

January 2018 Ginnie Mae REMIC Issuance Summary



Summary by Deal Type

Deal Type	Number of Deals	Bond Issuance Amount	Bond Notional Amount
Single Family	10	\$ 5,725,251,963	\$ 1,758,090,862
Multifamily	7	\$ 1,751,031,407	\$ 1,919,671,654
Reverse REMIC	1	\$ 570,268,087	\$ 570,068,087
Grand Total	18	\$ 8,046,551,457	\$ 4,247,830,603

Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure	Principal Type	Bond Issuance Amount	Bond Notional Amount
2018-001	Citigroup	US Bank	Single Family	1	G2	3.50	30	AD/PAC/SUP		\$ 52,996,547	\$ 7,142,857
				2	G2	4.00	30	PT		\$ 119,000,000	\$ 34,000,000
				3	G2/SC	2.71	30	SC/PT/SEQ		\$ 57,482,834	\$ 2,829,074
				4	G2/SC	3.03	30	SC/PT		\$ 2,394,798	\$ 1,419,566
				5	G2/SC	4.07	30	SC/AD/PAC/PT/SUP		\$ 55,958,748	\$ 44,040,504
				6	G2/SC	3.00	30	NTL/SC/PT		\$ -	\$ 67,286,662
				7	G2/SC	3.00	30	NTL/SC/PT		\$ -	\$ 40,982,428
				8	G2	3.50	30	AD/SEQ		\$ 52,114,084	\$ -
				9	G2	4.50	30	AD/PAC/PT/SEQ/SUP		\$ 113,759,825	\$ 41,253,274
				10	G2	4.00	30	PT/SEQ		\$ 131,541,888	\$ 44,953,207
2018-001 Total									\$ 585,248,724	\$ 283,907,572	
2018-002	Citigroup	US Bank	Multifamily	1	G1	3.21	40	PT/SEQ		\$ 189,874,654	\$ 189,874,654
2018-002 Total									\$ 189,874,654	\$ 189,874,654	
2018-003	Amherst Pierpont	US Bank	Multifamily	1	G1	3.26	40	PT/CPT/SEQ		\$ 180,944,852	\$ 180,944,852
2018-003 Total									\$ 180,944,852	\$ 180,944,852	
2018-004	JP Morgan	Wells Fargo	Multifamily	1	G1	3.18	40	PT/SEQ		\$ 225,005,153	\$ 225,005,153
2018-004 Total									\$ 225,005,153	\$ 225,005,153	
2018-005	Mizuho	US Bank	Single Family	1	G2	4.50	30	AD/PAC/PT/SUP		\$ 121,311,092	\$ 40,437,030
				2	G2	4.00	30	AD/PAC/PT/SUP		\$ 158,474,178	\$ 39,618,544
				3	G2	4.00	30	AD/PAC/PT/SUP		\$ 49,452,511	\$ 12,363,127
				4	G2/SC	4.00	30	NTL/SC/PT		\$ -	\$ 21,471,326
				5	G2/SC	3.25	30	SC/PT		\$ 7,710,758	\$ 6,746,913
2018-005 Total									\$ 336,948,539	\$ 120,636,940	
2018-006	Credit Suisse	US Bank	Single Family	1	G2	4.00	30	PAC/SUP		\$ 290,000,000	\$ 75,533,125
				2	G2	4.00	30	SC/AD/PAC/PT/SCH/SUP		\$ 74,108,122	\$ 27,790,545
				3	G2	3.50	30	AD/PAC/SUP		\$ 116,951,138	\$ -
				4	G2/SC	0.00	30	SC/PAC/SEQ/SUP		\$ 4,814,651	\$ -
				5	G2	4.00	30	AD/PAC/SUP		\$ 51,142,494	\$ 14,685,000
				6	G2	4.50	30	AD/PAC/PT/SEQ/SUP		\$ 160,076,308	\$ 53,358,769
				7	G1/SC	5.00	30	NTL/SC/PT		\$ -	\$ 48,484,686
				8	G2	3.50	30	AD/PAC/PT/SUP		\$ 40,545,992	\$ 5,792,284
2018-006 Total									\$ 737,638,705	\$ 225,644,409	
2018-007	Goldman Sachs	US Bank	Single Family	1	G2	4.00	30	PT		\$ 360,000,000	\$ 110,000,000
				2	G2	4.50	30	PT		\$ 87,500,000	\$ 37,500,000
				3	G2	4.00	30	AD/PAC/SUP		\$ 11,730,831	\$ 2,577,421
2018-007 Total									\$ 459,230,831	\$ 150,077,421	
2018-008	BNP Paribas	Wells Fargo	Single Family	1	G2	4.00	30	AD/PAC/PT/SUP		\$ 80,000,000	\$ 20,000,000
				2	G2	3.50	30	AD/PAC/SUP		\$ 52,429,000	\$ 7,142,857
				3	G2	4.00	30	PT		\$ 100,000,000	\$ 25,000,000
				4	G2/SC	3.50	30	SC/AD/PT/SEQ		\$ 14,649,887	\$ 2,092,841
				5	G2	3.50	30	AD/PAC/SUP		\$ 98,619,459	\$ 12,062,428
				6	G2	4.00	30	PT		\$ 175,000,000	\$ 175,000,000
2018-008 Total									\$ 520,698,346	\$ 241,298,126	
2018-009	Credit Suisse	Wells Fargo	Multifamily	1	G1	3.17	40	PT/SEQ		\$ 612,374,776	\$ 612,374,776
2018-009 Total									\$ 612,374,776	\$ 612,374,776	
2018-010	Jefferies	Wells Fargo	Multifamily	1	G1	3.33	40	PT/SEQ		\$ 239,385,432	\$ 220,000,000
2018-010 Total									\$ 239,385,432	\$ 220,000,000	
2018-011	Morgan Stanley	US Bank	Single Family	1	G2	4.00	30	AD/PAC/PT/SUP		\$ 549,731,092	\$ 157,066,026
				2	G2	3.00	30	AD/SEQ		\$ 226,980,695	\$ 16,643,500
				3	G2	5.00	30	PAC/PT/SUP		\$ 40,584,327	\$ 23,191,044
				4	G1/G2	5.88	30	PT		\$ 13,316,810	\$ -
				5	G2/SC	3.50	30	NTL/SC/PT		\$ -	\$ 50,860,570
				6	G2	2.50	30	PT		\$ 14,064,212	\$ 14,064,212

2018-011 Total										\$	844,677,136	\$	261,825,352
2018-012	Bank of America	US Bank	Single Family	1	G2	4.00	30	AD/PAC/PT/SUP	\$	100,000,000	\$	25,000,000	
				2	G2	3.50	30	AD/SEQ	\$	49,442,817	\$	12,497,714	
				3	G2/SC	3.00	30	SC/PT	\$	11,651,248	\$	-	
				4	G2	4.00	30	AD/PAC/PT/SUP/TAC	\$	85,822,560	\$	24,520,731	
2018-012 Total										\$	246,916,625	\$	62,018,445
2018-013	JP Morgan	US Bank	Single Family	1	G2	3.50	30	SEQ	\$	15,228,425	\$	-	
				2	G2	4.00	30	AD/PAC/PT/SUP	\$	223,659,988	\$	63,902,853	
				3	G2	4.00	30	AD/PAC/PT/SUP	\$	184,742,167	\$	52,783,476	
				4	G2	5.50	30	SEQ	\$	15,324,199	\$	5,460,986	
				5	G2	3.50	30	AD/PAC/SUP	\$	144,365,476	\$	16,958,798	
				6	G2	4.50	30	PT	\$	239,183,877	\$	79,727,958	
2018-013 Total										\$	822,504,132	\$	218,834,071
2018-014	Nomura	Wells Fargo	Single Family	1	G2	3.50	30	AD/PAC/PT/SUP	\$	158,550,000	\$	24,435,714	
				2	G2	3.50	30	AD/SEQ	\$	10,056,582	\$	1,428,571	
				3	G2/SC	3.50	30	SC/SEQ	\$	17,313,051	\$	-	
				4	G2	4.00	30	AD/PAC/PT/SUP	\$	121,060,964	\$	30,265,241	
				5	G2/SC	2.25	30	SC/AD/PAC/SUP	\$	45,442,165	\$	-	
				6	G1/G2	4.50	30	AD/PAC/PT/SUP	\$	113,720,455	\$	48,737,337	
2018-014 Total										\$	466,143,217	\$	104,866,863
2018-015	Wells Fargo	US Bank	Single Family	1	G2	3.50	30	AD/PT/SEQ	\$	100,000,000	\$	14,285,714	
				2	G2/SC	3.00	30	SC/AD/SEQ	\$	22,469,907	\$	-	
				3	G2/SC	3.00	30	SC/PAC/SUP	\$	25,756,771	\$	-	
				4	G2	3.50	30	AD/PAC/SUP	\$	80,400,000	\$	20,146,142	
				5	G2	3.50	30	AD/PAC/PT/SUP	\$	121,612,000	\$	17,373,142	
				6	G2	3.50	30	AD/PAC/PT/SUP	\$	100,570,000	\$	14,367,142	
				7	G2	3.50	30	AD/PAC/SUP	\$	52,429,000	\$	7,142,857	
				8	G2	3.00	30	AD/SEQ	\$	143,184,500	\$	10,416,666	
				9	G2	3.00	30	AD/SEQ	\$	58,823,530	\$	5,250,000	
2018-015 Total										\$	705,245,708	\$	88,981,663
2018-016	Bank of America	Wells Fargo	Multifamily	1	G1	3.20	40	PT/SEQ	\$	202,885,350	\$	202,885,350	
2018-016 Total										\$	202,885,350	\$	202,885,350
2018-017	Goldman Sachs	US Bank	Multifamily	1	G1	3.21	40	PT/SEQ	\$	100,561,190	\$	288,586,869	
2018-017 Total										\$	100,561,190	\$	288,586,869
2018-H01	Nomura	US Bank	Reverse REMIC	1	G2	4.39	50	HPT	\$	99,436,159	\$	99,436,159	
				2	G2	4.58	50	HPT	\$	70,138,490	\$	70,138,490	
				3	G2	3.64	50	HPT	\$	17,404,138	\$	17,404,138	
				4	G2	3.27	50	HPT	\$	38,200,191	\$	38,200,191	
				5	G2	3.53	50	HPT	\$	28,004,287	\$	28,004,287	
				6	G2	4.36	50	HPT	\$	25,000,000	\$	25,000,000	
				7	G2	4.35	50	HPT	\$	50,000,000	\$	50,000,000	
				8	G2	4.23	50	HPT	\$	25,000,000	\$	25,000,000	
				9	G2	4.61	50	HSEQ	\$	32,248,678	\$	32,148,678	
				10	G2	4.65	50	HSEQ	\$	35,127,737	\$	35,027,737	
				11	G2	3.59	50	HPT	\$	24,735,434	\$	24,735,434	
				12	G2	4.23	50	HPT	\$	50,000,000	\$	50,000,000	
				13	G2	4.25	50	HPT	\$	25,000,000	\$	25,000,000	
				14	G2	4.58	50	HPT	\$	28,073,540	\$	28,073,540	
				15	G2	4.56	50	HPT	\$	21,899,433	\$	21,899,433	
2018-H01 Total										\$	570,268,087	\$	570,068,087
Grand Total										\$	8,046,551,457	\$	4,247,830,603