

March 2015 Ginnie Mae REMIC Issuance Summary



Summary by Deal Type

Deal Type	Number of Deals	Bond Issuance Amount	Bond Notional Amount
Single Family	10	\$ 4,503,594,489	\$ 984,669,370
Multifamily	4	\$ 1,145,915,316	\$ 1,133,696,867
Reverse REMIC	2	\$ 514,959,851	\$ 514,959,851
Callable			
Grand Total	16	\$ 6,164,469,656	\$ 2,633,326,088

Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure Principal Type	Bond Issuance Amount	Bond Notional Amount
2015-032	Citigroup	Wells Fargo	Multifamily	1	G1	3.45	40	SEQ	\$ 200,088,800	\$ 196,044,877
2015-032 Total									\$ 200,088,800	\$ 196,044,877
2015-033	Credit Suisse	Wells Fargo	Multifamily	1	G1	3.78	40	PT/SEQ	\$ 370,556,359	\$ 370,556,359
2015-033 Total									\$ 370,556,359	\$ 370,556,359
2015-034	Credit Suisse	US Bank	Single Family	1	G2/SC	4	30	NTL/SC/PT	\$ -	\$ 92,461,498
				2	G2/SC	4	30	SC/PT	\$ 28,419,000	\$ 14,209,500
				3	G2	3.5	30	AD/SEQ	\$ 187,500,000	\$ -
				4	G2	4	30	SEQ	\$ 27,623,774	\$ -
				5	G2	3.5	30	PAC/SUP	\$ 105,011,878	\$ 28,613,142
2015-034 Total									\$ 348,554,652	\$ 135,284,140
2015-035	Goldman Sachs	Wells Fargo	Single Family	1	G1	5	30	PT	\$ 90,193,439	\$ 59,527,669
				2	G2	3.5	30	AD/PAC/SUP	\$ 62,884,000	\$ 7,142,857
				3	G2	3.5	30	AD/SEQ	\$ 65,793,000	\$ -
				4	G2	4	30	AD/SEQ	\$ 53,006,490	\$ -
				5	G2	6	30	PT	\$ 50,887,716	\$ 33,925,144
				6	G2/SC	2.5	30	SC/PT	\$ 1,698,000	\$ -
				7	G2/SC	2.5	30	SC/SEQ	\$ 15,606,266	\$ -
				8	G2	4	30	SEQ	\$ 27,624,240	\$ -
				9	G2	4	30	PT	\$ 50,000,000	\$ 25,000,000
				10	G2	4	30	PT	\$ 50,000,000	\$ 25,000,000
2015-035 Total									\$ 467,693,151	\$ 150,595,670
2015-036	Wells Fargo	Wells Fargo	Single Family	1	G2	3.5	30	AD/SEQ	\$ 105,392,878	\$ -
				2	G2	4	30	AD/SEQ	\$ 56,735,000	\$ -
				3	G2	5.5	30	PT	\$ 28,809,201	\$ 18,333,127
				4	G2	3	30	SEQ	\$ 88,165,145	\$ -
				5	G2	3	30	PAC/SUP	\$ 50,000,000	\$ -
				6	G1	3.5	30	SEQ	\$ 64,033,640	\$ 21,954,428
				7	G1	3.5	30	SC/AD/PAC/SCH/SUP	\$ 59,864,158	\$ -
				8	G2	4	30	AD/PAC/PT/SUP	\$ 169,500,000	\$ 48,428,571
				9	G1	3	30	AD/SEQ	\$ 108,191,750	\$ -
				10	G1	3.5	30	AD/SEQ	\$ 71,987,625	\$ -
2015-036 Total									\$ 802,679,397	\$ 88,716,126
2015-037	JP Morgan	Wells Fargo	Multifamily	1	G1	3.86	40	PT/SEQ	\$ 205,095,631	\$ 205,095,631
2015-037 Total									\$ 205,095,631	\$ 205,095,631
2015-038	Citigroup	Wells Fargo	Single Family	1	G2	3.5	30	AD/PAC/SUP	\$ 60,642,232	\$ 7,142,857
				2	G2	3.5	30	AD/SEQ	\$ 88,213,683	\$ -
				3	G1/G2/SC	4	30	SC/PT	\$ 28,212,854	\$ -
				4	G2	5.84	30	PT	\$ 21,724,900	\$ 31,925,914
				5	G2	6.5	30	PT	\$ 23,662,650	\$ -
2015-038 Total									\$ 222,456,319	\$ 39,068,771
2015-039	Bank of America	Wells Fargo	Single Family	1	G2	4	30	SC/AD/PT/SCH	\$ 125,000,000	\$ 53,571,428
				2	G2	3.5	30	AD/SEQ	\$ 68,010,000	\$ -
				3	G2	3.5	30	AD/SEQ	\$ 53,029,441	\$ -
				4	G2	4	30	AD/SEQ	\$ 53,127,758	\$ -
2015-039 Total									\$ 299,167,199	\$ 53,571,428
2015-040	Barclays	Wells Fargo	Single Family	1	G2	4	30	PAC/PT/SUP	\$ 260,000,000	\$ 108,128,500
				2	G2	4	30	PAC/PT/SUP	\$ 163,000,000	\$ 40,750,000
				3	G2	6	30	PT	\$ 83,530,134	\$ 55,686,756
				4	G1	4	30	AD/PT/SEQ	\$ 190,554,621	\$ 63,518,207
				5	G2/SC	4.5	30	SC/PAC/SUP	\$ 30,655,098	\$ -
				6	G2	4	30	AD/PAC/PT/SUP	\$ 124,915,869	\$ 15,614,483
2015-040 Total									\$ 852,655,722	\$ 283,697,946

2015-041	Jefferies	US Bank	Multifamily	1	G1	3.85	40	CPT/SEQ	\$	370,174,526	\$	362,000,000	
2015-041 Total										\$	370,174,526	\$	362,000,000
2015-042	Deutsche Bank	US Bank	Single Family	1	G2	3	30	AD/SEQ	\$	176,471,461	\$	40,294,333	
				2	G2	3.5	30	SEQ	\$	43,245,573	\$	-	
				3	G1/SC	1.5	30	SC/SEQ	\$	11,595,539	\$	-	
				4	G2/SC	4.69	30	NTL/SC/PT	\$	-	\$	16,000,000	
				5	G2/SC	3.27	30	SC/PT	\$	23,032,092	\$	28,347,565	
				6	G1/G2/SC	4.74	30	SC/AD/PT/SEQ	\$	47,534,381	\$	18,009,885	
				7	G1/G2/SC	6.82	30	SC/PT	\$	13,419,703	\$	-	
				8	G2	4	30	AD/PAC/PT/SUP	\$	156,455,296	\$	26,075,882	
				9	G2	3.5	30	AD/PAC/SUP	\$	180,916,598	\$	-	
				10	G2/SC	2	30	SC/PT/SEQ	\$	45,070,146	\$	-	
2015-042 Total										\$	697,740,789	\$	128,727,665
2015-043	Nomura	Wells Fargo	Single Family	1	G2	3.5	30	AD/PAC/SUP/TAC	\$	29,715,900	\$	3,571,428	
				2	G2	4	30	SEQ	\$	56,249,500	\$	-	
				3	G2	2.5	30	AD/SEQ	\$	153,040,347	\$	-	
2015-043 Total										\$	239,005,747	\$	3,571,428
2015-044	Morgan Stanley	Wells Fargo	Single Family	1	G2	3	30	AD/SEQ	\$	97,751,525	\$	26,026,333	
				2	G1/G2	7.32	20/30	PT	\$	4,060,444	\$	-	
				3	G2	1.7	30/40	PT	\$	32,873,204	\$	-	
2015-044 Total										\$	134,685,173	\$	26,026,333
2015-045	JP Morgan	Wells Fargo	Single Family	1	G2/SC	3.25	30	SC/PT	\$	75,409,863	\$	75,409,863	
				2	G2	4.5	30	PT	\$	126,722,823	\$	-	
				3	G2	1.8	30	PT	\$	15,852,561	\$	-	
				4	G2	1.43	30	PT	\$	82,781,271	\$	-	
				5	G1	3	30	AD/SEQ	\$	138,189,822	\$	-	
2015-045 Total										\$	438,956,340	\$	75,409,863
2015-H07	Credit Suisse	US Bank	Reverse REMIC	1	G2	4.12	50	HPT	\$	148,461,175	\$	148,461,175	
				2	G2	2.3	50	HPT	\$	39,410,015	\$	39,410,015	
2015-H07 Total										\$	187,871,190	\$	187,871,190
2015-H08	Nomura	US Bank	Reverse REMIC	1	G2	2.72	50	HPT	\$	119,278,831	\$	119,278,831	
				2	G2	2.45	50	HPT	\$	109,875,145	\$	109,875,145	
				3	G2	2.19	50	HPT	\$	35,395,621	\$	35,395,621	
				4	G2	4.6	50	HPT	\$	28,120,981	\$	28,120,981	
				5	G2	2.32	50	HPT	\$	34,418,083	\$	34,418,083	
2015-H08 Total										\$	327,088,661	\$	327,088,661
Grand Total										\$	6,164,469,656	\$	2,633,326,088