

January 2015 Ginnie Mae REMIC Issuance Summary

Summary by Deal Type

Deal Type	Number of Deals	Bond Issuance Amount	Bond Notional Amount
Single Family	9	\$ 2,984,723,913	\$ 1,225,236,637
Multifamily	6	\$ 1,228,027,856	\$ 1,675,268,971
Reverse REMIC	3	\$ 639,774,221	\$ 624,333,010
Callable			
Grand Total	18	\$ 4,852,525,990	\$ 3,524,838,618



Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure Principal Type	Bond Issuance Amount	Bond Notional Amount
2015-001	JP Morgan	Wells Fargo	Single Family	1	G2	4	30	PT/SEQ	\$ 180,308,408	\$ 82,464,618
				2	G2	4	30	PT/SEQ	\$ 193,187,577	\$ 95,343,787
				3	G1/G2	3.5	15	PT	\$ 60,000,000	\$ 30,000,000
				4	G2/SC	2	30	SC/PT	\$ 5,720,429	\$ -
2015-001 Total									\$ 439,216,414	\$ 207,808,405
2015-002	JP Morgan	Wells Fargo	Multifamily	1	G1	3.64	40	PT/SEQ	\$ 225,081,499	\$ 225,081,499
2015-002 Total									\$ 225,081,499	\$ 225,081,499
2015-003	Morgan Stanley	Wells Fargo	Single Family	1	G2	4	30	AD/SEQ	\$ 429,730,000	\$ 200,000,000
				2	G2	1.7	30	PT	\$ 42,876,982	\$ -
				3	G2	1.64	30	PT	\$ 26,205,644	\$ -
2015-003 Total									\$ 498,812,626	\$ 200,000,000
2015-004	Credit Suisse	US Bank	Single Family	1	G2	4.5	30	AD/PAC/SUP/PT	\$ 83,625,003	\$ 39,541,667
2015-004 Total									\$ 83,625,003	\$ 39,541,667
2015-005	Barclays	US Bank	Multifamily	1	G1	3.6	40	CPT/SEQ	\$ 222,010,636	\$ 390,455,636
2015-005 Total									\$ 222,010,636	\$ 390,455,636
2015-006	Credit Suisse	Wells Fargo	Multifamily	1	G1	3.53	40	SEQ	\$ 200,730,927	\$ 308,681,000
2015-006 Total									\$ 200,730,927	\$ 308,681,000
2015-007	Jefferies	Wells Fargo	Multifamily	1	G1	3.76	40	PT/SEQ	\$ 252,874,656	\$ 245,000,000
2015-007 Total									\$ 252,874,656	\$ 245,000,000
2015-008	Goldman Sachs	Wells Fargo	Single Family	1	G2	3	30	AD/PAC/SUP	\$ 44,000,000	\$ -
				2	G2/SC	3.5	30	SC/PT/SEQ	\$ 17,691,689	\$ -
				3	G2	3.5	30	PT	\$ 75,000,000	\$ -
				4	G1/SC	3	30	SC/AD/SEQ	\$ 29,248,139	\$ -
2015-008 Total									\$ 165,939,828	\$ -
2015-009	Citigroup	US Bank	Multifamily	1	G1	3.59	40	SEQ	\$ 226,535,211	\$ 222,323,836
2015-009 Total									\$ 226,535,211	\$ 222,323,836
2015-010	Deutsche Bank	US Bank	Single Family	1	G1/G2/SC	4.49	30	SC/PT	\$ 16,412,583	\$ 19,904,710
				2	G1	4.8	30	PT	\$ 21,529,634	\$ -
				3	G1/G2	6.41	30	PT	\$ 11,295,173	\$ -
				4	G2/SC	3	30	SC/AD/PAC/SUP	\$ 223,292,589	\$ 50,997,900
				5	G2/SC	3.25	30	SC/PT	\$ 2,142,000	\$ 153,000
				6	G2/SC	4	30	SC/AD/SEQ	\$ 360,000	\$ 102,571
				7	G2/SC	3.25	30	SC/PT	\$ 6,876,107	\$ -
				8	G2	4.5	30	AD/PT/SCH/SUP	\$ 164,140,890	\$ 91,548,595
				9	G2/SC	3.5	30	SC/AD/PT/SEQ	\$ 15,944,000	\$ 2,277,714
				10	G2/SC	2.5	30	SC/PT	\$ 6,257,154	\$ -
				11	G2/SC	3.5	30	SC/PT	\$ 3,190,180	\$ -
				12	G2/SC	3	30	SC/PT	\$ 3,781,785	\$ -
				13	G2/SC	4	30	SC/PT	\$ 3,169,448	\$ -
2015-010 Total									\$ 478,391,543	\$ 164,984,490
2015-011	Nomura	Wells Fargo	Single Family	1	G2	3.5	15	PT	\$ 100,000,000	\$ -
				2	G1/SC	4.5	30	NTL/SC/PT	\$ -	\$ 151,563,207
				3	G2	3	30	AD/PAC/SUP	\$ 58,764,322	\$ -
				4	G2/SC	5	30	NTL/SC/PT	\$ -	\$ 33,760,141
				5	G1/G2/SC	2	30	SC/PT/SUP/TAC	\$ 10,260,360	\$ -
2015-011 Total									\$ 169,024,682	\$ 185,323,348
2015-012	Bank of America	Wells Fargo	Single Family	1	G2	4	30	AD/PAC/SUP	\$ 53,501,082	\$ 11,905,500
				2	G2	3	30	SEQ	\$ 42,085,862	\$ -
				3	G2	4.5	30	PAC/PT/SUP	\$ 65,264,593	\$ 55,941,078
2015-012 Total									\$ 160,851,537	\$ 67,846,578

2015-013	Citigroup	Wells Fargo	Single Family	1	G1	5.5	30	PT	\$	22,799,999	\$	19,000,000
				2	G2	6	30	PT	\$	59,403,599	\$	59,403,599
				3	G2	4.5	30	PT	\$	185,650,000	\$	103,138,888
				4	G2/SC	2.57	30	SC/PT	\$	1,271,705	\$	25,434
				5	G2	3.5	30	AD/PAC/SUP	\$	112,380,000	\$	-
				6	G2	6	30	PT	\$	20,636,191	\$	33,017,906
				7	G1/G2/SC	4.51	30	SC/PT	\$	13,216,394	\$	14,361,249
				8	G1/SC	2.66	30	SC/PT	\$	9,656,863	\$	193,137
2015-013 Total									\$	425,014,751	\$	229,140,213
2015-014	Barclays	Wells Fargo	Single Family	1	G1	6	30	PT	\$	35,281,850	\$	23,521,233
				2	G1/SC	3	30	SC/PT	\$	99,555,948	\$	16,592,658
				3	G2/SC	4	30	SC/PT	\$	50,150,075	\$	-
				4	G2	4	30	PAC/PT/SUP	\$	91,434,135	\$	30,478,045
				5	G2/SC	5	30	SC/PT	\$	100,000,000	\$	60,000,000
				6	G2	4	30	AD/PAC/SUP	\$	187,425,521	\$	-
2015-014 Total									\$	563,847,529	\$	130,591,936
2015-015	Nomura	Wells Fargo	Multifamily	1	G1	3.57	40	SEQ	\$	100,794,927	\$	283,727,000
2015-015 Total									\$	100,794,927	\$	283,727,000
2015-H01	Bank of America	US Bank	Reverse REMIC	1	G2	2.24	50	HPT	\$	136,240,042	\$	136,240,042
				2	G2	4.64	50	HSEQ	\$	94,441,211	\$	79,000,000
2015-H01 Total									\$	230,681,253	\$	215,240,042
2015-H02	Credit Suisse	US Bank	Reverse REMIC	1	G2	3.28	50	HPT	\$	119,286,582	\$	119,286,582
2015-H02 Total									\$	119,286,582	\$	119,286,582
2015-H03	Nomura	US Bank	Reverse REMIC	1	G2	2.18	50	HPT	\$	29,057,807	\$	29,057,807
				2	G2	2.28	50	HPT	\$	59,677,646	\$	59,677,646
				3	G2	2.36	50	HPT	\$	120,144,028	\$	120,144,028
				4	G2	2.65	50	HPT	\$	56,345,743	\$	56,345,743
				5	G2	2.57	50	HPT	\$	24,581,162	\$	24,581,162
2015-H03 Total									\$	289,806,386	\$	289,806,386
Grand Total									\$	4,852,525,990	\$	3,524,838,618