



\$1,894,829,000
Government National Mortgage Association
GINNIE MAE®

**Guaranteed REMIC Pass-Through Securities
and MX Securities**
Ginnie Mae REMIC Trust 2009-062

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own Ginnie Mae Certificates.

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See “Risk Factors” beginning on page S-9 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be August 28, 2009.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1						
AB	\$ 10,000,000	5.00%	SUP	FIX	38373AAA4	May 2039
AC	2,113,000	5.00	SUP	FIX	38373AAB2	August 2039
AD	7,176,000	5.00	PAC II	FIX	38373AAC0	August 2039
AG	4,509,500	5.50	SUP	FIX	38373AAD8	May 2039
AH	4,509,500	4.50	SUP	FIX	38373AAE6	May 2039
NA(1)	53,684,000	5.00	PAC I	FIX	38373AAF3	January 2037
NX(1)	18,008,000	5.00	PAC I	FIX	38373AAG1	August 2039
Security Group 2						
GA(1)	75,000,000	5.50	PAC/AD	FIX	38373AAH9	April 2039
GV(1)	1,443,000	5.50	AD/PAC	FIX	38373AAJ5	July 2020
HZ	120,000,000	5.50	TAC/AD	FIX/Z	38373AAK2	August 2039
NV(1)	15,916,000	5.50	AD/PAC	FIX	38373AAL0	July 2020
PA(1)	343,314,000	5.50	PAC/AD	FIX	38373AAM8	October 2038
TZ	9,574,000	5.50	SUP	FIX/Z	38373AAN6	August 2039
ZG(1)	1,769,000	5.50	PAC/AD	FIX/Z	38373AAP1	August 2039
ZH	30,000,000	5.50	TAC/AD	FIX/Z	38373AAQ9	August 2039
ZN(1)	19,518,000	5.50	PAC/AD	FIX/Z	38373AAR7	August 2039
Security Group 3						
BP	41,756,000	5.00	PAC/AD	FIX	38373AAS5	May 2039
FA	50,000,000	(5)	PT	FLT	38373AAT3	August 2039
LP	1,165,000	5.00	PAC/AD	FIX	38373AAU0	August 2039
SA	50,000,000	(5)	NTL (PT)	INV/IO	38373AAV8	August 2039
ZA	7,079,000	5.00	SUP	FIX/Z	38373AAW6	August 2039
Security Group 4						
BY(1)	52,726,000	4.50	SEQ	FIX	38373AAX4	August 2039
HA(1)	104,300,855	4.50	SEQ	FIX	38373AAZ2	October 2033
HT(1)	5,181,145	4.50	SEQ	FIX	38373AAZ9	May 2034
Security Group 5						
DA	43,749,000	5.00	SUP	FIX	38373ABA3	April 2039
DB	12,380,000	5.00	SUP	FIX	38373ABB1	August 2039
DG	33,834,000	5.50	SUP	FIX	38373ABC9	April 2039
DH	33,834,000	4.50	SUP	FIX	38373ABD7	April 2039
EA(1)	450,500,000	5.00	PAC	FIX	38373ABE5	May 2038
EY	56,431,000	5.00	PAC	FIX	38373ABF2	August 2039
MA	24,335,000	5.00	SUP	FIX	38373ABG0	December 2039
MB	2,900,000	5.00	SUP	FIX	38373ABH8	March 2039
MC	2,088,000	5.00	SUP	FIX	38373ABJ4	June 2039
MD	2,227,000	5.00	SUP	FIX	38373ABK1	August 2039
ME	2,000,000	4.50	SUP	FIX	38373ABL9	December 2038
MG	500,000	7.00	SUP	FIX	38373ABM7	December 2038
MH	500,000	4.75	SUP	FIX	38373ABN5	December 2038
MJ	250,000	5.50	SUP	FIX	38373ABP0	December 2038
WA(1)	5,000,000	5.00	PAC	FIX	38373ABQ8	December 2038
WY	329,000	5.00	PAC	FIX	38373ABR6	August 2039
Security Group 6						
CA(1)	10,000,000	5.50	PAC/AD	FIX	38373ABS4	September 2038
CX(1)	1,016,000	5.50	PAC/AD	FIX	38373ABT2	August 2039
CZ	10,000,000	5.50	TAC/AD	FIX/Z	38373ABU9	August 2039
JA(1)	18,668,000	5.50	PAC/AD	FIX	38373ABV7	March 2039
JX(1)	779,000	5.50	PAC/AD	FIX	38373ABW5	August 2039
ZC	638,000	5.50	SUP	FIX/Z	38373ABX3	August 2039
Security Group 7						
DL(1)	154,129,000	5.00	SEQ	FIX	38373ABY1	August 2035
DY	50,000,000	5.00	SEQ	FIX	38373ABZ8	August 2039
Residual						
R	0	0.00	NPR	NPR	38373ACA2	August 2039

(1) These Securities may be exchanged for MX Securities described in Schedule I.
(2) Subject to increase as described under “Increase in Size” in this Supplement. The amount shown for each Notional Class (indicated by “NTL” under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
(3) As defined under “Class Types” in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses.
(4) See “Yield, Maturity and Prepayment Considerations — Final Distribution Date” in this Supplement.
(5) See “Terms Sheet — Interest Rates” in this Supplement.

AVAILABLE INFORMATION

You should purchase the securities only if you have read and understood the following documents:

- this Offering Circular Supplement (this “Supplement”) and
- the Base Offering Circular.

The Base Offering Circular is available on Ginnie Mae’s website located at <http://www.ginniemae.gov>.

If you do not have access to the internet, call The Bank of New York Mellon, which will act as information agent for the Trust, at (800) 234-GNMA, to order copies of the Base Offering Circular.

Please consult the standard abbreviations of Class Types included in the Base Offering Circular as Appendix I and the Glossary included in the Base Offering Circular as Appendix II for definitions of capitalized terms.

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TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

Sponsor: Banc of America Securities LLC

Co-Sponsor: Loop Capital Markets LLC

Trustee: Wells Fargo Bank, N.A.

Tax Administrator: The Trustee

Closing Date: August 28, 2009

Distribution Dates: For the Group 3, Group 5, Group 6 and Group 7 Securities, the 16th day of each month or, if the 16th day is not a Business Day, the first Business Day thereafter, commencing in September 2009. For the Group 1, Group 2 and Group 4 Securities, the 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in September 2009.

Trust Assets:

<u>Trust Asset Group</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1	Ginnie Mae II	5.0%	30
2	Ginnie Mae II	5.5%	30
3	Ginnie Mae I	6.0%	30
4	Ginnie Mae II	4.5%	30
5	Ginnie Mae I	5.0%	30
6	Ginnie Mae I	5.5%	30
7	Ginnie Mae I	5.0%	30

Security Groups: This series of Securities consists of multiple Security Groups (each, a “Group”), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets¹:

<u>Principal Balance²</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate³</u>
Group 1 Trust Assets			
\$100,000,000	356	3	5.35%
Group 2 Trust Assets			
\$616,534,000	348	10	6.00%
Group 3 Trust Assets			
\$100,000,000	350	10	6.50%
Group 4 Trust Assets			
\$162,208,000	357	3	4.90%
Group 5 Trust Assets			
\$670,857,000	350	10	5.50%
Group 6 Trust Assets			
\$ 41,101,000	348	10	6.00%
Group 7 Trust Assets			
\$204,129,000	350	10	5.50%

¹ As of August 1, 2009.

² Does not include the Group 4 Trust Assets that will be added to pay the Trustee Fee.

³ The Mortgage Loans underlying the Group 1, Group 2 and Group 4 Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and, in the case of the Group 1, Group 2 and Group 4 Trust Assets, Mortgage Rates of many of the Mortgage Loans underlying the Trust Assets will differ from the weighted averages shown above, perhaps significantly. See *“The Trust Assets— The Mortgage Loans” in this Supplement.*

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See *“Description of the Securities— Form of Securities” in this Supplement.*

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See *“Description of the Securities— Modification and Exchange” in this Supplement.*

Increased Minimum Denomination Classes: Each Class that constitutes an Interest Only or Interest Only Inverse Floating Rate Class. See *“Description of the Securities— Form of Securities” in this Supplement.*

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as “LIBOR”) as follows:

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>LIBOR for Minimum Interest Rate</u>
FA	LIBOR + 0.98%	1.265%	0.98%	7.00%	0	0.00%
SA	6.02% - LIBOR	5.735%	0.00%	6.02%	0	6.02%

- (1) LIBOR will be established on the basis of the BBA LIBOR method, as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this Supplement.
- (2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

Allocation of Principal: On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

SECURITY GROUP 1

The Group 1 Principal Distribution Amount will be allocated in the following order of priority:

1. Sequentially, to NA and NX, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
2. To AD, until reduced to its Scheduled Principal Balance for that Distribution Date
3. Concurrently, to AB, AG and AH, pro rata, until retired
4. To AC, until retired
5. To AD, without regard to its Scheduled Principal Balance, until retired
6. Sequentially, to NA and NX, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 2

The Group 2 Principal Distribution Amount and the HZ, TZ, ZG, ZH and ZN Accrual Amounts will be allocated as follows:

- The ZG Accrual Amount, sequentially, to GV and ZG, in that order, until retired
- The ZN Accrual Amount, sequentially, to NV and ZN, in that order, until retired
- The Group 2 Principal Distribution Amount and the HZ, TZ and ZH Accrual Amounts will be allocated in the following order of priority:
 1. To GA, GV, NV, PA, ZG and ZN, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, concurrently, as follows:
 - a. 17.1157212885%, sequentially, to GA, GV and ZG, in that order, while outstanding
 - b. 82.8842787115%, sequentially, to PA, NV and ZN, in that order, while outstanding
 2. To HZ and ZH, pro rata, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 3. To TZ, until retired

4. To HZ and ZH, pro rata, without regard to their Aggregate Scheduled Principal Balance, until retired

5. To GA, GV, NV, PA, ZG and ZN in the same manner and order of priority described in step 1. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 3

The Group 3 Principal Distribution Amount and the ZA Accrual Amount will be allocated as follows:

- The ZA Accrual Amount in the following order of priority
 1. Sequentially, to BP and LP, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. To ZA, until retired
- The Group 3 Principal Distribution Amount will be allocated concurrently, as follows:
 1. 50% in the following order of priority
 - a. Sequentially, to BP and LP, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - b. To ZA, until retired
 - c. Sequentially, to BP and LP, in that order, but without regard to their Aggregate Scheduled Principal Balance, until retired
 2. 50% to FA, until retired

SECURITY GROUP 4

A percentage of the Group 4 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 4 Principal Distribution Amount (the “Group 4 Adjusted Principal Distribution Amount”) will be allocated, sequentially, to HA, HT and BY, in that order, until retired

SECURITY GROUP 5

The Group 5 Principal Distribution Amount will be allocated in the following order of priority:

1. To EA, EY, WA and WY, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, concurrently, as follows:
 - a. 98.9597079608%, sequentially, to EA and EY, in that order, while outstanding
 - b. 1.0402920392%, sequentially, to WA and WY, in that order, while outstanding
2. Concurrently,
 - a. 21.9424074856% in the following order of priority:
 - i. Concurrently, to MA, ME, MG, MH and MJ, pro rata, until retired
 - ii. Sequentially, to MB, MC and MD, in that order, until retired
 - b. 78.0575925144% in the following order of priority:
 - i. Concurrently, to DA, DG and DH, pro rata, until retired
 - ii. To DB, until retired

3. To EA, EY, WA and WY in the same manner and order of priority described in step 1. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 6

The Group 6 Principal Distribution Amount and the CZ and ZC Accrual Amounts will be allocated in the following order of priority:

1. To CA, CX, JA and JX, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, concurrently, as follows:
 - a. 36.1619013229%, sequentially, to CA and CX, in that order, while outstanding
 - b. 63.8380986771%, sequentially, to JA and JX, in that order, while outstanding
2. To CZ, until reduced to its Scheduled Principal Balance for that Distribution Date
3. To ZC, until retired
4. To CZ, without regard to its Scheduled Principal Balance, until retired
5. To CA, CX, JA and JX in the same manner and order of priority described in step 1. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 7

The Group 7 Principal Distribution Amount will be allocated, sequentially, to DL and DY, in that order, until retired

Scheduled Principal Balances: The Scheduled Principal Balances or Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges or Rates:

<u>Class</u>	<u>Structuring Ranges or Rates</u>
PAC Classes	
BP and LP (in the aggregate)	350% PSA through 500% PSA
CA, CX, JA and JX (in the aggregate)	100% PSA through 300% PSA
EA, EY, WA and WY (in the aggregate)	120% PSA through 250% PSA
GA, GV, NV, PA, ZG and ZN (in the aggregate)	100% PSA through 300% PSA
PAC I Classes	
NA and NX (in the aggregate)	100% PSA through 250% PSA
PAC II Class	
AD	130% PSA through 250% PSA
TAC Classes	
CZ	300% PSA
HZ and ZH (in the aggregate)	300% PSA

Accrual Classes: Interest will accrue on each Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes as interest. Interest so accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each

Distribution Date and will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balances indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
BI	\$ 24,329,333	22.2222222222% of HA and HT (SEQ Classes) (in the aggregate)
CI	3,636,363	36.3636363636% of CA (PAC/AD Class)
DI	46,238,700	30% of DL (SEQ Class)
EI	135,150,000	30% of EA (PAC Class)
GI	27,272,727	36.3636363636% of GA (PAC/AD Class)
HI	23,177,967	22.2222222222% of HA (SEQ Class)
IC	7,030,544	36.3636363636% of CA and 18.1818181818% of JA (PAC/AD Classes) (in the aggregate)
JL	6,788,363	36.3636363636% of JA (PAC/AD class)
NI	16,105,200	30% of NA (PAC I Class)
PI	124,841,454	36.3636363636% of PA (PAC/AD Class)
SA	50,000,000	100% of FA (PT Class)
WI	1,500,000	30% of WA (PAC Class)

Tax Status: Single REMIC Series. See “Certain Federal Income Tax Consequences” in this Supplement and in the Base Offering Circular.

Regular and Residual Classes: Class R is a Residual Class and represents the Residual Interest of the Trust REMIC; all other Classes of REMIC Securities are Regular Classes.

RISK FACTORS

You should purchase securities only if you understand and are able to bear the associated risks. The risks applicable to your investment depend on the principal and interest type of your securities. This section highlights certain of these risks.

The rate of principal payments on the underlying mortgage loans will affect the rate of principal payments on your securities. The rate at which you will receive principal payments will depend largely on the rate of principal payments, including prepayments, on the mortgage loans underlying the related trust assets. Any historical data regarding mortgage loan prepayment rates may not be indicative of the rate of future prepayments on the underlying mortgage loans, and no assurances can be given about the rates at which the underlying mortgage loans will prepay. We expect the rate of principal payments on the underlying mortgage loans to vary. Borrowers generally may prepay their mortgage loans at any time without penalty.

Rates of principal payments can reduce your yield. The yield on your securities probably will be lower than you expect if:

- you bought your securities at a premium (interest only securities, for example) and principal payments are faster than you expected, or
- you bought your securities at a discount and principal payments are slower than you expected.

In addition, if your securities are interest only securities or securities purchased at a significant premium, you could lose money on your investment if prepayments occur at a rapid rate.

Under certain circumstances, a Ginnie Mae issuer has the right to repurchase a defaulted mortgage loan from the related pool of mortgage loans underlying a particular Ginnie Mae MBS Certificate, the effect of which would be comparable to a prepayment of such mortgage loan. At its option and without Ginnie Mae's prior consent, a Ginnie Mae issuer may repurchase any mortgage loan at an amount equal to or less than any amounts previously advanced by such issuer in connection with its responsibilities as servicer of such mortgage loan to the extent that (i) in the case of

a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS Certificate issued on or before December 1, 2002, such mortgage loan has been delinquent for four consecutive months, and at least one delinquent payment remains uncured or (ii) in the case of a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS Certificate issued on or after January 1, 2003, no payment has been made on such mortgage loan for three consecutive months. Any such repurchase will result in prepayment of the principal balance or reduction in the notional balance of the securities ultimately backed by such mortgage loan. No assurances can be given as to the timing or frequency of any such repurchases.

The level of LIBOR will affect the yields on floating rate and inverse floating rate securities. If LIBOR performs differently from what you expect, the yield on your securities may be lower than you expect. Lower levels of LIBOR will generally reduce the yield on floating rate securities; higher levels of LIBOR will generally reduce the yield on inverse floating rate securities. You should bear in mind that the timing of changes in the level of LIBOR may affect your yield: generally, the earlier a change, the greater the effect on your yield. It is doubtful that LIBOR will remain constant.

An investment in the securities is subject to significant reinvestment risk. The rate of principal payments on your securities is uncertain. You may be unable to reinvest the payments on your securities at the same returns provided by the securities. Lower prevailing interest rates may result in an unexpected return of principal. In that interest rate climate, higher yielding reinvestment opportunities may be limited. Conversely, higher prevailing interest rates may result in slower returns of principal and you may not be able to take advantage of higher yielding investment opportunities. The final payment on your security may occur much earlier than the final distribution date.

Support securities will be more sensitive to rates of principal payments than other securities. If principal prepayments result in principal distributions on any distribution date equal to or less than the amount needed to produce scheduled payments on the PAC and TAC classes, the related support classes will not receive any principal distribution on that date (other than from any applicable accrual amounts). If prepayments result in principal distributions on any distribution date greater than the amount needed to produce scheduled payments on the related PAC and TAC classes for that distribution date, this excess will be distributed to the related support classes.

Up to 10% of the mortgage loans underlying the trust assets may consist of higher balance mortgage loans or high balance loans. Subject to special pooling parameters set forth in the Ginnie Mae Mortgage-Backed Securities Guide, qualifying federally-insured or guaranteed mortgage loans that exceed certain balance thresholds established by Ginnie Mae (“higher balance mortgage loans”) may be included in Ginnie Mae guaranteed pools. There are no historical performance data regarding the prepayment rates for higher balance mortgage loans. If the higher balance mortgage loans prepay faster or slower than expected, the weighted average lives and yields of the related securities are likely to be affected, perhaps significantly. Furthermore, higher balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively higher rates of defaults in the event of adverse economic conditions. No assurances can be given about the prepayment experience or performance of the higher balance mortgage loans.

The securities may not be a suitable investment for you. The securities, in particular, the support, interest only, interest only inverse floating rate, accrual and residual classes, are not suitable investments for all investors.

In addition, although the sponsor intends to make a market for the purchase and sale of the securities after their initial issuance, it has no obligation to do so. There is no assurance that a secondary market will develop, that any

secondary market will continue, or that the price at which you can sell an investment in any class will enable you to realize a desired yield on that investment.

You will bear the market risks of your investment. The market values of the classes are likely to fluctuate. These fluctuations may be significant and could result in significant losses to you.

The secondary markets for mortgage-related securities have experienced periods of illiquidity and can be expected to do so in the future. Illiquidity can have a severely adverse effect on the prices of classes that are especially sensitive to prepayment or interest rate risk or that have been structured to meet the investment requirements of limited categories of investors.

The residual securities may experience significant adverse tax timing consequences. Accordingly, you are urged to consult tax advisors and to consider the after-tax effect of ownership of a residual security and the suitability of the residual securities to your investment objectives. *See “Certain Federal Income Tax Consequences” in this supplement and in the base offering circular.*

You are encouraged to consult advisors regarding the financial, legal, tax and other aspects of an investment in the securities. You should not purchase the securities of any class unless you understand and are able to bear the prepayment, yield, liquidity and market risks associated with that class.

The actual characteristics of the underlying mortgage loans will affect the weighted average lives and yields of your securities. The yield and decrement tables in this supplement are based on assumed characteristics which are likely to be different from the actual characteristics. As a result, the yields on your securities could be lower than you expected, even if the mortgage loans prepay at the constant prepayment rates set forth in the applicable table.

It is highly unlikely that the underlying mortgage loans will prepay at any of the prepayment rates assumed in this supplement, or at any constant prepayment rate.

THE TRUST ASSETS

General

The Sponsor intends to acquire the Trust Assets in privately negotiated transactions prior to the Closing Date and to sell them to the Trust according to the terms of a Trust Agreement between the Sponsor and the Trustee. The Sponsor will make certain representations and warranties with respect to the Trust Assets. All Trust Assets will evidence, directly or indirectly, Ginnie Mae Certificates.

The Trust MBS

The Group 3, 5, 6 and 7 Trust Assets are either:

1. Ginnie Mae I MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae I MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae I MBS Certificate bears interest at a Mortgage Rate 0.50% per annum greater than the related Certificate Rate. The difference between the Mortgage Rate and the Certificate Rate is used to pay the related servicers of the Mortgage Loans a monthly servicing fee and Ginnie Mae a fee for its guaranty of the Ginnie Mae I MBS Certificate of 0.44% per annum and 0.06% per annum, respectively, of the outstanding principal balance of the Mortgage Loan.

The Group 1, 2 and 4 Trust Assets are either:

1. Ginnie Mae II MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae II MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued prior to July 1, 2003 bears interest at a Mortgage Rate 0.50% to 1.50% per annum greater than the related Certificate Rate. Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued on or after July 1, 2003 bears interest at a Mortgage Rate 0.25% to 0.75% per annum greater than the related Certificate Rate. Ginnie Mae receives a fee (the “Ginnie Mae Certificate Guaranty Fee”) for its guaranty of each Ginnie Mae II MBS Certificate of 0.06% per annum of the outstanding principal balance of each related Mortgage Loan. The difference between (a) the Mortgage Rate and (b) the sum of the Certificate Rate and the Ginnie Mae Certificate Guaranty Fee is used to pay the related servicers of the Mortgage Loans a monthly servicing fee.

The Mortgage Loans

The Mortgage Loans underlying the Trust Assets are expected to have, on a weighted average basis, the characteristics set forth in the Terms Sheet under “Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets” and the general characteristics described in the Base Offering Circular. The Mortgage Loans will consist of first lien, single-family, fixed rate, residential mortgage loans that are insured or guaranteed by the Federal Housing Administration, the United States Department of Veterans Affairs, Rural Development (formerly the Rural Housing Service) or the United States Department of Housing and Urban Development (“HUD”). See *“The Ginnie Mae Certificates — General” in the Base Offering Circular*.

Specific information regarding the characteristics of the Mortgage Loans is not available. For purposes of this Supplement, certain assumptions have been made regarding the remaining terms to maturity, loan ages and, in the case of the Group 1, 2, and 4 Trust Assets, Mortgage Rates of the Mortgage Loans. However, the actual remaining terms to maturity, loan ages and, in the case of the Group 1, 2 and 4 Trust Assets, Mortgage Rates of many of the Mortgage Loans will differ from the characteristics assumed, perhaps significantly. This will be the case even if the weighted average characteristics of the

Mortgage Loans are the same as the assumed characteristics. Small differences in the characteristics of the Mortgage Loans can have a significant effect on the weighted average lives and yields of the Securities. See “Risk Factors” and “Yield, Maturity and Prepayment Considerations” in this Supplement.

The Trustee Fee

On each Distribution Date, the Trustee will retain a fixed percentage of all principal and interest distributions received on specified Trust Assets in payment of its fee.

GINNIE MAE GUARANTY

The Government National Mortgage Association (“Ginnie Mae”), a wholly-owned corporate instrumentality of the United States of America within HUD, guarantees the timely payment of principal and interest on the Securities. The General Counsel of HUD has provided an opinion to the effect that Ginnie Mae has the authority to guarantee multiclass securities and that Ginnie Mae guaranties will constitute general obligations of the United States, for which the full faith and credit of the United States is pledged. See “Ginnie Mae Guaranty” in the Base Offering Circular.

DESCRIPTION OF THE SECURITIES

General

The description of the Securities contained in this Supplement is not complete and is subject to, and is qualified in its entirety by reference to, all of the provisions of the Trust Agreement. See “Description of the Securities” in the Base Offering Circular.

Form of Securities

Each Class of Securities other than the Residual Securities initially will be issued and maintained, and may be transferred only on the Fedwire Book-Entry System. Beneficial Owners of Book-Entry Securities will ordinarily hold these Securities through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations that are eligible to maintain book-entry accounts on the Fedwire Book-Entry System. By request accompanied by the payment of a transfer fee of \$25,000 per Certificated Security to be issued, a Beneficial Owner may receive a Regular Security in certificated form.

The Residual Securities will not be issued in book-entry form but will be issued in fully registered, certificated form and may be transferred or exchanged, subject to the transfer restrictions applicable to Residual Securities set forth in the Trust Agreement, at the Corporate Trust Office of the Trustee. See “Description of the Securities — Forms of Securities; Book-Entry Procedures” in the Base Offering Circular.

Each Regular and MX Class (other than the Increased Minimum Denomination Classes) will be issued in minimum dollar denominations of initial principal balance of \$1,000 and integral multiples of \$1 in excess of \$1,000. The Increased Minimum Denomination Classes will be issued in minimum denominations that equal \$100,000 in initial notional balance.

Distributions

Distributions on the Securities will be made on each Distribution Date as specified under “Terms Sheet — Distribution Dates” in this Supplement. On each Distribution Date for a Security, or in the case of the Certificated Securities, on the first Business Day after the related Distribution Date, the Distribution Amount will be distributed to the Holders of record as of the close of business on the last Business Day of the calendar month immediately preceding the month in which the Distribution Date occurs.

Beneficial Owners of Book-Entry Securities will receive distributions through credits to accounts maintained for their benefit on the books and records of the appropriate financial intermediaries. Holders of Certificated Securities will receive distributions by check or, subject to the restrictions set forth in the Base Offering Circular, by wire transfer. See “Description of the Securities — Distributions” and “— Method of Distributions” in the Base Offering Circular.

Interest Distributions

The Interest Distribution Amount will be distributed on each Distribution Date to the Holders of all Classes of Securities entitled to distributions of interest.

- Interest will be calculated on the basis of a 360-day year consisting of twelve 30-day months.
- Interest distributable (or accrued in the case of an Accrual Class) on any Class for any Distribution Date will consist of 30 days’ interest on its Class Principal Balance (or Class Notional Balance) as of the related Record Date.
- Investors can calculate the amount of interest to be distributed (or accrued in the case of an Accrual Class) on each Class of Securities for any Distribution Date by using the Class Factors published in the preceding month. See “— Class Factors” below.

Categories of Classes

For purposes of interest distributions, the Classes will be categorized as shown under “Interest Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used on the front cover of this Supplement and on Schedule I to this Supplement are explained under “Class Types” in Appendix I to the Base Offering Circular.

Accrual Periods

The Accrual Period for each Class is set forth in the table below:

<u>Class</u>	<u>Accrual Period</u>
Fixed Rate Classes	The calendar month preceding the related Distribution Date
Floating Rate and Inverse Floating Rate Classes	From the 16th day of the month preceding the month of the related Distribution Date through the 15th day of the month of that Distribution Date

Fixed Rate Classes

Each Fixed Rate Class will bear interest at the per annum Interest Rate shown on the front cover of this Supplement or on Schedule I to this Supplement.

Floating Rate and Inverse Floating Rate Classes

The Floating Rate and Inverse Floating Rate Classes will bear interest as shown under “Terms Sheet — Interest Rates” in this Supplement. The Interest Rates for the Floating Rate and Inverse Floating Rate Classes will be based on LIBOR. LIBOR will be determined based on the BBA LIBOR method, as described under “Description of the Securities — Interest Rate Indices — Determination of LIBOR — BBA LIBOR” in the Base Offering Circular.

For information regarding the manner in which the Trustee determines LIBOR and calculates the Interest Rates for the Floating Rate and Inverse Floating Rate Classes, see “Description of the Securities — Interest Rate Indices — Determination of LIBOR” in the Base Offering Circular.

The Trustee's determination of LIBOR and its calculation of the Interest Rates will be final except in the case of clear error. Investors can obtain LIBOR levels and Interest Rates for the current and preceding Accrual Periods from Ginnie Mae's Multiclass Securities e-Access located on Ginnie Mae's website ("e-Access") or by calling the Information Agent at (800) 234-GNMA.

Accrual Classes

Each of Class CZ, HZ, TZ, ZA, ZC, ZG, ZH and ZN is an Accrual Class. Interest will accrue on the Accrual Classes and be distributed as described under "Terms Sheet — Accrual Classes" in this Supplement.

Principal Distributions

The Principal Distribution Amount or the Adjusted Principal Distribution Amount for each Group, as applicable, and the Accrual Amounts will be distributed to the Holders entitled thereto as described under "Terms Sheet — Allocation of Principal" in this Supplement. Investors can calculate the amount of principal to be distributed with respect to any Distribution Date by using the Class Factors published in the preceding and current months. See "*— Class Factors*" below.

Categories of Classes

For purposes of principal distributions, the Classes will be categorized as shown under "Principal Type" on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used on the front cover, in the Terms Sheet and on Schedule I to this Supplement are explained under "Class Types" in Appendix I to the Base Offering Circular.

Notional Classes

The Notional Classes will not receive principal distributions. For convenience in describing interest distributions, the Notional Classes will have the original Class Notional Balances shown on the front cover of this Supplement and on Schedule I to this Supplement. The Class Notional Balances will be reduced as shown under "Terms Sheet — Notional Classes" in this Supplement.

Residual Securities

The Class R Securities will represent the beneficial ownership of the Residual Interest in the Trust REMIC, as described under "Certain Federal Income Tax Consequences" in the Base Offering Circular. The Class R Securities have no Class Principal Balance and do not accrue interest. The Class R Securities will be entitled to receive the proceeds of the disposition of any assets remaining in the Trust REMIC after the Class Principal Balance of each Class of Regular Securities has been reduced to zero. However, any remaining proceeds are not likely to be significant. The Residual Securities may not be transferred to a Plan Investor, a Non-U.S. Person or a Disqualified Organization.

Class Factors

The Trustee will calculate and make available for each Class of Securities, no later than the day preceding the applicable Distribution Date, the factor (carried out to eight decimal places) that when multiplied by the Original Class Principal Balance (or original Class Notional Balance) of that Class, determines the Class Principal Balance (or Class Notional Balance) after giving effect to the distribution of principal to be made on the Securities (and any addition to the Class Principal Balance of an Accrual Class) or any reduction of Class Notional Balance on that Distribution Date (each, a "Class Factor").

- The Class Factor for any Class of Securities for each month following the issuance of the Securities will reflect its remaining Class Principal Balance (or Class Notional Balance) after

giving effect to any principal distribution (or addition to principal) to be made or any reduction of Class Notional Balance on the Distribution Date occurring in that month.

- The Class Factor for each Class for the month of issuance is 1.00000000.
- The Class Factors for the MX Classes and the Classes of REMIC Securities that are exchangeable for the MX Classes will be calculated assuming that the maximum possible amount of each Class is outstanding at all times, regardless of any exchanges that may occur.
- Based on the Class Factors published in the preceding and current months (and Interest Rates), investors in any Class (other than an Accrual Class) can calculate the amount of principal and interest to be distributed to that Class and investors in an Accrual Class can calculate the total amount of principal to be distributed to (or interest to be added to the Class Principal Balance of) that Class on the Distribution Date in the current month.
- Investors may obtain current Class Factors on e-Access.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Termination

The Trustee, at its option, may purchase or cause the sale of the Trust Assets and thereby terminate the Trust on any Distribution Date on which the aggregate of the Class Principal Balances of the Securities is less than 1% of the aggregate Original Class Principal Balances of the Securities. The Trustee will terminate the Trust and retire the Securities on any Distribution Date upon the Trustee’s determination that the REMIC status of the Trust REMIC has been lost or that a substantial risk exists that this status will be lost for the then current taxable year.

Upon any termination of the Trust, the Holder of any outstanding Security (other than a Residual or Notional Class Security) will be entitled to receive that Holder’s allocable share of the Class Principal Balance of that Class plus any accrued and unpaid interest thereon at the applicable Interest Rate, and any Holder of any outstanding Notional Class Security will be entitled to receive that Holder’s allocable share of any accrued and unpaid interest thereon at the applicable Interest Rate. The Residual Holders will be entitled to their pro rata share of any assets remaining in the Trust REMIC after payment in full of the amounts described in the foregoing sentence. However, any remaining assets are not likely to be significant.

Modification and Exchange

All or a portion of the Classes of REMIC Securities specified on the front cover may be exchanged for a proportionate interest in the related MX Class or Classes shown on Schedule I to this Supplement. Similarly, all or a portion of the related MX Class or Classes may be exchanged for proportionate interests in the related Class or Classes of REMIC Securities and, in the case of Combinations 2, 3, 5, 8, 9, 11, 12, 13, 15, 16, and 17, other related MX Classes. This process may occur repeatedly.

Each exchange may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered.

In the case of Combinations 2, 3, 5, 8, 9, 11, 12, 13, 15 and 17, the Class CA, Class DL, Class EA, Class GA, Class HA, Class HT, Class JA, Class NA, Class PA and Class WA Securities may be exchanged for proportionate interests in various subcombinations of MX Classes. Similarly, all or a portion of these MX Classes may be exchanged for proportionate interests in the related REMIC Securities or in other subcombinations of the MX Classes. Each subcombination may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered. See the example under “Description of the Securities — Modification and Exchange” in the Base Offering Circular.

A Beneficial Owner proposing to effect an exchange must notify the Trustee through the Beneficial Owner's Book-Entry Depository participant. This notice must be received by the Trustee not later than two Business Days before the proposed exchange date. The exchange date can be any Business Day other than the last Business Day of the month. The notice must contain the outstanding principal and notional balances of the Securities to be included in the exchange and the proposed exchange date. The notice is required to be delivered to the Trustee in writing at its Corporate Trust Office at 45 Broadway, 12th Floor, New York, New York 10006, Attention: Ginnie Mae REMIC Program. The Trustee may be contacted by telephone at (212) 515-5262 and by fax at (212) 509-1042.

A fee will be payable to the Trustee in connection with each exchange equal to $\frac{1}{32}$ of 1% of the outstanding principal balance (or notional balance) of the Securities surrendered for exchange (but not less than \$2,000 or more than \$25,000); provided, however, that no fee will be payable in respect of an interest only security, unless all securities involved in the exchange are interest only securities. The fee must be paid concurrently with the exchange.

The first distribution on a REMIC Security or an MX Security received in an exchange will be made on the Distribution Date in the month following the month of the exchange. The distribution will be made to the Holder of record as of the Record Date in the month of exchange.

See *"Description of the Securities — Modification and Exchange" in the Base Offering Circular.*

YIELD, MATURITY AND PREPAYMENT CONSIDERATIONS

General

The prepayment experience of the Mortgage Loans will affect the Weighted Average Lives of and the yields realized by investors in the related Securities.

- The Mortgage Loans do not contain "due-on-sale" provisions, and any Mortgage Loan may be prepaid in full or in part at any time without penalty.
- The rate of payments (including prepayments and payments in respect of liquidations) on the Mortgage Loans is dependent on a variety of economic, geographic, social and other factors, including prevailing market interest rates and general economic factors.

The rate of prepayments with respect to single-family mortgage loans has fluctuated significantly in recent years. Although there is no assurance that prepayment patterns for the Mortgage Loans will conform to patterns for more traditional types of conventional fixed-rate mortgage loans, generally:

- if mortgage interest rates fall materially below the Mortgage Rates on any of the Mortgage Loans (giving consideration to the cost of refinancing), the rate of prepayment of those Mortgage Loans would be expected to increase; and
- if mortgage interest rates rise materially above the Mortgage Rates on any of the Mortgage Loans, the rate of prepayment of those Mortgage Loans would be expected to decrease.

In addition, following any Mortgage Loan default and the subsequent liquidation of the underlying Mortgaged Property, the principal balance of the Mortgage Loan will be distributed through a combination of liquidation proceeds, advances from the related Ginnie Mae Issuer and, to the extent necessary, proceeds of Ginnie Mae's guaranty of the Ginnie Mae Certificates. As a result, defaults experienced on the Mortgage Loans will accelerate the distribution of principal of the Securities.

Under certain circumstances, the Trustee has the option to purchase the Trust Assets, thereby effecting early retirement of the Securities. See *"Description of the Securities — Termination" in this Supplement.*

Accretion Directed Classes

Classes BP, CA, CX, CZ, GA, GV, HZ, JA, JX, LP, NV, PA, ZG, ZH and ZN are Accretion Directed Classes. The related Accrual Amount will be applied to making principal distributions on those Classes as described in this Supplement.

Each of Classes BP, CA, CX, CZ, GA, HZ, JA, JX, LP, PA, ZG, ZH and ZN has the AD designation in the suffix position, rather than the prefix position, in its class principal type because it does not have principal payment stability through the applicable pricing prepayment assumption. Classes GV and NV will have principal payment stability only through the prepayment rate shown in the table below. Classes BP, CA, CX, CZ, GA, HZ, JA, JX, LP, PA, ZG, ZH and ZN are not listed in the table below because, although they are entitled to receive payments from the related Accrual Amounts, they do not have principal payment stability through any prepayment rate significantly higher than 0% PSA, except through their structuring range, if any.

The Accretion Directed Classes are entitled to principal payments in an amount equal to interest accrued on the related Accrual Classes. With respect to the Classes listed in the table below, the Weighted Average Life of each such Class cannot exceed its Weighted Average Life as shown in the following table under any prepayment scenario, even a scenario where there are no prepayments.

- Moreover, based on the Modeling Assumptions, if the related Mortgage Loans prepay at any constant rate at or below the rate for an Accretion Directed Class shown in the table below, the Class Principal Balance of Classes GV and NV would be reduced to zero on, but not before, their Final Distribution Date and the Weighted Average Life of each of these Classes would equal its maximum Weighted Average Life.
- However, the Weighted Average Lives of Classes GV and NV will be reduced at prepayment speeds higher than the constant rates shown in the table below. See “Yield, Maturity and Prepayment Considerations — Decrement Tables” in this Supplement.

Accretion Directed Classes

<u>Class</u>	<u>Maximum Weighted Average Life (in Years)</u>	<u>Final Distribution Date</u>	<u>Prepayment Rate at or below</u>
GV	6.0	July 2020	455% PSA
NV	6.0	July 2020	353% PSA

The Mortgage Loans will have characteristics that differ from those of the Modeling Assumptions. Therefore, even if the related Mortgage Loans prepay at a rate at or somewhat below the “at or below” rate shown for any Accretion Directed Class, the Class Principal Balance of that Class could be reduced to zero before its Final Distribution Date, and its Weighted Average Life could be shortened.

Securities that Receive Principal on the Basis of Schedules

As described in this Supplement, each PAC and TAC Class will receive principal payments in accordance with a schedule calculated on the basis of, among other things, a Structuring Range or Rate. See “Terms Sheet — Scheduled Principal Balances.” However, whether any such Class will adhere to its schedule and receive “Scheduled Payments” on a Distribution Date will largely depend on the level of prepayments experienced by the related Mortgage Loans.

Each PAC and TAC Class exhibits an Effective Range of constant prepayment rates at which such Class will receive Scheduled Payments. That range may differ from the Structuring Range or Rate used to

create the related principal balance schedule. Based on the Modeling Assumptions, the *initial* Effective Ranges for the PAC and TAC Classes are as follows:

<u>Class</u>	<u>Initial Effective Ranges</u>
PAC Classes	
BP and LP (in the aggregate)	333% PSA through 500% PSA
CA, CX, JA and JX (in the aggregate)	100% PSA through 300% PSA
EA, EY, WA and WY (in the aggregate)	120% PSA through 250% PSA
GA, GV, NV, PA, ZG and ZN (in the aggregate)	100% PSA through 300% PSA
PAC I Classes	
NA and NX (in the aggregate)	100% PSA through 250% PSA
PAC II Class	
AD	130% PSA through 250% PSA
TAC Classes	
CZ	298% PSA through 312% PSA
HZ and ZH (in the aggregate)	298% PSA through 312% PSA

- The principal payment stability of the PAC I Classes will be supported by the PAC II Class and the Group 1 Support Classes.
- The principal payment stability of the PAC II Class will be supported by the Group 1 Support Classes.
- The principal payment stability of the Group 2 PAC Classes will be supported by the Group 2 TAC Classes and the Group 2 Support Class.
- The principal payment stability of the Group 2 TAC Classes will be supported by the Group 2 Support Class.
- The principal payment stability of the Group 3 PAC Classes will be supported by the Group 3 Support Class.
- The principal payment stability of the Group 5 PAC Classes will be supported by the Group 5 Support Classes.
- The principal payment stability of the Group 6 PAC Classes will be supported by the Group 6 TAC Class and the Group 6 Support Class.
- The principal payment stability of the Group 6 TAC Class will be supported by the Group 6 Support Class.

If all of the Classes supporting a given Class are retired before the Class being supported is retired, the outstanding Class will no longer have an Effective Range and will become more sensitive to prepayments on the related Mortgage Loans.

There is no assurance that the related Mortgage Loans will have the characteristics assumed in the Modeling Assumptions, which were used to determine the initial Effective Ranges. If the initial Effective Ranges were calculated using the actual characteristics of the related Mortgage Loans, the initial Effective Ranges could differ from those shown in the above tables. Therefore, even if the Mortgage Loans were to prepay at a constant rate within the initial Effective Range shown for any Class in the above tables, that Class could fail to receive Scheduled Payments.

Moreover, the related Mortgage Loans will not prepay at any *constant* rate. Non-constant prepayment rates can cause any PAC or TAC Class not to receive Scheduled Payments, even if prepayment rates remain within the initial Effective Range, if any, for that Class. Further, the Effective Range for any PAC or TAC Class can narrow, shift over time or cease to exist depending on the actual characteristics of the related Mortgage Loans.

If the related Mortgage Loans prepay at rates that are generally below the Effective Range for any PAC or TAC Class, the amount available to pay principal on the Securities may be insufficient to produce Scheduled Payments on such related PAC or TAC Class, if any, and its Weighted Average Life may be extended, perhaps significantly.

If the related Mortgage Loans prepay at rates that are generally above the Effective Range for any PAC or TAC Class, its supporting Classes may be retired earlier than that PAC or TAC Class, and its Weighted Average Life may be shortened, perhaps significantly.

Assumability

Each Mortgage Loan may be assumed, subject to HUD review and approval, upon the sale of the related Mortgaged Property. See *“Yield, Maturity and Prepayment Considerations— Assumability of Government Loans” in the Base Offering Circular.*

Final Distribution Date

The Final Distribution Date for each Class, which is set forth on the front cover of this Supplement or on Schedule I to this Supplement, is the latest date on which the related Class Principal Balance or Class Notional Balance will be reduced to zero.

- The actual retirement of any Class may occur earlier than its Final Distribution Date.
- According to the terms of the Ginnie Mae Guaranty, Ginnie Mae will guarantee payment in full of the Class Principal Balance of each Class of Securities no later than its Final Distribution Date.

Modeling Assumptions

The tables that follow have been prepared on the basis of the following assumptions (the “Modeling Assumptions”), among others:

1. The Mortgage Loans underlying the Trust Assets have the assumed characteristics shown under “Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets” in the Terms Sheet except in the case of information set forth under the 0% PSA Prepayment Assumption Rate, for which each Mortgage Loan underlying a Trust Asset is assumed to have an original and a remaining term to maturity of 360 months and each Mortgage Loan underlying a Group 1, Group 2 and Group 4 Trust Asset is assumed to have a Mortgage Rate of 1.50% per annum higher than the related Certificate Rate.

2. The Mortgage Loans prepay at the constant percentages of PSA (described below) shown in the related table.

3. Distributions on the Group 3, 5, 6 and 7 Securities are always received on the 16th day of the month, and distributions on the Group 1, 2 and 4 Securities are always received on the 20th day of the month, in each case, whether or not a Business Day, commencing in September 2009.

4. A termination of the Trust does not occur.

5. The Closing Date for the Securities is August 28, 2009.

6. No expenses or fees are paid by the Trust other than the Trustee Fee.

7. Each Class is held from the Closing Date and is not exchanged in whole or in part.

When reading the tables and the related text, investors should bear in mind that the Modeling Assumptions, like any other stated assumptions, are unlikely to be entirely consistent with actual experience.

- For example, most of the Mortgage Loans will not have the characteristics assumed, many Distribution Dates will occur on a Business Day after the 16th or 20th day of the month, as applicable, and the Trustee may cause a termination of the Trust as described under “Description of the Securities — Termination” in this Supplement.
- In addition, distributions on the Securities are based on Certificate Factors and Calculated Certificate Factors, if applicable, which may not reflect actual receipts on the Trust Assets.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Decrement Tables

Prepayments of mortgage loans are commonly measured by a prepayment standard or model. The model used in this Supplement, Prepayment Speed Assumption (“PSA”), is the standard prepayment assumption model of The Securities Industry and Financial Markets Association. PSA represents an assumed rate of prepayment each month relative to the then outstanding principal balance of the Mortgage Loans to which the model is applied. See “Yield, Maturity and Prepayment Considerations — Standard Prepayment Assumptions Models” in the Base Offering Circular.

The decrement tables set forth below are based on the assumption that the Mortgage Loans prepay at the indicated percentages of PSA (the “PSA Prepayment Assumption Rates”). As used in the tables, each of the PSA Prepayment Assumption Rates reflects a percentage of the 100% PSA assumed prepayment rate. **The Mortgage Loans will not prepay at any of the PSA Prepayment Assumption Rates and the timing of changes in the rate of prepayments actually experienced on the Mortgage Loans will not follow the pattern described for the PSA assumption.**

The decrement tables set forth below illustrate the percentage of the Original Class Principal Balance (or, in the case of a Notional Class, the original Class Notional Balance) that would remain outstanding following the distribution made each specified month for each Regular or MX Class, based on the assumption that the related Mortgage Loans prepay at the PSA Prepayment Assumption Rates. The percentages set forth in the following decrement tables have been rounded to the nearest whole percentage (including rounding down to zero).

The decrement tables also indicate the Weighted Average Life of each Class under each PSA Prepayment Assumption Rate. The Weighted Average Life of each Class is calculated by:

- (a) multiplying the net reduction, if any, of the Class Principal Balance (or the net reduction of the Class Notional Balance, in the case of a Notional Class) from one Distribution Date to the next Distribution Date by the number of years from the date of issuance thereof to the related Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the assumed net reductions in principal balance or notional amount, as applicable, referred to in clause (a).

The information shown for each Notional Class is for illustrative purposes only, as a Notional Class is not entitled to distributions of principal and has no weighted average life. The weighted average life shown for each Notional Class has been calculated on the assumption that a reduction in the Class Notional Balance thereof is a distribution of principal.

The Weighted Average Lives are likely to vary, perhaps significantly, from those set forth in the tables below due to the differences between the actual characteristics of the Mortgage Loans underlying the related Trust Assets and the Modeling Assumptions.

Percentages of Original Class Principal (or Class Notional) Balances and Weighted Average Lives

Distribution Date	Security Group 1 PSA Prepayment Assumption Rates														
	Classes AB, AG and AH					Class AC					Class AD				
	0%	100%	200%	250%	400%	0%	100%	200%	250%	400%	0%	100%	200%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	100	100	93	88	73	100	100	100	100	100	100	100	92	92	92
August 2011	100	100	79	64	20	100	100	100	100	100	100	100	76	76	76
August 2012	100	100	62	37	0	100	100	100	100	0	100	100	56	56	0
August 2013	100	100	50	17	0	100	100	100	100	0	100	100	39	39	0
August 2014	100	100	41	3	0	100	100	100	100	0	100	100	26	26	0
August 2015	100	100	34	0	0	100	100	100	54	0	100	100	15	15	0
August 2016	100	100	31	0	0	100	100	100	13	0	100	100	7	7	0
August 2017	100	100	29	0	0	100	100	100	0	0	100	100	1	1	0
August 2018	100	100	27	0	0	100	100	100	0	0	100	99	0	0	0
August 2019	100	100	25	0	0	100	100	100	0	0	100	94	0	0	0
August 2020	100	100	23	0	0	100	100	100	0	0	100	83	0	0	0
August 2021	100	100	20	0	0	100	100	100	0	0	100	68	0	0	0
August 2022	100	100	17	0	0	100	100	100	0	0	100	50	0	0	0
August 2023	100	100	15	0	0	100	100	100	0	0	100	29	0	0	0
August 2024	100	100	12	0	0	100	100	100	0	0	100	8	0	0	0
August 2025	100	94	9	0	0	100	100	100	0	0	100	0	0	0	0
August 2026	100	85	7	0	0	100	100	100	0	0	100	0	0	0	0
August 2027	100	77	4	0	0	100	100	100	0	0	100	0	0	0	0
August 2028	100	68	2	0	0	100	100	100	0	0	100	0	0	0	0
August 2029	100	59	0	0	0	100	100	100	0	0	100	0	0	0	0
August 2030	100	50	0	0	0	100	100	85	0	0	100	0	0	0	0
August 2031	100	42	0	0	0	100	100	71	0	0	100	0	0	0	0
August 2032	100	34	0	0	0	100	100	57	0	0	100	0	0	0	0
August 2033	100	26	0	0	0	100	100	45	0	0	100	0	0	0	0
August 2034	100	19	0	0	0	100	100	34	0	0	100	0	0	0	0
August 2035	100	12	0	0	0	100	100	25	0	0	72	0	0	0	0
August 2036	96	5	0	0	0	100	100	17	0	0	0	0	0	0	0
August 2037	63	0	0	0	0	100	89	10	0	0	0	0	0	0	0
August 2038	27	0	0	0	0	100	35	4	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	28.4	21.2	6.3	2.6	1.4	29.9	28.7	24.0	6.2	2.4	26.3	12.8	3.6	3.6	2.3

Distribution Date	PSA Prepayment Assumption Rates														
	Class N					Classes NA, NB, NC, ND, NE, NG, NH and NI					Class NX				
	0%	100%	200%	250%	400%	0%	100%	200%	250%	400%	0%	100%	200%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	98	95	95	95	95	98	94	94	94	94	100	100	100	100	100
August 2011	97	88	88	88	88	96	84	84	84	84	100	100	100	100	100
August 2012	95	78	78	78	78	93	71	71	71	70	100	100	100	100	100
August 2013	93	69	69	69	58	91	59	59	59	44	100	100	100	100	100
August 2014	91	61	61	61	43	88	48	48	48	24	100	100	100	100	100
August 2015	89	53	53	53	32	85	37	37	37	9	100	100	100	100	100
August 2016	87	45	45	45	24	82	27	27	27	0	100	100	100	100	95
August 2017	84	38	38	38	18	79	18	18	18	0	100	100	100	100	71
August 2018	82	32	32	32	13	75	9	9	9	0	100	100	100	100	52
August 2019	79	26	26	26	10	72	2	2	2	0	100	100	100	100	39
August 2020	76	22	22	22	7	68	0	0	0	0	100	87	87	87	29
August 2021	73	18	18	18	5	63	0	0	0	0	100	71	71	71	21
August 2022	69	15	15	15	4	59	0	0	0	0	100	59	59	59	15
August 2023	66	12	12	12	3	54	0	0	0	0	100	48	48	48	11
August 2024	62	10	10	10	2	49	0	0	0	0	100	39	39	39	8
August 2025	58	8	8	8	1	43	0	0	0	0	100	32	32	32	6
August 2026	53	6	6	6	1	38	0	0	0	0	100	26	26	26	4
August 2027	49	5	5	5	1	31	0	0	0	0	100	20	20	20	3
August 2028	44	4	4	4	1	25	0	0	0	0	100	16	16	16	2
August 2029	38	3	3	3	0	17	0	0	0	0	100	13	13	13	2
August 2030	32	3	3	3	0	10	0	0	0	0	100	10	10	10	1
August 2031	26	2	2	2	0	2	0	0	0	0	100	8	8	8	1
August 2032	20	1	1	1	0	0	0	0	0	0	79	6	6	6	1
August 2033	13	1	1	1	0	0	0	0	0	0	52	4	4	4	0
August 2034	6	1	1	1	0	0	0	0	0	0	22	3	3	3	0
August 2035	1	1	1	1	0	0	0	0	0	0	2	2	2	2	0
August 2036	0	0	0	0	0	0	0	0	0	0	1	1	1	1	0
August 2037	0	0	0	0	0	0	0	0	0	0	1	1	1	1	0
August 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	16.3	7.5	7.5	7.5	5.4	13.7	5.0	5.0	5.0	3.8	24.1	15.0	15.0	15.0	10.1

**Security Group 2
PSA Prepayment Assumption Rates**

Distribution Date	Classes GA, GB, GC, GD, GE, GH, GI, GL, GM and GN					Class GV					Class GY					Classes HZ and ZH					
	0%	100%	250%	300%	500%	0%	100%	250%	300%	500%	0%	100%	250%	300%	500%	0%	100%	250%	300%	500%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	97	92	92	92	92	93	93	93	93	93	100	100	100	100	100	100	106	105	85	79	58
August 2011	93	80	80	80	78	86	86	86	86	86	100	100	100	100	100	112	110	61	46	0	0
August 2012	89	69	69	69	53	78	78	78	78	78	100	100	100	100	100	118	116	43	22	0	0
August 2013	85	58	58	58	35	70	70	70	70	70	100	100	100	100	100	125	122	31	7	0	0
August 2014	80	48	48	48	23	61	61	61	61	61	100	100	100	100	100	132	127	23	0	0	0
August 2015	76	39	39	39	14	52	52	52	52	52	100	100	100	100	100	139	131	19	0	0	0
August 2016	70	31	31	31	8	43	43	43	43	43	100	100	100	100	100	147	134	17	0	0	0
August 2017	65	24	24	24	4	32	32	32	32	32	100	100	100	100	90	155	134	15	0	0	0
August 2018	59	18	18	18	2	22	22	22	22	22	100	100	100	100	64	164	131	13	0	0	0
August 2019	53	14	14	14	0	10	10	10	10	0	100	100	100	100	46	173	126	10	0	0	0
August 2020	47	10	10	10	0	0	0	0	0	0	100	100	100	100	31	183	119	7	0	0	0
August 2021	40	7	7	7	0	0	0	0	0	0	100	100	100	100	21	193	112	4	0	0	0
August 2022	33	5	5	5	0	0	0	0	0	0	100	92	92	92	14	204	103	2	0	0	0
August 2023	25	3	3	3	0	0	0	0	0	0	100	74	74	74	10	216	94	0	0	0	0
August 2024	17	1	1	1	0	0	0	0	0	0	100	60	60	60	6	228	85	0	0	0	0
August 2025	8	0	0	0	0	0	0	0	0	0	100	49	49	49	4	241	76	0	0	0	0
August 2026	0	0	0	0	0	0	0	0	0	0	38	38	38	38	3	254	66	0	0	0	0
August 2027	0	0	0	0	0	0	0	0	0	0	29	29	29	29	2	241	57	0	0	0	0
August 2028	0	0	0	0	0	0	0	0	0	0	22	22	22	22	1	227	48	0	0	0	0
August 2029	0	0	0	0	0	0	0	0	0	0	17	17	17	17	1	212	39	0	0	0	0
August 2030	0	0	0	0	0	0	0	0	0	0	13	13	13	13	1	195	30	0	0	0	0
August 2031	0	0	0	0	0	0	0	0	0	0	9	9	9	9	0	177	21	0	0	0	0
August 2032	0	0	0	0	0	0	0	0	0	0	7	7	7	7	0	157	13	0	0	0	0
August 2033	0	0	0	0	0	0	0	0	0	0	5	5	5	5	0	135	5	0	0	0	0
August 2034	0	0	0	0	0	0	0	0	0	0	3	3	3	3	0	112	0	0	0	0	0
August 2035	0	0	0	0	0	0	0	0	0	0	2	2	2	2	0	87	0	0	0	0	0
August 2036	0	0	0	0	0	0	0	0	0	0	1	1	1	1	0	60	0	0	0	0	0
August 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	31	0	0	0	0	0
August 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	9.9	5.5	5.5	5.5	3.6	6.0	6.0	6.0	6.0	5.9	18.1	16.8	16.8	16.8	10.5	24.0	16.9	3.8	2.0	1.1	

PSA Prepayment Assumption Rates

Distribution Date	Classes NJ, NL, NM, PA, PB, PC, PE, PG, PH, PI, PJ and PL					Class NV					Class TZ					Class VE					
	0%	100%	250%	300%	500%	0%	100%	250%	300%	500%	0%	100%	250%	300%	500%	0%	100%	250%	300%	500%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	96	91	91	91	91	93	93	93	93	93	106	106	106	100	0	93	93	93	93	93	93
August 2011	92	79	79	79	77	86	86	86	86	86	112	112	112	100	0	86	86	86	86	86	86
August 2012	88	67	67	67	50	78	78	78	78	78	118	118	118	100	0	78	78	78	78	78	78
August 2013	84	56	56	56	31	70	70	70	70	70	125	125	125	100	0	70	70	70	70	70	70
August 2014	79	45	45	45	18	61	61	61	61	61	132	132	132	74	0	61	61	61	61	61	61
August 2015	74	35	35	35	9	52	52	52	52	52	139	139	139	12	0	52	52	52	52	52	52
August 2016	69	27	27	27	3	43	43	43	43	43	147	147	147	0	0	43	43	43	43	43	43
August 2017	63	19	19	19	0	32	32	32	32	8	155	155	155	0	0	32	32	32	32	32	10
August 2018	57	13	13	13	0	22	22	22	22	0	164	164	164	0	0	22	22	22	22	22	2
August 2019	51	9	9	9	0	10	10	10	10	0	173	173	173	0	0	10	10	10	10	10	0
August 2020	44	5	5	5	0	0	0	0	0	0	183	183	183	0	0	0	0	0	0	0	0
August 2021	37	2	2	2	0	0	0	0	0	0	193	193	193	0	0	0	0	0	0	0	0
August 2022	29	0	0	0	0	0	0	0	0	0	204	204	204	0	0	0	0	0	0	0	0
August 2023	21	0	0	0	0	0	0	0	0	0	216	216	199	0	0	0	0	0	0	0	0
August 2024	12	0	0	0	0	0	0	0	0	0	228	228	171	0	0	0	0	0	0	0	0
August 2025	3	0	0	0	0	0	0	0	0	0	241	241	146	0	0	0	0	0	0	0	0
August 2026	0	0	0	0	0	0	0	0	0	0	254	254	123	0	0	0	0	0	0	0	0
August 2027	0	0	0	0	0	0	0	0	0	0	269	269	103	0	0	0	0	0	0	0	0
August 2028	0	0	0	0	0	0	0	0	0	0	284	284	85	0	0	0	0	0	0	0	0
August 2029	0	0	0	0	0	0	0	0	0	0	300	300	69	0	0	0	0	0	0	0	0
August 2030	0	0	0	0	0	0	0	0	0	0	317	317	56	0	0	0	0	0	0	0	0
August 2031	0	0	0	0	0	0	0	0	0	0	334	334	44	0	0	0	0	0	0	0	0
August 2032	0	0	0	0	0	0	0	0	0	0	353	353	34	0	0	0	0	0	0	0	0
August 2033	0	0	0	0	0	0	0	0	0	0	373	373	25	0	0	0	0	0	0	0	0
August 2034	0	0	0	0	0	0	0	0	0	0	394	353	18	0	0	0	0	0	0	0	0
August 2035	0	0	0	0	0	0	0	0	0	0	417	258	12	0	0	0	0	0	0	0	0
August 2036	0	0	0	0	0	0	0	0	0	0	440	167	7	0	0	0	0	0	0	0	0
August 2037	0	0	0	0	0	0	0	0	0	0	465	81	3	0	0	0	0	0	0	0	0
August 2038	0	0	0	0	0	0	0	0	0	0	491	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	9.5	5.0	5.0	5.0	3.3	6.0	6.0	6.0	6.0	5.5	29.5	26.8	18.7	5.4	0.2	6.0	6.0	6.0	6.0	6.0	5.5

**Security Group 2
PSA Prepayment Assumption Rates**

Distribution Date	Class ZE					Class ZG					Class ZN				
	0%	100%	250%	300%	500%	0%	100%	250%	300%	500%	0%	100%	250%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	106	106	106	106	106	106	106	106	106	106	106	106	106	106	106
August 2011	112	112	112	112	112	112	112	112	112	112	112	112	112	112	112
August 2012	118	118	118	118	118	118	118	118	118	118	118	118	118	118	118
August 2013	125	125	125	125	125	125	125	125	125	125	125	125	125	125	125
August 2014	132	132	132	132	132	132	132	132	132	132	132	132	132	132	132
August 2015	139	139	139	139	139	139	139	139	139	139	139	139	139	139	139
August 2016	147	147	147	147	147	147	147	147	147	147	147	147	147	147	147
August 2017	155	155	155	155	155	155	155	155	155	155	155	155	155	155	155
August 2018	164	164	164	164	115	164	164	164	164	164	164	164	164	164	110
August 2019	173	173	173	173	83	173	173	173	173	171	173	173	173	173	75
August 2020	182	182	182	182	56	182	182	182	182	116	182	182	182	182	51
August 2021	182	182	182	182	38	182	182	182	182	79	182	182	182	182	35
August 2022	182	167	167	167	26	182	182	182	182	53	182	166	166	166	23
August 2023	182	135	135	135	17	182	182	182	182	36	182	131	131	131	16
August 2024	182	109	109	109	12	182	182	182	182	24	182	103	103	103	11
August 2025	182	89	89	89	8	182	182	182	182	16	182	80	80	80	7
August 2026	69	69	69	69	5	142	142	142	142	11	62	62	62	62	5
August 2027	53	53	53	53	3	110	110	110	110	7	48	48	48	48	3
August 2028	41	41	41	41	2	84	84	84	84	5	37	37	37	37	2
August 2029	31	31	31	31	1	64	64	64	64	3	28	28	28	28	1
August 2030	23	23	23	23	1	48	48	48	48	2	21	21	21	21	1
August 2031	17	17	17	17	1	35	35	35	35	1	15	15	15	15	1
August 2032	12	12	12	12	0	25	25	25	25	1	11	11	11	11	0
August 2033	9	9	9	9	0	18	18	18	18	0	8	8	8	8	0
August 2034	6	6	6	6	0	12	12	12	12	0	5	5	5	5	0
August 2035	4	4	4	4	0	8	8	8	8	0	3	3	3	3	0
August 2036	2	2	2	2	0	4	4	4	4	0	2	2	2	2	0
August 2037	1	1	1	1	0	2	2	2	2	0	1	1	1	1	0
August 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average															
Life (years)	18.1	16.8	16.8	16.8	10.9	19.6	19.5	19.5	19.5	12.5	17.9	16.5	16.5	16.5	10.7

**Security Group 3
PSA Prepayment Assumption Rates**

Distribution Date	Class BP					Classes FA and SA					Class LP					Class ZA					
	0%	350%	400%	500%	800%	0%	350%	400%	500%	800%	0%	350%	400%	500%	800%	0%	350%	400%	500%	800%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	98	85	85	85	84	99	87	86	82	73	100	100	100	100	100	105	100	88	65	0	
August 2011	95	64	64	64	45	98	70	66	59	40	100	100	100	100	100	110	100	74	24	0	
August 2012	93	45	45	45	22	96	54	49	41	20	100	100	100	100	100	116	100	66	4	0	
August 2013	90	31	31	31	10	95	42	37	28	10	100	100	100	100	100	122	100	63	0	0	
August 2014	88	20	20	20	4	94	33	28	19	5	100	100	100	100	100	128	95	59	0	0	
August 2015	85	13	13	13	0	92	25	21	13	3	100	100	100	100	100	135	86	52	0	0	
August 2016	81	8	8	8	0	90	20	15	9	1	100	100	100	100	60	142	75	44	0	0	
August 2017	78	5	5	5	0	89	15	11	6	1	100	100	100	100	30	149	64	37	0	0	
August 2018	75	2	2	2	0	87	12	8	4	0	100	100	100	100	15	157	53	30	0	0	
August 2019	71	1	1	1	0	85	9	6	3	0	100	100	100	100	8	165	43	24	0	0	
August 2020	67	0	0	0	0	83	7	5	2	0	100	85	85	85	4	173	35	19	0	0	
August 2021	63	0	0	0	0	80	5	3	1	0	100	58	58	58	2	182	28	15	0	0	
August 2022	58	0	0	0	0	78	4	3	1	0	100	39	39	39	1	191	22	11	0	0	
August 2023	53	0	0	0	0	75	3	2	1	0	100	26	26	26	1	201	18	9	0	0	
August 2024	48	0	0	0	0	73	2	1	0	0	100	18	18	18	0	211	14	7	0	0	
August 2025	43	0	0	0	0	70	2	1	0	0	100	12	12	12	0	222	11	5	0	0	
August 2026	37	0	0	0	0	66	1	1	0	0	100	8	8	8	0	234	8	4	0	0	
August 2027	31	0	0	0	0	63	1	1	0	0	100	5	5	5	0	246	6	3	0	0	
August 2028	25	0	0	0	0	59	1	0	0	0	100	3	3	3	0	258	5	2	0	0	
August 2029	18	0	0	0	0	56	1	0	0	0	100	2	2	2	0	271	3	1	0	0	
August 2030	11	0	0	0	0	52	0	0	0	0	100	1	1	1	0	285	3	1	0	0	
August 2031	3	0	0	0	0	47	0	0	0	0	100	1	1	1	0	300	2	1	0	0	
August 2032	0	0	0	0	0	43	0	0	0	0	1	1	1	1	0	301	1	0	0	0	
August 2033	0	0	0	0	0	38	0	0	0	0	0	0	0	0	0	266	1	0	0	0	
August 2034	0	0	0	0	0	32	0	0	0	0	0	0	0	0	0	228	1	0	0	0	
August 2035	0	0	0	0	0	27	0	0	0	0	0	0	0	0	0	188	0	0	0	0	
August 2036	0	0	0	0	0	21	0	0	0	0	0	0	0	0	0	146	0	0	0	0	
August 2037	0	0	0	0	0	14	0	0	0	0	0	0	0	0	0	100	0	0	0	0	
August 2038	0	0	0	0	0	7	0	0	0	0	0	0	0	0	0	52	0	0	0	0	
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average																					
Life (years)	13.6	3.2	3.2	3.2	2.1	19.6	4.5	3.9	3.2	2.0	22.6	13.1	13.1	13.1	7.7	26.7	10.2	6.7	1.4	0.5	

**Security Group 4
PSA Prepayment Assumption Rates**

Distribution Date	Classes BA, BC, BD, BE, BG, BH, BI, BL, BM, BN and BT					Class BY					Classes HA, HB, HC, HD, HE, HG, HI, HJ, HL, HM and HN				
	0%	100%	175%	300%	400%	0%	100%	175%	300%	400%	0%	100%	175%	300%	400%
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	98	95	93	89	87	100	100	100	100	100	98	95	93	89	86
August 2011	96	87	80	70	62	100	100	100	100	100	96	86	79	68	60
August 2012	94	76	65	47	34	100	100	100	100	100	94	75	63	44	31
August 2013	92	67	51	28	13	100	100	100	100	100	92	65	49	25	9
August 2014	90	58	39	13	0	100	100	100	100	95	89	56	36	9	0
August 2015	87	49	28	1	0	100	100	100	100	70	87	47	24	0	0
August 2016	85	41	19	0	0	100	100	100	82	52	84	38	14	0	0
August 2017	82	34	10	0	0	100	100	100	66	39	81	31	6	0	0
August 2018	79	27	3	0	0	100	100	100	52	29	78	23	0	0	0
August 2019	76	20	0	0	0	100	100	92	42	21	75	16	0	0	0
August 2020	73	14	0	0	0	100	100	79	33	16	71	10	0	0	0
August 2021	69	9	0	0	0	100	100	69	26	11	67	4	0	0	0
August 2022	65	3	0	0	0	100	100	59	21	8	64	0	0	0	0
August 2023	61	0	0	0	0	100	96	51	16	6	59	0	0	0	0
August 2024	57	0	0	0	0	100	87	44	13	4	55	0	0	0	0
August 2025	53	0	0	0	0	100	78	37	10	3	50	0	0	0	0
August 2026	48	0	0	0	0	100	69	32	8	2	45	0	0	0	0
August 2027	43	0	0	0	0	100	61	27	6	2	40	0	0	0	0
August 2028	38	0	0	0	0	100	54	22	5	1	34	0	0	0	0
August 2029	32	0	0	0	0	100	47	18	4	1	28	0	0	0	0
August 2030	26	0	0	0	0	100	40	15	3	1	22	0	0	0	0
August 2031	19	0	0	0	0	100	34	12	2	0	15	0	0	0	0
August 2032	13	0	0	0	0	100	29	10	1	0	8	0	0	0	0
August 2033	5	0	0	0	0	100	24	8	1	0	1	0	0	0	0
August 2034	0	0	0	0	0	95	19	6	1	0	0	0	0	0	0
August 2035	0	0	0	0	0	79	14	4	0	0	0	0	0	0	0
August 2036	0	0	0	0	0	61	10	3	0	0	0	0	0	0	0
August 2037	0	0	0	0	0	42	6	2	0	0	0	0	0	0	0
August 2038	0	0	0	0	0	21	3	1	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	15.3	6.3	4.4	3.0	2.5	27.5	20.2	15.4	10.4	8.2	14.9	6.0	4.2	2.9	2.4

PSA Prepayment Assumption Rates

Distribution Date	Class HT					Class HY				
	0%	100%	175%	300%	400%	0%	100%	175%	300%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100
August 2010	100	100	100	100	100	100	100	100	100	100
August 2011	100	100	100	100	100	100	100	100	100	100
August 2012	100	100	100	100	100	100	100	100	100	100
August 2013	100	100	100	100	100	100	100	100	100	100
August 2014	100	100	100	100	0	100	100	100	100	86
August 2015	100	100	100	26	0	100	100	100	93	64
August 2016	100	100	100	0	0	100	100	100	75	48
August 2017	100	100	100	0	0	100	100	100	60	35
August 2018	100	100	54	0	0	100	100	96	48	26
August 2019	100	100	0	0	0	100	100	83	38	19
August 2020	100	100	0	0	0	100	100	72	30	14
August 2021	100	100	0	0	0	100	100	63	24	10
August 2022	100	68	0	0	0	100	97	54	19	8
August 2023	100	0	0	0	0	100	88	46	15	6
August 2024	100	0	0	0	0	100	79	40	12	4
August 2025	100	0	0	0	0	100	71	34	9	3
August 2026	100	0	0	0	0	100	63	29	7	2
August 2027	100	0	0	0	0	100	56	24	5	2
August 2028	100	0	0	0	0	100	49	20	4	1
August 2029	100	0	0	0	0	100	43	17	3	1
August 2030	100	0	0	0	0	100	37	14	2	1
August 2031	100	0	0	0	0	100	31	11	2	0
August 2032	100	0	0	0	0	100	26	9	1	0
August 2033	100	0	0	0	0	100	22	7	1	0
August 2034	0	0	0	0	0	87	17	5	1	0
August 2035	0	0	0	0	0	72	13	4	0	0
August 2036	0	0	0	0	0	55	9	3	0	0
August 2037	0	0	0	0	0	38	6	1	0	0
August 2038	0	0	0	0	0	20	2	1	0	0
August 2039	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	24.4	13.2	9.0	5.9	4.7	27.2	19.6	14.9	10.0	7.8

**Security Group 5
PSA Prepayment Assumption Rates**

Distribution Date	Classes DA, DG and DH					Class DB					Classes EA, EC, ED, EG, EH, EI, EJ and EK					Class EY					
	0%	120%	200%	250%	400%	0%	120%	200%	250%	400%	0%	120%	200%	250%	400%	0%	120%	200%	250%	400%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	100	100	88	80	57	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	100	100	70	52	0	100	100	100	100	92	96	81	81	81	81	100	100	100	100	100	100
August 2012	100	100	55	28	0	100	100	100	100	0	94	70	70	70	60	100	100	100	100	100	100
August 2013	100	100	43	11	0	100	100	100	100	0	91	59	59	59	41	100	100	100	100	100	100
August 2014	100	100	35	0	0	100	100	100	100	0	89	50	50	50	28	100	100	100	100	100	100
August 2015	100	100	29	0	0	100	100	100	38	0	86	41	41	41	17	100	100	100	100	100	100
August 2016	100	100	26	0	0	100	100	100	7	0	84	33	33	33	10	100	100	100	100	100	100
August 2017	100	100	24	0	0	100	100	100	0	0	81	25	25	25	4	100	100	100	100	100	100
August 2018	100	98	23	0	0	100	100	100	0	0	78	19	19	19	0	100	100	100	100	100	98
August 2019	100	95	21	0	0	100	100	100	0	0	74	13	13	13	0	100	100	100	100	100	72
August 2020	100	91	19	0	0	100	100	100	0	0	71	9	9	9	0	100	100	100	100	100	53
August 2021	100	86	16	0	0	100	100	100	0	0	67	5	5	5	0	100	100	100	100	100	39
August 2022	100	80	14	0	0	100	100	100	0	0	63	2	2	2	0	100	100	100	100	100	29
August 2023	100	73	11	0	0	100	100	100	0	0	59	0	0	0	0	100	94	94	94	94	21
August 2024	100	66	9	0	0	100	100	100	0	0	55	0	0	0	0	100	76	76	76	76	15
August 2025	100	60	6	0	0	100	100	100	0	0	51	0	0	0	0	100	62	62	62	62	11
August 2026	100	53	4	0	0	100	100	100	0	0	46	0	0	0	0	100	50	50	50	50	8
August 2027	100	46	2	0	0	100	100	100	0	0	41	0	0	0	0	100	40	40	40	40	6
August 2028	100	40	0	0	0	100	100	100	0	0	35	0	0	0	0	100	31	31	31	31	4
August 2029	100	33	0	0	0	100	100	85	0	0	30	0	0	0	0	100	25	25	25	25	3
August 2030	100	27	0	0	0	100	100	71	0	0	24	0	0	0	0	100	19	19	19	19	2
August 2031	100	22	0	0	0	100	100	58	0	0	18	0	0	0	0	100	15	15	15	15	1
August 2032	100	16	0	0	0	100	100	47	0	0	11	0	0	0	0	100	11	11	11	11	1
August 2033	100	11	0	0	0	100	100	36	0	0	4	0	0	0	0	100	8	8	8	8	1
August 2034	100	6	0	0	0	100	100	27	0	0	0	0	0	0	0	72	6	6	6	6	0
August 2035	100	1	0	0	0	100	100	19	0	0	0	0	0	0	0	9	4	4	4	4	0
August 2036	76	0	0	0	0	100	74	12	0	0	0	0	0	0	0	2	2	2	2	2	0
August 2037	49	0	0	0	0	100	38	6	0	0	0	0	0	0	0	1	1	1	1	1	0
August 2038	20	0	0	0	0	100	5	1	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	27.9	17.6	5.4	2.2	1.1	29.8	27.7	23.1	5.9	2.1	14.9	5.5	5.5	5.5	3.8	25.4	17.9	17.9	17.9	12.1	

PSA Prepayment Assumption Rates

Distribution Date	Classes MA, ME, MG, MH and MJ					Class MB					Class MC					Class MD					
	0%	120%	200%	250%	400%	0%	120%	200%	250%	400%	0%	120%	200%	250%	400%	0%	120%	200%	250%	400%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	100	100	86	77	51	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	100	100	66	45	0	100	100	100	100	0	100	100	100	100	46	100	100	100	100	100	100
August 2012	100	100	48	18	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	100	0
August 2013	100	100	35	0	0	100	100	100	94	0	100	100	100	100	0	100	100	100	100	100	0
August 2014	100	100	26	0	0	100	100	100	0	0	100	100	100	60	0	100	100	100	100	100	0
August 2015	100	100	20	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	100	59	0
August 2016	100	100	16	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	100	10	0
August 2017	100	100	14	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2018	100	98	12	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2019	100	95	10	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2020	100	90	7	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2021	100	84	5	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2022	100	77	2	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2023	100	70	0	0	0	100	100	91	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2024	100	62	0	0	0	100	100	64	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2025	100	54	0	0	0	100	100	39	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2026	100	47	0	0	0	100	100	15	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2027	100	39	0	0	0	100	100	0	0	0	100	100	91	0	0	100	100	100	100	0	0
August 2028	100	32	0	0	0	100	100	0	0	0	100	100	62	0	0	100	100	100	100	0	0
August 2029	100	24	0	0	0	100	100	0	0	0	100	100	36	0	0	100	100	100	100	0	0
August 2030	100	17	0	0	0	100	100	0	0	0	100	100	12	0	0	100	100	100	100	0	0
August 2031	100	11	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	91	0	0	0
August 2032	100	5	0	0	0	100	100	0	0	0	100	100	0	0	0	100	100	73	0	0	0
August 2033	100	0	0	0	0	100	88	0	0	0	100	100	0	0	0	100	100	57	0	0	0
August 2034	100	0	0	0	0	100	36	0	0	0	100	100	0	0	0	100	100	42	0	0	0
August 2035	100	0	0	0	0	100	0	0	0	0	100	81	0	0	0	100	100	30	0	0	0
August 2036	73	0	0	0	0	100	0	0	0	0	100	17	0	0	0	100	100	19	0	0	0
August 2037	42	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	60	9	0	0	0
August 2038	9	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	8	1	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	27.7	16.5	4.0	1.9	1.0	29.4	24.7	15.6	4.3	1.9	29.7	26.5	19.5	5.1	2.0	29.9	28.2	24.7	6.2	2.1	

**Security Group 5
PSA Prepayment Assumption Rates**

Distribution Date	Classes WA, WB, WC, WD, WE, WG, WH and WI					Class WY				
	0%	120%	200%	250%	400%	0%	120%	200%	250%	400%
	Initial Percent	100	100	100	100	100	100	100	100	100
August 2010	98	93	93	93	93	100	100	100	100	100
August 2011	96	82	82	82	82	100	100	100	100	100
August 2012	94	71	71	71	62	100	100	100	100	100
August 2013	92	62	62	62	44	100	100	100	100	100
August 2014	89	52	52	52	31	100	100	100	100	100
August 2015	87	44	44	44	22	100	100	100	100	100
August 2016	84	36	36	36	14	100	100	100	100	100
August 2017	82	29	29	29	9	100	100	100	100	100
August 2018	79	23	23	23	5	100	100	100	100	100
August 2019	76	18	18	18	2	100	100	100	100	100
August 2020	72	14	14	14	0	100	100	100	100	96
August 2021	69	10	10	10	0	100	100	100	100	70
August 2022	65	7	7	7	0	100	100	100	100	52
August 2023	61	5	5	5	0	100	100	100	100	38
August 2024	57	2	2	2	0	100	100	100	100	27
August 2025	53	1	1	1	0	100	100	100	100	20
August 2026	49	0	0	0	0	100	89	89	89	14
August 2027	44	0	0	0	0	100	71	71	71	10
August 2028	39	0	0	0	0	100	57	57	57	7
August 2029	33	0	0	0	0	100	45	45	45	5
August 2030	28	0	0	0	0	100	35	35	35	4
August 2031	22	0	0	0	0	100	26	26	26	2
August 2032	16	0	0	0	0	100	20	20	20	2
August 2033	9	0	0	0	0	100	15	15	15	1
August 2034	2	0	0	0	0	100	10	10	10	1
August 2035	0	0	0	0	0	16	7	7	7	0
August 2036	0	0	0	0	0	4	4	4	4	0
August 2037	0	0	0	0	0	2	2	2	2	0
August 2038	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	15.5	6.0	6.0	6.0	4.1	25.8	20.3	20.3	20.3	14.0

**Security Group 6
PSA Prepayment Assumption Rates**

Distribution Date	Classes CA, CB, CD, CE, CG, CH, CI, CJ, CL and CM					Class CX					Class CY					Class CZ					
	0%	100%	250%	300%	500%	0%	100%	250%	300%	500%	0%	100%	250%	300%	500%	0%	100%	250%	300%	500%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	96	91	91	91	91	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	92	79	79	79	77	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2012	87	67	67	67	50	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2013	83	56	56	56	31	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2014	78	45	45	45	18	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2015	72	35	35	35	9	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2016	67	27	27	27	3	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2017	61	19	19	19	0	100	100	100	100	90	100	100	100	100	94	155	134	15	0	0	0
August 2018	54	13	13	13	0	100	100	100	100	62	100	100	100	100	78	164	131	13	0	0	0
August 2019	48	9	9	9	0	100	100	100	100	42	100	100	100	100	66	173	126	10	0	0	0
August 2020	41	5	5	5	0	100	100	100	100	29	100	100	100	100	45	183	119	7	0	0	0
August 2021	33	2	2	2	0	100	100	100	100	19	100	100	100	100	30	193	112	4	0	0	0
August 2022	25	0	0	0	0	100	93	93	93	13	100	96	96	96	20	204	103	2	0	0	0
August 2023	17	0	0	0	0	100	73	73	73	9	100	85	85	85	14	216	94	0	0	0	0
August 2024	8	0	0	0	0	100	57	57	57	6	100	76	76	76	9	228	85	0	0	0	0
August 2025	0	0	0	0	0	84	45	45	45	4	91	69	69	69	6	241	76	0	0	0	0
August 2026	0	0	0	0	0	35	35	35	35	3	55	55	55	55	4	240	66	0	0	0	0
August 2027	0	0	0	0	0	27	27	27	27	2	42	42	42	42	3	228	57	0	0	0	0
August 2028	0	0	0	0	0	21	21	21	21	1	32	32	32	32	2	214	48	0	0	0	0
August 2029	0	0	0	0	0	16	16	16	16	1	24	24	24	24	1	198	39	0	0	0	0
August 2030	0	0	0	0	0	12	12	12	12	0	18	18	18	18	1	182	30	0	0	0	0
August 2031	0	0	0	0	0	9	9	9	9	0	13	13	13	13	0	164	21	0	0	0	0
August 2032	0	0	0	0	0	6	6	6	6	0	10	10	10	10	0	144	13	0	0	0	0
August 2033	0	0	0	0	0	4	4	4	4	0	7	7	7	7	0	124	5	0	0	0	0
August 2034	0	0	0	0	0	3	3	3	3	0	5	5	5	5	0	101	0	0	0	0	0
August 2035	0	0	0	0	0	2	2	2	2	0	3	3	3	3	0	78	0	0	0	0	0
August 2036	0	0	0	0	0	1	1	1	1	0	2	2	2	2	0	53	0	0	0	0	0
August 2037	0	0	0	0	0	0	0	0	0	0	1	1	1	1	0	26	0	0	0	0	0
August 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	9.1	5.0	5.0	5.0	3.3	17.7	16.5	16.5	16.5	10.3	18.5	17.9	17.9	17.9	11.2	23.6	16.9	3.8	2.0	1.1	

**Security Group 6
PSA Prepayment Assumption Rates**

Distribution Date	Class IC					Classes JA, JB, JC, JD, JE, JH, JI, JL, JM and JN					Class JX					Class ZC					
	0%	100%	250%	300%	500%	0%	100%	250%	300%	500%	0%	100%	250%	300%	500%	0%	100%	250%	300%	500%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	96	91	91	91	91	96	92	92	92	92	100	100	100	100	100	100	106	106	106	100	0
August 2011	92	80	80	80	78	92	81	81	81	78	100	100	100	100	100	112	112	112	100	0	
August 2012	88	68	68	68	51	88	69	69	69	53	100	100	100	100	100	118	118	118	100	0	
August 2013	83	57	57	57	33	84	58	58	58	35	100	100	100	100	100	125	125	125	100	0	
August 2014	78	47	47	47	20	79	48	48	48	23	100	100	100	100	100	132	132	132	74	0	
August 2015	73	37	37	37	12	74	39	39	39	14	100	100	100	100	100	139	139	139	12	0	
August 2016	67	29	29	29	6	68	31	31	31	8	100	100	100	100	100	147	147	147	0	0	
August 2017	62	21	21	21	2	63	24	24	24	4	100	100	100	100	100	155	155	155	0	0	
August 2018	56	16	16	16	1	57	18	18	18	2	100	100	100	100	100	164	164	164	0	0	
August 2019	49	11	11	11	0	50	14	14	14	0	100	100	100	100	97	173	173	173	0	0	
August 2020	42	7	7	7	0	44	10	10	10	0	100	100	100	100	66	183	183	183	0	0	
August 2021	35	4	4	4	0	37	7	7	7	0	100	100	100	100	44	193	193	193	0	0	
August 2022	27	2	2	2	0	29	5	5	5	0	100	100	100	100	30	204	204	204	0	0	
August 2023	19	1	1	1	0	21	3	3	3	0	100	100	100	100	20	216	216	199	0	0	
August 2024	10	1	1	1	0	13	1	1	1	0	100	100	100	100	14	228	228	171	0	0	
August 2025	2	0	0	0	0	4	0	0	0	0	100	100	100	100	9	241	241	146	0	0	
August 2026	0	0	0	0	0	0	0	0	0	0	80	80	80	80	6	254	254	123	0	0	
August 2027	0	0	0	0	0	0	0	0	0	0	62	62	62	62	4	269	269	103	0	0	
August 2028	0	0	0	0	0	0	0	0	0	0	47	47	47	47	3	284	284	85	0	0	
August 2029	0	0	0	0	0	0	0	0	0	0	36	36	36	36	2	300	300	69	0	0	
August 2030	0	0	0	0	0	0	0	0	0	0	27	27	27	27	1	317	317	56	0	0	
August 2031	0	0	0	0	0	0	0	0	0	0	20	20	20	20	1	334	334	44	0	0	
August 2032	0	0	0	0	0	0	0	0	0	0	14	14	14	14	0	353	353	34	0	0	
August 2033	0	0	0	0	0	0	0	0	0	0	10	10	10	10	0	373	373	25	0	0	
August 2034	0	0	0	0	0	0	0	0	0	0	7	7	7	7	0	394	353	18	0	0	
August 2035	0	0	0	0	0	0	0	0	0	0	4	4	4	4	0	417	258	12	0	0	
August 2036	0	0	0	0	0	0	0	0	0	0	2	2	2	2	0	440	167	7	0	0	
August 2037	0	0	0	0	0	0	0	0	0	0	1	1	1	1	0	465	81	3	0	0	
August 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	449	0	0	0	0	
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)	9.3	5.2	5.2	5.2	3.4	9.5	5.5	5.5	5.5	3.6	19.6	19.6	19.6	19.6	12.5	29.5	26.8	18.7	5.4	0.2	

**Security Group 7
PSA Prepayment Assumption Rates**

Distribution Date	Classes DC, DE, DI, DJ, DL, DM, DN, DP, DQ, DT, DU, DW and DX					Class DY				
	0%	100%	200%	300%	400%	0%	100%	200%	300%	400%
	Initial Percent	100	100	100	100	100	100	100	100	100
August 2010	98	94	89	85	81	100	100	100	100	100
August 2011	96	85	74	64	54	100	100	100	100	100
August 2012	94	76	60	45	32	100	100	100	100	100
August 2013	92	68	47	30	16	100	100	100	100	100
August 2014	90	60	37	18	4	100	100	100	100	100
August 2015	88	53	27	8	0	100	100	100	100	83
August 2016	85	46	19	0	0	100	100	100	100	62
August 2017	83	39	12	0	0	100	100	100	80	46
August 2018	80	33	5	0	0	100	100	100	64	34
August 2019	77	28	0	0	0	100	100	99	51	25
August 2020	74	22	0	0	0	100	100	85	41	18
August 2021	71	17	0	0	0	100	100	72	32	14
August 2022	67	13	0	0	0	100	100	61	25	10
August 2023	63	8	0	0	0	100	100	52	20	7
August 2024	60	4	0	0	0	100	100	44	16	5
August 2025	56	0	0	0	0	100	100	36	12	4
August 2026	51	0	0	0	0	100	90	30	10	3
August 2027	47	0	0	0	0	100	80	25	7	2
August 2028	42	0	0	0	0	100	70	21	6	1
August 2029	37	0	0	0	0	100	61	17	4	1
August 2030	32	0	0	0	0	100	52	14	3	1
August 2031	26	0	0	0	0	100	44	11	2	0
August 2032	20	0	0	0	0	100	37	8	2	0
August 2033	14	0	0	0	0	100	30	6	1	0
August 2034	7	0	0	0	0	100	23	5	1	0
August 2035	0	0	0	0	0	100	17	3	1	0
August 2036	0	0	0	0	0	77	11	2	0	0
August 2037	0	0	0	0	0	53	6	1	0	0
August 2038	0	0	0	0	0	27	1	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	16.0	7.0	4.2	3.0	2.4	28.1	21.7	15.4	11.3	8.7

Yield Considerations

An investor seeking to maximize yield should make a decision whether to invest in any Class based on the anticipated yield of that Class resulting from its purchase price, and the investor's own projection of Mortgage Loan prepayment rates under a variety of scenarios and in the case of a Floating Rate or an Interest Only Inverse Floating Rate Class, the investor's own projection of levels of LIBOR under a variety of scenarios. **No representation is made regarding Mortgage Loan prepayment rates, LIBOR levels or the yield of any Class.**

Prepayments: Effect on Yields

The yields to investors will be sensitive in varying degrees to the rate of prepayments on the related Mortgage Loans.

- In the case of Regular Securities or MX Securities purchased at a premium (especially Interest Only Classes), faster than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.
- Investors in the Interest Only Classes should also consider the risk that rapid rates of principal payments could result in the failure of investors to recover fully their investments.
- In the case of Regular Securities or MX Securities purchased at a discount, slower than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.

See “Risk Factors— Rates of principal payments can reduce your yield” in this Supplement.

Rapid rates of prepayments on the Mortgage Loans are likely to coincide with periods of low prevailing interest rates.

During periods of low prevailing interest rates, the yields at which an investor may be able to reinvest amounts received as principal payments on the investor's Class of Securities may be lower than the yield on that Class.

Slow rates of prepayments on the Mortgage Loans are likely to coincide with periods of high prevailing interest rates.

During periods of high prevailing interest rates, the amount of principal payments available to an investor for reinvestment at those high rates may be relatively low.

The Mortgage Loans will not prepay at any constant rate until maturity, nor will all of the Mortgage Loans prepay at the same rate at any one time. The timing of changes in the rate of prepayments may affect the actual yield to an investor, even if the average rate of principal prepayments is consistent with the investor's expectation. In general, the earlier a prepayment of principal on the Mortgage Loans, the greater the effect on an investor's yield. As a result, the effect on an investor's yield of principal prepayments occurring at a rate higher (or lower) than the rate anticipated by the investor during the period immediately following the Closing Date is not likely to be offset by a later equivalent reduction (or increase) in the rate of principal prepayments.

LIBOR: Effect on Yields of the Floating Rate and Inverse Floating Rate Classes

Low levels of LIBOR can reduce the yield of the Floating Rate Class. High levels of LIBOR can significantly reduce the yield of the Inverse Floating Rate Class. In addition, the Floating Rate Class will not necessarily benefit from a higher yield at high levels of LIBOR because the rate on such Class is capped at a maximum rate described under “Terms Sheet — Interest Rates.”

Payment Delay: Effect on Yields of the Fixed Rate Classes

The effective yield on any Fixed Rate Class will be less than the yield otherwise produced by its Interest Rate and purchase price because, on each Distribution Date, 30 days' interest will be payable on (or added to the principal amount of) that Class even though interest began to accrue approximately 46 or 50 days earlier, as applicable.

Yield Tables

The following tables show the pre-tax yields to maturity on a corporate bond equivalent basis of specified Classes at various constant percentages of PSA and, in the case of the Inverse Floating Rate Class, at various constant levels of LIBOR.

The Mortgage Loans will not prepay at any constant rate until maturity, and it is unlikely that LIBOR will remain constant. Moreover, it is likely that the Mortgage Loans will experience actual prepayment rates that differ from those of the Modeling Assumptions. **Therefore, the actual pre-tax yield of any Class may differ from those shown in the applicable table below for that Class even if the Class is purchased at the assumed price shown.**

The yields were calculated by

1. determining the monthly discount rates that, when applied to the applicable assumed streams of cash flows to be paid on the applicable Class, would cause the discounted present value of the assumed streams of cash flows to equal the assumed purchase price of that Class plus accrued interest, and
2. converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on their Securities and consequently do not purport to reflect the return on any investment in any Class when those reinvestment rates are considered.

The information set forth in the following tables was prepared on the basis of the Modeling Assumptions and the assumptions that (1) the Interest Rate applicable to the Inverse Floating Rate Class for each Accrual Period following the first Accrual Period will be based on the indicated level of LIBOR and (2) the purchase price of each Class (expressed as a percentage of its original Class Principal Balance or Class Notional Balance) plus accrued interest is as indicated in the related table. **The assumed purchase price is not necessarily that at which actual sales will occur.**

SECURITY GROUP 1

**Sensitivity of Class NI to Prepayments
Assumed Price 15.86231%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>494%</u>
15.6%	15.6%	15.6%	7.1%	0.1%

SECURITY GROUP 2

**Sensitivity of Class GI to Prepayments
Assumed Price 17.54541%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>559%</u>
16.2%	16.2%	16.2%	4.4%	0.1%

**Sensitivity of Class PI to Prepayments
Assumed Price 15.95873%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>566%</u>
18.3%	18.3%	18.3%	5.4%	0.0%

SECURITY GROUP 3

**Sensitivity of Class SA to Prepayments
Assumed Price 5.89118%***

<u>LIBOR</u>	PSA Prepayment Assumption Rates			
	<u>350%</u>	<u>400%</u>	<u>500%</u>	<u>800%</u>
0.2500%	95.6%	92.2%	85.4%	63.6%
0.2850%	94.8%	91.4%	84.5%	62.8%
3.1525%	32.0%	28.7%	22.1%	0.9%
6.0200% and above	**	**	**	**

SECURITY GROUP 4

**Sensitivity of Class BI to Prepayments
Assumed Price 11.93148%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>349%</u>	<u>400%</u>
27.8%	19.9%	5.7%	0.1%	(5.7)%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class HI to Prepayments
Assumed Price 11.31088%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>352%</u>	<u>400%</u>
29.5%	21.1%	6.2%	0.0%	(5.5)%

SECURITY GROUP 5

**Sensitivity of Class EI to Prepayments
Assumed Price 17.22360%***

PSA Prepayment Assumption Rates				
<u>120%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>446%</u>
13.8%	13.8%	13.8%	3.9%	0.0%

**Sensitivity of Class WI to Prepayments
Assumed Price 18.56065%***

PSA Prepayment Assumption Rates				
<u>120%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>447%</u>
12.8%	12.8%	12.8%	3.7%	0.1%

SECURITY GROUP 6

**Sensitivity of Class CI to Prepayments
Assumed Price 16.00239%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>565%</u>
18.3%	18.3%	18.3%	5.4%	0.1%

**Sensitivity of Class IC to Prepayments
Assumed Price 16.76749%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>562%</u>
17.2%	17.2%	17.2%	4.8%	0.0%

**Sensitivity of Class JI to Prepayments
Assumed Price 17.58718%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>559%</u>
16.2%	16.2%	16.2%	4.4%	0.0%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

SECURITY GROUP 7

Sensitivity of Class DI to Prepayments Assumed Price 11.05337%*

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>400%</u>	<u>424%</u>
37.4%	27.2%	15.6%	3.1%	0.1%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

CERTAIN FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the Base Offering Circular, describes the material federal income tax considerations for investors in the Securities. However, these two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules.

U.S. Treasury Circular 230 Notice

The discussion contained in this Supplement and the Base Offering Circular as to certain federal tax consequences is not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. Such discussion is written to support the promotion or marketing of the transactions or matters addressed in this Supplement and the Base Offering Circular. Each taxpayer to whom such transactions or matters are being promoted, marketed or recommended should seek advice based on its particular circumstances from an independent tax advisor.

REMIC Election

In the opinion of K&L Gates LLP, the Trust will constitute a Single REMIC Series for federal income tax purposes.

Regular Securities

The Regular Securities will be treated as debt instruments issued by the Trust REMIC for federal income tax purposes. Income on the Regular Securities must be reported under an accrual method of accounting.

The Class SA Securities are “Interest Weighted Securities” as described in “Certain Federal Income Tax Consequences — Tax Treatment of Regular Securities — Interest Weighted Securities and Non-VRDI Securities” in the Base Offering Circular. Although the tax treatment of Interest Weighted Securities is not entirely certain, Holders of the Interest Weighted Securities should expect to accrue all income on these Securities (other than income attributable to market discount or *de minimis* market discount) under the original issue discount (“OID”) rules based on the expected payments on these Securities at the prepayment assumptions described below.

The Class CZ, HZ, TZ, ZA, ZC, ZG, ZH and ZN Securities are Accrual Securities. Holders of Accrual Securities are required to accrue all income from their Securities (other than income attributable to market discount or *de minimis* market discount) under the OID rules based on the expected payments on the Accrual Securities at the prepayment assumptions described below.

Other than the Regular Securities described in the preceding two paragraphs based on anticipated prices (including accrued interest), the assumed Mortgage Loan characteristics, the prepayment assumptions described below and, for the Floating Rate and Inverse Floating Rate Classes, the interest rate value described in the following paragraph, no Class is expected to be issued with OID.

Prospective investors in the Regular Securities should be aware, however, that the foregoing expectations about OID could change because of differences (1) between anticipated purchase prices and actual purchase prices or (2) between the assumed characteristics of the Trust Assets and the characteristics of the Trust Assets actually delivered to the Trust. The prepayment assumption that should be used in determining the rates of accrual of OID, if any, on the Regular Securities is 200% PSA in the case of the Group 1, Group 5 and Group 7 Securities, 250% PSA in the case of the Group 2 and Group 6 Securities, 400% PSA in the case of the Group 3 Securities and 175% PSA in the case of the Group 4 Securities (as described in “Yield, Maturity and Prepayment Considerations” in this Supplement). In the case of the Floating Rate and Inverse Floating Rate Classes, the interest rate values to be used for these determinations are the initial Interest Rates as set forth in the Terms Sheet under “Interest Rates.” No representation is made, however, about the rate at which prepayments on the Mortgage Loans underlying any Group of Trust Assets actually will occur or the level of LIBOR at any time after the date of this Supplement. See “*Certain Federal Income Tax Consequences*” in the *Base Offering Circular*.

The Regular Securities generally will be treated as “regular interests” in a REMIC for domestic building and loan associations and “real estate assets” for real estate investment trusts (“REITs”) as described in “*Certain Federal Income Tax Consequences*” in the *Base Offering Circular*. Similarly, interest on the Regular Securities will be considered “interest on obligations secured by mortgages on real property” for REITs.

Residual Securities

The Class R Securities will represent the beneficial ownership of the Residual Interest in the Trust REMIC. The Residual Securities, *i.e.*, the Class R Securities, generally will be treated as “residual interests” in a REMIC for domestic building and loan associations and as “real estate assets” for REITs, as described in “*Certain Federal Income Tax Consequences*” in the *Base Offering Circular*, but will not be treated as debt for federal income tax purposes. Instead, the Holders of the Residual Securities will be required to report, and will be taxed on, their pro rata shares of the taxable income or loss of the Trust REMIC, and these requirements will continue until there are no Securities of any Class outstanding. Thus, Residual Holders will have taxable income attributable to the Residual Securities even though they will not receive principal or interest distributions with respect to the Residual Securities, which could result in a negative after-tax return for the Residual Holders. Prospective investors are urged to consult their own tax advisors and consider the after-tax effect of ownership of the Residual Securities and the suitability of the Residual Securities to their investment objectives.

Prospective Holders of Residual Securities should be aware that, at issuance, based on the expected prices of the Regular and Residual Securities and the prepayment assumption described above, the residual interests represented by the Residual Securities will be treated as “noneconomic residual interests” as that term is defined in Treasury regulations.

MX Securities

For a discussion of certain federal income tax consequences applicable to the MX Classes, see “*Certain Federal Income Tax Consequences — Tax Treatment of MX Securities*,” “*— Exchanges of MX Classes and Regular Classes*” and “*— Taxation of Foreign Holders of REMIC Securities and MX Securities*” in the *Base Offering Circular*.

Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Securities.

ERISA MATTERS

Ginnie Mae guarantees distributions of principal and interest with respect to the Securities. The Ginnie Mae Guaranty is supported by the full faith and credit of the United States of America. The Regular and MX Securities will qualify as “guaranteed governmental mortgage pool certificates” within the meaning of a Department of Labor regulation, the effect of which is to provide that mortgage loans and participations therein underlying a “guaranteed governmental mortgage pool certificate” will not be considered assets of an employee benefit plan subject to the Employee Retirement Income Security Act of 1974, as amended (“ERISA”), or subject to section 4975 of the Code (each, a “Plan”), solely by reason of the Plan’s purchase and holding of that certificate.

Governmental plans and certain church plans, while not subject to the fiduciary responsibility provisions of ERISA or the prohibited transaction provisions of ERISA and the Code, may nevertheless be subject to local, state or other federal laws that are substantially similar to the foregoing provisions of ERISA and the Code. Fiduciaries of any such plans should consult with their counsel before purchasing any of the Securities.

Prospective Plan Investors should consult with their advisors, however, to determine whether the purchase, holding, or resale of a Security could give rise to a transaction that is prohibited or is not otherwise permissible under either ERISA or the Code.

See “ERISA Considerations” in the Base Offering Circular.

The Residual Securities are not offered to, and may not be transferred to, a Plan Investor.

LEGAL INVESTMENT CONSIDERATIONS

Institutions whose investment activities are subject to legal investment laws and regulations or to review by certain regulatory authorities may be subject to restrictions on investment in the Securities. **No representation is made about the proper characterization of any Class for legal investment or other purposes, or about the permissibility of the purchase by particular investors of any Class under applicable legal investment restrictions.**

Investors should consult their own legal advisors regarding applicable investment restrictions and the effect of any restrictions on the liquidity of the Securities prior to investing in the Securities.

See “Legal Investment Considerations” in the Base Offering Circular.

PLAN OF DISTRIBUTION

Subject to the terms and conditions of the Sponsor Agreement, the Sponsor has agreed to purchase all of the Securities if any are sold and purchased. The Sponsor proposes to offer each Class to the public from time to time for sale in negotiated transactions at varying prices to be determined at the time of sale, plus accrued interest from (1) August 1, 2009 on the Fixed Rate Classes and (2) August 16, 2009 on the Floating Rate and Inverse Floating Rate Classes. The Sponsor may effect these transactions by sales to or through certain securities dealers. These dealers may receive compensation in the form of discounts, concessions or commissions from the Sponsor and/or commissions from any purchasers for which they act as agents. Some of the Securities may be sold through dealers in relatively small sales. In the usual

case, the commission charged on a relatively small sale of securities will be a higher percentage of the sales price than that charged on a large sale of securities.

INCREASE IN SIZE

Before the Closing Date, Ginnie Mae, the Trustee and the Sponsor may agree to increase the size of this offering. In that event, the Securities will have the same characteristics as described in this Supplement, except that (1) the Original Class Principal Balance (or original Class Notional Balance) and (2) the Scheduled Principal Balances and Aggregate Scheduled Principal Balances of each Class receiving principal distributions or interest distributions based upon a notional balance from the same Trust Asset Group will increase by the same proportion. The Trust Agreement, the Final Data Statement, the Final Schedules and the Supplemental Statement, if any, will reflect any increase in the size of the transaction.

LEGAL MATTERS

Certain legal matters will be passed upon for Ginnie Mae by Hunton & Williams LLP, for the Trust by K&L Gates LLP, Charlotte, North Carolina, and Marcell Solomon & Associates PC, Bowie, Maryland, and for the Trustee by Aini & Lazar PLLC, Brooklyn, New York.

Available Combinations(1)

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1								
Combination 1								
NA	\$ 53,684,000	N	\$ 71,692,000	PAC I	5.00%	FIX	38373ACB0	August 2039
NX	18,008,000							
Combination 2(5)								
NA	\$ 53,684,000	NB	\$ 53,684,000	PAC I	3.50%	FIX	38373ACC8	January 2037
		NC	53,684,000	PAC I	3.75	FIX	38373ACD6	January 2037
		ND	53,684,000	PAC I	4.00	FIX	38373ACE4	January 2037
		NE	53,684,000	PAC I	4.25	FIX	38373ACF1	January 2037
		NG	53,684,000	PAC I	4.50	FIX	38373ACG9	January 2037
		NH	53,684,000	PAC I	4.75	FIX	38373ACH7	January 2037
		NI	16,105,200	NTL (PAC I)	5.00	FIX/IO	38373ACJ3	January 2037
SECURITY GROUP 2								
Combination 3(5)								
GA	\$ 75,000,000	GB	\$ 75,000,000	PAC/AD	3.50%	FIX	38373ACK0	April 2039
		GC	75,000,000	PAC/AD	3.75	FIX	38373ACL8	April 2039
		GD	75,000,000	PAC/AD	4.00	FIX	38373ACM6	April 2039
		GE	75,000,000	PAC/AD	4.25	FIX	38373ACN4	April 2039
		GH	75,000,000	PAC/AD	4.50	FIX	38373ACP9	April 2039
		GI	27,272,727	NTL (PAC/AD)	5.50	FIX/IO	38373ACQ7	April 2039
		GL	75,000,000	PAC/AD	4.75	FIX	38373ACR5	April 2039
		GM	75,000,000	PAC/AD	5.00	FIX	38373ACS3	April 2039
		GN	75,000,000	PAC/AD	5.25	FIX	38373ACT1	April 2039

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 4								
GV	\$ 1,443,000	GY	\$ 38,646,000	PAC/AD	5.50%	FIX	38373ACU8	August 2039
ZG	1,769,000							
NV	15,916,000							
ZN	19,518,000							
Combination 5(5)								
PA	\$343,314,000	PB	\$343,314,000	PAC/AD	3.50%	FIX	38373ACY0	October 2038
		PC	343,314,000	PAC/AD	3.75	FIX	38373ACZ7	October 2038
		NJ	343,314,000	PAC/AD	4.00	FIX	38373ACV6	October 2038
		NL	343,314,000	PAC/AD	4.00	FIX	38373ACW4	October 2038
		NM	343,314,000	PAC/AD	4.00	FIX	38373ACX2	October 2038
		PE	343,314,000	PAC/AD	4.25	FIX	38373ADA1	October 2038
		PG	343,314,000	PAC/AD	4.50	FIX	38373ADB9	October 2038
		PH	343,314,000	PAC/AD	4.75	FIX	38373ADC7	October 2038
		PI	124,841,454	NTL (PAC/AD)	5.50	FIX/IO	38373ADD5	October 2038
		PJ	343,314,000	PAC/AD	5.00	FIX	38373ADE3	October 2038
		PL	343,314,000	PAC/AD	5.25	FIX	38373ADF0	October 2038
Combination 6								
GV	\$ 1,443,000	VE	\$ 17,359,000	AD/PAC	5.50%	FIX	38373ADG8	July 2020
NV	15,916,000							
Combination 7								
ZG	\$ 1,769,000	ZE	21,287,000	PAC/AD	5.50%	FIX/Z	38373ADH6	August 2039
ZN	19,518,000							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
SECURITY GROUP 4								
Combination 8(5)								
HA	\$104,300,855	BC	\$109,482,000	SEQ	3.50%	FIX	38373ADK9	May 2034
HT	5,181,145	BD	109,482,000	SEQ	3.75	FIX	38373ADL7	May 2034
		BE	109,482,000	SEQ	4.00	FIX	38373ADM5	May 2034
		BG	109,482,000	SEQ	4.25	FIX	38373ADN3	May 2034
		BA	109,482,000	SEQ	4.50	FIX	38373ADJ2	May 2034
		BH	109,482,000	SEQ	4.50	FIX	38373ADP8	May 2034
		BL	109,482,000	SEQ	4.50	FIX	38373ADR4	May 2034
		BM	109,482,000	SEQ	4.50	FIX	38373ADS2	May 2034
		BN	109,482,000	SEQ	4.50	FIX	38373ADT0	May 2034
		BT	109,482,000	SEQ	4.50	FIX	38373ADU7	May 2034
		BI	24,329,333	NTL (SEQ)	4.50	FIX/IO	38373ADQ6	May 2034
Combination 9(5)								
HA	\$104,300,855	HB	\$104,300,855	SEQ	3.50%	FIX	38373ADV5	October 2033
		HC	104,300,855	SEQ	3.75	FIX	38373ADW3	October 2033
		HD	104,300,855	SEQ	4.00	FIX	38373ADX1	October 2033
		HE	104,300,855	SEQ	4.25	FIX	38373ADY9	October 2033
		HG	104,300,855	SEQ	4.50	FIX	38373ADZ6	October 2033
		HJ	104,300,855	SEQ	4.50	FIX	38373AEB8	October 2033
		HL	104,300,855	SEQ	4.50	FIX	38373AEC6	October 2033
		HM	104,300,855	SEQ	4.50	FIX	38373AED4	October 2033
		HN	104,300,855	SEQ	4.50	FIX	38373AEE2	October 2033
		HI	23,177,967	NTL (SEQ)	4.50	FIX/IO	38373AEA0	October 2033

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 10								
HT	\$ 5,181,145	HY	\$ 57,907,145	SEQ	4.50%	FIX	38373AEF9	August 2039
BY	52,726,000							
SECURITY GROUP 5								
Combination 11(5)								
EA	\$450,500,000	EC	\$450,500,000	PAC	3.50%	FIX	38373AEG7	May 2038
		ED	450,500,000	PAC	3.75	FIX	38373AEH5	May 2038
		EG	450,500,000	PAC	4.00	FIX	38373AEJ1	May 2038
		EH	450,500,000	PAC	4.25	FIX	38373AEK8	May 2038
		EJ	450,500,000	PAC	4.50	FIX	38373AEM4	May 2038
		EK	450,500,000	PAC	4.75	FIX	38373AEN2	May 2038
		EI	135,150,000	NTL (PAC)	5.00	FIX/IO	38373AEL6	May 2038
Combination 12(5)								
WA	\$ 5,000,000	WB	\$ 5,000,000	PAC	3.50%	FIX	38373AEP7	December 2038
		WC	5,000,000	PAC	3.75	FIX	38373AEQ5	December 2038
		WD	5,000,000	PAC	4.00	FIX	38373AER3	December 2038
		WE	5,000,000	PAC	4.25	FIX	38373AES1	December 2038
		WG	5,000,000	PAC	4.50	FIX	38373AET9	December 2038
		WH	5,000,000	PAC	4.75	FIX	38373AEU6	December 2038
		WI	1,500,000	NTL (PAC)	5.00	FIX/IO	38373AEV4	December 2038

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
SECURITY GROUP 6								
Combination 13(5)								
CA	\$ 10,000,000	CB	\$ 10,000,000	PAC/AD	3.50%	FIX	38373AEW2	September 2038
		CD	10,000,000	PAC/AD	3.75	FIX	38373AEX0	September 2038
		CE	10,000,000	PAC/AD	4.00	FIX	38373AEY8	September 2038
		CG	10,000,000	PAC/AD	4.25	FIX	38373AEZ5	September 2038
		CH	10,000,000	PAC/AD	4.50	FIX	38373AFA9	September 2038
		CI	3,636,363	NTL (PAC/AD)	5.50	FIX/IO	38373AFB7	September 2038
		CJ	10,000,000	PAC/AD	4.75	FIX	38373AFC5	September 2038
		CL	10,000,000	PAC/AD	5.00	FIX	38373AFD3	September 2038
		CM	10,000,000	PAC/AD	5.25	FIX	38373AFE1	September 2038
Combination 14								
CX	\$ 1,016,000	CY	\$ 1,795,000	PAC/AD	5.50%	FIX	38373AFF8	August 2039
JX	779,000							
Combination 15(5)								
JA	\$ 18,668,000	JB	\$ 18,668,000	PAC/AD	3.50%	FIX	38373AFH4	March 2039
		JC	18,668,000	PAC/AD	3.75	FIX	38373AFJ0	March 2039
		JD	18,668,000	PAC/AD	4.00	FIX	38373AFK7	March 2039
		JE	18,668,000	PAC/AD	4.25	FIX	38373AFL5	March 2039
		JH	18,668,000	PAC/AD	4.50	FIX	38373AFM3	March 2039
		JI	6,788,363	NTL (PAC/AD)	5.50	FIX/IO	38373AFN1	March 2039
		JL	18,668,000	PAC/AD	4.75	FIX	38373AFP6	March 2039
		JM	18,668,000	PAC/AD	5.00	FIX	38373AFQ4	March 2039
		JN	18,668,000	PAC/AD	5.25	FIX	38373AFR2	March 2039
Combination 16								
CI(6)	\$ 3,636,363	IC	\$ 7,030,544	NTL (PAC/AD)	5.50%	FIX/IO	38373AFG6	March 2039
JI(6)	3,394,181							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
SECURITY GROUP 7								
Combination 17(5)								
DL	\$154,129,000	DC	\$154,129,000	SEQ	5.00%	FIX	38373AFS0	August 2035
		DE	154,129,000	SEQ	5.00	FIX	38373AFT8	August 2035
		DI	46,238,700	NTL (SEQ)	5.00	FIX/IO	38373AFU5	August 2035
		DJ	154,129,000	SEQ	5.00	FIX	38373AFV3	August 2035
		DM	154,129,000	SEQ	3.50	FIX	38373AFW1	August 2035
		DN	154,129,000	SEQ	3.75	FIX	38373AFX9	August 2035
		DP	154,129,000	SEQ	4.00	FIX	38373AFY7	August 2035
		DQ	154,129,000	SEQ	4.25	FIX	38373AFZ4	August 2035
		DT	154,129,000	SEQ	4.50	FIX	38373AGA8	August 2035
		DU	154,129,000	SEQ	4.75	FIX	38373AGB6	August 2035
		DW	154,129,000	SEQ	5.00	FIX	38373AGC4	August 2035
		DX	154,129,000	SEQ	5.00	FIX	38373AGD2	August 2035

(1) All exchanges must comply with minimum denominations restrictions.

(2) The amount shown for each MX Class represents the maximum Original Class Principal Balance (or original Class Notional Balance) of that Class, assuming it were to be issued on the Closing Date.

(3) As defined under "Class Types" in Appendix I to the Base Offering Circular.

(4) See "Yield, Maturity and Prepayment Considerations— Final Distribution Date" in this Supplement.

(5) In the case of Combinations 2, 3, 5, 8, 9, 11, 12, 13, 15 and 17, various subcombinations are permitted. See "Description of the Securities— Modification and Exchange" in the Base Offering Circular for a discussion of subcombinations.

(6) MX Class.

Schedule II

SCHEDULED PRINCIPAL BALANCES

<u>Distribution Date</u>	<u>Class AD</u>	<u>Classes NA and NX (in the aggregate)</u>	<u>Classes GA, GV, NV, PA, ZG and ZN (in the aggregate)</u>	<u>Classes HZ and ZH (in the aggregate)</u>
Initial Balance	\$7,176,000.00	\$71,692,000.00	\$456,960,000.00	\$150,000,000.00
September 2009	7,156,048.26	71,510,662.56	454,428,253.12	148,377,712.49
October 2009	7,130,902.19	71,311,634.60	451,895,521.06	146,453,861.38
November 2009	7,100,780.54	71,095,602.74	449,219,226.64	144,375,922.25
December 2009	7,065,712.78	70,862,641.14	446,438,131.61	142,110,502.39
January 2010	7,025,734.33	70,612,832.75	443,553,078.78	139,662,589.93
February 2010	6,980,886.50	70,346,269.32	440,564,963.14	137,037,572.63
March 2010	6,931,216.46	70,063,051.33	437,474,731.32	134,241,227.21
April 2010	6,876,777.21	69,763,287.93	434,283,380.92	131,279,707.47
May 2010	6,817,627.55	69,447,096.87	430,991,959.86	128,159,531.35
June 2010	6,753,831.97	69,114,604.46	427,601,565.61	124,887,566.83
July 2010	6,685,460.63	68,765,945.46	424,113,344.49	121,471,016.70
August 2010	6,612,589.22	68,401,263.03	420,528,490.78	117,917,402.46
September 2010	6,535,298.97	68,020,708.60	416,848,245.94	114,234,547.04
October 2010	6,453,676.43	67,624,441.81	413,073,897.68	110,430,556.69
November 2010	6,367,813.50	67,212,630.35	409,206,779.01	106,513,802.01
December 2010	6,277,807.20	66,785,449.92	405,248,267.31	102,492,898.00
January 2011	6,183,759.66	66,343,084.02	401,199,783.28	98,376,683.52
February 2011	6,085,777.85	65,885,723.93	397,062,789.89	94,174,199.90
March 2011	5,983,973.63	65,413,568.45	392,838,791.30	89,894,669.00
April 2011	5,878,463.41	64,926,823.89	388,529,331.73	85,547,470.61
May 2011	5,769,368.20	64,425,703.79	384,235,105.30	81,333,705.84
June 2011	5,656,813.25	63,910,428.89	379,956,001.37	77,250,970.21
July 2011	5,540,928.05	63,381,226.87	375,691,909.70	73,296,900.96
August 2011	5,421,846.07	62,838,332.25	371,442,720.48	69,469,176.35
September 2011	5,299,704.61	62,281,986.18	367,208,324.31	65,765,514.95
October 2011	5,174,644.61	61,712,436.28	362,988,612.21	62,183,675.01
November 2011	5,046,810.48	61,129,936.45	358,783,475.61	58,721,453.72
December 2011	4,920,957.20	60,550,517.00	354,592,806.34	55,376,686.66
January 2012	4,797,065.92	59,974,162.02	350,416,496.64	52,147,247.06
February 2012	4,675,117.93	59,400,855.71	346,254,439.14	49,031,045.24
March 2012	4,555,094.67	58,830,582.32	342,106,526.88	46,026,027.95
April 2012	4,436,977.75	58,263,326.19	337,972,653.30	43,130,177.75
May 2012	4,320,748.92	57,699,071.74	333,852,712.22	40,341,512.47
June 2012	4,206,390.06	57,137,803.49	329,746,597.86	37,658,084.54
July 2012	4,093,883.24	56,579,506.00	325,654,204.82	35,077,980.47
August 2012	3,983,210.64	56,024,163.94	321,575,428.09	32,599,320.25
September 2012	3,874,354.60	55,471,762.06	317,510,163.05	30,220,256.78
October 2012	3,767,297.62	54,922,285.17	313,458,305.45	27,938,975.36

<u>Distribution Date</u>	<u>Class AD</u>	<u>Classes NA and NX (in the aggregate)</u>	<u>Classes GA, GV, NV, PA, ZG and ZN (in the aggregate)</u>	<u>Classes HZ and ZH (in the aggregate)</u>
November 2012	\$3,662,022.31	\$54,375,718.16	\$309,419,751.41	\$ 25,753,693.11
December 2012	3,558,511.45	53,832,046.03	305,394,397.44	23,662,658.43
January 2013	3,456,747.96	53,291,253.80	301,382,140.40	21,664,150.52
February 2013	3,356,714.87	52,753,326.63	297,382,877.56	19,756,478.79
March 2013	3,258,395.41	52,218,249.70	293,396,506.50	17,937,982.46
April 2013	3,161,772.88	51,686,008.31	289,422,925.22	16,207,029.93
May 2013	3,066,830.77	51,156,587.80	285,462,032.04	14,562,018.40
June 2013	2,973,552.67	50,629,973.63	281,513,725.65	13,001,373.34
July 2013	2,881,922.33	50,106,151.28	277,577,905.10	11,523,548.00
August 2013	2,791,923.62	49,585,106.35	273,663,662.69	10,117,830.09
September 2013	2,703,540.55	49,066,824.49	269,781,788.61	8,771,836.61
October 2013	2,616,757.26	48,551,291.43	265,932,024.53	7,484,259.90
November 2013	2,531,558.03	48,038,492.97	262,114,114.14	6,253,816.58
December 2013	2,447,927.25	47,528,415.00	258,327,803.16	5,079,247.10
January 2014	2,365,849.45	47,021,043.46	254,572,839.29	3,959,315.43
February 2014	2,285,309.29	46,516,364.38	250,848,972.26	2,892,808.50
March 2014	2,206,291.57	46,014,363.84	247,155,953.74	1,878,535.93
April 2014	2,128,781.18	45,515,028.02	243,493,537.38	915,329.55
May 2014	2,052,763.18	45,018,343.14	239,861,478.75	2,043.06
June 2014	1,978,222.71	44,524,295.53	236,259,535.37	0.00
July 2014	1,905,145.07	44,032,871.55	232,687,466.66	0.00
August 2014	1,833,515.67	43,544,057.65	229,145,033.94	0.00
September 2014	1,763,320.02	43,057,840.36	225,632,000.41	0.00
October 2014	1,694,543.79	42,574,206.25	222,148,131.13	0.00
November 2014	1,627,172.74	42,093,141.99	218,693,193.04	0.00
December 2014	1,561,192.76	41,614,634.30	215,266,954.88	0.00
January 2015	1,496,589.85	41,138,669.97	211,869,187.25	0.00
February 2015	1,433,350.14	40,665,235.87	208,499,662.54	0.00
March 2015	1,371,459.87	40,194,318.91	205,158,154.94	0.00
April 2015	1,310,905.38	39,725,906.11	201,844,440.41	0.00
May 2015	1,251,673.15	39,259,984.52	198,558,296.70	0.00
June 2015	1,193,749.75	38,796,541.27	195,299,503.29	0.00
July 2015	1,137,121.88	38,335,563.56	192,067,841.42	0.00
August 2015	1,081,776.34	37,877,038.65	188,863,094.05	0.00
September 2015	1,027,700.06	37,420,953.86	185,685,045.83	0.00
October 2015	974,880.04	36,967,296.59	182,533,483.15	0.00
November 2015	923,303.44	36,516,054.30	179,408,194.05	0.00
December 2015	872,957.49	36,067,214.50	176,308,968.25	0.00
January 2016	823,829.53	35,620,764.79	173,235,597.16	0.00
February 2016	775,907.03	35,176,692.81	170,187,873.78	0.00
March 2016	729,177.55	34,734,986.28	167,165,592.80	0.00
April 2016	683,628.74	34,295,632.98	164,168,550.50	0.00
May 2016	639,248.40	33,858,620.73	161,196,544.76	0.00

<u>Distribution Date</u>	<u>Class AD</u>	<u>Classes NA and NX (in the aggregate)</u>	<u>Classes GA, GV, NV, PA, ZG and ZN (in the aggregate)</u>	<u>Classes HZ and ZH (in the aggregate)</u>
June 2016	\$ 596,024.37	\$33,423,937.46	\$158,268,235.23	\$ 0.00
July 2016	553,944.66	32,991,571.11	155,391,220.69	0.00
August 2016	512,997.33	32,561,509.72	152,564,622.33	0.00
September 2016	473,170.56	32,133,741.37	149,787,576.18	0.00
October 2016	434,452.62	31,708,254.22	147,059,232.83	0.00
November 2016	396,831.89	31,285,036.48	144,378,757.27	0.00
December 2016	360,296.87	30,864,076.40	141,745,328.57	0.00
January 2017	324,836.10	30,445,362.34	139,158,139.68	0.00
February 2017	290,438.28	30,028,882.67	136,616,397.21	0.00
March 2017	257,092.15	29,614,625.86	134,119,321.16	0.00
April 2017	224,786.60	29,202,580.40	131,666,144.75	0.00
May 2017	193,510.58	28,792,734.87	129,256,114.15	0.00
June 2017	163,253.11	28,385,077.91	126,888,488.27	0.00
July 2017	134,003.39	27,979,598.18	124,562,538.58	0.00
August 2017	105,750.61	27,576,284.45	122,277,548.89	0.00
September 2017	78,657.39	27,175,125.52	120,032,815.09	0.00
October 2017	55,687.23	26,776,110.23	117,827,645.02	0.00
November 2017	36,762.30	26,379,227.53	115,661,358.24	0.00
December 2017	21,806.00	25,984,466.36	113,533,285.82	0.00
January 2018	10,742.87	25,591,815.78	111,442,770.16	0.00
February 2018	3,498.59	25,201,264.87	109,389,164.81	0.00
March 2018	0.00	24,812,802.78	107,371,834.27	0.00
April 2018	0.00	24,426,593.73	105,390,153.79	0.00
May 2018	0.00	24,046,054.61	103,443,509.23	0.00
June 2018	0.00	23,671,104.85	101,531,296.87	0.00
July 2018	0.00	23,301,665.01	99,652,923.19	0.00
August 2018	0.00	22,937,656.75	97,807,804.76	0.00
September 2018	0.00	22,579,002.81	95,995,368.05	0.00
October 2018	0.00	22,225,627.03	94,215,049.25	0.00
November 2018	0.00	21,877,454.30	92,466,294.12	0.00
December 2018	0.00	21,534,410.56	90,748,557.81	0.00
January 2019	0.00	21,196,422.78	89,061,304.74	0.00
February 2019	0.00	20,863,418.96	87,404,008.41	0.00
March 2019	0.00	20,535,328.09	85,776,151.26	0.00
April 2019	0.00	20,212,080.16	84,177,224.54	0.00
May 2019	0.00	19,893,606.13	82,606,728.11	0.00
June 2019	0.00	19,579,837.94	81,064,170.34	0.00
July 2019	0.00	19,270,708.45	79,549,067.98	0.00
August 2019	0.00	18,966,151.49	78,060,945.94	0.00
September 2019	0.00	18,666,101.80	76,599,337.26	0.00
October 2019	0.00	18,370,495.04	75,163,782.89	0.00
November 2019	0.00	18,079,267.74	73,753,831.59	0.00
December 2019	0.00	17,792,357.36	72,369,039.80	0.00

<u>Distribution Date</u>	<u>Class AD</u>	<u>Classes NA and NX (in the aggregate)</u>	<u>Classes GA, GV, NV, PA, ZG and ZN (in the aggregate)</u>	<u>Classes HZ and ZH (in the aggregate)</u>
January 2020	\$ 0.00	\$17,509,702.21	\$ 71,008,971.51	\$ 0.00
February 2020	0.00	17,231,241.46	69,673,198.12	0.00
March 2020	0.00	16,956,915.13	68,361,298.33	0.00
April 2020	0.00	16,686,664.11	67,072,858.02	0.00
May 2020	0.00	16,420,430.07	65,807,470.11	0.00
June 2020	0.00	16,158,155.53	64,564,734.45	0.00
July 2020	0.00	15,899,783.80	63,344,257.72	0.00
August 2020	0.00	15,645,258.99	62,145,653.29	0.00
September 2020	0.00	15,394,525.99	60,968,541.12	0.00
October 2020	0.00	15,147,530.46	59,812,547.66	0.00
November 2020	0.00	14,904,218.82	58,677,305.71	0.00
December 2020	0.00	14,664,538.24	57,562,454.35	0.00
January 2021	0.00	14,428,436.64	56,467,638.80	0.00
February 2021	0.00	14,195,862.67	55,392,510.34	0.00
March 2021	0.00	13,966,765.68	54,336,726.20	0.00
April 2021	0.00	13,741,095.75	53,299,949.45	0.00
May 2021	0.00	13,518,803.65	52,281,848.94	0.00
June 2021	0.00	13,299,840.85	51,282,099.15	0.00
July 2021	0.00	13,084,159.50	50,300,380.12	0.00
August 2021	0.00	12,871,712.39	49,336,377.36	0.00
September 2021	0.00	12,662,453.03	48,389,781.76	0.00
October 2021	0.00	12,456,335.54	47,460,289.48	0.00
November 2021	0.00	12,253,314.69	46,547,601.89	0.00
December 2021	0.00	12,053,345.89	45,651,425.46	0.00
January 2022	0.00	11,856,385.19	44,771,471.67	0.00
February 2022	0.00	11,662,389.24	43,907,456.94	0.00
March 2022	0.00	11,471,315.30	43,059,102.55	0.00
April 2022	0.00	11,283,121.24	42,226,134.54	0.00
May 2022	0.00	11,097,765.51	41,408,283.65	0.00
June 2022	0.00	10,915,207.16	40,605,285.23	0.00
July 2022	0.00	10,735,405.80	39,816,879.15	0.00
August 2022	0.00	10,558,321.63	39,042,809.74	0.00
September 2022	0.00	10,383,915.38	38,282,825.73	0.00
October 2022	0.00	10,212,148.35	37,536,680.12	0.00
November 2022	0.00	10,042,982.39	36,804,130.19	0.00
December 2022	0.00	9,876,379.89	36,084,937.34	0.00
January 2023	0.00	9,712,303.74	35,378,867.09	0.00
February 2023	0.00	9,550,717.39	34,685,688.97	0.00
March 2023	0.00	9,391,584.77	34,005,176.47	0.00
April 2023	0.00	9,234,870.36	33,337,106.96	0.00
May 2023	0.00	9,080,539.10	32,681,261.65	0.00
June 2023	0.00	8,928,556.45	32,037,425.49	0.00
July 2023	0.00	8,778,888.35	31,405,387.13	0.00

<u>Distribution Date</u>	<u>Class AD</u>	<u>Classes NA and NX (in the aggregate)</u>	<u>Classes GA, GV, NV, PA, ZG and ZN (in the aggregate)</u>	<u>Classes HZ and ZH (in the aggregate)</u>
August 2023.	\$ 0.00	\$ 8,631,501.21	\$ 30,784,938.85	\$ 0.00
September 2023.	0.00	8,486,361.93	30,175,876.51	0.00
October 2023.	0.00	8,343,437.87	29,577,999.47	0.00
November 2023.	0.00	8,202,696.85	28,991,110.54	0.00
December 2023.	0.00	8,064,107.16	28,415,015.92	0.00
January 2024.	0.00	7,927,637.50	27,849,525.15	0.00
February 2024.	0.00	7,793,257.05	27,294,451.05	0.00
March 2024.	0.00	7,660,935.41	26,749,609.66	0.00
April 2024.	0.00	7,530,642.62	26,214,820.19	0.00
May 2024.	0.00	7,402,349.12	25,689,904.96	0.00
June 2024.	0.00	7,276,025.78	25,174,689.34	0.00
July 2024.	0.00	7,151,643.91	24,669,001.73	0.00
August 2024.	0.00	7,029,175.17	24,172,673.48	0.00
September 2024.	0.00	6,908,591.68	23,685,538.86	0.00
October 2024.	0.00	6,789,865.91	23,207,434.96	0.00
November 2024.	0.00	6,672,970.74	22,738,201.74	0.00
December 2024.	0.00	6,557,879.43	22,277,681.86	0.00
January 2025.	0.00	6,444,565.62	21,825,720.75	0.00
February 2025.	0.00	6,333,003.32	21,382,166.47	0.00
March 2025.	0.00	6,223,166.93	20,946,869.74	0.00
April 2025.	0.00	6,115,031.17	20,519,683.81	0.00
May 2025.	0.00	6,008,571.16	20,100,464.52	0.00
June 2025.	0.00	5,903,762.34	19,689,070.18	0.00
July 2025.	0.00	5,800,580.53	19,285,361.53	0.00
August 2025.	0.00	5,699,001.87	18,889,201.76	0.00
September 2025.	0.00	5,599,002.85	18,500,456.39	0.00
October 2025.	0.00	5,500,560.30	18,118,993.30	0.00
November 2025.	0.00	5,403,651.34	17,744,682.63	0.00
December 2025.	0.00	5,308,253.48	17,377,396.78	0.00
January 2026.	0.00	5,214,344.49	17,017,010.38	0.00
February 2026.	0.00	5,121,902.49	16,663,400.19	0.00
March 2026.	0.00	5,030,905.90	16,316,445.16	0.00
April 2026.	0.00	4,941,333.44	15,976,026.29	0.00
May 2026.	0.00	4,853,164.16	15,642,026.68	0.00
June 2026.	0.00	4,766,377.38	15,314,331.43	0.00
July 2026.	0.00	4,680,952.72	14,992,827.67	0.00
August 2026.	0.00	4,596,870.10	14,677,404.46	0.00
September 2026.	0.00	4,514,109.72	14,367,952.80	0.00
October 2026.	0.00	4,432,652.06	14,064,365.58	0.00
November 2026.	0.00	4,352,477.88	13,766,537.55	0.00
December 2026.	0.00	4,273,568.22	13,474,365.31	0.00
January 2027.	0.00	4,195,904.38	13,187,747.22	0.00
February 2027.	0.00	4,119,467.94	12,906,583.45	0.00

<u>Distribution Date</u>	<u>Class AD</u>	<u>Classes NA and NX (in the aggregate)</u>	<u>Classes GA, GV, NV, PA, ZG and ZN (in the aggregate)</u>	<u>Classes HZ and ZH (in the aggregate)</u>
March 2027	\$ 0.00	\$ 4,044,240.72	\$ 12,630,775.88	\$ 0.00
April 2027	0.00	3,970,204.84	12,360,228.12	0.00
May 2027	0.00	3,897,342.63	12,094,845.43	0.00
June 2027	0.00	3,825,636.69	11,834,534.76	0.00
July 2027	0.00	3,755,069.89	11,579,204.64	0.00
August 2027	0.00	3,685,625.31	11,328,765.22	0.00
September 2027	0.00	3,617,286.30	11,083,128.23	0.00
October 2027	0.00	3,550,036.42	10,842,206.90	0.00
November 2027	0.00	3,483,859.50	10,605,916.01	0.00
December 2027	0.00	3,418,739.57	10,374,171.82	0.00
January 2028	0.00	3,354,660.90	10,146,892.04	0.00
February 2028	0.00	3,291,608.00	9,923,995.84	0.00
March 2028	0.00	3,229,565.57	9,705,403.78	0.00
April 2028	0.00	3,168,518.57	9,491,037.83	0.00
May 2028	0.00	3,108,452.14	9,280,821.31	0.00
June 2028	0.00	3,049,351.64	9,074,678.89	0.00
July 2028	0.00	2,991,202.66	8,872,536.55	0.00
August 2028	0.00	2,933,990.98	8,674,321.59	0.00
September 2028	0.00	2,877,702.59	8,479,962.55	0.00
October 2028	0.00	2,822,323.67	8,289,389.25	0.00
November 2028	0.00	2,767,840.61	8,102,532.72	0.00
December 2028	0.00	2,714,239.99	7,919,325.23	0.00
January 2029	0.00	2,661,508.60	7,739,700.22	0.00
February 2029	0.00	2,609,633.39	7,563,592.28	0.00
March 2029	0.00	2,558,601.51	7,390,937.18	0.00
April 2029	0.00	2,508,400.32	7,221,671.80	0.00
May 2029	0.00	2,459,017.32	7,055,734.15	0.00
June 2029	0.00	2,410,440.22	6,893,063.30	0.00
July 2029	0.00	2,362,656.89	6,733,599.42	0.00
August 2029	0.00	2,315,655.39	6,577,283.72	0.00
September 2029	0.00	2,269,423.94	6,424,058.45	0.00
October 2029	0.00	2,223,950.93	6,273,866.86	0.00
November 2029	0.00	2,179,224.92	6,126,653.24	0.00
December 2029	0.00	2,135,234.65	5,982,362.81	0.00
January 2030	0.00	2,091,969.00	5,840,941.81	0.00
February 2030	0.00	2,049,417.02	5,702,337.38	0.00
March 2030	0.00	2,007,567.91	5,566,497.63	0.00
April 2030	0.00	1,966,411.05	5,433,371.56	0.00
May 2030	0.00	1,925,935.94	5,302,909.10	0.00
June 2030	0.00	1,886,132.27	5,175,061.04	0.00
July 2030	0.00	1,846,989.84	5,049,779.05	0.00
August 2030	0.00	1,808,498.62	4,927,015.66	0.00
September 2030	0.00	1,770,648.72	4,806,724.22	0.00

<u>Distribution Date</u>	<u>Class AD</u>	<u>Classes NA and NX (in the aggregate)</u>	<u>Classes GA, GV, NV, PA, ZG and ZN (in the aggregate)</u>	<u>Classes HZ and ZH (in the aggregate)</u>
October 2030	\$ 0.00	\$ 1,733,430.41	\$ 4,688,858.94	\$ 0.00
November 2030	0.00	1,696,834.06	4,573,374.81	0.00
December 2030	0.00	1,660,850.23	4,460,227.64	0.00
January 2031	0.00	1,625,469.58	4,349,374.01	0.00
February 2031	0.00	1,590,682.91	4,240,771.27	0.00
March 2031	0.00	1,556,481.17	4,134,377.55	0.00
April 2031	0.00	1,522,855.44	4,030,151.68	0.00
May 2031	0.00	1,489,796.91	3,928,053.27	0.00
June 2031	0.00	1,457,296.91	3,828,042.63	0.00
July 2031	0.00	1,425,346.91	3,730,080.75	0.00
August 2031	0.00	1,393,938.47	3,634,129.35	0.00
September 2031	0.00	1,363,063.30	3,540,150.82	0.00
October 2031	0.00	1,332,713.24	3,448,108.21	0.00
November 2031	0.00	1,302,880.21	3,357,965.25	0.00
December 2031	0.00	1,273,556.28	3,269,686.29	0.00
January 2032	0.00	1,244,733.63	3,183,236.35	0.00
February 2032	0.00	1,216,404.54	3,098,581.03	0.00
March 2032	0.00	1,188,561.41	3,015,686.59	0.00
April 2032	0.00	1,161,196.77	2,934,519.86	0.00
May 2032	0.00	1,134,303.23	2,855,048.28	0.00
June 2032	0.00	1,107,873.53	2,777,239.86	0.00
July 2032	0.00	1,081,900.49	2,701,063.21	0.00
August 2032	0.00	1,056,377.07	2,626,487.47	0.00
September 2032	0.00	1,031,296.30	2,553,482.34	0.00
October 2032	0.00	1,006,651.33	2,482,018.08	0.00
November 2032	0.00	982,435.41	2,412,065.47	0.00
December 2032	0.00	958,641.89	2,343,595.83	0.00
January 2033	0.00	935,264.20	2,276,580.96	0.00
February 2033	0.00	912,295.88	2,210,993.20	0.00
March 2033	0.00	889,730.58	2,146,805.37	0.00
April 2033	0.00	867,562.02	2,083,990.81	0.00
May 2033	0.00	845,784.01	2,022,523.29	0.00
June 2033	0.00	824,390.46	1,962,377.08	0.00
July 2033	0.00	803,375.39	1,903,526.93	0.00
August 2033	0.00	782,732.87	1,845,948.02	0.00
September 2033	0.00	762,457.07	1,789,615.98	0.00
October 2033	0.00	742,542.27	1,734,506.89	0.00
November 2033	0.00	722,982.80	1,680,597.25	0.00
December 2033	0.00	703,773.10	1,627,864.01	0.00
January 2034	0.00	684,907.67	1,576,284.50	0.00
February 2034	0.00	666,381.10	1,525,836.49	0.00
March 2034	0.00	648,188.07	1,476,498.15	0.00
April 2034	0.00	630,323.33	1,428,248.03	0.00

<u>Distribution Date</u>	<u>Class AD</u>	<u>Classes NA and NX (in the aggregate)</u>	<u>Classes GA, GV, NV, PA, ZG and ZN (in the aggregate)</u>	<u>Classes HZ and ZH (in the aggregate)</u>
May 2034	\$ 0.00	\$ 612,781.70	\$ 1,381,065.08	\$ 0.00
June 2034	0.00	595,558.09	1,334,928.62	0.00
July 2034	0.00	578,647.47	1,289,818.37	0.00
August 2034	0.00	562,044.91	1,245,714.40	0.00
September 2034	0.00	545,745.52	1,202,597.14	0.00
October 2034	0.00	529,744.51	1,160,447.39	0.00
November 2034	0.00	514,037.15	1,119,246.28	0.00
December 2034	0.00	498,618.77	1,078,975.31	0.00
January 2035	0.00	483,484.78	1,039,616.30	0.00
February 2035	0.00	468,630.67	1,001,151.40	0.00
March 2035	0.00	454,051.97	963,563.09	0.00
April 2035	0.00	439,744.31	926,834.17	0.00
May 2035	0.00	425,703.34	890,947.76	0.00
June 2035	0.00	411,924.82	855,887.29	0.00
July 2035	0.00	398,404.55	821,636.48	0.00
August 2035	0.00	385,138.39	788,179.35	0.00
September 2035	0.00	372,122.27	755,500.23	0.00
October 2035	0.00	359,352.18	723,583.73	0.00
November 2035	0.00	346,824.17	692,414.72	0.00
December 2035	0.00	334,534.34	661,978.39	0.00
January 2036	0.00	322,478.86	632,260.17	0.00
February 2036	0.00	310,653.96	603,245.76	0.00
March 2036	0.00	299,055.91	574,921.14	0.00
April 2036	0.00	287,681.04	547,272.54	0.00
May 2036	0.00	276,525.75	520,286.45	0.00
June 2036	0.00	265,586.48	493,949.59	0.00
July 2036	0.00	254,859.72	468,248.95	0.00
August 2036	0.00	244,342.03	443,171.74	0.00
September 2036	0.00	234,030.01	418,705.42	0.00
October 2036	0.00	223,920.31	394,837.68	0.00
November 2036	0.00	214,009.63	371,556.44	0.00
December 2036	0.00	204,294.72	348,849.84	0.00
January 2037	0.00	194,772.39	326,706.23	0.00
February 2037	0.00	185,439.49	305,114.20	0.00
March 2037	0.00	176,292.90	284,062.53	0.00
April 2037	0.00	167,329.58	263,540.23	0.00
May 2037	0.00	158,546.52	243,536.50	0.00
June 2037	0.00	149,940.74	224,040.74	0.00
July 2037	0.00	141,509.33	205,042.56	0.00
August 2037	0.00	133,249.41	186,531.75	0.00
September 2037	0.00	125,158.15	168,498.30	0.00
October 2037	0.00	117,232.77	150,932.38	0.00
November 2037	0.00	109,470.50	133,824.36	0.00

<u>Distribution Date</u>	<u>Class AD</u>	<u>Classes NA and NX (in the aggregate)</u>	<u>Classes GA, GV, NV, PA, ZG and ZN (in the aggregate)</u>	<u>Classes HZ and ZH (in the aggregate)</u>
December 2037	\$ 0.00	\$ 101,868.65	\$ 117,164.78	\$ 0.00
January 2038	0.00	94,424.55	100,944.34	0.00
February 2038	0.00	87,135.58	85,153.96	0.00
March 2038	0.00	79,999.16	69,784.68	0.00
April 2038	0.00	73,012.72	54,827.74	0.00
May 2038	0.00	66,173.78	40,274.53	0.00
June 2038	0.00	59,479.87	26,116.62	0.00
July 2038	0.00	52,928.54	12,345.73	0.00
August 2038	0.00	46,517.41	0.00	0.00
September 2038	0.00	40,244.12	0.00	0.00
October 2038	0.00	34,106.34	0.00	0.00
November 2038	0.00	28,101.80	0.00	0.00
December 2038	0.00	22,228.25	0.00	0.00
January 2039	0.00	16,483.45	0.00	0.00
February 2039	0.00	10,865.24	0.00	0.00
March 2039	0.00	5,371.47	0.00	0.00
April 2039 and thereafter . . .	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Classes BP and IP (in the aggregate)</u>	<u>Classes EA, EY, WA and WY (in the aggregate)</u>	<u>Classes CA, CX, JA and JX (in the aggregate)</u>	<u>Class CZ</u>
Initial Balance	\$42,921,000.00	\$512,260,000.00	\$30,463,000.00	\$10,000,000.00
September 2009	42,541,268.46	509,991,057.01	30,294,221.97	9,891,850.94
October 2009	42,132,051.41	507,587,605.17	30,125,378.37	9,763,598.15
November 2009	41,694,717.43	505,051,487.15	29,946,964.09	9,625,073.29
December 2009	41,229,837.33	502,383,916.86	29,761,563.33	9,474,050.10
January 2010	40,738,033.17	499,586,189.86	29,569,232.26	9,310,861.10
February 2010	40,219,977.02	496,659,682.39	29,370,030.54	9,135,865.49
March 2010	39,676,389.58	493,605,850.31	29,164,021.29	8,949,448.35
April 2010	39,108,038.64	490,426,227.92	28,951,271.01	8,752,019.93
May 2010	38,515,737.38	487,122,426.76	28,731,849.55	8,544,014.75
June 2010	37,900,342.51	483,696,134.30	28,505,830.08	8,325,890.66
July 2010	37,262,752.32	480,149,112.50	28,273,289.03	8,098,127.81
August 2010	36,603,904.48	476,483,196.40	28,034,306.00	7,861,227.64
September 2010	35,924,773.85	472,700,292.51	27,788,963.75	7,615,711.67
October 2010	35,226,370.03	468,802,377.22	27,537,348.14	7,362,120.28
November 2010	34,509,734.90	464,791,495.10	27,279,548.02	7,101,011.50
December 2010	33,775,939.96	460,669,757.07	27,015,655.22	6,832,959.65
January 2011	33,026,083.67	456,439,338.66	26,745,764.45	6,558,553.96
February 2011	32,261,288.60	452,102,477.98	26,469,973.24	6,278,397.17
March 2011	31,482,698.55	447,661,473.85	26,188,381.85	5,993,104.06
April 2011	30,691,475.60	443,118,683.69	25,901,093.25	5,703,299.91
May 2011	29,916,225.19	438,605,381.52	25,614,820.15	5,422,391.08
June 2011	29,156,628.39	434,121,382.17	25,329,555.19	5,150,217.25
July 2011	28,412,372.60	429,666,501.60	25,045,291.02	4,886,620.91
August 2011	27,683,151.42	425,240,556.94	24,762,020.31	4,631,447.29
September 2011	26,968,664.51	420,843,366.44	24,479,735.77	4,384,544.30
October 2011	26,268,617.49	416,474,749.49	24,198,430.14	4,145,762.49
November 2011	25,582,721.82	412,134,526.62	23,918,096.18	3,914,955.01
December 2011	24,910,694.68	407,822,519.45	23,638,726.68	3,691,977.57
January 2012	24,252,258.84	403,538,550.73	23,360,314.45	3,476,688.39
February 2012	23,607,142.60	399,282,444.30	23,082,852.34	3,268,948.17
March 2012	22,975,079.62	395,054,025.11	22,806,333.22	3,068,620.02
April 2012	22,355,808.86	390,853,119.19	22,530,749.97	2,875,569.46
May 2012	21,749,074.46	386,679,553.66	22,256,095.54	2,689,664.32
June 2012	21,154,625.62	382,533,156.71	21,982,362.85	2,510,774.81
July 2012	20,572,216.54	378,413,757.61	21,709,544.89	2,338,773.34
August 2012	20,001,606.26	374,321,186.69	21,437,634.65	2,173,534.59
September 2012	19,442,558.66	370,255,275.33	21,166,625.17	2,014,935.41
October 2012	18,894,842.24	366,215,855.97	20,896,509.48	1,862,854.84
November 2012	18,358,230.16	362,202,762.07	20,627,280.68	1,717,174.01
December 2012	17,832,500.03	358,215,828.17	20,358,931.85	1,577,776.16
January 2013	17,317,433.92	354,254,889.80	20,091,456.12	1,444,546.57
February 2013	16,812,818.19	350,319,783.53	19,824,846.64	1,317,372.55

<u>Distribution Date</u>	<u>Classes BP and IP (in the aggregate)</u>	<u>Classes EA, EY, WA and WY (in the aggregate)</u>	<u>Classes CA, CX, JA and JX (in the aggregate)</u>	<u>Class CZ</u>
March 2013	\$16,318,443.47	\$346,410,346.96	\$19,559,096.59	\$ 1,196,143.37
April 2013	15,834,104.54	342,526,418.67	19,294,199.16	1,080,750.26
May 2013	15,359,600.25	338,667,838.29	19,030,147.58	971,086.38
June 2013	14,894,733.45	334,834,446.40	18,766,935.09	867,046.76
July 2013	14,439,737.08	331,026,084.61	18,504,554.96	768,528.29
August 2013	13,998,517.14	327,242,595.50	18,243,613.51	674,816.64
September 2013	13,570,659.34	323,483,822.64	17,984,829.88	585,086.51
October 2013	13,155,761.76	319,749,610.56	17,728,186.85	499,250.71
November 2013	12,753,434.53	316,039,804.77	17,473,667.34	417,223.68
December 2013	12,363,299.42	312,354,251.75	17,221,254.38	338,921.47
January 2014	11,984,989.54	308,692,798.90	16,970,931.17	264,261.66
February 2014	11,618,148.97	305,055,294.62	16,722,681.02	193,163.38
March 2014	11,262,432.45	301,441,588.22	16,476,487.37	125,547.30
April 2014	10,917,505.05	297,851,529.97	16,232,333.81	61,335.51
May 2014	10,583,041.87	294,284,971.05	15,990,204.03	451.62
June 2014	10,258,727.75	290,741,763.58	15,750,081.87	0.00
July 2014	9,944,256.95	287,221,760.60	15,511,951.30	0.00
August 2014	9,639,332.91	283,724,816.08	15,275,796.39	0.00
September 2014	9,343,667.93	280,250,784.88	15,041,601.37	0.00
October 2014	9,056,982.96	276,799,522.76	14,809,350.58	0.00
November 2014	8,779,007.28	273,370,886.39	14,579,028.47	0.00
December 2014	8,509,478.31	269,964,733.35	14,350,619.63	0.00
January 2015	8,248,141.33	266,580,922.07	14,124,108.77	0.00
February 2015	7,994,749.25	263,219,311.89	13,899,480.71	0.00
March 2015	7,749,062.40	259,879,763.02	13,676,720.41	0.00
April 2015	7,510,848.28	256,562,136.54	13,455,812.91	0.00
May 2015	7,279,881.40	253,266,294.38	13,236,743.42	0.00
June 2015	7,055,942.99	249,992,099.36	13,019,497.22	0.00
July 2015	6,838,820.87	246,739,415.14	12,804,059.73	0.00
August 2015	6,628,309.21	243,508,106.22	12,590,416.49	0.00
September 2015	6,424,208.38	240,298,037.96	12,378,553.14	0.00
October 2015	6,226,324.72	237,109,076.55	12,168,455.44	0.00
November 2015	6,034,470.38	233,941,089.02	11,960,109.25	0.00
December 2015	5,848,463.19	230,793,943.22	11,753,500.56	0.00
January 2016	5,668,126.39	227,667,507.83	11,548,615.47	0.00
February 2016	5,493,288.58	224,561,652.35	11,345,440.17	0.00
March 2016	5,323,783.48	221,476,247.09	11,143,960.99	0.00
April 2016	5,159,449.81	218,411,163.17	10,944,164.32	0.00
May 2016	5,000,131.14	215,366,272.51	10,746,036.71	0.00
June 2016	4,845,675.75	212,341,447.83	10,550,822.09	0.00
July 2016	4,695,936.46	209,336,562.64	10,359,027.04	0.00
August 2016	4,550,770.52	206,351,491.25	10,170,592.95	0.00
September 2016	4,410,039.49	203,386,108.75	9,985,462.25	0.00

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October 2016	\$ 4,273,609.07	\$200,440,290.98	\$ 9,803,578.30	\$ 0.00
November 2016	4,141,349.01	197,513,914.60	9,624,885.43	0.00
December 2016	4,013,132.97	194,606,857.01	9,449,328.93	0.00
January 2017	3,888,838.42	191,718,996.38	9,276,854.99	0.00
February 2017	3,768,346.52	188,850,211.64	9,107,410.71	0.00
March 2017	3,651,542.00	186,000,382.48	8,940,944.10	0.00
April 2017	3,538,313.05	183,169,389.33	8,777,404.05	0.00
May 2017	3,428,551.25	180,357,113.37	8,616,740.29	0.00
June 2017	3,322,151.41	177,566,705.76	8,458,903.43	0.00
July 2017	3,219,011.54	174,817,087.45	8,303,844.90	0.00
August 2017	3,119,032.72	172,107,680.69	8,151,516.95	0.00
September 2017	3,022,118.98	169,437,915.77	8,001,872.64	0.00
October 2017	2,928,177.28	166,807,230.89	7,854,865.83	0.00
November 2017	2,837,117.36	164,215,072.07	7,710,451.16	0.00
December 2017	2,748,851.68	161,660,893.05	7,568,584.04	0.00
January 2018	2,663,295.35	159,144,155.13	7,429,220.63	0.00
February 2018	2,580,366.04	156,664,327.14	7,292,317.82	0.00
March 2018	2,499,983.89	154,220,885.29	7,157,833.26	0.00
April 2018	2,422,071.46	151,813,313.07	7,025,725.30	0.00
May 2018	2,346,553.64	149,441,101.18	6,895,953.00	0.00
June 2018	2,273,357.60	147,103,747.39	6,768,476.10	0.00
July 2018	2,202,412.69	144,800,756.47	6,643,255.05	0.00
August 2018	2,133,650.40	142,531,640.09	6,520,250.94	0.00
September 2018	2,067,004.29	140,295,916.71	6,399,425.55	0.00
October 2018	2,002,409.93	138,093,111.53	6,280,741.29	0.00
November 2018	1,939,804.82	135,922,756.33	6,164,161.21	0.00
December 2018	1,879,128.37	133,784,389.43	6,049,648.98	0.00
January 2019	1,820,321.81	131,677,555.59	5,937,168.91	0.00
February 2019	1,763,328.14	129,601,805.90	5,826,685.90	0.00
March 2019	1,708,092.09	127,556,697.73	5,718,165.43	0.00
April 2019	1,654,560.06	125,541,794.61	5,611,573.60	0.00
May 2019	1,602,680.07	123,556,666.17	5,506,877.06	0.00
June 2019	1,552,401.72	121,600,888.03	5,404,043.05	0.00
July 2019	1,503,676.12	119,674,041.73	5,303,039.34	0.00
August 2019	1,456,455.87	117,775,714.67	5,203,834.26	0.00
September 2019	1,410,695.00	115,905,499.99	5,106,396.68	0.00
October 2019	1,366,348.93	114,062,996.53	5,010,696.01	0.00
November 2019	1,323,374.44	112,247,808.70	4,916,702.15	0.00
December 2019	1,281,729.61	110,459,546.47	4,824,385.54	0.00
January 2020	1,241,373.78	108,697,825.23	4,733,717.12	0.00
February 2020	1,202,267.55	106,962,265.77	4,644,668.30	0.00
March 2020	1,164,372.69	105,252,494.16	4,557,211.01	0.00
April 2020	1,127,652.13	103,568,141.71	4,471,317.64	0.00

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May 2020	\$ 1,092,069.94	\$101,908,844.86	\$ 4,386,961.05	\$ 0.00
June 2020	1,057,591.26	100,274,245.16	4,304,114.55	0.00
July 2020	1,024,182.30	98,663,989.17	4,222,751.95	0.00
August 2020	991,810.29	97,077,728.38	4,142,847.45	0.00
September 2020	960,443.45	95,515,119.17	4,064,375.72	0.00
October 2020	930,050.98	93,975,822.71	3,987,311.87	0.00
November 2020	900,603.00	92,459,504.94	3,911,631.40	0.00
December 2020	872,070.55	90,965,836.44	3,837,310.27	0.00
January 2021	844,425.53	89,494,492.45	3,764,324.81	0.00
February 2021	817,640.70	88,045,152.71	3,692,651.79	0.00
March 2021	791,689.68	86,617,501.48	3,622,268.35	0.00
April 2021	766,546.84	85,211,227.42	3,553,152.03	0.00
May 2021	742,187.36	83,826,023.58	3,485,280.76	0.00
June 2021	718,587.18	82,461,587.28	3,418,632.82	0.00
July 2021	695,722.94	81,117,620.12	3,353,186.91	0.00
August 2021	673,572.03	79,793,827.85	3,288,922.04	0.00
September 2021	652,112.50	78,489,920.36	3,225,817.61	0.00
October 2021	631,323.07	77,205,611.62	3,163,853.36	0.00
November 2021	611,183.13	75,940,619.60	3,103,009.40	0.00
December 2021	591,672.68	74,694,666.23	3,043,266.15	0.00
January 2022	572,772.32	73,467,477.35	2,984,604.37	0.00
February 2022	554,463.26	72,258,782.64	2,927,005.16	0.00
March 2022	536,727.28	71,068,315.59	2,870,449.94	0.00
April 2022	519,546.71	69,895,813.42	2,814,920.46	0.00
May 2022	502,904.41	68,741,017.04	2,760,398.74	0.00
June 2022	486,783.78	67,603,671.01	2,706,867.16	0.00
July 2022	471,168.71	66,483,523.48	2,654,308.38	0.00
August 2022	456,043.60	65,380,326.15	2,602,705.34	0.00
September 2022	441,393.32	64,293,834.18	2,552,041.30	0.00
October 2022	427,203.19	63,223,806.20	2,502,299.80	0.00
November 2022	413,458.99	62,170,004.23	2,453,464.64	0.00
December 2022	400,146.92	61,132,193.64	2,405,519.93	0.00
January 2023	387,253.63	60,110,143.10	2,358,450.03	0.00
February 2023	374,766.16	59,103,624.54	2,312,239.58	0.00
March 2023	362,671.93	58,112,413.09	2,266,873.47	0.00
April 2023	350,958.78	57,136,287.06	2,222,336.88	0.00
May 2023	339,614.90	56,175,027.87	2,178,615.21	0.00
June 2023	328,628.83	55,228,420.05	2,135,694.12	0.00
July 2023	317,989.50	54,296,251.12	2,093,559.53	0.00
August 2023	307,686.13	53,378,311.64	2,052,197.58	0.00
September 2023	297,708.32	52,474,395.10	2,011,594.68	0.00
October 2023	288,045.94	51,584,297.90	1,971,737.44	0.00
November 2023	278,689.21	50,707,819.33	1,932,612.71	0.00

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December 2023	\$ 269,628.64	\$ 49,844,761.49	\$ 1,894,207.59	\$ 0.00
January 2024	260,855.00	48,994,929.30	1,856,509.37	0.00
February 2024	252,359.39	48,158,130.40	1,819,505.57	0.00
March 2024	244,133.15	47,334,175.19	1,783,183.93	0.00
April 2024	236,167.91	46,522,876.70	1,747,532.39	0.00
May 2024	228,455.53	45,724,050.64	1,712,539.12	0.00
June 2024	220,988.13	44,937,515.31	1,678,192.47	0.00
July 2024	213,758.10	44,163,091.57	1,644,481.01	0.00
August 2024	206,758.01	43,400,602.84	1,611,393.48	0.00
September 2024	199,980.72	42,649,875.00	1,578,918.83	0.00
October 2024	193,419.25	41,910,736.41	1,547,046.22	0.00
November 2024	187,066.87	41,183,017.88	1,515,764.97	0.00
December 2024	180,917.06	40,466,552.59	1,485,064.59	0.00
January 2025	174,963.49	39,761,176.08	1,454,934.78	0.00
February 2025	169,200.01	39,066,726.24	1,425,365.41	0.00
March 2025	163,620.69	38,383,043.23	1,396,346.52	0.00
April 2025	158,219.75	37,709,969.49	1,367,868.34	0.00
May 2025	152,991.63	37,047,349.70	1,339,921.24	0.00
June 2025	147,930.90	36,395,030.73	1,312,495.80	0.00
July 2025	143,032.32	35,752,861.63	1,285,582.72	0.00
August 2025	138,290.80	35,120,693.57	1,259,172.88	0.00
September 2025	133,701.42	34,498,379.86	1,233,257.32	0.00
October 2025	129,259.41	33,885,775.88	1,207,827.23	0.00
November 2025	124,960.14	33,282,739.07	1,182,873.96	0.00
December 2025	120,799.11	32,689,128.87	1,158,388.99	0.00
January 2026	116,772.00	32,104,806.74	1,134,363.97	0.00
February 2026	112,874.58	31,529,636.11	1,110,790.68	0.00
March 2026	109,102.78	30,963,482.34	1,087,661.06	0.00
April 2026	105,452.63	30,406,212.70	1,064,967.17	0.00
May 2026	101,920.32	29,857,696.36	1,042,701.21	0.00
June 2026	98,502.12	29,317,804.36	1,020,855.54	0.00
July 2026	95,194.44	28,786,409.54	999,422.62	0.00
August 2026	91,993.80	28,263,386.58	978,395.05	0.00
September 2026	88,896.80	27,748,611.94	957,765.57	0.00
October 2026	85,900.18	27,241,963.83	937,527.05	0.00
November 2026	83,000.77	26,743,322.20	917,672.46	0.00
December 2026	80,195.48	26,252,568.71	898,194.91	0.00
January 2027	77,481.36	25,769,586.70	879,087.63	0.00
February 2027	74,855.50	25,294,261.20	860,343.95	0.00
March 2027	72,315.11	24,826,478.85	841,957.35	0.00
April 2027	69,857.49	24,366,127.91	823,921.39	0.00
May 2027	67,480.00	23,913,098.26	806,229.75	0.00
June 2027	65,180.11	23,467,281.33	788,876.24	0.00

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July 2027	\$ 62,955.35	\$ 23,028,570.09	\$ 771,854.76	\$ 0.00
August 2027	60,803.34	22,596,859.08	755,159.31	0.00
September 2027	58,721.75	22,172,044.30	738,784.02	0.00
October 2027	56,708.36	21,754,023.26	722,723.09	0.00
November 2027	54,760.99	21,342,694.95	706,970.85	0.00
December 2027	52,877.53	20,937,959.78	691,521.71	0.00
January 2028	51,055.96	20,539,719.59	676,370.20	0.00
February 2028	49,294.29	20,147,877.63	661,510.91	0.00
March 2028	47,590.61	19,762,338.54	646,938.55	0.00
April 2028	45,943.08	19,383,008.31	632,647.93	0.00
May 2028	44,349.89	19,009,794.29	618,633.93	0.00
June 2028	42,809.31	18,642,605.16	604,891.52	0.00
July 2028	41,319.66	18,281,350.89	591,415.78	0.00
August 2028	39,879.30	17,925,942.77	578,201.86	0.00
September 2028	38,486.66	17,576,293.35	565,244.99	0.00
October 2028	37,140.21	17,232,316.41	552,540.49	0.00
November 2028	35,838.45	16,893,927.01	540,083.77	0.00
December 2028	34,579.96	16,561,041.41	527,870.32	0.00
January 2029	33,363.35	16,233,577.06	515,895.69	0.00
February 2029	32,187.26	15,911,452.62	504,155.52	0.00
March 2029	31,050.40	15,594,587.91	492,645.53	0.00
April 2029	29,951.51	15,282,903.90	481,361.52	0.00
May 2029	28,889.34	14,976,322.70	470,299.35	0.00
June 2029	27,862.73	14,674,767.54	459,454.96	0.00
July 2029	26,870.53	14,378,162.75	448,824.37	0.00
August 2029	25,911.61	14,086,433.76	438,403.64	0.00
September 2029	24,984.91	13,799,507.07	428,188.94	0.00
October 2029	24,089.38	13,517,310.24	418,176.47	0.00
November 2029	23,224.02	13,239,771.87	408,362.53	0.00
December 2029	22,387.83	12,966,821.60	398,743.47	0.00
January 2030	21,579.89	12,698,390.07	389,315.69	0.00
February 2030	20,799.27	12,434,408.93	380,075.68	0.00
March 2030	20,045.08	12,174,810.83	371,019.98	0.00
April 2030	19,316.46	11,919,529.37	362,145.18	0.00
May 2030	18,612.58	11,668,499.12	353,447.95	0.00
June 2030	17,932.64	11,421,655.60	344,925.01	0.00
July 2030	17,275.85	11,178,935.25	336,573.14	0.00
August 2030	16,641.45	10,940,275.44	328,389.16	0.00
September 2030	16,028.72	10,705,614.45	320,369.98	0.00
October 2030	15,436.95	10,474,891.44	312,512.54	0.00
November 2030	14,865.45	10,248,046.46	304,813.83	0.00
December 2030	14,313.55	10,025,020.43	297,270.92	0.00
January 2031	13,780.62	9,805,755.12	289,880.90	0.00

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February 2031	\$ 13,266.03	\$ 9,590,193.16	\$ 282,640.95	\$ 0.00
March 2031	12,769.17	9,378,278.00	275,548.25	0.00
April 2031	12,289.47	9,169,953.89	268,600.07	0.00
May 2031	11,826.36	8,965,165.94	261,793.72	0.00
June 2031	11,379.29	8,763,860.01	255,126.55	0.00
July 2031	10,947.73	8,565,982.77	248,595.96	0.00
August 2031	10,531.18	8,371,481.67	242,199.40	0.00
September 2031	10,129.13	8,180,304.90	235,934.35	0.00
October 2031	9,741.10	7,992,401.43	229,798.37	0.00
November 2031	9,366.63	7,807,720.97	223,789.02	0.00
December 2031	9,005.27	7,626,213.93	217,903.94	0.00
January 2032	8,656.59	7,447,831.49	212,140.79	0.00
February 2032	8,320.16	7,272,525.51	206,497.28	0.00
March 2032	7,995.57	7,100,248.56	200,971.15	0.00
April 2032	7,682.44	6,930,953.91	195,560.20	0.00
May 2032	7,380.37	6,764,595.50	190,262.26	0.00
June 2032	7,089.00	6,601,127.94	185,075.19	0.00
July 2032	6,807.97	6,440,506.52	179,996.90	0.00
August 2032	6,536.94	6,282,687.18	175,025.34	0.00
September 2032	6,275.56	6,127,626.49	170,158.48	0.00
October 2032	6,023.52	5,975,281.66	165,394.35	0.00
November 2032	5,780.50	5,825,610.54	160,730.98	0.00
December 2032	5,546.20	5,678,571.58	156,166.48	0.00
January 2033	5,320.32	5,534,123.86	151,698.96	0.00
February 2033	5,102.58	5,392,227.03	147,326.58	0.00
March 2033	4,892.71	5,252,841.35	143,047.52	0.00
April 2033	4,690.43	5,115,927.67	138,860.01	0.00
May 2033	4,495.50	4,981,447.40	134,762.30	0.00
June 2033	4,307.66	4,849,362.52	130,752.68	0.00
July 2033	4,126.66	4,719,635.57	126,829.46	0.00
August 2033	3,952.29	4,592,229.65	122,990.98	0.00
September 2033	3,784.31	4,467,108.39	119,235.63	0.00
October 2033	3,622.51	4,344,235.96	115,561.80	0.00
November 2033	3,466.66	4,223,577.05	111,967.94	0.00
December 2033	3,316.58	4,105,096.89	108,452.50	0.00
January 2034	3,172.06	3,988,761.20	105,013.97	0.00
February 2034	3,032.91	3,874,536.21	101,650.87	0.00
March 2034	2,898.95	3,762,388.67	98,361.75	0.00
April 2034	2,769.99	3,652,285.79	95,145.17	0.00
May 2034	2,645.87	3,544,195.28	91,999.74	0.00
June 2034	2,526.42	3,438,085.33	88,924.07	0.00
July 2034	2,411.47	3,333,924.60	85,916.81	0.00
August 2034	2,300.88	3,231,682.19	82,976.64	0.00

<u>Distribution Date</u>	<u>Classes BP and IP (in the aggregate)</u>	<u>Classes EA, EY, WA and WY (in the aggregate)</u>	<u>Classes CA, CX, JA and JX (in the aggregate)</u>	<u>Class CZ</u>
September 2034	\$ 2,194.48	\$ 3,131,327.70	\$ 80,102.25	\$ 0.00
October 2034	2,092.14	3,032,831.14	77,292.35	0.00
November 2034	1,993.71	2,936,162.99	74,545.69	0.00
December 2034	1,899.05	2,841,294.15	71,861.04	0.00
January 2035	1,808.04	2,748,195.97	69,237.19	0.00
February 2035	1,720.55	2,656,840.20	66,672.94	0.00
March 2035	1,636.44	2,567,199.05	64,167.13	0.00
April 2035	1,555.61	2,479,245.09	61,718.61	0.00
May 2035	1,477.94	2,392,951.35	59,326.26	0.00
June 2035	1,403.31	2,308,291.21	56,988.97	0.00
July 2035	1,331.63	2,225,238.50	54,705.65	0.00
August 2035	1,262.77	2,143,767.39	52,475.24	0.00
September 2035	1,196.65	2,063,852.48	50,296.70	0.00
October 2035	1,133.17	1,985,468.70	48,169.00	0.00
November 2035	1,072.23	1,908,591.40	46,091.13	0.00
December 2035	1,013.74	1,833,196.27	44,062.11	0.00
January 2036	957.62	1,759,259.37	42,080.95	0.00
February 2036	903.77	1,686,757.12	40,146.72	0.00
March 2036	852.12	1,615,666.30	38,258.47	0.00
April 2036	802.59	1,545,964.01	36,415.28	0.00
May 2036	755.10	1,477,627.73	34,616.27	0.00
June 2036	709.57	1,410,635.25	32,860.53	0.00
July 2036	665.95	1,344,964.70	31,147.21	0.00
August 2036	624.15	1,280,594.55	29,475.45	0.00
September 2036	584.10	1,217,503.57	27,844.41	0.00
October 2036	545.76	1,155,670.87	26,253.27	0.00
November 2036	509.05	1,095,075.87	24,701.24	0.00
December 2036	473.91	1,035,698.28	23,187.51	0.00
January 2037	440.28	977,518.15	21,711.32	0.00
February 2037	408.12	920,515.80	20,271.89	0.00
March 2037	377.36	864,671.86	18,868.49	0.00
April 2037	347.95	809,967.25	17,500.38	0.00
May 2037	319.85	756,383.18	16,166.84	0.00
June 2037	293.00	703,901.13	14,867.16	0.00
July 2037	267.35	652,502.89	13,600.66	0.00
August 2037	242.87	602,170.49	12,366.64	0.00
September 2037	219.50	552,886.26	11,164.45	0.00
October 2037	197.21	504,632.79	9,993.42	0.00
November 2037	175.95	457,392.91	8,852.92	0.00
December 2037	155.69	411,149.75	7,742.32	0.00
January 2038	136.38	365,886.66	6,660.99	0.00
February 2038	117.99	321,587.27	5,608.33	0.00
March 2038	100.49	278,235.45	4,583.74	0.00

<u>Distribution Date</u>	<u>Classes BP and LP (in the aggregate)</u>	<u>Classes EA, EY, WA and WY (in the aggregate)</u>	<u>Classes CA, CX, JA and JX (in the aggregate)</u>	<u>Class CZ</u>
April 2038	\$ 83.84	\$ 235,815.30	\$ 3,586.64	\$ 0.00
May 2038	68.00	194,311.18	2,616.46	0.00
June 2038	52.95	153,707.70	1,672.63	0.00
July 2038	38.66	113,989.66	754.60	0.00
August 2038	25.09	75,142.14	0.00	0.00
September 2038	12.21	37,150.42	0.00	0.00
October 2038 and thereafter	0.00	0.00	0.00	0.00



\$1,894,829,000

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August 21, 2009

**BOFA MERRILL LYNCH
LOOP CAPITAL MARKETS LLC**