



\$3,549,506,699

Government National Mortgage Association

GINNIE MAE®

Guaranteed REMIC Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2009-066

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own Ginnie Mae Certificates.

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See "Risk Factors" beginning on page S-12 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be August 28, 2009.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1						
AW(1)	\$200,000,000	5.00%	PAC I	FIX	38376FJP8	December 2036
BG(1)	500,000	5.00	PAC I	FIX	38376FJQ6	December 2036
BH(1)	500,000	5.00	PAC I	FIX	38376FJR4	December 2036
BJ(1)	500,000	5.00	PAC I	FIX	38376FJS2	January 2037
BK(1)	500,000	5.00	PAC I	FIX	38376FJT0	January 2037
BL(1)	500,000	5.00	PAC I	FIX	38376FJU7	January 2037
BM(1)	500,000	5.00	PAC I	FIX	38376FJV5	January 2037
BN(1)	500,000	5.00	PAC I	FIX	38376FW3	February 2037
BO(1)	500,000	5.00	PAC I	FIX	38376FSX1	February 2037
BP(1)	500,000	5.00	PAC I	FIX	38376FSY9	February 2037
BQ(1)	500,000	5.00	PAC I	FIX	38376FJX1	February 2037
BY(1)	15,591,173	5.00	PAC I	FIX	38376FJY9	October 2037
CW(1)	50,833,827	5.00	PAC I	FIX	38376FJZ6	August 2039
WA	50,503,000	5.00	SUP	FIX	38376FKA9	October 2038
WB	11,489,000	5.00	SUP	FIX	38376FKB7	April 2039
WC	8,668,600	5.00	SUP	FIX	38376FKC5	August 2039
WH	19,850,000	5.00	PAC II	FIX	38376FKD3	July 2039
WJ	2,219,000	5.00	PAC II	FIX	38376FKE1	August 2039
YA	3,200,000	5.00	PAC II	FIX	38376FKF8	June 2039
YB	900,000	5.00	PAC II	FIX	38376FKG6	August 2039
YC	8,500,000	5.00	SUP	FIX	38376FKH4	January 2039
YD	1,100,000	5.00	SUP	FIX	38376FKJ0	May 2039
YE	1,300,000	5.00	SUP	FIX	38376FKK7	August 2039
Security Group 2						
FA	3,571,428	(5)	SUP	FLT/DLY	38376FKL5	August 2039
ST	1,071,429	(5)	SUP	INV/DLY	38376FKM3	August 2039
TA	43,705,016	5.00	SUP	FIX	38376FKN1	November 2038
TB	10,684,973	5.00	SUP	FIX	38376FKP6	August 2039
TC	5,000,000	5.00	SUP	FIX	38376FKQ4	November 2038
TI	357,143	(5)	SUP	INV/DLY	38376FKR2	August 2039
TJ	4,900,000	5.00	SUP	FIX	38376FKS0	June 2039
TK	2,100,000	5.00	SUP	FIX	38376FKT8	August 2039
UC(1)	31,697,142	5.00	PAC	FIX	38376FKU5	August 2039
UH(1)	226,261,923	5.00	PAC	FIX	38376FKV3	February 2037
UJ(1)	36,468,726	5.00	PAC	FIX	38376FKW1	July 2038
YG	17,000,000	5.00	SUP	FIX	38376FKX9	November 2038
YJ	1,500,000	5.00	SUP	FIX	38376FKY7	March 2038
YK	500,000	5.00	SUP	FIX	38376FKZ4	November 2038
Security Group 3						
BA(1)	227,808,870	5.50	SEQ	FIX	38376FLA8	September 2035
BC(1)	6,736,842	5.50	SEQ	FIX	38376FLB6	February 2036
V	34,637,591	5.50	SEQ/AD	FIX	38376FLC4	March 2022
Z	35,000,000	5.50	SEQ	FIX/Z	38376FLD2	August 2039
Security Group 4						
BF	100,000,000	(5)	PAC/AD	FLT	38376FLE0	July 2039
BS	100,000,000	(5)	NTL (PAC/AD)	INV/IO	38376FLF7	July 2039
EB	4,595,959	5.50	PAC/AD	FIX	38376FLG5	August 2039
EJ(1)	210,000,001	4.00	PAC/AD	FIX	38376FLH3	July 2039
EM	50,000,000	5.00	PAC/AD	FIX	38376FLJ9	July 2039
EZ	50,500,027	5.50	SUP	FIX/Z	38376FLK6	August 2039
XF	95,000,000	(5)	PAC/AD	FLT	38376FLM4	July 2039
XS	95,000,000	(5)	NTL (PAC/AD)	INV/IO	38376FLM2	July 2039
Security Group 5						
LC	2,245,391	6.00	PAC/AD	FIX	38376FLN0	August 2039
LG	35,000,000	2.25	PAC/AD	FIX	38376FLP5	May 2039
LH	22,000,000	2.50	PAC/AD	FIX	38376FLQ3	May 2039
LI	34,708,333	6.00	NTL (PAC/AD)	FIX/IO	38376FLR1	May 2039
LZ(1)	37,503,447	6.00	TAC/AD	FIX/Z	38376FLS9	August 2039
MZ(1)	200,000	6.00	SUP	FIX/Z	38376FLT7	August 2039
Security Group 6						
MB	200,000,000	5.00	SEQ	FIX	38376FLU4	August 2039
MC(1)	233,333,334	5.00	SEQ	FIX	38376FLV2	August 2034
MD(1)	233,333,333	5.00	SEQ	FIX	38376FLW0	August 2034

(Cover continued on next page)

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 7						
AZ(1)	\$ 48,256,064	5.50%	TAC/AD	FIX/Z	38376FLX8	August 2039
BZ(1)	12,064,015	5.50	SUP	FIX/Z	38376FLY6	August 2039
FY	35,000,000	(5)	PAC/AD	FLT	38376FLZ3	June 2039
HQ(1)	155,277,336	4.50	PAC/AD	FIX	38376FMA7	June 2039
HT	4,680,585	5.50	PAC/AD	FIX	38376FMB5	August 2039
LF(1)	153,333,333	(5)	PT	FLT	38376FMC3	August 2039
LS(1)	153,333,333	(5)	NTL (PT)	INV/IO	38376FMD1	August 2039
MF	51,388,667	(5)	PAC/AD	FLT	38376FME9	June 2039
MS	51,388,667	(5)	NTL (PAC/AD)	INV/IO	38376FMF6	June 2039
SY	35,000,000	(5)	NTL (PAC/AD)	INV/IO	38376FMG4	June 2039
Security Group 8						
CA	54,000,000	2.25	PAC/AD	FIX	38376FSZ6	August 2039
CD	35,000,000	2.50	PAC/AD	FIX	38376FTA0	August 2039
CE	38,000,000	2.75	PAC/AD	FIX	38376FTB8	August 2039
CI	74,750,000	6.00	NTL (PAC/AD)	FIX/IO	38376FTC6	August 2039
TH	747,937	6.00	PAC/AD	FIX	38376FTD4	August 2039
ZT(1)	91,451,509	6.00	TAC/AD	FIX/Z	38376FTE2	August 2039
ZX(1)	459,555	6.00	SUP	FIX/Z	38376FTF9	August 2039
Security Group 9						
HD	2,521,437	5.00	SUP	FIX	38376FTG7	August 2039
HG	9,982,850	5.00	SUP	FIX	38376FTH5	June 2038
HJ	2,495,713	5.00	SUP	FIX	38376FTJ1	January 2039
NA	24,044,000	5.00	SUP	FIX	38376FTK8	March 2039
NB	5,956,000	5.00	SUP	FIX	38376FTL6	August 2039
NC	10,000,000	4.50	SUP	FIX	38376FTM4	March 2039
ND	10,000,000	5.50	SUP	FIX	38376FTN2	March 2039
NH(1)	22,543,503	5.00	PAC	FIX	38376FTP7	August 2039
NK(1)	163,036,448	5.00	PAC	FIX	38376FTQ5	November 2036
NL(1)	26,144,894	5.00	PAC	FIX	38376FTR3	June 2038
Security Group 10						
DZ(1)	24,300,345	5.50	TAC/AD	FIX/Z	38376FTS1	August 2039
FK(1)	106,666,666	(5)	PAC/AD	FLT	38376FTU6	May 2032
GZ(1)	8,100,115	5.50	SUP	FIX/Z	38376FTT9	August 2039
QA	100,000,000	4.00	PAC/AD	FIX	38376FTV4	July 2039
QB	2,188,552	5.50	PAC/AD	FIX	38376FTW2	August 2039
QM	10,000,000	4.50	PAC/AD	FIX	38376FTX0	July 2039
SK(1)	106,666,666	(5)	NTL (PAC/AD)	INV/IO	38376FTY8	May 2032
Residual						
RR	0	0.00	NPR	NPR	38376FTZ5	August 2039

- (1) These Securities may be exchanged for MX Securities described in Schedule I.
- (2) Subject to increase as described under "Increase in Size" in this Supplement. The amount shown for each Notional Class (indicated by "NTL" under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
- (3) As defined under "Class Types" in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses.
- (4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.
- (5) See "Terms Sheet — Interest Rates" in this Supplement.

AVAILABLE INFORMATION

You should purchase the securities only if you have read and understood the following documents:

- this Offering Circular Supplement (this “Supplement”) and
- the Base Offering Circular.

The Base Offering Circular is available on Ginnie Mae’s website located at <http://www.ginniemae.gov>.

If you do not have access to the internet, call The Bank of New York Mellon, which will act as information agent for the Trust, at (800) 234-GNMA, to order copies of the Base Offering Circular.

Please consult the standard abbreviations of Class Types included in the Base Offering Circular as Appendix I and the Glossary included in the Base Offering Circular as Appendix II for definitions of capitalized terms.

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TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

Sponsor: Goldman, Sachs & Co.

Co-Sponsor: Loop Capital Markets LLC

Trustee: Wells Fargo Bank, N.A.

Tax Administrator: The Trustee

Closing Date: August 28, 2009

Distribution Dates: For the Group 1, 2 and 10 Securities, the 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in September 2009. For the Group 3, 4, 5, 6, 7, 8 and 9 Securities, the 16th day of each month or, if the 16th day is not a Business Day, the first Business Day thereafter, commencing in September 2009.

Trust Assets:

<u>Trust Asset Group</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1	Ginnie Mae II	5.0%	30
2	Ginnie Mae II	5.0%	30
3	Ginnie Mae I	5.5%	30
4	Ginnie Mae I	5.5%	30
5	Ginnie Mae I	6.0%	30
6	Ginnie Mae I	5.0%	30
7	Ginnie Mae I	6.0%	30
8	Ginnie Mae I	6.0%	30
9	Ginnie Mae I	5.0%	30
10	Ginnie Mae II	5.5%	30

Security Groups: This series of Securities consists of multiple Security Groups (each, a “Group”), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets¹:

<u>Principal Balance²</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate³</u>
Group 1 Trust Assets			
\$379,154,600	358	2	5.50%
Group 2 Trust Assets			
\$384,817,780	358	2	5.50%
Group 3 Trust Assets			
\$304,183,303	350	10	6.00%
Group 4 Trust Assets			
\$510,095,987	316	44	6.00%
Group 5 Trust Assets			
\$ 96,948,838	349	10	6.50%
Group 6 Trust Assets			
\$666,666,667	357	3	5.50%
Group 7 Trust Assets			
\$460,000,000	339	21	6.50%
Group 8 Trust Assets			
\$219,659,001	349	10	6.50%
Group 9 Trust Assets			
\$276,724,845	358	2	5.50%
Group 10 Trust Assets			
\$251,255,678	350	12	6.00%

¹ As of August 1, 2009.

² Does not include the Group 1 Trust Assets that will be added to pay the Trustee Fee.

³ The Mortgage Loans underlying the Group 1, 2 and 10 Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and, in the case of the Group 1, 2 and 10 Trust Assets, Mortgage Rates of many of the Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See *“The Trust Assets — The Mortgage Loans”* in this Supplement.

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See *“Description of the Securities — Form of Securities”* in this Supplement.

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See *“Description of the Securities — Modification and Exchange”* in this Supplement.

Increased Minimum Denomination Classes: Each Class that constitutes an Interest Only or Inverse Floating Rate Class. See *“Description of the Securities — Form of Securities”* in this Supplement.

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as “LIBOR”) as follows:

Class	Interest Rate Formula(1)	Initial Interest Rate(2)	Minimum Rate	Maximum Rate	Delay (in days)	LIBOR for Minimum Interest Rate
BF	LIBOR + 0.91%	1.190%	0.91%	7.00%	0	0.00%
BS	6.09% – LIBOR	5.810%	0.00%	6.09%	0	6.09%
FA	LIBOR + 1.10%	1.376%	1.10%	7.00%	19	0.00%
FJ	LIBOR + 0.95%	1.226%	0.95%	7.00%	0	0.00%
FK	LIBOR + 1.00%	1.276%	1.00%	7.00%	0	0.00%
FL	LIBOR + 0.85%	1.126%	0.85%	7.00%	0	0.00%
FM	LIBOR + 0.80%	1.076%	0.80%	7.00%	0	0.00%
FY	LIBOR + 0.85%	1.130%	0.85%	7.00%	0	0.00%
GF	LIBOR + 0.95%	1.230%	0.95%	7.00%	0	0.00%
GS	6.05% – LIBOR	5.770%	0.00%	6.05%	0	6.05%
HF	LIBOR + 0.90%	1.180%	0.90%	7.00%	0	0.00%
HS	6.10% – LIBOR	5.820%	0.00%	6.10%	0	6.10%
JF	LIBOR + 0.85%	1.130%	0.85%	7.00%	0	0.00%
JS	6.15% – LIBOR	5.870%	0.00%	6.15%	0	6.15%
KF	LIBOR + 1.15%	1.430%	1.15%	7.00%	0	0.00%
KS	5.85% – LIBOR	5.570%	0.00%	5.85%	0	5.85%
LF	LIBOR + 1.20%	1.480%	1.20%	7.00%	0	0.00%
LS	5.80% – LIBOR	5.520%	0.00%	5.80%	0	5.80%
MF	LIBOR + 0.60%	0.880%	0.60%	7.50%	0	0.00%
MS	6.90% – LIBOR	6.620%	0.00%	6.90%	0	6.90%
QF	LIBOR + 0.90%	1.176%	0.90%	7.00%	0	0.00%
QS	6.10% – LIBOR	5.824%	0.00%	6.10%	0	6.10%
SJ	6.05% – LIBOR	5.774%	0.00%	6.05%	0	6.05%
SK	6.00% – LIBOR	5.724%	0.00%	6.00%	0	6.00%
SL	6.15% – LIBOR	5.874%	0.00%	6.15%	0	6.15%
SM	6.20% – LIBOR	5.924%	0.00%	6.20%	0	6.20%
ST	16.66665938% – (LIBOR x 3.33333188)	15.7466597%	0.00%	16.66665938%	19	5.00%
SY	6.15% – LIBOR	5.870%	0.00%	6.15%	0	6.15%
TI	58.99993777% – (LIBOR x 9.99998756)	9.000%	0.00%	9.00%	19	5.90%
UF	LIBOR + 1.00%	1.280%	1.00%	7.00%	0	0.00%
US	6.00% – LIBOR	5.720%	0.00%	6.00%	0	6.00%
VF	LIBOR + 1.05%	1.330%	1.05%	7.00%	0	0.00%
VS	5.95% – LIBOR	5.670%	0.00%	5.95%	0	5.95%
WF	LIBOR + 1.10%	1.380%	1.10%	7.00%	0	0.00%
WS	5.90% – LIBOR	5.620%	0.00%	5.90%	0	5.90%

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>LIBOR for Minimum Interest Rate</u>
XF	LIBOR + 0.70%	0.980%	0.70%	7.50%	0	0.00%
XS	6.80% – LIBOR	6.520%	0.00%	6.80%	0	6.80%

- (1) LIBOR will be established on the basis of the BBA LIBOR method, as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this Supplement.
- (2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

Allocation of Principal: On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

SECURITY GROUP 1

A percentage of the Group 1 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 1 Principal Distribution Amount (the “Group 1 Adjusted Principal Distribution Amount”) will be allocated in the following order of priority:

1. Sequentially, to AW, BG, BH, BJ, BK, BL, BM, BN, BO, BP, BQ, BY and CW, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
2. Concurrently, as follows:
 - a. 86.0762501671% in the following order of priority:
 - i. Sequentially, to WH and WJ, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - ii. Sequentially, to WA, WB and WC, in that order, until retired
 - iii. Sequentially, to WH and WJ, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired
 - b. 13.9237498329% in the following order of priority:
 - i. Sequentially, to YA and YB, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - ii. Sequentially, to YC, YD and YE, in that order, until retired
 - iii. Sequentially, to YA and YB, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired
3. Sequentially, to AW, BG, BH, BJ, BK, BL, BM, BN, BO, BP, BQ, BY and CW, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 2

The Group 2 Principal Distribution Amount will be allocated in the following order of priority:

1. Sequentially, to UH, UJ and UC, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
2. Concurrently, as follows:
 - a. 97.0460091170% concurrently, to TA, TC and YG, pro rata, until retired

- b. 2.9539908830% sequentially, to YJ and YK, in that order, until retired
3. Concurrently, as follows:
 - a. 69.1425685188% concurrently, to FA, ST, TB and TI, pro rata, until retired
 - b. 30.8574314812% sequentially, to TJ and TK, in that order, until retired
4. Sequentially, to UH, UJ, and UC, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 3

The Group 3 Principal Distribution Amount and the Z Accrual Amount will be allocated as follows:

- The Z Accrual Amount, sequentially, to V and Z, in that order, until retired
- The Group 3 Principal Distribution Amount, sequentially, to BA, BC, V and Z, in that order, until retired

SECURITY GROUP 4

The Group 4 Principal Distribution Amount and the EZ Accrual Amount will be allocated in the following order of priority:

1. To the Group 4 PAC Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - a. Concurrently, to BF, EJ, EM and XF, pro rata, until retired
 - b. To EB, until retired
2. To EZ, until retired
3. To the Group 4 PAC Classes, in the same order and priority described in step 1. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 5

The Group 5 Principal Distribution Amount and the LZ and MZ Accrual Amounts will be allocated in the following order of priority:

1. To the Group 5 PAC Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - a. Concurrently, to LG and LH, pro rata, until retired
 - b. To LC, until retired
2. To LZ, until reduced to its Scheduled Principal Balance for that Distribution Date
3. To MZ, until retired
4. To LZ, without regard to its Scheduled Principal Balance, until retired
5. To the Group 5 PAC Classes, in the same order and priority described in step 1. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 6

The Group 6 Principal Distribution Amount will be allocated in the following order of priority:

1. Concurrently, to MC and MD, pro rata, until retired
2. To MB, until retired

SECURITY GROUP 7

The Group 7 Principal Distribution Amount and the AZ and BZ Accrual Amounts will be allocated as follows:

- The AZ and BZ Accrual Amounts in the following order of priority:
 1. To the Group 7 PAC Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - a. Concurrently, to FY, HQ and MF, pro rata, until retired
 - b. To HT, until retired
 2. To AZ, until reduced to its Scheduled Principal Balance for that Distribution Date
 3. To BZ, until retired
 4. To AZ, without regard to its Scheduled Principal Balance, until retired
- The Group 7 Principal Distribution Amount, concurrently, as follows:
 1. 33.3333332609% to LF, until retired
 2. 66.6666667391% in the following order of priority:
 - a. To the Group 7 PAC Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - i. Concurrently, to FY, HQ and MF, pro rata, until retired
 - ii. To HT, until retired
 - b. To AZ, until reduced to its Scheduled Principal Balance for that Distribution Date
 - c. To BZ, until retired
 - d. To AZ, without regard to its Scheduled Principal Balance, until retired
 - e. To the Group 7 PAC Classes, in the same order and priority described in step 1. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 8

The Group 8 Principal Distribution Amount and the ZT and ZX Accrual Amounts will be allocated in the following order of priority:

1. To the Group 8 PAC Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - a. Concurrently, to CA, CD and CE, pro rata, until retired
 - b. To TH, until retired
2. To ZT, until reduced to its Scheduled Principal Balance for that Distribution Date
3. To ZX, until retired
4. To ZT, without regard to its Scheduled Principal Balance, until retired

5. To the Group 8 PAC Classes, in the same order and priority described in step 1. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 9

The Group 9 Principal Distribution Amount will be allocated in the following order of priority:

1. Sequentially, to NK, NL and NH, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
2. Concurrently, as follows:
 - a. 76.9230769231% in the following order of priority:
 - i. Concurrently, to NA, NC and ND, pro rata, until retired
 - ii. To NB, until retired
 - b. 23.0769230769% sequentially, to HG, HJ and HD, in that order, until retired
3. Sequentially, to NK, NL and NH, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 10

The Group 10 Principal Distribution Amount and the DZ and GZ Accrual Amounts will be allocated in the following order of priority:

1. To the Group 10 PAC Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - a. Concurrently, to FK, QA and QM, pro rata, until retired
 - b. To QB, until retired
2. To DZ, until reduced to its Scheduled Principal Balance for that Distribution Date
3. To GZ, until retired
4. To DZ, without regard to its Scheduled Principal Balance, until retired
5. To the Group 10 PAC Classes, in the same order and priority described in step 1. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

Scheduled Principal Balances: The Scheduled Principal Balances or Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges or Rates:

<u>Class</u>	<u>Structuring Ranges or Rates</u>
PAC I Classes	
AW, BG, BH, BJ, BK, BL, BM, BN, BO, BP, BQ, BY and CW (in the aggregate)	100% PSA through 250% PSA
PAC II Classes	
WH and WJ (in the aggregate)	128% PSA through 250% PSA
YA and YB (in the aggregate)	123% PSA through 200% PSA
PAC Classes	
BF, EB, EJ, EM and XF (in the aggregate)	350% PSA through 450% PSA
CA, CD, CE and TH (in the aggregate)	250% PSA through 750% PSA
FK, QA, QB and QM (in the aggregate)	400% PSA through 550% PSA
FY, HQ, HT and MF (in the aggregate)	330% PSA through 540% PSA
LC, LG and LH (in the aggregate)	275% PSA through 750% PSA
NH, NK and NL (in the aggregate)	120% PSA through 250% PSA
UC, UH and UJ (in the aggregate)	120% PSA through 250% PSA
TAC Classes	
AZ	550% PSA
DZ	550% PSA
LZ	760% PSA
ZT	760% PSA

Accrual Classes: Interest will accrue on each Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes as interest. Interest so accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balances indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
AI	\$106,611,687	45.4545454545% of BA and BC (in the aggregate) (SEQ Classes)
BS	100,000,000	100% of BF (PAC/AD Class)
CI	\$ 33,750,000	62.5% of CA (PAC/AD Class)
	20,416,667	58.3333333333% of CD (PAC/AD Class)
	<u>20,583,333</u>	54.1666666667% of CE (PAC/AD Class)
	<u>\$ 74,750,000</u>	

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
EI	\$ 38,181,818	18.1818181818% of EJ (PAC/AD Class)
GS	153,333,333	100% of LF (PT Class)
HI	34,506,074	22.2222222222% of HQ (PAC/AD Class)
HS	153,333,333	100% of LF (PT Class)
IM	186,666,666	40% of MC and MD (in the aggregate) (SEQ Classes)
IN	75,672,536	40% of NK and NL (in the aggregate) (PAC Classes)
IU	90,504,769	40% of UH (PAC Class)
JS	153,333,333	100% of LF (PT Class)
KI	103,549,486	45.4545454545% of BA (SEQ Class)
KS	153,333,333	100% of LF (PT Class)
LI	\$ 21,875,000	62.5% of LG (PAC/AD Class)
	<u>12,833,333</u>	58.3333333333% of LH (PAC/AD Class)
	<u>\$ 34,708,333</u>	
LS	\$153,333,333	100% of LF (PT Class)
MI	93,333,333	40% of MD (SEQ Class)
MS	51,388,667	100% of MF (PAC/AD Class)
NI	65,214,579	40% of NK (PAC Class)
PI	80,000,000	40% of AW (PAC I Class)
QS	106,666,666	100% of FK (PAC/AD Class)
SJ	106,666,666	100% of FK (PAC/AD Class)
SK	106,666,666	100% of FK (PAC/AD Class)
SL	106,666,666	100% of FK (PAC/AD Class)
SM	106,666,666	100% of FK (PAC/AD Class)
SY	35,000,000	100% of FY (PAC/AD Class)
UI	105,092,259	40% of UH and UJ (in the aggregate) (PAC Classes)
US	153,333,333	100% of LF (PT Class)
VS	153,333,333	100% of LF (PT Class)
WI	10,166,765	20% of CW (PAC I Class)
WS	153,333,333	100% of LF (PT Class)
XS	95,000,000	100% of XF (PAC/AD Class)

Tax Status: Double REMIC Series. See “Certain Federal Income Tax Consequences” in this Supplement and in the Base Offering Circular.

Regular and Residual Classes: Class RR is a Residual Class and represents the Residual Interest of the Issuing REMIC and the Pooling REMIC; all other Classes of REMIC Securities are Regular Classes.

RISK FACTORS

You should purchase securities only if you understand and are able to bear the associated risks. The risks applicable to your investment depend on the principal and interest type of your securities. This section highlights certain of these risks.

The rate of principal payments on the underlying mortgage loans will affect the rate of principal payments on your securities. The rate at which you will receive principal payments will depend largely on the rate of principal payments, including prepayments, on the mortgage loans underlying the related trust assets. Any historical data regarding mortgage loan prepayment rates may not be indicative of the rate of future prepayments on the underlying mortgage loans, and no assurances can be given about the rates at which the underlying mortgage loans will prepay. We expect the rate of principal payments on the underlying mortgage loans to vary. Borrowers generally may prepay their mortgage loans at any time without penalty.

Rates of principal payments can reduce your yield. The yield on your securities probably will be lower than you expect if:

- you bought your securities at a premium (interest only securities, for example) and principal payments are faster than you expected, or
- you bought your securities at a discount and principal payments are slower than you expected.

In addition, if your securities are interest only securities or securities purchased at a significant premium, you could lose money on your investment if prepayments occur at a rapid rate.

Under certain circumstances, a Ginnie Mae issuer has the right to repurchase a defaulted mortgage loan from the related pool of mortgage loans underlying a particular Ginnie Mae MBS Certificate, the effect of which would be comparable to a prepayment of such mortgage loan. At its option and without Ginnie Mae's prior consent, a Ginnie Mae issuer may repurchase any mortgage loan at an amount equal to or less than any amounts previously advanced by such issuer in connection with its responsibilities as servicer of such mortgage loan to the extent that (i) in the case of

a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS Certificate issued on or before December 1, 2002, such mortgage loan has been delinquent for four consecutive months, and at least one delinquent payment remains uncured or (ii) in the case of a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS Certificate issued on or after January 1, 2003, no payment has been made on such mortgage loan for three consecutive months. Any such repurchase will result in prepayment of the principal balance or reduction in the notional balance of the securities ultimately backed by such mortgage loan. No assurances can be given as to the timing or frequency of any such repurchases.

The level of LIBOR will affect the yields on floating rate and inverse floating rate securities. If LIBOR performs differently from what you expect, the yield on your securities may be lower than you expect. Lower levels of LIBOR will generally reduce the yield on floating rate securities; higher levels of LIBOR will generally reduce the yield on inverse floating rate securities. You should bear in mind that the timing of changes in the level of LIBOR may affect your yield: generally, the earlier a change, the greater the effect on your yield. It is doubtful that LIBOR will remain constant.

An investment in the securities is subject to significant reinvestment risk. The rate of principal payments on your securities is uncertain. You may be unable to reinvest the payments on your securities at the same returns provided by the securities. Lower prevailing interest rates may result in an unexpected return of principal. In that interest rate climate, higher yielding reinvestment opportunities may be limited. Conversely, higher prevailing interest rates may result in slower returns of principal and you may not be able to take advantage of higher yielding investment opportunities. The final payment on your security may occur much earlier than the final distribution date.

Support securities will be more sensitive to rates of principal payments than other securities. If principal prepayments result in principal distributions on any distribution date equal to or less than the amount needed to produce scheduled payments on the PAC and TAC classes, the related support classes will not receive any principal distribution on that date. If prepayments result in principal distributions on any distribution date greater than the amount needed to produce scheduled payments on the related PAC and TAC classes for that distribution date, this excess will be distributed to the related support classes.

Up to 10% of the mortgage loans underlying the trust assets may consist of higher balance mortgage loans or high balance loans. Subject to special pooling parameters set forth in the Ginnie Mae Mortgage-Backed Securities Guide, qualifying federally-insured or guaranteed mortgage loans that exceed certain balance thresholds established by Ginnie Mae (“higher balance mortgage loans”) may be included in Ginnie Mae guaranteed pools. There are no historical performance data regarding the prepayment rates for higher balance mortgage loans. If the higher balance mortgage loans prepay faster or slower than expected, the weighted average lives and yields of the related securities are likely to be affected, perhaps significantly. Furthermore, higher balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively higher rates of defaults in the event of adverse economic conditions. No assurances can be given about the prepayment experience or performance of the higher balance mortgage loans.

The securities may not be a suitable investment for you. The securities, in particular, the support, interest only, inverse floating rate, accrual and residual classes, are not suitable investments for all investors.

In addition, although the sponsor intends to make a market for the purchase and sale of the securities after their initial issuance, it has no obligation to do so. There is no assurance that a secondary market will develop, that any

secondary market will continue, or that the price at which you can sell an investment in any class will enable you to realize a desired yield on that investment.

You will bear the market risks of your investment. The market values of the classes are likely to fluctuate. These fluctuations may be significant and could result in significant losses to you.

The secondary markets for mortgage-related securities have experienced periods of illiquidity and can be expected to do so in the future. Illiquidity can have a severely adverse effect on the prices of classes that are especially sensitive to prepayment or interest rate risk or that have been structured to meet the investment requirements of limited categories of investors.

The residual securities may experience significant adverse tax timing consequences. Accordingly, you are urged to consult tax advisors and to consider the after-tax effect of ownership of a residual security and the suitability of the residual securities to your investment objectives. See “*Certain Federal Income Tax Consequences*” in this supplement and in the base offering circular.

You are encouraged to consult advisors regarding the financial, legal, tax and other aspects of an investment in the securities. You should not purchase the securities of any class unless you understand and are able to bear the prepayment, yield, liquidity and market risks associated with that class.

The actual characteristics of the underlying mortgage loans will affect the weighted average lives and yields of your securities. The yield and decrement tables in this supplement are based on assumed characteristics which are likely to be different from the actual characteristics. As a result, the yields on your securities could be lower than you expected, even if the mortgage loans prepay at the constant prepayment rates set forth in the applicable table.

It is highly unlikely that the underlying mortgage loans will prepay at any of the prepayment rates assumed in this supplement, or at any constant prepayment rate.

THE TRUST ASSETS

General

The Sponsor intends to acquire the Trust Assets in privately negotiated transactions prior to the Closing Date and to sell them to the Trust according to the terms of a Trust Agreement between the Sponsor and the Trustee. The Sponsor will make certain representations and warranties with respect to the Trust Assets. All Trust Assets will evidence, directly or indirectly, Ginnie Mae Certificates.

The Trust MBS

The Group 1, 2 and 10 Trust Assets are either:

1. Ginnie Mae II MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae II MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued prior to July 1, 2003 bears interest at a Mortgage Rate 0.50% to 1.50% per annum greater than the related Certificate Rate. Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued on or after July 1, 2003 bears interest at a Mortgage Rate 0.25% to 0.75% per annum greater than the related Certificate Rate. Ginnie Mae receives a fee (the “Ginnie Mae Certificate Guaranty Fee”) for its guaranty of each Ginnie Mae II MBS Certificate of 0.06% per annum of the outstanding principal balance of each related Mortgage Loan. The difference between (a) the Mortgage Rate and (b) the sum of the Certificate Rate and the Ginnie Mae Certificate Guaranty Fee is used to pay the related servicers of the Mortgage Loans a monthly servicing fee.

The Group 3, 4, 5, 6, 7, 8 and 9 Trust Assets are either:

1. Ginnie Mae I MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae I MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae I MBS Certificate bears interest at a Mortgage Rate 0.50% per annum greater than the related Certificate Rate. The difference between the Mortgage Rate and the Certificate Rate is used to pay the related servicers of the Mortgage Loans a monthly servicing fee and Ginnie Mae a fee for its guaranty of the Ginnie Mae I MBS Certificate of 0.44% per annum and 0.06% per annum, respectively, of the outstanding principal balance of the Mortgage Loan.

The Mortgage Loans

The Mortgage Loans underlying the Trust Assets are expected to have, on a weighted average basis, the characteristics set forth in the Terms Sheet under “Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets” and the general characteristics described in the Base Offering Circular. The Mortgage Loans will consist of first lien, single-family, fixed rate, residential mortgage loans that are insured or guaranteed by the Federal Housing Administration, the United States Department of Veterans Affairs, Rural Development (formerly the Rural Housing Service) or the United States Department of Housing and Urban Development (“HUD”). See *“The Ginnie Mae Certificates — General” in the Base Offering Circular*.

Specific information regarding the characteristics of the Mortgage Loans is not available. For purposes of this Supplement, certain assumptions have been made regarding the remaining terms to maturity, loan ages and, in the case of the Group 1, 2 and 10 Trust Assets, Mortgage Rates of the Mortgage Loans. However, the actual remaining terms to maturity, loan ages and, in the case of the Group 1, 2 and 10 Trust Assets, Mortgage Rates of many of the Mortgage Loans will differ from the characteristics assumed, perhaps significantly. This will be the case even if the weighted average characteristics of the

Mortgage Loans are the same as the assumed characteristics. Small differences in the characteristics of the Mortgage Loans can have a significant effect on the weighted average lives and yields of the Securities. See “Risk Factors” and “Yield, Maturity and Prepayment Considerations” in this Supplement.

The Trustee Fee

On each Distribution Date, the Trustee will retain a fixed percentage of all principal and interest distributions received on specified Trust Assets in payment of its fee.

GINNIE MAE GUARANTY

The Government National Mortgage Association (“Ginnie Mae”), a wholly-owned corporate instrumentality of the United States of America within HUD, guarantees the timely payment of principal and interest on the Securities. The General Counsel of HUD has provided an opinion to the effect that Ginnie Mae has the authority to guarantee multiclass securities and that Ginnie Mae guaranties will constitute general obligations of the United States, for which the full faith and credit of the United States is pledged. See “Ginnie Mae Guaranty” in the Base Offering Circular.

DESCRIPTION OF THE SECURITIES

General

The description of the Securities contained in this Supplement is not complete and is subject to, and is qualified in its entirety by reference to, all of the provisions of the Trust Agreement. See “Description of the Securities” in the Base Offering Circular.

Form of Securities

Each Class of Securities other than the Residual Securities initially will be issued and maintained, and may be transferred only on the Fedwire Book-Entry System. Beneficial Owners of Book-Entry Securities will ordinarily hold these Securities through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations that are eligible to maintain book-entry accounts on the Fedwire Book-Entry System. By request accompanied by the payment of a transfer fee of \$25,000 per Certificated Security to be issued, a Beneficial Owner may receive a Regular Security in certificated form.

The Residual Securities will not be issued in book-entry form but will be issued in fully registered, certificated form and may be transferred or exchanged, subject to the transfer restrictions applicable to Residual Securities set forth in the Trust Agreement, at the Corporate Trust Office of the Trustee. See “Description of the Securities — Forms of Securities; Book-Entry Procedures” in the Base Offering Circular.

Each Regular and MX Class (other than the Increased Minimum Denomination Classes) will be issued in minimum dollar denominations of initial principal balance of \$1,000 and integral multiples of \$1 in excess of \$1,000. The Increased Minimum Denomination Classes will be issued in minimum denominations that equal \$100,000 in initial principal or notional balance.

Distributions

Distributions on the Securities will be made on each Distribution Date as specified under “Terms Sheet — Distribution Dates” in this Supplement. On each Distribution Date for a Security, or in the case of the Certificated Securities, on the first Business Day after the related Distribution Date, the Distribution Amount will be distributed to the Holders of record as of the close of business on the last Business Day of the calendar month immediately preceding the month in which the Distribution Date occurs.

Beneficial Owners of Book-Entry Securities will receive distributions through credits to accounts maintained for their benefit on the books and records of the appropriate financial intermediaries. Holders of Certificated Securities will receive distributions by check or, subject to the restrictions set forth in the Base Offering Circular, by wire transfer. See “*Description of the Securities — Distributions*” and “*— Method of Distributions*” in the Base Offering Circular.

Interest Distributions

The Interest Distribution Amount will be distributed on each Distribution Date to the Holders of all Classes of Securities entitled to distributions of interest.

- Interest will be calculated on the basis of a 360-day year consisting of twelve 30-day months.
- Interest distributable (or accrued in the case of an Accrual Class) on any Class for any Distribution Date will consist of 30 days’ interest on its Class Principal Balance (or Class Notional Balance) as of the related Record Date.
- Investors can calculate the amount of interest to be distributed (or accrued in the case of an Accrual Class) on each Class of Securities for any Distribution Date by using the Class Factors published in the preceding month. See “*— Class Factors*” below.

Categories of Classes

For purposes of interest distributions, the Classes will be categorized as shown under “Interest Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used on the front cover and on Schedule I to this Supplement are explained under “Class Types” in Appendix I to the Base Offering Circular.

Accrual Periods

The Accrual Period for each Class is set forth in the table below:

<u>Class</u>	<u>Accrual Period</u>
Fixed Rate Classes and Delay Classes	The calendar month preceding the related Distribution Date
Group 4 and 7 Floating Rate and Inverse Floating Rate Classes	From the 16th day of the month preceding the month of the related Distribution Date through the 15th day of the month of that Distribution Date
Group 10 Floating Rate and Inverse Floating Rate Classes	From the 20th day of the month preceding the month of the related Distribution Date through the 19th day of the month of that Distribution Date

Fixed Rate Classes

Each Fixed Rate Class will bear interest at the per annum Interest Rate shown on the front cover of this Supplement or on Schedule I to this Supplement.

Floating Rate and Inverse Floating Rate Classes

The Floating Rate and Inverse Floating Rate Classes will bear interest as shown under “Terms Sheet — Interest Rates” in this Supplement. The Interest Rates for the Floating Rate and Inverse Floating Rate Classes will be based on LIBOR. LIBOR will be determined based on the BBA LIBOR method, as described under “Description of the Securities — Interest Rate Indices — Determination of LIBOR — BBA LIBOR” in the Base Offering Circular.

For information regarding the manner in which the Trustee determines LIBOR and calculates the Interest Rates for the Floating Rate and Inverse Floating Rate Classes, see “Description of the Securities — Interest Rate Indices — Determination of LIBOR” in the Base Offering Circular.

The Trustee’s determination of LIBOR and its calculation of the Interest Rates will be final except in the case of clear error. Investors can obtain LIBOR levels and Interest Rates for the current and preceding Accrual Periods from Ginnie Mae’s Multiclass Securities e-Access located on Ginnie Mae’s website (“e-Access”) or by calling the Information Agent at (800) 234-GNMA.

Accrual Classes

Each of Classes AZ, BZ, DZ, EZ, GZ, LZ, MZ, Z, ZT and ZX is an Accrual Class. Interest will accrue on the Accrual Classes and be distributed as described under “Terms Sheet — Accrual Classes” in this Supplement.

Principal Distributions

The Principal Distribution Amount or the Adjusted Principal Distribution Amount for each Group, as applicable, and the AZ, BZ, DZ, EZ, GZ, LZ, MZ, Z, ZT and ZX Accrual Amounts will be distributed to the Holders entitled thereto as described under “Terms Sheet — Allocation of Principal” in this Supplement. Investors can calculate the amount of principal to be distributed with respect to any Distribution Date by using the Class Factors published in the preceding and current months. See “— Class Factors” below.

Categories of Classes

For purposes of principal distributions, the Classes will be categorized as shown under “Principal Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used on the front cover, in the Terms Sheet and on Schedule I to this Supplement are explained under “Class Types” in Appendix I to the Base Offering Circular.

Notional Classes

The Notional Classes will not receive principal distributions. For convenience in describing interest distributions, the Notional Classes will have the original Class Notional Balances shown on the front cover of this Supplement and on Schedule I to this Supplement. The Class Notional Balances will be reduced as shown under “Terms Sheet — Notional Classes” in this Supplement.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Issuing REMIC and the beneficial ownership of the Residual Interest in the Pooling REMIC, as described under “Certain Federal Income Tax Consequences” in the Base Offering Circular. The Class RR Securities have no Class Principal Balance and do not accrue interest. The Class RR Securities will be entitled to receive the proceeds of the disposition of any assets remaining in the Trust REMICs after the Class Principal Balance of each Class of Regular Securities has been reduced to zero. However, any remaining proceeds are not likely to be significant. The Residual Securities may not be transferred to a Plan Investor, a Non-U.S. Person or a Disqualified Organization.

Class Factors

The Trustee will calculate and make available for each Class of Securities, no later than the day preceding the applicable Distribution Date, the factor (carried out to eight decimal places) that when multiplied by the Original Class Principal Balance (or original Class Notional Balance) of that Class, determines the Class Principal Balance (or Class Notional Balance) after giving effect to the distribution

of principal to be made on the Securities (and any addition to the Class Principal Balance of an Accrual Class) or any reduction of Class Notional Balance on that Distribution Date (each, a “Class Factor”).

- The Class Factor for any Class of Securities for the month following the issuance of the Securities will reflect its remaining Class Principal Balance (or Class Notional Balance) after giving effect to any principal distribution (or addition to principal) to be made or any reduction of Class Notional Balance on the Distribution Date occurring in that month.
- The Class Factor for each Class for the month of issuance is 1.00000000.
- The Class Factors for the MX Classes and the Classes of REMIC Securities that are exchangeable for the MX Classes will be calculated assuming that the maximum possible amount of each Class is outstanding at all times, regardless of any exchanges that may occur.
- Based on the Class Factors published in the preceding and current months (and Interest Rates), investors in any Class (other than an Accrual Class) can calculate the amount of principal and interest to be distributed to that Class and investors in an Accrual Class can calculate the total amount of principal to be distributed to (or interest to be added to the Class Principal Balance of) that Class on the Distribution Date in the current month.
- Investors may obtain current Class Factors on e-Access.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Termination

The Trustee, at its option, may purchase or cause the sale of the Trust Assets and thereby terminate the Trust on any Distribution Date on which the aggregate of the Class Principal Balances of the Securities is less than 1% of the aggregate Original Class Principal Balances of the Securities. The Trustee will terminate the Trust and retire the Securities on any Distribution Date upon the Trustee’s determination that the REMIC status of either Trust REMIC has been lost or that a substantial risk exists that this status will be lost for the then current taxable year.

Upon any termination of the Trust, the Holder of any outstanding Security (other than a Residual or Notional Class Security) will be entitled to receive that Holder’s allocable share of the Class Principal Balance of that Class plus any accrued and unpaid interest thereon at the applicable Interest Rate, and any Holder of any outstanding Notional Class Security will be entitled to receive that Holder’s allocable share of any accrued and unpaid interest thereon at the applicable Interest Rate. The Residual Holders will be entitled to their pro rata share of any assets remaining in the Trust REMICs after payment in full of the amounts described in the foregoing sentence. However, any remaining assets are not likely to be significant.

Modification and Exchange

All or a portion of the Classes of REMIC Securities specified on the front cover may be exchanged for a proportionate interest in the related MX Class or Classes shown on Schedule I to this Supplement. Similarly, all or a portion of the related MX Class or Classes may be exchanged for proportionate interests in the related Class or Classes of REMIC Securities and, in the case of Combinations 1, 3, 4, 5, 7, 8, 9, 11, 12, 21, 23 and 24, other related MX Classes. This process may occur repeatedly.

Each exchange may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered.

In the case of Combinations 1, 3, 4, 5, 7, 8, 9, 11, 12, 21, 23 and 24, the REMIC Securities may be exchanged for proportionate interests in various subcombinations of MX Classes. Similarly, all or a portion of these MX Classes may be exchanged for proportionate interests in the related REMIC Securities or in other subcombinations of the MX Classes. Each subcombination may be effected only in

proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered. *See the example under “Description of the Securities — Modification and Exchange” in the Base Offering Circular.*

A Beneficial Owner proposing to effect an exchange must notify the Trustee through the Beneficial Owner’s Book-Entry Depository participant. This notice must be received by the Trustee not later than two Business Days before the proposed exchange date. The exchange date can be any Business Day other than the last Business Day of the month. The notice must contain the outstanding principal and notional balances of the Securities to be included in the exchange and the proposed exchange date. The notice is required to be delivered to the Trustee in writing at its Corporate Trust Office at 45 Broadway, 12th Floor, New York, NY 10006, Attention: Trust Administrator Ginnie Mae 2009-066. The Trustee may be contacted by telephone at (212) 515-5262 and by fax at (212) 509-1042.

A fee will be payable to the Trustee in connection with each exchange equal to $\frac{1}{32}$ of 1% of the outstanding principal balance of the Securities surrendered for exchange (but not less than \$2,000 or more than \$25,000). The fee must be paid concurrently with the exchange.

The first distribution on a REMIC Security or an MX Security received in an exchange will be made on the Distribution Date in the month following the month of the exchange. The distribution will be made to the Holder of record as of the Record Date in the month of exchange.

See “Description of the Securities — Modification and Exchange” in the Base Offering Circular.

YIELD, MATURITY AND PREPAYMENT CONSIDERATIONS

General

The prepayment experience of the Mortgage Loans will affect the Weighted Average Lives of and the yields realized by investors in the related Securities.

- The Mortgage Loans do not contain “due-on-sale” provisions, and any Mortgage Loan may be prepaid in full or in part at any time without penalty.
- The rate of payments (including prepayments and payments in respect of liquidations) on the Mortgage Loans is dependent on a variety of economic, geographic, social and other factors, including prevailing market interest rates and general economic factors.

The rate of prepayments with respect to single-family mortgage loans has fluctuated significantly in recent years. Although there is no assurance that prepayment patterns for the Mortgage Loans will conform to patterns for more traditional types of conventional fixed-rate mortgage loans, generally:

- if mortgage interest rates fall materially below the Mortgage Rates on any of the Mortgage Loans (giving consideration to the cost of refinancing), the rate of prepayment of those Mortgage Loans would be expected to increase; and
- if mortgage interest rates rise materially above the Mortgage Rates on any of the Mortgage Loans, the rate of prepayment of those Mortgage Loans would be expected to decrease.

In addition, following any Mortgage Loan default and the subsequent liquidation of the underlying Mortgaged Property, the principal balance of the Mortgage Loan will be distributed through a combination of liquidation proceeds, advances from the related Ginnie Mae Issuer and, to the extent necessary, proceeds of Ginnie Mae’s guaranty of the Ginnie Mae Certificates. As a result, defaults experienced on the Mortgage Loans will accelerate the distribution of principal of the Securities.

Under certain circumstances, the Trustee has the option to purchase the Trust Assets, thereby effecting early retirement of the Securities. *See “Description of the Securities — Termination” in this Supplement.*

Accretion Directed Classes

Classes AZ, BF, CA, CD, CE, DZ, EB, EJ, EM, FK, FY, HQ, HT, LC, LG, LH, LZ, MF, QA, QB, QM, TH, V, XF and ZT are Accretion Directed Classes. The related Accrual Amount will be applied to making principal distributions on those Classes as described in this Supplement. Classes BS, CI, LI, MS, SK, SY and XS are Notional Classes whose Class Notional Balances are determined by reference to the Class Principal Balances of the related Classes shown under “Terms Sheet — Notional Classes” in this Supplement.

Each of the Accretion Directed Classes has the AD designation in the suffix position, rather than the prefix position, in its class principal type because it does not have principal payment stability through the applicable pricing prepayment assumption. Class V will have principal payment stability only through the prepayment rate shown in the table below. The remaining Accretion Directed Classes are not listed in the table below because, although they are entitled to receive payments from the related Accrual Amounts, they do not have principal payment stability through any prepayment rate significantly higher than 0% PSA, except through their structuring range.

Class V is entitled to principal payments in an amount equal to interest accrued on the related Accrual Class. The Weighted Average Life of Class V cannot exceed its Weighted Average Life as shown in the following table under any constant prepayment scenario, even a scenario where there are no prepayments.

- Moreover, based on the Modeling Assumptions, if the related Mortgage Loans prepay at any constant rate at or below the rate for Class V shown in the table below, the Class Principal Balance of Class V would be reduced to zero on, but not before, its Final Distribution Date, and the Weighted Average Life of Class V would equal its maximum Weighted Average Life.
- However, the Weighted Average Life of Class V will be reduced, and may be reduced significantly, at prepayment speeds higher than the constant rate shown in the table below. See “Yield, Maturity and Prepayment Considerations — Decrement Tables” in this Supplement.

Accretion Directed Class

Class	Maximum Weighted Average Life (in Years)	Final Distribution Date	Prepayment Rate at or below
V	7.0	March 2022	159% PSA

The Mortgage Loans will have characteristics that differ from those of the Modeling Assumptions. Therefore, even if the related Mortgage Loans prepay at a rate at or somewhat below the “at or below” rate shown for Class V, the Class Principal Balance of Class V could be reduced to zero before its Final Distribution Date, and its Weighted Average Life could be shortened.

Securities that Receive Principal on the Basis of Schedules

As described in this Supplement, each PAC and TAC Class will receive principal payments in accordance with a schedule calculated on the basis of, among other things, a Structuring Range or Rate.

See “Terms Sheet — Scheduled Principal Balances.” However, whether any such Class will adhere to its schedule and receive “Scheduled Payments” on a Distribution Date will largely depend on the level of prepayments experienced by the related Mortgage Loans.

Each PAC and TAC Class exhibits an Effective Range or Rate of constant prepayment rates at which such Class will receive Scheduled Payments. That range or rate may differ from the Structuring Range or Rate used to create the related principal balance schedule. Based on the Modeling Assumptions, the initial Effective Ranges or Rate for the PAC and TAC Classes are as follows:

PAC I Classes	<u>Initial Effective Range</u>
AW, BG, BH, BJ, BK, BL, BM, BN, BO, BP, BQ, BY and CW (in the aggregate)	100% PSA through 250% PSA

PAC II Classes	<u>Initial Effective Ranges</u>
WH and WJ (in the aggregate)	128% PSA through 250% PSA
YA and YB (in the aggregate)	123% PSA through 200% PSA

PAC Classes	<u>Initial Effective Ranges</u>
BF, EB, EJ, EM and XF (in the aggregate)	350% PSA through 450% PSA
CA, CD, CE and TH (in the aggregate)	250% PSA through 750% PSA
FK, QA, QB and QM (in the aggregate)	400% PSA through 550% PSA
FY, HQ, HT and MF (in the aggregate)	330% PSA through 540% PSA
LC, LG and LH (in the aggregate)	275% PSA through 750% PSA
NH, NK and NL (in the aggregate)	120% PSA through 250% PSA
UC, UH and UJ (in the aggregate)	120% PSA through 250% PSA

TAC Classes	<u>Initial Effective Ranges or Rate</u>
AZ	547% PSA through 607% PSA
DZ	546% PSA through 602% PSA
LZ	760% PSA through 761% PSA
ZT	760% PSA

- The principal payment stability of the PAC I Classes will be supported by the PAC II and related Support Classes.
- The principal payment stability of the PAC II Classes will be supported by the related Support Classes.
- The principal payment stability of the PAC Classes will be supported by the related TAC and Support Classes.
- The principal payment stability of the TAC Classes will be supported by the related Support Classes.

If all of the Classes supporting a given Class are retired before the Class being supported is retired, the outstanding Class will no longer have an Effective Range or Rate and will become more sensitive to prepayments on the related Mortgage Loans.

There is no assurance that the related Mortgage Loans will have the characteristics assumed in the Modeling Assumptions, which were used to determine the initial Effective Ranges or Rate. If the initial Effective Ranges or Rate were calculated using the actual characteristics of the related Mortgage Loans, the initial Effective Ranges or Rate could differ from those shown in the above tables or an initial Effective Rate might not exist. Therefore, even if the related Mortgage Loans were to prepay at a constant

rate within the initial Effective Range or at the initial Effective Rate shown for any Class in the above tables, that Class could fail to receive Scheduled Payments.

Moreover, the related Mortgage Loans will not prepay at any *constant* rate. Non-constant prepayment rates can cause any PAC or TAC Class not to receive Scheduled Payments, even if prepayment rates remain within the initial Effective Range (or if prepayment rates average the Effective Rate) for that Class. Further, the Effective Range for any PAC Class can narrow, shift over time or cease to exist, and the Effective Range or Rate for any TAC Class can change or cease to exist depending on the actual characteristics of the related Mortgage Loans.

If the related Mortgage Loans prepay at rates that are generally below the Effective Range or Rate for any PAC or TAC Class, the amount available to pay principal on the Securities may be insufficient to produce Scheduled Payments on such related PAC or TAC Class, if any, and its Weighted Average Life may be extended, perhaps significantly.

If the related Mortgage Loans prepay at rates that are generally above the Effective Range or Rate for any PAC or TAC Class, its supporting Classes may be retired earlier than that PAC or TAC Class, and its Weighted Average Life may be shortened, perhaps significantly.

Assumability

Each Mortgage Loan may be assumed, subject to HUD review and approval, upon the sale of the related Mortgage Property. See *“Yield, Maturity and Prepayment Considerations— Assumability of Government Loans” in the Base Offering Circular.*

Final Distribution Date

The Final Distribution Date for each Class, which is set forth on the front cover of this Supplement or on Schedule I to this Supplement, is the latest date on which the related Class Principal Balance or Class Notional Balance will be reduced to zero.

- The actual retirement of any Class may occur earlier than its Final Distribution Date.
- According to the terms of the Ginnie Mae Guaranty, Ginnie Mae will guarantee payment in full of the Class Principal Balance of each Class of Securities no later than its Final Distribution Date.

Modeling Assumptions

Unless otherwise indicated, the tables that follow have been prepared on the basis of the following assumptions (the “Modeling Assumptions”), among others:

1. The Mortgage Loans underlying the Trust Assets have the assumed characteristics shown under “Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets” in the Terms Sheet, except in the case of information set forth under the 0% PSA Prepayment Assumption Rate, for which each Mortgage Loan is assumed to have an original and a remaining term to maturity of 360 months and each Mortgage Loan underlying a Group 1, 2 or 10 Trust Asset is assumed to have a Mortgage Rate of 1.50% per annum higher than the related Certificate Rate.

2. The Mortgage Loans prepay at the constant percentages of PSA (described below) shown in the related table.

3. Distributions on the Group 1, 2 and 10 Securities are always received on the 20th day of the month, and distributions on the Group 3, 4, 5, 6, 7, 8 and 9 Securities are always received on the 16th day of the month, in each case, whether or not a Business Day, commencing in September 2009.

4. A termination of the Trust does not occur.

5. The Closing Date for the Securities is August 28, 2009.

6. No expenses or fees are paid by the Trust other than the Trustee Fee.

7. Each Class is held from the Closing Date and is not exchanged in whole or in part.

When reading the tables and the related text, investors should bear in mind that the Modeling Assumptions, like any other stated assumptions, are unlikely to be entirely consistent with actual experience.

- For example, most of the Mortgage Loans will not have the characteristics assumed, many Distribution Dates will occur on a Business Day after the 16th or 20th day of the month, as applicable, and the Trustee may cause a termination of the Trust as described under “Description of the Securities — Termination” in this Supplement.
- In addition, distributions on the Securities are based on Certificate Factors and Calculated Certificate Factors, if applicable, which may not reflect actual receipts on the Trust Assets.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Decrement Tables

Prepayments of mortgage loans are commonly measured by a prepayment standard or model. The model used in this Supplement, Prepayment Speed Assumption (“PSA”), is the standard prepayment assumption model of The Securities Industry and Financial Markets Association. PSA represents an assumed rate of prepayment each month relative to the then outstanding principal balance of the Mortgage Loans to which the model is applied. See “Yield, Maturity and Prepayment Considerations — Standard Prepayment Assumption Models” in the Base Offering Circular.

The decrement tables set forth below are based on the assumption that the Mortgage Loans prepay at the indicated percentages of PSA (the “PSA Prepayment Assumption Rates”). As used in the tables, each of the PSA Prepayment Assumption Rates reflects a percentage of the 100% PSA assumed prepayment rate. **The Mortgage Loans will not prepay at any of the PSA Prepayment Assumption Rates and the timing of changes in the rate of prepayments actually experienced on the Mortgage Loans will not follow the pattern described for the PSA assumption.**

The decrement tables set forth below illustrate the percentage of the Original Class Principal Balance (or, in the case of a Notional Class, the original Class Notional Balance) that would remain outstanding following the distribution made each specified month for each Regular or MX Class, based on the assumption that the related Mortgage Loans prepay at the PSA Prepayment Assumption Rates. The percentages set forth in the following decrement tables have been rounded to the nearest whole percentage (including rounding down to zero).

The decrement tables also indicate the Weighted Average Life of each Class under each PSA Prepayment Assumption Rate. The Weighted Average Life of each Class is calculated by:

- (a) multiplying the net reduction, if any, of the Class Principal Balance (or the net reduction of the Class Notional Balance, in the case of a Notional Class) from one Distribution Date to the next Distribution Date by the number of years from the date of issuance thereof to the related Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the assumed net reductions in principal balance or notional amount, as applicable, referred to in clause (a).

The information shown for each Notional Class is for illustrative purposes only, as a Notional Class is not entitled to distributions of principal and has no weighted average life. The weighted average life shown for each Notional Class has been calculated on the assumption that a reduction in the Class Notional Balance thereof is a distribution of principal.

The Weighted Average Lives are likely to vary, perhaps significantly, from those set forth in the tables below due to the differences between the actual characteristics of the Mortgage Loans underlying the related Trust Assets and the Modeling Assumptions.

Percentages of Original Class Principal (or Class Notional) Balances and Weighted Average Lives

Security Group 1 PSA Prepayment Assumption Rates

Distribution Date	Classes AW, PA, PB, PC, PD, PE, PG, PH, PI and PJ					Class BG					Class BH					Class BJ					
	0%	100%	160%	250%	400%	0%	100%	160%	250%	400%	0%	100%	160%	250%	400%	0%	100%	160%	250%	400%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	98	94	94	94	94	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	96	84	84	84	84	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2012	93	71	71	71	71	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2013	91	59	59	59	45	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2014	88	48	48	48	24	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2015	85	37	37	37	9	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2016	82	27	27	27	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	0
August 2017	78	17	17	17	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	0
August 2018	75	9	9	9	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	0
August 2019	71	1	1	1	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	0
August 2020	67	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2021	63	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2022	58	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2023	53	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2024	48	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2025	42	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2026	36	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2027	30	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2028	23	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2029	16	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2030	8	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2031	0	0	0	0	0	75	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	13.5	5.0	5.0	5.0	3.8	22.0	10.2	10.2	10.2	6.8	22.1	10.2	10.2	10.2	6.8	22.1	10.2	10.2	10.2	6.8	6.8

PSA Prepayment Assumption Rates

Distribution Date	Class BK					Class BL					Class BM										
	0%	100%	160%	250%	400%	0%	100%	160%	250%	400%	0%	100%	160%	250%	400%						
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2013	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2014	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2015	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2016	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	0
August 2017	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	0
August 2018	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	0
August 2019	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	0
August 2020	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2021	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2022	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2023	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2024	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2025	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2026	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2027	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2028	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2029	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2030	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2031	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
August 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	22.1	10.3	10.3	10.3	6.9	22.1	10.3	10.3	10.3	6.9	22.1	10.4	10.4	10.4	6.9	22.1	10.4	10.4	10.4	6.9	6.9

**Security Group 1
PSA Prepayment Assumption Rates**

Distribution Date	Classes CW, WI, WV, WX and WY					Class WA					Class WB				
	0%	100%	160%	250%	400%	0%	100%	160%	250%	400%	0%	100%	160%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	100	100	100	100	100	100	100	97	87	70	100	100	100	100	100
August 2011	100	100	100	100	100	100	100	89	57	7	100	100	100	100	100
August 2012	100	100	100	100	100	100	100	79	23	0	100	100	100	100	0
August 2013	100	100	100	100	100	100	100	71	0	0	100	100	100	89	0
August 2014	100	100	100	100	100	100	100	66	0	0	100	100	100	12	0
August 2015	100	100	100	100	100	100	100	61	0	0	100	100	100	0	0
August 2016	100	100	100	100	100	100	100	58	0	0	100	100	100	0	0
August 2017	100	100	100	100	97	100	100	56	0	0	100	100	100	0	0
August 2018	100	100	100	100	72	100	100	55	0	0	100	100	100	0	0
August 2019	100	100	100	100	53	100	100	51	0	0	100	100	100	0	0
August 2020	100	100	100	100	39	100	100	47	0	0	100	100	100	0	0
August 2021	100	98	98	98	29	100	100	41	0	0	100	100	100	0	0
August 2022	100	81	81	81	21	100	100	35	0	0	100	100	100	0	0
August 2023	100	66	66	66	16	100	100	29	0	0	100	100	100	0	0
August 2024	100	54	54	54	11	100	100	23	0	0	100	100	100	0	0
August 2025	100	44	44	44	8	100	92	17	0	0	100	100	100	0	0
August 2026	100	35	35	35	6	100	81	11	0	0	100	100	100	0	0
August 2027	100	28	28	28	4	100	70	5	0	0	100	100	100	0	0
August 2028	100	23	23	23	3	100	59	0	0	0	100	100	97	0	0
August 2029	100	18	18	18	2	100	48	0	0	0	100	100	74	0	0
August 2030	100	14	14	14	2	100	38	0	0	0	100	100	53	0	0
August 2031	100	11	11	11	1	100	27	0	0	0	100	100	32	0	0
August 2032	100	8	8	8	1	100	18	0	0	0	100	100	14	0	0
August 2033	69	6	6	6	0	100	8	0	0	0	100	100	0	0	0
August 2034	29	4	4	4	0	100	0	0	0	0	100	95	0	0	0
August 2035	3	3	3	3	0	100	0	0	0	0	100	56	0	0	0
August 2036	2	2	2	2	0	92	0	0	0	0	100	19	0	0	0
August 2037	1	1	1	1	0	51	0	0	0	0	100	0	0	0	0
August 2038	0	0	0	0	0	7	0	0	0	0	100	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	24.5	16.5	16.5	16.5	11.2	28.0	19.9	9.4	2.2	1.3	29.4	26.2	21.2	4.5	2.3

PSA Prepayment Assumption Rates

Distribution Date	Class WC					Class WH					Class WJ				
	0%	100%	160%	250%	400%	0%	100%	160%	250%	400%	0%	100%	160%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	100	100	100	100	100	100	100	92	92	92	100	100	100	100	100
August 2011	100	100	100	100	100	100	100	75	75	75	100	100	100	100	100
August 2012	100	100	100	100	0	100	100	52	52	0	100	100	100	100	65
August 2013	100	100	100	100	0	100	100	34	34	0	100	100	100	100	0
August 2014	100	100	100	100	0	100	100	19	19	0	100	100	100	100	0
August 2015	100	100	100	50	0	100	100	7	7	0	100	100	100	100	0
August 2016	100	100	100	13	0	100	100	0	0	0	100	100	80	80	0
August 2017	100	100	100	0	0	100	100	0	0	0	100	100	21	21	0
August 2018	100	100	100	0	0	100	100	0	0	0	100	100	0	0	0
August 2019	100	100	100	0	0	100	94	0	0	0	100	100	0	0	0
August 2020	100	100	100	0	0	100	81	0	0	0	100	100	0	0	0
August 2021	100	100	100	0	0	100	64	0	0	0	100	100	0	0	0
August 2022	100	100	100	0	0	100	43	0	0	0	100	100	0	0	0
August 2023	100	100	100	0	0	100	20	0	0	0	100	100	0	0	0
August 2024	100	100	100	0	0	100	0	0	0	0	100	49	0	0	0
August 2025	100	100	100	0	0	100	0	0	0	0	100	0	0	0	0
August 2026	100	100	100	0	0	100	0	0	0	0	100	0	0	0	0
August 2027	100	100	100	0	0	100	0	0	0	0	100	0	0	0	0
August 2028	100	100	100	0	0	100	0	0	0	0	100	0	0	0	0
August 2029	100	100	100	0	0	100	0	0	0	0	100	0	0	0	0
August 2030	100	100	100	0	0	100	0	0	0	0	100	0	0	0	0
August 2031	100	100	100	0	0	100	0	0	0	0	100	0	0	0	0
August 2032	100	100	100	0	0	100	0	0	0	0	100	0	0	0	0
August 2033	100	100	96	0	0	100	0	0	0	0	100	0	0	0	0
August 2034	100	100	75	0	0	100	0	0	0	0	100	0	0	0	0
August 2035	100	100	56	0	0	64	0	0	0	0	100	0	0	0	0
August 2036	100	100	39	0	0	0	0	0	0	0	0	0	0	0	0
August 2037	100	79	24	0	0	0	0	0	0	0	0	0	0	0	0
August 2038	100	35	10	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	29.8	28.7	26.5	6.1	2.5	26.2	12.5	3.3	3.3	2.4	26.8	15.0	7.5	7.5	3.0

**Security Group 1
PSA Prepayment Assumption Rates**

Distribution Date	Class YA					Class YB					Class YC				
	0%	100%	160%	250%	400%	0%	100%	160%	250%	400%	0%	100%	160%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	100	100	94	94	94	100	100	100	100	100	100	100	96	87	71
August 2011	100	100	79	79	79	100	100	100	100	100	100	100	87	57	9
August 2012	100	100	61	61	0	100	100	100	100	26	100	100	77	23	0
August 2013	100	100	45	45	0	100	100	100	100	0	100	100	68	0	0
August 2014	100	100	33	33	0	100	100	100	100	0	100	100	62	0	0
August 2015	100	100	23	12	0	100	100	100	100	0	100	100	57	0	0
August 2016	100	100	15	0	0	100	100	100	53	0	100	100	53	0	0
August 2017	100	100	9	0	0	100	100	100	9	0	100	100	51	0	0
August 2018	100	100	5	0	0	100	100	100	0	0	100	100	50	0	0
August 2019	100	94	0	0	0	100	100	97	0	0	100	100	49	0	0
August 2020	100	81	0	0	0	100	100	71	0	0	100	100	48	0	0
August 2021	100	64	0	0	0	100	100	41	0	0	100	100	45	0	0
August 2022	100	43	0	0	0	100	100	11	0	0	100	100	43	0	0
August 2023	100	20	0	0	0	100	100	0	0	0	100	100	38	0	0
August 2024	100	0	0	0	0	100	79	0	0	0	100	100	32	0	0
August 2025	100	0	0	0	0	100	0	0	0	0	100	98	26	0	0
August 2026	100	0	0	0	0	100	0	0	0	0	100	88	21	0	0
August 2027	100	0	0	0	0	100	0	0	0	0	100	77	15	0	0
August 2028	100	0	0	0	0	100	0	0	0	0	100	67	10	0	0
August 2029	100	0	0	0	0	100	0	0	0	0	100	57	4	0	0
August 2030	100	0	0	0	0	100	0	0	0	0	100	46	0	0	0
August 2031	100	0	0	0	0	100	0	0	0	0	100	37	0	0	0
August 2032	100	0	0	0	0	100	0	0	0	0	100	27	0	0	0
August 2033	100	0	0	0	0	100	0	0	0	0	100	18	0	0	0
August 2034	100	0	0	0	0	100	0	0	0	0	100	9	0	0	0
August 2035	64	0	0	0	0	100	0	0	0	0	100	0	0	0	0
August 2036	0	0	0	0	0	0	0	0	0	0	98	0	0	0	0
August 2037	0	0	0	0	0	0	0	0	0	0	59	0	0	0	0
August 2038	0	0	0	0	0	0	0	0	0	0	17	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average															
Life (years)	26.2	12.5	4.2	3.8	2.4	26.8	15.3	11.7	7.2	3.0	28.2	20.8	9.9	2.2	1.3

PSA Prepayment Assumption Rates

Distribution Date	Class YD					Class YE				
	0%	100%	160%	250%	400%	0%	100%	160%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100
August 2010	100	100	100	100	100	100	100	100	100	100
August 2011	100	100	100	100	100	100	100	100	100	100
August 2012	100	100	100	100	0	100	100	100	100	0
August 2013	100	100	100	78	0	100	100	100	100	0
August 2014	100	100	100	0	0	100	100	100	49	0
August 2015	100	100	100	0	0	100	100	100	0	0
August 2016	100	100	100	0	0	100	100	100	0	0
August 2017	100	100	100	0	0	100	100	100	0	0
August 2018	100	100	100	0	0	100	100	100	0	0
August 2019	100	100	100	0	0	100	100	100	0	0
August 2020	100	100	100	0	0	100	100	100	0	0
August 2021	100	100	100	0	0	100	100	100	0	0
August 2022	100	100	100	0	0	100	100	100	0	0
August 2023	100	100	100	0	0	100	100	100	0	0
August 2024	100	100	100	0	0	100	100	100	0	0
August 2025	100	100	100	0	0	100	100	100	0	0
August 2026	100	100	100	0	0	100	100	100	0	0
August 2027	100	100	100	0	0	100	100	100	0	0
August 2028	100	100	100	0	0	100	100	100	0	0
August 2029	100	100	100	0	0	100	100	100	0	0
August 2030	100	100	98	0	0	100	100	100	0	0
August 2031	100	100	64	0	0	100	100	100	0	0
August 2032	100	100	33	0	0	100	100	100	0	0
August 2033	100	100	4	0	0	100	100	100	0	0
August 2034	100	100	0	0	0	100	100	81	0	0
August 2035	100	100	0	0	0	100	100	61	0	0
August 2036	100	41	0	0	0	100	100	42	0	0
August 2037	100	0	0	0	0	100	85	26	0	0
August 2038	100	0	0	0	0	100	38	11	0	0
August 2039	0	0	0	0	0	0	0	0	0	0
Weighted Average										
Life (years)	29.5	26.9	22.5	4.2	2.2	29.9	28.8	26.7	5.0	2.4

**Security Group 2
PSA Prepayment Assumption Rates**

Distribution Date	Classes FA, ST, TB and TI					Classes IU, UH, UP, UQ, UT, UV, UW, UX, UY and YU					Classes TA, TC and YG					Class TJ					
	0%	120%	160%	250%	400%	0%	120%	160%	250%	400%	0%	120%	160%	250%	400%	0%	120%	160%	250%	400%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	100	100	100	100	100	98	94	94	94	94	100	100	96	88	73	100	100	100	100	100	100
August 2011	100	100	100	100	100	96	84	84	84	84	100	100	88	60	16	100	100	100	100	100	100
August 2012	100	100	100	100	0	94	71	71	71	67	100	100	77	28	0	100	100	100	100	100	0
August 2013	100	100	100	100	0	92	58	58	58	42	100	100	68	3	0	100	100	100	100	100	0
August 2014	100	100	100	60	0	89	47	47	47	24	100	100	62	0	0	100	100	100	42	0	0
August 2015	100	100	100	27	0	87	36	36	36	10	100	100	57	0	0	100	100	100	0	0	0
August 2016	100	100	100	8	0	84	27	27	27	0	100	100	54	0	0	100	100	100	0	0	0
August 2017	100	100	100	0	0	81	18	18	18	0	100	100	51	0	0	100	100	100	0	0	0
August 2018	100	100	100	0	0	78	10	10	10	0	100	99	50	0	0	100	100	100	0	0	0
August 2019	100	100	100	0	0	74	3	3	3	0	100	97	47	0	0	100	100	100	0	0	0
August 2020	100	100	100	0	0	70	0	0	0	0	100	92	43	0	0	100	100	100	0	0	0
August 2021	100	100	100	0	0	67	0	0	0	0	100	86	38	0	0	100	100	100	0	0	0
August 2022	100	100	100	0	0	62	0	0	0	0	100	80	33	0	0	100	100	100	0	0	0
August 2023	100	100	100	0	0	58	0	0	0	0	100	72	27	0	0	100	100	100	0	0	0
August 2024	100	100	100	0	0	53	0	0	0	0	100	64	22	0	0	100	100	100	0	0	0
August 2025	100	100	100	0	0	48	0	0	0	0	100	56	16	0	0	100	100	100	0	0	0
August 2026	100	100	100	0	0	43	0	0	0	0	100	48	11	0	0	100	100	100	0	0	0
August 2027	100	100	100	0	0	37	0	0	0	0	100	40	6	0	0	100	100	100	0	0	0
August 2028	100	100	100	0	0	31	0	0	0	0	100	32	1	0	0	100	100	100	0	0	0
August 2029	100	100	89	0	0	25	0	0	0	0	100	24	0	0	0	100	100	85	0	0	0
August 2030	100	100	76	0	0	18	0	0	0	0	100	17	0	0	0	100	100	66	0	0	0
August 2031	100	100	64	0	0	10	0	0	0	0	100	10	0	0	0	100	100	49	0	0	0
August 2032	100	100	53	0	0	2	0	0	0	0	100	3	0	0	0	100	100	33	0	0	0
August 2033	100	90	43	0	0	0	0	0	0	0	100	0	0	0	0	100	86	19	0	0	0
August 2034	100	72	34	0	0	0	0	0	0	0	100	0	0	0	0	100	60	5	0	0	0
August 2035	100	55	25	0	0	0	0	0	0	0	100	0	0	0	0	100	36	0	0	0	0
August 2036	100	39	18	0	0	0	0	0	0	0	82	0	0	0	0	100	13	0	0	0	0
August 2037	100	24	11	0	0	0	0	0	0	0	46	0	0	0	0	100	0	0	0	0	0
August 2038	100	11	5	0	0	0	0	0	0	0	8	0	0	0	0	100	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	29.6	26.4	23.7	5.5	2.5	14.5	5.0	5.0	5.0	3.7	27.9	16.7	9.0	2.3	1.4	29.5	25.5	22.1	4.9	2.4	

PSA Prepayment Assumption Rates

Distribution Date	Class TK					Classes UA, UB, UD, UE, UG, UI, UK, UL, UM and UN					Class UC					Class UJ					
	0%	120%	160%	250%	400%	0%	120%	160%	250%	400%	0%	120%	160%	250%	400%	0%	120%	160%	250%	400%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	100	100	100	100	100	98	95	95	95	95	100	100	100	100	100	100	100	100	100	100	100
August 2011	100	100	100	100	100	97	86	86	86	86	100	100	100	100	100	100	100	100	100	100	100
August 2012	100	100	100	100	0	95	75	75	75	71	100	100	100	100	100	100	100	100	100	100	100
August 2013	100	100	100	100	0	93	64	64	64	50	100	100	100	100	100	100	100	100	100	100	100
August 2014	100	100	100	100	0	91	54	54	54	34	100	100	100	100	100	100	100	100	100	100	100
August 2015	100	100	100	89	0	88	45	45	45	23	100	100	100	100	100	100	100	100	100	100	100
August 2016	100	100	100	27	0	86	37	37	37	14	100	100	100	100	100	100	100	100	100	100	99
August 2017	100	100	100	1	0	83	29	29	29	7	100	100	100	100	100	100	100	100	100	100	51
August 2018	100	100	100	0	0	81	22	22	22	2	100	100	100	100	100	100	100	100	100	100	15
August 2019	100	100	100	0	0	78	16	16	16	0	100	100	100	100	87	100	100	100	100	0	0
August 2020	100	100	100	0	0	75	11	11	11	0	100	100	100	100	64	100	82	82	82	0	0
August 2021	100	100	100	0	0	71	7	7	7	0	100	100	100	100	47	100	52	52	52	0	0
August 2022	100	100	100	0	0	68	4	4	4	0	100	100	100	100	35	100	27	27	27	0	0
August 2023	100	100	100	0	0	64	1	1	1	0	100	100	100	100	25	100	6	6	6	0	0
August 2024	100	100	100	0	0	60	0	0	0	0	100	87	87	87	19	100	0	0	0	0	0
August 2025	100	100	100	0	0	55	0	0	0	0	100	71	71	71	13	100	0	0	0	0	0
August 2026	100	100	100	0	0	51	0	0	0	0	100	57	57	57	10	100	0	0	0	0	0
August 2027	100	100	100	0	0	46	0	0	0	0	100	46	46	46	7	100	0	0	0	0	0
August 2028	100	100	100	0	0	41	0	0	0	0	100	37	37	37	5	100	0	0	0	0	0
August 2029	100	100	100	0	0	35	0	0	0	0	100	29	29	29	4	100	0	0	0	0	0
August 2030	100	100	100	0	0	29	0	0	0	0	100	23	23	23	2	100	0	0	0	0	0
August 2031	100	100	100	0	0	23	0	0	0	0	100	18	18	18	2	100	0	0	0	0	0
August 2032	100	100	100	0	0	16	0	0	0	0	100	13	13	13	1	100	0	0	0	0	0
August 2033	100	100	100	0	0	9	0	0	0	0	100	10	10	10	1	62	0	0	0	0	0
August 2034	100	100	100	0	0	1	0	0	0	0	100	7	7	7	0	6	0	0	0	0	0
August 2035	100	100	84	0	0	0	0	0	0	0	38	5	5	5	0	0	0	0	0	0	0
August 2036	100	100	59	0	0	0	0	0	0	0	3	3	3	3	0	0	0	0	0	0	0
August 2037	100	81	36	0	0	0	0	0	0	0	2	2	2	2	0	0	0	0	0	0	0
August 2038	100	36	15	0	0	0	0	0	0	0	1	1	1	1	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	29.9	28.7	27.5	6.7	2.7	15.8	6.0	6.0	6.0	4.3	25.9	18.6	18.6	18.6	12.8	24.2	12.2	12.2	12.2	8.1	

**Security Group 2
PSA Prepayment Assumption Rates**

Distribution Date	Class YJ					Class YK					Class YX				
	0%	120%	160%	250%	400%	0%	120%	160%	250%	400%	0%	120%	160%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	100	100	95	83	64	100	100	100	100	100	100	100	100	100	100
August 2011	100	100	83	47	0	100	100	100	100	62	100	100	100	100	100
August 2012	100	100	69	4	0	100	100	100	100	0	100	100	100	100	100
August 2013	100	100	58	0	0	100	100	100	14	0	100	100	100	100	100
August 2014	100	100	49	0	0	100	100	100	0	0	100	100	100	100	100
August 2015	100	100	43	0	0	100	100	100	0	0	100	100	100	100	100
August 2016	100	100	38	0	0	100	100	100	0	0	100	100	100	100	99
August 2017	100	100	35	0	0	100	100	100	0	0	100	100	100	100	74
August 2018	100	99	33	0	0	100	100	100	0	0	100	100	100	100	55
August 2019	100	96	29	0	0	100	100	100	0	0	100	100	100	100	40
August 2020	100	90	24	0	0	100	100	100	0	0	100	90	90	90	30
August 2021	100	82	17	0	0	100	100	100	0	0	100	74	74	74	22
August 2022	100	73	10	0	0	100	100	100	0	0	100	61	61	61	16
August 2023	100	63	3	0	0	100	100	100	0	0	100	50	50	50	12
August 2024	100	52	0	0	0	100	100	88	0	0	100	41	41	41	9
August 2025	100	42	0	0	0	100	100	66	0	0	100	33	33	33	6
August 2026	100	31	0	0	0	100	100	44	0	0	100	27	27	27	5
August 2027	100	20	0	0	0	100	100	24	0	0	100	21	21	21	3
August 2028	100	9	0	0	0	100	100	4	0	0	100	17	17	17	2
August 2029	100	0	0	0	0	100	98	0	0	0	100	14	14	14	2
August 2030	100	0	0	0	0	100	68	0	0	0	100	11	11	11	1
August 2031	100	0	0	0	0	100	39	0	0	0	100	8	8	8	1
August 2032	100	0	0	0	0	100	12	0	0	0	100	6	6	6	1
August 2033	100	0	0	0	0	100	0	0	0	0	80	5	5	5	0
August 2034	100	0	0	0	0	100	0	0	0	0	50	3	3	3	0
August 2035	100	0	0	0	0	100	0	0	0	0	18	2	2	2	0
August 2036	76	0	0	0	0	100	0	0	0	0	1	1	1	1	0
August 2037	28	0	0	0	0	100	0	0	0	0	1	1	1	1	0
August 2038	0	0	0	0	0	31	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average															
Life (years)	27.6	15.1	6.4	1.9	1.2	28.9	21.7	16.8	3.6	2.1	25.0	15.2	15.2	15.2	10.3

**Security Group 3
PSA Prepayment Assumption Rates**

Distribution Date	Classes A, AB, AC, AD, AE, AG, AH, AI, AJ, AK, BT and BU					Classes BA, KD, KE, KG, KH, KI, KJ, KL, KM, KN, KP and KQ					Class BC				
	0%	250%	540%	800%	1,100%	0%	250%	540%	800%	1,100%	0%	250%	540%	800%	1,100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	98	88	75	64	51	98	87	75	63	50	100	100	100	100	100
August 2011	97	70	43	22	1	97	69	41	19	0	100	100	100	100	44
August 2012	95	54	19	0	0	95	52	16	0	0	100	100	100	0	0
August 2013	93	40	2	0	0	93	38	0	0	0	100	100	85	0	0
August 2014	91	29	0	0	0	91	27	0	0	0	100	100	0	0	0
August 2015	89	19	0	0	0	89	17	0	0	0	100	100	0	0	0
August 2016	87	11	0	0	0	86	8	0	0	0	100	100	0	0	0
August 2017	84	4	0	0	0	84	1	0	0	0	100	100	0	0	0
August 2018	82	0	0	0	0	81	0	0	0	0	100	0	0	0	0
August 2019	79	0	0	0	0	78	0	0	0	0	100	0	0	0	0
August 2020	76	0	0	0	0	75	0	0	0	0	100	0	0	0	0
August 2021	73	0	0	0	0	72	0	0	0	0	100	0	0	0	0
August 2022	70	0	0	0	0	69	0	0	0	0	100	0	0	0	0
August 2023	66	0	0	0	0	65	0	0	0	0	100	0	0	0	0
August 2024	62	0	0	0	0	61	0	0	0	0	100	0	0	0	0
August 2025	59	0	0	0	0	57	0	0	0	0	100	0	0	0	0
August 2026	54	0	0	0	0	53	0	0	0	0	100	0	0	0	0
August 2027	50	0	0	0	0	49	0	0	0	0	100	0	0	0	0
August 2028	45	0	0	0	0	44	0	0	0	0	100	0	0	0	0
August 2029	40	0	0	0	0	39	0	0	0	0	100	0	0	0	0
August 2030	35	0	0	0	0	33	0	0	0	0	100	0	0	0	0
August 2031	29	0	0	0	0	27	0	0	0	0	100	0	0	0	0
August 2032	24	0	0	0	0	21	0	0	0	0	100	0	0	0	0
August 2033	17	0	0	0	0	15	0	0	0	0	100	0	0	0	0
August 2034	11	0	0	0	0	8	0	0	0	0	100	0	0	0	0
August 2035	3	0	0	0	0	1	0	0	0	0	100	0	0	0	0
August 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average															
Life (years)	16.6	3.6	1.9	1.3	1.0	16.3	3.5	1.8	1.3	1.0	26.3	8.4	4.1	2.8	2.0

**Security Group 3
PSA Prepayment Assumption Rates**

Distribution Date	Class V					Class Z				
	0%	250%	540%	800%	1,100%	0%	250%	540%	800%	1,100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
August 2010	94	94	94	94	94	106	106	106	106	106
August 2011	88	88	88	88	88	112	112	112	112	112
August 2012	82	82	82	59	0	118	118	118	118	69
August 2013	75	75	75	0	0	125	125	125	90	23
August 2014	68	68	12	0	0	132	132	132	46	8
August 2015	61	61	0	0	0	139	139	95	24	3
August 2016	53	53	0	0	0	147	147	63	12	1
August 2017	44	44	0	0	0	155	155	42	6	0
August 2018	35	23	0	0	0	164	164	27	3	0
August 2019	26	0	0	0	0	173	155	18	2	0
August 2020	16	0	0	0	0	183	128	12	1	0
August 2021	6	0	0	0	0	193	105	8	0	0
August 2022	0	0	0	0	0	199	86	5	0	0
August 2023	0	0	0	0	0	199	71	3	0	0
August 2024	0	0	0	0	0	199	58	2	0	0
August 2025	0	0	0	0	0	199	47	1	0	0
August 2026	0	0	0	0	0	199	38	1	0	0
August 2027	0	0	0	0	0	199	30	1	0	0
August 2028	0	0	0	0	0	199	24	0	0	0
August 2029	0	0	0	0	0	199	19	0	0	0
August 2030	0	0	0	0	0	199	15	0	0	0
August 2031	0	0	0	0	0	199	11	0	0	0
August 2032	0	0	0	0	0	199	8	0	0	0
August 2033	0	0	0	0	0	199	6	0	0	0
August 2034	0	0	0	0	0	199	4	0	0	0
August 2035	0	0	0	0	0	199	3	0	0	0
August 2036	0	0	0	0	0	171	2	0	0	0
August 2037	0	0	0	0	0	118	1	0	0	0
August 2038	0	0	0	0	0	61	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	7.0	6.4	4.0	2.9	2.1	28.3	14.3	7.6	5.1	3.5

**Security Group 4
PSA Prepayment Assumption Rates**

Distribution Date	Classes BF, BS, EI, EJ, EK, EL, EM, EN, EP, XF and XS					Class EB					Class EZ				
	0%	350%	400%	450%	800%	0%	350%	400%	450%	800%	0%	350%	400%	450%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	98	75	75	75	56	100	100	100	100	100	106	100	71	41	0
August 2011	96	55	55	55	28	100	100	100	100	100	112	100	55	11	0
August 2012	94	40	40	40	14	100	100	100	100	100	118	100	49	1	0
August 2013	91	29	29	29	7	100	100	100	100	100	125	99	47	0	0
August 2014	89	20	20	20	3	100	100	100	100	100	132	92	42	0	0
August 2015	86	14	14	14	1	100	100	100	100	100	139	82	37	0	0
August 2016	83	10	10	10	0	100	100	100	100	99	147	71	31	0	0
August 2017	80	7	7	7	0	100	100	100	100	50	155	60	26	0	0
August 2018	77	4	4	4	0	100	100	100	100	25	164	50	21	0	0
August 2019	74	3	3	3	0	100	100	100	100	13	173	41	17	0	0
August 2020	70	2	2	2	0	100	100	100	100	6	183	33	13	0	0
August 2021	66	1	1	1	0	100	100	100	100	3	193	27	10	0	0
August 2022	62	0	0	0	0	100	100	100	100	2	204	21	8	0	0
August 2023	58	0	0	0	0	100	89	89	89	1	216	16	6	0	0
August 2024	53	0	0	0	0	100	61	61	61	0	228	13	5	0	0
August 2025	49	0	0	0	0	100	42	42	42	0	241	10	3	0	0
August 2026	43	0	0	0	0	100	28	28	28	0	254	7	3	0	0
August 2027	38	0	0	0	0	100	19	19	19	0	269	5	2	0	0
August 2028	32	0	0	0	0	100	13	13	13	0	284	4	1	0	0
August 2029	26	0	0	0	0	100	8	8	8	0	300	3	1	0	0
August 2030	20	0	0	0	0	100	5	5	5	0	317	2	1	0	0
August 2031	13	0	0	0	0	100	3	3	3	0	334	1	0	0	0
August 2032	6	0	0	0	0	100	2	2	2	0	353	1	0	0	0
August 2033	0	0	0	0	0	1	1	1	1	0	365	0	0	0	0
August 2034	0	0	0	0	0	0	0	0	0	0	313	0	0	0	0
August 2035	0	0	0	0	0	0	0	0	0	0	258	0	0	0	0
August 2036	0	0	0	0	0	0	0	0	0	0	199	0	0	0	0
August 2037	0	0	0	0	0	0	0	0	0	0	137	0	0	0	0
August 2038	0	0	0	0	0	0	0	0	0	0	70	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	14.6	3.1	3.1	3.1	1.6	23.8	16.2	16.2	16.2	8.4	27.1	9.9	5.0	1.0	0.1

**Security Group 5
PSA Prepayment Assumption Rates**

Distribution Date	Class LC					Classes LG, LH and LI					Class LZ					Class MZ					
	0%	275%	700%	750%	1,400%	0%	275%	700%	750%	1,400%	0%	275%	700%	750%	1,400%	0%	275%	700%	750%	1,400%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	100	100	100	100	100	94	82	82	82	82	106	100	64	60	4	106	106	106	106	106	0
August 2011	100	100	100	100	100	88	57	57	57	15	113	100	25	17	0	113	113	113	113	113	0
August 2012	100	100	100	100	76	81	35	35	35	0	120	100	8	0	0	120	120	120	120	120	0
August 2013	100	100	100	100	12	74	17	17	17	0	127	98	6	0	0	127	127	127	127	0	0
August 2014	100	100	100	100	2	66	8	8	8	0	135	90	4	0	0	135	135	135	135	0	0
August 2015	100	100	100	100	0	58	2	2	2	0	143	78	2	0	0	143	143	143	143	0	0
August 2016	100	85	85	85	0	49	0	0	0	0	152	67	1	0	0	152	152	152	152	0	0
August 2017	100	46	46	46	0	40	0	0	0	0	161	56	0	0	0	161	161	161	161	0	0
August 2018	100	25	25	25	0	30	0	0	0	0	171	46	0	0	0	171	171	154	154	0	0
August 2019	100	13	13	13	0	20	0	0	0	0	182	38	0	0	0	182	182	95	95	0	0
August 2020	100	7	7	7	0	9	0	0	0	0	193	31	0	0	0	193	193	58	58	0	0
August 2021	26	4	4	4	0	0	0	0	0	0	205	25	0	0	0	205	205	35	35	0	0
August 2022	2	2	2	2	0	0	0	0	0	0	200	20	0	0	0	218	218	21	21	0	0
August 2023	1	1	1	1	0	0	0	0	0	0	193	16	0	0	0	231	231	12	12	0	0
August 2024	1	1	1	1	0	0	0	0	0	0	186	12	0	0	0	245	245	7	7	0	0
August 2025	0	0	0	0	0	0	0	0	0	0	179	9	0	0	0	261	261	4	4	0	0
August 2026	0	0	0	0	0	0	0	0	0	0	170	7	0	0	0	277	277	2	2	0	0
August 2027	0	0	0	0	0	0	0	0	0	0	162	5	0	0	0	294	294	1	1	0	0
August 2028	0	0	0	0	0	0	0	0	0	0	152	4	0	0	0	312	312	1	1	0	0
August 2029	0	0	0	0	0	0	0	0	0	0	142	2	0	0	0	331	331	0	0	0	0
August 2030	0	0	0	0	0	0	0	0	0	0	131	1	0	0	0	351	351	0	0	0	0
August 2031	0	0	0	0	0	0	0	0	0	0	120	0	0	0	0	373	373	0	0	0	0
August 2032	0	0	0	0	0	0	0	0	0	0	108	0	0	0	0	396	325	0	0	0	0
August 2033	0	0	0	0	0	0	0	0	0	0	95	0	0	0	0	421	234	0	0	0	0
August 2034	0	0	0	0	0	0	0	0	0	0	81	0	0	0	0	446	162	0	0	0	0
August 2035	0	0	0	0	0	0	0	0	0	0	66	0	0	0	0	474	105	0	0	0	0
August 2036	0	0	0	0	0	0	0	0	0	0	51	0	0	0	0	503	61	0	0	0	0
August 2037	0	0	0	0	0	0	0	0	0	0	34	0	0	0	0	534	27	0	0	0	0
August 2038	0	0	0	0	0	0	0	0	0	0	16	0	0	0	0	567	2	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	12.0	8.4	8.4	8.4	3.4	6.6	2.5	2.5	2.5	1.4	22.6	9.5	1.6	1.3	0.6	29.9	24.9	10.8	3.2	0.1	

PSA Prepayment Assumption Rates

Distribution Date	Class ZL				
	0%	275%	700%	750%	1,400%
Initial Percent	100	100	100	100	100
August 2010	106	100	65	60	4
August 2011	113	101	25	17	0
August 2012	120	101	9	1	0
August 2013	127	99	6	0	0
August 2014	135	90	4	0	0
August 2015	143	79	3	0	0
August 2016	152	67	2	0	0
August 2017	161	56	1	0	0
August 2018	171	47	1	0	0
August 2019	182	38	1	0	0
August 2020	193	31	0	0	0
August 2021	205	26	0	0	0
August 2022	200	21	0	0	0
August 2023	194	17	0	0	0
August 2024	187	13	0	0	0
August 2025	179	11	0	0	0
August 2026	171	8	0	0	0
August 2027	162	7	0	0	0
August 2028	153	5	0	0	0
August 2029	143	4	0	0	0
August 2030	133	3	0	0	0
August 2031	121	2	0	0	0
August 2032	109	2	0	0	0
August 2033	97	1	0	0	0
August 2034	83	1	0	0	0
August 2035	69	1	0	0	0
August 2036	53	0	0	0	0
August 2037	36	0	0	0	0
August 2038	19	0	0	0	0
August 2039	0	0	0	0	0
Weighted Average Life (years)	22.8	9.8	1.7	1.3	0.6

**Security Group 6
PSA Prepayment Assumption Rates**

Distribution Date	Classes IM, MA, MC, MD, ME, MG, MH, MI, MJ, MK, ML, MN, MO, MP, MQ, MT MU, MV, MW, MX and MY					Class MB				
	0%	150%	365%	600%	800%	0%	150%	365%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100
August 2010	98	94	88	82	76	100	100	100	100	100
August 2011	96	83	66	48	34	100	100	100	100	100
August 2012	94	70	41	15	0	100	100	100	100	92
August 2013	92	58	22	0	0	100	100	100	85	47
August 2014	89	48	7	0	0	100	100	100	53	24
August 2015	87	38	0	0	0	100	100	88	33	12
August 2016	84	29	0	0	0	100	100	67	21	6
August 2017	81	21	0	0	0	100	100	51	13	3
August 2018	78	14	0	0	0	100	100	39	8	2
August 2019	75	7	0	0	0	100	100	30	5	1
August 2020	72	2	0	0	0	100	100	23	3	0
August 2021	68	0	0	0	0	100	91	17	2	0
August 2022	64	0	0	0	0	100	80	13	1	0
August 2023	61	0	0	0	0	100	70	10	1	0
August 2024	56	0	0	0	0	100	61	7	0	0
August 2025	52	0	0	0	0	100	53	5	0	0
August 2026	47	0	0	0	0	100	46	4	0	0
August 2027	43	0	0	0	0	100	40	3	0	0
August 2028	37	0	0	0	0	100	34	2	0	0
August 2029	32	0	0	0	0	100	29	2	0	0
August 2030	26	0	0	0	0	100	24	1	0	0
August 2031	20	0	0	0	0	100	20	1	0	0
August 2032	14	0	0	0	0	100	16	1	0	0
August 2033	7	0	0	0	0	100	13	0	0	0
August 2034	0	0	0	0	0	99	10	0	0	0
August 2035	0	0	0	0	0	81	7	0	0	0
August 2036	0	0	0	0	0	63	5	0	0	0
August 2037	0	0	0	0	0	43	3	0	0	0
August 2038	0	0	0	0	0	22	1	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	15.2	5.1	2.7	1.9	1.6	27.6	17.5	9.2	5.8	4.4

**Security Group 7
PSA Prepayment Assumption Rates**

Distribution Date	Class AZ					Class BZ					Classes FY, HA, HB, HC, HE, HI, HQ, ME, MS and SY				
	0%	330%	500%	540%	1,000%	0%	330%	500%	540%	1,000%	0%	330%	500%	540%	1,000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	106	99	41	28	0	106	106	106	106	0	97	76	76	76	55
August 2011	112	98	6	0	0	112	112	112	56	0	94	54	54	54	21
August 2012	118	96	0	0	0	118	118	85	2	0	91	37	37	37	7
August 2013	125	92	0	0	0	125	125	76	0	0	88	24	24	24	2
August 2014	132	80	0	0	0	132	132	64	0	0	84	15	15	15	0
August 2015	139	65	0	0	0	139	139	52	0	0	80	10	10	10	0
August 2016	147	49	0	0	0	147	147	41	0	0	76	6	6	6	0
August 2017	155	33	0	0	0	155	155	32	0	0	72	3	3	3	0
August 2018	164	18	0	0	0	164	164	24	0	0	67	1	1	1	0
August 2019	173	5	0	0	0	173	173	18	0	0	62	0	0	0	0
August 2020	183	0	0	0	0	183	156	13	0	0	57	0	0	0	0
August 2021	193	0	0	0	0	193	124	10	0	0	52	0	0	0	0
August 2022	204	0	0	0	0	204	98	7	0	0	46	0	0	0	0
August 2023	216	0	0	0	0	216	77	5	0	0	40	0	0	0	0
August 2024	228	0	0	0	0	228	60	3	0	0	33	0	0	0	0
August 2025	241	0	0	0	0	241	46	2	0	0	26	0	0	0	0
August 2026	254	0	0	0	0	254	36	2	0	0	19	0	0	0	0
August 2027	269	0	0	0	0	269	27	1	0	0	11	0	0	0	0
August 2028	284	0	0	0	0	284	20	1	0	0	3	0	0	0	0
August 2029	279	0	0	0	0	300	15	1	0	0	0	0	0	0	0
August 2030	249	0	0	0	0	317	11	0	0	0	0	0	0	0	0
August 2031	216	0	0	0	0	334	8	0	0	0	0	0	0	0	0
August 2032	182	0	0	0	0	353	5	0	0	0	0	0	0	0	0
August 2033	146	0	0	0	0	373	4	0	0	0	0	0	0	0	0
August 2034	107	0	0	0	0	394	2	0	0	0	0	0	0	0	0
August 2035	65	0	0	0	0	417	1	0	0	0	0	0	0	0	0
August 2036	21	0	0	0	0	440	1	0	0	0	0	0	0	0	0
August 2037	0	0	0	0	0	361	0	0	0	0	0	0	0	0	0
August 2038	0	0	0	0	0	186	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	23.8	6.8	0.9	0.7	0.3	28.8	14.4	6.4	2.1	0.1	11.5	2.8	2.8	2.8	1.4

**Security Group 7
PSA Prepayment Assumption Rates**

Distribution Date	Classes GF, GS, HF, HS, JF, JS, KF, KS, LF, LS, UF, US, VF, VS, WF and WS					Class HT					Class HZ				
	0%	330%	500%	540%	1,000%	0%	330%	500%	540%	1,000%	0%	330%	500%	540%	1,000%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	99	81	72	70	45	100	100	100	100	100	106	100	54	43	0
August 2011	98	64	50	47	18	100	100	100	100	100	112	100	27	11	0
August 2012	96	51	34	31	7	100	100	100	100	100	118	100	17	0	0
August 2013	95	40	24	21	3	100	100	100	100	100	125	98	15	0	0
August 2014	94	32	16	14	1	100	100	100	100	71	132	91	13	0	0
August 2015	92	25	11	9	0	100	100	100	100	28	139	80	10	0	0
August 2016	90	19	8	6	0	100	100	100	100	11	147	68	8	0	0
August 2017	89	15	5	4	0	100	100	100	100	4	155	57	6	0	0
August 2018	87	12	4	3	0	100	100	100	100	2	164	47	5	0	0
August 2019	85	9	2	2	0	100	100	100	100	1	173	39	4	0	0
August 2020	83	7	2	1	0	100	74	74	74	0	183	31	3	0	0
August 2021	80	6	1	1	0	100	48	48	48	0	193	25	2	0	0
August 2022	78	4	1	0	0	100	32	32	32	0	204	20	1	0	0
August 2023	75	3	1	0	0	100	20	20	20	0	216	15	1	0	0
August 2024	73	3	0	0	0	100	13	13	13	0	228	12	1	0	0
August 2025	70	2	0	0	0	100	9	9	9	0	241	9	0	0	0
August 2026	66	1	0	0	0	100	5	5	5	0	254	7	0	0	0
August 2027	63	1	0	0	0	100	3	3	3	0	269	5	0	0	0
August 2028	59	1	0	0	0	100	2	2	2	0	284	4	0	0	0
August 2029	56	1	0	0	0	1	1	1	1	0	283	3	0	0	0
August 2030	52	0	0	0	0	1	1	1	1	0	262	2	0	0	0
August 2031	47	0	0	0	0	0	0	0	0	0	240	2	0	0	0
August 2032	43	0	0	0	0	0	0	0	0	0	216	1	0	0	0
August 2033	38	0	0	0	0	0	0	0	0	0	191	1	0	0	0
August 2034	32	0	0	0	0	0	0	0	0	0	164	0	0	0	0
August 2035	27	0	0	0	0	0	0	0	0	0	135	0	0	0	0
August 2036	21	0	0	0	0	0	0	0	0	0	105	0	0	0	0
August 2037	14	0	0	0	0	0	0	0	0	0	72	0	0	0	0
August 2038	7	0	0	0	0	0	0	0	0	0	37	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	19.6	4.3	2.8	2.6	1.2	19.5	12.6	12.6	12.6	5.7	25.4	9.7	2.2	1.0	0.3

**Security Group 8
PSA Prepayment Assumption Rates**

Distribution Date	Classes CA, CD, CE and CI					Class TH					Class TZ				
	0%	250%	700%	750%	1,400%	0%	250%	700%	750%	1,400%	0%	250%	700%	750%	1,400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	94	83	83	83	83	100	100	100	100	100	106	100	65	61	9
August 2011	87	60	60	60	19	100	100	100	100	100	113	101	26	18	0
August 2012	80	38	38	38	2	100	100	100	100	100	120	100	9	2	0
August 2013	72	21	21	21	0	100	100	100	100	81	127	99	6	0	0
August 2014	64	11	11	11	0	100	100	100	100	13	135	92	4	0	0
August 2015	55	6	6	6	0	100	100	100	100	2	143	81	3	0	0
August 2016	46	3	3	3	0	100	100	100	100	0	152	70	2	0	0
August 2017	36	1	1	1	0	100	100	100	100	0	161	60	1	0	0
August 2018	25	0	0	0	0	100	100	100	100	0	171	51	1	0	0
August 2019	14	0	0	0	0	100	90	90	90	0	182	42	0	0	0
August 2020	3	0	0	0	0	100	48	48	48	0	193	35	0	0	0
August 2021	0	0	0	0	0	26	26	26	26	0	192	29	0	0	0
August 2022	0	0	0	0	0	14	14	14	14	0	186	24	0	0	0
August 2023	0	0	0	0	0	7	7	7	7	0	180	20	0	0	0
August 2024	0	0	0	0	0	4	4	4	4	0	173	16	0	0	0
August 2025	0	0	0	0	0	2	2	2	2	0	166	13	0	0	0
August 2026	0	0	0	0	0	1	1	1	1	0	159	11	0	0	0
August 2027	0	0	0	0	0	1	1	1	1	0	151	8	0	0	0
August 2028	0	0	0	0	0	0	0	0	0	0	142	7	0	0	0
August 2029	0	0	0	0	0	0	0	0	0	0	133	5	0	0	0
August 2030	0	0	0	0	0	0	0	0	0	0	123	4	0	0	0
August 2031	0	0	0	0	0	0	0	0	0	0	113	3	0	0	0
August 2032	0	0	0	0	0	0	0	0	0	0	102	2	0	0	0
August 2033	0	0	0	0	0	0	0	0	0	0	90	2	0	0	0
August 2034	0	0	0	0	0	0	0	0	0	0	77	1	0	0	0
August 2035	0	0	0	0	0	0	0	0	0	0	64	1	0	0	0
August 2036	0	0	0	0	0	0	0	0	0	0	49	0	0	0	0
August 2037	0	0	0	0	0	0	0	0	0	0	34	0	0	0	0
August 2038	0	0	0	0	0	0	0	0	0	0	18	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	6.2	2.7	2.7	2.7	1.5	11.9	11.4	11.4	11.4	4.4	22.5	10.3	1.7	1.3	0.6

**Security Group 8
PSA Prepayment Assumption Rates**

Distribution Date	Class ZT					Class ZX				
	0%	250%	700%	750%	1,400%	0%	250%	700%	750%	1,400%
Initial Percent	100	100	100	100	100	100	100	100	100	100
August 2010	106	100	65	61	9	106	106	106	106	0
August 2011	113	100	25	18	0	113	113	113	113	0
August 2012	120	100	8	1	0	120	120	120	120	0
August 2013	127	99	5	0	0	127	127	127	0	0
August 2014	135	92	4	0	0	135	135	135	0	0
August 2015	143	81	2	0	0	143	143	143	0	0
August 2016	152	70	1	0	0	152	152	152	0	0
August 2017	161	60	0	0	0	161	161	161	0	0
August 2018	171	50	0	0	0	171	171	151	0	0
August 2019	182	42	0	0	0	182	182	94	0	0
August 2020	193	34	0	0	0	193	193	57	0	0
August 2021	192	28	0	0	0	205	205	34	0	0
August 2022	186	23	0	0	0	218	218	21	0	0
August 2023	180	19	0	0	0	231	231	12	0	0
August 2024	173	15	0	0	0	245	245	7	0	0
August 2025	166	12	0	0	0	261	261	4	0	0
August 2026	158	9	0	0	0	277	277	2	0	0
August 2027	150	7	0	0	0	294	294	1	0	0
August 2028	141	5	0	0	0	312	312	1	0	0
August 2029	132	4	0	0	0	331	331	0	0	0
August 2030	122	2	0	0	0	351	351	0	0	0
August 2031	112	1	0	0	0	373	373	0	0	0
August 2032	100	0	0	0	0	396	396	0	0	0
August 2033	88	0	0	0	0	421	350	0	0	0
August 2034	75	0	0	0	0	446	247	0	0	0
August 2035	62	0	0	0	0	474	163	0	0	0
August 2036	47	0	0	0	0	503	97	0	0	0
August 2037	31	0	0	0	0	534	44	0	0	0
August 2038	15	0	0	0	0	567	3	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	22.4	10.0	1.6	1.3	0.6	29.9	25.7	10.8	3.3	0.1

**Security Group 9
PSA Prepayment Assumption Rates**

Distribution Date	Classes GM, GP, GQ, GT, GU, GV, GW, GX, IN, NG and NX					Class GY					Class HD					Class HG						
	0%	120%	160%	250%	400%	0%	120%	160%	250%	400%	0%	120%	160%	250%	400%	0%	120%	160%	250%	400%		
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
August 2010	98	95	95	95	95	100	100	100	100	100	100	100	100	100	100	100	100	100	100	96	86	70
August 2011	96	86	86	86	86	100	100	100	100	100	100	100	100	100	100	100	100	100	86	55	5	
August 2012	94	75	75	75	71	100	100	100	100	100	100	100	100	100	0	100	100	74	19	0	0	
August 2013	91	64	64	64	50	100	100	100	100	100	100	100	100	100	0	100	100	64	0	0	0	
August 2014	89	54	54	54	34	100	100	100	100	100	100	100	100	89	0	100	100	57	0	0	0	
August 2015	86	45	45	45	23	100	100	100	100	100	100	100	100	40	0	100	100	52	0	0	0	
August 2016	84	37	37	37	14	100	100	100	100	100	100	100	100	12	0	100	100	48	0	0	0	
August 2017	81	29	29	29	7	100	100	100	100	74	100	100	100	1	0	100	100	45	0	0	0	
August 2018	78	22	22	22	2	100	100	100	100	55	100	100	100	0	0	100	99	43	0	0	0	
August 2019	74	16	16	16	0	100	100	100	100	41	100	100	100	0	0	100	96	40	0	0	0	
August 2020	71	11	11	11	0	100	91	91	91	30	100	100	100	0	0	100	91	35	0	0	0	
August 2021	67	7	7	7	0	100	75	75	75	22	100	100	100	0	0	100	85	30	0	0	0	
August 2022	64	4	4	4	0	100	61	61	61	16	100	100	100	0	0	100	77	24	0	0	0	
August 2023	60	1	1	1	0	100	50	50	50	12	100	100	100	0	0	100	69	18	0	0	0	
August 2024	55	0	0	0	0	100	41	41	41	9	100	100	100	0	0	100	60	12	0	0	0	
August 2025	51	0	0	0	0	100	33	33	33	6	100	100	100	0	0	100	51	6	0	0	0	
August 2026	46	0	0	0	0	100	27	27	27	5	100	100	100	0	0	100	42	0	0	0	0	
August 2027	41	0	0	0	0	100	22	22	22	3	100	100	100	0	0	100	32	0	0	0	0	
August 2028	36	0	0	0	0	100	17	17	17	2	100	100	100	0	0	100	24	0	0	0	0	
August 2029	30	0	0	0	0	100	14	14	14	2	100	100	100	0	0	100	15	0	0	0	0	
August 2030	24	0	0	0	0	100	11	11	11	1	100	100	100	0	0	100	7	0	0	0	0	
August 2031	18	0	0	0	0	100	8	8	8	1	100	100	96	0	0	100	0	0	0	0	0	
August 2032	12	0	0	0	0	91	6	6	6	1	100	100	80	0	0	100	0	0	0	0	0	
August 2033	5	0	0	0	0	64	5	5	5	0	100	100	64	0	0	100	0	0	0	0	0	
August 2034	0	0	0	0	0	35	3	3	3	0	100	100	50	0	0	100	0	0	0	0	0	
August 2035	0	0	0	0	0	5	2	2	2	0	100	82	38	0	0	100	0	0	0	0	0	
August 2036	0	0	0	0	0	2	2	2	2	0	100	58	26	0	0	68	0	0	0	0	0	
August 2037	0	0	0	0	0	1	1	1	1	0	100	36	16	0	0	31	0	0	0	0	0	
August 2038	0	0	0	0	0	0	0	0	0	0	100	16	7	0	0	0	0	0	0	0	0	
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)	15.0	6.0	6.0	6.0	4.3	24.5	15.2	15.2	15.2	10.3	29.7	27.4	25.3	5.9	2.6	27.5	16.0	7.8	2.1	1.3		

**Security Group 9
PSA Prepayment Assumption Rates**

Distribution Date	Class HJ					Classes NA, NC and ND					Class NB					Class NH				
	0%	120%	160%	250%	400%	0%	120%	160%	250%	400%	0%	120%	160%	250%	400%	0%	120%	160%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	100	100	100	100	100	100	100	97	89	77	100	100	100	100	100	100	100	100	100	100
August 2011	100	100	100	100	100	100	100	89	66	28	100	100	100	100	100	100	100	100	100	100
August 2012	100	100	100	100	0	100	100	80	38	0	100	100	100	100	0	100	100	100	100	100
August 2013	100	100	100	65	0	100	100	73	18	0	100	100	100	100	0	100	100	100	100	100
August 2014	100	100	100	0	0	100	100	68	3	0	100	100	100	100	0	100	100	100	100	100
August 2015	100	100	100	0	0	100	100	63	0	0	100	100	100	57	0	100	100	100	100	100
August 2016	100	100	100	0	0	100	100	61	0	0	100	100	100	17	0	100	100	100	100	100
August 2017	100	100	100	0	0	100	100	59	0	0	100	100	100	1	0	100	100	100	100	100
August 2018	100	100	100	0	0	100	100	57	0	0	100	100	100	0	0	100	100	100	100	100
August 2019	100	100	100	0	0	100	97	55	0	0	100	100	100	0	0	100	100	100	100	88
August 2020	100	100	100	0	0	100	93	51	0	0	100	100	100	0	0	100	100	100	100	65
August 2021	100	100	100	0	0	100	88	47	0	0	100	100	100	0	0	100	100	100	100	48
August 2022	100	100	100	0	0	100	83	43	0	0	100	100	100	0	0	100	100	100	100	35
August 2023	100	100	100	0	0	100	76	38	0	0	100	100	100	0	0	100	100	100	100	26
August 2024	100	100	100	0	0	100	70	34	0	0	100	100	100	0	0	100	88	88	88	19
August 2025	100	100	100	0	0	100	63	29	0	0	100	100	100	0	0	100	72	72	72	14
August 2026	100	100	100	0	0	100	56	24	0	0	100	100	100	0	0	100	58	58	58	10
August 2027	100	100	77	0	0	100	49	20	0	0	100	100	100	0	0	100	47	47	47	7
August 2028	100	100	55	0	0	100	42	16	0	0	100	100	100	0	0	100	37	37	37	5
August 2029	100	100	34	0	0	100	36	12	0	0	100	100	100	0	0	100	29	29	29	4
August 2030	100	100	14	0	0	100	29	8	0	0	100	100	100	0	0	100	23	23	23	2
August 2031	100	94	0	0	0	100	23	5	0	0	100	100	100	0	0	100	18	18	18	2
August 2032	100	64	0	0	0	100	18	2	0	0	100	100	100	0	0	100	14	14	14	1
August 2033	100	35	0	0	0	100	12	0	0	0	100	100	91	0	0	100	10	10	10	1
August 2034	100	8	0	0	0	100	7	0	0	0	100	100	71	0	0	77	7	7	7	1
August 2035	100	0	0	0	0	100	2	0	0	0	100	100	53	0	0	11	5	5	5	0
August 2036	100	0	0	0	0	76	0	0	0	0	100	83	37	0	0	3	3	3	3	0
August 2037	100	0	0	0	0	48	0	0	0	0	100	51	23	0	0	2	2	2	2	0
August 2038	67	0	0	0	0	18	0	0	0	0	100	22	10	0	0	1	1	1	1	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	29.1	23.5	19.3	4.2	2.2	27.9	17.9	10.8	2.7	1.5	29.8	28.1	26.4	6.3	2.6	25.5	18.7	18.7	18.7	12.8

PSA Prepayment Assumption Rates

Distribution Date	Classes NI, NJ, NK, NM, NP, NQ, NT, NU, NV and NW					Class NL					Class XN				
	0%	120%	160%	250%	400%	0%	120%	160%	250%	400%	0%	120%	160%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	98	94	94	94	94	100	100	100	100	100	98	96	96	96	96
August 2011	95	84	84	84	84	100	100	100	100	100	96	88	88	88	88
August 2012	93	71	71	71	67	100	100	100	100	100	94	78	78	78	74
August 2013	90	58	58	58	42	100	100	100	100	100	92	68	68	68	56
August 2014	87	47	47	47	24	100	100	100	100	100	90	59	59	59	41
August 2015	84	37	37	37	10	100	100	100	100	100	88	51	51	51	31
August 2016	81	27	27	27	0	100	100	100	100	100	85	44	44	44	23
August 2017	78	18	18	18	0	100	100	100	100	52	83	37	37	37	17
August 2018	74	10	10	10	0	100	100	100	100	16	80	31	31	31	13
August 2019	70	3	3	3	0	100	100	100	100	0	77	25	25	25	9
August 2020	66	0	0	0	0	100	83	83	83	0	74	21	21	21	7
August 2021	62	0	0	0	0	100	53	53	53	0	71	17	17	17	5
August 2022	58	0	0	0	0	100	28	28	28	0	68	14	14	14	4
August 2023	53	0	0	0	0	100	7	7	7	0	64	12	12	12	3
August 2024	48	0	0	0	0	100	0	0	0	0	60	9	9	9	2
August 2025	43	0	0	0	0	100	0	0	0	0	56	8	8	8	1
August 2026	38	0	0	0	0	100	0	0	0	0	52	6	6	6	1
August 2027	32	0	0	0	0	100	0	0	0	0	47	5	5	5	1
August 2028	26	0	0	0	0	100	0	0	0	0	43	4	4	4	1
August 2029	19	0	0	0	0	100	0	0	0	0	38	3	3	3	0
August 2030	12	0	0	0	0	100	0	0	0	0	32	2	2	2	0
August 2031	5	0	0	0	0	100	0	0	0	0	27	2	2	2	0
August 2032	0	0	0	0	0	83	0	0	0	0	21	1	1	1	0
August 2033	0	0	0	0	0	33	0	0	0	0	15	1	1	1	0
August 2034	0	0	0	0	0	0	0	0	0	0	8	1	1	1	0
August 2035	0	0	0	0	0	0	0	0	0	0	1	1	1	1	0
August 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	13.6	5.0	5.0	5.0	3.7	23.7	12.2	12.2	12.2	8.1	16.1	7.3	7.3	7.3	5.2

**Security Group 10
PSA Prepayment Assumption Rates**

Distribution Date	Class DZ						Classes FJ, FK, FL, FM, QA, QF, QM, QS, SJ, SK, SL and SM						Class GZ					
	0%	200%	400%	500%	1,000%		0%	200%	400%	500%	1,000%		0%	200%	400%	500%	1,000%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2010	106	106	99	61	44	0	98	89	81	81	81	71	106	106	106	106	100	0
August 2011	112	112	97	21	0	0	96	75	58	58	58	29	112	112	112	112	64	0
August 2012	118	118	95	3	0	0	94	62	39	39	39	11	118	118	118	118	4	0
August 2013	125	125	90	0	0	0	91	50	26	26	26	4	125	125	125	117	0	0
August 2014	132	132	75	0	0	0	88	39	17	17	17	1	132	132	132	102	0	0
August 2015	139	139	56	0	0	0	86	30	11	11	11	0	139	139	139	84	0	0
August 2016	147	147	36	0	0	0	83	22	7	7	7	0	147	147	147	66	0	0
August 2017	155	155	18	0	0	0	80	14	4	4	4	0	155	155	155	51	0	0
August 2018	164	164	1	0	0	0	76	7	2	2	2	0	164	164	164	39	0	0
August 2019	173	173	0	0	0	0	73	1	1	1	1	0	173	173	131	29	0	0
August 2020	183	142	0	0	0	0	69	0	0	0	0	0	183	183	101	21	0	0
August 2021	193	111	0	0	0	0	65	0	0	0	0	0	193	193	78	16	0	0
August 2022	204	83	0	0	0	0	60	0	0	0	0	0	204	204	59	11	0	0
August 2023	216	57	0	0	0	0	56	0	0	0	0	0	216	216	45	8	0	0
August 2024	228	33	0	0	0	0	51	0	0	0	0	0	228	228	33	6	0	0
August 2025	241	12	0	0	0	0	45	0	0	0	0	0	241	241	25	4	0	0
August 2026	254	0	0	0	0	0	40	0	0	0	0	0	254	231	18	3	0	0
August 2027	269	0	0	0	0	0	34	0	0	0	0	0	269	192	13	2	0	0
August 2028	284	0	0	0	0	0	27	0	0	0	0	0	284	159	10	1	0	0
August 2029	300	0	0	0	0	0	21	0	0	0	0	0	300	130	7	1	0	0
August 2030	317	0	0	0	0	0	13	0	0	0	0	0	317	105	5	1	0	0
August 2031	334	0	0	0	0	0	6	0	0	0	0	0	334	83	3	0	0	0
August 2032	338	0	0	0	0	0	0	0	0	0	0	0	353	65	2	0	0	0
August 2033	279	0	0	0	0	0	0	0	0	0	0	0	373	49	1	0	0	0
August 2034	216	0	0	0	0	0	0	0	0	0	0	0	394	36	1	0	0	0
August 2035	148	0	0	0	0	0	0	0	0	0	0	0	417	25	1	0	0	0
August 2036	76	0	0	0	0	0	0	0	0	0	0	0	440	15	0	0	0	0
August 2037	0	0	0	0	0	0	0	0	0	0	0	0	461	7	0	0	0	0
August 2038	0	0	0	0	0	0	0	0	0	0	0	0	239	1	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																		
Life (years)	25.6	13.0	6.2	1.3	0.9	0.4	14.0	4.4	3.0	3.0	3.0	1.7	29.0	20.9	12.8	8.1	2.2	0.1

PSA Prepayment Assumption Rates

Distribution Date	Class QB						Class QZ						
	0%	200%	400%	500%	1,000%		0%	200%	400%	500%	1,000%		
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	
August 2010	100	100	100	100	100	100	100	106	106	100	72	58	0
August 2011	100	100	100	100	100	100	100	112	112	100	43	16	0
August 2012	100	100	100	100	100	100	100	118	118	100	32	1	0
August 2013	100	100	100	100	100	100	100	125	125	98	29	0	0
August 2014	100	100	100	100	100	100	100	132	132	89	25	0	0
August 2015	100	100	100	100	100	71	139	139	77	21	0	0	0
August 2016	100	100	100	100	100	28	147	147	64	17	0	0	0
August 2017	100	100	100	100	100	11	155	155	52	13	0	0	0
August 2018	100	100	100	100	100	4	164	164	42	10	0	0	0
August 2019	100	100	100	100	100	2	173	173	33	7	0	0	0
August 2020	100	100	100	100	100	1	183	152	25	5	0	0	0
August 2021	100	89	89	89	89	0	193	132	19	4	0	0	0
August 2022	100	57	57	57	57	0	204	113	15	3	0	0	0
August 2023	100	37	37	37	37	0	216	97	11	2	0	0	0
August 2024	100	24	24	24	24	0	228	82	8	1	0	0	0
August 2025	100	15	15	15	15	0	241	69	6	1	0	0	0
August 2026	100	10	10	10	10	0	254	58	5	1	0	0	0
August 2027	100	6	6	6	6	0	269	48	3	0	0	0	0
August 2028	100	4	4	4	4	0	284	40	2	0	0	0	0
August 2029	100	2	2	2	2	0	300	32	2	0	0	0	0
August 2030	100	1	1	1	1	0	317	26	1	0	0	0	0
August 2031	100	1	1	1	1	0	334	21	1	0	0	0	0
August 2032	1	1	1	1	1	0	342	16	1	0	0	0	0
August 2033	0	0	0	0	0	0	303	12	0	0	0	0	0
August 2034	0	0	0	0	0	0	261	9	0	0	0	0	0
August 2035	0	0	0	0	0	0	215	6	0	0	0	0	0
August 2036	0	0	0	0	0	0	167	4	0	0	0	0	0
August 2037	0	0	0	0	0	0	115	2	0	0	0	0	0
August 2038	0	0	0	0	0	0	60	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average													
Life (years)	22.8	14.0	14.0	14.0	14.0	6.7	26.7	15.8	9.0	3.4	1.2	0.3	

Yield Considerations

An investor seeking to maximize yield should make a decision whether to invest in any Class based on the anticipated yield of that Class resulting from its purchase price, the investor's own projection of Mortgage Loan prepayment rates under a variety of scenarios and, in the case of a Floating Rate or an Inverse Floating Rate Class, the investor's own projection of levels of LIBOR under a variety of scenarios. **No representation is made regarding Mortgage Loan prepayment rates, LIBOR levels or the yield of any Class.**

Prepayments: Effect on Yields

The yields to investors will be sensitive in varying degrees to the rate of prepayments on the related Mortgage Loans.

- In the case of Regular Securities or MX Securities purchased at a premium (especially Interest Only Classes), faster than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.
- Investors in the Interest Only Classes should also consider the risk that rapid rates of principal payments could result in the failure of investors to recover fully their investments.
- In the case of Regular Securities or MX Securities purchased at a discount, slower than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.

See "Risk Factors— Rates of principal payments can reduce your yield" in this Supplement.

Rapid rates of prepayments on the Mortgage Loans are likely to coincide with periods of low prevailing interest rates.

During periods of low prevailing interest rates, the yields at which an investor may be able to reinvest amounts received as principal payments on the investor's Class of Securities may be lower than the yield on that Class.

Slow rates of prepayments on the Mortgage Loans are likely to coincide with periods of high prevailing interest rates.

During periods of high prevailing interest rates, the amount of principal payments available to an investor for reinvestment at those high rates may be relatively low.

The Mortgage Loans will not prepay at any constant rate until maturity, nor will all of the Mortgage Loans underlying any Trust Asset Group prepay at the same rate at any one time. The timing of changes in the rate of prepayments may affect the actual yield to an investor, even if the average rate of principal prepayments is consistent with the investor's expectation. In general, the earlier a prepayment of principal on the Mortgage Loans, the greater the effect on an investor's yield. As a result, the effect on an investor's yield of principal prepayments occurring at a rate higher (or lower) than the rate anticipated by the investor during the period immediately following the Closing Date is not likely to be offset by a later equivalent reduction (or increase) in the rate of principal prepayments.

LIBOR: Effect on Yields of the Floating Rate and Inverse Floating Rate Classes

Low levels of LIBOR can reduce the yield of the Floating Rate Classes. High levels of LIBOR can reduce the yield of the Inverse Floating Rate Classes. In addition, the Floating Rate Classes will not benefit from a higher yield at high levels of LIBOR and Class TI may not benefit from particularly low levels of LIBOR because the rate on such Classes is capped at a maximum rate described under "Terms Sheet — Interest Rates."

Payment Delay: Effect on Yields of the Fixed Rate Classes and Delay Classes

The effective yield on any Fixed Rate or Delay Class will be less than the yield otherwise produced by its Interest Rate and purchase price because, on each Distribution Date, 30 days' interest will be payable on that Class even though interest began to accrue approximately 46 or 50 days earlier, as applicable.

Yield Tables

The following tables show the pre-tax yields to maturity on a corporate bond equivalent basis of specified Classes at various constant percentages of PSA and, in the case of the Inverse Floating Rate Classes, at various constant levels of LIBOR.

The Mortgage Loans will not prepay at any constant rate until maturity, and it is unlikely that LIBOR will remain constant. Moreover, it is likely that the Mortgage Loans will experience actual prepayment rates that differ from those of the Modeling Assumptions. **Therefore, the actual pre-tax yield of any Class may differ from those shown in the applicable table below for that Class even if the Class is purchased at the assumed price shown.**

The yields were calculated by

1. determining the monthly discount rates that, when applied to the applicable assumed streams of cash flows to be paid on the applicable Class, would cause the discounted present value of the assumed streams of cash flows to equal the assumed purchase price of that Class plus accrued interest, and
2. converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on their Securities and consequently do not purport to reflect the return on any investment in any Class when those reinvestment rates are considered.

The information set forth in the following tables was prepared on the basis of the Modeling Assumptions and the assumptions that (1) the Interest Rate applicable to each Inverse Floating Rate Class for each Accrual Period following the first Accrual Period will be based on the indicated level of LIBOR and (2) the purchase price of each Class (expressed as a percentage of its original Class Principal Balance or Class Notional Balance) plus accrued interest is as indicated in the related table. **The assumed purchase price is not necessarily that at which actual sales will occur.**

SECURITY GROUP 1
Sensitivity of Class PI to Prepayments
Assumed Price 15.0%*

PSA Prepayment Assumption Rates				
100%	160%	250%	400%	545%
18.1%	18.1%	18.1%	10.2%	0.0%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

**Sensitivity of Class WI to Prepayments
Assumed Price 15.0%***

PSA Prepayment Assumption Rates				
100%	160%	250%	400%	1,396%
34.8%	34.8%	34.8%	33.5%	0.0%

SECURITY GROUP 2

**Sensitivity of Class IU to Prepayments
Assumed Price 15.0%***

PSA Prepayment Assumption Rates				
120%	160%	250%	400%	533%
18.0%	18.0%	18.0%	9.5%	0.0%

**Sensitivity of Class ST to Prepayments
Assumed Price 94.65625%***

LIBOR	PSA Prepayment Assumption Rates			
	120%	160%	250%	400%
0.250%	17.2%	17.2%	17.7%	18.8%
0.276%	17.1%	17.1%	17.6%	18.7%
2.638%	8.5%	8.5%	9.2%	10.4%
5.000% and above	0.2%	0.2%	1.0%	2.3%

**Sensitivity of Class TI to Prepayments
Assumed Price 98.0%***

LIBOR	PSA Prepayment Assumption Rates			
	120%	160%	250%	400%
5.00% and below	9.3%	9.3%	9.5%	9.9%
5.45%	4.7%	4.7%	4.9%	5.3%
5.90% and above	0.1%	0.1%	0.4%	0.8%

**Sensitivity of Class UI to Prepayments
Assumed Price 15.0%***

PSA Prepayment Assumption Rates				
120%	160%	250%	400%	638%
21.5%	21.5%	21.5%	14.6%	0.0%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

SECURITY GROUP 3

**Sensitivity of Class AI to Prepayments
Assumed Price 10.0%***

PSA Prepayment Assumption Rates				
<u>250%</u>	<u>540%</u>	<u>550%</u>	<u>800%</u>	<u>1,100%</u>
35.0%	1.2%	0.0%	(30.0)%	(62.8)%

**Sensitivity of Class KI to Prepayments
Assumed Price 10.0%***

PSA Prepayment Assumption Rates				
<u>250%</u>	<u>527%</u>	<u>540%</u>	<u>800%</u>	<u>1,100%</u>
33.9%	0.1%	(1.5)%	(33.6)%	(66.6)%

SECURITY GROUP 4

**Sensitivity of Class BS to Prepayments
Assumed Price 9.5%***

<u>LIBOR</u>	PSA Prepayment Assumption Rates			
	<u>350%</u>	<u>400%</u>	<u>450%</u>	<u>800%</u>
0.250%	32.8%	32.8%	32.8%	(2.2)%
0.280%	32.4%	32.4%	32.4%	(2.5)%
3.185%	(1.6)%	(1.6)%	(1.6)%	(36.8)%
6.090% and above	**	**	**	**

**Sensitivity of Class EI to Prepayments
Assumed Price 15.0%***

PSA Prepayment Assumption Rates				
<u>350%</u>	<u>400%</u>	<u>450%</u>	<u>502%</u>	<u>800%</u>
4.1%	4.1%	4.1%	0.0%	(30.9)%

**Sensitivity of Class XS to Prepayments
Assumed Price 9.5%***

<u>LIBOR</u>	PSA Prepayment Assumption Rates			
	<u>350%</u>	<u>400%</u>	<u>450%</u>	<u>800%</u>
0.25%	41.6%	41.6%	41.6%	6.4%
0.28%	41.2%	41.2%	41.2%	6.0%
3.54%	2.7%	2.7%	2.7%	(32.2)%
6.80% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

SECURITY GROUP 5

**Sensitivity of Class LI to Prepayments
Assumed Price 15.0%***

PSA Prepayment Assumption Rates				
<u>203%</u>	<u>275%</u>	<u>700%</u>	<u>750%</u>	<u>1,400%</u>
0.0%	(0.6)%	(0.6)%	(0.6)%	(51.5)%

SECURITY GROUP 6

**Sensitivity of Class IM to Prepayments
Assumed Price 15.0%***

PSA Prepayment Assumption Rates				
<u>150%</u>	<u>313%</u>	<u>365%</u>	<u>600%</u>	<u>800%</u>
18.5%	0.1%	(5.9)%	(30.8)%	(48.7)%

**Sensitivity of Class MI to Prepayments
Assumed Price 15.0%***

PSA Prepayment Assumption Rates				
<u>150%</u>	<u>313%</u>	<u>365%</u>	<u>600%</u>	<u>800%</u>
18.5%	0.1%	(5.9)%	(30.8)%	(48.7)%

SECURITY GROUP 7

**Sensitivity of Class GS to Prepayments
Assumed Price 10.0%***

<u>LIBOR</u>	PSA Prepayment Assumption Rates			
	<u>330%</u>	<u>500%</u>	<u>540%</u>	<u>1,000%</u>
0.250%	38.2%	24.0%	20.5%	(25.1)%
0.280%	37.9%	23.6%	20.1%	(25.4)%
3.165%	6.3%	(6.6)%	(9.8)%	(51.1)%
6.050% and above	**	**	**	**

**Sensitivity of Class HI to Prepayments
Assumed Price 10.0%***

PSA Prepayment Assumption Rates				
<u>330%</u>	<u>500%</u>	<u>540%</u>	<u>659%</u>	<u>1,000%</u>
9.6%	9.6%	9.6%	0.1%	(38.3)%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class HS to Prepayments
Assumed Price 10.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>330%</u>	<u>500%</u>	<u>540%</u>	<u>1,000%</u>
0.25%	38.8%	24.5%	21.0%	(24.6)%
0.28%	38.5%	24.2%	20.7%	(24.9)%
2.28%	16.3%	2.9%	(0.3)%	(43.0)%
6.10% and above	**	**	**	**

**Sensitivity of Class JS to Prepayments
Assumed Price 10.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>330%</u>	<u>500%</u>	<u>540%</u>	<u>1,000%</u>
0.25%	39.4%	25.1%	21.6%	(24.1)%
0.28%	39.1%	24.8%	21.3%	(24.4)%
2.28%	16.8%	3.5%	0.2%	(42.5)%
6.15% and above	**	**	**	**

**Sensitivity of Class KS to Prepayments
Assumed Price 10.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>330%</u>	<u>500%</u>	<u>540%</u>	<u>1,000%</u>
0.25%	35.9%	21.7%	18.2%	(27.0)%
0.28%	35.5%	21.4%	17.9%	(27.3)%
2.28%	13.5%	0.3%	(2.9)%	(45.2)%
5.85% and above	**	**	**	**

**Sensitivity of Class LS to Prepayments
Assumed Price 10.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>330%</u>	<u>500%</u>	<u>540%</u>	<u>1,000%</u>
0.25%	35.3%	21.2%	17.7%	(27.5)%
0.28%	35.0%	20.8%	17.4%	(27.8)%
3.04%	4.9%	(7.9)%	(11.1)%	(52.2)%
5.80% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class MS to Prepayments
Assumed Price 10.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>330%</u>	<u>500%</u>	<u>540%</u>	<u>1,000%</u>
0.25%	36.7%	36.7%	36.7%	(9.4)%
0.28%	36.4%	36.4%	36.4%	(9.8)%
3.59%	(3.1)%	(3.1)%	(3.1)%	(52.3)%
6.90% and above	**	**	**	**

**Sensitivity of Class SY to Prepayments
Assumed Price 10.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>330%</u>	<u>500%</u>	<u>540%</u>	<u>1,000%</u>
0.25%	27.5%	27.5%	27.5%	(19.1)%
0.28%	27.2%	27.2%	27.2%	(19.5)%
2.28%	3.5%	3.5%	3.5%	(45.0)%
6.15% and above	**	**	**	**

**Sensitivity of Class US to Prepayments
Assumed Price 10.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>330%</u>	<u>500%</u>	<u>540%</u>	<u>1,000%</u>
0.25%	37.6%	23.4%	19.9%	(25.6)%
0.28%	37.3%	23.1%	19.6%	(25.8)%
3.14%	6.0%	(6.9)%	(10.1)%	(51.4)%
6.00% and above	**	**	**	**

**Sensitivity of Class VS to Prepayments
Assumed Price 10.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>330%</u>	<u>500%</u>	<u>540%</u>	<u>1,000%</u>
0.25%	37.1%	22.8%	19.4%	(26.0)%
0.28%	36.7%	22.5%	19.0%	(26.3)%
2.28%	14.6%	1.4%	(1.9)%	(44.3)%
5.95% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class WS to Prepayments
Assumed Price 10.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>330%</u>	<u>500%</u>	<u>540%</u>	<u>1,000%</u>
0.25%	36.5%	22.3%	18.8%	(26.5)%
0.28%	36.1%	22.0%	18.5%	(26.8)%
2.28%	14.1%	0.8%	(2.4)%	(44.8)%
5.90% and above	**	**	**	**

SECURITY GROUP 8

**Sensitivity of Class CI to Prepayments
Assumed Price 15.0%***

<u>PSA Prepayment Assumption Rates</u>				
<u>250%</u>	<u>700%</u>	<u>750%</u>	<u>826%</u>	<u>1,400%</u>
3.9%	3.9%	3.9%	0.0%	(43.9)%

SECURITY GROUP 9

**Sensitivity of Class IN to Prepayments
Assumed Price 15.0%***

<u>PSA Prepayment Assumption Rates</u>				
<u>120%</u>	<u>160%</u>	<u>250%</u>	<u>400%</u>	<u>639%</u>
21.6%	21.6%	21.6%	14.8%	0.0%

**Sensitivity of Class NI to Prepayments
Assumed Price 15.0%***

<u>PSA Prepayment Assumption Rates</u>				
<u>120%</u>	<u>160%</u>	<u>250%</u>	<u>400%</u>	<u>534%</u>
18.1%	18.1%	18.1%	9.7%	0.0%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

SECURITY GROUP 10

**Sensitivity of Class QS to Prepayments
Assumed Price 10.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>				
	<u>200%</u>	<u>400%</u>	<u>500%</u>	<u>550%</u>	<u>1,000%</u>
0.250%	46.3%	31.0%	31.0%	31.0%	(2.2)%
0.276%	46.0%	30.6%	30.6%	30.6%	(2.6)%
3.188%	9.4%	(5.1)%	(5.1)%	(5.1)%	(43.1)%
6.100% and above	**	**	**	**	**

**Sensitivity of Class SJ to Prepayments
Assumed Price 10.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>				
	<u>200%</u>	<u>400%</u>	<u>500%</u>	<u>550%</u>	<u>1,000%</u>
0.250%	45.6%	30.3%	30.3%	30.3%	(2.9)%
0.276%	45.3%	30.0%	30.0%	30.0%	(3.3)%
2.276%	20.5%	5.6%	5.6%	5.6%	(30.6)%
6.050% and above	**	**	**	**	**

**Sensitivity of Class SK to Prepayments
Assumed Price 10.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>				
	<u>200%</u>	<u>400%</u>	<u>500%</u>	<u>550%</u>	<u>1,000%</u>
0.250%	45.0%	29.7%	29.7%	29.7%	(3.6)%
0.276%	44.7%	29.4%	29.4%	29.4%	(4.0)%
3.138%	8.7%	(5.8)%	(5.8)%	(5.8)%	(43.9)%
6.000% and above	**	**	**	**	**

**Sensitivity of Class SL to Prepayments
Assumed Price 10.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>				
	<u>200%</u>	<u>400%</u>	<u>500%</u>	<u>550%</u>	<u>1,000%</u>
0.250%	46.9%	31.6%	31.6%	31.6%	(1.5)%
0.276%	46.6%	31.3%	31.3%	31.3%	(1.9)%
2.276%	21.8%	6.8%	6.8%	6.8%	(29.2)%
6.150% and above	**	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class SM to Prepayments
Assumed Price 10.0%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>				
	<u>200%</u>	<u>400%</u>	<u>500%</u>	<u>550%</u>	<u>1,000%</u>
0.250%	47.6%	32.2%	32.2%	32.2%	(0.8)%
0.276%	47.2%	31.9%	31.9%	31.9%	(1.2)%
2.276%	22.4%	7.5%	7.5%	7.5%	(28.5)%
6.200% and above	**	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

CERTAIN FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the Base Offering Circular, describes the material federal income tax considerations for investors in the Securities. However, these two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules.

U.S. Treasury Circular 230 Notice

The discussion contained in this Supplement and the Base Offering Circular as to certain federal tax consequences is not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. Such discussion is written to support the promotion or marketing of the transactions or matters addressed in this Supplement and the Base Offering Circular. Each taxpayer to whom such transactions or matters are being promoted, marketed or recommended should seek advice based on its particular circumstances from an independent tax advisor.

REMIC Elections

In the opinion of Cleary Gottlieb Steen & Hamilton LLP, the Trust will constitute a Double REMIC Series for federal income tax purposes. Separate REMIC elections will be made for the Pooling REMIC and the Issuing REMIC.

Regular Securities

The Regular Securities will be treated as debt instruments issued by the Issuing REMIC for federal income tax purposes. Income on the Regular Securities must be reported under an accrual method of accounting.

The Class BS, CI, LI, LS, MS, SK, SY and XS Securities are “Interest Weighted Securities” as described in “Certain Federal Income Tax Consequences — Tax Treatment of Regular Securities — Interest Weighted Securities and Non-VRDI Securities” in the Base Offering Circular. Although the tax treatment of Interest Weighted Securities is not entirely certain, Holders of the Interest Weighted Securities should expect to accrue all income on these Securities (other than income attributable to market discount or *de minimis* market discount) under the original issue discount (“OID”) rules based on the expected payments on these Securities at the prepayment assumptions described below.

The Class AZ, BZ, DZ, EZ, GZ, LZ, MZ, Z, ZT and ZX Securities are Accrual Securities. Holders of Accrual Securities are required to accrue all income from their Securities (other than income attributable to market discount or *de minimis* market discount) under the OID rules based on the expected payments on the Accrual Securities at the prepayment assumptions described below.

Other than the Regular Securities described in the preceding two paragraphs, based on anticipated prices (including accrued interest), the assumed Mortgage Loan characteristics, the prepayment assumptions described below and, for the Floating Rate Classes, the interest rate values described in the following paragraph, no Class is expected to be issued with OID.

Prospective investors in the Regular Securities should be aware, however, that the foregoing expectations about OID could change because of differences (1) between anticipated purchase prices and actual purchase prices or (2) between the assumed characteristics of the Trust Assets and the characteristics of the Trust Assets actually delivered to the Trust. The prepayment assumption that should be used in determining the rates of accrual of OID, if any, on the Regular Securities (as described in “Yield, Maturity and Prepayment Considerations” in this Supplement) is as follows:

<u>Group</u>	<u>PSA</u>
1	160%
2	160%
3	540%
4	400%
5	700%
6	365%
7	500%
8	700%
9	160%
10	500%

In the case of the Floating Rate Classes, the interest rate values to be used for these determinations are the initial Interest Rates as set forth in the Terms Sheet under “Interest Rates.” No representation is made, however, about the rate at which prepayments on the Mortgage Loans underlying any Group of Trust Assets actually will occur or the level of LIBOR at any time after the date of this Supplement. See “*Certain Federal Income Tax Consequences*” in the Base Offering Circular.

The Regular Securities generally will be treated as “regular interests” in a REMIC for domestic building and loan associations and “real estate assets” for real estate investment trusts (“REITs”) as described in “Certain Federal Income Tax Consequences” in the Base Offering Circular. Similarly, interest on the Regular Securities will be considered “interest on obligations secured by mortgages on real property” for REITs.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Pooling REMIC and the beneficial ownership of the Residual Interest in the Issuing REMIC. The Residual Securities, *i.e.*, the Class RR Securities, generally will be treated as “residual interests” in a REMIC for domestic building and loan associations and as “real estate assets” for REITs, as described in “Certain Federal Income Tax Consequences” in the Base Offering Circular, but will not be treated as debt for federal income tax purposes. Instead, the Holders of the Residual Securities will be required to report, and will be taxed on, their pro rata shares of the taxable income or loss of the Trust REMICs, and these requirements will continue until there are no outstanding regular interests in the respective Trust REMICs. Thus, Residual Holders will have taxable income attributable to the Residual Securities even though they will not receive principal or interest distributions with respect to the Residual Securities, which could result in a negative after-tax return for the Residual Holders. Even though

the Holders of the Class RR Securities are not entitled to any stated principal or interest payments on the Class RR Securities, the Trust REMICs may have substantial taxable income in certain periods, and offsetting tax losses may not occur until much later periods. Accordingly, a Holder of the Class RR Securities may experience substantial adverse tax timing consequences. Prospective investors are urged to consult their own tax advisors and consider the after-tax effect of ownership of the Residual Securities and the suitability of the Residual Securities to their investment objectives.

Prospective Holders of Residual Securities should be aware that, at issuance, based on the expected prices of the Regular and Residual Securities and the prepayment assumption described above, the residual interests represented by the Residual Securities will be treated as “noneconomic residual interests” as that term is defined in Treasury regulations.

MX Securities

For a discussion of certain federal income tax consequences applicable to the MX Classes, see “Certain Federal Income Tax Consequences — Tax Treatment of MX Securities”, “— Exchanges of MX Classes and Regular Classes” and “— Taxation of Foreign Holders of REMIC Securities and MX Securities” in the Base Offering Circular.

Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Securities.

ERISA MATTERS

Ginnie Mae guarantees distributions of principal and interest with respect to the Securities. The Ginnie Mae Guaranty is supported by the full faith and credit of the United States of America. The Regular and MX Securities will qualify as “guaranteed governmental mortgage pool certificates” within the meaning of a Department of Labor regulation, the effect of which is to provide that mortgage loans and participations therein underlying a “guaranteed governmental mortgage pool certificate” will not be considered assets of an employee benefit plan subject to the Employee Retirement Income Security Act of 1974, as amended (“ERISA”), or subject to section 4975 of the Code (each, a “Plan”), solely by reason of the Plan’s purchase and holding of that certificate.

Governmental plans and certain church plans, while not subject to the fiduciary responsibility provisions of ERISA or the prohibited transaction provisions of ERISA and the Code, may nevertheless be subject to local, state or other federal laws that are substantially similar to the foregoing provisions of ERISA and the Code. Fiduciaries of any such plans should consult with their counsel before purchasing any of the Securities.

Prospective Plan Investors should consult with their advisors, however, to determine whether the purchase, holding, or resale of a Security could give rise to a transaction that is prohibited or is not otherwise permissible under either ERISA or the Code.

See “ERISA Considerations” in the Base Offering Circular.

The Residual Securities are not offered to, and may not be transferred to, a Plan Investor.

LEGAL INVESTMENT CONSIDERATIONS

Institutions whose investment activities are subject to legal investment laws and regulations or to review by certain regulatory authorities may be subject to restrictions on investment in the Securities. **No representation is made about the proper characterization of any Class for legal investment or other purposes, or about the permissibility of the purchase by particular investors of any Class under applicable legal investment restrictions.**

Investors should consult their own legal advisors regarding applicable investment restrictions and the effect of any restrictions on the liquidity of the Securities prior to investing in the Securities.

See “Legal Investment Considerations” in the Base Offering Circular.

PLAN OF DISTRIBUTION

Subject to the terms and conditions of the Sponsor Agreement, the Sponsor has agreed to purchase all of the Securities if any are sold and purchased. The Sponsor proposes to offer each Class to the public from time to time for sale in negotiated transactions at varying prices to be determined at the time of sale, plus accrued interest from (1) August 1, 2009 on the Fixed Rate Classes and Delay Classes, (2) August 16, 2009 on the Group 4 and 7 Floating Rate and Inverse Floating Rate Classes and (3) August 20, 2009 on the Group 10 Floating Rate and Inverse Floating Rate Classes. The Sponsor may effect these transactions by sales to or through certain securities dealers. These dealers may receive compensation in the form of discounts, concessions or commissions from the Sponsor and/or commissions from any purchasers for which they act as agents. Some of the Securities may be sold through dealers in relatively small sales. In the usual case, the commission charged on a relatively small sale of securities will be a higher percentage of the sales price than that charged on a large sale of securities.

INCREASE IN SIZE

Before the Closing Date, Ginnie Mae, the Trustee and the Sponsor may agree to increase the size of this offering. In that event, the Securities will have the same characteristics as described in this Supplement, except that (1) the Original Class Principal Balance (or original Class Notional Balance) and (2) the Scheduled Principal Balances and Aggregate Scheduled Principal Balances of each Class receiving principal distributions or interest distributions based upon a notional balance from the same Trust Asset Group will increase by the same proportion. The Trust Agreement, the Final Data Statement, the Final Schedules and the Supplemental Statement, if any, will reflect any increase in the size of the transaction.

LEGAL MATTERS

Certain legal matters will be passed upon for Ginnie Mae by Hunton & Williams LLP, for the Trust by Cleary Gottlieb Steen & Hamilton LLP and Marcell Solomon & Associates, P.C., and for the Trustee by Aini & Lazar PLLC.

Available Combinations(1)

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1								
Combination 1(6)								
AW	\$200,000,000	PA	\$200,000,000	PAC I	3.00%	FIX	38376FMH2	December 2036
		PB	200,000,000	PAC I	3.25	FIX	38376FMJ8	December 2036
		PC	200,000,000	PAC I	3.50	FIX	38376FMK5	December 2036
		PD	200,000,000	PAC I	3.75	FIX	38376FML3	December 2036
		PE	200,000,000	PAC I	4.00	FIX	38376FMM1	December 2036
		PG	200,000,000	PAC I	4.25	FIX	38376FMN9	December 2036
		PH	200,000,000	PAC I	4.50	FIX	38376FMP4	December 2036
		PI	80,000,000	NTL (PAC I)	5.00	FIX/IO	38376FMQ2	December 2036
		PJ	200,000,000	PAC I	4.75	FIX	38376FMR0	December 2036

REMIC Securities

Class	Original Class Principal Balance or Class Notional Balance
Combination 2	
BG	\$ 500,000
BH	500,000
BJ	500,000
BK	500,000
BL	500,000
BM	500,000
BN	500,000
BO	500,000
BP	500,000
BQ	500,000
BY	15,591,173

MX Securities

Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
BW	\$ 20,591,173	PAC I	5.00%	FIX	38376FMS8	October 2037
Combination 3(6)						
WI	\$ 10,166,765	NTL (PAC I)	5.00%	FIX/IO	38376FMT6	August 2039
WV	50,833,827	PAC I	5.00	FIX	38376FMU3	August 2039
WX	50,833,827	PAC I	4.00	FIX	38376FMV1	August 2039
WY	50,833,827	PAC I	4.50	FIX	38376FMW9	August 2039

REMIC Securities

Class	Original Class Principal Balance or Class Notional Balance
UH	\$226,261,923

Security Group 2

Combination 4(6)

MX Securities

Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
IU	\$ 90,504,769	NTL (PAC)	5.00%	FIX/IO	38376FMX7	February 2037
UP	226,261,923	PAC	3.00	FIX	38376FMY5	February 2037
UQ	226,261,923	PAC	3.25	FIX	38376FMZ2	February 2037
UT	226,261,923	PAC	3.50	FIX	38376FNA6	February 2037
UV	226,261,923	PAC	3.75	FIX	38376FNB4	February 2037
UW	226,261,923	PAC	4.00	FIX	38376FNC2	February 2037
UX	226,261,923	PAC	4.25	FIX	38376FND0	February 2037
UY	226,261,923	PAC	4.50	FIX	38376FNE8	February 2037
YU	226,261,923	PAC	4.75	FIX	38376FNF5	February 2037

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Combination 5(6)

UH	\$226,261,923
UJ	36,468,726

Combination 6

UC	\$ 31,697,142
UJ	36,468,726

UA	\$262,730,649	PAC	5.00%	FIX	38376FNG3	July 2038
UB	262,730,649	PAC	3.00	FIX	38376FNH1	July 2038
UD	262,730,649	PAC	3.50	FIX	38376FNJ7	July 2038
UE	262,730,649	PAC	4.00	FIX	38376FNK4	July 2038
UG	262,730,649	PAC	4.50	FIX	38376FNL2	July 2038
UI	105,092,259	NTL (PAC)	5.00	FIX/IO	38376FNM0	July 2038
UK	262,730,649	PAC	3.25	FIX	38376FNN8	July 2038
UL	262,730,649	PAC	3.75	FIX	38376FNP3	July 2038
UM	262,730,649	PAC	4.25	FIX	38376FNQ1	July 2038
UN	262,730,649	PAC	4.75	FIX	38376FNR9	July 2038
YX	\$ 68,165,868	PAC	5.00%	FIX	38376FNS7	August 2039

REMIC Securities

Class	Original Class Principal Balance or Class Notional Balance
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Security Group 3

Combination 7(6)

BA

\$227,808,870

MX Securities

Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
KD	\$227,808,870	SEQ	3.00%	FIX	38376FNT5	September 2035
KE	227,808,870	SEQ	3.25	FIX	38376FNU2	September 2035
KG	227,808,870	SEQ	3.50	FIX	38376FNV0	September 2035
KH	227,808,870	SEQ	3.75	FIX	38376FNW8	September 2035
KI	103,549,486	NTL (SEQ)	5.50	FIX/IO	38376FNX6	September 2035
KJ	227,808,870	SEQ	4.00	FIX	38376FNY4	September 2035
KL	227,808,870	SEQ	4.25	FIX	38376FNZ1	September 2035
KM	227,808,870	SEQ	4.50	FIX	38376FPA4	September 2035
KN	227,808,870	SEQ	4.75	FIX	38376FPB2	September 2035
KP	227,808,870	SEQ	5.00	FIX	38376FPC0	September 2035
KQ	227,808,870	SEQ	5.25	FIX	38376FPD8	September 2035
A	\$234,545,712	SEQ	5.50%	FIX	38376FPE6	February 2036
AB	234,545,712	SEQ	3.50	FIX	38376FPF3	February 2036
AC	234,545,712	SEQ	3.75	FIX	38376FPG1	February 2036
AD	234,545,712	SEQ	4.00	FIX	38376FPH9	February 2036
AE	234,545,712	SEQ	4.25	FIX	38376FPJ5	February 2036
AG	234,545,712	SEQ	4.50	FIX	38376FPK2	February 2036
AH	234,545,712	SEQ	4.75	FIX	38376FPL0	February 2036
AI	106,611,687	NTL (SEQ)	5.50	FIX/IO	38376FPM8	February 2036
AJ	234,545,712	SEQ	5.00	FIX	38376FPN6	February 2036
AK	234,545,712	SEQ	5.25	FIX	38376FPP1	February 2036
BT	234,545,712	SEQ	3.25	FIX	38376FPQ9	February 2036
BU	234,545,712	SEQ	3.00	FIX	38376FPR7	February 2036

Combination 8(6)

BA

\$227,808,870

BC

6,736,842

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 4								
Combination 9(6)								
EJ	\$210,000,001	EI	\$ 38,181,818	NTL (PAC/AD)	5.50%	FIX/IO	38376FPS5	July 2039
		EK	210,000,001	PAC/AD	3.00	FIX	38376FPT3	July 2039
		EL	210,000,001	PAC/AD	3.25	FIX	38376FPU0	July 2039
		EN	210,000,001	PAC/AD	3.50	FIX	38376FPV8	July 2039
		EP	210,000,001	PAC/AD	3.75	FIX	38376FPW6	July 2039
Security Group 5								
Combination 10								
LZ	\$ 37,503,447	ZL	\$ 37,703,447	SUP	6.00%	FIX/Z	38376FPX4	August 2039
MZ	200,000							
Security Group 6								
Combination 11(6)								
MC	\$233,333,334	IM	\$186,666,666	NTL (SEQ)	5.00%	FIX/IO	38376FPY2	August 2034
MD	233,333,333	MA	466,666,667	SEQ	5.00	FIX	38376FPZ9	August 2034
		MO	466,666,667	SEQ	3.00	FIX	38376FQA3	August 2034
		MQ	466,666,667	SEQ	3.25	FIX	38376FQB1	August 2034
		MT	466,666,667	SEQ	3.75	FIX	38376FQD7	August 2034
		MU	466,666,667	SEQ	4.00	FIX	38376FQE5	August 2034
		MV	466,666,667	SEQ	4.25	FIX	38376FQF2	August 2034
		MW	466,666,667	SEQ	4.50	FIX	38376FQG0	August 2034
		MX	466,666,667	SEQ	4.75	FIX	38376FQH8	August 2034
		MY	466,666,667	SEQ	3.50	FIX	38376FQC9	August 2034

REMIC Securities

MX Securities

Class	REMIC Securities		MX Securities						
	Original Class Principal Balance or Class Notional Balance	Maximum Original Class Principal Balance or Class Notional Balance(2)	Related MX Class	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)	
Combination 12(6)									
MD	\$233,333,333	\$233,333,333	ME	SEQ	3.00%	FIX	38376FQJ4	August 2034	
		233,333,333	MG	SEQ	3.25	FIX	38376FQK1	August 2034	
		233,333,333	MH	SEQ	3.50	FIX	38376FQL9	August 2034	
		93,333,333	MI	NTL (SEQ)	5.00	FIX/IO	38376FQM7	August 2034	
		233,333,333	MJ	SEQ	3.75	FIX	38376FQN5	August 2034	
		233,333,333	MK	SEQ	4.00	FIX	38376FQP0	August 2034	
		233,333,333	ML	SEQ	4.25	FIX	38376FQQ8	August 2034	
		233,333,333	MIN	SEQ	4.75	FIX	38376FQS4	August 2034	
		233,333,333	MP	SEQ	4.50	FIX	38376FQR6	August 2034	

Security Group 7

Combination 13								
LF	\$153,333,333	\$153,333,333	VF	PT	(5)	FLT	38376FQT2	August 2039
LS	153,333,333	153,333,333	VS	NTL (PT)	(5)	INV/IO	38376FQU9	August 2039
Combination 14								
LF	\$153,333,333	\$153,333,333	WF	PT	(5)	FLT	38376FQV7	August 2039
LS	153,333,333	153,333,333	WS	NTL (PT)	(5)	INV/IO	38376FQW5	August 2039
Combination 15								
LF	\$153,333,333	\$153,333,333	GF	PT	(5)	FLT	38376FQX3	August 2039
LS	153,333,333	153,333,333	GS	NTL (PT)	(5)	INV/IO	38376FQY1	August 2039
Combination 16								
LF	\$153,333,333	\$153,333,333	HF	PT	(5)	FLT	38376FQZ8	August 2039
LS	153,333,333	153,333,333	HS	NTL (PT)	(5)	INV/IO	38376FRA2	August 2039

REMIC Securities

MX Securities

Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 17								
LF	\$153,333,333	JF	\$153,333,333	PT	(5)	FLT	38376FRB0	August 2039
LS	153,333,333	JS	153,333,333	NTL (PT)	(5)	INV/IO	38376FRC8	August 2039
Combination 18								
LF	\$153,333,333	KF	\$153,333,333	PT	(5)	FLT	38376FRD6	August 2039
LS	153,333,333	KS	153,333,333	NTL (PT)	(5)	INV/IO	38376FRE4	August 2039
Combination 19								
LF	\$153,333,333	UF	\$153,333,333	PT	(5)	FLT	38376FRF1	August 2039
LS	153,333,333	US	153,333,333	NTL (PT)	(5)	INV/IO	38376FRG9	August 2039
Combination 20								
AZ	\$ 48,256,064	HZ	\$ 60,320,079	SUP	5.50%	FIX/Z	38376FRH7	August 2039
BZ	12,064,015							
Combination 21(6)								
HQ	\$155,277,336	HA	\$155,277,336	PAC/AD	3.50%	FIX	38376FRJ3	June 2039
		HB	155,277,336	PAC/AD	3.75	FIX	38376FRK0	June 2039
		HC	155,277,336	PAC/AD	4.00	FIX	38376FRL8	June 2039
		HE	155,277,336	PAC/AD	4.25	FIX	38376FRM6	June 2039
		HI	34,506,074	NTL (PAC/AD)	4.50	FIX/IO	38376FRN4	June 2039
Security Group 8								
Combination 22								
ZT	\$ 91,451,509	TZ	\$ 91,911,064	SUP	6.00%	FIX/Z	38376FRP9	August 2039
ZX	459,555							

REMIC Securities

Class	Original Class Principal Balance or Class Notional Balance
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Security Group 9

Combination 23(6)

NK

\$163,036,448

MX Securities

Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
NI	\$ 65,214,579	NTL (PAC)	5.00%	FIX/IO	38376FRQ7	November 2036
NJ	163,036,448	PAC	3.00	FIX	38376FRR5	November 2036
NM	163,036,448	PAC	3.25	FIX	38376FRS3	November 2036
NP	163,036,448	PAC	3.50	FIX	38376FRT1	November 2036
NQ	163,036,448	PAC	3.75	FIX	38376FRU8	November 2036
NT	163,036,448	PAC	4.00	FIX	38376FRV6	November 2036
NU	163,036,448	PAC	4.25	FIX	38376FRW4	November 2036
NV	163,036,448	PAC	4.50	FIX	38376FRX2	November 2036
NW	163,036,448	PAC	4.75	FIX	38376FRY0	November 2036
GM	\$189,181,342	PAC	5.00%	FIX	38376FRZ7	June 2038
GP	189,181,342	PAC	4.75	FIX	38376FSA1	June 2038
GQ	189,181,342	PAC	4.50	FIX	38376FSB9	June 2038
GT	189,181,342	PAC	4.25	FIX	38376FSC7	June 2038
GU	189,181,342	PAC	4.00	FIX	38376FSD5	June 2038
GV	189,181,342	PAC	3.75	FIX	38376FSE3	June 2038
GW	189,181,342	PAC	3.50	FIX	38376FSF0	June 2038
GX	189,181,342	PAC	3.25	FIX	38376FSG8	June 2038
IN	75,672,536	NTL (PAC)	5.00	FIX/IO	38376FSH6	June 2038
NX	189,181,342	PAC	3.00	FIX	38376FSJ2	June 2038

Combination 24(6)

NK

\$163,036,448

NL

26,144,894

REMIC Securities

MX Securities

Class	Original Class Principal Balance or Class Notional Balance	Maximum Original Class Principal Balance or Class Notional Balance(2)	Related MX Class	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 25								
NK	\$163,036,448	\$189,181,342	NG	PAC	5.00%	FIX	38376FSK9	June 2038
NL	26,144,894							
Combination 26								
NH	\$ 22,543,503	\$ 48,688,397	GY	PAC	5.00%	FIX	38376FSL7	August 2039
NL	26,144,894							
Combination 27								
NH	\$ 22,543,503	\$211,724,845	XN	PAC	5.00%	FIX	38376FSM5	August 2039
NK	163,036,448							
NL	26,144,894							
Security Group 10								
Combination 28								
FK	\$106,666,666	\$106,666,666	FJ	PAC/AD	(5)	FLT	38376FSN3	May 2032
SK	106,666,666	106,666,666	SJ	NTL (PAC/AD)	(5)	INV/IO	38376FSP8	May 2032
Combination 29								
FK	\$106,666,666	\$106,666,666	FL	PAC/AD	(5)	FLT	38376FSQ6	May 2032
SK	106,666,666	106,666,666	SL	NTL (PAC/AD)	(5)	INV/IO	38376FSR4	May 2032
Combination 30								
FK	\$106,666,666	\$106,666,666	FM	PAC/AD	(5)	FLT	38376FSS2	May 2032
SK	106,666,666	106,666,666	SM	NTL (PAC/AD)	(5)	INV/IO	38376FST0	May 2032

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 31								
FK	\$106,666,666	QF	\$106,666,666	PAC/AD	(5)	FLT	38376FSU7	May 2032
SK	106,666,666	QS	106,666,666	NTL (PAC/AD)	(5)	INV/IO	38376FSV5	May 2032
Combination 32								
DZ	\$ 24,300,345	QZ	\$ 32,400,460	SUP	5.50%	FIX/Z	38376FSW3	August 2039
GZ	8,100,115							

(1) All exchanges must comply with minimum denominations restrictions.

(2) The amount shown for each MX Class represents the maximum Original Class Principal Balance (or original Class Notional Balance) of that Class, assuming it were to be issued on the Closing Date.

(3) As defined under “Class Types” in Appendix I to the Base Offering Circular.

(4) See “Yield, Maturity and Prepayment Considerations—Final Distribution Date” in this Supplement.

(5) The Interest Rate will be calculated as described under “Terms Sheet—Interest Rates” in this Supplement.

(6) In the case of Combinations 1, 3, 4, 5, 7, 8, 9, 11, 12, 21, 23 and 24, various subcombinations are permitted. See “Description of the Securities—Modification and Exchange” in the Base Offering Circular for a discussion of subcombinations.

SCHEDULED PRINCIPAL BALANCES

<u>Distribution Date</u>	<u>Classes AW, BG, BH, BJ, BK, BL, BM, BN, BO, BP, BQ, BY and CW (in the aggregate)</u>	<u>Classes WH and WJ (in the aggregate)</u>	<u>Classes YA and YB (in the aggregate)</u>
Initial Balance	\$271,425,000.00	\$22,069,000.00	\$4,100,000.00
September 2009	270,815,369.70	22,023,071.83	4,093,898.15
October 2009	270,140,905.80	21,961,894.63	4,085,770.54
November 2009	269,401,814.52	21,885,520.09	4,075,624.04
December 2009	268,598,335.63	21,794,017.83	4,063,467.86
January 2010	267,730,742.42	21,687,475.39	4,049,313.53
February 2010	266,799,341.53	21,565,998.18	4,033,174.89
March 2010	265,804,472.84	21,429,709.41	4,015,068.12
April 2010	264,746,509.27	21,278,750.04	3,995,011.69
May 2010	263,625,856.63	21,113,278.55	3,973,026.35
June 2010	262,442,953.35	20,933,470.87	3,949,135.13
July 2010	261,198,270.22	20,739,520.19	3,923,363.29
August 2010	259,892,310.13	20,531,636.74	3,895,738.30
September 2010	258,525,607.75	20,310,047.57	3,866,289.84
October 2010	257,098,729.17	20,074,996.28	3,835,049.73
November 2010	255,612,271.55	19,826,742.77	3,802,051.91
December 2010	254,066,862.70	19,565,562.90	3,767,332.39
January 2011	252,463,160.69	19,291,748.18	3,730,929.24
February 2011	250,801,853.36	19,005,605.40	3,692,882.50
March 2011	249,083,657.86	18,707,456.29	3,653,234.16
April 2011	247,309,320.17	18,397,637.03	3,612,028.12
May 2011	245,479,614.52	18,076,497.94	3,569,310.08
June 2011	243,595,342.88	17,744,402.94	3,525,127.55
July 2011	241,657,334.37	17,401,729.13	3,479,529.75
August 2011	239,666,444.62	17,048,866.30	3,432,567.56
September 2011	237,623,555.22	16,686,216.38	3,384,293.46
October 2011	235,529,573.00	16,314,192.97	3,334,761.44
November 2011	233,385,429.40	15,933,220.74	3,284,026.96
December 2011	231,192,079.78	15,543,734.90	3,232,146.86
January 2012	229,010,266.62	15,160,204.14	3,181,044.59
February 2012	226,839,930.45	14,782,572.62	3,130,713.03
March 2012	224,681,012.09	14,410,784.96	3,081,145.16
April 2012	222,533,452.67	14,044,786.21	3,032,333.99
May 2012	220,397,193.62	13,684,521.89	2,984,272.57
June 2012	218,272,176.68	13,329,937.93	2,936,954.04
July 2012	216,158,343.87	12,980,980.73	2,890,371.57
August 2012	214,055,637.53	12,637,597.10	2,844,518.39
September 2012	211,964,000.28	12,299,734.29	2,799,387.78

<u>Distribution Date</u>	<u>Classes AW, BG, BH, BJ, BK, BL, BM, BN, BO, BP, BQ, BY and CW (in the aggregate)</u>	<u>Classes WH and WJ (in the aggregate)</u>	<u>Classes YA and YB (in the aggregate)</u>
October 2012	\$209,883,375.05	\$11,967,339.96	\$2,754,973.08
November 2012	207,813,705.06	11,640,362.22	2,711,267.68
December 2012	205,754,933.81	11,318,749.59	2,668,265.01
January 2013	203,707,005.10	11,002,451.01	2,625,958.57
February 2013	201,669,863.03	10,691,415.81	2,584,341.91
March 2013	199,643,451.96	10,385,593.77	2,543,408.61
April 2013	197,627,716.56	10,084,935.05	2,503,152.32
May 2013	195,622,601.78	9,789,390.23	2,463,566.74
June 2013	193,628,052.84	9,498,910.29	2,424,645.62
July 2013	191,644,015.26	9,213,446.60	2,386,382.75
August 2013	189,670,434.83	8,932,950.93	2,348,771.96
September 2013	187,707,257.62	8,657,375.46	2,311,807.17
October 2013	185,754,429.98	8,386,672.73	2,275,482.30
November 2013	183,811,898.54	8,120,795.67	2,239,791.34
December 2013	181,879,610.19	7,859,697.63	2,204,728.34
January 2014	179,957,512.10	7,603,332.32	2,170,287.37
February 2014	178,045,551.73	7,351,653.79	2,136,462.57
March 2014	176,143,676.78	7,104,616.54	2,103,248.12
April 2014	174,251,835.23	6,862,175.39	2,070,638.25
May 2014	172,369,975.35	6,624,285.53	2,038,627.21
June 2014	170,498,045.64	6,390,902.54	2,007,209.33
July 2014	168,635,994.89	6,161,982.36	1,976,378.97
August 2014	166,783,772.14	5,937,481.28	1,946,130.53
September 2014	164,941,326.71	5,717,355.95	1,916,458.47
October 2014	163,108,608.15	5,501,563.39	1,887,357.28
November 2014	161,285,566.30	5,290,060.96	1,858,821.50
December 2014	159,472,151.25	5,082,806.36	1,830,845.72
January 2015	157,668,313.34	4,879,757.66	1,803,424.55
February 2015	155,874,003.16	4,680,873.29	1,776,552.68
March 2015	154,089,171.57	4,486,111.96	1,750,224.80
April 2015	152,313,769.67	4,295,432.80	1,724,435.69
May 2015	150,547,748.82	4,108,795.21	1,699,180.12
June 2015	148,791,060.63	3,926,158.96	1,674,452.94
July 2015	147,043,656.96	3,747,484.13	1,650,249.04
August 2015	145,305,489.90	3,572,731.17	1,626,563.32
September 2015	143,576,511.81	3,401,860.82	1,603,390.76
October 2015	141,856,675.29	3,234,834.15	1,580,726.35
November 2015	140,145,933.17	3,071,612.56	1,558,565.14
December 2015	138,444,238.53	2,912,157.78	1,536,902.20
January 2016	136,751,544.70	2,756,431.83	1,515,732.67
February 2016	135,067,805.25	2,604,397.07	1,495,051.70
March 2016	133,392,973.97	2,456,016.15	1,474,854.50

<u>Distribution Date</u>	<u>Classes AW, BG, BH, BJ, BK, BL, BM, BN, BO, BP, BQ, BY and CW (in the aggregate)</u>	<u>Classes WH and WJ (in the aggregate)</u>	<u>Classes YA and YB (in the aggregate)</u>
April 2016	\$131,727,004.90	\$ 2,311,252.07	\$1,455,136.29
May 2016	130,069,852.32	2,170,068.08	1,435,892.37
June 2016	128,421,470.75	2,032,427.79	1,417,118.04
July 2016	126,781,814.93	1,898,295.07	1,398,808.66
August 2016	125,150,839.83	1,767,634.13	1,380,959.62
September 2016	123,528,500.67	1,640,409.44	1,363,566.35
October 2016	121,914,752.89	1,516,585.80	1,346,624.32
November 2016	120,309,552.16	1,396,128.28	1,330,129.02
December 2016	118,712,854.38	1,279,002.24	1,314,076.00
January 2017	117,124,615.66	1,165,173.37	1,298,460.84
February 2017	115,544,792.37	1,054,607.60	1,283,279.13
March 2017	113,973,341.08	947,271.15	1,268,526.54
April 2017	112,410,218.58	843,130.56	1,254,198.74
May 2017	110,855,381.90	742,152.60	1,240,291.45
June 2017	109,308,788.28	644,304.36	1,226,800.42
July 2017	107,770,395.18	549,553.19	1,213,721.44
August 2017	106,240,160.28	457,866.72	1,201,050.33
September 2017	104,718,041.48	369,212.84	1,188,782.95
October 2017	103,203,996.90	283,559.70	1,176,915.19
November 2017	101,697,984.86	204,592.66	1,165,442.97
December 2017	100,199,963.92	138,823.29	1,154,362.25
January 2018	98,709,892.83	86,002.96	1,143,669.01
February 2018	97,227,730.56	45,886.81	1,133,359.28
March 2018	95,753,436.29	18,233.67	1,123,429.11
April 2018	94,286,969.41	2,806.05	1,113,874.60
May 2018	92,828,289.53	0.00	1,104,691.85
June 2018	91,387,028.44	0.00	1,094,530.33
July 2018	89,966,874.45	0.00	1,082,867.09
August 2018	88,567,528.26	0.00	1,069,734.49
September 2018	87,188,694.76	0.00	1,055,499.35
October 2018	85,830,082.94	0.00	1,040,842.32
November 2018	84,491,405.81	0.00	1,025,776.75
December 2018	83,172,380.42	0.00	1,010,315.68
January 2019	81,872,727.72	0.00	994,471.93
February 2019	80,592,172.57	0.00	978,258.03
March 2019	79,330,443.64	0.00	961,686.27
April 2019	78,087,273.41	0.00	944,768.69
May 2019	76,862,398.04	0.00	927,517.09
June 2019	75,655,557.41	0.00	909,943.03
July 2019	74,466,495.00	0.00	892,057.82
August 2019	73,294,957.87	0.00	873,872.57
September 2019	72,140,696.61	0.00	855,398.11

<u>Distribution Date</u>	<u>Classes AW, BG, BH, BJ, BK, BL, BM, BN, BO, BP, BQ, BY and CW (in the aggregate)</u>	<u>Classes WH and WJ (in the aggregate)</u>	<u>Classes YA and YB (in the aggregate)</u>
October 2019	\$ 71,003,465.28	\$ 0.00	\$ 836,645.11
November 2019	69,883,021.38	0.00	817,623.96
December 2019	68,779,125.78	0.00	798,344.87
January 2020	67,691,542.69	0.00	778,817.82
February 2020	66,620,039.61	0.00	759,052.61
March 2020	65,564,387.30	0.00	739,058.79
April 2020	64,524,359.68	0.00	718,845.74
May 2020	63,499,733.86	0.00	698,422.64
June 2020	62,490,290.05	0.00	677,798.46
July 2020	61,495,811.54	0.00	656,981.99
August 2020	60,516,084.63	0.00	635,981.83
September 2020	59,550,898.61	0.00	614,806.39
October 2020	58,600,045.72	0.00	593,463.91
November 2020	57,663,321.10	0.00	571,962.44
December 2020	56,740,522.75	0.00	550,309.86
January 2021	55,831,451.50	0.00	528,513.88
February 2021	54,935,910.97	0.00	506,582.03
March 2021	54,053,707.51	0.00	484,521.69
April 2021	53,184,650.19	0.00	462,340.07
May 2021	52,328,550.74	0.00	440,044.22
June 2021	51,485,223.55	0.00	417,641.02
July 2021	50,654,485.58	0.00	395,137.21
August 2021	49,836,156.37	0.00	372,539.39
September 2021	49,030,057.98	0.00	349,853.98
October 2021	48,236,014.96	0.00	327,087.28
November 2021	47,453,854.32	0.00	304,245.43
December 2021	46,683,405.49	0.00	281,334.44
January 2022	45,924,500.30	0.00	258,360.17
February 2022	45,176,972.94	0.00	235,328.35
March 2022	44,440,659.90	0.00	212,244.58
April 2022	43,715,399.98	0.00	189,114.32
May 2022	43,001,034.25	0.00	165,942.91
June 2022	42,297,405.99	0.00	142,735.56
July 2022	41,604,360.70	0.00	119,497.36
August 2022	40,921,746.02	0.00	96,233.26
September 2022	40,249,411.75	0.00	72,948.11
October 2022	39,587,209.81	0.00	49,646.64
November 2022	38,934,994.16	0.00	26,333.46
December 2022	38,292,620.85	0.00	3,013.06
January 2023	37,659,947.92	0.00	0.00
February 2023	37,036,835.45	0.00	0.00
March 2023	36,423,145.43	0.00	0.00

<u>Distribution Date</u>	<u>Classes AW, BG, BH, BJ, BK, BL, BM, BN, BO, BP, BQ, BY and CW (in the aggregate)</u>	<u>Classes WH and WJ (in the aggregate)</u>	<u>Classes YA and YB (in the aggregate)</u>
April 2023	\$ 35,818,741.83	\$ 0.00	\$ 0.00
May 2023	35,223,490.53	0.00	0.00
June 2023	34,637,259.28	0.00	0.00
July 2023	34,059,917.70	0.00	0.00
August 2023	33,491,337.24	0.00	0.00
September 2023	32,931,391.16	0.00	0.00
October 2023	32,379,954.51	0.00	0.00
November 2023	31,836,904.11	0.00	0.00
December 2023	31,302,118.48	0.00	0.00
January 2024	30,775,477.88	0.00	0.00
February 2024	30,256,864.25	0.00	0.00
March 2024	29,746,161.20	0.00	0.00
April 2024	29,243,253.96	0.00	0.00
May 2024	28,748,029.41	0.00	0.00
June 2024	28,260,376.00	0.00	0.00
July 2024	27,780,183.76	0.00	0.00
August 2024	27,307,344.28	0.00	0.00
September 2024	26,841,750.66	0.00	0.00
October 2024	26,383,297.55	0.00	0.00
November 2024	25,931,881.03	0.00	0.00
December 2024	25,487,398.71	0.00	0.00
January 2025	25,049,749.59	0.00	0.00
February 2025	24,618,834.13	0.00	0.00
March 2025	24,194,554.20	0.00	0.00
April 2025	23,776,813.04	0.00	0.00
May 2025	23,365,515.27	0.00	0.00
June 2025	22,960,566.86	0.00	0.00
July 2025	22,561,875.09	0.00	0.00
August 2025	22,169,348.58	0.00	0.00
September 2025	21,782,897.23	0.00	0.00
October 2025	21,402,432.23	0.00	0.00
November 2025	21,027,866.00	0.00	0.00
December 2025	20,659,112.22	0.00	0.00
January 2026	20,296,085.80	0.00	0.00
February 2026	19,938,702.83	0.00	0.00
March 2026	19,586,880.63	0.00	0.00
April 2026	19,240,537.66	0.00	0.00
May 2026	18,899,593.54	0.00	0.00
June 2026	18,563,969.05	0.00	0.00
July 2026	18,233,586.07	0.00	0.00
August 2026	17,908,367.61	0.00	0.00
September 2026	17,588,237.77	0.00	0.00

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October 2026	\$ 17,273,121.71	\$ 0.00	\$ 0.00
November 2026	16,962,945.67	0.00	0.00
December 2026	16,657,636.95	0.00	0.00
January 2027	16,357,123.86	0.00	0.00
February 2027	16,061,335.73	0.00	0.00
March 2027	15,770,202.93	0.00	0.00
April 2027	15,483,656.77	0.00	0.00
May 2027	15,201,629.58	0.00	0.00
June 2027	14,924,054.64	0.00	0.00
July 2027	14,650,866.16	0.00	0.00
August 2027	14,381,999.33	0.00	0.00
September 2027	14,117,390.23	0.00	0.00
October 2027	13,856,975.86	0.00	0.00
November 2027	13,600,694.11	0.00	0.00
December 2027	13,348,483.79	0.00	0.00
January 2028	13,100,284.54	0.00	0.00
February 2028	12,856,036.89	0.00	0.00
March 2028	12,615,682.21	0.00	0.00
April 2028	12,379,162.70	0.00	0.00
May 2028	12,146,421.40	0.00	0.00
June 2028	11,917,402.16	0.00	0.00
July 2028	11,692,049.63	0.00	0.00
August 2028	11,470,309.26	0.00	0.00
September 2028	11,252,127.26	0.00	0.00
October 2028	11,037,450.62	0.00	0.00
November 2028	10,826,227.11	0.00	0.00
December 2028	10,618,405.22	0.00	0.00
January 2029	10,413,934.20	0.00	0.00
February 2029	10,212,763.99	0.00	0.00
March 2029	10,014,845.30	0.00	0.00
April 2029	9,820,129.51	0.00	0.00
May 2029	9,628,568.70	0.00	0.00
June 2029	9,440,115.66	0.00	0.00
July 2029	9,254,723.83	0.00	0.00
August 2029	9,072,347.34	0.00	0.00
September 2029	8,892,940.97	0.00	0.00
October 2029	8,716,460.16	0.00	0.00
November 2029	8,542,860.96	0.00	0.00
December 2029	8,372,100.09	0.00	0.00
January 2030	8,204,134.87	0.00	0.00
February 2030	8,038,923.25	0.00	0.00
March 2030	7,876,423.76	0.00	0.00

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April 2030	\$ 7,716,595.56	\$ 0.00	\$ 0.00
May 2030	7,559,398.37	0.00	0.00
June 2030	7,404,792.50	0.00	0.00
July 2030	7,252,738.85	0.00	0.00
August 2030	7,103,198.85	0.00	0.00
September 2030	6,956,134.52	0.00	0.00
October 2030	6,811,508.40	0.00	0.00
November 2030	6,669,283.60	0.00	0.00
December 2030	6,529,423.73	0.00	0.00
January 2031	6,391,892.95	0.00	0.00
February 2031	6,256,655.94	0.00	0.00
March 2031	6,123,677.87	0.00	0.00
April 2031	5,992,924.43	0.00	0.00
May 2031	5,864,361.80	0.00	0.00
June 2031	5,737,956.66	0.00	0.00
July 2031	5,613,676.16	0.00	0.00
August 2031	5,491,487.93	0.00	0.00
September 2031	5,371,360.06	0.00	0.00
October 2031	5,253,261.13	0.00	0.00
November 2031	5,137,160.16	0.00	0.00
December 2031	5,023,026.60	0.00	0.00
January 2032	4,910,830.37	0.00	0.00
February 2032	4,800,541.83	0.00	0.00
March 2032	4,692,131.75	0.00	0.00
April 2032	4,585,571.33	0.00	0.00
May 2032	4,480,832.21	0.00	0.00
June 2032	4,377,886.41	0.00	0.00
July 2032	4,276,706.38	0.00	0.00
August 2032	4,177,264.97	0.00	0.00
September 2032	4,079,535.41	0.00	0.00
October 2032	3,983,491.34	0.00	0.00
November 2032	3,889,106.77	0.00	0.00
December 2032	3,796,356.09	0.00	0.00
January 2033	3,705,214.08	0.00	0.00
February 2033	3,615,655.87	0.00	0.00
March 2033	3,527,656.96	0.00	0.00
April 2033	3,441,193.21	0.00	0.00
May 2033	3,356,240.83	0.00	0.00
June 2033	3,272,776.38	0.00	0.00
July 2033	3,190,776.76	0.00	0.00
August 2033	3,110,219.21	0.00	0.00
September 2033	3,031,081.31	0.00	0.00

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October 2033	\$ 2,953,340.95	\$ 0.00	\$ 0.00
November 2033	2,876,976.37	0.00	0.00
December 2033	2,801,966.11	0.00	0.00
January 2034	2,728,289.02	0.00	0.00
February 2034	2,655,924.30	0.00	0.00
March 2034	2,584,851.40	0.00	0.00
April 2034	2,515,050.11	0.00	0.00
May 2034	2,446,500.50	0.00	0.00
June 2034	2,379,182.96	0.00	0.00
July 2034	2,313,078.12	0.00	0.00
August 2034	2,248,166.95	0.00	0.00
September 2034	2,184,430.65	0.00	0.00
October 2034	2,121,850.74	0.00	0.00
November 2034	2,060,408.99	0.00	0.00
December 2034	2,000,087.43	0.00	0.00
January 2035	1,940,868.39	0.00	0.00
February 2035	1,882,734.43	0.00	0.00
March 2035	1,825,668.37	0.00	0.00
April 2035	1,769,653.30	0.00	0.00
May 2035	1,714,672.55	0.00	0.00
June 2035	1,660,709.70	0.00	0.00
July 2035	1,607,748.57	0.00	0.00
August 2035	1,555,773.22	0.00	0.00
September 2035	1,504,767.95	0.00	0.00
October 2035	1,454,717.29	0.00	0.00
November 2035	1,405,606.01	0.00	0.00
December 2035	1,357,419.08	0.00	0.00
January 2036	1,310,141.73	0.00	0.00
February 2036	1,263,759.38	0.00	0.00
March 2036	1,218,257.67	0.00	0.00
April 2036	1,173,622.48	0.00	0.00
May 2036	1,129,839.86	0.00	0.00
June 2036	1,086,896.11	0.00	0.00
July 2036	1,044,777.70	0.00	0.00
August 2036	1,003,471.32	0.00	0.00
September 2036	962,963.86	0.00	0.00
October 2036	923,242.39	0.00	0.00
November 2036	884,294.19	0.00	0.00
December 2036	846,106.72	0.00	0.00
January 2037	808,667.64	0.00	0.00
February 2037	771,964.78	0.00	0.00
March 2037	735,986.16	0.00	0.00

<u>Distribution Date</u>	<u>Classes AW, BG, BH, BJ, BK, BL, BM, BN, BO, BP, BQ, BY and CW (in the aggregate)</u>	<u>Classes WH and WJ (in the aggregate)</u>	<u>Classes YA and YB (in the aggregate)</u>
April 2037	\$ 700,719.98	\$ 0.00	\$ 0.00
May 2037	666,154.62	0.00	0.00
June 2037	632,278.63	0.00	0.00
July 2037	599,080.73	0.00	0.00
August 2037	566,549.81	0.00	0.00
September 2037	534,674.93	0.00	0.00
October 2037	503,445.32	0.00	0.00
November 2037	472,850.36	0.00	0.00
December 2037	442,879.59	0.00	0.00
January 2038	413,522.74	0.00	0.00
February 2038	384,769.65	0.00	0.00
March 2038	356,610.33	0.00	0.00
April 2038	329,034.95	0.00	0.00
May 2038	302,033.83	0.00	0.00
June 2038	275,597.42	0.00	0.00
July 2038	249,716.33	0.00	0.00
August 2038	224,381.30	0.00	0.00
September 2038	199,583.23	0.00	0.00
October 2038	175,313.13	0.00	0.00
November 2038	151,562.16	0.00	0.00
December 2038	128,321.64	0.00	0.00
January 2039	105,582.97	0.00	0.00
February 2039	83,337.73	0.00	0.00
March 2039	61,577.59	0.00	0.00
April 2039	40,294.38	0.00	0.00
May 2039	19,480.03	0.00	0.00
June 2039 and thereafter	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Classes UC, UH and UJ (in the aggregate)</u>	<u>Classes BF, EB, EJ, EM and XF (in the aggregate)</u>	<u>Classes LC, LG and LH (in the aggregate)</u>	<u>Class LZ</u>
Initial Balance	\$294,427,791.00	\$459,595,960.00	\$59,245,391.00	\$37,503,447.00
September 2009	293,770,381.84	448,790,223.18	58,460,506.71	36,728,834.82
October 2009	293,034,332.22	438,431,119.65	57,820,372.49	35,690,017.97
November 2009	292,219,895.00	428,282,867.40	57,137,115.02	34,579,446.00
December 2009	291,327,371.67	418,341,228.97	56,411,440.52	33,401,489.94
January 2010	290,357,112.29	408,602,051.33	55,644,116.51	32,160,941.21
February 2010	289,309,515.32	399,061,264.17	54,835,970.56	30,862,989.89
March 2010	288,185,027.42	389,714,878.28	53,987,888.94	29,513,199.56
April 2010	286,984,143.21	380,558,983.95	53,100,815.13	28,117,478.80
May 2010	285,707,404.93	371,589,749.36	52,175,748.19	26,682,049.62
June 2010	284,355,402.12	362,803,419.09	51,213,740.91	25,213,412.83
July 2010	282,928,771.20	354,196,312.58	50,215,897.96	23,718,310.68
August 2010	281,428,195.04	345,764,822.64	49,183,373.76	22,203,686.91
September 2010	279,854,402.41	337,505,414.01	48,117,370.37	20,676,644.57
October 2010	278,208,167.50	329,414,621.93	47,019,135.11	19,144,401.88
November 2010	276,490,309.25	321,489,050.75	45,889,958.19	17,614,246.43
December 2010	274,701,690.75	313,725,372.55	44,731,170.18	16,093,488.11
January 2011	272,843,218.53	306,120,325.81	43,544,139.32	14,589,411.20
February 2011	270,915,841.84	298,670,714.08	42,330,268.85	13,109,225.90
March 2011	268,920,551.83	291,373,404.71	41,090,994.17	11,660,019.83
April 2011	266,858,380.74	284,225,327.55	39,827,779.94	10,248,709.89
May 2011	264,730,401.05	277,223,473.77	38,584,222.30	8,952,490.78
June 2011	262,537,724.52	270,364,894.58	37,360,020.27	7,764,889.46
July 2011	260,281,501.27	263,646,700.09	36,154,877.43	6,679,768.25
August 2011	257,962,918.76	257,066,058.10	34,968,501.83	5,691,307.86
September 2011	255,583,200.75	250,620,193.00	33,800,606.00	4,793,991.20
October 2011	253,143,606.28	244,306,384.61	32,650,906.77	3,982,588.23
November 2011	250,645,428.45	238,121,967.11	31,519,125.30	3,252,141.31
December 2011	248,089,993.40	232,064,327.92	30,404,986.98	2,597,951.42
January 2012	245,551,146.09	226,130,906.70	29,308,221.36	2,015,565.11
February 2012	243,028,782.36	220,319,194.28	28,228,562.09	1,500,761.96
March 2012	240,522,798.68	214,626,731.64	27,165,746.86	1,049,542.84
April 2012	238,033,092.20	209,051,108.92	26,119,517.36	658,118.60
May 2012	235,559,560.66	203,589,964.47	25,089,619.17	322,899.48
June 2012	233,102,102.47	198,240,983.86	24,075,801.77	40,484.88
July 2012	230,660,616.67	193,001,898.94	23,077,818.40	0.00
August 2012	228,235,002.91	187,870,486.97	22,095,426.08	0.00
September 2012	225,825,161.50	182,844,569.65	21,128,385.52	0.00
October 2012	223,430,993.34	177,922,012.29	20,176,461.03	0.00
November 2012	221,052,399.96	173,100,722.93	19,239,420.53	0.00
December 2012	218,689,283.49	168,378,651.47	18,317,035.45	0.00
January 2013	216,341,546.68	163,753,788.86	17,409,080.71	0.00
February 2013	214,009,092.89	159,243,883.61	16,542,050.82	0.00

<u>Distribution Date</u>	<u>Classes UC, UH and UJ (in the aggregate)</u>	<u>Classes BF, EB, EJ, EM and XF (in the aggregate)</u>	<u>Classes LC, LG and LH (in the aggregate)</u>	<u>Class LZ</u>
March 2013	\$211,691,826.09	\$154,856,415.05	\$15,718,068.61	\$ 0.00
April 2013	209,389,650.81	150,588,094.17	14,935,002.42	0.00
May 2013	207,102,472.21	146,435,719.62	14,190,825.93	0.00
June 2013	204,830,196.04	142,396,175.37	13,483,612.93	0.00
July 2013	202,572,728.61	138,466,428.46	12,811,532.38	0.00
August 2013	200,329,976.84	134,643,526.81	12,172,843.76	0.00
September 2013	198,101,848.23	130,924,597.06	11,565,892.55	0.00
October 2013	195,888,250.82	127,306,842.47	10,989,106.04	0.00
November 2013	193,689,093.28	123,787,540.95	10,440,989.24	0.00
December 2013	191,504,284.79	120,364,043.00	9,920,121.11	0.00
January 2014	189,333,735.14	117,033,769.84	9,425,150.84	0.00
February 2014	187,177,354.67	113,794,211.54	8,954,794.46	0.00
March 2014	185,035,054.26	110,642,925.13	8,507,831.46	0.00
April 2014	182,906,745.37	107,577,532.92	8,083,101.73	0.00
May 2014	180,792,339.99	104,595,720.68	7,679,502.54	0.00
June 2014	178,691,750.68	101,695,235.99	7,295,985.72	0.00
July 2014	176,604,890.53	98,873,886.64	6,931,554.96	0.00
August 2014	174,531,673.18	96,129,538.96	6,585,263.25	0.00
September 2014	172,472,012.79	93,460,116.31	6,256,210.46	0.00
October 2014	170,425,824.07	90,863,597.56	5,943,540.99	0.00
November 2014	168,393,022.28	88,338,015.63	5,646,441.62	0.00
December 2014	166,373,523.16	85,881,456.00	5,364,139.39	0.00
January 2015	164,367,243.02	83,492,055.39	5,095,899.58	0.00
February 2015	162,374,098.66	81,168,000.34	4,841,023.89	0.00
March 2015	160,394,007.42	78,907,525.93	4,598,848.59	0.00
April 2015	158,426,887.15	76,708,914.43	4,368,742.82	0.00
May 2015	156,472,656.20	74,570,494.13	4,150,106.98	0.00
June 2015	154,531,233.44	72,490,638.05	3,942,371.17	0.00
July 2015	152,602,538.25	70,467,762.76	3,744,993.74	0.00
August 2015	150,686,490.49	68,500,327.25	3,557,459.86	0.00
September 2015	148,783,010.55	66,586,831.80	3,379,280.24	0.00
October 2015	146,892,019.29	64,725,816.85	3,209,989.83	0.00
November 2015	145,013,438.07	62,915,861.95	3,049,146.64	0.00
December 2015	143,147,188.76	61,155,584.73	2,896,330.58	0.00
January 2016	141,293,193.69	59,443,639.89	2,751,142.41	0.00
February 2016	139,451,375.68	57,778,718.17	2,613,202.67	0.00
March 2016	137,621,658.04	56,159,545.44	2,482,150.76	0.00
April 2016	135,803,964.55	54,584,881.76	2,357,643.91	0.00
May 2016	133,998,219.47	53,053,520.44	2,239,356.41	0.00
June 2016	132,204,347.54	51,564,287.16	2,126,978.67	0.00
July 2016	130,422,273.94	50,116,039.16	2,020,216.49	0.00
August 2016	128,651,924.35	48,707,664.32	1,918,790.27	0.00

<u>Distribution Date</u>	<u>Classes UC, UH and UJ (in the aggregate)</u>	<u>Classes BF, EB, EJ, EM and XF (in the aggregate)</u>	<u>Classes LC, LG and LH (in the aggregate)</u>	<u>Class LZ</u>
September 2016	\$126,893,224.90	\$ 47,338,080.40	\$ 1,822,434.27	\$ 0.00
October 2016	125,146,102.16	46,006,234.23	1,730,895.97	0.00
November 2016	123,410,483.20	44,711,100.93	1,643,935.36	0.00
December 2016	121,686,295.50	43,451,683.15	1,561,324.37	0.00
January 2017	119,973,467.03	42,227,010.35	1,482,846.26	0.00
February 2017	118,271,926.18	41,036,138.09	1,408,295.03	0.00
March 2017	116,581,601.81	39,878,147.31	1,337,474.94	0.00
April 2017	114,902,423.20	38,752,143.67	1,270,199.96	0.00
May 2017	113,234,320.08	37,657,256.90	1,206,293.33	0.00
June 2017	111,577,222.64	36,592,640.12	1,145,587.03	0.00
July 2017	109,931,061.46	35,557,469.28	1,087,921.45	0.00
August 2017	108,295,767.60	34,550,942.47	1,033,144.86	0.00
September 2017	106,671,272.51	33,572,279.40	981,113.11	0.00
October 2017	105,057,508.10	32,620,720.79	931,689.21	0.00
November 2017	103,454,406.69	31,695,527.80	884,742.97	0.00
December 2017	101,861,901.00	30,795,981.50	840,150.71	0.00
January 2018	100,287,292.58	29,921,382.36	797,794.86	0.00
February 2018	98,735,690.75	29,071,049.68	757,563.74	0.00
March 2018	97,206,769.75	28,244,321.12	719,351.20	0.00
April 2018	95,700,208.32	27,440,552.21	683,056.39	0.00
May 2018	94,215,689.68	26,659,115.85	648,583.47	0.00
June 2018	92,752,901.43	25,899,401.89	615,841.39	0.00
July 2018	91,311,535.54	25,160,816.62	584,743.61	0.00
August 2018	89,891,288.25	24,442,782.38	555,207.92	0.00
September 2018	88,491,860.03	23,744,737.09	527,156.19	0.00
October 2018	87,112,955.53	23,066,133.86	500,514.21	0.00
November 2018	85,754,283.47	22,406,440.57	475,211.43	0.00
December 2018	84,415,556.67	21,765,139.51	451,180.84	0.00
January 2019	83,096,491.93	21,141,726.91	428,358.77	0.00
February 2019	81,796,809.98	20,535,712.68	406,684.72	0.00
March 2019	80,516,235.45	19,946,619.94	386,101.20	0.00
April 2019	79,254,496.80	19,373,984.74	366,553.61	0.00
May 2019	78,011,326.28	18,817,355.66	347,990.05	0.00
June 2019	76,786,459.88	18,276,293.52	330,361.22	0.00
July 2019	75,579,637.23	17,750,371.03	313,620.28	0.00
August 2019	74,390,601.63	17,239,172.44	297,722.72	0.00
September 2019	73,219,099.94	16,742,293.32	282,626.27	0.00
October 2019	72,064,882.55	16,259,340.14	268,290.75	0.00
November 2019	70,927,703.32	15,789,930.07	254,677.99	0.00
December 2019	69,807,319.56	15,333,690.66	241,751.74	0.00
January 2020	68,703,491.97	14,890,259.55	229,477.55	0.00
February 2020	67,615,984.57	14,459,284.21	217,822.70	0.00

<u>Distribution Date</u>	<u>Classes UC, UH and UJ (in the aggregate)</u>	<u>Classes BF, EB, EJ, EM and XF (in the aggregate)</u>	<u>Classes LC, LG and LH (in the aggregate)</u>	<u>Class LZ</u>
March 2020	\$ 66,544,564.67	\$ 14,040,421.68	\$ 206,756.10	\$ 0.00
April 2020	65,489,002.85	13,633,338.31	196,248.20	0.00
May 2020	64,449,072.88	13,237,709.50	186,270.94	0.00
June 2020	63,424,551.68	12,853,219.49	176,797.68	0.00
July 2020	62,415,219.31	12,479,561.08	167,803.09	0.00
August 2020	61,420,858.87	12,116,435.41	159,263.11	0.00
September 2020	60,441,256.50	11,763,551.76	151,154.88	0.00
October 2020	59,476,201.36	11,420,627.31	143,456.71	0.00
November 2020	58,525,485.50	11,087,386.94	136,147.95	0.00
December 2020	57,588,903.93	10,763,563.00	129,209.04	0.00
January 2021	56,666,254.49	10,448,895.14	122,621.35	0.00
February 2021	55,757,337.87	10,143,130.09	116,367.20	0.00
March 2021	54,861,957.52	9,846,021.47	110,429.82	0.00
April 2021	53,979,919.67	9,557,329.64	104,793.23	0.00
May 2021	53,111,033.24	9,276,821.46	99,442.30	0.00
June 2021	52,255,109.83	9,004,270.16	94,362.64	0.00
July 2021	51,411,963.68	8,739,455.15	89,540.56	0.00
August 2021	50,581,411.63	8,482,161.87	84,963.10	0.00
September 2021	49,763,273.08	8,232,181.59	80,617.90	0.00
October 2021	48,957,369.97	7,989,311.29	76,493.27	0.00
November 2021	48,163,526.71	7,753,353.51	72,578.07	0.00
December 2021	47,381,570.20	7,524,116.16	68,861.73	0.00
January 2022	46,611,329.75	7,301,412.40	65,334.22	0.00
February 2022	45,852,637.07	7,085,060.51	61,986.00	0.00
March 2022	45,105,326.21	6,874,883.74	58,808.02	0.00
April 2022	44,369,233.57	6,670,710.16	55,791.68	0.00
May 2022	43,644,197.83	6,472,372.55	52,928.81	0.00
June 2022	42,930,059.95	6,279,708.27	50,211.65	0.00
July 2022	42,226,663.10	6,092,559.12	47,632.83	0.00
August 2022	41,533,852.66	5,910,771.27	45,185.36	0.00
September 2022	40,851,476.18	5,734,195.06	42,862.60	0.00
October 2022	40,179,383.37	5,562,684.96	40,658.23	0.00
November 2022	39,517,426.01	5,396,099.42	38,566.26	0.00
December 2022	38,865,457.99	5,234,300.77	36,581.00	0.00
January 2023	38,223,335.25	5,077,155.14	34,697.04	0.00
February 2023	37,590,915.76	4,924,532.30	32,909.25	0.00
March 2023	36,968,059.46	4,776,305.62	31,212.76	0.00
April 2023	36,354,628.30	4,632,351.95	29,602.93	0.00
May 2023	35,750,486.12	4,492,551.50	28,075.38	0.00
June 2023	35,155,498.72	4,356,787.81	26,625.92	0.00
July 2023	34,569,533.77	4,224,947.60	25,250.61	0.00
August 2023	33,992,460.80	4,096,920.71	23,945.66	0.00

<u>Distribution Date</u>	<u>Classes UC, UH and UJ (in the aggregate)</u>	<u>Classes BF, EB, EJ, EM and XF (in the aggregate)</u>	<u>Classes LC, LG and LH (in the aggregate)</u>	<u>Class LZ</u>
September 2023	\$ 33,424,151.18	\$ 3,972,600.00	\$ 22,707.51	\$ 0.00
October 2023	32,864,478.10	3,851,881.31	21,532.77	0.00
November 2023	32,313,316.51	3,734,663.33	20,418.21	0.00
December 2023	31,770,543.14	3,620,847.54	19,360.78	0.00
January 2024	31,236,036.46	3,510,338.14	18,357.56	0.00
February 2024	30,709,676.65	3,403,041.98	17,405.81	0.00
March 2024	30,191,345.56	3,298,868.47	16,502.90	0.00
April 2024	29,680,926.74	3,197,729.52	15,646.35	0.00
May 2024	29,178,305.35	3,099,539.48	14,833.79	0.00
June 2024	28,683,368.18	3,004,215.07	14,062.99	0.00
July 2024	28,196,003.63	2,911,675.29	13,331.82	0.00
August 2024	27,716,101.66	2,821,841.41	12,638.25	0.00
September 2024	27,243,553.78	2,734,636.85	11,980.38	0.00
October 2024	26,778,253.05	2,649,987.17	11,356.37	0.00
November 2024	26,320,094.03	2,567,819.99	10,764.51	0.00
December 2024	25,868,972.77	2,488,064.91	10,203.14	0.00
January 2025	25,424,786.78	2,410,653.52	9,670.72	0.00
February 2025	24,987,435.02	2,335,519.27	9,165.75	0.00
March 2025	24,556,817.91	2,262,597.47	8,686.85	0.00
April 2025	24,132,837.23	2,191,825.25	8,232.68	0.00
May 2025	23,715,396.17	2,123,141.43	7,801.97	0.00
June 2025	23,304,399.31	2,056,486.59	7,393.52	0.00
July 2025	22,899,752.55	1,991,802.92	7,006.19	0.00
August 2025	22,501,363.14	1,929,034.23	6,638.91	0.00
September 2025	22,109,139.62	1,868,125.90	6,290.64	0.00
October 2025	21,722,991.86	1,809,024.83	5,960.40	0.00
November 2025	21,342,830.98	1,751,679.37	5,647.28	0.00
December 2025	20,968,569.38	1,696,039.35	5,350.40	0.00
January 2026	20,600,120.67	1,642,055.97	5,068.92	0.00
February 2026	20,237,399.72	1,589,681.81	4,802.05	0.00
March 2026	19,880,322.58	1,538,870.75	4,549.04	0.00
April 2026	19,528,806.51	1,489,577.98	4,309.18	0.00
May 2026	19,182,769.94	1,441,759.93	4,081.79	0.00
June 2026	18,842,132.45	1,395,374.25	3,866.24	0.00
July 2026	18,506,814.76	1,350,379.78	3,661.90	0.00
August 2026	18,176,738.73	1,306,736.49	3,468.21	0.00
September 2026	17,851,827.32	1,264,405.50	3,284.62	0.00
October 2026	17,532,004.58	1,223,349.00	3,110.60	0.00
November 2026	17,217,195.65	1,183,530.24	2,945.67	0.00
December 2026	16,907,326.74	1,144,913.51	2,789.34	0.00
January 2027	16,602,325.08	1,107,464.08	2,641.19	0.00
February 2027	16,302,118.96	1,071,148.23	2,500.78	0.00

<u>Distribution Date</u>	<u>Classes UC, UH and UJ (in the aggregate)</u>	<u>Classes BF, EB, EJ, EM and XF (in the aggregate)</u>	<u>Classes LC, LG and LH (in the aggregate)</u>	<u>Class LZ</u>
March 2027	\$ 16,006,637.70	\$ 1,035,933.15	\$ 2,367.73	\$ 0.00
April 2027	15,715,811.59	1,001,786.98	2,241.63	0.00
May 2027	15,429,571.95	968,678.75	2,122.15	0.00
June 2027	15,147,851.06	936,578.33	2,008.93	0.00
July 2027	14,870,582.15	905,456.49	1,901.65	0.00
August 2027	14,597,699.43	875,284.79	1,800.00	0.00
September 2027	14,329,138.04	846,035.58	1,703.69	0.00
October 2027	14,064,834.03	817,682.04	1,612.45	0.00
November 2027	13,804,724.38	790,198.04	1,526.01	0.00
December 2027	13,548,746.96	763,558.25	1,444.12	0.00
January 2028	13,296,840.52	737,738.01	1,366.54	0.00
February 2028	13,048,944.70	712,713.38	1,293.06	0.00
March 2028	12,805,000.00	688,461.09	1,223.45	0.00
April 2028	12,564,947.76	664,958.54	1,157.52	0.00
May 2028	12,328,730.16	642,183.75	1,095.08	0.00
June 2028	12,096,290.21	620,115.37	1,035.94	0.00
July 2028	11,867,571.74	598,732.66	979.93	0.00
August 2028	11,642,519.38	578,015.48	926.89	0.00
September 2028	11,421,078.54	557,944.23	876.66	0.00
October 2028	11,203,195.42	538,499.89	829.09	0.00
November 2028	10,988,817.01	519,663.99	784.06	0.00
December 2028	10,777,891.02	501,418.55	741.42	0.00
January 2029	10,570,365.95	483,746.14	701.05	0.00
February 2029	10,366,191.00	466,629.81	662.82	0.00
March 2029	10,165,316.13	450,053.08	626.64	0.00
April 2029	9,967,691.99	433,999.97	592.39	0.00
May 2029	9,773,269.97	418,454.92	559.96	0.00
June 2029	9,582,002.13	403,402.85	529.27	0.00
July 2029	9,393,841.23	388,829.10	500.22	0.00
August 2029	9,208,740.70	374,719.41	472.73	0.00
September 2029	9,026,654.66	361,059.94	446.71	0.00
October 2029	8,847,537.87	347,837.27	422.09	0.00
November 2029	8,671,345.74	335,038.33	398.79	0.00
December 2029	8,498,034.33	322,650.45	376.75	0.00
January 2030	8,327,560.32	310,661.30	355.89	0.00
February 2030	8,159,881.04	299,058.93	336.16	0.00
March 2030	7,994,954.41	287,831.72	317.49	0.00
April 2030	7,832,738.96	276,968.38	299.83	0.00
May 2030	7,673,193.82	266,457.95	283.12	0.00
June 2030	7,516,278.70	256,289.80	267.32	0.00
July 2030	7,361,953.93	246,453.59	252.37	0.00
August 2030	7,210,180.35	236,939.28	238.24	0.00

<u>Distribution Date</u>	<u>Classes UC, UH and UJ (in the aggregate)</u>	<u>Classes BF, EB, EJ, EM and XF (in the aggregate)</u>	<u>Classes LC, LG and LH (in the aggregate)</u>	<u>Class LZ</u>
September 2030	\$ 7,060,919.41	\$ 227,737.12	\$ 224.87	\$ 0.00
October 2030	6,914,133.11	218,837.65	212.23	0.00
November 2030	6,769,783.99	210,231.69	200.28	0.00
December 2030	6,627,835.13	201,910.30	188.98	0.00
January 2031	6,488,250.15	193,864.82	178.30	0.00
February 2031	6,350,993.19	186,086.84	168.20	0.00
March 2031	6,216,028.92	178,568.19	158.66	0.00
April 2031	6,083,322.50	171,300.93	149.64	0.00
May 2031	5,952,839.62	164,277.37	141.11	0.00
June 2031	5,824,546.45	157,490.03	133.05	0.00
July 2031	5,698,409.65	150,931.65	125.44	0.00
August 2031	5,574,396.37	144,595.19	118.24	0.00
September 2031	5,452,474.24	138,473.81	111.45	0.00
October 2031	5,332,611.34	132,560.86	105.02	0.00
November 2031	5,214,776.24	126,849.90	98.96	0.00
December 2031	5,098,937.95	121,334.67	93.23	0.00
January 2032	4,985,065.93	116,009.10	87.82	0.00
February 2032	4,873,130.08	110,867.30	82.71	0.00
March 2032	4,763,100.74	105,903.54	77.88	0.00
April 2032	4,654,948.71	101,112.27	73.32	0.00
May 2032	4,548,645.16	96,488.10	69.02	0.00
June 2032	4,444,161.73	92,025.80	64.96	0.00
July 2032	4,341,470.44	87,720.30	61.13	0.00
August 2032	4,240,543.74	83,566.66	57.51	0.00
September 2032	4,141,354.46	79,560.11	54.10	0.00
October 2032	4,043,875.84	75,696.01	50.88	0.00
November 2032	3,948,081.51	71,969.85	47.84	0.00
December 2032	3,853,945.48	68,377.28	44.97	0.00
January 2033	3,761,442.14	64,914.04	42.27	0.00
February 2033	3,670,546.26	61,576.03	39.72	0.00
March 2033	3,581,232.97	58,359.27	37.31	0.00
April 2033	3,493,477.77	55,259.87	35.04	0.00
May 2033	3,407,256.51	52,274.09	32.90	0.00
June 2033	3,322,545.41	49,398.28	30.89	0.00
July 2033	3,239,321.01	46,628.91	28.99	0.00
August 2033	3,157,560.23	43,962.55	27.20	0.00
September 2033	3,077,240.30	41,395.87	25.51	0.00
October 2033	2,998,338.78	38,925.66	23.92	0.00
November 2033	2,920,833.59	36,548.78	22.43	0.00
December 2033	2,844,702.95	34,262.20	21.02	0.00
January 2034	2,769,925.41	32,062.98	19.69	0.00
February 2034	2,696,479.81	29,948.27	18.44	0.00

<u>Distribution Date</u>	<u>Classes UC, UH and UJ (in the aggregate)</u>	<u>Classes BF, EB, EJ, EM and XF (in the aggregate)</u>	<u>Classes LC, LG and LH (in the aggregate)</u>	<u>Class LZ</u>
March 2034	\$ 2,624,345.35	\$ 27,915.29	\$ 17.26	\$ 0.00
April 2034	2,553,501.48	25,961.37	16.15	0.00
May 2034	2,483,928.00	24,083.90	15.11	0.00
June 2034	2,415,604.97	22,280.36	14.13	0.00
July 2034	2,348,512.78	20,548.31	13.21	0.00
August 2034	2,282,632.06	18,885.36	12.34	0.00
September 2034	2,217,943.78	17,289.24	11.52	0.00
October 2034	2,154,429.16	15,757.69	10.76	0.00
November 2034	2,092,069.69	14,288.57	10.04	0.00
December 2034	2,030,847.15	12,879.78	9.36	0.00
January 2035	1,970,743.60	11,529.29	8.72	0.00
February 2035	1,911,741.32	10,235.13	8.12	0.00
March 2035	1,853,822.91	8,995.39	7.56	0.00
April 2035	1,796,971.18	7,808.23	7.04	0.00
May 2035	1,741,169.22	6,671.85	6.54	0.00
June 2035	1,686,400.36	5,584.52	6.08	0.00
July 2035	1,632,648.18	4,544.56	5.64	0.00
August 2035	1,579,896.51	3,550.33	5.23	0.00
September 2035	1,528,129.41	2,600.26	4.85	0.00
October 2035	1,477,331.18	1,692.82	4.49	0.00
November 2035	1,427,486.35	826.52	4.15	0.00
December 2035	1,378,579.69	0.00	3.84	0.00
January 2036	1,330,596.19	0.00	3.54	0.00
February 2036	1,283,521.06	0.00	3.27	0.00
March 2036	1,237,339.72	0.00	3.01	0.00
April 2036	1,192,037.84	0.00	2.77	0.00
May 2036	1,147,601.27	0.00	2.54	0.00
June 2036	1,104,016.10	0.00	2.33	0.00
July 2036	1,061,268.59	0.00	2.13	0.00
August 2036	1,019,345.25	0.00	1.95	0.00
September 2036	978,232.75	0.00	1.78	0.00
October 2036	937,917.99	0.00	1.62	0.00
November 2036	898,388.04	0.00	1.47	0.00
December 2036	859,630.20	0.00	1.33	0.00
January 2037	821,631.91	0.00	1.20	0.00
February 2037	784,380.85	0.00	1.07	0.00
March 2037	747,864.84	0.00	0.96	0.00
April 2037	712,071.92	0.00	0.86	0.00
May 2037	676,990.28	0.00	0.76	0.00
June 2037	642,608.30	0.00	0.67	0.00
July 2037	608,914.54	0.00	0.59	0.00
August 2037	575,897.73	0.00	0.51	0.00

<u>Distribution Date</u>	<u>Classes UC, UH and UJ (in the aggregate)</u>	<u>Classes BF, EB, EJ, EM and XF (in the aggregate)</u>	<u>Classes LC, LG and LH (in the aggregate)</u>	<u>Class LZ</u>
September 2037	\$ 543,546.76	\$ 0.00	\$ 0.44	\$ 0.00
October 2037	511,850.69	0.00	0.37	0.00
November 2037	480,798.75	0.00	0.31	0.00
December 2037	450,380.34	0.00	0.25	0.00
January 2038	420,585.00	0.00	0.20	0.00
February 2038	391,402.44	0.00	0.15	0.00
March 2038	362,822.52	0.00	0.10	0.00
April 2038	334,835.27	0.00	0.06	0.00
May 2038	307,430.85	0.00	0.03	0.00
June 2038	280,599.58	0.00	0.00	0.00
July 2038	254,331.92	0.00	0.00	0.00
August 2038	228,618.48	0.00	0.00	0.00
September 2038	203,450.01	0.00	0.00	0.00
October 2038	178,817.41	0.00	0.00	0.00
November 2038	154,711.69	0.00	0.00	0.00
December 2038	131,124.04	0.00	0.00	0.00
January 2039	108,045.74	0.00	0.00	0.00
February 2039	85,468.23	0.00	0.00	0.00
March 2039	63,383.08	0.00	0.00	0.00
April 2039	41,781.97	0.00	0.00	0.00
May 2039	20,656.74	0.00	0.00	0.00
June 2039 and thereafter	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Class AZ</u>	<u>Classes FY, HQ, HT and MF (in the aggregate)</u>	<u>Classes CA, CD, CE and TH (in the aggregate)</u>	<u>Class ZT</u>
Initial Balance	\$48,256,064.00	\$246,346,588.00	\$127,747,937.00	\$91,451,509.00
September 2009	45,519,299.29	241,774,091.26	126,043,396.78	89,622,665.59
October 2009	42,456,884.92	237,343,744.15	124,708,132.29	87,153,895.69
November 2009	39,356,633.43	232,785,290.89	123,283,815.05	84,513,896.22
December 2009	36,230,103.43	228,105,145.55	121,771,788.49	81,712,827.38
January 2010	33,089,009.06	223,309,909.89	120,173,510.85	78,761,825.94
February 2010	29,945,160.93	218,406,357.60	118,490,553.04	75,672,955.31
March 2010	26,810,405.82	213,401,418.01	116,724,596.29	72,459,147.80
April 2010	23,696,565.50	208,302,159.33	114,877,429.59	69,134,139.32
May 2010	20,615,375.08	203,115,771.45	112,950,946.78	65,712,396.91
June 2010	17,714,433.35	198,027,581.54	110,947,143.48	62,209,039.35
July 2010	14,986,242.51	193,035,752.70	108,868,113.81	58,639,751.38
August 2010	12,423,582.45	188,138,482.10	106,716,046.79	55,020,692.21
September 2010	10,019,500.97	183,334,000.40	104,493,222.58	51,368,398.71
October 2010	7,767,304.44	178,620,571.05	102,202,008.57	47,699,684.06
November 2010	5,660,548.61	173,996,489.77	99,844,855.09	44,031,532.82
December 2010	3,693,029.89	169,460,083.90	97,424,291.15	40,380,992.84
January 2011	1,858,776.86	165,009,711.82	94,942,919.85	36,765,065.23
February 2011	152,042.00	160,643,762.43	92,403,413.63	33,200,593.20
March 2011	0.00	156,360,654.49	89,808,509.48	29,704,150.53
April 2011	0.00	152,158,836.18	87,161,003.83	26,291,931.08
May 2011	0.00	148,036,784.46	84,550,708.30	23,147,801.53
June 2011	0.00	143,993,004.60	81,977,109.41	20,256,927.37
July 2011	0.00	140,026,029.64	79,439,700.68	17,605,237.15
August 2011	0.00	136,134,419.87	76,937,982.55	15,179,384.07
September 2011	0.00	132,316,762.32	74,471,462.29	12,966,709.39
October 2011	0.00	128,571,670.30	72,039,653.88	10,955,207.71
November 2011	0.00	124,897,782.87	69,642,077.96	9,133,493.99
December 2011	0.00	121,293,764.40	67,278,261.72	7,490,772.20
January 2012	0.00	117,758,304.09	64,947,738.79	6,016,805.62
February 2012	0.00	114,290,115.51	62,650,049.20	4,701,888.52
March 2012	0.00	110,887,936.13	60,384,739.23	3,536,819.34
April 2012	0.00	107,550,526.92	58,151,361.40	2,512,875.15
May 2012	0.00	104,276,671.88	55,949,474.33	1,621,787.49
June 2012	0.00	101,065,177.65	53,778,642.66	855,719.33
July 2012	0.00	97,914,873.04	51,638,437.00	207,243.21
August 2012	0.00	94,824,608.68	49,528,433.82	0.00
September 2012	0.00	91,793,256.56	47,448,215.38	0.00
October 2012	0.00	88,819,709.67	45,397,369.67	0.00
November 2012	0.00	85,902,881.61	43,375,490.30	0.00
December 2012	0.00	83,041,706.20	41,382,176.42	0.00
January 2013	0.00	80,267,711.67	39,417,032.71	0.00
February 2013	0.00	77,585,674.82	37,479,669.21	0.00

<u>Distribution Date</u>	<u>Class AZ</u>	<u>Classes FY, HQ, HT and MF (in the aggregate)</u>	<u>Classes CA, CD, CE and TH (in the aggregate)</u>	<u>Class ZT</u>
March 2013	\$ 0.00	\$ 74,992,565.52	\$ 35,612,755.55	\$ 0.00
April 2013	0.00	72,485,453.01	33,838,546.19	0.00
May 2013	0.00	70,061,502.64	32,152,450.03	0.00
June 2013	0.00	67,717,972.77	30,550,102.79	0.00
July 2013	0.00	65,452,211.69	29,027,355.91	0.00
August 2013	0.00	63,261,654.71	27,580,265.79	0.00
September 2013	0.00	61,143,821.28	26,205,083.80	0.00
October 2013	0.00	59,096,312.30	24,898,246.59	0.00
November 2013	0.00	57,116,807.39	23,656,366.95	0.00
December 2013	0.00	55,203,062.35	22,476,225.17	0.00
January 2014	0.00	53,352,906.68	21,354,760.74	0.00
February 2014	0.00	51,564,241.15	20,289,064.48	0.00
March 2014	0.00	49,835,035.47	19,276,371.11	0.00
April 2014	0.00	48,163,326.04	18,314,052.12	0.00
May 2014	0.00	46,547,213.78	17,399,609.03	0.00
June 2014	0.00	44,984,861.99	16,530,666.99	0.00
July 2014	0.00	43,474,494.34	15,704,968.63	0.00
August 2014	0.00	42,014,392.88	14,920,368.29	0.00
September 2014	0.00	40,602,896.12	14,174,826.52	0.00
October 2014	0.00	39,238,397.20	13,466,404.80	0.00
November 2014	0.00	37,919,342.11	12,793,260.58	0.00
December 2014	0.00	36,644,227.91	12,153,642.52	0.00
January 2015	0.00	35,411,601.12	11,545,886.00	0.00
February 2015	0.00	34,220,056.07	10,968,408.85	0.00
March 2015	0.00	33,068,233.31	10,419,707.22	0.00
April 2015	0.00	31,954,818.15	9,898,351.79	0.00
May 2015	0.00	30,878,539.17	9,402,984.02	0.00
June 2015	0.00	29,838,166.78	8,932,312.67	0.00
July 2015	0.00	28,832,511.87	8,485,110.51	0.00
August 2015	0.00	27,860,424.49	8,060,211.11	0.00
September 2015	0.00	26,920,792.56	7,656,505.83	0.00
October 2015	0.00	26,012,540.62	7,272,941.02	0.00
November 2015	0.00	25,134,628.64	6,908,515.24	0.00
December 2015	0.00	24,286,050.85	6,562,276.71	0.00
January 2016	0.00	23,465,834.64	6,233,320.85	0.00
February 2016	0.00	22,673,039.42	5,920,787.93	0.00
March 2016	0.00	21,906,755.63	5,623,860.87	0.00
April 2016	0.00	21,166,103.70	5,341,763.12	0.00
May 2016	0.00	20,450,233.04	5,073,756.65	0.00
June 2016	0.00	19,758,321.12	4,819,140.08	0.00
July 2016	0.00	19,089,572.56	4,577,246.79	0.00
August 2016	0.00	18,443,218.18	4,347,443.28	0.00
September 2016	0.00	17,818,514.22	4,129,127.50	0.00

<u>Distribution Date</u>	<u>Class AZ</u>	<u>Classes FY, HQ, HT and MF (in the aggregate)</u>	<u>Classes CA, CD, CE and TH (in the aggregate)</u>	<u>Class ZT</u>
October 2016	\$ 0.00	\$ 17,214,741.43	\$ 3,921,727.25	\$ 0.00
November 2016	0.00	16,631,204.33	3,724,698.80	0.00
December 2016	0.00	16,067,230.38	3,537,525.36	0.00
January 2017	0.00	15,522,169.25	3,359,715.86	0.00
February 2017	0.00	14,995,392.09	3,190,803.59	0.00
March 2017	0.00	14,486,290.82	3,030,345.03	0.00
April 2017	0.00	13,994,277.44	2,877,918.72	0.00
May 2017	0.00	13,518,783.39	2,733,124.12	0.00
June 2017	0.00	13,059,258.89	2,595,580.61	0.00
July 2017	0.00	12,615,172.35	2,464,926.49	0.00
August 2017	0.00	12,186,009.73	2,340,818.03	0.00
September 2017	0.00	11,771,274.00	2,222,928.62	0.00
October 2017	0.00	11,370,484.56	2,110,947.85	0.00
November 2017	0.00	10,983,176.73	2,004,580.79	0.00
December 2017	0.00	10,608,901.18	1,903,547.17	0.00
January 2018	0.00	10,247,223.45	1,807,580.65	0.00
February 2018	0.00	9,897,723.48	1,716,428.15	0.00
March 2018	0.00	9,559,995.08	1,629,849.21	0.00
April 2018	0.00	9,233,645.55	1,547,615.30	0.00
May 2018	0.00	8,918,295.16	1,469,509.30	0.00
June 2018	0.00	8,613,576.78	1,395,324.88	0.00
July 2018	0.00	8,319,135.43	1,324,865.99	0.00
August 2018	0.00	8,034,627.91	1,257,946.36	0.00
September 2018	0.00	7,759,722.37	1,194,388.98	0.00
October 2018	0.00	7,494,097.99	1,134,025.68	0.00
November 2018	0.00	7,237,444.55	1,076,696.64	0.00
December 2018	0.00	6,989,462.15	1,022,250.03	0.00
January 2019	0.00	6,749,860.83	970,541.59	0.00
February 2019	0.00	6,518,360.25	921,434.25	0.00
March 2019	0.00	6,294,689.36	874,797.75	0.00
April 2019	0.00	6,078,586.12	830,508.37	0.00
May 2019	0.00	5,869,797.18	788,448.53	0.00
June 2019	0.00	5,668,077.62	748,506.52	0.00
July 2019	0.00	5,473,190.64	710,576.22	0.00
August 2019	0.00	5,284,907.31	674,556.79	0.00
September 2019	0.00	5,103,006.30	640,352.44	0.00
October 2019	0.00	4,927,273.64	607,872.15	0.00
November 2019	0.00	4,757,502.49	577,029.44	0.00
December 2019	0.00	4,593,492.86	547,742.17	0.00
January 2020	0.00	4,435,051.43	519,932.29	0.00
February 2020	0.00	4,281,991.31	493,525.65	0.00
March 2020	0.00	4,134,131.81	468,451.81	0.00
April 2020	0.00	3,991,298.27	444,643.84	0.00

<u>Distribution Date</u>	<u>Class AZ</u>	<u>Classes FY, HQ, HT and MF (in the aggregate)</u>	<u>Classes CA, CD, CE and TH (in the aggregate)</u>	<u>Class ZT</u>
May 2020	\$ 0.00	\$ 3,853,321.84	\$ 422,038.17	\$ 0.00
June 2020	0.00	3,720,039.30	400,574.41	0.00
July 2020	0.00	3,591,292.86	380,195.17	0.00
August 2020	0.00	3,466,929.97	360,845.95	0.00
September 2020	0.00	3,346,803.19	342,474.98	0.00
October 2020	0.00	3,230,769.99	325,033.06	0.00
November 2020	0.00	3,118,692.56	308,473.47	0.00
December 2020	0.00	3,010,437.73	292,751.82	0.00
January 2021	0.00	2,905,876.74	277,825.95	0.00
February 2021	0.00	2,804,885.14	263,655.81	0.00
March 2021	0.00	2,707,342.63	250,203.35	0.00
April 2021	0.00	2,613,132.92	237,432.43	0.00
May 2021	0.00	2,522,143.61	225,308.71	0.00
June 2021	0.00	2,434,266.05	213,799.61	0.00
July 2021	0.00	2,349,395.22	202,874.13	0.00
August 2021	0.00	2,267,429.60	192,502.87	0.00
September 2021	0.00	2,188,271.10	182,657.88	0.00
October 2021	0.00	2,111,824.85	173,312.61	0.00
November 2021	0.00	2,037,999.20	164,441.85	0.00
December 2021	0.00	1,966,705.55	156,021.67	0.00
January 2022	0.00	1,897,858.27	148,029.32	0.00
February 2022	0.00	1,831,374.57	140,443.19	0.00
March 2022	0.00	1,767,174.47	133,242.77	0.00
April 2022	0.00	1,705,180.64	126,408.58	0.00
May 2022	0.00	1,645,318.35	119,922.11	0.00
June 2022	0.00	1,587,515.38	113,765.79	0.00
July 2022	0.00	1,531,701.92	107,922.91	0.00
August 2022	0.00	1,477,810.51	102,377.63	0.00
September 2022	0.00	1,425,775.94	97,114.90	0.00
October 2022	0.00	1,375,535.21	92,120.41	0.00
November 2022	0.00	1,327,027.39	87,380.59	0.00
December 2022	0.00	1,280,193.65	82,882.54	0.00
January 2023	0.00	1,234,977.10	78,614.01	0.00
February 2023	0.00	1,191,322.77	74,563.38	0.00
March 2023	0.00	1,149,177.53	70,719.60	0.00
April 2023	0.00	1,108,490.04	67,072.19	0.00
May 2023	0.00	1,069,210.71	63,611.18	0.00
June 2023	0.00	1,031,291.57	60,327.13	0.00
July 2023	0.00	994,686.30	57,211.04	0.00
August 2023	0.00	959,350.12	54,254.40	0.00
September 2023	0.00	925,239.77	51,449.10	0.00
October 2023	0.00	892,313.45	48,787.46	0.00
November 2023	0.00	860,530.74	46,262.19	0.00

<u>Distribution Date</u>	<u>Class AZ</u>	<u>Classes FY, HQ, HT and MF (in the aggregate)</u>	<u>Classes CA, CD, CE and TH (in the aggregate)</u>	<u>Class ZT</u>
December 2023	\$ 0.00	\$ 829,852.61	\$ 43,866.34	\$ 0.00
January 2024	0.00	800,241.34	41,593.33	0.00
February 2024	0.00	771,660.48	39,436.93	0.00
March 2024	0.00	744,074.80	37,391.19	0.00
April 2024	0.00	717,450.26	35,450.48	0.00
May 2024	0.00	691,753.99	33,609.45	0.00
June 2024	0.00	666,954.20	31,863.03	0.00
July 2024	0.00	643,020.20	30,206.40	0.00
August 2024	0.00	619,922.32	28,634.97	0.00
September 2024	0.00	597,631.90	27,144.41	0.00
October 2024	0.00	576,121.24	25,730.58	0.00
November 2024	0.00	555,363.59	24,389.58	0.00
December 2024	0.00	535,333.09	23,117.68	0.00
January 2025	0.00	516,004.77	21,911.36	0.00
February 2025	0.00	497,354.51	20,767.26	0.00
March 2025	0.00	479,358.98	19,682.20	0.00
April 2025	0.00	461,995.66	18,653.17	0.00
May 2025	0.00	445,242.79	17,677.30	0.00
June 2025	0.00	429,079.35	16,751.87	0.00
July 2025	0.00	413,485.04	15,874.30	0.00
August 2025	0.00	398,440.22	15,042.13	0.00
September 2025	0.00	383,925.96	14,253.04	0.00
October 2025	0.00	369,923.93	13,504.82	0.00
November 2025	0.00	356,416.45	12,795.38	0.00
December 2025	0.00	343,386.44	12,122.72	0.00
January 2026	0.00	330,817.39	11,484.96	0.00
February 2026	0.00	318,693.34	10,880.31	0.00
March 2026	0.00	306,998.92	10,307.07	0.00
April 2026	0.00	295,719.23	9,763.61	0.00
May 2026	0.00	284,839.90	9,248.42	0.00
June 2026	0.00	274,347.06	8,760.03	0.00
July 2026	0.00	264,227.30	8,297.06	0.00
August 2026	0.00	254,467.66	7,858.22	0.00
September 2026	0.00	245,055.65	7,442.25	0.00
October 2026	0.00	235,979.17	7,047.97	0.00
November 2026	0.00	227,226.57	6,674.27	0.00
December 2026	0.00	218,786.56	6,320.09	0.00
January 2027	0.00	210,648.27	5,984.42	0.00
February 2027	0.00	202,801.18	5,666.30	0.00
March 2027	0.00	195,235.15	5,364.82	0.00
April 2027	0.00	187,940.35	5,079.13	0.00
May 2027	0.00	180,907.34	4,808.41	0.00
June 2027	0.00	174,126.95	4,551.88	0.00

<u>Distribution Date</u>	<u>Class AZ</u>	<u>Classes FY, HQ, HT and MF (in the aggregate)</u>	<u>Classes CA, CD, CE and TH (in the aggregate)</u>	<u>Class ZT</u>
July 2027	\$ 0.00	\$ 167,590.37	\$ 4,308.81	\$ 0.00
August 2027	0.00	161,289.05	4,078.51	0.00
September 2027	0.00	155,214.77	3,860.30	0.00
October 2027	0.00	149,359.57	3,653.57	0.00
November 2027	0.00	143,715.78	3,457.72	0.00
December 2027	0.00	138,275.96	3,272.18	0.00
January 2028	0.00	133,032.98	3,096.42	0.00
February 2028	0.00	127,979.90	2,929.92	0.00
March 2028	0.00	123,110.06	2,772.21	0.00
April 2028	0.00	118,417.00	2,622.84	0.00
May 2028	0.00	113,894.50	2,481.36	0.00
June 2028	0.00	109,536.56	2,347.36	0.00
July 2028	0.00	105,337.36	2,220.46	0.00
August 2028	0.00	101,291.31	2,100.28	0.00
September 2028	0.00	97,393.00	1,986.48	0.00
October 2028	0.00	93,637.20	1,878.71	0.00
November 2028	0.00	90,018.88	1,776.67	0.00
December 2028	0.00	86,533.16	1,680.06	0.00
January 2029	0.00	83,175.35	1,588.59	0.00
February 2029	0.00	79,940.91	1,501.99	0.00
March 2029	0.00	76,825.46	1,420.01	0.00
April 2029	0.00	73,824.78	1,342.40	0.00
May 2029	0.00	70,934.78	1,268.93	0.00
June 2029	0.00	68,151.52	1,199.40	0.00
July 2029	0.00	65,471.21	1,133.58	0.00
August 2029	0.00	62,890.17	1,071.30	0.00
September 2029	0.00	60,404.87	1,012.35	0.00
October 2029	0.00	58,011.87	956.56	0.00
November 2029	0.00	55,707.89	903.77	0.00
December 2029	0.00	53,489.74	853.82	0.00
January 2030	0.00	51,354.34	806.57	0.00
February 2030	0.00	49,298.72	761.85	0.00
March 2030	0.00	47,320.03	719.55	0.00
April 2030	0.00	45,415.50	679.54	0.00
May 2030	0.00	43,582.46	641.69	0.00
June 2030	0.00	41,818.35	605.89	0.00
July 2030	0.00	40,120.67	572.02	0.00
August 2030	0.00	38,487.03	540.00	0.00
September 2030	0.00	36,915.12	509.72	0.00
October 2030	0.00	35,402.71	481.08	0.00
November 2030	0.00	33,947.64	454.00	0.00
December 2030	0.00	32,547.84	428.40	0.00
January 2031	0.00	31,201.31	404.20	0.00

<u>Distribution Date</u>	<u>Class AZ</u>	<u>Classes FY, HQ, HT and MF (in the aggregate)</u>	<u>Classes CA, CD, CE and TH (in the aggregate)</u>	<u>Class ZT</u>
February 2031	\$ 0.00	\$ 29,906.10	\$ 381.32	\$ 0.00
March 2031	0.00	28,660.36	359.69	0.00
April 2031	0.00	27,462.29	339.25	0.00
May 2031	0.00	26,310.14	319.93	0.00
June 2031	0.00	25,202.25	301.68	0.00
July 2031	0.00	24,136.99	284.42	0.00
August 2031	0.00	23,112.82	268.12	0.00
September 2031	0.00	22,128.22	252.72	0.00
October 2031	0.00	21,181.74	238.17	0.00
November 2031	0.00	20,271.99	224.43	0.00
December 2031	0.00	19,397.62	211.44	0.00
January 2032	0.00	18,557.33	199.18	0.00
February 2032	0.00	17,749.85	187.60	0.00
March 2032	0.00	16,973.98	176.67	0.00
April 2032	0.00	16,228.56	166.35	0.00
May 2032	0.00	15,512.45	156.60	0.00
June 2032	0.00	14,824.57	147.40	0.00
July 2032	0.00	14,163.87	138.72	0.00
August 2032	0.00	13,529.35	130.52	0.00
September 2032	0.00	12,920.03	122.78	0.00
October 2032	0.00	12,334.97	115.49	0.00
November 2032	0.00	11,773.26	108.60	0.00
December 2032	0.00	11,234.04	102.11	0.00
January 2033	0.00	10,716.46	95.98	0.00
February 2033	0.00	10,219.71	90.20	0.00
March 2033	0.00	9,743.01	84.75	0.00
April 2033	0.00	9,285.61	79.61	0.00
May 2033	0.00	8,846.77	74.77	0.00
June 2033	0.00	8,425.80	70.20	0.00
July 2033	0.00	8,022.03	65.90	0.00
August 2033	0.00	7,634.80	61.84	0.00
September 2033	0.00	7,263.48	58.02	0.00
October 2033	0.00	6,907.47	54.42	0.00
November 2033	0.00	6,566.19	51.03	0.00
December 2033	0.00	6,239.08	47.83	0.00
January 2034	0.00	5,925.59	44.82	0.00
February 2034	0.00	5,625.21	41.99	0.00
March 2034	0.00	5,337.42	39.32	0.00
April 2034	0.00	5,061.76	36.81	0.00
May 2034	0.00	4,797.75	34.45	0.00
June 2034	0.00	4,544.94	32.23	0.00
July 2034	0.00	4,302.89	30.14	0.00
August 2034	0.00	4,071.20	28.18	0.00

<u>Distribution Date</u>	<u>Class AZ</u>	<u>Classes FY, HQ, HT and MF (in the aggregate)</u>	<u>Classes CA, CD, CE and TH (in the aggregate)</u>	<u>Class ZT</u>
September 2034	\$ 0.00	\$ 3,849.47	\$ 26.33	\$ 0.00
October 2034	0.00	3,637.29	24.59	0.00
November 2034	0.00	3,434.31	22.96	0.00
December 2034	0.00	3,240.15	21.42	0.00
January 2035	0.00	3,054.49	19.98	0.00
February 2035	0.00	2,876.97	18.62	0.00
March 2035	0.00	2,707.29	17.35	0.00
April 2035	0.00	2,545.14	16.16	0.00
May 2035	0.00	2,390.21	15.04	0.00
June 2035	0.00	2,242.22	13.98	0.00
July 2035	0.00	2,100.89	13.00	0.00
August 2035	0.00	1,965.97	12.07	0.00
September 2035	0.00	1,837.18	11.20	0.00
October 2035	0.00	1,714.30	10.39	0.00
November 2035	0.00	1,597.08	9.63	0.00
December 2035	0.00	1,485.29	8.91	0.00
January 2036	0.00	1,378.71	8.24	0.00
February 2036	0.00	1,277.14	7.62	0.00
March 2036	0.00	1,180.36	7.03	0.00
April 2036	0.00	1,088.20	6.49	0.00
May 2036	0.00	1,000.44	5.97	0.00
June 2036	0.00	916.93	5.49	0.00
July 2036	0.00	837.47	5.05	0.00
August 2036	0.00	761.91	4.63	0.00
September 2036	0.00	690.08	4.24	0.00
October 2036	0.00	621.83	3.88	0.00
November 2036	0.00	557.01	3.54	0.00
December 2036	0.00	495.47	3.22	0.00
January 2037	0.00	437.09	2.92	0.00
February 2037	0.00	381.71	2.65	0.00
March 2037	0.00	329.23	2.40	0.00
April 2037	0.00	279.51	2.16	0.00
May 2037	0.00	232.43	1.94	0.00
June 2037	0.00	187.9	1.73	0.00
July 2037	0.00	145.78	1.54	0.00
August 2037	0.00	105.99	1.37	0.00
September 2037	0.00	68.42	1.20	0.00
October 2037	0.00	32.97	1.05	0.00
November 2037	0.00	0.00	0.91	0.00
December 2037	0.00	0.00	0.78	0.00
January 2038	0.00	0.00	0.66	0.00
February 2038	0.00	0.00	0.55	0.00
March 2038	0.00	0.00	0.45	0.00

<u>Distribution Date</u>	<u>Class AZ</u>	<u>Classes FY, HQ, HT and MF (in the aggregate)</u>	<u>Classes CA, CD, CE and TH (in the aggregate)</u>	<u>Class ZT</u>
April 2038	\$ 0.00	\$ 0.00	\$ 0.36	\$ 0.00
May 2038	0.00	0.00	0.27	0.00
June 2038	0.00	0.00	0.20	0.00
July 2038	0.00	0.00	0.12	0.00
August 2038	0.00	0.00	0.06	0.00
September 2038 and thereafter . .	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Classes NH, NK and NL (in the aggregate)</u>	<u>Class DZ</u>	<u>Classes FK, QA, QB and QM (in the aggregate)</u>
Initial Balance	\$211,724,845.00	\$24,300,345.00	\$218,855,218.00
September 2009	211,252,098.01	23,528,227.46	216,154,701.14
October 2009	210,722,800.18	22,550,694.82	213,443,107.04
November 2009	210,137,133.33	21,519,855.21	210,576,082.10
December 2009	209,495,314.29	20,439,614.90	207,558,107.38
January 2010	208,797,594.77	19,314,163.94	204,393,985.99
February 2010	208,044,261.31	18,147,957.80	201,088,831.29
March 2010	207,235,635.11	16,945,696.95	197,648,053.93
April 2010	206,372,071.85	15,712,304.57	194,077,347.80
May 2010	205,453,961.46	14,452,902.44	190,382,674.81
June 2010	204,481,727.88	13,172,785.22	186,570,248.69
July 2010	203,455,828.76	11,877,393.24	182,646,517.73
August 2010	202,376,755.16	10,572,283.83	178,618,146.68
September 2010	201,245,031.16	9,263,101.62	174,491,997.69
October 2010	200,061,213.45	7,955,547.74	170,275,110.55
November 2010	198,825,890.96	6,655,348.27	165,974,682.20
December 2010	197,539,684.34	5,368,222.14	161,598,045.53
January 2011	196,203,245.48	4,099,848.61	157,152,647.78
February 2011	194,817,256.98	2,855,834.71	152,646,028.36
March 2011	193,382,431.60	1,700,196.76	148,245,158.05
April 2011	191,899,511.62	628,871.98	143,947,577.54
May 2011	190,369,268.26	0.00	139,750,884.35
June 2011	188,792,501.01	0.00	135,652,731.48
July 2011	187,170,036.92	0.00	131,650,826.20
August 2011	185,502,729.90	0.00	127,742,928.75
September 2011	183,791,459.97	0.00	123,926,851.13
October 2011	182,037,132.50	0.00	120,200,455.93
November 2011	180,240,677.38	0.00	116,561,655.15
December 2011	178,403,048.23	0.00	113,008,409.07
January 2012	176,577,347.43	0.00	109,538,725.13
February 2012	174,763,500.08	0.00	106,150,656.87
March 2012	172,961,431.72	0.00	102,842,302.84
April 2012	171,171,068.39	0.00	99,611,805.57
May 2012	169,392,336.57	0.00	96,457,350.58
June 2012	167,625,163.19	0.00	93,377,165.36
July 2012	165,869,475.65	0.00	90,369,518.43
August 2012	164,125,201.81	0.00	87,432,718.38
September 2012	162,392,269.95	0.00	84,565,112.96
October 2012	160,670,608.82	0.00	81,765,088.16
November 2012	158,960,147.61	0.00	79,031,067.34
December 2012	157,260,815.94	0.00	76,361,510.38
January 2013	155,572,543.89	0.00	73,755,157.95
February 2013	153,895,261.95	0.00	71,237,150.47

<u>Distribution Date</u>	<u>Classes NH, NK and NL (in the aggregate)</u>	<u>Class DZ</u>	<u>Classes FK, QA, QB and QM (in the aggregate)</u>
March 2013	\$152,228,901.06	\$ 0.00	\$ 68,804,509.94
April 2013	150,573,392.58	0.00	66,454,358.28
May 2013	148,928,668.31	0.00	64,183,914.03
June 2013	147,294,660.46	0.00	61,990,489.08
July 2013	145,671,301.68	0.00	59,871,485.56
August 2013	144,058,525.02	0.00	57,824,392.83
September 2013	142,456,263.95	0.00	55,846,784.56
October 2013	140,864,452.37	0.00	53,936,315.90
November 2013	139,283,024.58	0.00	52,090,720.77
December 2013	137,711,915.29	0.00	50,307,809.21
January 2014	136,151,059.62	0.00	48,585,464.82
February 2014	134,600,393.08	0.00	46,921,642.35
March 2014	133,059,851.61	0.00	45,314,365.25
April 2014	131,529,371.53	0.00	43,761,723.43
May 2014	130,008,889.55	0.00	42,261,871.00
June 2014	128,498,342.79	0.00	40,813,024.11
July 2014	126,997,668.75	0.00	39,413,458.92
August 2014	125,506,805.33	0.00	38,061,509.56
September 2014	124,025,690.81	0.00	36,755,566.17
October 2014	122,554,263.86	0.00	35,494,073.07
November 2014	121,092,463.51	0.00	34,275,526.89
December 2014	119,640,229.21	0.00	33,098,474.87
January 2015	118,197,500.76	0.00	31,961,513.13
February 2015	116,764,218.32	0.00	30,863,285.06
March 2015	115,340,322.47	0.00	29,802,479.68
April 2015	113,925,754.12	0.00	28,777,830.19
May 2015	112,520,454.56	0.00	27,788,112.42
June 2015	111,124,365.45	0.00	26,832,143.44
July 2015	109,737,428.81	0.00	25,908,780.16
August 2015	108,359,587.02	0.00	25,016,918.01
September 2015	106,990,782.83	0.00	24,155,489.62
October 2015	105,630,959.32	0.00	23,323,463.59
November 2015	104,280,059.95	0.00	22,519,843.31
December 2015	102,938,028.53	0.00	21,743,665.72
January 2016	101,604,809.21	0.00	20,994,000.27
February 2016	100,280,346.49	0.00	20,269,947.77
March 2016	98,964,585.22	0.00	19,570,639.34
April 2016	97,657,470.60	0.00	18,895,235.44
May 2016	96,358,948.15	0.00	18,242,924.83
June 2016	95,068,963.75	0.00	17,612,923.64
July 2016	93,787,463.61	0.00	17,004,474.48
August 2016	92,514,394.27	0.00	16,416,845.48
September 2016	91,249,702.62	0.00	15,849,329.52

<u>Distribution Date</u>	<u>Classes NH, NK and NL (in the aggregate)</u>	<u>Class DZ</u>	<u>Classes FK, QA, QB and QM (in the aggregate)</u>
October 2016	\$ 89,993,335.86	\$ 0.00	\$ 15,301,243.32
November 2016.	88,745,241.53	0.00	14,771,926.70
December 2016.	87,505,367.50	0.00	14,260,741.76
January 2017.	86,273,661.95	0.00	13,767,072.16
February 2017.	85,050,073.40	0.00	13,290,322.37
March 2017.	83,834,550.70	0.00	12,829,917.00
April 2017.	82,627,042.97	0.00	12,385,300.09
May 2017	81,427,499.71	0.00	11,955,934.49
June 2017	80,235,870.69	0.00	11,541,301.20
July 2017.	79,052,106.01	0.00	11,140,898.77
August 2017	77,876,156.08	0.00	10,754,242.71
September 2017	76,707,971.62	0.00	10,380,864.93
October 2017	75,547,503.66	0.00	10,020,313.17
November 2017.	74,394,703.51	0.00	9,672,150.47
December 2017.	73,249,522.83	0.00	9,335,954.65
January 2018.	72,117,212.17	0.00	9,011,317.85
February 2018.	71,001,445.71	0.00	8,697,846.00
March 2018.	69,901,989.17	0.00	8,395,158.37
April 2018.	68,818,611.53	0.00	8,102,887.13
May 2018	67,751,084.99	0.00	7,820,676.94
June 2018	66,699,184.91	0.00	7,548,184.45
July 2018.	65,662,689.79	0.00	7,285,077.97
August 2018	64,641,381.18	0.00	7,031,037.07
September 2018	63,635,043.70	0.00	6,785,752.16
October 2018	62,643,464.94	0.00	6,548,924.16
November 2018.	61,666,435.47	0.00	6,320,264.13
December 2018.	60,703,748.75	0.00	6,099,492.92
January 2019.	59,755,201.14	0.00	5,886,340.87
February 2019.	58,820,591.81	0.00	5,680,547.46
March 2019.	57,899,722.74	0.00	5,481,861.03
April 2019.	56,992,398.68	0.00	5,290,038.43
May 2019	56,098,427.08	0.00	5,104,844.81
June 2019	55,217,618.07	0.00	4,926,053.27
July 2019.	54,349,784.45	0.00	4,753,444.61
August 2019	53,494,741.59	0.00	4,586,807.10
September 2019	52,652,307.48	0.00	4,425,936.19
October 2019	51,822,302.62	0.00	4,270,634.30
November 2019.	51,004,550.00	0.00	4,120,710.55
December 2019.	50,198,875.12	0.00	3,975,980.56
January 2020.	49,405,105.87	0.00	3,836,266.23
February 2020.	48,623,072.57	0.00	3,701,395.49
March 2020.	47,852,607.90	0.00	3,571,202.17
April 2020.	47,093,546.87	0.00	3,445,525.71

<u>Distribution Date</u>	<u>Classes NH, NK and NL (in the aggregate)</u>	<u>Class DZ</u>	<u>Classes FK, QA, QB and QM (in the aggregate)</u>
May 2020	\$ 46,345,726.80	\$ 0.00	\$ 3,324,211.05
June 2020	45,608,987.27	0.00	3,207,108.40
July 2020	44,883,170.12	0.00	3,094,073.06
August 2020	44,168,119.38	0.00	2,984,965.28
September 2020	43,463,681.26	0.00	2,879,650.05
October 2020	42,769,704.14	0.00	2,777,996.99
November 2020	42,086,038.49	0.00	2,679,880.14
December 2020	41,412,536.89	0.00	2,585,177.84
January 2021	40,749,053.97	0.00	2,493,772.58
February 2021	40,095,446.41	0.00	2,405,550.88
March 2021	39,451,572.86	0.00	2,320,403.10
April 2021	38,817,293.99	0.00	2,238,223.37
May 2021	38,192,472.38	0.00	2,158,909.40
June 2021	37,576,972.57	0.00	2,082,362.44
July 2021	36,970,660.96	0.00	2,008,487.07
August 2021	36,373,405.85	0.00	1,937,191.16
September 2021	35,785,077.36	0.00	1,868,385.71
October 2021	35,205,547.44	0.00	1,801,984.77
November 2021	34,634,689.85	0.00	1,737,905.33
December 2021	34,072,380.09	0.00	1,676,067.21
January 2022	33,518,495.42	0.00	1,616,392.99
February 2022	32,972,914.82	0.00	1,558,807.88
March 2022	32,435,518.96	0.00	1,503,239.67
April 2022	31,906,190.19	0.00	1,449,618.60
May 2022	31,384,812.51	0.00	1,397,877.32
June 2022	30,871,271.54	0.00	1,347,950.78
July 2022	30,365,454.52	0.00	1,299,776.14
August 2022	29,867,250.25	0.00	1,253,292.75
September 2022	29,376,549.10	0.00	1,208,442.00
October 2022	28,893,243.00	0.00	1,165,167.32
November 2022	28,417,225.37	0.00	1,123,414.08
December 2022	27,948,391.14	0.00	1,083,129.50
January 2023	27,486,636.71	0.00	1,044,262.62
February 2023	27,031,859.94	0.00	1,006,764.26
March 2023	26,583,960.13	0.00	970,586.89
April 2023	26,142,837.98	0.00	935,684.62
May 2023	25,708,395.61	0.00	902,013.16
June 2023	25,280,536.49	0.00	869,529.71
July 2023	24,859,165.47	0.00	838,192.98
August 2023	24,444,188.73	0.00	807,963.06
September 2023	24,035,513.77	0.00	778,801.44
October 2023	23,633,049.39	0.00	750,670.92
November 2023	23,236,705.69	0.00	723,535.59

<u>Distribution Date</u>	<u>Classes NH, NK and NL (in the aggregate)</u>	<u>Class DZ</u>	<u>Classes FK, QA, QB and QM (in the aggregate)</u>
December 2023	\$ 22,846,394.00	\$ 0.00	\$ 697,360.78
January 2024	22,462,026.95	0.00	672,113.00
February 2024	22,083,518.35	0.00	647,759.93
March 2024	21,710,783.26	0.00	624,270.35
April 2024	21,343,737.93	0.00	601,614.12
May 2024	20,982,299.78	0.00	579,762.14
June 2024	20,626,387.40	0.00	558,686.33
July 2024	20,275,920.54	0.00	538,359.56
August 2024	19,930,820.06	0.00	518,755.63
September 2024	19,591,007.96	0.00	499,849.27
October 2024	19,256,407.33	0.00	481,616.06
November 2024	18,926,942.35	0.00	464,032.44
December 2024	18,602,538.26	0.00	447,075.65
January 2025	18,283,121.37	0.00	430,723.74
February 2025	17,968,619.02	0.00	414,955.49
March 2025	17,658,959.58	0.00	399,750.43
April 2025	17,354,072.46	0.00	385,088.81
May 2025	17,053,888.01	0.00	370,951.54
June 2025	16,758,337.63	0.00	357,320.20
July 2025	16,467,353.64	0.00	344,177.02
August 2025	16,180,869.35	0.00	331,504.84
September 2025	15,898,819.00	0.00	319,287.08
October 2025	15,621,137.75	0.00	307,507.75
November 2025	15,347,761.72	0.00	296,151.42
December 2025	15,078,627.88	0.00	285,203.18
January 2026	14,813,674.14	0.00	274,648.66
February 2026	14,552,839.26	0.00	264,473.96
March 2026	14,296,062.88	0.00	254,665.68
April 2026	14,043,285.50	0.00	245,210.89
May 2026	13,794,448.47	0.00	236,097.11
June 2026	13,549,493.94	0.00	227,312.28
July 2026	13,308,364.92	0.00	218,844.77
August 2026	13,071,005.20	0.00	210,683.35
September 2026	12,837,359.39	0.00	202,817.20
October 2026	12,607,372.89	0.00	195,235.84
November 2026	12,380,991.84	0.00	187,929.19
December 2026	12,158,163.19	0.00	180,887.52
January 2027	11,938,834.61	0.00	174,101.41
February 2027	11,722,954.53	0.00	167,561.79
March 2027	11,510,472.13	0.00	161,259.92
April 2027	11,301,337.28	0.00	155,187.34
May 2027	11,095,500.58	0.00	149,335.89
June 2027	10,892,913.34	0.00	143,697.71

<u>Distribution Date</u>	<u>Classes NH, NK and NL (in the aggregate)</u>	<u>Class DZ</u>	<u>Classes FK, QA, QB and QM (in the aggregate)</u>
July 2027	\$ 10,693,527.56	\$ 0.00	\$ 138,265.20
August 2027	10,497,295.91	0.00	133,031.04
September 2027	10,304,171.75	0.00	127,988.16
October 2027	10,114,109.10	0.00	123,129.73
November 2027	9,927,062.65	0.00	118,449.16
December 2027	9,742,987.70	0.00	113,940.11
January 2028	9,561,840.22	0.00	109,596.45
February 2028	9,383,576.81	0.00	105,412.25
March 2028	9,208,154.67	0.00	101,381.82
April 2028	9,035,531.61	0.00	97,499.64
May 2028	8,865,666.08	0.00	93,760.41
June 2028	8,698,517.08	0.00	90,158.99
July 2028	8,534,044.21	0.00	86,690.45
August 2028	8,372,207.66	0.00	83,350.00
September 2028	8,212,968.18	0.00	80,133.06
October 2028	8,056,287.09	0.00	77,035.16
November 2028	7,902,126.25	0.00	74,052.04
December 2028	7,750,448.07	0.00	71,179.55
January 2029	7,601,215.50	0.00	68,413.72
February 2029	7,454,392.03	0.00	65,750.68
March 2029	7,309,941.67	0.00	63,186.74
April 2029	7,167,828.93	0.00	60,718.31
May 2029	7,028,018.85	0.00	58,341.95
June 2029	6,890,476.97	0.00	56,054.31
July 2029	6,755,169.30	0.00	53,852.18
August 2029	6,622,062.37	0.00	51,732.48
September 2029	6,491,123.17	0.00	49,692.21
October 2029	6,362,319.18	0.00	47,728.48
November 2029	6,235,618.32	0.00	45,838.51
December 2029	6,110,989.02	0.00	44,019.64
January 2030	5,988,400.11	0.00	42,269.25
February 2030	5,867,820.90	0.00	40,584.87
March 2030	5,749,221.14	0.00	38,964.09
April 2030	5,632,571.00	0.00	37,404.59
May 2030	5,517,841.11	0.00	35,904.13
June 2030	5,405,002.48	0.00	34,460.54
July 2030	5,294,026.58	0.00	33,071.76
August 2030	5,184,885.26	0.00	31,735.78
September 2030	5,077,550.80	0.00	30,450.65
October 2030	4,971,995.86	0.00	29,214.52
November 2030	4,868,193.52	0.00	28,025.59
December 2030	4,766,117.21	0.00	26,882.12
January 2031	4,665,740.79	0.00	25,782.44

<u>Distribution Date</u>	<u>Classes NH, NK and NL (in the aggregate)</u>	<u>Class DZ</u>	<u>Classes FK, QA, QB and QM (in the aggregate)</u>
February 2031	\$ 4,567,038.46	\$ 0.00	\$ 24,724.93
March 2031	4,469,984.82	0.00	23,708.05
April 2031	4,374,554.81	0.00	22,730.29
May 2031	4,280,723.77	0.00	21,790.21
June 2031	4,188,467.35	0.00	20,886.41
July 2031	4,097,761.60	0.00	20,017.56
August 2031	4,008,582.89	0.00	19,182.36
September 2031	3,920,907.93	0.00	18,379.55
October 2031	3,834,713.78	0.00	17,607.94
November 2031	3,749,977.83	0.00	16,866.37
December 2031	3,666,677.80	0.00	16,153.72
January 2032	3,584,791.72	0.00	15,468.92
February 2032	3,504,297.96	0.00	14,810.91
March 2032	3,425,175.19	0.00	14,178.71
April 2032	3,347,402.39	0.00	13,571.35
May 2032	3,270,958.85	0.00	12,987.89
June 2032	3,195,824.17	0.00	12,427.45
July 2032	3,121,978.23	0.00	11,889.16
August 2032	3,049,401.21	0.00	11,372.18
September 2032	2,978,073.59	0.00	10,875.72
October 2032	2,907,976.11	0.00	10,399.01
November 2032	2,839,089.81	0.00	9,941.29
December 2032	2,771,396.01	0.00	9,501.85
January 2033	2,704,876.29	0.00	9,080.00
February 2033	2,639,512.50	0.00	8,675.08
March 2033	2,575,286.76	0.00	8,286.44
April 2033	2,512,181.45	0.00	7,913.46
May 2033	2,450,179.21	0.00	7,555.55
June 2033	2,389,262.94	0.00	7,212.14
July 2033	2,329,415.76	0.00	6,882.66
August 2033	2,270,621.07	0.00	6,566.60
September 2033	2,212,862.51	0.00	6,263.44
October 2033	2,156,123.95	0.00	5,972.68
November 2033	2,100,389.49	0.00	5,693.84
December 2033	2,045,643.47	0.00	5,426.48
January 2034	1,991,870.48	0.00	5,170.14
February 2034	1,939,055.30	0.00	4,924.40
March 2034	1,887,182.95	0.00	4,688.86
April 2034	1,836,238.69	0.00	4,463.12
May 2034	1,786,207.97	0.00	4,246.80
June 2034	1,737,076.46	0.00	4,039.53
July 2034	1,688,830.05	0.00	3,840.97
August 2034	1,641,454.82	0.00	3,650.77

<u>Distribution Date</u>	<u>Classes NH, NK and NL (in the aggregate)</u>	<u>Class DZ</u>	<u>Classes FK, QA, QB and QM (in the aggregate)</u>
September 2034	\$ 1,594,937.08	\$ 0.00	\$ 3,468.60
October 2034	1,549,263.32	0.00	3,294.16
November 2034.	1,504,420.24	0.00	3,127.15
December 2034.	1,460,394.73	0.00	2,967.26
January 2035	1,417,173.89	0.00	2,814.22
February 2035	1,374,744.99	0.00	2,667.76
March 2035	1,333,095.50	0.00	2,527.63
April 2035	1,292,213.07	0.00	2,393.56
May 2035	1,252,085.54	0.00	2,265.32
June 2035	1,212,700.91	0.00	2,142.69
July 2035	1,174,047.39	0.00	2,025.43
August 2035	1,136,113.34	0.00	1,913.33
September 2035	1,098,887.30	0.00	1,806.19
October 2035	1,062,357.98	0.00	1,703.80
November 2035.	1,026,514.25	0.00	1,605.99
December 2035.	991,345.17	0.00	1,512.55
January 2036	956,839.94	0.00	1,423.32
February 2036	922,987.92	0.00	1,338.13
March 2036	889,778.63	0.00	1,256.81
April 2036	857,201.77	0.00	1,179.21
May 2036	825,247.16	0.00	1,105.17
June 2036	793,904.79	0.00	1,034.55
July 2036	763,164.80	0.00	967.21
August 2036	733,017.46	0.00	903.02
September 2036	703,453.21	0.00	841.84
October 2036	674,462.61	0.00	783.55
November 2036.	646,036.39	0.00	728.03
December 2036.	618,165.38	0.00	675.16
January 2037	590,840.58	0.00	624.85
February 2037	564,053.11	0.00	576.97
March 2037	537,794.22	0.00	531.43
April 2037	512,055.31	0.00	488.13
May 2037	486,827.88	0.00	446.97
June 2037	462,103.59	0.00	407.87
July 2037	437,874.20	0.00	370.74
August 2037	414,131.61	0.00	335.49
September 2037	390,867.82	0.00	302.04
October 2037	368,074.98	0.00	270.32
November 2037.	345,745.34	0.00	240.25
December 2037.	323,871.27	0.00	211.75
January 2038	302,445.26	0.00	184.78
February 2038	281,459.90	0.00	159.24
March 2038	260,907.91	0.00	135.09

<u>Distribution Date</u>	<u>Classes NH, NK and NL (in the aggregate)</u>	<u>Class DZ</u>	<u>Classes FK, QA, QB and QM (in the aggregate)</u>
April 2038	\$ 240,782.10	\$ 0.00	\$ 112.27
May 2038	221,075.42	0.00	90.70
June 2038	201,780.88	0.00	70.35
July 2038	182,891.65	0.00	51.14
August 2038	164,400.95	0.00	33.05
September 2038	146,302.15	0.00	16.00
October 2038	128,588.69	0.00	0.00
November 2038	111,254.12	0.00	0.00
December 2038	94,292.09	0.00	0.00
January 2039	77,696.35	0.00	0.00
February 2039	61,460.72	0.00	0.00
March 2039	45,579.15	0.00	0.00
April 2039	30,045.66	0.00	0.00
May 2039	14,854.37	0.00	0.00
June 2039 and thereafter	0.00	0.00	0.00



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