



\$2,036,919,999
Government National Mortgage Association
GINNIE MAE®
Guaranteed REMIC Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2009-088

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own (1) Ginnie Mae Certificates and (2) a certain previously issued certificate.

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See “Risk Factors” beginning on page S-12 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be October 30, 2009.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1						
PD(1)	\$ 2,117,812	5.50%	PAC/AD	FIX	38376EAA3	October 2039
PZ	10,000,000	5.50	SUP	FIX/Z	38376EAB1	October 2039
WA(1)	50,176,671	4.50	PAC/AD	FIX	38376EAC9	July 2039
YF(1)	25,088,335	(5)	PAC/AD	FLT	38376EAD7	July 2039
YS(1)	25,088,335	(5)	NLT (PAC/AD)	INV/IO	38376EAE5	July 2039
Security Group 2						
AP(1)	6,920,707	5.00	PAC I	FIX	38376EAF2	January 2033
BC(1)	1,530,172	5.00	PAC I	FIX	38376EAG0	July 2035
BP(1)	1,049,121	5.00	PAC I	FIX	38376EAH8	February 2034
KA	21,705,000	4.50	SUP	FIX	38376EAJ4	February 2039
KB	2,417,000	4.50	SUP	FIX	38376EAK1	April 2039
KC	3,878,000	4.50	PAC II	FIX	38376EAL9	April 2039
KD	2,000,000	4.50	SUP	FIX	38376EAM7	February 2039
PB	200,000,000	5.00	PAC I	FIX	38376EAN5	January 2039
PC	50,217,251	5.00	PAC I	FIX	38376EAP0	October 2039
PL(1)	363,405,788	5.00	PAC I	FIX	38376EAQ8	July 2034
PM(1)	47,752,529	5.00	PAC I	FIX	38376EAR6	July 2035
TB	3,000,000	4.50	SUP	FIX	38376EAS4	April 2039
TC	6,424,872	4.50	SUP	FIX	38376EAT2	October 2039
VA(1)	45,650,505	5.50	PAC II/AD	FIX	38376EAU9	October 2039
VZ	57,460,112	5.50	SUP	FIX/Z	38376EAV7	October 2039
XA(1)	13,594,798	4.50	PAC II	FIX	38376EAW5	October 2039
XD(1)	10,498,807	4.50	SUP	FIX	38376EAX3	October 2039
XY(1)	39,592,140	4.50	SUP	FIX	38376EAY1	April 2039
Security Group 3						
CF	100,000,000	(5)	PAC/AD	FLT	38376EAAZ8	October 2039
DS	31,818,182	(5)	NLT (PAC/AD)	INV/IO	38376EBA2	October 2039
ES	68,181,818	(5)	NLT (PAC/AD)	INV/IO	38376EBB0	October 2039
FA(1)	148,478,097	(5)	PT	FLT	38376EBC8	October 2039
QA	12,500,000	4.50	PAC/AD	FIX	38376EBD6	October 2039
QB	403,125	5.50	PAC/AD	FIX	38376EBE4	October 2039
QJ(1)	136,125,000	4.50	PAC/AD	FIX	38376ENK7	September 2039
QK	1,375,000	4.50	PAC/AD	FIX	38376ENL5	October 2039
OZ	46,553,070	5.50	SUP	FIX/Z	38376EBF1	October 2039
SI(1)	47,243,031	(5)	NLT (PT)	INV/IO	38376EBG9	October 2039
SK(1)	101,235,066	(5)	NLT (PT)	INV/IO	38376EBH7	October 2039
Security Group 4						
JP(1)	4,074,397	4.50	PAC II	FIX	38376EBJ3	October 2039
JU(1)	10,725,893	4.50	SUP	FIX	38376EBK0	April 2039
ME(1)	10,745,376	5.00	PAC I	FIX	38376EBL8	February 2034
MG(1)	9,430,766	5.00	PAC I	FIX	38376EBM6	March 2035
MJ(1)	37,820,443	5.00	PAC I	FIX	38376EBN4	February 2039
MK(1)	8,238,962	5.00	PAC I	FIX	38376EBP9	October 2039
MP(1)	51,159,330	5.00	PAC I	FIX	38376EBQ7	September 2032
MU(1)	3,140,814	4.50	SUP	FIX	38376EBR5	October 2039
TA(1)	7,941,103	5.50	PAC II/AD	FIX	38376EBS3	October 2039
TZ(1)	10,000,000	5.50	SUP	FIX/Z	38376EBT1	October 2039
Security Group 5						
NA(1)	50,000,000	5.00	SEQ	FIX	38376EBU8	March 2035
NB(1)	21,831,933	5.00	SEQ	FIX	38376EBV6	October 2039
Security Group 6						
HA(1)	104,693,026	5.00	SC/PAC	FIX	38376EBW4	June 2038
HB(1)	9,129,514	5.00	SC/PAC	FIX	38376EBX2	June 2038
HC(1)	35,668,255	5.00	SC/PAC	FIX	38376EBY0	June 2038
UP	2,406,275	5.00	SC/SUP	FIX	38376EBZ7	June 2038
Security Group 7						
GA	23,000,000	4.50	SUP	FIX	38376ECA1	February 2039
GB	3,787,000	5.00	SUP	FIX	38376ECB9	April 2039
GC	9,376,068	5.00	SUP	FIX	38376ECC7	October 2039
GD	8,419,000	5.00	PAC II/AD	FIX	38376ECD5	October 2039
GE	5,915,000	5.00	SUP	FIX	38376ECE3	February 2039
GF	4,500,000	(5)	SUP	FLT	38376ECF0	February 2039
GH	1,000,000	5.50	SUP	FIX	38376ECG8	February 2039
GK	1,000,000	7.00	SUP	FIX	38376ECH6	February 2039
GS	1,500,000	(5)	SUP	INV	38376ECJ2	February 2039
GZ	28,000	5.00	PAC II	FIX/Z	38376ECK9	October 2039
MB(1)	10,117,653	5.00	PAC I	FIX	38376ECL7	October 2037
MC(1)	15,639,360	5.00	PAC I	FIX	38376ECM5	September 2038
MD(1)	19,926,899	5.00	PAC I	FIX	38376ECN3	October 2039
MV(1)	13,906,412	5.00	PAC I	FIX	38376ECP8	March 2037
MW(1)	131,884,608	5.00	PAC I	FIX	38376ECQ6	April 2036
Residual						
RR	0	0.00	NPR	NPR	38376ECR4	October 2039

(1) These Securities may be exchanged for MX Securities described in Schedule I.
(2) Subject to increase as described under “Increase in Size” in this Supplement. The amount shown for each Notional Class (indicated by “NLT” under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
(3) As defined under “Class Types” in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses.
(4) See “Yield, Maturity and Prepayment Considerations — Final Distribution Date” in this Supplement.
(5) See “Terms Sheet — Interest Rates” in this Supplement.

AVAILABLE INFORMATION

You should purchase the securities only if you have read and understood the following documents:

- this Offering Circular Supplement (this “Supplement”),
- the Base Offering Circular and
- in the case of the Group 6 securities, the disclosure document relating to the Underlying Certificate (the “Underlying Certificate Disclosure Document”).

The Base Offering Circular and the Underlying Certificate Disclosure Document are available on Ginnie Mae’s website located at <http://www.ginniemae.gov>.

If you do not have access to the internet, call The Bank of New York Mellon, which will act as information agent for the Trust, at (800) 234-GNMA, to order copies of the Base Offering Circular. In addition, you can obtain copies of any other document listed above by contacting The Bank of New York Mellon at the telephone number listed above.

Please consult the standard abbreviations of Class Types included in the Base Offering Circular as Appendix I and the Glossary included in the Base Offering Circular as Appendix II for definitions of capitalized terms.

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TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

Sponsor: Goldman, Sachs & Co.

Co-Sponsor: Loop Capital Markets LLC

Trustee: Wells Fargo Bank, N.A.

Tax Administrator: The Trustee

Closing Date: October 30, 2009

Distribution Dates: For the Group 1, 2, 4, 5 and 7 Securities, the 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in November 2009. For the Group 3 and 6 Securities, the 16th day of each month or, if the 16th day is not a Business Day, the first Business Day thereafter, commencing in November 2009.

Trust Assets:

<u>Trust Asset Group or Subgroup⁽²⁾</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1	Ginnie Mae II	5.5%	30
2	Ginnie Mae II	5.0%	30
3A	Ginnie Mae I	6.0%	30
3B	Ginnie Mae I	6.0%	30
4	Ginnie Mae II	5.0%	30
5	Ginnie Mae II	5.0%	30
6	Underlying Certificate	(1)	(1)
7	Ginnie Mae II	5.0%	30

⁽¹⁾ Certain information regarding the Underlying Certificate is set forth in Exhibits A and B to this Supplement.

⁽²⁾ The Group 3 Trust Assets consist of two subgroups, Subgroup 3A and Subgroup 3B (each, a “Subgroup”).

Security Groups: This series of Securities consists of multiple Security Groups (each, a “Group”), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Assumed Characteristics of the Mortgage Loans Underlying the Group 1, 2, 3, 4, 5 and 7 Trust Assets¹:

<u>Principal Balance²</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate³</u>
Group 1 Trust Assets			
\$ 87,382,818	348	12	5.95%
Group 2 Trust Assets			
\$877,096,802	357	3	5.50%
Subgroup 3A Trust Assets			
\$141,729,093	283	75	6.50%
Subgroup 3B Trust Assets			
\$303,705,199	330	30	6.50%
Group 4 Trust Assets			
\$153,277,084	359	1	5.40%
Group 5 Trust Assets			
\$ 71,831,933	358	2	5.40%
Group 7 Trust Assets			
\$250,000,000	359	1	5.40%

¹ As of October 1, 2009.

² Does not include the Group 2 Trust Assets that will be added to pay the Trustee Fee.

³ The Mortgage Loans underlying the Group 1, 2, 4, 5 and 7 Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and, in the case of the Group 1, 2, 4, 5 and 7 Trust Assets, Mortgage Rates of many of the Mortgage Loans underlying the Group 1, 2, 3, 4, 5 and 7 Trust Assets will differ from the weighted averages shown above, perhaps significantly. See *“The Trust Assets— The Mortgage Loans”* in this Supplement. See Exhibit A to this Supplement for certain information regarding the characteristics of the Mortgage Loans included in the Underlying Trust.

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See *“Description of the Securities— Form of Securities”* in this Supplement.

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See *“Description of the Securities— Modification and Exchange”* in this Supplement.

Increased Minimum Denomination Classes: Each Class that constitutes an Interest Only or Inverse Floating Rate Class. See *“Description of the Securities— Form of Securities”* in this Supplement.

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as “LIBOR”) as follows:

Class	Interest Rate Formula(1)	Initial Interest Rate(2)	Minimum Rate	Maximum Rate	Delay (in days)	LIBOR for Minimum Interest Rate
CF	LIBOR + 0.65%	0.896%	0.65%	7.00%	0	0.00%
DS	6.35% – LIBOR	6.104%	0.00%	6.35%	0	6.35%
ES	6.35% – LIBOR	6.104%	0.00%	6.35%	0	6.35%
FA	LIBOR + 0.75%	0.996%	0.75%	7.00%	0	0.00%
FB	LIBOR + 0.60%	0.846%	0.60%	7.00%	0	0.00%
FC	LIBOR + 0.65%	0.896%	0.65%	7.00%	0	0.00%
FD	LIBOR + 0.70%	0.946%	0.70%	7.00%	0	0.00%
FE	LIBOR + 0.80%	1.046%	0.80%	7.00%	0	0.00%
FG	LIBOR + 0.85%	1.096%	0.85%	7.00%	0	0.00%
FH	LIBOR + 0.90%	1.146%	0.90%	7.00%	0	0.00%
GF	LIBOR + 1.40%	1.645%	1.40%	7.00%	0	0.00%
GS	21.80% – (LIBOR x 3.00)	21.065%	5.00%	21.80%	0	5.60%
MF	LIBOR + 0.60%	0.861%	0.60%	7.50%	0	0.00%
MS	6.90% – LIBOR	6.639%	0.00%	6.90%	0	6.90%
NF	LIBOR + 0.65%	0.911%	0.65%	7.50%	0	0.00%
NS	6.85% – LIBOR	6.589%	0.00%	6.85%	0	6.85%
SB	6.40% – LIBOR	6.154%	0.00%	6.40%	0	6.40%
SC	6.35% – LIBOR	6.104%	0.00%	6.35%	0	6.35%
SD	6.30% – LIBOR	6.054%	0.00%	6.30%	0	6.30%
SE	6.20% – LIBOR	5.954%	0.00%	6.20%	0	6.20%
SG	6.15% – LIBOR	5.904%	0.00%	6.15%	0	6.15%
SH	6.10% – LIBOR	5.854%	0.00%	6.10%	0	6.10%
SJ	6.25% – LIBOR	6.004%	0.00%	6.25%	0	6.25%
SK	6.25% – LIBOR	6.004%	0.00%	6.25%	0	6.25%
SL	6.40% – LIBOR	6.154%	0.00%	6.40%	0	6.40%
SM	6.35% – LIBOR	6.104%	0.00%	6.35%	0	6.35%
SN	6.30% – LIBOR	6.054%	0.00%	6.30%	0	6.30%
SQ	6.20% – LIBOR	5.954%	0.00%	6.20%	0	6.20%
ST	6.15% – LIBOR	5.904%	0.00%	6.15%	0	6.15%
SV	6.10% – LIBOR	5.854%	0.00%	6.10%	0	6.10%
TF	LIBOR + 0.80%	1.061%	0.80%	7.50%	0	0.00%
TS	6.70% – LIBOR	6.439%	0.00%	6.70%	0	6.70%
VF	LIBOR + 0.70%	0.961%	0.70%	7.50%	0	0.00%
VS	6.80% – LIBOR	6.539%	0.00%	6.80%	0	6.80%
WF	LIBOR + 0.75%	1.011%	0.75%	7.50%	0	0.00%
WS	6.75% – LIBOR	6.489%	0.00%	6.75%	0	6.75%
YF	LIBOR + 0.85%	1.111%	0.85%	7.50%	0	0.00%
YS	6.65% – LIBOR	6.389%	0.00%	6.65%	0	6.65%

(1) LIBOR will be established on the basis of the BBA LIBOR method, as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this Supplement.

(2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

Allocation of Principal: On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

SECURITY GROUP 1

The Group 1 Principal Distribution Amount and the PZ Accrual Amount will be allocated in the following order of priority:

1. To the Group 1 PAC Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - a. Concurrently, to WA and YF, pro rata, until retired
 - b. To PD, until retired
2. To PZ, until retired
3. To the Group 1 PAC Classes, in the same manner and priority described in step 1. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 2

A percentage of the Group 2 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 2 Principal Distribution Amount (the "Group 2 Adjusted Principal Distribution Amount") and the VZ Accrual Amount will be allocated as follows:

- The VZ Accrual Amount in the following order of priority:
 1. To VA, until reduced to its Scheduled Principal Balance for that Distribution Date
 2. To VZ, until retired
- The Group 2 Adjusted Principal Distribution Amount in the following order of priority:
 1. To the Group 2 PAC I Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - a. Concurrently, as follows:
 - i. 97.7416350477% sequentially, to PL and PM, in that order, until retired
 - ii. 2.2583649523% sequentially, to AP, BP and BC, in that order, until retired
 - b. Sequentially, to PB and PC, in that order, until retired
 2. Concurrently, as follows:
 - a. 19.1177558369% in the following order of priority:
 - i. Concurrently, as follows:
 - (a) 90.9090909091% in the following order of priority:
 - (i) To KC, until reduced to its Scheduled Principal Balance for that Distribution Date
 - (ii) Concurrently, to KA and KD, pro rata, until retired
 - (iii) To KB, until retired
 - (iv) To KC, without regard to its Scheduled Principal Balance, until retired
 - (b) 9.0909090909% to TB, until retired
 - ii. To TC, until retired

- b. 30.8822441631% in the following order of priority:
 - i. To XA, until reduced to its Scheduled Principal Balance for that Distribution Date
 - ii. Sequentially, to XY and XD, in that order, until retired
 - iii. To XA, without regard to its Scheduled Principal Balance, until retired
- c. 50.0000000000% in the following order of priority:
 - i. To VA, until reduced to its Scheduled Principal Balance for that Distribution Date
 - ii. To VZ, until retired
 - iii. To VA, without regard to its Scheduled Principal Balance, until retired
- 3. To the Group 2 PAC I Classes, in the same manner and priority described in step 1. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 3

The Group 3 Principal Distribution Amount and the QZ Accrual Amount will be allocated as follows:

- The QZ Accrual Amount in the following order of priority:
 - 1. To the Group 3 PAC Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - a. Concurrently, as follows:
 - i. 45% concurrently, to CF and QA, pro rata, until retired
 - ii. 55% sequentially, to QJ and QK, in that order, until retired
 - b. To QB, until retired
 - 2. To QZ, until retired
- The Group 3 Principal Distribution Amount, concurrently, as follows:
 - 1. 33.3333332585% to FA, until retired
 - 2. 66.6666667415% in the following order of priority:
 - a. To the Group 3 PAC Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - i. Concurrently, as follows:
 - (a) 45% concurrently, to CF and QA, pro rata, until retired
 - (b) 55% sequentially, to QJ and QK, in that order, until retired
 - ii. To QB, until retired
 - b. To QZ, until retired
 - c. To the Group 3 PAC Classes, in the same manner and priority described in step 2.a. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 4

The Group 4 Principal Distribution Amount and the TZ Accrual Amount will be allocated as follows:

- The TZ Accrual Amount in the following order of priority:
 - 1. To TA, until reduced to its Scheduled Principal Balance for that Distribution Date
 - 2. To TZ, until retired

- The Group 4 Principal Distribution Amount in the following order of priority:
 1. Sequentially, to MP, ME, MG, MJ and MK, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. Concurrently, as follows:
 - a. 50.0000013934% in the following order of priority:
 - i. To JP, until reduced to its Scheduled Principal Balance for that Distribution Date
 - ii. Sequentially, to JU and MU, in that order, until retired
 - iii. To JP, without regard to its Scheduled Principal Balance, until retired
 - b. 49.9999986066% in the following order of priority:
 - i. To TA, until reduced to its Scheduled Principal Balance for that Distribution Date
 - ii. To TZ, until retired
 - iii. To TA, without regard to its Scheduled Principal Balance, until retired
 3. Sequentially, to MP, ME, MG, MJ and MK, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 5

The Group 5 Principal Distribution Amount will be allocated sequentially, to NA and NB, in that order, until retired

SECURITY GROUP 6

The Group 6 Principal Distribution Amount will be allocated in the following order of priority:

1. Sequentially, to HA, HB and HC, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
2. To UP, until retired
3. Sequentially, to HA, HB and HC, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 7

The Group 7 Principal Distribution Amount and the GZ Accrual Amount will be allocated as follows:

- The GZ Accrual Amount, sequentially, to GD and GZ, in that order, until retired
- The Group 7 Principal Distribution Amount in the following order of priority:
 1. Sequentially, to MW, MV, MB, MC and MD, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. Sequentially, to GD and GZ, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 3. Concurrently, to GA, GE, GF, GH, GK and GS, pro rata, until retired
 4. Sequentially, to GB and GC, in that order, until retired
 5. Sequentially, to GD and GZ, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired
 6. Sequentially, to MW, MV, MB, MC and MD, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

Scheduled Principal Balances: The Scheduled Principal Balances or Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges:

<u>Class</u>	<u>Structuring Ranges</u>
PAC I Classes	
AP, BC, BP, PB, PC, PL and PM (in the aggregate)	120% PSA through 250% PSA
MB, MC, MD, MV and MW (in the aggregate)	120% PSA through 250% PSA
ME, MG, MJ, MK and MP (in the aggregate)	120% PSA through 250% PSA
PAC II Classes	
GD and GZ (in the aggregate)	135% PSA through 250% PSA
JP	175% PSA through 251% PSA
KC	135% PSA through 250% PSA
TA	170% PSA through 251% PSA
VA	170% PSA through 251% PSA
XA	175% PSA through 251% PSA
PAC Classes	
CF, QA, QB, QJ and QK (in the aggregate)	300% PSA through 450% PSA
HA, HB and HC (in the aggregate)	120% PSA through 250% PSA
PD, WA and YF (in the aggregate)	375% PSA through 500% PSA

Accrual Classes: Interest will accrue on each Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes as interest. Interest so accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class (other than Classes DS and ES) represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balances or the outstanding principal balance of the related Trust Asset Subgroup indicated. The Class Notional Balance of each of Classes DS and ES represents a portion of the Class Principal Balance of Class CF derived from the formula indicated.

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
BI	\$ 2,023,530	20% of MB (PAC I Class)
CI	20,000,000	40% of NA (SEQ Class)
DI	22,825,252	50% of VA (PAC II/AD Class)
DS	31,818,182	(1)
EI	5,700,000	60% of AP, BC and BP (in the aggregate) (PAC I Classes)
ES	68,181,818	(2)
HI	65,942,304	50% of MW (PAC I Class)
IA	385,056	18.1818181818% of PD (PAC/AD Class)
IB	3,782,044	10% of MJ (PAC I Class)
IC	14,267,302	40% of HC (SC/PAC Class)
ID	59,796,318	40% of HA, HB and HC (in the aggregate) (SC/PAC Classes)

Class	Original Class Notional Balance	Represents Approximately
IE	\$ 1,074,537	10% of ME (PAC I Class)
IG	823,896	10% of MK (PAC I Class)
IH	\$ 7,133,547	10% of ME, MG and MP (in the aggregate) (PAC I Classes)
	<u>2,836,533</u>	7.4999994051% of MJ (PAC I Class)
	<u>\$ 9,970,080</u>	
IJ	\$ 3,985,379	20% of MD (PAC I Class)
IM	3,127,872	20% of MC (PAC I Class)
IN	9,550,505	20% of PM (PAC I Class)
IT	30,695,598	60% of MP (PAC I Class)
IV	38,294,986	20% of MB, MC, MD, MV and MW (in the aggregate) (PAC I Classes)
IY	2,781,282	20% of MV (PAC I Class)
JJ	4,366,386	20% of NB (SEQ Class)
MS	25,088,335	100% of YF (PAC/AD Class)
NI	5,558,772	70% of TA (PAC II/AD Class)
NS	25,088,335	100% of YF (PAC/AD Class)
PI	218,043,472	60% of PL (PAC I Class)
QI	56,718,750	41.6666666667% of QJ (PAC/AD Class)
SB	47,243,031	33.3333332585% of the Subgroup 3A Trust Assets
SC	47,243,031	33.3333332585% of the Subgroup 3A Trust Assets
SD	47,243,031	33.3333332585% of the Subgroup 3A Trust Assets
SE	47,243,031	33.3333332585% of the Subgroup 3A Trust Assets
SG	47,243,031	33.3333332585% of the Subgroup 3A Trust Assets
SH	47,243,031	33.3333332585% of the Subgroup 3A Trust Assets
SJ	47,243,031	33.3333332585% of the Subgroup 3A Trust Assets
SK	101,235,066	33.3333332585% of the Subgroup 3B Trust Assets
SL	101,235,066	33.3333332585% of the Subgroup 3B Trust Assets
SM	101,235,066	33.3333332585% of the Subgroup 3B Trust Assets
SN	101,235,066	33.3333332585% of the Subgroup 3B Trust Assets
SQ	101,235,066	33.3333332585% of the Subgroup 3B Trust Assets
ST	101,235,066	33.3333332585% of the Subgroup 3B Trust Assets
SV	101,235,066	33.3333332585% of the Subgroup 3B Trust Assets
TI	13,684,546	27.2727272727% of WA (PAC/AD Class)
TS	25,088,335	100% of YF (PAC/AD Class)
VI	72,895,510	50% of MV and MW (in the aggregate) (PAC I Classes)
VS	25,088,335	100% of YF (PAC/AD Class)
WI	42,801,283	60% of ME, MG and MP (in the aggregate) (PAC I Classes)
WS	25,088,335	100% of YF (PAC/AD Class)
XI	41,877,210	40% of HA (SC/PAC Class)
YI	45,529,016	40% of HA and HB (in the aggregate) (SC/PAC Classes)
YS	25,088,335	100% of YF (PAC/AD Class)

(1) The Class Notional Balance of Class DS will be equal to the Class Principal Balance of Class CF multiplied by the ratio of the outstanding principal balance of the Subgroup 3A Trust Assets over the aggregate outstanding principal balance of the Subgroup 3A and Subgroup 3B Trust Assets.

(2) The Class Notional Balance of Class ES will be equal to the Class Principal Balance of Class CF multiplied by the ratio of the outstanding principal balance of the Subgroup 3B Trust Assets over the aggregate outstanding principal balance of the Subgroup 3A and Subgroup 3B Trust Assets.

Tax Status: Double REMIC Series. See *“Certain Federal Income Tax Consequences”* in this Supplement and in the Base Offering Circular.

Regular and Residual Classes: Class RR is a Residual Class and represents the Residual Interest of the Issuing REMIC and the Pooling REMIC; all other Classes of REMIC Securities are Regular Classes.

RISK FACTORS

You should purchase securities only if you understand and are able to bear the associated risks. The risks applicable to your investment depend on the principal and interest type of your securities. This section highlights certain of these risks.

The rate of principal payments on the underlying mortgage loans will affect the rate of principal payments on your securities. The rate at which you will receive principal payments will depend largely on the rate of principal payments, including prepayments, on the mortgage loans underlying the related trust assets. Any historical data regarding mortgage loan prepayment rates may not be indicative of the rate of future prepayments on the underlying mortgage loans, and no assurances can be given about the rates at which the underlying mortgage loans will prepay. We expect the rate of principal payments on the underlying mortgage loans to vary. Borrowers generally may prepay their mortgage loans at any time without penalty.

Rates of principal payments can reduce your yield. The yield on your securities probably will be lower than you expect if:

- you bought your securities at a premium (interest only securities, for example) and principal payments are faster than you expected, or
- you bought your securities at a discount and principal payments are slower than you expected.

In addition, if your securities are interest only securities or securities purchased at a significant premium, you could lose money on your investment if prepayments occur at a rapid rate.

Under certain circumstances, a Ginnie Mae issuer has the right to repurchase a defaulted mortgage loan from the related pool of mortgage loans underlying a particular Ginnie Mae MBS Certificate, the effect of which would be comparable to a prepayment of such mortgage loan. At its option and without Ginnie Mae's prior consent, a Ginnie Mae issuer may repurchase any mortgage loan at an amount equal to or less than any amounts previously advanced by such issuer in connection with its responsibilities as servicer of such mortgage loan to the extent that (i) in the case of

a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS Certificate issued on or before December 1, 2002, such mortgage loan has been delinquent for four consecutive months, and at least one delinquent payment remains uncured or (ii) in the case of a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS Certificate issued on or after January 1, 2003, no payment has been made on such mortgage loan for three consecutive months. Any such repurchase will result in prepayment of the principal balance or reduction in the notional balance of the securities ultimately backed by such mortgage loan. No assurances can be given as to the timing or frequency of any such repurchases.

The level of LIBOR will affect the yields on floating rate and inverse floating rate securities. If LIBOR performs differently from what you expect, the yield on your securities may be lower than you expect. Lower levels of LIBOR will generally reduce the yield on floating rate securities; higher levels of LIBOR will generally reduce the yield on inverse floating rate securities. You should bear in mind that the timing of changes in the level of LIBOR may affect your yield: generally, the earlier a change, the greater the effect on your yield. It is doubtful that LIBOR will remain constant.

An investment in the securities is subject to significant reinvestment risk. The rate of principal payments on your securities is uncertain. You may be unable to reinvest the payments on your securities at the same returns provided by the securities. Lower prevailing interest rates may result in an unexpected return of principal. In that interest rate climate, higher yielding reinvestment opportunities may be limited. Conversely, higher prevailing interest rates may result in slower returns of principal and you may not be able to take advantage of higher yielding investment opportunities. The final payment on your security may occur much earlier than the final distribution date.

Support securities will be more sensitive to rates of principal payments than other securities. If principal prepayments result in principal distributions on any distribution date equal to or less than the amount needed to produce scheduled payments on the PAC classes, the related support classes will not receive any principal distribution on that date. If prepayments result in principal distributions on any distribution date greater than the amount needed to produce scheduled payments on the related PAC classes for that distribution date, this excess will be distributed to the related support classes.

The rate of principal payments on the underlying certificate will directly affect the rate of principal payments on and reductions in the notional balances of the group 6 securities. The underlying certificate will be sensitive to

- the rate of payments of principal (including prepayments) of the related mortgage loans, and
- the priorities for the distribution of principal among the classes of the underlying series.

As described in the underlying certificate disclosure document, the principal entitlement of the underlying certificate on any payment date is calculated on the basis of schedules; no assurance can be given that the underlying certificate will adhere to its schedules. Further, prepayments on the related mortgage loans may have occurred at rates faster or slower than those initially assumed.

This supplement contains no information as to whether the underlying certificate has adhered to its principal balance schedules, whether any related supporting classes remain outstanding or whether the underlying certificate otherwise has performed as originally anticipated. Additional information as to the underlying certificate may be obtained by performing an analysis of the current principal factor of the underlying certificate in light of applicable information contained in the underlying certificate disclosure document.

Up to 10% of the mortgage loans underlying the may consist of higher balance mortgage loans or high balance loans. Subject to special

pooling parameters set forth in the Ginnie Mae Mortgage-Backed Securities Guide, qualifying federally-insured or guaranteed mortgage loans that exceed certain balance thresholds established by Ginnie Mae (“higher balance mortgage loans”) may be included in Ginnie Mae guaranteed pools. There are no historical performance data regarding the prepayment rates for higher balance mortgage loans. If the higher balance mortgage loans prepay faster or slower than expected, the weighted average lives and yields of the related securities are likely to be affected, perhaps significantly. Furthermore, higher balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively higher rates of defaults in the event of adverse economic conditions. No assurances can be given about the prepayment experience or performance of the higher balance mortgage loans.

The securities may not be a suitable investment for you. The securities, especially the group 6 securities and, in particular, the support, interest only, inverse floating rate, accrual and residual classes, are not suitable investments for all investors.

In addition, although the sponsor intends to make a market for the purchase and sale of the securities after their initial issuance, it has no obligation to do so. There is no assurance that a secondary market will develop, that any secondary market will continue, or that the price at which you can sell an investment in any class will enable you to realize a desired yield on that investment.

You will bear the market risks of your investment. The market values of the classes are likely to fluctuate. These fluctuations may be significant and could result in significant losses to you.

The secondary markets for mortgage-related securities have experienced periods of illiquidity and can be expected to do so in the future. Illiquidity can have a severely adverse effect on the prices of classes that are especially sensitive to prepayment or interest rate risk or that have been structured to meet the investment requirements of limited categories of investors.

The residual securities may experience significant adverse tax timing consequences. Accordingly, you are urged to consult tax advisors and to consider the after-tax effect of ownership of a residual security and the suitability of the residual securities to your investment objectives. See “*Certain Federal Income Tax Consequences*” in this supplement and in the base offering circular.

You are encouraged to consult advisors regarding the financial, legal, tax and other aspects of an investment in the securities. You should not purchase the securities of any class unless you understand and are able to bear the prepayment, yield, liquidity and market risks associated with that class.

The actual characteristics of the underlying mortgage loans will affect the weighted average lives and yields of your securities.

The yield and decrement tables in this supplement are based on assumed characteristics which are likely to be different from the actual characteristics. As a result, the yields on your securities could be lower than you expected, even if the mortgage loans prepay at the constant prepayment rates set forth in the applicable table.

It is highly unlikely that the underlying mortgage loans will prepay at any of the prepayment rates assumed in this supplement, or at any constant prepayment rate.

THE TRUST ASSETS

General

The Sponsor intends to acquire the Trust Assets in privately negotiated transactions prior to the Closing Date and to sell them to the Trust according to the terms of a Trust Agreement between the Sponsor and the Trustee. The Sponsor will make certain representations and warranties with respect to the Trust Assets. All Trust Assets, regardless of whether the assets consist of Trust MBS or the Underlying Certificate, will evidence, directly or indirectly, Ginnie Mae Certificates.

The Trust MBS (Groups 1, 2, 3, 4, 5 and 7)

The Group 1, 2, 4, 5 and 7 Trust Assets are either:

1. Ginnie Mae II MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae II MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued prior to July 1, 2003 bears interest at a Mortgage Rate 0.50% to 1.50% per annum greater than the related Certificate Rate. Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued on or after July 1, 2003 bears interest at a Mortgage Rate 0.25% to 0.75% per annum greater than the related Certificate Rate. Ginnie Mae receives a fee (the “Ginnie Mae Certificate Guaranty Fee”) for its guaranty of each Ginnie Mae II MBS Certificate of 0.06% per annum of the outstanding principal balance of each related Mortgage Loan. The difference between (a) the Mortgage Rate and (b) the sum of the Certificate Rate and the Ginnie Mae Certificate Guaranty Fee is used to pay the related servicers of the Mortgage Loans a monthly servicing fee.

The Group 3 Trust Assets are either:

1. Ginnie Mae I MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae I MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae I MBS Certificate bears interest at a Mortgage Rate 0.50% per annum greater than the related Certificate Rate. The difference between the Mortgage Rate and the Certificate Rate is used to pay the related servicers of the Mortgage Loans a monthly servicing fee and

Ginnie Mae a fee for its guaranty of the Ginnie Mae I MBS Certificate of 0.44% per annum and 0.06% per annum, respectively, of the outstanding principal balance of the Mortgage Loan.

The Underlying Certificate (Group 6)

The Group 6 Trust Assets consist of an Underlying Certificate that represents beneficial ownership interests in a separate trust, the assets of which evidence direct or indirect beneficial ownership interests in certain Ginnie Mae Certificates. The Underlying Certificate constitutes all or a portion of a class of a separate Series of certificates described in the Underlying Certificate Disclosure Document, excerpts of which are attached as Exhibit B to this Supplement. The Underlying Certificate Disclosure Document may be obtained from the Information Agent as described under “Available Information” in this Supplement. Investors are cautioned that material changes in facts and circumstances may have occurred since the date of the Underlying Certificate Disclosure Document, including changes in prepayment rates, prevailing interest rates and other economic factors, which may limit the usefulness of, and be directly contrary to the assumptions used in preparing the information included in, the offering document. See *“Underlying Certificates” in the Base Offering Circular*.

The Underlying Certificate provides for monthly distributions and is further described in the table contained in Exhibit A to this Supplement. The table also sets forth information regarding approximate weighted average remaining terms to maturity, loan ages and mortgage rates of the Mortgage Loans underlying the related Ginnie Mae Certificates.

The Mortgage Loans

The Mortgage Loans underlying the Group 1, 2, 3, 4, 5 and 7 Trust Assets are expected to have, on a weighted average basis, the characteristics set forth in the Terms Sheet under “Assumed Characteristics of the Mortgage Loans Underlying the Group 1, 2, 3, 4, 5 and 7 Trust Assets” and the general characteristics described in the Base Offering Circular. The Mortgage Loans underlying the Underlying Certificate are expected to have, on a weighted average basis, the characteristics set forth in Exhibit A to this Supplement. The Mortgage Loans will consist of first lien, single-family, fixed rate, residential mortgage loans that are insured or guaranteed by the Federal Housing Administration, the United States Department of Veterans Affairs, Rural Development (formerly the Rural Housing Service) or the United States Department of Housing and Urban Development (“HUD”). See *“The Ginnie Mae Certificates—General” in the Base Offering Circular*.

Specific information regarding the characteristics of the Mortgage Loans underlying the Trust MBS is not available. For purposes of this Supplement, certain assumptions have been made regarding the remaining terms to maturity, loan ages and, in the case of the Group 1, 2, 4, 5 and 7 Trust Assets, Mortgage Rates of the Mortgage Loans. However, the actual remaining terms to maturity, loan ages and, in the case of the Group 1, 2, 4, 5 and 7 Trust Assets, Mortgage Rates of many of the Mortgage Loans will differ from the characteristics assumed, perhaps significantly. This will be the case even if the weighted average characteristics of the Mortgage Loans are the same as the assumed characteristics. Small differences in the characteristics of the Mortgage Loans can have a significant effect on the weighted average lives and yields of the Securities. See *“Risk Factors” and “Yield, Maturity and Prepayment Considerations” in this Supplement*.

The Trustee Fee

On each Distribution Date, the Trustee will retain a fixed percentage of all principal and interest distributions received on specified Trust Assets in payment of its fee.

GINNIE MAE GUARANTY

The Government National Mortgage Association (“Ginnie Mae”), a wholly-owned corporate instrumentality of the United States of America within HUD, guarantees the timely payment of principal and interest on the Securities. The General Counsel of HUD has provided an opinion to the effect that Ginnie Mae has the authority to guarantee multiclass securities and that Ginnie Mae guaranties will constitute general obligations of the United States, for which the full faith and credit of the United States is pledged. See “*Ginnie Mae Guaranty*” in the Base Offering Circular.

DESCRIPTION OF THE SECURITIES

General

The description of the Securities contained in this Supplement is not complete and is subject to, and is qualified in its entirety by reference to, all of the provisions of the Trust Agreement. See “*Description of the Securities*” in the Base Offering Circular.

Form of Securities

Each Class of Securities other than the Residual Securities initially will be issued and maintained, and may be transferred only on the Fedwire Book-Entry System. Beneficial Owners of Book-Entry Securities will ordinarily hold these Securities through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations that are eligible to maintain book-entry accounts on the Fedwire Book-Entry System. By request accompanied by the payment of a transfer fee of \$25,000 per Certificated Security to be issued, a Beneficial Owner may receive a Regular Security in certificated form.

The Residual Securities will not be issued in book-entry form but will be issued in fully registered, certificated form and may be transferred or exchanged, subject to the transfer restrictions applicable to Residual Securities set forth in the Trust Agreement, at the Corporate Trust Office of the Trustee. See “*Description of the Securities — Forms of Securities; Book-Entry Procedures*” in the Base Offering Circular.

Each Regular and MX Class (other than the Increased Minimum Denomination Classes) will be issued in minimum dollar denominations of initial principal balance of \$1,000 and integral multiples of \$1 in excess of \$1,000. The Increased Minimum Denomination Classes will be issued in minimum denominations that equal \$100,000 in initial principal or notional balance.

Distributions

Distributions on the Securities will be made on each Distribution Date as specified under “Terms Sheet — Distribution Dates” in this Supplement. On each Distribution Date for a Security, or in the case of the Certificated Securities, on the first Business Day after the related Distribution Date, the Distribution Amount will be distributed to the Holders of record as of the close of business on the last Business Day of the calendar month immediately preceding the month in which the Distribution Date occurs. Beneficial Owners of Book-Entry Securities will receive distributions through credits to accounts maintained for their benefit on the books and records of the appropriate financial intermediaries. Holders of Certificated Securities will receive distributions by check or, subject to the restrictions set forth in the Base Offering Circular, by wire transfer. See “*Description of the Securities — Distributions*” and “*— Method of Distributions*” in the Base Offering Circular.

Interest Distributions

The Interest Distribution Amount will be distributed on each Distribution Date to the Holders of all Classes of Securities entitled to distributions of interest.

- Interest will be calculated on the basis of a 360-day year consisting of twelve 30-day months.
- Interest distributable (or accrued in the case of an Accrual Class) on any Class for any Distribution Date will consist of 30 days' interest on its Class Principal Balance (or Class Notional Balance) as of the related Record Date.
- Investors can calculate the amount of interest to be distributed (or accrued in the case of an Accrual Class) on each Class of Securities for any Distribution Date by using the Class Factors published in the preceding month. See “— *Class Factors*” below.

Categories of Classes

For purposes of interest distributions, the Classes will be categorized as shown under “Interest Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used on the front cover and on Schedule I to this Supplement are explained under “Class Types” in Appendix I to the Base Offering Circular.

Accrual Periods

The Accrual Period for each Class is set forth in the table below:

<u>Class</u>	<u>Accrual Period</u>
Fixed Rate Classes	The calendar month preceding the related Distribution Date
Group 1 and 7 Floating Rate and Inverse Floating Rate Classes	From the 20th day of the month preceding the month of the related Distribution Date through the 19th day of the month of that Distribution Date
Group 3 Floating Rate and Inverse Floating Rate Classes	From the 16th day of the month preceding the month of the related Distribution Date through the 15th day of the month of that Distribution Date

Fixed Rate Classes

Each Fixed Rate Class will bear interest at the per annum Interest Rate shown on the front cover of this Supplement or on Schedule I to this Supplement.

Floating Rate and Inverse Floating Rate Classes

The Floating Rate and Inverse Floating Rate Classes will bear interest as shown under “Terms Sheet — Interest Rates” in this Supplement. The Interest Rates for the Floating Rate and Inverse Floating Rate Classes will be based on LIBOR. LIBOR will be determined based on the BBA LIBOR method, as described under “Description of the Securities — Interest Rate Indices — Determination of LIBOR — BBA LIBOR” in the Base Offering Circular.

For information regarding the manner in which the Trustee determines LIBOR and calculates the Interest Rates for the Floating Rate and Inverse Floating Rate Classes, see “Description of the Securities — Interest Rate Indices — Determination of LIBOR” in the Base Offering Circular.

The Trustee’s determination of LIBOR and its calculation of the Interest Rates will be final except in the case of clear error. Investors can obtain LIBOR levels and Interest Rates for the current and preceding Accrual Periods from Ginnie Mae’s Multiclass Securities e-Access located on Ginnie Mae’s website (“e-Access”) or by calling the Information Agent at (800) 234-GNMA.

Accrual Classes

Each of Classes GZ, PZ, QZ, TZ and VZ is an Accrual Class. Interest will accrue on the Accrual Classes and be distributed as described under “Terms Sheet — Accrual Classes” in this Supplement.

Principal Distributions

The Principal Distribution Amount or the Adjusted Principal Distribution Amount for each Group, as applicable, and the GZ, PZ, QZ, TZ and VZ Accrual Amounts will be distributed to the Holders entitled thereto as described under “Terms Sheet — Allocation of Principal” in this Supplement. Investors can calculate the amount of principal to be distributed with respect to any Distribution Date by using the Class Factors published in the preceding and current months. See “— Class Factors” below.

Categories of Classes

For purposes of principal distributions, the Classes will be categorized as shown under “Principal Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used on the front cover, in the Terms Sheet and on Schedule I to this Supplement are explained under “Class Types” in Appendix I to the Base Offering Circular.

Notional Classes

The Notional Classes will not receive principal distributions. For convenience in describing interest distributions, the Notional Classes will have the original Class Notional Balances shown on the front cover of this Supplement and on Schedule I to this Supplement. The Class Notional Balances will be reduced as shown under “Terms Sheet — Notional Classes” in this Supplement.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Issuing REMIC and the beneficial ownership of the Residual Interest in the Pooling REMIC, as described under “Certain Federal Income Tax Consequences” in the Base Offering Circular. The Class RR Securities have no Class Principal Balance and do not accrue interest. The Class RR Securities will be entitled to receive the proceeds of the disposition of any assets remaining in the Trust REMICs after the Class Principal Balance of each Class of Regular Securities has been reduced to zero. However, any remaining proceeds are not likely to be significant. The Residual Securities may not be transferred to a Plan Investor, a Non-U.S. Person or a Disqualified Organization.

Class Factors

The Trustee will calculate and make available for each Class of Securities, no later than the day preceding the applicable Distribution Date, the factor (carried out to eight decimal places) that when multiplied by the Original Class Principal Balance (or original Class Notional Balance) of that Class, determines the Class Principal Balance (or Class Notional Balance) after giving effect to the distribution of principal to be made on the Securities (and any addition to the Class Principal Balance of an Accrual Class) or any reduction of Class Notional Balance on that Distribution Date (each, a “Class Factor”).

- The Class Factor for any Class of Securities for the month following the issuance of the Securities will reflect its remaining Class Principal Balance (or Class Notional Balance) after giving effect to any principal distribution (or addition to principal) to be made or any reduction of Class Notional Balance on the Distribution Date occurring in that month.
- The Class Factor for each Class for the month of issuance is 1.00000000.

- The Class Factors for the MX Classes and the Classes of REMIC Securities that are exchangeable for the MX Classes will be calculated assuming that the maximum possible amount of each Class is outstanding at all times, regardless of any exchanges that may occur.
- Based on the Class Factors published in the preceding and current months (and Interest Rates), investors in any Class (other than an Accrual Class) can calculate the amount of principal and interest to be distributed to that Class and investors in an Accrual Class can calculate the total amount of principal and interest to be distributed to (or interest to be added to the Class Principal Balance of) that Class on the Distribution Date in the current month.
- Investors may obtain current Class Factors on e-Access.

See “*Description of the Securities — Distributions*” in the *Base Offering Circular*.

Termination

The Trustee, at its option, may purchase or cause the sale of the Trust Assets and thereby terminate the Trust on any Distribution Date on which the aggregate of the Class Principal Balances of the Securities is less than 1% of the aggregate Original Class Principal Balances of the Securities. The Trustee will terminate the Trust and retire the Securities on any Distribution Date upon the Trustee’s determination that the REMIC status of either Trust REMIC has been lost or that a substantial risk exists that this status will be lost for the then current taxable year.

Upon any termination of the Trust, the Holder of any outstanding Security (other than a Residual or Notional Class Security) will be entitled to receive that Holder’s allocable share of the Class Principal Balance of that Class plus any accrued and unpaid interest thereon at the applicable Interest Rate, and any Holder of any outstanding Notional Class Security will be entitled to receive that Holder’s allocable share of any accrued and unpaid interest thereon at the applicable Interest Rate. The Residual Holders will be entitled to their pro rata share of any assets remaining in the Trust REMICs after payment in full of the amounts described in the foregoing sentence. However, any remaining assets are not likely to be significant.

Modification and Exchange

All or a portion of the Classes of REMIC Securities specified on the front cover may be exchanged for a proportionate interest in the related MX Class or Classes shown on Schedule I to this Supplement. Similarly, all or a portion of the related MX Class or Classes may be exchanged for proportionate interests in the related Class or Classes of REMIC Securities and, in the case of Combinations 1, 2, 8, 9, 10, 11, 15, 22, 23, 24, 25, 26, 27, 29, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43, 44 and 45, other related MX Classes. This process may occur repeatedly.

Each exchange may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered.

In the case of Combinations 1, 2, 8, 9, 10, 11, 15, 22, 23, 24, 25, 26, 27, 29, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43, 44 and 45, the REMIC Securities may be exchanged for proportionate interests in various subcombinations of MX Classes. Similarly, all or a portion of these MX Classes may be exchanged for proportionate interests in the related REMIC Securities or in other subcombinations of the MX Classes. Each subcombination may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered. See the example under “*Description of the Securities — Modification and Exchange*” in the *Base Offering Circular*.

A Beneficial Owner proposing to effect an exchange must notify the Trustee through the Beneficial Owner’s Book-Entry Depository participant. This notice must be received by the Trustee not later than two Business Days before the proposed exchange date. The exchange date can be any Business Day other than the last Business Day of the month. The notice must contain the outstanding principal and notional balances of the Securities to be included in the exchange and the proposed exchange date. The

notice is required to be delivered to the Trustee in writing at its Corporate Trust Office at 45 Broadway, 12th Floor, New York, NY 10006, Attention: Trust Administrator Ginnie Mae 2009-088. The Trustee may be contacted by telephone at (212) 515-5262 and by fax at (212) 509-1042.

A fee will be payable to the Trustee in connection with each exchange equal to $\frac{1}{32}$ of 1% of the outstanding principal balance of the Securities surrendered for exchange (but not less than \$2,000 or more than \$25,000). The fee must be paid concurrently with the exchange.

The first distribution on a REMIC Security or an MX Security received in an exchange will be made on the Distribution Date in the month following the month of the exchange. The distribution will be made to the Holder of record as of the Record Date in the month of exchange.

See “Description of the Securities — Modification and Exchange” in the Base Offering Circular.

YIELD, MATURITY AND PREPAYMENT CONSIDERATIONS

General

The prepayment experience of the Mortgage Loans will affect the Weighted Average Lives of and the yields realized by investors in the related Securities.

- The Mortgage Loans do not contain “due-on-sale” provisions, and any Mortgage Loan may be prepaid in full or in part at any time without penalty.
- The rate of payments (including prepayments and payments in respect of liquidations) on the Mortgage Loans is dependent on a variety of economic, geographic, social and other factors, including prevailing market interest rates and general economic factors.

The rate of prepayments with respect to single-family mortgage loans has fluctuated significantly in recent years. Although there is no assurance that prepayment patterns for the Mortgage Loans will conform to patterns for more traditional types of conventional fixed-rate mortgage loans, generally:

- if mortgage interest rates fall materially below the Mortgage Rates on any of the Mortgage Loans (giving consideration to the cost of refinancing), the rate of prepayment of those Mortgage Loans would be expected to increase; and
- if mortgage interest rates rise materially above the Mortgage Rates on any of the Mortgage Loans, the rate of prepayment of those Mortgage Loans would be expected to decrease.

In addition, following any Mortgage Loan default and the subsequent liquidation of the underlying Mortgaged Property, the principal balance of the Mortgage Loan will be distributed through a combination of liquidation proceeds, advances from the related Ginnie Mae Issuer and, to the extent necessary, proceeds of Ginnie Mae’s guaranty of the Ginnie Mae Certificates. As a result, defaults experienced on the Mortgage Loans will accelerate the distribution of principal of the Securities.

Under certain circumstances, the Trustee has the option to purchase the Trust Assets, thereby effecting early retirement of the Securities. See “Description of the Securities — Termination” in this Supplement.

Investors in the Group 6 Securities are urged to review the discussion under “Risk Factors — *The rate of principal payments on the underlying certificate will directly affect the rate of principal payments on and reductions in the notional balances of the group 6 securities*” in this Supplement.

Accretion Directed Classes

Classes CF, GD, PD, QA, QB, QJ, QK, TA, VA, WA and YF are Accretion Directed Classes. The related Accrual Amount will be applied to making principal distributions on those Classes as described in this

Supplement. Classes DS, ES and YS are Notional Classes whose Class Notional Balances are determined by reference to the Class Principal Balances of the related Classes shown under “Terms Sheet — Notional Classes” in this Supplement.

Each of the Accretion Directed Classes has the AD designation in the suffix position, rather than the prefix position, in its class principal type because it does not have principal payment stability through the applicable pricing prepayment assumption. Classes TA and VA will have principal payment stability only through the prepayment rate shown in the table below. The remaining Accretion Directed Classes are not listed in the table below because, although they are entitled to receive payments from the related Accrual Amounts, they do not have principal payment stability through any prepayment rate significantly higher than 0% PSA, except through their structuring range.

The Accretion Directed Classes are entitled to principal payments in an amount equal to interest accrued on the related Accrual Classes. With respect to the Classes listed in the table below, the Weighted Average Life of each such Class cannot exceed its Weighted Average Life as shown in the following table under any constant prepayment scenario, even a scenario where there are no prepayments.

- Moreover, based on the Modeling Assumptions, if the related Mortgage Loans prepay at any constant rate at or below the rate for Classes TA and VA shown in the table below, the Class Principal Balances of Classes TA and VA would be reduced to zero before their Final Distribution Date, and the Weighted Average Life of each of these Classes would equal its maximum Weighted Average Life.
- However, the Weighted Average Lives of Classes TA and VA will be reduced, and may be reduced significantly, at prepayment speeds higher than the constant rates shown in the table below. See “Yield, Maturity and Prepayment Considerations— Decrement Tables” in this Supplement.

Accretion Directed Classes

<u>Class</u>	<u>Maximum Weighted Average Life (in Years)</u>	<u>Final Distribution Date</u>	<u>Prepayment Rate at or below</u>
TA	6.0	October 2039	115% PSA
VA	5.9	October 2039	115% PSA

The Mortgage Loans will have characteristics that differ from those of the Modeling Assumptions. Therefore, even if the related Mortgage Loans prepay at a rate at or somewhat below the “at or below” rate shown for any Accretion Directed Class, the Class Principal Balance of that Class could be reduced to zero before its Final Distribution Date, and its Weighted Average Life could be shortened.

Securities that Receive Principal on the Basis of Schedules

As described in this Supplement, each PAC Class will receive principal payments in accordance with a schedule calculated on the basis of, among other things, a Structuring Range. See “Terms Sheet— Scheduled Principal Balances.” However, whether any such Class will adhere to its schedule and receive “Scheduled Payments” on a Distribution Date will largely depend on the level of prepayments experienced by the related Mortgage Loans.

Each PAC Class exhibits an Effective Range of constant prepayment rates at which such Class will receive Scheduled Payments. That range may differ from the Structuring Range used to create the related

principal balance schedule. Based on the Modeling Assumptions, the *initial* Effective Ranges for the PAC Classes are as follows:

PAC I Classes	<u>Initial Effective Ranges</u>
AP, BC, BP, PB, PC, PL and PM (in the aggregate)	120% PSA through 250% PSA
MB, MC, MD, MV and MW (in the aggregate)	120% PSA through 250% PSA
ME, MG, MJ, MK and MP (in the aggregate)	120% PSA through 250% PSA

PAC II Classes	<u>Initial Effective Ranges</u>
GD and GZ (in the aggregate)	135% PSA through 250% PSA
JP	175% PSA through 251% PSA
KC	135% PSA through 250% PSA
TA	170% PSA through 251% PSA
VA	170% PSA through 251% PSA
XA	175% PSA through 251% PSA

PAC Classes	<u>Initial Effective Ranges</u>
CF, QA, QB, QJ and QK (in the aggregate)	300% PSA through 450% PSA
HA, HB and HC (in the aggregate)	120% PSA through 253% PSA
PD, WA and YF (in the aggregate)	375% PSA through 500% PSA

- The principal payment stability of the PAC I Classes will be supported by the related PAC II and Support Classes.
- The principal payment stability of the PAC II Classes will be supported by the related Support Classes.
- The principal payment stability of the PAC Classes will be supported by the related Support Classes.

If all of the Classes supporting a given Class are retired before the Class being supported is retired, the outstanding Class will no longer have an Effective Range and will become more sensitive to prepayments on the related Mortgage Loans.

There is no assurance that the related Mortgage Loans will have the characteristics assumed in the Modeling Assumptions, which were used to determine the initial Effective Ranges. If the initial Effective Ranges were calculated using the actual characteristics of the related Mortgage Loans, the initial Effective Ranges could differ from those shown in the above tables. Therefore, even if the Mortgage Loans were to prepay at a constant rate within the initial Effective Range shown for any Class in the above tables, that Class could fail to receive Scheduled Payments.

Moreover, the related Mortgage Loans will not prepay at any *constant* rate. Non-constant prepayment rates can cause any PAC Class not to receive Scheduled Payments, even if prepayment rates remain within the initial Effective Range, if any, for that Class. Further, the Effective Range for any PAC Class can narrow, shift over time or cease to exist depending on the actual characteristics of the related Mortgage Loans.

If the related Mortgage Loans prepay at rates that are generally below the Effective Range for any PAC Class, the amount available to pay principal on the Securities may be insufficient to produce Scheduled Payments on such related PAC Class, if any, and its Weighted Average Life may be extended, perhaps significantly.

If the related Mortgage Loans prepay at rates that are generally above the Effective Range for any PAC Class, its supporting Classes may be retired earlier than that PAC Class, and its Weighted Average Life may be shortened, perhaps significantly.

Assumability

Each Mortgage Loan may be assumed, subject to HUD review and approval, upon the sale of the related Mortgaged Property. See *“Yield, Maturity and Prepayment Considerations — Assumability of Government Loans” in the Base Offering Circular.*

Final Distribution Date

The Final Distribution Date for each Class, which is set forth on the front cover of this Supplement or on Schedule I to this Supplement, is the latest date on which the related Class Principal Balance or Class Notional Balance will be reduced to zero.

- The actual retirement of any Class may occur earlier than its Final Distribution Date.
- According to the terms of the Ginnie Mae Guaranty, Ginnie Mae will guarantee payment in full of the Class Principal Balance of each Class of Securities no later than its Final Distribution Date.

Modeling Assumptions

Unless otherwise indicated, the tables that follow have been prepared on the basis of the characteristics of the Underlying Certificate, the priorities of distributions on the Underlying Certificate and the following assumptions (the “Modeling Assumptions”), among others:

1. The Mortgage Loans underlying the Group 1, 2, 3, 4, 5 and 7 Trust Assets have the assumed characteristics shown under “Assumed Characteristics of the Mortgage Loans Underlying the Group 1, 2, 3, 4, 5 and 7 Trust Assets” in the Terms Sheet, except in the case of information set forth under the 0% PSA Prepayment Assumption Rate, for which each Mortgage Loan underlying a Group 1, 2, 3, 4, 5 or 7 Trust Asset is assumed to have an original and a remaining term to maturity of 360 months and each Mortgage Loan underlying a Group 1, 2, 4, 5 or 7 Trust Asset is assumed to have a Mortgage Rate of 1.50% per annum higher than the related Certificate Rate.

2. The Mortgage Loans prepay at the constant percentages of PSA (described below) shown in the related table.

3. Distributions on the Group 1, 2, 4, 5 and 7 Securities are always received on the 20th day of the month, and distributions on the Group 3 and 6 Securities are always received on the 16th day of the month, in each case, whether or not a Business Day, commencing in November 2009.

4. A termination of the Trust or the Underlying Trust does not occur.

5. The Closing Date for the Securities is October 30, 2009.

6. No expenses or fees are paid by the Trust other than the Trustee Fee.

7. Distributions on the Underlying Certificate are made as described in the Underlying Certificate Disclosure Document.

8. Each Class is held from the Closing Date and is not exchanged in whole or in part.

When reading the tables and the related text, investors should bear in mind that the Modeling Assumptions, like any other stated assumptions, are unlikely to be entirely consistent with actual experience.

- For example, most of the Mortgage Loans will not have the characteristics assumed, many Distribution Dates will occur on a Business Day after the 16th or 20th day of the month, as

applicable, and the Trustee may cause a termination of the Trust as described under “Description of the Securities — Termination” in this Supplement.

- In addition, distributions on the Securities are based on Certificate Factors and Calculated Certificate Factors, if applicable, which may not reflect actual receipts on the Trust Assets.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Decrement Tables

Prepayments of mortgage loans are commonly measured by a prepayment standard or model. The model used in this Supplement, Prepayment Speed Assumption (“PSA”), is the standard prepayment assumption model of The Securities Industry and Financial Markets Association. PSA represents an assumed rate of prepayment each month relative to the then outstanding principal balance of the Mortgage Loans to which the model is applied. See “Yield, Maturity and Prepayment Considerations — Standard Prepayment Assumption Models” in the Base Offering Circular.

The decrement tables set forth below are based on the assumption that the Mortgage Loans prepay at the indicated percentages of PSA (the “PSA Prepayment Assumption Rates”). As used in the tables, each of the PSA Prepayment Assumption Rates reflects a percentage of the 100% PSA assumed prepayment rate. **The Mortgage Loans will not prepay at any of the PSA Prepayment Assumption Rates and the timing of changes in the rate of prepayments actually experienced on the Mortgage Loans will not follow the pattern described for the PSA assumption.**

The decrement tables set forth below illustrate the percentage of the Original Class Principal Balance (or, in the case of a Notional Class, the original Class Notional Balance) that would remain outstanding following the distribution made each specified month for each Regular or MX Class, based on the assumption that the related Mortgage Loans prepay at the PSA Prepayment Assumption Rates. The percentages set forth in the following decrement tables have been rounded to the nearest whole percentage (including rounding down to zero).

The decrement tables also indicate the Weighted Average Life of each Class under each PSA Prepayment Assumption Rate. The Weighted Average Life of each Class is calculated by:

- (a) multiplying the net reduction, if any, of the Class Principal Balance (or the net reduction of the Class Notional Balance, in the case of a Notional Class) from one Distribution Date to the next Distribution Date by the number of years from the date of issuance thereof to the related Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the assumed net reductions in principal balance or notional amount, as applicable, referred to in clause (a).

The information shown for each Notional Class is for illustrative purposes only, as a Notional Class is not entitled to distributions of principal and has no weighted average life. The weighted average life shown for each Notional Class has been calculated on the assumption that a reduction in the Class Notional Balance thereof is a distribution of principal.

The Weighted Average Lives are likely to vary, perhaps significantly, from those set forth in the tables below due to the differences between the actual characteristics of the Mortgage Loans underlying the related Trust Assets and the Modeling Assumptions.

**Percentages of Original Class Principal (or Class Notional) Balances
and Weighted Average Lives**

Distribution Date	Security Group 1 PSA Prepayment Assumption Rates														
	Classes AL, AM, IA and PD					Classes BA, BK, BL, BM, BN, BQ, MF, MS, NF, NS, TF, TI, TS, VF, VS, WA, WF, WS, YF and YS					Class PZ				
	0%	375%	450%	500%	900%	0%	375%	450%	500%	900%	0%	375%	450%	500%	900%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	100	100	100	100	100	98	82	82	82	73	106	100	76	60	0
October 2011	100	100	100	100	100	96	60	60	60	33	112	100	51	20	0
October 2012	100	100	100	100	100	94	42	42	42	14	118	100	40	2	0
October 2013	100	100	100	100	100	91	28	28	28	5	125	100	37	0	0
October 2014	100	100	100	100	100	89	19	19	19	1	132	93	33	0	0
October 2015	100	100	100	100	54	86	12	12	12	0	139	83	29	0	0
October 2016	100	100	100	100	24	83	7	7	7	0	147	71	24	0	0
October 2017	100	100	100	100	11	80	4	4	4	0	155	59	19	0	0
October 2018	100	100	100	100	5	77	2	2	2	0	164	49	15	0	0
October 2019	100	100	100	100	2	74	0	0	0	0	173	39	12	0	0
October 2020	100	77	77	77	1	70	0	0	0	0	183	31	9	0	0
October 2021	100	52	52	52	0	66	0	0	0	0	193	25	7	0	0
October 2022	100	35	35	35	0	62	0	0	0	0	204	19	5	0	0
October 2023	100	24	24	24	0	58	0	0	0	0	216	15	4	0	0
October 2024	100	16	16	16	0	53	0	0	0	0	228	11	3	0	0
October 2025	100	11	11	11	0	48	0	0	0	0	241	9	2	0	0
October 2026	100	7	7	7	0	42	0	0	0	0	254	7	1	0	0
October 2027	100	5	5	5	0	37	0	0	0	0	269	5	1	0	0
October 2028	100	3	3	3	0	30	0	0	0	0	284	4	1	0	0
October 2029	100	2	2	2	0	24	0	0	0	0	300	3	1	0	0
October 2030	100	1	1	1	0	17	0	0	0	0	317	2	0	0	0
October 2031	100	1	1	1	0	9	0	0	0	0	334	1	0	0	0
October 2032	100	0	0	0	0	1	0	0	0	0	353	1	0	0	0
October 2033	0	0	0	0	0	0	0	0	0	0	341	1	0	0	0
October 2034	0	0	0	0	0	0	0	0	0	0	294	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	243	0	0	0	0
October 2036	0	0	0	0	0	0	0	0	0	0	188	0	0	0	0
October 2037	0	0	0	0	0	0	0	0	0	0	130	0	0	0	0
October 2038	0	0	0	0	0	0	0	0	0	0	67	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	23.4	12.9	12.9	12.9	6.5	14.4	3.1	3.1	3.1	1.8	27.0	9.7	4.2	1.3	0.3

Distribution Date	Security Group 2 PSA Prepayment Assumption Rates																			
	Class AP					Class BC					Class BP					Classes DE, DG, DH, DI, DJ, DK and VA				
	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	97	90	90	90	90	100	100	100	100	100	100	100	100	100	100	100	93	93	90	90
October 2011	93	72	72	72	72	100	100	100	100	100	100	100	100	100	100	85	85	72	72	23
October 2012	90	49	49	49	17	100	100	100	100	100	100	100	100	100	100	77	77	49	49	0
October 2013	86	29	29	29	0	100	100	100	100	55	100	100	100	100	0	69	69	32	32	0
October 2014	82	10	10	10	0	100	100	100	100	0	100	100	100	100	0	60	60	19	19	0
October 2015	77	0	0	0	0	100	100	100	100	0	100	47	47	47	0	51	51	9	9	0
October 2016	73	0	0	0	0	100	59	59	59	0	100	0	0	0	0	41	41	2	2	0
October 2017	68	0	0	0	0	100	0	0	0	0	100	0	0	0	0	31	31	0	0	0
October 2018	62	0	0	0	0	100	0	0	0	0	100	0	0	0	0	20	18	0	0	0
October 2019	56	0	0	0	0	100	0	0	0	0	100	0	0	0	0	8	2	0	0	0
October 2020	50	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2021	44	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2022	37	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2023	29	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2024	21	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2025	13	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2026	4	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
October 2027	0	0	0	0	0	100	0	0	0	0	63	0	0	0	0	0	0	0	0	0
October 2028	0	0	0	0	0	97	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2029	0	0	0	0	0	47	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2030	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	10.3	3.0	3.0	3.0	2.3	19.9	7.1	7.1	7.1	4.1	18.2	6.0	6.0	6.0	3.6	5.9	5.8	3.2	3.2	1.7

**Security Group 2
PSA Prepayment Assumption Rates**

Distribution Date	Classes EA, EB, EC, ED, EG, EH, EI, EJ, EK, EL, EM, EN, GX and PA					Classes IN, NK, NL and PM					Classes KA and KD					Class KB				
	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	98	92	92	92	92	100	100	100	100	100	100	100	92	86	56	100	100	100	100	100
October 2011	95	79	79	79	79	100	100	100	100	100	100	100	74	58	0	100	100	100	100	0
October 2012	93	63	63	63	40	100	100	100	100	100	100	100	54	26	0	100	100	100	100	0
October 2013	90	48	48	48	9	100	100	100	100	77	100	100	39	3	0	100	100	100	100	0
October 2014	87	34	34	34	0	100	100	100	100	0	100	100	28	0	0	100	100	100	0	0
October 2015	83	21	21	21	0	100	100	100	100	0	100	100	18	0	0	100	100	100	0	0
October 2016	80	9	9	9	0	100	81	81	81	0	100	100	12	0	0	100	100	100	0	0
October 2017	76	0	0	0	0	100	0	0	0	0	100	100	9	0	0	100	100	100	0	0
October 2018	72	0	0	0	0	100	0	0	0	0	100	100	7	0	0	100	100	100	0	0
October 2019	68	0	0	0	0	100	0	0	0	0	100	100	5	0	0	100	100	100	0	0
October 2020	64	0	0	0	0	100	0	0	0	0	100	100	2	0	0	100	100	100	0	0
October 2021	59	0	0	0	0	100	0	0	0	0	100	100	0	0	0	100	100	93	0	0
October 2022	54	0	0	0	0	100	0	0	0	0	100	93	0	0	0	100	100	63	0	0
October 2023	49	0	0	0	0	100	0	0	0	0	100	84	0	0	0	100	100	33	0	0
October 2024	43	0	0	0	0	100	0	0	0	0	100	75	0	0	0	100	100	3	0	0
October 2025	37	0	0	0	0	100	0	0	0	0	100	66	0	0	0	100	100	0	0	0
October 2026	30	0	0	0	0	100	0	0	0	0	100	57	0	0	0	100	100	0	0	0
October 2027	23	0	0	0	0	100	0	0	0	0	100	48	0	0	0	100	100	0	0	0
October 2028	16	0	0	0	0	100	0	0	0	0	100	39	0	0	0	100	100	0	0	0
October 2029	8	0	0	0	0	65	0	0	0	0	100	30	0	0	0	100	100	0	0	0
October 2030	0	0	0	0	0	0	0	0	0	0	100	22	0	0	0	100	100	0	0	0
October 2031	0	0	0	0	0	0	0	0	0	0	100	14	0	0	0	100	100	0	0	0
October 2032	0	0	0	0	0	0	0	0	0	0	100	6	0	0	0	100	100	0	0	0
October 2033	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0	100	88	0	0	0
October 2034	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0	100	21	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0
October 2036	0	0	0	0	0	0	0	0	0	0	96	0	0	0	0	100	0	0	0	0
October 2037	0	0	0	0	0	0	0	0	0	0	55	0	0	0	0	100	0	0	0	0
October 2038	0	0	0	0	0	0	0	0	0	0	12	0	0	0	0	100	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)	12.7	4.0	4.0	4.0	2.7	20.2	7.3	7.3	7.3	4.1	28.1	17.8	3.9	2.2	1.0	29.4	24.6	13.4	4.5	1.8

PSA Prepayment Assumption Rates

Distribution Date	Class KC					Class NM					Class PB					Class PC				
	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	100	100	89	89	89	100	100	93	90	69	100	100	100	100	100	100	100	100	100	100
October 2011	100	100	66	66	0	100	100	79	68	10	100	100	100	100	100	100	100	100	100	100
October 2012	100	100	38	38	0	100	100	63	44	0	100	100	100	100	100	100	100	100	100	100
October 2013	100	100	15	15	0	100	100	50	27	0	100	100	100	100	100	100	100	100	100	100
October 2014	100	100	0	0	0	100	100	41	14	0	100	100	100	100	74	100	100	100	100	100
October 2015	100	100	0	0	0	100	100	35	6	0	100	100	100	100	43	100	100	100	100	100
October 2016	100	100	0	0	0	100	100	31	2	0	100	100	100	100	21	100	100	100	100	100
October 2017	100	100	0	0	0	100	100	29	0	0	100	97	97	97	7	100	100	100	100	100
October 2018	100	95	0	0	0	100	99	28	0	0	100	76	76	76	0	100	100	100	100	86
October 2019	100	75	0	0	0	100	97	26	0	0	100	59	59	59	0	100	100	100	100	59
October 2020	100	43	0	0	0	100	94	24	0	0	100	44	44	44	0	100	100	100	100	40
October 2021	100	2	0	0	0	100	89	23	0	0	100	32	32	32	0	100	100	100	100	27
October 2022	100	0	0	0	0	100	84	21	0	0	100	22	22	22	0	100	100	100	100	18
October 2023	100	0	0	0	0	100	79	19	0	0	100	13	13	13	0	100	100	100	100	12
October 2024	100	0	0	0	0	100	73	17	0	0	100	6	6	6	0	100	100	100	100	8
October 2025	100	0	0	0	0	100	67	15	0	0	100	0	0	0	0	100	100	100	100	6
October 2026	100	0	0	0	0	100	61	13	0	0	100	0	0	0	0	100	81	81	81	4
October 2027	100	0	0	0	0	100	55	11	0	0	100	0	0	0	0	100	65	65	65	2
October 2028	100	0	0	0	0	100	49	10	0	0	100	0	0	0	0	100	52	52	52	2
October 2029	100	0	0	0	0	100	43	8	0	0	100	0	0	0	0	100	41	41	41	1
October 2030	100	0	0	0	0	100	37	7	0	0	98	0	0	0	0	100	32	32	32	1
October 2031	100	0	0	0	0	100	32	6	0	0	79	0	0	0	0	100	25	25	25	0
October 2032	100	0	0	0	0	100	27	5	0	0	58	0	0	0	0	100	19	19	19	0
October 2033	100	0	0	0	0	100	22	4	0	0	37	0	0	0	0	100	14	14	14	0
October 2034	100	0	0	0	0	100	18	3	0	0	13	0	0	0	0	100	10	10	10	0
October 2035	100	0	0	0	0	100	13	2	0	0	0	0	0	0	0	55	7	7	7	0
October 2036	0	0	0	0	0	87	10	1	0	0	0	0	0	0	0	4	4	4	4	0
October 2037	0	0	0	0	0	60	6	1	0	0	0	0	0	0	0	2	2	2	2	0
October 2038	0	0	0	0	0	31	2	0	0	0	0	0	0	0	0	1	1	1	1	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)	26.7	10.7	2.6	2.6	1.6	28.3	19.1	7.1	3.0	1.3	23.4	11.0	11.0	11.0	6.0	26.1	20.0	20.0	20.0	11.2

**Security Group 2
PSA Prepayment Assumption Rates**

Distribution Date	Classes PG, PH, PI, PJ, PK, PL, PN, PQ, PV, PW, PX, PY, QP and YP					Class TB					Class TC					Class VZ				
	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	97	91	91	91	91	100	100	92	88	64	100	100	100	100	100	106	106	95	89	53
October 2011	95	77	77	77	77	100	100	75	62	0	100	100	100	100	62	112	112	85	66	0
October 2012	92	58	58	58	32	100	100	56	33	0	100	100	100	100	0	118	118	74	40	0
October 2013	88	41	41	41	0	100	100	41	12	0	100	100	100	100	0	125	125	65	22	0
October 2014	85	26	26	26	0	100	100	30	0	0	100	100	100	87	0	132	132	59	11	0
October 2015	81	11	11	11	0	100	100	22	0	0	100	100	100	38	0	139	139	56	4	0
October 2016	77	0	0	0	0	100	100	18	0	0	100	100	100	11	0	147	147	54	1	0
October 2017	73	0	0	0	0	100	100	15	0	0	100	100	100	0	0	155	155	52	0	0
October 2018	69	0	0	0	0	100	99	14	0	0	100	100	100	0	0	164	164	50	0	0
October 2019	64	0	0	0	0	100	97	12	0	0	100	100	100	0	0	173	173	47	0	0
October 2020	59	0	0	0	0	100	93	10	0	0	100	100	100	0	0	179	168	44	0	0
October 2021	54	0	0	0	0	100	87	7	0	0	100	100	100	0	0	179	160	40	0	0
October 2022	48	0	0	0	0	100	81	5	0	0	100	100	100	0	0	179	151	37	0	0
October 2023	42	0	0	0	0	100	75	3	0	0	100	100	100	0	0	179	141	33	0	0
October 2024	35	0	0	0	0	100	67	0	0	0	100	100	100	0	0	179	131	30	0	0
October 2025	28	0	0	0	0	100	60	0	0	0	100	100	90	0	0	179	120	26	0	0
October 2026	21	0	0	0	0	100	53	0	0	0	100	100	79	0	0	179	109	23	0	0
October 2027	13	0	0	0	0	100	46	0	0	0	100	100	68	0	0	179	98	20	0	0
October 2028	4	0	0	0	0	100	39	0	0	0	100	100	59	0	0	179	87	17	0	0
October 2029	0	0	0	0	0	100	32	0	0	0	100	100	50	0	0	179	77	15	0	0
October 2030	0	0	0	0	0	100	25	0	0	0	100	100	42	0	0	179	67	12	0	0
October 2031	0	0	0	0	0	100	19	0	0	0	100	100	34	0	0	179	58	10	0	0
October 2032	0	0	0	0	0	100	13	0	0	0	100	100	28	0	0	179	48	8	0	0
October 2033	0	0	0	0	0	100	7	0	0	0	100	100	22	0	0	179	40	6	0	0
October 2034	0	0	0	0	0	100	2	0	0	0	100	100	17	0	0	179	32	5	0	0
October 2035	0	0	0	0	0	100	0	0	0	0	100	83	12	0	0	179	24	4	0	0
October 2036	0	0	0	0	0	84	0	0	0	0	100	58	8	0	0	155	17	2	0	0
October 2037	0	0	0	0	0	52	0	0	0	0	100	36	5	0	0	107	10	1	0	0
October 2038	0	0	0	0	0	17	0	0	0	0	100	15	2	0	0	55	4	1	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	11.8	3.6	3.6	3.6	2.5	28.0	17.5	4.5	2.5	1.2	29.8	27.4	20.7	5.9	2.0	28.3	19.4	10.2	2.8	1.0

PSA Prepayment Assumption Rates

Distribution Date	Class XA					Class XD					Class XE					Class XY				
	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	100	100	100	100	100	100	100	100	100	100	100	100	91	87	61	100	100	89	83	51
October 2011	100	100	100	100	47	100	100	100	100	0	100	100	73	60	0	100	100	66	49	0
October 2012	100	100	100	100	0	100	100	100	100	0	100	100	53	29	0	100	100	40	10	0
October 2013	100	100	71	71	0	100	100	100	69	0	100	100	45	14	0	100	100	30	0	0
October 2014	100	100	41	41	0	100	100	100	33	0	100	100	41	7	0	100	100	26	0	0
October 2015	100	100	20	20	0	100	100	100	12	0	100	100	39	3	0	100	100	23	0	0
October 2016	100	100	5	5	0	100	100	100	4	0	100	100	38	1	0	100	100	22	0	0
October 2017	100	100	0	0	0	100	100	100	0	0	100	100	37	0	0	100	100	20	0	0
October 2018	100	97	0	0	0	100	100	100	0	0	100	100	35	0	0	100	100	18	0	0
October 2019	100	87	0	0	0	100	100	100	0	0	100	100	33	0	0	100	100	16	0	0
October 2020	100	71	0	0	0	100	100	100	0	0	100	100	31	0	0	100	100	13	0	0
October 2021	100	50	0	0	0	100	100	100	0	0	100	100	29	0	0	100	100	10	0	0
October 2022	100	26	0	0	0	100	100	100	0	0	100	100	26	0	0	100	100	7	0	0
October 2023	100	0	0	0	0	100	100	100	0	0	100	100	24	0	0	100	100	3	0	0
October 2024	100	0	0	0	0	100	100	100	0	0	100	93	21	0	0	100	91	0	0	0
October 2025	100	0	0	0	0	100	100	89	0	0	100	85	19	0	0	100	81	0	0	0
October 2026	100	0	0	0	0	100	100	78	0	0	100	77	16	0	0	100	71	0	0	0
October 2027	100	0	0	0	0	100	100	67	0	0	100	69	14	0	0	100	61	0	0	0
October 2028	100	0	0	0	0	100	100	58	0	0	100	62	12	0	0	100	52	0	0	0
October 2029	100	0	0	0	0	100	100	49	0	0	100	55	10	0	0	100	43	0	0	0
October 2030	100	0	0	0	0	100	100	41	0	0	100	48	9	0	0	100	34	0	0	0
October 2031	100	0	0	0	0	100	100	34	0	0	100	41	7	0	0	100	25	0	0	0
October 2032	100	0	0	0	0	100	100	27	0	0	100	34	6	0	0	100	17	0	0	0
October 2033	100	0	0	0	0	100	100	22	0	0	100	28	5	0	0	100	9	0	0	0
October 2034	100	0	0	0	0	100	100	17	0	0	100	23	3	0	0	100	2	0	0	0
October 2035	100	0	0	0	0	100	82	12	0	0	100	17	3	0	0	100	0	0	0	0
October 2036	37	0	0	0	0	100	58	8	0	0	100	12	2	0	0	100	0	0	0	0
October 2037	0	0	0	0	0	100	35	5	0	0	76	7	1	0	0	70	0	0	0	0
October 2038	0	0	0	0	0	100	15	2	0	0	39	3	0	0	0	23	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	26.9	11.9	4.9	4.9	2.0	29.8	27.4	20.6	4.7	1.7	28.7	21.0	7.7	2.5	1.1	28.4	19.4	4.3	1.9	1.0

**Security Group 3
PSA Prepayment Assumption Rates**

Distribution Date	Classes CF and QA					Class DS					Class ES					Classes FA, FB, FC, FD, FE, FG and FH					
	0%	300%	350%	450%	700%	0%	300%	350%	450%	700%	0%	300%	350%	450%	700%	0%	300%	350%	450%	700%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	98	77	77	77	68	98	77	77	77	67	98	77	77	77	68	99	81	78	72	57	
October 2011	95	59	59	59	39	95	58	58	58	38	95	59	59	59	39	98	65	60	52	33	
October 2012	92	43	43	43	22	92	43	43	43	22	92	44	44	44	22	96	52	47	37	19	
October 2013	90	31	31	31	12	90	31	31	31	12	90	32	32	32	12	95	42	36	26	11	
October 2014	87	22	22	22	7	87	22	22	22	7	87	23	23	23	7	94	34	28	19	6	
October 2015	83	16	16	16	4	83	15	15	15	4	83	16	16	16	4	92	27	22	14	3	
October 2016	80	11	11	11	2	80	11	11	11	2	80	11	11	11	2	90	22	17	10	2	
October 2017	76	8	8	8	1	76	8	8	8	1	76	8	8	8	1	89	17	13	7	1	
October 2018	72	6	6	6	1	72	5	5	5	1	72	6	6	6	1	87	14	10	5	1	
October 2019	68	4	4	4	0	68	4	4	4	0	68	4	4	4	0	85	11	8	3	0	
October 2020	64	3	3	3	0	64	3	3	3	0	64	3	3	3	0	83	9	6	2	0	
October 2021	59	2	2	2	0	59	2	2	2	0	59	2	2	2	0	80	7	4	2	0	
October 2022	54	1	1	1	0	54	1	1	1	0	54	1	1	1	0	78	5	3	1	0	
October 2023	49	1	1	1	0	49	1	1	1	0	49	1	1	1	0	75	4	2	1	0	
October 2024	44	1	1	1	0	44	0	0	0	0	44	1	1	1	0	73	3	2	1	0	
October 2025	38	0	0	0	0	38	0	0	0	0	38	0	0	0	0	70	2	1	0	0	
October 2026	31	0	0	0	0	31	0	0	0	0	31	0	0	0	0	66	2	1	0	0	
October 2027	25	0	0	0	0	25	0	0	0	0	25	0	0	0	0	63	1	1	0	0	
October 2028	18	0	0	0	0	18	0	0	0	0	18	0	0	0	0	59	1	1	0	0	
October 2029	10	0	0	0	0	10	0	0	0	0	10	0	0	0	0	56	1	0	0	0	
October 2030	2	0	0	0	0	2	0	0	0	0	2	0	0	0	0	52	1	0	0	0	
October 2031	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	47	0	0	0	0	
October 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	43	0	0	0	0	
October 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	38	0	0	0	0	
October 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	32	0	0	0	0	
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	27	0	0	0	0	
October 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	21	0	0	0	0	
October 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	14	0	0	0	0	
October 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	7	0	0	0	0	
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average																					
Life (years)	12.9	3.3	3.3	3.3	2.0	12.9	3.3	3.3	3.3	2.0	12.9	3.4	3.4	3.4	2.1	19.6	4.5	3.9	3.0	1.8	

PSA Prepayment Assumption Rates

Distribution Date	Class QB					Classes QC, QD, QE, QG, QH, QI and QJ					Class QK					Class QZ					
	0%	300%	350%	450%	700%	0%	300%	350%	450%	700%	0%	300%	350%	450%	700%	0%	300%	350%	450%	700%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	100	100	100	100	100	100	100	100	100	67	100	100	100	100	100	100	100	100	82	44	
October 2011	100	100	100	100	100	95	58	58	58	38	100	100	100	100	100	112	100	71	14	0	
October 2012	100	100	100	100	100	92	43	43	43	21	100	100	100	100	100	118	100	65	2	0	
October 2013	100	100	100	100	100	89	31	31	31	11	100	100	100	100	100	125	100	63	0	0	
October 2014	100	100	100	100	100	86	22	22	22	6	100	100	100	100	100	132	95	59	0	0	
October 2015	100	100	100	100	100	83	15	15	15	3	100	100	100	100	100	139	87	52	0	0	
October 2016	100	100	100	100	100	80	10	10	10	1	100	100	100	100	100	147	77	45	0	0	
October 2017	100	100	100	100	100	76	7	7	7	0	100	100	100	100	100	155	67	38	0	0	
October 2018	100	100	100	100	100	72	5	5	5	0	100	100	100	100	56	164	57	32	0	0	
October 2019	100	100	100	100	100	68	3	3	3	0	100	100	100	100	25	173	48	26	0	0	
October 2020	100	100	100	100	100	64	2	2	2	0	100	100	100	100	7	183	40	21	0	0	
October 2021	100	100	100	100	78	59	1	1	1	0	100	100	100	100	0	193	33	17	0	0	
October 2022	100	100	100	100	43	54	0	0	0	0	100	100	100	100	0	204	26	13	0	0	
October 2023	100	100	100	100	24	49	0	0	0	0	100	80	80	80	0	216	21	10	0	0	
October 2024	100	100	100	100	13	43	0	0	0	0	100	50	50	50	0	228	17	8	0	0	
October 2025	100	100	100	100	7	37	0	0	0	0	100	29	29	29	0	241	13	6	0	0	
October 2026	100	100	100	100	4	31	0	0	0	0	100	15	15	15	0	254	10	5	0	0	
October 2027	100	100	100	100	2	24	0	0	0	0	100	4	4	4	0	269	8	3	0	0	
October 2028	100	84	84	84	1	17	0	0	0	0	100	0	0	0	0	284	6	3	0	0	
October 2029	100	54	54	54	1	9	0	0	0	0	100	0	0	0	0	300	4	2	0	0	
October 2030	100	34	34	34	0	1	0	0	0	0	100	0	0	0	0	317	3	1	0	0	
October 2031	21	21	21	21	0	0	0	0	0	0	0	0	0	0	0	301	2	1	0	0	
October 2032	12	12	12	12	0	0	0	0	0	0	0	0	0	0	0	271	1	1	0	0	
October 2033	6	6	6	6	0	0	0	0	0	0	0	0	0	0	0	240	1	0	0	0	
October 2034	3	3	3	3	0	0	0	0	0	0	0	0	0	0	0	206	1	0	0	0	
October 2035	2	2	2	2	0	0	0	0	0	0	0	0	0	0	0	170	0	0	0	0	
October 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	132	0	0	0	0	
October 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	91	0	0	0	0	
October 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	47	0	0	0	0	
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average																					
Life (years)	21.8	20.7	20.7	20.7	13.3	12.8	3.2	3.2	3.2	2.0	21.2	15.3	15.3	15.3	9.4	26.1	10.6	6.7	1.0	0.3	

Security Group 3 PSA Prepayment Assumption Rates										
Distribution Date	Classes SB, SC, SD, SE, SG, SH and SJ					Classes SK, SL, SM, SN, SQ, ST and SV				
	0%	300%	350%	450%	700%	0%	300%	350%	450%	700%
Initial Percent	100	100	100	100	100	100	100	100	100	100
October 2010	99	80	78	72	57	99	81	78	72	57
October 2011	98	65	60	51	32	98	65	61	52	33
October 2012	96	52	46	37	18	96	53	47	37	19
October 2013	95	42	36	26	10	95	43	37	27	11
October 2014	94	33	28	19	6	94	34	28	19	6
October 2015	92	26	21	13	3	92	27	22	14	3
October 2016	90	21	16	9	2	90	22	17	10	2
October 2017	89	17	12	7	1	89	18	13	7	1
October 2018	87	13	9	5	1	87	14	10	5	1
October 2019	85	10	7	3	0	85	11	8	4	0
October 2020	83	8	5	2	0	83	9	6	2	0
October 2021	80	6	4	2	0	80	7	5	2	0
October 2022	78	5	3	1	0	78	6	3	1	0
October 2023	75	4	2	1	0	75	4	3	1	0
October 2024	73	3	2	0	0	73	3	2	1	0
October 2025	70	2	1	0	0	70	3	1	0	0
October 2026	66	2	1	0	0	66	2	1	0	0
October 2027	63	1	1	0	0	63	2	1	0	0
October 2028	59	1	0	0	0	59	1	1	0	0
October 2029	56	0	0	0	0	56	1	0	0	0
October 2030	52	0	0	0	0	52	1	0	0	0
October 2031	47	0	0	0	0	47	0	0	0	0
October 2032	43	0	0	0	0	43	0	0	0	0
October 2033	38	0	0	0	0	38	0	0	0	0
October 2034	32	0	0	0	0	32	0	0	0	0
October 2035	27	0	0	0	0	27	0	0	0	0
October 2036	21	0	0	0	0	21	0	0	0	0
October 2037	14	0	0	0	0	14	0	0	0	0
October 2038	7	0	0	0	0	7	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	19.6	4.4	3.8	3.0	1.8	19.6	4.6	3.9	3.0	1.8

Security Group 4 PSA Prepayment Assumption Rates																					
Distribution Date	Classes AN, AQ, IB and MJ					Classes AT, AW, IG and MK					Class DP					Classes ET, EX, IE and ME					
	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	100	100	100	100	100	100	100	100	100	100	99	96	96	96	96	100	100	100	100	100	100
October 2011	100	100	100	100	100	100	100	100	100	100	97	88	88	88	88	100	100	100	100	100	100
October 2012	100	100	100	100	100	100	100	100	100	100	95	78	78	78	66	100	100	100	100	100	100
October 2013	100	100	100	100	100	100	100	100	100	100	94	69	69	69	45	100	100	100	100	0	0
October 2014	100	100	100	100	75	100	100	100	100	100	92	60	60	60	31	100	100	100	100	0	0
October 2015	100	100	100	100	44	100	100	100	100	100	90	52	52	52	21	100	48	48	48	0	0
October 2016	100	100	100	100	24	100	100	100	100	100	87	44	44	44	15	100	0	0	0	0	0
October 2017	100	94	94	94	9	100	100	100	100	100	85	37	37	37	10	100	0	0	0	0	0
October 2018	100	74	74	74	0	100	100	100	100	97	83	31	31	31	7	100	0	0	0	0	0
October 2019	100	57	57	57	0	100	100	100	100	66	80	26	26	26	5	100	0	0	0	0	0
October 2020	100	44	44	44	0	100	100	100	100	45	77	21	21	21	3	100	0	0	0	0	0
October 2021	100	32	32	32	0	100	100	100	100	31	74	17	17	17	2	100	0	0	0	0	0
October 2022	100	22	22	22	0	100	100	100	100	21	71	14	14	14	1	100	0	0	0	0	0
October 2023	100	14	14	14	0	100	100	100	100	14	68	12	12	12	1	100	0	0	0	0	0
October 2024	100	8	8	8	0	100	100	100	100	9	64	10	10	10	1	100	0	0	0	0	0
October 2025	100	2	2	2	0	100	100	100	100	6	60	8	8	8	0	100	0	0	0	0	0
October 2026	100	0	0	0	0	100	89	89	89	4	56	6	6	6	0	98	0	0	0	0	0
October 2027	100	0	0	0	0	100	71	71	71	3	52	5	5	5	0	50	0	0	0	0	0
October 2028	100	0	0	0	0	100	57	57	57	2	47	4	4	4	0	0	0	0	0	0	0
October 2029	100	0	0	0	0	100	45	45	45	1	42	3	3	3	0	0	0	0	0	0	0
October 2030	92	0	0	0	0	100	35	35	35	1	37	2	2	2	0	0	0	0	0	0	0
October 2031	75	0	0	0	0	100	27	27	27	0	31	2	2	2	0	0	0	0	0	0	0
October 2032	56	0	0	0	0	100	21	21	21	0	25	1	1	1	0	0	0	0	0	0	0
October 2033	36	0	0	0	0	100	16	16	16	0	19	1	1	1	0	0	0	0	0	0	0
October 2034	14	0	0	0	0	100	11	11	11	0	12	1	1	1	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	60	8	8	8	0	4	1	1	1	0	0	0	0	0	0	0
October 2036	0	0	0	0	0	5	5	5	5	0	0	0	0	0	0	0	0	0	0	0	0
October 2037	0	0	0	0	0	3	3	3	3	0	0	0	0	0	0	0	0	0	0	0	0
October 2038	0	0	0	0	0	1	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	23.2	11.0	11.0	11.0	6.1	26.2	20.4	20.4	20.4	11.5	16.9	7.4	7.4	7.4	4.4	18.0	6.0	6.0	6.0	3.7	3.7

**Security Group 4
PSA Prepayment Assumption Rates**

Distribution Date	Classes GN and TL					Classes IH, TY, WT and WX					Classes II, MP, TD, TE, TG, TH, TJ, TK, TM, TN, TQ, TV, TW and TX					Class JP				
	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	100	100	95	92	76	98	95	95	95	95	97	91	91	91	91	100	100	100	100	100
October 2011	100	100	82	72	20	96	86	86	86	86	93	73	73	73	73	100	100	100	100	88
October 2012	100	100	65	47	0	94	74	74	74	60	89	50	50	50	21	100	100	100	100	0
October 2013	100	100	52	29	0	92	63	63	63	36	85	28	28	28	0	100	100	72	72	0
October 2014	100	100	42	16	0	90	53	53	53	21	81	8	8	8	0	100	100	43	43	0
October 2015	100	100	36	7	0	88	43	43	43	13	76	0	0	0	0	100	100	21	21	0
October 2016	100	100	31	2	0	85	34	34	34	7	71	0	0	0	0	100	100	6	6	0
October 2017	100	100	29	0	0	83	27	27	27	3	66	0	0	0	0	100	100	0	0	0
October 2018	100	100	28	0	0	80	21	21	21	0	60	0	0	0	0	100	98	0	0	0
October 2019	100	98	26	0	0	77	16	16	16	0	54	0	0	0	0	100	90	0	0	0
October 2020	100	94	25	0	0	73	12	12	12	0	48	0	0	0	0	100	75	0	0	0
October 2021	100	90	23	0	0	70	9	9	9	0	41	0	0	0	0	100	56	0	0	0
October 2022	100	85	21	0	0	66	6	6	6	0	34	0	0	0	0	100	34	0	0	0
October 2023	100	79	19	0	0	62	4	4	4	0	26	0	0	0	0	100	9	0	0	0
October 2024	100	74	17	0	0	58	2	2	2	0	18	0	0	0	0	100	0	0	0	0
October 2025	100	68	15	0	0	53	1	1	1	0	9	0	0	0	0	100	0	0	0	0
October 2026	100	61	13	0	0	48	0	0	0	0	0	0	0	0	0	100	0	0	0	0
October 2027	100	55	11	0	0	43	0	0	0	0	0	0	0	0	0	100	0	0	0	0
October 2028	100	49	10	0	0	38	0	0	0	0	0	0	0	0	0	100	0	0	0	0
October 2029	100	44	8	0	0	32	0	0	0	0	0	0	0	0	0	100	0	0	0	0
October 2030	100	38	7	0	0	26	0	0	0	0	0	0	0	0	0	100	0	0	0	0
October 2031	100	33	6	0	0	21	0	0	0	0	0	0	0	0	0	100	0	0	0	0
October 2032	100	28	5	0	0	16	0	0	0	0	0	0	0	0	0	100	0	0	0	0
October 2033	100	23	4	0	0	10	0	0	0	0	0	0	0	0	0	100	0	0	0	0
October 2034	100	18	3	0	0	4	0	0	0	0	0	0	0	0	0	100	0	0	0	0
October 2035	100	14	2	0	0	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0
October 2036	87	10	1	0	0	0	0	0	0	0	0	0	0	0	0	42	0	0	0	0
October 2037	60	6	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2038	31	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	28.3	19.2	7.3	3.2	1.5	15.6	6.0	6.0	6.0	3.7	10.0	3.0	3.0	3.0	2.3	26.9	12.1	4.9	4.9	2.1

PSA Prepayment Assumption Rates

Distribution Date	Class JU					Class LU					Class MG					Classes MH, WB, WC, WD, WE, WG, WH, WI, WJ, WK, WL, WM, WN and WQ				
	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	100	100	91	86	59	100	100	93	89	69	100	100	100	100	100	100	98	93	93	93
October 2011	100	100	69	53	0	100	100	76	64	0	100	100	100	100	100	95	81	81	81	81
October 2012	100	100	42	12	0	100	100	55	32	0	100	100	100	100	100	92	64	64	64	44
October 2013	100	100	30	0	0	100	100	46	16	0	100	100	100	100	75	89	48	48	48	10
October 2014	100	100	26	0	0	100	100	42	8	0	100	100	100	100	0	86	34	34	34	0
October 2015	100	100	23	0	0	100	100	40	3	0	100	100	100	100	0	83	20	20	20	0
October 2016	100	100	21	0	0	100	100	39	1	0	100	61	61	61	0	79	8	8	8	0
October 2017	100	100	19	0	0	100	100	38	0	0	100	0	0	0	0	76	0	0	0	0
October 2018	100	100	17	0	0	100	100	36	0	0	100	0	0	0	0	72	0	0	0	0
October 2019	100	100	15	0	0	100	100	34	0	0	100	0	0	0	0	67	0	0	0	0
October 2020	100	100	12	0	0	100	100	32	0	0	100	0	0	0	0	63	0	0	0	0
October 2021	100	100	9	0	0	100	100	30	0	0	100	0	0	0	0	58	0	0	0	0
October 2022	100	100	6	0	0	100	100	27	0	0	100	0	0	0	0	53	0	0	0	0
October 2023	100	100	2	0	0	100	100	24	0	0	100	0	0	0	0	47	0	0	0	0
October 2024	100	94	0	0	0	100	95	22	0	0	100	0	0	0	0	41	0	0	0	0
October 2025	100	84	0	0	0	100	87	19	0	0	100	0	0	0	0	35	0	0	0	0
October 2026	100	73	0	0	0	100	79	17	0	0	100	0	0	0	0	28	0	0	0	0
October 2027	100	63	0	0	0	100	72	15	0	0	100	0	0	0	0	21	0	0	0	0
October 2028	100	53	0	0	0	100	64	13	0	0	98	0	0	0	0	13	0	0	0	0
October 2029	100	44	0	0	0	100	56	11	0	0	36	0	0	0	0	5	0	0	0	0
October 2030	100	34	0	0	0	100	49	9	0	0	0	0	0	0	0	0	0	0	0	0
October 2031	100	25	0	0	0	100	42	7	0	0	0	0	0	0	0	0	0	0	0	0
October 2032	100	17	0	0	0	100	36	6	0	0	0	0	0	0	0	0	0	0	0	0
October 2033	100	9	0	0	0	100	30	5	0	0	0	0	0	0	0	0	0	0	0	0
October 2034	100	1	0	0	0	100	24	4	0	0	0	0	0	0	0	0	0	0	0	0
October 2035	100	0	0	0	0	100	18	3	0	0	0	0	0	0	0	0	0	0	0	0
October 2036	100	0	0	0	0	100	13	2	0	0	0	0	0	0	0	0	0	0	0	0
October 2037	71	0	0	0	0	78	8	1	0	0	0	0	0	0	0	0	0	0	0	0
October 2038	23	0	0	0	0	40	4	1	0	0	0	0	0	0	0	0	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	28.4	19.5	4.3	2.0	1.1	28.7	21.3	8.0	2.6	1.2	19.8	7.1	7.1	7.1	4.1	12.5	4.0	4.0	4.0	2.8

Security Group 4 PSA Prepayment Assumption Rates															
Distribution Date	Class MU					Classes NC, ND, NE, NG, NH, NI, NJ and TA					Class TZ				
	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	100	100	100	100	100	94	94	92	92	92	105	105	96	91	63
October 2011	100	100	100	100	0	86	86	75	75	45	111	111	87	70	0
October 2012	100	100	100	100	0	78	78	52	52	0	117	117	75	43	0
October 2013	100	100	100	71	0	70	70	34	34	0	124	124	66	24	0
October 2014	100	100	100	35	0	61	61	20	20	0	131	131	60	12	0
October 2015	100	100	100	14	0	52	52	10	10	0	138	138	56	5	0
October 2016	100	100	100	4	0	42	42	3	3	0	146	146	54	2	0
October 2017	100	100	100	1	0	32	32	0	0	0	154	154	52	0	0
October 2018	100	100	100	0	0	21	20	0	0	0	163	163	50	0	0
October 2019	100	100	100	0	0	9	4	0	0	0	172	172	48	0	0
October 2020	100	100	100	0	0	0	0	0	0	0	179	169	44	0	0
October 2021	100	100	100	0	0	0	0	0	0	0	179	162	41	0	0
October 2022	100	100	100	0	0	0	0	0	0	0	179	152	37	0	0
October 2023	100	100	100	0	0	0	0	0	0	0	179	143	34	0	0
October 2024	100	100	96	0	0	0	0	0	0	0	179	132	30	0	0
October 2025	100	100	85	0	0	0	0	0	0	0	179	121	27	0	0
October 2026	100	100	75	0	0	0	0	0	0	0	179	110	23	0	0
October 2027	100	100	65	0	0	0	0	0	0	0	179	99	20	0	0
October 2028	100	100	56	0	0	0	0	0	0	0	179	89	17	0	0
October 2029	100	100	47	0	0	0	0	0	0	0	179	78	15	0	0
October 2030	100	100	40	0	0	0	0	0	0	0	179	68	12	0	0
October 2031	100	100	33	0	0	0	0	0	0	0	179	59	10	0	0
October 2032	100	100	27	0	0	0	0	0	0	0	179	50	8	0	0
October 2033	100	100	21	0	0	0	0	0	0	0	179	41	7	0	0
October 2034	100	100	16	0	0	0	0	0	0	0	179	33	5	0	0
October 2035	100	80	12	0	0	0	0	0	0	0	179	25	4	0	0
October 2036	100	58	8	0	0	0	0	0	0	0	156	18	3	0	0
October 2037	100	36	5	0	0	0	0	0	0	0	108	11	2	0	0
October 2038	100	17	2	0	0	0	0	0	0	0	56	5	1	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	29.7	27.4	20.4	4.8	1.8	6.0	5.9	3.4	3.4	1.9	28.3	19.5	10.3	3.0	1.1

Security Group 5 PSA Prepayment Assumption Rates										
Distribution Date	Classes CA, CD, CE, CG, CH, CI, CJ, CM, CN and NA					Classes JB, JC, JD, JE, JG, JH, JI, JK, JL, JM, JN, JQ and NB				
	0%	100%	205%	350%	500%	0%	100%	205%	350%	500%
	Initial Percent	100	100	100	100	100	100	100	100	100
October 2010	98	96	93	90	86	100	100	100	100	100
October 2011	97	88	80	69	58	100	100	100	100	100
October 2012	95	78	63	44	27	100	100	100	100	100
October 2013	93	69	48	24	5	100	100	100	100	100
October 2014	91	60	36	9	0	100	100	100	100	76
October 2015	89	52	24	0	0	100	100	100	94	52
October 2016	86	44	15	0	0	100	100	100	72	36
October 2017	84	37	6	0	0	100	100	100	56	24
October 2018	81	30	0	0	0	100	100	98	43	17
October 2019	78	24	0	0	0	100	100	84	33	11
October 2020	75	18	0	0	0	100	100	71	25	8
October 2021	72	13	0	0	0	100	100	61	19	5
October 2022	68	8	0	0	0	100	100	51	15	4
October 2023	65	3	0	0	0	100	100	43	11	2
October 2024	61	0	0	0	0	100	96	36	9	2
October 2025	56	0	0	0	0	100	86	30	6	1
October 2026	52	0	0	0	0	100	77	25	5	1
October 2027	47	0	0	0	0	100	68	21	4	0
October 2028	42	0	0	0	0	100	60	17	3	0
October 2029	36	0	0	0	0	100	52	14	2	0
October 2030	30	0	0	0	0	100	45	11	1	0
October 2031	24	0	0	0	0	100	39	9	1	0
October 2032	17	0	0	0	0	100	33	7	1	0
October 2033	10	0	0	0	0	100	27	5	1	0
October 2034	3	0	0	0	0	100	21	4	0	0
October 2035	0	0	0	0	0	88	16	3	0	0
October 2036	0	0	0	0	0	68	12	2	0	0
October 2037	0	0	0	0	0	47	7	1	0	0
October 2038	0	0	0	0	0	24	3	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	16.0	6.7	4.2	2.9	2.3	27.8	20.9	14.5	9.5	6.9

**Security Group 6
PSA Prepayment Assumption Rates**

Distribution Date	Classes CB, CK, CL, CP, CQ, CT, CV, CW, HC and IC					Classes DC, DL, DM, DN, DQ, DT, DV, DW, DX and ID					Classes HA, XB, XC, XG, XH, XI, XJ, XK, XL and XM					Class HB					
	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	100	100	100	100	100	98	95	95	95	95	97	93	93	93	93	100	100	100	100	100	100
October 2011	100	100	100	100	100	96	86	86	86	86	94	80	80	80	80	100	100	100	100	100	100
October 2012	100	100	100	100	100	94	74	74	74	61	91	64	64	64	44	100	100	100	100	100	100
October 2013	100	100	100	100	100	91	64	64	64	38	87	48	48	48	11	100	100	100	100	100	100
October 2014	100	100	100	100	94	89	54	54	54	22	84	34	34	34	0	100	100	100	100	0	0
October 2015	100	100	100	100	48	86	45	45	45	12	80	21	21	21	0	100	100	100	100	0	0
October 2016	100	100	100	100	17	83	36	36	36	4	76	9	9	9	0	100	100	100	100	0	0
October 2017	100	100	100	100	0	80	29	29	29	0	72	0	0	0	0	100	77	77	77	0	0
October 2018	100	91	91	91	0	77	22	22	22	0	67	0	0	0	0	100	0	0	0	0	0
October 2019	100	66	66	66	0	74	16	16	16	0	62	0	0	0	0	100	0	0	0	0	0
October 2020	100	46	46	46	0	70	11	11	11	0	57	0	0	0	0	100	0	0	0	0	0
October 2021	100	29	29	29	0	66	7	7	7	0	52	0	0	0	0	100	0	0	0	0	0
October 2022	100	14	14	14	0	62	3	3	3	0	46	0	0	0	0	100	0	0	0	0	0
October 2023	100	2	2	2	0	58	1	1	1	0	40	0	0	0	0	100	0	0	0	0	0
October 2024	100	0	0	0	0	54	0	0	0	0	34	0	0	0	0	100	0	0	0	0	0
October 2025	100	0	0	0	0	49	0	0	0	0	28	0	0	0	0	100	0	0	0	0	0
October 2026	100	0	0	0	0	44	0	0	0	0	21	0	0	0	0	100	0	0	0	0	0
October 2027	100	0	0	0	0	39	0	0	0	0	13	0	0	0	0	100	0	0	0	0	0
October 2028	100	0	0	0	0	34	0	0	0	0	5	0	0	0	0	100	0	0	0	0	0
October 2029	100	0	0	0	0	28	0	0	0	0	0	0	0	0	0	66	0	0	0	0	0
October 2030	91	0	0	0	0	22	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2031	64	0	0	0	0	15	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2032	36	0	0	0	0	9	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2033	6	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	22.5	11.0	11.0	11.0	6.1	14.7	5.9	5.9	5.9	3.7	11.6	4.0	4.0	4.0	2.8	20.2	8.2	8.2	8.2	4.7	4.7

PSA Prepayment Assumption Rates

Distribution Date	Class UP					Classes YA, YB, YC, YD, YE, YG, YH, YI and YJ				
	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%
	Initial Percent	100	100	100	100	100	100	100	100	100
October 2010	100	100	46	46	46	97	93	93	93	93
October 2011	100	100	7	7	7	94	81	81	81	81
October 2012	100	94	0	0	0	92	66	66	66	48
October 2013	100	87	0	0	0	88	52	52	52	19
October 2014	100	80	0	0	0	85	39	39	39	0
October 2015	100	74	0	0	0	82	27	27	27	0
October 2016	100	68	0	0	0	78	16	16	16	0
October 2017	100	62	0	0	0	74	6	6	6	0
October 2018	100	43	0	0	0	70	0	0	0	0
October 2019	100	0	0	0	0	65	0	0	0	0
October 2020	100	0	0	0	0	61	0	0	0	0
October 2021	100	0	0	0	0	56	0	0	0	0
October 2022	100	0	0	0	0	51	0	0	0	0
October 2023	100	0	0	0	0	45	0	0	0	0
October 2024	100	0	0	0	0	39	0	0	0	0
October 2025	100	0	0	0	0	33	0	0	0	0
October 2026	100	0	0	0	0	27	0	0	0	0
October 2027	100	0	0	0	0	20	0	0	0	0
October 2028	100	0	0	0	0	13	0	0	0	0
October 2029	100	0	0	0	0	5	0	0	0	0
October 2030	100	0	0	0	0	0	0	0	0	0
October 2031	100	0	0	0	0	0	0	0	0	0
October 2032	100	0	0	0	0	0	0	0	0	0
October 2033	100	0	0	0	0	0	0	0	0	0
October 2034	0	0	0	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0
October 2036	0	0	0	0	0	0	0	0	0	0
October 2037	0	0	0	0	0	0	0	0	0	0
October 2038	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	24.3	7.6	1.0	1.0	1.0	12.3	4.3	4.3	4.3	2.9

**Security Group 7
PSA Prepayment Assumption Rates**

Distribution Date	Classes BI, BV, BX and MB					Classes GA, GE, GF, GH, GK and GS					Class GB					Class GC					
	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	100	100	100	100	100	100	100	93	88	63	100	100	100	100	100	100	100	100	100	100	100
October 2011	100	100	100	100	100	100	100	76	61	0	100	100	100	100	0	100	100	100	100	100	56
October 2012	100	100	100	100	100	100	100	55	27	0	100	100	100	100	0	100	100	100	100	100	0
October 2013	100	100	100	100	100	100	100	38	1	0	100	100	100	100	0	100	100	100	100	100	0
October 2014	100	100	100	100	100	100	100	26	0	0	100	100	100	0	0	100	100	100	100	76	0
October 2015	100	100	100	100	52	100	100	18	0	0	100	100	100	0	0	100	100	100	100	32	0
October 2016	100	100	100	100	0	100	100	13	0	0	100	100	100	0	0	100	100	100	100	8	0
October 2017	100	100	100	100	0	100	100	10	0	0	100	100	100	0	0	100	100	100	100	0	0
October 2018	100	100	100	100	0	100	100	9	0	0	100	100	100	0	0	100	100	100	100	0	0
October 2019	100	100	100	100	0	100	100	6	0	0	100	100	100	0	0	100	100	100	100	0	0
October 2020	100	47	47	47	0	100	100	4	0	0	100	100	100	0	0	100	100	100	100	0	0
October 2021	100	0	0	0	0	100	100	1	0	0	100	100	100	0	0	100	100	100	100	0	0
October 2022	100	0	0	0	0	100	99	0	0	0	100	100	74	0	0	100	100	100	100	0	0
October 2023	100	0	0	0	0	100	90	0	0	0	100	100	43	0	0	100	100	100	100	0	0
October 2024	100	0	0	0	0	100	81	0	0	0	100	100	12	0	0	100	100	100	100	0	0
October 2025	100	0	0	0	0	100	71	0	0	0	100	100	0	0	0	100	100	93	0	0	0
October 2026	100	0	0	0	0	100	62	0	0	0	100	100	0	0	0	100	100	81	0	0	0
October 2027	100	0	0	0	0	100	52	0	0	0	100	100	0	0	0	100	100	71	0	0	0
October 2028	100	0	0	0	0	100	43	0	0	0	100	100	0	0	0	100	100	61	0	0	0
October 2029	100	0	0	0	0	100	34	0	0	0	100	100	0	0	0	100	100	52	0	0	0
October 2030	100	0	0	0	0	100	25	0	0	0	100	100	0	0	0	100	100	43	0	0	0
October 2031	100	0	0	0	0	100	16	0	0	0	100	100	0	0	0	100	100	36	0	0	0
October 2032	100	0	0	0	0	100	8	0	0	0	100	100	0	0	0	100	100	29	0	0	0
October 2033	0	0	0	0	0	100	1	0	0	0	100	100	0	0	0	100	100	23	0	0	0
October 2034	0	0	0	0	0	100	0	0	0	0	100	35	0	0	0	100	100	18	0	0	0
October 2035	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	88	13	0	0	0
October 2036	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	63	9	0	0	0
October 2037	0	0	0	0	0	59	0	0	0	0	100	0	0	0	0	100	40	5	0	0	0
October 2038	0	0	0	0	0	14	0	0	0	0	100	0	0	0	0	100	18	2	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																					
Life (years)	23.6	11.0	11.0	11.0	6.0	28.2	18.3	4.0	2.3	1.1	29.4	24.8	13.8	4.3	1.8	29.8	27.6	20.9	5.7	2.0	

PSA Prepayment Assumption Rates

Distribution Date	Class GD					Classes GQ, GT, IM and MC					Classes GV, GW, IJ and MD					Classes GY, IV, VN and VQ					
	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	100	100	93	93	93	100	100	100	100	100	100	100	100	100	100	100	99	96	96	96	96
October 2011	100	100	77	77	77	100	100	100	100	100	100	100	100	100	100	97	88	88	88	88	88
October 2012	100	100	56	56	0	100	100	100	100	100	100	100	100	100	100	95	78	78	78	78	66
October 2013	100	100	38	38	0	100	100	100	100	100	100	100	100	100	100	94	69	69	69	69	45
October 2014	100	100	24	24	0	100	100	100	100	100	100	100	100	100	100	92	60	60	60	60	31
October 2015	100	100	14	14	0	100	100	100	100	100	100	100	100	100	100	90	52	52	52	52	21
October 2016	100	100	6	6	0	100	100	100	100	52	100	100	100	100	100	87	44	44	44	44	15
October 2017	100	100	1	1	0	100	100	100	100	0	100	100	100	100	96	85	37	37	37	37	10
October 2018	100	97	0	0	0	100	100	100	100	0	100	100	100	100	66	83	31	31	31	31	7
October 2019	100	84	0	0	0	100	100	100	100	0	100	100	100	100	45	80	26	26	26	26	5
October 2020	100	61	0	0	0	100	100	100	100	0	100	100	100	100	30	77	21	21	21	21	3
October 2021	100	30	0	0	0	100	85	85	85	0	100	100	100	100	21	74	17	17	17	17	2
October 2022	100	0	0	0	0	100	47	47	47	0	100	100	100	100	14	71	14	14	14	14	1
October 2023	100	0	0	0	0	100	15	15	15	0	100	100	100	100	9	68	12	12	12	12	1
October 2024	100	0	0	0	0	100	0	0	0	0	100	91	91	91	6	64	10	10	10	10	1
October 2025	100	0	0	0	0	100	0	0	0	0	100	74	74	74	4	60	8	8	8	8	0
October 2026	100	0	0	0	0	100	0	0	0	0	100	60	60	60	3	56	6	6	6	6	0
October 2027	100	0	0	0	0	100	0	0	0	0	100	48	48	48	2	52	5	5	5	5	0
October 2028	99	0	0	0	0	100	0	0	0	0	100	38	38	38	1	47	4	4	4	4	0
October 2029	99	0	0	0	0	100	0	0	0	0	100	30	30	30	1	42	3	3	3	3	0
October 2030	99	0	0	0	0	100	0	0	0	0	100	24	24	24	1	37	2	2	2	2	0
October 2031	99	0	0	0	0	100	0	0	0	0	100	18	18	18	0	31	2	2	2	2	0
October 2032	99	0	0	0	0	100	0	0	0	0	100	14	14	14	0	25	1	1	1	1	0
October 2033	99	0	0	0	0	99	0	0	0	0	100	10	10	10	0	19	1	1	1	1	0
October 2034	99	0	0	0	0	15	0	0	0	0	100	8	8	8	0	12	1	1	1	1	0
October 2035	99	0	0	0	0	0	0	0	0	0	41	5	5	5	0	4	1	1	1	1	0
October 2036	8	0	0	0	0	0	0	0	0	0	3	3	3	3	0	0	0	0	0	0	0
October 2037	0	0	0	0	0	0	0	0	0	0	2	2	2	2	0	0	0	0	0	0	0
October 2038	0	0	0	0	0	0	0	0	0	0	1	1	1	1	0	0	0	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																					
Life (years)	26.7	11.2	3.6	3.6	2.0	24.6	13.0	13.0	13.0	7.1	25.9	18.8	18.8	18.8	10.5	16.9	7.4	7.4	7.4	4.4	

**Security Group 7
PSA Prepayment Assumption Rates**

Distribution Date	Class GZ					Classes HD, HE, HG, HL, HJ, HK, HL, HM, HN, HQ, HT and MW					Classes IY, MV, YM and YN					Classes MA, VB, VC, VD, VE, VG, VH, VI, VJ, VK, VL and VM					
	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	105	105	105	105	105	98	94	94	94	94	100	100	100	100	100	98	95	95	95	95	95
October 2011	110	110	110	110	110	96	83	83	83	83	100	100	100	100	100	96	84	84	84	84	84
October 2012	116	116	116	116	0	93	68	68	68	50	100	100	100	100	100	94	71	71	71	71	55
October 2013	122	122	122	122	0	91	54	54	54	20	100	100	100	100	100	92	59	59	59	59	28
October 2014	128	128	128	128	0	88	42	42	42	0	100	100	100	100	100	89	47	47	47	47	9
October 2015	135	135	135	135	0	85	30	30	30	0	100	100	100	100	0	86	36	36	36	36	0
October 2016	142	142	142	142	0	82	19	19	19	0	100	100	100	100	0	84	27	27	27	27	0
October 2017	149	149	149	149	0	78	9	9	9	0	100	100	100	100	0	81	17	17	17	17	0
October 2018	157	157	0	0	0	75	0	0	0	0	100	96	96	96	0	77	9	9	9	9	0
October 2019	165	165	0	0	0	71	0	0	0	0	100	23	23	23	0	74	2	2	2	2	0
October 2020	173	173	0	0	0	67	0	0	0	0	100	0	0	0	0	70	0	0	0	0	0
October 2021	182	182	0	0	0	63	0	0	0	0	100	0	0	0	0	66	0	0	0	0	0
October 2022	191	0	0	0	0	58	0	0	0	0	100	0	0	0	0	62	0	0	0	0	0
October 2023	201	0	0	0	0	53	0	0	0	0	100	0	0	0	0	58	0	0	0	0	0
October 2024	211	0	0	0	0	48	0	0	0	0	100	0	0	0	0	53	0	0	0	0	0
October 2025	222	0	0	0	0	42	0	0	0	0	100	0	0	0	0	48	0	0	0	0	0
October 2026	234	0	0	0	0	36	0	0	0	0	100	0	0	0	0	42	0	0	0	0	0
October 2027	246	0	0	0	0	30	0	0	0	0	100	0	0	0	0	37	0	0	0	0	0
October 2028	258	0	0	0	0	23	0	0	0	0	100	0	0	0	0	31	0	0	0	0	0
October 2029	271	0	0	0	0	16	0	0	0	0	100	0	0	0	0	24	0	0	0	0	0
October 2030	285	0	0	0	0	8	0	0	0	0	100	0	0	0	0	17	0	0	0	0	0
October 2031	300	0	0	0	0	0	0	0	0	0	99	0	0	0	0	9	0	0	0	0	0
October 2032	315	0	0	0	0	0	0	0	0	0	16	0	0	0	0	2	0	0	0	0	0
October 2033	331	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2034	348	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2035	366	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2036	385	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																					
Life (years)	27.1	12.9	8.2	8.2	2.3	13.5	4.5	4.5	4.5	3.0	22.6	9.6	9.6	9.6	5.3	14.4	5.0	5.0	5.0	3.2	

PSA Prepayment Assumption Rates

Distribution Date	Class ML					Class MX					Class MY				
	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	100	100	100	100	100	98	95	95	95	95	100	100	100	100	100
October 2011	100	100	100	100	100	96	86	86	86	86	100	100	100	100	100
October 2012	100	100	100	100	100	95	74	74	74	60	100	100	100	100	100
October 2013	100	100	100	100	100	92	63	63	63	36	100	100	100	100	100
October 2014	100	100	100	100	100	90	53	53	53	19	100	100	100	100	100
October 2015	100	100	100	100	81	88	43	43	43	8	100	100	100	100	100
October 2016	100	100	100	100	31	85	34	34	34	5	100	100	100	100	79
October 2017	100	100	100	100	0	83	26	26	26	4	100	100	100	100	54
October 2018	100	100	100	100	0	80	19	19	19	3	100	100	100	100	37
October 2019	100	100	100	100	0	77	13	13	13	2	100	100	100	100	25
October 2020	100	79	79	79	0	73	7	7	7	1	100	100	100	100	17
October 2021	100	52	52	52	0	70	5	5	5	1	100	93	93	93	12
October 2022	100	29	29	29	0	66	5	5	5	1	100	77	77	77	8
October 2023	100	9	9	9	0	62	5	5	5	0	100	63	63	63	5
October 2024	100	0	0	0	0	58	4	4	4	0	100	51	51	51	4
October 2025	100	0	0	0	0	53	3	3	3	0	100	42	42	42	2
October 2026	100	0	0	0	0	49	3	3	3	0	100	34	34	34	2
October 2027	100	0	0	0	0	43	2	2	2	0	100	27	27	27	1
October 2028	100	0	0	0	0	38	2	2	2	0	100	22	22	22	1
October 2029	100	0	0	0	0	32	1	1	1	0	100	17	17	17	0
October 2030	100	0	0	0	0	26	1	1	1	0	100	13	13	13	0
October 2031	100	0	0	0	0	19	1	1	1	0	100	10	10	10	0
October 2032	100	0	0	0	0	12	1	1	1	0	100	8	8	8	0
October 2033	60	0	0	0	0	5	0	0	0	0	100	6	6	6	0
October 2034	9	0	0	0	0	5	0	0	0	0	63	4	4	4	0
October 2035	0	0	0	0	0	2	0	0	0	0	23	3	3	3	0
October 2036	0	0	0	0	0	0	0	0	0	0	2	2	2	2	0
October 2037	0	0	0	0	0	0	0	0	0	0	1	1	1	1	0
October 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average															
Life (years)	24.2	12.2	12.2	12.2	6.7	15.5	6.0	6.0	6.0	3.7	25.4	16.2	16.2	16.2	9.0

Yield Considerations

An investor seeking to maximize yield should make a decision whether to invest in any Class based on the anticipated yield of that Class resulting from its purchase price, the investor's own projection of Mortgage Loan prepayment rates under a variety of scenarios, in the case of the Group 6 Securities, the investor's own projection of principal payment rates on the Underlying Certificate under a variety of scenarios and in the case of a Floating Rate or an Inverse Floating Rate Class, the investor's own projection of levels of LIBOR under a variety of scenarios. **No representation is made regarding Mortgage Loan prepayment rates, Underlying Certificate payment rates, LIBOR levels or the yield of any Class.**

Prepayments: Effect on Yields

The yields to investors will be sensitive in varying degrees to the rate of prepayments on the related Mortgage Loans.

- In the case of Regular Securities or MX Securities purchased at a premium (especially Interest Only Classes), faster than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.
- Investors in the Interest Only Classes should also consider the risk that rapid rates of principal payments could result in the failure of investors to recover fully their investments.
- In the case of Regular Securities or MX Securities purchased at a discount, slower than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.

See *“Risk Factors— Rates of principal payments can reduce your yield” in this Supplement.*

Rapid rates of prepayments on the Mortgage Loans are likely to coincide with periods of low prevailing interest rates.

During periods of low prevailing interest rates, the yields at which an investor may be able to reinvest amounts received as principal payments on the investor's Class of Securities may be lower than the yield on that Class.

Slow rates of prepayments on the Mortgage Loans are likely to coincide with periods of high prevailing interest rates.

During periods of high prevailing interest rates, the amount of principal payments available to an investor for reinvestment at those high rates may be relatively low.

The Mortgage Loans will not prepay at any constant rate until maturity, nor will all of the Mortgage Loans underlying any Trust Asset Group prepay at the same rate at any one time. The timing of changes in the rate of prepayments may affect the actual yield to an investor, even if the average rate of principal prepayments is consistent with the investor's expectation. In general, the earlier a prepayment of principal on the Mortgage Loans, the greater the effect on an investor's yield. As a result, the effect on an investor's yield of principal prepayments occurring at a rate higher (or lower) than the rate anticipated by the investor during the period immediately following the Closing Date is not likely to be offset by a later equivalent reduction (or increase) in the rate of principal prepayments.

LIBOR: Effect on Yields of the Floating Rate and Inverse Floating Rate Classes

Low levels of LIBOR can reduce the yield of the Floating Rate Classes. High levels of LIBOR can reduce the yield of the Inverse Floating Rate Classes. In addition, the Floating Rate Classes will not benefit from a higher yield at high levels of LIBOR because the rate on such Classes is capped at a maximum rate described under *“Terms Sheet — Interest Rates.”*

Payment Delay: Effect on Yields of the Fixed Rate Classes

The effective yield on any Fixed Rate Class will be less than the yield otherwise produced by its Interest Rate and purchase price because, on each Distribution Date, 30 days' interest will be payable on (or added to the principal amount of) that Class even though interest began to accrue approximately 46 or 50 days earlier, as applicable.

Yield Tables

The following tables show the pre-tax yields to maturity on a corporate bond equivalent basis of specified Classes at various constant percentages of PSA and, in the case of the Inverse Floating Rate Classes, at various constant levels of LIBOR.

The Mortgage Loans will not prepay at any constant rate until maturity, and it is unlikely that LIBOR will remain constant. Moreover, it is likely that the Mortgage Loans will experience actual prepayment rates that differ from those of the Modeling Assumptions. **Therefore, the actual pre-tax yield of any Class may differ from those shown in the applicable table below for that Class even if the Class is purchased at the assumed price shown.**

The yields were calculated by

1. determining the monthly discount rates that, when applied to the applicable assumed streams of cash flows to be paid on the applicable Class, would cause the discounted present value of the assumed streams of cash flows to equal the assumed purchase price of that Class plus accrued interest, and
2. converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on their Securities and consequently do not purport to reflect the return on any investment in any Class when those reinvestment rates are considered.

The information set forth in the following tables was prepared on the basis of the Modeling Assumptions and the assumptions that (1) the Interest Rate applicable to each Inverse Floating Rate Class for each Accrual Period following the first Accrual Period will be based on the indicated level of LIBOR and (2) the purchase price of each Class (expressed as a percentage of its original Class Principal Balance or Class Notional Balance) plus accrued interest is as indicated in the related table. **The assumed purchase price is not necessarily that at which actual sales will occur.**

SECURITY GROUP 1

**Sensitivity of Class IA to Prepayments
Assumed Price 21.5%***

PSA Prepayment Assumption Rates				
<u>375%</u>	<u>450%</u>	<u>500%</u>	<u>900%</u>	<u>1,256%</u>
25.1%	25.1%	25.1%	16.7%	0.0%

**Sensitivity of Class MS to Prepayments
Assumed Price 10.40625%***

<u>LIBOR</u>	PSA Prepayment Assumption Rates			
	<u>375%</u>	<u>450%</u>	<u>500%</u>	<u>900%</u>
0.1500%	41.0%	41.0%	41.0%	11.4%
0.2610%	39.6%	39.6%	39.6%	10.0%
3.5805%	(0.1)%	(0.1)%	(0.1)%	(34.9)%
6.9000% and above	**	**	**	**

**Sensitivity of Class NS to Prepayments
Assumed Price 10.40625%***

<u>LIBOR</u>	PSA Prepayment Assumption Rates			
	<u>375%</u>	<u>450%</u>	<u>500%</u>	<u>900%</u>
0.1500%	40.3%	40.3%	40.3%	10.7%
0.2610%	39.0%	39.0%	39.0%	9.3%
3.5555%	(0.4)%	(0.4)%	(0.4)%	(35.3)%
6.8500% and above	**	**	**	**

**Sensitivity of Class TI to Prepayments
Assumed Price 12.0%***

PSA Prepayment Assumption Rates				
<u>375%</u>	<u>450%</u>	<u>500%</u>	<u>709%</u>	<u>900%</u>
15.4%	15.4%	15.4%	0.0%	(17.0)%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class TS to Prepayments
Assumed Price 10.40625%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>375%</u>	<u>450%</u>	<u>500%</u>	<u>900%</u>
0.1500%	38.5%	38.5%	38.5%	8.7%
0.2610%	37.2%	37.2%	37.2%	7.2%
3.4805%	(1.4)%	(1.4)%	(1.4)%	(36.4)%
6.7000% and above	**	**	**	**

Sensitivity of Class VS to Prepayments
Assumed Price 10.40625%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>375%</u>	<u>450%</u>	<u>500%</u>	<u>900%</u>
0.1500%	39.7%	39.7%	39.7%	10.1%
0.2610%	38.4%	38.4%	38.4%	8.6%
3.5305%	(0.8)%	(0.8)%	(0.8)%	(35.7)%
6.8000% and above	**	**	**	**

Sensitivity of Class WS to Prepayments
Assumed Price 10.40625%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>375%</u>	<u>450%</u>	<u>500%</u>	<u>900%</u>
0.1500%	39.1%	39.1%	39.1%	9.4%
0.2610%	37.8%	37.8%	37.8%	7.9%
3.5055%	(1.1)%	(1.1)%	(1.1)%	(36.0)%
6.7500% and above	**	**	**	**

Sensitivity of Class YS to Prepayments
Assumed Price 10.5%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>375%</u>	<u>450%</u>	<u>500%</u>	<u>900%</u>
0.1500%	37.1%	37.1%	37.1%	7.2%
0.2610%	35.8%	35.8%	35.8%	5.8%
3.4555%	(2.1)%	(2.1)%	(2.1)%	(37.2)%
6.6500% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

SECURITY GROUP 2

**Sensitivity of Class DI to Prepayments
Assumed Price 9.75%***

PSA Prepayment Assumption Rates				
120%	205%	250%	406%	500%
43.6%	27.4%	27.4%	0.1%	(15.4)%

**Sensitivity of Class EI to Prepayments
Assumed Price 10.0%***

PSA Prepayment Assumption Rates				
120%	205%	250%	500%	768%
33.7%	33.7%	33.7%	19.3%	0.1%

**Sensitivity of Class IN to Prepayments
Assumed Price 25.0%***

PSA Prepayment Assumption Rates				
120%	205%	250%	394%	500%
11.0%	11.0%	11.0%	0.0%	(8.9)%

**Sensitivity of Class PI to Prepayments
Assumed Price 10.0%***

PSA Prepayment Assumption Rates				
120%	205%	250%	500%	697%
30.0%	30.0%	30.0%	14.9%	0.1%

SECURITY GROUP 3

**Sensitivity of Class DS to Prepayments
Assumed Price 10.5625%***

LIBOR	PSA Prepayment Assumption Rates			
	300%	350%	450%	700%
0.150%	31.8%	31.8%	31.8%	10.9%
0.246%	30.8%	30.8%	30.8%	9.9%
3.298%	(1.3)%	(1.3)%	(1.3)%	(22.4)%
6.350% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class ES to Prepayments
Assumed Price 10.5625%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>300%</u>	<u>350%</u>	<u>450%</u>	<u>700%</u>
0.150%	32.4%	32.4%	32.4%	11.5%
0.246%	31.4%	31.4%	31.4%	10.5%
3.298%	(0.6)%	(0.6)%	(0.6)%	(21.9)%
6.350% and above	**	**	**	**

Sensitivity of Class QI to Prepayments
Assumed Price 11.75%*

<u>PSA Prepayment Assumption Rates</u>				
<u>300%</u>	<u>350%</u>	<u>450%</u>	<u>692%</u>	<u>700%</u>
21.5%	21.5%	21.5%	0.0%	(0.8)%

Sensitivity of Class SB to Prepayments
Assumed Price 9.375%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>300%</u>	<u>350%</u>	<u>450%</u>	<u>700%</u>
0.150%	48.7%	44.2%	35.0%	10.2%
0.246%	47.5%	43.0%	33.9%	9.2%
3.323%	11.2%	7.3%	(0.6)%	(21.9)%
6.400% and above	**	**	**	**

Sensitivity of Class SC to Prepayments
Assumed Price 9.375%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>300%</u>	<u>350%</u>	<u>450%</u>	<u>700%</u>
0.150%	48.0%	43.6%	34.4%	9.6%
0.246%	46.8%	42.4%	33.3%	8.6%
3.298%	10.9%	7.1%	(0.8)%	(22.2)%
6.350% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class SD to Prepayments
Assumed Price 9.375%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>300%</u>	<u>350%</u>	<u>450%</u>	<u>700%</u>
0.150%	47.4%	43.0%	33.8%	9.1%
0.246%	46.2%	41.8%	32.7%	8.1%
3.273%	10.6%	6.8%	(1.1)%	(22.4)%
6.300% and above	**	**	**	**

Sensitivity of Class SE to Prepayments
Assumed Price 9.375%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>300%</u>	<u>350%</u>	<u>450%</u>	<u>700%</u>
0.150%	46.1%	41.7%	32.6%	8.0%
0.246%	44.9%	40.5%	31.5%	7.0%
3.223%	10.0%	6.2%	(1.7)%	(22.9)%
6.200% and above	**	**	**	**

Sensitivity of Class SG to Prepayments
Assumed Price 9.375%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>300%</u>	<u>350%</u>	<u>450%</u>	<u>700%</u>
0.150%	45.5%	41.1%	32.0%	7.5%
0.246%	44.3%	39.9%	30.9%	6.5%
3.198%	9.7%	5.9%	(1.9)%	(23.2)%
6.150% and above	**	**	**	**

Sensitivity of Class SH to Prepayments
Assumed Price 9.375%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>300%</u>	<u>350%</u>	<u>450%</u>	<u>700%</u>
0.150%	44.9%	40.5%	31.4%	6.9%
0.246%	43.7%	39.3%	30.3%	5.9%
3.173%	9.4%	5.6%	(2.2)%	(23.4)%
6.100% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class SJ to Prepayments
Assumed Price 9.375%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>300%</u>	<u>350%</u>	<u>450%</u>	<u>700%</u>
0.150%	46.8%	42.3%	33.2%	8.6%
0.246%	45.6%	41.2%	32.1%	7.6%
3.248%	10.3%	6.5%	(1.4)%	(22.7)%
6.250% and above	**	**	**	**

Sensitivity of Class SK to Prepayments
Assumed Price 9.375%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>300%</u>	<u>350%</u>	<u>450%</u>	<u>700%</u>
0.150%	47.4%	43.0%	33.9%	9.1%
0.246%	46.3%	41.8%	32.7%	8.1%
3.248%	11.0%	7.2%	(0.7)%	(22.0)%
6.250% and above	**	**	**	**

Sensitivity of Class SL to Prepayments
Assumed Price 9.375%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>300%</u>	<u>350%</u>	<u>450%</u>	<u>700%</u>
0.150%	49.4%	44.9%	35.7%	10.8%
0.246%	48.2%	43.7%	34.5%	9.8%
3.323%	11.9%	8.1%	0.1%	(21.3)%
6.400% and above	**	**	**	**

Sensitivity of Class SM to Prepayments
Assumed Price 9.375%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>300%</u>	<u>350%</u>	<u>450%</u>	<u>700%</u>
0.150%	48.7%	44.3%	35.1%	10.2%
0.246%	47.5%	43.1%	33.9%	9.2%
3.298%	11.6%	7.8%	(0.1)%	(21.5)%
6.350% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class SN to Prepayments
Assumed Price 9.375%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>300%</u>	<u>350%</u>	<u>450%</u>	<u>700%</u>
0.150%	48.1%	43.6%	34.5%	9.7%
0.246%	46.9%	42.5%	33.3%	8.7%
3.273%	11.3%	7.5%	(0.4)%	(21.8)%
6.300% and above	**	**	**	**

Sensitivity of Class SQ to Prepayments
Assumed Price 9.375%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>300%</u>	<u>350%</u>	<u>450%</u>	<u>700%</u>
0.150%	46.8%	42.4%	33.3%	8.6%
0.246%	45.6%	41.2%	32.1%	7.6%
3.223%	10.8%	6.9%	(1.0)%	(22.3)%
6.200% and above	**	**	**	**

Sensitivity of Class ST to Prepayments
Assumed Price 9.375%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>300%</u>	<u>350%</u>	<u>450%</u>	<u>700%</u>
0.150%	46.2%	41.8%	32.7%	8.1%
0.246%	45.0%	40.6%	31.5%	7.0%
3.198%	10.5%	6.6%	(1.2)%	(22.5)%
6.150% and above	**	**	**	**

Sensitivity of Class SV to Prepayments
Assumed Price 9.375%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>300%</u>	<u>350%</u>	<u>450%</u>	<u>700%</u>
0.150%	45.6%	41.1%	32.1%	7.5%
0.246%	44.4%	40.0%	30.9%	6.5%
3.173%	10.2%	6.4%	(1.5)%	(22.8)%
6.100% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

SECURITY GROUP 4

**Sensitivity of Class IB to Prepayments
Assumed Price 15.0%***

PSA Prepayment Assumption Rates				
<u>120%</u>	<u>205%</u>	<u>250%</u>	<u>500%</u>	<u>1,083%</u>
33.5%	33.5%	33.5%	26.5%	0.0%

**Sensitivity of Class IE to Prepayments
Assumed Price 12.0%***

PSA Prepayment Assumption Rates				
<u>120%</u>	<u>205%</u>	<u>250%</u>	<u>500%</u>	<u>897%</u>
38.6%	38.6%	38.6%	24.2%	0.0%

**Sensitivity of Class IG to Prepayments
Assumed Price 14.0%***

PSA Prepayment Assumption Rates				
<u>120%</u>	<u>205%</u>	<u>250%</u>	<u>500%</u>	<u>1,618%</u>
37.7%	37.7%	37.7%	36.6%	0.0%

**Sensitivity of Class IH to Prepayments
Assumed Price 18.0%***

PSA Prepayment Assumption Rates				
<u>120%</u>	<u>205%</u>	<u>250%</u>	<u>500%</u>	<u>511%</u>
14.2%	14.2%	14.2%	0.7%	0.0%

**Sensitivity of Class IT to Prepayments
Assumed Price 9.0%***

PSA Prepayment Assumption Rates				
<u>120%</u>	<u>205%</u>	<u>250%</u>	<u>500%</u>	<u>804%</u>
31.2%	31.2%	31.2%	19.2%	0.0%

**Sensitivity of Class NI to Prepayments
Assumed Price 10.0%***

PSA Prepayment Assumption Rates				
<u>120%</u>	<u>205%</u>	<u>250%</u>	<u>433%</u>	<u>500%</u>
42.6%	27.9%	27.9%	0.0%	(9.3)%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

**Sensitivity of Class WI to Prepayments
Assumed Price 14.0%***

PSA Prepayment Assumption Rates				
<u>120%</u>	<u>205%</u>	<u>250%</u>	<u>479%</u>	<u>500%</u>
14.9%	14.9%	14.9%	0.0%	(1.6)%

SECURITY GROUP 5

**Sensitivity of Class CI to Prepayments
Assumed Price 11.75%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>205%</u>	<u>350%</u>	<u>454%</u>	<u>500%</u>
34.7%	24.9%	10.3%	0.0%	(4.4)%

**Sensitivity of Class JI to Prepayments
Assumed Price 12.75%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>205%</u>	<u>350%</u>	<u>500%</u>	<u>1,393%</u>
41.6%	41.1%	39.2%	35.8%	0.0%

SECURITY GROUP 6

**Sensitivity of Class IC to Prepayments
Assumed Price 15.0%***

PSA Prepayment Assumption Rates				
<u>120%</u>	<u>205%</u>	<u>250%</u>	<u>500%</u>	<u>1,066%</u>
33.9%	33.9%	33.9%	27.1%	0.0%

**Sensitivity of Class ID to Prepayments
Assumed Price 12.0%***

PSA Prepayment Assumption Rates				
<u>120%</u>	<u>205%</u>	<u>250%</u>	<u>500%</u>	<u>867%</u>
31.6%	31.6%	31.6%	21.2%	0.0%

**Sensitivity of Class XI to Prepayments
Assumed Price 12.0%***

PSA Prepayment Assumption Rates				
<u>120%</u>	<u>205%</u>	<u>250%</u>	<u>500%</u>	<u>613%</u>
23.1%	23.1%	23.1%	8.3%	0.0%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

**Sensitivity of Class YI to Prepayments
Assumed Price 13.0%***

PSA Prepayment Assumption Rates				
120%	205%	250%	500%	584%
21.2%	21.2%	21.2%	6.2%	0.1%

SECURITY GROUP 7

**Sensitivity of Class BI to Prepayments
Assumed Price 16.0%***

PSA Prepayment Assumption Rates				
120%	205%	250%	500%	1,003%
31.4%	31.4%	31.4%	24.1%	0.0%

**Sensitivity of Class GS to Prepayments
Assumed Price 100.0%***

LIBOR	PSA Prepayment Assumption Rates			
	120%	205%	250%	500%
0.15000%	22.3%	22.3%	22.3%	22.3%
0.24500%	22.0%	22.0%	22.0%	22.0%
2.92250%	13.5%	13.6%	13.6%	13.8%
5.60000% and above	5.1%	5.3%	5.5%	5.9%

**Sensitivity of Class HI to Prepayments
Assumed Price 10.0%***

PSA Prepayment Assumption Rates				
120%	205%	250%	500%	928%
37.2%	37.2%	37.2%	25.2%	0.0%

**Sensitivity of Class IJ to Prepayments
Assumed Price 18.0%***

PSA Prepayment Assumption Rates				
120%	205%	250%	500%	1,323%
28.7%	28.7%	28.7%	26.4%	0.0%

**Sensitivity of Class IM to Prepayments
Assumed Price 17.0%***

PSA Prepayment Assumption Rates				
120%	205%	250%	500%	1,069%
29.9%	29.9%	29.9%	24.4%	0.0%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

**Sensitivity of Class IV to Prepayments
Assumed Price 12.0%***

PSA Prepayment Assumption Rates				
<u>120%</u>	<u>205%</u>	<u>250%</u>	<u>500%</u>	<u>1,064%</u>
33.8%	33.8%	33.8%	25.6%	0.0%

**Sensitivity of Class IY to Prepayments
Assumed Price 16.0%***

PSA Prepayment Assumption Rates				
<u>120%</u>	<u>205%</u>	<u>250%</u>	<u>500%</u>	<u>898%</u>
30.5%	30.5%	30.5%	21.1%	0.0%

**Sensitivity of Class VI to Prepayments
Assumed Price 13.0%***

PSA Prepayment Assumption Rates				
<u>120%</u>	<u>205%</u>	<u>250%</u>	<u>500%</u>	<u>671%</u>
24.7%	24.7%	24.7%	11.1%	0.0%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

CERTAIN FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the Base Offering Circular, describes the material federal income tax considerations for investors in the Securities. However, these two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules.

U.S. Treasury Circular 230 Notice

The discussion contained in this Supplement and the Base Offering Circular as to certain federal tax consequences is not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. Such discussion is written to support the promotion or marketing of the transactions or matters addressed in this Supplement and the Base Offering Circular. Each taxpayer to whom such transactions or matters are being promoted, marketed or recommended should seek advice based on its particular circumstances from an independent tax advisor.

REMIC Elections

In the opinion of Cleary Gottlieb Steen & Hamilton LLP, the Trust will constitute a Double REMIC Series for federal income tax purposes. Separate REMIC elections will be made for the Pooling REMIC and the Issuing REMIC.

Regular Securities

The Regular Securities will be treated as debt instruments issued by the Issuing REMIC for federal income tax purposes. Income on the Regular Securities must be reported under an accrual method of accounting.

The Class DS, ES, SJ, SK and YS Securities are “Interest Weighted Securities” as described in “Certain Federal Income Tax Consequences — Tax Treatment of Regular Securities — Interest Weighted Securities and Non-VRDI Securities” in the Base Offering Circular. Although the tax treatment of Interest Weighted Securities is not entirely certain, Holders of the Interest Weighted Securities should expect to accrue all income on these Securities (other than income attributable to market discount or *de minimis* market discount) under the original issue discount (“OID”) rules based on the expected payments on these Securities at the prepayment assumptions described below.

The Class GZ, PZ, QZ, TZ and VZ Securities are Accrual Securities. Holders of Accrual Securities are required to accrue all income from their Securities (other than income attributable to market discount or *de minimis* market discount) under the OID rules based on the expected payments on the Accrual Securities at the prepayment assumptions described below.

Other than the Regular Securities described in the preceding two paragraphs, based on anticipated prices (including accrued interest), the assumed Mortgage Loan characteristics, the prepayment assumptions described below and, for the Floating Rate Classes, the interest rate value described in the following paragraph, no Class is expected to be issued with OID.

Prospective investors in the Regular Securities should be aware, however, that the foregoing expectations about OID could change because of differences (1) between anticipated purchase prices and actual purchase prices or (2) between the assumed characteristics of the Trust Assets and the characteristics of the Trust Assets actually delivered to the Trust. The prepayment assumption that should be used in determining the rates of accrual of OID, if any, on the Regular Securities is 450% PSA in the case of the Group 1 Securities, 205% PSA in the case of the Group 2, 4, 5, 6 and 7 Securities and 350% PSA in the case of the Group 3 Securities (as described in “Yield, Maturity and Prepayment Considerations” in this Supplement). In the case of the Floating Rate Classes, the interest rate values to be used for these determinations are the initial Interest Rates as set forth in the Terms Sheet under “Interest Rates.” No representation is made, however, about the rate at which prepayments on the Mortgage Loans underlying any Group of Trust Assets actually will occur or the level of LIBOR at any time after the date of this Supplement. See “*Certain Federal Income Tax Consequences*” in the Base Offering Circular.

The Regular Securities generally will be treated as “regular interests” in a REMIC for domestic building and loan associations and “real estate assets” for real estate investment trusts (“REITs”) as described in “Certain Federal Income Tax Consequences” in the Base Offering Circular. Similarly, interest on the Regular Securities will be considered “interest on obligations secured by mortgages on real property” for REITs.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Pooling REMIC and the beneficial ownership of the Residual Interest in the Issuing REMIC. The Residual Securities, *i.e.*, the Class RR Securities, generally will be treated as “residual interests” in a REMIC for domestic building and loan associations and as “real estate assets” for REITs, as described in “Certain Federal Income Tax Consequences” in the Base Offering Circular, but will not be treated as debt for federal income tax purposes. Instead, the Holders of the Residual Securities will be required to report, and will be taxed on, their pro rata shares of the taxable income or loss of the Trust REMICs, and these requirements will continue until there are no outstanding regular interests in the respective Trust REMICs. Thus, Residual Holders will have taxable income attributable to the Residual Securities even though they will not receive principal or interest distributions with respect to the Residual

Securities, which could result in a negative after-tax return for the Residual Holders. Even though the Holders of the Class RR Securities are not entitled to any stated principal or interest payments on the Class RR Securities, the Trust REMICs may have substantial taxable income in certain periods, and offsetting tax losses may not occur until much later periods. Accordingly, a Holder of the Class RR Securities may experience substantial adverse tax timing consequences. Prospective investors are urged to consult their own tax advisors and consider the after-tax effect of ownership of the Residual Securities and the suitability of the Residual Securities to their investment objectives.

Prospective Holders of Residual Securities should be aware that, at issuance, based on the expected prices of the Regular and Residual Securities and the prepayment assumption described above, the residual interests represented by the Residual Securities will be treated as “noneconomic residual interests” as that term is defined in Treasury regulations.

OID accruals on the Underlying Certificate will be computed using the same prepayment assumption as set forth under “Certain Federal Income Tax Consequences — Regular Securities” in this Supplement.

MX Securities

For a discussion of certain federal income tax consequences applicable to the MX Classes, see “Certain Federal Income Tax Consequences — Tax Treatment of MX Securities”, “— Exchanges of MX Classes and Regular Classes” and “— Taxation of Foreign Holders of REMIC Securities and MX Securities” in the Base Offering Circular.

Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Securities.

ERISA MATTERS

Ginnie Mae guarantees distributions of principal and interest with respect to the Securities. The Ginnie Mae Guaranty is supported by the full faith and credit of the United States of America. The Regular and MX Securities will qualify as “guaranteed governmental mortgage pool certificates” within the meaning of a Department of Labor regulation, the effect of which is to provide that mortgage loans and participations therein underlying a “guaranteed governmental mortgage pool certificate” will not be considered assets of an employee benefit plan subject to the Employee Retirement Income Security Act of 1974, as amended (“ERISA”), or subject to section 4975 of the Code (each, a “Plan”), solely by reason of the Plan’s purchase and holding of that certificate.

Governmental plans and certain church plans, while not subject to the fiduciary responsibility provisions of ERISA or the prohibited transaction provisions of ERISA and the Code, may nevertheless be subject to local, state or other federal laws that are substantially similar to the foregoing provisions of ERISA and the Code. Fiduciaries of any such plans should consult with their counsel before purchasing any of the Securities.

Prospective Plan Investors should consult with their advisors, however, to determine whether the purchase, holding, or resale of a Security could give rise to a transaction that is prohibited or is not otherwise permissible under either ERISA or the Code.

See “ERISA Considerations” in the Base Offering Circular.

The Residual Securities are not offered to, and may not be transferred to, a Plan Investor.

LEGAL INVESTMENT CONSIDERATIONS

Institutions whose investment activities are subject to legal investment laws and regulations or to review by certain regulatory authorities may be subject to restrictions on investment in the Securities. **No representation is made about the proper characterization of any Class for legal investment or other purposes, or about the permissibility of the purchase by particular investors of any Class under applicable legal investment restrictions.**

Investors should consult their own legal advisors regarding applicable investment restrictions and the effect of any restrictions on the liquidity of the Securities prior to investing in the Securities.

See “Legal Investment Considerations” in the Base Offering Circular.

PLAN OF DISTRIBUTION

Subject to the terms and conditions of the Sponsor Agreement, the Sponsor has agreed to purchase all of the Securities if any are sold and purchased. The Sponsor proposes to offer each Class to the public from time to time for sale in negotiated transactions at varying prices to be determined at the time of sale, plus accrued interest, if any, from (1) October 1, 2009 on the Fixed Rate Classes, (2) October 20, 2009 on the Group 1 and 7 Floating Rate and Inverse Floating Rate Classes, and (3) October 16, 2009 on the Group 3 Floating Rate and Inverse Floating Rate Classes. The Sponsor may effect these transactions by sales to or through certain securities dealers. These dealers may receive compensation in the form of discounts, concessions or commissions from the Sponsor and/or commissions from any purchasers for which they act as agents. Some of the Securities may be sold through dealers in relatively small sales. In the usual case, the commission charged on a relatively small sale of securities will be a higher percentage of the sales price than that charged on a large sale of securities.

INCREASE IN SIZE

Before the Closing Date, Ginnie Mae, the Trustee and the Sponsor may agree to increase the size of this offering. In that event, the Securities will have the same characteristics as described in this Supplement, except that (1) the Original Class Principal Balance (or original Class Notional Balance) and (2) the Scheduled Principal Balances and Aggregate Scheduled Principal Balances of each Class receiving principal distributions or interest distributions based upon a notional balance from the same Trust Asset Group will increase by the same proportion. The Trust Agreement, the Final Data Statement, the Final Schedules and the Supplemental Statement, if any, will reflect any increase in the size of the transaction.

LEGAL MATTERS

Certain legal matters will be passed upon for Ginnie Mae by Hunton & Williams LLP, for the Trust by Cleary Gottlieb Steen & Hamilton LLP and Marcell Solomon & Associates, P.C., and for the Trustee by Aini & Lazar PLLC.

Available Combinations(1)

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1								
Combination 1(6)								
WA	\$ 50,176,671	BA	\$ 50,176,671	PAC/AD	3.00%	FIX	38376ECS2	July 2039
		BK	50,176,671	PAC/AD	3.25	FIX	38376ECT0	July 2039
		BL	50,176,671	PAC/AD	3.50	FIX	38376ECU7	July 2039
		BM	50,176,671	PAC/AD	3.75	FIX	38376ECV5	July 2039
		BN	50,176,671	PAC/AD	4.00	FIX	38376ECW3	July 2039
		BQ	50,176,671	PAC/AD	4.25	FIX	38376ECX1	July 2039
		TI	13,684,546	NTL (PAC/AD)	5.50	FIX/IO	38376ECY9	July 2039
Combination 2(6)								
PD	\$ 2,117,812	AL	\$ 2,117,812	PAC/AD	4.50%	FIX	38376ECZ6	October 2039
		AM	2,117,812	PAC/AD	5.00	FIX	38376EDA0	October 2039
		IA	385,056	NTL (PAC/AD)	5.50	FIX/IO	38376EDB8	October 2039
Combination 3								
YF	\$ 25,088,335	MF	\$ 25,088,335	PAC/AD	(5)	FLT	38376EDC6	July 2039
YS	25,088,335	MS	25,088,335	NTL (PAC/AD)	(5)	INV/IO	38376EDD4	July 2039
Combination 4								
YF	\$ 25,088,335	NF	\$ 25,088,335	PAC/AD	(5)	FLT	38376EDE2	July 2039
YS	25,088,335	NS	25,088,335	NTL (PAC/AD)	(5)	INV/IO	38376EDF9	July 2039
Combination 5								
YF	\$ 25,088,335	VF	\$ 25,088,335	PAC/AD	(5)	FLT	38376EDG7	July 2039
YS	25,088,335	VS	25,088,335	NTL (PAC/AD)	(5)	INV/IO	38376EDH5	July 2039
Combination 6								
YF	\$ 25,088,335	WF	\$ 25,088,335	PAC/AD	(5)	FLT	38376EDJ1	July 2039
YS	25,088,335	WS	25,088,335	NTL (PAC/AD)	(5)	INV/IO	38376EDK8	July 2039

REMIC Securities			MX Securities					
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 7	YF		\$ 25,088,335	PAC/AD	(5)	FLT	38376EDL6	July 2039
	YS		25,088,335	NTL (PAC/AD)	(5)	INV/IO	38376EDM4	July 2039
Security Group 2	Combination 8(6)	VA	\$ 45,650,505					
		DE	\$ 45,650,505	PAC II/AD	3.50%	FIX	38376EDN2	October 2039
		DG	45,650,505	PAC II/AD	4.00	FIX	38376EDP7	October 2039
		DH	45,650,505	PAC II/AD	4.50	FIX	38376EDQ5	October 2039
		DI	22,825,252	NTL (PAC II/AD)	5.00	FIX/IO	38376EDR3	October 2039
		DJ	45,650,505	PAC II/AD	5.00	FIX	38376EDS1	October 2039
		DK	45,650,505	PAC II/AD	3.00	FIX	38376EDT9	October 2039
Combination 9(6)	PL	\$363,405,788						
	PG	\$363,405,788	PAC I	2.00%	FIX	38376EDU6	July 2034	
	PH	363,405,788	PAC I	2.25	FIX	38376EDV4	July 2034	
	PI	218,043,472	NTL (PAC I)	5.00	FIX/IO	38376EDW2	July 2034	
	PJ	363,405,788	PAC I	2.50	FIX	38376EDX0	July 2034	
	PK	363,405,788	PAC I	3.00	FIX	38376EDY8	July 2034	
	PN	363,405,788	PAC I	2.75	FIX	38376EDZ5	July 2034	
	PQ	363,405,788	PAC I	3.25	FIX	38376EEA9	July 2034	
	PV	363,405,788	PAC I	3.75	FIX	38376EEB7	July 2034	
	PW	363,405,788	PAC I	4.00	FIX	38376EEC5	July 2034	
	PX	363,405,788	PAC I	4.25	FIX	38376EED3	July 2034	
PY	363,405,788	PAC I	4.50	FIX	38376EEE1	July 2034		
QP	363,405,788	PAC I	3.50	FIX	38376EEF8	July 2034		
YP	363,405,788	PAC I	4.75	FIX	38376EEG6	July 2034		

REMIC Securities

MX Securities

Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 10(6)								
AP	\$ 6,920,707	EA	\$ 9,500,000	PAC I	2.00%	FIX	38376EEH4	July 2035
BC	1,530,172	EB	9,500,000	PAC I	2.25	FIX	38376EEJ0	July 2035
BP	1,049,121	EC	9,500,000	PAC I	2.50	FIX	38376EEK7	July 2035
		ED	9,500,000	PAC I	2.75	FIX	38376EEL5	July 2035
		EG	9,500,000	PAC I	3.00	FIX	38376EEM3	July 2035
		EH	9,500,000	PAC I	3.25	FIX	38376EEN1	July 2035
		EI	5,700,000	NTL (PAC I)	5.00	FIX/IO	38376EEP6	July 2035
		EJ	9,500,000	PAC I	3.50	FIX	38376EEQ4	July 2035
		EK	9,500,000	PAC I	3.75	FIX	38376EER2	July 2035
		EL	9,500,000	PAC I	4.00	FIX	38376EES0	July 2035
		EM	9,500,000	PAC I	4.25	FIX	38376EET8	July 2035
		EN	9,500,000	PAC I	4.50	FIX	38376EEU5	July 2035
		GX	9,500,000	PAC I	4.75	FIX	38376EEV3	July 2035
Combination 11(6)								
PM	\$ 47,752,529	IN	\$ 9,550,505	NTL (PAC I)	5.00%	FIX/IO	38376EEW1	July 2035
		NK	47,752,529	PAC I	4.00	FIX	38376EEX9	July 2035
		NL	47,752,529	PAC I	4.50	FIX	38376EEY7	July 2035
Combination 12								
XD	\$ 10,498,807	XE	\$ 50,090,947	SUP	4.50%	FIX	38376EEZ4	October 2039
XY	39,592,140							
Combination 13								
AP	\$ 6,920,707	PA	\$ 420,658,317	PAC I	5.00%	FIX	38376EFA8	July 2035
BC	1,530,172							
BP	1,049,121							
PL	363,405,788							
PM	47,752,529							
Combination 14								
XA	\$ 13,594,798	NM	\$ 63,685,745	SUP	4.50%	FIX	38376EFB6	October 2039
XD	10,498,807							
XY	39,592,140							

REMIC Securities

MX Securities

Class	Original Class		Related MX Class	Maximum Principal Balance or Class Notional Balance(2)		Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
	Principal Balance or Class Notional Balance	Notional Balance		Principal Balance or Class Notional Balance(2)	Balance(2)					
Security Group 3										
Combination 15(6)										
QJ	\$136,125,000		QC	\$136,125,000		PAC/AD	2.00%	FIX	38376EFC4	September 2039
			QD	136,125,000		PAC/AD	2.50	FIX	38376EFD2	September 2039
			QE	136,125,000		PAC/AD	3.00	FIX	38376EFE0	September 2039
			QG	136,125,000		PAC/AD	3.50	FIX	38376EFF7	September 2039
			QH	136,125,000		PAC/AD	4.00	FIX	38376EFG5	September 2039
			QI	56,718,750		NTL (PAC/AD)	6.00	FIX/IO	38376EFH3	September 2039
Combination 16			FB	\$148,478,097		PT	(5)	FLT	38376EFJ9	October 2039
FA	\$148,478,097		SB	47,243,031		NTL (PT)	(5)	INV/IO	38376EFK6	October 2039
SJ	47,243,031		SL	101,235,066		NTL (PT)	(5)	INV/IO	38376EFL4	October 2039
SK	101,235,066									
Combination 17			FC	\$148,478,097		PT	(5)	FLT	38376EFM2	October 2039
FA	\$148,478,097		SC	47,243,031		NTL (PT)	(5)	INV/IO	38376EFN0	October 2039
SJ	47,243,031		SM	101,235,066		NTL (PT)	(5)	INV/IO	38376EFP5	October 2039
SK	101,235,066									
Combination 18			FD	\$148,478,097		PT	(5)	FLT	38376EFQ3	October 2039
FA	\$148,478,097		SD	47,243,031		NTL (PT)	(5)	INV/IO	38376EFR1	October 2039
SJ	47,243,031		SN	101,235,066		NTL (PT)	(5)	INV/IO	38376EFS9	October 2039
SK	101,235,066									
Combination 19			FE	\$148,478,097		PT	(5)	FLT	38376EFT7	October 2039
FA	\$148,478,097		SE	47,243,031		NTL (PT)	(5)	INV/IO	38376EFU4	October 2039
SJ	47,243,031		SQ	101,235,066		NTL (PT)	(5)	INV/IO	38376EFV2	October 2039
SK	101,235,066									
Combination 20			FG	\$148,478,097		PT	(5)	FLT	38376EFW0	October 2039
FA	\$148,478,097		SG	47,243,031		NTL (PT)	(5)	INV/IO	38376EFX8	October 2039
SJ	47,243,031		ST	101,235,066		NTL (PT)	(5)	INV/IO	38376EFY6	October 2039
SK	101,235,066									

REMIC Securities

MX Securities

Class	Original Class Principal Balance or Class Notional Balance	Maximum Original Class Principal Balance or Class Notional Balance(2)	Related MX Class	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 21								
FA	\$148,478,097	\$148,478,097	FH	PT	(5)	FLT	38376EFZ3	October 2039
SJ	47,243,031	47,243,031	SH	NTL (PT)	(5)	INV/IO	38376EGA7	October 2039
SK	101,235,066	101,235,066	SV	NTL (PT)	(5)	INV/IO	38376EGB5	October 2039
Security Group 4								
Combination 22(6)								
TA	\$ 7,941,103	\$ 7,941,103	NC	PAC II/AD	2.00%	FIX	38376EGC3	October 2039
			ND	PAC II/AD	2.50	FIX	38376EGD1	October 2039
			NE	PAC II/AD	3.00	FIX	38376EGE9	October 2039
			NG	PAC II/AD	3.50	FIX	38376EGF6	October 2039
			NH	PAC II/AD	4.00	FIX	38376EGG4	October 2039
			NI	NTL (PAC II/AD)	5.00	FIX/IO	38376EGJ8	October 2039
			NJ	PAC II/AD	4.50	FIX	38376EGH2	October 2039
Combination 23(6)								
MP	\$ 51,159,330	\$ 30,695,598	IT	NTL (PAC I)	5.00%	FIX/IO	38376EGK5	September 2032
			TD	PAC I	2.00	FIX	38376EGL3	September 2032
			TE	PAC I	2.25	FIX	38376EGM1	September 2032
			TG	PAC I	2.50	FIX	38376EGN9	September 2032
			TH	PAC I	2.75	FIX	38376EGP4	September 2032
			TJ	PAC I	3.00	FIX	38376EGQ2	September 2032
			TK	PAC I	3.25	FIX	38376EGR0	September 2032
			TM	PAC I	3.50	FIX	38376EGS8	September 2032
			TN	PAC I	3.75	FIX	38376EGT6	September 2032
			TQ	PAC I	4.00	FIX	38376EGU3	September 2032
			TV	PAC I	4.25	FIX	38376EGV1	September 2032
			TW	PAC I	4.50	FIX	38376EGW9	September 2032
			TX	PAC I	4.75	FIX	38376EGX7	September 2032

REMIC Securities

MX Securities

Class	Original Class Principal Balance or Class Notional Balance	Maximum Original Class Principal Balance or Class Notional Balance(2)	Related MX Class	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 24(6)								
ME	\$ 10,745,376	\$ 71,335,472	MH	PAC I	5.00%	FIX	38376EGY5	March 2035
MG	9,430,766	71,335,472	WB	PAC I	2.00	FIX	38376EGZ2	March 2035
MP	51,159,330	71,335,472	WC	PAC I	2.25	FIX	38376EHA6	March 2035
		71,335,472	WD	PAC I	2.50	FIX	38376EHB4	March 2035
		71,335,472	WE	PAC I	2.75	FIX	38376EHC2	March 2035
		71,335,472	WG	PAC I	3.00	FIX	38376EHD0	March 2035
		71,335,472	WH	PAC I	3.25	FIX	38376EMY8	March 2035
		42,801,283	WI	NTL (PAC D)	5.00	FIX/IO	38376EHE8	March 2035
		71,335,472	WJ	PAC I	3.50	FIX	38376EHF5	March 2035
		71,335,472	WK	PAC I	3.75	FIX	38376EHG3	March 2035
		71,335,472	WL	PAC I	4.00	FIX	38376EHH1	March 2035
		71,335,472	WM	PAC I	4.25	FIX	38376EHJ7	March 2035
		71,335,472	WN	PAC I	4.50	FIX	38376EHK4	March 2035
		71,335,472	WQ	PAC I	4.75	FIX	38376EHL2	March 2035
Combination 25(6)								
ME	\$ 10,745,376	\$ 10,745,376	ET	PAC I	4.75%	FIX	38376EHM0	February 2034
		10,745,376	EX	PAC I	4.50	FIX	38376EHN8	February 2034
		1,074,537	IE	NTL (PAC D)	5.00	FIX/IO	38376EHP3	February 2034
Combination 26(6)								
MJ	\$ 37,820,443	\$ 37,820,443	AN	PAC I	4.50%	FIX	38376EHQ1	February 2039
		37,820,443	AQ	PAC I	4.75	FIX	38376EHR9	February 2039
		3,782,044	IB	NTL (PAC D)	5.00	FIX/IO	38376EHS7	February 2039
Combination 27(6)								
MK	\$ 8,238,962	\$ 8,238,962	AT	PAC I	4.50%	FIX	38376EHT5	October 2039
		8,238,962	AW	PAC I	4.75	FIX	38376EHU2	October 2039
		823,896	IG	NTL (PAC D)	5.00	FIX/IO	38376EHV0	October 2039
Combination 28								
JU	\$ 10,725,893	\$ 13,866,707	LU	SUP	4.50%	FIX	38376EHW8	October 2039
MU	3,140,814							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 29(6)								
ME	\$ 10,745,376	IH	\$ 9,970,080	NTL (PAC I)	5.00%	FIX/IO	38376EHX6	February 2039
MG	9,430,766	TY	99,700,804	PAC I	5.00	FIX	38376EHY4	February 2039
MJ	28,365,332	WT	99,700,804	PAC I	4.50	FIX	38376EHZ1	February 2039
MP	51,159,330	WX	99,700,804	PAC I	4.75	FIX	38376EJA4	February 2039
Combination 30								
JP	\$ 4,074,397	TL	\$ 17,941,104	SUP	4.50%	FIX	38376EJB2	October 2039
JU	10,725,893							
MU	3,140,814							
Combination 31								
TA	\$ 7,941,103	GN	\$ 17,941,103	SUP	5.50%	FIX	38376EJC0	October 2039
TZ	10,000,000							
Combination 32								
ME	\$ 10,745,376	DP	\$ 117,394,877	PAC I	5.00%	FIX	38376EJD8	October 2039
MG	9,430,766							
MJ	37,820,443							
MK	8,238,962							
MP	51,159,330							
Security Group 5								
Combination 33(6)								
NA	\$ 50,000,000	CA	\$ 50,000,000	SEQ	3.00%	FIX	38376EJE6	March 2035
		CD	50,000,000	SEQ	3.25	FIX	38376EJF3	March 2035
		CE	50,000,000	SEQ	3.50	FIX	38376EJG1	March 2035
		CG	50,000,000	SEQ	3.75	FIX	38376EJH9	March 2035
		CH	50,000,000	SEQ	4.00	FIX	38376EJJ5	March 2035
		CI	20,000,000	NTL (SEQ)	5.00	FIX/IO	38376EJK2	March 2035
		CJ	50,000,000	SEQ	4.25	FIX	38376EJL0	March 2035
		CM	50,000,000	SEQ	4.50	FIX	38376EJM8	March 2035
		CN	50,000,000	SEQ	4.75	FIX	38376EJN6	March 2035

REMIC Securities

MX Securities

Class	Original Class Principal Balance or Class Notional Balance	Maximum Original Class Principal Balance or Class Notional Balance(2)	Related MX Class	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 34(6) NB	\$ 21,831,933		JB	SEQ	4.00%	FIX	38376EJP1	October 2039
			JC	SEQ	4.05	FIX	38376EJQ9	October 2039
			JD	SEQ	4.10	FIX	38376EJR7	October 2039
			JE	SEQ	4.15	FIX	38376EJS5	October 2039
			JG	SEQ	4.20	FIX	38376EJT3	October 2039
			JH	SEQ	4.25	FIX	38376EJU0	October 2039
			JI	4,366,386 NTL (SEQ)	5.00	FIX/IO	38376EJV8	October 2039
			JK	21,831,933 SEQ	4.30	FIX	38376EJW6	October 2039
			JL	21,831,933 SEQ	4.35	FIX	38376EJX4	October 2039
			JM	21,831,933 SEQ	4.40	FIX	38376EJY2	October 2039
Security Group 6 Combination 35(6) HA	\$104,693,026		XB	SC/PAC	3.00%	FIX	38376ENJ0	June 2038
			XC	SC/PAC	3.25	FIX	38376EMZ5	June 2038
			XG	SC/PAC	3.50	FIX	38376ENA9	June 2038
			XH	SC/PAC	3.75	FIX	38376ENB7	June 2038
			XI	41,877,210 NTL (SC/PAC)	5.00	FIX/IO	38376ENC5	June 2038
			XJ	104,693,026 SC/PAC	4.00	FIX	38376END3	June 2038
			XK	104,693,026 SC/PAC	4.25	FIX	38376ENE1	June 2038
			XL	104,693,026 SC/PAC	4.50	FIX	38376ENF8	June 2038
			XM	104,693,026 SC/PAC	4.75	FIX	38376ENG6	June 2038

REMIC Securities

MX Securities

Class	Original Class		Related MX Class	Maximum		Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
	Principal Balance or Class Notional Balance	Notional Balance		Principal Balance or Class Notional Balance(2)	Balance(3)					
Combination 36(6)										
HA	\$104,693,026		YA	\$113,822,540	SC/PAC	3.00%	FIX	38376EKB0	June 2038	
HB	9,129,514		YB	113,822,540	SC/PAC	3.25	FIX	38376EKC8	June 2038	
			YC	113,822,540	SC/PAC	3.50	FIX	38376EKD6	June 2038	
			YD	113,822,540	SC/PAC	3.75	FIX	38376EKE4	June 2038	
			YE	113,822,540	SC/PAC	4.00	FIX	38376EKF1	June 2038	
			YG	113,822,540	SC/PAC	4.25	FIX	38376EKG9	June 2038	
			YH	113,822,540	SC/PAC	4.50	FIX	38376EKH7	June 2038	
			YI	45,529,016	NTL (SC/PAC)	5.00	FIX/IO	38376EKJ3	June 2038	
			YJ	113,822,540	SC/PAC	4.75	FIX	38376EKK0	June 2038	
Combination 37(6)										
HC	\$ 35,668,255		CB	\$ 35,668,255	SC/PAC	3.00%	FIX	38376EKL8	June 2038	
			CK	35,668,255	SC/PAC	3.25	FIX	38376EKM6	June 2038	
			CL	35,668,255	SC/PAC	3.50	FIX	38376EKN4	June 2038	
			CP	35,668,255	SC/PAC	3.75	FIX	38376EKP9	June 2038	
			CQ	35,668,255	SC/PAC	4.00	FIX	38376EKQ7	June 2038	
			CT	35,668,255	SC/PAC	4.25	FIX	38376EKR5	June 2038	
			CV	35,668,255	SC/PAC	4.50	FIX	38376ENH4	June 2038	
			CW	35,668,255	SC/PAC	4.75	FIX	38376EKS3	June 2038	
			IC	14,267,302	NTL (SC/PAC)	5.00	FIX/IO	38376EKT1	June 2038	
Combination 38(6)										
HA	\$104,693,026		DC	\$149,490,795	SC/PAC	3.00%	FIX	38376EKU8	June 2038	
HB	9,129,514		DL	149,490,795	SC/PAC	3.25	FIX	38376EKV6	June 2038	
HC	35,668,255		DM	149,490,795	SC/PAC	3.50	FIX	38376EKW4	June 2038	
			DN	149,490,795	SC/PAC	3.75	FIX	38376EKX2	June 2038	
			DQ	149,490,795	SC/PAC	4.00	FIX	38376EKY0	June 2038	
			DT	149,490,795	SC/PAC	4.25	FIX	38376EKZ7	June 2038	
			DV	149,490,795	SC/PAC	4.50	FIX	38376ELA1	June 2038	
			DW	149,490,795	SC/PAC	4.75	FIX	38376ELB9	June 2038	
			DX	149,490,795	SC/PAC	5.00	FIX	38376ELC7	June 2038	
			ID	59,796,318	NTL (SC/PAC)	5.00	FIX/IO	38376ELD5	June 2038	

REMIC Securities

MX Securities

Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 7								
Combination 39(6)								
MB	\$ 10,117,653	BI	\$ 2,023,530	NTL (PAC D)	5.00%	FIX/IO	38376ELE3	October 2037
		BV	10,117,653	PAC I	4.00	FIX	38376ELF0	October 2037
		BX	10,117,653	PAC I	4.50	FIX	38376ELG8	October 2037
Combination 40(6)								
MC	\$ 15,639,360	GQ	\$ 15,639,360	PAC I	4.00%	FIX	38376ELH6	September 2038
		GT	15,639,360	PAC I	4.50	FIX	38376ELJ2	September 2038
Combination 41(6)								
MD	\$ 19,926,899	IM	3,127,872	NTL (PAC D)	5.00	FIX/IO	38376ELK9	September 2038
		GV	\$ 19,926,899	PAC I	4.00%	FIX	38376ELL7	October 2039
		GW	19,926,899	PAC I	4.50	FIX	38376ELM5	October 2039
Combination 42(6)								
MB	\$ 10,117,653	IJ	3,985,379	NTL (PAC D)	5.00	FIX/IO	38376ELN3	October 2039
MC	15,639,360	GY	\$ 191,474,932	PAC I	5.00%	FIX	38376ELP8	October 2039
MD	19,926,899	IV	38,294,986	NTL (PAC D)	5.00	FIX/IO	38376ELQ6	October 2039
MV	13,906,412	VN	191,474,932	PAC I	4.00	FIX	38376ELR4	October 2039
MW	131,884,608	VQ	191,474,932	PAC I	4.50	FIX	38376ELS2	October 2039

REMIC Securities

MX Securities

Class	Original Class		Related MX Class	Maximum Principal Balance or Class Notional Balance(2)		Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
	Principal Balance	or Class Notional Balance		Principal Balance	or Class Notional Balance					
Combination 43(6) MV MW	\$ 13,906,412		MA	\$ 145,791,020		PAC I	5.00%	FIX	38376ELT0	March 2037
	131,884,608		VB	145,791,020		PAC I	2.50	FIX	38376ELU7	March 2037
			VC	145,791,020		PAC I	2.75	FIX	38376ELV5	March 2037
			VD	145,791,020		PAC I	3.00	FIX	38376ELW3	March 2037
			VE	145,791,020		PAC I	3.25	FIX	38376ELX1	March 2037
			VG	145,791,020		PAC I	3.50	FIX	38376ELY9	March 2037
			VH	145,791,020		PAC I	3.75	FIX	38376ELZ6	March 2037
			VI	72,895,510		NTL (PAC I)	5.00	FIX/IO	38376EMA0	March 2037
			VJ	145,791,020		PAC I	4.00	FIX	38376EMB8	March 2037
			VK	145,791,020		PAC I	4.25	FIX	38376EMC6	March 2037
			VL	145,791,020		PAC I	4.50	FIX	38376EMD4	March 2037
		VM	145,791,020		PAC I	4.75	FIX	38376EME2	March 2037	
Combination 44(6) MW	\$ 131,884,608		HD	\$ 131,884,608		PAC I	2.50%	FIX	38376EMF9	April 2036
			HE	131,884,608		PAC I	2.75	FIX	38376EMG7	April 2036
			HG	131,884,608		PAC I	3.00	FIX	38376EMH5	April 2036
			HI	65,942,304		NTL (PAC I)	5.00	FIX/IO	38376EMJ1	April 2036
			HJ	131,884,608		PAC I	3.25	FIX	38376EMK8	April 2036
			HK	131,884,608		PAC I	3.50	FIX	38376EML6	April 2036
			HL	131,884,608		PAC I	3.75	FIX	38376EMM4	April 2036
			HM	131,884,608		PAC I	4.00	FIX	38376EMN2	April 2036
			HN	131,884,608		PAC I	4.25	FIX	38376EMP7	April 2036
			HQ	131,884,608		PAC I	4.50	FIX	38376EMQ5	April 2036
			HT	131,884,608		PAC I	4.75	FIX	38376EMR3	April 2036

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 45(6)								
MV	\$ 13,906,412	IY	\$ 2,781,282	NTL (PAC I)	5.00%	FIX/IO	38376EMS1	March 2037
		YM	13,906,412	PAC I	4.00	FIX	38376EMT9	March 2037
		YN	13,906,412	PAC I	4.50	FIX	38376EMU6	March 2037
Combination 46								
MB	\$ 10,117,653	ML	\$ 25,757,013	PAC I	5.00%	FIX	38376EMV4	September 2038
MC	15,639,360							
Combination 47								
MC	\$ 15,639,360	MY	\$ 35,566,259	PAC I	5.00%	FIX	38376EMW2	October 2039
MD	19,926,899							
Combination 48								
MB	\$ 10,117,653	MX	\$163,281,626	PAC I	5.00%	FIX	38376EMX0	October 2039
MD	7,372,953							
MV	13,906,412							
MW	131,884,608							

(1) All exchanges must comply with minimum denominations restrictions.

(2) The amount shown for each MX Class represents the maximum Original Class Principal Balance (or original Class Notional Balance) of that Class, assuming it were to be issued on the Closing Date.

(3) As defined under “Class Types” in Appendix I to the Base Offering Circular.

(4) See “Yield, Maturity and Prepayment Considerations — Final Distribution Date” in this Supplement.

(5) The Interest Rate will be calculated as described under “Terms Sheet — Interest Rates” in this Supplement.

(6) In the case of Combinations 1, 2, 8, 9, 10, 11, 15, 22, 23, 24, 25, 26, 27, 29, 33, 34, 35, 36, 37, 38, 39, 40, 41, 42, 43, 44 and 45, various subcombinations are permitted. See “Description of the Securities — Modification and Exchange” in the Base Offering Circular for a discussion of subcombinations.

SCHEDULED PRINCIPAL BALANCES

<u>Distribution Date</u>	<u>Classes PD, WA and YF (in the aggregate)</u>	<u>Classes AP, BC, BP, PB, PC, PL and PM (in the aggregate)</u>	<u>Class KC</u>	<u>Class VA</u>
Initial Balance	\$77,382,818.00	\$670,875,568.00	\$3,878,000.00	\$45,650,505.00
November 2009	76,499,581.07	669,195,054.31	3,862,629.45	45,239,555.79
December 2009	75,610,055.25	667,335,569.73	3,843,442.38	45,055,301.49
January 2010	74,669,685.17	665,297,802.64	3,820,456.76	44,834,561.73
February 2010	73,679,850.28	663,082,552.28	3,793,695.58	44,577,569.74
March 2010	72,642,028.51	660,690,728.40	3,763,186.83	44,284,613.33
April 2010	71,557,792.80	658,123,350.78	3,728,963.48	43,956,034.77
May 2010	70,428,807.43	655,381,548.71	3,691,063.48	43,592,230.44
June 2010	69,256,823.93	652,466,560.21	3,649,529.70	43,193,650.42
July 2010.	68,043,676.67	649,379,731.29	3,604,409.88	42,760,798.03
August 2010.	66,791,278.22	646,122,515.01	3,555,756.60	42,294,229.18
September 2010	65,501,614.35	642,696,470.43	3,503,627.22	41,794,551.66
October 2010.	64,176,738.86	639,103,261.49	3,448,083.76	41,262,424.35
November 2010	62,818,768.03	635,344,655.74	3,389,192.91	40,698,556.30
December 2010	61,429,874.94	631,422,522.97	3,327,025.86	40,103,705.69
January 2011	60,012,283.57	627,338,833.75	3,261,658.28	39,478,678.75
February 2011	58,568,262.63	623,095,657.83	3,193,170.16	38,824,328.56
March 2011	57,100,119.39	618,695,162.46	3,121,645.75	38,141,553.72
April 2011	55,610,193.17	614,139,610.61	3,047,173.40	37,431,296.98
May 2011	54,152,853.07	609,431,359.05	2,969,845.48	36,694,543.75
June 2011	52,727,393.67	604,572,856.39	2,889,758.22	35,932,320.55
July 2011.	51,333,124.70	599,566,640.98	2,807,011.59	35,145,693.32
August 2011.	49,969,370.73	594,415,338.68	2,721,709.18	34,335,765.76
September 2011	48,635,470.83	589,121,660.67	2,633,957.97	33,503,677.44
October 2011.	47,330,778.30	583,688,401.00	2,543,868.28	32,650,601.97
November 2011	46,054,660.32	578,118,434.19	2,451,553.53	31,777,745.04
December 2011	44,806,497.71	572,414,712.66	2,357,130.11	30,886,342.41
January 2012	43,585,684.57	566,580,264.12	2,260,717.21	29,977,657.81
February 2012	42,391,628.04	560,783,687.94	2,165,934.50	29,086,290.78
March 2012	41,223,748.03	555,024,746.29	2,072,764.65	28,212,027.44
April 2012	40,081,476.91	549,303,202.80	1,981,190.52	27,354,656.18
May 2012	38,964,259.27	543,618,822.62	1,891,195.10	26,513,967.60
June 2012	37,871,551.64	537,971,372.31	1,802,761.55	25,689,754.56
July 2012.	36,802,822.26	532,360,619.92	1,715,873.17	24,881,812.12
August 2012.	35,757,550.81	526,786,334.94	1,630,513.42	24,089,937.51
September 2012	34,735,228.17	521,248,288.26	1,546,665.90	23,313,930.14
October 2012.	33,735,356.17	515,746,252.25	1,464,314.38	22,553,591.53
November 2012	32,757,447.39	510,280,000.66	1,383,442.76	21,808,725.33
December 2012	31,801,024.89	504,849,308.66	1,304,035.08	21,079,137.31
January 2013	30,865,621.99	499,453,952.83	1,226,075.54	20,364,635.28
February 2013	29,950,782.08	494,093,711.11	1,149,548.49	19,665,029.13
March 2013	29,056,058.40	488,768,362.87	1,074,438.40	18,980,130.77
April 2013	28,181,013.77	483,477,688.81	1,000,729.90	18,309,754.14
May 2013	27,325,220.48	478,221,471.03	928,407.75	17,653,715.15
June 2013	26,488,260.01	472,999,492.96	857,456.85	17,011,831.71
July 2013.	25,676,089.21	467,811,539.39	787,862.25	16,383,923.68
August 2013.	24,888,595.24	462,657,396.46	719,609.12	15,769,812.85

Distribution Date	Classes PD, WA and YF (in the aggregate)	Classes AP, BC, BP, PB, PC, PL and PM (in the aggregate)	Class KC	Class VA
September 2013	\$24,125,033.59	\$457,536,851.62	\$ 652,682.78	\$15,169,322.93
October 2013	23,384,682.09	452,449,693.67	587,068.67	14,582,279.51
November 2013	22,666,840.25	447,395,712.70	522,752.37	14,008,510.10
December 2013	21,970,828.61	442,374,700.13	459,719.61	13,447,844.02
January 2014	21,295,988.07	437,386,448.66	397,956.22	12,900,112.47
February 2014	20,641,679.35	432,430,752.29	337,448.17	12,365,148.45
March 2014	20,007,282.35	427,507,406.31	278,181.58	11,842,786.78
April 2014	19,392,195.60	422,616,207.27	220,142.67	11,332,864.06
May 2014	18,795,835.67	417,756,953.00	163,317.81	10,835,218.66
June 2014	18,217,636.68	412,929,442.58	107,693.47	10,349,690.69
July 2014	17,657,049.74	408,133,476.34	53,256.26	9,876,122.02
August 2014	17,113,542.44	403,368,855.88	0.00	9,414,356.20
September 2014	16,586,598.39	398,635,384.00	0.00	8,964,238.52
October 2014	16,075,716.70	393,932,864.75	0.00	8,525,615.91
November 2014	15,580,411.55	389,261,103.39	0.00	8,098,337.01
December 2014	15,100,211.72	384,619,906.40	0.00	7,682,252.08
January 2015	14,634,660.16	380,009,081.46	0.00	7,277,213.02
February 2015	14,183,313.56	375,428,437.46	0.00	6,883,073.33
March 2015	13,745,741.94	370,877,784.47	0.00	6,499,688.13
April 2015	13,321,528.27	366,356,933.74	0.00	6,126,914.13
May 2015	12,910,268.05	361,865,697.71	0.00	5,764,609.59
June 2015	12,511,568.96	357,403,889.97	0.00	5,412,634.32
July 2015	12,125,050.48	352,971,325.29	0.00	5,070,849.68
August 2015	11,750,343.56	348,567,819.57	0.00	4,739,118.55
September 2015	11,387,090.23	344,193,189.90	0.00	4,417,305.29
October 2015	11,034,943.33	339,847,254.45	0.00	4,105,275.80
November 2015	10,693,566.14	335,529,832.58	0.00	3,802,897.41
December 2015	10,362,632.08	331,240,744.74	0.00	3,510,038.93
January 2016	10,041,824.40	326,979,812.52	0.00	3,226,570.61
February 2016	9,730,835.92	322,746,858.59	0.00	2,952,364.14
March 2016	9,429,368.68	318,541,706.76	0.00	2,687,292.63
April 2016	9,137,133.74	314,364,181.93	0.00	2,431,230.57
May 2016	8,853,850.83	310,214,110.07	0.00	2,184,053.86
June 2016	8,579,248.16	306,091,318.26	0.00	1,945,639.77
July 2016	8,313,062.11	301,995,634.64	0.00	1,715,866.93
August 2016	8,055,037.04	297,926,888.43	0.00	1,494,615.31
September 2016	7,804,925.00	293,884,909.92	0.00	1,281,766.22
October 2016	7,562,485.53	289,869,530.45	0.00	1,077,202.28
November 2016	7,327,485.40	285,880,582.39	0.00	880,807.45
December 2016	7,099,698.47	281,917,899.20	0.00	692,466.94
January 2017	6,878,905.37	277,981,315.35	0.00	512,067.26
February 2017	6,664,893.38	274,070,666.33	0.00	339,496.19
March 2017	6,457,456.22	270,185,788.69	0.00	174,642.76
April 2017	6,256,393.80	266,326,519.97	0.00	22,610.79
May 2017	6,061,512.11	262,492,698.73	0.00	0.00
June 2017	5,872,622.97	258,684,164.54	0.00	0.00
July 2017	5,689,543.92	254,900,757.97	0.00	0.00
August 2017	5,512,097.99	251,142,320.58	0.00	0.00
September 2017	5,340,113.55	247,408,694.92	0.00	0.00
October 2017	5,173,424.20	243,699,724.52	0.00	0.00
November 2017	5,011,868.52	240,015,253.89	0.00	0.00

Distribution Date	Classes PD, WA and YF (in the aggregate)	Classes AP, BC, BP, PB, PC, PL and PM (in the aggregate)	Class KC	Class VA
December 2017	\$ 4,855,290.02	\$236,355,128.50	\$ 0.00	\$ 0.00
January 2018	4,703,536.91	232,719,194.79	0.00	0.00
February 2018	4,556,462.02	229,121,759.43	0.00	0.00
March 2018	4,413,922.60	225,576,886.21	0.00	0.00
April 2018	4,275,780.24	222,083,830.82	0.00	0.00
May 2018	4,141,900.73	218,641,859.31	0.00	0.00
June 2018	4,012,153.91	215,250,247.92	0.00	0.00
July 2018	3,886,413.56	211,908,282.98	0.00	0.00
August 2018	3,764,557.29	208,615,260.71	0.00	0.00
September 2018	3,646,466.43	205,370,487.14	0.00	0.00
October 2018	3,532,025.87	202,173,277.95	0.00	0.00
November 2018	3,421,124.02	199,022,958.32	0.00	0.00
December 2018	3,313,652.67	195,918,862.86	0.00	0.00
January 2019	3,209,506.88	192,860,335.40	0.00	0.00
February 2019	3,108,584.90	189,846,728.92	0.00	0.00
March 2019	3,010,788.07	186,877,405.42	0.00	0.00
April 2019	2,916,020.70	183,951,735.77	0.00	0.00
May 2019	2,824,190.04	181,069,099.59	0.00	0.00
June 2019	2,735,206.14	178,228,885.17	0.00	0.00
July 2019	2,648,981.76	175,430,489.30	0.00	0.00
August 2019	2,565,432.34	172,673,317.19	0.00	0.00
September 2019	2,484,475.87	169,956,782.31	0.00	0.00
October 2019	2,406,032.84	167,280,306.35	0.00	0.00
November 2019	2,330,026.15	164,643,319.03	0.00	0.00
December 2019	2,256,381.05	162,045,258.02	0.00	0.00
January 2020	2,185,025.07	159,485,568.86	0.00	0.00
February 2020	2,115,887.91	156,963,704.79	0.00	0.00
March 2020	2,048,901.44	154,479,126.71	0.00	0.00
April 2020	1,983,999.60	152,031,303.02	0.00	0.00
May 2020	1,921,118.32	149,619,709.55	0.00	0.00
June 2020	1,860,195.50	147,243,829.43	0.00	0.00
July 2020	1,801,170.93	144,903,153.04	0.00	0.00
August 2020	1,743,986.22	142,597,177.84	0.00	0.00
September 2020	1,688,584.76	140,325,408.34	0.00	0.00
October 2020	1,634,911.68	138,087,355.94	0.00	0.00
November 2020	1,582,913.77	135,882,538.89	0.00	0.00
December 2020	1,532,539.43	133,710,482.16	0.00	0.00
January 2021	1,483,738.66	131,570,717.38	0.00	0.00
February 2021	1,436,462.97	129,462,782.70	0.00	0.00
March 2021	1,390,665.34	127,386,222.74	0.00	0.00
April 2021	1,346,300.21	125,340,588.50	0.00	0.00
May 2021	1,303,323.38	123,325,437.24	0.00	0.00
June 2021	1,261,692.02	121,340,332.43	0.00	0.00
July 2021	1,221,364.60	119,384,843.64	0.00	0.00
August 2021	1,182,300.86	117,458,546.46	0.00	0.00
September 2021	1,144,461.77	115,561,022.45	0.00	0.00
October 2021	1,107,809.49	113,691,858.98	0.00	0.00
November 2021	1,072,307.34	111,850,649.25	0.00	0.00
December 2021	1,037,919.76	110,036,992.13	0.00	0.00
January 2022	1,004,612.28	108,250,492.11	0.00	0.00
February 2022	972,351.47	106,490,759.23	0.00	0.00

Distribution Date	Classes PD, WA and YF (in the aggregate)	Classes AP, BC, BP, PB, PC, PL and PM (in the aggregate)	Class KC	Class VA
March 2022	\$ 941,104.95	\$104,757,408.99	\$ 0.00	\$ 0.00
April 2022	910,841.30	103,050,062.29	0.00	0.00
May 2022	881,530.08	101,368,345.34	0.00	0.00
June 2022	853,141.79	99,711,889.58	0.00	0.00
July 2022.	825,647.81	98,080,331.64	0.00	0.00
August 2022.	799,020.42	96,473,313.25	0.00	0.00
September 2022	773,232.72	94,890,481.15	0.00	0.00
October 2022.	748,258.68	93,331,487.05	0.00	0.00
November 2022	724,073.01	91,795,987.54	0.00	0.00
December 2022	700,651.26	90,283,644.05	0.00	0.00
January 2023	677,969.67	88,794,122.75	0.00	0.00
February 2023	656,005.25	87,327,094.51	0.00	0.00
March 2023	634,735.70	85,882,234.81	0.00	0.00
April 2023	614,139.41	84,459,223.72	0.00	0.00
May 2023	594,195.42	83,057,745.78	0.00	0.00
June 2023	574,883.44	81,677,489.98	0.00	0.00
July 2023.	556,183.78	80,318,149.67	0.00	0.00
August 2023.	538,077.35	78,979,422.53	0.00	0.00
September 2023	520,545.69	77,661,010.50	0.00	0.00
October 2023.	503,570.85	76,362,619.69	0.00	0.00
November 2023	487,135.48	75,083,960.36	0.00	0.00
December 2023	471,222.74	73,824,746.86	0.00	0.00
January 2024	455,816.31	72,584,697.55	0.00	0.00
February 2024	440,900.38	71,363,534.76	0.00	0.00
March 2024	426,459.62	70,160,984.73	0.00	0.00
April 2024	412,479.18	68,976,777.57	0.00	0.00
May 2024	398,944.66	67,810,647.19	0.00	0.00
June 2024	385,842.11	66,662,331.24	0.00	0.00
July 2024.	373,158.00	65,531,571.09	0.00	0.00
August 2024.	360,879.24	64,418,111.75	0.00	0.00
September 2024	348,993.12	63,321,701.81	0.00	0.00
October 2024.	337,487.34	62,242,093.45	0.00	0.00
November 2024	326,349.97	61,179,042.31	0.00	0.00
December 2024	315,569.44	60,132,307.49	0.00	0.00
January 2025	305,134.56	59,101,651.51	0.00	0.00
February 2025	295,034.48	58,086,840.23	0.00	0.00
March 2025	285,258.67	57,087,642.83	0.00	0.00
April 2025	275,796.94	56,103,831.73	0.00	0.00
May 2025	266,639.41	55,135,182.60	0.00	0.00
June 2025	257,776.51	54,181,474.25	0.00	0.00
July 2025.	249,198.96	53,242,488.65	0.00	0.00
August 2025.	240,897.78	52,318,010.83	0.00	0.00
September 2025	232,864.26	51,407,828.88	0.00	0.00
October 2025.	225,089.95	50,511,733.88	0.00	0.00
November 2025	217,566.69	49,629,519.88	0.00	0.00
December 2025	210,286.54	48,760,983.83	0.00	0.00
January 2026	203,241.83	47,905,925.58	0.00	0.00
February 2026	196,425.11	47,064,147.78	0.00	0.00
March 2026	189,829.19	46,235,455.93	0.00	0.00
April 2026	183,447.08	45,419,658.24	0.00	0.00
May 2026	177,272.01	44,616,565.67	0.00	0.00

<u>Distribution Date</u>	<u>Classes PD, WA and YF (in the aggregate)</u>	<u>Classes AP, BC, BP, PB, PC, PL and PM (in the aggregate)</u>	<u>Class KC</u>	<u>Class VA</u>
June 2026	\$ 171,297.42	\$ 43,825,991.85	\$ 0.00	\$ 0.00
July 2026	165,516.96	43,047,753.06	0.00	0.00
August 2026	159,924.49	42,281,668.18	0.00	0.00
September 2026	154,514.03	41,527,558.68	0.00	0.00
October 2026	149,279.81	40,785,248.54	0.00	0.00
November 2026	144,216.23	40,054,564.26	0.00	0.00
December 2026	139,317.87	39,335,334.80	0.00	0.00
January 2027	134,579.48	38,627,391.55	0.00	0.00
February 2027	129,995.97	37,930,568.31	0.00	0.00
March 2027	125,562.40	37,244,701.23	0.00	0.00
April 2027	121,274.01	36,569,628.79	0.00	0.00
May 2027	117,126.17	35,905,191.79	0.00	0.00
June 2027	113,114.39	35,251,233.26	0.00	0.00
July 2027	109,234.33	34,607,598.50	0.00	0.00
August 2027	105,481.79	33,974,135.00	0.00	0.00
September 2027	101,852.69	33,350,692.42	0.00	0.00
October 2027	98,343.08	32,737,122.58	0.00	0.00
November 2027	94,949.15	32,133,279.38	0.00	0.00
December 2027	91,667.19	31,539,018.84	0.00	0.00
January 2028	88,493.61	30,954,199.01	0.00	0.00
February 2028	85,424.94	30,378,679.98	0.00	0.00
March 2028	82,457.81	29,812,323.82	0.00	0.00
April 2028	79,588.96	29,254,994.60	0.00	0.00
May 2028	76,815.24	28,706,558.30	0.00	0.00
June 2028	74,133.59	28,166,882.83	0.00	0.00
July 2028	71,541.05	27,635,837.99	0.00	0.00
August 2028	69,034.75	27,113,295.43	0.00	0.00
September 2028	66,611.91	26,599,128.66	0.00	0.00
October 2028	64,269.84	26,093,212.97	0.00	0.00
November 2028	62,005.93	25,595,425.45	0.00	0.00
December 2028	59,817.66	25,105,644.96	0.00	0.00
January 2029	57,702.60	24,623,752.07	0.00	0.00
February 2029	55,658.36	24,149,629.09	0.00	0.00
March 2029	53,682.66	23,683,159.99	0.00	0.00
April 2029	51,773.28	23,224,230.42	0.00	0.00
May 2029	49,928.08	22,772,727.66	0.00	0.00
June 2029	48,144.96	22,328,540.62	0.00	0.00
July 2029	46,421.92	21,891,559.79	0.00	0.00
August 2029	44,756.99	21,461,677.25	0.00	0.00
September 2029	43,148.30	21,038,786.61	0.00	0.00
October 2029	41,594.02	20,622,783.01	0.00	0.00
November 2029	40,092.36	20,213,563.12	0.00	0.00
December 2029	38,641.62	19,811,025.07	0.00	0.00
January 2030	37,240.14	19,415,068.48	0.00	0.00
February 2030	35,886.30	19,025,594.37	0.00	0.00
March 2030	34,578.56	18,642,505.24	0.00	0.00
April 2030	33,315.39	18,265,704.96	0.00	0.00
May 2030	32,095.35	17,895,098.79	0.00	0.00
June 2030	30,917.02	17,530,593.35	0.00	0.00
July 2030	29,779.03	17,172,096.62	0.00	0.00
August 2030	28,680.06	16,819,517.91	0.00	0.00

Distribution Date	Classes PD, WA and YF (in the aggregate)	Classes AP, BC, BP, PB, PC, PL and PM (in the aggregate)	Class KC	Class VA
September 2030	\$ 27,618.82	\$ 16,472,767.81	\$ 0.00	\$ 0.00
October 2030	26,594.08	16,131,758.22	0.00	0.00
November 2030	25,604.64	15,796,402.33	0.00	0.00
December 2030	24,649.32	15,466,614.53	0.00	0.00
January 2031	23,727.01	15,142,310.51	0.00	0.00
February 2031	22,836.61	14,823,407.13	0.00	0.00
March 2031	21,977.08	14,509,822.48	0.00	0.00
April 2031	21,147.39	14,201,475.82	0.00	0.00
May 2031	20,346.55	13,898,287.58	0.00	0.00
June 2031	19,573.60	13,600,179.35	0.00	0.00
July 2031	18,827.62	13,307,073.85	0.00	0.00
August 2031	18,107.72	13,018,894.91	0.00	0.00
September 2031	17,413.02	12,735,567.49	0.00	0.00
October 2031	16,742.69	12,457,017.61	0.00	0.00
November 2031	16,095.92	12,183,172.37	0.00	0.00
December 2031	15,471.92	11,913,959.95	0.00	0.00
January 2032	14,869.93	11,649,309.53	0.00	0.00
February 2032	14,289.21	11,389,151.36	0.00	0.00
March 2032	13,729.05	11,133,416.68	0.00	0.00
April 2032	13,188.76	10,882,037.74	0.00	0.00
May 2032	12,667.68	10,634,947.76	0.00	0.00
June 2032	12,165.16	10,392,080.95	0.00	0.00
July 2032	11,680.57	10,153,372.46	0.00	0.00
August 2032	11,213.32	9,918,758.40	0.00	0.00
September 2032	10,762.81	9,688,175.81	0.00	0.00
October 2032	10,328.48	9,461,562.63	0.00	0.00
November 2032	9,909.79	9,238,857.72	0.00	0.00
December 2032	9,506.21	9,020,000.83	0.00	0.00
January 2033	9,117.22	8,804,932.58	0.00	0.00
February 2033	8,742.32	8,593,594.46	0.00	0.00
March 2033	8,381.05	8,385,928.83	0.00	0.00
April 2033	8,032.93	8,181,878.87	0.00	0.00
May 2033	7,697.52	7,981,388.60	0.00	0.00
June 2033	7,374.39	7,784,402.86	0.00	0.00
July 2033	7,063.10	7,590,867.30	0.00	0.00
August 2033	6,763.27	7,400,728.36	0.00	0.00
September 2033	6,474.49	7,213,933.27	0.00	0.00
October 2033	6,196.39	7,030,430.01	0.00	0.00
November 2033	5,928.60	6,850,167.36	0.00	0.00
December 2033	5,670.76	6,673,094.82	0.00	0.00
January 2034	5,422.54	6,499,162.65	0.00	0.00
February 2034	5,183.60	6,328,321.84	0.00	0.00
March 2034	4,953.61	6,160,524.08	0.00	0.00
April 2034	4,732.27	5,995,721.78	0.00	0.00
May 2034	4,519.28	5,833,868.07	0.00	0.00
June 2034	4,314.35	5,674,916.73	0.00	0.00
July 2034	4,117.20	5,518,822.26	0.00	0.00
August 2034	3,927.55	5,365,539.81	0.00	0.00
September 2034	3,745.15	5,215,025.18	0.00	0.00
October 2034	3,569.74	5,067,234.84	0.00	0.00
November 2034	3,401.07	4,922,125.91	0.00	0.00

Distribution Date	Classes PD, WA and YF (in the aggregate)	Classes AP, BC, BP, PB, PC, PL and PM (in the aggregate)	Class KC	Class VA
December 2034	\$ 3,238.92	\$ 4,779,656.10	\$ 0.00	\$ 0.00
January 2035	3,083.04	4,639,783.79	0.00	0.00
February 2035	2,933.22	4,502,467.96	0.00	0.00
March 2035	2,789.25	4,367,668.19	0.00	0.00
April 2035	2,650.91	4,235,344.65	0.00	0.00
May 2035	2,518.01	4,105,458.12	0.00	0.00
June 2035	2,390.35	3,977,969.95	0.00	0.00
July 2035	2,267.75	3,852,842.06	0.00	0.00
August 2035	2,150.03	3,730,036.94	0.00	0.00
September 2035	2,037.02	3,609,517.63	0.00	0.00
October 2035	1,928.53	3,491,247.72	0.00	0.00
November 2035	1,824.42	3,375,191.34	0.00	0.00
December 2035	1,724.53	3,261,313.16	0.00	0.00
January 2036	1,628.69	3,149,578.37	0.00	0.00
February 2036	1,536.78	3,039,952.66	0.00	0.00
March 2036	1,448.63	2,932,402.27	0.00	0.00
April 2036	1,364.13	2,826,893.91	0.00	0.00
May 2036	1,283.12	2,723,394.78	0.00	0.00
June 2036	1,205.50	2,621,872.61	0.00	0.00
July 2036	1,131.13	2,522,295.56	0.00	0.00
August 2036	1,059.89	2,424,632.31	0.00	0.00
September 2036	991.67	2,328,851.97	0.00	0.00
October 2036	926.36	2,234,924.14	0.00	0.00
November 2036	863.85	2,142,818.86	0.00	0.00
December 2036	804.03	2,052,506.62	0.00	0.00
January 2037	746.81	1,963,958.35	0.00	0.00
February 2037	692.09	1,877,145.42	0.00	0.00
March 2037	639.78	1,792,039.63	0.00	0.00
April 2037	589.78	1,708,613.19	0.00	0.00
May 2037	542.02	1,626,838.74	0.00	0.00
June 2037	496.39	1,546,689.34	0.00	0.00
July 2037	452.84	1,468,138.42	0.00	0.00
August 2037	411.26	1,391,159.84	0.00	0.00
September 2037	371.60	1,315,727.85	0.00	0.00
October 2037	333.78	1,241,817.07	0.00	0.00
November 2037	297.72	1,169,402.52	0.00	0.00
December 2037	263.36	1,098,459.59	0.00	0.00
January 2038	230.63	1,028,964.04	0.00	0.00
February 2038	199.48	960,892.00	0.00	0.00
March 2038	169.83	894,219.95	0.00	0.00
April 2038	141.64	828,924.74	0.00	0.00
May 2038	114.84	764,983.56	0.00	0.00
June 2038	89.38	702,373.94	0.00	0.00
July 2038	65.20	641,073.77	0.00	0.00
August 2038	42.26	581,061.26	0.00	0.00
September 2038	20.51	522,314.95	0.00	0.00
October 2038	0.00	464,813.71	0.00	0.00
November 2038	0.00	408,536.72	0.00	0.00
December 2038	0.00	353,463.51	0.00	0.00
January 2039	0.00	299,573.87	0.00	0.00
February 2039	0.00	246,847.95	0.00	0.00

<u>Distribution Date</u>	<u>Classes PD, WA and YF (in the aggregate)</u>	<u>Classes AP, BC, BP, PB, PC, PL and PM (in the aggregate)</u>	<u>Class KC</u>	<u>Class VA</u>
March 2039	\$ 0.00	\$ 195,266.16	\$ 0.00	\$ 0.00
April 2039	0.00	144,809.23	0.00	0.00
May 2039	0.00	95,458.18	0.00	0.00
June 2039	0.00	47,194.32	0.00	0.00
July 2039 and thereafter	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Class XA</u>	<u>Classes CF, QA, QB, QJ and QK (in the aggregate)</u>	<u>Class JP</u>	<u>Classes ME, MG, MJ, MK and MP (in the aggregate)</u>
Initial Balance	\$13,594,798.00	\$250,403,125.00	\$4,074,397.00	\$117,394,877.00
November 2009	13,594,798.00	244,961,744.19	4,074,397.00	117,161,587.62
December 2009	13,594,798.00	239,823,437.72	4,074,397.00	116,896,944.29
January 2010	13,594,798.00	234,773,322.23	4,074,397.00	116,601,030.18
February 2010	13,594,798.00	229,809,907.87	4,074,397.00	116,273,947.83
March 2010	13,594,798.00	224,931,729.74	4,074,397.00	115,915,819.14
April 2010	13,594,798.00	220,137,347.45	4,074,397.00	115,526,785.32
May 2010.	13,594,798.00	215,425,344.68	4,074,397.00	115,107,006.81
June 2010	13,594,798.00	210,794,328.82	4,074,397.00	114,656,663.22
July 2010	13,594,798.00	206,242,930.54	4,074,397.00	114,175,953.24
August 2010	13,594,798.00	201,769,803.46	4,074,397.00	113,665,094.45
September 2010	13,594,798.00	197,373,623.70	4,074,397.00	113,124,323.28
October 2010	13,594,798.00	193,053,089.54	4,074,397.00	112,553,894.74
November 2010	13,594,798.00	188,806,921.06	4,074,397.00	111,954,082.32
December 2010	13,594,798.00	184,633,859.78	4,074,397.00	111,325,177.75
January 2011	13,594,798.00	180,532,668.25	4,074,397.00	110,667,490.78
February 2011	13,594,798.00	176,502,129.78	4,074,397.00	109,981,348.97
March 2011	13,594,798.00	172,541,048.04	4,074,397.00	109,267,097.36
April 2011	13,594,798.00	168,648,246.74	4,074,397.00	108,525,098.30
May 2011.	13,594,798.00	164,822,569.28	4,074,397.00	107,755,731.05
June 2011	13,594,798.00	161,062,878.46	4,074,397.00	106,959,391.53
July 2011	13,594,798.00	157,368,056.11	4,074,397.00	106,136,491.97
August 2011	13,594,798.00	153,737,002.82	4,074,397.00	105,287,460.54
September 2011	13,594,798.00	150,168,637.59	4,074,397.00	104,412,741.03
October 2011	13,594,798.00	146,661,897.55	4,074,397.00	103,512,792.44
November 2011	13,594,798.00	143,215,737.62	4,074,397.00	102,588,088.55
December 2011	13,594,798.00	139,829,130.27	4,074,397.00	101,639,117.58
January 2012	13,594,798.00	136,501,065.19	4,074,397.00	100,666,381.71
February 2012	13,594,798.00	133,230,549.01	4,074,397.00	99,670,396.63
March 2012	13,594,798.00	130,016,605.02	4,074,397.00	98,651,691.11
April 2012	13,594,798.00	126,858,272.90	4,074,397.00	97,639,616.94
May 2012.	13,594,798.00	123,754,608.42	4,074,397.00	96,634,132.43
June 2012	13,594,798.00	120,704,683.23	4,074,397.00	95,635,196.13
July 2012	13,594,798.00	117,707,584.51	4,074,397.00	94,642,766.87
August 2012	13,594,798.00	114,762,414.80	4,074,397.00	93,656,803.71
September 2012	13,594,798.00	111,868,291.69	4,074,397.00	92,677,266.00
October 2012	13,594,798.00	109,024,347.56	4,074,397.00	91,704,113.31
November 2012	13,594,798.00	106,229,729.40	4,074,397.00	90,737,305.48
December 2012	13,594,798.00	103,483,598.48	4,074,397.00	89,776,802.60
January 2013	13,594,798.00	100,785,130.19	4,074,397.00	88,822,565.00
February 2013	13,122,760.58	98,133,513.75	3,935,967.80	87,874,553.26
March 2013	12,660,819.35	95,527,952.00	3,800,461.96	86,932,728.22
April 2013	12,208,843.93	92,967,661.18	3,667,841.79	85,997,050.93
May 2013.	11,766,705.36	90,451,870.70	3,538,069.99	85,067,482.72
June 2013	11,334,276.12	87,979,822.92	3,411,109.66	84,143,985.15
July 2013	10,911,430.05	85,560,855.03	3,286,924.34	83,226,520.00
August 2013	10,498,042.42	83,207,420.50	3,165,477.94	82,315,049.31
September 2013	10,093,989.84	80,917,762.84	3,046,734.77	81,409,535.35
October 2013	9,699,150.29	78,690,172.29	2,930,659.56	80,509,940.62
November 2013	9,313,403.09	76,522,984.55	2,817,217.40	79,616,227.86
December 2013	8,936,628.90	74,414,579.59	2,706,373.76	78,728,360.05

<u>Distribution Date</u>	<u>Class XA</u>	<u>Classes CF, QA, QB, QJ and QK (in the aggregate)</u>	<u>Class JP</u>	<u>Classes ME, MG, MJ, MK and MP (in the aggregate)</u>
January 2014	\$ 8,568,709.69	\$ 72,363,380.50	\$2,598,094.51	\$ 77,846,300.38
February 2014	8,209,528.73	70,367,852.29	2,492,345.90	76,970,012.28
March 2014	7,858,970.58	68,426,500.84	2,389,094.54	76,099,459.42
April 2014	7,516,921.09	66,537,871.81	2,288,307.42	75,234,605.67
May 2014.	7,183,267.36	64,700,549.56	2,189,951.87	74,375,415.15
June 2014	6,857,897.74	62,913,156.16	2,093,995.62	73,521,852.19
July 2014.	6,540,701.84	61,174,350.35	2,000,406.73	72,673,881.35
August 2014.	6,231,570.47	59,482,826.61	1,909,153.63	71,831,467.40
September 2014	5,930,395.65	57,837,314.21	1,820,205.08	70,994,575.34
October 2014	5,637,070.63	56,236,576.26	1,733,530.21	70,163,170.39
November 2014	5,351,489.82	54,679,408.85	1,649,098.50	69,337,217.97
December 2014	5,073,548.82	53,164,640.13	1,566,879.73	68,516,683.73
January 2015	4,803,144.39	51,691,129.52	1,486,844.05	67,701,533.54
February 2015	4,540,174.45	50,257,766.84	1,408,961.94	66,891,733.47
March 2015	4,284,538.04	48,863,471.52	1,333,204.21	66,087,249.80
April 2015	4,036,135.35	47,507,191.81	1,259,541.98	65,288,049.02
May 2015.	3,794,867.68	46,187,904.02	1,187,946.70	64,494,097.85
June 2015	3,560,637.43	44,904,611.77	1,118,390.16	63,705,363.20
July 2015.	3,333,348.09	43,656,345.28	1,050,844.44	62,921,812.17
August 2015.	3,112,904.25	42,442,160.66	985,281.94	62,143,412.11
September 2015	2,899,211.56	41,261,139.20	921,675.38	61,370,130.52
October 2015	2,692,176.74	40,112,386.75	859,997.78	60,601,935.15
November 2015	2,491,707.54	38,995,033.01	800,222.45	59,838,793.92
December 2015	2,297,712.76	37,908,230.97	742,323.04	59,080,674.96
January 2016	2,110,102.24	36,851,156.22	686,273.46	58,327,546.60
February 2016	1,928,786.82	35,823,006.38	632,047.91	57,579,377.37
March 2016	1,753,678.36	34,823,000.54	579,620.92	56,836,135.99
April 2016	1,584,689.70	33,850,378.65	528,967.27	56,097,791.38
May 2016.	1,421,734.69	32,904,400.98	480,062.05	55,364,312.65
June 2016	1,264,728.13	31,984,347.61	432,880.61	54,635,669.10
July 2016.	1,113,585.81	31,089,517.85	387,398.61	53,911,830.23
August 2016.	968,224.47	30,219,229.77	343,591.95	53,192,765.73
September 2016	828,561.77	29,372,819.70	301,436.84	52,478,445.47
October 2016	694,516.34	28,549,641.70	260,909.73	51,768,839.51
November 2016	566,007.73	27,749,067.18	221,987.35	51,063,918.11
December 2016	442,956.39	26,970,484.32	184,646.71	50,363,651.69
January 2017	325,283.70	26,213,297.74	148,865.05	49,668,010.88
February 2017	212,911.92	25,476,927.98	114,619.91	48,976,966.47
March 2017	107,867.09	24,760,811.11	81,889.05	48,290,489.46
April 2017	13,965.32	24,064,398.33	50,650.51	47,608,551.01
May 2017.	0.00	23,387,155.53	21,946.64	46,931,122.46
June 2017	0.00	22,728,562.95	0.00	46,258,175.35
July 2017.	0.00	22,088,114.73	0.00	45,589,681.36
August 2017.	0.00	21,465,318.61	0.00	44,925,612.38
September 2017	0.00	20,859,695.54	0.00	44,265,940.46
October 2017	0.00	20,270,779.31	0.00	43,610,637.83
November 2017	0.00	19,698,116.22	0.00	42,959,676.89
December 2017	0.00	19,141,264.78	0.00	42,313,030.21
January 2018	0.00	18,599,795.33	0.00	41,670,670.55
February 2018	0.00	18,073,289.76	0.00	41,032,570.80
March 2018	0.00	17,561,341.19	0.00	40,398,704.06

Distribution Date	Class XA	Classes CF, QA, QB, QJ and QK (in the aggregate)	Class JP	Classes ME, MG, MJ, MK and MP (in the aggregate)
April 2018	\$ 0.00	\$ 17,063,553.69	\$ 0.00	\$ 39,773,174.27
May 2018.	0.00	16,579,541.96	0.00	39,156,798.89
June 2018	0.00	16,108,931.05	0.00	38,549,448.12
July 2018.	0.00	15,651,356.12	0.00	37,950,993.94
August 2018.	0.00	15,206,462.12	0.00	37,361,310.13
September 2018	0.00	14,773,903.56	0.00	36,780,272.23
October 2018	0.00	14,353,344.27	0.00	36,207,757.50
November 2018	0.00	13,944,457.09	0.00	35,643,644.91
December 2018	0.00	13,546,923.70	0.00	35,087,815.13
January 2019	0.00	13,160,434.34	0.00	34,540,150.47
February 2019	0.00	12,784,687.61	0.00	34,000,534.90
March 2019	0.00	12,419,390.21	0.00	33,468,853.99
April 2019	0.00	12,064,256.76	0.00	32,944,994.93
May 2019.	0.00	11,719,009.56	0.00	32,428,846.45
June 2019	0.00	11,383,378.43	0.00	31,920,298.84
July 2019.	0.00	11,057,100.44	0.00	31,419,243.95
August 2019.	0.00	10,739,919.79	0.00	30,925,575.09
September 2019	0.00	10,431,587.55	0.00	30,439,187.10
October 2019	0.00	10,131,861.53	0.00	29,959,976.26
November 2019	0.00	9,840,506.08	0.00	29,487,840.31
December 2019	0.00	9,557,291.92	0.00	29,022,678.42
January 2020	0.00	9,281,995.94	0.00	28,564,391.15
February 2020	0.00	9,014,401.09	0.00	28,112,880.46
March 2020	0.00	8,754,296.17	0.00	27,668,049.69
April 2020	0.00	8,501,475.70	0.00	27,229,803.51
May 2020.	0.00	8,255,739.74	0.00	26,798,047.93
June 2020	0.00	8,016,893.79	0.00	26,372,690.28
July 2020.	0.00	7,784,748.59	0.00	25,953,639.17
August 2020.	0.00	7,559,120.01	0.00	25,540,804.51
September 2020	0.00	7,339,828.91	0.00	25,134,097.43
October 2020	0.00	7,126,701.00	0.00	24,733,430.35
November 2020	0.00	6,919,566.72	0.00	24,338,716.88
December 2020	0.00	6,718,261.08	0.00	23,949,871.85
January 2021	0.00	6,522,623.60	0.00	23,566,811.30
February 2021	0.00	6,332,498.12	0.00	23,189,452.40
March 2021	0.00	6,147,732.75	0.00	22,817,713.53
April 2021	0.00	5,968,179.68	0.00	22,451,514.17
May 2021.	0.00	5,793,695.15	0.00	22,090,774.96
June 2021	0.00	5,624,139.28	0.00	21,735,417.63
July 2021.	0.00	5,459,376.01	0.00	21,385,365.01
August 2021.	0.00	5,299,272.96	0.00	21,040,541.03
September 2021	0.00	5,143,701.34	0.00	20,700,870.65
October 2021	0.00	4,992,535.89	0.00	20,366,279.91
November 2021	0.00	4,845,654.74	0.00	20,036,695.89
December 2021	0.00	4,702,939.34	0.00	19,712,046.67
January 2022	0.00	4,564,274.35	0.00	19,392,261.35
February 2022	0.00	4,429,547.60	0.00	19,077,270.02
March 2022	0.00	4,298,649.94	0.00	18,767,003.77
April 2022	0.00	4,171,475.23	0.00	18,461,394.63
May 2022.	0.00	4,047,920.20	0.00	18,160,375.60
June 2022	0.00	3,927,884.39	0.00	17,863,880.61

Distribution Date	Class XA	Classes CF, QA, QB, QJ and QK (in the aggregate)	Class JP	Classes ME, MG, MJ, MK and MP (in the aggregate)
July 2022	\$ 0.00	\$ 3,811,270.11	\$ 0.00	\$ 17,571,844.54
August 2022	0.00	3,697,982.29	0.00	17,284,203.15
September 2022	0.00	3,587,928.50	0.00	17,000,893.13
October 2022	0.00	3,481,018.79	0.00	16,721,852.05
November 2022	0.00	3,377,165.71	0.00	16,447,018.36
December 2022	0.00	3,276,284.17	0.00	16,176,331.37
January 2023	0.00	3,178,291.42	0.00	15,909,731.25
February 2023	0.00	3,083,106.95	0.00	15,647,159.00
March 2023	0.00	2,990,652.48	0.00	15,388,556.47
April 2023	0.00	2,900,851.85	0.00	15,133,866.30
May 2023.	0.00	2,813,631.00	0.00	14,883,031.96
June 2023	0.00	2,728,917.89	0.00	14,635,997.72
July 2023	0.00	2,646,642.46	0.00	14,392,708.60
August 2023	0.00	2,566,736.55	0.00	14,153,110.44
September 2023	0.00	2,489,133.90	0.00	13,917,149.80
October 2023	0.00	2,413,770.03	0.00	13,684,774.03
November 2023	0.00	2,340,582.27	0.00	13,455,931.19
December 2023	0.00	2,269,509.63	0.00	13,230,570.10
January 2024	0.00	2,200,492.82	0.00	13,008,640.28
February 2024	0.00	2,133,474.17	0.00	12,790,091.98
March 2024	0.00	2,068,397.60	0.00	12,574,876.13
April 2024	0.00	2,005,208.56	0.00	12,362,944.36
May 2024.	0.00	1,943,854.01	0.00	12,154,249.01
June 2024	0.00	1,884,282.36	0.00	11,948,743.04
July 2024	0.00	1,826,443.47	0.00	11,746,380.13
August 2024	0.00	1,770,288.53	0.00	11,547,114.57
September 2024	0.00	1,715,770.11	0.00	11,350,901.32
October 2024	0.00	1,662,842.08	0.00	11,157,695.98
November 2024	0.00	1,611,459.58	0.00	10,967,454.74
December 2024	0.00	1,561,578.99	0.00	10,780,134.46
January 2025	0.00	1,513,157.89	0.00	10,595,692.58
February 2025	0.00	1,466,155.03	0.00	10,414,087.15
March 2025	0.00	1,420,530.29	0.00	10,235,276.80
April 2025	0.00	1,376,244.69	0.00	10,059,220.77
May 2025.	0.00	1,333,260.30	0.00	9,885,878.87
June 2025	0.00	1,291,540.25	0.00	9,715,211.45
July 2025	0.00	1,251,048.68	0.00	9,547,179.46
August 2025	0.00	1,211,750.72	0.00	9,381,744.39
September 2025	0.00	1,173,612.50	0.00	9,218,868.26
October 2025	0.00	1,136,601.04	0.00	9,058,513.65
November 2025	0.00	1,100,684.31	0.00	8,900,643.67
December 2025	0.00	1,065,831.16	0.00	8,745,221.93
January 2026	0.00	1,032,011.29	0.00	8,592,212.58
February 2026	0.00	999,195.25	0.00	8,441,580.26
March 2026	0.00	967,354.42	0.00	8,293,290.13
April 2026	0.00	936,460.95	0.00	8,147,307.84
May 2026.	0.00	906,487.80	0.00	8,003,599.52
June 2026	0.00	877,408.65	0.00	7,862,131.78
July 2026	0.00	849,197.92	0.00	7,722,871.71
August 2026	0.00	821,830.75	0.00	7,585,786.87
September 2026	0.00	795,282.97	0.00	7,450,845.27

Distribution Date	Class XA	Classes CF, QA, QB, QJ and QK (in the aggregate)	Class JP	Classes ME, MG, MJ, MK and MP (in the aggregate)
October 2026	\$ 0.00	\$ 769,531.09	\$ 0.00	\$ 7,318,015.40
November 2026	0.00	744,552.25	0.00	7,187,266.17
December 2026	0.00	720,324.26	0.00	7,058,566.94
January 2027	0.00	696,825.54	0.00	6,931,887.51
February 2027	0.00	674,035.09	0.00	6,807,198.12
March 2027	0.00	651,932.53	0.00	6,684,469.41
April 2027	0.00	630,498.03	0.00	6,563,672.46
May 2027.	0.00	609,712.32	0.00	6,444,778.75
June 2027	0.00	589,556.67	0.00	6,327,760.17
July 2027	0.00	570,012.87	0.00	6,212,589.01
August 2027	0.00	551,063.24	0.00	6,099,237.95
September 2027	0.00	532,690.56	0.00	5,987,680.08
October 2027	0.00	514,878.13	0.00	5,877,888.84
November 2027	0.00	497,609.70	0.00	5,769,838.09
December 2027	0.00	480,869.47	0.00	5,663,502.02
January 2028	0.00	464,642.11	0.00	5,558,855.22
February 2028	0.00	448,912.69	0.00	5,455,872.64
March 2028	0.00	433,666.72	0.00	5,354,529.57
April 2028	0.00	418,890.12	0.00	5,254,801.67
May 2028.	0.00	404,569.20	0.00	5,156,664.95
June 2028	0.00	390,690.65	0.00	5,060,095.74
July 2028	0.00	377,241.54	0.00	4,965,070.73
August 2028	0.00	364,209.31	0.00	4,871,566.94
September 2028	0.00	351,581.76	0.00	4,779,561.72
October 2028	0.00	339,347.02	0.00	4,689,032.73
November 2028	0.00	327,493.56	0.00	4,599,957.98
December 2028	0.00	316,010.19	0.00	4,512,315.76
January 2029	0.00	304,886.01	0.00	4,426,084.70
February 2029	0.00	294,110.46	0.00	4,341,243.71
March 2029	0.00	283,673.27	0.00	4,257,772.03
April 2029	0.00	273,564.44	0.00	4,175,649.19
May 2029.	0.00	263,774.28	0.00	4,094,854.99
June 2029	0.00	254,293.36	0.00	4,015,369.55
July 2029	0.00	245,112.54	0.00	3,937,173.27
August 2029	0.00	236,222.91	0.00	3,860,246.81
September 2029	0.00	227,615.83	0.00	3,784,571.14
October 2029	0.00	219,282.92	0.00	3,710,127.48
November 2029	0.00	211,216.01	0.00	3,636,897.33
December 2029	0.00	203,407.18	0.00	3,564,862.46
January 2030	0.00	195,848.73	0.00	3,494,004.88
February 2030	0.00	188,533.20	0.00	3,424,306.90
March 2030	0.00	181,453.32	0.00	3,355,751.04
April 2030	0.00	174,602.03	0.00	3,288,320.10
May 2030.	0.00	167,972.49	0.00	3,221,997.13
June 2030	0.00	161,558.03	0.00	3,156,765.40
July 2030	0.00	155,352.20	0.00	3,092,608.44
August 2030	0.00	149,348.72	0.00	3,029,510.03
September 2030	0.00	143,541.48	0.00	2,967,454.14
October 2030	0.00	137,924.58	0.00	2,906,425.03
November 2030	0.00	132,492.25	0.00	2,846,407.14
December 2030	0.00	127,238.91	0.00	2,787,385.15

Distribution Date	Class XA	Classes CF, QA, QB, QJ and QK (in the aggregate)	Class JP	Classes ME, MG, MJ, MK and MP (in the aggregate)
January 2031	\$ 0.00	\$ 122,159.15	\$ 0.00	\$ 2,729,343.97
February 2031	0.00	117,247.68	0.00	2,672,268.73
March 2031	0.00	112,499.39	0.00	2,616,144.75
April 2031	0.00	107,909.33	0.00	2,560,957.60
May 2031.	0.00	103,472.66	0.00	2,506,693.02
June 2031	0.00	99,184.70	0.00	2,453,336.99
July 2031	0.00	95,040.91	0.00	2,400,875.67
August 2031	0.00	91,036.86	0.00	2,349,295.43
September 2031	0.00	87,168.28	0.00	2,298,582.84
October 2031	0.00	83,431.00	0.00	2,248,724.66
November 2031	0.00	79,820.98	0.00	2,199,707.85
December 2031	0.00	76,334.29	0.00	2,151,519.55
January 2032	0.00	72,967.13	0.00	2,104,147.09
February 2032	0.00	69,715.80	0.00	2,057,577.98
March 2032	0.00	66,576.71	0.00	2,011,799.93
April 2032	0.00	63,546.38	0.00	1,966,800.80
May 2032.	0.00	60,621.43	0.00	1,922,568.65
June 2032	0.00	57,798.56	0.00	1,879,091.70
July 2032	0.00	55,074.61	0.00	1,836,358.35
August 2032	0.00	52,446.46	0.00	1,794,357.17
September 2032	0.00	49,911.13	0.00	1,753,076.90
October 2032	0.00	47,465.70	0.00	1,712,506.42
November 2032	0.00	45,107.33	0.00	1,672,634.80
December 2032	0.00	42,833.30	0.00	1,633,451.25
January 2033	0.00	40,640.93	0.00	1,594,945.16
February 2033	0.00	38,527.64	0.00	1,557,106.05
March 2033	0.00	36,490.93	0.00	1,519,923.62
April 2033	0.00	34,528.35	0.00	1,483,387.69
May 2033.	0.00	32,637.56	0.00	1,447,488.25
June 2033	0.00	31,196.92	0.00	1,412,215.43
July 2033	0.00	29,805.84	0.00	1,377,559.50
August 2033	0.00	28,462.80	0.00	1,343,510.90
September 2033	0.00	27,166.31	0.00	1,310,060.16
October 2033	0.00	25,914.90	0.00	1,277,198.00
November 2033	0.00	24,707.19	0.00	1,244,915.24
December 2033	0.00	23,541.80	0.00	1,213,202.85
January 2034	0.00	22,417.42	0.00	1,182,051.94
February 2034	0.00	21,332.75	0.00	1,151,453.73
March 2034	0.00	20,286.56	0.00	1,121,399.58
April 2034	0.00	19,277.62	0.00	1,091,880.99
May 2034.	0.00	18,304.78	0.00	1,062,889.56
June 2034	0.00	17,366.88	0.00	1,034,417.03
July 2034	0.00	16,462.82	0.00	1,006,455.26
August 2034	0.00	15,591.53	0.00	978,996.23
September 2034	0.00	14,751.97	0.00	952,032.04
October 2034	0.00	13,943.12	0.00	925,554.88
November 2034	0.00	13,164.01	0.00	899,557.11
December 2034	0.00	12,413.68	0.00	874,031.14
January 2035	0.00	11,691.22	0.00	848,969.55
February 2035	0.00	10,995.73	0.00	824,364.99
March 2035	0.00	10,326.33	0.00	800,210.23

<u>Distribution Date</u>	<u>Class XA</u>	<u>Classes CF, QA, QB, QJ and QK (in the aggregate)</u>	<u>Class JP</u>	<u>Classes ME, MG, MJ, MK and MP (in the aggregate)</u>
April 2035	\$ 0.00	\$ 9,682.19	\$ 0.00	\$ 776,498.15
May 2035.	0.00	9,062.50	0.00	753,221.73
June 2035	0.00	8,466.44	0.00	730,374.07
July 2035	0.00	7,893.27	0.00	707,948.34
August 2035	0.00	7,342.23	0.00	685,937.86
September 2035	0.00	6,812.59	0.00	664,335.99
October 2035	0.00	6,303.67	0.00	643,136.24
November 2035	0.00	5,814.77	0.00	622,332.19
December 2035	0.00	5,345.24	0.00	601,917.52
January 2036	0.00	4,894.44	0.00	581,886.01
February 2036	0.00	4,461.74	0.00	562,231.52
March 2036	0.00	4,046.55	0.00	542,948.01
April 2036	0.00	3,648.29	0.00	524,029.53
May 2036.	0.00	3,266.38	0.00	505,470.21
June 2036	0.00	2,900.29	0.00	487,264.30
July 2036	0.00	2,549.47	0.00	469,406.08
August 2036	0.00	2,213.41	0.00	451,889.97
September 2036	0.00	1,891.62	0.00	434,710.44
October 2036	0.00	1,583.61	0.00	417,862.05
November 2036	0.00	1,288.91	0.00	401,339.45
December 2036	0.00	1,007.07	0.00	385,137.36
January 2037	0.00	737.64	0.00	369,250.58
February 2037	0.00	480.20	0.00	353,674.00
March 2037	0.00	234.34	0.00	338,402.57
April 2037	0.00	0.00	0.00	323,431.33
May 2037.	0.00	0.00	0.00	308,755.38
June 2037	0.00	0.00	0.00	294,369.91
July 2037	0.00	0.00	0.00	280,270.16
August 2037	0.00	0.00	0.00	266,451.47
September 2037	0.00	0.00	0.00	252,909.24
October 2037	0.00	0.00	0.00	239,638.91
November 2037	0.00	0.00	0.00	226,636.04
December 2037	0.00	0.00	0.00	213,896.21
January 2038	0.00	0.00	0.00	201,415.10
February 2038	0.00	0.00	0.00	189,188.44
March 2038	0.00	0.00	0.00	177,212.03
April 2038	0.00	0.00	0.00	165,481.72
May 2038.	0.00	0.00	0.00	153,993.44
June 2038	0.00	0.00	0.00	142,743.18
July 2038	0.00	0.00	0.00	131,726.98
August 2038	0.00	0.00	0.00	120,940.95
September 2038	0.00	0.00	0.00	110,381.25
October 2038	0.00	0.00	0.00	100,044.10
November 2038	0.00	0.00	0.00	89,925.79
December 2038	0.00	0.00	0.00	80,022.66
January 2039	0.00	0.00	0.00	70,331.09
February 2039	0.00	0.00	0.00	60,847.53
March 2039	0.00	0.00	0.00	51,568.49
April 2039	0.00	0.00	0.00	42,490.52
May 2039.	0.00	0.00	0.00	33,610.23
June 2039	0.00	0.00	0.00	24,924.28

<u>Distribution Date</u>	<u>Class XA</u>	<u>Classes CF, QA, QB, QJ and QK (in the aggregate)</u>	<u>Class JP</u>	<u>Classes ME, MG, MJ, MK and MP (in the aggregate)</u>
July 2039	\$ 0.00	\$ 0.00	\$ 0.00	\$ 16,429.38
August 2039	0.00	0.00	0.00	8,122.29
September 2039 and thereafter	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Class TA</u>	<u>Classes HA, HB and HC (in the aggregate)</u>	<u>Classes GD and GZ (in the aggregate)</u>	<u>Classes MB, MC, MD, MV and MW (in the aggregate)</u>
Initial Balance	\$7,941,103.00	\$149,490,795.00	\$8,447,000.00	\$191,474,932.00
November 2009	7,882,442.69	149,109,667.15	8,434,455.36	191,094,429.30
December 2009	7,863,205.51	148,683,075.13	8,415,645.54	190,662,787.27
January 2010	7,837,570.57	148,211,165.77	8,390,583.89	190,180,141.55
February 2010	7,805,559.81	147,694,114.01	8,359,291.92	189,646,659.40
March 2010	7,767,204.67	147,132,122.87	8,321,799.36	189,062,539.65
April 2010	7,722,546.14	146,525,423.36	8,278,144.15	188,428,012.60
May 2010	7,671,634.71	145,874,274.37	8,228,372.40	187,743,339.95
June 2010	7,614,530.31	145,178,962.48	8,172,538.37	187,008,814.65
July 2010	7,551,302.32	144,439,801.83	8,110,704.42	186,224,760.74
August 2010	7,482,029.44	143,657,133.91	8,042,940.93	185,391,533.15
September 2010	7,406,799.64	142,831,327.30	7,969,326.30	184,509,517.45
October 2010	7,325,710.02	141,962,777.42	7,889,946.76	183,579,129.62
November 2010	7,238,866.73	141,051,906.25	7,804,896.35	182,600,815.70
December 2010	7,146,384.76	140,099,162.01	7,714,276.78	181,575,051.52
January 2011	7,048,387.87	139,105,018.78	7,618,197.30	180,502,342.29
February 2011	6,945,008.30	138,069,976.18	7,516,774.54	179,383,222.27
March 2011	6,836,386.71	136,994,558.93	7,410,132.43	178,218,254.25
April 2011	6,722,671.83	135,879,316.44	7,298,401.95	177,008,029.21
May 2011	6,604,020.35	134,724,822.33	7,181,721.02	175,753,165.75
June 2011	6,480,596.61	133,531,673.98	7,060,234.27	174,454,309.62
July 2011	6,352,572.34	132,300,492.03	6,934,092.84	173,112,133.18
August 2011	6,220,126.45	131,031,919.80	6,803,454.21	171,727,334.80
September 2011	6,083,444.66	129,726,622.79	6,668,481.92	170,300,638.32
October 2011	5,942,719.25	128,385,288.10	6,529,345.38	168,832,792.35
November 2011	5,798,148.73	127,008,623.77	6,386,219.62	167,324,569.69
December 2011	5,649,937.50	125,597,358.23	6,239,285.01	165,776,766.62
January 2012	5,498,295.55	124,152,239.62	6,088,727.02	164,190,202.19
February 2012	5,343,438.05	122,690,267.34	5,934,735.94	162,565,717.54
March 2012	5,185,585.04	121,237,789.00	5,777,506.61	160,904,175.10
April 2012	5,030,751.22	119,794,744.98	5,622,945.95	159,253,448.62
May 2012	4,878,899.20	118,361,076.04	5,471,025.53	157,613,470.08
June 2012	4,729,991.99	116,936,723.27	5,321,717.19	155,984,171.90
July 2012	4,583,992.99	115,521,628.15	5,174,993.01	154,365,486.90
August 2012	4,440,866.00	114,115,732.56	5,030,825.33	152,757,348.35
September 2012	4,300,575.20	112,718,978.67	4,889,186.75	151,159,689.90
October 2012	4,163,085.14	111,331,309.05	4,750,050.10	149,572,445.64
November 2012	4,028,360.76	109,952,666.65	4,613,388.48	147,995,550.05
December 2012	3,896,367.38	108,582,994.72	4,479,175.22	146,428,938.04
January 2013	3,767,070.69	107,222,236.91	4,347,383.89	144,872,544.91
February 2013	3,640,436.72	105,870,337.20	4,217,988.29	143,326,306.38
March 2013	3,516,431.91	104,527,239.93	4,090,962.51	141,790,158.53
April 2013	3,395,023.02	103,192,889.76	3,966,280.81	140,264,037.90
May 2013	3,276,177.18	101,867,231.74	3,843,917.72	138,747,881.37
June 2013	3,159,861.87	100,550,211.22	3,723,848.02	137,241,626.24
July 2013	3,046,044.94	99,241,773.91	3,606,046.68	135,745,210.20
August 2013	2,934,694.55	97,941,865.86	3,490,488.92	134,258,571.32
September 2013	2,825,779.22	96,650,433.44	3,377,150.19	132,781,648.06
October 2013	2,719,267.82	95,367,423.38	3,266,006.16	131,314,379.27
November 2013	2,615,129.55	94,092,782.71	3,157,032.72	129,856,704.16
December 2013	2,513,333.91	92,826,458.82	3,050,205.97	128,408,562.36

<u>Distribution Date</u>	<u>Class TA</u>	<u>Classes HA, HB and HC (in the aggregate)</u>	<u>Classes GD and GZ (in the aggregate)</u>	<u>Classes MB, MC, MD, MV and MW (in the aggregate)</u>
January 2014	\$2,413,850.78	\$ 91,568,399.41	\$2,945,502.27	\$126,969,893.82
February 2014	2,316,650.34	90,318,552.51	2,842,898.14	125,540,638.92
March 2014	2,221,703.08	89,076,866.47	2,742,370.37	124,120,738.37
April 2014	2,128,979.83	87,843,289.98	2,643,895.94	122,710,133.26
May 2014	2,038,451.72	86,617,772.02	2,547,452.03	121,308,765.07
June 2014	1,950,090.21	85,400,261.90	2,453,016.04	119,916,575.62
July 2014	1,863,867.06	84,190,709.26	2,360,565.59	118,533,507.09
August 2014	1,779,754.34	82,989,064.04	2,270,078.49	117,159,502.05
September 2014	1,697,724.42	81,795,276.50	2,181,532.78	115,794,503.38
October 2014	1,617,749.95	80,609,297.20	2,094,906.66	114,438,454.37
November 2014	1,539,803.93	79,431,077.00	2,010,178.57	113,091,298.62
December 2014	1,463,859.61	78,260,567.09	1,927,327.14	111,752,980.11
January 2015	1,389,890.53	77,097,718.96	1,846,331.18	110,423,443.15
February 2015	1,317,870.55	75,942,484.37	1,767,169.72	109,102,632.42
March 2015	1,247,773.80	74,794,815.43	1,689,821.98	107,790,492.91
April 2015	1,179,574.68	73,654,664.51	1,614,267.37	106,486,969.98
May 2015	1,113,247.89	72,521,984.30	1,540,485.47	105,192,009.33
June 2015	1,048,768.39	71,396,727.77	1,468,456.10	103,905,556.98
July 2015	986,111.43	70,278,848.18	1,398,159.22	102,627,559.31
August 2015	925,252.52	69,168,299.10	1,329,574.98	101,357,963.03
September 2015	866,167.45	68,065,034.38	1,262,683.76	100,096,715.15
October 2015	808,832.26	66,969,008.15	1,197,466.08	98,843,763.06
November 2015	753,223.27	65,880,174.83	1,133,902.65	97,599,054.43
December 2015	699,317.04	64,798,489.13	1,071,974.37	96,362,537.30
January 2016	647,090.43	63,723,906.04	1,011,662.31	95,134,160.01
February 2016	596,520.50	62,656,380.83	952,947.73	93,913,871.22
March 2016	547,584.60	61,595,869.03	895,812.04	92,701,619.92
April 2016	500,260.33	60,542,326.49	840,236.86	91,497,355.41
May 2016	454,525.51	59,495,709.30	786,203.96	90,301,027.30
June 2016	410,358.24	58,455,973.82	733,695.27	89,112,585.55
July 2016	367,736.85	57,423,076.71	682,692.92	87,931,980.39
August 2016	326,639.89	56,396,974.88	633,179.20	86,759,162.37
September 2016	287,046.19	55,377,625.52	585,136.54	85,594,082.37
October 2016	248,934.77	54,364,986.07	538,547.56	84,436,691.55
November 2016	212,284.91	53,359,014.26	493,395.05	83,286,941.40
December 2016	177,076.12	52,359,668.05	449,661.94	82,144,783.68
January 2017	143,288.14	51,366,905.69	407,331.35	81,010,170.48
February 2017	110,900.93	50,380,685.69	366,386.53	79,883,054.17
March 2017	79,894.66	49,400,966.81	326,810.92	78,763,387.43
April 2017	50,249.75	48,427,708.04	288,588.06	77,651,123.24
May 2017	21,946.82	47,460,868.69	251,701.73	76,546,214.84
June 2017	0.00	46,500,408.27	216,135.79	75,448,615.81
July 2017	0.00	45,546,286.55	181,874.31	74,358,279.97
August 2017	0.00	44,598,463.57	148,901.45	73,275,161.47
September 2017	0.00	43,656,899.61	117,201.57	72,199,214.73
October 2017	0.00	42,721,555.19	86,759.18	71,130,394.44
November 2017	0.00	41,792,391.08	57,558.90	70,068,655.59
December 2017	0.00	40,869,368.30	30,098.96	69,013,953.45
January 2018	0.00	39,956,718.85	11,455.13	67,966,243.56
February 2018	0.00	39,057,404.12	1,447.65	66,925,481.74
March 2018	0.00	38,171,235.29	0.00	65,891,624.10

Distribution Date	Class TA	Classes HA, HB and HC (in the aggregate)	Classes GD and GZ (in the aggregate)	Classes MB, MC, MD, MV and MW (in the aggregate)
April 2018	\$ 0.00	\$ 37,298,026.15	\$ 0.00	\$ 64,871,364.29
May 2018	0.00	36,437,593.10	0.00	63,866,035.64
June 2018	0.00	35,589,755.07	0.00	62,875,426.41
July 2018	0.00	34,754,333.54	0.00	61,899,327.82
August 2018	0.00	33,931,152.43	0.00	60,937,534.01
September 2018	0.00	33,120,038.14	0.00	59,989,841.95
October 2018	0.00	32,320,819.47	0.00	59,056,051.46
November 2018	0.00	31,533,327.62	0.00	58,135,965.15
December 2018	0.00	30,757,396.12	0.00	57,229,388.36
January 2019	0.00	29,992,860.83	0.00	56,336,129.17
February 2019	0.00	29,239,559.88	0.00	55,455,998.31
March 2019	0.00	28,497,333.66	0.00	54,588,809.14
April 2019	0.00	27,766,024.81	0.00	53,734,377.66
May 2019	0.00	27,045,478.12	0.00	52,892,522.39
June 2019	0.00	26,335,540.56	0.00	52,063,064.41
July 2019	0.00	25,636,061.25	0.00	51,245,827.28
August 2019	0.00	24,946,891.37	0.00	50,440,637.03
September 2019	0.00	24,267,884.22	0.00	49,647,322.11
October 2019	0.00	23,598,895.12	0.00	48,865,713.36
November 2019	0.00	22,939,781.41	0.00	48,095,643.99
December 2019	0.00	22,290,402.43	0.00	47,336,949.54
January 2020	0.00	21,650,619.46	0.00	46,589,467.82
February 2020	0.00	21,020,295.74	0.00	45,853,038.94
March 2020	0.00	20,399,296.41	0.00	45,127,505.22
April 2020	0.00	19,787,488.49	0.00	44,412,711.19
May 2020	0.00	19,184,740.84	0.00	43,708,503.55
June 2020	0.00	18,590,924.19	0.00	43,014,731.13
July 2020	0.00	18,005,911.03	0.00	42,331,244.89
August 2020	0.00	17,429,575.68	0.00	41,657,897.88
September 2020	0.00	16,861,794.16	0.00	40,994,545.17
October 2020	0.00	16,302,444.27	0.00	40,341,043.89
November 2020	0.00	15,751,405.49	0.00	39,697,253.15
December 2020	0.00	15,208,559.00	0.00	39,063,034.04
January 2021	0.00	14,673,787.62	0.00	38,438,249.58
February 2021	0.00	14,146,975.85	0.00	37,822,764.73
March 2021	0.00	13,628,009.75	0.00	37,216,446.32
April 2021	0.00	13,116,777.03	0.00	36,619,163.04
May 2021	0.00	12,613,166.91	0.00	36,030,785.44
June 2021	0.00	12,117,070.22	0.00	35,451,185.86
July 2021	0.00	11,628,379.28	0.00	34,880,238.45
August 2021	0.00	11,146,987.94	0.00	34,317,819.11
September 2021	0.00	10,672,791.50	0.00	33,763,805.48
October 2021	0.00	10,205,686.77	0.00	33,218,076.91
November 2021	0.00	9,745,571.99	0.00	32,680,514.45
December 2021	0.00	9,292,346.82	0.00	32,151,000.82
January 2022	0.00	8,845,912.32	0.00	31,629,420.37
February 2022	0.00	8,406,170.95	0.00	31,115,659.09
March 2022	0.00	7,973,026.54	0.00	30,609,604.56
April 2022	0.00	7,546,384.24	0.00	30,111,145.93
May 2022	0.00	7,126,150.58	0.00	29,620,173.92
June 2022	0.00	6,712,233.36	0.00	29,136,580.78

<u>Distribution Date</u>	<u>Class TA</u>	<u>Classes HA, HB and HC (in the aggregate)</u>	<u>Classes GD and GZ (in the aggregate)</u>	<u>Classes MB, MC, MD, MV and MW (in the aggregate)</u>
July 2022	\$ 0.00	\$ 6,304,541.68	\$ 0.00	\$ 28,660,260.27
August 2022	0.00	5,902,985.93	0.00	28,191,107.64
September 2022	0.00	5,507,477.74	0.00	27,729,019.62
October 2022	0.00	5,117,930.01	0.00	27,273,894.38
November 2022	0.00	4,734,256.83	0.00	26,825,631.52
December 2022	0.00	4,356,373.52	0.00	26,384,132.08
January 2023	0.00	3,984,196.57	0.00	25,949,298.45
February 2023	0.00	3,617,643.65	0.00	25,521,034.42
March 2023	0.00	3,256,633.61	0.00	25,099,245.12
April 2023	0.00	2,901,086.40	0.00	24,683,837.02
May 2023	0.00	2,550,923.14	0.00	24,274,717.92
June 2023	0.00	2,206,066.02	0.00	23,871,796.88
July 2023	0.00	1,866,438.35	0.00	23,474,984.28
August 2023	0.00	1,531,964.51	0.00	23,084,191.73
September 2023	0.00	1,202,569.94	0.00	22,699,332.12
October 2023	0.00	878,181.14	0.00	22,320,319.54
November 2023	0.00	558,725.65	0.00	21,947,069.30
December 2023	0.00	244,131.99	0.00	21,579,497.90
January 2024	0.00	0.00	0.00	21,217,523.01
February 2024	0.00	0.00	0.00	20,861,063.49
March 2024	0.00	0.00	0.00	20,510,039.31
April 2024	0.00	0.00	0.00	20,164,371.58
May 2024	0.00	0.00	0.00	19,823,982.54
June 2024	0.00	0.00	0.00	19,488,795.51
July 2024	0.00	0.00	0.00	19,158,734.90
August 2024	0.00	0.00	0.00	18,833,726.18
September 2024	0.00	0.00	0.00	18,513,695.87
October 2024	0.00	0.00	0.00	18,198,571.55
November 2024	0.00	0.00	0.00	17,888,281.80
December 2024	0.00	0.00	0.00	17,582,756.22
January 2025	0.00	0.00	0.00	17,281,925.40
February 2025	0.00	0.00	0.00	16,985,720.93
March 2025	0.00	0.00	0.00	16,694,075.33
April 2025	0.00	0.00	0.00	16,406,922.12
May 2025	0.00	0.00	0.00	16,124,195.72
June 2025	0.00	0.00	0.00	15,845,831.52
July 2025	0.00	0.00	0.00	15,571,765.78
August 2025	0.00	0.00	0.00	15,301,935.69
September 2025	0.00	0.00	0.00	15,036,279.34
October 2025	0.00	0.00	0.00	14,774,735.66
November 2025	0.00	0.00	0.00	14,517,244.49
December 2025	0.00	0.00	0.00	14,263,746.49
January 2026	0.00	0.00	0.00	14,014,183.17
February 2026	0.00	0.00	0.00	13,768,496.87
March 2026	0.00	0.00	0.00	13,526,630.76
April 2026	0.00	0.00	0.00	13,288,528.81
May 2026	0.00	0.00	0.00	13,054,135.77
June 2026	0.00	0.00	0.00	12,823,397.20
July 2026	0.00	0.00	0.00	12,596,259.42
August 2026	0.00	0.00	0.00	12,372,669.50
September 2026	0.00	0.00	0.00	12,152,575.30

<u>Distribution Date</u>	<u>Class TA</u>	<u>Classes HA, HB and HC (in the aggregate)</u>	<u>Classes GD and GZ (in the aggregate)</u>	<u>Classes MB, MC, MD, MV and MW (in the aggregate)</u>
October 2026	\$ 0.00	\$ 0.00	\$ 0.00	\$ 11,935,925.37
November 2026	0.00	0.00	0.00	11,722,669.04
December 2026	0.00	0.00	0.00	11,512,756.34
January 2027	0.00	0.00	0.00	11,306,138.00
February 2027	0.00	0.00	0.00	11,102,765.47
March 2027	0.00	0.00	0.00	10,902,590.88
April 2027	0.00	0.00	0.00	10,705,567.06
May 2027	0.00	0.00	0.00	10,511,647.48
June 2027	0.00	0.00	0.00	10,320,786.30
July 2027	0.00	0.00	0.00	10,132,938.32
August 2027	0.00	0.00	0.00	9,948,058.99
September 2027	0.00	0.00	0.00	9,766,104.40
October 2027	0.00	0.00	0.00	9,587,031.27
November 2027	0.00	0.00	0.00	9,410,796.90
December 2027	0.00	0.00	0.00	9,237,359.26
January 2028	0.00	0.00	0.00	9,066,676.87
February 2028	0.00	0.00	0.00	8,898,708.87
March 2028	0.00	0.00	0.00	8,733,414.97
April 2028	0.00	0.00	0.00	8,570,755.46
May 2028	0.00	0.00	0.00	8,410,691.21
June 2028	0.00	0.00	0.00	8,253,183.63
July 2028	0.00	0.00	0.00	8,098,194.69
August 2028	0.00	0.00	0.00	7,945,686.92
September 2028	0.00	0.00	0.00	7,795,623.35
October 2028	0.00	0.00	0.00	7,647,967.58
November 2028	0.00	0.00	0.00	7,502,683.71
December 2028	0.00	0.00	0.00	7,359,736.35
January 2029	0.00	0.00	0.00	7,219,090.63
February 2029	0.00	0.00	0.00	7,080,712.17
March 2029	0.00	0.00	0.00	6,944,567.10
April 2029	0.00	0.00	0.00	6,810,622.02
May 2029	0.00	0.00	0.00	6,678,844.00
June 2029	0.00	0.00	0.00	6,549,200.62
July 2029	0.00	0.00	0.00	6,421,659.89
August 2029	0.00	0.00	0.00	6,296,190.30
September 2029	0.00	0.00	0.00	6,172,760.77
October 2029	0.00	0.00	0.00	6,051,340.70
November 2029	0.00	0.00	0.00	5,931,899.90
December 2029	0.00	0.00	0.00	5,814,408.63
January 2030	0.00	0.00	0.00	5,698,837.58
February 2030	0.00	0.00	0.00	5,585,157.86
March 2030	0.00	0.00	0.00	5,473,340.98
April 2030	0.00	0.00	0.00	5,363,358.89
May 2030	0.00	0.00	0.00	5,255,183.92
June 2030	0.00	0.00	0.00	5,148,788.81
July 2030	0.00	0.00	0.00	5,044,146.70
August 2030	0.00	0.00	0.00	4,941,231.09
September 2030	0.00	0.00	0.00	4,840,015.89
October 2030	0.00	0.00	0.00	4,740,475.38
November 2030	0.00	0.00	0.00	4,642,584.21
December 2030	0.00	0.00	0.00	4,546,317.40

<u>Distribution Date</u>	<u>Class TA</u>	<u>Classes HA, HB and HC (in the aggregate)</u>	<u>Classes GD and GZ (in the aggregate)</u>	<u>Classes MB, MC, MD, MV and MW (in the aggregate)</u>
January 2031	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,451,650.32
February 2031	0.00	0.00	0.00	4,358,558.70
March 2031	0.00	0.00	0.00	4,267,018.64
April 2031	0.00	0.00	0.00	4,177,006.56
May 2031	0.00	0.00	0.00	4,088,499.24
June 2031	0.00	0.00	0.00	4,001,473.78
July 2031	0.00	0.00	0.00	3,915,907.63
August 2031	0.00	0.00	0.00	3,831,778.56
September 2031	0.00	0.00	0.00	3,749,064.64
October 2031	0.00	0.00	0.00	3,667,744.31
November 2031	0.00	0.00	0.00	3,587,796.26
December 2031	0.00	0.00	0.00	3,509,199.55
January 2032	0.00	0.00	0.00	3,431,933.49
February 2032	0.00	0.00	0.00	3,355,977.74
March 2032	0.00	0.00	0.00	3,281,312.21
April 2032	0.00	0.00	0.00	3,207,917.14
May 2032	0.00	0.00	0.00	3,135,773.04
June 2032	0.00	0.00	0.00	3,064,860.70
July 2032	0.00	0.00	0.00	2,995,161.20
August 2032	0.00	0.00	0.00	2,926,655.88
September 2032	0.00	0.00	0.00	2,859,326.38
October 2032	0.00	0.00	0.00	2,793,154.59
November 2032	0.00	0.00	0.00	2,728,122.65
December 2032	0.00	0.00	0.00	2,664,212.99
January 2033	0.00	0.00	0.00	2,601,408.28
February 2033	0.00	0.00	0.00	2,539,691.45
March 2033	0.00	0.00	0.00	2,479,045.66
April 2033	0.00	0.00	0.00	2,419,454.35
May 2033	0.00	0.00	0.00	2,360,901.17
June 2033	0.00	0.00	0.00	2,303,370.04
July 2033	0.00	0.00	0.00	2,246,845.08
August 2033	0.00	0.00	0.00	2,191,310.67
September 2033	0.00	0.00	0.00	2,136,751.42
October 2033	0.00	0.00	0.00	2,083,152.14
November 2033	0.00	0.00	0.00	2,030,497.89
December 2033	0.00	0.00	0.00	1,978,773.94
January 2034	0.00	0.00	0.00	1,927,965.76
February 2034	0.00	0.00	0.00	1,878,059.07
March 2034	0.00	0.00	0.00	1,829,039.76
April 2034	0.00	0.00	0.00	1,780,893.96
May 2034	0.00	0.00	0.00	1,733,607.98
June 2034	0.00	0.00	0.00	1,687,168.35
July 2034	0.00	0.00	0.00	1,641,561.78
August 2034	0.00	0.00	0.00	1,596,775.19
September 2034	0.00	0.00	0.00	1,552,795.69
October 2034	0.00	0.00	0.00	1,509,610.58
November 2034	0.00	0.00	0.00	1,467,207.34
December 2034	0.00	0.00	0.00	1,425,573.65
January 2035	0.00	0.00	0.00	1,384,697.36
February 2035	0.00	0.00	0.00	1,344,566.50
March 2035	0.00	0.00	0.00	1,305,169.29

<u>Distribution Date</u>	<u>Class TA</u>	<u>Classes HA, HB and HC (in the aggregate)</u>	<u>Classes GD and GZ (in the aggregate)</u>	<u>Classes MB, MC, MD, MV and MW (in the aggregate)</u>
April 2035	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,266,494.10
May 2035	0.00	0.00	0.00	1,228,529.49
June 2035	0.00	0.00	0.00	1,191,264.20
July 2035	0.00	0.00	0.00	1,154,687.10
August 2035	0.00	0.00	0.00	1,118,787.27
September 2035	0.00	0.00	0.00	1,083,553.91
October 2035	0.00	0.00	0.00	1,048,976.42
November 2035	0.00	0.00	0.00	1,015,044.33
December 2035	0.00	0.00	0.00	981,747.32
January 2036	0.00	0.00	0.00	949,075.26
February 2036	0.00	0.00	0.00	917,018.13
March 2036	0.00	0.00	0.00	885,566.09
April 2036	0.00	0.00	0.00	854,709.42
May 2036	0.00	0.00	0.00	824,438.57
June 2036	0.00	0.00	0.00	794,744.11
July 2036	0.00	0.00	0.00	765,616.78
August 2036	0.00	0.00	0.00	737,047.42
September 2036	0.00	0.00	0.00	709,027.03
October 2036	0.00	0.00	0.00	681,546.75
November 2036	0.00	0.00	0.00	654,597.84
December 2036	0.00	0.00	0.00	628,171.69
January 2037	0.00	0.00	0.00	602,259.84
February 2037	0.00	0.00	0.00	576,853.92
March 2037	0.00	0.00	0.00	551,945.71
April 2037	0.00	0.00	0.00	527,527.12
May 2037	0.00	0.00	0.00	503,590.16
June 2037	0.00	0.00	0.00	480,126.98
July 2037	0.00	0.00	0.00	457,129.83
August 2037	0.00	0.00	0.00	434,591.09
September 2037	0.00	0.00	0.00	412,503.25
October 2037	0.00	0.00	0.00	390,858.91
November 2037	0.00	0.00	0.00	369,650.79
December 2037	0.00	0.00	0.00	348,871.71
January 2038	0.00	0.00	0.00	328,514.61
February 2038	0.00	0.00	0.00	308,572.52
March 2038	0.00	0.00	0.00	289,038.60
April 2038	0.00	0.00	0.00	269,906.08
May 2038	0.00	0.00	0.00	251,168.32
June 2038	0.00	0.00	0.00	232,818.77
July 2038	0.00	0.00	0.00	214,850.98
August 2038	0.00	0.00	0.00	197,258.60
September 2038	0.00	0.00	0.00	180,035.38
October 2038	0.00	0.00	0.00	163,175.16
November 2038	0.00	0.00	0.00	146,671.86
December 2038	0.00	0.00	0.00	130,519.51
January 2039	0.00	0.00	0.00	114,712.24
February 2039	0.00	0.00	0.00	99,244.25
March 2039	0.00	0.00	0.00	84,109.83
April 2039	0.00	0.00	0.00	69,303.36
May 2039	0.00	0.00	0.00	54,819.31
June 2039	0.00	0.00	0.00	40,652.24

<u>Distribution Date</u>	<u>Class TA</u>	<u>Classes HA, HB and HC (in the aggregate)</u>	<u>Classes GD and GZ (in the aggregate)</u>	<u>Classes MB, MC, MD, MV and MW (in the aggregate)</u>
July 2039	\$ 0.00	\$ 0.00	\$ 0.00	\$ 26,796.77
August 2039	0.00	0.00	0.00	13,247.64
September 2039 and thereafter	0.00	0.00	0.00	0.00

Exhibit A

Underlying Certificate

Trust Asset Group	Issuer	Series	Class	Issue Date	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	Underlying Certificate Factor(2)	Principal Balance in the Trust	Percentage of Class in Trust	Coupon of Mortgage Loans	Approximate Weighted Average Remaining Term to Maturity of Mortgage Loans (in months)	Approximate Weighted Average Loan Age of Mortgage Loans (in months)	Ginnie Mae I or II
6	Ginnie Mae	2009-066	GM(3)	August 28, 2009	38376FRZ7	5.00%	FIX	June 2038	PAC	\$189,181,342	0.99616824	\$151,897,070	80.6006239241%	5.5%	357	2	1

(1) As defined under “Class Types” in Appendix I to the Base Offering Circular.

(2) Underlying Certificate Factor is as of October 2009.

(3) MX Class.

Exhibit B

Cover Page, Terms Sheet and Schedule I from Underlying Certificate Disclosure Document



\$3,549,506,699

Government National Mortgage Association

GINNIE MAE®

Guaranteed REMIC Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2009-066

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own Ginnie Mae Certificates.

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See "Risk Factors" beginning on page S-12 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be August 28, 2009.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1						
AW(1)	\$200,000,000	5.00%	PAC I	FIX	38376FJP8	December 2036
BG(1)	500,000	5.00	PAC I	FIX	38376FJQ6	December 2036
BH(1)	500,000	5.00	PAC I	FIX	38376FJR4	December 2036
BJ(1)	500,000	5.00	PAC I	FIX	38376FJS2	January 2037
BK(1)	500,000	5.00	PAC I	FIX	38376FJT0	January 2037
BL(1)	500,000	5.00	PAC I	FIX	38376FJU7	January 2037
BM(1)	500,000	5.00	PAC I	FIX	38376FJV5	January 2037
BN(1)	500,000	5.00	PAC I	FIX	38376FJW3	February 2037
BO(1)	500,000	5.00	PAC I	FIX	38376FSX1	February 2037
BP(1)	500,000	5.00	PAC I	FIX	38376FSY9	February 2037
BQ(1)	500,000	5.00	PAC I	FIX	38376FJX1	February 2037
BY(1)	15,591,173	5.00	PAC I	FIX	38376FJY9	October 2037
CW(1)	50,833,827	5.00	PAC I	FIX	38376FJZ6	August 2039
WA	50,503,000	5.00	SUP	FIX	38376FKA9	October 2038
WB	11,489,000	5.00	SUP	FIX	38376FKB7	April 2039
WC	8,668,600	5.00	SUP	FIX	38376FKC5	August 2039
WH	19,850,000	5.00	PAC II	FIX	38376FKD3	July 2039
WJ	2,219,000	5.00	PAC II	FIX	38376FKE1	August 2039
YA	3,200,000	5.00	PAC II	FIX	38376FKF8	June 2039
YB	900,000	5.00	PAC II	FIX	38376FKG6	August 2039
YC	8,500,000	5.00	SUP	FIX	38376FKH4	January 2039
YD	1,100,000	5.00	SUP	FIX	38376FKJ0	May 2039
YE	1,300,000	5.00	SUP	FIX	38376FKK7	August 2039
Security Group 2						
FA	3,571,428	(5)	SUP	FLT/DLY	38376FKL5	August 2039
ST	1,071,429	(5)	SUP	INV/DLY	38376FKM3	August 2039
TA	43,705,016	5.00	SUP	FIX	38376FKN1	November 2038
TB	10,684,973	5.00	SUP	FIX	38376FKP6	August 2039
TC	5,000,000	5.00	SUP	FIX	38376FKQ4	November 2038
TI	357,143	(5)	SUP	INV/DLY	38376FKR2	August 2039
TJ	4,900,000	5.00	SUP	FIX	38376FKS0	June 2039
TK	2,100,000	5.00	SUP	FIX	38376FKT8	August 2039
UC(1)	31,697,142	5.00	PAC	FIX	38376FKU5	August 2039
UH(1)	226,261,923	5.00	PAC	FIX	38376FKV3	February 2037
UJ(1)	36,468,726	5.00	PAC	FIX	38376FKW1	July 2038
YG	17,000,000	5.00	SUP	FIX	38376FKX9	November 2038
YJ	1,500,000	5.00	SUP	FIX	38376FKY7	March 2038
YK	500,000	5.00	SUP	FIX	38376FKZ4	November 2038
Security Group 3						
BA(1)	227,808,870	5.50	SEQ	FIX	38376FLA8	September 2035
BC(1)	6,736,842	5.50	SEQ	FIX	38376FLB6	February 2036
V	34,637,591	5.50	SEQ/AD	FIX	38376FLC4	March 2022
Z	35,000,000	5.50	SEQ	FIX/Z	38376FLD2	August 2039
Security Group 4						
BF	100,000,000	(5)	PAC/AD	FLT	38376FLE0	July 2039
BS	100,000,000	(5)	NTL (PAC/AD)	INV/IO	38376FLF7	July 2039
EB	4,595,959	5.50	PAC/AD	FIX	38376FLG5	August 2039
EJ(1)	210,000,001	4.00	PAC/AD	FIX	38376FLH3	July 2039
EM	50,000,000	5.00	PAC/AD	FIX	38376FLJ9	July 2039
EZ	50,500,027	5.50	SUP	FIX/Z	38376FLK6	August 2039
XF	95,000,000	(5)	PAC/AD	FLT	38376FLM4	July 2039
XS	95,000,000	(5)	NTL (PAC/AD)	INV/IO	38376FLM2	July 2039
Security Group 5						
LC	2,245,391	6.00	PAC/AD	FIX	38376FLN0	August 2039
LG	35,000,000	2.25	PAC/AD	FIX	38376FLP5	May 2039
LH	22,000,000	2.50	PAC/AD	FIX	38376FLQ3	May 2039
LI	34,708,333	6.00	NTL (PAC/AD)	FIX/IO	38376FLR1	May 2039
LZ(1)	37,503,447	6.00	TAC/AD	FIX/Z	38376FLS9	August 2039
MZ(1)	200,000	6.00	SUP	FIX/Z	38376FLT7	August 2039
Security Group 6						
MB	200,000,000	5.00	SEQ	FIX	38376FLU4	August 2039
MC(1)	233,333,334	5.00	SEQ	FIX	38376FLV2	August 2034
MD(1)	233,333,333	5.00	SEQ	FIX	38376FLW0	August 2034

(Cover continued on next page)

Goldman, Sachs & Co.

Loop Capital Markets LLC

The date of this Offering Circular Supplement is August 21, 2009.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 7						
AZ(1)	\$ 48,256,064	5.50%	TAC/AD	FIX/Z	38376FLX8	August 2039
BZ(1)	12,064,015	5.50	SUP	FIX/Z	38376FLY6	August 2039
FY	35,000,000	(5)	PAC/AD	FLT	38376FLZ3	June 2039
HQ(1)	155,277,336	4.50	PAC/AD	FIX	38376FMA7	June 2039
HT	4,680,585	5.50	PAC/AD	FIX	38376FMB5	August 2039
LF(1)	153,333,333	(5)	PT	FLT	38376FMC3	August 2039
LS(1)	153,333,333	(5)	NTL (PT)	INV/IO	38376FMD1	August 2039
MF	51,388,667	(5)	PAC/AD	FLT	38376FME9	June 2039
MS	51,388,667	(5)	NTL (PAC/AD)	INV/IO	38376FMF6	June 2039
SY	35,000,000	(5)	NTL (PAC/AD)	INV/IO	38376FMG4	June 2039
Security Group 8						
CA	54,000,000	2.25	PAC/AD	FIX	38376FSZ6	August 2039
CD	35,000,000	2.50	PAC/AD	FIX	38376FTA0	August 2039
CE	38,000,000	2.75	PAC/AD	FIX	38376FTB8	August 2039
CI	74,750,000	6.00	NTL (PAC/AD)	FIX/IO	38376FTC6	August 2039
TH	747,937	6.00	PAC/AD	FIX	38376FTD4	August 2039
ZT(1)	91,451,509	6.00	TAC/AD	FIX/Z	38376FTE2	August 2039
ZX(1)	459,555	6.00	SUP	FIX/Z	38376FTF9	August 2039
Security Group 9						
HD	2,521,437	5.00	SUP	FIX	38376FTG7	August 2039
HG	9,982,850	5.00	SUP	FIX	38376FTH5	June 2038
HJ	2,495,713	5.00	SUP	FIX	38376FTJ1	January 2039
NA	24,044,000	5.00	SUP	FIX	38376FTK8	March 2039
NB	5,956,000	5.00	SUP	FIX	38376FTL6	August 2039
NC	10,000,000	4.50	SUP	FIX	38376FTM4	March 2039
ND	10,000,000	5.50	SUP	FIX	38376FTN2	March 2039
NH(1)	22,543,503	5.00	PAC	FIX	38376FTP7	August 2039
NK(1)	163,036,448	5.00	PAC	FIX	38376FTQ5	November 2036
NL(1)	26,144,894	5.00	PAC	FIX	38376FTR3	June 2038
Security Group 10						
DZ(1)	24,300,345	5.50	TAC/AD	FIX/Z	38376FTS1	August 2039
FK(1)	106,666,666	(5)	PAC/AD	FLT	38376FTU6	May 2032
GZ(1)	8,100,115	5.50	SUP	FIX/Z	38376FTT9	August 2039
QA	100,000,000	4.00	PAC/AD	FIX	38376FTV4	July 2039
QB	2,188,552	5.50	PAC/AD	FIX	38376FTW2	August 2039
QM	10,000,000	4.50	PAC/AD	FIX	38376FTX0	July 2039
SK(1)	106,666,666	(5)	NTL (PAC/AD)	INV/IO	38376FTY8	May 2032
Residual						
RR	0	0.00	NPR	NPR	38376FTZ5	August 2039

- (1) These Securities may be exchanged for MX Securities described in Schedule I.
- (2) Subject to increase as described under "Increase in Size" in this Supplement. The amount shown for each Notional Class (indicated by "NTL" under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
- (3) As defined under "Class Types" in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses.
- (4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.
- (5) See "Terms Sheet — Interest Rates" in this Supplement.

TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

Sponsor: Goldman, Sachs & Co.

Co-Sponsor: Loop Capital Markets LLC

Trustee: Wells Fargo Bank, N.A.

Tax Administrator: The Trustee

Closing Date: August 28, 2009

Distribution Dates: For the Group 1, 2 and 10 Securities, the 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in September 2009. For the Group 3, 4, 5, 6, 7, 8 and 9 Securities, the 16th day of each month or, if the 16th day is not a Business Day, the first Business Day thereafter, commencing in September 2009.

Trust Assets:

<u>Trust Asset Group</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1	Ginnie Mae II	5.0%	30
2	Ginnie Mae II	5.0%	30
3	Ginnie Mae I	5.5%	30
4	Ginnie Mae I	5.5%	30
5	Ginnie Mae I	6.0%	30
6	Ginnie Mae I	5.0%	30
7	Ginnie Mae I	6.0%	30
8	Ginnie Mae I	6.0%	30
9	Ginnie Mae I	5.0%	30
10	Ginnie Mae II	5.5%	30

Security Groups: This series of Securities consists of multiple Security Groups (each, a “Group”), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets¹:

<u>Principal Balance²</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate³</u>
Group 1 Trust Assets			
\$379,154,600	358	2	5.50%
Group 2 Trust Assets			
\$384,817,780	358	2	5.50%
Group 3 Trust Assets			
\$304,183,303	350	10	6.00%
Group 4 Trust Assets			
\$510,095,987	316	44	6.00%
Group 5 Trust Assets			
\$ 96,948,838	349	10	6.50%
Group 6 Trust Assets			
\$666,666,667	357	3	5.50%
Group 7 Trust Assets			
\$460,000,000	339	21	6.50%
Group 8 Trust Assets			
\$219,659,001	349	10	6.50%
Group 9 Trust Assets			
\$276,724,845	358	2	5.50%
Group 10 Trust Assets			
\$251,255,678	350	12	6.00%

¹ As of August 1, 2009.

² Does not include the Group 1 Trust Assets that will be added to pay the Trustee Fee.

³ The Mortgage Loans underlying the Group 1, 2 and 10 Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and, in the case of the Group 1, 2 and 10 Trust Assets, Mortgage Rates of many of the Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See *“The Trust Assets — The Mortgage Loans”* in this Supplement.

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See *“Description of the Securities — Form of Securities”* in this Supplement.

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See *“Description of the Securities — Modification and Exchange”* in this Supplement.

Increased Minimum Denomination Classes: Each Class that constitutes an Interest Only or Inverse Floating Rate Class. See *“Description of the Securities — Form of Securities”* in this Supplement.

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as "LIBOR") as follows:

Class	Interest Rate Formula(1)	Initial Interest Rate(2)	Minimum Rate	Maximum Rate	Delay (in days)	LIBOR for Minimum Interest Rate
BF	LIBOR + 0.91%	1.190%	0.91%	7.00%	0	0.00%
BS	6.09% – LIBOR	5.810%	0.00%	6.09%	0	6.09%
FA	LIBOR + 1.10%	1.376%	1.10%	7.00%	19	0.00%
FJ	LIBOR + 0.95%	1.226%	0.95%	7.00%	0	0.00%
FK	LIBOR + 1.00%	1.276%	1.00%	7.00%	0	0.00%
FL	LIBOR + 0.85%	1.126%	0.85%	7.00%	0	0.00%
FM	LIBOR + 0.80%	1.076%	0.80%	7.00%	0	0.00%
FY	LIBOR + 0.85%	1.130%	0.85%	7.00%	0	0.00%
GF	LIBOR + 0.95%	1.230%	0.95%	7.00%	0	0.00%
GS	6.05% – LIBOR	5.770%	0.00%	6.05%	0	6.05%
HF	LIBOR + 0.90%	1.180%	0.90%	7.00%	0	0.00%
HS	6.10% – LIBOR	5.820%	0.00%	6.10%	0	6.10%
JF	LIBOR + 0.85%	1.130%	0.85%	7.00%	0	0.00%
JS	6.15% – LIBOR	5.870%	0.00%	6.15%	0	6.15%
KF	LIBOR + 1.15%	1.430%	1.15%	7.00%	0	0.00%
KS	5.85% – LIBOR	5.570%	0.00%	5.85%	0	5.85%
LF	LIBOR + 1.20%	1.480%	1.20%	7.00%	0	0.00%
LS	5.80% – LIBOR	5.520%	0.00%	5.80%	0	5.80%
MF	LIBOR + 0.60%	0.880%	0.60%	7.50%	0	0.00%
MS	6.90% – LIBOR	6.620%	0.00%	6.90%	0	6.90%
QF	LIBOR + 0.90%	1.176%	0.90%	7.00%	0	0.00%
QS	6.10% – LIBOR	5.824%	0.00%	6.10%	0	6.10%
SJ	6.05% – LIBOR	5.774%	0.00%	6.05%	0	6.05%
SK	6.00% – LIBOR	5.724%	0.00%	6.00%	0	6.00%
SL	6.15% – LIBOR	5.874%	0.00%	6.15%	0	6.15%
SM	6.20% – LIBOR	5.924%	0.00%	6.20%	0	6.20%
ST	16.66665938% – (LIBOR x 3.33333188)	15.7466597%	0.00%	16.66665938%	19	5.00%
SY	6.15% – LIBOR	5.870%	0.00%	6.15%	0	6.15%
TI	58.99993777% – (LIBOR x 9.99998756)	9.000%	0.00%	9.00%	19	5.90%
UF	LIBOR + 1.00%	1.280%	1.00%	7.00%	0	0.00%
US	6.00% – LIBOR	5.720%	0.00%	6.00%	0	6.00%
VF	LIBOR + 1.05%	1.330%	1.05%	7.00%	0	0.00%
VS	5.95% – LIBOR	5.670%	0.00%	5.95%	0	5.95%
WF	LIBOR + 1.10%	1.380%	1.10%	7.00%	0	0.00%
WS	5.90% – LIBOR	5.620%	0.00%	5.90%	0	5.90%

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>LIBOR for Minimum Interest Rate</u>
XF	LIBOR + 0.70%	0.980%	0.70%	7.50%	0	0.00%
XS	6.80% – LIBOR	6.520%	0.00%	6.80%	0	6.80%

- (1) LIBOR will be established on the basis of the BBA LIBOR method, as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this Supplement.
- (2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

Allocation of Principal: On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

SECURITY GROUP 1

A percentage of the Group 1 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 1 Principal Distribution Amount (the “Group 1 Adjusted Principal Distribution Amount”) will be allocated in the following order of priority:

1. Sequentially, to AW, BG, BH, BJ, BK, BL, BM, BN, BO, BP, BQ, BY and CW, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
2. Concurrently, as follows:
 - a. 86.0762501671% in the following order of priority:
 - i. Sequentially, to WH and WJ, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - ii. Sequentially, to WA, WB and WC, in that order, until retired
 - iii. Sequentially, to WH and WJ, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired
 - b. 13.9237498329% in the following order of priority:
 - i. Sequentially, to YA and YB, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - ii. Sequentially, to YC, YD and YE, in that order, until retired
 - iii. Sequentially, to YA and YB, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired
3. Sequentially, to AW, BG, BH, BJ, BK, BL, BM, BN, BO, BP, BQ, BY and CW, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 2

The Group 2 Principal Distribution Amount will be allocated in the following order of priority:

1. Sequentially, to UH, UJ and UC, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
2. Concurrently, as follows:
 - a. 97.0460091170% concurrently, to TA, TC and YG, pro rata, until retired

- b. 2.9539908830% sequentially, to YJ and YK, in that order, until retired
3. Concurrently, as follows:
 - a. 69.1425685188% concurrently, to FA, ST, TB and TI, pro rata, until retired
 - b. 30.8574314812% sequentially, to TJ and TK, in that order, until retired
4. Sequentially, to UH, UJ, and UC, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 3

The Group 3 Principal Distribution Amount and the Z Accrual Amount will be allocated as follows:

- The Z Accrual Amount, sequentially, to V and Z, in that order, until retired
- The Group 3 Principal Distribution Amount, sequentially, to BA, BC, V and Z, in that order, until retired

SECURITY GROUP 4

The Group 4 Principal Distribution Amount and the EZ Accrual Amount will be allocated in the following order of priority:

1. To the Group 4 PAC Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - a. Concurrently, to BF, EJ, EM and XF, pro rata, until retired
 - b. To EB, until retired
2. To EZ, until retired
3. To the Group 4 PAC Classes, in the same order and priority described in step 1. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 5

The Group 5 Principal Distribution Amount and the LZ and MZ Accrual Amounts will be allocated in the following order of priority:

1. To the Group 5 PAC Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - a. Concurrently, to LG and LH, pro rata, until retired
 - b. To LC, until retired
2. To LZ, until reduced to its Scheduled Principal Balance for that Distribution Date
3. To MZ, until retired
4. To LZ, without regard to its Scheduled Principal Balance, until retired
5. To the Group 5 PAC Classes, in the same order and priority described in step 1. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 6

The Group 6 Principal Distribution Amount will be allocated in the following order of priority:

1. Concurrently, to MC and MD, pro rata, until retired
2. To MB, until retired

SECURITY GROUP 7

The Group 7 Principal Distribution Amount and the AZ and BZ Accrual Amounts will be allocated as follows:

- The AZ and BZ Accrual Amounts in the following order of priority:
 1. To the Group 7 PAC Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - a. Concurrently, to FY, HQ and MF, pro rata, until retired
 - b. To HT, until retired
 2. To AZ, until reduced to its Scheduled Principal Balance for that Distribution Date
 3. To BZ, until retired
 4. To AZ, without regard to its Scheduled Principal Balance, until retired
- The Group 7 Principal Distribution Amount, concurrently, as follows:
 1. 33.3333332609% to LF, until retired
 2. 66.6666667391% in the following order of priority:
 - a. To the Group 7 PAC Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - i. Concurrently, to FY, HQ and MF, pro rata, until retired
 - ii. To HT, until retired
 - b. To AZ, until reduced to its Scheduled Principal Balance for that Distribution Date
 - c. To BZ, until retired
 - d. To AZ, without regard to its Scheduled Principal Balance, until retired
 - e. To the Group 7 PAC Classes, in the same order and priority described in step 1. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 8

The Group 8 Principal Distribution Amount and the ZT and ZX Accrual Amounts will be allocated in the following order of priority:

1. To the Group 8 PAC Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - a. Concurrently, to CA, CD and CE, pro rata, until retired
 - b. To TH, until retired
2. To ZT, until reduced to its Scheduled Principal Balance for that Distribution Date
3. To ZX, until retired
4. To ZT, without regard to its Scheduled Principal Balance, until retired

5. To the Group 8 PAC Classes, in the same order and priority described in step 1. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 9

The Group 9 Principal Distribution Amount will be allocated in the following order of priority:

1. Sequentially, to NK, NL and NH, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
2. Concurrently, as follows:
 - a. 76.9230769231% in the following order of priority:
 - i. Concurrently, to NA, NC and ND, pro rata, until retired
 - ii. To NB, until retired
 - b. 23.0769230769% sequentially, to HG, HJ and HD, in that order, until retired
3. Sequentially, to NK, NL and NH, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 10

The Group 10 Principal Distribution Amount and the DZ and GZ Accrual Amounts will be allocated in the following order of priority:

1. To the Group 10 PAC Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - a. Concurrently, to FK, QA and QM, pro rata, until retired
 - b. To QB, until retired
2. To DZ, until reduced to its Scheduled Principal Balance for that Distribution Date
3. To GZ, until retired
4. To DZ, without regard to its Scheduled Principal Balance, until retired
5. To the Group 10 PAC Classes, in the same order and priority described in step 1. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

Scheduled Principal Balances: The Scheduled Principal Balances or Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges or Rates:

<u>Class</u>	<u>Structuring Ranges or Rates</u>
PAC I Classes	
AW, BG, BH, BJ, BK, BL, BM, BN, BO, BP, BQ, BY and CW (in the aggregate)	100% PSA through 250% PSA
PAC II Classes	
WH and WJ (in the aggregate)	128% PSA through 250% PSA
YA and YB (in the aggregate)	123% PSA through 200% PSA
PAC Classes	
BF, EB, EJ, EM and XF (in the aggregate)	350% PSA through 450% PSA
CA, CD, CE and TH (in the aggregate)	250% PSA through 750% PSA
FK, QA, QB and QM (in the aggregate)	400% PSA through 550% PSA
FY, HQ, HT and MF (in the aggregate)	330% PSA through 540% PSA
LC, LG and LH (in the aggregate)	275% PSA through 750% PSA
NH, NK and NL (in the aggregate)	120% PSA through 250% PSA
UC, UH and UJ (in the aggregate)	120% PSA through 250% PSA
TAC Classes	
AZ	550% PSA
DZ	550% PSA
LZ	760% PSA
ZT	760% PSA

Accrual Classes: Interest will accrue on each Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes as interest. Interest so accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balances indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
AI	\$106,611,687	45.4545454545% of BA and BC (in the aggregate) (SEQ Classes)
BS	100,000,000	100% of BF (PAC/AD Class)
CI	\$ 33,750,000	62.5% of CA (PAC/AD Class)
	20,416,667	58.3333333333% of CD (PAC/AD Class)
	<u>20,583,333</u>	54.1666666667% of CE (PAC/AD Class)
	<u>\$ 74,750,000</u>	

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
EI	\$ 38,181,818	18.1818181818% of EJ (PAC/AD Class)
GS	153,333,333	100% of LF (PT Class)
HI	34,506,074	22.2222222222% of HQ (PAC/AD Class)
HS	153,333,333	100% of LF (PT Class)
IM	186,666,666	40% of MC and MD (in the aggregate) (SEQ Classes)
IN	75,672,536	40% of NK and NL (in the aggregate) (PAC Classes)
IU	90,504,769	40% of UH (PAC Class)
JS	153,333,333	100% of LF (PT Class)
KI	103,549,486	45.4545454545% of BA (SEQ Class)
KS	153,333,333	100% of LF (PT Class)
LI	\$ 21,875,000	62.5% of LG (PAC/AD Class)
	<u>12,833,333</u>	58.3333333333% of LH (PAC/AD Class)
	<u>\$ 34,708,333</u>	
LS	\$153,333,333	100% of LF (PT Class)
MI	93,333,333	40% of MD (SEQ Class)
MS	51,388,667	100% of MF (PAC/AD Class)
NI	65,214,579	40% of NK (PAC Class)
PI	80,000,000	40% of AW (PAC I Class)
QS	106,666,666	100% of FK (PAC/AD Class)
SJ	106,666,666	100% of FK (PAC/AD Class)
SK	106,666,666	100% of FK (PAC/AD Class)
SL	106,666,666	100% of FK (PAC/AD Class)
SM	106,666,666	100% of FK (PAC/AD Class)
SY	35,000,000	100% of FY (PAC/AD Class)
UI	105,092,259	40% of UH and UJ (in the aggregate) (PAC Classes)
US	153,333,333	100% of LF (PT Class)
VS	153,333,333	100% of LF (PT Class)
WI	10,166,765	20% of CW (PAC I Class)
WS	153,333,333	100% of LF (PT Class)
XS	95,000,000	100% of XF (PAC/AD Class)

Tax Status: Double REMIC Series. See “Certain Federal Income Tax Consequences” in this Supplement and in the Base Offering Circular.

Regular and Residual Classes: Class RR is a Residual Class and represents the Residual Interest of the Issuing REMIC and the Pooling REMIC; all other Classes of REMIC Securities are Regular Classes.

Available Combinations(1)

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1								
Combination 1(6)								
AW	\$200,000,000	PA	\$200,000,000	PAC I	3.00%	FIX	38376FMH2	December 2036
		PB	200,000,000	PAC I	3.25	FIX	38376FMJ8	December 2036
		PC	200,000,000	PAC I	3.50	FIX	38376FMK5	December 2036
		PD	200,000,000	PAC I	3.75	FIX	38376FML3	December 2036
		PE	200,000,000	PAC I	4.00	FIX	38376FMM1	December 2036
		PG	200,000,000	PAC I	4.25	FIX	38376FMN9	December 2036
		PH	200,000,000	PAC I	4.50	FIX	38376FMP4	December 2036
		PI	80,000,000	NTL (PAC I)	5.00	FIX/IO	38376FMQ2	December 2036
		PJ	200,000,000	PAC I	4.75	FIX	38376FMR0	December 2036

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 2								
BG	\$ 500,000	BW	\$ 20,591,173	PAC I	5.00%	FIX	38376FMS8	October 2037
BH	500,000							
BJ	500,000							
BK	500,000							
BL	500,000							
BM	500,000							
BN	500,000							
BO	500,000							
BP	500,000							
BQ	500,000							
BY	15,591,173							
Combination 3(6)								
CW	\$ 50,833,827	WI	\$ 10,166,765	NTL (PAC I)	5.00%	FIX/IO	38376FMT6	August 2039
		WV	50,833,827	PAC I	5.00	FIX	38376FMU3	August 2039
		WX	50,833,827	PAC I	4.00	FIX	38376FMV1	August 2039
		WY	50,833,827	PAC I	4.50	FIX	38376FMW9	August 2039

REMIC Securities

Class	Original Class Principal Balance or Class Notional Balance
UH	\$226,261,923

Security Group 2

Combination 4(6)

MX Securities

Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
IU	\$ 90,504,769	NTL (PAC)	5.00%	FIX/IO	38376FMX7	February 2037
UP	226,261,923	PAC	3.00	FIX	38376FMY5	February 2037
UQ	226,261,923	PAC	3.25	FIX	38376FMZ2	February 2037
UT	226,261,923	PAC	3.50	FIX	38376FNA6	February 2037
UV	226,261,923	PAC	3.75	FIX	38376FNB4	February 2037
UW	226,261,923	PAC	4.00	FIX	38376FNC2	February 2037
UX	226,261,923	PAC	4.25	FIX	38376FND0	February 2037
UY	226,261,923	PAC	4.50	FIX	38376FNE8	February 2037
YU	226,261,923	PAC	4.75	FIX	38376FNF5	February 2037

Combination 5(6)

UH	\$226,261,923
UJ	36,468,726

UA	\$262,730,649	PAC	5.00%	FIX	38376FNG3	July 2038
UB	262,730,649	PAC	3.00	FIX	38376FNH1	July 2038
UD	262,730,649	PAC	3.50	FIX	38376FNJ7	July 2038
UE	262,730,649	PAC	4.00	FIX	38376FNK4	July 2038
UG	262,730,649	PAC	4.50	FIX	38376FNL2	July 2038
UI	105,092,259	NTL (PAC)	5.00	FIX/IO	38376FNM0	July 2038
UK	262,730,649	PAC	3.25	FIX	38376FNN8	July 2038
UL	262,730,649	PAC	3.75	FIX	38376FNP3	July 2038
UM	262,730,649	PAC	4.25	FIX	38376FNQ1	July 2038
UN	262,730,649	PAC	4.75	FIX	38376FNR9	July 2038

Combination 6

UC	\$ 31,697,142
UJ	36,468,726

YX	\$ 68,165,868	PAC	5.00%	FIX	38376FNS7	August 2039
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REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 3								
Combination 7(6)								
BA	\$227,808,870	KD	\$227,808,870	SEQ	3.00%	FIX	38376FNT5	September 2035
		KE	227,808,870	SEQ	3.25	FIX	38376FNU2	September 2035
		KG	227,808,870	SEQ	3.50	FIX	38376FNV0	September 2035
		KH	227,808,870	SEQ	3.75	FIX	38376FNW8	September 2035
		KI	103,549,486	NTL (SEQ)	5.50	FIX/IO	38376FNX6	September 2035
		KJ	227,808,870	SEQ	4.00	FIX	38376FNY4	September 2035
		KL	227,808,870	SEQ	4.25	FIX	38376FNZ1	September 2035
		KM	227,808,870	SEQ	4.50	FIX	38376FPA4	September 2035
		KN	227,808,870	SEQ	4.75	FIX	38376FPB2	September 2035
		KP	227,808,870	SEQ	5.00	FIX	38376FPC0	September 2035
		KQ	227,808,870	SEQ	5.25	FIX	38376FPD8	September 2035
Combination 8(6)								
BA	\$227,808,870	A	\$234,545,712	SEQ	5.50%	FIX	38376FPE6	February 2036
BC	6,736,842	AB	234,545,712	SEQ	3.50	FIX	38376FPF3	February 2036
		AC	234,545,712	SEQ	3.75	FIX	38376FPG1	February 2036
		AD	234,545,712	SEQ	4.00	FIX	38376FPH9	February 2036
		AE	234,545,712	SEQ	4.25	FIX	38376FPJ5	February 2036
		AG	234,545,712	SEQ	4.50	FIX	38376FPK2	February 2036
		AH	234,545,712	SEQ	4.75	FIX	38376FPL0	February 2036
		AI	106,611,687	NTL (SEQ)	5.50	FIX/IO	38376FPM8	February 2036
		AJ	234,545,712	SEQ	5.00	FIX	38376FPN6	February 2036
		AK	234,545,712	SEQ	5.25	FIX	38376FPP1	February 2036
		BT	234,545,712	SEQ	3.25	FIX	38376FPQ9	February 2036
		BU	234,545,712	SEQ	3.00	FIX	38376FPR7	February 2036

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 4								
Combination 9(6)								
EJ	\$210,000,001	EI	\$ 38,181,818	NTL (PAC/AD)	5.50%	FIX/IO	38376FPS5	July 2039
		EK	210,000,001	PAC/AD	3.00	FIX	38376FPT3	July 2039
		EL	210,000,001	PAC/AD	3.25	FIX	38376FPU0	July 2039
		EN	210,000,001	PAC/AD	3.50	FIX	38376FPV8	July 2039
		EP	210,000,001	PAC/AD	3.75	FIX	38376FPW6	July 2039
Security Group 5								
Combination 10								
LZ	\$ 37,503,447	ZL	\$ 37,703,447	SUP	6.00%	FIX/Z	38376FPX4	August 2039
MZ	200,000							
Security Group 6								
Combination 11(6)								
MC	\$233,333,334	IM	\$186,666,666	NTL (SEQ)	5.00%	FIX/IO	38376FPY2	August 2034
MD	233,333,333	MA	466,666,667	SEQ	5.00	FIX	38376FPZ9	August 2034
		MO	466,666,667	SEQ	3.00	FIX	38376FQA3	August 2034
		MQ	466,666,667	SEQ	3.25	FIX	38376FQB1	August 2034
		MT	466,666,667	SEQ	3.75	FIX	38376FQD7	August 2034
		MU	466,666,667	SEQ	4.00	FIX	38376FQE5	August 2034
		MV	466,666,667	SEQ	4.25	FIX	38376FQF2	August 2034
		MW	466,666,667	SEQ	4.50	FIX	38376FQG0	August 2034
		MX	466,666,667	SEQ	4.75	FIX	38376FQH8	August 2034
		MY	466,666,667	SEQ	3.50	FIX	38376FQC9	August 2034

REMIC Securities

MX Securities

Class	REMIC Securities		MX Securities						
	Original Class Principal Balance or Class Notional Balance	Maximum Original Class Principal Balance or Class Notional Balance(2)	Related MX Class	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)	
Combination 12(6)									
MD	\$233,333,333	\$233,333,333	ME	SEQ	3.00%	FIX	38376FQJ4	August 2034	
			MG	SEQ	3.25	FIX	38376FQK1	August 2034	
			MH	SEQ	3.50	FIX	38376FQL9	August 2034	
			MI	NTL (SEQ)	5.00	FIX/IO	38376FQM7	August 2034	
			MJ	SEQ	3.75	FIX	38376FQN5	August 2034	
			MK	SEQ	4.00	FIX	38376FQP0	August 2034	
			ML	SEQ	4.25	FIX	38376FQQ8	August 2034	
			MIN	SEQ	4.75	FIX	38376FQS4	August 2034	
			MP	SEQ	4.50	FIX	38376FQR6	August 2034	

Security Group 7

Combination 13								
LF	\$153,333,333	\$153,333,333	VF	PT	(5)	FLT	38376FQT2	August 2039
LS	153,333,333	153,333,333	VS	NTL (PT)	(5)	INV/IO	38376FQU9	August 2039
Combination 14								
LF	\$153,333,333	\$153,333,333	WF	PT	(5)	FLT	38376FQV7	August 2039
LS	153,333,333	153,333,333	WS	NTL (PT)	(5)	INV/IO	38376FQW5	August 2039
Combination 15								
LF	\$153,333,333	\$153,333,333	GF	PT	(5)	FLT	38376FQX3	August 2039
LS	153,333,333	153,333,333	GS	NTL (PT)	(5)	INV/IO	38376FQY1	August 2039
Combination 16								
LF	\$153,333,333	\$153,333,333	HF	PT	(5)	FLT	38376FQZ8	August 2039
LS	153,333,333	153,333,333	HS	NTL (PT)	(5)	INV/IO	38376FRA2	August 2039

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 17								
LF	\$153,333,333	JF	\$153,333,333	PT	(5)	FLT	38376FRB0	August 2039
LS	153,333,333	JS	153,333,333	NTL (PT)	(5)	INV/IO	38376FRC8	August 2039
Combination 18								
LF	\$153,333,333	KF	\$153,333,333	PT	(5)	FLT	38376FRD6	August 2039
LS	153,333,333	KS	153,333,333	NTL (PT)	(5)	INV/IO	38376FRE4	August 2039
Combination 19								
LF	\$153,333,333	UF	\$153,333,333	PT	(5)	FLT	38376FRF1	August 2039
LS	153,333,333	US	153,333,333	NTL (PT)	(5)	INV/IO	38376FRG9	August 2039
Combination 20								
AZ	\$ 48,256,064	HZ	\$ 60,320,079	SUP	5.50%	FIX/Z	38376FRH7	August 2039
BZ	12,064,015							
Combination 21(6)								
HQ	\$155,277,336	HA	\$155,277,336	PAC/AD	3.50%	FIX	38376FRJ3	June 2039
		HB	155,277,336	PAC/AD	3.75	FIX	38376FRK0	June 2039
		HC	155,277,336	PAC/AD	4.00	FIX	38376FRL8	June 2039
		HE	155,277,336	PAC/AD	4.25	FIX	38376FRM6	June 2039
		HI	34,506,074	NTL (PAC/AD)	4.50	FIX/IO	38376FRN4	June 2039
Security Group 8								
Combination 22		TZ	\$ 91,911,064	SUP	6.00%	FIX/Z	38376FRP9	August 2039
ZT	\$ 91,451,509							
ZX	459,555							

REMIC Securities

Class	Original Class Principal Balance or Class Notional Balance
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Security Group 9

Combination 23(6)

NK

\$163,036,448

MX Securities

Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
NI	\$ 65,214,579	NTL (PAC)	5.00%	FIX/IO	38376FRQ7	November 2036
NJ	163,036,448	PAC	3.00	FIX	38376FRR5	November 2036
NM	163,036,448	PAC	3.25	FIX	38376FRS3	November 2036
NP	163,036,448	PAC	3.50	FIX	38376FRT1	November 2036
NQ	163,036,448	PAC	3.75	FIX	38376FRU8	November 2036
NT	163,036,448	PAC	4.00	FIX	38376FRV6	November 2036
NU	163,036,448	PAC	4.25	FIX	38376FRW4	November 2036
NV	163,036,448	PAC	4.50	FIX	38376FRX2	November 2036
NW	163,036,448	PAC	4.75	FIX	38376FRY0	November 2036
GM	\$189,181,342	PAC	5.00%	FIX	38376FRZ7	June 2038
GP	189,181,342	PAC	4.75	FIX	38376FSA1	June 2038
GQ	189,181,342	PAC	4.50	FIX	38376FSB9	June 2038
GT	189,181,342	PAC	4.25	FIX	38376FSC7	June 2038
GU	189,181,342	PAC	4.00	FIX	38376FSD5	June 2038
GV	189,181,342	PAC	3.75	FIX	38376FSE3	June 2038
GW	189,181,342	PAC	3.50	FIX	38376FSF0	June 2038
GX	189,181,342	PAC	3.25	FIX	38376FSG8	June 2038
IN	75,672,536	NTL (PAC)	5.00	FIX/IO	38376FSH6	June 2038
NX	189,181,342	PAC	3.00	FIX	38376FSJ2	June 2038

Combination 24(6)

NK

\$163,036,448

NL

26,144,894

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 25								
NK	\$163,036,448	NG	\$189,181,342	PAC	5.00%	FIX	38376FSK9	June 2038
NL	26,144,894							
Combination 26								
NH	\$ 22,543,503	GY	\$ 48,688,397	PAC	5.00%	FIX	38376FSL7	August 2039
NL	26,144,894							
Combination 27								
NH	\$ 22,543,503	XN	\$211,724,845	PAC	5.00%	FIX	38376FSM5	August 2039
NK	163,036,448							
NL	26,144,894							
Security Group 10								
Combination 28								
FK	\$106,666,666	FJ	\$106,666,666	PAC/AD	(5)	FLT	38376FSN3	May 2032
SK	106,666,666	SJ	106,666,666	NTL (PAC/AD)	(5)	INV/IO	38376FSP8	May 2032
Combination 29								
FK	\$106,666,666	FL	\$106,666,666	PAC/AD	(5)	FLT	38376FSQ6	May 2032
SK	106,666,666	SL	106,666,666	NTL (PAC/AD)	(5)	INV/IO	38376FSR4	May 2032
Combination 30								
FK	\$106,666,666	FM	\$106,666,666	PAC/AD	(5)	FLT	38376FSS2	May 2032
SK	106,666,666	SM	106,666,666	NTL (PAC/AD)	(5)	INV/IO	38376FST0	May 2032

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 31								
FK	\$106,666,666	QF	\$106,666,666	PAC/AD	(5)	FLT	38376FSU7	May 2032
SK	106,666,666	QS	106,666,666	NTL (PAC/AD)	(5)	INV/IO	38376FSV5	May 2032
Combination 32								
DZ	\$ 24,300,345	QZ	\$ 32,400,460	SUP	5.50%	FIX/Z	38376FSW3	August 2039
GZ	8,100,115							

(1) All exchanges must comply with minimum denominations restrictions.

(2) The amount shown for each MX Class represents the maximum Original Class Principal Balance (or original Class Notional Balance) of that Class, assuming it were to be issued on the Closing Date.

(3) As defined under “Class Types” in Appendix I to the Base Offering Circular.

(4) See “Yield, Maturity and Prepayment Considerations — Final Distribution Date” in this Supplement.

(5) The Interest Rate will be calculated as described under “Terms Sheet — Interest Rates” in this Supplement.

(6) In the case of Combinations 1, 3, 4, 5, 7, 8, 9, 11, 12, 21, 23 and 24, various subcombinations are permitted. See “Description of the Securities — Modification and Exchange” in the Base Offering Circular for a discussion of subcombinations.



\$2,036,919,999

**Government National
Mortgage Association**

GINNIE MAE[®]

**Guaranteed REMIC
Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2009-088**

OFFERING CIRCULAR SUPPLEMENT
October 23, 2009

**Goldman, Sachs & Co.
Loop Capital Markets LLC**