



\$558,687,593

**Government National Mortgage Association
GINNIE MAE®**

**Guaranteed REMIC Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2009-091**

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own Ginnie Mae Certificates.

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See "Risk Factors" beginning on page S-7 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be October 30, 2009.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class of REMIC Securities	Original Principal Balance (2)	Interest Rate	Principal Type (3)	Interest Type (3)	CUSIP Number	Final Distribution Date (4)
Security Group 1						
CA	\$ 10,140,939	5.00%	PAC II	FIX	38376KA43	October 2039
CD	2,949,958	5.00	SUP	FIX	38376KA50	October 2039
CE(1)	26,909,103	4.50	SUP	FIX	38376KA68	July 2039
CI(1)	2,690,910	5.00	NTL (SUP)	FIX/IO	38376KA76	July 2039
PM(1)	49,062,342	5.00	PAC I	FIX	38376KA84	December 2033
PN(1)	11,945,977	5.00	PAC I	FIX	38376KA92	July 2035
PQ(1)	14,921,566	5.00	PAC I	FIX	38376KB26	April 2037
PR(1)	13,373,418	5.00	PAC I	FIX	38376KB34	September 2038
PT(1)	11,967,916	5.00	PAC I	FIX	38376KB42	October 2039
Security Group 2						
HA(1)	57,718,624	5.00	SEQ/AD	FIX	38376KB59	October 2031
HB(1)	4,293,814	5.00	SEQ/AD	FIX	38376KB67	August 2032
JZ	10,000,000	5.00	SEQ	FIX/Z	38376KB75	October 2039
Security Group 3						
NA(1)	75,151,458	5.00	SEQ	FIX	38376KB83	January 2035
NB(1)	4,868,807	5.00	SEQ	FIX	38376KB91	November 2035
QV(1)	11,344,322	5.00	SEQ/AD	FIX	38376KC25	September 2021
QZ(1)	14,039,349	5.00	SEQ	FIX/Z	38376KC33	October 2039
Security Group 4						
DA(1)	104,611,942	5.00	SEQ	FIX	38376KC41	March 2035
DV(1)	17,069,976	5.00	SEQ/AD	FIX	38376KC58	September 2021
DW(1)	7,149,048	5.00	SEQ	FIX	38376KC66	January 2036
DZ(1)	21,169,034	5.00	SEQ	FIX/Z	38376KC74	October 2039
Security Group 5						
MA(1)	75,000,000	4.00	SEQ	FIX	38376KC82	December 2022
MB	15,000,000	4.00	SEQ	FIX	38376KC90	October 2024
Residual						
RR	0	0.00	NPR	NPR	38376KD24	October 2039

(1) These Securities may be exchanged for MX Securities described in Schedule I.

(2) Subject to increase as described under "Increase in Size" in this Supplement. The amount shown for the Notional Class (indicated by "NTL" under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.

(3) As defined under "Class Types" in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of the Notional Class will be reduced is indicated in parentheses.

(4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.

AVAILABLE INFORMATION

You should purchase the securities only if you have read and understood the following documents:

- this Offering Circular Supplement (this “Supplement”) and
- the Base Offering Circular.

The Base Offering Circular is available on Ginnie Mae’s website located at <http://www.ginniemae.gov>.

If you do not have access to the internet, call The Bank of New York Mellon, which will act as information agent for the Trust, at (800) 234-GNMA, to order copies of the Base Offering Circular.

Please consult the standard abbreviations of Class Types included in the Base Offering Circular as Appendix I and the Glossary included in the Base Offering Circular as Appendix II for definitions of capitalized terms.

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TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

Sponsor: Morgan Stanley & Co. Incorporated

Co-Sponsor: Utendahl Capital Partners, L.P.

Trustee: Wells Fargo Bank, N.A.

Tax Administrator: The Trustee

Closing Date: October 30, 2009

Distribution Dates: For the Group 3 and 5 Securities, the 16th day of each month or, if the 16th day is not a Business Day, the first Business Day thereafter, commencing in November 2009. For the Group 1, 2 and 4 Securities, the 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in November 2009.

Trust Assets:

<u>Trust Asset Group</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1	Ginnie Mae II	5.00%	30
2	Ginnie Mae II	5.00	30
3	Ginnie Mae I	5.00	30
4	Ginnie Mae II	5.00	30
5	Ginnie Mae I	4.00	15

Security Groups: This series of Securities consists of multiple Security Groups (each, a “Group”), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets¹:

<u>Principal Balance²</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate³</u>
Group 1 Trust Assets			
\$141,271,219	356	3	5.36%
Group 2 Trust Assets			
\$ 72,012,438	357	2	5.36%
Group 3 Trust Assets			
\$105,403,936	353	6	5.50%
Group 4 Trust Assets			
\$150,000,000	357	2	5.36%
Group 5 Trust Assets			
\$ 90,000,000	177	2	4.50%

¹ As of October 1, 2009.

² Does not include the Group 1 Trust Assets that will be added to pay the Trustee Fee.

³ The Mortgage Loans underlying the Group 1, 2 and 4 Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and, in the case of the Group 1, 2 and 4 Trust Assets, Mortgage Rates of many of the Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See *“The Trust Assets — The Mortgage Loans” in this Supplement.*

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See *“Description of the Securities — Form of Securities” in this Supplement.*

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See *“Description of the Securities — Modification and Exchange” in this Supplement.*

Increased Minimum Denomination Classes: Each Class that constitutes an Interest Only Class. See *“Description of the Securities — Form of Securities” in this Supplement.*

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

Allocation of Principal: On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

SECURITY GROUP 1

A percentage of the Group 1 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 1 Principal Distribution Amount (the “Group 1 Adjusted Principal Distribution Amount”) will be allocated in the following order of priority:

1. Sequentially, to PM, PN, PQ, PR and PT, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
2. To CA, until reduced to its Scheduled Principal Balance for that Distribution Date
3. Sequentially, to CE and CD, in that order, until retired
4. To CA, without regard to its Scheduled Principal Balance, until retired
5. Sequentially, to PM, PN, PQ, PR and PT, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 2

The Group 2 Principal Distribution Amount and the JZ Accrual Amount will be allocated, sequentially, to HA, HB and JZ, in that order, until retired

SECURITY GROUP 3

The Group 3 Principal Distribution Amount and the QZ Accrual Amount will be allocated as follows:

- The QZ Accrual Amount, sequentially, to QV and QZ, in that order, until retired

- The Group 3 Principal Distribution Amount, sequentially, to NA, NB, QV and QZ, in that order, until retired

SECURITY GROUP 4

The Group 4 Principal Distribution Amount and the DZ Accrual Amount will be allocated as follows:

- The DZ Accrual Amount, sequentially, to DV and DZ, in that order, until retired
- The Group 4 Principal Distribution Amount, sequentially, to DA, DW, DV and DZ, in that order, until retired

SECURITY GROUP 5

The Group 5 Principal Distribution Amount will be allocated, sequentially, to MA and MB, in that order, until retired

Scheduled Principal Balances: The Scheduled Principal Balances or Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges:

<u>Class</u>	<u>Structuring Ranges</u>
PAC I Classes	
PM, PN, PQ, PR and PT (in the aggregate)	100% PSA through 250% PSA
PAC II Class	
CA	130% PSA through 250% PSA

Accrual Classes: Interest will accrue on each Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes as interest. Interest so accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balances indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
AI	\$44,704,396	40% of DA and DW (in the aggregate) (SEQ Classes)
	<u>6,827,990</u>	40% of DV (SEQ/AD Class)
	<u>\$51,532,386</u>	
BI	\$32,008,106	40% of NA and NB (in the aggregate) (SEQ Classes)
	<u>4,537,728</u>	40% of QV (SEQ/AD Class)
	<u>\$36,545,834</u>	
CI	\$ 2,690,910	10% of CE (SUP Class)
DI	41,844,776	40% of DA (SEQ Class)
HI	23,087,449	40% of HA (SEQ/AD Class)
JI	24,804,975	40% of HA and HB (in the aggregate) (SEQ/AD Classes)
KI	19,624,936	40% of PM (PAC I Class)
LI	44,704,396	40% of DA and DW (in the aggregate) (SEQ Classes)
MI	18,750,000	25% of MA (SEQ Class)
NI	30,060,583	40% of NA (SEQ Class)
QI	32,008,106	40% of NA and NB (in the aggregate) (SEQ Classes)
TI	24,403,327	40% of PM and PN (in the aggregate) (PAC I Classes)
UI	30,371,954	40% of PM, PN and PQ (in the aggregate) (PAC I Classes)
YI	35,721,321	40% of PM, PN, PQ and PR (in the aggregate) (PAC I Classes)

Tax Status: Double REMIC Series. See “*Certain Federal Income Tax Consequences*” in this Supplement and in the Base Offering Circular.

Regular and Residual Classes: Class RR is a Residual Class and represents the Residual Interest of the Issuing REMIC and the Pooling REMIC; all other Classes of REMIC Securities are Regular Classes.

RISK FACTORS

You should purchase securities only if you understand and are able to bear the associated risks. The risks applicable to your investment depend on the principal and interest type of your securities. This section highlights certain of these risks.

The rate of principal payments on the underlying mortgage loans will affect the rate of principal payments on your securities. The rate at which you will receive principal payments will depend largely on the rate of principal payments, including prepayments, on the mortgage loans underlying the related trust assets. Any historical data regarding mortgage loan prepayment rates may not be indicative of the rate of future prepayments on the underlying mortgage loans, and no assurances can be given about the rates at which the underlying mortgage loans will prepay. We expect the rate of principal payments on the underlying mortgage loans to vary. Borrowers generally may prepay their mortgage loans at any time without penalty.

Rates of principal payments can reduce your yield. The yield on your securities probably will be lower than you expect if:

- you bought your securities at a premium (interest only securities, for example) and principal payments are faster than you expected, or
- you bought your securities at a discount and principal payments are slower than you expected.

In addition, if your securities are interest only securities or securities purchased at a significant premium, you could lose money on your investment if prepayments occur at a rapid rate.

Under certain circumstances, a Ginnie Mae issuer has the right to repurchase a defaulted mortgage loan from the related pool of mortgage loans underlying a particular Ginnie Mae MBS Certificate, the effect of which would be comparable to a prepayment of such mortgage loan. At its option and without Ginnie Mae's prior consent, a Ginnie Mae issuer may repurchase any mortgage loan at an amount equal to or less than any amounts previously advanced by such issuer in connection with its responsibilities as servicer of such mortgage loan to the extent that (i) in the case of

a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS Certificate issued on or before December 1, 2002, such mortgage loan has been delinquent for four consecutive months, and at least one delinquent payment remains uncured or (ii) in the case of a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS Certificate issued on or after January 1, 2003, no payment has been made on such mortgage loan for three consecutive months. Any such repurchase will result in prepayment of the principal balance or reduction in the notional balance of the securities ultimately backed by such mortgage loan. No assurances can be given as to the timing or frequency of any such repurchases.

An investment in the securities is subject to significant reinvestment risk. The rate of principal payments on your securities is uncertain. You may be unable to reinvest the payments on your securities at the same returns provided by the securities. Lower prevailing interest rates may result in an unexpected return of principal. In that interest rate climate, higher yielding reinvestment opportunities may be limited. Conversely, higher prevailing interest rates may result in slower returns of principal and you may not be able to take advantage of higher yielding investment opportunities. The final payment on your security may occur much earlier than the final distribution date.

Support securities will be more sensitive to rates of principal payments than other securities. If principal prepayments result in principal distributions on any distribution date equal to or less than the amount needed to produce scheduled payments on the PAC classes, the support classes will not receive any principal distribution on that date. If prepayments result in principal distributions on any distribution date greater than the amount needed to produce scheduled payments on the PAC classes for that distribution date, this excess will be distributed to the support classes.

Up to 10% of the mortgage loans underlying the trust assets may consist of higher balance mortgage loans or high balance loans.

Subject to special pooling parameters set forth in the Ginnie Mae Mortgage-Backed Securities Guide, qualifying federally-insured or guaranteed mortgage loans that exceed certain balance thresholds established by Ginnie Mae (“higher balance mortgage loans”) may be included in Ginnie Mae guaranteed pools. There are no historical performance data regarding the prepayment rates for higher balance mortgage loans. If the higher balance mortgage loans prepay faster or slower than expected, the weighted average lives and yields of the related securities are likely to be affected, perhaps significantly. Furthermore, higher balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively higher rates of defaults in the event of adverse economic conditions. No assurances can be given about the prepayment experience or performance of the higher balance mortgage loans.

The securities may not be a suitable investment for you. The securities, in particular, the support, interest only, accrual and residual classes, are not suitable investments for all investors.

In addition, although the sponsor intends to make a market for the purchase and sale of the securities after their initial issuance, it has no obligation to do so. There is no assurance that a secondary market will develop, that any secondary market will continue, or that the price at which you can sell an investment in any class will enable you to realize a desired yield on that investment.

You will bear the market risks of your investment. The market values of the classes are likely

to fluctuate. These fluctuations may be significant and could result in significant losses to you.

The secondary markets for mortgage-related securities have experienced periods of illiquidity and can be expected to do so in the future. Illiquidity can have a severely adverse effect on the prices of classes that are especially sensitive to prepayment or interest rate risk or that have been structured to meet the investment requirements of limited categories of investors.

The residual securities may experience significant adverse tax timing consequences. Accordingly, you are urged to consult tax advisors and to consider the after-tax effect of ownership of a residual security and the suitability of the residual securities to your investment objectives. *See “Certain Federal Income Tax Consequences” in this supplement and in the base offering circular.*

You are encouraged to consult advisors regarding the financial, legal, tax and other aspects of an investment in the securities. You should not purchase the securities of any class unless you understand and are able to bear the prepayment, yield, liquidity and market risks associated with that class.

The actual characteristics of the underlying mortgage loans will affect the weighted average lives and yields of your securities.

The yield and decrement tables in this supplement are based on assumed characteristics which are likely to be different from the actual characteristics. As a result, the yields on your securities could be lower than you expected, even if the mortgage loans prepay at the constant prepayment rates set forth in the applicable table.

It is highly unlikely that the underlying mortgage loans will prepay at any of the prepayment rates assumed in this supplement, or at any constant prepayment rate.

THE TRUST ASSETS

General

The Sponsor intends to acquire the Trust Assets in privately negotiated transactions prior to the Closing Date and to sell them to the Trust according to the terms of a Trust Agreement between the Sponsor and the Trustee. The Sponsor will make certain representations and warranties with respect to the Trust Assets. All Trust Assets will evidence, directly or indirectly, Ginnie Mae Certificates.

The Trust MBS

The Group 3 and 5 Trust Assets are either:

1. Ginnie Mae I MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae I MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae I MBS Certificate bears interest at a Mortgage Rate 0.50% per annum greater than the related Certificate Rate. The difference between the Mortgage Rate and the Certificate Rate is used to pay the related servicers of the Mortgage Loans a monthly servicing fee and Ginnie Mae a fee for its guaranty of the Ginnie Mae I MBS Certificate of 0.44% per annum and 0.06% per annum, respectively, of the outstanding principal balance of the Mortgage Loan.

The Group 1, 2 and 4 Trust Assets are either:

1. Ginnie Mae II MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae II MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued prior to July 1, 2003 bears interest at a Mortgage Rate 0.50% to 1.50% per annum greater than the related Certificate Rate. Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued on or after July 1, 2003 bears interest at a Mortgage Rate 0.25% to 0.75% per annum greater than the related Certificate Rate. Ginnie Mae receives a fee (the “Ginnie Mae Certificate Guaranty Fee”) for its guaranty of each Ginnie Mae II MBS Certificate of 0.06% per annum of the outstanding principal balance of each related Mortgage Loan. The difference between (a) the Mortgage Rate and (b) the sum of the Certificate Rate and the Ginnie Mae Certificate Guaranty Fee is used to pay the related servicers of the Mortgage Loans a monthly servicing fee.

The Mortgage Loans

The Mortgage Loans underlying the Trust Assets are expected to have, on a weighted average basis, the characteristics set forth in the Terms Sheet under “Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets” and the general characteristics described in the Base Offering Circular. The Mortgage Loans will consist of first lien, single-family, fixed rate, residential mortgage loans that are insured or guaranteed by the Federal Housing Administration, the United States Department of Veterans Affairs, Rural Development (formerly the Rural Housing Service) or the United States Department of Housing and Urban Development (“HUD”). See *“The Ginnie Mae Certificates — General” in the Base Offering Circular*.

Specific information regarding the characteristics of the Mortgage Loans is not available. For purposes of this Supplement, certain assumptions have been made regarding the remaining terms to maturity, loan ages and, in the case of the Group 1, 2 and 4 Trust Assets, Mortgage Rates of the Mortgage Loans. However, the actual remaining terms to maturity, loan ages and, in the case of the Group 1, 2 and 4 Trust Assets, Mortgage Rates of many of the Mortgage Loans will differ from the characteristics assumed, perhaps significantly. This will be the case even if the weighted average characteristics of the Mortgage Loans are the same as the assumed characteristics. Small differences in the characteristics of the Mortgage Loans can have a significant effect on the weighted average lives and yields of the Securities. See *“Risk Factors” and “Yield, Maturity and Prepayment Considerations” in this Supplement*.

The Trustee Fee

On each Distribution Date, the Trustee will retain a fixed percentage of all principal and interest distributions received on specified Trust Assets in payment of its fee.

GINNIE MAE GUARANTY

The Government National Mortgage Association (“Ginnie Mae”), a wholly-owned corporate instrumentality of the United States of America within HUD, guarantees the timely payment of principal and interest on the Securities. The General Counsel of HUD has provided an opinion to the effect that Ginnie Mae has the authority to guarantee multiclass securities and that Ginnie Mae guaranties will constitute general obligations of the United States, for which the full faith and credit of the United States is pledged. See “*Ginnie Mae Guaranty*” in the Base Offering Circular.

DESCRIPTION OF THE SECURITIES

General

The description of the Securities contained in this Supplement is not complete and is subject to, and is qualified in its entirety by reference to, all of the provisions of the Trust Agreement. See “*Description of the Securities*” in the Base Offering Circular.

Form of Securities

Each Class of Securities other than the Residual Securities initially will be issued and maintained, and may be transferred only on the Fedwire Book-Entry System. Beneficial Owners of Book-Entry Securities will ordinarily hold these Securities through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations that are eligible to maintain book-entry accounts on the Fedwire Book-Entry System. By request accompanied by the payment of a transfer fee of \$25,000 per Certificated Security to be issued, a Beneficial Owner may receive a Regular Security in certificated form.

The Residual Securities will not be issued in book-entry form but will be issued in fully registered, certificated form and may be transferred or exchanged, subject to the transfer restrictions applicable to Residual Securities set forth in the Trust Agreement, at the Corporate Trust Office of the Trustee. See “*Description of the Securities — Forms of Securities; Book-Entry Procedures*” in the Base Offering Circular.

Each Regular and MX Class (other than the Increased Minimum Denomination Classes) will be issued in minimum dollar denominations of initial principal balance of \$1,000 and integral multiples of \$1 in excess of \$1,000. The Increased Minimum Denomination Classes will be issued in minimum denominations that equal \$100,000 in initial notional balance.

Distributions

Distributions on the Securities will be made on each Distribution Date as specified under “Terms Sheet — Distribution Dates” in this Supplement. On each Distribution Date for a Security, or in the case of the Certificated Securities, on the first Business Day after the related Distribution Date, the Distribution Amount will be distributed to the Holders of record as of the close of business on the last Business Day of the calendar month immediately preceding the month in which the Distribution Date occurs. Beneficial Owners of Book-Entry Securities will receive distributions through credits to accounts maintained for their benefit on the books and records of the appropriate financial intermediaries. Holders of Certificated Securities will receive distributions by check or, subject to the restrictions set forth in the Base Offering Circular, by wire transfer. See “*Description of the Securities — Distributions*” and “*— Method of Distributions*” in the Base Offering Circular.

Interest Distributions

The Interest Distribution Amount will be distributed on each Distribution Date to the Holders of all Classes of Securities entitled to distributions of interest.

- Interest will be calculated on the basis of a 360-day year consisting of twelve 30-day months.
- Interest distributable (or accrued in the case of an Accrual Class) on any Class for any Distribution Date will consist of 30 days' interest on its Class Principal Balance (or Class Notional Balance) as of the related Record Date.
- Investors can calculate the amount of interest to be distributed (or accrued in the case of an Accrual Class) on each Class of Securities for any Distribution Date by using the Class Factors published in the preceding month. See “— *Class Factors*” below.

Categories of Classes

For purposes of interest distributions, the Classes will be categorized as shown under “Interest Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used on the front cover of this Supplement and on Schedule I to this Supplement are explained under “Class Types” in Appendix I to the Base Offering Circular.

Accrual Period

The Accrual Period for each Class is the calendar month preceding the related Distribution Date.

Fixed Rate Classes

Each Fixed Rate Class will bear interest at the per annum Interest Rate shown on the front cover of this Supplement or on Schedule I to this Supplement.

Accrual Classes

Each of Class DZ, Class JZ and Class QZ is an Accrual Class. Interest will accrue on the Accrual Classes and be distributed as described under “Terms Sheet — Accrual Classes” in this Supplement.

Principal Distributions

The Principal Distribution Amount or the Adjusted Principal Distribution Amount for each Group, as applicable, and the DZ, JZ and QZ Accrual Amounts will be distributed to the Holders entitled thereto as described under “Terms Sheet — Allocation of Principal” in this Supplement. Investors can calculate the amount of principal to be distributed with respect to any Distribution Date by using the Class Factors published in the preceding and current months. See “— *Class Factors*” below.

Categories of Classes

For purposes of principal distributions, the Classes will be categorized as shown under “Principal Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used on the front cover of this Supplement, in the Terms Sheet and on Schedule I to this Supplement are explained under “Class Types” in Appendix I to the Base Offering Circular.

Notional Classes

The Notional Classes will not receive principal distributions. For convenience in describing interest distributions, the Notional Classes will have the original Class Notional Balances shown on the front cover of this Supplement and on Schedule I to this Supplement. The Class Notional Balances will be reduced as shown under “Terms Sheet — Notional Classes” in this Supplement.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Issuing REMIC and the beneficial ownership of the Residual Interest in the Pooling REMIC, as described under “Certain Federal Income Tax Consequences” in the Base Offering Circular. The Class RR Securities have no Class Principal Balance and do not accrue interest. The Class RR Securities will be entitled to receive the proceeds of the disposition of any assets remaining in the Trust REMICs after the Class Principal Balance of each Class of Regular Securities has been reduced to zero. However, any remaining proceeds are not likely to be significant. The Residual Securities may not be transferred to a Plan Investor, a Non-U.S. Person or a Disqualified Organization.

Class Factors

The Trustee will calculate and make available for each Class of Securities, no later than the day preceding the applicable Distribution Date, the factor (carried out to eight decimal places) that when multiplied by the Original Class Principal Balance (or original Class Notional Balance) of that Class, determines the Class Principal Balance (or Class Notional Balance) after giving effect to the distribution of principal to be made on the Securities (and any addition to the Class Principal Balance of an Accrual Class) or any reduction of Class Notional Balance on that Distribution Date (each, a “Class Factor”).

- The Class Factor for any Class of Securities for the month following the issuance of the Securities will reflect its remaining Class Principal Balance (or Class Notional Balance) after giving effect to any principal distribution (or addition to principal) to be made or any reduction of Class Notional Balance on the Distribution Date occurring in that month.
- The Class Factor for each Class for the month of issuance is 1.00000000.
- The Class Factors for the MX Classes and the Classes of REMIC Securities that are exchangeable for the MX Classes will be calculated assuming that the maximum possible amount of each Class is outstanding at all times, regardless of any exchanges that may occur.
- Based on the Class Factors published in the preceding and current months (and Interest Rates), investors in any Class (other than an Accrual Class) can calculate the amount of principal and interest to be distributed to that Class and investors in an Accrual Class can calculate the total amount of principal to be distributed to (or interest to be added to the Class Principal Balance of) that Class on the Distribution Date in the current month.
- Investors may obtain current Class Factors on Ginnie Mae’s Multiclass Securities e-Access located on Ginnie Mae’s website (“e-Access”).

See “Description of the Securities — Distributions” in the Base Offering Circular.

Termination

The Trustee, at its option, may purchase or cause the sale of the Trust Assets and thereby terminate the Trust on any Distribution Date on which the aggregate of the Class Principal Balances of the Securities is less than 1% of the aggregate Original Class Principal Balances of the Securities. The Trustee will terminate the Trust and retire the Securities on any Distribution Date upon the Trustee’s determination that the REMIC status of either Trust REMIC has been lost or that a substantial risk exists that this status will be lost for the then current taxable year.

Upon any termination of the Trust, the Holder of any outstanding Security (other than a Residual or Notional Class Security) will be entitled to receive that Holder’s allocable share of the Class Principal Balance of that Class plus any accrued and unpaid interest thereon at the applicable Interest Rate, and any Holder of any outstanding Notional Class Security will be entitled to receive that Holder’s allocable share of any accrued and unpaid interest thereon at the applicable Interest Rate. The Residual Holders

will be entitled to their pro rata share of any assets remaining in the Trust REMICs after payment in full of the amounts described in the foregoing sentence. However, any remaining assets are not likely to be significant.

Modification and Exchange

All or a portion of the Classes of REMIC Securities specified on the front cover may be exchanged for a proportionate interest in the related MX Class or Classes shown on Schedule I to this Supplement. Similarly, all or a portion of the related MX Class or Classes may be exchanged for proportionate interests in the related Class or Classes of REMIC Securities and, in the case of Combinations 1, 2, 3, 4, 12, 13, 14, 15, 16, 19, 20, 21 and 24, other related MX Classes. This process may occur repeatedly.

Each exchange may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered.

In the case of Combinations 1, 2, 3, 4, 12, 13, 14, 15, 16, 19, 20, 21 and 24, the REMIC Securities may be exchanged for proportionate interests in various subcombinations of MX Classes. Similarly, all or a portion of these MX Classes may be exchanged for proportionate interests in the related REMIC Securities or in other subcombinations of the MX Classes. Each subcombination may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered. *See the example under “Description of the Securities — Modification and Exchange” in the Base Offering Circular.*

A Beneficial Owner proposing to effect an exchange must notify the Trustee through the Beneficial Owner’s Book-Entry Depository participant. This notice must be received by the Trustee not later than two Business Days before the proposed exchange date. The exchange date can be any Business Day other than the last Business Day of the month. The notice must contain the outstanding principal and notional balances of the Securities to be included in the exchange and the proposed exchange date. The notice is required to be delivered to the Trustee in writing at its Corporate Trust Office at 45 Broadway, 12th Floor, New York, NY 10006, Attention: Trust Administrator Ginnie Mae 2009-091. The Trustee may be contacted by telephone at (212) 515-5262 and by fax at (212) 509-1042.

A fee will be payable to the Trustee in connection with each exchange equal to $\frac{1}{32}$ of 1% of the outstanding principal balance of the Securities surrendered for exchange (but not less than \$2,000 or more than \$25,000). The fee must be paid concurrently with the exchange.

The first distribution on a REMIC Security or an MX Security received in an exchange will be made on the Distribution Date in the month following the month of the exchange. The distribution will be made to the Holder of record as of the Record Date in the month of exchange.

See “Description of the Securities — Modification and Exchange” in the Base Offering Circular.

YIELD, MATURITY AND PREPAYMENT CONSIDERATIONS

General

The prepayment experience of the Mortgage Loans will affect the Weighted Average Lives of and the yields realized by investors in the related Securities.

- The Mortgage Loans do not contain “due-on-sale” provisions, and any Mortgage Loan may be prepaid in full or in part at any time without penalty.
- The rate of payments (including prepayments and payments in respect of liquidations) on the Mortgage Loans is dependent on a variety of economic, geographic, social and other factors, including prevailing market interest rates and general economic factors.

The rate of prepayments with respect to single-family mortgage loans has fluctuated significantly in recent years. Although there is no assurance that prepayment patterns for the Mortgage Loans will conform to patterns for more traditional types of conventional fixed-rate mortgage loans, generally:

- if mortgage interest rates fall materially below the Mortgage Rates on any of the Mortgage Loans (giving consideration to the cost of refinancing), the rate of prepayment of those Mortgage Loans would be expected to increase; and
- if mortgage interest rates rise materially above the Mortgage Rates on any of the Mortgage Loans, the rate of prepayment of those Mortgage Loans would be expected to decrease.

In addition, following any Mortgage Loan default and the subsequent liquidation of the underlying Mortgaged Property, the principal balance of the Mortgage Loan will be distributed through a combination of liquidation proceeds, advances from the related Ginnie Mae Issuer and, to the extent necessary, proceeds of Ginnie Mae's guaranty of the Ginnie Mae Certificates. As a result, defaults experienced on the Mortgage Loans will accelerate the distribution of principal of the Securities.

Under certain circumstances, the Trustee has the option to purchase the Trust Assets, thereby effecting early retirement of the Securities. See *"Description of the Securities — Termination"* in this Supplement.

Accretion Directed Classes

Classes DV, HA, HB and QV are Accretion Directed Classes. The related Accrual Amounts will be applied to making principal distributions on those Classes as described in this Supplement.

Each of Classes DV, HA, HB and QV has the AD designation in the suffix position, rather than the prefix position, in its class principal type because it does not have principal payment stability through the applicable pricing prepayment assumption. Classes DV and QV will have principal payment stability only through the prepayment rate shown in the table below. Classes HA and HB are not listed in the table below because, although they are entitled to receive payments from the related Accrual Amounts, they do not have principal payment stability through any prepayment rate significantly higher than 0% PSA.

The Accretion Directed Classes are entitled to principal payments in an amount equal to interest accrued on the related Accrual Classes. With respect to the Classes listed in the table below, the Weighted Average Life of each such Class cannot exceed its Weighted Average Life as shown in the following table under any constant prepayment scenario, even a scenario where there are no prepayments.

- Moreover, based on the Modeling Assumptions, if the related Mortgage Loans prepay at any constant rate at or below the rate for an Accretion Directed Class shown in the table below, the Class Principal Balances of Classes DV and QV would be reduced to zero on, but not before, their Final Distribution Dates, and the Weighted Average Life of each of these Classes would equal its maximum Weighted Average Life.
- However, the Weighted Average Lives of Classes DV and QV, will be reduced, and may be reduced significantly, at prepayment speeds higher than the constant rates shown in the table below. See *"Yield, Maturity and Prepayment Considerations — Decrement Tables"* in this Supplement.

Accretion Directed Classes

<u>Class</u>	<u>Maximum Weighted Average Life (in Years)</u>	<u>Final Distribution Date</u>	<u>Prepayment Rate at or below</u>
DV	6.5	September 2021	163% PSA
QV	6.5	September 2021	166% PSA

The Mortgage Loans will have characteristics that differ from those of the Modeling Assumptions. Therefore, even if the related Mortgage Loans prepay at a rate at or somewhat below the “at or below” rate shown for Class DV or QV, the Class Principal Balance of that Class could be reduced to zero before its Final Distribution Date, and its Weighted Average Life could be shortened.

Securities that Receive Principal on the Basis of Schedules

As described in this Supplement, each PAC Class will receive principal payments in accordance with a schedule calculated on the basis of, among other things, a Structuring Range. See “Terms Sheet—Scheduled Principal Balances.” However, whether any such Class will adhere to its schedule and receive “Scheduled Payments” on a Distribution Date will largely depend on the level of prepayments experienced by the related Mortgage Loans.

Each PAC Class exhibits an Effective Range of constant prepayment rates at which such Class will receive Scheduled Payments. That range may differ from the Structuring Range used to create the related principal balance schedule. Based on the Modeling Assumptions, the *initial* Effective Ranges for the PAC Classes are as follows:

PAC I Classes

Initial Effective Range

PM, PN, PQ, PR and PT (in the aggregate) 100% PSA through 250% PSA

PAC II Class

Initial Effective Range

CA. 130% PSA through 250% PSA

- The principal payment stability of the PAC I Classes will be supported by the PAC II and Support Classes.
- The principal payment stability of the PAC II Class will be supported by the Support Classes.

If all of the Classes supporting a given Class are retired before the Class being supported is retired, the outstanding Class will no longer have an Effective Range and will become more sensitive to prepayments on the related Mortgage Loans.

There is no assurance that the related Mortgage Loans will have the characteristics assumed in the Modeling Assumptions, which were used to determine the initial Effective Ranges. If the initial Effective Ranges were calculated using the actual characteristics of the related Mortgage Loans, the initial Effective Ranges could differ from those shown in the above tables. Therefore, even if the Mortgage Loans were to prepay at a constant rate within the initial Effective Range shown for any Class in the above tables, that Class could fail to receive Scheduled Payments.

Moreover, the related Mortgage Loans will not prepay at any *constant* rate. Non-constant prepayment rates can cause any PAC Class not to receive Scheduled Payments, even if prepayment rates remain within the initial Effective Range for that Class. Further, the Effective Range for any PAC Class can narrow, shift over time or cease to exist depending on the actual characteristics of the related Mortgage Loans.

If the related Mortgage Loans prepay at rates that are generally below the Effective Range for any PAC Class, the amount available to pay principal on the Securities may be insufficient to produce Scheduled Payments on such related PAC Class, if any, and its Weighted Average Life may be extended, perhaps significantly.

If the related Mortgage Loans prepay at rates that are generally above the Effective Range for any PAC Class, its supporting Classes may be retired earlier than that PAC Class, and its Weighted Average Life may be shortened, perhaps significantly.

Assumability

Each Mortgage Loan may be assumed, subject to HUD review and approval, upon the sale of the related Mortgaged Property. See *“Yield, Maturity and Prepayment Considerations— Assumability of Government Loans” in the Base Offering Circular.*

Final Distribution Date

The Final Distribution Date for each Class, which is set forth on the front cover of this Supplement or on Schedule I to this Supplement, is the latest date on which the related Class Principal Balance or Class Notional Balance will be reduced to zero.

- The actual retirement of any Class may occur earlier than its Final Distribution Date.
- According to the terms of the Ginnie Mae Guaranty, Ginnie Mae will guarantee payment in full of the Class Principal Balance of each Class of Securities no later than its Final Distribution Date.

Modeling Assumptions

Unless otherwise indicated, the tables that follow have been prepared on the basis of the following assumptions (the “Modeling Assumptions”), among others:

1. The Mortgage Loans underlying the Trust Assets have the assumed characteristics shown under “Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets” in the Terms Sheet, except in the case of information set forth under the 0% PSA Prepayment Assumption Rate, for which each Mortgage Loan underlying a Group 1, 2, 3 or 4 Trust Asset is assumed to have an original and a remaining term to maturity of 360 months, each Mortgage Loan underlying a Group 5 Trust Asset is assumed to have an original and remaining term to maturity of 180 months and each Mortgage Loan underlying a Group 1, 2 or 4 Trust Asset is assumed to have a Mortgage Rate of 1.50% per annum higher than the related Certificate Rate.

2. The Mortgage Loans prepay at the constant percentages of PSA (described below) shown in the related table.

3. Distributions on the Group 3 and 5 Securities are always received on the 16th day of the month, and distributions on the Group 1, 2 and 4 Securities are always received on the 20th day of the month, in each case, whether or not a Business Day, commencing in November 2009.

4. A termination of the Trust does not occur.

5. The Closing Date for the Securities is October 30, 2009.

6. No expenses or fees are paid by the Trust other than the Trustee Fee.

7. Each Class is held from the Closing Date and is not exchanged in whole or in part.

When reading the tables and the related text, investors should bear in mind that the Modeling Assumptions, like any other stated assumptions, are unlikely to be entirely consistent with actual experience.

- For example, most of the Mortgage Loans will not have the characteristics assumed, many Distribution Dates will occur on a Business Day after the 16th or 20th day of the month, as applicable, and the Trustee may cause a termination of the Trust as described under “Description of the Securities — Termination” in this Supplement.
- In addition, distributions on the Securities are based on Certificate Factors and Calculated Certificate Factors, if applicable, which may not reflect actual receipts on the Trust Assets.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Decrement Tables

Prepayments of mortgage loans are commonly measured by a prepayment standard or model. The model used in this Supplement, Prepayment Speed Assumption (“PSA”), is the standard prepayment assumption model of The Securities Industry and Financial Markets Association. PSA represents an assumed rate of prepayment each month relative to the then outstanding principal balance of the Mortgage Loans to which the model is applied. See “Yield, Maturity and Prepayment Considerations — Standard Prepayment Assumption Models” in the Base Offering Circular.

The decrement tables set forth below are based on the assumption that the Mortgage Loans prepay at the indicated percentages of PSA (the “PSA Prepayment Assumption Rates”). As used in the tables, each of the PSA Prepayment Assumption Rates reflects a percentage of the 100% PSA assumed prepayment rate. **The Mortgage Loans will not prepay at any of the PSA Prepayment Assumption Rates and the timing of changes in the rate of prepayments actually experienced on the Mortgage Loans will not follow the pattern described for the PSA assumption.**

The decrement tables set forth below illustrate the percentage of the Original Class Principal Balance (or, in the case of a Notional Class, the original Class Notional Balance) that would remain outstanding following the distribution made each specified month for each Regular or MX Class, based on the assumption that the related Mortgage Loans prepay at the PSA Prepayment Assumption Rates. The percentages set forth in the following decrement tables have been rounded to the nearest whole percentage (including rounding down to zero).

The decrement tables also indicate the Weighted Average Life of each Class under each PSA Prepayment Assumption Rate. The Weighted Average Life of each Class is calculated by:

- multiplying the net reduction, if any, of the Class Principal Balance (or the net reduction of the Class Notional Balance, in the case of a Notional Class) from one Distribution Date to the next Distribution Date by the number of years from the date of issuance thereof to the related Distribution Date,
- summing the results, and
- dividing the sum by the aggregate amount of the assumed net reductions in principal balance or notional amount, as applicable, referred to in clause (a).

The information shown for each Notional Class is for illustrative purposes only, as a Notional Class is not entitled to distributions of principal and has no weighted average life. The weighted average life shown for each Notional Class has been calculated on the assumption that a reduction in the Class Notional Balance thereof is a distribution of principal.

The Weighted Average Lives are likely to vary, perhaps significantly, from those set forth in the tables below due to the differences between the actual characteristics of the Mortgage Loans underlying the related Trust Assets and the Modeling Assumptions.

Percentages of Original Class Principal (or Class Notional) Balances and Weighted Average Lives

Security Group 1 PSA Prepayment Assumption Rates																				
Distribution Date	Class CA					Classes CB, CE and CI					Class CD					Class EA				
	0%	100%	185%	250%	400%	0%	100%	185%	250%	400%	0%	100%	185%	250%	400%	0%	100%	185%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	100	100	92	92	92	100	100	95	88	73	100	100	100	100	100	100	100	100	100	100
October 2011	100	100	76	76	76	100	100	83	64	20	100	100	100	100	100	100	100	100	100	100
October 2012	100	100	56	56	0	100	100	70	37	0	100	100	100	100	0	100	100	100	100	100
October 2013	100	100	39	39	0	100	100	60	17	0	100	100	100	100	0	100	100	100	100	100
October 2014	100	100	26	26	0	100	100	53	4	0	100	100	100	100	0	100	100	100	100	69
October 2015	100	100	15	15	0	100	100	48	0	0	100	100	100	54	0	100	100	100	100	27
October 2016	100	100	7	7	0	100	100	44	0	0	100	100	100	13	0	100	77	77	77	0
October 2017	100	100	1	1	0	100	100	42	0	0	100	100	100	0	0	100	51	51	51	0
October 2018	100	100	0	0	0	100	100	41	0	0	100	100	100	0	0	100	26	26	26	0
October 2019	100	94	0	0	0	100	100	38	0	0	100	100	100	0	0	100	5	5	5	0
October 2020	100	83	0	0	0	100	100	35	0	0	100	100	100	0	0	100	0	0	0	0
October 2021	100	68	0	0	0	100	100	32	0	0	100	100	100	0	0	100	0	0	0	0
October 2022	100	50	0	0	0	100	100	28	0	0	100	100	100	0	0	100	0	0	0	0
October 2023	100	29	0	0	0	100	100	25	0	0	100	100	100	0	0	100	0	0	0	0
October 2024	100	8	0	0	0	100	100	21	0	0	100	100	100	0	0	100	0	0	0	0
October 2025	100	0	0	0	0	100	94	18	0	0	100	100	100	0	0	100	0	0	0	0
October 2026	100	0	0	0	0	100	85	14	0	0	100	100	100	0	0	100	0	0	0	0
October 2027	100	0	0	0	0	100	77	11	0	0	100	100	100	0	0	89	0	0	0	0
October 2028	100	0	0	0	0	100	68	8	0	0	100	100	100	0	0	70	0	0	0	0
October 2029	100	0	0	0	0	100	59	5	0	0	100	100	100	0	0	49	0	0	0	0
October 2030	100	0	0	0	0	100	51	3	0	0	100	100	100	0	0	28	0	0	0	0
October 2031	100	0	0	0	0	100	42	0	0	0	100	100	100	0	0	5	0	0	0	0
October 2032	100	0	0	0	0	100	34	0	0	0	100	100	85	0	0	0	0	0	0	0
October 2033	100	0	0	0	0	100	26	0	0	0	100	100	68	0	0	0	0	0	0	0
October 2034	100	0	0	0	0	100	19	0	0	0	100	100	52	0	0	0	0	0	0	0
October 2035	71	0	0	0	0	100	12	0	0	0	100	100	38	0	0	0	0	0	0	0
October 2036	0	0	0	0	0	96	5	0	0	0	100	100	26	0	0	0	0	0	0	0
October 2037	0	0	0	0	0	63	0	0	0	0	100	90	15	0	0	0	0	0	0	0
October 2038	0	0	0	0	0	27	0	0	0	0	100	35	6	0	0	0	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)	26.3	12.8	3.6	3.6	2.3	28.4	21.2	8.3	2.6	1.4	29.9	28.7	25.4	6.2	2.4	19.9	8.1	8.1	8.1	5.5

PSA Prepayment Assumption Rates																				
Distribution Date	Class EB					Class EC					Class ED					Class EG				
	0%	100%	185%	250%	400%	0%	100%	185%	250%	400%	0%	100%	185%	250%	400%	0%	100%	185%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2013	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2014	100	100	100	100	79	100	100	100	100	100	100	100	100	100	84	100	100	100	100	100
October 2015	100	100	100	100	51	100	100	100	100	73	100	100	100	100	62	100	100	100	100	81
October 2016	100	85	85	85	31	100	100	100	100	43	100	88	88	88	46	100	100	100	100	60
October 2017	100	67	67	67	15	100	95	95	95	21	100	75	75	75	34	100	97	97	97	45
October 2018	100	51	51	51	3	100	72	72	72	5	100	62	62	62	26	100	81	81	81	33
October 2019	100	37	37	37	0	100	52	52	52	0	100	51	51	51	19	100	67	67	67	24
October 2020	100	25	25	25	0	100	36	36	36	0	100	42	42	42	14	100	55	55	55	18
October 2021	100	15	15	15	0	100	22	22	22	0	100	35	35	35	10	100	45	45	45	13
October 2022	100	7	7	7	0	100	10	10	10	0	100	29	29	29	8	100	37	37	37	10
October 2023	100	1	1	1	0	100	1	1	1	0	100	23	23	23	5	100	30	30	30	7
October 2024	100	0	0	0	0	100	0	0	0	0	100	19	19	19	4	100	25	25	25	5
October 2025	100	0	0	0	0	100	0	0	0	0	100	15	15	15	3	100	20	20	20	4
October 2026	100	0	0	0	0	100	0	0	0	0	100	12	12	12	2	100	16	16	16	3
October 2027	92	0	0	0	0	100	0	0	0	0	94	10	10	10	1	100	13	13	13	2
October 2028	80	0	0	0	0	100	0	0	0	0	84	8	8	8	1	100	10	10	10	1
October 2029	66	0	0	0	0	94	0	0	0	0	74	6	6	6	1	96	8	8	8	1
October 2030	52	0	0	0	0	74	0	0	0	0	63	5	5	5	1	82	6	6	6	1
October 2031	37	0	0	0	0	52	0	0	0	0	51	4	4	4	0	66	5	5	5	0
October 2032	20	0	0	0	0	29	0	0	0	0	39	3	3	3	0	50	4	4	4	0
October 2033	3	0	0	0	0	4	0	0	0	0	25	2	2	2	0	33	3	3	3	0
October 2034	0	0	0	0	0	0	0	0	0	0	11	2	2	2	0	14	2	2	2	0
October 2035	0	0	0	0	0	0	0	0	0	0	1	1	1	1	0	1	1	1	1	0
October 2036	0	0	0	0	0	0	0	0	0	0	1	1	1	1	0	1	1	1	1	0
October 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)	21.0	9.4	9.4	9.4	6.3	22.1	10.4	10.4	10.4	6.9	21.9	11.4	11.4	11.4	7.8	22.9	12.8	12.8	12.8	8.6

**Security Group 1
PSA Prepayment Assumption Rates**

Distribution Date	Class EH					Classes KA, KB, KC, KD, KE, KG, KH, KI, KJ and PM					Class PN					Class PQ					
	0%	100%	185%	250%	400%	0%	100%	185%	250%	400%	0%	100%	185%	250%	400%	0%	100%	185%	250%	400%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	100	100	100	100	100	97	91	91	91	91	100	100	100	100	100	100	100	100	100	100	100
October 2011	100	100	100	100	100	93	75	75	75	75	100	100	100	100	100	100	100	100	100	100	100
October 2012	100	100	100	100	100	90	55	55	55	54	100	100	100	100	100	100	100	100	100	100	100
October 2013	100	100	100	100	100	86	36	36	36	13	100	100	100	100	100	100	100	100	100	100	100
October 2014	100	100	100	100	100	82	19	19	19	0	100	100	100	100	29	100	100	100	100	100	100
October 2015	100	100	100	100	100	77	3	3	3	0	100	100	100	100	0	100	100	100	100	100	49
October 2016	100	100	100	100	96	72	0	0	0	0	100	48	48	48	0	100	100	100	100	100	0
October 2017	100	100	100	100	71	67	0	0	0	0	100	0	0	0	0	100	91	91	91	91	0
October 2018	100	100	100	100	53	62	0	0	0	0	100	0	0	0	0	100	47	47	47	47	0
October 2019	100	100	100	100	39	56	0	0	0	0	100	0	0	0	0	100	10	10	10	10	0
October 2020	100	87	87	87	29	50	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
October 2021	100	72	72	72	21	43	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
October 2022	100	59	59	59	15	36	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
October 2023	100	48	48	48	11	29	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
October 2024	100	39	39	39	8	21	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
October 2025	100	32	32	32	6	12	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
October 2026	100	26	26	26	4	3	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
October 2027	100	21	21	21	3	0	0	0	0	0	74	0	0	0	0	100	0	0	0	0	0
October 2028	100	16	16	16	2	0	0	0	0	0	32	0	0	0	0	100	0	0	0	0	0
October 2029	100	13	13	13	2	0	0	0	0	0	0	0	0	0	0	89	0	0	0	0	0
October 2030	100	10	10	10	1	0	0	0	0	0	0	0	0	0	0	50	0	0	0	0	0
October 2031	100	8	8	8	1	0	0	0	0	0	0	0	0	0	0	9	0	0	0	0	0
October 2032	79	6	6	6	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2033	52	4	4	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2034	22	3	3	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2035	2	2	2	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2036	1	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2037	1	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	24.1	15.0	15.0	15.0	10.1	10.3	3.3	3.3	3.3	2.8	18.6	7.0	7.0	7.0	4.8	21.0	9.0	9.0	9.0	9.0	6.0

PSA Prepayment Assumption Rates

Distribution Date	Class PR					Class PT					Classes TA, TB, TC, TD, TE, TG, TH, TI, TJ and TK					Classes UA, UB, UC, UD, UE, UG, UH, UI, UJ and UK					
	0%	100%	185%	250%	400%	0%	100%	185%	250%	400%	0%	100%	185%	250%	400%	0%	100%	185%	250%	400%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	100	100	100	100	100	100	100	100	100	100	97	92	92	92	92	98	94	94	94	94	94
October 2011	100	100	100	100	100	100	100	100	100	100	95	80	80	80	80	96	84	84	84	84	84
October 2012	100	100	100	100	100	100	100	100	100	100	92	64	64	64	63	93	71	71	71	71	70
October 2013	100	100	100	100	100	100	100	100	100	100	89	49	49	49	30	91	59	59	59	59	44
October 2014	100	100	100	100	100	100	100	100	100	100	85	35	35	35	6	88	48	48	48	48	24
October 2015	100	100	100	100	100	100	100	100	100	100	82	22	22	22	0	85	37	37	37	37	10
October 2016	100	100	100	100	92	100	100	100	100	100	78	9	9	9	0	82	27	27	27	27	0
October 2017	100	100	100	100	45	100	100	100	100	100	74	0	0	0	0	79	18	18	18	18	0
October 2018	100	100	100	100	10	100	100	100	100	100	69	0	0	0	0	75	9	9	9	9	0
October 2019	100	100	100	100	0	100	100	100	100	82	65	0	0	0	0	72	2	2	2	2	0
October 2020	100	76	76	76	0	100	100	100	100	61	60	0	0	0	0	68	0	0	0	0	0
October 2021	100	47	47	47	0	100	100	100	100	45	55	0	0	0	0	63	0	0	0	0	0
October 2022	100	22	22	22	0	100	100	100	100	33	49	0	0	0	0	59	0	0	0	0	0
October 2023	100	2	2	2	0	100	100	100	100	24	43	0	0	0	0	54	0	0	0	0	0
October 2024	100	0	0	0	0	100	83	83	83	17	36	0	0	0	0	49	0	0	0	0	0
October 2025	100	0	0	0	0	100	67	67	67	13	30	0	0	0	0	43	0	0	0	0	0
October 2026	100	0	0	0	0	100	54	54	54	9	22	0	0	0	0	38	0	0	0	0	0
October 2027	100	0	0	0	0	100	44	44	44	7	15	0	0	0	0	31	0	0	0	0	0
October 2028	100	0	0	0	0	100	35	35	35	5	6	0	0	0	0	25	0	0	0	0	0
October 2029	100	0	0	0	0	100	27	27	27	3	0	0	0	0	0	18	0	0	0	0	0
October 2030	100	0	0	0	0	100	21	21	21	2	0	0	0	0	0	10	0	0	0	0	0
October 2031	100	0	0	0	0	100	16	16	16	2	0	0	0	0	0	2	0	0	0	0	0
October 2032	61	0	0	0	0	100	12	12	12	1	0	0	0	0	0	0	0	0	0	0	0
October 2033	9	0	0	0	0	100	9	9	9	1	0	0	0	0	0	0	0	0	0	0	0
October 2034	0	0	0	0	0	47	7	7	7	0	0	0	0	0	0	0	0	0	0	0	0
October 2035	0	0	0	0	0	5	5	5	5	0	0	0	0	0	0	0	0	0	0	0	0
October 2036	0	0	0	0	0	3	3	3	3	0	0	0	0	0	0	0	0	0	0	0	0
October 2037	0	0	0	0	0	2	2	2	2	0	0	0	0	0	0	0	0	0	0	0	0
October 2038	0	0	0	0	0	1	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	23.2	12.0	12.0	12.0	8.0	25.0	18.4	18.4	18.4	12.6	11.9	4.0	4.0	4.0	3.2	13.7	5.0	5.0	5.0	5.0	3.8

Security Group 1 PSA Prepayment Assumption Rates					
Distribution Date	Classes YA, YB, YC, YD, YE, YG, YH, YI, YJ and YK				
	0%	100%	185%	250%	400%
Initial Percent	100	100	100	100	100
October 2010	98	95	95	95	95
October 2011	96	86	86	86	86
October 2012	94	75	75	75	75
October 2013	92	65	65	65	52
October 2014	90	55	55	55	36
October 2015	87	47	47	47	23
October 2016	85	38	38	38	14
October 2017	82	30	30	30	7
October 2018	79	23	23	23	2
October 2019	76	17	17	17	0
October 2020	73	11	11	11	0
October 2021	69	7	7	7	0
October 2022	65	3	3	3	0
October 2023	61	0	0	0	0
October 2024	57	0	0	0	0
October 2025	52	0	0	0	0
October 2026	47	0	0	0	0
October 2027	42	0	0	0	0
October 2028	36	0	0	0	0
October 2029	30	0	0	0	0
October 2030	23	0	0	0	0
October 2031	17	0	0	0	0
October 2032	9	0	0	0	0
October 2033	1	0	0	0	0
October 2034	0	0	0	0	0
October 2035	0	0	0	0	0
October 2036	0	0	0	0	0
October 2037	0	0	0	0	0
October 2038	0	0	0	0	0
October 2039	0	0	0	0	0
Weighted Average Life (years)	15.1	6.0	6.0	6.0	4.4

Security Group 2 PSA Prepayment Assumption Rates																				
Distribution Date	Classes HA, HC, HD, HE, HG, HI, HJ, HK, HL and HM					Class HB					Classes JA, JB, JC, JD, JE, JH, JI, JK and JL					Class JZ				
	0%	200%	405%	650%	850%	0%	200%	405%	650%	850%	0%	200%	405%	650%	850%	0%	200%	405%	650%	850%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	98	93	89	84	79	100	100	100	100	100	98	94	90	85	81	105	105	105	105	105
October 2011	95	81	67	52	41	100	100	100	100	100	96	82	70	56	45	110	110	110	110	110
October 2012	93	66	43	20	5	100	100	100	100	100	93	68	47	26	12	116	116	116	116	116
October 2013	90	52	24	0	0	100	100	100	100	0	91	55	29	7	0	122	122	122	122	91
October 2014	87	40	9	0	0	100	100	100	0	0	88	44	16	0	0	128	128	128	99	44
October 2015	84	29	0	0	0	100	100	74	0	0	85	34	5	0	0	135	135	135	59	21
October 2016	81	20	0	0	0	100	100	0	0	0	82	25	0	0	0	142	142	123	35	10
October 2017	77	11	0	0	0	100	100	0	0	0	79	17	0	0	0	149	149	91	21	5
October 2018	74	4	0	0	0	100	100	0	0	0	76	10	0	0	0	157	157	67	13	2
October 2019	70	0	0	0	0	100	55	0	0	0	72	4	0	0	0	165	165	50	7	1
October 2020	66	0	0	0	0	100	0	0	0	0	68	0	0	0	0	173	161	36	4	1
October 2021	61	0	0	0	0	100	0	0	0	0	64	0	0	0	0	182	137	27	3	0
October 2022	57	0	0	0	0	100	0	0	0	0	60	0	0	0	0	191	117	20	2	0
October 2023	52	0	0	0	0	100	0	0	0	0	55	0	0	0	0	201	99	14	1	0
October 2024	46	0	0	0	0	100	0	0	0	0	50	0	0	0	0	211	83	10	1	0
October 2025	41	0	0	0	0	100	0	0	0	0	45	0	0	0	0	222	70	7	0	0
October 2026	35	0	0	0	0	100	0	0	0	0	40	0	0	0	0	234	58	5	0	0
October 2027	29	0	0	0	0	100	0	0	0	0	34	0	0	0	0	246	48	4	0	0
October 2028	22	0	0	0	0	100	0	0	0	0	27	0	0	0	0	258	40	3	0	0
October 2029	15	0	0	0	0	100	0	0	0	0	21	0	0	0	0	271	33	2	0	0
October 2030	8	0	0	0	0	100	0	0	0	0	14	0	0	0	0	285	26	1	0	0
October 2031	0	0	0	0	0	94	0	0	0	0	6	0	0	0	0	300	21	1	0	0
October 2032	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	307	17	1	0	0
October 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	271	13	0	0	0
October 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	233	10	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	192	7	0	0	0
October 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	149	4	0	0	0
October 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	102	3	0	0	0
October 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	53	1	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	13.3	4.5	2.8	2.1	1.8	22.4	10.1	6.2	4.3	3.4	13.9	4.8	3.1	2.2	1.9	26.7	16.1	9.9	6.5	5.0

**Security Group 3
PSA Prepayment Assumption Rates**

Distribution Date	Classes BA, BC, BD, BE, BG, BH, BI, BK, BL and BN					Classes NA, NC, ND, NE, NG, NH, NI, NJ, NK and NL					Class NB					Class NY					
	0%	200%	405%	650%	850%	0%	200%	405%	650%	850%	0%	200%	405%	650%	850%	0%	200%	405%	650%	850%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	98	92	86	79	73	98	91	84	75	68	100	100	100	100	100	100	100	100	100	100	100
October 2011	95	79	64	47	34	96	76	58	37	22	100	100	100	100	100	100	100	100	100	100	100
October 2012	93	65	42	20	7	94	61	33	6	0	100	100	100	100	0	0	100	100	100	100	74
October 2013	90	53	26	4	0	92	47	14	0	0	100	100	100	0	0	0	100	100	100	69	36
October 2014	87	42	13	0	0	89	35	0	0	0	100	100	100	0	0	0	100	100	100	41	17
October 2015	84	33	4	0	0	87	25	0	0	0	100	100	0	0	0	0	100	100	74	25	8
October 2016	81	24	0	0	0	84	16	0	0	0	100	100	0	0	0	0	100	100	55	15	4
October 2017	77	17	0	0	0	82	8	0	0	0	100	100	0	0	0	0	100	100	41	9	2
October 2018	74	10	0	0	0	79	1	0	0	0	100	100	0	0	0	0	100	100	30	5	1
October 2019	70	4	0	0	0	76	0	0	0	0	100	24	0	0	0	0	100	88	22	3	0
October 2020	66	0	0	0	0	72	0	0	0	0	100	0	0	0	0	0	100	75	16	2	0
October 2021	62	0	0	0	0	69	0	0	0	0	100	0	0	0	0	0	100	64	12	1	0
October 2022	59	0	0	0	0	65	0	0	0	0	100	0	0	0	0	0	100	54	9	1	0
October 2023	56	0	0	0	0	61	0	0	0	0	100	0	0	0	0	0	100	46	6	0	0
October 2024	52	0	0	0	0	57	0	0	0	0	100	0	0	0	0	0	100	39	5	0	0
October 2025	49	0	0	0	0	53	0	0	0	0	100	0	0	0	0	0	100	32	3	0	0
October 2026	45	0	0	0	0	48	0	0	0	0	100	0	0	0	0	0	100	27	2	0	0
October 2027	41	0	0	0	0	44	0	0	0	0	100	0	0	0	0	0	100	22	2	0	0
October 2028	37	0	0	0	0	38	0	0	0	0	100	0	0	0	0	0	100	18	1	0	0
October 2029	33	0	0	0	0	33	0	0	0	0	100	0	0	0	0	0	100	15	1	0	0
October 2030	28	0	0	0	0	27	0	0	0	0	100	0	0	0	0	0	100	12	1	0	0
October 2031	23	0	0	0	0	21	0	0	0	0	100	0	0	0	0	0	100	10	0	0	0
October 2032	18	0	0	0	0	15	0	0	0	0	100	0	0	0	0	0	100	8	0	0	0
October 2033	12	0	0	0	0	8	0	0	0	0	100	0	0	0	0	0	100	6	0	0	0
October 2034	7	0	0	0	0	1	0	0	0	0	100	0	0	0	0	0	100	4	0	0	0
October 2035	0	0	0	0	0	0	0	0	0	0	7	0	0	0	0	0	85	3	0	0	0
October 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	66	2	0	0	0
October 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	45	1	0	0	0
October 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	23	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	14.9	4.7	2.8	2.0	1.6	15.4	4.1	2.4	1.7	1.4	25.6	9.7	5.3	3.5	2.7	27.7	14.8	8.3	5.2	4.0	

PSA Prepayment Assumption Rates

Distribution Date	Classes QA, QC, QD, QE, QF, QG, QH, QI, QJ, QK, QL and QM					Class QB					Class QV					Class QZ					
	0%	200%	405%	650%	850%	0%	200%	405%	650%	850%	0%	200%	405%	650%	850%	0%	200%	405%	650%	850%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	98	92	85	77	70	100	100	100	100	100	100	94	94	94	94	94	105	105	105	105	105
October 2011	96	78	60	41	27	100	100	100	100	100	87	87	87	87	87	110	110	110	110	110	110
October 2012	94	63	37	12	0	100	100	100	100	89	80	80	80	80	55	116	116	116	116	116	116
October 2013	92	50	19	0	0	100	100	100	83	43	73	73	73	34	0	122	122	122	122	77	77
October 2014	90	39	6	0	0	100	100	100	49	21	65	65	65	0	0	128	128	128	89	37	37
October 2015	88	29	0	0	0	100	100	89	30	10	57	57	31	0	0	135	135	135	53	18	18
October 2016	85	21	0	0	0	100	100	66	18	5	48	48	0	0	0	142	142	119	32	9	9
October 2017	83	14	0	0	0	100	100	49	11	2	39	39	0	0	0	149	149	88	19	4	4
October 2018	80	7	0	0	0	100	100	36	6	1	30	30	0	0	0	157	157	65	11	2	2
October 2019	77	1	0	0	0	100	100	26	4	1	20	20	0	0	0	165	165	48	7	1	1
October 2020	74	0	0	0	0	100	89	19	2	0	10	0	0	0	0	173	162	35	4	0	0
October 2021	71	0	0	0	0	100	76	14	1	0	0	0	0	0	0	181	138	26	2	0	0
October 2022	67	0	0	0	0	100	65	10	1	0	0	0	0	0	0	181	117	19	1	0	0
October 2023	64	0	0	0	0	100	55	8	0	0	0	0	0	0	0	181	99	14	1	0	0
October 2024	60	0	0	0	0	100	46	5	0	0	0	0	0	0	0	181	83	10	0	0	0
October 2025	56	0	0	0	0	100	39	4	0	0	0	0	0	0	0	181	70	7	0	0	0
October 2026	52	0	0	0	0	100	32	3	0	0	0	0	0	0	0	181	58	5	0	0	0
October 2027	47	0	0	0	0	100	27	2	0	0	0	0	0	0	0	181	48	4	0	0	0
October 2028	42	0	0	0	0	100	22	1	0	0	0	0	0	0	0	181	40	3	0	0	0
October 2029	37	0	0	0	0	100	18	1	0	0	0	0	0	0	0	181	32	2	0	0	0
October 2030	32	0	0	0	0	100	14	1	0	0	0	0	0	0	0	181	26	1	0	0	0
October 2031	26	0	0	0	0	100	12	0	0	0	0	0	0	0	0	181	21	1	0	0	0
October 2032	20	0	0	0	0	100	9	0	0	0	0	0	0	0	0	181	16	1	0	0	0
October 2033	14	0	0	0	0	100	7	0	0	0	0	0	0	0	0	181	12	0	0	0	0
October 2034	7	0	0	0	0	100	5	0	0	0	0	0	0	0	0	181	9	0	0	0	0
October 2035	0	0	0	0	0	100	4	0	0	0	0	0	0	0	0	181	6	0	0	0	0
October 2036	0	0	0	0	0	78	2	0	0	0	0	0	0	0	0	141	4	0	0	0	0
October 2037	0	0	0	0	0	53	1	0	0	0	0	0	0	0	0	97	2	0	0	0	0
October 2038	0	0	0	0	0	27	0	0	0	0	0	0	0	0	0	50	1	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	16.0	4.4	2.6	1.8	1.5	28.1	15.7	8.9	5.6	4.2	6.5	6.4	4.8	3.5	2.8	28.1	16.1	9.7	6.3	4.8	

**Security Group 4
PSA Prepayment Assumption Rates**

Distribution Date	Classes AB, AC, AD, AE, AG, AH, AI, AJ, AK and AL					Classes DA, DC, DE, DG, DH, DI, DJ, DK, DL and DM					Class DB					Class DV				
	0%	200%	405%	650%	850%	0%	200%	405%	650%	850%	0%	200%	405%	650%	850%	0%	200%	405%	650%	850%
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	98	94	90	85	81	98	93	88	82	77	100	100	100	100	100	100	94	94	94	94
October 2011	96	82	70	55	44	97	80	65	47	34	100	100	100	100	100	100	87	87	87	87
October 2012	93	68	47	26	12	95	64	37	12	0	100	100	100	100	87	80	80	80	80	
October 2013	91	55	29	7	0	93	49	17	0	0	100	100	100	76	42	73	73	73	50	
October 2014	88	44	15	0	0	91	37	1	0	0	100	100	100	45	20	65	65	65	0	
October 2015	85	34	5	0	0	89	26	0	0	0	100	100	76	27	10	57	57	36	0	
October 2016	82	25	0	0	0	86	16	0	0	0	100	100	57	16	5	48	48	0	0	
October 2017	79	17	0	0	0	84	8	0	0	0	100	100	42	10	2	39	39	0	0	
October 2018	75	10	0	0	0	81	0	0	0	0	100	100	31	6	1	30	30	0	0	
October 2019	72	3	0	0	0	78	0	0	0	0	100	87	23	3	1	20	20	0	0	
October 2020	68	0	0	0	0	75	0	0	0	0	100	74	17	2	0	9	0	0	0	
October 2021	64	0	0	0	0	72	0	0	0	0	100	63	12	1	0	0	0	0	0	
October 2022	61	0	0	0	0	68	0	0	0	0	100	53	9	1	0	0	0	0	0	
October 2023	58	0	0	0	0	65	0	0	0	0	100	45	7	0	0	0	0	0	0	
October 2024	55	0	0	0	0	61	0	0	0	0	100	38	5	0	0	0	0	0	0	
October 2025	51	0	0	0	0	56	0	0	0	0	100	32	3	0	0	0	0	0	0	
October 2026	48	0	0	0	0	52	0	0	0	0	100	27	2	0	0	0	0	0	0	
October 2027	44	0	0	0	0	47	0	0	0	0	100	22	2	0	0	0	0	0	0	
October 2028	40	0	0	0	0	42	0	0	0	0	100	18	1	0	0	0	0	0	0	
October 2029	35	0	0	0	0	36	0	0	0	0	100	15	1	0	0	0	0	0	0	
October 2030	30	0	0	0	0	31	0	0	0	0	100	12	1	0	0	0	0	0	0	
October 2031	25	0	0	0	0	24	0	0	0	0	100	10	0	0	0	0	0	0	0	
October 2032	20	0	0	0	0	18	0	0	0	0	100	8	0	0	0	0	0	0	0	
October 2033	14	0	0	0	0	11	0	0	0	0	100	6	0	0	0	0	0	0	0	
October 2034	8	0	0	0	0	3	0	0	0	0	100	4	0	0	0	0	0	0	0	
October 2035	1	0	0	0	0	0	0	0	0	0	88	3	0	0	0	0	0	0	0	
October 2036	0	0	0	0	0	0	0	0	0	0	68	2	0	0	0	0	0	0	0	
October 2037	0	0	0	0	0	0	0	0	0	0	47	1	0	0	0	0	0	0	0	
October 2038	0	0	0	0	0	0	0	0	0	0	24	0	0	0	0	0	0	0	0	
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)	15.3	4.8	3.1	2.2	1.9	16.0	4.2	2.6	1.9	1.6	27.8	14.7	8.4	5.4	4.2	6.5	6.4	4.8	3.6	3.0

PSA Prepayment Assumption Rates

Distribution Date	Class DW					Class DY					Class DZ					Classes LA, LB, LC, LD, LE, LG, LH, LI, LJ and LK				
	0%	200%	405%	650%	850%	0%	200%	405%	650%	850%	0%	200%	405%	650%	850%	0%	200%	405%	650%	850%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
October 2010	100	100	100	100	100	100	100	100	100	100	105	105	105	105	105	98	94	89	83	79
October 2011	100	100	100	100	100	100	100	100	100	100	110	110	110	110	110	97	81	67	51	38
October 2012	100	100	100	100	18	100	100	100	100	100	116	116	116	116	116	95	66	41	17	1
October 2013	100	100	100	0	0	100	100	100	90	50	122	122	122	122	90	93	53	22	0	0
October 2014	100	100	100	0	0	100	100	100	54	24	128	128	128	97	43	91	41	8	0	0
October 2015	100	100	0	0	0	100	100	91	32	12	135	135	135	58	21	89	30	0	0	0
October 2016	100	100	0	0	0	100	100	67	19	6	142	142	121	35	10	87	21	0	0	0
October 2017	100	100	0	0	0	100	100	50	11	3	149	149	90	21	5	85	14	0	0	0
October 2018	100	100	0	0	0	100	100	37	7	1	157	157	66	12	2	82	7	0	0	0
October 2019	100	14	0	0	0	100	100	27	4	1	165	165	49	7	1	80	1	0	0	0
October 2020	100	0	0	0	0	100	88	20	2	0	173	158	36	4	1	77	0	0	0	0
October 2021	100	0	0	0	0	100	75	15	1	0	181	135	26	3	0	74	0	0	0	0
October 2022	100	0	0	0	0	100	63	11	1	0	181	115	19	2	0	70	0	0	0	0
October 2023	100	0	0	0	0	100	54	8	0	0	181	97	14	1	0	67	0	0	0	0
October 2024	100	0	0	0	0	100	45	6	0	0	181	82	10	1	0	63	0	0	0	0
October 2025	100	0	0	0	0	100	38	4	0	0	181	69	7	0	0	59	0	0	0	0
October 2026	100	0	0	0	0	100	32	3	0	0	181	57	5	0	0	55	0	0	0	0
October 2027	100	0	0	0	0	100	26	2	0	0	181	48	4	0	0	50	0	0	0	0
October 2028	100	0	0	0	0	100	22	1	0	0	181	39	3	0	0	46	0	0	0	0
October 2029	100	0	0	0	0	100	18	1	0	0	181	32	2	0	0	40	0	0	0	0
October 2030	100	0	0	0	0	100	14	1	0	0	181	26	1	0	0	35	0	0	0	0
October 2031	100	0	0	0	0	100	12	0	0	0	181	21	1	0	0	29	0	0	0	0
October 2032	100	0	0	0	0	100	9	0	0	0	181	16	1	0	0	23	0	0	0	0
October 2033	100	0	0	0	0	100	7	0	0	0	181	13	0	0	0	16	0	0	0	0
October 2034	100	0	0	0	0	100	5	0	0	0	181	9	0	0	0	9	0	0	0	0
October 2035	24	0	0	0	0	100	4	0	0	0	181	7	0	0	0	2	0	0	0	0
October 2036	0	0	0	0	0	81	2	0	0	0	146	4	0	0	0	0	0	0	0	0
October 2037	0	0	0	0	0	56	1	0	0	0	101	3	0	0	0	0	0	0	0	0
October 2038	0	0	0	0	0	29	1	0	0	0	52	1	0	0	0	0	0	0	0	0
October 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	25.8	9.6	5.4	3.6	2.9	28.2	15.7	9.0	5.8	4.4	28.2	16.0	9.8	6.5	5.0	16.7	4.6	2.8	2.0	1.7

Distribution Date	Security Group 5 PSA Prepayment Assumption Rates									
	Classes MA, MC, MD, ME, MG and MI					Class MB				
	0%	100%	205%	350%	500%	0%	100%	205%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
October 2010	94	92	90	87	84	100	100	100	100	100
October 2011	88	82	75	67	58	100	100	100	100	100
October 2012	82	70	59	45	32	100	100	100	100	100
October 2013	75	59	45	28	14	100	100	100	100	100
October 2014	69	49	32	15	2	100	100	100	100	100
October 2015	61	39	22	5	0	100	100	100	100	71
October 2016	54	30	13	0	0	100	100	100	91	45
October 2017	46	22	6	0	0	100	100	100	64	28
October 2018	38	15	0	0	0	100	100	100	44	17
October 2019	29	7	0	0	0	100	100	74	29	10
October 2020	20	1	0	0	0	100	100	52	19	6
October 2021	11	0	0	0	0	100	73	34	11	3
October 2022	1	0	0	0	0	100	45	20	6	1
October 2023	0	0	0	0	0	54	18	8	2	0
October 2024	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	7.2	5.2	3.9	3.0	2.4	14.1	12.9	11.4	9.2	7.3

Yield Considerations

An investor seeking to maximize yield should make a decision whether to invest in any Class based on the anticipated yield of that Class resulting from its purchase price and the investor's own projection of Mortgage Loan prepayment rates under a variety of scenarios. **No representation is made regarding Mortgage Loan prepayment rates or the yield of any Class.**

Prepayments: Effect on Yields

The yields to investors will be sensitive in varying degrees to the rate of prepayments on the related Mortgage Loans.

- In the case of Regular Securities or MX Securities purchased at a premium (especially Interest Only Classes), faster than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.
- Investors in the Interest Only Classes should also consider the risk that rapid rates of principal payments could result in the failure of investors to recover fully their investments.
- In the case of Regular Securities or MX Securities purchased at a discount, slower than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.

See “Risk Factors — Rates of principal payments can reduce your yield” in this Supplement.

Rapid rates of prepayments on the Mortgage Loans are likely to coincide with periods of low prevailing interest rates.

During periods of low prevailing interest rates, the yields at which an investor may be able to reinvest amounts received as principal payments on the investor's Class of Securities may be lower than the yield on that Class.

Slow rates of prepayments on the Mortgage Loans are likely to coincide with periods of high prevailing interest rates.

During periods of high prevailing interest rates, the amount of principal payments available to an investor for reinvestment at those high rates may be relatively low.

The Mortgage Loans will not prepay at any constant rate until maturity, nor will all of the Mortgage Loans underlying any Trust Asset Group prepay at the same rate at any one time. The timing of changes

in the rate of prepayments may affect the actual yield to an investor, even if the average rate of principal prepayments is consistent with the investor's expectation. In general, the earlier a prepayment of principal on the Mortgage Loans, the greater the effect on an investor's yield. As a result, the effect on an investor's yield of principal prepayments occurring at a rate higher (or lower) than the rate anticipated by the investor during the period immediately following the Closing Date is not likely to be offset by a later equivalent reduction (or increase) in the rate of principal prepayments.

Payment Delay: Effect on Yields

The effective yield on any Class will be less than the yield otherwise produced by its Interest Rate and purchase price because, on each Distribution Date, 30 days' interest will be payable on (or added to the principal amount of) that Class even though interest began to accrue approximately 46 or 50 days earlier, as applicable.

Yield Tables

The following tables show the pre-tax yields to maturity on a corporate bond equivalent basis of specified Classes at various constant percentages of PSA.

The Mortgage Loans will not prepay at any constant rate until maturity. Moreover, it is likely that the Mortgage Loans will experience actual prepayment rates that differ from those of the Modeling Assumptions. **Therefore, the actual pre-tax yield of any Class may differ from those shown in the applicable table below for that Class even if the Class is purchased at the assumed price shown.**

The yields were calculated by

1. determining the monthly discount rates that, when applied to the applicable assumed streams of cash flows to be paid on the applicable Class, would cause the discounted present value of the assumed streams of cash flows to equal the assumed purchase price of that Class plus accrued interest, and
2. converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on their Securities and consequently do not purport to reflect the return on any investment in any Class when those reinvestment rates are considered.

The information set forth in the following tables was prepared on the basis of the Modeling Assumptions and the assumption that the purchase price of each Class (expressed as a percentage of its original Class Notional Balance) plus accrued interest is as indicated in the related table. **The assumed purchase price is not necessarily that at which actual sales will occur.**

SECURITY GROUP 1

**Sensitivity of Class CI to Prepayments
Assumed Price 8.0%***

PSA Prepayment Assumption Rates				
100%	185%	250%	344%	400%
68.6%	56.2%	33.2%	0.1%	(15.8)%

**Sensitivity of Class KI to Prepayments
Assumed Price 11.5%***

PSA Prepayment Assumption Rates				
100%	185%	250%	400%	542%
18.2%	18.2%	18.2%	11.1%	0.1%

**Sensitivity of Class TI to Prepayments
Assumed Price 13.0%***

PSA Prepayment Assumption Rates				
100%	185%	250%	400%	535%
18.7%	18.7%	18.7%	10.5%	0.0%

**Sensitivity of Class UI to Prepayments
Assumed Price 14.875%***

PSA Prepayment Assumption Rates				
100%	185%	250%	400%	540%
18.3%	18.3%	18.3%	10.2%	0.0%

**Sensitivity of Class YI to Prepayments
Assumed Price 16.5%***

PSA Prepayment Assumption Rates				
100%	185%	250%	400%	566%
17.9%	17.9%	17.9%	10.7%	0.0%

SECURITY GROUP 2

**Sensitivity of Class HI to Prepayments
Assumed Price 13.25%***

PSA Prepayment Assumption Rates				
200%	405%	434%	650%	850%
20.5%	2.6%	0.0%	(17.9)%	(32.8)%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

Sensitivity of Class JI to Prepayments
Assumed Price 13.875%*

PSA Prepayment Assumption Rates				
200%	405%	456%	650%	850%
20.3%	4.1%	0.0%	(15.0)%	(29.4)%

SECURITY GROUP 3

Sensitivity of Class BI to Prepayments
Assumed Price 14.375%*

PSA Prepayment Assumption Rates				
200%	391%	405%	650%	850%
17.6%	0.1%	(1.3)%	(24.5)%	(42.5)%

Sensitivity of Class NI to Prepayments
Assumed Price 13.375%*

PSA Prepayment Assumption Rates				
200%	342%	405%	650%	850%
17.3%	0.1%	(7.7)%	(36.2)%	(56.4)%

Sensitivity of Class QI to Prepayments
Assumed Price 14.0%*

PSA Prepayment Assumption Rates				
200%	355%	405%	650%	850%
17.3%	0.1%	(5.7)%	(32.9)%	(52.7)%

SECURITY GROUP 4

Sensitivity of Class AI to Prepayments
Assumed Price 13.875%*

PSA Prepayment Assumption Rates				
200%	405%	453%	650%	850%
20.2%	3.9%	0.0%	(15.3)%	(29.7)%

Sensitivity of Class DI to Prepayments
Assumed Price 12.875%*

PSA Prepayment Assumption Rates				
200%	398%	405%	650%	850%
20.6%	0.0%	(0.7)%	(23.7)%	(39.6)%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

Sensitivity of Class LI to Prepayments
Assumed Price 13.5%*

PSA Prepayment Assumption Rates				
200%	405%	410%	650%	850%
20.2%	0.5%	0.0%	(21.7)%	(37.3)%

SECURITY GROUP 5

Sensitivity of Class MI to Prepayments
Assumed Price 11.0%*

PSA Prepayment Assumption Rates				
100%	205%	350%	388%	500%
22.2%	14.5%	3.1%	0.1%	(8.9)%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

CERTAIN FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the Base Offering Circular, describes the material federal income tax considerations for investors in the Securities. However, these two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules.

U.S. Treasury Circular 230 Notice

The discussion contained in this Supplement and the Base Offering Circular as to certain federal tax consequences is not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. Such discussion is written to support the promotion or marketing of the transactions or matters addressed in this Supplement and the Base Offering Circular. Each taxpayer to whom such transactions or matters are being promoted, marketed or recommended should seek advice based on its particular circumstances from an independent tax advisor.

REMIC Elections

In the opinion of Cleary Gottlieb Steen & Hamilton LLP, the Trust will constitute a Double REMIC Series for federal income tax purposes. Separate REMIC elections will be made for the Pooling REMIC and the Issuing REMIC.

Regular Securities

The Regular Securities will be treated as debt instruments issued by the Issuing REMIC for federal income tax purposes. Income on the Regular Securities must be reported under an accrual method of accounting.

The Class CI Securities are “Interest Weighted Securities” as described in “Certain Federal Income Tax Consequences — Tax Treatment of Regular Securities — Interest Weighted Securities and Non-VRDI Securities” in the Base Offering Circular. Although the tax treatment of Interest Weighted Securities is not entirely certain, Holders of the Interest Weighted Securities should expect to accrue all income on these Securities (other than income attributable to market discount or *de minimis* market discount)

under the original issue discount (“OID”) rules based on the expected payments on these Securities at the prepayment assumption described below.

The Class DZ, JZ and QZ Securities are Accrual Securities. Holders of Accrual Securities are required to accrue all income from their Securities (other than income attributable to market discount or *de minimis* market discount) under the OID rules based on the expected payments on the Accrual Securities at the prepayment assumptions described below.

Other than the Regular Securities described in the preceding two paragraphs, based on anticipated prices (including accrued interest), the assumed Mortgage Loan characteristics and the prepayment assumptions described below, no Class is expected to be issued with OID.

Prospective investors in the Regular Securities should be aware, however, that the foregoing expectations about OID could change because of differences (1) between anticipated purchase prices and actual purchase prices or (2) between the assumed characteristics of the Trust Assets and the characteristics of the Trust Assets actually delivered to the Trust. The prepayment assumption that should be used in determining the rates of accrual of OID, if any, on the Regular Securities (as described in “Yield, Maturity and Prepayment Considerations” in this Supplement) is as follows:

<u>Group</u>	<u>PSA</u>
1	185%
2	405%
3	405%
4	405%
5	205%

No representation is made, however, about the rate at which prepayments on the Mortgage Loans underlying any Group of Trust Assets actually will occur at any time after the date of this Supplement. See “*Certain Federal Income Tax Consequences*” in the Base Offering Circular.

The Regular Securities generally will be treated as “regular interests” in a REMIC for domestic building and loan associations and “real estate assets” for real estate investment trusts (“REITs”) as described in “*Certain Federal Income Tax Consequences*” in the Base Offering Circular. Similarly, interest on the Regular Securities will be considered “interest on obligations secured by mortgages on real property” for REITs.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Pooling REMIC and the beneficial ownership of the Residual Interest in the Issuing REMIC. The Residual Securities, *i.e.*, the Class RR Securities, generally will be treated as “residual interests” in a REMIC for domestic building and loan associations and as “real estate assets” for REITs, as described in “*Certain Federal Income Tax Consequences*” in the Base Offering Circular, but will not be treated as debt for federal income tax purposes. Instead, the Holders of the Residual Securities will be required to report, and will be taxed on, their pro rata shares of the taxable income or loss of the Trust REMICs, and these requirements will continue until there are no outstanding regular interests in the respective Trust REMICs. Thus, Residual Holders will have taxable income attributable to the Residual Securities even though they will not receive principal or interest distributions with respect to the Residual Securities, which could result in a negative after-tax return for the Residual Holders. Even though the Holders of the Class RR Securities are not entitled to any stated principal or interest payments on the Class RR Securities, the Trust REMICs may have substantial taxable income in certain periods, and offsetting tax losses may not occur until much later periods. Accordingly, a Holder of the Class RR Securities may experience substantial adverse tax timing consequences. Prospective investors are urged

to consult their own tax advisors and consider the after-tax effect of ownership of the Residual Securities and the suitability of the Residual Securities to their investment objectives.

Prospective Holders of Residual Securities should be aware that, at issuance, based on the expected prices of the Regular and Residual Securities and the prepayment assumption described above, the residual interests represented by the Residual Securities will be treated as “noneconomic residual interests” as that term is defined in Treasury regulations.

MX Securities

For a discussion of certain federal income tax consequences applicable to the MX Classes, see “Certain Federal Income Tax Consequences — Tax Treatment of MX Securities”, “— Exchanges of MX Classes and Regular Classes” and “— Taxation of Foreign Holders of REMIC Securities and MX Securities” in the Base Offering Circular.

Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Securities.

ERISA MATTERS

Ginnie Mae guarantees distributions of principal and interest with respect to the Securities. The Ginnie Mae Guaranty is supported by the full faith and credit of the United States of America. The Regular and MX Securities will qualify as “guaranteed governmental mortgage pool certificates” within the meaning of a Department of Labor regulation, the effect of which is to provide that mortgage loans and participations therein underlying a “guaranteed governmental mortgage pool certificate” will not be considered assets of an employee benefit plan subject to the Employee Retirement Income Security Act of 1974, as amended (“ERISA”), or subject to section 4975 of the Code (each, a “Plan”), solely by reason of the Plan’s purchase and holding of that certificate.

Governmental plans and certain church plans, while not subject to the fiduciary responsibility provisions of ERISA or the prohibited transaction provisions of ERISA and the Code, may nevertheless be subject to local, state or other federal laws that are substantially similar to the foregoing provisions of ERISA and the Code. Fiduciaries of any such plans should consult with their counsel before purchasing any of the Securities.

Prospective Plan Investors should consult with their advisors, however, to determine whether the purchase, holding, or resale of a Security could give rise to a transaction that is prohibited or is not otherwise permissible under either ERISA or the Code.

See “ERISA Considerations” in the Base Offering Circular.

The Residual Securities are not offered to, and may not be transferred to, a Plan Investor.

LEGAL INVESTMENT CONSIDERATIONS

Institutions whose investment activities are subject to legal investment laws and regulations or to review by certain regulatory authorities may be subject to restrictions on investment in the Securities. **No representation is made about the proper characterization of any Class for legal investment or other purposes, or about the permissibility of the purchase by particular investors of any Class under applicable legal investment restrictions.**

Investors should consult their own legal advisors regarding applicable investment restrictions and the effect of any restrictions on the liquidity of the Securities prior to investing in the Securities.

See “Legal Investment Considerations” in the Base Offering Circular.

PLAN OF DISTRIBUTION

Subject to the terms and conditions of the Sponsor Agreement, the Sponsor has agreed to purchase all of the Securities if any are sold and purchased. The Sponsor proposes to offer each Class to the public from time to time for sale in negotiated transactions at varying prices to be determined at the time of sale, plus accrued interest, if any, from October 1, 2009. The Sponsor may effect these transactions by sales to or through certain securities dealers. These dealers may receive compensation in the form of discounts, concessions or commissions from the Sponsor and/or commissions from any purchasers for which they act as agents. Some of the Securities may be sold through dealers in relatively small sales. In the usual case, the commission charged on a relatively small sale of securities will be a higher percentage of the sales price than that charged on a large sale of securities.

INCREASE IN SIZE

Before the Closing Date, Ginnie Mae, the Trustee and the Sponsor may agree to increase the size of this offering. In that event, the Securities will have the same characteristics as described in this Supplement, except that (1) the Original Class Principal Balance (or original Class Notional Balance), and (2) the Scheduled Principal Balances and Aggregate Scheduled Principal Balances of each Class receiving principal distributions or interest distributions based upon a notional balance from the same Trust Asset Group will increase by the same proportion. The Trust Agreement, the Final Data Statement, the Final Schedules and the Supplemental Statement, if any, will reflect any increase in the size of the transaction.

LEGAL MATTERS

Certain legal matters will be passed upon for Ginnie Mae by Hunton & Williams LLP, for the Trust by Cleary Gottlieb Steen & Hamilton LLP and Marcell Solomon & Associates, P.C. and for the Trustee by Aini & Lazar PLLC.

Available Combinations(1)

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1								
Combination 1(5)								
PM	\$ 49,062,342	KA	\$ 49,062,342	PAC I	3.00%	FIX	38376KD32	December 2033
		KB	49,062,342	PAC I	3.25	FIX	38376KD40	December 2033
		KC	49,062,342	PAC I	3.50	FIX	38376KD57	December 2033
		KD	49,062,342	PAC I	3.75	FIX	38376KD65	December 2033
		KE	49,062,342	PAC I	4.00	FIX	38376KD73	December 2033
		KG	49,062,342	PAC I	4.25	FIX	38376KD81	December 2033
		KH	49,062,342	PAC I	4.50	FIX	38376KD99	December 2033
		KI	19,624,936	NTL (PAC I)	5.00	FIX/IO	38376KE23	December 2033
		KJ	49,062,342	PAC I	4.75	FIX	38376KE31	December 2033
Combination 2(5)								
PM	\$ 49,062,342	TA	\$ 61,008,319	PAC I	3.00%	FIX	38376KE49	July 2035
PN	11,945,977	TB	61,008,319	PAC I	3.25	FIX	38376KE56	July 2035
		TC	61,008,319	PAC I	3.50	FIX	38376KE64	July 2035
		TD	61,008,319	PAC I	3.75	FIX	38376KE72	July 2035
		TE	61,008,319	PAC I	4.00	FIX	38376KE80	July 2035
		TG	61,008,319	PAC I	4.25	FIX	38376KE98	July 2035
		TH	61,008,319	PAC I	4.50	FIX	38376KF22	July 2035
		TI	24,403,327	NTL (PAC I)	5.00	FIX/IO	38376KF30	July 2035
		TJ	61,008,319	PAC I	4.75	FIX	38376KF48	July 2035
		TK	61,008,319	PAC I	5.00	FIX	38376KF55	July 2035

REMIC Securities

MX Securities

Class	REMIC Securities		MX Securities						
	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)	
Combination 3(5)									
PM	\$ 49,062,342	UA	\$ 75,929,885	PAC I	3.00%	FIX	38376KGF63	April 2037	
PN	11,945,977	UB	75,929,885	PAC I	3.25	FIX	38376KGF71	April 2037	
PQ	14,921,566	UC	75,929,885	PAC I	3.50	FIX	38376KGF89	April 2037	
		UD	75,929,885	PAC I	3.75	FIX	38376KGF97	April 2037	
		UE	75,929,885	PAC I	4.00	FIX	38376KGG21	April 2037	
		UG	75,929,885	PAC I	4.25	FIX	38376KGG39	April 2037	
		UH	75,929,885	PAC I	4.50	FIX	38376KGG47	April 2037	
		UI	30,371,954	NTL (PAC I)	5.00	FIX/IO	38376KGG54	April 2037	
		UJ	75,929,885	PAC I	4.75	FIX	38376KGG62	April 2037	
		UK	75,929,885	PAC I	5.00	FIX	38376KGG70	April 2037	
Combination 4(5)									
PM	\$ 49,062,342	YA	\$ 89,303,303	PAC I	3.00%	FIX	38376KGG88	September 2038	
PN	11,945,977	YB	89,303,303	PAC I	3.25	FIX	38376KGG96	September 2038	
PQ	14,921,566	YC	89,303,303	PAC I	3.50	FIX	38376KHH20	September 2038	
PR	13,373,418	YD	89,303,303	PAC I	3.75	FIX	38376KHH38	September 2038	
		YE	89,303,303	PAC I	4.00	FIX	38376KHH46	September 2038	
		YG	89,303,303	PAC I	4.25	FIX	38376KHH53	September 2038	
		YH	89,303,303	PAC I	4.50	FIX	38376KHH61	September 2038	
		YI	35,721,321	NTL (PAC I)	5.00	FIX/IO	38376KHH79	September 2038	
		YJ	89,303,303	PAC I	4.75	FIX	38376KHH87	September 2038	
		YK	89,303,303	PAC I	5.00	FIX	38376KHH95	September 2038	

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 5								
PN	\$ 11,945,977	EB	\$ 40,240,961	PAC I	5.00%	FIX	38376KJ28	September 2038
PQ	14,921,566							
PR	13,373,418							
Combination 6								
PN	\$ 11,945,977	EA	\$ 26,867,543	PAC I	5.00%	FIX	38376KJ36	April 2037
PQ	14,921,566							
Combination 7								
PQ	\$ 14,921,566	EC	\$ 28,294,984	PAC I	5.00%	FIX	38376KJ44	September 2038
PR	13,373,418							
Combination 8								
PN	\$ 11,945,977	ED	\$ 52,208,877	PAC I	5.00%	FIX	38376KJ51	October 2039
PQ	14,921,566							
PR	13,373,418							
PT	11,967,916							
Combination 9								
PQ	\$ 14,921,566	EG	\$ 40,262,900	PAC I	5.00%	FIX	38376KJ69	October 2039
PR	13,373,418							
PT	11,967,916							
Combination 10								
PR	\$ 13,373,418	EH	\$ 25,341,334	PAC I	5.00%	FIX	38376KJ77	October 2039
PT	11,967,916							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 11								
CE	\$ 26,909,103	CB	\$ 26,909,103	SUP	5.00%	FIX	38376KJ85	July 2039
CI	2,690,910							
Security Group 2								
Combination 12(5)								
HA	\$ 57,718,624	HC	\$ 57,718,624	SEQ/AD	3.00%	FIX	38376KJ93	October 2031
		HD	57,718,624	SEQ/AD	3.25	FIX	38376KK26	October 2031
		HE	57,718,624	SEQ/AD	3.50	FIX	38376KK34	October 2031
		HG	57,718,624	SEQ/AD	3.75	FIX	38376KK42	October 2031
		HI	23,087,449	NTL (SEQ/AD)	5.00	FIX/IO	38376KK59	October 2031
		HJ	57,718,624	SEQ/AD	4.00	FIX	38376KK67	October 2031
		HK	57,718,624	SEQ/AD	4.25	FIX	38376KK75	October 2031
		HL	57,718,624	SEQ/AD	4.50	FIX	38376KK83	October 2031
		HM	57,718,624	SEQ/AD	4.75	FIX	38376KK91	October 2031
Combination 13(5)								
HA	\$ 57,718,624	JA	\$ 62,012,438	SEQ/AD	5.00%	FIX	38376KL25	August 2032
HB	4,293,814	JB	62,012,438	SEQ/AD	3.00	FIX	38376KL33	August 2032
		JC	62,012,438	SEQ/AD	3.25	FIX	38376KL41	August 2032
		JD	62,012,438	SEQ/AD	3.50	FIX	38376KL58	August 2032
		JE	62,012,438	SEQ/AD	3.75	FIX	38376KL66	August 2032
		JG	62,012,438	SEQ/AD	4.00	FIX	38376KL74	August 2032
		JH	62,012,438	SEQ/AD	4.25	FIX	38376KL82	August 2032
		JI	24,804,975	NTL (SEQ/AD)	5.00	FIX/IO	38376KL90	August 2032
		JK	62,012,438	SEQ/AD	4.50	FIX	38376KM24	August 2032
		JL	62,012,438	SEQ/AD	4.75	FIX	38376KM32	August 2032

REMIC Securities

MX Securities

Class **Original Class
Principal Balance
or Class
Notional Balance**

**Related
MX Class** **Maximum
Principal Balance
or Class Notional
Balance(2)**

**Principal
Type(3)**

**Interest
Rate**

**Interest
Type(3)**

**CUSIP
Number**

**Final
Distribution
Date(4)**

Security Group 3

Combination 14(5)

NA	\$ 75,151,458	QA	\$ 80,020,265	SEQ	5.00%	FIX	38376KM40	November 2035
NB	4,868,807	QC	80,020,265	SEQ	3.00	FIX	38376KM57	November 2035
		QD	80,020,265	SEQ	3.25	FIX	38376KM65	November 2035
		QG	80,020,265	SEQ	3.50	FIX	38376KM73	November 2035
		QH	80,020,265	SEQ	3.75	FIX	38376KM81	November 2035
		QI	32,008,106	NTL (SEQ)	5.00	FIX/IO	38376KM99	November 2035
		QJ	80,020,265	SEQ	4.00	FIX	38376KN23	November 2035
		QK	80,020,265	SEQ	4.25	FIX	38376KN31	November 2035
		QL	80,020,265	SEQ	4.50	FIX	38376KN49	November 2035
		QM	80,020,265	SEQ	4.75	FIX	38376KN56	November 2035

Combination 15(5)

NA	\$ 75,151,458	NC	\$ 75,151,458	SEQ	3.00%	FIX	38376KN64	January 2035
		ND	75,151,458	SEQ	3.25	FIX	38376KN72	January 2035
		NE	75,151,458	SEQ	3.50	FIX	38376KN80	January 2035
		NG	75,151,458	SEQ	3.75	FIX	38376KN98	January 2035
		NH	75,151,458	SEQ	4.00	FIX	38376KP21	January 2035
		NI	30,060,583	NTL (SEQ)	5.00	FIX/IO	38376KP39	January 2035
		NJ	75,151,458	SEQ	4.25	FIX	38376KP47	January 2035
		NK	75,151,458	SEQ	4.50	FIX	38376KP54	January 2035
		NL	75,151,458	SEQ	4.75	FIX	38376KP62	January 2035

REMIC Securities

Class	Original Class Principal Balance or Class Notional Balance
Combination 16(5)	
NA	\$ 75,151,458
NB	4,868,807
QV	11,344,322

MX Securities

Class	Original Class Principal Balance or Class Notional Balance(2)	Related MX Class	Maximum Principal Balance or Class Notional Balance(3)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 16(5)								
NA	\$ 91,364,587	BA	\$ 91,364,587	SEQ/AD	3.00%	FIX	38376KP70	November 2035
NB	91,364,587	BC	91,364,587	SEQ/AD	3.25	FIX	38376KP88	November 2035
QV	11,344,322	BD	91,364,587	SEQ/AD	3.50	FIX	38376KP96	November 2035
		BE	91,364,587	SEQ/AD	3.75	FIX	38376KQ20	November 2035
		BG	91,364,587	SEQ/AD	4.00	FIX	38376KQ38	November 2035
		BH	91,364,587	SEQ/AD	4.25	FIX	38376KQ46	November 2035
		BI	36,545,834	NTL (SEQ/AD)	5.00	FIX/IO	38376KQ53	November 2035
		BK	91,364,587	SEQ/AD	4.50	FIX	38376KQ61	November 2035
		BL	91,364,587	SEQ/AD	4.75	FIX	38376KQ79	November 2035
		BN	91,364,587	SEQ/AD	5.00	FIX	38376KQ87	November 2035
Combination 17								
QV	\$ 11,344,322	QB	\$ 25,383,671	SEQ	5.00%	FIX	38376KQ95	October 2039
QZ	14,039,349							
Combination 18								
NB	\$ 4,868,807	NY	\$ 30,252,478	SEQ	5.00%	FIX	38376KQR29	October 2039
QV	11,344,322							
QZ	14,039,349							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 4								
Combination 19(5)								
DA	\$104,611,942	DC	\$104,611,942	SEQ	3.00%	FIX	38376KRR37	March 2035
		DE	104,611,942	SEQ	3.25	FIX	38376KRR45	March 2035
		DG	104,611,942	SEQ	3.50	FIX	38376KRR52	March 2035
		DH	104,611,942	SEQ	3.75	FIX	38376KRR60	March 2035
		DI	41,844,776	NTL (SEQ)	5.00	FIX/IO	38376KRR78	March 2035
		DJ	104,611,942	SEQ	4.00	FIX	38376KRR86	March 2035
		DK	104,611,942	SEQ	4.25	FIX	38376KRR94	March 2035
		DL	104,611,942	SEQ	4.50	FIX	38376KS28	March 2035
		DM	104,611,942	SEQ	4.75	FIX	38376KS36	March 2035
Combination 20(5)								
DA	\$104,611,942	LA	\$111,760,990	SEQ	5.00%	FIX	38376KS44	January 2036
DW	7,149,048	LB	111,760,990	SEQ	3.00	FIX	38376KS51	January 2036
		LC	111,760,990	SEQ	3.25	FIX	38376KS69	January 2036
		LD	111,760,990	SEQ	3.50	FIX	38376KS77	January 2036
		LE	111,760,990	SEQ	3.75	FIX	38376KS85	January 2036
		LG	111,760,990	SEQ	4.00	FIX	38376KS93	January 2036
		LH	111,760,990	SEQ	4.25	FIX	38376KT27	January 2036
		LI	44,704,396	NTL (SEQ)	5.00	FIX/IO	38376KT35	January 2036
		LJ	111,760,990	SEQ	4.50	FIX	38376KT43	January 2036
		LK	111,760,990	SEQ	4.75	FIX	38376KT50	January 2036

REMIC Securities

MX Securities

Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 21(5)								
DA	\$104,611,942	AB	\$128,830,966	SEQ/AD	5.00%	FIX	38376KT68	January 2036
DV	17,069,976	AC	128,830,966	SEQ/AD	3.00	FIX	38376KT76	January 2036
DW	7,149,048	AD	128,830,966	SEQ/AD	3.25	FIX	38376KT84	January 2036
		AE	128,830,966	SEQ/AD	3.50	FIX	38376KT92	January 2036
		AG	128,830,966	SEQ/AD	3.75	FIX	38376KU25	January 2036
		AH	128,830,966	SEQ/AD	4.00	FIX	38376KU33	January 2036
		AI	51,532,386	NTL (SEQ/AD)	5.00	FIX/IO	38376KU41	January 2036
		AJ	128,830,966	SEQ/AD	4.25	FIX	38376KU58	January 2036
		AK	128,830,966	SEQ/AD	4.50	FIX	38376KU66	January 2036
		AL	128,830,966	SEQ/AD	4.75	FIX	38376KU74	January 2036
Combination 22								
DV	\$ 17,069,976	DB	\$ 45,388,058	SEQ	5.00%	FIX	38376KU82	October 2039
DW	7,149,048							
DZ	21,169,034							
Combination 23								
DV	\$ 17,069,976	DY	\$ 38,239,010	SEQ	5.00%	FIX	38376KU90	October 2039
DZ	21,169,034							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 5								
Combination 24(5)								
MA	\$ 75,000,000	MC	\$ 75,000,000	SEQ	3.00%	FIX	38376KV24	December 2022
		MD	75,000,000	SEQ	3.25	FIX	38376KV32	December 2022
		ME	75,000,000	SEQ	3.50	FIX	38376KV40	December 2022
		MG	75,000,000	SEQ	3.75	FIX	38376KV57	December 2022
		MI	18,750,000	NTL (SEQ)	4.00	FIX/IO	38376KV65	December 2022

(1) All exchanges must comply with minimum denominations restrictions.

(2) The amount shown for each MX Class represents the maximum Original Class Principal Balance (or original Class Notional Balance) of that Class, assuming it were to be issued on the Closing Date.

(3) As defined under "Class Types" in Appendix I to the Base Offering Circular.

(4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.

(5) In the case of Combinations 1, 2, 3, 4, 12, 13, 14, 15, 16, 19, 20, 21 and 24, various subcombinations are permitted. See "Description of the Securities — Modification and Exchange" in the Base Offering Circular for a discussion of subcombinations.

Schedule II

SCHEDULED PRINCIPAL BALANCES

<u>Distribution Date</u>	<u>Class CA</u>	<u>Classes PM, PN, PQ, PR and PT (in the aggregate)</u>
Initial Balance	\$10,140,939.00	\$101,271,219.00
November 2009	10,112,477.09	101,014,463.62
December 2009	10,076,952.72	100,733,593.84
January 2010	10,034,399.09	100,428,701.77
February 2010	9,984,857.80	100,099,892.01
March 2010	9,928,378.81	99,747,281.61
April 2010	9,865,020.46	99,371,000.02
May 2010	9,794,849.33	98,971,189.03
June 2010	9,717,940.29	98,548,002.67
July 2010	9,634,376.30	98,101,607.17
August 2010	9,544,248.48	97,632,180.78
September 2010	9,447,655.86	97,139,913.76
October 2010	9,344,705.37	96,625,008.17
November 2010	9,235,511.68	96,087,677.81
December 2010	9,120,197.07	95,528,148.04
January 2011	8,998,891.28	94,946,655.64
February 2011	8,871,731.38	94,343,448.65
March 2011	8,738,861.56	93,718,786.19
April 2011	8,600,432.98	93,072,938.31
May 2011	8,456,603.56	92,406,185.76
June 2011	8,307,537.79	91,718,819.81
July 2011	8,153,406.52	91,011,142.05
August 2011	7,994,386.72	90,283,464.16
September 2011	7,830,661.28	89,536,107.67
October 2011	7,662,418.72	88,769,403.76
November 2011	7,489,853.00	87,983,692.99
December 2011	7,313,163.20	87,179,325.05
January 2012	7,132,553.30	86,356,658.51
February 2012	6,954,741.13	85,538,340.84
March 2012	6,779,700.05	84,724,349.60
April 2012	6,607,403.64	83,914,662.46
May 2012	6,437,825.73	83,109,257.19
June 2012	6,270,940.31	82,308,111.69
July 2012	6,106,721.62	81,511,203.98
August 2012	5,945,144.11	80,718,512.17
September 2012	5,786,182.43	79,930,014.50
October 2012	5,629,811.43	79,145,689.32
November 2012	5,476,006.17	78,365,515.09

<u>Distribution Date</u>	<u>Class CA</u>	<u>Classes PM, PN, PQ, PR and PT (in the aggregate)</u>
December 2012	\$ 5,324,741.94	\$ 77,589,470.37
January 2013	5,175,994.20	76,817,533.85
February 2013	5,029,738.62	76,049,684.32
March 2013	4,885,951.09	75,285,900.67
April 2013	4,744,607.68	74,526,161.91
May 2013	4,605,684.65	73,770,447.16
June 2013	4,469,158.46	73,018,735.64
July 2013	4,335,005.79	72,271,006.68
August 2013	4,203,203.47	71,527,239.72
September 2013	4,073,728.55	70,787,414.30
October 2013	3,946,558.26	70,051,510.06
November 2013	3,821,670.03	69,319,506.76
December 2013	3,699,041.46	68,591,384.26
January 2014	3,578,650.34	67,867,122.51
February 2014	3,460,474.65	67,146,701.57
March 2014	3,344,492.54	66,430,101.62
April 2014	3,230,682.35	65,717,302.92
May 2014	3,119,022.60	65,008,285.84
June 2014	3,009,492.00	64,303,030.84
July 2014	2,902,069.40	63,601,518.51
August 2014	2,796,733.86	62,903,729.51
September 2014	2,693,464.60	62,209,644.61
October 2014	2,592,241.03	61,519,244.67
November 2014	2,493,042.69	60,832,510.68
December 2014	2,395,849.34	60,149,423.69
January 2015	2,300,640.88	59,469,964.86
February 2015	2,207,397.38	58,794,115.46
March 2015	2,116,099.07	58,121,856.85
April 2015	2,026,726.39	57,453,170.46
May 2015	1,939,259.86	56,788,037.86
June 2015	1,853,680.24	56,126,440.69
July 2015	1,769,968.42	55,468,360.67
August 2015	1,688,105.45	54,813,779.65
September 2015	1,608,072.54	54,162,679.54
October 2015	1,529,851.05	53,515,042.37
November 2015	1,453,422.51	52,870,850.25
December 2015	1,378,768.60	52,230,085.37
January 2016	1,305,871.16	51,592,730.03
February 2016	1,234,712.16	50,958,766.62
March 2016	1,165,273.75	50,328,177.61
April 2016	1,097,538.21	49,700,945.57
May 2016	1,031,487.99	49,077,053.15

<u>Distribution Date</u>	<u>Class CA</u>	<u>Classes PM, PN, PQ, PR and PT (in the aggregate)</u>
June 2016	\$ 967,105.65	\$ 48,456,483.10
July 2016	904,373.94	47,839,218.25
August 2016	843,275.74	47,225,241.52
September 2016	783,794.06	46,614,535.92
October 2016	725,912.06	46,007,084.56
November 2016	669,613.08	45,402,870.60
December 2016	614,880.52	44,801,877.34
January 2017	561,698.01	44,204,088.11
February 2017	510,049.26	43,609,486.37
March 2017	459,918.14	43,018,055.64
April 2017	411,288.65	42,429,779.53
May 2017	364,144.92	41,844,641.75
June 2017	318,471.25	41,262,626.06
July 2017	274,252.03	40,683,716.34
August 2017	231,471.79	40,107,896.54
September 2017	190,115.22	39,535,150.67
October 2017	150,167.10	38,965,462.87
November 2017	111,779.06	38,398,817.31
December 2017	79,216.63	37,835,198.27
January 2018	52,369.92	37,274,590.11
February 2018	31,130.70	36,716,977.27
March 2018	15,392.40	36,162,344.26
April 2018	5,050.06	35,610,675.69
May 2018	0.00	35,061,956.21
June 2018	0.00	34,516,311.68
July 2018	0.00	33,978,676.43
August 2018	0.00	33,448,936.66
September 2018	0.00	32,926,980.15
October 2018	0.00	32,412,696.28
November 2018	0.00	31,905,975.93
December 2018	0.00	31,406,711.52
January 2019	0.00	30,914,796.96
February 2019	0.00	30,430,127.67
March 2019	0.00	29,952,600.48
April 2019	0.00	29,482,113.71
May 2019	0.00	29,018,567.06
June 2019	0.00	28,561,861.64
July 2019	0.00	28,111,899.95
August 2019	0.00	27,668,585.85
September 2019	0.00	27,231,824.53
October 2019	0.00	26,801,522.51
November 2019	0.00	26,377,587.63

<u>Distribution Date</u>	<u>Class CA</u>	<u>Classes PM, PN, PQ, PR and PT (in the aggregate)</u>
December 2019	\$ 0.00	\$ 25,959,928.99
January 2020	0.00	25,548,456.98
February 2020	0.00	25,143,083.24
March 2020	0.00	24,743,720.64
April 2020	0.00	24,350,283.26
May 2020	0.00	23,962,686.42
June 2020	0.00	23,580,846.57
July 2020	0.00	23,204,681.36
August 2020	0.00	22,834,109.60
September 2020	0.00	22,469,051.21
October 2020	0.00	22,109,427.25
November 2020	0.00	21,755,159.88
December 2020	0.00	21,406,172.34
January 2021	0.00	21,062,388.97
February 2021	0.00	20,723,735.14
March 2021	0.00	20,390,137.30
April 2021	0.00	20,061,522.88
May 2021	0.00	19,737,820.38
June 2021	0.00	19,418,959.28
July 2021	0.00	19,104,870.04
August 2021	0.00	18,795,484.11
September 2021	0.00	18,490,733.89
October 2021	0.00	18,190,552.74
November 2021	0.00	17,894,874.95
December 2021	0.00	17,603,635.73
January 2022	0.00	17,316,771.19
February 2022	0.00	17,034,218.37
March 2022	0.00	16,755,915.16
April 2022	0.00	16,481,800.34
May 2022	0.00	16,211,813.55
June 2022	0.00	15,945,895.26
July 2022	0.00	15,683,986.80
August 2022	0.00	15,426,030.31
September 2022	0.00	15,171,968.77
October 2022	0.00	14,921,745.91
November 2022	0.00	14,675,306.31
December 2022	0.00	14,432,595.29
January 2023	0.00	14,193,558.96
February 2023	0.00	13,958,144.18
March 2023	0.00	13,726,298.56
April 2023	0.00	13,497,970.44
May 2023	0.00	13,273,108.91

<u>Distribution Date</u>	<u>Class CA</u>	<u>Classes PM, PN, PQ, PR and PT (in the aggregate)</u>
June 2023	\$ 0.00	\$ 13,051,663.76
July 2023	0.00	12,833,585.48
August 2023	0.00	12,618,825.28
September 2023	0.00	12,407,335.05
October 2023	0.00	12,199,067.34
November 2023	0.00	11,993,975.41
December 2023	0.00	11,792,013.13
January 2024	0.00	11,593,135.07
February 2024	0.00	11,397,296.39
March 2024	0.00	11,204,452.94
April 2024	0.00	11,014,561.15
May 2024	0.00	10,827,578.08
June 2024	0.00	10,643,461.40
July 2024	0.00	10,462,169.37
August 2024	0.00	10,283,660.86
September 2024	0.00	10,107,895.29
October 2024	0.00	9,934,832.68
November 2024	0.00	9,764,433.61
December 2024	0.00	9,596,659.22
January 2025	0.00	9,431,471.18
February 2025	0.00	9,268,831.72
March 2025	0.00	9,108,703.62
April 2025	0.00	8,951,050.16
May 2025	0.00	8,795,835.15
June 2025	0.00	8,643,022.92
July 2025	0.00	8,492,578.29
August 2025	0.00	8,344,466.60
September 2025	0.00	8,198,653.67
October 2025	0.00	8,055,105.80
November 2025	0.00	7,913,789.78
December 2025	0.00	7,774,672.86
January 2026	0.00	7,637,722.76
February 2026	0.00	7,502,907.67
March 2026	0.00	7,370,196.22
April 2026	0.00	7,239,557.48
May 2026	0.00	7,110,960.97
June 2026	0.00	6,984,376.64
July 2026	0.00	6,859,774.87
August 2026	0.00	6,737,126.47
September 2026	0.00	6,616,402.64
October 2026	0.00	6,497,575.02
November 2026	0.00	6,380,615.63

<u>Distribution Date</u>	<u>Class CA</u>	<u>Classes PM, PN, PQ, PR and PT (in the aggregate)</u>
December 2026	\$ 0.00	\$ 6,265,496.90
January 2027	0.00	6,152,191.65
February 2027	0.00	6,040,673.09
March 2027	0.00	5,930,914.82
April 2027	0.00	5,822,890.80
May 2027	0.00	5,716,575.36
June 2027	0.00	5,611,943.23
July 2027	0.00	5,508,969.45
August 2027	0.00	5,407,629.46
September 2027	0.00	5,307,899.03
October 2027	0.00	5,209,754.27
November 2027	0.00	5,113,171.66
December 2027	0.00	5,018,127.98
January 2028	0.00	4,924,600.37
February 2028	0.00	4,832,566.28
March 2028	0.00	4,742,003.50
April 2028	0.00	4,652,890.13
May 2028	0.00	4,565,204.57
June 2028	0.00	4,478,925.54
July 2028	0.00	4,394,032.08
August 2028	0.00	4,310,503.50
September 2028	0.00	4,228,319.44
October 2028	0.00	4,147,459.81
November 2028	0.00	4,067,904.81
December 2028	0.00	3,989,634.92
January 2029	0.00	3,912,630.93
February 2029	0.00	3,836,873.87
March 2029	0.00	3,762,345.06
April 2029	0.00	3,689,026.08
May 2029	0.00	3,616,898.79
June 2029	0.00	3,545,945.30
July 2029	0.00	3,476,147.98
August 2029	0.00	3,407,489.44
September 2029	0.00	3,339,952.57
October 2029	0.00	3,273,520.48
November 2029	0.00	3,208,176.53
December 2029	0.00	3,143,904.33
January 2030	0.00	3,080,687.72
February 2030	0.00	3,018,510.78
March 2030	0.00	2,957,357.79
April 2030	0.00	2,897,213.30
May 2030	0.00	2,838,062.05

<u>Distribution Date</u>	<u>Class CA</u>	<u>Classes PM, PN, PQ, PR and PT (in the aggregate)</u>
June 2030	\$ 0.00	\$ 2,779,889.01
July 2030	0.00	2,722,679.39
August 2030	0.00	2,666,418.58
September 2030	0.00	2,611,092.19
October 2030	0.00	2,556,686.06
November 2030	0.00	2,503,186.21
December 2030	0.00	2,450,578.86
January 2031	0.00	2,398,850.46
February 2031	0.00	2,347,987.63
March 2031	0.00	2,297,977.19
April 2031	0.00	2,248,806.15
May 2031	0.00	2,200,461.71
June 2031	0.00	2,152,931.27
July 2031	0.00	2,106,202.38
August 2031	0.00	2,060,262.81
September 2031	0.00	2,015,100.47
October 2031	0.00	1,970,703.47
November 2031	0.00	1,927,060.10
December 2031	0.00	1,884,158.79
January 2032	0.00	1,841,988.17
February 2032	0.00	1,800,537.01
March 2032	0.00	1,759,794.27
April 2032	0.00	1,719,749.04
May 2032	0.00	1,680,390.59
June 2032	0.00	1,641,708.35
July 2032	0.00	1,603,691.88
August 2032	0.00	1,566,330.93
September 2032	0.00	1,529,615.36
October 2032	0.00	1,493,535.21
November 2032	0.00	1,458,080.64
December 2032	0.00	1,423,241.98
January 2033	0.00	1,389,009.67
February 2033	0.00	1,355,374.32
March 2033	0.00	1,322,326.67
April 2033	0.00	1,289,857.58
May 2033	0.00	1,257,958.06
June 2033	0.00	1,226,619.25
July 2033	0.00	1,195,832.41
August 2033	0.00	1,165,588.94
September 2033	0.00	1,135,880.35
October 2033	0.00	1,106,698.31
November 2033	0.00	1,078,034.57

<u>Distribution Date</u>	<u>Class CA</u>	<u>Classes PM, PN, PQ, PR and PT (in the aggregate)</u>
December 2033	\$ 0.00	\$ 1,049,881.03
January 2034	0.00	1,022,229.70
February 2034	0.00	995,072.69
March 2034	0.00	968,402.27
April 2034	0.00	942,210.78
May 2034	0.00	916,490.69
June 2034	0.00	891,234.59
July 2034	0.00	866,435.17
August 2034	0.00	842,085.23
September 2034	0.00	818,177.67
October 2034	0.00	794,705.50
November 2034	0.00	771,661.83
December 2034	0.00	749,039.89
January 2035	0.00	726,832.99
February 2035	0.00	705,034.54
March 2035	0.00	683,638.06
April 2035	0.00	662,637.16
May 2035	0.00	642,025.54
June 2035	0.00	621,796.99
July 2035	0.00	601,945.41
August 2035	0.00	582,464.78
September 2035	0.00	563,349.17
October 2035	0.00	544,592.73
November 2035	0.00	526,189.72
December 2035	0.00	508,134.46
January 2036	0.00	490,421.37
February 2036	0.00	473,044.95
March 2036	0.00	455,999.77
April 2036	0.00	439,280.51
May 2036	0.00	422,881.90
June 2036	0.00	406,798.77
July 2036	0.00	391,026.01
August 2036	0.00	375,558.59
September 2036	0.00	360,391.57
October 2036	0.00	345,520.07
November 2036	0.00	330,939.29
December 2036	0.00	316,644.49
January 2037	0.00	302,631.02
February 2037	0.00	288,894.29
March 2037	0.00	275,429.77
April 2037	0.00	262,233.01
May 2037	0.00	249,299.64

<u>Distribution Date</u>	<u>Class CA</u>	<u>Classes PM, PN, PQ, PR and PT (in the aggregate)</u>
June 2037	\$ 0.00	\$ 236,625.32
July 2037	0.00	224,205.80
August 2037	0.00	212,036.90
September 2037	0.00	200,114.49
October 2037	0.00	188,434.50
November 2037	0.00	176,992.92
December 2037	0.00	165,785.82
January 2038	0.00	154,809.32
February 2038	0.00	144,059.59
March 2038	0.00	133,532.85
April 2038	0.00	123,225.42
May 2038	0.00	113,133.62
June 2038	0.00	103,253.87
July 2038	0.00	93,582.62
August 2038	0.00	84,116.39
September 2038	0.00	74,851.73
October 2038	0.00	65,785.26
November 2038	0.00	56,913.66
December 2038	0.00	48,233.65
January 2039	0.00	39,741.98
February 2039	0.00	31,435.49
March 2039	0.00	23,311.03
April 2039	0.00	15,365.52
May 2039	0.00	7,595.94
June 2039 and thereafter	0.00	0.00



\$558,687,593

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