



**\$875,971,955**  
**Government National Mortgage Association**  
**GINNIE MAE<sup>®</sup>**  
**Guaranteed REMIC Pass-Through Securities**  
**and MX Securities**  
**Ginnie Mae REMIC Trust 2010-030**

**The Securities**

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

**The Ginnie Mae Guaranty**

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

**The Trust and its Assets**

The Trust will own (1) Ginnie Mae Certificates and (2) a certain previously issued certificate.

**The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.**

See “Risk Factors” beginning on page S-12 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be March 30, 2010.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
<b>Security Group 1</b>						
NZ(1)	\$ 9,492,000	5.0%	SCH/TAC/AD	FIX/Z	38376XUH4	March 2040
PU	11,919,000	5.0	AD/PAC I	FIX	38376XUJ0	March 2021
PV	9,422,000	5.0	PAC I/AD	FIX	38376XUK7	December 2026
PZ	16,379,000	5.0	PAC I	FIX/Z	38376XUL5	March 2040
QL(1)	40,080,000	5.0	PAC I	FIX	38376XUM3	November 2027
QM(1)	154,987,000	5.0	PAC I	FIX	38376XUN1	June 2038
QZ(1)	14,199,000	5.0	TAC/AD	FIX/Z	38376XUP6	March 2040
TZ(1)	10,232,000	5.0	SCH/TAC/AD	FIX/Z	38376XUQ4	March 2040
YA	6,713,000	5.0	PAC II	FIX	38376XUR2	March 2040
YB(1)	24,762,000	5.0	SCH/TAC/AD	FIX	38376XUS0	March 2040
ZY	1,815,000	5.0	SUP	FIX/Z	38376XUT8	March 2040
<b>Security Group 2</b>						
LA	22,844,000	4.5	SUP	FIX	38376XUU5	April 2039
LB	3,542,000	4.5	PAC II	FIX	38376XUV3	January 2040
LC	1,732,000	4.5	PAC II	FIX	38376XUW1	March 2040
LD	214,000	4.5	PAC II	FIX	38376XUX9	March 2040
LE	2,042,000	4.5	SUP	FIX	38376XUY7	June 2039
LF	3,408,761	(5)	SUP	FLT	38376XUZ4	March 2040
LG	2,833,000	4.5	SUP	FIX	38376XVA8	September 2039
LS	1,467,662	(5)	SUP	INV	38376XVB6	March 2040
MS	426,095	(5)	SUP	INV	38376XVC4	March 2040
MX(1)	5,822,000	4.5	AD/PAC I	FIX	38376XVD2	April 2021
MY(1)	4,284,000	4.5	PAC I/AD	FIX	38376XVE0	December 2026
MZ(1)	9,066,500	4.5	PAC I	FIX/Z	38376XVF7	March 2040
PG(1)	80,643,500	4.5	PAC I	FIX	38376XVG5	March 2038
UA	10,000,000	(5)	PAC I	ARB	38376XVH3	June 2039
UL	10,000,000	(5)	NTL (PAC I)	DRB/IO	38376XVJ9	June 2039
<b>Security Group 3</b>						
KA	4,735,000	5.0	PAC II	FIX	38376XVK6	March 2040
KB	9,653,000	5.0	PAC III	FIX	38376XVL4	March 2040
NA(1)	115,445,000	5.0	PAC I	FIX	38376XVM2	April 2033
NB(1)	69,932,000	5.0	PAC I	FIX	38376XVNO	October 2037
NC(1)	9,907,000	5.0	PAC I	FIX	38376XVP5	April 2038
NV	11,885,000	5.0	AD/PAC I	FIX	38376XVQ3	March 2021
NY	9,356,000	5.0	PAC I/AD	FIX	38376XVR1	December 2026
UZ	482,000	5.0	SCH/TAC/AD	FIX/Z	38376XVS9	March 2040
XZ	29,309,000	5.0	TAC/AD	FIX/Z	38376XVT7	March 2040
YX(1)	21,000,000	5.0	SCH/TAC/AD	FIX	38376XVU4	March 2040
ZN	16,296,000	5.0	PAC I	FIX/Z	38376XVV2	March 2040
ZX	2,000,000	5.0	SUP	FIX/Z	38376XVW0	March 2040
<b>Security Group 4</b>						
BA	25,000,000	4.5	SEQ	FIX	38376XVX8	January 2037
DA	25,000,000	4.5	SEQ	FIX	38376XVY6	February 2037
JA	25,000,000	4.5	SEQ	FIX	38376XVZ3	January 2037
JU(1)	5,952,472	4.5	SEQ/AD	FIX	38376XWA7	April 2021
JV(1)	4,379,444	4.5	SEQ/AD	FIX	38376XWB5	December 2026
JZ(1)	9,270,105	4.5	SEQ	FIX/Z	38376XWC3	March 2040
<b>Security Group 5</b>						
CD	5,000,000	4.0	SEQ	FIX	38376XWD1	August 2035
CI	555,555	4.5	NTL (SEQ)	FIX/IO	38376XWE9	August 2035
CU	2,026,918	4.5	SEQ	FIX	38376XWF6	March 2040
<b>Security Group 6</b>						
CA	5,149,348	4.5	SUP	FIX	38376XWG4	July 2039
CB	1,289,323	4.5	SUP	FIX	38376XWH2	March 2040
PD(1)	17,308,572	4.5	PAC	FIX	38376XWJ8	July 2039
PE	1,252,757	4.5	PAC	FIX	38376XWK5	March 2040
<b>Security Group 7</b>						
LM	48,498	5.0	SC/SUP	FIX	38376XWL3	January 2040
LP	969,000	5.0	SC/TAC	FIX	38376XWM1	January 2040
<b>Residual</b>						
RR	0	0.0	NPR	NPR	38376XWN9	March 2040

(1) These Securities may be exchanged for MX Securities described in Schedule I.  
(2) Subject to increase as described under “Increase in Size” in this Supplement. The amount shown for each Notional Class (indicated by “NTL” under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.  
(3) As defined under “Class Types” in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses.  
(4) See “Yield, Maturity and Prepayment Considerations — Final Distribution Date” in this Supplement.  
(5) See “Terms Sheet — Interest Rates” in this Supplement.

## AVAILABLE INFORMATION

You should purchase the securities only if you have read and understood the following documents:

- this Offering Circular Supplement (this “Supplement”),
- the Base Offering Circular and
- in the case of the Group 7 securities, each disclosure document relating to the Underlying Certificate (the “Underlying Certificate Disclosure Documents”).

The Base Offering Circular and the Underlying Certificate Disclosure Documents are available on Ginnie Mae’s website located at <http://www.ginniemae.gov>.

If you do not have access to the internet, call The Bank of New York Mellon, which will act as information agent for the Trust, at (800) 234-GNMA, to order copies of the Base Offering Circular. In addition, you can obtain copies of any other document listed above by contacting The Bank of New York Mellon at the telephone number listed above.

Please consult the standard abbreviations of Class Types included in the Base Offering Circular as Appendix I and the Glossary included in the Base Offering Circular as Appendix II for definitions of capitalized terms.

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### TABLE OF CONTENTS

	<u>Page</u>		<u>Page</u>
Terms Sheet . . . . .	S-3	Plan of Distribution . . . . .	S-40
Risk Factors . . . . .	S-12	Increase in Size . . . . .	S-41
The Trust Assets . . . . .	S-14	Legal Matters . . . . .	S-41
Ginnie Mae Guaranty . . . . .	S-16	Schedule I: Available Combinations . . . . .	S-I-1
Description of the Securities . . . . .	S-16	Schedule II: Scheduled Principal	
Yield, Maturity and Prepayment		Balances . . . . .	S-II-1
Considerations . . . . .	S-20	Exhibit A: Underlying Certificate . . . . .	A-1
Certain Federal Income Tax		Exhibit B: Cover Pages, Terms Sheets	
Consequences . . . . .	S-38	and Exhibit A, if applicable, from	
ERISA Matters . . . . .	S-40	Underlying Certificate Disclosure	
Legal Investment Considerations . . . . .	S-40	Documents . . . . .	B-1

## TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

**Sponsor:** Nomura Securities International, Inc.

**Co-Sponsor:** Sandgrain Securities Inc.

**Trustee:** Wells Fargo Bank, N.A.

**Tax Administrator:** The Trustee

**Closing Date:** March 30, 2010

**Distribution Dates:** For the Group 3 and 7 Securities, the 16th day of each month or, if the 16th day is not a Business Day, the first Business Day thereafter, commencing in April 2010. For the Group 1, 2, 4, 5 and 6 Securities, the 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in April 2010.

**Trust Assets:**

<u>Trust Asset Group</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1	Ginnie Mae II	5.0%	30
2	Ginnie Mae II	4.5%	30
3	Ginnie Mae I	5.0%	30
4	Ginnie Mae II	4.5%	30
5	Ginnie Mae II	4.5%	30
6	Ginnie Mae II	4.5%	30
7	Underlying Certificate	(1)	(1)

(1) Certain information regarding the Underlying Certificate is set forth in Exhibits A and B to this Supplement.

**Security Groups:** This series of Securities consists of multiple Security Groups (each, a “Group”), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

**Assumed Characteristics of the Mortgage Loans Underlying the Group 1, 2, 3, 4, 5 and 6 Trust Assets<sup>1</sup>:**

<u>Principal Balance<sup>2</sup></u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate<sup>3</sup></u>
<b>Group 1 Trust Assets</b>			
\$300,000,000	350	10	5.350%
<b>Group 2 Trust Assets</b>			
\$148,325,518	350	9	5.010%
<b>Group 3 Trust Assets</b>			
\$300,000,000	353	6	5.500%

<u>Principal Balance<sup>2</sup></u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate<sup>3</sup></u>
<b>Group 4 Trust Assets</b>			
\$94,602,021	350	9	5.000%
<b>Group 5 Trust Assets</b>			
\$7,026,918	348	10	4.938%
<b>Group 6 Trust Assets</b>			
\$25,000,000	349	10	4.856%

<sup>1</sup> As of March 1, 2010.

<sup>2</sup> Does not include the Group 3 Trust Assets that will be added to pay the Trustee Fee.

<sup>3</sup> The Mortgage Loans underlying the Group 1, 2, 4, 5 and 6 Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and, in the case of the Group 1, 2, 4, 5 and 6 Trust Assets, Mortgage Rates of many of the Mortgage Loans underlying the Group 1, 2, 3, 4, 5 and 6 Trust Assets will differ from the weighted averages shown above, perhaps significantly. See “*The Trust Assets — The Mortgage Loans*” in this Supplement. See Exhibit A to this Supplement for certain information regarding the characteristics of the Mortgage Loans included in the Underlying Trust.

**Issuance of Securities:** The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See “*Description of the Securities — Form of Securities*” in this Supplement.

**Modification and Exchange:** If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See “*Description of the Securities — Modification and Exchange*” in this Supplement.

**Increased Minimum Denomination Classes:** Each Class that constitutes an Interest Only or Inverse Floating Rate Class. See “*Description of the Securities — Form of Securities*” in this Supplement.

**Interest Rates:** The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Ascending Rate and Descending Rate Classes will bear interest at per annum Interest Rates set forth below for the respective Accrual Periods:

<u>Accrual Periods</u>	<u>Class UA Interest Rate</u>	<u>Class UI Interest Rate</u>
1st through 24th	3.00%	1.50%
25th through 36th	3.50%	1.00%
37th through 48th	4.00%	0.50%
49th and thereafter	4.50%	0.00%

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as “LIBOR”) as follows:

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>LIBOR for Minimum Interest Rate</u>
LF . .	LIBOR + 1.00%	1.23100000%	1.0%	7.0000000%	0	0.0%
LS . .	11.6128952% – (LIBOR × 2.32257904)	11.07637944%	0.0%	11.6128952%	0	5.0%
MS . .	48.00% – (LIBOR × 8.00)	8.00000000%	0.0%	8.0000000%	0	6.0%

- (1) LIBOR will be established on the basis of the BBA LIBOR method, as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this Supplement.
- (2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

**Allocation of Principal:** On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

#### **SECURITY GROUP 1**

The Group 1 Principal Distribution Amount and the NZ, PZ, QZ, TZ and ZY Accrual Amounts will be allocated as follows:

- The PZ Accrual Amount, sequentially, to PU, PV and PZ, in that order, until retired.
- The NZ Accrual Amount in the following order of priority:
  1. To YB, until reduced to its Scheduled Principal Balance for that Distribution Date; and
  2. To NZ, until retired.
- The TZ Accrual Amount in the following order of priority:
  1. To NZ and YB, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
    - a. To YB, until reduced to its Scheduled Principal Balance for that Distribution Date;
    - b. To NZ, until retired; and
    - c. To YB, without regard to its Scheduled Principal Balance, until retired; and
  2. To TZ, until retired.
- The QZ Accrual Amount in the following order of priority:
  1. To NZ, TZ and YB, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
    - a. To NZ and YB, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
      - i. To YB, until reduced to its Scheduled Principal Balance for that Distribution Date;
      - ii. To NZ, until retired; and
      - iii. To YB, without regard to its Scheduled Principal Balance, until retired;
    - b. To TZ, until retired; and

c. To NZ and YB, in the same order and priority described in step 1.a. immediately above, but without regard to their Aggregate Scheduled Principal Balance, until retired; and

2. To QZ, until retired.

- The ZY Accrual Amount in the following order of priority:

1. To NZ, QZ, TZ and YB, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:

a. To NZ, TZ and YB, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:

i. To NZ and YB, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:

(a) To YB, until reduced to its Scheduled Principal Balance for that Distribution Date;

(b) To NZ, until retired; and

(c) To YB, without regard to its Scheduled Principal Balance, until retired;

ii. To TZ, until retired; and

iii. To NZ and YB, in the same order and priority described in step 1.a.i. immediately above, but without regard to their Aggregate Scheduled Principal Balance, until retired;

b. To QZ, until retired; and

c. To NZ, TZ and YB, in the same order and priority described in step 1.a. immediately above, but without regard to their Aggregate Scheduled Principal Balance, until retired; and

2. To ZY, until retired.

- The Group 1 Principal Distribution Amount in the following order of priority:

1. Sequentially, to QL, QM, PU, PV and PZ, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date;

2. To YA, until reduced to its Scheduled Principal Balance for that Distribution Date;

3. To NZ, QZ, TZ and YB, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:

a. To NZ, TZ and YB, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:

i. To NZ and YB, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:

(a) To YB, until reduced to its Scheduled Principal Balance for that Distribution Date;

(b) To NZ, until retired; and

(c) To YB, without regard to its Scheduled Principal Balance, until retired;

ii. To TZ, until retired; and

iii. To NZ and YB, in the same order and priority described in step 3.a.i. immediately above, but without regard to their Aggregate Scheduled Principal Balance, until retired;

b. To QZ, until retired; and

c. To NZ, TZ and YB, in the same order and priority described in step 3.a. immediately above, but without regard to their Aggregate Scheduled Principal Balance, until retired;

4. To ZY, until retired;

5. To NZ, QZ, TZ and YB, in the same order and priority described in step 3. immediately above, but without regard to their Aggregate Scheduled Principal Balance, until retired;

6. To YA, without regard to its Scheduled Principal Balance, until retired; and

7. Sequentially, to QL, QM, PU, PV and PZ, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired.

## **SECURITY GROUP 2**

The Group 2 Principal Distribution Amount and the MZ Accrual Amount will be allocated as follows:

- The MZ Accrual Amount, sequentially, to MX, MY and MZ, in that order, until retired.
- The Group 2 Principal Distribution Amount in the following order of priority:
  1. To the Group 2 PAC I Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
    - a. Concurrently, until UA has been retired:
      - i. 9.8209732644% to UA, until retired; and
      - ii. 90.1790267356% sequentially, to PG, MX and MY, in that order, until retired and then to MZ; and
    - b. To MZ, until retired;
  2. Sequentially, to LB, LC and LD, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date;
  3. Sequentially, to LA, LE and LG, in that order, until retired;
  4. Concurrently, to LF, LS and MS, pro rata, until retired;
  5. Sequentially, to LB, LC and LD, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired; and
  6. To the Group 2 PAC I Classes, in the same order and priority described in step 1. immediately above, but without regard to their Aggregate Scheduled Principal Balance, until retired.

## **SECURITY GROUP 3**

A percentage of the Group 3 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 3 Principal Distribution Amount (the “Group 3 Adjusted Principal Distribution Amount”) and the UZ, XZ, ZN and ZX Accrual Amounts will be allocated as follows:

- The ZN Accrual Amount, sequentially, to NV, NY and ZN, in that order, until retired.
- The UZ Accrual Amount in the following order of priority:
  1. To YX, until reduced to its Scheduled Principal Balance for that Distribution Date; and
  2. To UZ, until retired.

- The XZ Accrual Amount in the following order of priority:
  1. To UZ and YX, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
    - a. To YX, until reduced to its Scheduled Principal Balance for that Distribution Date;
    - b. To UZ, until retired; and
    - c. To YX, without regard to its Scheduled Principal Balance, until retired; and
  2. To XZ, until retired.
- The ZX Accrual Amount in the following order of priority:
  1. To UZ, XZ and YX, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
    - a. To UZ and YX, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
      - i. To YX, until reduced to its Scheduled Principal Balance for that Distribution Date;
      - ii. To UZ, until retired; and
      - iii. To YX, without regard to its Scheduled Principal Balance, until retired;
    - b. To XZ, until retired; and
    - c. To UZ and YX, in the same order and priority described in step 1.a. immediately above, but without regard to their Aggregate Scheduled Principal Balance, until retired; and
  2. To ZX, until retired.
- The Group 3 Adjusted Principal Distribution Amount in the following order of priority:
  1. Sequentially, to NA, NB, NC, NV, NY and ZN, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date;
  2. To KA, until reduced to its Scheduled Principal Balance for that Distribution Date;
  3. To KB, until reduced to its Scheduled Principal Balance for that Distribution Date;
  4. To UZ, XZ and YX, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
    - a. To UZ and YX, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
      - i. To YX, until reduced to its Scheduled Principal Balance for that Distribution Date;
      - ii. To UZ, until retired; and
      - iii. To YX, without regard to its Scheduled Principal Balance, until retired;
    - b. To XZ, until retired; and
    - c. To UZ and YX, in the same order and priority described in step 4.a. immediately above, but without regard to their Aggregate Scheduled Principal Balance, until retired;
  5. To ZX, until retired;
  6. To UZ, XZ and YX, in the same order and priority described in step 4. immediately above, but without regard to their Aggregate Scheduled Principal Balance, until retired;

7. To KB, without regard to its Scheduled Principal Balance, until retired;
8. To KA, without regard to its Scheduled Principal Balance, until retired; and
9. Sequentially, to NA, NB, NC, NV, NY and ZN, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired.

#### **SECURITY GROUP 4**

The Group 4 Principal Distribution Amount and the JZ Accrual Amount will be allocated as follows:

- The JZ Accrual Amount, sequentially, to JU, JV and JZ, in that order, until retired.
- The Group 4 Principal Distribution Amount in the following order of priority:
  1. Concurrently, until DA has been retired:
    - a. 33.3101181845% to DA, until retired; and
    - b. 66.6898818155% in the following order of priority:
      - i. Concurrently, to BA and JA, pro rata, until retired; and
      - ii. Sequentially, to JU, JV and JZ, in that order, until retired; and
  2. Sequentially, to JU, JV and JZ, in that order, until retired.

#### **SECURITY GROUP 5**

The Group 5 Principal Distribution Amount will be allocated sequentially, to CD and CU, in that order, until retired.

#### **SECURITY GROUP 6**

The Group 6 Principal Distribution Amount will be allocated in the following order of priority:

1. Sequentially, to PD and PE, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date;
2. Sequentially, to CA and CB, in that order, until retired; and
3. Sequentially, to PD and PE, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired.

#### **SECURITY GROUP 7**

The Group 7 Principal Distribution Amount will be allocated in the following order of priority:

1. To LP, until reduced to its Scheduled Principal Balance for that Distribution Date;
2. To LM, until retired; and
3. To LP, without regard to its Scheduled Principal Balance, until retired.

**Scheduled Principal Balances:** The Scheduled Principal Balances or Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges or Rates:

<u>Class</u>	<u>Structuring Ranges or Rates</u>
<b>Security Group 1</b>	
<b>PAC I Classes</b>	
PU, PV, PZ, QL and QM (in the aggregate) .....	125% PSA through 250% PSA
<b>PAC II Class</b>	
YA .....	135% PSA through 250% PSA
<b>Scheduled Classes</b>	
NZ, TZ and YB (in the aggregate) .....	218% PSA through 250% PSA
<b>TAC Classes</b>	
NZ, QZ, TZ and YB (in the aggregate) .....	251% PSA
NZ and YB (in the aggregate) .....	175% PSA
YB .....	136% PSA
<b>Security Group 2</b>	
<b>PAC I Classes</b>	
MX, MY, MZ, PG and UA (in the aggregate) .....	109% PSA through 250% PSA
<b>PAC II Classes</b>	
LB, LC and LD (in the aggregate) .....	120% PSA through 235% PSA
<b>Security Group 3</b>	
<b>PAC I Classes</b>	
NA, NB, NC, NV, NY and ZN (in the aggregate) .....	125% PSA through 250% PSA
<b>PAC II Class</b>	
KA .....	132% PSA through 250% PSA
<b>PAC III Class</b>	
KB .....	147% PSA through 250% PSA
<b>Scheduled Classes</b>	
UZ and YX (in the aggregate) .....	200% PSA through 290% PSA
<b>TAC Classes</b>	
UZ, XZ and YX (in the aggregate) .....	250% PSA
YX .....	129% PSA
<b>Security Group 6</b>	
<b>PAC Classes</b>	
PD and PE* (in the aggregate) .....	110% PSA through 250% PSA
<b>Security Group 7</b>	
<b>TAC Class</b>	
LP .....	147% PSA

\* No initial Effective Range or Rate.

**Accrual Classes:** Interest will accrue on each Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes as interest. Interest so accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

**Notional Classes:** The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balances indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
BI . . . . .	\$ 3,846,349	22.2222222222% of PD (PAC Class)
CI . . . . .	555,555	11.1111111111% of CD (SEQ Class)
IQ . . . . .	61,994,800	40% of QM (PAC I Class)
IY . . . . .	4,200,000	20% of YX (SCH/TAC/AD Class)
NI . . . . .	46,178,000	40% of NA (PAC I Class)
PI . . . . .	26,881,166	33.3333333333% of PG (PAC I Class)
QI . . . . .	78,026,800	40% of QL and QM (in the aggregate) (PAC I Classes)
TI . . . . .	78,113,600	40% of NA, NB and NC (in the aggregate) (PAC I Classes)
UI . . . . .	10,000,000	100% of UA (PAC I Class)
WI . . . . .	\$74,150,800	40% of NA and NB (in the aggregate) (PAC I Classes)
	<u>1,347,352</u>	13.6% of NC (PAC I Class)
	<u>\$75,498,152</u>	
YI . . . . .	4,952,400	20% of YB (SCH/TAC/AD Class)

**Tax Status:** Double REMIC Series. See “Certain Federal Income Tax Consequences” in this Supplement and in the Base Offering Circular.

**Regular and Residual Classes:** Class RR is a Residual Class and represents the Residual Interest of the Issuing REMIC and the Pooling REMIC; all other Classes of REMIC Securities are Regular Classes.

## RISK FACTORS

*You should purchase securities only if you understand and are able to bear the associated risks. The risks applicable to your investment depend on the principal and interest type of your securities. This section highlights certain of these risks.*

***The rate of principal payments on the underlying mortgage loans will affect the rate of principal payments on your securities.*** The rate at which you will receive principal payments will depend largely on the rate of principal payments, including prepayments, on the mortgage loans underlying the related trust assets. Any historical data regarding mortgage loan prepayment rates may not be indicative of the rate of future prepayments on the underlying mortgage loans, and no assurances can be given about the rates at which the underlying mortgage loans will prepay. We expect the rate of principal payments on the underlying mortgage loans to vary. Borrowers generally may prepay their mortgage loans at any time without penalty.

***Rates of principal payments can reduce your yield.*** The yield on your securities probably will be lower than you expect if:

- you bought your securities at a premium (interest only securities, for example) and principal payments are faster than you expected, or
- you bought your securities at a discount and principal payments are slower than you expected.

In addition, if your securities are interest only securities or securities purchased at a significant premium, you could lose money on your investment if prepayments occur at a rapid rate.

***Under certain circumstances, a Ginnie Mae issuer has the right to repurchase a defaulted mortgage loan from the related pool of mortgage loans underlying a particular Ginnie Mae MBS Certificate, the effect of which would be comparable to a prepayment of such mortgage loan.*** At its option and without Ginnie Mae's prior consent, a Ginnie Mae issuer may repurchase any mortgage loan at an amount equal to par less any amounts previously advanced by such issuer in connection with its responsibilities as servicer of such mortgage loan to the extent that (i) in the case of a mortgage

loan included in a pool of mortgage loans underlying a Ginnie Mae MBS Certificate issued on or before December 1, 2002, such mortgage loan has been delinquent for four consecutive months, and at least one delinquent payment remains uncured or (ii) in the case of a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS Certificate issued on or after January 1, 2003, no payment has been made on such mortgage loan for three consecutive months. Any such repurchase will result in prepayment of the principal balance or reduction in the notional balance of the securities ultimately backed by such mortgage loan. No assurances can be given as to the timing or frequency of any such repurchases.

***The level of LIBOR will affect the yields on floating rate and inverse floating rate securities.*** If LIBOR performs differently from what you expect, the yield on your securities may be lower than you expect. Lower levels of LIBOR will generally reduce the yield on floating rate securities; higher levels of LIBOR will generally reduce the yield on inverse floating rate securities. You should bear in mind that the timing of changes in the level of LIBOR may affect your yield: generally, the earlier a change, the greater the effect on your yield. It is doubtful that LIBOR will remain constant.

***An investment in the securities is subject to significant reinvestment risk.*** The rate of principal payments on your securities is uncertain. You may be unable to reinvest the payments on your securities at the same returns provided by the securities. Lower prevailing interest rates may result in an unexpected return of principal. In that interest rate climate, higher yielding reinvestment opportunities may be limited. Conversely, higher prevailing interest rates may result in slower returns of principal and you may not be able to take advantage of higher yielding investment opportunities. The final payment on your security may occur much earlier than the final distribution date.

***Support securities will be more sensitive to rates of principal payments than other securities.*** If principal prepayments result in principal distributions on any distribution date equal to or less than the amount needed to produce scheduled payments on the PAC, scheduled and TAC classes, the related support classes will not receive any principal distribution on that date. If prepayments result in principal distributions on any distribution date greater than the amount needed to produce scheduled payments on the related PAC, scheduled and TAC classes for that distribution date, this excess will be distributed to the related support classes.

***The rate of principal payments on the underlying certificate will directly affect the rate of principal payments on the group 7 securities.*** The underlying certificate will be sensitive in varying degrees to

- the rate of payments of principal (including prepayments) of the related mortgage loans, and
- the priorities for the distribution of principal among the classes of the underlying series.

The principal entitlement of the underlying certificate included in trust asset group 7 on any payment date is calculated on the basis of a schedule; no assurance can be given that the underlying certificate will adhere to its schedule. Further, prepayments on the related mortgage loans may have occurred at rates faster or slower than those initially assumed.

This supplement contains no information as to whether the underlying certificate has adhered to its principal balance schedule, whether any related supporting classes remain outstanding or whether the underlying certificate otherwise has performed as originally anticipated. Additional information as to the underlying certificate may be obtained by performing an analysis of current principal factors of the underlying certificate in light of applicable information contained in the underlying certificate disclosure documents.

***Up to 10% of the mortgage loans underlying the trust assets may consist of higher balance mortgage loans or high balance loans.*** Subject to special pooling parameters set forth in

the Ginnie Mae Mortgage-Backed Securities Guide, qualifying federally-insured or guaranteed mortgage loans that exceed certain balance thresholds established by Ginnie Mae (“higher balance mortgage loans” or “high balance mortgage loans”) may be included in Ginnie Mae guaranteed pools. There are no historical performance data regarding the prepayment rates for higher balance mortgage loans. If the higher balance mortgage loans prepay faster or slower than expected, the weighted average lives and yields of the related securities are likely to be affected, perhaps significantly. Furthermore, higher balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively higher rates of defaults in the event of adverse economic conditions. No assurances can be given about the prepayment experience or performance of the higher balance mortgage loans.

***The securities may not be a suitable investment for you.*** The securities, especially the group 7 securities and, in particular the support, interest only, ascending rate, descending rate, inverse floating rate, accrual and residual classes, are not suitable investments for all investors.

In addition, although the sponsor intends to make a market for the purchase and sale of the securities after their initial issuance, it has no obligation to do so. There is no assurance that a secondary market will develop, that any secondary market will continue, or that the price at which you can sell an investment in any class will enable you to realize a desired yield on that investment.

You will bear the market risks of your investment. The market values of the classes are likely to fluctuate. These fluctuations may be significant and could result in significant losses to you.

The secondary markets for mortgage-related securities have experienced periods of illiquidity and can be expected to do so in the future. Illiquidity can have a severely adverse effect on the prices of classes that are especially sensitive to prepayment or interest rate risk or that have been structured to meet the investment requirements of limited categories of investors.

The residual securities may experience significant adverse tax timing consequences. Accordingly, you are urged to consult tax advisors and to consider the after-tax effect of ownership of a residual security and the suitability of the residual securities to your investment objectives. See “*Certain Federal Income Tax Consequences*” in this supplement and in the base offering circular.

You are encouraged to consult advisors regarding the financial, legal, tax and other aspects of an investment in the securities. You should not purchase the securities of any class unless you understand and are able to bear the prepayment, yield, liquidity and market risks associated with that class.

***The actual characteristics of the underlying mortgage loans will affect the weighted average lives and yields of your securities.***

The yield and decrement tables in this supplement are based on assumed characteristics which are likely to be different from the actual characteristics. As a result, the yields on your securities could be lower than you expected, even if the mortgage loans prepay at the constant prepayment rates set forth in the applicable table.

It is highly unlikely that the underlying mortgage loans will prepay at any of the prepayment rates assumed in this supplement, or at any constant prepayment rate.

## **THE TRUST ASSETS**

### **General**

The Sponsor intends to acquire the Trust Assets in privately negotiated transactions prior to the Closing Date and to sell them to the Trust according to the terms of a Trust Agreement between the Sponsor and the Trustee. The Sponsor will make certain representations and warranties with respect to the Trust Assets. All Trust Assets, regardless of whether the assets consist of Trust MBS or the Underlying Certificate, will evidence, directly or indirectly, Ginnie Mae Certificates.

### **The Trust MBS (Groups 1, 2, 3, 4, 5 and 6)**

The Group 3 Trust Assets are either:

1. Ginnie Mae I MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae I MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae I MBS Certificate bears interest at a Mortgage Rate 0.50% per annum greater than the related Certificate Rate. The difference between the Mortgage Rate and the Certificate Rate is used to pay the related servicers of the Mortgage Loans a monthly servicing fee and Ginnie Mae a fee for its guaranty of the Ginnie Mae I MBS Certificate of 0.44% per annum and 0.06% per annum, respectively, of the outstanding principal balance of the Mortgage Loan.

The Group 1, 2, 4, 5 and 6 Trust Assets are either:

1. Ginnie Mae II MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae II MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued prior to July 1, 2003 bears interest at a Mortgage Rate 0.50% to 1.50% per annum greater than the related Certificate Rate. Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued on or after July 1, 2003 bears interest at a Mortgage Rate 0.25% to 0.75% per annum greater than the related Certificate Rate. Ginnie Mae receives a fee (the “Ginnie Mae Certificate Guaranty Fee”) for its guaranty of each Ginnie Mae II MBS Certificate of 0.06% per annum of the outstanding principal balance of each related Mortgage Loan. The difference

between (a) the Mortgage Rate and (b) the sum of the Certificate Rate and the Ginnie Mae Certificate Guaranty Fee is used to pay the related servicers of the Mortgage Loans a monthly servicing fee.

### **The Underlying Certificate (Group 7)**

The Group 7 Trust Asset consists of an Underlying Certificate that represents beneficial ownership interests in one or more separate trusts, the assets of which evidence direct or indirect beneficial ownership interests in certain Ginnie Mae Certificates. The Underlying Certificate constitutes all or a portion of a class of a Series of certificates described in the Underlying Certificate Disclosure Document, excerpts of which are attached as Exhibit B to this Supplement. The Underlying Certificate Disclosure Document may be obtained from the Information Agent as described under “Available Information” in this Supplement. Investors are cautioned that material changes in facts and circumstances may have occurred since the date of the Underlying Certificate Disclosure Document, including changes in prepayment rates, prevailing interest rates and other economic factors, which may limit the usefulness of, and be directly contrary to the assumptions used in preparing the information included in, the offering document. See *“Underlying Certificate” in the Base Offering Circular.*

The Underlying Certificate provides for monthly distributions and is further described in the table contained in Exhibit A to this Supplement. The table also sets forth information regarding approximate weighted average remaining terms to maturity, loan ages and mortgage rates of the Mortgage Loans underlying the related Ginnie Mae Certificates.

### **The Mortgage Loans**

The Mortgage Loans underlying the Group 1, 2, 3, 4, 5 and 6 Trust Assets are expected to have, on a weighted average basis, the characteristics set forth in the Terms Sheet under “Assumed Characteristics of the Mortgage Loans Underlying the Group 1, 2, 3, 4, 5 and 6 Trust Assets” and the general characteristics described in the Base Offering Circular. The Mortgage Loans underlying the Underlying Certificate are expected to have, on a weighted average basis, the characteristics set forth in Exhibit A to this Supplement. The Mortgage Loans will consist of first lien, single-family, fixed rate, residential mortgage loans that are insured or guaranteed by the Federal Housing Administration, the United States Department of Veterans Affairs, Rural Development (formerly the Rural Housing Service) or the United States Department of Housing and Urban Development (“HUD”). See *“The Ginnie Mae Certificates—General” in the Base Offering Circular.*

Specific information regarding the characteristics of the Mortgage Loans underlying the Trust MBS is not available. For purposes of this Supplement, certain assumptions have been made regarding the remaining terms to maturity, loan ages and, in the case of the Group 1, 2, 4, 5 and 6 Trust Assets, Mortgage Rates of the Mortgage Loans. However, the actual remaining terms to maturity, loan ages and, in the case of the Group 1, 2, 4, 5 and 6 Trust Assets, Mortgage Rates of many of the Mortgage Loans will differ from the characteristics assumed, perhaps significantly. This will be the case even if the weighted average characteristics of the Mortgage Loans are the same as the assumed characteristics. Small differences in the characteristics of the Mortgage Loans can have a significant effect on the weighted average lives and yields of the Securities. See *“Risk Factors” and “Yield, Maturity and Prepayment Considerations” in this Supplement.*

### **The Trustee Fee**

On each Distribution Date, the Trustee will retain a fixed percentage of all principal and interest distributions received on specified Trust Assets in payment of its fee.

## **GINNIE MAE GUARANTY**

The Government National Mortgage Association (“Ginnie Mae”), a wholly-owned corporate instrumentality of the United States of America within HUD, guarantees the timely payment of principal and interest on the Securities. The General Counsel of HUD has provided an opinion to the effect that Ginnie Mae has the authority to guarantee multiclass securities and that Ginnie Mae guaranties will constitute general obligations of the United States, for which the full faith and credit of the United States is pledged. See “*Ginnie Mae Guaranty*” in the Base Offering Circular.

## **DESCRIPTION OF THE SECURITIES**

### **General**

The description of the Securities contained in this Supplement is not complete and is subject to, and is qualified in its entirety by reference to, all of the provisions of the Trust Agreement. See “*Description of the Securities*” in the Base Offering Circular.

### **Form of Securities**

Each Class of Securities other than the Residual Securities initially will be issued and maintained, and may be transferred only on the Fedwire Book-Entry System. Beneficial Owners of Book-Entry Securities will ordinarily hold these Securities through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations that are eligible to maintain book-entry accounts on the Fedwire Book-Entry System. By request accompanied by the payment of a transfer fee of \$25,000 per Certificated Security to be issued, a Beneficial Owner may receive a Regular Security in certificated form.

The Residual Securities will not be issued in book-entry form but will be issued in fully registered, certificated form and may be transferred or exchanged, subject to the transfer restrictions applicable to Residual Securities set forth in the Trust Agreement, at the Corporate Trust Office of the Trustee. See “*Description of the Securities — Forms of Securities; Book-Entry Procedures*” in the Base Offering Circular.

Each Regular and MX Class (other than the Increased Minimum Denomination Classes) will be issued in minimum dollar denominations of initial principal balance of \$1,000 and integral multiples of \$1 in excess of \$1,000. The Increased Minimum Denomination Classes will be issued in minimum denominations that equal \$100,000 in initial principal or notional balance.

### **Distributions**

Distributions on the Securities will be made on each Distribution Date as specified under “Terms Sheet — Distribution Dates” in this Supplement. On each Distribution Date for a Security, or in the case of the Certificated Securities, on the first Business Day after the related Distribution Date, the Distribution Amount will be distributed to the Holders of record as of the close of business on the last Business Day of the calendar month immediately preceding the month in which the Distribution Date occurs. Beneficial Owners of Book-Entry Securities will receive distributions through credits to accounts maintained for their benefit on the books and records of the appropriate financial intermediaries. Holders of Certificated Securities will receive distributions by check or, subject to the restrictions set forth in the Base Offering Circular, by wire transfer. See “*Description of the Securities — Distributions*” and “*— Method of Distributions*” in the Base Offering Circular.

## Interest Distributions

The Interest Distribution Amount will be distributed on each Distribution Date to the Holders of all Classes of Securities entitled to distributions of interest.

- Interest will be calculated on the basis of a 360-day year consisting of twelve 30-day months.
- Interest distributable (or accrued in the case of an Accrual Class) on any Class for any Distribution Date will consist of 30 days' interest on its Class Principal Balance (or Class Notional Balance) as of the related Record Date.
- Investors can calculate the amount of interest to be distributed (or accrued in the case of an Accrual Class) on each Class of Securities for any Distribution Date by using the Class Factors published in the preceding month. See “— Class Factors” below.

### *Categories of Classes*

For purposes of interest distributions, the Classes will be categorized as shown under “Interest Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used on the front cover of this Supplement and on Schedule I to this Supplement are explained under “Class Types” in Appendix I to the Base Offering Circular.

### *Accrual Periods*

The Accrual Period for each Class is set forth in the table below:

<u>Class</u>	<u>Accrual Period</u>
Fixed Rate, Ascending Rate and Descending Rate Classes	The calendar month preceding the related Distribution Date
Floating Rate and Inverse Floating Rate Classes	From the 20th day of the month preceding the month of the related Distribution Date through the 19th day of the month of that Distribution Date

### *Fixed Rate Classes*

Each Fixed Rate Class will bear interest at the per annum Interest Rate shown on the front cover of this Supplement or on Schedule I to this Supplement.

### *Ascending Rate and Descending Rate Classes*

The Ascending Rate and Descending Rate Classes will bear interest at per annum Interest Rates set forth for each Accrual Period under “Terms Sheet — Interest Rates” in this Supplement.

### *Floating Rate and Inverse Floating Rate Classes*

The Floating Rate and Inverse Floating Rate Classes will bear interest as shown under “Terms Sheet — Interest Rates” in this Supplement. The Interest Rates for the Floating Rate and Inverse Floating Rate Classes will be based on LIBOR. LIBOR will be determined based on the BBA LIBOR method, as described under “Description of the Securities — Interest Rate Indices — Determination of LIBOR — BBA LIBOR” in the Base Offering Circular.

*For information regarding the manner in which the Trustee determines LIBOR and calculates the Interest Rates for the Floating Rate and Inverse Floating Rate Classes, see “Description of the Securities — Interest Rate Indices — Determination of LIBOR” in the Base Offering Circular.*

The Trustee's determination of LIBOR and its calculation of the Interest Rates will be final except in the case of clear error. Investors can obtain LIBOR levels and Interest Rates for the current and preceding Accrual Periods from Ginnie Mae's Multiclass Securities e-Access located on Ginnie Mae's website ("e-Access") or by calling the Information Agent at (800) 234-GNMA.

### **Accrual Classes**

Each of Class JZ, MZ, NZ, PZ, QZ, TZ, UZ, XZ, ZN, ZX and ZY is an Accrual Class. Interest will accrue on the Accrual Classes and be distributed as described under "Terms Sheet — Accrual Classes" in this Supplement.

### **Principal Distributions**

The Principal Distribution Amount or the Adjusted Principal Distribution Amount for each Group, as applicable, and each Accrual Amount will be distributed to the Holders entitled thereto as described under "Terms Sheet — Allocation of Principal" in this Supplement. Investors can calculate the amount of principal to be distributed with respect to any Distribution Date by using the Class Factors published in the preceding and current months. See "*— Class Factors*" below.

#### *Categories of Classes*

For purposes of principal distributions, the Classes will be categorized as shown under "Principal Type" on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used on the front cover, in the Terms Sheet and on Schedule I to this Supplement are explained under "Class Types" in Appendix I to the Base Offering Circular.

#### *Notional Classes*

The Notional Classes will not receive principal distributions. For convenience in describing interest distributions, the Notional Classes will have the original Class Notional Balances shown on the front cover of this Supplement and on Schedule I to this Supplement. The Class Notional Balances will be reduced as shown under "Terms Sheet — Notional Classes" in this Supplement.

### **Residual Securities**

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Issuing REMIC and the beneficial ownership of the Residual Interest in the Pooling REMIC, as described under "Certain Federal Income Tax Consequences" in the Base Offering Circular. The Class RR Securities have no Class Principal Balance and do not accrue interest. The Class RR Securities will be entitled to receive the proceeds of the disposition of any assets remaining in the Trust REMICs after the Class Principal Balance of each Class of Regular Securities has been reduced to zero. However, any remaining proceeds are not likely to be significant. The Residual Securities may not be transferred to a Plan Investor, a Non-U.S. Person or a Disqualified Organization.

### **Class Factors**

The Trustee will calculate and make available for each Class of Securities, no later than the day preceding the applicable Distribution Date, the factor (carried out to eight decimal places) that when multiplied by the Original Class Principal Balance (or original Class Notional Balance) of that Class, determines the Class Principal Balance (or Class Notional Balance) after giving effect to the distribution of principal to be made on the Securities (and any addition to the Class Principal Balance of an Accrual Class) or any reduction of Class Notional Balance on that Distribution Date (each, a "Class Factor").

- The Class Factor for any Class of Securities for each month following the issuance of the Securities will reflect its remaining Class Principal Balance (or Class Notional Balance) after

giving effect to any principal distribution (or addition to principal) to be made or any reduction of Class Notional Balance on the Distribution Date occurring in that month.

- The Class Factor for each Class for the month of issuance is 1.00000000.
- The Class Factors for the MX Classes and the Classes of REMIC Securities that are exchangeable for the MX Classes will be calculated assuming that the maximum possible amount of each Class is outstanding at all times, regardless of any exchanges that may occur.
- Based on the Class Factors published in the preceding and current months (and Interest Rates), investors in any Class (other than an Accrual Class) can calculate the amount of principal and interest to be distributed to that Class and investors in an Accrual Class can calculate the total amount of principal to be distributed to (or interest to be added to the Class Principal Balance of) that Class on the Distribution Date in the current month.
- Investors may obtain current Class Factors on e-Access.

See “Description of the Securities — Distributions” in the Base Offering Circular.

### **Termination**

The Trustee, at its option, may purchase or cause the sale of the Trust Assets and thereby terminate the Trust on any Distribution Date on which the aggregate of the Class Principal Balances of the Securities is less than 1% of the aggregate Original Class Principal Balances of the Securities. The Trustee will terminate the Trust and retire the Securities on any Distribution Date upon the Trustee’s determination that the REMIC status of either Trust REMIC has been lost or that a substantial risk exists that this status will be lost for the then current taxable year.

Upon any termination of the Trust, the Holder of any outstanding Security (other than a Residual or Notional Class Security) will be entitled to receive that Holder’s allocable share of the Class Principal Balance of that Class plus any accrued and unpaid interest thereon at the applicable Interest Rate, and any Holder of any outstanding Notional Class Security will be entitled to receive that Holder’s allocable share of any accrued and unpaid interest thereon at the applicable Interest Rate. The Residual Holders will be entitled to their pro rata share of any assets remaining in the Trust REMICs after payment in full of the amounts described in the foregoing sentence. However, any remaining assets are not likely to be significant.

### **Modification and Exchange**

All or a portion of the Classes of REMIC Securities specified on the front cover may be exchanged for a proportionate interest in the related MX Class or Classes shown on Schedule I to this Supplement. Similarly, all or a portion of the related MX Class or Classes may be exchanged for proportionate interests in the related Class or Classes of REMIC Securities and, in the case of Combinations 1, 3, 4, 6, 7, 8, 9, 10 and 12, other related MX Classes. This process may occur repeatedly.

Each exchange may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered.

In the case of Combinations 1, 4, 6, 7, 8 and 12, the Class QM, YB, PG, YX, NA and PD Securities, respectively, may be exchanged for proportionate interests in various subcombinations of MX Classes. In the case of Combination 3, the Class QL and QM Securities may be exchanged for proportionate interests in various subcombinations of MX Classes. In the case of Combinations 9 and 10, the Class NA, NB and NC Securities may be exchanged for proportionate interests in various subcombinations of MX Classes. Similarly, all or a portion of these MX Classes may be exchanged for proportionate interests in the related REMIC Securities or in other subcombinations of the MX Classes. Each subcombination may be effected only in proportions that result in the principal and interest entitlements of the Securities

received being equal to the entitlements of the Securities surrendered. *See the example under “Description of the Securities — Modification and Exchange” in the Base Offering Circular.*

A Beneficial Owner proposing to effect an exchange must notify the Trustee through the Beneficial Owner’s Book-Entry Depository participant. This notice must be received by the Trustee not later than two Business Days before the proposed exchange date. The exchange date can be any Business Day other than the last Business Day of the month. The notice must contain the outstanding principal and notional balances of the Securities to be included in the exchange and the proposed exchange date. The notice is required to be delivered to the Trustee in writing at its Corporate Trust Office at 45 Broadway, 12<sup>th</sup> Floor, New York, NY 10006, Attention: Trust Administrator Ginnie Mae 2010-030. The Trustee may be contacted by telephone at (212) 515-5262 and by fax at (212) 509-1042.

A fee will be payable to the Trustee in connection with each exchange equal to  $\frac{1}{32}$  of 1% of the outstanding principal balance of the Securities surrendered for exchange (but not less than \$2,000 or more than \$25,000). The fee must be paid concurrently with the exchange.

The first distribution on a REMIC Security or an MX Security received in an exchange will be made on the Distribution Date in the month following the month of the exchange. The distribution will be made to the Holder of record as of the Record Date in the month of exchange.

*See “Description of the Securities — Modification and Exchange” in the Base Offering Circular.*

## **YIELD, MATURITY AND PREPAYMENT CONSIDERATIONS**

### **General**

The prepayment experience of the Mortgage Loans will affect the Weighted Average Lives of and the yields realized by investors in the related Securities.

- The Mortgage Loans do not contain “due-on-sale” provisions, and any Mortgage Loan may be prepaid in full or in part at any time without penalty.
- The rate of payments (including prepayments and payments in respect of liquidations) on the Mortgage Loans is dependent on a variety of economic, geographic, social and other factors, including prevailing market interest rates and general economic factors.

The rate of prepayments with respect to single-family mortgage loans has fluctuated significantly in recent years. Although there is no assurance that prepayment patterns for the Mortgage Loans will conform to patterns for more traditional types of conventional fixed-rate mortgage loans, generally:

- if mortgage interest rates fall materially below the Mortgage Rates on any of the Mortgage Loans (giving consideration to the cost of refinancing), the rate of prepayment of those Mortgage Loans would be expected to increase; and
- if mortgage interest rates rise materially above the Mortgage Rates on any of the Mortgage Loans, the rate of prepayment of those Mortgage Loans would be expected to decrease.

In addition, following any Mortgage Loan default and the subsequent liquidation of the underlying Mortgaged Property, the principal balance of the Mortgage Loan will be distributed through a combination of liquidation proceeds, advances from the related Ginnie Mae Issuer and, to the extent necessary, proceeds of Ginnie Mae’s guaranty of the Ginnie Mae Certificates. As a result, defaults experienced on the Mortgage Loans will accelerate the distribution of principal of the Securities.

Under certain circumstances, the Trustee has the option to purchase the Trust Assets, thereby effecting early retirement of the Securities. *See “Description of the Securities — Termination” in this Supplement.*

Investors in the Group 7 Securities are urged to review the discussion under “Risk Factors — *The rate of principal payments on the underlying certificate will directly affect the rate of principal payments on the group 7 securities*” in this Supplement.

### Accretion Directed Classes

Classes JU, JV, MX, MY, NV, NY, NZ, PU, PV, QZ, TZ, UZ, XZ, YB and YX are Accretion Directed Classes. The related Accrual Amounts will be applied to making principal distributions on those Classes as described in this Supplement.

Each Accretion Directed Class, except for Classes MX, NV and PU, has the AD designation in the suffix position, rather than the prefix position, in its class principal type because it does not have principal payment stability through the applicable pricing prepayment assumption. Classes JU, JV, MX, MY, NV, NY, NZ, PU, PV, UZ, YB and YX will have principal payment stability only through the prepayment rates shown in the table below and through their structuring ranges or rates, if applicable. Classes QZ, TZ and XZ are not listed in the table below because, although they are entitled to receive payments from the related Accrual Amounts, they do not have principal payment stability through any prepayment rate significantly higher than 0% PSA, except through their structuring ranges or rates, as applicable.

The Accretion Directed Classes are entitled to principal payments in an amount equal to interest accrued on the related Accrual Classes. With respect to the Classes listed in the table below, the Weighted Average Life of each such Class cannot exceed its Weighted Average Life as shown in the following table under any constant prepayment scenario, even a scenario where there are no prepayments.

- Moreover, based on the Modeling Assumptions, if the related Mortgage Loans prepay at any constant rate at or below the rate for an Accretion Directed Class shown in the table below, the Class Principal Balances of Classes JU, JV, MX, MY, NV, NY, PU and PV would be reduced to zero on, but not before, their Final Distribution Dates, the Class Principal Balances of Classes NZ, UZ, YB and YX would be reduced to zero before their Final Distribution Dates and the Weighted Average Life of each of these Classes would equal its maximum Weighted Average Life shown in the table below.
- However, the Weighted Average Lives of Classes JU, JV, MX, MY, NV, NY, NZ, PU, PV, UZ, YB and YX will be reduced, and may be reduced significantly, at prepayment speeds higher than the constant rates shown in the table below. See “*Yield, Maturity and Prepayment Considerations — Decrement Tables*” in this Supplement.

### Accretion Directed Classes

<u>Class</u>	<u>Maximum Weighted Average Life (in Years)(1)</u>	<u>Final Distribution Date</u>	<u>Prepayment Rate at or below</u>
JU	6.0	April 2021	198% PSA
JV	14.0	December 2026	107% PSA
MX	6.0	April 2021	256% PSA
MY	14.0	December 2026	43% PSA
NV	6.0	March 2021	278% PSA
NY	14.0	December 2026	60% PSA
NZ	13.8	March 2040	92% PSA
PU	6.0	March 2021	270% PSA
PV	14.0	December 2026	57% PSA
UZ	10.3	March 2040	140% PSA
YB	5.7	March 2040	128% PSA
YX	5.5	March 2040	143% PSA

<sup>(1)</sup> The maximum Weighted Average Life for each Class shown in this table is based on the Modeling Assumptions and the assumption that the related Mortgage Loans prepay at any constant rate at or below the rate shown in the table for such Class. That Weighted Average Life could extend, perhaps significantly, under certain non-constant prepayment scenarios or if the actual Mortgage Loan characteristics differ from the Modeling Assumptions.

The Mortgage Loans will have characteristics that differ from those of the Modeling Assumptions. Therefore, even if the related Mortgage Loans prepay at a rate at or somewhat below the “at or below” rate shown for any Accretion Directed Class, the Class Principal Balance of that Class could be reduced to zero before its Final Distribution Date, and its Weighted Average Life could be shortened.

### Securities that Receive Principal on the Basis of Schedules

As described in this Supplement, each PAC, Scheduled and TAC Class will receive principal payments in accordance with a schedule or schedules calculated on the basis of, among other things, a Structuring Range or Rate. See “*Terms Sheet — Scheduled Principal Balances.*” However, whether any such Class will adhere to its schedule and receive “Scheduled Payments” on a Distribution Date will largely depend on the level of prepayments experienced by the related Mortgage Loans.

Each PAC, Scheduled and TAC Class, except Classes PD and PE, exhibits an Effective Range or Rate of constant prepayment rates at which such Class will receive Scheduled Payments. That range or rate may differ from the Structuring Range or Rate used to create the related principal balance schedule. Based on the Modeling Assumptions, the *initial* Effective Ranges or Rates for the PAC, Scheduled and TAC Classes are as follows:

<u>Security Group</u>	<u>Classes</u>	<u>Initial Effective Ranges or Rates</u>
<b>PAC Classes</b>		
6	PD and PE (in the aggregate) . . . . .	*
<b>PAC I Classes</b>		
1	PU, PV, PZ, QL and QM (in the aggregate) . . . . .	125% PSA through 250% PSA
2	MX, MY, MZ, PG and UA (in the aggregate) . . . . .	109% PSA through 250% PSA
3	NA, NB, NC, NV, NY and ZN (in the aggregate) . . . . .	125% PSA through 250% PSA
<b>PAC II Classes</b>		
1	YA . . . . .	135% PSA through 250% PSA
2	LB, LC and LD (in the aggregate) . . . . .	120% PSA through 235% PSA
3	KA . . . . .	132% PSA through 250% PSA
<b>PAC III Class</b>		
3	KB . . . . .	147% PSA through 250% PSA
<b>Scheduled Classes</b>		
1	NZ, TZ and YB (in the aggregate) . . . . .	218% PSA through 250% PSA
3	UZ and YX (in the aggregate) . . . . .	200% PSA through 290% PSA
<b>TAC Classes</b>		
1	NZ, QZ, TZ and YB (in the aggregate) . . . . .	251% PSA
1	NZ and YB (in the aggregate) . . . . .	175% PSA
1	YB . . . . .	136% PSA
3	UZ, XZ and YX (in the aggregate) . . . . .	250% PSA
3	YX . . . . .	0% PSA through 143% PSA
7	LP . . . . .	137% PSA through 215% PSA

\* No initial Effective Range or Rate.

- The principal payment stability of the PAC Classes will be supported by the related Support Classes.
- The principal payment stability of the PAC I Classes will be supported by the related PAC II and Support Classes and, in the case of Classes PU, PV, PZ, QL and QM, the related TAC and Scheduled Classes and, in the case of Classes NA, NB, NC, NV, NY and ZN, the related PAC III, TAC and Scheduled Classes.
- The principal payment stability of the PAC II Classes will be supported by the related Support Classes and, in the case of Class YA, the related TAC and Scheduled Classes and, in the case of Class KA, the related PAC III, TAC and Scheduled Classes.
- The principal payment stability of the PAC III Class will be supported by the related TAC, Scheduled and Support Classes.
- The principal payment stability of the TAC Classes will be supported by the related Support Classes and, in the case of certain TAC Classes, other related TAC Classes.
- The principal payment stability of the Scheduled Classes will be supported by the related TAC and Support Classes.

**If all of the Classes supporting a given Class are retired before the Class being supported is retired, the outstanding Class will no longer have an Effective Range or Rate and will become more sensitive to prepayments on the related Mortgage Loans.**

There is no assurance that the related Mortgage Loans will have the characteristics assumed in the Modeling Assumptions, which were used to determine the initial Effective Ranges or Rates. If the initial Effective Ranges or Rates were calculated using the actual characteristics of the related Mortgage Loans, the initial Effective Ranges or Rates could differ from those shown in the above table or an Initial Effective Rate might not exist. Therefore, even if the Mortgage Loans were to prepay at a constant rate within the initial Effective Range or Rate shown for any Class in the above table, that Class could fail to receive Scheduled Payments.

Moreover, the related Mortgage Loans will not prepay at any *constant* rate. Non-constant prepayment rates can cause any PAC, Scheduled or TAC Class not to receive Scheduled Payments, even if prepayment rates remain within the initial Effective Range (or if prepayment rates average the Effective Rate), if any, for that Class. Further, the Effective Range for any PAC, Scheduled or TAC Class can narrow, shift over time or cease to exist and the Effective Rate for any TAC Class can change or cease to exist depending on the actual characteristics of the related Mortgage Loans.

If the related Mortgage Loans prepay at rates that are generally below the Effective Range or Rate for any PAC, Scheduled or TAC Class, the amount available to pay principal on the Securities may be insufficient to produce Scheduled Payments on such related PAC, Scheduled or TAC Class, and its Weighted Average Life may be extended, perhaps significantly.

If the related Mortgage Loans prepay at rates that are generally above the Effective Range or Rate for any PAC, Scheduled or TAC Class, its supporting Classes may be retired earlier than that PAC, Scheduled or TAC Class, and its Weighted Average Life may be shortened, perhaps significantly.

### **Assumability**

Each Mortgage Loan may be assumed, subject to HUD review and approval, upon the sale of the related Mortgaged Property. See *“Yield, Maturity and Prepayment Considerations— Assumability of Government Loans” in the Base Offering Circular.*

## Final Distribution Date

The Final Distribution Date for each Class, which is set forth on the front cover of this Supplement or on Schedule I to this Supplement, is the latest date on which the related Class Principal Balance or Class Notional Balance will be reduced to zero.

- The actual retirement of any Class may occur earlier than its Final Distribution Date.
- According to the terms of the Ginnie Mae Guaranty, Ginnie Mae will guarantee payment in full of the Class Principal Balance of each Class of Securities no later than its Final Distribution Date.

## Modeling Assumptions

Unless otherwise indicated, the tables that follow have been prepared on the basis of the characteristics of the Underlying Certificate, the priorities of distributions on the Underlying Certificate and the following assumptions (the “Modeling Assumptions”), among others:

1. The Mortgage Loans underlying the Group 1, 2, 3, 4, 5 and 6 Trust Assets have the assumed characteristics shown under “Assumed Characteristics of the Mortgage Loans Underlying the Group 1, 2, 3, 4, 5 and 6 Trust Assets” in the Terms Sheet, except in the case of information set forth under the 0% PSA Prepayment Assumption Rate, for which each Mortgage Loan underlying a Group 1, 2, 3, 4, 5 and 6 Trust Asset is assumed to have an original and a remaining term to maturity of 360 months and each Mortgage Loan underlying a Group 1, 2, 4, 5 and 6 Trust Asset is assumed to have a Mortgage Rate of 1.50% per annum higher than the related Certificate Rate.

2. The Mortgage Loans prepay at the constant percentages of PSA (described below) shown in the related table.

3. Distributions on the Group 3 and 7 Securities are always received on the 16th day of the month and distributions on the Group 1, 2, 4, 5 and 6 Securities are always received on the 20th day of the month, in each case, whether or not a Business Day, commencing in April 2010.

4. A termination of the Trust or the Underlying Trust does not occur.

5. The Closing Date for the Securities is March 30, 2010.

6. No expenses or fees are paid by the Trust other than the Trustee Fee.

7. Distributions on the Underlying Certificate are made as described in the Underlying Certificate Disclosure Documents.

8. Each Class is held from the Closing Date and is not exchanged in whole or in part.

When reading the tables and the related text, investors should bear in mind that the Modeling Assumptions, like any other stated assumptions, are unlikely to be entirely consistent with actual experience.

- For example, most of the Mortgage Loans will not have the characteristics assumed, many Distribution Dates will occur on a Business Day after the 16th or 20th day of the month, as applicable, and the Trustee may cause a termination of the Trust as described under “Description of the Securities — Termination” in this Supplement.
- In addition, distributions on the Securities are based on Certificate Factors and Calculated Certificate Factors, if applicable, which may not reflect actual receipts on the Trust Assets.

See “Description of the Securities — Distributions” in the Base Offering Circular.

## Decrement Tables

Prepayments of mortgage loans are commonly measured by a prepayment standard or model. The model used in this Supplement, Prepayment Speed Assumption (“PSA”), is the standard prepayment assumption model of The Securities Industry and Financial Markets Association. PSA represents an

assumed rate of prepayment each month relative to the then outstanding principal balance of the Mortgage Loans to which the model is applied. See *“Yield, Maturity and Prepayment Considerations—Standard Prepayment Assumption Models”* in the Base Offering Circular.

The decrement tables set forth below are based on the assumption that the Mortgage Loans prepay at the indicated percentages of PSA (the “PSA Prepayment Assumption Rates”). As used in the tables, each of the PSA Prepayment Assumption Rates reflects a percentage of the 100% PSA assumed prepayment rate. **The Mortgage Loans will not prepay at any of the PSA Prepayment Assumption Rates and the timing of changes in the rate of prepayments actually experienced on the Mortgage Loans will not follow the pattern described for the PSA assumption.**

The decrement tables set forth below illustrate the percentage of the Original Class Principal Balance (or, in the case of a Notional Class, the original Class Notional Balance) that would remain outstanding following the distribution made each specified month for each Regular or MX Class, based on the assumption that the related Mortgage Loans prepay at the PSA Prepayment Assumption Rates. The percentages set forth in the following decrement tables have been rounded to the nearest whole percentage (including rounding down to zero).

The decrement tables also indicate the Weighted Average Life of each Class under each PSA Prepayment Assumption Rate. The Weighted Average Life of each Class is calculated by:

- (a) multiplying the net reduction, if any, of the Class Principal Balance (or the net reduction of the Class Notional Balance, in the case of a Notional Class) from one Distribution Date to the next Distribution Date by the number of years from the date of issuance thereof to the related Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the assumed net reductions in principal balance or notional amount, as applicable, referred to in clause (a).

The information shown for each Notional Class is for illustrative purposes only, as a Notional Class is not entitled to distributions of principal and has no weighted average life. The weighted average life shown for each Notional Class has been calculated on the assumption that a reduction in the Class Notional Balance thereof is a distribution of principal.

**The Weighted Average Lives are likely to vary, perhaps significantly, from those set forth in the tables below due to the differences between the actual characteristics of the Mortgage Loans underlying the related Trust Assets and the Modeling Assumptions.**

## Percentages of Original Class Principal (or Class Notional) Balances and Weighted Average Lives

### Security Group 1 PSA Prepayment Assumption Rates

Distribution Date	Classes IQ, QM, QP, QU, QW and QY					Class NZ					Classes PA, QA, QB, QC, QD, QE, QG, QH, QI and QJ					Class PU					
	0%	125%	200%	250%	400%	0%	125%	200%	250%	400%	0%	125%	200%	250%	400%	0%	125%	200%	250%	400%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2011	100	100	100	100	100	105	105	65	65	65	98	91	91	91	91	93	93	93	93	93	93
March 2012	100	100	100	100	100	110	110	12	12	0	96	79	79	79	79	86	86	86	86	86	86
March 2013	100	85	85	85	70	116	116	0	0	0	94	67	67	67	56	78	78	78	78	78	78
March 2014	100	71	71	71	46	122	122	0	0	0	92	56	56	56	37	70	70	70	70	70	70
March 2015	100	58	58	58	28	128	128	0	0	0	90	46	46	46	23	61	61	61	61	61	61
March 2016	100	46	46	46	15	135	135	0	0	0	88	37	37	37	12	52	52	52	52	52	52
March 2017	100	35	35	35	5	142	142	0	0	0	85	28	28	28	4	43	43	43	43	43	43
March 2018	100	25	25	25	0	149	149	0	0	0	83	20	20	20	0	33	33	33	33	33	0
March 2019	100	17	17	17	0	157	157	0	0	0	80	13	13	13	0	22	22	22	22	22	0
March 2020	96	9	9	9	0	165	165	0	0	0	77	8	8	8	0	11	11	11	11	11	0
March 2021	92	4	4	4	0	159	159	0	0	0	73	3	3	3	0	0	0	0	0	0	0
March 2022	88	0	0	0	0	134	106	0	0	0	70	0	0	0	0	0	0	0	0	0	0
March 2023	83	0	0	0	0	108	41	0	0	0	66	0	0	0	0	0	0	0	0	0	0
March 2024	78	0	0	0	0	81	0	0	0	0	62	0	0	0	0	0	0	0	0	0	0
March 2025	73	0	0	0	0	53	0	0	0	0	58	0	0	0	0	0	0	0	0	0	0
March 2026	67	0	0	0	0	23	0	0	0	0	53	0	0	0	0	0	0	0	0	0	0
March 2027	61	0	0	0	0	0	0	0	0	0	48	0	0	0	0	0	0	0	0	0	0
March 2028	54	0	0	0	0	0	0	0	0	0	43	0	0	0	0	0	0	0	0	0	0
March 2029	47	0	0	0	0	0	0	0	0	0	38	0	0	0	0	0	0	0	0	0	0
March 2030	40	0	0	0	0	0	0	0	0	0	32	0	0	0	0	0	0	0	0	0	0
March 2031	32	0	0	0	0	0	0	0	0	0	26	0	0	0	0	0	0	0	0	0	0
March 2032	24	0	0	0	0	0	0	0	0	0	19	0	0	0	0	0	0	0	0	0	0
March 2033	15	0	0	0	0	0	0	0	0	0	12	0	0	0	0	0	0	0	0	0	0
March 2034	5	0	0	0	0	0	0	0	0	0	4	0	0	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	18.1	6.0	6.0	6.0	4.1	13.8	12.3	1.3	1.3	1.0	15.4	5.0	5.0	5.0	3.5	6.0	6.0	6.0	6.0	6.0	5.4

### PSA Prepayment Assumption Rates

Distribution Date	Class PV					Class PZ					Class QL					Class QZ					
	0%	125%	200%	250%	400%	0%	125%	200%	250%	400%	0%	125%	200%	250%	400%	0%	125%	200%	250%	400%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2011	100	100	100	100	100	105	105	105	105	105	92	59	59	59	59	105	105	105	78	0	0
March 2012	100	100	100	100	100	110	110	110	110	110	83	0	0	0	0	110	110	110	48	0	0
March 2013	100	100	100	100	100	116	116	116	116	116	73	0	0	0	0	116	116	116	25	0	0
March 2014	100	100	100	100	100	122	122	122	122	122	63	0	0	0	0	122	122	122	11	0	0
March 2015	100	100	100	100	100	128	128	128	128	128	52	0	0	0	0	128	128	128	3	0	0
March 2016	100	100	100	100	100	135	135	135	135	135	41	0	0	0	0	135	135	135	0	0	0
March 2017	100	100	100	100	100	142	142	142	142	142	28	0	0	0	0	142	142	142	0	0	0
March 2018	100	100	100	100	96	149	149	149	149	149	15	0	0	0	0	149	149	140	0	0	0
March 2019	100	100	100	100	0	157	157	157	151	151	1	0	0	0	0	157	157	132	0	0	0
March 2020	100	100	100	100	0	165	165	165	112	112	0	0	0	0	0	165	165	122	0	0	0
March 2021	99	99	99	99	0	173	173	173	173	82	0	0	0	0	0	173	173	110	0	0	0
March 2022	84	60	60	60	0	182	182	182	182	60	0	0	0	0	0	182	182	98	0	0	0
March 2023	68	0	0	0	0	191	177	177	177	44	0	0	0	0	0	191	191	86	0	0	0
March 2024	51	0	0	0	0	201	145	145	145	32	0	0	0	0	0	201	201	73	0	0	0
March 2025	33	0	0	0	0	211	118	118	118	23	0	0	0	0	0	211	211	61	0	0	0
March 2026	14	0	0	0	0	222	95	95	95	17	0	0	0	0	0	222	222	49	0	0	0
March 2027	0	0	0	0	0	230	77	77	77	12	0	0	0	0	0	234	234	38	0	0	0
March 2028	0	0	0	0	0	230	61	61	61	9	0	0	0	0	0	246	206	27	0	0	0
March 2029	0	0	0	0	0	230	48	48	48	6	0	0	0	0	0	258	177	17	0	0	0
March 2030	0	0	0	0	0	230	38	38	38	4	0	0	0	0	0	271	149	8	0	0	0
March 2031	0	0	0	0	0	230	30	30	30	3	0	0	0	0	0	285	121	0	0	0	0
March 2032	0	0	0	0	0	230	23	23	23	2	0	0	0	0	0	300	95	0	0	0	0
March 2033	0	0	0	0	0	230	17	17	17	1	0	0	0	0	0	315	71	0	0	0	0
March 2034	0	0	0	0	0	230	12	12	12	1	0	0	0	0	0	331	47	0	0	0	0
March 2035	0	0	0	0	0	181	9	9	9	1	0	0	0	0	0	348	25	0	0	0	0
March 2036	0	0	0	0	0	78	6	6	6	0	0	0	0	0	0	366	4	0	0	0	0
March 2037	0	0	0	0	0	3	3	3	3	0	0	0	0	0	0	377	0	0	0	0	0
March 2038	0	0	0	0	0	2	2	2	2	0	0	0	0	0	0	246	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	14.0	12.1	12.1	12.1	8.4	25.7	17.1	17.1	17.1	12.1	5.0	1.1	1.1	1.1	1.1	28.4	21.3	14.2	2.1	0.6	0.6

**Security Group 1  
PSA Prepayment Assumption Rates**

Distribution Date	Class TZ					Class YA					Classes YB, YD, YE and YI				
	0%	125%	200%	250%	400%	0%	125%	200%	250%	400%	0%	125%	200%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2011	105	105	81	71	54	100	100	85	85	85	93	93	92	92	92
March 2012	110	110	52	25	0	100	100	64	64	60	85	85	84	84	0
March 2013	116	116	30	0	0	100	100	44	44	0	77	77	62	59	0
March 2014	122	122	17	0	0	100	100	29	29	0	68	68	41	30	0
March 2015	128	128	10	0	0	100	100	17	17	0	59	59	24	10	0
March 2016	135	135	8	0	0	100	100	9	9	0	50	50	9	0	0
March 2017	142	142	5	0	0	100	100	2	2	0	40	40	0	0	0
March 2018	149	149	0	0	0	100	99	0	0	0	29	29	0	0	0
March 2019	157	157	0	0	0	100	83	0	0	0	18	18	0	0	0
March 2020	165	165	0	0	0	100	52	0	0	0	7	7	0	0	0
March 2021	173	173	0	0	0	100	10	0	0	0	0	0	0	0	0
March 2022	182	182	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2023	191	191	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2024	201	175	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2025	211	119	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2026	222	62	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2027	226	4	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2028	207	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2029	187	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2030	167	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2031	145	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2032	122	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2033	98	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2034	73	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2035	46	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2036	19	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	12	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	22.1	15.4	2.6	1.4	0.9	26.9	10.0	3.0	3.0	1.7	5.7	5.7	3.6	3.3	1.6

**PSA Prepayment Assumption Rates**

Distribution Date	Class YZ					Class ZY				
	0%	125%	200%	250%	400%	0%	125%	200%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100
March 2011	105	105	87	72	34	105	105	105	105	0
March 2012	110	110	65	31	0	110	110	110	110	0
March 2013	116	116	58	10	0	116	116	116	116	0
March 2014	122	122	56	4	0	122	122	122	122	0
March 2015	128	128	57	1	0	128	128	128	128	0
March 2016	135	135	59	0	0	135	135	135	94	0
March 2017	142	142	61	0	0	142	142	142	9	0
March 2018	149	149	58	0	0	149	149	149	0	0
March 2019	157	157	55	0	0	157	157	157	0	0
March 2020	165	165	51	0	0	165	165	165	0	0
March 2021	169	169	46	0	0	173	173	173	0	0
March 2022	169	161	41	0	0	182	182	182	0	0
March 2023	168	149	36	0	0	191	191	191	0	0
March 2024	168	137	31	0	0	201	201	201	0	0
March 2025	167	124	26	0	0	211	211	211	0	0
March 2026	166	112	21	0	0	222	222	222	0	0
March 2027	166	99	16	0	0	234	234	234	0	0
March 2028	165	86	11	0	0	246	246	246	0	0
March 2029	165	74	7	0	0	258	258	258	0	0
March 2030	164	62	3	0	0	271	271	271	0	0
March 2031	163	51	0	0	0	285	285	275	0	0
March 2032	162	40	0	0	0	300	300	225	0	0
March 2033	161	30	0	0	0	315	315	180	0	0
March 2034	161	20	0	0	0	331	331	140	0	0
March 2035	160	10	0	0	0	348	348	105	0	0
March 2036	159	2	0	0	0	366	366	74	0	0
March 2037	158	0	0	0	0	385	260	47	0	0
March 2038	103	0	0	0	0	404	134	23	0	0
March 2039	42	0	0	0	0	425	18	3	0	0
March 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	27.8	18.3	8.8	1.7	0.8	29.8	27.6	24.3	6.3	0.1

**Security Group 2  
PSA Prepayment Assumption Rates**

Distribution Date	Class LA					Class LB					Class LC					Class LD						
	0%	109%	200%	250%	400%	0%	109%	200%	250%	400%	0%	109%	200%	250%	400%	0%	109%	200%	250%	400%		
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
March 2011	100	100	82	72	42	100	100	98	98	98	100	100	100	100	100	100	100	100	100	100	100	
March 2012	100	100	58	34	0	100	100	76	76	76	100	100	100	100	100	100	100	100	100	100	100	
March 2013	100	100	37	1	0	100	100	56	56	0	100	100	100	100	0	100	100	100	100	0	0	
March 2014	100	100	21	0	0	100	100	39	39	0	100	100	100	100	0	100	100	100	100	0	0	
March 2015	100	100	9	0	0	100	100	25	25	0	100	100	100	100	0	100	100	100	100	0	0	
March 2016	100	100	2	0	0	100	100	15	0	0	100	100	100	88	0	100	100	100	100	0	0	
March 2017	100	100	0	0	0	100	100	8	0	0	100	100	100	10	0	100	100	100	100	0	0	
March 2018	100	100	0	0	0	100	100	2	0	0	100	100	100	0	0	100	100	100	0	0	0	
March 2019	100	100	0	0	0	100	89	0	0	0	100	100	95	0	0	100	100	100	0	0	0	
March 2020	100	100	0	0	0	100	62	0	0	0	100	100	83	0	0	100	100	100	0	0	0	
March 2021	100	100	0	0	0	100	22	0	0	0	100	100	70	0	0	100	100	100	0	0	0	
March 2022	100	99	0	0	0	100	0	0	0	0	100	56	56	0	0	100	100	100	0	0	0	
March 2023	100	91	0	0	0	100	0	0	0	0	100	43	43	0	0	100	100	100	0	0	0	
March 2024	100	83	0	0	0	100	0	0	0	0	100	30	30	0	0	100	100	100	0	0	0	
March 2025	100	74	0	0	0	100	0	0	0	0	100	17	17	0	0	100	100	100	0	0	0	
March 2026	100	65	0	0	0	100	0	0	0	0	100	5	5	0	0	100	100	100	0	0	0	
March 2027	100	55	0	0	0	100	0	0	0	0	100	0	0	0	0	100	56	56	0	0	0	
March 2028	100	46	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	
March 2029	100	36	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	
March 2030	100	26	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	
March 2031	100	16	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	
March 2032	100	7	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	
March 2033	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	
March 2034	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	
March 2035	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	
March 2036	100	0	0	0	0	69	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	
March 2037	82	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
March 2038	43	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
March 2039	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average																						
Life (years)	27.8	17.5	2.6	1.6	0.9	26.1	10.2	3.7	3.5	2.0	26.4	13.1	12.5	6.5	2.3	26.6	17.1	17.1	7.5	2.4		

**PSA Prepayment Assumption Rates**

Distribution Date	Class LE					Classes LF, LS and MS					Class LG					Class MU						
	0%	109%	200%	250%	400%	0%	109%	200%	250%	400%	0%	109%	200%	250%	400%	0%	109%	200%	250%	400%		
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
March 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
March 2012	100	100	100	100	0	100	100	100	100	34	100	100	100	100	0	100	100	100	100	100	100	
March 2013	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	100	100	
March 2014	100	100	100	0	0	100	100	100	95	0	100	100	100	0	0	100	100	100	100	100	100	
March 2015	100	100	100	0	0	100	100	100	27	0	100	100	100	0	0	100	100	100	100	100	100	
March 2016	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	100	100	100	
March 2017	100	100	67	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	100	100	100	
March 2018	100	100	44	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	100	83		
March 2019	100	100	29	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	100	62		
March 2020	100	100	8	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	100	47		
March 2021	100	100	0	0	0	100	100	100	0	0	100	100	88	0	0	100	100	100	100	35		
March 2022	100	100	0	0	0	100	100	100	0	0	100	100	69	0	0	100	86	86	86	26		
March 2023	100	100	0	0	0	100	100	100	0	0	100	100	50	0	0	100	71	71	71	19		
March 2024	100	100	0	0	0	100	100	100	0	0	100	100	30	0	0	100	59	59	59	14		
March 2025	100	100	0	0	0	100	100	100	0	0	100	100	11	0	0	100	49	49	49	10		
March 2026	100	100	0	0	0	100	100	96	0	0	100	100	0	0	0	100	40	40	40	7		
March 2027	100	100	0	0	0	100	100	86	0	0	100	100	0	0	0	100	32	32	32	5		
March 2028	100	100	0	0	0	100	100	76	0	0	100	100	0	0	0	100	26	26	26	4		
March 2029	100	100	0	0	0	100	100	65	0	0	100	100	0	0	0	100	20	20	20	3		
March 2030	100	100	0	0	0	100	100	55	0	0	100	100	0	0	0	100	16	16	16	2		
March 2031	100	100	0	0	0	100	100	46	0	0	100	100	0	0	0	100	12	12	12	1		
March 2032	100	100	0	0	0	100	100	37	0	0	100	100	0	0	0	100	9	9	9	1		
March 2033	100	87	0	0	0	100	100	30	0	0	100	100	0	0	0	100	7	7	7	1		
March 2034	100	0	0	0	0	100	100	23	0	0	100	97	0	0	0	75	5	5	5	0		
March 2035	100	0	0	0	0	100	100	17	0	0	100	35	0	0	0	39	4	4	4	0		
March 2036	100	0	0	0	0	100	87	12	0	0	100	0	0	0	0	2	2	2	2	0		
March 2037	100	0	0	0	0	100	58	8	0	0	100	0	0	0	0	1	1	1	1	0		
March 2038	100	0	0	0	0	100	30	4	0	0	100	0	0	0	0	1	1	1	1	0		
March 2039	100	0	0	0	0	100	4	1	0	0	100	0	0	0	0	0	0	0	0	0		
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Weighted Average																						
Life (years)	29.1	23.4	8.0	3.2	1.6	29.8	27.3	21.1	4.7	2.0	29.4	24.8	13.0	3.7	1.7	24.7	15.9	15.9	15.9	10.7		

**Security Group 2  
PSA Prepayment Assumption Rates**

Distribution Date	Class MX					Class MY					Class MZ				
	0%	109%	200%	250%	400%	0%	109%	200%	250%	400%	0%	109%	200%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2011	93	93	93	93	93	100	100	100	100	100	105	105	105	105	105
March 2012	85	85	85	85	85	100	100	100	100	100	109	109	109	109	109
March 2013	78	78	78	78	78	100	100	100	100	100	114	114	114	114	114
March 2014	69	69	69	69	69	100	100	100	100	100	120	120	120	120	120
March 2015	61	61	61	61	61	100	100	100	100	100	125	125	125	125	125
March 2016	52	52	52	52	52	100	100	100	100	100	131	131	131	131	131
March 2017	42	42	42	42	42	100	100	100	100	100	137	137	137	137	137
March 2018	33	33	33	33	0	100	100	100	100	66	143	143	143	143	143
March 2019	22	22	22	22	0	100	100	100	100	0	150	150	150	150	131
March 2020	12	12	12	12	0	100	100	100	100	0	157	157	157	157	99
March 2021	0	0	0	0	0	100	100	100	100	0	164	164	164	164	74
March 2022	0	0	0	0	0	85	24	24	24	0	171	171	171	171	54
March 2023	0	0	0	0	0	68	0	0	0	0	179	151	151	151	40
March 2024	0	0	0	0	0	51	0	0	0	0	188	125	125	125	29
March 2025	0	0	0	0	0	32	0	0	0	0	196	103	103	103	21
March 2026	0	0	0	0	0	13	0	0	0	0	205	84	84	84	15
March 2027	0	0	0	0	0	0	0	0	0	0	211	68	68	68	11
March 2028	0	0	0	0	0	0	0	0	0	0	211	54	54	54	8
March 2029	0	0	0	0	0	0	0	0	0	0	211	43	43	43	5
March 2030	0	0	0	0	0	0	0	0	0	0	211	34	34	34	4
March 2031	0	0	0	0	0	0	0	0	0	0	211	26	26	26	3
March 2032	0	0	0	0	0	0	0	0	0	0	211	20	20	20	2
March 2033	0	0	0	0	0	0	0	0	0	0	211	15	15	15	1
March 2034	0	0	0	0	0	0	0	0	0	0	159	11	11	11	1
March 2035	0	0	0	0	0	0	0	0	0	0	83	8	8	8	0
March 2036	0	0	0	0	0	0	0	0	0	0	5	5	5	5	0
March 2037	0	0	0	0	0	0	0	0	0	0	3	3	3	3	0
March 2038	0	0	0	0	0	0	0	0	0	0	1	1	1	1	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	6.0	6.0	6.0	6.0	5.3	14.0	11.7	11.7	11.7	8.2	24.7	16.8	16.8	16.8	11.9

**PSA Prepayment Assumption Rates**

Distribution Date	Classes PG, PI, PJ, PK, PL, PM, PN and PQ					Classes UA and UI				
	0%	109%	200%	250%	400%	0%	109%	200%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100
March 2011	98	92	92	92	92	98	93	93	93	93
March 2012	96	80	80	80	80	96	83	83	83	83
March 2013	94	68	68	68	59	94	72	72	72	64
March 2014	91	57	57	57	39	92	62	62	62	46
March 2015	88	47	47	47	23	90	53	53	53	32
March 2016	86	37	37	37	11	87	45	45	45	22
March 2017	83	28	28	28	2	85	37	37	37	14
March 2018	80	20	20	20	0	82	29	29	29	9
March 2019	76	12	12	12	0	79	23	23	23	4
March 2020	73	6	6	6	0	76	18	18	18	1
March 2021	69	1	1	1	0	73	13	13	13	0
March 2022	65	0	0	0	0	70	9	9	9	0
March 2023	61	0	0	0	0	66	6	6	6	0
March 2024	57	0	0	0	0	62	4	4	4	0
March 2025	52	0	0	0	0	58	1	1	1	0
March 2026	47	0	0	0	0	53	0	0	0	0
March 2027	42	0	0	0	0	49	0	0	0	0
March 2028	36	0	0	0	0	44	0	0	0	0
March 2029	30	0	0	0	0	39	0	0	0	0
March 2030	24	0	0	0	0	33	0	0	0	0
March 2031	17	0	0	0	0	27	0	0	0	0
March 2032	10	0	0	0	0	21	0	0	0	0
March 2033	2	0	0	0	0	14	0	0	0	0
March 2034	0	0	0	0	0	7	0	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	14.3	5.0	5.0	5.0	3.6	15.5	6.0	6.0	6.0	4.2

**Security Group 3  
PSA Prepayment Assumption Rates**

Distribution Date	Classes IY, YM, YN and YX					Class KA					Class KB					Classes NA, NG, NH, NI, NJ, NK, NL, NM, NP and NQ				
	0%	125%	200%	250%	400%	0%	125%	200%	250%	400%	0%	125%	200%	250%	400%	0%	125%	200%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2011	92	92	82	82	82	100	100	89	89	89	100	100	88	88	88	96	88	88	88	88
March 2012	84	84	49	49	14	100	100	69	69	69	100	100	68	68	68	93	70	70	70	70
March 2013	76	76	17	17	0	100	100	49	49	0	100	100	47	47	0	89	49	49	49	35
March 2014	67	67	0	0	0	100	100	33	33	0	100	100	31	31	0	85	30	30	30	0
March 2015	57	57	0	0	0	100	100	20	20	0	100	100	18	18	0	80	12	12	12	0
March 2016	47	47	0	0	0	100	100	11	11	0	100	100	9	9	0	76	0	0	0	0
March 2017	37	37	0	0	0	100	100	4	4	0	100	100	3	3	0	71	0	0	0	0
March 2018	26	26	0	0	0	100	100	0	0	0	100	100	0	0	0	66	0	0	0	0
March 2019	14	14	0	0	0	100	84	0	0	0	100	100	0	0	0	60	0	0	0	0
March 2020	2	2	0	0	0	100	46	0	0	0	100	100	0	0	0	55	0	0	0	0
March 2021	0	0	0	0	0	100	0	0	0	0	100	96	0	0	0	49	0	0	0	0
March 2022	0	0	0	0	0	100	0	0	0	0	100	62	0	0	0	42	0	0	0	0
March 2023	0	0	0	0	0	100	0	0	0	0	100	25	0	0	0	35	0	0	0	0
March 2024	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	28	0	0	0	0
March 2025	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	21	0	0	0	0
March 2026	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	13	0	0	0	0
March 2027	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	4	0	0	0	0
March 2028	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2029	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2030	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2031	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2032	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2033	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	31	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	5.5	5.5	2.0	2.0	1.6	26.5	9.8	3.3	3.3	2.0	26.9	12.3	3.1	3.1	1.9	10.1	3.0	3.0	3.0	2.5

**PSA Prepayment Assumption Rates**

Distribution Date	Class NB					Class NC					Class NV					Class NY				
	0%	125%	200%	250%	400%	0%	125%	200%	250%	400%	0%	125%	200%	250%	400%	0%	125%	200%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2011	100	100	100	100	100	100	100	100	100	100	93	93	93	93	93	100	100	100	100	100
March 2012	100	100	100	100	100	100	100	100	100	100	86	86	86	86	86	100	100	100	100	100
March 2013	100	100	100	100	100	100	100	100	100	100	78	78	78	78	78	100	100	100	100	100
March 2014	100	100	100	100	100	100	100	100	100	100	70	70	70	70	70	100	100	100	100	100
March 2015	100	100	100	100	58	100	100	100	100	100	61	61	61	61	61	100	100	100	100	100
March 2016	100	94	94	94	26	100	100	100	100	100	52	52	52	52	52	100	100	100	100	100
March 2017	100	70	70	70	2	100	100	100	100	100	43	43	43	43	43	100	100	100	100	100
March 2018	100	47	47	47	0	100	100	100	100	0	33	33	33	33	20	100	100	100	100	100
March 2019	100	27	27	27	0	100	100	100	100	0	22	22	22	22	0	100	100	100	100	13
March 2020	100	11	11	11	0	100	100	100	100	0	11	11	11	11	0	100	100	100	100	0
March 2021	100	0	0	0	0	100	79	79	79	0	0	0	0	0	0	100	100	100	100	0
March 2022	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0	84	82	82	82	0
March 2023	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0	68	0	0	0	0
March 2024	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0	51	0	0	0	0
March 2025	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0	33	0	0	0	0
March 2026	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0	14	0	0	0	0
March 2027	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2028	92	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2029	77	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2030	61	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2031	43	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2032	25	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2033	6	0	0	0	0	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	20.5	8.0	8.0	8.0	5.3	23.6	11.4	11.4	11.4	7.5	6.0	6.0	6.0	6.0	5.5	14.0	12.3	12.3	12.3	8.7

**Security Group 3  
PSA Prepayment Assumption Rates**

Distribution Date	Classes TA, TB, TC, TD, TE, TG, TH, TI, TJ and TK					Class UZ					Classes WG, WH, WI, WJ, WK, WL, WM, WN, WP and WQ				
	0%	125%	200%	250%	400%	0%	125%	200%	250%	400%	0%	125%	200%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2011	98	93	93	93	93	105	105	0	0	0	98	93	93	93	93
March 2012	96	82	82	82	82	110	110	0	0	0	96	81	81	81	81
March 2013	93	70	70	70	61	116	116	0	0	0	93	69	69	69	60
March 2014	91	59	59	59	41	122	122	0	0	0	91	57	57	57	39
March 2015	88	48	48	48	26	128	128	0	0	0	88	46	46	46	23
March 2016	86	39	39	39	14	135	135	0	0	0	85	37	37	37	11
March 2017	83	30	30	30	6	142	142	0	0	0	82	28	28	28	2
March 2018	80	22	22	22	0	149	149	0	0	0	79	19	19	19	0
March 2019	77	15	15	15	0	157	157	0	0	0	76	12	12	12	0
March 2020	73	9	9	9	0	165	165	0	0	0	72	6	6	6	0
March 2021	70	4	4	4	0	0	0	0	0	0	69	1	1	1	0
March 2022	66	0	0	0	0	0	0	0	0	0	65	0	0	0	0
March 2023	62	0	0	0	0	0	0	0	0	0	60	0	0	0	0
March 2024	58	0	0	0	0	0	0	0	0	0	56	0	0	0	0
March 2025	53	0	0	0	0	0	0	0	0	0	52	0	0	0	0
March 2026	48	0	0	0	0	0	0	0	0	0	47	0	0	0	0
March 2027	43	0	0	0	0	0	0	0	0	0	41	0	0	0	0
March 2028	38	0	0	0	0	0	0	0	0	0	36	0	0	0	0
March 2029	33	0	0	0	0	0	0	0	0	0	30	0	0	0	0
March 2030	27	0	0	0	0	0	0	0	0	0	24	0	0	0	0
March 2031	21	0	0	0	0	0	0	0	0	0	18	0	0	0	0
March 2032	14	0	0	0	0	0	0	0	0	0	11	0	0	0	0
March 2033	7	0	0	0	0	0	0	0	0	0	4	0	0	0	0
March 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	14.5	5.2	5.2	5.2	3.7	10.3	10.3	0.1	0.1	0.1	14.2	5.0	5.0	5.0	3.6

**PSA Prepayment Assumption Rates**

Distribution Date	Class XZ					Class ZN					Class ZX				
	0%	125%	200%	250%	400%	0%	125%	200%	250%	400%	0%	125%	200%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2011	105	105	100	88	57	105	105	105	105	105	105	105	105	105	0
March 2012	110	110	100	66	0	110	110	110	110	110	110	110	110	110	0
March 2013	116	116	100	47	0	116	116	116	116	116	116	116	116	116	0
March 2014	122	122	95	29	0	122	122	122	122	122	122	122	122	122	0
March 2015	128	128	83	9	0	128	128	128	128	128	128	128	128	128	0
March 2016	135	135	75	0	0	135	135	135	135	135	135	135	135	86	0
March 2017	142	142	70	0	0	142	142	142	142	142	142	142	142	10	0
March 2018	149	149	67	0	0	149	149	149	149	149	149	149	149	0	0
March 2019	157	157	64	0	0	157	157	157	157	157	157	157	157	0	0
March 2020	165	165	59	0	0	165	165	165	165	121	165	165	165	0	0
March 2021	168	168	54	0	0	173	173	173	173	89	173	173	173	0	0
March 2022	168	168	48	0	0	182	182	182	182	66	182	182	182	0	0
March 2023	167	167	42	0	0	191	188	188	188	48	191	191	191	0	0
March 2024	166	161	36	0	0	201	153	153	153	35	201	201	201	0	0
March 2025	166	147	30	0	0	211	125	125	125	26	211	211	211	0	0
March 2026	165	132	24	0	0	222	101	101	101	19	222	222	222	0	0
March 2027	164	117	18	0	0	230	82	82	82	13	234	234	234	0	0
March 2028	163	102	13	0	0	230	65	65	65	10	246	246	246	0	0
March 2029	163	88	8	0	0	230	52	52	52	7	258	258	258	0	0
March 2030	162	74	3	0	0	230	41	41	41	5	271	271	271	0	0
March 2031	161	61	0	0	0	230	32	32	32	3	285	285	263	0	0
March 2032	160	48	0	0	0	230	24	24	24	2	300	300	216	0	0
March 2033	159	35	0	0	0	230	18	18	18	2	315	315	174	0	0
March 2034	158	24	0	0	0	228	14	14	14	1	331	331	137	0	0
March 2035	156	12	0	0	0	135	10	10	10	1	348	348	104	0	0
March 2036	155	2	0	0	0	37	7	7	7	0	366	366	74	0	0
March 2037	154	0	0	0	0	4	4	4	4	0	385	268	49	0	0
March 2038	103	0	0	0	0	2	2	2	2	0	404	151	26	0	0
March 2039	38	0	0	0	0	1	1	1	1	0	425	43	7	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	27.7	19.4	11.4	2.9	1.1	25.2	17.3	17.3	17.3	12.3	29.8	27.7	24.3	6.3	0.1

**Security Group 4  
PSA Prepayment Assumption Rates**

Distribution Date	Classes BA and JA					Class DA					Class JB				
	0%	100%	233%	350%	500%	0%	100%	233%	350%	500%	0%	100%	233%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2011	98	94	89	85	79	98	94	89	85	79	100	100	100	100	100
March 2012	97	86	73	62	49	97	86	73	62	49	100	100	100	100	100
March 2013	95	77	58	42	26	95	77	58	42	26	100	100	100	100	100
March 2014	93	69	44	27	9	93	69	44	27	9	100	100	100	100	100
March 2015	91	62	33	15	0	91	62	33	15	0	100	100	100	100	93
March 2016	89	55	24	6	0	89	55	24	6	0	100	100	100	100	64
March 2017	87	48	16	0	0	87	48	16	0	0	100	100	100	94	44
March 2018	85	42	9	0	0	85	42	9	0	0	100	100	100	72	30
March 2019	82	36	3	0	0	82	36	3	0	0	100	100	100	55	20
March 2020	79	30	0	0	0	79	31	0	0	0	100	100	94	42	14
March 2021	77	25	0	0	0	77	25	0	0	0	100	100	78	32	9
March 2022	74	21	0	0	0	74	21	0	0	0	100	100	65	25	6
March 2023	70	16	0	0	0	70	16	0	0	0	100	100	54	19	4
March 2024	67	12	0	0	0	67	12	0	0	0	100	100	44	14	3
March 2025	63	8	0	0	0	64	8	0	0	0	100	100	37	11	2
March 2026	60	4	0	0	0	60	4	0	0	0	100	100	30	8	1
March 2027	56	1	0	0	0	56	1	0	0	0	100	100	24	6	1
March 2028	51	0	0	0	0	51	0	0	0	0	100	92	20	4	1
March 2029	47	0	0	0	0	47	0	0	0	0	100	80	16	3	0
March 2030	42	0	0	0	0	42	0	0	0	0	100	70	12	2	0
March 2031	37	0	0	0	0	37	0	0	0	0	100	60	10	2	0
March 2032	31	0	0	0	0	31	0	0	0	0	100	50	8	1	0
March 2033	26	0	0	0	0	26	0	0	0	0	100	42	6	1	0
March 2034	19	0	0	0	0	20	0	0	0	0	100	34	4	1	0
March 2035	13	0	0	0	0	13	0	0	0	0	100	26	3	0	0
March 2036	6	0	0	0	0	6	0	0	0	0	100	19	2	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	95	13	1	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	65	7	1	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	34	1	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average															
Life (years)	16.9	7.4	4.0	2.9	2.1	16.9	7.4	4.0	2.9	2.1	28.5	22.4	14.6	10.5	7.4

**PSA Prepayment Assumption Rates**

Distribution Date	Class JU					Class JV					Class JZ				
	0%	100%	233%	350%	500%	0%	100%	233%	350%	500%	0%	100%	233%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2011	93	93	93	93	93	100	100	100	100	100	105	105	105	105	105
March 2012	85	85	85	85	85	100	100	100	100	100	109	109	109	109	109
March 2013	78	78	78	78	78	100	100	100	100	100	114	114	114	114	114
March 2014	69	69	69	69	69	100	100	100	100	100	120	120	120	120	120
March 2015	61	61	61	61	38	100	100	100	100	100	125	125	125	125	125
March 2016	52	52	52	52	0	100	100	100	100	8	131	131	131	131	131
March 2017	42	42	42	22	0	100	100	100	100	0	137	137	137	137	92
March 2018	33	33	33	0	0	100	100	100	20	0	143	143	143	143	63
March 2019	22	22	22	0	0	100	100	100	0	0	150	150	150	117	43
March 2020	12	12	0	0	0	100	100	90	0	0	157	157	157	90	29
March 2021	0	0	0	0	0	100	100	4	0	0	164	164	164	69	20
March 2022	0	0	0	0	0	85	85	0	0	0	171	171	138	52	13
March 2023	0	0	0	0	0	68	68	0	0	0	179	179	114	40	9
March 2024	0	0	0	0	0	51	51	0	0	0	188	188	94	30	6
March 2025	0	0	0	0	0	32	32	0	0	0	196	196	77	23	4
March 2026	0	0	0	0	0	13	13	0	0	0	205	205	63	17	3
March 2027	0	0	0	0	0	0	0	0	0	0	211	211	51	13	2
March 2028	0	0	0	0	0	0	0	0	0	0	211	194	41	9	1
March 2029	0	0	0	0	0	0	0	0	0	0	211	170	33	7	1
March 2030	0	0	0	0	0	0	0	0	0	0	211	147	26	5	0
March 2031	0	0	0	0	0	0	0	0	0	0	211	126	21	4	0
March 2032	0	0	0	0	0	0	0	0	0	0	211	106	16	3	0
March 2033	0	0	0	0	0	0	0	0	0	0	211	88	12	2	0
March 2034	0	0	0	0	0	0	0	0	0	0	211	71	9	1	0
March 2035	0	0	0	0	0	0	0	0	0	0	211	55	6	1	0
March 2036	0	0	0	0	0	0	0	0	0	0	211	40	4	0	0
March 2037	0	0	0	0	0	0	0	0	0	0	201	27	3	0	0
March 2038	0	0	0	0	0	0	0	0	0	0	138	14	1	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	71	2	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average															
Life (years)	6.0	6.0	5.9	5.1	4.1	14.0	14.0	10.5	7.7	5.7	28.5	22.4	15.8	11.9	8.7

**Security Group 5  
PSA Prepayment Assumption Rates**

Distribution Date	Classes CD and CI					Class CU				
	0%	100%	235%	350%	500%	0%	100%	235%	350%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
March 2011	98	93	87	82	75	100	100	100	100	100
March 2012	96	84	69	56	41	100	100	100	100	100
March 2013	94	74	51	35	16	100	100	100	100	100
March 2014	92	65	37	18	0	100	100	100	100	95
March 2015	90	57	25	5	0	100	100	100	100	65
March 2016	88	49	14	0	0	100	100	100	86	45
March 2017	85	41	5	0	0	100	100	100	66	31
March 2018	83	35	0	0	0	100	100	95	51	21
March 2019	80	28	0	0	0	100	100	79	39	14
March 2020	77	22	0	0	0	100	100	66	30	10
March 2021	74	16	0	0	0	100	100	55	23	7
March 2022	71	11	0	0	0	100	100	45	17	4
March 2023	67	6	0	0	0	100	100	37	13	3
March 2024	63	1	0	0	0	100	100	31	10	2
March 2025	59	0	0	0	0	100	93	25	8	1
March 2026	55	0	0	0	0	100	83	21	6	1
March 2027	51	0	0	0	0	100	73	17	4	1
March 2028	46	0	0	0	0	100	65	13	3	0
March 2029	41	0	0	0	0	100	57	11	2	0
March 2030	35	0	0	0	0	100	49	8	2	0
March 2031	30	0	0	0	0	100	42	7	1	0
March 2032	24	0	0	0	0	100	35	5	1	0
March 2033	17	0	0	0	0	100	29	4	1	0
March 2034	10	0	0	0	0	100	23	3	0	0
March 2035	3	0	0	0	0	100	18	2	0	0
March 2036	0	0	0	0	0	89	13	1	0	0
March 2037	0	0	0	0	0	68	8	1	0	0
March 2038	0	0	0	0	0	47	4	0	0	0
March 2039	0	0	0	0	0	24	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	15.8	6.3	3.4	2.4	1.8	27.8	20.4	12.8	9.2	6.5

**Security Group 6  
PSA Prepayment Assumption Rates**

Distribution Date	Classes BI, BP, BQ and PD					Class CA					Class CB					Class PE					
	0%	110%	200%	250%	400%	0%	110%	200%	250%	400%	0%	110%	200%	250%	400%	0%	110%	200%	250%	400%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2011	98	93	93	93	93	100	100	86	78	54	100	100	100	100	100	100	100	100	100	100	100
March 2012	96	82	82	82	82	100	100	65	46	0	100	100	100	100	67	100	100	100	100	100	100
March 2013	94	72	72	72	63	100	99	47	19	0	100	100	100	100	0	100	100	100	100	100	100
March 2014	92	62	62	62	45	100	99	33	1	0	100	100	100	100	0	100	100	100	100	100	100
March 2015	90	53	53	53	32	100	99	23	0	0	100	100	100	51	0	100	100	100	100	100	100
March 2016	88	44	44	44	22	100	99	17	0	0	100	100	100	19	0	100	100	100	100	100	100
March 2017	85	37	37	37	14	100	99	12	0	0	100	100	100	2	0	100	100	100	100	100	100
March 2018	82	29	29	29	9	100	99	10	0	0	100	100	100	0	0	100	100	100	100	100	100
March 2019	79	23	23	23	5	100	97	9	0	0	100	100	100	0	0	100	100	100	100	100	100
March 2020	76	18	18	18	1	100	94	7	0	0	100	100	100	0	0	100	100	100	100	100	100
March 2021	73	13	13	13	0	100	89	4	0	0	100	100	100	0	0	100	100	100	100	88	88
March 2022	70	10	10	10	0	100	84	2	0	0	100	100	100	0	0	100	100	100	100	65	65
March 2023	66	7	7	6	0	100	77	0	0	0	100	100	98	0	0	100	100	100	100	47	47
March 2024	62	4	4	4	0	100	70	0	0	0	100	100	87	0	0	100	100	100	100	34	34
March 2025	58	2	2	2	0	100	63	0	0	0	100	100	78	0	0	100	100	100	100	25	25
March 2026	54	0	0	0	0	100	55	0	0	0	100	100	68	0	0	100	100	100	100	18	18
March 2027	49	0	0	0	0	100	48	0	0	0	100	100	59	0	0	100	82	82	81	13	13
March 2028	44	0	0	0	0	100	40	0	0	0	100	100	51	0	0	100	65	65	64	9	9
March 2029	39	0	0	0	0	100	33	0	0	0	100	100	44	0	0	100	52	52	51	6	6
March 2030	34	0	0	0	0	100	26	0	0	0	100	100	37	0	0	100	41	41	40	5	5
March 2031	28	0	0	0	0	100	19	0	0	0	100	100	30	0	0	100	31	31	31	3	3
March 2032	21	0	0	0	0	100	12	0	0	0	100	100	25	0	0	100	24	24	24	2	2
March 2033	15	0	0	0	0	100	6	0	0	0	100	100	20	0	0	100	18	18	18	1	1
March 2034	8	0	0	0	0	100	0	0	0	0	100	100	15	0	0	100	13	13	13	1	1
March 2035	0	0	0	0	0	100	0	0	0	0	100	78	11	0	0	100	9	9	9	1	1
March 2036	0	0	0	0	0	97	0	0	0	0	100	57	8	0	0	6	6	6	6	0	0
March 2037	0	0	0	0	0	70	0	0	0	0	100	37	5	0	0	4	4	4	3	0	0
March 2038	0	0	0	0	0	40	0	0	0	0	100	18	2	0	0	2	2	2	2	0	0
March 2039	0	0	0	0	0	9	0	0	0	0	100	1	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	15.6	6.0	6.0	6.0	4.2	27.7	16.6	3.7	1.9	1.0	29.6	26.4	18.9	5.2	2.1	25.6	20.0	20.0	19.9	13.7	13.7

Security Group 7 PSA Prepayment Assumption Rates										
Distribution Date	Class LM					Class LP				
	0%	200%	383%	600%	800%	0%	200%	383%	600%	800%
Initial Percent	100	100	100	100	100	100	100	100	100	100
March 2011	100	100	100	100	24	100	90	90	90	90
March 2012	100	100	100	0	0	100	75	75	0	0
March 2013	100	100	0	0	0	100	60	0	0	0
March 2014	100	100	0	0	0	100	49	0	0	0
March 2015	100	100	0	0	0	100	40	0	0	0
March 2016	100	100	0	0	0	100	33	0	0	0
March 2017	100	100	0	0	0	100	28	0	0	0
March 2018	100	100	0	0	0	100	25	0	0	0
March 2019	100	100	0	0	0	100	19	0	0	0
March 2020	100	100	0	0	0	100	11	0	0	0
March 2021	100	100	0	0	0	100	2	0	0	0
March 2022	100	0	0	0	0	100	0	0	0	0
March 2023	100	0	0	0	0	100	0	0	0	0
March 2024	100	0	0	0	0	100	0	0	0	0
March 2025	100	0	0	0	0	100	0	0	0	0
March 2026	100	0	0	0	0	100	0	0	0	0
March 2027	100	0	0	0	0	100	0	0	0	0
March 2028	100	0	0	0	0	100	0	0	0	0
March 2029	100	0	0	0	0	100	0	0	0	0
March 2030	100	0	0	0	0	100	0	0	0	0
March 2031	100	0	0	0	0	100	0	0	0	0
March 2032	100	0	0	0	0	100	0	0	0	0
March 2033	100	0	0	0	0	100	0	0	0	0
March 2034	100	0	0	0	0	100	0	0	0	0
March 2035	100	0	0	0	0	100	0	0	0	0
March 2036	0	0	0	0	0	0	0	0	0	0
March 2037	0	0	0	0	0	0	0	0	0	0
March 2038	0	0	0	0	0	0	0	0	0	0
March 2039	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average										
Life (years)	25.9	11.5	2.2	1.3	1.0	25.6	4.8	2.0	1.3	1.0

## Yield Considerations

An investor seeking to maximize yield should make a decision whether to invest in any Class based on the anticipated yield of that Class resulting from its purchase price, the investor’s own projection of Mortgage Loan prepayment rates under a variety of scenarios, in the case of the Group 7 Securities, the investor’s own projection of principal payment rates on the Underlying Certificate under a variety of scenarios and, in the case of a Floating Rate or an Inverse Floating Rate Class, the investor’s own projection of levels of LIBOR under a variety of scenarios. **No representation is made regarding Mortgage Loan prepayment rates, Underlying Certificate payment rates, LIBOR levels or the yield of any Class.**

### *Prepayments: Effect on Yields*

The yields to investors will be sensitive in varying degrees to the rate of prepayments on the related Mortgage Loans.

- In the case of Regular Securities or MX Securities purchased at a premium (especially Interest Only Classes), faster than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.
- Investors in the Interest Only Classes should also consider the risk that rapid rates of principal payments could result in the failure of investors to recover fully their investments.
- In the case of Regular Securities or MX Securities purchased at a discount, slower than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.

See “Risk Factors— Rates of principal payments can reduce your yield” in this Supplement.

Rapid rates of prepayments on the Mortgage Loans are likely to coincide with periods of low prevailing interest rates.

During periods of low prevailing interest rates, the yields at which an investor may be able to reinvest amounts received as principal payments on the investor's Class of Securities may be lower than the yield on that Class.

Slow rates of prepayments on the Mortgage Loans are likely to coincide with periods of high prevailing interest rates.

During periods of high prevailing interest rates, the amount of principal payments available to an investor for reinvestment at those high rates may be relatively low.

The Mortgage Loans will not prepay at any constant rate until maturity, nor will all of the Mortgage Loans underlying any Trust Asset Group prepay at the same rate at any one time. The timing of changes in the rate of prepayments may affect the actual yield to an investor, even if the average rate of principal prepayments is consistent with the investor's expectation. In general, the earlier a prepayment of principal on the Mortgage Loans, the greater the effect on an investor's yield. As a result, the effect on an investor's yield of principal prepayments occurring at a rate higher (or lower) than the rate anticipated by the investor during the period immediately following the Closing Date is not likely to be offset by a later equivalent reduction (or increase) in the rate of principal prepayments.

*LIBOR: Effect on Yields of the Floating Rate and Inverse Floating Rate Classes*

Low levels of LIBOR can reduce the yield of the Floating Rate Classes. High levels of LIBOR can significantly reduce the yield of the Inverse Floating Rate Classes. In addition, the Floating Rate Classes will not necessarily benefit from a higher yield at high levels of LIBOR and Class MS will not benefit from particularly low levels of LIBOR because the rate on such Classes is capped at a maximum rate described under "Terms Sheet — Interest Rates."

*Payment Delay: Effect on Yields of the Fixed Rate, Ascending Rate and Descending Rate Classes*

The effective yield on any Fixed Rate, Ascending Rate or Descending Rate Class will be less than the yield otherwise produced by its Interest Rate and purchase price because, on each Distribution Date, 30 days' interest will be payable on (or added to the principal amount of) that Class even though interest began to accrue approximately 46 or 50 days earlier, as applicable.

**Yield Tables**

The following tables show the pre-tax yields to maturity on a corporate bond equivalent basis of specified Classes at various constant percentages of PSA and, in the case of the Inverse Floating Rate Classes, at various constant levels of LIBOR.

The Mortgage Loans will not prepay at any constant rate until maturity, and it is unlikely that LIBOR will remain constant. Moreover, it is likely that the Mortgage Loans will experience actual prepayment rates that differ from those of the Modeling Assumptions. **Therefore, the actual pre-tax yield of any Class may differ from those shown in the applicable table below for that Class even if the Class is purchased at the assumed price shown.**

The yields were calculated by

1. determining the monthly discount rates that, when applied to the applicable assumed streams of cash flows to be paid on the applicable Class, would cause the discounted present value of the assumed streams of cash flows to equal the assumed purchase price of that Class plus accrued interest, and
2. converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on their Securities and consequently do not purport to reflect the return on any investment in any Class when those reinvestment rates are considered.

The information set forth in the following tables was prepared on the basis of the Modeling Assumptions and the assumptions that (1) the Interest Rate applicable to each Inverse Floating Rate Class for each Accrual Period following the first Accrual Period will be based on the indicated level of LIBOR and (2) the purchase price of each Class (expressed as a percentage of its original Class Principal Balance or Class Notional Balance) plus accrued interest is as indicated in the related table. **The assumed purchase price is not necessarily that at which actual sales will occur.**

**SECURITY GROUP 1**

**Sensitivity of Class IQ to Prepayments  
Assumed Price 17.0%\***

<b>PSA Prepayment Assumption Rates</b>				
<b>125%</b>	<b>200%</b>	<b>250%</b>	<b>400%</b>	<b>487%</b>
18.5%	18.5%	18.5%	8.1%	0.1%

**Sensitivity of Class QI to Prepayments  
Assumed Price 16.0%\***

<b>PSA Prepayment Assumption Rates</b>				
<b>125%</b>	<b>200%</b>	<b>250%</b>	<b>400%</b>	<b>438%</b>
14.4%	14.4%	14.4%	3.6%	0.1%

**Sensitivity of Class YI to Prepayments  
Assumed Price 9.0%\***

<b>PSA Prepayment Assumption Rates</b>				
<b>125%</b>	<b>200%</b>	<b>250%</b>	<b>352%</b>	<b>400%</b>
48.3%	39.4%	36.3%	0.0%	(17.1)%

**SECURITY GROUP 2**

**Sensitivity of Class LS to Prepayments  
Assumed Price 82.0%\***

<b>LIBOR</b>	<b>PSA Prepayment Assumption Rates</b>			
	<b>109%</b>	<b>200%</b>	<b>250%</b>	<b>400%</b>
0.1500% . . . . .	14.2%	14.3%	17.5%	23.8%
0.2310% . . . . .	14.0%	14.1%	17.2%	23.6%
2.6155% . . . . .	7.2%	7.4%	10.8%	17.1%
5.0000% and above . . . . .	0.8%	1.0%	4.5%	10.8%

\* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

**Sensitivity of Class MS to Prepayments  
Assumed Price 95.0%\***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>109%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
5.0% and below . . . . .	8.6%	8.7%	9.5%	11.1%
5.5% . . . . .	4.4%	4.4%	5.3%	6.9%
6.0% and above . . . . .	0.2%	0.3%	1.2%	2.9%

**Sensitivity of Class PI to Prepayments  
Assumed Price 15.0%\***

<u>PSA Prepayment Assumption Rates</u>				
<u>109%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>427%</u>
13.0%	13.0%	13.0%	2.5%	0.1%

**Sensitivity of Class UI to Prepayments  
Assumed Price 2.0%\***

<u>PSA Prepayment Assumption Rates</u>				
<u>109%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>1,345%</u>
53.1%	53.1%	53.1%	52.2%	0.1%

**SECURITY GROUP 3**

**Sensitivity of Class IY to Prepayments  
Assumed Price 7.0%\***

<u>PSA Prepayment Assumption Rates</u>				
<u>125%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>440%</u>
67.4%	29.4%	29.4%	8.9%	0.0%

**Sensitivity of Class NI to Prepayments  
Assumed Price 11.0%\***

<u>PSA Prepayment Assumption Rates</u>				
<u>125%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>463%</u>
16.7%	16.7%	16.7%	6.4%	0.0%

**Sensitivity of Class TI to Prepayments  
Assumed Price 17.0%\***

<u>PSA Prepayment Assumption Rates</u>				
<u>125%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>443%</u>
13.5%	13.5%	13.5%	3.6%	0.1%

\* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

**Sensitivity of Class WI to Prepayments  
Assumed Price 16.0%\***

PSA Prepayment Assumption Rates				
125%	200%	250%	400%	458%
14.9%	14.9%	14.9%	4.9%	0.0%

**SECURITY GROUP 5**

**Sensitivity of Class CI to Prepayments  
Assumed Price 12.0%\***

PSA Prepayment Assumption Rates				
100%	235%	308%	350%	500%
26.8%	10.1%	0.0%	(6.0)%	(27.4)%

**SECURITY GROUP 6**

**Sensitivity of Class BI to Prepayments  
Assumed Price 8.0%\***

PSA Prepayment Assumption Rates				
110%	200%	250%	400%	981%
47.5%	47.5%	47.5%	42.3%	0.1%

\* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

**CERTAIN FEDERAL INCOME TAX CONSEQUENCES**

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the Base Offering Circular, describes the material federal income tax considerations for investors in the Securities. However, these two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules.

**U.S. Treasury Circular 230 Notice**

**The discussion contained in this Supplement and the Base Offering Circular as to certain federal tax consequences is not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. Such discussion is written to support the promotion or marketing of the transactions or matters addressed in this Supplement and the Base Offering Circular. Each taxpayer to whom such transactions or matters are being promoted, marketed or recommended should seek advice based on its particular circumstances from an independent tax advisor.**

**REMIC Elections**

In the opinion of Bingham McCutchen LLP, the Trust will constitute a Double REMIC Series for federal income tax purposes. Separate REMIC elections will be made for the Pooling REMIC and the Issuing REMIC.

## **Regular Securities**

The Regular Securities will be treated as debt instruments issued by the Issuing REMIC for federal income tax purposes. Income on the Regular Securities must be reported under an accrual method of accounting.

The Notional and Accrual Classes will be issued with original issue discount (“OID”), and certain other Classes of Regular Securities may be issued with OID. See *“Certain Federal Income Tax Consequences— Tax Treatment of Regular Securities— Original Issue Discount,” “— Variable Rate Securities” and “— Interest Weighted Securities and Non-VRDI Securities” in the Base Offering Circular.*

The prepayment assumption that should be used in determining the rates of accrual of OID, if any, on the Regular Securities is 200% PSA in the case of the Group 1, 2, 3 and 6 Securities, 233% PSA in the case of the Group 4 Securities, 235% PSA in the case of the Group 5 Securities and 383% PSA in the case of the Group 7 Securities (as described in “Yield, Maturity and Prepayment Considerations” in this Supplement). In the case of the Floating Rate and Inverse Floating Rate Classes, the interest rate values to be used for these determinations are the initial Interest Rates as set forth in the Terms Sheet under “Interest Rates.” No representation is made, however, about the rate at which prepayments on the Mortgage Loans underlying any Group of Trust Assets actually will occur or the level of LIBOR at any time after the date of this Supplement. See *“Certain Federal Income Tax Consequences” in the Base Offering Circular.*

The Regular Securities generally will be treated as “regular interests” in a REMIC for domestic building and loan associations and “real estate assets” for real estate investment trusts (“REITs”) as described in “Certain Federal Income Tax Consequences” in the Base Offering Circular. Similarly, interest on the Regular Securities will be considered “interest on obligations secured by mortgages on real property” for REITs.

## **Residual Securities**

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Pooling REMIC and the beneficial ownership of the Residual Interest in the Issuing REMIC. The Residual Securities, *i.e.*, the Class RR Securities, generally will be treated as “residual interests” in a REMIC for domestic building and loan associations and as “real estate assets” for REITs, as described in “Certain Federal Income Tax Consequences” in the Base Offering Circular, but will not be treated as debt for federal income tax purposes. Instead, the Holders of the Residual Securities will be required to report, and will be taxed on, their pro rata shares of the taxable income or loss of the Trust REMICs, and these requirements will continue until there are no outstanding regular interests in the respective Trust REMICs. Thus, Residual Holders will have taxable income attributable to the Residual Securities even though they will not receive principal or interest distributions with respect to the Residual Securities, which could result in a negative after-tax return for the Residual Holders. Even though the Holders of the Class RR Securities are not entitled to any stated principal or interest payments on the Class RR Securities, the Trust REMICs may have substantial taxable income in certain periods, and offsetting tax losses may not occur until much later periods. Accordingly, a Holder of the Class RR Securities may experience substantial adverse tax timing consequences. Prospective investors are urged to consult their own tax advisors and consider the after-tax effect of ownership of the Residual Securities and the suitability of the Residual Securities to their investment objectives.

Prospective Holders of Residual Securities should be aware that, at issuance, based on the expected prices of the Regular and Residual Securities and the prepayment assumption described above, the residual interests represented by the Residual Securities will be treated as “noneconomic residual interests” as that term is defined in Treasury regulations.

OID accruals on the Underlying Certificate will be computed using the same prepayment assumption as set forth under “Certain Federal Income Tax Consequences— Regular Securities” in this Supplement.

## **MX Securities**

For a discussion of certain federal income tax consequences applicable to the MX Classes, see “Certain Federal Income Tax Consequences — Tax Treatment of MX Securities”, “— Exchanges of MX Classes and Regular Classes” and “— Taxation of Foreign Holders of REMIC Securities and MX Securities” in the Base Offering Circular.

**Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Securities.**

## **ERISA MATTERS**

Ginnie Mae guarantees distributions of principal and interest with respect to the Securities. The Ginnie Mae Guaranty is supported by the full faith and credit of the United States of America. The Regular and MX Securities will qualify as “guaranteed governmental mortgage pool certificates” within the meaning of a Department of Labor regulation, the effect of which is to provide that mortgage loans and participations therein underlying a “guaranteed governmental mortgage pool certificate” will not be considered assets of an employee benefit plan subject to the Employee Retirement Income Security Act of 1974, as amended (“ERISA”), or subject to section 4975 of the Code (each, a “Plan”), solely by reason of the Plan’s purchase and holding of that certificate.

Governmental plans and certain church plans, while not subject to the fiduciary responsibility provisions of ERISA or the prohibited transaction provisions of ERISA and the Code, may nevertheless be subject to local, state or other federal laws that are substantially similar to the foregoing provisions of ERISA and the Code. Fiduciaries of any such plans should consult with their counsel before purchasing any of the Securities.

**Prospective Plan Investors should consult with their advisors, however, to determine whether the purchase, holding, or resale of a Security could give rise to a transaction that is prohibited or is not otherwise permissible under either ERISA or the Code.**

*See “ERISA Considerations” in the Base Offering Circular.*

The Residual Securities are not offered to, and may not be transferred to, a Plan Investor.

## **LEGAL INVESTMENT CONSIDERATIONS**

Institutions whose investment activities are subject to legal investment laws and regulations or to review by certain regulatory authorities may be subject to restrictions on investment in the Securities. **No representation is made about the proper characterization of any Class for legal investment or other purposes, or about the permissibility of the purchase by particular investors of any Class under applicable legal investment restrictions.**

**Investors should consult their own legal advisors regarding applicable investment restrictions and the effect of any restrictions on the liquidity of the Securities prior to investing in the Securities.**

*See “Legal Investment Considerations” in the Base Offering Circular.*

## **PLAN OF DISTRIBUTION**

Subject to the terms and conditions of the Sponsor Agreement, the Sponsor has agreed to purchase all of the Securities if any are sold and purchased. The Sponsor proposes to offer each Class to the public from time to time for sale in negotiated transactions at varying prices to be determined at the time of sale, plus accrued interest from (1) March 1, 2010 on the Fixed Rate, Ascending Rate and Descending Rate Classes and (2) March 20, 2010 on the Floating Rate and Inverse Floating Rate Classes. The Sponsor may

effect these transactions by sales to or through certain securities dealers. These dealers may receive compensation in the form of discounts, concessions or commissions from the Sponsor and/or commissions from any purchasers for which they act as agents. Some of the Securities may be sold through dealers in relatively small sales. In the usual case, the commission charged on a relatively small sale of securities will be a higher percentage of the sales price than that charged on a large sale of securities.

#### **INCREASE IN SIZE**

Before the Closing Date, Ginnie Mae, the Trustee and the Sponsor may agree to increase the size of this offering. In that event, the Securities will have the same characteristics as described in this Supplement, except that (1) the Original Class Principal Balance (or original Class Notional Balance) and (2) the Scheduled Principal Balances and Aggregate Scheduled Principal Balances of each Class receiving principal distributions or interest distributions based upon a notional balance from the same Trust Asset Group will increase by the same proportion. The Trust Agreement, the Final Data Statement, the Final Schedules and the Supplemental Statement, if any, will reflect any increase in the size of the transaction.

#### **LEGAL MATTERS**

Certain legal matters will be passed upon for Ginnie Mae by Hunton & Williams LLP, for the Trust by Bingham McCutchen LLP and Marcell Solomon & Associates, P.C., and for the Trustee by Seward & Kissel LLP.



REMIC Securities		MX Securities						
Class	Original Class Principal Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 4(5)								
YB	\$ 24,762,000	YD	\$ 24,762,000	SCH/TAC/AD	4.00%	FIX	38376XXF5	March 2040
		YE	24,762,000	SCH/TAC/AD	4.50	FIX	38376XXG3	March 2040
		YI	4,952,400	NTL (SCH/TAC/AD)	5.00	FIX/JO	38376XXH1	March 2040
<b>Security Group 2</b>								
Combination 5								
MX	\$ 5,822,000	MU	\$ 19,172,500	PAC I	4.50%	FIX	38376XXJ7	March 2040
MY	4,284,000							
MZ	9,066,500							
Combination 6(5)								
PG	\$ 80,643,500	PI	\$ 26,881,166	NTL (PAC I)	4.50%	FIX/JO	38376XXK4	March 2038
		PJ	80,643,500	PAC I	3.00	FIX	38376XXL2	March 2038
		PK	80,643,500	PAC I	3.25	FIX	38376XXM0	March 2038
		PL	80,643,500	PAC I	3.50	FIX	38376XXN8	March 2038
		PM	80,643,500	PAC I	3.75	FIX	38376XXP3	March 2038
		PN	80,643,500	PAC I	4.00	FIX	38376XXQ1	March 2038
		PQ	80,643,500	PAC I	4.25	FIX	38376XXR9	March 2038
<b>Security Group 3</b>								
Combination 7(5)								
YX	\$ 21,000,000	IY	\$ 4,200,000	NTL (SCH/TAC/AD)	5.00%	FIX/JO	38376XXU2	March 2040
		YM	21,000,000	SCH/TAC/AD	4.00	FIX	38376XXS7	March 2040
		YN	21,000,000	SCH/TAC/AD	4.50	FIX	38376XXT5	March 2040

**REMIC Securities**

**MX Securities**

<u>Class</u>	<u>Original Class Principal Balance</u>	<u>Related MX Class</u>	<u>Maximum Original Balance or Class Notional Balance(2)</u>	<u>Principal Type(3)</u>	<u>Interest Rate</u>	<u>Interest Type(3)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date(4)</u>
Combination 8(5)								
NA	\$115,445,000	NG	\$115,445,000	PAC I	3.00%	FIX	38376XXV0	April 2033
		NH	115,445,000	PAC I	3.25	FIX	38376XXW8	April 2033
		NI	46,178,000	NL (PAC I)	5.00	FIX/IO	38376XXX6	April 2033
		NJ	115,445,000	PAC I	3.50	FIX	38376XXY4	April 2033
		NK	115,445,000	PAC I	3.75	FIX	38376XXZ1	April 2033
		NL	115,445,000	PAC I	4.00	FIX	38376XXA5	April 2033
		NM	115,445,000	PAC I	4.25	FIX	38376XXB3	April 2033
		NP	115,445,000	PAC I	4.50	FIX	38376XXC1	April 2033
		NQ	115,445,000	PAC I	4.75	FIX	38376XXD9	April 2033
Combination 9(5)								
NA	\$115,445,000	WG	\$188,745,380	PAC I	3.00%	FIX	38376XXE7	April 2038
NB	69,932,000	WH	188,745,380	PAC I	3.25	FIX	38376XXF4	April 2038
NC	3,368,380	WI	75,498,152	NL (PAC I)	5.00	FIX/IO	38376XXG2	April 2038
		WJ	188,745,380	PAC I	3.50	FIX	38376XXH0	April 2038
		WK	188,745,380	PAC I	3.75	FIX	38376XXJ6	April 2038
		WL	188,745,380	PAC I	4.00	FIX	38376XXK3	April 2038
		WM	188,745,380	PAC I	4.25	FIX	38376XXL1	April 2038
		WN	188,745,380	PAC I	4.50	FIX	38376XXM9	April 2038
		WP	188,745,380	PAC I	4.75	FIX	38376XXN7	April 2038
		WQ	188,745,380	PAC I	5.00	FIX	38376XXP2	April 2038

REMIC Securities		MX Securities						
Class	Original Class Principal Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 10(5)								
NA	\$115,445,000	TA	\$195,284,000	PAC I	3.00%	FIX	38376XYQ0	April 2038
NB	69,932,000	TB	195,284,000	PAC I	3.25	FIX	38376XYR8	April 2038
NC	9,907,000	TC	195,284,000	PAC I	3.50	FIX	38376XYS6	April 2038
		TD	195,284,000	PAC I	3.75	FIX	38376XYT4	April 2038
		TE	195,284,000	PAC I	4.00	FIX	38376XYU1	April 2038
		TG	195,284,000	PAC I	4.25	FIX	38376XYV9	April 2038
		TH	195,284,000	PAC I	4.50	FIX	38376XYW7	April 2038
		TI	78,113,600	NTL (PAC I)	5.00	FIX/IO	38376XYX5	April 2038
		TJ	195,284,000	PAC I	4.75	FIX	38376XYX3	April 2038
		TK	195,284,000	PAC I	5.00	FIX	38376XYZ0	April 2038
<b>Security Group 4</b>								
Combination 11								
JU	\$ 5,952,472	JB	\$ 19,602,021	SEQ	4.50%	FIX	38376XZA4	March 2040
JV	4,379,444							
JZ	9,270,105							
<b>Security Group 6</b>								
Combination 12(5)								
PD	\$ 17,308,572	BI	\$ 3,846,349	NTL (PAC)	4.50%	FIX/IO	38376XZB2	July 2039
		BP	17,308,572	PAC	3.50	FIX	38376XZC0	July 2039
		BQ	17,308,572	PAC	4.00	FIX	38376XZD8	July 2039

(1) All exchanges must comply with minimum denominations restrictions.

(2) The amount shown for each MX Class represents the maximum Original Class Principal Balance (or original Class Notional Balance) of that Class, assuming it were to be issued on the Closing Date.

(3) As defined under "Class Types" in Appendix I to the Base Offering Circular.

(4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.

(5) In the case of Combinations 1, 3, 4, 6, 7, 8, 9, 10 and 12, various subcombinations are permitted. See "Description of the Securities — Modification and Exchange" in the Base Offering Circular for a discussion of subcombinations.

**Schedule II**

**SCHEDULED PRINCIPAL BALANCES**

<b>Distribution Date</b>	<b>Classes NZ, QZ, TZ and YB (in the aggregate)</b>	<b>Classes NZ, TZ and YB (in the aggregate)</b>	<b>Classes NZ and YB (in the aggregate)</b>	<b>Classes PU, PV, PZ, QL and QM (in the aggregate)</b>
Initial Balance . . . . .	\$58,685,000.00	\$44,486,000.00	\$34,254,000.00	\$232,787,000.00
April 2010 . . . . .	58,014,307.52	43,946,452.03	33,917,801.44	231,734,300.85
May 2010 . . . . .	57,287,511.69	43,425,895.74	33,561,794.35	230,619,395.10
June 2010 . . . . .	56,505,765.39	42,865,936.66	33,186,308.44	229,442,829.15
July 2010 . . . . .	55,670,334.34	42,267,413.52	32,791,704.58	228,205,189.34
August 2010 . . . . .	54,782,594.86	41,631,237.35	32,378,374.18	226,907,101.52
September 2010 . . . . .	53,844,031.44	40,958,390.08	31,946,738.76	225,549,230.52
October 2010 . . . . .	52,856,233.91	40,249,922.76	31,497,249.16	224,132,279.66
November 2010 . . . . .	51,820,894.43	39,506,953.75	31,030,384.96	222,656,990.13
December 2010 . . . . .	50,739,804.12	38,730,666.74	30,546,653.66	221,124,140.40
January 2011 . . . . .	49,614,849.43	37,922,308.48	30,046,589.85	219,534,545.56
February 2011 . . . . .	48,448,008.26	37,083,186.54	29,530,754.36	217,889,056.58
March 2011 . . . . .	47,241,345.83	36,214,666.75	28,999,733.30	216,188,559.63
April 2011 . . . . .	45,997,010.29	35,318,170.60	28,454,137.06	214,433,975.22
May 2011 . . . . .	44,717,228.08	34,395,172.48	27,894,599.33	212,626,257.47
June 2011 . . . . .	43,404,299.09	33,447,196.68	27,321,775.89	210,766,393.19
July 2011 . . . . .	42,060,591.60	32,475,814.48	26,736,343.57	208,855,401.00
August 2011 . . . . .	40,688,537.06	31,482,640.89	26,138,999.03	206,894,330.43
September 2011 . . . . .	39,290,624.58	30,469,331.40	25,530,457.47	204,884,260.93
October 2011 . . . . .	37,869,395.40	29,437,578.62	24,911,451.46	202,826,300.89
November 2011 . . . . .	36,427,437.06	28,389,108.79	24,282,729.54	200,721,586.63
December 2011 . . . . .	35,021,370.63	27,364,446.95	23,663,826.92	198,631,230.45
January 2012 . . . . .	33,650,578.28	26,363,224.82	23,054,604.86	196,555,137.86
February 2012 . . . . .	32,314,451.57	25,385,079.12	22,454,926.20	194,493,215.02
March 2012 . . . . .	31,012,391.25	24,429,651.41	21,864,655.27	192,445,368.68
April 2012 . . . . .	29,743,807.17	23,496,588.07	21,283,657.91	190,411,506.21
May 2012 . . . . .	28,508,118.14	22,585,540.23	20,711,801.45	188,391,535.57
June 2012 . . . . .	27,304,751.81	21,696,163.73	20,148,954.72	186,385,365.32
July 2012 . . . . .	26,133,144.51	20,828,119.04	19,594,987.98	184,392,904.63
August 2012 . . . . .	24,992,741.15	19,981,071.20	19,049,772.96	182,414,063.24
September 2012 . . . . .	23,882,995.12	19,154,689.78	18,513,182.79	180,448,751.50
October 2012 . . . . .	22,803,368.12	18,348,648.81	17,985,092.05	178,496,880.33
November 2012 . . . . .	21,753,330.05	17,562,626.72	17,465,376.69	176,558,361.22
December 2012 . . . . .	20,732,358.95	16,796,306.30	16,953,914.08	174,633,106.26
January 2013 . . . . .	19,739,940.81	16,049,374.63	16,450,582.91	172,721,028.09
February 2013 . . . . .	18,775,569.47	15,321,523.04	15,955,263.26	170,822,039.95
March 2013 . . . . .	17,838,746.56	14,612,447.03	15,467,836.55	168,936,055.60
April 2013 . . . . .	16,928,981.30	13,921,846.25	14,988,185.51	167,062,989.40
May 2013 . . . . .	16,045,790.47	13,249,424.43	14,516,194.18	165,202,756.24
June 2013 . . . . .	15,188,698.27	12,594,889.33	14,051,747.94	163,355,271.59

<b>Distribution Date</b>	<b>Classes NZ, QZ, TZ and YB (in the aggregate)</b>	<b>Classes NZ, TZ and YB (in the aggregate)</b>	<b>Classes NZ and YB (in the aggregate)</b>	<b>Classes PU, PV, PZ, QL and QM (in the aggregate)</b>
July 2013 . . . . .	\$14,357,236.21	\$11,957,952.69	\$13,594,733.40	\$161,520,451.45
August 2013 . . . . .	13,550,943.00	11,338,330.17	13,145,038.48	159,698,212.38
September 2013 . . . . .	12,769,364.47	10,735,741.34	12,702,552.33	157,888,471.47
October 2013 . . . . .	12,012,053.42	10,149,909.55	12,267,165.36	156,091,146.36
November 2013 . . . . .	11,278,569.58	9,580,561.99	11,838,769.21	154,306,155.23
December 2013 . . . . .	10,568,479.46	9,027,429.54	11,417,256.72	152,533,416.78
January 2014 . . . . .	9,881,356.30	8,490,246.78	11,002,521.97	150,772,850.24
February 2014 . . . . .	9,216,779.90	7,968,751.94	10,594,460.19	149,024,375.39
March 2014 . . . . .	8,574,336.61	7,462,686.82	10,192,967.82	147,287,912.49
April 2014 . . . . .	7,953,619.19	6,971,796.80	9,797,942.45	145,563,382.36
May 2014 . . . . .	7,354,226.69	6,495,830.74	9,409,282.82	143,850,706.32
June 2014 . . . . .	6,775,764.41	6,034,540.95	9,026,888.83	142,149,806.19
July 2014 . . . . .	6,217,843.81	5,587,683.17	8,650,661.49	140,460,604.31
August 2014 . . . . .	5,680,082.36	5,155,016.50	8,280,502.93	138,783,023.54
September 2014 . . . . .	5,162,103.53	4,736,303.40	7,916,316.39	137,116,987.22
October 2014 . . . . .	4,663,536.65	4,331,309.56	7,558,006.21	135,462,419.20
November 2014 . . . . .	4,184,016.83	3,939,803.96	7,205,477.79	133,819,243.82
December 2014 . . . . .	3,723,184.91	3,561,558.75	6,858,637.61	132,187,385.92
January 2015 . . . . .	3,280,687.32	3,196,349.24	6,517,393.20	130,566,770.83
February 2015 . . . . .	2,856,176.09	2,843,953.91	6,181,653.16	128,957,324.35
March 2015 . . . . .	2,449,308.63	2,504,154.25	5,851,327.10	127,358,972.79
April 2015 . . . . .	2,059,747.82	2,176,734.85	5,526,325.68	125,771,642.92
May 2015 . . . . .	1,687,161.76	1,861,483.26	5,206,560.53	124,195,261.99
June 2015 . . . . .	1,331,223.83	1,558,190.00	4,891,944.30	122,629,757.73
July 2015 . . . . .	991,612.56	1,266,648.55	4,582,390.67	121,075,058.34
August 2015 . . . . .	668,011.51	986,655.24	4,277,814.25	119,531,092.49
September 2015 . . . . .	360,109.29	718,009.26	3,978,130.64	117,997,789.30
October 2015 . . . . .	67,599.40	460,512.62	3,683,256.38	116,475,078.36
November 2015 . . . . .	0.00	213,970.10	3,393,108.98	114,962,889.73
December 2015 . . . . .	0.00	0.00	3,107,606.89	113,461,153.91
January 2016 . . . . .	0.00	0.00	2,826,669.47	111,969,801.86
February 2016 . . . . .	0.00	0.00	2,550,217.02	110,488,765.00
March 2016 . . . . .	0.00	0.00	2,278,170.72	109,017,975.17
April 2016 . . . . .	0.00	0.00	2,010,452.66	107,557,364.68
May 2016 . . . . .	0.00	0.00	1,746,985.83	106,106,866.27
June 2016 . . . . .	0.00	0.00	1,487,694.08	104,666,413.11
July 2016 . . . . .	0.00	0.00	1,232,502.13	103,235,938.83
August 2016 . . . . .	0.00	0.00	981,335.59	101,815,377.47
September 2016 . . . . .	0.00	0.00	734,120.88	100,404,663.50
October 2016 . . . . .	0.00	0.00	490,785.26	99,003,731.84
November 2016 . . . . .	0.00	0.00	251,256.86	97,612,517.81
December 2016 . . . . .	0.00	0.00	15,464.60	96,230,957.16
January 2017 . . . . .	0.00	0.00	0.00	94,858,986.06

<b>Distribution Date</b>	<b>Classes NZ, QZ, TZ and YB (in the aggregate)</b>	<b>Classes NZ, TZ and YB (in the aggregate)</b>	<b>Classes NZ and YB (in the aggregate)</b>	<b>Classes PU, PV, PZ, QL and QM (in the aggregate)</b>
February 2017 . . . . .	\$ 0.00	\$ 0.00	\$ 0.00	\$ 93,496,541.10
March 2017 . . . . .	0.00	0.00	0.00	92,143,559.27
April 2017 . . . . .	0.00	0.00	0.00	90,799,977.98
May 2017 . . . . .	0.00	0.00	0.00	89,465,735.05
June 2017 . . . . .	0.00	0.00	0.00	88,140,768.70
July 2017 . . . . .	0.00	0.00	0.00	86,825,017.56
August 2017 . . . . .	0.00	0.00	0.00	85,518,420.65
September 2017 . . . . .	0.00	0.00	0.00	84,220,917.39
October 2017 . . . . .	0.00	0.00	0.00	82,932,447.61
November 2017 . . . . .	0.00	0.00	0.00	81,652,951.51
December 2017 . . . . .	0.00	0.00	0.00	80,387,587.65
January 2018 . . . . .	0.00	0.00	0.00	79,140,757.09
February 2018 . . . . .	0.00	0.00	0.00	77,912,196.82
March 2018 . . . . .	0.00	0.00	0.00	76,701,647.51
April 2018 . . . . .	0.00	0.00	0.00	75,508,853.44
May 2018 . . . . .	0.00	0.00	0.00	74,333,562.45
June 2018 . . . . .	0.00	0.00	0.00	73,175,525.89
July 2018 . . . . .	0.00	0.00	0.00	72,034,498.58
August 2018 . . . . .	0.00	0.00	0.00	70,910,238.75
September 2018 . . . . .	0.00	0.00	0.00	69,802,508.01
October 2018 . . . . .	0.00	0.00	0.00	68,711,071.28
November 2018 . . . . .	0.00	0.00	0.00	67,635,696.76
December 2018 . . . . .	0.00	0.00	0.00	66,576,155.88
January 2019 . . . . .	0.00	0.00	0.00	65,532,223.28
February 2019 . . . . .	0.00	0.00	0.00	64,503,676.73
March 2019 . . . . .	0.00	0.00	0.00	63,490,297.07
April 2019 . . . . .	0.00	0.00	0.00	62,491,868.25
May 2019 . . . . .	0.00	0.00	0.00	61,508,177.21
June 2019 . . . . .	0.00	0.00	0.00	60,539,013.85
July 2019 . . . . .	0.00	0.00	0.00	59,584,171.04
August 2019 . . . . .	0.00	0.00	0.00	58,643,444.50
September 2019 . . . . .	0.00	0.00	0.00	57,716,632.84
October 2019 . . . . .	0.00	0.00	0.00	56,803,537.46
November 2019 . . . . .	0.00	0.00	0.00	55,903,962.55
December 2019 . . . . .	0.00	0.00	0.00	55,017,715.02
January 2020 . . . . .	0.00	0.00	0.00	54,144,604.49
February 2020 . . . . .	0.00	0.00	0.00	53,284,443.25
March 2020 . . . . .	0.00	0.00	0.00	52,437,046.19
April 2020 . . . . .	0.00	0.00	0.00	51,602,230.80
May 2020 . . . . .	0.00	0.00	0.00	50,779,817.15
June 2020 . . . . .	0.00	0.00	0.00	49,969,627.78
July 2020 . . . . .	0.00	0.00	0.00	49,171,487.74
August 2020 . . . . .	0.00	0.00	0.00	48,385,224.53

<b>Distribution Date</b>	<b>Classes NZ, QZ, TZ and YB (in the aggregate)</b>	<b>Classes NZ, TZ and YB (in the aggregate)</b>	<b>Classes NZ and YB (in the aggregate)</b>	<b>Classes PU, PV, PZ, QL and QM (in the aggregate)</b>
September 2020 . . . . .	\$ 0.00	\$ 0.00	\$ 0.00	\$ 47,610,668.06
October 2020 . . . . .	0.00	0.00	0.00	46,847,650.62
November 2020 . . . . .	0.00	0.00	0.00	46,096,006.85
December 2020 . . . . .	0.00	0.00	0.00	45,355,573.71
January 2021 . . . . .	0.00	0.00	0.00	44,626,190.43
February 2021 . . . . .	0.00	0.00	0.00	43,907,698.52
March 2021 . . . . .	0.00	0.00	0.00	43,199,941.67
April 2021 . . . . .	0.00	0.00	0.00	42,502,765.81
May 2021 . . . . .	0.00	0.00	0.00	41,816,018.99
June 2021 . . . . .	0.00	0.00	0.00	41,139,551.41
July 2021 . . . . .	0.00	0.00	0.00	40,473,215.37
August 2021 . . . . .	0.00	0.00	0.00	39,816,865.25
September 2021 . . . . .	0.00	0.00	0.00	39,170,357.44
October 2021 . . . . .	0.00	0.00	0.00	38,533,550.39
November 2021 . . . . .	0.00	0.00	0.00	37,906,304.51
December 2021 . . . . .	0.00	0.00	0.00	37,288,482.18
January 2022 . . . . .	0.00	0.00	0.00	36,679,947.70
February 2022 . . . . .	0.00	0.00	0.00	36,080,567.29
March 2022 . . . . .	0.00	0.00	0.00	35,490,209.04
April 2022 . . . . .	0.00	0.00	0.00	34,908,742.91
May 2022 . . . . .	0.00	0.00	0.00	34,336,040.68
June 2022 . . . . .	0.00	0.00	0.00	33,771,975.91
July 2022 . . . . .	0.00	0.00	0.00	33,216,423.97
August 2022 . . . . .	0.00	0.00	0.00	32,669,261.97
September 2022 . . . . .	0.00	0.00	0.00	32,130,368.76
October 2022 . . . . .	0.00	0.00	0.00	31,599,624.86
November 2022 . . . . .	0.00	0.00	0.00	31,076,912.52
December 2022 . . . . .	0.00	0.00	0.00	30,562,115.61
January 2023 . . . . .	0.00	0.00	0.00	30,055,119.65
February 2023 . . . . .	0.00	0.00	0.00	29,555,811.78
March 2023 . . . . .	0.00	0.00	0.00	29,064,080.72
April 2023 . . . . .	0.00	0.00	0.00	28,579,816.75
May 2023 . . . . .	0.00	0.00	0.00	28,102,911.72
June 2023 . . . . .	0.00	0.00	0.00	27,633,258.98
July 2023 . . . . .	0.00	0.00	0.00	27,170,753.39
August 2023 . . . . .	0.00	0.00	0.00	26,715,291.32
September 2023 . . . . .	0.00	0.00	0.00	26,266,770.56
October 2023 . . . . .	0.00	0.00	0.00	25,825,090.37
November 2023 . . . . .	0.00	0.00	0.00	25,390,151.42
December 2023 . . . . .	0.00	0.00	0.00	24,961,855.78
January 2024 . . . . .	0.00	0.00	0.00	24,540,106.93
February 2024 . . . . .	0.00	0.00	0.00	24,124,809.68
March 2024 . . . . .	0.00	0.00	0.00	23,715,870.19

<b>Distribution Date</b>	<b>Classes NZ, QZ, TZ and YB (in the aggregate)</b>	<b>Classes NZ, TZ and YB (in the aggregate)</b>	<b>Classes NZ and YB (in the aggregate)</b>	<b>Classes PU, PV, PZ, QL and QM (in the aggregate)</b>
April 2024 . . . . .	\$ 0.00	\$ 0.00	\$ 0.00	\$ 23,313,195.96
May 2024 . . . . .	0.00	0.00	0.00	22,916,695.80
June 2024 . . . . .	0.00	0.00	0.00	22,526,279.79
July 2024 . . . . .	0.00	0.00	0.00	22,141,859.29
August 2024 . . . . .	0.00	0.00	0.00	21,763,346.93
September 2024 . . . . .	0.00	0.00	0.00	21,390,656.54
October 2024 . . . . .	0.00	0.00	0.00	21,023,703.21
November 2024 . . . . .	0.00	0.00	0.00	20,662,403.21
December 2024 . . . . .	0.00	0.00	0.00	20,306,674.00
January 2025 . . . . .	0.00	0.00	0.00	19,956,434.20
February 2025 . . . . .	0.00	0.00	0.00	19,611,603.60
March 2025 . . . . .	0.00	0.00	0.00	19,272,103.12
April 2025 . . . . .	0.00	0.00	0.00	18,937,854.79
May 2025 . . . . .	0.00	0.00	0.00	18,608,781.76
June 2025 . . . . .	0.00	0.00	0.00	18,284,808.26
July 2025 . . . . .	0.00	0.00	0.00	17,965,859.61
August 2025 . . . . .	0.00	0.00	0.00	17,651,862.17
September 2025 . . . . .	0.00	0.00	0.00	17,342,743.36
October 2025 . . . . .	0.00	0.00	0.00	17,038,431.63
November 2025 . . . . .	0.00	0.00	0.00	16,738,856.43
December 2025 . . . . .	0.00	0.00	0.00	16,443,948.22
January 2026 . . . . .	0.00	0.00	0.00	16,153,638.47
February 2026 . . . . .	0.00	0.00	0.00	15,867,859.59
March 2026 . . . . .	0.00	0.00	0.00	15,586,544.97
April 2026 . . . . .	0.00	0.00	0.00	15,309,628.95
May 2026 . . . . .	0.00	0.00	0.00	15,037,046.79
June 2026 . . . . .	0.00	0.00	0.00	14,768,734.68
July 2026 . . . . .	0.00	0.00	0.00	14,504,629.72
August 2026 . . . . .	0.00	0.00	0.00	14,244,669.91
September 2026 . . . . .	0.00	0.00	0.00	13,988,794.12
October 2026 . . . . .	0.00	0.00	0.00	13,736,942.10
November 2026 . . . . .	0.00	0.00	0.00	13,489,054.44
December 2026 . . . . .	0.00	0.00	0.00	13,245,072.61
January 2027 . . . . .	0.00	0.00	0.00	13,004,938.90
February 2027 . . . . .	0.00	0.00	0.00	12,768,596.41
March 2027 . . . . .	0.00	0.00	0.00	12,535,989.06
April 2027 . . . . .	0.00	0.00	0.00	12,307,061.57
May 2027 . . . . .	0.00	0.00	0.00	12,081,759.47
June 2027 . . . . .	0.00	0.00	0.00	11,860,029.03
July 2027 . . . . .	0.00	0.00	0.00	11,641,817.32
August 2027 . . . . .	0.00	0.00	0.00	11,427,072.15
September 2027 . . . . .	0.00	0.00	0.00	11,215,742.07
October 2027 . . . . .	0.00	0.00	0.00	11,007,776.39

<b>Distribution Date</b>	<b>Classes NZ, QZ, TZ and YB (in the aggregate)</b>	<b>Classes NZ, TZ and YB (in the aggregate)</b>	<b>Classes NZ and YB (in the aggregate)</b>	<b>Classes PU, PV, PZ, QL and QM (in the aggregate)</b>
November 2027 . . . . .	\$ 0.00	\$ 0.00	\$ 0.00	\$ 10,803,125.12
December 2027 . . . . .	0.00	0.00	0.00	10,601,739.00
January 2028. . . . .	0.00	0.00	0.00	10,403,569.46
February 2028. . . . .	0.00	0.00	0.00	10,208,568.65
March 2028. . . . .	0.00	0.00	0.00	10,016,689.38
April 2028. . . . .	0.00	0.00	0.00	9,827,885.16
May 2028 . . . . .	0.00	0.00	0.00	9,642,110.13
June 2028 . . . . .	0.00	0.00	0.00	9,459,319.14
July 2028 . . . . .	0.00	0.00	0.00	9,279,467.63
August 2028 . . . . .	0.00	0.00	0.00	9,102,511.73
September 2028 . . . . .	0.00	0.00	0.00	8,928,408.16
October 2028 . . . . .	0.00	0.00	0.00	8,757,114.29
November 2028 . . . . .	0.00	0.00	0.00	8,588,588.08
December 2028 . . . . .	0.00	0.00	0.00	8,422,788.11
January 2029. . . . .	0.00	0.00	0.00	8,259,673.54
February 2029. . . . .	0.00	0.00	0.00	8,099,204.14
March 2029. . . . .	0.00	0.00	0.00	7,941,340.24
April 2029. . . . .	0.00	0.00	0.00	7,786,042.74
May 2029 . . . . .	0.00	0.00	0.00	7,633,273.11
June 2029 . . . . .	0.00	0.00	0.00	7,482,993.38
July 2029 . . . . .	0.00	0.00	0.00	7,335,166.11
August 2029 . . . . .	0.00	0.00	0.00	7,189,754.41
September 2029 . . . . .	0.00	0.00	0.00	7,046,721.92
October 2029 . . . . .	0.00	0.00	0.00	6,906,032.80
November 2029 . . . . .	0.00	0.00	0.00	6,767,651.74
December 2029 . . . . .	0.00	0.00	0.00	6,631,543.93
January 2030. . . . .	0.00	0.00	0.00	6,497,675.05
February 2030. . . . .	0.00	0.00	0.00	6,366,011.30
March 2030. . . . .	0.00	0.00	0.00	6,236,519.36
April 2030. . . . .	0.00	0.00	0.00	6,109,166.37
May 2030 . . . . .	0.00	0.00	0.00	5,983,919.97
June 2030 . . . . .	0.00	0.00	0.00	5,860,748.27
July 2030 . . . . .	0.00	0.00	0.00	5,739,619.82
August 2030 . . . . .	0.00	0.00	0.00	5,620,503.64
September 2030 . . . . .	0.00	0.00	0.00	5,503,369.20
October 2030 . . . . .	0.00	0.00	0.00	5,388,186.40
November 2030 . . . . .	0.00	0.00	0.00	5,274,925.58
December 2030 . . . . .	0.00	0.00	0.00	5,163,557.52
January 2031. . . . .	0.00	0.00	0.00	5,054,053.42
February 2031. . . . .	0.00	0.00	0.00	4,946,384.88
March 2031. . . . .	0.00	0.00	0.00	4,840,523.93
April 2031. . . . .	0.00	0.00	0.00	4,736,443.02
May 2031 . . . . .	0.00	0.00	0.00	4,634,114.95

<b>Distribution Date</b>	<b>Classes NZ, QZ, TZ and YB (in the aggregate)</b>	<b>Classes NZ, TZ and YB (in the aggregate)</b>	<b>Classes NZ and YB (in the aggregate)</b>	<b>Classes PU, PV, PZ, QL and QM (in the aggregate)</b>
June 2031 . . . . .	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,533,512.98
July 2031 . . . . .	0.00	0.00	0.00	4,434,610.70
August 2031 . . . . .	0.00	0.00	0.00	4,337,382.13
September 2031 . . . . .	0.00	0.00	0.00	4,241,801.63
October 2031 . . . . .	0.00	0.00	0.00	4,147,843.96
November 2031 . . . . .	0.00	0.00	0.00	4,055,484.24
December 2031 . . . . .	0.00	0.00	0.00	3,964,697.94
January 2032 . . . . .	0.00	0.00	0.00	3,875,460.91
February 2032 . . . . .	0.00	0.00	0.00	3,787,749.33
March 2032 . . . . .	0.00	0.00	0.00	3,701,539.74
April 2032 . . . . .	0.00	0.00	0.00	3,616,809.02
May 2032 . . . . .	0.00	0.00	0.00	3,533,534.39
June 2032 . . . . .	0.00	0.00	0.00	3,451,693.39
July 2032 . . . . .	0.00	0.00	0.00	3,371,263.91
August 2032 . . . . .	0.00	0.00	0.00	3,292,224.13
September 2032 . . . . .	0.00	0.00	0.00	3,214,552.60
October 2032 . . . . .	0.00	0.00	0.00	3,138,228.12
November 2032 . . . . .	0.00	0.00	0.00	3,063,229.86
December 2032 . . . . .	0.00	0.00	0.00	2,989,537.25
January 2033 . . . . .	0.00	0.00	0.00	2,917,130.05
February 2033 . . . . .	0.00	0.00	0.00	2,845,988.30
March 2033 . . . . .	0.00	0.00	0.00	2,776,092.34
April 2033 . . . . .	0.00	0.00	0.00	2,707,422.80
May 2033 . . . . .	0.00	0.00	0.00	2,639,960.59
June 2033 . . . . .	0.00	0.00	0.00	2,573,686.90
July 2033 . . . . .	0.00	0.00	0.00	2,508,583.20
August 2033 . . . . .	0.00	0.00	0.00	2,444,631.23
September 2033 . . . . .	0.00	0.00	0.00	2,381,813.00
October 2033 . . . . .	0.00	0.00	0.00	2,320,110.78
November 2033 . . . . .	0.00	0.00	0.00	2,259,507.10
December 2033 . . . . .	0.00	0.00	0.00	2,199,984.76
January 2034 . . . . .	0.00	0.00	0.00	2,141,526.80
February 2034 . . . . .	0.00	0.00	0.00	2,084,116.52
March 2034 . . . . .	0.00	0.00	0.00	2,027,737.45
April 2034 . . . . .	0.00	0.00	0.00	1,972,373.38
May 2034 . . . . .	0.00	0.00	0.00	1,918,008.34
June 2034 . . . . .	0.00	0.00	0.00	1,864,626.58
July 2034 . . . . .	0.00	0.00	0.00	1,812,212.60
August 2034 . . . . .	0.00	0.00	0.00	1,760,751.11
September 2034 . . . . .	0.00	0.00	0.00	1,710,227.06
October 2034 . . . . .	0.00	0.00	0.00	1,660,625.62
November 2034 . . . . .	0.00	0.00	0.00	1,611,932.19
December 2034 . . . . .	0.00	0.00	0.00	1,564,132.37

<b>Distribution Date</b>	<b>Classes NZ, QZ, TZ and YB (in the aggregate)</b>	<b>Classes NZ, TZ and YB (in the aggregate)</b>	<b>Classes NZ and YB (in the aggregate)</b>	<b>Classes PU, PV, PZ, QL and QM (in the aggregate)</b>
January 2035 . . . . .	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,517,211.97
February 2035 . . . . .	0.00	0.00	0.00	1,471,157.02
March 2035 . . . . .	0.00	0.00	0.00	1,425,953.78
April 2035 . . . . .	0.00	0.00	0.00	1,381,588.66
May 2035 . . . . .	0.00	0.00	0.00	1,338,048.32
June 2035 . . . . .	0.00	0.00	0.00	1,295,319.60
July 2035 . . . . .	0.00	0.00	0.00	1,253,389.53
August 2035 . . . . .	0.00	0.00	0.00	1,212,245.35
September 2035 . . . . .	0.00	0.00	0.00	1,171,874.48
October 2035 . . . . .	0.00	0.00	0.00	1,132,264.51
November 2035 . . . . .	0.00	0.00	0.00	1,093,403.25
December 2035 . . . . .	0.00	0.00	0.00	1,055,278.66
January 2036 . . . . .	0.00	0.00	0.00	1,017,878.91
February 2036 . . . . .	0.00	0.00	0.00	981,192.32
March 2036 . . . . .	0.00	0.00	0.00	945,207.39
April 2036 . . . . .	0.00	0.00	0.00	909,912.81
May 2036 . . . . .	0.00	0.00	0.00	875,297.41
June 2036 . . . . .	0.00	0.00	0.00	841,350.22
July 2036 . . . . .	0.00	0.00	0.00	808,060.41
August 2036 . . . . .	0.00	0.00	0.00	775,417.31
September 2036 . . . . .	0.00	0.00	0.00	743,410.44
October 2036 . . . . .	0.00	0.00	0.00	712,029.44
November 2036 . . . . .	0.00	0.00	0.00	681,264.12
December 2036 . . . . .	0.00	0.00	0.00	651,104.47
January 2037 . . . . .	0.00	0.00	0.00	621,540.58
February 2037 . . . . .	0.00	0.00	0.00	592,562.73
March 2037 . . . . .	0.00	0.00	0.00	564,161.32
April 2037 . . . . .	0.00	0.00	0.00	536,326.91
May 2037 . . . . .	0.00	0.00	0.00	509,050.21
June 2037 . . . . .	0.00	0.00	0.00	482,322.04
July 2037 . . . . .	0.00	0.00	0.00	456,133.40
August 2037 . . . . .	0.00	0.00	0.00	430,475.38
September 2037 . . . . .	0.00	0.00	0.00	405,339.23
October 2037 . . . . .	0.00	0.00	0.00	380,716.34
November 2037 . . . . .	0.00	0.00	0.00	356,598.22
December 2037 . . . . .	0.00	0.00	0.00	332,976.51
January 2038 . . . . .	0.00	0.00	0.00	309,842.96
February 2038 . . . . .	0.00	0.00	0.00	287,189.48
March 2038 . . . . .	0.00	0.00	0.00	265,008.07
April 2038 . . . . .	0.00	0.00	0.00	243,290.87
May 2038 . . . . .	0.00	0.00	0.00	222,030.13
June 2038 . . . . .	0.00	0.00	0.00	201,218.22
July 2038 . . . . .	0.00	0.00	0.00	180,847.64

<b>Distribution Date</b>	<b>Classes NZ, QZ, TZ and YB (in the aggregate)</b>	<b>Classes NZ, TZ and YB (in the aggregate)</b>	<b>Classes NZ and YB (in the aggregate)</b>	<b>Classes PU, PV, PZ, QL and QM (in the aggregate)</b>
August 2038 . . . . .	\$ 0.00	\$ 0.00	\$ 0.00	\$ 160,910.99
September 2038 . . . . .	0.00	0.00	0.00	141,400.97
October 2038 . . . . .	0.00	0.00	0.00	122,310.43
November 2038 . . . . .	0.00	0.00	0.00	103,632.28
December 2038 . . . . .	0.00	0.00	0.00	85,359.58
January 2039 . . . . .	0.00	0.00	0.00	67,485.48
February 2039 . . . . .	0.00	0.00	0.00	50,003.23
March 2039 . . . . .	0.00	0.00	0.00	32,906.19
April 2039 . . . . .	0.00	0.00	0.00	16,187.82
May 2039 and thereafter . . . . .	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Class YA</u>	<u>Class YB</u>	<u>Classes LB, LC and LD (in the aggregate)</u>	<u>Classes MX, MY, MZ, PG and UA (in the aggregate)</u>
Initial Balance . . . . .	\$6,713,000.00	\$24,762,000.00	\$5,488,000.00	\$109,816,000.00
April 2010 . . . . .	6,656,584.66	24,607,443.69	5,488,000.00	109,356,402.29
May 2010 . . . . .	6,595,328.17	24,451,782.87	5,488,000.00	108,869,807.21
June 2010 . . . . .	6,529,302.79	24,295,022.42	5,488,000.00	108,356,423.05
July 2010 . . . . .	6,458,587.29	24,137,167.90	5,488,000.00	107,816,473.24
August 2010 . . . . .	6,383,266.90	23,978,225.48	5,488,000.00	107,250,196.24
September 2010 . . . . .	6,303,433.14	23,818,202.03	5,488,000.00	106,657,845.36
October 2010 . . . . .	6,219,183.76	23,657,105.03	5,488,000.00	106,039,688.58
November 2010 . . . . .	6,130,622.57	23,494,942.58	5,488,000.00	105,396,008.33
December 2010 . . . . .	6,037,859.32	23,331,723.40	5,488,000.00	104,727,101.35
January 2011 . . . . .	5,941,009.53	23,167,456.78	5,488,000.00	104,033,278.40
February 2011 . . . . .	5,840,194.36	23,002,152.60	5,488,000.00	103,314,864.08
March 2011 . . . . .	5,735,540.41	22,835,821.28	5,433,456.30	102,572,196.55
April 2011 . . . . .	5,627,179.58	22,668,473.77	5,376,793.80	101,805,627.29
May 2011 . . . . .	5,515,248.80	22,500,121.58	5,318,077.29	101,015,520.82
June 2011 . . . . .	5,399,889.94	22,330,776.63	5,257,374.02	100,202,254.40
July 2011 . . . . .	5,281,249.52	22,160,451.39	5,194,753.59	99,366,217.77
August 2011 . . . . .	5,159,478.51	21,989,158.74	5,130,287.92	98,507,812.80
September 2011 . . . . .	5,034,732.15	21,816,911.98	5,064,051.11	97,627,453.19
October 2011 . . . . .	4,907,169.66	21,643,724.81	4,996,119.34	96,725,564.16
November 2011 . . . . .	4,776,954.02	21,469,611.31	4,926,570.80	95,802,582.05
December 2011 . . . . .	4,648,971.41	21,295,057.28	4,855,485.59	94,858,954.00
January 2012 . . . . .	4,523,197.58	21,120,057.28	4,785,503.73	93,920,906.89
February 2012 . . . . .	4,399,608.45	20,944,605.91	4,716,614.76	92,988,408.92
March 2012 . . . . .	4,278,180.21	20,768,697.77	4,648,808.21	92,061,428.51
April 2012 . . . . .	4,158,889.25	20,592,327.48	4,582,073.77	91,139,934.24
May 2012 . . . . .	4,041,712.19	20,415,489.65	4,516,401.16	90,223,894.86
June 2012 . . . . .	3,926,625.85	20,238,178.95	4,451,780.21	89,313,279.32
July 2012 . . . . .	3,813,607.28	20,060,390.00	4,388,200.83	88,408,056.72
August 2012 . . . . .	3,702,633.74	19,882,117.49	4,325,653.02	87,508,196.34
September 2012 . . . . .	3,593,682.69	19,703,356.08	4,264,126.83	86,613,667.65
October 2012 . . . . .	3,486,731.81	19,524,100.48	4,203,612.42	85,724,440.28
November 2012 . . . . .	3,381,759.00	19,344,345.36	4,144,100.01	84,840,484.03
December 2012 . . . . .	3,278,742.33	19,164,085.46	4,085,579.92	83,961,768.87
January 2013 . . . . .	3,177,660.11	18,983,315.49	4,028,042.53	83,088,264.94
February 2013 . . . . .	3,078,490.82	18,802,030.18	3,971,478.32	82,219,942.56
March 2013 . . . . .	2,981,213.17	18,620,224.29	3,915,877.82	81,356,772.19
April 2013 . . . . .	2,885,806.06	18,437,892.54	3,861,231.66	80,498,724.49
May 2013 . . . . .	2,792,248.59	18,255,029.71	3,807,530.54	79,645,770.26
June 2013 . . . . .	2,700,520.03	18,071,630.57	3,754,765.22	78,797,880.48
July 2013 . . . . .	2,610,599.87	17,887,689.91	3,702,926.55	77,955,026.29
August 2013 . . . . .	2,522,467.79	17,703,202.51	3,652,005.48	77,117,178.98
September 2013 . . . . .	2,436,103.65	17,518,163.18	3,601,992.98	76,284,310.02

<u>Distribution Date</u>	<u>Class YA</u>	<u>Class YB</u>	<u>Classes LB, LC and LD (in the aggregate)</u>	<u>Classes MX, MY, MZ, PG and UA (in the aggregate)</u>
October 2013 . . . . .	\$2,351,487.51	\$17,332,566.71	\$3,552,880.13	\$ 75,456,391.03
November 2013 . . . . .	2,268,599.60	17,146,407.93	3,504,658.07	74,633,393.80
December 2013 . . . . .	2,187,420.36	16,959,681.65	3,457,318.03	73,815,290.27
January 2014. . . . .	2,107,930.40	16,772,382.72	3,410,851.28	73,002,052.54
February 2014. . . . .	2,030,110.50	16,584,505.96	3,365,249.20	72,193,652.86
March 2014. . . . .	1,953,941.65	16,396,046.24	3,320,503.21	71,390,063.66
April 2014. . . . .	1,879,404.99	16,206,998.40	3,276,604.81	70,591,257.51
May 2014 . . . . .	1,806,481.85	16,017,357.29	3,233,545.58	69,797,207.12
June 2014 . . . . .	1,735,153.75	15,827,117.80	3,191,317.16	69,007,885.38
July 2014 . . . . .	1,665,402.37	15,636,274.79	3,149,911.25	68,223,265.32
August 2014 . . . . .	1,597,209.56	15,444,823.13	3,109,319.63	67,443,320.13
September 2014 . . . . .	1,530,557.34	15,252,757.72	3,069,534.15	66,668,023.14
October 2014 . . . . .	1,465,427.91	15,060,073.45	3,030,546.73	65,897,347.83
November 2014 . . . . .	1,401,803.64	14,866,765.22	2,992,349.34	65,131,267.85
December 2014 . . . . .	1,339,667.06	14,672,827.93	2,954,934.02	64,369,756.98
January 2015. . . . .	1,279,000.87	14,478,256.47	2,918,292.89	63,612,789.14
February 2015. . . . .	1,219,787.93	14,283,045.78	2,882,418.14	62,860,338.42
March 2015. . . . .	1,162,011.27	14,087,190.75	2,847,301.98	62,112,379.05
April 2015. . . . .	1,105,654.06	13,890,686.33	2,812,936.73	61,368,885.40
May 2015 . . . . .	1,050,699.67	13,693,527.42	2,779,314.78	60,629,831.97
June 2015 . . . . .	997,131.60	13,495,708.95	2,746,428.53	59,895,193.44
July 2015 . . . . .	944,933.50	13,297,225.87	2,714,270.50	59,164,944.59
August 2015 . . . . .	894,089.19	13,098,073.11	2,682,833.23	58,439,060.39
September 2015 . . . . .	844,582.65	12,898,245.60	2,652,109.36	57,717,515.91
October 2015 . . . . .	796,398.02	12,697,738.29	2,622,091.54	57,000,286.39
November 2015 . . . . .	749,519.56	12,496,546.12	2,592,772.55	56,287,347.17
December 2015 . . . . .	703,931.71	12,294,664.04	2,564,145.16	55,578,673.79
January 2016. . . . .	659,619.05	12,092,087.00	2,536,202.25	54,874,241.87
February 2016. . . . .	616,566.28	11,888,809.97	2,508,936.74	54,174,027.19
March 2016. . . . .	574,758.31	11,684,827.87	2,482,341.60	53,478,005.69
April 2016. . . . .	534,180.14	11,480,135.68	2,456,409.88	52,786,153.40
May 2016 . . . . .	494,816.93	11,274,728.36	2,431,134.68	52,098,446.52
June 2016 . . . . .	456,654.00	11,068,600.86	2,406,509.16	51,414,861.37
July 2016 . . . . .	419,676.79	10,861,748.13	2,382,526.51	50,735,374.41
August 2016 . . . . .	383,870.88	10,654,165.15	2,359,180.02	50,059,962.23
September 2016 . . . . .	349,222.01	10,445,846.89	2,336,463.01	49,388,601.55
October 2016 . . . . .	315,716.04	10,236,788.28	2,314,368.86	48,721,269.23
November 2016 . . . . .	283,338.96	10,026,984.32	2,292,891.01	48,057,942.24
December 2016 . . . . .	252,076.93	9,816,429.94	2,272,022.96	47,398,597.70
January 2017. . . . .	221,916.21	9,605,120.12	2,251,758.24	46,743,212.86
February 2017. . . . .	192,843.20	9,393,049.83	2,232,090.46	46,091,765.09
March 2017. . . . .	164,844.44	9,180,214.02	2,213,013.28	45,444,231.88
April 2017. . . . .	137,906.61	8,966,607.66	2,194,520.41	44,800,590.86

<u>Distribution Date</u>	<u>Class YA</u>	<u>Class YB</u>	<u>Classes LB, IC and LD (in the aggregate)</u>	<u>Classes MX, MY, MZ, PG and UA (in the aggregate)</u>
May 2017 . . . . .	\$ 112,016.49	\$ 8,752,225.71	\$2,176,605.61	\$ 44,160,819.79
June 2017 . . . . .	87,161.03	8,537,063.11	2,159,262.69	43,524,896.54
July 2017 . . . . .	63,327.25	8,321,114.86	2,142,485.54	42,892,799.11
August 2017 . . . . .	40,502.36	8,104,375.89	2,126,268.04	42,264,505.64
September 2017 . . . . .	18,673.66	7,886,841.15	2,110,604.19	41,639,994.37
October 2017 . . . . .	3,909.12	7,662,425.05	2,095,488.00	41,019,243.68
November 2017 . . . . .	0.00	7,427,318.85	2,080,913.55	40,402,232.06
December 2017 . . . . .	0.00	7,183,233.52	2,066,874.96	39,788,938.13
January 2018. . . . .	0.00	6,929,600.83	2,053,366.40	39,179,340.63
February 2018. . . . .	0.00	6,666,608.04	2,040,382.09	38,573,418.41
March 2018. . . . .	0.00	6,394,439.20	2,027,916.30	37,971,150.46
April 2018. . . . .	0.00	6,113,275.26	2,015,472.03	37,377,229.28
May 2018 . . . . .	0.00	5,823,294.10	2,002,654.98	36,792,073.38
June 2018 . . . . .	0.00	5,524,670.57	1,989,478.23	36,215,557.62
July 2018 . . . . .	0.00	5,217,576.53	1,975,954.59	35,647,558.59
August 2018 . . . . .	0.00	4,902,180.93	1,962,096.58	35,087,954.61
September 2018 . . . . .	0.00	4,578,649.80	1,947,916.43	34,536,625.73
October 2018 . . . . .	0.00	4,247,146.34	1,933,426.12	33,993,453.64
November 2018 . . . . .	0.00	3,907,830.92	1,918,637.37	33,458,321.71
December 2018 . . . . .	0.00	3,560,861.18	1,903,561.61	32,931,114.94
January 2019. . . . .	0.00	3,206,391.99	1,888,210.04	32,411,719.94
February 2019. . . . .	0.00	2,844,575.55	1,872,593.59	31,900,024.91
March 2019. . . . .	0.00	2,475,561.45	1,856,722.96	31,395,919.61
April 2019. . . . .	0.00	2,099,496.61	1,840,608.60	30,899,295.36
May 2019 . . . . .	0.00	1,716,525.44	1,824,260.73	30,410,044.98
June 2019 . . . . .	0.00	1,326,789.80	1,807,689.31	29,928,062.82
July 2019 . . . . .	0.00	930,429.03	1,790,904.12	29,453,244.69
August 2019 . . . . .	0.00	527,580.08	1,773,914.68	28,985,487.87
September 2019 . . . . .	0.00	118,377.43	1,756,730.30	28,524,691.08
October 2019 . . . . .	0.00	0.00	1,739,360.06	28,070,754.47
November 2019 . . . . .	0.00	0.00	1,721,812.86	27,623,579.57
December 2019 . . . . .	0.00	0.00	1,704,097.37	27,183,069.31
January 2020. . . . .	0.00	0.00	1,686,222.07	26,749,127.97
February 2020. . . . .	0.00	0.00	1,668,195.21	26,321,661.20
March 2020. . . . .	0.00	0.00	1,650,024.87	25,900,575.95
April 2020. . . . .	0.00	0.00	1,631,718.95	25,485,780.48
May 2020 . . . . .	0.00	0.00	1,613,285.13	25,077,184.35
June 2020 . . . . .	0.00	0.00	1,594,730.94	24,674,698.37
July 2020 . . . . .	0.00	0.00	1,576,063.68	24,278,234.64
August 2020 . . . . .	0.00	0.00	1,557,290.52	23,887,706.46
September 2020 . . . . .	0.00	0.00	1,538,418.42	23,503,028.37
October 2020 . . . . .	0.00	0.00	1,519,454.21	23,124,116.10
November 2020 . . . . .	0.00	0.00	1,500,404.52	22,750,886.57

<u>Distribution Date</u>	<u>Class YA</u>	<u>Class YB</u>	<u>Classes LB, IC and LD (in the aggregate)</u>	<u>Classes MX, MY, MZ, PG and UA (in the aggregate)</u>
December 2020 . . . . .	\$ 0.00	\$ 0.00	\$1,481,275.81	\$ 22,383,257.88
January 2021 . . . . .	0.00	0.00	1,462,074.41	22,021,149.26
February 2021 . . . . .	0.00	0.00	1,442,806.47	21,664,481.10
March 2021 . . . . .	0.00	0.00	1,423,477.98	21,313,174.90
April 2021 . . . . .	0.00	0.00	1,404,094.79	20,967,153.26
May 2021 . . . . .	0.00	0.00	1,384,662.60	20,626,339.89
June 2021 . . . . .	0.00	0.00	1,365,186.97	20,290,659.55
July 2021 . . . . .	0.00	0.00	1,345,673.30	19,960,038.08
August 2021 . . . . .	0.00	0.00	1,326,126.87	19,634,402.34
September 2021 . . . . .	0.00	0.00	1,306,552.80	19,313,680.26
October 2021 . . . . .	0.00	0.00	1,286,956.09	18,997,800.76
November 2021 . . . . .	0.00	0.00	1,267,341.60	18,686,693.77
December 2021 . . . . .	0.00	0.00	1,247,714.08	18,380,290.19
January 2022 . . . . .	0.00	0.00	1,228,078.12	18,078,521.93
February 2022 . . . . .	0.00	0.00	1,208,438.22	17,781,321.83
March 2022 . . . . .	0.00	0.00	1,188,798.73	17,488,623.70
April 2022 . . . . .	0.00	0.00	1,169,163.90	17,200,362.27
May 2022 . . . . .	0.00	0.00	1,149,537.86	16,916,473.20
June 2022 . . . . .	0.00	0.00	1,129,924.61	16,636,893.05
July 2022 . . . . .	0.00	0.00	1,110,328.06	16,361,559.29
August 2022 . . . . .	0.00	0.00	1,090,751.98	16,090,410.27
September 2022 . . . . .	0.00	0.00	1,071,200.07	15,823,385.20
October 2022 . . . . .	0.00	0.00	1,051,675.90	15,560,424.16
November 2022 . . . . .	0.00	0.00	1,032,182.94	15,301,468.07
December 2022 . . . . .	0.00	0.00	1,012,724.56	15,046,458.71
January 2023 . . . . .	0.00	0.00	993,304.04	14,795,338.64
February 2023 . . . . .	0.00	0.00	973,924.54	14,548,051.28
March 2023 . . . . .	0.00	0.00	954,589.16	14,304,540.82
April 2023 . . . . .	0.00	0.00	935,300.87	14,064,752.24
May 2023 . . . . .	0.00	0.00	916,062.57	13,828,631.33
June 2023 . . . . .	0.00	0.00	896,877.07	13,596,124.61
July 2023 . . . . .	0.00	0.00	877,747.08	13,367,179.38
August 2023 . . . . .	0.00	0.00	858,675.23	13,141,743.69
September 2023 . . . . .	0.00	0.00	839,664.09	12,919,766.31
October 2023 . . . . .	0.00	0.00	820,716.11	12,701,196.74
November 2023 . . . . .	0.00	0.00	801,833.68	12,485,985.22
December 2023 . . . . .	0.00	0.00	783,019.11	12,274,082.66
January 2024 . . . . .	0.00	0.00	764,274.64	12,065,440.69
February 2024 . . . . .	0.00	0.00	745,602.42	11,860,011.62
March 2024 . . . . .	0.00	0.00	727,004.51	11,657,748.45
April 2024 . . . . .	0.00	0.00	708,482.96	11,458,604.82
May 2024 . . . . .	0.00	0.00	690,039.69	11,262,535.06
June 2024 . . . . .	0.00	0.00	671,676.57	11,069,494.12

<u>Distribution Date</u>	<u>Class YA</u>	<u>Class YB</u>	<u>Classes LB, IC and LD (in the aggregate)</u>	<u>Classes MX, MY, MZ, PG and UA (in the aggregate)</u>
July 2024 . . . . .	\$ 0.00	\$ 0.00	\$ 653,395.41	\$ 10,879,437.61
August 2024 . . . . .	0.00	0.00	635,197.94	10,692,321.77
September 2024 . . . . .	0.00	0.00	617,085.85	10,508,103.45
October 2024 . . . . .	0.00	0.00	599,060.73	10,326,740.13
November 2024 . . . . .	0.00	0.00	581,124.15	10,148,189.88
December 2024 . . . . .	0.00	0.00	563,277.58	9,972,411.38
January 2025 . . . . .	0.00	0.00	545,522.46	9,799,363.89
February 2025 . . . . .	0.00	0.00	527,860.15	9,629,007.25
March 2025 . . . . .	0.00	0.00	510,291.98	9,461,301.88
April 2025 . . . . .	0.00	0.00	492,819.21	9,296,208.75
May 2025 . . . . .	0.00	0.00	475,443.04	9,133,689.40
June 2025 . . . . .	0.00	0.00	458,164.63	8,973,705.92
July 2025 . . . . .	0.00	0.00	440,985.07	8,816,220.92
August 2025 . . . . .	0.00	0.00	423,905.43	8,661,197.57
September 2025 . . . . .	0.00	0.00	406,926.69	8,508,599.55
October 2025 . . . . .	0.00	0.00	390,049.84	8,358,391.05
November 2025 . . . . .	0.00	0.00	373,275.75	8,210,536.81
December 2025 . . . . .	0.00	0.00	356,605.31	8,065,002.02
January 2026 . . . . .	0.00	0.00	340,039.33	7,921,752.40
February 2026 . . . . .	0.00	0.00	323,578.57	7,780,754.17
March 2026 . . . . .	0.00	0.00	307,223.79	7,641,974.00
April 2026 . . . . .	0.00	0.00	290,975.66	7,505,379.05
May 2026 . . . . .	0.00	0.00	274,834.83	7,370,936.97
June 2026 . . . . .	0.00	0.00	258,801.92	7,238,615.85
July 2026 . . . . .	0.00	0.00	242,877.50	7,108,384.23
August 2026 . . . . .	0.00	0.00	227,062.09	6,980,211.13
September 2026 . . . . .	0.00	0.00	211,356.20	6,854,065.99
October 2026 . . . . .	0.00	0.00	195,760.28	6,729,918.70
November 2026 . . . . .	0.00	0.00	180,274.78	6,607,739.56
December 2026 . . . . .	0.00	0.00	164,900.05	6,487,499.34
January 2027 . . . . .	0.00	0.00	149,636.49	6,369,169.17
February 2027 . . . . .	0.00	0.00	134,484.40	6,252,720.65
March 2027 . . . . .	0.00	0.00	119,444.09	6,138,125.74
April 2027 . . . . .	0.00	0.00	104,515.81	6,025,356.85
May 2027 . . . . .	0.00	0.00	89,699.79	5,914,386.75
June 2027 . . . . .	0.00	0.00	74,996.26	5,805,188.60
July 2027 . . . . .	0.00	0.00	60,405.36	5,697,735.98
August 2027 . . . . .	0.00	0.00	45,927.26	5,592,002.81
September 2027 . . . . .	0.00	0.00	31,562.07	5,487,963.42
October 2027 . . . . .	0.00	0.00	17,309.88	5,385,592.48
November 2027 . . . . .	0.00	0.00	3,170.78	5,284,865.03
December 2027 . . . . .	0.00	0.00	0.00	5,185,756.49
January 2028 . . . . .	0.00	0.00	0.00	5,088,242.61

<u>Distribution Date</u>	<u>Class YA</u>	<u>Class YB</u>	<u>Classes LB, LC and LD (in the aggregate)</u>	<u>Classes MX, MY, MZ, PG and UA (in the aggregate)</u>
February 2028 . . . . .	\$ 0.00	\$ 0.00	\$ 0.00	\$ 4,992,299.51
March 2028 . . . . .	0.00	0.00	0.00	4,897,903.62
April 2028 . . . . .	0.00	0.00	0.00	4,805,031.76
May 2028 . . . . .	0.00	0.00	0.00	4,713,661.03
June 2028 . . . . .	0.00	0.00	0.00	4,623,768.91
July 2028 . . . . .	0.00	0.00	0.00	4,535,333.16
August 2028 . . . . .	0.00	0.00	0.00	4,448,331.90
September 2028 . . . . .	0.00	0.00	0.00	4,362,743.54
October 2028 . . . . .	0.00	0.00	0.00	4,278,546.81
November 2028 . . . . .	0.00	0.00	0.00	4,195,720.74
December 2028 . . . . .	0.00	0.00	0.00	4,114,244.69
January 2029 . . . . .	0.00	0.00	0.00	4,034,098.28
February 2029 . . . . .	0.00	0.00	0.00	3,955,261.45
March 2029 . . . . .	0.00	0.00	0.00	3,877,714.42
April 2029 . . . . .	0.00	0.00	0.00	3,801,437.70
May 2029 . . . . .	0.00	0.00	0.00	3,726,412.09
June 2029 . . . . .	0.00	0.00	0.00	3,652,618.66
July 2029 . . . . .	0.00	0.00	0.00	3,580,038.74
August 2029 . . . . .	0.00	0.00	0.00	3,508,653.95
September 2029 . . . . .	0.00	0.00	0.00	3,438,446.18
October 2029 . . . . .	0.00	0.00	0.00	3,369,397.57
November 2029 . . . . .	0.00	0.00	0.00	3,301,490.52
December 2029 . . . . .	0.00	0.00	0.00	3,234,707.68
January 2030 . . . . .	0.00	0.00	0.00	3,169,031.98
February 2030 . . . . .	0.00	0.00	0.00	3,104,446.57
March 2030 . . . . .	0.00	0.00	0.00	3,040,934.84
April 2030 . . . . .	0.00	0.00	0.00	2,978,480.45
May 2030 . . . . .	0.00	0.00	0.00	2,917,067.28
June 2030 . . . . .	0.00	0.00	0.00	2,856,679.45
July 2030 . . . . .	0.00	0.00	0.00	2,797,301.30
August 2030 . . . . .	0.00	0.00	0.00	2,738,917.41
September 2030 . . . . .	0.00	0.00	0.00	2,681,512.57
October 2030 . . . . .	0.00	0.00	0.00	2,625,071.82
November 2030 . . . . .	0.00	0.00	0.00	2,569,580.39
December 2030 . . . . .	0.00	0.00	0.00	2,515,023.74
January 2031 . . . . .	0.00	0.00	0.00	2,461,387.53
February 2031 . . . . .	0.00	0.00	0.00	2,408,657.65
March 2031 . . . . .	0.00	0.00	0.00	2,356,820.17
April 2031 . . . . .	0.00	0.00	0.00	2,305,861.39
May 2031 . . . . .	0.00	0.00	0.00	2,255,767.78
June 2031 . . . . .	0.00	0.00	0.00	2,206,526.04
July 2031 . . . . .	0.00	0.00	0.00	2,158,123.04
August 2031 . . . . .	0.00	0.00	0.00	2,110,545.86

<u>Distribution Date</u>	<u>Class YA</u>	<u>Class YB</u>	<u>Classes LB, IC and LD (in the aggregate)</u>	<u>Classes MX, MY, MZ, PG and UA (in the aggregate)</u>
September 2031 . . . . .	\$ 0.00	\$ 0.00	\$ 0.00	\$ 2,063,781.76
October 2031 . . . . .	0.00	0.00	0.00	2,017,818.17
November 2031 . . . . .	0.00	0.00	0.00	1,972,642.75
December 2031 . . . . .	0.00	0.00	0.00	1,928,243.29
January 2032 . . . . .	0.00	0.00	0.00	1,884,607.78
February 2032 . . . . .	0.00	0.00	0.00	1,841,724.40
March 2032 . . . . .	0.00	0.00	0.00	1,799,581.49
April 2032 . . . . .	0.00	0.00	0.00	1,758,167.56
May 2032 . . . . .	0.00	0.00	0.00	1,717,471.29
June 2032 . . . . .	0.00	0.00	0.00	1,677,481.53
July 2032 . . . . .	0.00	0.00	0.00	1,638,187.28
August 2032 . . . . .	0.00	0.00	0.00	1,599,577.73
September 2032 . . . . .	0.00	0.00	0.00	1,561,642.20
October 2032 . . . . .	0.00	0.00	0.00	1,524,370.19
November 2032 . . . . .	0.00	0.00	0.00	1,487,751.34
December 2032 . . . . .	0.00	0.00	0.00	1,451,775.44
January 2033 . . . . .	0.00	0.00	0.00	1,416,432.45
February 2033 . . . . .	0.00	0.00	0.00	1,381,712.45
March 2033 . . . . .	0.00	0.00	0.00	1,347,605.70
April 2033 . . . . .	0.00	0.00	0.00	1,314,102.58
May 2033 . . . . .	0.00	0.00	0.00	1,281,193.62
June 2033 . . . . .	0.00	0.00	0.00	1,248,869.48
July 2033 . . . . .	0.00	0.00	0.00	1,217,120.97
August 2033 . . . . .	0.00	0.00	0.00	1,185,939.04
September 2033 . . . . .	0.00	0.00	0.00	1,155,314.75
October 2033 . . . . .	0.00	0.00	0.00	1,125,239.33
November 2033 . . . . .	0.00	0.00	0.00	1,095,704.10
December 2033 . . . . .	0.00	0.00	0.00	1,066,700.54
January 2034 . . . . .	0.00	0.00	0.00	1,038,220.24
February 2034 . . . . .	0.00	0.00	0.00	1,010,254.92
March 2034 . . . . .	0.00	0.00	0.00	982,796.42
April 2034 . . . . .	0.00	0.00	0.00	955,836.71
May 2034 . . . . .	0.00	0.00	0.00	929,367.85
June 2034 . . . . .	0.00	0.00	0.00	903,382.07
July 2034 . . . . .	0.00	0.00	0.00	877,871.67
August 2034 . . . . .	0.00	0.00	0.00	852,829.08
September 2034 . . . . .	0.00	0.00	0.00	828,246.85
October 2034 . . . . .	0.00	0.00	0.00	804,117.64
November 2034 . . . . .	0.00	0.00	0.00	780,434.20
December 2034 . . . . .	0.00	0.00	0.00	757,189.40
January 2035 . . . . .	0.00	0.00	0.00	734,376.24
February 2035 . . . . .	0.00	0.00	0.00	711,987.79
March 2035 . . . . .	0.00	0.00	0.00	690,017.23

<u>Distribution Date</u>	<u>Class YA</u>	<u>Class YB</u>	<u>Classes LB, IC and LD (in the aggregate)</u>	<u>Classes MX, MY, MZ, PG and UA (in the aggregate)</u>
April 2035 . . . . .	\$ 0.00	\$ 0.00	\$ 0.00	\$ 668,457.87
May 2035 . . . . .	0.00	0.00	0.00	647,303.08
June 2035 . . . . .	0.00	0.00	0.00	626,546.35
July 2035 . . . . .	0.00	0.00	0.00	606,181.28
August 2035 . . . . .	0.00	0.00	0.00	586,201.54
September 2035 . . . . .	0.00	0.00	0.00	566,600.91
October 2035 . . . . .	0.00	0.00	0.00	547,373.27
November 2035 . . . . .	0.00	0.00	0.00	528,512.56
December 2035 . . . . .	0.00	0.00	0.00	510,012.85
January 2036 . . . . .	0.00	0.00	0.00	491,868.29
February 2036 . . . . .	0.00	0.00	0.00	474,073.09
March 2036 . . . . .	0.00	0.00	0.00	456,621.58
April 2036 . . . . .	0.00	0.00	0.00	439,508.16
May 2036 . . . . .	0.00	0.00	0.00	422,727.31
June 2036 . . . . .	0.00	0.00	0.00	406,273.62
July 2036 . . . . .	0.00	0.00	0.00	390,141.73
August 2036 . . . . .	0.00	0.00	0.00	374,326.37
September 2036 . . . . .	0.00	0.00	0.00	358,822.36
October 2036 . . . . .	0.00	0.00	0.00	343,624.60
November 2036 . . . . .	0.00	0.00	0.00	328,728.04
December 2036 . . . . .	0.00	0.00	0.00	314,127.73
January 2037 . . . . .	0.00	0.00	0.00	299,818.80
February 2037 . . . . .	0.00	0.00	0.00	285,796.43
March 2037 . . . . .	0.00	0.00	0.00	272,055.90
April 2037 . . . . .	0.00	0.00	0.00	258,592.55
May 2037 . . . . .	0.00	0.00	0.00	245,401.78
June 2037 . . . . .	0.00	0.00	0.00	232,479.07
July 2037 . . . . .	0.00	0.00	0.00	219,819.97
August 2037 . . . . .	0.00	0.00	0.00	207,420.09
September 2037 . . . . .	0.00	0.00	0.00	195,275.13
October 2037 . . . . .	0.00	0.00	0.00	183,380.83
November 2037 . . . . .	0.00	0.00	0.00	171,733.00
December 2037 . . . . .	0.00	0.00	0.00	160,327.52
January 2038 . . . . .	0.00	0.00	0.00	149,160.32
February 2038 . . . . .	0.00	0.00	0.00	138,227.43
March 2038 . . . . .	0.00	0.00	0.00	127,524.88
April 2038 . . . . .	0.00	0.00	0.00	117,048.82
May 2038 . . . . .	0.00	0.00	0.00	106,795.42
June 2038 . . . . .	0.00	0.00	0.00	96,760.92
July 2038 . . . . .	0.00	0.00	0.00	86,941.63
August 2038 . . . . .	0.00	0.00	0.00	77,333.90
September 2038 . . . . .	0.00	0.00	0.00	67,934.15
October 2038 . . . . .	0.00	0.00	0.00	58,738.83

<u>Distribution Date</u>	<u>Class YA</u>	<u>Class YB</u>	<u>Classes LB, IC and LD (in the aggregate)</u>	<u>Classes MX, MY, MZ, PG and UA (in the aggregate)</u>
November 2038 . . . . .	\$ 0.00	\$ 0.00	\$ 0.00	\$ 49,744.48
December 2038 . . . . .	0.00	0.00	0.00	40,947.67
January 2039 . . . . .	0.00	0.00	0.00	32,345.02
February 2039 . . . . .	0.00	0.00	0.00	23,933.22
March 2039 . . . . .	0.00	0.00	0.00	15,709.00
April 2039 . . . . .	0.00	0.00	0.00	7,669.14
May 2039 and thereafter . . . .	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Class KA</u>	<u>Class KB</u>	<u>Classes NA, NB, NC, NV, NY and ZN (in the aggregate)</u>	<u>Classes UZ, XZ and YX (in the aggregate)</u>
Initial Balance . . . . .	\$4,735,000.00	\$9,653,000.00	\$232,821,000.00	\$50,791,000.00
April 2010 . . . . .	4,710,117.25	9,599,603.06	232,038,751.06	50,413,147.27
May 2010 . . . . .	4,681,758.64	9,538,750.22	231,193,236.80	49,983,777.63
June 2010 . . . . .	4,649,954.90	9,470,510.85	230,284,830.82	49,503,493.75
July 2010 . . . . .	4,614,741.47	9,394,965.05	229,313,947.52	48,973,004.33
August 2010 . . . . .	4,576,158.33	9,312,203.66	228,281,041.92	48,393,123.17
September 2010 . . . . .	4,534,250.05	9,222,328.09	227,186,609.27	47,764,768.12
October 2010 . . . . .	4,489,065.68	9,125,450.24	226,031,184.77	47,088,959.56
November 2010 . . . . .	4,440,658.71	9,021,692.36	224,815,343.15	46,366,818.78
December 2010 . . . . .	4,389,087.08	8,911,186.82	223,539,698.19	45,599,566.00
January 2011 . . . . .	4,334,412.96	8,794,076.08	222,204,902.32	44,788,518.09
February 2011 . . . . .	4,276,702.79	8,670,512.36	220,811,646.03	43,935,086.11
March 2011 . . . . .	4,216,027.18	8,540,657.46	219,360,657.33	43,040,772.48
April 2011 . . . . .	4,152,460.74	8,404,682.61	217,852,701.14	42,107,167.98
May 2011 . . . . .	4,086,082.09	8,262,768.07	216,288,578.63	41,135,948.51
June 2011 . . . . .	4,016,973.66	8,115,103.00	214,669,126.56	40,128,871.47
July 2011 . . . . .	3,945,221.58	7,961,885.12	212,995,216.53	39,087,772.10
August 2011 . . . . .	3,870,915.66	7,803,320.37	211,267,754.20	38,014,559.40
September 2011 . . . . .	3,794,149.13	7,639,622.69	209,487,678.51	36,911,212.00
October 2011 . . . . .	3,715,018.59	7,471,013.59	207,655,960.85	35,779,773.74
November 2011 . . . . .	3,633,623.85	7,297,721.85	205,773,604.13	34,622,349.07
December 2011 . . . . .	3,550,067.77	7,119,983.17	203,841,641.92	33,441,098.25
January 2012 . . . . .	3,464,456.11	6,938,039.78	201,861,137.50	32,238,232.42
February 2012 . . . . .	3,376,897.40	6,752,140.03	199,833,182.85	31,016,008.56
March 2012 . . . . .	3,287,502.77	6,562,538.02	197,758,897.67	29,776,724.14
April 2012 . . . . .	3,199,628.42	6,376,415.16	195,698,708.48	28,569,297.49
May 2012 . . . . .	3,113,258.07	6,193,730.59	193,652,522.74	27,393,167.29
June 2012 . . . . .	3,028,375.61	6,014,443.89	191,620,248.48	26,247,780.85
July 2012 . . . . .	2,944,965.06	5,838,515.06	189,601,794.34	25,132,593.94
August 2012 . . . . .	2,863,010.58	5,665,904.44	187,597,069.58	24,047,070.78
September 2012 . . . . .	2,782,496.51	5,496,572.82	185,605,984.00	22,990,683.78
October 2012 . . . . .	2,703,407.29	5,330,481.35	183,628,448.03	21,962,913.53
November 2012 . . . . .	2,625,727.52	5,167,591.61	181,664,372.66	20,963,248.62
December 2012 . . . . .	2,549,441.95	5,007,865.52	179,713,669.46	19,991,185.56
January 2013 . . . . .	2,474,535.46	4,851,265.40	177,776,250.59	19,046,228.62
February 2013 . . . . .	2,400,993.06	4,697,753.96	175,852,028.77	18,127,889.78
March 2013 . . . . .	2,328,799.92	4,547,294.27	173,940,917.27	17,235,688.57
April 2013 . . . . .	2,257,941.32	4,399,849.76	172,042,829.97	16,369,151.99
May 2013 . . . . .	2,188,402.70	4,255,384.26	170,157,681.26	15,527,814.34
June 2013 . . . . .	2,120,169.62	4,113,861.94	168,285,386.12	14,711,217.21
July 2013 . . . . .	2,053,227.76	3,975,247.36	166,425,860.07	13,918,909.30
August 2013 . . . . .	1,987,562.96	3,839,505.39	164,579,019.18	13,150,446.35
September 2013 . . . . .	1,923,161.16	3,706,601.29	162,744,780.08	12,405,391.04

<u>Distribution Date</u>	<u>Class KA</u>	<u>Class KB</u>	<u>Classes NA, NB, NC, NV, NY and ZN (in the aggregate)</u>	<u>Classes UZ, XZ and YX (in the aggregate)</u>
October 2013 . . . . .	\$1,860,008.46	\$3,576,500.68	\$160,923,059.91	\$11,683,312.84
November 2013. . . . .	1,798,091.07	3,449,169.49	159,113,776.38	10,983,787.98
December 2013. . . . .	1,737,395.33	3,324,574.03	157,316,847.72	10,306,399.32
January 2014. . . . .	1,677,907.71	3,202,680.92	155,532,192.70	9,650,736.25
February 2014. . . . .	1,619,614.79	3,083,457.14	153,759,730.62	9,016,394.58
March 2014. . . . .	1,562,503.29	2,966,870.02	151,999,381.29	8,402,976.48
April 2014. . . . .	1,506,560.06	2,852,887.19	150,251,065.05	7,810,090.37
May 2014 . . . . .	1,451,772.05	2,741,476.61	148,514,702.76	7,237,350.85
June 2014 . . . . .	1,398,126.33	2,632,606.61	146,790,215.80	6,684,378.53
July 2014. . . . .	1,345,610.13	2,526,245.78	145,077,526.05	6,150,800.07
August 2014 . . . . .	1,294,210.73	2,422,363.08	143,376,555.91	5,636,247.99
September 2014 . . . . .	1,243,915.61	2,320,927.75	141,687,228.27	5,140,360.62
October 2014 . . . . .	1,194,712.30	2,221,909.37	140,009,466.53	4,662,782.02
November 2014. . . . .	1,146,588.46	2,125,277.84	138,343,194.60	4,203,161.87
December 2014. . . . .	1,099,531.89	2,031,003.33	136,688,336.87	3,761,155.43
January 2015. . . . .	1,053,530.49	1,939,056.34	135,044,818.21	3,336,423.42
February 2015. . . . .	1,008,572.25	1,849,407.68	133,412,564.02	2,928,631.95
March 2015 . . . . .	964,645.32	1,762,028.44	131,791,500.14	2,537,452.45
April 2015 . . . . .	921,737.92	1,676,890.01	130,181,552.92	2,162,561.60
May 2015 . . . . .	879,838.40	1,593,964.09	128,582,649.17	1,803,641.22
June 2015 . . . . .	838,935.20	1,513,222.65	126,994,716.21	1,460,378.22
July 2015. . . . .	799,016.90	1,434,637.96	125,417,681.79	1,132,464.52
August 2015 . . . . .	760,072.14	1,358,182.59	123,851,474.17	819,596.97
September 2015 . . . . .	722,089.72	1,283,829.36	122,296,022.04	521,477.28
October 2015 . . . . .	685,058.50	1,211,551.41	120,751,254.58	237,811.96
November 2015. . . . .	648,967.48	1,141,322.12	119,217,101.42	0.00
December 2015. . . . .	613,805.75	1,073,115.15	117,693,492.65	0.00
January 2016. . . . .	579,562.48	1,006,904.47	116,180,358.82	0.00
February 2016. . . . .	546,226.97	942,664.29	114,677,630.92	0.00
March 2016. . . . .	513,788.62	880,369.07	113,185,240.41	0.00
April 2016. . . . .	482,236.91	819,993.59	111,703,119.17	0.00
May 2016 . . . . .	451,561.45	761,512.82	110,231,199.54	0.00
June 2016 . . . . .	421,751.91	704,902.07	108,769,414.30	0.00
July 2016. . . . .	392,798.08	650,136.85	107,317,696.67	0.00
August 2016 . . . . .	364,689.86	597,192.94	105,875,980.28	0.00
September 2016 . . . . .	337,417.22	546,046.37	104,444,199.22	0.00
October 2016 . . . . .	310,970.24	496,673.44	103,022,288.00	0.00
November 2016. . . . .	285,339.08	449,050.68	101,610,181.56	0.00
December 2016. . . . .	260,514.00	403,154.87	100,207,815.26	0.00
January 2017. . . . .	236,485.37	358,963.03	98,815,124.87	0.00
February 2017. . . . .	213,243.63	316,452.42	97,432,046.60	0.00
March 2017 . . . . .	190,779.32	275,600.56	96,058,517.05	0.00
April 2017 . . . . .	169,083.05	236,385.17	94,694,473.27	0.00

<u>Distribution Date</u>	<u>Class KA</u>	<u>Class KB</u>	<u>Classes NA, NB, NC, NV, NY and ZN (in the aggregate)</u>	<u>Classes UZ, XZ and YX (in the aggregate)</u>
May 2017 . . . . .	\$ 148,145.57	\$ 198,784.22	\$ 93,339,852.67	\$ 0.00
June 2017 . . . . .	127,957.67	162,775.93	91,994,593.11	0.00
July 2017 . . . . .	108,510.23	128,338.74	90,658,632.84	0.00
August 2017 . . . . .	89,794.24	95,451.32	89,331,910.50	0.00
September 2017 . . . . .	71,800.79	64,092.52	88,014,365.14	0.00
October 2017 . . . . .	54,521.00	34,241.49	86,705,936.22	0.00
November 2017 . . . . .	37,946.12	13,008.02	85,406,563.57	0.00
December 2017 . . . . .	22,067.48	1,584.22	84,116,187.43	0.00
January 2018 . . . . .	6,876.47	0.00	82,834,748.42	0.00
February 2018 . . . . .	0.00	0.00	81,562,187.54	0.00
March 2018 . . . . .	0.00	0.00	80,301,376.28	0.00
April 2018 . . . . .	0.00	0.00	79,058,986.72	0.00
May 2018 . . . . .	0.00	0.00	77,834,758.03	0.00
June 2018 . . . . .	0.00	0.00	76,628,432.95	0.00
July 2018 . . . . .	0.00	0.00	75,439,757.85	0.00
August 2018 . . . . .	0.00	0.00	74,268,482.58	0.00
September 2018 . . . . .	0.00	0.00	73,114,360.50	0.00
October 2018 . . . . .	0.00	0.00	71,977,148.39	0.00
November 2018 . . . . .	0.00	0.00	70,856,606.40	0.00
December 2018 . . . . .	0.00	0.00	69,752,498.03	0.00
January 2019 . . . . .	0.00	0.00	68,664,590.07	0.00
February 2019 . . . . .	0.00	0.00	67,592,652.57	0.00
March 2019 . . . . .	0.00	0.00	66,536,458.75	0.00
April 2019 . . . . .	0.00	0.00	65,495,785.00	0.00
May 2019 . . . . .	0.00	0.00	64,470,410.84	0.00
June 2019 . . . . .	0.00	0.00	63,460,118.84	0.00
July 2019 . . . . .	0.00	0.00	62,464,694.60	0.00
August 2019 . . . . .	0.00	0.00	61,483,926.72	0.00
September 2019 . . . . .	0.00	0.00	60,517,606.74	0.00
October 2019 . . . . .	0.00	0.00	59,565,529.09	0.00
November 2019 . . . . .	0.00	0.00	58,627,491.10	0.00
December 2019 . . . . .	0.00	0.00	57,703,292.88	0.00
January 2020 . . . . .	0.00	0.00	56,792,737.37	0.00
February 2020 . . . . .	0.00	0.00	55,895,630.23	0.00
March 2020 . . . . .	0.00	0.00	55,011,779.85	0.00
April 2020 . . . . .	0.00	0.00	54,140,997.27	0.00
May 2020 . . . . .	0.00	0.00	53,283,096.19	0.00
June 2020 . . . . .	0.00	0.00	52,437,892.89	0.00
July 2020 . . . . .	0.00	0.00	51,605,206.23	0.00
August 2020 . . . . .	0.00	0.00	50,784,857.60	0.00
September 2020 . . . . .	0.00	0.00	49,976,670.87	0.00
October 2020 . . . . .	0.00	0.00	49,180,472.39	0.00
November 2020 . . . . .	0.00	0.00	48,396,090.90	0.00

<u>Distribution Date</u>	<u>Class KA</u>	<u>Class KB</u>	<u>Classes NA, NB, NC, NV, NY and ZN (in the aggregate)</u>	<u>Classes UZ, XZ and YX (in the aggregate)</u>
December 2020 . . . . .	\$ 0.00	\$ 0.00	\$ 47,623,357.58	\$ 0.00
January 2021 . . . . .	0.00	0.00	46,862,105.93	0.00
February 2021 . . . . .	0.00	0.00	46,112,171.80	0.00
March 2021 . . . . .	0.00	0.00	45,373,393.33	0.00
April 2021 . . . . .	0.00	0.00	44,645,610.92	0.00
May 2021 . . . . .	0.00	0.00	43,928,667.19	0.00
June 2021 . . . . .	0.00	0.00	43,222,406.99	0.00
July 2021 . . . . .	0.00	0.00	42,526,677.32	0.00
August 2021 . . . . .	0.00	0.00	41,841,327.33	0.00
September 2021 . . . . .	0.00	0.00	41,166,208.26	0.00
October 2021 . . . . .	0.00	0.00	40,501,173.48	0.00
November 2021 . . . . .	0.00	0.00	39,846,078.35	0.00
December 2021 . . . . .	0.00	0.00	39,200,780.32	0.00
January 2022 . . . . .	0.00	0.00	38,565,138.78	0.00
February 2022 . . . . .	0.00	0.00	37,939,015.13	0.00
March 2022 . . . . .	0.00	0.00	37,322,272.70	0.00
April 2022 . . . . .	0.00	0.00	36,714,776.72	0.00
May 2022 . . . . .	0.00	0.00	36,116,394.33	0.00
June 2022 . . . . .	0.00	0.00	35,526,994.53	0.00
July 2022 . . . . .	0.00	0.00	34,946,448.15	0.00
August 2022 . . . . .	0.00	0.00	34,374,627.83	0.00
September 2022 . . . . .	0.00	0.00	33,811,408.01	0.00
October 2022 . . . . .	0.00	0.00	33,256,664.88	0.00
November 2022 . . . . .	0.00	0.00	32,710,276.37	0.00
December 2022 . . . . .	0.00	0.00	32,172,122.13	0.00
January 2023 . . . . .	0.00	0.00	31,642,083.50	0.00
February 2023 . . . . .	0.00	0.00	31,120,043.48	0.00
March 2023 . . . . .	0.00	0.00	30,605,886.71	0.00
April 2023 . . . . .	0.00	0.00	30,099,499.47	0.00
May 2023 . . . . .	0.00	0.00	29,600,769.61	0.00
June 2023 . . . . .	0.00	0.00	29,109,586.58	0.00
July 2023 . . . . .	0.00	0.00	28,625,841.39	0.00
August 2023 . . . . .	0.00	0.00	28,149,426.55	0.00
September 2023 . . . . .	0.00	0.00	27,680,236.12	0.00
October 2023 . . . . .	0.00	0.00	27,218,165.62	0.00
November 2023 . . . . .	0.00	0.00	26,763,112.06	0.00
December 2023 . . . . .	0.00	0.00	26,314,973.89	0.00
January 2024 . . . . .	0.00	0.00	25,873,651.00	0.00
February 2024 . . . . .	0.00	0.00	25,439,044.68	0.00
March 2024 . . . . .	0.00	0.00	25,011,057.61	0.00
April 2024 . . . . .	0.00	0.00	24,589,593.86	0.00
May 2024 . . . . .	0.00	0.00	24,174,558.82	0.00
June 2024 . . . . .	0.00	0.00	23,765,859.24	0.00

<u>Distribution Date</u>	<u>Class KA</u>	<u>Class KB</u>	<u>Classes NA, NB, NC, NV, NY and ZN (in the aggregate)</u>	<u>Classes UZ, XZ and YX (in the aggregate)</u>
July 2024 . . . . .	\$ 0.00	\$ 0.00	\$ 23,363,403.17	\$ 0.00
August 2024 . . . . .	0.00	0.00	22,967,099.97	0.00
September 2024 . . . . .	0.00	0.00	22,576,860.27	0.00
October 2024 . . . . .	0.00	0.00	22,192,595.97	0.00
November 2024 . . . . .	0.00	0.00	21,814,220.19	0.00
December 2024 . . . . .	0.00	0.00	21,441,647.31	0.00
January 2025 . . . . .	0.00	0.00	21,074,792.89	0.00
February 2025 . . . . .	0.00	0.00	20,713,573.71	0.00
March 2025 . . . . .	0.00	0.00	20,357,907.69	0.00
April 2025 . . . . .	0.00	0.00	20,007,713.95	0.00
May 2025 . . . . .	0.00	0.00	19,662,912.73	0.00
June 2025 . . . . .	0.00	0.00	19,323,425.39	0.00
July 2025 . . . . .	0.00	0.00	18,989,174.43	0.00
August 2025 . . . . .	0.00	0.00	18,660,083.42	0.00
September 2025 . . . . .	0.00	0.00	18,336,077.03	0.00
October 2025 . . . . .	0.00	0.00	18,017,080.98	0.00
November 2025 . . . . .	0.00	0.00	17,703,022.06	0.00
December 2025 . . . . .	0.00	0.00	17,393,828.08	0.00
January 2026 . . . . .	0.00	0.00	17,089,427.88	0.00
February 2026 . . . . .	0.00	0.00	16,789,751.31	0.00
March 2026 . . . . .	0.00	0.00	16,494,729.22	0.00
April 2026 . . . . .	0.00	0.00	16,204,293.41	0.00
May 2026 . . . . .	0.00	0.00	15,918,376.69	0.00
June 2026 . . . . .	0.00	0.00	15,636,912.80	0.00
July 2026 . . . . .	0.00	0.00	15,359,836.42	0.00
August 2026 . . . . .	0.00	0.00	15,087,083.15	0.00
September 2026 . . . . .	0.00	0.00	14,818,589.53	0.00
October 2026 . . . . .	0.00	0.00	14,554,292.98	0.00
November 2026 . . . . .	0.00	0.00	14,294,131.81	0.00
December 2026 . . . . .	0.00	0.00	14,038,045.21	0.00
January 2027 . . . . .	0.00	0.00	13,785,973.25	0.00
February 2027 . . . . .	0.00	0.00	13,537,856.82	0.00
March 2027 . . . . .	0.00	0.00	13,293,637.67	0.00
April 2027 . . . . .	0.00	0.00	13,053,258.38	0.00
May 2027 . . . . .	0.00	0.00	12,816,662.35	0.00
June 2027 . . . . .	0.00	0.00	12,583,793.77	0.00
July 2027 . . . . .	0.00	0.00	12,354,597.63	0.00
August 2027 . . . . .	0.00	0.00	12,129,019.72	0.00
September 2027 . . . . .	0.00	0.00	11,907,006.58	0.00
October 2027 . . . . .	0.00	0.00	11,688,505.53	0.00
November 2027 . . . . .	0.00	0.00	11,473,464.62	0.00
December 2027 . . . . .	0.00	0.00	11,261,832.65	0.00
January 2028 . . . . .	0.00	0.00	11,053,559.17	0.00

<u>Distribution Date</u>	<u>Class KA</u>	<u>Class KB</u>	<u>Classes NA, NB, NC, NV, NY and ZN (in the aggregate)</u>	<u>Classes UZ, XZ and YX (in the aggregate)</u>
February 2028 . . . . .	\$ 0.00	\$ 0.00	\$ 10,848,594.42	\$ 0.00
March 2028 . . . . .	0.00	0.00	10,646,889.37	0.00
April 2028 . . . . .	0.00	0.00	10,448,395.68	0.00
May 2028 . . . . .	0.00	0.00	10,253,065.70	0.00
June 2028 . . . . .	0.00	0.00	10,060,852.48	0.00
July 2028 . . . . .	0.00	0.00	9,871,709.70	0.00
August 2028 . . . . .	0.00	0.00	9,685,591.74	0.00
September 2028 . . . . .	0.00	0.00	9,502,453.62	0.00
October 2028 . . . . .	0.00	0.00	9,322,251.01	0.00
November 2028 . . . . .	0.00	0.00	9,144,940.19	0.00
December 2028 . . . . .	0.00	0.00	8,970,478.10	0.00
January 2029 . . . . .	0.00	0.00	8,798,822.26	0.00
February 2029 . . . . .	0.00	0.00	8,629,930.84	0.00
March 2029 . . . . .	0.00	0.00	8,463,762.57	0.00
April 2029 . . . . .	0.00	0.00	8,300,276.80	0.00
May 2029 . . . . .	0.00	0.00	8,139,433.44	0.00
June 2029 . . . . .	0.00	0.00	7,981,193.00	0.00
July 2029 . . . . .	0.00	0.00	7,825,516.53	0.00
August 2029 . . . . .	0.00	0.00	7,672,365.66	0.00
September 2029 . . . . .	0.00	0.00	7,521,702.57	0.00
October 2029 . . . . .	0.00	0.00	7,373,489.96	0.00
November 2029 . . . . .	0.00	0.00	7,227,691.08	0.00
December 2029 . . . . .	0.00	0.00	7,084,269.73	0.00
January 2030 . . . . .	0.00	0.00	6,943,190.19	0.00
February 2030 . . . . .	0.00	0.00	6,804,417.29	0.00
March 2030 . . . . .	0.00	0.00	6,667,916.35	0.00
April 2030 . . . . .	0.00	0.00	6,533,653.17	0.00
May 2030 . . . . .	0.00	0.00	6,401,594.08	0.00
June 2030 . . . . .	0.00	0.00	6,271,705.87	0.00
July 2030 . . . . .	0.00	0.00	6,143,955.82	0.00
August 2030 . . . . .	0.00	0.00	6,018,311.66	0.00
September 2030 . . . . .	0.00	0.00	5,894,741.63	0.00
October 2030 . . . . .	0.00	0.00	5,773,214.38	0.00
November 2030 . . . . .	0.00	0.00	5,653,699.03	0.00
December 2030 . . . . .	0.00	0.00	5,536,165.16	0.00
January 2031 . . . . .	0.00	0.00	5,420,582.78	0.00
February 2031 . . . . .	0.00	0.00	5,306,922.31	0.00
March 2031 . . . . .	0.00	0.00	5,195,154.64	0.00
April 2031 . . . . .	0.00	0.00	5,085,251.05	0.00
May 2031 . . . . .	0.00	0.00	4,977,183.25	0.00
June 2031 . . . . .	0.00	0.00	4,870,923.34	0.00
July 2031 . . . . .	0.00	0.00	4,766,443.85	0.00
August 2031 . . . . .	0.00	0.00	4,663,717.69	0.00

<u>Distribution Date</u>	<u>Class KA</u>	<u>Class KB</u>	<u>Classes NA, NB, NC, NV, NY and ZN (in the aggregate)</u>	<u>Classes UZ, XZ and YX (in the aggregate)</u>
September 2031 . . . . .	\$ 0.00	\$ 0.00	\$ 4,562,718.17	\$ 0.00
October 2031 . . . . .	0.00	0.00	4,463,418.98	0.00
November 2031 . . . . .	0.00	0.00	4,365,794.20	0.00
December 2031 . . . . .	0.00	0.00	4,269,818.28	0.00
January 2032 . . . . .	0.00	0.00	4,175,466.05	0.00
February 2032 . . . . .	0.00	0.00	4,082,712.69	0.00
March 2032 . . . . .	0.00	0.00	3,991,533.74	0.00
April 2032 . . . . .	0.00	0.00	3,901,905.12	0.00
May 2032 . . . . .	0.00	0.00	3,813,803.08	0.00
June 2032 . . . . .	0.00	0.00	3,727,204.21	0.00
July 2032 . . . . .	0.00	0.00	3,642,085.46	0.00
August 2032 . . . . .	0.00	0.00	3,558,424.10	0.00
September 2032 . . . . .	0.00	0.00	3,476,197.73	0.00
October 2032 . . . . .	0.00	0.00	3,395,384.29	0.00
November 2032 . . . . .	0.00	0.00	3,315,962.03	0.00
December 2032 . . . . .	0.00	0.00	3,237,909.51	0.00
January 2033 . . . . .	0.00	0.00	3,161,205.64	0.00
February 2033 . . . . .	0.00	0.00	3,085,829.59	0.00
March 2033 . . . . .	0.00	0.00	3,011,760.85	0.00
April 2033 . . . . .	0.00	0.00	2,938,979.23	0.00
May 2033 . . . . .	0.00	0.00	2,867,464.82	0.00
June 2033 . . . . .	0.00	0.00	2,797,197.99	0.00
July 2033 . . . . .	0.00	0.00	2,728,159.40	0.00
August 2033 . . . . .	0.00	0.00	2,660,330.02	0.00
September 2033 . . . . .	0.00	0.00	2,593,691.07	0.00
October 2033 . . . . .	0.00	0.00	2,528,224.05	0.00
November 2033 . . . . .	0.00	0.00	2,463,910.75	0.00
December 2033 . . . . .	0.00	0.00	2,400,733.19	0.00
January 2034 . . . . .	0.00	0.00	2,338,673.68	0.00
February 2034 . . . . .	0.00	0.00	2,277,714.80	0.00
March 2034 . . . . .	0.00	0.00	2,217,839.36	0.00
April 2034 . . . . .	0.00	0.00	2,159,030.44	0.00
May 2034 . . . . .	0.00	0.00	2,101,271.35	0.00
June 2034 . . . . .	0.00	0.00	2,044,545.66	0.00
July 2034 . . . . .	0.00	0.00	1,988,837.19	0.00
August 2034 . . . . .	0.00	0.00	1,934,129.97	0.00
September 2034 . . . . .	0.00	0.00	1,880,408.30	0.00
October 2034 . . . . .	0.00	0.00	1,827,656.68	0.00
November 2034 . . . . .	0.00	0.00	1,775,859.86	0.00
December 2034 . . . . .	0.00	0.00	1,725,002.80	0.00
January 2035 . . . . .	0.00	0.00	1,675,070.69	0.00
February 2035 . . . . .	0.00	0.00	1,626,048.94	0.00
March 2035 . . . . .	0.00	0.00	1,577,923.17	0.00

<u>Distribution Date</u>	<u>Class KA</u>	<u>Class KB</u>	<u>Classes NA, NB, NC, NV, NY and ZN (in the aggregate)</u>	<u>Classes UZ, XZ and YX (in the aggregate)</u>
April 2035 . . . . .	\$ 0.00	\$ 0.00	\$ 1,530,679.21	\$ 0.00
May 2035 . . . . .	0.00	0.00	1,484,303.12	0.00
June 2035 . . . . .	0.00	0.00	1,438,781.13	0.00
July 2035 . . . . .	0.00	0.00	1,394,099.71	0.00
August 2035 . . . . .	0.00	0.00	1,350,245.51	0.00
September 2035 . . . . .	0.00	0.00	1,307,205.38	0.00
October 2035 . . . . .	0.00	0.00	1,264,966.37	0.00
November 2035 . . . . .	0.00	0.00	1,223,515.72	0.00
December 2035 . . . . .	0.00	0.00	1,182,840.86	0.00
January 2036 . . . . .	0.00	0.00	1,142,929.40	0.00
February 2036 . . . . .	0.00	0.00	1,103,769.15	0.00
March 2036 . . . . .	0.00	0.00	1,065,348.07	0.00
April 2036 . . . . .	0.00	0.00	1,027,654.35	0.00
May 2036 . . . . .	0.00	0.00	990,676.30	0.00
June 2036 . . . . .	0.00	0.00	954,402.44	0.00
July 2036 . . . . .	0.00	0.00	918,821.45	0.00
August 2036 . . . . .	0.00	0.00	883,922.19	0.00
September 2036 . . . . .	0.00	0.00	849,693.65	0.00
October 2036 . . . . .	0.00	0.00	816,125.04	0.00
November 2036 . . . . .	0.00	0.00	783,205.68	0.00
December 2036 . . . . .	0.00	0.00	750,925.08	0.00
January 2037 . . . . .	0.00	0.00	719,272.89	0.00
February 2037 . . . . .	0.00	0.00	688,238.93	0.00
March 2037 . . . . .	0.00	0.00	657,813.17	0.00
April 2037 . . . . .	0.00	0.00	627,985.71	0.00
May 2037 . . . . .	0.00	0.00	598,746.83	0.00
June 2037 . . . . .	0.00	0.00	570,086.93	0.00
July 2037 . . . . .	0.00	0.00	541,996.56	0.00
August 2037 . . . . .	0.00	0.00	514,466.43	0.00
September 2037 . . . . .	0.00	0.00	487,487.36	0.00
October 2037 . . . . .	0.00	0.00	461,050.33	0.00
November 2037 . . . . .	0.00	0.00	435,146.45	0.00
December 2037 . . . . .	0.00	0.00	409,766.96	0.00
January 2038 . . . . .	0.00	0.00	384,903.23	0.00
February 2038 . . . . .	0.00	0.00	360,546.78	0.00
March 2038 . . . . .	0.00	0.00	336,689.22	0.00
April 2038 . . . . .	0.00	0.00	313,322.34	0.00
May 2038 . . . . .	0.00	0.00	290,438.00	0.00
June 2038 . . . . .	0.00	0.00	268,028.21	0.00
July 2038 . . . . .	0.00	0.00	246,085.10	0.00
August 2038 . . . . .	0.00	0.00	224,600.92	0.00
September 2038 . . . . .	0.00	0.00	203,568.03	0.00
October 2038 . . . . .	0.00	0.00	182,978.92	0.00

<u>Distribution Date</u>	<u>Class KA</u>	<u>Class KB</u>	<u>Classes NA, NB, NC, NV, NY and ZN (in the aggregate)</u>	<u>Classes UZ, XZ and YX (in the aggregate)</u>
November 2038 . . . . .	\$ 0.00	\$ 0.00	\$ 162,826.17	\$ 0.00
December 2038 . . . . .	0.00	0.00	143,102.49	0.00
January 2039 . . . . .	0.00	0.00	123,800.70	0.00
February 2039 . . . . .	0.00	0.00	104,913.73	0.00
March 2039 . . . . .	0.00	0.00	86,434.61	0.00
April 2039 . . . . .	0.00	0.00	68,356.48	0.00
May 2039 . . . . .	0.00	0.00	50,672.59	0.00
June 2039 . . . . .	0.00	0.00	33,376.28	0.00
July 2039 . . . . .	0.00	0.00	16,461.00	0.00
August 2039 and thereafter . . . . .	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Classes UZ and YX (in the aggregate)</u>	<u>Class YX</u>	<u>Classes PD and PE (in the aggregate)</u>	<u>Class LP</u>
Initial Balance . . . . .	\$21,482,000.00	\$21,000,000.00	\$18,561,329.00	\$969,000.00
April 2010 . . . . .	21,162,033.93	20,867,537.50	18,478,706.76	963,691.45
May 2010 . . . . .	20,937,724.41	20,734,523.07	18,391,515.18	957,874.90
June 2010 . . . . .	20,687,234.50	20,600,954.42	18,299,792.51	951,556.88
July 2010 . . . . .	20,410,894.02	20,466,829.23	18,203,579.61	944,744.61
August 2010 . . . . .	20,109,079.91	20,332,145.18	18,102,919.85	937,445.91
September 2010 . . . . .	19,782,215.74	20,196,899.96	17,997,859.15	929,669.27
October 2010 . . . . .	19,430,771.16	20,061,091.21	17,888,445.93	921,423.79
November 2010 . . . . .	19,055,261.17	19,924,716.59	17,774,731.04	912,719.21
December 2010 . . . . .	18,656,245.35	19,787,773.74	17,656,767.77	903,565.83
January 2011 . . . . .	18,234,326.91	19,650,260.30	17,534,611.78	893,974.60
February 2011 . . . . .	17,790,151.74	19,512,173.88	17,408,321.05	883,957.00
March 2011 . . . . .	17,324,407.27	19,373,512.10	17,277,955.87	873,525.08
April 2011 . . . . .	16,837,821.23	19,234,272.57	17,143,578.77	862,691.45
May 2011 . . . . .	16,331,160.42	19,094,452.87	17,005,254.47	851,469.24
June 2011 . . . . .	15,805,229.21	18,954,050.59	16,863,049.82	839,872.07
July 2011 . . . . .	15,260,868.15	18,813,063.31	16,717,033.77	827,914.09
August 2011 . . . . .	14,698,952.30	18,671,488.57	16,567,277.30	815,609.89
September 2011 . . . . .	14,120,389.60	18,529,323.94	16,413,853.38	802,974.52
October 2011 . . . . .	13,526,119.11	18,386,566.95	16,256,836.87	790,023.46
November 2011 . . . . .	12,917,109.24	18,243,215.15	16,096,304.51	776,772.59
December 2011 . . . . .	12,294,355.74	18,099,266.05	15,936,731.58	763,238.19
January 2012 . . . . .	11,658,879.80	17,954,717.15	15,778,112.58	749,926.35
February 2012 . . . . .	11,011,726.05	17,809,565.98	15,620,442.01	736,834.79
March 2012 . . . . .	10,353,960.39	17,663,810.00	15,463,714.43	723,961.22
April 2012 . . . . .	9,710,840.94	17,517,446.71	15,307,924.40	711,303.42
May 2012 . . . . .	9,082,147.35	17,370,473.57	15,153,066.54	698,859.15
June 2012 . . . . .	8,467,662.07	17,222,888.04	14,999,135.48	686,626.19
July 2012 . . . . .	7,867,170.31	17,074,687.58	14,846,125.89	674,602.37
August 2012 . . . . .	7,280,460.12	16,925,869.61	14,694,032.46	662,785.50
September 2012 . . . . .	6,707,322.24	16,776,431.57	14,542,849.93	651,173.45
October 2012 . . . . .	6,147,550.13	16,626,370.86	14,392,573.05	639,764.07
November 2012 . . . . .	5,600,939.88	16,475,684.91	14,243,196.62	628,555.26
December 2012 . . . . .	5,067,290.28	16,324,371.10	14,094,715.44	617,544.91
January 2013 . . . . .	4,546,402.66	16,172,426.81	13,947,124.37	606,730.96
February 2013 . . . . .	4,038,080.96	16,019,849.42	13,800,418.29	596,111.34
March 2013 . . . . .	3,542,131.66	15,866,636.29	13,654,592.10	585,684.02
April 2013 . . . . .	3,058,363.76	15,712,784.78	13,509,640.73	575,446.97
May 2013 . . . . .	2,586,588.72	15,558,292.21	13,365,559.15	565,398.18
June 2013 . . . . .	2,126,620.45	15,403,155.93	13,222,342.35	555,535.68
July 2013 . . . . .	1,678,275.31	15,247,373.25	13,079,985.36	545,857.50
August 2013 . . . . .	1,241,372.04	15,090,941.47	12,938,483.21	536,361.67
September 2013 . . . . .	815,731.74	14,933,857.89	12,797,831.00	527,046.28
October 2013 . . . . .	401,177.84	14,776,119.80	12,658,023.82	517,909.39
November 2013 . . . . .	0.00	14,617,724.47	12,519,056.81	508,949.12

<u>Distribution Date</u>	<u>Classes UZ and YX (in the aggregate)</u>	<u>Class YX</u>	<u>Classes PD and PE (in the aggregate)</u>	<u>Class LP</u>
December 2013 . . . . .	\$ 0.00	\$14,458,669.15	\$12,380,925.13	\$500,163.58
January 2014 . . . . .	0.00	14,298,951.11	12,243,623.97	491,550.90
February 2014 . . . . .	0.00	14,138,567.57	12,107,148.54	483,109.24
March 2014 . . . . .	0.00	13,977,515.77	11,971,494.10	474,836.75
April 2014 . . . . .	0.00	13,815,792.92	11,836,655.90	466,731.63
May 2014 . . . . .	0.00	13,653,396.22	11,702,629.24	458,792.08
June 2014 . . . . .	0.00	13,490,322.87	11,569,409.46	451,016.30
July 2014 . . . . .	0.00	13,326,570.05	11,436,991.90	443,402.54
August 2014 . . . . .	0.00	13,162,134.93	11,305,371.94	435,949.03
September 2014 . . . . .	0.00	12,997,014.65	11,174,544.99	428,654.04
October 2014 . . . . .	0.00	12,831,206.38	11,044,506.46	421,515.86
November 2014 . . . . .	0.00	12,664,707.24	10,915,251.83	414,532.77
December 2014 . . . . .	0.00	12,497,514.36	10,786,776.56	407,703.08
January 2015 . . . . .	0.00	12,329,624.83	10,659,076.17	401,025.12
February 2015 . . . . .	0.00	12,161,035.77	10,532,146.20	394,497.23
March 2015 . . . . .	0.00	11,991,744.25	10,405,982.20	388,117.75
April 2015 . . . . .	0.00	11,821,747.35	10,280,579.75	381,885.07
May 2015 . . . . .	0.00	11,651,042.13	10,155,934.46	375,797.57
June 2015 . . . . .	0.00	11,479,625.64	10,032,041.97	369,853.63
July 2015 . . . . .	0.00	11,307,494.92	9,908,897.94	364,051.69
August 2015 . . . . .	0.00	11,134,646.98	9,786,498.04	358,390.15
September 2015 . . . . .	0.00	10,961,078.84	9,664,838.00	352,867.47
October 2015 . . . . .	0.00	10,786,787.50	9,543,913.54	347,482.11
November 2015 . . . . .	0.00	10,611,769.95	9,423,720.41	342,232.52
December 2015 . . . . .	0.00	10,436,023.16	9,304,254.41	337,117.19
January 2016 . . . . .	0.00	10,259,544.09	9,185,511.33	332,134.62
February 2016 . . . . .	0.00	10,082,329.69	9,067,487.01	327,283.33
March 2016 . . . . .	0.00	9,904,376.90	8,950,177.29	322,561.83
April 2016 . . . . .	0.00	9,725,682.63	8,833,578.06	317,968.66
May 2016 . . . . .	0.00	9,546,243.81	8,717,685.21	313,502.38
June 2016 . . . . .	0.00	9,366,057.33	8,602,494.67	309,161.54
July 2016 . . . . .	0.00	9,185,120.06	8,488,002.38	304,944.72
August 2016 . . . . .	0.00	9,003,428.90	8,374,204.32	300,850.52
September 2016 . . . . .	0.00	8,820,980.69	8,261,096.48	296,877.54
October 2016 . . . . .	0.00	8,637,772.27	8,148,674.87	293,024.39
November 2016 . . . . .	0.00	8,453,800.49	8,036,935.53	289,289.71
December 2016 . . . . .	0.00	8,269,062.16	7,925,874.53	285,672.12
January 2017 . . . . .	0.00	8,083,554.08	7,815,487.94	282,170.29
February 2017 . . . . .	0.00	7,897,273.06	7,705,771.87	278,782.88
March 2017 . . . . .	0.00	7,710,215.86	7,596,722.45	275,508.57
April 2017 . . . . .	0.00	7,522,379.26	7,488,335.83	272,346.05
May 2017 . . . . .	0.00	7,333,760.01	7,380,608.18	269,294.02
June 2017 . . . . .	0.00	7,144,354.84	7,273,535.70	266,351.19
July 2017 . . . . .	0.00	6,954,160.49	7,167,114.60	263,516.30
August 2017 . . . . .	0.00	6,763,173.66	7,061,341.11	260,788.07

<u>Distribution Date</u>	<u>Classes UZ and YX (in the aggregate)</u>	<u>Class YX</u>	<u>Classes PD and PE (in the aggregate)</u>	<u>Class LP</u>
September 2017 . . . . .	\$ 0.00	\$ 6,571,391.05	\$ 6,956,211.50	\$258,165.26
October 2017 . . . . .	0.00	6,378,809.34	6,851,722.05	255,646.62
November 2017 . . . . .	0.00	6,185,425.22	6,747,869.06	253,230.93
December 2017 . . . . .	0.00	5,991,235.32	6,644,648.84	250,916.98
January 2018 . . . . .	0.00	5,796,236.30	6,542,057.75	248,703.56
February 2018 . . . . .	0.00	5,600,424.79	6,440,092.15	246,118.04
March 2018 . . . . .	0.00	5,403,797.39	6,339,432.94	242,758.14
April 2018 . . . . .	0.00	5,206,350.71	6,240,258.84	238,640.64
May 2018 . . . . .	0.00	5,008,081.34	6,142,548.63	233,912.79
June 2018 . . . . .	0.00	4,808,985.85	6,046,281.41	229,056.96
July 2018 . . . . .	0.00	4,609,060.79	5,951,436.57	224,077.48
August 2018 . . . . .	0.00	4,408,302.71	5,857,993.78	218,978.64
September 2018 . . . . .	0.00	4,206,708.13	5,765,933.01	213,764.59
October 2018 . . . . .	0.00	4,004,273.58	5,675,234.50	208,439.44
November 2018 . . . . .	0.00	3,800,995.56	5,585,878.76	203,007.17
December 2018 . . . . .	0.00	3,596,870.54	5,497,846.58	197,471.70
January 2019 . . . . .	0.00	3,391,895.00	5,411,119.03	191,836.87
February 2019 . . . . .	0.00	3,186,065.40	5,325,677.44	186,106.41
March 2019 . . . . .	0.00	2,979,378.17	5,241,503.37	180,284.01
April 2019 . . . . .	0.00	2,771,829.74	5,158,578.70	174,373.24
May 2019 . . . . .	0.00	2,563,416.53	5,076,885.50	168,377.61
June 2019 . . . . .	0.00	2,354,134.94	4,996,406.14	162,300.56
July 2019 . . . . .	0.00	2,143,981.33	4,917,123.21	156,145.45
August 2019 . . . . .	0.00	1,932,952.09	4,839,019.55	149,915.56
September 2019 . . . . .	0.00	1,721,043.56	4,762,078.25	143,614.09
October 2019 . . . . .	0.00	1,508,252.07	4,686,282.63	137,244.21
November 2019 . . . . .	0.00	1,294,573.95	4,611,616.24	130,808.97
December 2019 . . . . .	0.00	1,080,005.51	4,538,062.87	124,311.37
January 2020 . . . . .	0.00	864,543.03	4,465,606.53	117,754.36
February 2020 . . . . .	0.00	648,182.80	4,394,231.45	111,140.79
March 2020 . . . . .	0.00	430,921.06	4,323,922.11	104,473.49
April 2020 . . . . .	0.00	212,754.06	4,254,663.17	97,755.17
May 2020 . . . . .	0.00	0.00	4,186,439.53	90,988.53
June 2020 . . . . .	0.00	0.00	4,119,236.29	84,176.18
July 2020 . . . . .	0.00	0.00	4,053,038.77	77,320.68
August 2020 . . . . .	0.00	0.00	3,987,832.48	70,424.52
September 2020 . . . . .	0.00	0.00	3,923,603.17	63,490.14
October 2020 . . . . .	0.00	0.00	3,860,336.74	56,519.93
November 2020 . . . . .	0.00	0.00	3,798,019.32	49,516.21
December 2020 . . . . .	0.00	0.00	3,736,637.24	42,481.25
January 2021 . . . . .	0.00	0.00	3,676,176.99	35,417.28
February 2021 . . . . .	0.00	0.00	3,616,625.30	28,326.44
March 2021 . . . . .	0.00	0.00	3,557,969.03	21,210.87
April 2021 . . . . .	0.00	0.00	3,500,195.28	14,072.62
May 2021 . . . . .	0.00	0.00	3,443,291.28	6,913.70

<u>Distribution Date</u>	<u>Classes UZ and YX (in the aggregate)</u>	<u>Class YX</u>	<u>Classes PD and PE (in the aggregate)</u>	<u>Class LP</u>
June 2021 . . . . .	\$ 0.00	\$ 0.00	\$ 3,387,244.48	\$ 0.00
July 2021 . . . . .	0.00	0.00	3,332,042.50	0.00
August 2021 . . . . .	0.00	0.00	3,277,673.10	0.00
September 2021 . . . . .	0.00	0.00	3,224,124.27	0.00
October 2021 . . . . .	0.00	0.00	3,171,384.11	0.00
November 2021 . . . . .	0.00	0.00	3,119,440.94	0.00
December 2021 . . . . .	0.00	0.00	3,068,283.21	0.00
January 2022 . . . . .	0.00	0.00	3,017,899.54	0.00
February 2022 . . . . .	0.00	0.00	2,968,278.73	0.00
March 2022 . . . . .	0.00	0.00	2,919,409.71	0.00
April 2022 . . . . .	0.00	0.00	2,871,281.58	0.00
May 2022 . . . . .	0.00	0.00	2,823,883.61	0.00
June 2022 . . . . .	0.00	0.00	2,777,205.18	0.00
July 2022 . . . . .	0.00	0.00	2,731,235.86	0.00
August 2022 . . . . .	0.00	0.00	2,685,965.35	0.00
September 2022 . . . . .	0.00	0.00	2,641,383.51	0.00
October 2022 . . . . .	0.00	0.00	2,597,480.31	0.00
November 2022 . . . . .	0.00	0.00	2,554,245.89	0.00
December 2022 . . . . .	0.00	0.00	2,511,670.53	0.00
January 2023 . . . . .	0.00	0.00	2,469,744.64	0.00
February 2023 . . . . .	0.00	0.00	2,428,458.77	0.00
March 2023 . . . . .	0.00	0.00	2,387,803.58	0.00
April 2023 . . . . .	0.00	0.00	2,347,769.91	0.00
May 2023 . . . . .	0.00	0.00	2,308,348.68	0.00
June 2023 . . . . .	0.00	0.00	2,269,530.98	0.00
July 2023 . . . . .	0.00	0.00	2,231,307.99	0.00
August 2023 . . . . .	0.00	0.00	2,193,671.04	0.00
September 2023 . . . . .	0.00	0.00	2,156,611.58	0.00
October 2023 . . . . .	0.00	0.00	2,120,121.17	0.00
November 2023 . . . . .	0.00	0.00	2,084,191.50	0.00
December 2023 . . . . .	0.00	0.00	2,048,814.37	0.00
January 2024 . . . . .	0.00	0.00	2,013,981.70	0.00
February 2024 . . . . .	0.00	0.00	1,979,685.53	0.00
March 2024 . . . . .	0.00	0.00	1,945,918.01	0.00
April 2024 . . . . .	0.00	0.00	1,912,671.39	0.00
May 2024 . . . . .	0.00	0.00	1,879,938.06	0.00
June 2024 . . . . .	0.00	0.00	1,847,710.47	0.00
July 2024 . . . . .	0.00	0.00	1,815,981.23	0.00
August 2024 . . . . .	0.00	0.00	1,784,743.02	0.00
September 2024 . . . . .	0.00	0.00	1,753,988.64	0.00
October 2024 . . . . .	0.00	0.00	1,723,710.98	0.00
November 2024 . . . . .	0.00	0.00	1,693,903.04	0.00
December 2024 . . . . .	0.00	0.00	1,664,557.93	0.00
January 2025 . . . . .	0.00	0.00	1,635,668.83	0.00
February 2025 . . . . .	0.00	0.00	1,607,229.04	0.00

<u>Distribution Date</u>	<u>Classes UZ and YX (in the aggregate)</u>	<u>Class YX</u>	<u>Classes PD and PE (in the aggregate)</u>	<u>Class LP</u>
March 2025 . . . . .	\$ 0.00	\$ 0.00	\$ 1,579,231.95	\$ 0.00
April 2025 . . . . .	0.00	0.00	1,551,671.04	0.00
May 2025 . . . . .	0.00	0.00	1,524,539.89	0.00
June 2025 . . . . .	0.00	0.00	1,497,832.17	0.00
July 2025 . . . . .	0.00	0.00	1,471,541.63	0.00
August 2025 . . . . .	0.00	0.00	1,445,662.12	0.00
September 2025 . . . . .	0.00	0.00	1,420,187.58	0.00
October 2025 . . . . .	0.00	0.00	1,395,112.03	0.00
November 2025 . . . . .	0.00	0.00	1,370,429.57	0.00
December 2025 . . . . .	0.00	0.00	1,346,134.39	0.00
January 2026 . . . . .	0.00	0.00	1,322,220.78	0.00
February 2026 . . . . .	0.00	0.00	1,298,683.08	0.00
March 2026 . . . . .	0.00	0.00	1,275,515.73	0.00
April 2026 . . . . .	0.00	0.00	1,252,713.26	0.00
May 2026 . . . . .	0.00	0.00	1,230,270.24	0.00
June 2026 . . . . .	0.00	0.00	1,208,181.36	0.00
July 2026 . . . . .	0.00	0.00	1,186,441.36	0.00
August 2026 . . . . .	0.00	0.00	1,165,045.07	0.00
September 2026 . . . . .	0.00	0.00	1,143,987.39	0.00
October 2026 . . . . .	0.00	0.00	1,123,263.28	0.00
November 2026 . . . . .	0.00	0.00	1,102,867.78	0.00
December 2026 . . . . .	0.00	0.00	1,082,796.02	0.00
January 2027 . . . . .	0.00	0.00	1,063,043.18	0.00
February 2027 . . . . .	0.00	0.00	1,043,604.50	0.00
March 2027 . . . . .	0.00	0.00	1,024,475.31	0.00
April 2027 . . . . .	0.00	0.00	1,005,651.01	0.00
May 2027 . . . . .	0.00	0.00	987,127.03	0.00
June 2027 . . . . .	0.00	0.00	968,898.91	0.00
July 2027 . . . . .	0.00	0.00	950,962.22	0.00
August 2027 . . . . .	0.00	0.00	933,312.62	0.00
September 2027 . . . . .	0.00	0.00	915,945.82	0.00
October 2027 . . . . .	0.00	0.00	898,857.58	0.00
November 2027 . . . . .	0.00	0.00	882,043.74	0.00
December 2027 . . . . .	0.00	0.00	865,500.20	0.00
January 2028 . . . . .	0.00	0.00	849,222.90	0.00
February 2028 . . . . .	0.00	0.00	833,207.85	0.00
March 2028 . . . . .	0.00	0.00	817,451.13	0.00
April 2028 . . . . .	0.00	0.00	801,948.85	0.00
May 2028 . . . . .	0.00	0.00	786,697.20	0.00
June 2028 . . . . .	0.00	0.00	771,692.42	0.00
July 2028 . . . . .	0.00	0.00	756,930.78	0.00
August 2028 . . . . .	0.00	0.00	742,408.65	0.00
September 2028 . . . . .	0.00	0.00	728,122.40	0.00
October 2028 . . . . .	0.00	0.00	714,068.50	0.00
November 2028 . . . . .	0.00	0.00	700,243.43	0.00

<u>Distribution Date</u>	<u>Classes UZ and YX (in the aggregate)</u>	<u>Class YX</u>	<u>Classes PD and PE (in the aggregate)</u>	<u>Class LP</u>
December 2028 . . . . .	\$ 0.00	\$ 0.00	\$ 686,643.75	\$ 0.00
January 2029 . . . . .	0.00	0.00	673,266.06	0.00
February 2029 . . . . .	0.00	0.00	660,107.01	0.00
March 2029 . . . . .	0.00	0.00	647,163.30	0.00
April 2029 . . . . .	0.00	0.00	634,431.67	0.00
May 2029 . . . . .	0.00	0.00	621,908.91	0.00
June 2029 . . . . .	0.00	0.00	609,591.86	0.00
July 2029 . . . . .	0.00	0.00	597,477.41	0.00
August 2029 . . . . .	0.00	0.00	585,562.49	0.00
September 2029 . . . . .	0.00	0.00	573,844.07	0.00
October 2029 . . . . .	0.00	0.00	562,319.17	0.00
November 2029 . . . . .	0.00	0.00	550,984.85	0.00
December 2029 . . . . .	0.00	0.00	539,838.22	0.00
January 2030 . . . . .	0.00	0.00	528,876.41	0.00
February 2030 . . . . .	0.00	0.00	518,096.63	0.00
March 2030 . . . . .	0.00	0.00	507,496.10	0.00
April 2030 . . . . .	0.00	0.00	497,072.08	0.00
May 2030 . . . . .	0.00	0.00	486,821.89	0.00
June 2030 . . . . .	0.00	0.00	476,742.87	0.00
July 2030 . . . . .	0.00	0.00	466,832.42	0.00
August 2030 . . . . .	0.00	0.00	457,087.95	0.00
September 2030 . . . . .	0.00	0.00	447,506.92	0.00
October 2030 . . . . .	0.00	0.00	438,086.84	0.00
November 2030 . . . . .	0.00	0.00	428,825.24	0.00
December 2030 . . . . .	0.00	0.00	419,719.70	0.00
January 2031 . . . . .	0.00	0.00	410,767.81	0.00
February 2031 . . . . .	0.00	0.00	401,967.22	0.00
March 2031 . . . . .	0.00	0.00	393,315.61	0.00
April 2031 . . . . .	0.00	0.00	384,810.69	0.00
May 2031 . . . . .	0.00	0.00	376,450.20	0.00
June 2031 . . . . .	0.00	0.00	368,231.92	0.00
July 2031 . . . . .	0.00	0.00	360,153.66	0.00
August 2031 . . . . .	0.00	0.00	352,213.25	0.00
September 2031 . . . . .	0.00	0.00	344,408.58	0.00
October 2031 . . . . .	0.00	0.00	336,737.54	0.00
November 2031 . . . . .	0.00	0.00	329,198.07	0.00
December 2031 . . . . .	0.00	0.00	321,788.13	0.00
January 2032 . . . . .	0.00	0.00	314,505.73	0.00
February 2032 . . . . .	0.00	0.00	307,348.88	0.00
March 2032 . . . . .	0.00	0.00	300,315.63	0.00
April 2032 . . . . .	0.00	0.00	293,404.08	0.00
May 2032 . . . . .	0.00	0.00	286,612.33	0.00
June 2032 . . . . .	0.00	0.00	279,938.51	0.00
July 2032 . . . . .	0.00	0.00	273,380.80	0.00
August 2032 . . . . .	0.00	0.00	266,937.38	0.00

<u>Distribution Date</u>	<u>Classes UZ and YX (in the aggregate)</u>	<u>Class YX</u>	<u>Classes PD and PE (in the aggregate)</u>	<u>Class LP</u>
September 2032 . . . . .	\$ 0.00	\$ 0.00	\$ 260,606.47	\$ 0.00
October 2032 . . . . .	0.00	0.00	254,386.32	0.00
November 2032 . . . . .	0.00	0.00	248,275.21	0.00
December 2032 . . . . .	0.00	0.00	242,271.42	0.00
January 2033 . . . . .	0.00	0.00	236,373.27	0.00
February 2033 . . . . .	0.00	0.00	230,579.13	0.00
March 2033 . . . . .	0.00	0.00	224,887.34	0.00
April 2033 . . . . .	0.00	0.00	219,296.32	0.00
May 2033 . . . . .	0.00	0.00	213,804.47	0.00
June 2033 . . . . .	0.00	0.00	208,410.25	0.00
July 2033 . . . . .	0.00	0.00	203,112.11	0.00
August 2033 . . . . .	0.00	0.00	197,908.55	0.00
September 2033 . . . . .	0.00	0.00	192,798.06	0.00
October 2033 . . . . .	0.00	0.00	187,779.20	0.00
November 2033 . . . . .	0.00	0.00	182,850.50	0.00
December 2033 . . . . .	0.00	0.00	178,010.55	0.00
January 2034 . . . . .	0.00	0.00	173,257.94	0.00
February 2034 . . . . .	0.00	0.00	168,591.28	0.00
March 2034 . . . . .	0.00	0.00	164,009.23	0.00
April 2034 . . . . .	0.00	0.00	159,510.43	0.00
May 2034 . . . . .	0.00	0.00	155,093.56	0.00
June 2034 . . . . .	0.00	0.00	150,757.33	0.00
July 2034 . . . . .	0.00	0.00	146,500.44	0.00
August 2034 . . . . .	0.00	0.00	142,321.63	0.00
September 2034 . . . . .	0.00	0.00	138,219.67	0.00
October 2034 . . . . .	0.00	0.00	134,193.32	0.00
November 2034 . . . . .	0.00	0.00	130,241.37	0.00
December 2034 . . . . .	0.00	0.00	126,362.64	0.00
January 2035 . . . . .	0.00	0.00	122,555.95	0.00
February 2035 . . . . .	0.00	0.00	118,820.15	0.00
March 2035 . . . . .	0.00	0.00	115,154.10	0.00
April 2035 . . . . .	0.00	0.00	111,556.68	0.00
May 2035 . . . . .	0.00	0.00	108,026.79	0.00
June 2035 . . . . .	0.00	0.00	104,563.34	0.00
July 2035 . . . . .	0.00	0.00	101,165.25	0.00
August 2035 . . . . .	0.00	0.00	97,831.48	0.00
September 2035 . . . . .	0.00	0.00	94,560.99	0.00
October 2035 . . . . .	0.00	0.00	91,352.75	0.00
November 2035 . . . . .	0.00	0.00	88,205.75	0.00
December 2035 . . . . .	0.00	0.00	85,119.00	0.00
January 2036 . . . . .	0.00	0.00	82,091.52	0.00
February 2036 . . . . .	0.00	0.00	79,122.36	0.00
March 2036 . . . . .	0.00	0.00	76,210.55	0.00
April 2036 . . . . .	0.00	0.00	73,355.18	0.00
May 2036 . . . . .	0.00	0.00	70,555.31	0.00

<u>Distribution Date</u>	<u>Classes UZ and YX (in the aggregate)</u>	<u>Class YX</u>	<u>Classes PD and PE (in the aggregate)</u>	<u>Class LP</u>
June 2036 . . . . .	\$ 0.00	\$ 0.00	\$ 67,810.04	\$ 0.00
July 2036 . . . . .	0.00	0.00	65,118.48	0.00
August 2036 . . . . .	0.00	0.00	62,479.74	0.00
September 2036 . . . . .	0.00	0.00	59,892.97	0.00
October 2036 . . . . .	0.00	0.00	57,357.31	0.00
November 2036 . . . . .	0.00	0.00	54,871.92	0.00
December 2036 . . . . .	0.00	0.00	52,435.97	0.00
January 2037 . . . . .	0.00	0.00	50,048.65	0.00
February 2037 . . . . .	0.00	0.00	47,709.16	0.00
March 2037 . . . . .	0.00	0.00	45,416.70	0.00
April 2037 . . . . .	0.00	0.00	43,170.50	0.00
May 2037 . . . . .	0.00	0.00	40,969.79	0.00
June 2037 . . . . .	0.00	0.00	38,813.81	0.00
July 2037 . . . . .	0.00	0.00	36,701.83	0.00
August 2037 . . . . .	0.00	0.00	34,633.11	0.00
September 2037 . . . . .	0.00	0.00	32,606.93	0.00
October 2037 . . . . .	0.00	0.00	30,622.59	0.00
November 2037 . . . . .	0.00	0.00	28,679.37	0.00
December 2037 . . . . .	0.00	0.00	26,776.60	0.00
January 2038 . . . . .	0.00	0.00	24,913.60	0.00
February 2038 . . . . .	0.00	0.00	23,089.69	0.00
March 2038 . . . . .	0.00	0.00	21,304.23	0.00
April 2038 . . . . .	0.00	0.00	19,556.56	0.00
May 2038 . . . . .	0.00	0.00	17,846.05	0.00
June 2038 . . . . .	0.00	0.00	16,172.07	0.00
July 2038 . . . . .	0.00	0.00	14,534.01	0.00
August 2038 . . . . .	0.00	0.00	12,931.24	0.00
September 2038 . . . . .	0.00	0.00	11,363.19	0.00
October 2038 . . . . .	0.00	0.00	9,829.25	0.00
November 2038 . . . . .	0.00	0.00	8,328.84	0.00
December 2038 . . . . .	0.00	0.00	6,861.40	0.00
January 2039 . . . . .	0.00	0.00	5,426.36	0.00
February 2039 . . . . .	0.00	0.00	4,023.17	0.00
March 2039 . . . . .	0.00	0.00	2,651.28	0.00
April 2039 . . . . .	0.00	0.00	1,310.15	0.00
May 2039 and thereafter . . . . .	0.00	0.00	0.00	0.00

Underlying Certificate

Trust Asset Group	Issuer	Series	Class	Issue Date	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	Underlying Certificate Factor(2)	Principal Balance in the Trust	Percentage of Class in Trust	Approximate Weighted Average Coupon of Mortgage Loans	Approximate Weighted Average Remaining Term to Maturity of Mortgage Loans (in months)	Approximate Weighted Average Loan Age of Mortgage Loans (in months)	Ginnie Mae I or II
7	Ginnie Mae	2010-017	LE(3)	February 26, 2010	38376VWW4	5.0%	FIX	January 2040	SC/TAC	\$8,022,523	0.99508639	\$1,017,498	12.745637052%	5.5%	349	9	I

(1) As defined under “Class Types” in Appendix I to the Base Offering Circular.

(2) Underlying Certificate Factor is as of March 2010.

(3) Ginnie Mae 2010-017 Class LE is backed by a previously issued REMIC certificate, Class YA, from Ginnie Mae REMIC Trust 2010-006. Copies of the Cover Page and Terms Sheet from Ginnie Mae REMIC Trust 2010-006 are included in Exhibit B to this Supplement.

**Exhibit B**

**Cover Pages, Terms Sheets and Exhibit A, if applicable,  
from Underlying Certificate Disclosure Documents**



**\$756,455,361**  
**Government National Mortgage Association**  
**GINNIE MAE®**  
**Guaranteed REMIC Pass-Through Securities**  
**and MX Securities**  
**Ginnie Mae REMIC Trust 2010-017**

**The Securities**

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

**The Ginnie Mae Guaranty**

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

**The Trust and its Assets**

The Trust will own (1) Ginnie Mae Certificates and (2) certain previously issued certificates.

**The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.**

**See “Risk Factors” beginning on page S-11 which highlights some of these risks.**

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be February 26, 2010.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are “exempt securities” under the Securities Exchange Act of 1934.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
<b>Security Group 1</b>						
B	\$10,158,182	4.0%	SEQ	FIX	38376VVN4	February 2025
G(1)	19,936,727	4.0	SEQ	FIX	38376VVP9	March 2023
K(1)	29,905,091	4.0	SEQ	FIX	38376VVO7	March 2022
<b>Security Group 2</b>						
JB(1)	73,800,000	4.5	SEQ	FIX	38376VVR5	June 2035
JC(1)	49,200,000	4.5	SEQ	FIX	38376VVS3	February 2037
JU(1)	8,199,148	4.5	SEQ/AD	FIX	38376VVT1	March 2021
JV(1)	6,032,422	4.5	SEQ/AD	FIX	38376VVU8	November 2026
JZ(1)	12,768,430	4.5	SEQ	FIX/Z	38376VVV6	February 2040
<b>Security Group 3</b>						
LE	8,022,523	5.0	SC/TAC	FIX	38376VWW4	January 2040
LM	1,245,733	5.0	SC/SUP	FIX	38376VWX2	January 2040
<b>Security Group 4</b>						
IK(1)	16,131,000	5.0	NTL (SC/TAC/AD)	FIX/IO	38376VVOY0	December 2039
KO(1)	16,131,000	0.0	SC/TAC/AD	PO	38376VVZ7	December 2039
KZ	22,552,834	5.0	SC/SUP	FIX/Z	38376VWA1	December 2039
ZK	1,000	5.0	SC/TAC/AD	FIX/Z	38376VWB9	December 2039
<b>Security Group 5</b>						
AF(1)	74,189,276	(5)	SC/PT	FLT	38376VWC7	October 2038
CS(1)	74,189,276	(5)	NTL (SC/PT)	INV/IO	38376VWD5	October 2038
IA(1)	74,189,276	(5)	NTL (SC/PT)	INV/IO	38376VWE3	October 2038
IB(1)	74,189,276	(5)	NTL (SC/PT)	INV/IO	38376VWF0	October 2038
<b>Security Group 6</b>						
PA	15,000,000	4.5	SC/SEQ	FIX	38376VWG8	May 2037
PB	6,667,932	5.0	SC/SEQ	FIX	38376VWH6	May 2037
PI	1,500,000	5.0	NTL (SC/SEQ)	FIX/IO	38376VWJ2	May 2037
<b>Security Group 7</b>						
QA(1)	20,678,000	3.5	SC/PAC/AD	FIX	38376VWK9	June 2039
OZ(1)	2,610,634	3.5	SC/SUP	FIX/Z	38376VWL7	June 2039
<b>Security Group 8</b>						
FH(1)	22,986,476	(5)	SC/PAC	FLT	38376VWM5	September 2039
FG(1)	4,310,497	(5)	SC/SUP	FLT	38376VWN3	September 2039
SI(1)	22,986,476	(5)	NTL (SC/PAC)	INV/IO	38376VWP8	September 2039
SH(1)	22,986,476	(5)	NTL (SC/PAC)	INV/IO	38376VWQ6	September 2039
SJ(1)	4,310,497	(5)	NTL (SC/SUP)	INV/IO	38376VWR4	September 2039
SK(1)	4,310,497	(5)	NTL (SC/SUP)	INV/IO	38376VWS2	September 2039
<b>Security Group 9</b>						
AP(1)	53,000,000	4.5	PAC I	FIX	38376VWT0	September 2033
AQ	12,000,000	4.5	PAC I	FIX	38376VWU7	February 2036
BP	27,087,307	4.5	PAC I	FIX	38376VWV5	July 2037
KL	10,026,670	4.5	PAC II	FIX	38376VWW3	February 2040
KP	1,200	4.5	PAC II	FIX	38376VWS7	February 2040
PK(1)	76,639,274	4.5	PAC I	FIX	38376VWX1	January 2038
PM(1)	21,164,981	4.5	PAC I	FIX	38376VWY9	December 2038
PV(1)	6,619,411	4.5	AD/PAC I	FIX	38376VWZ6	March 2021
PW(1)	4,870,150	4.5	PAC I/AD	FIX	38376VXA0	November 2026
PZ(1)	10,308,326	4.5	PAC I	FIX/Z	38376VXB8	February 2040
WC	30,381,619	4.5	SUP	FIX	38376VXC6	March 2039
WD	8,349,452	4.5	SUP	FIX	38376VXD4	October 2039
WE	6,551,610	4.5	SUP	FIX	38376VXE2	February 2040
WG	11,200,000	4.5	TAC	FIX	38376VXF9	March 2039
WH	4,800,000	4.5	SUP	FIX	38376VXG7	March 2039
WJ	1,000,000	4.5	SUP	FIX	38376VXH5	July 2039
WK	1,000,000	4.5	SUP	FIX	38376VXJ1	October 2039
<b>Security Group 10</b>						
AU	6,608,403	5.0	SC/SEQ	FIX	38376VXK8	May 2037
BU	10,000,000	4.5	SC/SEQ	FIX	38376VXL6	May 2037
CU	11,000,000	5.0	SC/SEQ	FIX	38376VXM4	May 2037
IU(1)	1,000,000	5.0	NTL (SC/SEQ)	FIX/IO	38376VXN2	May 2037
<b>Security Group 11</b>						
AN	2,576,776	5.0	SC/SEQ	FIX	38376VXP7	June 2037
BN	10,000,000	4.5	SC/PAC	FIX	38376VXQ5	June 2037
CN	1,131,893	5.0	SC/SUP	FIX	38376VXR3	June 2037
IN(1)	1,000,000	5.0	NTL (SC/PAC)	FIX/IO	38376VXS1	June 2037
IP(1)	8,000,000	5.0	NTL (SC/SEQ)	FIX/IO	38376VXT9	June 2037
PC	10,000,000	3.0	SC/SEQ	FIX	38376VXU6	June 2037
PD	10,000,000	3.0	SC/SEQ	FIX	38376VXV4	June 2037
PH	5,742,384	5.0	SC/SEQ	FIX	38376VXW2	June 2037
<b>Residual</b>						
RR	0	0.0	NPR	NPR	38376VXX0	February 2040

(1) These Securities may be exchanged for MX Securities described in Schedule I.  
(2) Subject to increase as described under “Increase in Size” in this Supplement. The amount shown for each Notional Class (indicated by “NTL” under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.  
(3) As defined under “Class Types” in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses.  
(4) See “Yield, Maturity and Prepayment Considerations — Final Distribution Date” in this Supplement.  
(5) See “Terms Sheet — Interest Rates” in this Supplement.

## TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

**Sponsor:** Nomura Securities International, Inc.

**Co-Sponsor:** Sandgrain Securities Inc.

**Trustee:** Wells Fargo Bank, N.A.

**Tax Administrator:** The Trustee

**Closing Date:** February 26, 2010

**Distribution Dates:** For the Group 1, 2, 3, 8 and 9 Securities, the 16th day of each month or, if the 16th day is not a Business Day, the first Business Day thereafter, commencing in March 2010. For the Group 4, 5, 6, 7, 10 and 11 Securities, the 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in March 2010.

**Trust Assets:**

<u>Trust Asset Group</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1	Ginnie Mae I	4.0%	15
2	Ginnie Mae I	4.5%	30
3	Underlying Certificate	(1)	(1)
4	Underlying Certificate	(1)	(1)
5	Underlying Certificates	(1)	(1)
6	Underlying Certificate	(1)	(1)
7	Underlying Certificate	(1)	(1)
8	Underlying Certificate	(1)	(1)
9	Ginnie Mae I	4.5%	30
10	Underlying Certificate	(1)	(1)
11	Underlying Certificate	(1)	(1)

<sup>(1)</sup> Certain information regarding the Underlying Certificates is set forth in Exhibits A and B to this Supplement.

**Security Groups:** This series of Securities consists of multiple Security Groups (each, a “Group”), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Except in the case of a certain MX Class in Groups 10 and 11, payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

**Assumed Characteristics of the Mortgage Loans Underlying the Group 1, 2 and 9 Trust Assets<sup>1</sup>:**

<u>Principal Balance<sup>2</sup></u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Mortgage Rate</u>
<b>Group 1 Trust Assets</b>			
\$60,000,000	178	2	4.5%
<b>Group 2 Trust Assets</b>			
\$150,000,000	347	11	5.0%
<b>Group 9 Trust Assets</b>			
\$285,000,000	347	11	5.0%

<sup>1</sup> As of February 1, 2010.

<sup>2</sup> Does not include the Group 2 Trust Assets that will be added to pay the Trustee Fee.

The actual remaining terms to maturity and loan ages of many of the Mortgage Loans underlying the Group 1, 2 and 9 Trust Assets will differ from the weighted averages shown above, perhaps significantly. See *“The Trust Assets — The Mortgage Loans” in this Supplement*. See Exhibit A to this Supplement for certain information regarding the characteristics of the Mortgage Loans included in the related Underlying Trusts.

**Issuance of Securities:** The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See *“Description of the Securities — Form of Securities” in this Supplement*.

**Modification and Exchange:** If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See *“Description of the Securities — Modification and Exchange” in this Supplement*.

**Increased Minimum Denomination Classes:** Each Class that constitutes a Principal Only, Interest Only or Inverse Floating Rate Class. See *“Description of the Securities — Form of Securities” in this Supplement*.

**Interest Rates:** The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as “LIBOR”) as follows:

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>LIBOR for Minimum Interest Rate</u>
AF . . . . .	LIBOR + 0.40%	0.63000%	0.40%	7.00%	0	0.00%
AS . . . . .	6.60% - LIBOR	6.37000%	0.00%	6.60%	0	6.60%
BF . . . . .	LIBOR + 0.45%	0.68000%	0.45%	7.00%	0	0.00%
BS . . . . .	6.55% - LIBOR	6.32000%	0.00%	6.55%	0	6.55%
CF . . . . .	LIBOR + 0.50%	0.73000%	0.50%	7.00%	0	0.00%
CS . . . . .	6.50% - LIBOR	6.27000%	0.00%	6.50%	0	6.50%
FA . . . . .	LIBOR + 0.50%	0.73188%	0.50%	7.00%	0	0.00%
FB . . . . .	LIBOR + 0.50%	0.73188%	0.50%	7.00%	0	0.00%

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>LIBOR for Minimum Interest Rate</u>
FG . . . . .	LIBOR + 0.45%	0.68188%	0.45%	7.00%	0	0.00%
FH . . . . .	LIBOR + 0.40%	0.63188%	0.40%	7.00%	0	0.00%
FJ . . . . .	LIBOR + 0.45%	0.68188%	0.45%	7.00%	0	0.00%
FK . . . . .	LIBOR + 0.40%	0.63188%	0.40%	7.00%	0	0.00%
FL . . . . .	LIBOR + 0.40%	0.63188%	0.40%	7.00%	0	0.00%
FM . . . . .	LIBOR + 0.45%	0.68188%	0.45%	7.00%	0	0.00%
GF . . . . .	LIBOR + 0.50%	0.73188%	0.50%	7.00%	0	0.00%
IA . . . . .	6.60% - LIBOR	0.05000%	0.00%	0.05%	0	6.60%
IB . . . . .	6.55% - LIBOR	0.05000%	0.00%	0.05%	0	6.55%
SG . . . . .	6.55% - LIBOR	0.05000%	0.00%	0.05%	0	6.55%
SH . . . . .	6.60% - LIBOR	0.05000%	0.00%	0.05%	0	6.60%
SJ . . . . .	6.55% - LIBOR	0.05000%	0.00%	0.05%	0	6.55%
SK . . . . .	6.60% - LIBOR	0.05000%	0.00%	0.05%	0	6.60%

(1) LIBOR will be established on the basis of the BBA LIBOR method, as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this Supplement.

(2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

**Allocation of Principal:** On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

**SECURITY GROUP 1**

The Group 1 Principal Distribution Amount will be allocated in the following order of priority:

1. Up to \$287,671, concurrently, as follows:
  - a. 99% to K, until retired; and
  - b. 1% to G, until retired; and
2. Sequentially, to G, K and B, in that order, until retired.

**SECURITY GROUP 2**

A percentage of the Group 2 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 2 Principal Distribution Amount (the “Group 2 Adjusted Principal Distribution Amount”) and the JZ Accrual Amount will be allocated as follows:

- The JZ Accrual Amount, sequentially, to JU, JV and JZ, in that order, until retired.
- The Group 2 Adjusted Principal Distribution Amount in the following order of priority:
  1. Up to \$637,500, concurrently, as follows:
    - a. 99% to JB, until retired; and
    - b. 1% to JC, until retired; and
  2. Sequentially, to JC, JB, JU, JV and JZ, in that order, until retired.

### **SECURITY GROUP 3**

The Group 3 Principal Distribution Amount will be allocated in the following order of priority:

1. To LE, until reduced to its Scheduled Principal Balance for that Distribution Date;
2. To LM, until retired; and
3. To LE, without regard to its Scheduled Principal Balance, until retired.

### **SECURITY GROUP 4**

The Group 4 Principal Distribution Amount and the KZ and ZK Accrual Amounts will be allocated as follows:

- The ZK Accrual Amount, sequentially, to KO and ZK, in that order, until retired.
- The Group 4 Principal Distribution Amount and KZ Accrual Amount in the following order of priority:
  1. Sequentially, to KO and ZK, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date;
  2. To KZ, until retired; and
  3. Sequentially, to KO and ZK, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired.

### **SECURITY GROUP 5**

The Group 5 Principal Distribution Amount will be allocated to AF, until retired.

### **SECURITY GROUP 6**

The Group 6 Principal Distribution Amount will be allocated, sequentially, to PA and PB, in that order, until retired.

### **SECURITY GROUP 7**

The Group 7 Principal Distribution Amount and the QZ Accrual Amount will be allocated in the following order of priority:

1. To QA, until reduced to its Scheduled Principal Balance for that Distribution Date;
2. To QZ, until retired; and
3. To QA, without regard to its Scheduled Principal Balance, until retired.

### **SECURITY GROUP 8**

The Group 8 Principal Distribution Amount will be allocated in the following order of priority:

1. To FH, until reduced to its Scheduled Principal Balance for that Distribution Date;
2. To FK, until retired; and
3. To FH, without regard to its Scheduled Principal Balance, until retired.

## SECURITY GROUP 9

The Group 9 Principal Distribution Amount and the PZ Accrual Amount will be allocated as follows:

- The PZ Accrual Amount, sequentially, to PV, PW and PZ, in that order, until retired.
- The Group 9 Principal Distribution Amount in the following order of priority:
  1. To the Group 9 PAC I Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
    - a. Concurrently, until AQ has been retired:
      - i. 48.0355721461%, sequentially, to AP, until retired, and then to BP;
      - ii. 8.2643589856% to AQ, until retired; and
      - iii. 43.7000688683% to PK;
    - b. Concurrently, until BP has been retired:
      - i. 48.0355721461% to BP, until retired;
      - ii. 8.2643589856% to PM; and
      - iii. 43.7000688683% to PK;
    - c. Concurrently, until PK has been retired:
      - i. 56.2999311317% to PM; and
      - ii. 43.7000688683% to PK, until retired; and
    - d. Sequentially, to PM, PV, PW and PZ, in that order, until retired;
  2. Sequentially, to KL and KP, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date;
  3. Concurrently:
    - a. 34.4964241115% in the following order of priority:
      - i. To WG, until reduced to its Scheduled Principal Balance for that Distribution Date;
      - ii. To WH, until retired; and
      - iii. To WG, without regard to its Scheduled Principal Balance, until retired; and
    - b. 65.5035758885% to WC, until retired;
  4. Concurrently:
    - a. 19.3246946795%, sequentially, to WJ and WK, in that order, until retired; and
    - b. 80.6753053205% to WD, until retired;
  5. To WE, until retired;
  6. Sequentially, to KL and KP, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired; and
  7. To the Group 9 PAC I Classes, in the same manner and priority described in step 1 immediately above, but without regard to their Aggregate Scheduled Principal Balance, until retired.

**SECURITY GROUP 10**

The Group 10 Principal Distribution Amount will be allocated in the following order of priority:

1. To AU, until retired; and
2. Concurrently, to BU and CU, pro rata, until retired.

**SECURITY GROUP 11**

The Group 11 Principal Distribution Amount will be allocated, concurrently, as follows:

1. 34.7485503112% in the following order of priority:
  - a. To AN, until retired;
  - b. To BN, until reduced to its Scheduled Principal Balance for that Distribution Date;
  - c. To CN, until retired; and
  - d. To BN, without regard to its Scheduled Principal Balance, until retired; and
2. 65.2514496888% in the following order of priority:
  - a. To PH, until retired; and
  - b. Concurrently, to PC and PD, pro rata, until retired.

**Scheduled Principal Balances:** The Scheduled Principal Balances or Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges or Rates:

<u>Class</u>	<u>Structuring Ranges or Rates</u>
<b>Security Group 3</b>	
<b>TAC Class</b>	
LE . . . . .	220% PSA
<b>Security Group 4</b>	
<b>TAC Classes</b>	
KO and ZK* (in the aggregate) . . . . .	135% PSA
<b>Security Group 7</b>	
<b>PAC Class</b>	
QA** . . . . .	175% PSA through 240% PSA
<b>Security Group 8</b>	
<b>PAC Class</b>	
FH . . . . .	165% PSA through 260% PSA
<b>Security Group 9</b>	
<b>PAC I Classes</b>	
AP, AQ, BP, PK, PM, PV, PW and PZ (in the aggregate) . . . . .	110% PSA through 250% PSA
<b>PAC II Classes</b>	
KL and KP (in the aggregate) . . . . .	125% PSA through 250% PSA
<b>TAC Class</b>	
WG . . . . .	200% PSA
<b>Security Group 11</b>	
<b>PAC Class</b>	
BN*** . . . . .	100% PSA through 250% PSA

\* The initial Effective Range is 136% PSA through 138% PSA.

\*\* The initial Effective Range is 183% PSA through 216% PSA.

\*\*\* The initial Effective Range is 101% PSA through 250% PSA.

**Accrual Classes:** Interest will accrue on each Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes as interest. Interest so accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

**Notional Classes:** The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balances indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
AI . . . . .	\$18,690,681	37.5% of G and K (in the aggregate) (SEQ Classes)
AS . . . . .	74,189,276	100% of AF (SC/PT Class)
BS . . . . .	74,189,276	100% of AF (SC/PT Class)
CS . . . . .	74,189,276	100% of AF (SC/PT Class)
GI . . . . .	7,476,272	37.5% of G (SEQ Class)
IA . . . . .	74,189,276	100% of AF (SC/PT Class)
IB . . . . .	74,189,276	100% of AF (SC/PT Class)
IG . . . . .	16,400,000	33.3333333333% of JC (SEQ Class)
IJ . . . . .	24,600,000	33.3333333333% of JB (SEQ Class)
IK . . . . .	16,131,000	100% of KO (SC/TAC/AD Class)
IN . . . . .	1,000,000	10% of BN (SC/PAC Class)
IP . . . . .	8,000,000	40% of PC and PD (in the aggregate) (SC/SEQ Classes)
IU . . . . .	1,000,000	10% of BU (SC/SEQ Class)
IX . . . . .	\$ 1,000,000	10% of BN (SC/PAC Class)
	1,000,000	10% of BU (SC/SEQ Class)
	<u>8,000,000</u>	40% of PC and PD (in the aggregate) (SC/SEQ Classes)
	<u>\$10,000,000</u>	
JL . . . . .	41,000,000	33.3333333333% of JB and JC (in the aggregate) (SEQ Classes)
KI . . . . .	11,214,409	37.5% of K (SEQ Class)
PI . . . . .	1,500,000	10% of PA (SC/SEQ Class)
QI . . . . .	17,666,666	33.3333333333% of AP (PAC I Class)
SG . . . . .	22,986,476	100% of FH (SC/PAC Class)
SH . . . . .	22,986,476	100% of FH (SC/PAC Class)
SJ . . . . .	4,310,497	100% of FK (SC/SUP Class)
SK . . . . .	4,310,497	100% of FK (SC/SUP Class)
TI . . . . .	25,546,424	33.3333333333% of PK (PAC I Class)

**Tax Status:** Double REMIC Series. See “Certain Federal Income Tax Consequences” in this Supplement and in the Base Offering Circular.

**Regular and Residual Classes:** Class RR is a Residual Class and represents the Residual Interest of the Issuing REMIC and the Pooling REMIC; all other Classes of REMIC Securities are Regular Classes.

Underlying Certificates

Trust Asset Group	Issuer	Series	Class	Issue Date	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	Underlying Certificate Factor(2)	Principal or Notional Balance in the Trust	Percentage of Class in Trust	Approximate Weighted Average Coupon of Mortgage Loans	Approximate Weighted Average Remaining Term to Maturity of Mortgage Loans (in months)	Approximate Weighted Average Loan Age of Mortgage Loans (in months)	Ginnie Mae I or II
3	Ginnie Mae	2010-006	YA	January 29, 2010	38376T SX1	5.0%	FIX	January 2040	PAC II	\$ 15,118,000	0.99658667	\$ 9,268,256	61.5160735547%	5.500%	351	8	I
4	Ginnie Mae	2009-118	XB(3)	December 30, 2009	38376PQE3	5.0	FIX	December 2039	SCH/AD	42,052,899	0.99711151	38,684,834	92.2573708890	5.338	356	3	II
5	Ginnie Mae	2009-118	IC(3)	December 30, 2009	38376PQG8	5.0	FIX/IO	October 2038	NTL (PAC I)	219,923,081	0.99522736	19,536,313	8.9258480332	5.338	356	3	II
5	Ginnie Mae	2009-118	IY(3)	December 30, 2009	38376PQF0	5.0	FIX/IO	May 2037	NTL (PAC I)	189,380,055	0.99445763	10,139,397	5.3883835827	5.338	356	3	II
5	Ginnie Mae	2009-118	KT(3)	December 30, 2009	38376PPF1	5.0	FIX	October 2038	PAC I	76,357,565	1.00000000	6,815,560	8.9258477533	5.338	356	3	II
5	Ginnie Mae	2009-118	PK(3)	December 30, 2009	38376PPL8	5.0	FIX	May 2037	PAC I	473,450,138	0.99445763	67,373,716	14.3096817515	5.338	356	3	II
6	Ginnie Mae	2009-118	PK(3)	December 30, 2009	38376PPL8	5.0	FIX	May 2037	PAC I	473,450,138	0.99445763	21,667,932	4.6021093355	5.338	356	3	II
7	Ginnie Mae	2009-058	MP(3)	July 30, 2009	38375D2F4	3.5	FLT	June 2039	PAC/AD	157,840,000	0.93154537	23,288,634	15.8388241257	5.950	340	14	II
8	Ginnie Mae	2010-002	GF(5)	January 29, 2010	38376TCV2	(4)	FLT	September 2039	SC/PT	27,725,728	0.98453586	27,296,973	100.0000000000	6.000	340	18	I
10	Ginnie Mae	2009-118	PK(3)	December 30, 2009	38376PPL8	5.0	FIX	May 2037	PAC I	473,450,138	0.99445763	27,608,403	5.8638217146	5.338	356	3	II
11	Ginnie Mae	2010-002	PA(3)	January 29, 2010	38376TFK3	5.0	FIX	June 2037	PAC I	314,813,898	0.99740312	39,451,053	12.5641752957	5.323	357	2	II

(1) As defined under "Class Types" in Appendix I to the Base Offering Circular.

(2) Underlying Certificate Factors are as of February 2010.

(3) MX Class.

(4) These Underlying Certificates bear interest during their respective interest accrual periods, subject to the applicable maximum and minimum interest rates, as further described in the related Underlying Certificate Disclosure Document, an excerpt of which is attached as Exhibit B to this Supplement.

(5) Ginnie Mae 2010-002 Class GF is backed by previously issued certificates, Classes FK and SK, from Ginnie Mae REMIC Trust 2009-085. Copies of the Cover Page, Terms Sheet and Schedule I from Ginnie Mae REMIC Trust 2009-085 are included in Exhibit B to this Supplement.



\$832,959,586

Government National Mortgage Association

GINNIE MAE®

Guaranteed REMIC Pass-Through Securities  
and MX Securities  
Ginnie Mae REMIC Trust 2010-006

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own (1) Ginnie Mae Certificates and (2) certain previously issued certificates.

**The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.**

**See "Risk Factors" beginning on page S-9 which highlights some of these risks.**

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be January 29, 2010.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
<b>Security Group 1</b>						
A	\$ 1,500,000	3.55%	PT	FIX	38376TRP9	January 2025
AL	168,750	4.00	NTL(PT)	FIX/IO	38376TRQ7	January 2025
<b>Security Group 2</b>						
AF(1)	69,907,142	(5)	NTL(PAC/AD)	FLT/IO	38376TRR5	November 2039
AO(1)	97,870,000	0.00	PAC/AD	PO	38376TRS3	November 2039
IM(1)	69,907,142	(5)	NTL(PAC/AD)	INV/IO	38376TRT1	November 2039
IN(1)	69,907,142	(5)	NTL(PAC/AD)	INV/IO	38376TRU8	November 2039
IP(1)	69,907,142	(5)	NTL(PAC/AD)	INV/IO	38376TRV6	November 2039
IQ(1)	69,907,142	(5)	NTL(PAC/AD)	INV/IO	38376TRW4	November 2039
SE(1)	69,907,142	(5)	NTL(PAC/AD)	INV/IO	38376TRX2	November 2039
WZ	370,000	5.00	PAC/AD	FIX/Z	38376TRY0	January 2040
ZA	29,030,785	5.00	SUP	FIX/Z	38376TRZ7	January 2040
<b>Security Group 3</b>						
BF	55,045,000	(5)	PAC/AD	FLT	38376TSA1	September 2039
BS	55,045,000	(5)	NTL(PAC/AD)	INV/IO	38376TSB9	September 2039
FG	135,620,000	(5)	PT	FLT	38376TSC7	January 2040
IK(1)	3,530,000	5.00	NTL(PAC/AD)	FIX/IO	38376TSD5	January 2040
KA	55,045,000	3.00	PAC/AD	FIX	38376TSE3	September 2039
OK(1)	3,530,000	0.00	PAC/AD	PO	38376TSF0	January 2040
SG	135,620,000	(5)	NTL(PT)	INV/IO	38376TSG8	January 2040
UZ	22,000,000	5.00	SUP	FIX/Z	38376TSH6	January 2040
<b>Security Group 4</b>						
IE(1)	40,455,000	5.00	NTL(PAC I)	FIX/IO	38376TSJ2	January 2040
NA	24,729,000	5.00	SUP	FIX	38376TSK9	October 2039
NB	2,911,000	5.00	SUP	FIX	38376TSL7	December 2039
NC	2,787,000	5.00	SUP	FIX	38376TSM5	January 2040
ND	25,000,000	4.50	SUP	FIX	38376TSN3	October 2039
NE	4,000,000	5.50	SUP	FIX	38376TSP8	October 2039
NJ	3,000,000	6.50	SUP	FIX	38376TSQ6	October 2039
NK	3,000,000	7.00	SUP	FIX	38376TSR4	October 2039
OE(1)	40,455,000	0.00	PAC I	PO	38376TSS2	January 2040
PA(1)	124,240,000	5.00	PAC I	FIX	38376TST0	March 2033
PB(1)	10,690,000	5.00	PAC I	FIX	38376TSU7	November 2033
PC(1)	58,940,000	5.00	PAC I	FIX	38376TSV5	March 2037
PD(1)	20,130,000	5.00	PAC I	FIX	38376TSW3	March 2038
YA	15,118,000	5.00	PAC II	FIX	38376TSX1	January 2040
<b>Security Group 5</b>						
PO(1)	12,071,312	0.00	SC/PT	PO	38376TSY9	July 2038
<b>Security Group 6</b>						
IO(1)	26,968,975	6.50	NTL(SC/PT)	FIX/IO	38376TSZ6	March 2038
<b>Security Group 7</b>						
SF	42,250,315	(5)	NTL(SC/PT)	INV/IO	38376TTA0	July 2033
<b>Security Group 8</b>						
SN	14,530,133	(5)	NTL(SC/PT)	INV/IO	38376TTB8	February 2031
<b>Security Group 9</b>						
BI	21,417,731	4.50	NTL(SC/PT)	FIX/IO	38376TTC6	August 2034
<b>Security Group 10</b>						
IB	19,252,719	4.50	NTL(SC/PT)	FIX/IO	38376TTD4	November 2032
<b>Security Group 11</b>						
EA(1)	75,676,000	4.00	SEQ	FIX	38376TTE2	September 2023
KI(1)	10,201,489	4.00	NTL(SEQ)	FIX/IO	38376TTF9	January 2025
KO(1)	10,201,489	0.00	SEQ	PO	38376TTG7	January 2025
<b>Residual</b>						
RR	0	0.00	NPR	NPR	38376TTH5	January 2040

- (1) These Securities may be exchanged for MX Securities described in Schedule I.
- (2) Subject to increase as described under "Increase in Size" in this Supplement. The amount shown for each Notional Class (indicated by "NTL" under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
- (3) As defined under "Class Types" in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses. The Class Notional Balances of Class BI, IB, IO, SF and SN will be reduced with the outstanding notional balance of the related Trust Asset Group.
- (4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.
- (5) See "Terms Sheet — Interest Rates" in this Supplement.

Barclays Capital Inc.

Sandgrain Securities Inc.

The date of this Offering Circular Supplement is January 21, 2010.

## TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

**Sponsor:** Barclays Capital Inc.

**Co-Sponsor:** Sandgrain Securities Inc.

**Trustee:** Wells Fargo Bank, N.A.

**Tax Administrator:** The Trustee

**Closing Date:** January 29, 2010

**Distribution Dates:** For the Group 1, 3, 4 and 11 Securities, the 16th day of each month or, if the 16th day is not a Business Day, the first Business Day thereafter, commencing in February 2010. For the Group 2 and 5 through 10 Securities, the 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in February 2010.

**Trust Assets:**

<u>Trust Asset Group</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1	Ginnie Mae I	4.0%	15
2	Ginnie Mae II	5.0%	30
3	Ginnie Mae I	6.0%	30
4	Ginnie Mae I	5.0%	30
5	Underlying Certificates	(1)	(1)
6	Underlying Certificate	(1)	(1)
7	Underlying Certificate	(1)	(1)
8	Underlying Certificate	(1)	(1)
9	Underlying Certificates	(1)	(1)
10	Underlying Certificates	(1)	(1)
11	Ginnie Mae I	4.0%	15

<sup>(1)</sup> Certain information regarding the Underlying Certificates is set forth in Exhibits A and B to this Supplement.

**Security Groups:** This series of Securities consists of multiple Security Groups (each, a “Group”), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Except in the case of certain MX Classes in Groups 5 and 6, payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

**Assumed Characteristics of the Mortgage Loans Underlying the Group 1 through 4 and 11 Trust Assets<sup>1</sup>:**

<u>Principal Balance<sup>2</sup></u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate<sup>3</sup></u>
<b>Group 1 Trust Assets</b>			
\$ 1,500,000	176	4	4.500%
<b>Group 2 Trust Assets</b>			
\$100,000,000	357	2	5.331%
<u>27,270,785</u>	308	47	5.599%
<u><u>\$127,270,785</u></u>			
<b>Group 3 Trust Assets</b>			
\$271,240,000	341	16	6.500%
<b>Group 4 Trust Assets</b>			
\$335,000,000	352	7	5.500%
<b>Group 11 Trust Assets</b>			
\$ 75,877,489	170	10	4.500%
<u>10,000,000</u>	174	5	4.500%
<u><u>\$ 85,877,489</u></u>			

<sup>1</sup> As of January 1, 2010.

<sup>2</sup> Does not include the Group 2 Trust Assets that will be added to pay the Trustee Fee.

<sup>3</sup> The Mortgage Loans underlying the Group 2 Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and, in the case of the Group 2 Trust Assets, Mortgage Rates of many of the Mortgage Loans underlying the Group 1 through 4 and 11 Trust Assets will differ from the weighted averages shown above, perhaps significantly. See *“The Trust Assets — The Mortgage Loans” in this Supplement*. See Exhibit A to this Supplement for certain information regarding the characteristics of the Mortgage Loans included in the related Underlying Trusts.

**Issuance of Securities:** The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See *“Description of the Securities — Form of Securities” in this Supplement*.

**Modification and Exchange:** If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. Under certain circumstances, each of Classes W and WA will be subject to mandatory exchange, with no exchange fee, for its related REMIC Securities. See *“Description of the Securities — Modification and Exchange” in this Supplement*.

**Increased Minimum Denomination Classes:** Each Class that constitutes a Principal Only, Interest Only, Weighted Average Coupon or Inverse Floating Rate Class. See *“Description of the Securities — Form of Securities” in this Supplement*.

**Interest Rates:** The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as “LIBOR”) as follows:

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>LIBOR for Minimum Interest Rate</u>
AF . . . . .	LIBOR + 0.50%	0.75000%	0.50%	7.00%	0	0.00%
BF . . . . .	LIBOR + 0.50%	0.73344%	0.50%	7.00%	0	0.00%
BS . . . . .	6.50% – LIBOR	6.26656%	0.00%	6.50%	0	6.50%
FA . . . . .	LIBOR + 0.50%	0.75000%	0.50%	7.00%	0	0.00%
FB . . . . .	LIBOR + 0.55%	0.80000%	0.55%	7.00%	0	0.00%
FC . . . . .	LIBOR + 0.60%	0.85000%	0.00%	7.00%	0	0.00%
FD . . . . .	LIBOR + 0.65%	0.90000%	0.00%	7.00%	0	0.00%
FE . . . . .	LIBOR + 0.70%	0.95000%	0.00%	7.00%	0	0.00%
FG . . . . .	LIBOR + 0.60%	0.83344%	0.60%	7.00%	0	0.00%
IM . . . . .	6.50% – LIBOR	0.05000%	0.00%	0.05%	0	6.50%
IN . . . . .	6.45% – LIBOR	0.05000%	0.00%	0.05%	0	6.45%
IP . . . . .	6.40% – LIBOR	0.05000%	0.00%	0.05%	0	6.40%
IQ . . . . .	6.35% – LIBOR	0.05000%	0.00%	0.05%	0	6.35%
SA . . . . .	6.50% – LIBOR	6.25000%	0.00%	6.50%	0	6.50%
SB . . . . .	6.45% – LIBOR	6.20000%	0.00%	6.45%	0	6.45%
SC . . . . .	6.40% – LIBOR	6.15000%	0.00%	6.40%	0	6.40%
SD . . . . .	6.35% – LIBOR	6.10000%	0.00%	6.35%	0	6.35%
SE . . . . .	6.30% – LIBOR	6.05000%	0.00%	6.30%	0	6.30%
SF . . . . .	6.00% – LIBOR	5.76937%	0.00%	6.00%	0	6.00%
SG . . . . .	6.40% – LIBOR	6.16656%	0.00%	6.40%	0	6.40%
SN . . . . .	6.20% – LIBOR	5.96937%	0.00%	6.20%	0	6.20%

(1) LIBOR will be established on the basis of the BBA LIBOR method, as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this Supplement.

(2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

Classes W and WA are Weighted Average Coupon Classes. Each of Classes W and WA will accrue interest during each Accrual Period at an equivalent annualized rate derived by aggregating the accrued interest on its related REMIC classes for such Accrual Period expressed as a percentage of its outstanding principal balance for such Accrual Period, subject to certain limitations set forth under “Description of the Securities — Modification and Exchange” in this Supplement. The Initial Interest Rates for Classes W and WA, which will be in effect for the first Accrual Period, will be approximately 7.0000% and 6.5000% respectively.

**Allocation of Principal:** On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

**SECURITY GROUP 1**

The Group 1 Principal Distribution Amount will be allocated to A, until retired

**SECURITY GROUP 2**

A percentage of the Group 2 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 2 Principal Distribution Amount (the “Group 2 Adjusted Principal Distribution Amount”) and the WZ and ZA Accrual Amounts will be allocated as follows:

- The WZ Accrual Amount, sequentially, to AO and WZ, in that order, until retired
- The Group 2 Adjusted Principal Distribution Amount and ZA Accrual Amount in the following order of priority:
  1. Sequentially, to AO and WZ, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
  2. To ZA, until retired
  3. Sequentially, to AO and WZ, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

**SECURITY GROUP 3**

The Group 3 Principal Distribution Amount and the UZ Accrual Amount will be allocated as follows:

- The UZ Accrual Amount in the following order of priority:
  1. To the Group 3 PAC Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
    - a. Concurrently, to BF and KA, pro rata, until retired
    - b. To OK, until retired
  2. To UZ, until retired
- The Group 3 Principal Distribution Amount concurrently as follows:
  1. 50% to FG, until retired
  2. 50% in the following order of priority:
    - a. To the Group 3 PAC Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
      - i. Concurrently, to BF and KA, pro rata, until retired
      - ii. To OK, until retired
    - b. To UZ, until retired
    - c. To the Group 3 PAC Classes, in the same order and priority described in step 2.a. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

**SECURITY GROUP 4**

The Group 4 Principal Distribution Amount will be allocated as follows:

1. Sequentially, to PA, PB, PC, PD and OE, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
2. To YA, until reduced to its Scheduled Principal Balance for that Distribution Date
3. Concurrently, to NA, ND, NE, NJ and NK, pro rata, until retired
4. Sequentially, to NB and NC, in that order, until retired
5. To YA, without regard to its Scheduled Principal Balance, until retired
6. Sequentially, to PA, PB, PC, PD and OE, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

**SECURITY GROUP 5**

The Group 5 Principal Distribution Amount will be allocated to PO, until retired

**SECURITY GROUP 11**

The Group 11 Principal Distribution Amount will be allocated, sequentially, to EA and KO, in that order, until retired

**Scheduled Principal Balances:** The Scheduled Principal Balance or Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges:

<u>Class</u>	<u>Structuring Ranges</u>
<b>PAC I Classes</b>	
OE, PA, PB, PC and PD (in the aggregate) . . . . .	118% PSA through 250% PSA
<b>PAC II Class</b>	
YA . . . . .	130% PSA through 200% PSA
<b>PAC Classes</b>	
AO and WZ (in the aggregate) . . . . .	225% PSA through 425% PSA
BF, KA and OK (in the aggregate) . . . . .	260% PSA through 400% PSA

**Accrual Classes:** Interest will accrue on each Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes as interest. Interest so accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under "Allocation of Principal."

**Notional Classes:** The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balance or the outstanding notional balance of the related Trust Asset Group indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
AF . . . . .	\$ 69,907,142	71.4285714286% of AO (PAC/AD Class)
AI . . . . .	168,750	11.25% of A (PT Class)
BI . . . . .	21,417,731	100% of Group 9 Trust Assets
BS . . . . .	55,045,000	100% of BF (PAC/AD Class)
CI . . . . .	77,548,000	40% of PA, PB and PC (PAC I Classes) (in the aggregate)
DI . . . . .	85,600,000	40% of PA, PB, PC and PD (PAC I Classes) (in the aggregate)
EI . . . . .	18,919,000	25% of EA (SEQ Class)
IA . . . . .	97,870,000	100% of AO (PAC/AD Class)
IB . . . . .	19,252,719	100% of Group 10 Trust Assets
IE . . . . .	40,455,000	100% of OE (PAC I Class)
IK . . . . .	3,530,000	100% of OK (PAC/AD Class)
IM . . . . .	69,907,142	71.4285714286% of AO (PAC/AD Class)
IN . . . . .	69,907,142	71.4285714286% of AO (PAC/AD Class)
IO . . . . .	26,968,975	100% of Group 6 Trust Assets
IP . . . . .	69,907,142	71.4285714286% of AO (PAC/AD Class)
IQ . . . . .	69,907,142	71.4285714286% of AO (PAC/AD Class)
KI . . . . .	10,201,489	100% of KO (SEQ Class)
PI . . . . .	74,544,000	60% of PA (PAC I Class)
SA . . . . .	69,907,142	71.4285714286% of AO (PAC/AD Class)
SB . . . . .	69,907,142	71.4285714286% of AO (PAC/AD Class)
SC . . . . .	69,907,142	71.4285714286% of AO (PAC/AD Class)
SD . . . . .	69,907,142	71.4285714286% of AO (PAC/AD Class)
SE . . . . .	69,907,142	71.4285714286% of AO (PAC/AD Class)
SF . . . . .	42,250,315	100% of Group 7 Trust Assets
SG . . . . .	135,620,000	100% of FG (PT Class)
SN . . . . .	14,530,133	100% of Group 8 Trust Assets

**Tax Status:** Double REMIC Series. See “*Certain Federal Income Tax Consequences*” in this Supplement and in the Base Offering Circular.

**Regular and Residual Classes:** Class RR is a Residual Class and represents the Residual Interest of the Issuing REMIC and the Pooling REMIC; all other Classes of REMIC Securities are Regular Classes.



**\$875,971,955**

**Government National  
Mortgage Association**

**GINNIE MAE<sup>®</sup>**

**Guaranteed REMIC  
Pass-Through Securities  
and MX Securities  
Ginnie Mae REMIC Trust 2010-030**

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***OFFERING CIRCULAR SUPPLEMENT***  
**March 22, 2010**

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**NOMURA**  
**Sandgrain Securities Inc.**