

Offering Circular Supplement  
(To Base Offering Circular dated April 1, 2008)



\$7,106,173,022

Government National Mortgage Association

GINNIE MAE®

Guaranteed REMIC Pass-Through Securities  
and MX Securities  
Ginnie Mae REMIC Trust 2010-035

**The Securities**

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

**The Ginnie Mae Guaranty**

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

**The Trust and its Assets**

The Trust will own Ginnie Mae Certificates.

**The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.**

**See "Risk Factors" beginning on page S-9 which highlights some of these risks.**

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be March 30, 2010.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
<b>Security Group 1</b>						
DA	\$ 15,821,000	4.5%	SUP	FIX	38376WC45	September 2039
DB	3,694,000	4.5	SUP	FIX	38376WC52	March 2040
DE	519,000	4.5	SUP	FIX	38376WC60	March 2040
DH	5,000,000	4.5	SUP	FIX	38376WC78	August 2038
DJ	2,876,000	4.5	SUP	FIX	38376WC86	August 2039
DP	1,000,000	5.0	SUP	FIX	38376WC94	January 2040
DU	540,800	5.0	SUP	FIX	38376WD28	March 2040
DW	3,500,000	4.5	TAC	FIX	38376WD36	September 2039
DY	1,500,000	4.5	SUP	FIX	38376WD44	September 2039
JA(1)	53,954,000	4.5	PAC I	FIX	38376WD51	April 2034
JW	23,843,000	4.5	PAC I	FIX	38376WD69	March 2037
JX	16,427,000	4.5	PAC I	FIX	38376WD77	December 2038
JY	13,587,000	4.5	PAC I	FIX	38376WD85	March 2040
KL	5,209,000	4.5	PAC II	FIX	38376WD93	January 2040
KM	1,478,000	4.5	PAC II	FIX	38376WE27	March 2040
KN	880,000	4.5	PAC II	FIX	38376WE35	March 2040
OD	171,200	0.0	SUP	PO	38376WE43	March 2040
<b>Security Group 2</b>						
AA(1)	182,000,000	(5)	NTL (SEQ)	INV/IO	38376WE50	June 2035
AF	260,000,000	(5)	PT	FLT	38376WE68	March 2040
AV(1)	562,004,693	(5)	NTL (PT)	FLT/IO	38376WE76	March 2040
IA(1)	78,000,000	(5)	NTL (SEQ)	INV/IO	38376WE84	March 2040
OA(1)	989,785,079	0.0	PT	PO	38376WE92	March 2040
SA(1)	562,004,693	(5)	NTL (PT)	INV/IO	38376W3M5	March 2040
<b>Security Group 3</b>						
OU(1)	2,325,746,632	0.0	PT	PO	38376WF26	March 2040
SU(1)	1,661,247,594	(5)	NTL (PT)	INV/IO	38376WF34	March 2040
XH(1)	1,661,247,594	(5)	NTL (PT)	FLT/IO	38376WF42	March 2040
<b>Security Group 4</b>						
OQ(1)	1,322,683,792	0.0	PT	PO	38376WF59	March 2040
SQ(1)	850,296,723	(5)	NTL (PT)	INV/IO	38376WF67	March 2040
XN(1)	850,296,723	(5)	NTL (PT)	FLT/IO	38376WF75	March 2040
<b>Security Group 5</b>						
DF	250,000,000	(5)	PT	FLT	38376WF83	March 2040
DO(1)	973,006,523	0.0	PT	PO	38376WF91	March 2040
DX(1)	175,000,000	(5)	NTL (SEQ)	INV/IO	38376WG25	June 2035
ID(1)	554,075,621	(5)	NTL (PT)	FLT/IO	38376WG33	March 2040
SD(1)	554,075,621	(5)	NTL (PT)	INV/IO	38376WG41	March 2040
XD(1)	75,000,000	(5)	NTL (SEQ)	INV/IO	38376WG58	March 2040
<b>Security Group 6</b>						
CF	150,000,000	(5)	PT	FLT	38376WG66	March 2040
CS	150,000,000	(5)	NTL (PT)	INV/IO	38376WG74	March 2040
CV(1)	323,342,352	(5)	NTL (PT)	FLT/IO	38376WG82	March 2040
OC(1)	586,310,326	0.0	PT	PO	38376WG90	March 2040
SC(1)	323,342,352	(5)	NTL (PT)	INV/IO	38376WH24	March 2040
<b>Security Group 7</b>						
OW(1)	98,640,670	0.0	PT	PO	38376WH32	March 2040
WI(1)	98,640,670	5.0	NTL (PT)	FIX/IO	38376WH40	March 2040
<b>Residual</b>						
RR	0	0.0	NPR	NPR	38376WH57	March 2040

- (1) These Securities may be exchanged for MX Securities described in Schedule I.
- (2) Subject to increase as described under "Increase in Size" in this Supplement. The amount shown for each Notional Class (indicated by "NTL" under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
- (3) As defined under "Class Types" in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses.
- (4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.
- (5) See "Terms Sheet — Interest Rates" in this Supplement.

## AVAILABLE INFORMATION

You should purchase the securities only if you have read and understood the following documents:

- this Offering Circular Supplement (this “Supplement”) and
- the Base Offering Circular.

The Base Offering Circular is available on Ginnie Mae’s website located at <http://www.ginniemae.gov>.

If you do not have access to the internet, call The Bank of New York Mellon, which will act as information agent for the Trust, at (800) 234-GNMA, to order copies of the Base Offering Circular.

Please consult the standard abbreviations of Class Types included in the Base Offering Circular as Appendix I and the Glossary included in the Base Offering Circular as Appendix II for definitions of capitalized terms.

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## TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly "Risk Factors," and each of the other documents listed under "Available Information."

**Sponsor:** Banc of America Securities LLC

**Co-Sponsor:** Aladdin Capital LLC

**Trustee:** Wells Fargo Bank, N.A.

**Tax Administrator:** The Trustee

**Closing Date:** March 30, 2010

**Distribution Date:** The 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in April 2010.

**Trust Assets:**

<u>Trust Asset Group</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1	Ginnie Mae II	4.5%	30
2	Ginnie Mae II	4.5%	30
3	Ginnie Mae II	5.0%	30
4	Ginnie Mae II	4.5%	30
5	Ginnie Mae II	4.5%	30
6	Ginnie Mae II	4.5%	30
7	Ginnie Mae II	5.0%	30

**Security Groups:** This series of Securities consists of multiple Security Groups (each, a "Group"), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

**Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets<sup>1</sup>:**

<u>Principal Balance<sup>2</sup></u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate<sup>3</sup></u>
<b>Group 1 Trust Assets</b>			
\$ 150,000,000	349	10	4.856%
<b>Group 2 Trust Assets</b>			
\$1,249,785,079	355	4	4.937%
<b>Group 3 Trust Assets</b>			
\$2,325,746,632	359	1	5.330%
<b>Group 4 Trust Assets</b>			
\$1,322,683,792	359	1	4.940%
<b>Group 5 Trust Assets</b>			
\$1,223,006,523	356	3	4.919%
<b>Group 6 Trust Assets</b>			
\$ 736,310,326	358	2	4.885%
<b>Group 7 Trust Assets</b>			
\$ 98,640,670	359	1	5.330%

<sup>1</sup> As of March 1, 2010.

<sup>2</sup> Does not include the Group 1 Trust Assets that will be added to pay the Trustee Fee.

<sup>3</sup> The Mortgage Loans underlying the Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and Mortgage Rates of many of the Mortgage Loans underlying the Trust Assets will differ from the weighted averages shown above, perhaps significantly. See *“The Trust Assets — The Mortgage Loans”* in this Supplement.

**Issuance of Securities:** The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See *“Description of the Securities — Form of Securities”* in this Supplement.

**Modification and Exchange:** If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See *“Description of the Securities — Modification and Exchange”* in this Supplement.

**Increased Minimum Denomination Classes:** Each Class that constitutes a Principal Only, Interest Only or Interest Only Inverse Floating Rate Class. See *“Description of the Securities — Form of Securities”* in this Supplement.

**Interest Rates:** The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as “LIBOR”) as follows:

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>LIBOR for Minimum Interest Rate</u>
A	5.75% - LIBOR	5.52000%	0.00%	5.75%	0	5.75%
AF	LIBOR + 0.75%	0.98000%	0.75%	6.50%	0	0.00%
AS	5.75% - LIBOR	5.52000%	0.00%	5.75%	0	5.75%
AV	LIBOR + 0.50%	0.73000%	0.50%	7.00%	0	0.00%
CF	LIBOR + 0.53%	0.75813%	0.53%	7.00%	0	0.00%
CS	6.47% - LIBOR	6.24187%	0.00%	6.47%	0	6.47%
CV	LIBOR + 0.50%	0.72813%	0.50%	7.00%	0	0.00%
DF	LIBOR + 0.82%	1.04875%	0.82%	6.50%	0	0.00%
DS	5.68% - LIBOR	5.45125%	0.00%	5.68%	0	5.68%
DX	5.68% - LIBOR	5.45125%	0.00%	5.68%	0	5.68%
FA	LIBOR + 0.50%	0.73000%	0.50%	7.00%	0	0.00%
FB	LIBOR + 1.50%	1.73000%	1.50%	8.00%	0	0.00%
FC	LIBOR + 0.50%	0.72813%	0.50%	7.00%	0	0.00%
FD	LIBOR + 1.50%	1.72875%	1.50%	8.00%	0	0.00%
FE	LIBOR + 1.50%	1.72813%	1.50%	8.00%	0	0.00%
FH	LIBOR + 0.50%	0.72875%	0.50%	7.00%	0	0.00%
FK	LIBOR + 2.50%	2.72875%	2.50%	9.00%	0	0.00%
FL	LIBOR + 1.50%	1.73000%	1.50%	8.00%	0	0.00%
FN	LIBOR + 1.50%	1.73000%	1.50%	8.00%	0	0.00%
FQ	LIBOR + 0.50%	0.73000%	0.50%	7.00%	0	0.00%
FV	LIBOR + 0.50%	0.73000%	0.50%	7.00%	0	0.00%
FY	LIBOR + 2.50%	2.73000%	2.50%	9.00%	0	0.00%
HA	LIBOR + 2.50%	2.73000%	2.50%	9.00%	0	0.00%
HE	LIBOR + 2.50%	2.72813%	2.50%	9.00%	0	0.00%
HU	LIBOR + 2.50%	2.73000%	2.50%	9.00%	0	0.00%
IA	5.75% - LIBOR	5.52000%	0.00%	5.75%	0	5.75%
ID	LIBOR + 0.50%	0.72875%	0.50%	7.00%	0	0.00%
SA	6.50% - LIBOR	6.27000%	0.00%	6.50%	0	6.50%
SC	6.50% - LIBOR	6.27187%	0.00%	6.50%	0	6.50%
SD	6.50% - LIBOR	6.27125%	0.00%	6.50%	0	6.50%
SQ	6.50% - LIBOR	6.27000%	0.00%	6.50%	0	6.50%
SU	6.50% - LIBOR	6.27000%	0.00%	6.50%	0	6.50%
XD	5.68% - LIBOR	5.45125%	0.00%	5.68%	0	5.68%
XH	LIBOR + 0.50%	0.73000%	0.50%	7.00%	0	0.00%
XN	LIBOR + 0.50%	0.73000%	0.50%	7.00%	0	0.00%

- (1) LIBOR will be established on the basis of the BBA LIBOR method, as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this Supplement.
- (2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

**Allocation of Principal:** On each Distribution Date, the following distributions will be made to the related Securities:

### **SECURITY GROUP 1**

A percentage of the Group 1 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 1 Principal Distribution Amount (the “Group 1 Adjusted Principal Distribution Amount”) will be allocated in the following order of priority:

1. Sequentially, to JA, JW, JX and JY, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date

2. Sequentially, to KL, KM and KN, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date

3. Concurrently:

a. 72.3066258448%, in the following order of priority:

i. Concurrently:

1. 24.0142164161%, in the following order of priority:

a. To DW, until reduced to its Scheduled Principal Balance for that Distribution Date

b. To DY, until retired

c. To DW, without regard to its Scheduled Principal Balance, until retired

2. 75.9857835839%, to DA, until retired

ii. Sequentially, to DB and DE, in that order, until retired

b. 27.6933741552%, in the following order of priority:

i. Sequentially, to DH and DJ, in that order, until retired

ii. Concurrently:

1. 90%, sequentially, to DP and DU, in that order, until retired

2. 10%, to OD until retired

4. Sequentially, to KL, KM and KN, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

5. Sequentially, to JA, JW, JX and JY, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

### **SECURITY GROUP 2**

The Group 2 Principal Distribution Amount will be allocated, concurrently, to AF and OA, pro rata, until retired.

### **SECURITY GROUP 3**

The Group 3 Principal Distribution Amount will be allocated to OU, until retired.

**SECURITY GROUP 4**

The Group 4 Principal Distribution Amount will be allocated to OQ, until retired.

**SECURITY GROUP 5**

The Group 5 Principal Distribution Amount will be allocated, concurrently, to DF and DO, pro rata, until retired.

**SECURITY GROUP 6**

The Group 6 Principal Distribution Amount will be allocated, concurrently, to CF and OC, pro rata, until retired.

**SECURITY GROUP 7**

The Group 7 Principal Distribution Amount will be allocated to OW, until retired.

**Scheduled Principal Balances:** The Scheduled Principal Balances or Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges or Rate:

<u>Class</u>	<u>Structuring Ranges or Rate</u>
<b>PAC I Classes</b>	
JA, JW, JX and JY (in the aggregate)	100% PSA through 250% PSA
<b>PAC II Classes</b>	
KL, KM and KN (in the aggregate)	115% PSA through 240% PSA
<b>TAC Class</b>	
DW	200% PSA

**Notional Classes:** The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balance indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
<b>Group 1</b>		
JL.....	\$ 29,974,444	55.555555556% of JA (PAC I Class)
<b>Group 2</b>		
A.....	182,000,000	100% of the first \$182,000,000 of AF (PT Class)
AI.....	874,229,523	88.3251871535% of OA (PT Class)
AS.....	260,000,000	100% of AF (PT Class)
AV.....	562,004,693	56.7804774558% of OA (PT Class)
IA.....	78,000,000	100% of the last \$78,000,000 of AF (PT Class)
SA.....	562,004,693	56.7804774558% of OA (PT Class)

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
<b>Group 3</b>		
SU .....	1,661,247,594	71.4285714286% of OU (PT Class)
UI .....	2,325,746,632	100% of OU (PT Class)
XH .....	1,661,247,594	71.4285714286% of OU (PT Class)
<b>Group 4</b>		
QI .....	1,322,683,792	100% of OQ (PT Class)
SQ .....	850,296,723	64.2857142857% of OQ (PT Class)
XN .....	850,296,723	64.2857142857% of OQ (PT Class)
<b>Group 5</b>		
DI .....	861,895,411	88.5806406756% of DO (PT Class)
DS .....	250,000,000	100% of DF (PT Class)
DX .....	175,000,000	100% of the first \$175,000,000 of DF (PT Class)
ID .....	554,075,621	56.9446975772% of DO (PT Class)
SD .....	554,075,621	56.9446975772% of DO (PT Class)
XD .....	75,000,000	100% of the last \$75,000,000 of DF (PT Class)
<b>Group 6</b>		
CI .....	502,976,992	85.7868214770% of OC (PT Class)
CS .....	150,000,000	100% of CF (PT Class)
CV .....	323,342,352	55.1486709495% of OC (PT Class)
SC .....	323,342,352	55.1486709495% of OC (PT Class)
<b>Group 7</b>		
WI .....	98,640,670	100% of OW (PT Class)

**Tax Status:** Double REMIC Series. See “*Certain Federal Income Tax Consequences*” in this Supplement and in the Base Offering Circular.

**Regular and Residual Classes:** Class RR is a Residual Class and represents the Residual Interest of the Issuing REMIC and the Pooling REMIC; all other Classes of REMIC Securities are Regular Classes.

## RISK FACTORS

*You should purchase securities only if you understand and are able to bear the associated risks. The risks applicable to your investment depend on the principal and interest type of your securities. This section highlights certain of these risks.*

***The rate of principal payments on the underlying mortgage loans will affect the rate of principal payments on your securities.*** The rate at which you will receive principal payments will depend largely on the rate of principal payments, including prepayments, on the mortgage loans underlying the related trust assets. Any historical data regarding mortgage loan prepayment rates may not be indicative of the rate of future prepayments on the underlying mortgage loans, and no assurances can be given about the rates at which the underlying mortgage loans will prepay. We expect the rate of principal payments on the underlying mortgage loans to vary. Borrowers generally may prepay their mortgage loans at any time without penalty.

***Rates of principal payments can reduce your yield.*** The yield on your securities probably will be lower than you expect if:

- you bought your securities at a premium (interest only securities, for example) and principal payments are faster than you expected, or
- you bought your securities at a discount (principal only securities, for example) and principal payments are slower than you expected.

In addition, if your securities are interest only securities or securities purchased at a significant premium, you could lose money on your investment if prepayments occur at a rapid rate.

***Under certain circumstances, a Ginnie Mae issuer has the right to repurchase a defaulted mortgage loan from the related pool of mortgage loans underlying a particular Ginnie Mae MBS Certificate, the effect of which would be comparable to a prepayment of such mortgage loan.*** At its option and without Ginnie Mae's prior consent, a Ginnie Mae issuer may repurchase any mortgage loan at an amount equal to or less than any amounts previously advanced by such issuer in connection with its responsibilities as servicer of such mortgage loan to the extent that (i) in the case of

a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS Certificate issued on or before December 1, 2002, such mortgage loan has been delinquent for four consecutive months, and at least one delinquent payment remains uncured or (ii) in the case of a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS Certificate issued on or after January 1, 2003, no payment has been made on such mortgage loan for three consecutive months. Any such repurchase will result in prepayment of the principal balance or reduction in the notional balance of the securities ultimately backed by such mortgage loan. No assurances can be given as to the timing or frequency of any such repurchases.

***The level of LIBOR will affect the yields on floating rate and inverse floating rate securities.*** If LIBOR performs differently from what you expect, the yield on your securities may be lower than you expect. Lower levels of LIBOR will generally reduce the yield on floating rate securities; higher levels of LIBOR will generally reduce the yield on inverse floating rate securities. You should bear in mind that the timing of changes in the level of LIBOR may affect your yield: generally, the earlier a change, the greater the effect on your yield. It is doubtful that LIBOR will remain constant.

***An investment in the securities is subject to significant reinvestment risk.*** The rate of principal payments on your securities is uncertain. You may be unable to reinvest the payments on your securities at the same returns provided by the securities. Lower prevailing interest rates may result in an unexpected return of principal. In that interest rate climate, higher yielding reinvestment opportunities may be limited. Conversely, higher prevailing interest rates may result in slower returns of principal and you may not be able to take advantage of higher yielding investment opportunities. The final payment on your security may occur much earlier than the final distribution date.

***Support securities will be more sensitive to rates of principal payments than other securities.***

If principal prepayments result in principal distributions on any distribution date equal to or less than the amount needed to produce scheduled payments on the PAC and TAC classes, the support classes will not receive any principal distribution on that date. If prepayments result in principal distributions on any distribution date greater than the amount needed to produce scheduled payments on the PAC and TAC classes for that distribution date, this excess will be distributed to the support classes.

***Up to 10% of the mortgage loans underlying the trust assets may consist of higher balance mortgage loans or high balance loans.***

Subject to special pooling parameters set forth in the Ginnie Mae Mortgage-Backed Securities Guide, qualifying federally-insured or guaranteed mortgage loans that exceed certain balance thresholds established by Ginnie Mae (“higher balance mortgage loans” or “high balance mortgage loans”) may be included in Ginnie Mae guaranteed pools. There are no historical performance data regarding the prepayment rates for higher balance mortgage loans. If the higher balance mortgage loans prepay faster or slower than expected, the weighted average lives and yields of the related securities are likely to be affected, perhaps significantly. Furthermore, higher balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively higher rates of defaults in the event of adverse economic conditions. No assurances can be given about the prepayment experience or performance of the higher balance mortgage loans.

***The securities may not be a suitable investment for you.*** The securities, in particular, the support, interest only, principal only, interest only inverse floating rate and residual classes, are not suitable investments for all investors.

In addition, although the sponsor intends to make a market for the purchase and sale of the securities after their initial issuance, it has no obligation to do so. There is no assurance that a secondary market will develop, that any

secondary market will continue, or that the price at which you can sell an investment in any class will enable you to realize a desired yield on that investment.

You will bear the market risks of your investment. The market values of the classes are likely to fluctuate. These fluctuations may be significant and could result in significant losses to you.

The secondary markets for mortgage-related securities have experienced periods of illiquidity and can be expected to do so in the future. Illiquidity can have a severely adverse effect on the prices of classes that are especially sensitive to prepayment or interest rate risk or that have been structured to meet the investment requirements of limited categories of investors.

The residual securities may experience significant adverse tax timing consequences. Accordingly, you are urged to consult tax advisors and to consider the after-tax effect of ownership of a residual security and the suitability of the residual securities to your investment objectives. See “*Certain Federal Income Tax Consequences*” in this supplement and in the base offering circular.

You are encouraged to consult advisors regarding the financial, legal, tax and other aspects of an investment in the securities. You should not purchase the securities of any class unless you understand and are able to bear the prepayment, yield, liquidity and market risks associated with that class.

***The actual characteristics of the underlying mortgage loans will affect the weighted average lives and yields of your securities.***

The yield and decrement tables in this supplement are based on assumed characteristics which are likely to be different from the actual characteristics. As a result, the yields on your securities could be lower than you expected, even if the mortgage loans prepay at the constant prepayment rates set forth in the applicable table.

It is highly unlikely that the underlying mortgage loans will prepay at any of the prepayment rates assumed in this supplement, or at any constant prepayment rate.

## THE TRUST ASSETS

### General

The Sponsor intends to acquire the Trust Assets in privately negotiated transactions prior to the Closing Date and to sell them to the Trust according to the terms of a Trust Agreement between the Sponsor and the Trustee. The Sponsor will make certain representations and warranties with respect to the Trust Assets. All Trust Assets will evidence, directly or indirectly, Ginnie Mae Certificates.

### The Trust MBS

The Trust MBS are either:

1. Ginnie Mae II MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae II MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued prior to July 1, 2003 bears interest at a Mortgage Rate 0.50% to 1.50% per annum greater than the related Certificate Rate. Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued on or after July 1, 2003 bears interest at a Mortgage Rate 0.25% to 0.75% per annum greater than the related Certificate Rate. Ginnie Mae receives a fee (the “Ginnie Mae Certificate Guaranty Fee”) for its guaranty of each Ginnie Mae II MBS Certificate of 0.06% per annum of the outstanding principal balance of each related Mortgage Loan. The difference between (a) the Mortgage Rate and (b) the sum of the Certificate Rate and the Ginnie Mae Certificate Guaranty Fee is used to pay the related servicers of the Mortgage Loans a monthly servicing fee.

### The Mortgage Loans

The Mortgage Loans underlying the Trust Assets are expected to have, on a weighted average basis, the characteristics set forth in the Terms Sheet under “Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets” and the general characteristics described in the Base Offering Circular. The Mortgage Loans will consist of first lien, single-family, fixed rate, residential mortgage loans that are insured or guaranteed by the Federal Housing Administration, the United States Department of Veterans Affairs, Rural Development (formerly the Rural Housing Service) or the United States Department of Housing and Urban Development (“HUD”). See *“The Ginnie Mae Certificates — General” in the Base Offering Circular*.

Specific information regarding the characteristics of the Mortgage Loans is not available. For purposes of this Supplement, certain assumptions have been made regarding the remaining terms to maturity, loan ages and Mortgage Rates of the Mortgage Loans. However, the actual remaining terms to maturity, loan ages and Mortgage Rates of many of the Mortgage Loans will differ from the characteristics assumed, perhaps significantly. This will be the case even if the weighted average characteristics of the Mortgage Loans are the same as the assumed characteristics. Small differences in the characteristics of the Mortgage Loans can have a significant effect on the weighted average lives and yields of the Securities. See *“Risk Factors” and “Yield, Maturity and Prepayment Considerations” in this Supplement*.

### The Trustee Fee

On each Distribution Date, the Trustee will retain a fixed percentage of all principal and interest distributions received on specified Trust Assets in payment of its fee.

## **GINNIE MAE GUARANTY**

The Government National Mortgage Association (“Ginnie Mae”), a wholly-owned corporate instrumentality of the United States of America within HUD, guarantees the timely payment of principal and interest on the Securities. The General Counsel of HUD has provided an opinion to the effect that Ginnie Mae has the authority to guarantee multiclass securities and that Ginnie Mae guaranties will constitute general obligations of the United States, for which the full faith and credit of the United States is pledged. See “*Ginnie Mae Guaranty*” in the Base Offering Circular.

## **DESCRIPTION OF THE SECURITIES**

### **General**

The description of the Securities contained in this Supplement is not complete and is subject to, and is qualified in its entirety by reference to, all of the provisions of the Trust Agreement. See “*Description of the Securities*” in the Base Offering Circular.

### **Form of Securities**

Each Class of Securities other than the Residual Securities initially will be issued and maintained, and may be transferred only on the Fedwire Book-Entry System. Beneficial Owners of Book-Entry Securities will ordinarily hold these Securities through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations that are eligible to maintain book-entry accounts on the Fedwire Book-Entry System. By request accompanied by the payment of a transfer fee of \$25,000 per Certificated Security to be issued, a Beneficial Owner may receive a Regular Security in certificated form.

The Residual Securities will not be issued in book-entry form but will be issued in fully registered, certificated form and may be transferred or exchanged, subject to the transfer restrictions applicable to Residual Securities set forth in the Trust Agreement, at the Corporate Trust Office of the Trustee. See “*Description of the Securities — Forms of Securities; Book-Entry Procedures*” in the Base Offering Circular.

Each Regular and MX Class (other than the Increased Minimum Denomination Classes) will be issued in minimum dollar denominations of initial principal balance of \$1,000 and integral multiples of \$1 in excess of \$1,000. The Increased Minimum Denomination Classes will be issued in minimum denominations that equal \$100,000 in initial principal or notional balance.

### **Distributions**

Distributions on the Securities will be made on each Distribution Date as specified under “Terms Sheet — Distribution Date” in this Supplement. On each Distribution Date for a Security, or in the case of the Certificated Securities, on the first Business Day after the related Distribution Date, the Distribution Amount will be distributed to the Holders of record as of the close of business on the last Business Day of the calendar month immediately preceding the month in which the Distribution Date occurs. Beneficial Owners of Book-Entry Securities will receive distributions through credits to accounts maintained for their benefit on the books and records of the appropriate financial intermediaries. Holders of Certificated Securities will receive distributions by check or, subject to the restrictions set forth in the Base Offering Circular, by wire transfer. See “*Description of the Securities — Distributions*” and “*— Method of Distributions*” in the Base Offering Circular.

## Interest Distributions

The Interest Distribution Amount will be distributed on each Distribution Date to the Holders of all Classes of Securities entitled to distributions of interest.

- Interest will be calculated on the basis of a 360-day year consisting of twelve 30-day months.
- Interest distributable on any Class for any Distribution Date will consist of 30 days' interest on its Class Principal Balance (or Class Notional Balance) as of the related Record Date.
- Investors can calculate the amount of interest to be distributed on each Class of Securities for any Distribution Date by using the Class Factors published in the preceding month. See “— Class Factors” below.

### *Categories of Classes*

For purposes of interest distributions, the Classes will be categorized as shown under “Interest Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used on the front cover of this Supplement and on Schedule I to this Supplement are explained under “Class Types” in Appendix I to the Base Offering Circular.

### *Accrual Periods*

The Accrual Period for each Class is set forth in the table below:

<u>Class</u>	<u>Accrual Period</u>
Fixed Rate Classes	The calendar month preceding the related Distribution Date
Floating Rate and Inverse Floating Rate Classes	From the 20th day of the month preceding the month of the related Distribution Date through the 19th day of the month of that Distribution Date

### *Fixed Rate Classes*

Each Fixed Rate Class will bear interest at the per annum Interest Rate shown on the front cover of this Supplement or on Schedule I to this Supplement.

### *Floating Rate and Inverse Floating Rate Classes*

The Floating Rate and Inverse Floating Rate Classes will bear interest as shown under “Terms Sheet — Interest Rates” in this Supplement. The Interest Rates for the Floating Rate and Inverse Floating Rate Classes will be based on LIBOR. LIBOR will be determined based on the BBA LIBOR method, as described under “Description of the Securities — Interest Rate Indices — Determination of LIBOR — BBA LIBOR” in the Base Offering Circular.

*For information regarding the manner in which the Trustee determines LIBOR and calculates the Interest Rates for the Floating Rate and Inverse Floating Rate Classes, see “Description of the Securities — Interest Rate Indices — Determination of LIBOR” in the Base Offering Circular.*

The Trustee’s determination of LIBOR and its calculation of the Interest Rates will be final except in the case of clear error. Investors can obtain LIBOR levels and Interest Rates for the current and preceding Accrual Periods from Ginnie Mae’s Multiclass Securities e-Access located on Ginnie Mae’s website (“e-Access”) or by calling the Information Agent at (800) 234-GNMA.

## Principal Distributions

The Principal Distribution Amount or the Adjusted Principal Distribution Amount for each Group, as applicable, will be distributed to the Holders entitled thereto as described under “Terms Sheet —

Allocation of Principal” in this Supplement. Investors can calculate the amount of principal to be distributed with respect to any Distribution Date by using the Class Factors published in the preceding and current months. See “— Class Factors” below.

### *Categories of Classes*

For purposes of principal distributions, the Classes will be categorized as shown under “Principal Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used on the front cover, in the Terms Sheet and on Schedule I to this Supplement are explained under “Class Types” in Appendix I to the Base Offering Circular.

### *Notional Classes*

The Notional Classes will not receive principal distributions. For convenience in describing interest distributions, the Notional Classes will have the original Class Notional Balances shown on the front cover of this Supplement and on Schedule I to this Supplement. The Class Notional Balances will be reduced as shown under “Terms Sheet — Notional Classes” in this Supplement.

### **Residual Securities**

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Issuing REMIC and the beneficial ownership of the Residual Interest in the Pooling REMIC, as described under “Certain Federal Income Tax Consequences” in the Base Offering Circular. The Class RR Securities have no Class Principal Balance and do not accrue interest. The Class RR Securities will be entitled to receive the proceeds of the disposition of any assets remaining in the Trust REMICs after the Class Principal Balance of each Class of Regular Securities has been reduced to zero. However, any remaining proceeds are not likely to be significant. The Residual Securities may not be transferred to a Plan Investor, a Non-U.S. Person or a Disqualified Organization.

### **Class Factors**

The Trustee will calculate and make available for each Class of Securities, no later than the day preceding the Distribution Date, the factor (carried out to eight decimal places) that when multiplied by the Original Class Principal Balance (or original Class Notional Balance) of that Class, determines the Class Principal Balance (or Class Notional Balance) after giving effect to the distribution of principal to be made on the Securities or any reduction of Class Notional Balance on that Distribution Date (each, a “Class Factor”).

- The Class Factor for any Class of Securities for the month following the issuance of the Securities will reflect its remaining Class Principal Balance (or Class Notional Balance) after giving effect to any principal distribution to be made or any reduction of Class Notional Balance on the Distribution Date occurring in that month.
- The Class Factor for each Class for the month of issuance is 1.00000000.
- The Class Factors for the MX Classes and the Classes of REMIC Securities that are exchangeable for the MX Classes will be calculated assuming that the maximum possible amount of each Class is outstanding at all times, regardless of any exchanges that may occur.
- Based on the Class Factors published in the preceding and current months (and Interest Rates), investors in any Class can calculate the amount of principal and interest to be distributed to that Class on the Distribution Date in the current month.
- Investors may obtain current Class Factors on e-Access.

See “Description of the Securities — Distributions” in the Base Offering Circular.

## **Termination**

The Trustee, at its option, may purchase or cause the sale of the Trust Assets and thereby terminate the Trust on any Distribution Date on which the aggregate of the Class Principal Balances of the Securities is less than 1% of the aggregate Original Class Principal Balances of the Securities. The Trustee will terminate the Trust and retire the Securities on any Distribution Date upon the Trustee's determination that the REMIC status of either Trust REMIC has been lost or that a substantial risk exists that this status will be lost for the then current taxable year.

Upon any termination of the Trust, the Holder of any outstanding Security (other than a Residual or Notional Class Security) will be entitled to receive that Holder's allocable share of the Class Principal Balance of that Class plus any accrued and unpaid interest thereon at the applicable Interest Rate, and any Holder of any outstanding Notional Class Security will be entitled to receive that Holder's allocable share of any accrued and unpaid interest thereon at the applicable Interest Rate. The Residual Holders will be entitled to their pro rata share of any assets remaining in the Trust REMICs after payment in full of the amounts described in the foregoing sentence. However, any remaining assets are not likely to be significant.

## **Modification and Exchange**

All or a portion of the Classes of REMIC Securities specified on the front cover may be exchanged for a proportionate interest in the related MX Class or Classes shown on Schedule I to this Supplement. Similarly, all or a portion of the related MX Class or Classes may be exchanged for proportionate interests in the related Class or Classes of REMIC Securities and, in the case of Combination 1, other related MX Classes. This process may occur repeatedly.

Each exchange may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered.

In the case of Combination 1, the Class JA Securities may be exchanged for proportionate interests in various subcombinations of MX Classes. Similarly, all or a portion of these MX Classes may be exchanged for proportionate interests in the related REMIC Securities or in other subcombinations of the MX Classes. Each subcombination may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered. *See the example under "Description of the Securities — Modification and Exchange" in the Base Offering Circular.*

A Beneficial Owner proposing to effect an exchange must notify the Trustee through the Beneficial Owner's Book-Entry Depository participant. This notice must be received by the Trustee not later than two Business Days before the proposed exchange date. The exchange date can be any Business Day other than the last Business Day of the month. The notice must contain the outstanding principal and notional balances of the Securities to be included in the exchange and the proposed exchange date. The notice is required to be delivered to the Trustee in writing at its Corporate Trust Office at 45 Broadway, 12th Floor, New York, New York 10006, Attention: Ginnie Mae REMIC Program. The Trustee may be contacted by telephone at (212) 515-5262 and by fax at (212) 509-1042.

A fee will be payable to the Trustee in connection with each exchange equal to  $\frac{1}{32}$  of 1% of the outstanding principal balance (or notional balance) of the Securities surrendered for exchange (but not less than \$2,000 or more than \$25,000); provided, however that no fee will be payable in respect of an interest only security unless all securities involved in the exchange are interest only securities. If the notional balance of the interest only securities surrendered exceeds that of the interest only securities received, the fee will be based on the latter. The fee must be paid concurrently with the exchange.

The first distribution on a REMIC Security or an MX Security received in an exchange will be made on the Distribution Date in the month following the month of the exchange. The distribution will be made to the Holder of record as of the Record Date in the month of exchange.

See “Description of the Securities — Modification and Exchange” in the Base Offering Circular.

## **YIELD, MATURITY AND PREPAYMENT CONSIDERATIONS**

### **General**

The prepayment experience of the Mortgage Loans will affect the Weighted Average Lives of and the yields realized by investors in the related Securities.

- The Mortgage Loans do not contain “due-on-sale” provisions, and any Mortgage Loan may be prepaid in full or in part at any time without penalty.
- The rate of payments (including prepayments and payments in respect of liquidations) on the Mortgage Loans is dependent on a variety of economic, geographic, social and other factors, including prevailing market interest rates and general economic factors.

The rate of prepayments with respect to single-family mortgage loans has fluctuated significantly in recent years. Although there is no assurance that prepayment patterns for the Mortgage Loans will conform to patterns for more traditional types of conventional fixed-rate mortgage loans, generally:

- if mortgage interest rates fall materially below the Mortgage Rates on any of the Mortgage Loans (giving consideration to the cost of refinancing), the rate of prepayment of those Mortgage Loans would be expected to increase; and
- if mortgage interest rates rise materially above the Mortgage Rates on any of the Mortgage Loans, the rate of prepayment of those Mortgage Loans would be expected to decrease.

In addition, following any Mortgage Loan default and the subsequent liquidation of the underlying Mortgaged Property, the principal balance of the Mortgage Loan will be distributed through a combination of liquidation proceeds, advances from the related Ginnie Mae Issuer and, to the extent necessary, proceeds of Ginnie Mae’s guaranty of the Ginnie Mae Certificates. As a result, defaults experienced on the Mortgage Loans will accelerate the distribution of principal of the Securities.

Under certain circumstances, the Trustee has the option to purchase the Trust Assets, thereby effecting early retirement of the Securities. See “Description of the Securities — Termination” in this Supplement.

### **Securities that Receive Principal on the Basis of Schedules**

As described in this Supplement, each PAC and TAC Class will receive principal payments in accordance with a schedule calculated on the basis of, among other things, a Structuring Range or Rate. See “Terms Sheet — Scheduled Principal Balances.” However, whether any such Class will adhere to its schedule and receive “Scheduled Payments” on a Distribution Date will largely depend on the level of prepayments experienced by the related Mortgage Loans

Each PAC and TAC Class exhibits an Effective Range of constant prepayment rates at which such Class will receive Scheduled Payments. That range may differ from the Structuring Range or Rate used to

create the related principal balance schedule. Based on the Modeling Assumptions, the *initial* Effective Ranges for the PAC and TAC Classes are as follows:

<u>Class</u>	<u>Initial Effective Ranges</u>
<b>PAC I Classes</b>	
JA, JW, JX and JY (in the aggregate) . . . . .	100% PSA through 250% PSA
<b>PAC II Classes</b>	
KL, KM and KN (in the aggregate) . . . . .	115% PSA through 240% PSA
<b>TAC Class</b>	
DW . . . . .	200% PSA through 241% PSA

- The principal payment stability of the PAC I Classes will be supported by the PAC II, TAC and Support Classes.
- The principal payment stability of the PAC II Classes will be supported by the TAC and Support Classes.
- The principal payment stability of the TAC Class will be supported by the related Support Class.

**If all of the Classes supporting a given Class are retired before the Class being supported is retired, the outstanding Class will no longer have an Effective Range and will become more sensitive to prepayments on the related Mortgage Loans.**

There is no assurance that the related Mortgage Loans will have the characteristics assumed in the Modeling Assumptions, which were used to determine the initial Effective Ranges. If the initial Effective Ranges were calculated using the actual characteristics of the related Mortgage Loans, the initial Effective Ranges could differ from those shown in the above tables. Therefore, even if the Mortgage Loans were to prepay at a constant rate within the initial Effective Range shown for any Class in the above table, that Class could fail to receive Scheduled Payments.

Moreover, the related Mortgage Loans will not prepay at any *constant* rate. Non-constant prepayment rates can cause any PAC or TAC Class not to receive Scheduled Payments, even if prepayment rates remain within the initial Effective Range, if any, for that Class. Further, the Effective Range for any PAC or TAC Class can narrow, shift over time or cease to exist depending on the actual characteristics of the related Mortgage Loans.

If the related Mortgage Loans prepay at rates that are generally below the Effective Range for any PAC or TAC Class, the amount available to pay principal on the Securities may be insufficient to produce Scheduled Payments on such PAC or TAC Class, if any, and its Weighted Average Life may be extended, perhaps significantly.

If the related Mortgage Loans prepay at rates that are generally above the Effective Range for any PAC or TAC Class, its supporting Classes may be retired earlier than that PAC or TAC Class, and its Weighted Average Life may be shortened, perhaps significantly.

**Assumability**

Each Mortgage Loan may be assumed, subject to HUD review and approval, upon the sale of the related Mortgaged Property. See “Yield, Maturity and Prepayment Considerations— Assumability of Government Loans” in the Base Offering Circular.

## Final Distribution Date

The Final Distribution Date for each Class, which is set forth on the front cover of this Supplement or on Schedule I to this Supplement, is the latest date on which the related Class Principal Balance or Class Notional Balance will be reduced to zero.

- The actual retirement of any Class may occur earlier than its Final Distribution Date.
- According to the terms of the Ginnie Mae Guaranty, Ginnie Mae will guarantee payment in full of the Class Principal Balance of each Class of Securities no later than its Final Distribution Date.

## Modeling Assumptions

The tables that follow have been prepared on the basis of the following assumptions (the “Modeling Assumptions”), among others:

1. The Mortgage Loans underlying the Trust Assets have the assumed characteristics shown under “Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets” in the Terms Sheet, except in the case of information set forth under the 0% PSA Prepayment Assumption Rate, for which each Mortgage Loan is assumed to have an original and a remaining term to maturity of 360 months and a Mortgage Rate of 1.50% per annum higher than the related Certificate Rate.

2. The Mortgage Loans prepay at the constant percentages of PSA (described below) shown in the related table.

3. Distributions on the Securities are always received on the 20th day of the month, whether or not a Business Day, commencing in April 2010.

4. A termination of the Trust does not occur.

5. The Closing Date for the Securities is March 30, 2010.

6. No expenses or fees are paid by the Trust other than the Trustee Fee.

7. Each Class is held from the Closing Date and is not exchanged in whole or in part.

When reading the tables and the related text, investors should bear in mind that the Modeling Assumptions, like any other stated assumptions, are unlikely to be entirely consistent with actual experience.

- For example, most of the Mortgage Loans will not have the characteristics assumed, many Distribution Dates will occur on a Business Day after the 20th of the month, and the Trustee may cause a termination of the Trust as described under “Description of the Securities — Termination” in this Supplement.
- In addition, distributions on the Securities are based on Certificate Factors and Calculated Certificate Factors, if applicable, which may not reflect actual receipts on the Trust Assets.

See “Description of the Securities — Distributions” in the Base Offering Circular.

## Decrement Tables

Prepayments of mortgage loans are commonly measured by a prepayment standard or model. The model used in this Supplement, Prepayment Speed Assumption (“PSA”), is the standard prepayment assumption model of The Securities Industry and Financial Markets Association. PSA represents an assumed rate of prepayment each month relative to the then outstanding principal balance of the Mortgage Loans to which the model is applied. See “Yield, Maturity and Prepayment Considerations — Standard Prepayment Assumption Models” in the Base Offering Circular.

The decrement tables set forth below are based on the assumption that the Mortgage Loans prepay at the indicated percentages of PSA (the “PSA Prepayment Assumption Rates”). As used in the tables, each of the PSA Prepayment Assumption Rates reflects a percentage of the 100% PSA assumed prepayment rate. **The Mortgage Loans will not prepay at any of the PSA Prepayment Assumption Rates and the timing of changes in the rate of prepayments actually experienced on the Mortgage Loans will not follow the pattern described for the PSA assumption.**

The decrement tables set forth below illustrate the percentage of the Original Class Principal Balance (or, in the case of a Notional Class, the original Class Notional Balance) that would remain outstanding following the distribution made each specified month for each Regular or MX Class, based on the assumption that the related Mortgage Loans prepay at the PSA Prepayment Assumption Rates. The percentages set forth in the following decrement tables have been rounded to the nearest whole percentage (including rounding down to zero).

The decrement tables also indicate the Weighted Average Life of each Class under each PSA Prepayment Assumption Rate. The Weighted Average Life of each Class is calculated by:

- (a) multiplying the net reduction, if any, of the Class Principal Balance (or the net reduction of the Class Notional Balance, in the case of a Notional Class) from one Distribution Date to the next Distribution Date by the number of years from the date of issuance thereof to the related Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the assumed net reductions in principal balance or notional amount, as applicable, referred to in clause (a).

The information shown for each Notional Class is for illustrative purposes only, as a Notional Class is not entitled to distributions of principal and has no weighted average life. The weighted average life shown for each Notional Class has been calculated on the assumption that a reduction in the Class Notional Balance thereof is a distribution of principal.

**The Weighted Average Lives are likely to vary, perhaps significantly, from those set forth in the tables below due to the differences between the actual characteristics of the Mortgage Loans underlying the related Trust Assets and the Modeling Assumptions.**

## Percentages of Original Class Principal (or Class Notional) Balances and Weighted Average Lives

Distribution Date		Security Group 1 PSA Prepayment Assumption Rates																			
		Class DA					Class DB					Class DE					Class DH				
		0%	100%	175%	250%	400%	0%	100%	175%	250%	400%	0%	100%	175%	250%	400%	0%	100%	175%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
March 2011	100	100	90	77	52	100	100	100	100	100	100	100	100	100	100	100	100	100	84	63	
March 2012	100	100	75	44	0	100	100	100	100	23	100	100	100	100	100	100	100	100	60	11	
March 2013	100	100	62	17	0	100	100	100	100	0	100	100	100	100	0	100	100	39	0	0	
March 2014	100	100	52	0	0	100	100	100	90	0	100	100	100	100	0	100	100	23	0	0	
March 2015	100	100	45	0	0	100	100	100	17	0	100	100	100	100	0	100	100	12	0	0	
March 2016	100	100	39	0	0	100	100	100	0	0	100	100	100	0	0	100	100	3	0	0	
March 2017	100	100	36	0	0	100	100	100	0	0	100	100	100	0	0	100	100	0	0	0	
March 2018	100	100	34	0	0	100	100	100	0	0	100	100	100	0	0	100	100	0	0	0	
March 2019	100	100	32	0	0	100	100	100	0	0	100	100	100	0	0	100	100	0	0	0	
March 2020	100	100	30	0	0	100	100	100	0	0	100	100	100	0	0	100	100	0	0	0	
March 2021	100	100	27	0	0	100	100	100	0	0	100	100	100	0	0	100	100	0	0	0	
March 2022	100	100	23	0	0	100	100	100	0	0	100	100	100	0	0	100	100	0	0	0	
March 2023	100	98	20	0	0	100	100	100	0	0	100	100	100	0	0	100	98	0	0	0	
March 2024	100	91	16	0	0	100	100	100	0	0	100	100	100	0	0	100	86	0	0	0	
March 2025	100	83	12	0	0	100	100	100	0	0	100	100	100	0	0	100	73	0	0	0	
March 2026	100	75	9	0	0	100	100	100	0	0	100	100	100	0	0	100	60	0	0	0	
March 2027	100	66	5	0	0	100	100	100	0	0	100	100	100	0	0	100	46	0	0	0	
March 2028	100	58	2	0	0	100	100	100	0	0	100	100	100	0	0	100	33	0	0	0	
March 2029	100	50	0	0	0	100	100	95	0	0	100	100	100	0	0	100	20	0	0	0	
March 2030	100	41	0	0	0	100	100	79	0	0	100	100	100	0	0	100	7	0	0	0	
March 2031	100	33	0	0	0	100	100	64	0	0	100	100	100	0	0	100	0	0	0	0	
March 2032	100	26	0	0	0	100	100	50	0	0	100	100	100	0	0	100	0	0	0	0	
March 2033	100	18	0	0	0	100	100	38	0	0	100	100	100	0	0	100	0	0	0	0	
March 2034	100	11	0	0	0	100	100	27	0	0	100	100	100	0	0	100	0	0	0	0	
March 2035	100	4	0	0	0	100	100	17	0	0	100	100	100	0	0	100	0	0	0	0	
March 2036	100	0	0	0	0	100	87	8	0	0	100	100	100	0	0	100	0	0	0	0	
March 2037	81	0	0	0	0	100	52	0	0	0	100	100	98	0	0	70	0	0	0	0	
March 2038	50	0	0	0	0	100	19	0	0	0	100	100	47	0	0	20	0	0	0	0	
March 2039	16	0	0	0	0	100	0	0	0	0	100	18	3	0	0	0	0	0	0	0	
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average																					
Life (years)	28.0	19.1	6.6	1.9	1.0	29.7	27.1	22.3	4.5	1.9	30.0	28.9	28.0	5.5	2.1	27.4	16.7	2.7	1.2	0.7	

Distribution Date		PSA Prepayment Assumption Rates																			
		Class DJ					Class DP					Class DU					Class DW				
		0%	100%	175%	250%	400%	0%	100%	175%	250%	400%	0%	100%	175%	250%	400%	0%	100%	175%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
March 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	85	79	
March 2012	100	100	100	100	0	100	100	100	100	0	100	100	100	100	88	100	100	64	49	0	
March 2013	100	100	100	45	0	100	100	100	100	0	100	100	100	100	0	100	100	46	24	0	
March 2014	100	100	100	0	0	100	100	100	79	0	100	100	100	100	0	100	100	31	0	0	
March 2015	100	100	100	0	0	100	100	100	0	0	100	100	100	74	0	100	100	21	0	0	
March 2016	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	13	0	0	
March 2017	100	100	96	0	0	100	100	100	0	0	100	100	100	0	0	100	100	9	0	0	
March 2018	100	100	91	0	0	100	100	100	0	0	100	100	100	0	0	100	100	6	0	0	
March 2019	100	100	86	0	0	100	100	100	0	0	100	100	100	0	0	100	100	3	0	0	
March 2020	100	100	79	0	0	100	100	100	0	0	100	100	100	0	0	100	100	0	0	0	
March 2021	100	100	70	0	0	100	100	100	0	0	100	100	100	0	0	100	100	0	0	0	
March 2022	100	100	61	0	0	100	100	100	0	0	100	100	100	0	0	100	100	0	0	0	
March 2023	100	100	51	0	0	100	100	100	0	0	100	100	100	0	0	100	98	0	0	0	
March 2024	100	100	41	0	0	100	100	100	0	0	100	100	100	0	0	100	87	0	0	0	
March 2025	100	100	31	0	0	100	100	100	0	0	100	100	100	0	0	100	76	0	0	0	
March 2026	100	100	21	0	0	100	100	100	0	0	100	100	100	0	0	100	64	0	0	0	
March 2027	100	100	11	0	0	100	100	100	0	0	100	100	100	0	0	100	52	0	0	0	
March 2028	100	100	2	0	0	100	100	100	0	0	100	100	100	0	0	100	40	0	0	0	
March 2029	100	100	0	0	0	100	100	84	0	0	100	100	100	0	0	100	28	0	0	0	
March 2030	100	100	0	0	0	100	100	64	0	0	100	100	100	0	0	100	16	0	0	0	
March 2031	100	89	0	0	0	100	100	45	0	0	100	100	100	0	0	100	5	0	0	0	
March 2032	100	68	0	0	0	100	100	28	0	0	100	100	100	0	0	100	0	0	0	0	
March 2033	100	47	0	0	0	100	100	12	0	0	100	100	100	0	0	100	0	0	0	0	
March 2034	100	27	0	0	0	100	100	0	0	0	100	100	96	0	0	100	0	0	0	0	
March 2035	100	8	0	0	0	100	100	0	0	0	100	100	72	0	0	100	0	0	0	0	
March 2036	100	0	0	0	0	100	75	0	0	0	100	100	51	0	0	100	0	0	0	0	
March 2037	100	0	0	0	0	100	31	0	0	0	100	100	32	0	0	73	0	0	0	0	
March 2038	100	0	0	0	0	100	0	0	0	0	100	79	16	0	0	28	0	0	0	0	
March 2039	41	0	0	0	0	100	0	0	0	0	100	6	1	0	0	0	0	0	0	0	
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average																					
Life (years)	28.9	22.9	12.9	3.0	1.5	29.6	26.6	20.8	4.3	1.9	29.9	28.4	26.2	5.2	2.1	27.5	17.2	3.3	2.0	1.2	

**Security Group 1  
PSA Prepayment Assumption Rates**

Distribution Date	Class DY					Classes JA, JB, JC, JD, JE, JG, JH, JL, JL, JM, JN and JP					Class JW					Class JX					
	0%	100%	175%	250%	400%	0%	100%	175%	250%	400%	0%	100%	175%	250%	400%	0%	100%	175%	250%	400%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2011	100	100	100	72	0	97	87	87	87	87	100	100	100	100	100	100	100	100	100	100	100
March 2012	100	100	100	33	0	93	68	68	68	68	100	100	100	100	100	100	100	100	100	100	100
March 2013	100	100	100	3	0	89	49	49	49	36	100	100	100	100	100	100	100	100	100	100	100
March 2014	100	100	100	0	0	85	31	31	31	1	100	100	100	100	100	100	100	100	100	100	100
March 2015	100	100	100	0	0	81	14	14	14	0	100	100	100	100	44	100	100	100	100	100	100
March 2016	100	100	100	0	0	76	0	0	0	0	100	97	97	97	0	100	100	100	100	100	100
March 2017	100	100	100	0	0	71	0	0	0	0	100	64	64	64	0	100	100	100	100	100	53
March 2018	100	100	100	0	0	66	0	0	0	0	100	33	33	33	0	100	100	100	100	100	18
March 2019	100	100	100	0	0	60	0	0	0	0	100	5	5	5	0	100	100	100	100	100	0
March 2020	100	100	99	0	0	55	0	0	0	0	100	0	0	0	0	100	74	74	74	0	0
March 2021	100	100	89	0	0	48	0	0	0	0	100	0	0	0	0	100	46	46	46	0	0
March 2022	100	100	77	0	0	42	0	0	0	0	100	0	0	0	0	100	23	23	23	0	0
March 2023	100	100	65	0	0	35	0	0	0	0	100	0	0	0	0	100	4	4	4	0	0
March 2024	100	100	53	0	0	27	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
March 2025	100	100	41	0	0	20	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
March 2026	100	100	29	0	0	11	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
March 2027	100	100	18	0	0	2	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
March 2028	100	100	7	0	0	0	0	0	0	0	84	0	0	0	0	100	0	0	0	0	0
March 2029	100	100	0	0	0	0	0	0	0	0	61	0	0	0	0	100	0	0	0	0	0
March 2030	100	100	0	0	0	0	0	0	0	0	37	0	0	0	0	100	0	0	0	0	0
March 2031	100	100	0	0	0	0	0	0	0	0	11	0	0	0	0	100	0	0	0	0	0
March 2032	100	86	0	0	0	0	0	0	0	0	0	0	0	0	0	77	0	0	0	0	0
March 2033	100	61	0	0	0	0	0	0	0	0	0	0	0	0	0	35	0	0	0	0	0
March 2034	100	37	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2035	100	14	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2036	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2037	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2038	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2039	53	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																					
Life (years)	29.0	23.5	14.3	1.6	0.5	10.1	3.0	3.0	3.0	2.4	19.4	7.5	7.5	7.5	4.9	22.7	11.0	11.0	11.0	7.2	

**PSA Prepayment Assumption Rates**

Distribution Date	Class JY					Class KL					Class KM					Class KN					
	0%	100%	175%	250%	400%	0%	100%	175%	250%	400%	0%	100%	175%	250%	400%	0%	100%	175%	250%	400%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2011	100	100	100	100	100	100	100	86	86	86	100	100	100	100	100	100	100	100	100	100	100
March 2012	100	100	100	100	100	100	100	65	65	65	100	100	100	100	100	100	100	100	100	100	100
March 2013	100	100	100	100	100	100	100	45	45	0	100	100	100	100	0	100	100	100	100	100	0
March 2014	100	100	100	100	100	100	100	29	29	0	100	100	100	100	0	100	100	100	100	100	0
March 2015	100	100	100	100	100	100	100	17	17	0	100	100	100	100	0	100	100	100	100	100	0
March 2016	100	100	100	100	100	100	100	7	0	0	100	100	100	77	0	100	100	100	100	100	0
March 2017	100	100	100	100	100	100	100	0	0	0	100	100	96	0	0	100	100	100	100	56	0
March 2018	100	100	100	100	100	100	100	0	0	0	100	100	78	0	0	100	100	100	100	0	0
March 2019	100	100	100	100	90	100	94	0	0	0	100	100	70	0	0	100	100	100	100	0	0
March 2020	100	100	100	100	66	100	75	0	0	0	100	100	60	0	0	100	100	100	100	0	0
March 2021	100	100	100	100	49	100	47	0	0	0	100	100	50	0	0	100	100	100	100	0	0
March 2022	100	100	100	100	36	100	12	0	0	0	100	100	39	0	0	100	100	100	100	0	0
March 2023	100	100	100	100	26	100	0	0	0	0	100	28	28	0	0	100	100	100	100	0	0
March 2024	100	85	85	85	19	100	0	0	0	0	100	18	18	0	0	100	100	100	100	0	0
March 2025	100	69	69	69	14	100	0	0	0	0	100	8	8	0	0	100	100	100	100	0	0
March 2026	100	56	56	56	10	100	0	0	0	0	100	0	0	0	0	100	99	99	99	0	0
March 2027	100	45	45	45	7	100	0	0	0	0	100	0	0	0	0	100	85	85	85	0	0
March 2028	100	36	36	36	5	100	0	0	0	0	100	0	0	0	0	100	72	72	72	0	0
March 2029	100	28	28	28	4	100	0	0	0	0	100	0	0	0	0	100	60	60	60	0	0
March 2030	100	22	22	22	3	100	0	0	0	0	100	0	0	0	0	100	50	50	50	0	0
March 2031	100	17	17	17	2	100	0	0	0	0	100	0	0	0	0	100	41	41	41	0	0
March 2032	100	13	13	13	1	100	0	0	0	0	100	0	0	0	0	100	33	33	33	0	0
March 2033	100	10	10	10	1	100	0	0	0	0	100	0	0	0	0	100	26	26	26	0	0
March 2034	89	7	7	7	1	100	0	0	0	0	100	0	0	0	0	100	20	20	20	0	0
March 2035	32	5	5	5	0	100	0	0	0	0	100	0	0	0	0	100	14	14	14	0	0
March 2036	3	3	3	3	0	17	0	0	0	0	100	0	0	0	0	100	10	10	10	0	0
March 2037	2	2	2	2	0	0	0	0	0	0	0	0	0	0	0	6	6	6	6	0	0
March 2038	1	1	1	1	0	0	0	0	0	0	0	0	0	0	0	3	3	3	3	0	0
March 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																					
Life (years)	24.8	17.5	17.5	17.5	11.8	25.8	10.8	3.0	2.9	1.8	26.2	13.1	11.0	6.2	2.4	26.5	20.7	20.7	7.1	2.5	

Security Group 1 PSA Prepayment Assumption Rates					
Distribution Date	Class OD				
	0%	100%	175%	250%	400%
Initial Percent	100	100	100	100	100
March 2011	100	100	100	100	100
March 2012	100	100	100	100	31
March 2013	100	100	100	100	0
March 2014	100	100	100	86	0
March 2015	100	100	100	26	0
March 2016	100	100	100	0	0
March 2017	100	100	100	0	0
March 2018	100	100	100	0	0
March 2019	100	100	100	0	0
March 2020	100	100	100	0	0
March 2021	100	100	100	0	0
March 2022	100	100	100	0	0
March 2023	100	100	100	0	0
March 2024	100	100	100	0	0
March 2025	100	100	100	0	0
March 2026	100	100	100	0	0
March 2027	100	100	100	0	0
March 2028	100	100	100	0	0
March 2029	100	100	90	0	0
March 2030	100	100	77	0	0
March 2031	100	100	64	0	0
March 2032	100	100	53	0	0
March 2033	100	100	43	0	0
March 2034	100	100	34	0	0
March 2035	100	100	25	0	0
March 2036	100	84	18	0	0
March 2037	100	55	11	0	0
March 2038	100	28	6	0	0
March 2039	100	2	0	0	0
March 2040	0	0	0	0	0
Weighted Average Life (years)	29.7	27.2	22.7	4.6	1.9

Security Group 2 PSA Prepayment Assumption Rates															
Distribution Date	Class A					Classes AB, AE, AF, AH, AI, AK, AL, AM, AN, AP, AQ, AS, AT, AV, AW, AY, FA, FB, HA, OA, and SA					Class IA				
	0%	100%	175%	300%	400%	0%	100%	175%	300%	400%	0%	100%	175%	300%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2011	98	95	93	89	86	99	96	95	92	90	100	100	100	100	100
March 2012	96	87	80	69	61	97	91	86	78	73	100	100	100	100	100
March 2013	94	77	65	48	35	96	84	76	63	54	100	100	100	100	100
March 2014	92	67	52	30	15	95	77	66	51	41	100	100	100	100	100
March 2015	90	59	40	16	0	93	71	58	41	30	100	100	100	100	100
March 2016	88	51	30	4	0	91	65	51	33	22	100	100	100	100	75
March 2017	85	43	21	0	0	90	60	45	26	17	100	100	100	88	56
March 2018	83	36	13	0	0	88	55	39	21	12	100	100	100	70	41
March 2019	80	29	6	0	0	86	50	34	17	9	100	100	100	56	30
March 2020	77	23	0	0	0	84	46	29	13	7	100	100	98	45	22
March 2021	74	17	0	0	0	81	42	26	11	5	100	100	85	35	17
March 2022	70	11	0	0	0	79	38	22	8	4	100	100	74	28	12
March 2023	67	6	0	0	0	77	34	19	7	3	100	100	64	22	9
March 2024	63	2	0	0	0	74	31	16	5	2	100	100	55	17	6
March 2025	59	0	0	0	0	71	28	14	4	1	100	93	47	14	5
March 2026	54	0	0	0	0	68	25	12	3	1	100	83	40	11	3
March 2027	50	0	0	0	0	65	22	10	2	1	100	74	34	8	2
March 2028	45	0	0	0	0	61	20	9	2	1	100	66	28	6	2
March 2029	40	0	0	0	0	58	17	7	1	0	100	58	24	5	1
March 2030	34	0	0	0	0	54	15	6	1	0	100	50	20	4	1
March 2031	28	0	0	0	0	50	13	5	1	0	100	43	16	3	1
March 2032	22	0	0	0	0	46	11	4	1	0	100	37	13	2	0
March 2033	16	0	0	0	0	41	9	3	0	0	100	31	10	2	0
March 2034	9	0	0	0	0	36	8	2	0	0	100	25	8	1	0
March 2035	1	0	0	0	0	31	6	2	0	0	100	20	6	1	0
March 2036	0	0	0	0	0	26	4	1	0	0	85	15	4	0	0
March 2037	0	0	0	0	0	20	3	1	0	0	66	10	3	0	0
March 2038	0	0	0	0	0	14	2	0	0	0	45	6	2	0	0
March 2039	0	0	0	0	0	7	1	0	0	0	23	2	1	0	0
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	15.7	6.5	4.5	3.1	2.5	19.3	10.8	7.9	5.4	4.2	27.7	20.6	15.8	10.7	8.3

**Security Group 3**  
**PSA Prepayment Assumption Rates**  
**Classes FN, FV, FY, OU, SU, UA, UD, UG, UI, UJ, UK, UL, UM, UN, UP, UQ,**  
**UW, UY and XH**

<u>Distribution Date</u>	<u>0%</u>	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>400%</u>
Initial Percent . . . . .	100	100	100	100	100
March 2011 . . . . .	99	97	96	94	93
March 2012 . . . . .	98	92	87	82	77
March 2013 . . . . .	96	85	75	66	58
March 2014 . . . . .	95	79	65	54	43
March 2015 . . . . .	94	73	56	43	32
March 2016 . . . . .	92	67	49	35	24
March 2017 . . . . .	90	62	42	28	18
March 2018 . . . . .	89	57	36	22	13
March 2019 . . . . .	87	52	31	18	10
March 2020 . . . . .	85	47	26	14	7
March 2021 . . . . .	83	43	23	11	5
March 2022 . . . . .	80	39	19	9	4
March 2023 . . . . .	78	36	16	7	3
March 2024 . . . . .	75	32	14	6	2
March 2025 . . . . .	73	29	12	4	2
March 2026 . . . . .	70	26	10	3	1
March 2027 . . . . .	66	23	8	3	1
March 2028 . . . . .	63	21	7	2	1
March 2029 . . . . .	59	18	6	2	0
March 2030 . . . . .	56	16	5	1	0
March 2031 . . . . .	52	14	4	1	0
March 2032 . . . . .	47	12	3	1	0
March 2033 . . . . .	43	10	2	1	0
March 2034 . . . . .	38	8	2	0	0
March 2035 . . . . .	32	7	1	0	0
March 2036 . . . . .	27	5	1	0	0
March 2037 . . . . .	21	4	1	0	0
March 2038 . . . . .	14	2	0	0	0
March 2039 . . . . .	7	1	0	0	0
March 2040 . . . . .	0	0	0	0	0
Weighted Average Life (years) . . . . .	19.6	11.1	7.5	5.6	4.5

**Security Group 4**  
**PSA Prepayment Assumption Rates**  
**Classes FL, FQ, HU, OQ, QA, QD, QG, QI, QJ, QK, QL, QM, QN, QP, QI, QW,**  
**QX, SQ and XN**

<u>Distribution Date</u>	<u>0%</u>	<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>400%</u>
Initial Percent . . . . .	100	100	100	100	100
March 2011 . . . . .	99	97	96	94	93
March 2012 . . . . .	97	92	88	82	77
March 2013 . . . . .	96	85	78	66	58
March 2014 . . . . .	95	78	68	53	43
March 2015 . . . . .	93	72	60	43	32
March 2016 . . . . .	91	66	52	34	24
March 2017 . . . . .	90	61	46	28	18
March 2018 . . . . .	88	56	40	22	13
March 2019 . . . . .	86	51	35	18	10
March 2020 . . . . .	84	47	30	14	7
March 2021 . . . . .	81	43	26	11	5
March 2022 . . . . .	79	39	23	9	4
March 2023 . . . . .	77	35	20	7	3
March 2024 . . . . .	74	32	17	6	2
March 2025 . . . . .	71	29	15	4	2
March 2026 . . . . .	68	26	12	3	1
March 2027 . . . . .	65	23	11	3	1
March 2028 . . . . .	61	20	9	2	1
March 2029 . . . . .	58	18	7	2	0
March 2030 . . . . .	54	16	6	1	0
March 2031 . . . . .	50	13	5	1	0
March 2032 . . . . .	46	12	4	1	0
March 2033 . . . . .	41	10	3	0	0
March 2034 . . . . .	36	8	3	0	0
March 2035 . . . . .	31	6	2	0	0
March 2036 . . . . .	26	5	1	0	0
March 2037 . . . . .	20	4	1	0	0
March 2038 . . . . .	14	2	1	0	0
March 2039 . . . . .	7	1	0	0	0
March 2040 . . . . .	0	0	0	0	0
Weighted Average Life (years) . . . . .	19.3	11.0	8.1	5.6	4.5

**Security Group 5  
PSA Prepayment Assumption Rates**

**Classes D, DC, DF, DG, DI, DK, DL, DM,  
DN, DO, DQ, DS, DT, DV, FD, FH, FK, ID,  
SD, WD and YD**

Distribution Date	Class DX					Class XD									
	0%	100%	175%	300%	400%	0%	100%	175%	300%	400%					
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
March 2011	99	97	95	93	91	98	95	93	90	87	100	100	100	100	
March 2012	97	91	87	80	74	96	87	81	71	63	100	100	100	100	
March 2013	96	84	76	64	55	94	77	66	49	36	100	100	100	100	
March 2014	95	78	67	52	41	92	68	53	31	16	100	100	100	100	
March 2015	93	71	59	42	31	90	59	41	16	1	100	100	100	100	
March 2016	91	66	51	33	23	88	51	31	5	0	100	100	100	76	
March 2017	90	60	45	27	17	85	43	21	0	0	100	100	100	89	
March 2018	88	55	39	21	13	83	36	13	0	0	100	100	100	71	
March 2019	86	51	34	17	9	80	29	6	0	0	100	100	100	57	
March 2020	84	46	30	14	7	77	23	0	0	0	100	100	99	45	
March 2021	81	42	26	11	5	74	17	0	0	0	100	100	86	36	
March 2022	79	38	22	9	4	70	12	0	0	0	100	100	74	28	
March 2023	77	35	19	7	3	67	7	0	0	0	100	100	64	23	
March 2024	74	31	17	5	2	63	2	0	0	0	100	100	55	18	
March 2025	71	28	14	4	1	59	0	0	0	0	100	94	47	14	
March 2026	68	25	12	3	1	54	0	0	0	0	100	84	40	11	
March 2027	65	22	10	3	1	50	0	0	0	0	100	75	34	8	
March 2028	61	20	9	2	1	45	0	0	0	0	100	66	29	7	
March 2029	58	17	7	1	0	40	0	0	0	0	100	58	24	5	
March 2030	54	15	6	1	0	34	0	0	0	0	100	51	20	4	
March 2031	50	13	5	1	0	28	0	0	0	0	100	44	16	3	
March 2032	46	11	4	1	0	22	0	0	0	0	100	37	13	2	
March 2033	41	9	3	0	0	16	0	0	0	0	100	31	11	2	
March 2034	36	8	2	0	0	9	0	0	0	0	100	25	8	1	
March 2035	31	6	2	0	0	1	0	0	0	0	100	20	6	1	
March 2036	26	5	1	0	0	0	0	0	0	0	85	15	4	1	
March 2037	20	3	1	0	0	0	0	0	0	0	66	11	3	0	
March 2038	14	2	1	0	0	0	0	0	0	0	45	6	2	0	
March 2039	7	1	0	0	0	0	0	0	0	0	23	2	1	0	
March 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)	19.3	10.8	8.0	5.4	4.3	15.7	6.6	4.6	3.1	2.5	27.7	20.7	15.9	10.8	8.4

**Security Group 6  
PSA Prepayment Assumption Rates**

**Classes CA, CE, CF, CH, CI, CK, CL, CM, CN, CP, CQ, CS, CT, CV, CW, CY, FC,  
FE, HE, OC and SC**

Distribution Date	0%	100%	175%	300%	400%
Initial Percent	100	100	100	100	100
March 2011	99	97	96	93	92
March 2012	97	91	87	81	75
March 2013	96	84	77	65	57
March 2014	95	78	68	52	42
March 2015	93	72	59	42	31
March 2016	91	66	52	34	23
March 2017	90	61	45	27	17
March 2018	88	56	40	22	13
March 2019	86	51	35	17	10
March 2020	84	47	30	14	7
March 2021	81	42	26	11	5
March 2022	79	39	23	9	4
March 2023	77	35	19	7	3
March 2024	74	32	17	5	2
March 2025	71	28	14	4	1
March 2026	68	25	12	3	1
March 2027	65	23	10	3	1
March 2028	61	20	9	2	1
March 2029	58	18	7	2	0
March 2030	54	15	6	1	0
March 2031	50	13	5	1	0
March 2032	46	11	4	1	0
March 2033	41	10	3	0	0
March 2034	36	8	3	0	0
March 2035	31	6	2	0	0
March 2036	26	5	1	0	0
March 2037	20	3	1	0	0
March 2038	14	2	1	0	0
March 2039	7	1	0	0	0
March 2040	0	0	0	0	0
Weighted Average Life (years)	19.3	10.9	8.0	5.5	4.4

Distribution Date	Security Group 7 PSA Prepayment Assumption Rates				
	Classes OW, WA, WI, WJ, WK, WL, WM and WN				
	0%	100%	200%	300%	400%
Initial Percent . . . . .	100	100	100	100	100
March 2011 . . . . .	99	97	96	94	93
March 2012 . . . . .	98	92	87	82	77
March 2013 . . . . .	96	85	75	66	58
March 2014 . . . . .	95	79	65	54	43
March 2015 . . . . .	94	73	56	43	32
March 2016 . . . . .	92	67	49	35	24
March 2017 . . . . .	90	62	42	28	18
March 2018 . . . . .	89	57	36	22	13
March 2019 . . . . .	87	52	31	18	10
March 2020 . . . . .	85	47	26	14	7
March 2021 . . . . .	83	43	23	11	5
March 2022 . . . . .	80	39	19	9	4
March 2023 . . . . .	78	36	16	7	3
March 2024 . . . . .	75	32	14	6	2
March 2025 . . . . .	73	29	12	4	2
March 2026 . . . . .	70	26	10	3	1
March 2027 . . . . .	66	23	8	3	1
March 2028 . . . . .	63	21	7	2	1
March 2029 . . . . .	59	18	6	2	0
March 2030 . . . . .	56	16	5	1	0
March 2031 . . . . .	52	14	4	1	0
March 2032 . . . . .	47	12	3	1	0
March 2033 . . . . .	43	10	2	1	0
March 2034 . . . . .	38	8	2	0	0
March 2035 . . . . .	32	7	1	0	0
March 2036 . . . . .	27	5	1	0	0
March 2037 . . . . .	21	4	1	0	0
March 2038 . . . . .	14	2	0	0	0
March 2039 . . . . .	7	1	0	0	0
March 2040 . . . . .	0	0	0	0	0
Weighted Average Life (years) . . . . .	19.6	11.1	7.5	5.6	4.5

## Yield Considerations

An investor seeking to maximize yield should make a decision whether to invest in any Class based on the anticipated yield of that Class resulting from its purchase price, the investor’s own projection of Mortgage Loan prepayment rates under a variety of scenarios and in the case of a Floating Rate or an Inverse Floating Rate Class, the investor’s own projection of levels of LIBOR under a variety of scenarios. **No representation is made regarding Mortgage Loan prepayment rates, LIBOR levels or the yield of any Class.**

### *Prepayments: Effect on Yields*

The yields to investors will be sensitive in varying degrees to the rate of prepayments on the related Mortgage Loans.

- In the case of Regular Securities or MX Securities purchased at a premium (especially Interest Only Classes), faster than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.
- Investors in the Interest Only Classes should also consider the risk that rapid rates of principal payments could result in the failure of investors to recover fully their investments.
- In the case of Regular Securities or MX Securities purchased at a discount (especially the Principal Only Classes), slower than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.

See “Risk Factors— Rates of principal payments can reduce your yield” in this Supplement.

Rapid rates of prepayments on the Mortgage Loans are likely to coincide with periods of low prevailing interest rates.

During periods of low prevailing interest rates, the yields at which an investor may be able to reinvest amounts received as principal payments on the investor's Class of Securities may be lower than the yield on that Class.

Slow rates of prepayments on the Mortgage Loans are likely to coincide with periods of high prevailing interest rates.

During periods of high prevailing interest rates, the amount of principal payments available to an investor for reinvestment at those high rates may be relatively low.

The Mortgage Loans will not prepay at any constant rate until maturity, nor will all of the Mortgage Loans underlying any Trust Asset Group prepay at the same rate at any one time. The timing of changes in the rate of prepayments may affect the actual yield to an investor, even if the average rate of principal prepayments is consistent with the investor's expectation. In general, the earlier a prepayment of principal on the Mortgage Loans, the greater the effect on an investor's yield. As a result, the effect on an investor's yield of principal prepayments occurring at a rate higher (or lower) than the rate anticipated by the investor during the period immediately following the Closing Date is not likely to be offset by a later equivalent reduction (or increase) in the rate of principal prepayments.

*LIBOR: Effect on Yields of the Floating Rate and Inverse Floating Rate Classes*

Low levels of LIBOR can reduce the yield of the Floating Rate Classes. High levels of LIBOR can significantly reduce the yield of the Inverse Floating Rate Classes. In addition, the Floating Rate Classes will not necessarily benefit from a higher yield at high levels of LIBOR because the rate on such Classes is capped at a maximum rate described under "Terms Sheet — Interest Rates."

*Payment Delay: Effect on Yields of the Fixed Rate Classes*

The effective yield on any Fixed Rate Class will be less than the yield otherwise produced by its Interest Rate and purchase price because, on each Distribution Date, 30 days' interest will be payable on that Class even though interest began to accrue approximately 50 days earlier.

**Yield Tables**

The following tables show the pre-tax yields to maturity on a corporate bond equivalent basis of specified Classes at various constant percentages of PSA and, in the case of the Interest Only Floating Rate and Inverse Floating Rate Classes, at various constant levels of LIBOR.

The Mortgage Loans will not prepay at any constant rate until maturity, and it is unlikely that LIBOR will remain constant. Moreover, it is likely that the Mortgage Loans will experience actual prepayment rates that differ from those of the Modeling Assumptions. **Therefore, the actual pre-tax yield of any Class may differ from those shown in the applicable table below for that Class even if the Class is purchased at the assumed price shown.**

The yields were calculated by

1. determining the monthly discount rates that, when applied to the applicable assumed streams of cash flows to be paid on the applicable Class, would cause the discounted present value of the assumed streams of cash flows to equal the assumed purchase price of that Class plus accrued interest (in the case of interest-bearing Classes), and
2. converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on their Securities and

consequently do not purport to reflect the return on any investment in any Class when those reinvestment rates are considered.

The information set forth in the following tables was prepared on the basis of the Modeling Assumptions and the assumptions that (1) the Interest Rate applicable to each Inverse Floating Rate Class and Floating Rate Class for each Accrual Period following the first Accrual Period will be based on the indicated level of LIBOR and (2) the purchase price of each Class (expressed as a percentage of its original Class Principal Balance or Class Notional Balance) plus accrued interest (in the case of the interest-bearing Classes) is as indicated in the related table. **The assumed purchase price is not necessarily that at which actual sales will occur.**

**SECURITY GROUP 1**

**Sensitivity of Class JI to Prepayments  
Assumed Price 11.66015625%\***

<b>PSA Prepayment Assumption Rates</b>				
<b>100%</b>	<b>175%</b>	<b>250%</b>	<b>353%</b>	<b>400%</b>
6.5%	6.5%	6.5%	0.1%	(5.1)%

**Sensitivity of Class OD to Prepayments  
Assumed Price 53.39%\***

<b>PSA Prepayment Assumption Rates</b>			
<b>100%</b>	<b>175%</b>	<b>250%</b>	<b>400%</b>
2.3%	2.8%	14.1%	35.0%

**SECURITY GROUP 2**

**Sensitivity of Class A to Prepayments  
Assumed Price 9.38%\***

<b>LIBOR</b>	<b>PSA Prepayment Assumption Rates</b>			
	<b>100%</b>	<b>175%</b>	<b>300%</b>	<b>400%</b>
0.15% . . . . .	56.8%	50.5%	38.9%	29.1%
0.23% . . . . .	55.8%	49.4%	37.7%	27.9%
2.99% . . . . .	19.3%	10.9%	(4.3)%	(16.5)%
5.75% and above . . . . .	**	**	**	**

**Sensitivity of Class AI to Prepayments  
Assumed Price 34.77%\***

<b>PSA Prepayment Assumption Rates</b>				
<b>100%</b>	<b>175%</b>	<b>179%</b>	<b>300%</b>	<b>400%</b>
4.5%	0.2%	0.0%	(7.1)%	(13.1)%

\* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

\*\* Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class AS to Prepayments**  
**Assumed Price 12.02%\***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>400%</u>
0.15% . . . . .	44.1%	40.2%	33.7%	28.3%
0.23% . . . . .	43.3%	39.4%	32.9%	27.5%
2.99% . . . . .	16.6%	12.5%	5.4%	(0.4)%
5.75% and above . . . . .	**	**	**	**

**Sensitivity of Class AV to Prepayments**  
**Assumed Price 20.26%\***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>400%</u>
0.150% . . . . .	(9.9)%	(14.1)%	(21.5)%	(27.6)%
0.230% . . . . .	(9.0)%	(13.3)%	(20.7)%	(26.8)%
3.365% . . . . .	11.6%	7.4%	0.3%	(5.6)%
6.500% and above . . . . .	29.1%	25.0%	18.2%	12.6%

**Sensitivity of Class IA to Prepayments**  
**Assumed Price 18.18%\***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>400%</u>
0.15% . . . . .	32.7%	32.2%	30.3%	27.9%
0.23% . . . . .	32.2%	31.7%	29.8%	27.3%
2.99% . . . . .	14.8%	13.3%	9.5%	5.5%
5.75% and above . . . . .	**	**	**	**

**Sensitivity of Class OA to Prepayments**  
**Assumed Price 80.34%**

<u>PSA Prepayment Assumption Rates</u>			
<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>400%</u>
2.2%	3.0%	4.5%	5.6%

\* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

\*\* Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class SA to Prepayments**  
**Assumed Price 14.88%\***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>400%</u>
0.150%.....	39.4%	35.5%	28.8%	23.4%
0.230%.....	38.7%	34.8%	28.2%	22.7%
3.365%.....	14.4%	10.2%	3.1%	(2.7)%
6.500% and above.....	**	**	**	**

**SECURITY GROUP 3**

**Sensitivity of Class OU to Prepayments**  
**Assumed Price 83.92%**

<u>PSA Prepayment Assumption Rates</u>			
<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>400%</u>
1.7%	2.5%	3.3%	4.2%

**Sensitivity of Class SU to Prepayments**  
**Assumed Price 12.37%\***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>400%</u>
0.150%.....	50.6%	46.1%	41.5%	36.8%
0.230%.....	49.9%	45.3%	40.7%	36.0%
3.365%.....	19.9%	14.8%	9.5%	4.2%
6.500% and above.....	**	**	**	**

**Sensitivity of Class UI to Prepayments**  
**Assumed Price 27.52%\***

<u>PSA Prepayment Assumption Rates</u>				
<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>302%</u>	<u>400%</u>
11.0%	5.6%	0.1%	0.0%	(5.5)%

\* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

\*\* Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class XH to Prepayments  
Assumed Price 15.51%\***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>400%</u>
0.150%.....	(7.5)%	(13.1)%	(18.9)%	(25.0)%
0.230%.....	(6.5)%	(12.2)%	(18.0)%	(24.0)%
3.365%.....	18.7%	13.5%	8.2%	2.8%
6.500% and above.....	41.8%	37.1%	32.3%	27.5%

**SECURITY GROUP 4**

**Sensitivity of Class OQ to Prepayments  
Assumed Price 81.17%**

<u>PSA Prepayment Assumption Rates</u>			
<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>400%</u>
2.0%	2.8%	4.0%	5.0%

**Sensitivity of Class QI to Prepayments  
Assumed Price 32.03%\***

<u>PSA Prepayment Assumption Rates</u>				
<u>100%</u>	<u>175%</u>	<u>210%</u>	<u>300%</u>	<u>400%</u>
6.1%	2.0%	0.1%	(5.0)%	(10.8)%

**Sensitivity of Class SQ to Prepayments  
Assumed Price 14.19%\***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>400%</u>
0.150%.....	42.4%	38.9%	32.9%	28.1%
0.230%.....	41.7%	38.2%	32.3%	27.4%
3.365%.....	15.9%	12.0%	5.3%	(0.1)%
6.500% and above.....	**	**	**	**

\* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

\*\* Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class XN to Prepayments**  
**Assumed Price 18.21%\***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>400%</u>
0.150% . . . . .	(8.9)%	(13.1)%	(20.3)%	(26.3)%
0.230% . . . . .	(8.0)%	(12.2)%	(19.4)%	(25.4)%
3.365% . . . . .	14.4%	10.4%	3.7%	(1.8)%
6.500% and above . . . . .	33.9%	30.3%	24.2%	19.2%

**SECURITY GROUP 5**

**Sensitivity of Class DI to Prepayments**  
**Assumed Price 31.59%\***

<u>PSA Prepayment Assumption Rates</u>				
<u>100%</u>	<u>175%</u>	<u>208%</u>	<u>300%</u>	<u>400%</u>
6.1%	1.9%	0.0%	(5.3)%	(11.2)%

**Sensitivity of Class DO to Prepayments**  
**Assumed Price 81.45%**

<u>PSA Prepayment Assumption Rates</u>			
<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>400%</u>
2.0%	2.8%	4.1%	5.1%

**Sensitivity of Class DS to Prepayments**  
**Assumed Price 11.13%\***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>400%</u>
0.15000% . . . . .	48.1%	44.4%	38.1%	33.0%
0.22875% . . . . .	47.2%	43.5%	37.2%	32.1%
2.95438% . . . . .	18.5%	14.5%	7.6%	2.0%
5.68000% and above . . . . .	**	**	**	**

\* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

\*\* Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class DX to Prepayments**  
**Assumed Price 8.78%\***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>400%</u>
0.15000% . . . . .	61.4%	55.5%	44.7%	35.6%
0.22875% . . . . .	60.3%	54.3%	43.4%	34.3%
2.95438% . . . . .	21.6%	13.7%	(0.7)%	(12.2)%
5.68000% and above . . . . .	**	**	**	**

**Sensitivity of Class ID to Prepayments**  
**Assumed Price 17.95%\***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>400%</u>
0.15000% . . . . .	(8.9)%	(13.2)%	(20.5)%	(26.6)%
0.22875% . . . . .	(8.0)%	(12.3)%	(19.6)%	(25.7)%
3.36438% . . . . .	14.5%	10.4%	3.4%	(2.3)%
6.50000% and above . . . . .	34.3%	30.4%	23.9%	18.5%

**Sensitivity of Class SD to Prepayments**  
**Assumed Price 14.01%\***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>400%</u>
0.15000% . . . . .	42.7%	39.0%	32.6%	27.4%
0.22875% . . . . .	42.1%	38.3%	31.9%	26.7%
3.36438% . . . . .	16.1%	12.0%	5.0%	(0.7)%
6.50000% and above . . . . .	**	**	**	**

**Sensitivity of Class XD to Prepayments**  
**Assumed Price 16.63%\***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>400%</u>
0.15000% . . . . .	35.5%	35.2%	33.5%	31.3%
0.22875% . . . . .	35.0%	34.6%	32.9%	30.7%
2.95438% . . . . .	16.3%	15.0%	11.3%	7.6%
5.68000% and above . . . . .	**	**	**	**

\* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

\*\* Indicates that investors will suffer a loss of virtually all of their investment.

**SECURITY GROUP 6**

**Sensitivity of Class CI to Prepayments  
Assumed Price 32.28%\***

<b>PSA Prepayment Assumption Rates</b>				
<b>100%</b>	<b>175%</b>	<b>205%</b>	<b>300%</b>	<b>400%</b>
5.9%	1.7%	0.0%	(5.4)%	(11.3)%

**Sensitivity of Class CS to Prepayments  
Assumed Price 14.19%\***

<b>LIBOR</b>	<b>PSA Prepayment Assumption Rates</b>			
	<b>100%</b>	<b>175%</b>	<b>300%</b>	<b>400%</b>
0.15000% . . . . .	41.9%	38.3%	32.1%	27.1%
0.22813% . . . . .	41.3%	37.6%	31.5%	26.4%
3.34907% . . . . .	15.7%	11.7%	4.9%	(0.7)%
6.47000% and above . . . . .	**	**	**	**

**Sensitivity of Class CV to Prepayments  
Assumed Price 18.35%\***

<b>LIBOR</b>	<b>PSA Prepayment Assumption Rates</b>			
	<b>100%</b>	<b>175%</b>	<b>300%</b>	<b>400%</b>
0.15000% . . . . .	(9.0)%	(13.2)%	(20.5)%	(26.6)%
0.22813% . . . . .	(8.1)%	(12.4)%	(19.6)%	(25.7)%
3.36407% . . . . .	14.1%	10.1%	3.2%	(2.5)%
6.50000% and above . . . . .	33.4%	29.7%	23.3%	18.2%

**Sensitivity of Class OC to Prepayments  
Assumed Price 81.03%**

<b>PSA Prepayment Assumption Rates</b>			
<b>100%</b>	<b>175%</b>	<b>300%</b>	<b>400%</b>
2.0%	2.8%	4.1%	5.2%

\* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

\*\* Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class SC to Prepayments**  
**Assumed Price 14.3%\***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>175%</u>	<u>300%</u>	<u>400%</u>
0.15000% . . . . .	41.8%	38.1%	32.0%	27.0%
0.22813% . . . . .	41.1%	37.5%	31.3%	26.3%
3.36407% . . . . .	15.6%	11.6%	4.8%	(0.8)%
6.50000% and above . . . . .	**	**	**	**

**SECURITY GROUP 7**

**Sensitivity of Class OW to Prepayments**  
**Assumed Price 83.92%**

<u>PSA Prepayment Assumption Rates</u>			
<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>400%</u>
1.7%	2.5%	3.3%	4.2%

**Sensitivity of Class WI to Prepayments**  
**Assumed Price 19.65%\***

<u>PSA Prepayment Assumption Rates</u>				
<u>100%</u>	<u>200%</u>	<u>300%</u>	<u>400%</u>	<u>462%</u>
19.2%	14.1%	8.8%	3.4%	0.0%

\* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

\*\* Indicates that investors will suffer a loss of virtually all of their investment.

**CERTAIN FEDERAL INCOME TAX CONSEQUENCES**

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the Base Offering Circular, describes the material federal income tax considerations for investors in the Securities. However, these two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules.

**U.S. Treasury Circular 230 Notice**

**The discussion contained in this Supplement and the Base Offering Circular as to certain federal tax consequences is not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. Such discussion is written to support the promotion or marketing of the transactions or matters addressed in this Supplement and the Base Offering Circular. Each taxpayer to whom such transactions or matters are being promoted, marketed or recommended should seek advice based on its particular circumstances from an independent tax advisor.**

**REMIC Elections**

In the opinion of K&L Gates LLP, the Trust will constitute a Double REMIC Series for federal income tax purposes. Separate REMIC elections will be made for the Pooling REMIC and the Issuing REMIC.

## **Regular Securities**

The Regular Securities will be treated as debt instruments issued by the Issuing REMIC for federal income tax purposes. Income on the Regular Securities must be reported under an accrual method of accounting.

The Principal Only and Notional Classes will be issued with original issue discount (“OID”), and certain other Classes of Regular Securities may be issued with OID. See *“Certain Federal Income Tax Consequences— Tax Treatment of Regular Securities— Original Issue Discount,” “— Variable Rate Securities” and “— Interest Weighted Securities and Non-VRDI Securities” in the Base Offering Circular.*

The prepayment assumption that should be used in determining the rates of accrual of OID, if any, on the Regular Securities is 175% PSA in the case of the Group 1, Group 2, Group 4, Group 5 and Group 6 Securities and 200% PSA in the case of the Group 3 and Group 7 Securities (as described in “Yield, Maturity and Prepayment Considerations” in this Supplement). In the case of the Floating Rate and Inverse Floating Rate Classes, the interest rate values to be used for these determinations are the initial Interest Rates as set forth in the Terms Sheet under “Interest Rates.” No representation is made, however, about the rate at which prepayments on the Mortgage Loans underlying any Group of Trust Assets actually will occur or the level of LIBOR at any time after the date of this Supplement. See *“Certain Federal Income Tax Consequences” in the Base Offering Circular.*

The Regular Securities generally will be treated as “regular interests” in a REMIC for domestic building and loan associations and “real estate assets” for real estate investment trusts (“REITs”) as described in “Certain Federal Income Tax Consequences” in the Base Offering Circular. Similarly, interest on the Regular Securities will be considered “interest on obligations secured by mortgages on real property” for REITs.

## **Residual Securities**

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Pooling REMIC and the beneficial ownership of the Residual Interest in the Issuing REMIC. The Residual Securities, *i.e.*, the Class RR Securities, generally will be treated as “residual interests” in a REMIC for domestic building and loan associations and as “real estate assets” for REITs, as described in “Certain Federal Income Tax Consequences” in the Base Offering Circular, but will not be treated as debt for federal income tax purposes. Instead, the Holders of the Residual Securities will be required to report, and will be taxed on, their pro rata shares of the taxable income or loss of the Trust REMICs, and these requirements will continue until there are no outstanding regular interests in the respective Trust REMICs. Thus, Residual Holders will have taxable income attributable to the Residual Securities even though they will not receive principal or interest distributions with respect to the Residual Securities, which could result in a negative after-tax return for the Residual Holders. Even though the Holders of the Class RR Securities are not entitled to any stated principal or interest payments on the Class RR Securities, the Trust REMICs may have substantial taxable income in certain periods, and offsetting tax losses may not occur until much later periods. Accordingly, a Holder of the Class RR Securities may experience substantial adverse tax timing consequences. Prospective investors are urged to consult their own tax advisors and consider the after-tax effect of ownership of the Residual Securities and the suitability of the Residual Securities to their investment objectives.

Prospective Holders of Residual Securities should be aware that, at issuance, based on the expected prices of the Regular and Residual Securities and the prepayment assumption described above, the residual interests represented by the Residual Securities will be treated as “noneconomic residual interests” as that term is defined in Treasury regulations.

## **MX Securities**

For a discussion of certain federal income tax consequences applicable to the MX Classes, see “Certain Federal Income Tax Consequences — Tax Treatment of MX Securities”, “— Exchanges of MX Classes and Regular Classes” and “— Taxation of Foreign Holders of REMIC Securities and MX Securities” in the Base Offering Circular.

**Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Securities.**

## **ERISA MATTERS**

Ginnie Mae guarantees distributions of principal and interest with respect to the Securities. The Ginnie Mae Guaranty is supported by the full faith and credit of the United States of America. The Regular and MX Securities will qualify as “guaranteed governmental mortgage pool certificates” within the meaning of a Department of Labor regulation, the effect of which is to provide that mortgage loans and participations therein underlying a “guaranteed governmental mortgage pool certificate” will not be considered assets of an employee benefit plan subject to the Employee Retirement Income Security Act of 1974, as amended (“ERISA”), or subject to section 4975 of the Code (each, a “Plan”), solely by reason of the Plan’s purchase and holding of that certificate.

Governmental plans and certain church plans, while not subject to the fiduciary responsibility provisions of ERISA or the prohibited transaction provisions of ERISA and the Code, may nevertheless be subject to local, state or other federal laws that are substantially similar to the foregoing provisions of ERISA and the Code. Fiduciaries of any such plans should consult with their counsel before purchasing any of the Securities.

**Prospective Plan Investors should consult with their advisors, however, to determine whether the purchase, holding, or resale of a Security could give rise to a transaction that is prohibited or is not otherwise permissible under either ERISA or the Code.**

*See “ERISA Considerations” in the Base Offering Circular.*

The Residual Securities are not offered to, and may not be transferred to, a Plan Investor.

## **LEGAL INVESTMENT CONSIDERATIONS**

Institutions whose investment activities are subject to legal investment laws and regulations or to review by certain regulatory authorities may be subject to restrictions on investment in the Securities. **No representation is made about the proper characterization of any Class for legal investment or other purposes, or about the permissibility of the purchase by particular investors of any Class under applicable legal investment restrictions.**

**Investors should consult their own legal advisors regarding applicable investment restrictions and the effect of any restrictions on the liquidity of the Securities prior to investing in the Securities.**

*See “Legal Investment Considerations” in the Base Offering Circular.*

## **PLAN OF DISTRIBUTION**

Subject to the terms and conditions of the Sponsor Agreement, the Sponsor has agreed to purchase all of the Securities if any are sold and purchased. The Sponsor proposes to offer each Class to the public from time to time for sale in negotiated transactions at varying prices to be determined at the time of sale,

plus accrued interest, if any, from (1) March 1, 2010 on the Fixed Rate Classes and (2) March 20, 2010 on the Floating Rate and Inverse Floating Rate Classes. The Sponsor may effect these transactions by sales to or through certain securities dealers. These dealers may receive compensation in the form of discounts, concessions or commissions from the Sponsor and/or commissions from any purchasers for which they act as agents. Some of the Securities may be sold through dealers in relatively small sales. In the usual case, the commission charged on a relatively small sale of securities will be a higher percentage of the sales price than that charged on a large sale of securities.

#### **INCREASE IN SIZE**

Before the Closing Date, Ginnie Mae, the Trustee and the Sponsor may agree to increase the size of this offering. In that event, the Securities will have the same characteristics as described in this Supplement, except that (1) the Original Class Principal Balance (or original Class Notional Balance), and (2) the Scheduled Principal Balances and Aggregate Scheduled Principal Balances of each Class receiving principal distributions or interest distributions based upon a notional balance from the same Trust Asset Group will increase by the same proportion. The Trust Agreement, the Final Data Statement, the Final Schedules and the Supplemental Statement, if any, will reflect any increase in the size of the transaction.

#### **LEGAL MATTERS**

Certain legal matters will be passed upon for Ginnie Mae by Hunton & Williams LLP, for the Trust by K & L Gates LLP, Charlotte, North Carolina and Marcell Solomon & Associates, P.C. Bowie, Maryland, and for the Trustee by Aini & Lazar PLLC, Brooklyn, New York.

Schedule I

Available Combinations(1)

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
<b>Security Group 1</b>								
Combination 1(6)								
JA	\$ 53,954,000	JB	\$ 53,954,000	PAC I	2.00%	FIX	38376WH65	April 2034
		JC	53,954,000	PAC I	2.25	FIX	38376WH73	April 2034
		JD	53,954,000	PAC I	2.50	FIX	38376WH81	April 2034
		JE	53,954,000	PAC I	2.75	FIX	38376WH99	April 2034
		JG	53,954,000	PAC I	3.00	FIX	38376WJ22	April 2034
		JH	53,954,000	PAC I	3.25	FIX	38376WJ30	April 2034
		JI	29,974,444	NTL (PAC I)	4.50	FIX/IO	38376WJ48	April 2034
		JL	53,954,000	PAC I	3.50	FIX	38376WJ55	April 2034
		JM	53,954,000	PAC I	3.75	FIX	38376WJ63	April 2034
		JN	53,954,000	PAC I	4.00	FIX	38376WJ71	April 2034
		JP	53,954,000	PAC I	4.25	FIX	38376WJ89	April 2034
<b>Security Group 2</b>								
Combination 2								
AV	\$ 424,193,605	AB	\$ 989,785,079	PT	3.00%	FIX	38376WJ97	March 2040
OA	989,785,079							
SA	424,193,605							
Combination 3								
AV	\$ 562,004,693	AE	\$ 786,806,570	PT	5.00%	FIX	38376WK20	March 2040
OA	786,806,570							
SA	562,004,693							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 4								
AV	\$ 562,004,693	AH	\$ 715,278,700	PT	5.50%	FIX	38376WK38	March 2040
OA	715,278,700							
SA	562,004,693							
Combination 5								
AV	\$ 562,004,693	AK	\$ 655,672,141	PT	6.00%	FIX	38376WK53	March 2040
OA	655,672,141							
SA	562,004,693							
Combination 6								
AV	\$ 562,004,693	AL	\$ 629,445,256	PT	6.25%	FIX	38376WK61	March 2040
OA	629,445,256							
SA	562,004,693							
Combination 7								
AV	\$ 562,004,693	AM	\$ 605,235,823	PT	6.50%	FIX	38376WK79	March 2040
OA	605,235,823							
SA	562,004,693							
Combination 8								
AV	\$ 562,004,693	AN	\$ 582,819,681	PT	6.75%	FIX	38376WK87	March 2040
OA	582,819,681							
SA	562,004,693							
Combination 9								
AV	\$ 562,004,693	AP	\$ 562,004,693	PT	7.00%	FIX	38376WK95	March 2040
OA	562,004,693							
SA	562,004,693							

REMIC Securities			MX Securities					
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 10								
AV	\$ 562,004,693	AQ	\$ 542,625,220	PT	7.25%	FIX	38376WL29	March 2040
OA	542,625,220							
SA	562,004,693							
Combination 11								
AV	\$ 562,004,693	AT	\$ 524,537,713	PT	7.50%	FIX	38376WL45	March 2040
OA	524,537,713							
SA	562,004,693							
Combination 12								
AV	\$ 562,004,693	AW	\$ 491,754,106	PT	8.00%	FIX	38376WL52	March 2040
OA	491,754,106							
SA	562,004,693							
Combination 13								
AV	\$ 562,004,693	AY	\$ 462,827,394	PT	8.50%	FIX	38376WL60	March 2040
OA	462,827,394							
SA	562,004,693							
Combination 14								
AV	\$ 562,004,693	FA	\$ 562,004,693	PT	(5)	FLT	38376WL78	March 2040
OA	562,004,693							
Combination 15								
AV	\$ 562,004,693	FB	\$ 491,754,106	PT	(5)	FLT	38376WL86	March 2040
OA	491,754,106							
SA	70,250,586							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 16								
AV	\$ 562,004,693	HA	\$ 437,114,761	PT	(5)	FLT	38376WL94	March 2040
OA	437,114,761							
SA	124,889,931							
Combination 17								
A	\$ 182,000,000	AS	\$ 260,000,000	NTL (PT)	(5)	INV/IO	38376WL37	March 2040
IA	78,000,000							
Combination 18								
AV	\$ 562,004,693	AI	\$ 874,229,523	NTL (PT)	4.50%	FIX/IO	38376WK46	March 2040
SA	562,004,693							
<b>Security Group 3</b>								
Combination 19								
OU	\$2,325,746,632	UA	\$2,325,746,632	PT	3.00%	FIX	38376WM51	March 2040
SU	996,748,556							
XH	996,748,556							
Combination 20								
OU	\$2,325,746,632	UD	\$2,325,746,632	PT	4.50%	FIX	38376WM69	March 2040
SU	1,495,122,834							
XH	1,495,122,834							
Combination 21								
OU	\$2,114,315,120	UG	\$2,114,315,120	PT	5.50%	FIX	38376WM77	March 2040
SU	1,661,247,594							
XH	1,661,247,594							

REMIC Securities			MX Securities					
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 22								
OU	\$1,938,122,193	UJ	\$1,938,122,193	PT	6.00%	FIX	38376WM93	March 2040
SU	1,661,247,594							
XH	1,661,247,594							
Combination 23								
OU	\$1,860,597,305	UK	\$1,860,597,305	PT	6.25%	FIX	38376WN27	March 2040
SU	1,661,247,594							
XH	1,661,247,594							
Combination 24								
OU	\$1,789,035,870	UL	\$1,789,035,870	PT	6.50%	FIX	38376WN35	March 2040
SU	1,661,247,594							
XH	1,661,247,594							
Combination 25								
OU	\$1,722,775,282	UM	\$1,722,775,282	PT	6.75%	FIX	38376WN43	March 2040
SU	1,661,247,594							
XH	1,661,247,594							
Combination 26								
OU	\$1,661,247,594	UN	\$1,661,247,594	PT	7.00%	FIX	38376WN50	March 2040
SU	1,661,247,594							
XH	1,661,247,594							
Combination 27								
OU	\$1,603,963,194	UP	\$1,603,963,194	PT	7.25%	FIX	38376WN68	March 2040
SU	1,661,247,594							
XH	1,661,247,594							

REMIC Securities			MX Securities					
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 28								
OU	\$1,550,497,754	UQ	\$1,550,497,754	PT	7.50%	FIX	38376WN76	March 2040
SU	1,661,247,594							
XH	1,661,247,594							
Combination 29								
OU	\$1,453,591,645	UW	\$1,453,591,645	PT	8.00%	FIX	38376WN84	March 2040
SU	1,661,247,594							
XH	1,661,247,594							
Combination 30								
OU	\$1,368,086,254	UY	\$1,368,086,254	PT	8.50%	FIX	38376WN92	March 2040
SU	1,661,247,594							
XH	1,661,247,594							
Combination 31								
OU	\$1,661,247,594	FV	\$1,661,247,594	PT	(5)	FLT	38376WM36	March 2040
XH	1,661,247,594							
Combination 32								
OU	\$1,453,591,645	FN	\$1,453,591,645	PT	(5)	FLT	38376WM28	March 2040
SU	207,655,949							
XH	1,661,247,594							
Combination 33								
OU	\$1,292,081,462	FY	\$1,292,081,462	PT	(5)	FLT	38376WM44	March 2040
SU	369,166,132							
XH	1,661,247,594							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 34								
SU	\$1,661,247,594	UI	\$2,325,746,632	NTL (PT)	5.00%	FIX/IO	38376WM85	March 2040
XH	1,661,247,594							
<b>Security Group 4</b>								
Combination 35								
OQ	\$1,322,683,792	QA	\$1,322,683,792	PT	3.00%	FIX	38376WP58	March 2040
SQ	566,864,482							
XN	566,864,482							
Combination 36								
OQ	\$1,190,415,412	QD	\$1,190,415,412	PT	5.00%	FIX	38376WP66	March 2040
SQ	850,296,723							
XN	850,296,723							
Combination 37								
OQ	\$1,082,195,829	QG	\$1,082,195,829	PT	5.50%	FIX	38376WP74	March 2040
SQ	850,296,723							
XN	850,296,723							
Combination 38								
OQ	\$ 992,012,844	QJ	\$ 992,012,844	PT	6.00%	FIX	38376WP90	March 2040
SQ	850,296,723							
XN	850,296,723							
Combination 39								
OQ	\$ 952,332,330	QK	\$ 952,332,330	PT	6.25%	FIX	38376WQ24	March 2040
SQ	850,296,723							
XN	850,296,723							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 40								
OQ	\$ 915,704,163	QL	\$ 915,704,163	PT	6.50%	FIX	38376WQ32	March 2040
SQ	850,296,723							
XN	850,296,723							
Combination 41								
OQ	\$ 881,789,194	QM	\$ 881,789,194	PT	6.75%	FIX	38376WQ40	March 2040
SQ	850,296,723							
XN	850,296,723							
Combination 42								
OQ	\$ 850,296,723	QN	\$ 850,296,723	PT	7.00%	FIX	38376WQ57	March 2040
SQ	850,296,723							
XN	850,296,723							
Combination 43								
OQ	\$ 820,976,146	QP	\$ 820,976,146	PT	7.25%	FIX	38376WQ65	March 2040
SQ	850,296,723							
XN	850,296,723							
Combination 44								
OQ	\$ 793,610,275	QT	\$ 793,610,275	PT	7.50%	FIX	38376WQ73	March 2040
SQ	850,296,723							
XN	850,296,723							
Combination 45								
OQ	\$ 744,009,633	QW	\$ 744,009,633	PT	8.00%	FIX	38376WQ81	March 2040
SQ	850,296,723							
XN	850,296,723							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 46								
OQ	\$ 700,244,360	QX	\$ 700,244,360	PT	8.50%	FIX	38376WQ99	March 2040
SQ	850,296,723							
XN	850,296,723							
Combination 47								
OQ	\$ 850,296,723	FQ	\$ 850,296,723	PT	(5)	FLT	38376WP33	March 2040
XN	850,296,723							
Combination 48								
OQ	\$ 744,009,633	FL	\$ 744,009,633	PT	(5)	FLT	38376WP25	March 2040
SQ	106,287,090							
XN	850,296,723							
Combination 49								
OQ	\$ 661,341,896	HU	\$ 661,341,896	PT	(5)	FLT	38376WP41	March 2040
SQ	188,954,827							
XN	850,296,723							
Combination 50								
SQ	\$ 850,296,723	QI	\$ 1,322,683,792	NLT (PT)	4.50%	FIX/IO	38376WP82	March 2040
XN	850,296,723							
<b>Security Group 5</b>								
Combination 51								
DO	\$ 973,006,523	DC	\$ 973,006,523	PT	3.00%	FIX	38376WR31	March 2040
ID	417,002,795							
SD	417,002,795							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 52								
DO	\$ 775,705,869	DG	\$ 775,705,869	PT	5.00%	FIX	38376WR49	March 2040
ID	554,075,621							
SD	554,075,621							
Combination 53								
DO	\$ 705,187,154	D	\$ 705,187,154	PT	5.50%	FIX	38376WR23	March 2040
ID	554,075,621							
SD	554,075,621							
Combination 54								
DO	\$ 646,421,557	DK	\$ 646,421,557	PT	6.00%	FIX	38376WR64	March 2040
ID	554,075,621							
SD	554,075,621							
Combination 55								
DO	\$ 620,564,695	DL	\$ 620,564,695	PT	6.25%	FIX	38376WR72	March 2040
ID	554,075,621							
SD	554,075,621							
Combination 56								
DO	\$ 596,696,822	DM	\$ 596,696,822	PT	6.50%	FIX	38376WR80	March 2040
ID	554,075,621							
SD	554,075,621							
Combination 57								
DO	\$ 574,596,940	DN	\$ 574,596,940	PT	6.75%	FIX	38376WR98	March 2040
ID	554,075,621							
SD	554,075,621							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 58								
DO	\$ 554,075,621	DV	\$ 554,075,621	PT	7.00%	FIX	38376WS55	March 2040
ID	554,075,621							
SD	554,075,621							
Combination 59								
DO	\$ 534,969,565	DQ	\$ 534,969,565	PT	7.25%	FIX	38376WS22	March 2040
ID	554,075,621							
SD	554,075,621							
Combination 60								
DO	\$ 517,137,246	DT	\$ 517,137,246	PT	7.50%	FIX	38376WS48	March 2040
ID	554,075,621							
SD	554,075,621							
Combination 61								
DO	\$ 484,816,168	WD	\$ 484,816,168	PT	8.00%	FIX	38376WS97	March 2040
ID	554,075,621							
SD	554,075,621							
Combination 62								
DO	\$ 456,297,570	YD	\$ 456,297,570	PT	8.50%	FIX	38376WT21	March 2040
ID	554,075,621							
SD	554,075,621							
Combination 63								
DO	\$ 554,075,621	FH	\$ 554,075,621	PT	(5)	FLT	38376WS71	March 2040
ID	554,075,621							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 64								
DO	\$ 484,816,168	FD	\$ 484,816,168	PT	(5)	FLT	38376WS63	March 2040
ID	554,075,621							
SD	69,259,452							
Combination 65								
DO	\$ 430,947,705	FK	\$ 430,947,705	PT	(5)	FLT	38376WS89	March 2040
ID	554,075,621							
SD	123,127,915							
Combination 66								
DX	\$ 175,000,000	DS	\$ 250,000,000	NTL (PT)	(5)	INV/IO	38376WS30	March 2040
XD	75,000,000							
Combination 67								
ID	\$ 554,075,621	DI	\$ 861,895,411	NTL (PT)	4.50%	FIX/IO	38376WR56	March 2040
SD	554,075,621							
<b>Security Group 6</b>								
Combination 68								
CV	\$ 251,275,854	CA	\$ 586,310,326	PT	3.00%	FIX	38376WT39	March 2040
OC	586,310,326							
SC	251,275,854							
Combination 69								
CV	\$ 323,342,352	CE	\$ 452,679,293	PT	5.00%	FIX	38376WT47	March 2040
OC	452,679,293							
SC	323,342,352							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 70								
CV	\$ 323,342,352	CH	\$ 411,526,630	PT	5.50%	FIX	38376WT54	March 2040
OC	411,526,630							
SC	323,342,352							
Combination 71								
CV	\$ 323,342,352	CK	\$ 377,232,744	PT	6.00%	FIX	38376WT70	March 2040
OC	377,232,744							
SC	323,342,352							
Combination 72								
CV	\$ 323,342,352	CL	\$ 362,143,434	PT	6.25%	FIX	38376WT88	March 2040
OC	362,143,434							
SC	323,342,352							
Combination 73								
CV	\$ 323,342,352	CM	\$ 348,214,841	PT	6.50%	FIX	38376WT96	March 2040
OC	348,214,841							
SC	323,342,352							
Combination 74								
CV	\$ 323,342,352	CN	\$ 335,317,995	PT	6.75%	FIX	38376WU29	March 2040
OC	335,317,995							
SC	323,342,352							
Combination 75								
CV	\$ 323,342,352	CP	\$ 323,342,352	PT	7.00%	FIX	38376WU37	March 2040
OC	323,342,352							
SC	323,342,352							

REMIC Securities			MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)	
Combination 76									
CV	\$ 323,342,352	CQ	\$ 312,192,616	PT	7.25%	FIX	38376WU45	March 2040	
OC	312,192,616								
SC	323,342,352								
Combination 77									
CV	\$ 323,342,352	CT	\$ 301,786,195	PT	7.50%	FIX	38376WU52	March 2040	
OC	301,786,195								
SC	323,342,352								
Combination 78									
CV	\$ 323,342,352	CW	\$ 282,924,558	PT	8.00%	FIX	38376WU60	March 2040	
OC	282,924,558								
SC	323,342,352								
Combination 79									
CV	\$ 323,342,352	CY	\$ 266,281,937	PT	8.50%	FIX	38376WU78	March 2040	
OC	266,281,937								
SC	323,342,352								
Combination 80									
CV	\$ 323,342,352	FC	\$ 323,342,352	PT	(5)	FLT	38376WU86	March 2040	
OC	323,342,352								
Combination 81									
CV	\$ 323,342,352	FE	\$ 282,924,558	PT	(5)	FLT	38376WU94	March 2040	
OC	282,924,558								
SC	40,417,794								

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 82								
CV	\$ 323,342,352	HE	\$ 251,488,496	PT	(5)	FLT	38376WV28	March 2040
OC	251,488,496							
SC	71,853,856							
Combination 83								
CV	\$ 323,342,352	CI	\$ 502,976,992	NIL (PT)	4.50%	FIX/IO	38376WT62	March 2040
SC	323,342,352							
<b>Security Group 7</b>								
Combination 84								
OW	\$ 98,640,670	WA	\$ 98,640,670	PT	3.00%	FIX	38376WV36	March 2040
WI	59,184,402							
Combination 85								
OW	\$ 82,200,558	WJ	\$ 82,200,558	PT	6.00%	FIX	38376WV44	March 2040
WI	98,640,670							
Combination 86								
OW	\$ 78,912,536	WK	\$ 78,912,536	PT	6.25%	FIX	38376WV51	March 2040
WI	98,640,670							
Combination 87								
OW	\$ 75,877,438	WL	\$ 75,877,438	PT	6.50%	FIX	38376WV69	March 2040
WI	98,640,670							
Combination 88								
OW	\$ 73,067,162	WM	\$ 73,067,162	PT	6.75%	FIX	38376WV77	March 2040
WI	98,640,670							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 89								
OW	\$ 70,457,621	WN	\$ 70,457,621	PT	7.00%	FIX	38376WV85	March 2040
WI	98,640,670							

(1) All exchanges must comply with minimum denominations restrictions.

(2) The amount shown for each MX Class represents the maximum Original Class Principal Balance (or original Class Notional Balance) of that Class, assuming it were to be issued on the Closing Date.

(3) As defined under “Class Types” in Appendix I to the Base Offering Circular.

(4) See “Yield, Maturity and Prepayment Considerations — Final Distribution Date” in this Supplement.

(5) The Interest Rate will be calculated as described under “Terms Sheet — Interest Rates” in this Supplement.

(6) In the case of Combination 1, various subcombinations are permitted. See “Description of the Securities — Modification and Exchange” in the Base Offering Circular for a discussion of subcombinations.

**Schedule II**

**SCHEDULED PRINCIPAL BALANCES**

<u>Distribution Date</u>	<u>Class DW</u>	<u>Classes JA, JW, JX and JY (in the aggregate)</u>	<u>Classes KL, KM and KN (in the aggregate)</u>
Initial Balance . . . . .	\$3,500,000.00	\$107,811,000.00	\$7,567,000.00
April 2010 . . . . .	3,458,132.16	107,337,342.46	7,524,890.11
May 2010 . . . . .	3,412,704.81	106,838,708.99	7,479,158.14
June 2010 . . . . .	3,363,781.22	106,315,300.76	7,429,852.48
July 2010 . . . . .	3,311,430.48	105,767,331.77	7,377,025.58
August 2010 . . . . .	3,255,727.41	105,195,028.74	7,320,733.86
September 2010 . . . . .	3,196,752.41	104,598,630.97	7,261,037.63
October 2010 . . . . .	3,134,591.34	103,978,390.16	7,198,001.08
November 2010 . . . . .	3,069,335.41	103,334,570.24	7,131,692.17
December 2010 . . . . .	3,001,081.01	102,667,447.20	7,062,182.56
January 2011 . . . . .	2,929,929.55	101,977,308.90	6,989,547.51
February 2011 . . . . .	2,855,987.28	101,264,454.86	6,913,865.82
March 2011 . . . . .	2,779,365.13	100,529,196.05	6,835,219.72
April 2011 . . . . .	2,700,178.48	99,771,854.67	6,753,694.77
May 2011 . . . . .	2,618,546.99	98,992,763.93	6,669,379.74
June 2011 . . . . .	2,534,594.37	98,192,267.76	6,582,366.57
July 2011 . . . . .	2,448,448.15	97,370,720.62	6,492,750.17
August 2011 . . . . .	2,360,239.47	96,528,487.22	6,400,628.32
September 2011 . . . . .	2,270,102.81	95,665,942.21	6,306,101.63
October 2011 . . . . .	2,178,175.78	94,783,469.96	6,209,273.29
November 2011 . . . . .	2,084,598.84	93,881,464.25	6,110,249.03
December 2011 . . . . .	1,992,967.85	92,984,318.26	6,012,686.23
January 2012 . . . . .	1,903,255.81	92,092,006.76	5,916,571.87
February 2012 . . . . .	1,815,436.06	91,204,504.64	5,821,893.02
March 2012 . . . . .	1,729,482.26	90,321,786.91	5,728,636.84
April 2012 . . . . .	1,645,368.38	89,443,828.73	5,636,790.60
May 2012 . . . . .	1,563,068.72	88,570,605.37	5,546,341.66
June 2012 . . . . .	1,482,557.87	87,702,092.23	5,457,277.49
July 2012 . . . . .	1,403,810.74	86,838,264.84	5,369,585.63
August 2012 . . . . .	1,326,802.56	85,979,098.87	5,283,253.72
September 2012 . . . . .	1,251,508.83	85,124,570.08	5,198,269.53
October 2012 . . . . .	1,177,905.36	84,274,654.40	5,114,620.87
November 2012 . . . . .	1,105,968.27	83,429,327.84	5,032,295.68
December 2012 . . . . .	1,035,673.94	82,588,566.57	4,951,281.98
January 2013 . . . . .	966,999.06	81,752,346.87	4,871,567.85
February 2013 . . . . .	899,920.60	80,920,645.12	4,793,141.54
March 2013 . . . . .	834,415.81	80,093,437.85	4,715,991.32
April 2013 . . . . .	770,462.22	79,270,701.72	4,640,105.55

<u>Distribution Date</u>	<u>Class DW</u>	<u>Classes JA, JW, JX and JY (in the aggregate)</u>	<u>Classes KL, KM and KN (in the aggregate)</u>
May 2013 . . . . .	\$ 708,037.62	\$ 78,452,413.47	\$4,565,472.73
June 2013 . . . . .	647,120.08	77,638,549.99	4,492,081.40
July 2013 . . . . .	587,687.96	76,829,088.28	4,419,920.21
August 2013 . . . . .	529,719.84	76,024,005.46	4,348,977.90
September 2013 . . . . .	473,194.61	75,223,278.78	4,279,243.26
October 2013 . . . . .	418,091.39	74,426,885.58	4,210,705.22
November 2013 . . . . .	364,389.56	73,634,803.34	4,143,352.77
December 2013 . . . . .	312,068.75	72,847,009.64	4,077,174.97
January 2014 . . . . .	261,108.86	72,063,482.20	4,012,160.98
February 2014 . . . . .	211,490.01	71,284,198.83	3,948,300.03
March 2014 . . . . .	163,192.59	70,509,137.46	3,885,581.46
April 2014 . . . . .	116,197.22	69,738,276.14	3,823,994.67
May 2014 . . . . .	70,484.75	68,971,593.03	3,763,529.14
June 2014 . . . . .	26,036.29	68,209,066.40	3,704,174.45
July 2014 . . . . .	0.00	67,450,674.64	3,645,920.23
August 2014 . . . . .	0.00	66,696,396.24	3,588,756.22
September 2014 . . . . .	0.00	65,946,209.82	3,532,672.22
October 2014 . . . . .	0.00	65,200,094.08	3,477,658.12
November 2014 . . . . .	0.00	64,458,027.86	3,423,703.87
December 2014 . . . . .	0.00	63,719,990.08	3,370,799.54
January 2015 . . . . .	0.00	62,985,959.81	3,318,935.21
February 2015 . . . . .	0.00	62,255,916.18	3,268,101.10
March 2015 . . . . .	0.00	61,529,838.46	3,218,287.47
April 2015 . . . . .	0.00	60,807,706.02	3,169,484.67
May 2015 . . . . .	0.00	60,089,498.33	3,121,683.11
June 2015 . . . . .	0.00	59,375,194.96	3,074,873.31
July 2015 . . . . .	0.00	58,664,775.61	3,029,045.81
August 2015 . . . . .	0.00	57,958,220.07	2,984,191.25
September 2015 . . . . .	0.00	57,255,508.22	2,940,300.37
October 2015 . . . . .	0.00	56,556,620.07	2,897,363.94
November 2015 . . . . .	0.00	55,861,535.71	2,855,372.82
December 2015 . . . . .	0.00	55,170,235.35	2,814,317.94
January 2016 . . . . .	0.00	54,482,699.29	2,774,190.30
February 2016 . . . . .	0.00	53,798,907.94	2,734,980.97
March 2016 . . . . .	0.00	53,118,841.81	2,696,681.09
April 2016 . . . . .	0.00	52,442,481.51	2,659,281.86
May 2016 . . . . .	0.00	51,769,807.74	2,622,774.57
June 2016 . . . . .	0.00	51,100,801.32	2,587,150.55
July 2016 . . . . .	0.00	50,435,443.14	2,552,401.23
August 2016 . . . . .	0.00	49,773,714.21	2,518,518.10
September 2016 . . . . .	0.00	49,115,595.65	2,485,492.67
October 2016 . . . . .	0.00	48,461,068.64	2,453,316.59

<u>Distribution Date</u>	<u>Class DW</u>	<u>Classes JA, JW, JX and JY (in the aggregate)</u>	<u>Classes KL, KM and KN (in the aggregate)</u>
November 2016 . . . . .	\$ 0.00	\$ 47,810,114.48	\$2,421,981.52
December 2016 . . . . .	0.00	47,162,714.58	2,391,479.21
January 2017 . . . . .	0.00	46,518,850.41	2,361,801.47
February 2017 . . . . .	0.00	45,878,503.57	2,332,940.17
March 2017 . . . . .	0.00	45,241,655.73	2,304,887.25
April 2017 . . . . .	0.00	44,608,288.68	2,277,634.71
May 2017 . . . . .	0.00	43,978,384.27	2,251,174.62
June 2017 . . . . .	0.00	43,351,924.47	2,225,499.10
July 2017 . . . . .	0.00	42,728,891.33	2,200,600.35
August 2017 . . . . .	0.00	42,109,267.01	2,176,470.60
September 2017 . . . . .	0.00	41,493,033.75	2,153,102.18
October 2017 . . . . .	0.00	40,880,173.86	2,130,487.47
November 2017 . . . . .	0.00	40,270,669.79	2,108,618.87
December 2017 . . . . .	0.00	39,664,504.04	2,087,488.90
January 2018 . . . . .	0.00	39,061,659.21	2,067,090.10
February 2018 . . . . .	0.00	38,462,118.00	2,047,415.10
March 2018 . . . . .	0.00	37,865,863.19	2,031,730.24
April 2018 . . . . .	0.00	37,272,877.65	2,021,456.91
May 2018 . . . . .	0.00	36,687,258.11	2,012,379.49
June 2018 . . . . .	0.00	36,110,312.99	2,003,072.29
July 2018 . . . . .	0.00	35,541,918.09	1,993,543.78
August 2018 . . . . .	0.00	34,981,950.90	1,983,802.30
September 2018 . . . . .	0.00	34,430,290.67	1,973,855.99
October 2018 . . . . .	0.00	33,886,818.32	1,963,712.78
November 2018 . . . . .	0.00	33,351,416.47	1,953,380.45
December 2018 . . . . .	0.00	32,823,969.35	1,942,866.59
January 2019 . . . . .	0.00	32,304,362.84	1,932,178.61
February 2019 . . . . .	0.00	31,792,484.43	1,921,323.77
March 2019 . . . . .	0.00	31,288,223.16	1,910,309.14
April 2019 . . . . .	0.00	30,791,469.65	1,899,141.66
May 2019 . . . . .	0.00	30,302,116.06	1,887,828.06
June 2019 . . . . .	0.00	29,820,056.06	1,876,374.95
July 2019 . . . . .	0.00	29,345,184.80	1,864,788.78
August 2019 . . . . .	0.00	28,877,398.92	1,853,075.86
September 2019 . . . . .	0.00	28,416,596.52	1,841,242.31
October 2019 . . . . .	0.00	27,962,677.11	1,829,294.15
November 2019 . . . . .	0.00	27,515,541.64	1,817,237.22
December 2019 . . . . .	0.00	27,075,092.44	1,805,077.24
January 2020 . . . . .	0.00	26,641,233.20	1,792,819.82
February 2020 . . . . .	0.00	26,213,868.99	1,780,470.38
March 2020 . . . . .	0.00	25,792,906.22	1,768,034.23
April 2020 . . . . .	0.00	25,378,252.58	1,755,516.57

<u>Distribution Date</u>	<u>Class DW</u>	<u>Classes JA, JW, JX and JY (in the aggregate)</u>	<u>Classes KL, KM and KN (in the aggregate)</u>
May 2020 . . . . .	\$ 0.00	\$ 24,969,817.11	\$1,742,922.44
June 2020 . . . . .	0.00	24,567,510.09	1,730,256.80
July 2020 . . . . .	0.00	24,171,243.09	1,717,524.43
August 2020 . . . . .	0.00	23,780,928.91	1,704,730.05
September 2020 . . . . .	0.00	23,396,481.59	1,691,878.21
October 2020 . . . . .	0.00	23,017,816.39	1,678,973.38
November 2020 . . . . .	0.00	22,644,849.73	1,666,019.91
December 2020 . . . . .	0.00	22,277,499.25	1,653,022.03
January 2021 . . . . .	0.00	21,915,683.73	1,639,983.88
February 2021 . . . . .	0.00	21,559,323.10	1,626,909.46
March 2021 . . . . .	0.00	21,208,338.43	1,613,802.69
April 2021 . . . . .	0.00	20,862,651.88	1,600,667.41
May 2021 . . . . .	0.00	20,522,186.73	1,587,507.31
June 2021 . . . . .	0.00	20,186,867.34	1,574,326.03
July 2021 . . . . .	0.00	19,856,619.14	1,561,127.07
August 2021 . . . . .	0.00	19,531,368.61	1,547,913.86
September 2021 . . . . .	0.00	19,211,043.26	1,534,689.76
October 2021 . . . . .	0.00	18,895,571.65	1,521,457.98
November 2021 . . . . .	0.00	18,584,883.32	1,508,221.71
December 2021 . . . . .	0.00	18,278,908.83	1,494,984.00
January 2022 . . . . .	0.00	17,977,579.71	1,481,747.84
February 2022 . . . . .	0.00	17,680,828.46	1,468,516.14
March 2022 . . . . .	0.00	17,388,588.55	1,455,291.70
April 2022 . . . . .	0.00	17,100,794.37	1,442,077.29
May 2022 . . . . .	0.00	16,817,381.24	1,428,875.56
June 2022 . . . . .	0.00	16,538,285.43	1,415,689.09
July 2022 . . . . .	0.00	16,263,444.07	1,402,520.39
August 2022 . . . . .	0.00	15,992,795.20	1,389,371.92
September 2022 . . . . .	0.00	15,726,277.74	1,376,246.03
October 2022 . . . . .	0.00	15,463,831.47	1,363,145.02
November 2022 . . . . .	0.00	15,205,397.03	1,350,071.12
December 2022 . . . . .	0.00	14,950,915.90	1,337,026.48
January 2023 . . . . .	0.00	14,700,330.39	1,324,013.20
February 2023 . . . . .	0.00	14,453,583.62	1,311,033.32
March 2023 . . . . .	0.00	14,210,619.54	1,298,088.79
April 2023 . . . . .	0.00	13,971,382.87	1,285,181.53
May 2023 . . . . .	0.00	13,735,819.13	1,272,313.37
June 2023 . . . . .	0.00	13,503,874.60	1,259,486.11
July 2023 . . . . .	0.00	13,275,496.35	1,246,701.45
August 2023 . . . . .	0.00	13,050,632.18	1,233,961.09
September 2023 . . . . .	0.00	12,829,230.63	1,221,266.63
October 2023 . . . . .	0.00	12,611,241.00	1,208,619.63

<u>Distribution Date</u>	<u>Class DW</u>	<u>Classes JA, JW, JX and JY (in the aggregate)</u>	<u>Classes KL, KM and KN (in the aggregate)</u>
November 2023 . . . . .	\$ 0.00	\$ 12,396,613.27	\$1,196,021.60
December 2023 . . . . .	0.00	12,185,298.16	1,183,473.99
January 2024 . . . . .	0.00	11,977,247.08	1,170,978.22
February 2024 . . . . .	0.00	11,772,412.15	1,158,535.61
March 2024 . . . . .	0.00	11,570,746.14	1,146,147.51
April 2024 . . . . .	0.00	11,372,202.52	1,133,815.15
May 2024 . . . . .	0.00	11,176,735.42	1,121,539.74
June 2024 . . . . .	0.00	10,984,299.60	1,109,322.46
July 2024 . . . . .	0.00	10,794,850.49	1,097,164.43
August 2024 . . . . .	0.00	10,608,344.15	1,085,066.72
September 2024 . . . . .	0.00	10,424,737.27	1,073,030.36
October 2024 . . . . .	0.00	10,243,987.13	1,061,056.36
November 2024 . . . . .	0.00	10,066,051.66	1,049,145.67
December 2024 . . . . .	0.00	9,890,889.37	1,037,299.20
January 2025 . . . . .	0.00	9,718,459.36	1,025,517.83
February 2025 . . . . .	0.00	9,548,721.31	1,013,802.40
March 2025 . . . . .	0.00	9,381,635.51	1,002,153.68
April 2025 . . . . .	0.00	9,217,162.77	990,572.48
May 2025 . . . . .	0.00	9,055,264.48	979,059.51
June 2025 . . . . .	0.00	8,895,902.60	967,615.45
July 2025 . . . . .	0.00	8,739,039.62	956,240.97
August 2025 . . . . .	0.00	8,584,638.55	944,936.71
September 2025 . . . . .	0.00	8,432,662.95	933,703.25
October 2025 . . . . .	0.00	8,283,076.90	922,541.16
November 2025 . . . . .	0.00	8,135,844.99	911,450.97
December 2025 . . . . .	0.00	7,990,932.31	900,433.20
January 2026 . . . . .	0.00	7,848,304.47	889,488.30
February 2026 . . . . .	0.00	7,707,927.55	878,616.74
March 2026 . . . . .	0.00	7,569,768.14	867,818.92
April 2026 . . . . .	0.00	7,433,793.28	857,095.24
May 2026 . . . . .	0.00	7,299,970.51	846,446.07
June 2026 . . . . .	0.00	7,168,267.83	835,871.73
July 2026 . . . . .	0.00	7,038,653.68	825,372.55
August 2026 . . . . .	0.00	6,911,096.98	814,948.82
September 2026 . . . . .	0.00	6,785,567.08	804,600.80
October 2026 . . . . .	0.00	6,662,033.77	794,328.73
November 2026 . . . . .	0.00	6,540,467.28	784,132.85
December 2026 . . . . .	0.00	6,420,838.28	774,013.32
January 2027 . . . . .	0.00	6,303,117.83	763,970.35
February 2027 . . . . .	0.00	6,187,277.43	754,004.08
March 2027 . . . . .	0.00	6,073,288.99	744,114.65
April 2027 . . . . .	0.00	5,961,124.82	734,302.16

<u>Distribution Date</u>	<u>Class DW</u>	<u>Classes JA, JW, JX and JY (in the aggregate)</u>	<u>Classes KL, KM and KN (in the aggregate)</u>
May 2027 . . . . .	\$ 0.00	\$ 5,850,757.62	\$ 724,566.73
June 2027 . . . . .	0.00	5,742,160.50	714,908.42
July 2027 . . . . .	0.00	5,635,306.94	705,327.29
August 2027 . . . . .	0.00	5,530,170.82	695,823.39
September 2027 . . . . .	0.00	5,426,726.39	686,396.72
October 2027 . . . . .	0.00	5,324,948.26	677,047.31
November 2027 . . . . .	0.00	5,224,811.41	667,775.14
December 2027 . . . . .	0.00	5,126,291.21	658,580.17
January 2028 . . . . .	0.00	5,029,363.34	649,462.39
February 2028 . . . . .	0.00	4,934,003.87	640,421.71
March 2028 . . . . .	0.00	4,840,189.19	631,458.07
April 2028 . . . . .	0.00	4,747,896.04	622,571.39
May 2028 . . . . .	0.00	4,657,101.51	613,761.56
June 2028 . . . . .	0.00	4,567,782.99	605,028.47
July 2028 . . . . .	0.00	4,479,918.23	596,371.99
August 2028 . . . . .	0.00	4,393,485.28	587,791.99
September 2028 . . . . .	0.00	4,308,462.52	579,288.31
October 2028 . . . . .	0.00	4,224,828.64	570,860.79
November 2028 . . . . .	0.00	4,142,562.63	562,509.25
December 2028 . . . . .	0.00	4,061,643.81	554,233.50
January 2029 . . . . .	0.00	3,982,051.76	546,033.35
February 2029 . . . . .	0.00	3,903,766.39	537,908.60
March 2029 . . . . .	0.00	3,826,767.89	529,859.01
April 2029 . . . . .	0.00	3,751,036.73	521,884.37
May 2029 . . . . .	0.00	3,676,553.69	513,984.42
June 2029 . . . . .	0.00	3,603,299.79	506,158.94
July 2029 . . . . .	0.00	3,531,256.35	498,407.67
August 2029 . . . . .	0.00	3,460,404.97	490,730.32
September 2029 . . . . .	0.00	3,390,727.50	483,126.64
October 2029 . . . . .	0.00	3,322,206.05	475,596.34
November 2029 . . . . .	0.00	3,254,823.01	468,139.13
December 2029 . . . . .	0.00	3,188,561.02	460,754.72
January 2030 . . . . .	0.00	3,123,402.96	453,442.80
February 2030 . . . . .	0.00	3,059,331.97	446,203.06
March 2030 . . . . .	0.00	2,996,331.44	439,035.19
April 2030 . . . . .	0.00	2,934,385.00	431,938.84
May 2030 . . . . .	0.00	2,873,476.50	424,913.72
June 2030 . . . . .	0.00	2,813,590.06	417,959.46
July 2030 . . . . .	0.00	2,754,710.01	411,075.72
August 2030 . . . . .	0.00	2,696,820.90	404,262.18
September 2030 . . . . .	0.00	2,639,907.54	397,518.45
October 2030 . . . . .	0.00	2,583,954.92	390,844.19

<u>Distribution Date</u>	<u>Class DW</u>	<u>Classes JA, JW, JX and JY (in the aggregate)</u>	<u>Classes KL, KM and KN (in the aggregate)</u>
November 2030 . . . . .	\$ 0.00	\$ 2,528,948.28	\$ 384,239.04
December 2030 . . . . .	0.00	2,474,873.06	377,702.63
January 2031 . . . . .	0.00	2,421,714.93	371,234.57
February 2031 . . . . .	0.00	2,369,459.75	364,834.51
March 2031 . . . . .	0.00	2,318,093.60	358,502.05
April 2031 . . . . .	0.00	2,267,602.75	352,236.82
May 2031 . . . . .	0.00	2,217,973.70	346,038.41
June 2031 . . . . .	0.00	2,169,193.12	339,906.44
July 2031 . . . . .	0.00	2,121,247.89	333,840.52
August 2031 . . . . .	0.00	2,074,125.07	327,840.24
September 2031 . . . . .	0.00	2,027,811.93	321,905.20
October 2031 . . . . .	0.00	1,982,295.90	316,035.00
November 2031 . . . . .	0.00	1,937,564.62	310,229.23
December 2031 . . . . .	0.00	1,893,605.90	304,487.49
January 2032 . . . . .	0.00	1,850,407.74	298,809.34
February 2032 . . . . .	0.00	1,807,958.29	293,194.40
March 2032 . . . . .	0.00	1,766,245.91	287,642.22
April 2032 . . . . .	0.00	1,725,259.10	282,152.41
May 2032 . . . . .	0.00	1,684,986.56	276,724.52
June 2032 . . . . .	0.00	1,645,417.13	271,358.15
July 2032 . . . . .	0.00	1,606,539.83	266,052.87
August 2032 . . . . .	0.00	1,568,343.83	260,808.26
September 2032 . . . . .	0.00	1,530,818.47	255,623.88
October 2032 . . . . .	0.00	1,493,953.25	250,499.31
November 2032 . . . . .	0.00	1,457,737.82	245,434.12
December 2032 . . . . .	0.00	1,422,161.98	240,427.88
January 2033 . . . . .	0.00	1,387,215.68	235,480.16
February 2033 . . . . .	0.00	1,352,889.03	230,590.53
March 2033 . . . . .	0.00	1,319,172.28	225,758.55
April 2033 . . . . .	0.00	1,286,055.82	220,983.80
May 2033 . . . . .	0.00	1,253,530.20	216,265.83
June 2033 . . . . .	0.00	1,221,586.08	211,604.21
July 2033 . . . . .	0.00	1,190,214.28	206,998.53
August 2033 . . . . .	0.00	1,159,405.75	202,448.33
September 2033 . . . . .	0.00	1,129,151.59	197,953.19
October 2033 . . . . .	0.00	1,099,443.00	193,512.67
November 2033 . . . . .	0.00	1,070,271.35	189,126.33
December 2033 . . . . .	0.00	1,041,628.11	184,793.74
January 2034 . . . . .	0.00	1,013,504.87	180,514.49
February 2034 . . . . .	0.00	985,893.39	176,288.11
March 2034 . . . . .	0.00	958,785.50	172,114.19
April 2034 . . . . .	0.00	932,173.18	167,992.30

<u>Distribution Date</u>	<u>Class DW</u>	<u>Classes JA, JW, JX and JY (in the aggregate)</u>	<u>Classes KL, KM and KN (in the aggregate)</u>
May 2034 . . . . .	\$ 0.00	\$ 906,048.53	\$ 163,922.00
June 2034 . . . . .	0.00	880,403.77	159,902.86
July 2034 . . . . .	0.00	855,231.21	155,934.46
August 2034 . . . . .	0.00	830,523.31	152,016.36
September 2034 . . . . .	0.00	806,272.62	148,148.14
October 2034 . . . . .	0.00	782,471.82	144,329.36
November 2034 . . . . .	0.00	759,113.67	140,559.61
December 2034 . . . . .	0.00	736,191.07	136,838.46
January 2035 . . . . .	0.00	713,697.01	133,165.48
February 2035 . . . . .	0.00	691,624.59	129,540.25
March 2035 . . . . .	0.00	669,967.00	125,962.36
April 2035 . . . . .	0.00	648,717.57	122,431.36
May 2035 . . . . .	0.00	627,869.67	118,946.88
June 2035 . . . . .	0.00	607,416.84	115,508.45
July 2035 . . . . .	0.00	587,352.65	112,115.70
August 2035 . . . . .	0.00	567,670.82	108,768.18
September 2035 . . . . .	0.00	548,365.14	105,465.49
October 2035 . . . . .	0.00	529,429.48	102,207.23
November 2035 . . . . .	0.00	510,857.84	98,992.97
December 2035 . . . . .	0.00	492,644.27	95,822.32
January 2036 . . . . .	0.00	474,782.94	92,694.86
February 2036 . . . . .	0.00	457,268.10	89,610.19
March 2036 . . . . .	0.00	440,094.08	86,567.91
April 2036 . . . . .	0.00	423,255.30	83,567.62
May 2036 . . . . .	0.00	406,746.27	80,608.91
June 2036 . . . . .	0.00	390,561.56	77,691.40
July 2036 . . . . .	0.00	374,695.86	74,814.67
August 2036 . . . . .	0.00	359,143.91	71,978.35
September 2036 . . . . .	0.00	343,900.55	69,182.04
October 2036 . . . . .	0.00	328,960.68	66,425.34
November 2036 . . . . .	0.00	314,319.28	63,707.89
December 2036 . . . . .	0.00	299,971.43	61,029.27
January 2037 . . . . .	0.00	285,912.26	58,389.11
February 2037 . . . . .	0.00	272,136.97	55,787.04
March 2037 . . . . .	0.00	258,640.87	53,222.66
April 2037 . . . . .	0.00	245,419.29	50,695.61
May 2037 . . . . .	0.00	232,467.67	48,205.51
June 2037 . . . . .	0.00	219,781.51	45,751.98
July 2037 . . . . .	0.00	207,356.37	43,334.66
August 2037 . . . . .	0.00	195,187.88	40,953.17
September 2037 . . . . .	0.00	183,271.76	38,607.15
October 2037 . . . . .	0.00	171,603.75	36,296.24

<u>Distribution Date</u>	<u>Class DW</u>	<u>Classes JA, JW, JX and JY (in the aggregate)</u>	<u>Classes KL, KM and KN (in the aggregate)</u>
November 2037 . . . . .	\$ 0.00	\$ 160,179.70	\$ 34,020.07
December 2037 . . . . .	0.00	148,995.51	31,778.27
January 2038 . . . . .	0.00	138,047.11	29,570.51
February 2038 . . . . .	0.00	127,330.55	27,396.42
March 2038 . . . . .	0.00	116,841.90	25,255.64
April 2038 . . . . .	0.00	106,577.30	23,147.83
May 2038 . . . . .	0.00	96,532.96	21,072.63
June 2038 . . . . .	0.00	86,705.13	19,029.70
July 2038 . . . . .	0.00	77,090.13	17,018.70
August 2038 . . . . .	0.00	67,684.33	15,039.29
September 2038 . . . . .	0.00	58,484.17	13,091.13
October 2038 . . . . .	0.00	49,486.14	11,173.87
November 2038 . . . . .	0.00	40,686.76	9,287.19
December 2038 . . . . .	0.00	32,082.64	7,430.75
January 2039 . . . . .	0.00	23,670.41	5,604.23
February 2039 . . . . .	0.00	15,446.79	3,807.29
March 2039 . . . . .	0.00	7,408.51	2,039.61
April 2039 and thereafter . . . . .	0.00	0.00	0.00



**\$7,106,173,022**

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***OFFERING CIRCULAR SUPPLEMENT***  
**March 22, 2010**

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**BOFA MERRILL LYNCH  
ALADDIN CAPITAL LLC**