



\$1,080,343,794
Government National Mortgage Association
GINNIE MAE®

**Guaranteed REMIC Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2010-109**

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own (1) Ginnie Mae Certificates and (2) a certain previously issued certificate.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1						
AB	\$ 65,000,000	2.50%	SC/PT	FIX	38377JAA1	February 2035
FA	65,000,000	(5)	SC/PT	FLT	38377JAB9	February 2035
SA	65,000,000	(5)	NTL(SC/PT)	INV/IO	38377JAC7	February 2035
Security Group 2						
AP(1)	175,726,000	4.00	PAC I	FIX	38377JAD5	November 2035
BP(1)	45,879,000	4.00	PAC I	FIX	38377JAE3	October 2037
CP(1)	36,776,000	4.00	PAC I	FIX	38377JAF0	May 2039
DP(1)	37,232,000	4.00	PAC I	FIX	38377JAG8	August 2040
EA	39,309,000	4.00	SUP	FIX	38377JAH6	January 2040
EB	8,370,000	4.00	SUP	FIX	38377JAJ2	May 2040
EC	8,797,667	4.00	SUP	FIX	38377JAK9	August 2040
ED	8,734,000	4.00	PAC II	FIX	38377JAL7	July 2040
EF	15,000,000	(5)	SUP	FLT	38377JAM5	January 2040
EG	3,703,000	4.00	PAC II	FIX	38377JAN3	August 2040
EH	3,400,000	4.00	SUP	FIX	38377JAP8	April 2039
EJ	1,600,000	4.00	SUP	FIX	38377JAQ6	January 2040
ES	7,500,000	(5)	SUP	INV	38377JAR4	January 2040
FB	83,333,333	(5)	PT	FLT	38377JAS2	August 2040
K(1)	20,124,000	4.00	PAC I	FIX	38377JAT0	December 2037
PE(1)	4,516,000	4.00	PAC I	FIX	38377JAU7	December 2037
SB	83,333,333	(5)	NTL(PT)	INV/IO	38377JAV5	August 2040
Security Group 3						
EP	25,438,794	4.50	SCH/AD	FIX	38377JAW3	August 2040
EZ	44,059,000	4.50	SUP	FIX/Z	38377JAX1	August 2040
FC	57,689,500	(5)	PAC I	FLT	38377JAY9	August 2040
GP(1)	158,274,000	4.00	PAC I	FIX	38377JAZ6	November 2035
HP(1)	41,323,000	4.00	PAC I	FIX	38377JBA0	October 2037
JA	3,348,243	4.50	PAC II	FIX	38377JBB8	June 2040
JB	1,463,973	4.50	PAC II	FIX	38377JBC6	August 2040
JC	9,620,536	4.00	SUP	FIX	38377JBD4	February 2040
JD	1,199,000	4.00	SUP	FIX	38377JBE2	June 2040
JE	985,178	4.00	SUP	FIX	38377JBF9	August 2040
JF	2,951,178	(5)	SUP	FLT	38377JBG7	August 2040
JG	12,025,671	4.50	SUP	FIX	38377JBH5	February 2040
JH	2,730,221	4.50	SUP	FIX	38377JBJ1	August 2040
JI	110,000	1.75	NTL(PAC II)	FIX/IO	38377JBK8	August 2040
JN	385,000	4.00	PAC II	FIX	38377JBL6	August 2040
JP(1)	33,123,000	4.00	PAC I	FIX	38377JBM4	May 2039
JS	2,951,178	(5)	NTL(SUP)	INV/IO	38377JBN2	August 2040
KP(1)	33,534,500	4.00	PAC I	FIX	38377JBP7	August 2040
L(1)	18,126,000	4.00	PAC I	FIX	38377JBQ5	December 2037
LP(1)	4,067,000	4.00	PAC I	FIX	38377JBR3	December 2037
SC	57,689,500	(5)	NTL(PAC I)	INV/IO	38377JBS1	August 2040
Residual						
RR	0	0.0	NPR	NPR	38377JBT9	August 2040

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See "Risk Factors" beginning on page S-8 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be August 30, 2010.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

- (1) These Securities may be exchanged for MX Securities described in Schedule I to this Supplement.
- (2) Subject to increase as described under "Increase in Size" in this Supplement. The amount shown for each Notional Class (indicated by "NTL" under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
- (3) As defined under "Class Types" in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses.
- (4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.
- (5) See "Terms Sheet—Interest Rates" in this Supplement.

AVAILABLE INFORMATION

You should purchase the securities only if you have read and understood the following documents:

- this Offering Circular Supplement (this “Supplement”),
- the Base Offering Circular and
- in the case of the Group 1 securities, the disclosure document relating to the Underlying Certificate (the “Underlying Certificate Disclosure Document”).

The Base Offering Circular and the Underlying Certificate Disclosure Document are available on Ginnie Mae’s website located at <http://www.ginniemae.gov>.

If you do not have access to the internet, call The Bank of New York Mellon, which will act as information agent for the Trust, at (800) 234-GNMA, to order copies of the Base Offering Circular. In addition, you can obtain copies of any other document listed above by contacting The Bank of New York Mellon at the telephone number listed above.

Please consult the standard abbreviations of Class Types included in the Base Offering Circular as Appendix I and the Glossary included in the Base Offering Circular as Appendix II for definitions of capitalized terms.

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TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

Sponsor: Credit Suisse Securities (USA) LLC

Co-Sponsor: Sandgrain Securities Inc.

Trustee: Wells Fargo Bank, N.A.

Tax Administrator: The Trustee

Closing Date: August 30, 2010

Distribution Date: The 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in September 2010.

Trust Assets:

<u>Trust Asset Group</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1	Underlying Certificate	(1)	(1)
2	Ginnie Mae II	4.5%	30
3	Ginnie Mae II	4.5%	30

(1) Certain information regarding the Underlying Certificate is set forth in Exhibits A and B to this Supplement.

Security Groups: This series of Securities consists of multiple Security Groups (each, a “Group”), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Except in the case of the MX Classes, payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Assumed Characteristics of the Mortgage Loans Underlying the Group 2 and 3 Trust Assets¹:

<u>Principal Balance²</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate³</u>
Group 2 Trust Assets \$500,000,000	359	1	4.92%
Group 3 Trust Assets \$450,343,794	359	1	4.92%

¹ As of August 1, 2010.

² Does not include the Group 2 Trust Assets that will be added to pay the Trustee Fee.

³ The Mortgage Loans underlying the Group 2 and 3 Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and Mortgage Rates of many of the Mortgage Loans underlying the Group 2 and 3 Trust Assets will differ from the weighted averages shown above, perhaps

significantly. See “*The Trust Assets — The Mortgage Loans*” in this Supplement. See Exhibit A to this Supplement for certain information regarding the characteristics of the Mortgage Loans included in the Underlying Trust.

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See “*Description of the Securities — Form of Securities*” in this Supplement.

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See “*Description of the Securities — Modification and Exchange*” in this Supplement.

Increased Minimum Denomination Classes: Each Class that constitutes an Interest Only or Inverse Floating Rate Class. See “*Description of the Securities — Form of Securities*” in this Supplement.

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as “LIBOR”) as follows:

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>LIBOR for Minimum Interest Rate</u>
Security Group 1						
FA	LIBOR + 0.40%	0.705%	0.40%	6.5%	0	0.00%
SA	6.10% – LIBOR	5.795%	0.00%	6.1%	0	6.10%
Security Group 2						
EF	LIBOR + 1.15%	1.455%	1.15%	6.0%	0	0.00%
ES	9.70% – (LIBOR x 2.00)	9.090%	0.00%	9.7%	0	4.85%
FB	LIBOR + 0.40%	0.705%	0.40%	7.0%	0	0.00%
SB	6.60% – LIBOR	6.295%	0.00%	6.6%	0	6.60%
Security Group 3						
FC	LIBOR + 0.40%	0.705%	0.40%	7.0%	0	0.00%
JF	LIBOR + 1.20%	1.505%	1.20%	6.5%	0	0.00%
JS	5.30% – LIBOR	4.995%	0.00%	5.3%	0	5.30%
SC	6.60% – LIBOR	6.295%	0.00%	6.6%	0	6.60%

(1) LIBOR will be established on the basis of the BBA LIBOR method, as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this Supplement.

(2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

Allocation of Principal: On each Distribution Date, the following distributions will be made to the related Securities:

SECURITY GROUP 1

The Group 1 Principal Distribution Amount will be allocated, concurrently, to AB and FA, pro rata, until retired

SECURITY GROUP 2

A percentage of the Group 2 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 2 Principal Distribution Amount (the “Group 2 Adjusted Principal Distribution Amount”) will be allocated, concurrently, as follows:

1. 16.6666666% to FB, until retired
2. 83.3333334% in the following order of priority:
 - a. To the Group 2 PAC I Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - i. Sequentially, to AP, BP and PE, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - ii. To K, while outstanding
 - iii. Sequentially, to AP, BP and PE, in that order, without regard to their Aggregate Scheduled Principal Balance, while outstanding
 - iv. Sequentially, to CP and DP, in that order, while outstanding
 - b. Sequentially, to ED and EG, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - c. Concurrently, as follows:
 - i. 92.5159783861%, concurrently, to EA, EF and ES, pro rata, until retired
 - ii. 7.4840216139%, sequentially, to EH and EJ, in that order, until retired
 - d. Sequentially, to EB and EC, in that order, until retired
 - e. Sequentially, to ED and EG, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired
 - f. To the Group 2 PAC I Classes, in the same manner and order of priority described in step 2.a. above, but without regard to the Aggregate Scheduled Principal Balance for all such Classes, until retired

SECURITY GROUP 3

The Group 3 Principal Distribution Amount and the Accrual Amount will be allocated as follows:

- The Accrual Amount to EP, until reduced to its Scheduled Principal Balance for that Distribution Date, and then to EZ
- The Group 3 Principal Distribution Amount in the following order of priority:
 1. To the Group 3 PAC I Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, concurrently, as follows:
 - a. 83.3333333333% in the following order of priority:
 - i. Sequentially, to GP, HP and LP, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - ii. To L, while outstanding
 - iii. Sequentially, to GP, HP and LP, in that order, without regard to their Aggregate Scheduled Principal Balance, while outstanding

- iv. Sequentially, to JP and KP, in that order, while outstanding
- b. 16.666666667% to FC, while outstanding
- 2. Concurrently, as follows:
 - a. 33.3078090858% in the following order of priority:
 - i. Sequentially, to JA, JB and JN, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - ii. Concurrently, as follows:
 - 1. 40.0000013554%, sequentially, to JC, JD and JE, in that order, until retired
 - 2. 9.9999986446% to JF, until retired
 - 3. 50%, sequentially, to JG and JH, in that order, until retired
 - iii. Sequentially, to JA, JB and JN, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired
 - b. 66.6921909142% in the following order of priority:
 - i. To EP, until reduced to its Scheduled Principal Balance for that Distribution Date
 - ii. To EZ, until retired
 - iii. To EP, without regard to its Scheduled Principal Balance, until retired
- 3. To the Group 3 PAC I Classes, in the same manner and order of priority described in step 1. above, but without regard to the Aggregate Scheduled Principal Balance for all such Classes, until retired

Scheduled Principal Balances: The Scheduled Principal Balances or Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges:

<u>Security Group</u>	<u>Class</u>	<u>Structuring Range</u>
PAC I Classes		
2	AP, BP, CP, DP, K and PE (in the aggregate)	120% PSA through 250% PSA
2	AP, BP and PE (in the aggregate)	100% PSA through 250% PSA
3	FC, GP, HP, JP, KP, L and LP (in the aggregate)	120% PSA through 250% PSA
3	GP, HP and LP (in the aggregate)	100% PSA through 250% PSA
PAC II Classes		
2	ED and EG (in the aggregate)	130% PSA through 205% PSA
3	JA, JB and JN (in the aggregate)	130% PSA through 210% PSA
Scheduled Class		
3	EP*	160% PSA through 250% PSA

* The initial Effective Range for Class EP is 160% PSA through 249% PSA.

Accrual Class: Interest will accrue on the Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Class as interest. Interest so accrued on the Accrual Class on each Distribution Date will constitute the Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balance or Class Principal Balances indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
Security Group 1		
SA	\$ 65,000,000	100% of FA (SC/PT Class)
Security Group 2		
SB	\$ 83,333,333	100% of FB (PT Class)
Security Group 3		
JJ	\$ 110,000	28.5714285714% of JN (PAC II Class)
JS	2,951,178	100% of JF (SUP Class)
SC	57,689,500	100% of FC (PAC I Class)
Security Groups 2 and 3		
AI	\$148,444,444	44.4444444444% of AP and GP (in the aggregate) (PAC I Classes)
BI	38,756,444	44.4444444444% of BP and HP (in the aggregate) (PAC I Classes)
CI	208,015,555	44.4444444444% of AP, BP, GP, HP, K, L, LP and PE (in the aggregate) (PAC I Classes)
DI	31,066,222	44.4444444444% of CP and JP (in the aggregate) (PAC I Classes)
GI	31,451,777	44.4444444444% of DP and KP (in the aggregate) (PAC I Classes)
KI	42,571,111	44.4444444444% of BP, HP, LP and PE (in the aggregate) (PAC I Classes)
LI	3,814,666	44.4444444444% of LP and PE (in the aggregate) (PAC I Classes)
MI	187,200,888	44.4444444444% of AP, BP, GP and HP (in the aggregate) (PAC I Classes)

Tax Status: Double REMIC Series. See “*Certain Federal Income Tax Consequences*” in this Supplement and in the Base Offering Circular.

Regular and Residual Classes: Class RR is a Residual Class and represents the Residual Interest of the Issuing REMIC and the Pooling REMIC. All other Classes of REMIC Securities are Regular Classes.

RISK FACTORS

You should purchase securities only if you understand and are able to bear the associated risks. The risks applicable to your investment depend on the principal and interest type of your securities. This section highlights certain of these risks.

The rate of principal payments on the underlying mortgage loans will affect the rate of principal payments on your securities. The rate at which you will receive principal payments will depend largely on the rate of principal payments, including prepayments, on the mortgage loans underlying the related trust assets. Any historical data regarding mortgage loan prepayment rates may not be indicative of the rate of future prepayments on the underlying mortgage loans, and no assurances can be given about the rates at which the underlying mortgage loans will prepay. We expect the rate of principal payments on the underlying mortgage loans to vary. Borrowers generally may prepay their mortgage loans at any time without penalty.

Rates of principal payments can reduce your yield. The yield on your securities probably will be lower than you expect if:

- you bought your securities at a premium (interest only securities, for example) and principal payments are faster than you expected, or
- you bought your securities at a discount and principal payments are slower than you expected.

In addition, if your securities are interest only securities or securities purchased at a significant premium, you could lose money on your investment if prepayments occur at a rapid rate.

Under certain circumstances, a Ginnie Mae issuer has the right to repurchase a defaulted mortgage loan from the related pool of mortgage loans underlying a particular Ginnie Mae MBS certificate, the effect of which would be comparable to a prepayment of such mortgage loan. At its option and without Ginnie Mae's prior consent, a Ginnie Mae issuer may repurchase any mortgage loan at an amount equal to or less than any amounts previously advanced by such issuer in connection with its responsibilities as servicer of such mortgage loan to the extent that (i) in the case of

a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS certificate issued on or before December 1, 2002, such mortgage loan has been delinquent for four consecutive months, and at least one delinquent payment remains uncured or (ii) in the case of a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS certificate issued on or after January 1, 2003, no payment has been made on such mortgage loan for three consecutive months. Any such repurchase will result in prepayment of the principal balance or reduction in the notional balance of the securities ultimately backed by such mortgage loan. No assurances can be given as to the timing or frequency of any such repurchases.

The level of LIBOR will affect the yields on floating rate and inverse floating rate securities. If LIBOR performs differently from what you expect, the yield on your securities may be lower than you expect. Lower levels of LIBOR will generally reduce the yield on floating rate securities; higher levels of LIBOR will generally reduce the yield on inverse floating rate securities. You should bear in mind that the timing of changes in the level of LIBOR may affect your yield: generally, the earlier a change, the greater the effect on your yield. It is doubtful that LIBOR will remain constant.

An investment in the securities is subject to significant reinvestment risk. The rate of principal payments on your securities is uncertain. You may be unable to reinvest the payments on your securities at the same returns provided by the securities. Lower prevailing interest rates may result in an unexpected return of principal. In that interest rate climate, higher yielding reinvestment opportunities may be limited. Conversely, higher prevailing interest rates may result in slower returns of principal and you may not be able to take advantage of higher yielding investment opportunities. The final payment on your security may occur much earlier than the final distribution date.

Support securities will be more sensitive to rates of principal payments than other securities. If principal prepayments result in principal distributions on any distribution date equal to or less than the amount needed to produce scheduled payments on the PAC and scheduled classes, the related support classes will not receive any principal distribution on that date. If prepayments result in principal distributions on any distribution date greater than the amount needed to produce scheduled payments on the PAC and scheduled classes for that distribution date, this excess will be distributed to the related support classes.

The rate of principal payments on the underlying certificate will directly affect the rate of principal payments on or reductions in the notional balances of the group 1 securities. The underlying certificate will be sensitive to:

- the rate of payments of principal (including prepayments) of the related mortgage loans, and
- the priorities for the distribution of principal among the classes of the underlying series.

Further, prepayments on the related mortgage loans may have occurred at rates faster or slower than those initially assumed.

This supplement contains no information as to whether the underlying certificate has performed as originally anticipated. Additional information as to the underlying certificate may be obtained by performing an analysis of current principal factors of the underlying certificate in light of applicable information contained in the underlying certificate disclosure document.

Up to 10% of the mortgage loans underlying the trust assets may consist of higher balance mortgage loans or high balance loans.

Subject to special pooling parameters set forth in the Ginnie Mae Mortgage-Backed Securities Guide, qualifying federally-insured or guaranteed mortgage loans that exceed certain balance thresholds established by Ginnie Mae (“higher balance mortgage loans” or “high balance loans”) may be included in Ginnie Mae guaranteed pools. There are no historical performance data regarding the prepayment rates for higher

balance mortgage loans. If the higher balance mortgage loans prepay faster or slower than expected, the weighted average lives and yields of the related securities are likely to be affected, perhaps significantly. Furthermore, higher balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively higher rates of defaults in the event of adverse economic conditions. No assurances can be given about the prepayment experience or performance of the higher balance mortgage loans.

The securities may not be a suitable investment for you. The securities, especially the group 1 securities, and, in particular, the support, interest only, inverse floating rate, accrual and residual classes, are not suitable investments for all investors.

In addition, although the sponsor intends to make a market for the purchase and sale of the securities after their initial issuance, it has no obligation to do so. There is no assurance that a secondary market will develop, that any secondary market will continue, or that the price at which you can sell an investment in any class will enable you to realize a desired yield on that investment.

You will bear the market risks of your investment. The market values of the classes are likely to fluctuate. These fluctuations may be significant and could result in significant losses to you.

The secondary markets for mortgage-related securities have experienced periods of illiquidity and can be expected to do so in the future. Illiquidity can have a severely adverse effect on the prices of classes that are especially sensitive to prepayment or interest rate risk or that have been structured to meet the investment requirements of limited categories of investors.

The residual securities may experience significant adverse tax timing consequences. Accordingly, you are urged to consult tax advisors and to consider the after-tax effect of ownership of a residual security and the suitability of the residual securities to your investment objectives. *See “Certain Federal Income Tax Consequences” in this supplement and in the base offering circular.*

You are encouraged to consult advisors regarding the financial, legal, tax and other aspects of an investment in the securities. You should not purchase the securities of any class unless you understand and are able to bear the prepayment, yield, liquidity and market risks associated with that class.

The actual characteristics of the underlying mortgage loans will affect the weighted average lives and yields of your securities.

The yield and decrement tables in this

supplement are based on assumed characteristics which are likely to be different from the actual characteristics. As a result, the yields on your securities could be lower than you expected, even if the mortgage loans prepay at the constant prepayment rates set forth in the applicable table.

It is highly unlikely that the underlying mortgage loans will prepay at any of the prepayment rates assumed in this supplement, or at any constant prepayment rate.

THE TRUST ASSETS

General

The Sponsor intends to acquire the Trust Assets in privately negotiated transactions prior to the Closing Date and to sell them to the Trust according to the terms of a Trust Agreement between the Sponsor and the Trustee. The Sponsor will make certain representations and warranties with respect to the Trust Assets. All Trust Assets, regardless of whether the assets consist of Trust MBS or the Underlying Certificate, will evidence, directly or indirectly, Ginnie Mae Certificates.

The Trust MBS (Groups 2 and 3)

The Group 2 and 3 Trust Assets are either:

1. Ginnie Mae II MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae II MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued prior to July 1, 2003 bears interest at a Mortgage Rate 0.50% to 1.50% per annum greater than the related Certificate Rate. Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued on or after July 1, 2003 bears interest at a Mortgage Rate 0.25% to 0.75% per annum greater than the related Certificate Rate. Ginnie Mae receives a fee (the "Ginnie Mae Certificate Guaranty Fee") for its guaranty of each Ginnie Mae II MBS Certificate of 0.06% per annum of the outstanding principal balance of each related Mortgage Loan. The difference between (a) the Mortgage Rate and (b) the sum of the Certificate Rate and the Ginnie Mae Certificate Guaranty Fee is used to pay the related servicers of the Mortgage Loans a monthly servicing fee.

The Underlying Certificate (Group 1)

The Group 1 Trust Assets consist of an Underlying Certificate that represents a beneficial ownership interests in a separate trust, the assets of which evidence direct or indirect beneficial ownership interests in certain Ginnie Mae Certificates. The Underlying Certificate constitutes all or a portion of a class of a separate Series of certificates described in the Underlying Certificate Disclosure Document, excerpts of which are attached as Exhibit B to this Supplement. The Underlying Certificate Disclosure Document may be obtained from the Information Agent as described under "Available Information" in this Supplement. Investors are cautioned that material changes in facts and circumstances may have occurred since the date of the Underlying Certificate Disclosure Document, including changes in prepayment rates, prevailing interest rates and other economic factors, which may limit the usefulness of, and be directly contrary to the assumptions used in preparing the information included in, the offering document. See "*Underlying Certificates*" in the *Base Offering Circular*.

The Underlying Certificate provides for monthly distributions and is further described in the table contained in Exhibit A to this Supplement. The table also sets forth information regarding the approximate weighted average remaining term to maturity, loan age and mortgage rate of the Mortgage Loans underlying the related Ginnie Mae Certificates.

The Mortgage Loans

The Mortgage Loans underlying the Group 2 and 3 Trust Assets are expected to have, on a weighted average basis, the characteristics set forth in the Terms Sheet under “Assumed Characteristics of the Mortgage Loans Underlying the Group 2 and 3 Trust Assets” and the general characteristics described in the Base Offering Circular. The Mortgage Loans underlying the Underlying Certificate are expected to have, on a weighted average basis, the characteristics set forth in Exhibit A to this Supplement. The Mortgage Loans will consist of first lien, single-family, fixed rate, residential mortgage loans that are insured or guaranteed by the Federal Housing Administration, the United States Department of Veterans Affairs, Rural Development (formerly the Rural Housing Service) or the United States Department of Housing and Urban Development (“HUD”). See *“The Ginnie Mae Certificates — General” in the Base Offering Circular*.

Specific information regarding the characteristics of the Mortgage Loans underlying the Trust MBS is not available. For purposes of this Supplement, certain assumptions have been made regarding the remaining terms to maturity, loan ages and Mortgage Rates of the Mortgage Loans. However, the actual remaining terms to maturity, loan ages and Mortgage Rates of many of the Mortgage Loans will differ from the characteristics assumed, perhaps significantly. This will be the case even if the weighted average characteristics of the Mortgage Loans are the same as the assumed characteristics. Small differences in the characteristics of the Mortgage Loans can have a significant effect on the Weighted Average Lives and yields of the Securities. See *“Risk Factors” and “Yield, Maturity and Prepayment Considerations” in this Supplement*.

The Trustee Fee

On each Distribution Date, the Trustee will retain a fixed percentage of all principal and interest distributions received on specified Trust Assets in payment of the Trustee Fee.

GINNIE MAE GUARANTY

The Government National Mortgage Association (“Ginnie Mae”), a wholly-owned corporate instrumentality of the United States of America within HUD, guarantees the timely payment of principal and interest on the Securities. The General Counsel of HUD has provided an opinion to the effect that Ginnie Mae has the authority to guarantee multiclass securities and that Ginnie Mae guaranties will constitute general obligations of the United States, for which the full faith and credit of the United States is pledged. See *“Ginnie Mae Guaranty” in the Base Offering Circular*.

DESCRIPTION OF THE SECURITIES

General

The description of the Securities contained in this Supplement is not complete and is subject to, and is qualified in its entirety by reference to, all of the provisions of the Trust Agreement. See *“Description of the Securities” in the Base Offering Circular*.

Form of Securities

Each Class of Securities other than the Residual Securities initially will be issued and maintained, and may be transferred only on the Fedwire Book-Entry System. Beneficial Owners of Book-Entry Securities will ordinarily hold these Securities through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations that are eligible to maintain book-entry

accounts on the Fedwire Book-Entry System. By request accompanied by the payment of a transfer fee of \$25,000 per Certificated Security to be issued, a Beneficial Owner may receive a Regular Security in certificated form.

The Residual Securities will not be issued in book-entry form but will be issued in fully registered, certificated form and may be transferred or exchanged, subject to the transfer restrictions applicable to Residual Securities set forth in the Trust Agreement, at the Corporate Trust Office of the Trustee. See *“Description of the Securities—Forms of Securities; Book-Entry Procedures” in the Base Offering Circular.*

Each Regular and MX Class (other than the Increased Minimum Denomination Classes) will be issued in minimum dollar denominations of initial principal balance of \$1,000 and integral multiples of \$1 in excess of \$1,000. The Increased Minimum Denomination Classes will be issued in minimum denominations that equal \$100,000 in initial principal or notional balance.

Distributions

Distributions on the Securities will be made on each Distribution Date as specified under “Terms Sheet — Distribution Date” in this Supplement. On each Distribution Date for a Security, or in the case of the Certificated Securities, on the first Business Day after the related Distribution Date, the Distribution Amount will be distributed to the Holders of record as of the related Record Date. Beneficial Owners of Book-Entry Securities will receive distributions through credits to accounts maintained for their benefit on the books and records of the appropriate financial intermediaries. Holders of Certificated Securities will receive distributions by check or, subject to the restrictions set forth in the Base Offering Circular, by wire transfer. See *“Description of the Securities—Distributions” and “—Method of Distributions” in the Base Offering Circular.*

Interest Distributions

The Interest Distribution Amount will be distributed on each Distribution Date to the Holders of all Classes of Securities entitled to distributions of interest.

- Interest will be calculated on the basis of a 360-day year consisting of twelve 30-day months.
- Interest distributable (or accrued in the case of the Accrual Class) on any Class for any Distribution Date will consist of 30 days’ interest on its Class Principal Balance (or Class Notional Balance) as of the related Record Date.
- Investors can calculate the amount of interest to be distributed (or accrued in the case of the Accrual Class) on each Class of Securities for any Distribution Date by using the Class Factors published in the preceding month. See *“—Class Factors” below.*

Categories of Classes

For purposes of interest distributions, the Classes will be categorized as shown under “Interest Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used in this Supplement to describe the interest entitlements of the Classes are explained under “Class Types” in Appendix I to the Base Offering Circular.

Accrual Periods

The Accrual Period for each Regular and MX Class is set forth in the table below:

<u>Class</u>	<u>Accrual Period</u>
Fixed Rate Classes	The calendar month preceding the related Distribution Date
Floating Rate and Inverse Floating Rate Classes	From the 20th day of the month preceding the month of the related Distribution Date through the 19th day of the month of that Distribution Date

Fixed Rate Classes

Each Fixed Rate Class will bear interest at the per annum Interest Rate shown on the front cover of this Supplement or on Schedule I to this Supplement.

Floating Rate and Inverse Floating Rate Classes

The Floating Rate and Inverse Floating Rate Classes will bear interest as shown under “Terms Sheet — Interest Rates” in this Supplement. The Interest Rates for the Floating Rate and Inverse Floating Rate Classes will be based on LIBOR. LIBOR will be determined based on the BBA LIBOR method, as described under “Description of the Securities — Interest Rate Indices — Determination of LIBOR — BBA LIBOR” in the Base Offering Circular.

For information regarding the manner in which the Trustee determines LIBOR and calculates the Interest Rates for the Floating Rate and Inverse Floating Rate Classes, see “Description of the Securities — Interest Rate Indices — Determination of LIBOR” in the Base Offering Circular.

The Trustee’s determination of LIBOR and its calculation of the Interest Rates will be final except in the case of clear error. Investors can obtain LIBOR levels and Interest Rates for the current and preceding Accrual Periods from Ginnie Mae’s Multiclass Securities e-Access located on Ginnie Mae’s website (“e-Access”) or by calling the Information Agent at (800) 234-GNMA.

Accrual Class

Class EZ is an Accrual Class. Interest will accrue on the Accrual Class and be distributed as described under “Terms Sheet — Accrual Class” in this Supplement.

Principal Distributions

The Principal Distribution Amount or the Adjusted Principal Distribution Amount for each Group, as applicable, and the Accrual Amount will be distributed to the Holders entitled thereto as described under “Terms Sheet — Allocation of Principal” in this Supplement. Investors can calculate the amount of principal to be distributed with respect to any Distribution Date by using the Class Factors published in the preceding and current months. *See “— Class Factors” below.*

Categories of Classes

For purposes of principal distributions, the Classes will be categorized as shown under “Principal Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used in this Supplement to describe the principal entitlements of the Classes are explained under “Class Types” in Appendix I to the Base Offering Circular.

Notional Classes

The Notional Classes will not receive principal distributions. For convenience in describing interest distributions, the Notional Classes will have the original Class Notional Balances shown on the front

cover of this Supplement and on Schedule I to this Supplement. The Class Notional Balances will be reduced as shown under “Terms Sheet — Notional Classes” in this Supplement.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Issuing REMIC and the beneficial ownership of the Residual Interest in the Pooling REMIC, as described in “Certain Federal Income Tax Consequences” in the Base Offering Circular. The Class RR Securities have no Class Principal Balance and do not accrue interest. The Class RR Securities will be entitled to receive the proceeds of the disposition of any assets remaining in the Trust REMICs after the Class Principal Balance of each Class of Regular Securities has been reduced to zero. However, any remaining proceeds are not likely to be significant. The Residual Securities may not be transferred to a Plan Investor, a Non-U.S. Person or a Disqualified Organization.

Class Factors

The Trustee will calculate and make available for each Class of Securities, no later than the day preceding the Distribution Date, the factor (carried out to eight decimal places) that when multiplied by the Original Class Principal Balance (or original Class Notional Balance) of that Class, determines the Class Principal Balance (or Class Notional Balance) after giving effect to the distribution of principal to be made on the Securities (and any addition to the Class Principal Balance of the Accrual Class) or any reduction of Class Notional Balance on that Distribution Date (each, a “Class Factor”).

- The Class Factor for any Class of Securities for each month following the issuance of the Securities will reflect its remaining Class Principal Balance (or Class Notional Balance) after giving effect to any principal distribution (or addition to principal) to be made or any reduction of Class Notional Balance on the Distribution Date occurring in that month.
- The Class Factor for each Class for the month of issuance is 1.00000000.
- The Class Factors for the MX Classes and the Classes of REMIC Securities that are exchangeable for the MX Classes will be calculated assuming that the maximum possible amount of each Class is outstanding at all times, regardless of any exchanges that may occur.
- Based on the Class Factors published in the preceding and current months (and Interest Rates), investors in any Class (other than the Accrual Class) can calculate the amount of principal and interest to be distributed to that Class and investors in the Accrual Class can calculate the total amount of principal to be distributed to (or interest to be added to the Class Principal Balance of) that Class on the Distribution Date in the current month.
- Investors may obtain current Class Factors on e-Access.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Termination

The Trustee, at its option, may purchase or cause the sale of the Trust Assets and thereby terminate the Trust on any Distribution Date on which the aggregate of the Class Principal Balances of the Securities is less than 1% of the aggregate Original Class Principal Balances of the Securities. On any Distribution Date upon the Trustee’s determination that the REMIC status of any Trust REMIC has been lost or that a substantial risk exists that this status will be lost for the then current taxable year, the Trustee will terminate the Trust and retire the Securities.

Upon any termination of the Trust, the Holder of any outstanding Security (other than a Residual or Notional Class Security) will be entitled to receive that Holder’s allocable share of the Class Principal Balance of that Class plus any accrued and unpaid interest thereon at the applicable Interest Rate, and any Holder of any outstanding Notional Class Security will be entitled to receive that Holder’s allocable share of any accrued and unpaid interest thereon at the applicable Interest Rate. The Residual Holders will be entitled to

their pro rata share of any assets remaining in the Trust REMICs after payment in full of the amounts described in the foregoing sentence. However, any remaining assets are not likely to be significant.

Modification and Exchange

All or a portion of the Classes of REMIC Securities specified on the front cover may be exchanged for a proportionate interest in the related MX Classes shown on Schedule I to this Supplement. Similarly, all or a portion of the related MX Classes may be exchanged for proportionate interests in the related Classes of REMIC Securities and other related MX Classes. This process may occur repeatedly.

Each exchange may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered.

In each Combination the REMIC Securities may be exchanged for proportionate interests in various subcombinations of MX Classes. Similarly, all or a portion of these MX Classes may be exchanged for proportionate interests in the related REMIC Securities or in other subcombinations of the MX Classes. Each subcombination may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered. *See the example under “Description of the Securities — Modification and Exchange” in the Base Offering Circular.*

A Beneficial Owner proposing to effect an exchange must notify the Trustee through the Beneficial Owner’s Book-Entry Depository participant. This notice must be received by the Trustee not later than two Business Days before the proposed exchange date. The exchange date can be any Business Day other than the last Business Day of the month. The notice must contain the outstanding principal and notional balances of the Securities to be included in the exchange and the proposed exchange date. The notice is required to be delivered to the Trustee by email to GNMAExchange@wellsfargo.com or in writing at its Corporate Trust Office at 45 Broadway, 12th Floor, New York, NY 10006, Attention: Trust Administration Ginnie Mae 2010-109. The Trustee may be contacted by telephone at (212) 515-5262 and by fax at (212) 509-1042.

A fee will be payable to the Trustee in connection with each exchange equal to $\frac{1}{32}$ of 1% of the outstanding principal balance of the Securities surrendered for exchange (but not less than \$2,000 or more than \$25,000); provided, however, that no fee will be payable in respect of an interest only security. The fee must be paid concurrently with the exchange.

The first distribution on a REMIC Security or an MX Security received in an exchange will be made on the Distribution Date in the month following the month of the exchange. The distribution will be made to the Holder of record as of the Record Date in the month of exchange.

See “Description of the Securities — Modification and Exchange” in the Base Offering Circular.

YIELD, MATURITY AND PREPAYMENT CONSIDERATIONS

General

The prepayment experience of the Mortgage Loans will affect the Weighted Average Lives of and the yields realized by investors in the related Securities.

- The Mortgage Loans do not contain “due-on-sale” provisions, and any Mortgage Loan may be prepaid in full or in part at any time without penalty.
- The rate of payments (including prepayments and payments in respect of liquidations) on the Mortgage Loans is dependent on a variety of economic, geographic, social and other factors, including prevailing market interest rates and general economic factors.

The rate of prepayments with respect to single-family mortgage loans has fluctuated significantly in recent years. Although there is no assurance that prepayment patterns for the Mortgage Loans will conform to patterns for more traditional types of conventional fixed-rate mortgage loans, generally:

- if mortgage interest rates fall materially below the Mortgage Rates on any of the Mortgage Loans (giving consideration to the cost of refinancing), the rate of prepayment of those Mortgage Loans would be expected to increase; and
- if mortgage interest rates rise materially above the Mortgage Rates on any of the Mortgage Loans, the rate of prepayment of those Mortgage Loans would be expected to decrease.

In addition, following any Mortgage Loan default and the subsequent liquidation of the underlying Mortgaged Property, the principal balance of the Mortgage Loan will be distributed through a combination of liquidation proceeds, advances from the related Ginnie Mae Issuer and, to the extent necessary, proceeds of Ginnie Mae's guaranty of the Ginnie Mae Certificates. As a result, defaults experienced on the Mortgage Loans will accelerate the distribution of principal of the Securities.

Under certain circumstances, the Trustee has the option to purchase the Trust Assets, thereby effecting early retirement of the Securities. See *"Description of the Securities — Termination"* in this Supplement.

Investors in the Group 1 Securities are urged to review the discussion under "Risk Factors — *The rate of principal payments on the underlying certificate will directly affect the rate of principal payments on or reductions in the notional balances of the group 1 securities*" in this Supplement.

Accretion Directed Class

Class EP is an Accretion Directed Class. The Accrual Amount will be applied to making principal distributions on that Class as described in this Supplement.

Class EP has the AD designation in the suffix position, rather than the prefix position, in its class principal type because it does not have principal payment stability through the applicable pricing prepayment assumption. Class EP will have principal payment stability only through the prepayment rate shown in the table below and within its Effective Range.

Class EP is entitled to principal payments in an amount equal to interest accrued on the Accrual Class. The Weighted Average Life of Class EP cannot exceed its Weighted Average Life as shown in the following table under any *constant* prepayment scenario, even a scenario where there are no prepayments.

- Moreover, based on the Modeling Assumptions, if the related Mortgage Loans prepay at any *constant* rate at or below the rate for Class EP shown in the table below, the Class Principal Balance of Class EP would be reduced to zero before its Final Distribution Date and the Weighted Average Life of such Class would equal its maximum Weighted Average Life shown in the table below.
- However, the Weighted Average Life of Class EP will be reduced, and may be reduced significantly, at prepayment speeds higher than the constant rate shown in the table below. See *"Yield, Maturity and Prepayment Considerations — Decrement Tables"* in this Supplement.

Accretion Directed Class

<u>Class</u>	<u>Maximum Weighted Average Life (in Years)¹</u>	<u>Final Distribution Date</u>	<u>Prepayment Rate at or below</u>
EP	5.6	August 2040	116% PSA

⁽¹⁾ The maximum Weighted Average Life for Class EP is based on the Modeling Assumptions and the assumption that the related Mortgage Loans prepay at any constant rate at or below the rate shown in the table for such Class. The Weighted Average Life of Class EP could extend, perhaps significantly, under certain non-constant prepayment scenarios or if the actual Mortgage Loan characteristics differ from the Modeling Assumptions.

The Mortgage Loans will have characteristics that differ from those of the Modeling Assumptions. Therefore, even if the related Mortgage Loans prepay at a rate at or somewhat below the “at or below” rate shown for the Accretion Directed Class, the Class Principal Balance of that Class could be reduced to zero before its Final Distribution Date, and its Weighted Average Life could be shortened.

Securities that Receive Principal on the Basis of Schedules

As described in this Supplement, each PAC and Scheduled Class will receive principal payments in accordance with a schedule or schedules calculated on the basis of, among other things, a Structuring Range. See “*Terms Sheet — Scheduled Principal Balances.*” However, whether any such Class will adhere to its schedule or schedules and receive “Scheduled Payments” on a Distribution Date will largely depend on the level of prepayments experienced by the related Mortgage Loans.

Each PAC and Scheduled Class exhibits an Effective Range of constant prepayment rates at which such Class will receive Scheduled Payments. That range may differ from the Structuring Range used to create the related principal balance schedule or schedules. Based on the Modeling Assumptions, the *initial* Effective Ranges for the PAC and Scheduled Classes are as follows:

<u>Security Group</u>	<u>Class</u>	<u>Initial Effective Range</u>
PAC I Classes		
2	AP, BP, CP, DP, K and PE (in the aggregate)	120% PSA through 250% PSA
2	AP, BP and PE (in the aggregate)	100% PSA through 250% PSA
3	FC, GP, HP, JP, KP, L and LP (in the aggregate) . .	120% PSA through 250% PSA
3	GP, HP and LP (in the aggregate)	100% PSA through 250% PSA
PAC II Classes		
2	ED and EG (in the aggregate)	130% PSA through 205% PSA
3	JA, JB and JN (in the aggregate)	130% PSA through 210% PSA
Scheduled Class		
3	EP	160% PSA through 249% PSA

- The principal payment stability of the PAC I Classes will be supported by the related PAC II and Support Classes and, in the case of Group 3, by the Scheduled Class.
- The principal payment stability of the PAC II Classes will be supported by the related Support Classes (other than Class EZ, in the case of Group 3).
- The principal payment stability of the Scheduled Class will be supported by Support Class EZ.

If all of the Classes supporting a given Class are retired before the Class being supported is retired, the outstanding Class will no longer have an Effective Range and will become more sensitive to prepayments on the related Mortgage Loans.

There is no assurance that the related Mortgage Loans will have the characteristics assumed in the Modeling Assumptions, which were used to determine the initial Effective Ranges. If the initial Effective Ranges were calculated using the actual characteristics of the related Mortgage Loans, the initial Effective Ranges could differ from those shown in the above table. Therefore, even if the Mortgage Loans were to prepay at a constant rate within the initial Effective Range shown for any Class in the above table, that Class could fail to receive Scheduled Payments.

Moreover, the related Mortgage Loans will not prepay at any *constant* rate. Non-constant prepayment rates can cause any PAC or Scheduled Class not to receive Scheduled Payments, even if prepayment rates remain within the initial Effective Range for that Class. Further, the Effective Range for any PAC or Scheduled Class can narrow, shift over time or cease to exist depending on the actual characteristics of the related Mortgage Loans.

If the related Mortgage Loans prepay at rates that are generally below the Effective Range for any PAC or Scheduled Class, the amount available to pay principal on the Securities may be insufficient to produce Scheduled Payments on such PAC or Scheduled Class, and its Weighted Average Life may be extended, perhaps significantly.

If the related Mortgage Loans prepay at rates that are generally above the Effective Range for any PAC or Scheduled Class, its supporting Class or Classes may be retired earlier than that PAC or Scheduled Class, and its Weighted Average Life may be shortened, perhaps significantly.

Assumability

Each Mortgage Loan may be assumed, subject to HUD review and approval, upon the sale of the related Mortgaged Property. See *“Yield, Maturity and Prepayment Considerations— Assumability of Government Loans” in the Base Offering Circular.*

Final Distribution Date

The Final Distribution Date for each Class, which is set forth on the front cover of this Supplement or on Schedule I to this Supplement, is the latest date on which the related Class Principal Balance or Class Notional Balance will be reduced to zero.

- The actual retirement of any Class may occur earlier than its Final Distribution Date.
- According to the terms of the Ginnie Mae Guaranty, Ginnie Mae will guarantee payment in full of the Class Principal Balance of each Class of Securities no later than its Final Distribution Date.

Modeling Assumptions

The tables that follow have been prepared on the basis of the characteristics of the Underlying Certificate, the priorities of distributions on the Underlying Certificate and the following assumptions (the “Modeling Assumptions”), among others:

1. The Mortgage Loans underlying the Group 2 and 3 Trust Assets have the assumed characteristics shown under “Assumed Characteristics of the Mortgage Loans Underlying the Group 2 and 3 Trust Assets” in the Terms Sheet, except in the case of information set forth under the 0% PSA Prepayment Assumption Rate, for which each Mortgage Loan underlying a Group 2 or 3 Trust Asset is assumed to have an original and a remaining term to maturity of 360 months and a Mortgage Rate of 1.50% per annum higher than the related Certificate Rate.

2. The Mortgage Loans prepay at the constant percentages of PSA (described below) shown in the related table.

3. Distributions on the Securities are always received on the 20th day of the month, whether or not a Business Day, commencing in September 2010.

4. A termination of the Trust or the Underlying Trust does not occur.

5. The Closing Date for the Securities is August 30, 2010.

6. No expenses or fees are paid by the Trust other than the Trustee Fee.

7. Distributions on the Underlying Certificate are made as described in the Underlying Certificate Disclosure Document.

8. Each Class is held from the Closing Date and is not exchanged in whole or in part.

When reading the tables and the related text, investors should bear in mind that the Modeling Assumptions, like any other stated assumptions, are unlikely to be entirely consistent with actual experience.

- For example, most of the Mortgage Loans will not have the characteristics assumed, many Distribution Dates will occur on a Business Day after the 20th day of the month, and the Trustee may cause a termination of the Trust as described under “Description of the Securities — Termination” in this Supplement.
- In addition, distributions on the Securities are based on Certificate Factors and Calculated Certificate Factors, if applicable, which may not reflect actual receipts on the Trust Assets.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Decrement Tables

Prepayments of mortgage loans are commonly measured by a prepayment standard or model. The model used in this Supplement, Prepayment Speed Assumption (“PSA”), is the standard prepayment assumption model of The Securities Industry and Financial Markets Association. PSA represents an assumed rate of prepayment each month relative to the then outstanding principal balance of the Mortgage Loans to which the model is applied. See “Yield, Maturity and Prepayment Considerations — Standard Prepayment Assumption Models” in the Base Offering Circular.

The decrement tables set forth below are based on the assumption that the Mortgage Loans prepay at the indicated percentages of PSA (the “PSA Prepayment Assumption Rates”). As used in the tables, each of the PSA Prepayment Assumption Rates reflects a percentage of the 100% PSA assumed prepayment rate. **The Mortgage Loans will not prepay at any of the PSA Prepayment Assumption Rates and the timing of changes in the rate of prepayments actually experienced on the Mortgage Loans will not follow the pattern described for the PSA assumption.**

The decrement tables set forth below illustrate the percentage of the Original Class Principal Balance (or, in the case of a Notional Class, the original Class Notional Balance) that would remain outstanding following the distribution made each specified month for each Regular or MX Class, based on the assumption that the related Mortgage Loans prepay at the PSA Prepayment Assumption Rates. The percentages set forth in the following decrement tables have been rounded to the nearest whole percentage (including rounding down to zero).

The decrement tables also indicate the Weighted Average Life of each Class under each PSA Prepayment Assumption Rate. The Weighted Average Life of each Class is calculated by:

- (a) multiplying the net reduction, if any, of the Class Principal Balance (or the net reduction of the Class Notional Balance, in the case of a Notional Class) from one Distribution Date to the next

Distribution Date by the number of years from the date of issuance thereof to the related Distribution Date,

- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the assumed net reductions in principal balance or notional amount, as applicable, referred to in clause (a).

The information shown for each Notional Class is for illustrative purposes only, as a Notional Class is not entitled to distributions of principal and has no Weighted Average Life. The Weighted Average Life shown for each Notional Class has been calculated on the assumption that a reduction in the Class Notional Balance thereof is a distribution of principal.

The Weighted Average Lives are likely to vary, perhaps significantly, from those set forth in the tables below due to the differences between the actual characteristics of the Mortgage Loans underlying the related Trust Assets and the Modeling Assumptions.

**Percentages of Original Class Principal (or Class Notional) Balances
and Weighted Average Lives**

Distribution Date	Security Group 1 PSA Prepayment Assumption Rates				
	Classes AB, FA and SA				
	0%	200%	350%	600%	800%
Initial Percent	100	100	100	100	100
August 2011	98	90	84	75	67
August 2012	95	74	59	36	19
August 2013	93	57	35	4	0
August 2014	90	43	16	0	0
August 2015	87	30	1	0	0
August 2016	84	19	0	0	0
August 2017	81	9	0	0	0
August 2018	78	1	0	0	0
August 2019	74	0	0	0	0
August 2020	71	0	0	0	0
August 2021	67	0	0	0	0
August 2022	63	0	0	0	0
August 2023	59	0	0	0	0
August 2024	54	0	0	0	0
August 2025	50	0	0	0	0
August 2026	45	0	0	0	0
August 2027	40	0	0	0	0
August 2028	34	0	0	0	0
August 2029	29	0	0	0	0
August 2030	23	0	0	0	0
August 2031	17	0	0	0	0
August 2032	10	0	0	0	0
August 2033	3	0	0	0	0
August 2034	0	0	0	0	0
August 2035	0	0	0	0	0
Weighted Average Life (years).	13.9	3.7	2.5	1.7	1.3

Distribution Date	Security Group 2 PSA Prepayment Assumption Rates																			
	Class AP					Class BP					Class CP					Class DP				
	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	97	93	93	93	93	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2012	94	80	80	80	80	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2013	91	64	64	64	64	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2014	87	49	49	49	32	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2015	84	34	34	34	5	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2016	80	20	20	20	0	100	100	100	100	46	100	100	100	100	100	100	100	100	100	100
August 2017	75	8	8	8	0	100	100	100	100	0	100	100	100	100	100	100	100	100	100	100
August 2018	71	0	0	0	0	100	83	83	83	0	100	100	100	100	48	100	100	100	100	100
August 2019	66	0	0	0	0	100	41	41	41	0	100	100	100	100	9	100	100	100	100	100
August 2020	61	0	0	0	0	100	4	4	4	0	100	100	100	100	0	100	100	100	100	81
August 2021	56	0	0	0	0	100	0	0	0	0	100	79	79	79	0	100	100	100	100	59
August 2022	50	0	0	0	0	100	0	0	0	0	100	47	47	47	0	100	100	100	100	44
August 2023	44	0	0	0	0	100	0	0	0	0	100	20	20	20	0	100	100	100	100	32
August 2024	38	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	98	98	98	23
August 2025	31	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	80	80	80	17
August 2026	24	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	65	65	65	12
August 2027	17	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	52	52	52	9
August 2028	9	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	42	42	42	6
August 2029	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	33	33	33	5
August 2030	0	0	0	0	0	65	0	0	0	0	100	0	0	0	0	100	26	26	26	3
August 2031	0	0	0	0	0	28	0	0	0	0	100	0	0	0	0	100	21	21	21	2
August 2032	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0	100	16	16	16	2
August 2033	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0	100	12	12	12	1
August 2034	0	0	0	0	0	0	0	0	0	0	46	0	0	0	0	100	9	9	9	1
August 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	88	6	6	6	0
August 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	27	4	4	4	0
August 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3	3	3	3	0
August 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	2	2	2	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	0
August 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years).	11.3	4.0	4.0	4.0	3.2	20.4	8.8	8.8	8.8	6.0	23.9	12.0	12.0	12.0	8.0	25.7	18.2	18.2	18.2	12.5

**Security Group 2
PSA Prepayment Assumption Rates**

Distribution Date	Classes EA, EF and ES					Class EB					Class EC					Class ED				
	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	100	100	96	89	75	100	100	100	100	100	100	100	100	100	100	100	100	93	93	93
August 2012	100	100	86	62	17	100	100	100	100	100	100	100	100	100	100	100	100	76	76	76
August 2013	100	100	73	30	0	100	100	100	100	0	100	100	100	100	0	100	100	53	53	0
August 2014	100	100	63	5	0	100	100	100	100	0	100	100	100	100	0	100	100	34	34	0
August 2015	100	100	55	0	0	100	100	100	7	0	100	100	100	100	0	100	100	19	19	0
August 2016	100	100	50	0	0	100	100	100	0	0	100	100	100	25	0	100	100	8	8	0
August 2017	100	100	46	0	0	100	100	100	0	0	100	100	100	0	0	100	100	0	0	0
August 2018	100	100	44	0	0	100	100	100	0	0	100	100	100	0	0	100	100	0	0	0
August 2019	100	100	43	0	0	100	100	100	0	0	100	100	100	0	0	100	95	0	0	0
August 2020	100	100	42	0	0	100	100	100	0	0	100	100	100	0	0	100	72	0	0	0
August 2021	100	100	40	0	0	100	100	100	0	0	100	100	100	0	0	100	33	0	0	0
August 2022	100	100	35	0	0	100	100	100	0	0	100	100	100	0	0	100	0	0	0	0
August 2023	100	96	30	0	0	100	100	100	0	0	100	100	100	0	0	100	0	0	0	0
August 2024	100	88	25	0	0	100	100	100	0	0	100	100	100	0	0	100	0	0	0	0
August 2025	100	79	20	0	0	100	100	100	0	0	100	100	100	0	0	100	0	0	0	0
August 2026	100	70	16	0	0	100	100	100	0	0	100	100	100	0	0	100	0	0	0	0
August 2027	100	62	11	0	0	100	100	100	0	0	100	100	100	0	0	100	0	0	0	0
August 2028	100	53	6	0	0	100	100	100	0	0	100	100	100	0	0	100	0	0	0	0
August 2029	100	44	2	0	0	100	100	100	0	0	100	100	100	0	0	100	0	0	0	0
August 2030	100	36	0	0	0	100	100	86	0	0	100	100	100	0	0	100	0	0	0	0
August 2031	100	28	0	0	0	100	100	57	0	0	100	100	100	0	0	100	0	0	0	0
August 2032	100	20	0	0	0	100	100	31	0	0	100	100	100	0	0	100	0	0	0	0
August 2033	100	13	0	0	0	100	100	6	0	0	100	100	100	0	0	100	0	0	0	0
August 2034	100	6	0	0	0	100	100	0	0	0	100	100	85	0	0	100	0	0	0	0
August 2035	100	0	0	0	0	100	99	0	0	0	100	100	66	0	0	100	0	0	0	0
August 2036	100	0	0	0	0	100	51	0	0	0	100	100	49	0	0	100	0	0	0	0
August 2037	96	0	0	0	0	100	7	0	0	0	100	100	34	0	0	0	0	0	0	0
August 2038	58	0	0	0	0	100	0	0	0	0	100	67	21	0	0	0	0	0	0	0
August 2039	17	0	0	0	0	100	0	0	0	0	100	31	9	0	0	0	0	0	0	0
August 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	28.2	18.5	8.3	2.4	1.4	29.6	26.1	21.3	4.7	2.3	29.9	28.5	26.2	5.7	2.5	26.6	10.5	3.3	3.3	2.3

PSA Prepayment Assumption Rates

Distribution Date	Class EG					Class EH					Class EJ				
	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	100	100	100	100	100	100	100	94	84	63	100	100	100	100	100
August 2012	100	100	100	100	100	100	100	79	45	0	100	100	100	100	52
August 2013	100	100	100	100	0	100	100	60	0	0	100	100	100	93	0
August 2014	100	100	100	100	0	100	100	45	0	0	100	100	100	16	0
August 2015	100	100	100	100	0	100	100	34	0	0	100	100	100	0	0
August 2016	100	100	100	100	0	100	100	26	0	0	100	100	100	0	0
August 2017	100	100	99	53	0	100	100	20	0	0	100	100	100	0	0
August 2018	100	100	85	3	0	100	100	17	0	0	100	100	100	0	0
August 2019	100	100	66	0	0	100	100	16	0	0	100	100	100	0	0
August 2020	100	100	28	0	0	100	100	15	0	0	100	100	100	0	0
August 2021	100	100	0	0	0	100	100	11	0	0	100	100	100	0	0
August 2022	100	63	0	0	0	100	100	5	0	0	100	100	100	0	0
August 2023	100	0	0	0	0	100	94	0	0	0	100	100	95	0	0
August 2024	100	0	0	0	0	100	82	0	0	0	100	100	79	0	0
August 2025	100	0	0	0	0	100	70	0	0	0	100	100	64	0	0
August 2026	100	0	0	0	0	100	57	0	0	0	100	100	49	0	0
August 2027	100	0	0	0	0	100	44	0	0	0	100	100	34	0	0
August 2028	100	0	0	0	0	100	31	0	0	0	100	100	20	0	0
August 2029	100	0	0	0	0	100	18	0	0	0	100	100	7	0	0
August 2030	100	0	0	0	0	100	6	0	0	0	100	100	0	0	0
August 2031	100	0	0	0	0	100	0	0	0	0	100	88	0	0	0
August 2032	100	0	0	0	0	100	0	0	0	0	100	64	0	0	0
August 2033	100	0	0	0	0	100	0	0	0	0	100	41	0	0	0
August 2034	100	0	0	0	0	100	0	0	0	0	100	20	0	0	0
August 2035	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
August 2036	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
August 2037	0	0	0	0	0	94	0	0	0	0	100	0	0	0	0
August 2038	0	0	0	0	0	38	0	0	0	0	100	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	54	0	0	0	0
August 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	26.8	12.1	9.3	7.1	2.8	27.8	16.5	4.7	1.8	1.1	29.0	22.7	16.0	3.6	2.0

Security Group 2 PSA Prepayment Assumption Rates															
Distribution Date	Classes FB and SB					Class K					Class PE				
	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	99	97	96	95	93	100	94	94	94	94	100	100	100	100	100
August 2012	97	91	88	84	77	100	79	79	79	79	100	100	100	100	100
August 2013	96	83	78	71	58	100	59	59	59	20	100	100	100	100	100
August 2014	95	76	68	59	43	100	42	42	42	0	100	100	100	100	100
August 2015	93	69	60	49	32	100	28	28	28	0	100	100	100	100	100
August 2016	91	62	52	41	24	100	17	17	17	0	100	100	100	100	100
August 2017	90	57	46	34	18	100	9	9	9	0	100	100	100	100	2
August 2018	88	51	40	28	13	100	2	2	2	0	100	100	100	100	0
August 2019	86	46	35	23	10	100	0	0	0	0	100	100	100	100	0
August 2020	84	42	30	19	7	100	0	0	0	0	100	100	100	100	0
August 2021	81	38	26	16	5	100	0	0	0	0	100	0	0	0	0
August 2022	79	34	23	13	4	100	0	0	0	0	100	0	0	0	0
August 2023	77	30	20	11	3	100	0	0	0	0	100	0	0	0	0
August 2024	74	27	17	9	2	100	0	0	0	0	100	0	0	0	0
August 2025	71	24	15	7	2	100	0	0	0	0	100	0	0	0	0
August 2026	68	21	12	6	1	100	0	0	0	0	100	0	0	0	0
August 2027	65	19	11	5	1	100	0	0	0	0	100	0	0	0	0
August 2028	61	16	9	4	1	100	0	0	0	0	100	0	0	0	0
August 2029	58	14	7	3	0	100	0	0	0	0	100	0	0	0	0
August 2030	54	12	6	2	0	100	0	0	0	0	100	0	0	0	0
August 2031	50	10	5	2	0	100	0	0	0	0	100	0	0	0	0
August 2032	46	9	4	1	0	98	0	0	0	0	0	0	0	0	0
August 2033	41	7	3	1	0	3	0	0	0	0	0	0	0	0	0
August 2034	36	6	3	1	0	0	0	0	0	0	0	0	0	0	0
August 2035	31	5	2	1	0	0	0	0	0	0	0	0	0	0	0
August 2036	26	4	1	0	0	0	0	0	0	0	0	0	0	0	0
August 2037	20	3	1	0	0	0	0	0	0	0	0	0	0	0	0
August 2038	14	2	1	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	7	1	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	19.3	10.1	8.1	6.4	4.5	22.5	3.8	3.8	3.8	2.5	21.9	10.3	10.3	10.3	6.9

Security Group 3 PSA Prepayment Assumption Rates															
Distribution Date	Class EP					Class EZ					Classes FC and SC				
	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	93	93	92	92	92	104	104	99	91	76	98	96	96	96	96
August 2012	85	85	75	75	75	109	109	95	70	20	97	88	88	88	88
August 2013	76	76	53	53	0	114	114	91	43	0	95	78	78	78	75
August 2014	67	67	35	35	0	119	119	87	24	0	93	68	68	68	56
August 2015	58	58	22	22	0	124	124	84	12	0	91	59	59	59	42
August 2016	48	48	12	12	0	130	130	83	4	0	89	51	51	51	31
August 2017	38	38	5	5	0	136	136	82	1	0	87	44	44	44	23
August 2018	27	27	0	0	0	142	142	81	0	0	84	37	37	37	17
August 2019	15	14	0	0	0	149	149	79	0	0	82	30	30	30	13
August 2020	4	0	0	0	0	156	154	76	0	0	79	25	25	25	9
August 2021	0	0	0	0	0	158	148	71	0	0	76	21	21	21	7
August 2022	0	0	0	0	0	158	141	66	0	0	73	17	17	17	5
August 2023	0	0	0	0	0	158	133	61	0	0	70	14	14	14	4
August 2024	0	0	0	0	0	158	124	56	0	0	66	11	11	11	3
August 2025	0	0	0	0	0	158	115	50	0	0	62	9	9	9	2
August 2026	0	0	0	0	0	158	105	45	0	0	58	8	8	8	1
August 2027	0	0	0	0	0	158	95	40	0	0	54	6	6	6	1
August 2028	0	0	0	0	0	158	86	35	0	0	50	5	5	5	1
August 2029	0	0	0	0	0	158	77	30	0	0	45	4	4	4	1
August 2030	0	0	0	0	0	158	67	26	0	0	40	3	3	3	0
August 2031	0	0	0	0	0	158	59	22	0	0	35	2	2	2	0
August 2032	0	0	0	0	0	158	50	19	0	0	29	2	2	2	0
August 2033	0	0	0	0	0	158	42	15	0	0	23	1	1	1	0
August 2034	0	0	0	0	0	158	35	12	0	0	17	1	1	1	0
August 2035	0	0	0	0	0	158	28	10	0	0	10	1	1	1	0
August 2036	0	0	0	0	0	158	21	7	0	0	3	1	1	1	0
August 2037	0	0	0	0	0	133	15	5	0	0	0	0	0	0	0
August 2038	0	0	0	0	0	91	10	3	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	47	4	1	0	0	0	0	0	0	0
August 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	5.6	5.6	3.5	3.5	2.2	28.3	19.3	14.8	3.0	1.5	16.6	7.3	7.3	7.3	5.3

**Security Group 3
PSA Prepayment Assumption Rates**

Distribution Date	Class GP					Class HP					Class JA				
	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	97	93	93	93	93	100	100	100	100	100	100	100	93	93	93
August 2012	94	80	80	80	80	100	100	100	100	100	100	100	77	77	77
August 2013	91	64	64	64	64	100	100	100	100	100	100	100	56	56	0
August 2014	87	49	49	49	32	100	100	100	100	100	100	100	38	38	0
August 2015	84	34	34	34	5	100	100	100	100	100	100	100	24	24	0
August 2016	80	20	20	20	0	100	100	100	100	46	100	100	14	14	0
August 2017	75	8	8	8	0	100	100	100	100	0	100	100	6	0	0
August 2018	71	0	0	0	0	100	83	83	83	0	100	100	0	0	0
August 2019	66	0	0	0	0	100	41	41	41	0	100	95	0	0	0
August 2020	61	0	0	0	0	100	4	4	4	0	100	73	0	0	0
August 2021	56	0	0	0	0	100	0	0	0	0	100	37	0	0	0
August 2022	50	0	0	0	0	100	0	0	0	0	100	0	0	0	0
August 2023	44	0	0	0	0	100	0	0	0	0	100	0	0	0	0
August 2024	38	0	0	0	0	100	0	0	0	0	100	0	0	0	0
August 2025	31	0	0	0	0	100	0	0	0	0	100	0	0	0	0
August 2026	24	0	0	0	0	100	0	0	0	0	100	0	0	0	0
August 2027	17	0	0	0	0	100	0	0	0	0	100	0	0	0	0
August 2028	9	0	0	0	0	100	0	0	0	0	100	0	0	0	0
August 2029	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0
August 2030	0	0	0	0	0	65	0	0	0	0	100	0	0	0	0
August 2031	0	0	0	0	0	28	0	0	0	0	100	0	0	0	0
August 2032	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0
August 2033	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0
August 2034	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0
August 2035	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0
August 2036	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0
August 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
August 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	11.3	4.0	4.0	4.0	3.2	20.4	8.8	8.8	8.8	6.0	26.6	10.6	3.6	3.5	2.3

PSA Prepayment Assumption Rates

Distribution Date	Class JB					Classes JC and JG					Class JD					Class JE					
	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	100	100	100	100	100	100	100	96	89	75	100	100	100	100	100	100	100	100	100	100	100
August 2012	100	100	100	100	100	100	100	86	62	17	100	100	100	100	100	100	100	100	100	100	100
August 2013	100	100	100	100	0	100	100	73	30	0	100	100	100	100	0	100	100	100	100	0	0
August 2014	100	100	100	100	0	100	100	63	5	0	100	100	100	100	0	100	100	100	100	0	0
August 2015	100	100	100	100	0	100	100	55	0	0	100	100	100	6	0	100	100	100	100	0	0
August 2016	100	100	100	100	0	100	100	50	0	0	100	100	100	0	0	100	100	100	100	3	0
August 2017	100	100	100	22	0	100	100	46	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2018	100	100	100	0	0	100	100	44	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2019	100	100	84	0	0	100	100	43	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2020	100	100	52	0	0	100	100	42	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2021	100	100	14	0	0	100	100	40	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2022	100	80	0	0	0	100	100	38	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2023	100	0	0	0	0	100	100	33	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2024	100	0	0	0	0	100	91	28	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2025	100	0	0	0	0	100	82	23	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2026	100	0	0	0	0	100	73	19	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2027	100	0	0	0	0	100	65	14	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2028	100	0	0	0	0	100	56	9	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2029	100	0	0	0	0	100	47	5	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2030	100	0	0	0	0	100	39	1	0	0	100	100	100	0	0	100	100	100	100	0	0
August 2031	100	0	0	0	0	100	31	0	0	0	100	100	81	0	0	100	100	100	100	0	0
August 2032	100	0	0	0	0	100	23	0	0	0	100	100	54	0	0	100	100	100	100	0	0
August 2033	100	0	0	0	0	100	16	0	0	0	100	100	30	0	0	100	100	100	100	0	0
August 2034	100	0	0	0	0	100	9	0	0	0	100	100	8	0	0	100	100	100	100	0	0
August 2035	100	0	0	0	0	100	3	0	0	0	100	100	0	0	0	100	100	85	0	0	
August 2036	100	0	0	0	0	100	0	0	0	0	100	75	0	0	0	100	100	63	0	0	
August 2037	0	0	0	0	0	99	0	0	0	0	100	30	0	0	0	100	100	44	0	0	
August 2038	0	0	0	0	0	61	0	0	0	0	100	0	0	0	0	100	86	27	0	0	
August 2039	0	0	0	0	0	20	0	0	0	0	100	0	0	0	0	100	40	12	0	0	
August 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	26.8	12.3	10.0	6.7	2.7	28.3	18.9	8.6	2.4	1.4	29.6	26.6	22.2	4.7	2.3	29.9	28.8	26.8	5.5	2.5	

**Security Group 3
PSA Prepayment Assumption Rates**

Distribution Date	Classes JF and JS					Class JH					Classes JI and JN					Class JP				
	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	100	100	97	91	80	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2012	100	100	88	69	32	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2013	100	100	78	43	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	100
August 2014	100	100	70	23	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	100
August 2015	100	100	63	9	0	100	100	100	49	0	100	100	100	100	0	100	100	100	100	100
August 2016	100	100	59	0	0	100	100	100	1	0	100	100	100	100	0	100	100	100	100	100
August 2017	100	100	56	0	0	100	100	100	0	0	100	100	100	100	0	100	100	100	100	100
August 2018	100	100	54	0	0	100	100	100	0	0	100	100	100	10	0	100	100	100	100	48
August 2019	100	100	53	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	100	9
August 2020	100	100	53	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	100	0
August 2021	100	100	51	0	0	100	100	100	0	0	100	100	100	0	0	100	79	79	79	0
August 2022	100	100	50	0	0	100	100	100	0	0	100	100	0	0	0	100	47	47	47	0
August 2023	100	99	46	0	0	100	100	100	0	0	100	0	0	0	0	100	20	20	20	0
August 2024	100	93	42	0	0	100	100	100	0	0	100	0	0	0	0	100	0	0	0	0
August 2025	100	86	38	0	0	100	100	100	0	0	100	0	0	0	0	100	0	0	0	0
August 2026	100	78	34	0	0	100	100	100	0	0	100	0	0	0	0	100	0	0	0	0
August 2027	100	71	30	0	0	100	100	100	0	0	100	0	0	0	0	100	0	0	0	0
August 2028	100	64	26	0	0	100	100	100	0	0	100	0	0	0	0	100	0	0	0	0
August 2029	100	57	23	0	0	100	100	100	0	0	100	0	0	0	0	100	0	0	0	0
August 2030	100	50	20	0	0	100	100	100	0	0	100	0	0	0	0	100	0	0	0	0
August 2031	100	44	17	0	0	100	100	90	0	0	100	0	0	0	0	100	0	0	0	0
August 2032	100	38	14	0	0	100	100	75	0	0	100	0	0	0	0	100	0	0	0	0
August 2033	100	32	11	0	0	100	100	61	0	0	100	0	0	0	0	100	0	0	0	0
August 2034	100	26	9	0	0	100	100	49	0	0	100	0	0	0	0	46	0	0	0	0
August 2035	100	21	7	0	0	100	100	38	0	0	100	0	0	0	0	0	0	0	0	0
August 2036	100	16	5	0	0	100	86	29	0	0	100	0	0	0	0	0	0	0	0	0
August 2037	99	11	4	0	0	100	62	20	0	0	0	0	0	0	0	0	0	0	0	0
August 2038	68	7	2	0	0	100	39	12	0	0	0	0	0	0	0	0	0	0	0	0
August 2039	35	3	1	0	0	100	18	5	0	0	0	0	0	0	0	0	0	0	0	0
August 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)	28.5	20.5	11.5	2.9	1.6	29.8	27.6	24.3	5.0	2.4	27.0	12.8	11.7	7.7	2.8	23.9	12.0	12.0	12.0	8.0

PSA Prepayment Assumption Rates

Distribution Date	Class KP					Class L					Class LP				
	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	100	100	100	100	100	100	94	94	94	94	100	100	100	100	100
August 2012	100	100	100	100	100	100	79	79	79	79	100	100	100	100	100
August 2013	100	100	100	100	100	100	59	59	59	20	100	100	100	100	100
August 2014	100	100	100	100	100	100	42	42	42	0	100	100	100	100	100
August 2015	100	100	100	100	100	100	28	28	28	0	100	100	100	100	100
August 2016	100	100	100	100	100	100	17	17	17	0	100	100	100	100	100
August 2017	100	100	100	100	100	100	9	9	9	0	100	100	100	100	2
August 2018	100	100	100	100	100	100	2	2	2	0	100	100	100	100	0
August 2019	100	100	100	100	100	100	0	0	0	0	100	100	100	100	0
August 2020	100	100	100	100	81	100	0	0	0	0	100	100	100	100	0
August 2021	100	100	100	100	59	100	0	0	0	0	100	0	0	0	0
August 2022	100	100	100	100	44	100	0	0	0	0	100	0	0	0	0
August 2023	100	100	100	100	32	100	0	0	0	0	100	0	0	0	0
August 2024	100	98	98	98	23	100	0	0	0	0	100	0	0	0	0
August 2025	100	80	80	80	17	100	0	0	0	0	100	0	0	0	0
August 2026	100	65	65	65	12	100	0	0	0	0	100	0	0	0	0
August 2027	100	52	52	52	9	100	0	0	0	0	100	0	0	0	0
August 2028	100	42	42	42	6	100	0	0	0	0	100	0	0	0	0
August 2029	100	33	33	33	5	100	0	0	0	0	100	0	0	0	0
August 2030	100	26	26	26	3	100	0	0	0	0	100	0	0	0	0
August 2031	100	21	21	21	2	100	0	0	0	0	100	0	0	0	0
August 2032	100	16	16	16	2	98	0	0	0	0	0	0	0	0	0
August 2033	100	12	12	12	1	3	0	0	0	0	0	0	0	0	0
August 2034	100	9	9	9	1	0	0	0	0	0	0	0	0	0	0
August 2035	88	6	6	6	0	0	0	0	0	0	0	0	0	0	0
August 2036	27	4	4	4	0	0	0	0	0	0	0	0	0	0	0
August 2037	3	3	3	3	0	0	0	0	0	0	0	0	0	0	0
August 2038	2	2	2	2	0	0	0	0	0	0	0	0	0	0	0
August 2039	1	1	1	1	0	0	0	0	0	0	0	0	0	0	0
August 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average															
Life (years)	25.7	18.2	18.2	18.2	12.5	22.5	3.8	3.8	3.8	2.5	21.9	10.3	10.3	10.3	6.9

**Security Groups 2 and 3
PSA Prepayment Assumption Rates**

Distribution Date	Classes AC, AD, AE, AG, AH, AI, AK, AL, AM and AN					Classes BC, BD, BE, BG, BH, BI, BK, BL, BM and BN					Classes CB, CD, CE, CG, CH, CI, CK, CL, CM and CN					Classes DB, DC, DE, DG, DH, DI, DK, DL, DM and DN				
	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	97	93	93	93	93	100	100	100	100	100	100	98	94	94	94	94	100	100	100	100
August 2012	94	80	80	80	80	100	100	100	100	100	100	96	84	84	84	84	100	100	100	100
August 2013	91	64	64	64	64	100	100	100	100	100	100	93	71	71	71	68	100	100	100	100
August 2014	87	49	49	49	32	100	100	100	100	100	100	91	59	59	59	43	100	100	100	100
August 2015	84	34	34	34	5	100	100	100	100	100	100	88	47	47	47	24	100	100	100	100
August 2016	80	20	20	20	0	100	100	100	100	46	85	36	36	36	10	100	100	100	100	
August 2017	75	8	8	8	0	100	100	100	100	0	82	27	27	27	0	100	100	100	100	
August 2018	71	0	0	0	0	100	83	83	83	0	79	18	18	18	0	100	100	100	48	
August 2019	66	0	0	0	0	100	41	41	41	0	76	9	9	9	0	100	100	100	9	
August 2020	61	0	0	0	0	100	4	4	4	0	72	3	3	3	0	100	100	100	0	
August 2021	56	0	0	0	0	100	0	0	0	0	69	0	0	0	0	100	79	79	0	
August 2022	50	0	0	0	0	100	0	0	0	0	65	0	0	0	0	100	47	47	0	
August 2023	44	0	0	0	0	100	0	0	0	0	60	0	0	0	0	100	20	20	0	
August 2024	38	0	0	0	0	100	0	0	0	0	56	0	0	0	0	100	0	0	0	
August 2025	31	0	0	0	0	100	0	0	0	0	51	0	0	0	0	100	0	0	0	
August 2026	24	0	0	0	0	100	0	0	0	0	46	0	0	0	0	100	0	0	0	
August 2027	17	0	0	0	0	100	0	0	0	0	40	0	0	0	0	100	0	0	0	
August 2028	9	0	0	0	0	100	0	0	0	0	35	0	0	0	0	100	0	0	0	
August 2029	0	0	0	0	0	100	0	0	0	0	29	0	0	0	0	100	0	0	0	
August 2030	0	0	0	0	0	65	0	0	0	0	22	0	0	0	0	100	0	0	0	
August 2031	0	0	0	0	0	28	0	0	0	0	15	0	0	0	0	100	0	0	0	
August 2032	0	0	0	0	0	0	0	0	0	0	8	0	0	0	0	100	0	0	0	
August 2033	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	100	0	0	0	
August 2034	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	46	0	0	0	
August 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
August 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
August 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
August 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
August 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
August 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average																				
Life (years)	11.3	4.0	4.0	4.0	3.2	20.4	8.8	8.8	8.8	6.0	14.1	5.0	5.0	5.0	3.8	23.9	12.0	12.0	12.0	8.0

PSA Prepayment Assumption Rates

Distribution Date	Classes GB, GC, GD, GE, GH, GI, GK, GL, GM and GN					Classes KC, KD, KE, KG, KH, KI, KJ, KL, KM and KN					Classes LC, LD, LE, LG, LH, LI, LJ, LK, LM and LN					Classes MC, MD, ME, MG, MH, MI, MJ, MK, ML and MN				
	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%	0%	120%	175%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
August 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	98	94	94	94
August 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	95	84	84	84
August 2013	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	93	72	72	72
August 2014	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	90	59	59	59
August 2015	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	87	48	48	48
August 2016	100	100	100	100	100	100	100	100	100	51	100	100	100	100	100	100	84	37	37	37
August 2017	100	100	100	100	100	100	100	100	100	0	100	100	100	100	2	81	27	27	27	
August 2018	100	100	100	100	100	100	85	85	85	0	100	100	100	100	0	77	17	17	17	
August 2019	100	100	100	100	100	100	46	46	46	0	100	100	100	100	0	73	8	8	8	
August 2020	100	100	100	100	81	100	12	12	12	0	100	100	100	100	0	69	1	1	1	
August 2021	100	100	100	100	59	100	0	0	0	0	100	0	0	0	0	65	0	0	0	
August 2022	100	100	100	100	44	100	0	0	0	0	100	0	0	0	0	61	0	0	0	
August 2023	100	100	100	100	32	100	0	0	0	0	100	0	0	0	0	56	0	0	0	
August 2024	100	98	98	98	23	100	0	0	0	0	100	0	0	0	0	51	0	0	0	
August 2025	100	80	80	80	17	100	0	0	0	0	100	0	0	0	0	46	0	0	0	
August 2026	100	65	65	65	12	100	0	0	0	0	100	0	0	0	0	40	0	0	0	
August 2027	100	52	52	52	9	100	0	0	0	0	100	0	0	0	0	34	0	0	0	
August 2028	100	42	42	42	6	100	0	0	0	0	100	0	0	0	0	27	0	0	0	
August 2029	100	33	33	33	5	100	0	0	0	0	100	0	0	0	0	21	0	0	0	
August 2030	100	26	26	26	3	68	0	0	0	0	100	0	0	0	0	14	0	0	0	
August 2031	100	21	21	21	2	35	0	0	0	0	100	0	0	0	0	6	0	0	0	
August 2032	100	16	16	16	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
August 2033	100	12	12	12	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
August 2034	100	9	9	9	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
August 2035	88	6	6	6	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
August 2036	27	4	4	4	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
August 2037	3	3	3	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
August 2038	2	2	2	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
August 2039	1	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
August 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average																				
Life (years)	25.7	18.2	18.2	18.2	12.5	20.5	9.0	9.0	9.0	6.1	21.9	10.3	10.3	10.3	6.9	13.2	5.0	5.0	5.0	3.8

Yield Considerations

An investor seeking to maximize yield should make a decision whether to invest in any Regular or MX Class based on the anticipated yield of that Class resulting from its purchase price, the investor's own projection of Mortgage Loan prepayment rates under a variety of scenarios, in the case of the Group 1 Securities, the investor's own projection of principal payment rates on the Underlying Certificate under a variety of scenarios and, in the case of a Floating Rate or an Inverse Floating Rate Class, the investor's own projection of levels of LIBOR under a variety of scenarios. **No representation is made regarding Mortgage Loan prepayment rates, Underlying Certificate payment rates, LIBOR levels or the yield of any Class.**

Prepayments: Effect on Yields

The yields to investors will be sensitive in varying degrees to the rate of prepayments on the related Mortgage Loans.

- In the case of Regular Securities or MX Securities purchased at a premium (especially Interest Only Classes), faster than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.
- Investors in the Interest Only Classes should also consider the risk that rapid rates of principal payments could result in the failure of investors to recover fully their investments.
- In the case of Regular Securities or MX Securities purchased at a discount, slower than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.

See *“Risk Factors— Rates of principal payments can reduce your yield” in this Supplement.*

Rapid rates of prepayments on the Mortgage Loans are likely to coincide with periods of low prevailing interest rates.

During periods of low prevailing interest rates, the yields at which an investor may be able to reinvest amounts received as principal payments on the investor's Class of Securities may be lower than the yield on that Class.

Slow rates of prepayments on the Mortgage Loans are likely to coincide with periods of high prevailing interest rates.

During periods of high prevailing interest rates, the amount of principal payments available to an investor for reinvestment at those high rates may be relatively low.

The Mortgage Loans will not prepay at any constant rate until maturity, nor will all of the Mortgage Loans underlying any Trust Asset Group prepay at the same rate at any one time. The timing of changes in the rate of prepayments may affect the actual yield to an investor, even if the average rate of principal prepayments is consistent with the investor's expectation. In general, the earlier a prepayment of principal on the Mortgage Loans, the greater the effect on an investor's yield. As a result, the effect on an investor's yield of principal prepayments occurring at a rate higher (or lower) than the rate anticipated by the investor during the period immediately following the Closing Date is not likely to be offset by a later equivalent reduction (or increase) in the rate of principal prepayments.

LIBOR: Effect on Yields of the Floating Rate and Inverse Floating Rate Classes

Low levels of LIBOR can reduce the yield of the Floating Rate Classes. High levels of LIBOR can significantly reduce the yield of the Inverse Floating Rate Classes. In addition, the Floating Rate Classes will not necessarily benefit from a higher yield at high levels of LIBOR because the rates on such Classes are capped at the maximum rates described under *“Terms Sheet — Interest Rates.”*

Payment Delay: Effect on Yields of the Fixed Rate Classes

The effective yield on any Fixed Rate Class will be less than the yield otherwise produced by its Interest Rate and purchase price because, on each Distribution Date, 30 days' interest will be payable on (or added to the principal amount of) that Class even though interest began to accrue approximately 50 days earlier.

Yield Tables

The following tables show the pre-tax yields to maturity on a corporate bond equivalent basis of specified Classes at various constant percentages of PSA and, in the case of the Inverse Floating Rate Classes, at various constant levels of LIBOR.

The Mortgage Loans will not prepay at any constant rate until maturity, and it is unlikely that LIBOR will remain constant. Moreover, it is likely that the Mortgage Loans will experience actual prepayment rates that differ from those of the Modeling Assumptions. **Therefore, the actual pre-tax yield of any Class may differ from those shown in the applicable table below for that Class even if the Class is purchased at the assumed price shown.**

The yields were calculated by

1. determining the monthly discount rates that, when applied to the applicable assumed streams of cash flows to be paid on the applicable Class, would cause the discounted present value of the assumed streams of cash flows to equal the assumed purchase price of that Class plus accrued interest, and
2. converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on their Securities and consequently do not purport to reflect the return on any investment in any Class when those reinvestment rates are considered.

The information set forth in the following tables was prepared on the basis of the Modeling Assumptions and the assumptions that (1) the Interest Rate applicable to each Inverse Floating Rate Class for each Accrual Period following the first Accrual Period will be based on the indicated level of LIBOR and (2) the purchase price of each Class (expressed as a percentage of its original Class Principal Balance or Class Notional Balance) plus accrued interest is as indicated in the related table. **The assumed purchase price is not necessarily that at which actual sales will occur.**

SECURITY GROUP 1

**Sensitivity of Class SA to Prepayments
Assumed Price 11.0%***

	PSA Prepayment Assumption Rates			
	200%	350%	600%	800%
0.1500%	37.6%	19.7%	(10.1)%	(31.6)%
0.3050%	35.7%	17.7%	(12.2)%	(33.7)%
3.2025%	(0.1)%	(22.2)%	(55.6)%	(77.2)%
6.1000% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

SECURITY GROUP 2

**Sensitivity of Class ES to Prepayments
Assumed Price 100.0%***

	PSA Prepayment Assumption Rates			
	120%	175%	250%	400%
0.1500%	9.6%	9.6%	9.6%	9.6%
0.3050%	9.3%	9.3%	9.3%	9.3%
2.5775%	4.6%	4.6%	4.7%	4.8%
4.8500% and above	0.0%	0.1%	0.2%	0.4%

**Sensitivity of Class SB to Prepayments
Assumed Price 18.0%***

	PSA Prepayment Assumption Rates			
	120%	175%	250%	400%
0.1500%	30.7%	28.0%	24.3%	16.8%
0.3050%	29.7%	27.0%	23.2%	15.7%
3.4525%	9.4%	6.4%	2.4%	(6.0)%
6.6000% and above	**	**	**	**

SECURITY GROUP 3

**Sensitivity of Class JI to Prepayments
Assumed Price 8.0%***

	PSA Prepayment Assumption Rates				
	120%	175%	250%	286%	400%
	20.7%	20.1%	14.9%	0.1%	(29.8)%

**Sensitivity of Class JS to Prepayments
Assumed Price 14.0%***

LIBOR	PSA Prepayment Assumption Rates			
	120%	175%	250%	400%
0.1500%	39.6%	31.2%	2.9%	(44.1)%
0.3050%	38.3%	30.0%	1.2%	(46.0)%
2.8025%	17.9%	10.7%	(29.1)%	(82.0)%
5.3000% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class SC to Prepayments
Assumed Price 20.0%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>120%</u>	<u>175%</u>	<u>250%</u>	<u>400%</u>
0.1500%	23.1%	23.1%	23.1%	17.9%
0.3050%	22.1%	22.1%	22.1%	16.9%
3.4525%	2.9%	2.9%	2.9%	(4.3)%
6.6000% and above	**	**	**	**

SECURITY GROUPS 2 AND 3

Sensitivity of Class AI to Prepayments
Assumed Price 13.0%*

<u>PSA Prepayment Assumption Rates</u>				
<u>120%</u>	<u>175%</u>	<u>250%</u>	<u>400%</u>	<u>471%</u>
13.4%	13.4%	13.4%	5.3%	0.0%

Sensitivity of Class BI to Prepayments
Assumed Price 21.0%*

<u>PSA Prepayment Assumption Rates</u>				
<u>120%</u>	<u>175%</u>	<u>250%</u>	<u>400%</u>	<u>530%</u>
16.4%	16.4%	16.4%	8.3%	0.0%

Sensitivity of Class CI to Prepayments
Assumed Price 15.0%*

<u>PSA Prepayment Assumption Rates</u>				
<u>120%</u>	<u>175%</u>	<u>250%</u>	<u>400%</u>	<u>466%</u>
13.6%	13.6%	13.6%	4.8%	0.1%

Sensitivity of Class DI to Prepayments
Assumed Price 25.50%*

<u>PSA Prepayment Assumption Rates</u>				
<u>120%</u>	<u>175%</u>	<u>250%</u>	<u>400%</u>	<u>582%</u>
14.7%	14.7%	14.7%	9.1%	0.0%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class GI to Prepayments
Assumed Price 26.0%***

PSA Prepayment Assumption Rates				
120%	175%	250%	400%	862%
16.6%	16.6%	16.6%	14.3%	0.0%

**Sensitivity of Class KI to Prepayments
Assumed Price 22.0%***

PSA Prepayment Assumption Rates				
120%	175%	250%	400%	509%
15.2%	15.2%	15.2%	7.0%	0.1%

**Sensitivity of Class LI to Prepayments
Assumed Price 25.0%***

PSA Prepayment Assumption Rates				
120%	175%	250%	400%	508%
13.6%	13.6%	13.6%	6.3%	0.0%

**Sensitivity of Class MI to Prepayments
Assumed Price 15.0%***

PSA Prepayment Assumption Rates				
120%	175%	250%	400%	476%
13.7%	13.7%	13.7%	5.4%	0.1%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

CERTAIN FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the Base Offering Circular, describes the material federal income tax considerations for investors in the Securities. However, these two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules.

U.S. Treasury Circular 230 Notice

The discussion contained in this Supplement and the Base Offering Circular as to certain federal tax consequences is not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. Such discussion is written to support the promotion or marketing of the transactions or matters addressed in this Supplement and the Base Offering Circular. Each taxpayer to whom such transactions or matters are being promoted, marketed or recommended should seek advice based on its particular circumstances from an independent tax advisor.

REMIC Elections

In the opinion of Cadwalader, Wickersham & Taft LLP, the Trust will constitute a Double REMIC Series for federal income tax purposes. Separate REMIC elections will be made for the Pooling REMIC and the Issuing REMIC.

Regular Securities

The Regular Securities will be treated as debt instruments issued by the Issuing REMIC for federal income tax purposes. Income on the Regular Securities must be reported under an accrual method of accounting.

The Notional and Accrual Classes of Regular Securities will be issued with original issue discount (“OID”), and certain other Classes of Regular Securities may be issued with OID. See *“Certain Federal Income Tax Consequences—Tax Treatment of Regular Securities—Original Issue Discount,” “—Variable Rate Securities” and “—Interest Weighted Securities and Non-VRDI Securities” in the Base Offering Circular.*

The prepayment assumption that should be used in determining the rates of accrual of OID, if any, on the Regular Securities is 350% PSA in the case of the Group 1 Securities and 175% PSA in the case of the Group 2 and Group 3 Securities (as described in “Yield, Maturity and Prepayment Considerations” in this Supplement). In the case of the Floating Rate and Inverse Floating Rate Classes, the interest rate values to be used for these determinations are the initial Interest Rates as set forth in the Terms Sheet under “Interest Rates.” No representation is made, however, about the rate at which prepayments on the Mortgage Loans underlying any Group of Trust Assets actually will occur or the level of LIBOR at any time after the date of this Supplement. See *“Certain Federal Income Tax Consequences” in the Base Offering Circular.*

The Regular Securities generally will be treated as “regular interests” in a REMIC for domestic building and loan associations and “real estate assets” for real estate investment trusts (“REITs”) as described in “Certain Federal Income Tax Consequences” in the Base Offering Circular. Similarly, interest on the Regular Securities will be considered “interest on obligations secured by mortgages on real property” for REITs as described in “Certain Federal Income Tax Consequences” in the Base Offering Circular.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Pooling REMIC and the beneficial ownership of the Residual Interest in the Issuing REMIC. The Residual Securities, *i.e.*, the Class RR Securities, generally will be treated as “residual interests” in a REMIC for domestic building and loan associations and as “real estate assets” for REITs, as described in “Certain Federal Income Tax Consequences” in the Base Offering Circular, but will not be treated as debt for federal income tax purposes. Instead, the Holders of the Residual Securities will be required to report, and will be taxed on, their pro rata shares of the taxable income or loss of the Trust REMICs, and these requirements will continue until there are no outstanding regular interests in the respective Trust REMICs. Thus, Residual Holders will have taxable income attributable to the Residual Securities even though they will not receive principal or interest distributions with respect to the Residual Securities, which could result in a negative after-tax return for the Residual Holders. Even though the Holders of the Residual Securities are not entitled to any stated principal or interest payments on the Residual Securities, the Trust REMICs may have substantial taxable income in certain periods, and offsetting tax losses may not occur until much later periods. Accordingly, the Holders of the Residual Securities may experience substantial adverse tax timing consequences. Prospective investors are urged to consult their own tax advisors and consider the after-tax effect of ownership of the Residual Securities and the suitability of the Residual Securities to their investment objectives.

Prospective Holders of Residual Securities should be aware that, at issuance, based on the expected prices of the Regular and Residual Securities and the prepayment assumption described above, the residual interests represented by the Residual Securities will be treated as “noneconomic residual interests” as that term is defined in Treasury regulations.

OID accruals on the Underlying Certificate will be computed using the same prepayment assumptions as set forth under “Certain Federal Income Tax Consequences — Regular Securities” in this Supplement.

MX Securities

For a discussion of certain federal income tax consequences applicable to the MX Classes, see “Certain Federal Income Tax Consequences — Tax Treatment of MX Securities,” “— Exchanges of MX Classes and Regular Classes” and “— Taxation of Foreign Holders of REMIC Securities and MX Securities” in the Base Offering Circular.

Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Securities.

ERISA MATTERS

Ginnie Mae guarantees distributions of principal and interest with respect to the Securities. The Ginnie Mae Guaranty is supported by the full faith and credit of the United States of America. The Regular and MX Securities will qualify as “guaranteed governmental mortgage pool certificates” within the meaning of a Department of Labor regulation, the effect of which is to provide that mortgage loans and participations therein underlying a “guaranteed governmental mortgage pool certificate” will not be considered assets of an employee benefit plan subject to the Employee Retirement Income Security Act of 1974, as amended (“ERISA”), or subject to section 4975 of the Code (each, a “Plan”), solely by reason of the Plan’s purchase and holding of that certificate.

Governmental plans and certain church plans, while not subject to the fiduciary responsibility provisions of ERISA or the prohibited transaction provisions of ERISA and the Code, may nevertheless be subject to local, state or other federal laws that are substantially similar to the foregoing provisions of ERISA and the Code. Fiduciaries of any such plans should consult with their counsel before purchasing any of the Securities.

Prospective Plan Investors should consult with their advisors, however, to determine whether the purchase, holding or resale of a Security could give rise to a transaction that is prohibited or is not otherwise permissible under either ERISA or the Code.

See “ERISA Considerations” in the Base Offering Circular.

The Residual Securities are not offered to, and may not be transferred to, a Plan Investor.

LEGAL INVESTMENT CONSIDERATIONS

Institutions whose investment activities are subject to legal investment laws and regulations or to review by certain regulatory authorities may be subject to restrictions on investment in the Securities. **No representation is made about the proper characterization of any Class for legal investment or other purposes, or about the permissibility of the purchase by particular investors of any Class under applicable legal investment restrictions.**

Investors should consult their own legal advisors regarding applicable investment restrictions and the effect of any restrictions on the liquidity of the Securities prior to investing in the Securities.

See “Legal Investment Considerations” in the Base Offering Circular.

PLAN OF DISTRIBUTION

Subject to the terms and conditions of the Sponsor Agreement, the Sponsor has agreed to purchase all of the Securities if any are sold and purchased. The Sponsor proposes to offer each Class to the public from time to time for sale in negotiated transactions at varying prices to be determined at the time of sale, plus accrued interest from (1) August 1, 2010 on the Fixed Rate Regular and MX Classes and (2) August 20, 2010 on the Floating Rate and Inverse Floating Rate Regular Classes. The Sponsor may effect these transactions by sales to or through certain securities dealers. These dealers may receive compensation in the form of discounts, concessions or commissions from the Sponsor and/or commissions from any purchasers for which they act as agents. Some of the Securities may be sold through dealers in relatively small sales. In the usual case, the commission charged on a relatively small sale of securities will be a higher percentage of the sales price than that charged on a large sale of securities.

INCREASE IN SIZE

Before the Closing Date, Ginnie Mae, the Trustee and the Sponsor may agree to increase the size of this offering. In that event, the Securities will have the same characteristics as described in this Supplement, except that (1) the Original Class Principal Balance (or original Class Notional Balance) and (2) the Scheduled Principal Balances and Aggregate Scheduled Principal Balances of each Class receiving principal distributions or interest distributions based upon a notional balance from the same Trust Asset Group will increase by the same proportion. The Trust Agreement, the Final Data Statement, the Final Schedules and the Supplemental Statement, if any, will reflect any increase in the size of the transaction.

LEGAL MATTERS

Certain legal matters will be passed upon for Ginnie Mae by Hunton & Williams LLP, for the Trust by Cadwalader, Wickersham & Taft LLP and Marcell Solomon & Associates, P.C., Bowie, Maryland, and for the Trustee by Aini & Lazar PLLC, Brooklyn, New York.

Available Combinations(1)

REMIC Securities		MX Securities						
Class	Original Class Principal Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Groups 2 and 3								
Combination 1(5)(6)								
AP	\$175,726,000	AC	\$334,000,000	PAC I	2.00%	FIX	38377JBU6	November 2035
GP	158,274,000	AD	334,000,000	PAC I	2.25	FIX	38377JBV4	November 2035
		AE	334,000,000	PAC I	2.50	FIX	38377JBW2	November 2035
		AG	334,000,000	PAC I	2.75	FIX	38377JBX0	November 2035
		AH	334,000,000	PAC I	3.00	FIX	38377JBY8	November 2035
		AI	148,444,444	NTL(PAC I)	4.50	FIX/IO	38377JBZ5	November 2035
		AK	334,000,000	PAC I	3.25	FIX	38377JCA9	November 2035
		AL	334,000,000	PAC I	3.50	FIX	38377JCB7	November 2035
		AM	334,000,000	PAC I	3.75	FIX	38377JCC5	November 2035
		AN	334,000,000	PAC I	4.00	FIX	38377JCD3	November 2035
Combination 2(5)(6)								
BP	\$ 45,879,000	BC	\$ 87,202,000	PAC I	2.00%	FIX	38377JCE1	October 2037
HP	41,323,000	BD	87,202,000	PAC I	2.25	FIX	38377JCF8	October 2037
		BE	87,202,000	PAC I	2.50	FIX	38377JCG6	October 2037
		BG	87,202,000	PAC I	2.75	FIX	38377JCH4	October 2037
		BH	87,202,000	PAC I	3.00	FIX	38377JQJ0	October 2037
		BI	38,756,444	NTL(PAC I)	4.50	FIX/IO	38377JCK7	October 2037
		BK	87,202,000	PAC I	3.25	FIX	38377JCL5	October 2037
		BL	87,202,000	PAC I	3.50	FIX	38377JCM3	October 2037
		BM	87,202,000	PAC I	3.75	FIX	38377JCN1	October 2037
		BN	87,202,000	PAC I	4.00	FIX	38377JCP6	October 2037

REMIC Securities

MX Securities

Class	Original Class Principal Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 3(5)(6)								
AP	\$175,726,000	MC	\$421,202,000	PAC I	2.00%	FIX	38377J CQ4	October 2037
BP	45,879,000	MD	421,202,000	PAC I	2.25	FIX	38377J CR2	October 2037
GP	158,274,000	ME	421,202,000	PAC I	2.50	FIX	38377J CS0	October 2037
HP	41,323,000	MG	421,202,000	PAC I	2.75	FIX	38377J CT8	October 2037
		MH	421,202,000	PAC I	3.00	FIX	38377J CU5	October 2037
		MI	187,200,888	NTL(PAC I)	4.50	FIX/IO	38377J CV3	October 2037
		MJ	421,202,000	PAC I	3.25	FIX	38377J CW1	October 2037
		MK	421,202,000	PAC I	3.50	FIX	38377J CX9	October 2037
		ML	421,202,000	PAC I	3.75	FIX	38377J CY7	October 2037
		MN	421,202,000	PAC I	4.00	FIX	38377J CZ4	October 2037
Combination 4(5)(6)								
LP	\$ 4,067,000	LC	\$ 8,583,000	PAC I	2.00%	FIX	38377J DA8	December 2037
PE	4,516,000	LD	8,583,000	PAC I	2.25	FIX	38377J DB6	December 2037
		LE	8,583,000	PAC I	2.50	FIX	38377J DC4	December 2037
		LG	8,583,000	PAC I	2.75	FIX	38377J DD2	December 2037
		LH	8,583,000	PAC I	3.00	FIX	38377J DE0	December 2037
		LI	3,814,666	NTL(PAC I)	4.50	FIX/IO	38377J DF7	December 2037
		LJ	8,583,000	PAC I	3.25	FIX	38377J DG5	December 2037
		LK	8,583,000	PAC I	3.50	FIX	38377J DH3	December 2037
		LM	8,583,000	PAC I	3.75	FIX	38377J DJ9	December 2037
		LN	8,583,000	PAC I	4.00	FIX	38377J DK6	December 2037

REMIC Securities

MX Securities

Class	Original Class Principal Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 5(5)(6)								
BP	\$ 45,879,000	KC	\$ 95,785,000	PAC I	2.00%	FIX	38377JDL4	December 2037
HP	41,323,000	KD	95,785,000	PAC I	2.25	FIX	38377JDM2	December 2037
LP	4,067,000	KE	95,785,000	PAC I	2.50	FIX	38377JDN0	December 2037
PE	4,516,000	KG	95,785,000	PAC I	2.75	FIX	38377JDP5	December 2037
		KH	95,785,000	PAC I	3.00	FIX	38377JDQ3	December 2037
		KI	42,571,111	NTL(PAC I)	4.50	FIX/IO	38377JDR1	December 2037
		KJ	95,785,000	PAC I	3.25	FIX	38377JDS9	December 2037
		KL	95,785,000	PAC I	3.50	FIX	38377JD7	December 2037
		KM	95,785,000	PAC I	3.75	FIX	38377JDU4	December 2037
		KN	95,785,000	PAC I	4.00	FIX	38377JDV2	December 2037
Combination 6(5)(6)								
AP	\$175,726,000	CB	\$468,035,000	PAC I	2.00%	FIX	38377JDW0	December 2037
BP	45,879,000	CD	468,035,000	PAC I	2.25	FIX	38377JDX8	December 2037
GP	158,274,000	CE	468,035,000	PAC I	2.50	FIX	38377JDY6	December 2037
HP	41,323,000	CG	468,035,000	PAC I	2.75	FIX	38377JZ3	December 2037
K	20,124,000	CH	468,035,000	PAC I	3.00	FIX	38377JEA7	December 2037
L	18,126,000	CI	208,015,555	NTL(PAC I)	4.50	FIX/IO	38377JEB5	December 2037
LP	4,067,000	CK	468,035,000	PAC I	3.25	FIX	38377JEC3	December 2037
PE	4,516,000	CL	468,035,000	PAC I	3.50	FIX	38377JED1	December 2037
		CM	468,035,000	PAC I	3.75	FIX	38377JEE9	December 2037
		CN	468,035,000	PAC I	4.00	FIX	38377JEF6	December 2037

REMIC Securities		MX Securities						
Class	Original Class Principal Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 7(5)(6)								
CP	\$ 36,776,000	DB	\$ 69,899,000	PAC I	2.00%	FIX	38377JEG4	May 2039
JP	33,123,000	DC	69,899,000	PAC I	2.25	FIX	38377JEH2	May 2039
		DE	69,899,000	PAC I	2.50	FIX	38377JEJ8	May 2039
		DG	69,899,000	PAC I	2.75	FIX	38377JEK5	May 2039
		DH	69,899,000	PAC I	3.00	FIX	38377JEL3	May 2039
		DI	31,066,222	NTL(PAC I)	4.50	FIX/IO	38377JEM1	May 2039
		DK	69,899,000	PAC I	3.25	FIX	38377JEN9	May 2039
		DL	69,899,000	PAC I	3.50	FIX	38377JEP4	May 2039
		DM	69,899,000	PAC I	3.75	FIX	38377JEQ2	May 2039
		DN	69,899,000	PAC I	4.00	FIX	38377JER0	May 2039
Combination 8(5)(6)								
DP	\$ 37,232,000	GB	\$ 70,766,500	PAC I	2.00%	FIX	38377JES8	August 2040
KP	33,534,500	GC	70,766,500	PAC I	2.25	FIX	38377JET6	August 2040
		GD	70,766,500	PAC I	2.50	FIX	38377JEU3	August 2040
		GE	70,766,500	PAC I	2.75	FIX	38377JEV1	August 2040
		GH	70,766,500	PAC I	3.00	FIX	38377JEW9	August 2040
		GI	31,451,777	NTL(PAC I)	4.50	FIX/IO	38377JEX7	August 2040
		GK	70,766,500	PAC I	3.25	FIX	38377JEY5	August 2040
		GL	70,766,500	PAC I	3.50	FIX	38377JEZ2	August 2040
		GM	70,766,500	PAC I	3.75	FIX	38377JFA6	August 2040
		GN	70,766,500	PAC I	4.00	FIX	38377JFB4	August 2040

- (1) All exchanges must comply with minimum denominations restrictions.
- (2) The amount shown for each MX Class represents the maximum Original Class Principal Balance (or original Class Notional Balance) of that Class, assuming it were to be issued on the Closing Date.
- (3) As defined under "Class Types" in Appendix I to the Base Offering Circular.
- (4) See "Yield, Maturity and Prepayment Considerations—Final Distribution Date" in this Supplement.
- (5) Derived from REMIC Classes of separate Security Groups.
- (6) Various subcombinations are permitted. See "Description of the Securities—Modification and Exchange" in the Base Offering Circular for a discussion of subcombinations.

SCHEDULED PRINCIPAL BALANCES

<u>Distribution Date</u>	<u>Classes AP, BP, CP, DP, K and PE (in the aggregate)</u>	<u>Classes AP, BP and PE (in the aggregate)</u>	<u>Classes ED and EG (in the aggregate)</u>	<u>Class EP</u>
Initial Balance	\$320,253,000.00	\$226,121,000.00	\$12,437,000.00	\$25,438,794.00
September 2010	319,575,368.28	225,471,224.38	12,423,064.25	25,233,369.53
October 2010	318,812,565.32	224,750,173.74	12,402,172.84	25,173,089.14
November 2010	317,964,844.28	223,958,064.69	12,374,342.94	25,092,777.97
December 2010	317,032,510.99	223,095,150.71	12,339,600.68	24,992,511.19
January 2011	316,015,923.82	222,161,722.13	12,297,981.14	24,872,392.76
February 2011	314,915,493.62	221,158,105.96	12,249,528.25	24,732,555.47
March 2011	313,731,683.40	220,084,665.75	12,194,294.93	24,573,160.79
April 2011	312,465,008.19	218,941,801.44	12,132,342.88	24,394,398.82
May 2011	311,116,034.67	217,729,949.11	12,063,742.64	24,196,488.04
June 2011	309,685,380.81	216,449,580.77	11,988,573.47	23,979,675.16
July 2011	308,173,715.48	215,101,204.06	11,906,923.27	23,744,234.74
August 2011	306,581,757.95	213,685,361.95	11,818,888.53	23,490,468.97
September 2011	304,910,277.40	212,202,632.43	11,724,574.11	23,218,707.20
October 2011	303,160,092.33	210,653,628.09	11,624,093.23	22,929,305.52
November 2011	301,332,069.91	209,038,995.77	11,517,567.29	22,622,646.31
December 2011	299,427,125.35	207,359,416.10	11,405,125.65	22,299,137.67
January 2012	297,446,221.10	205,615,603.08	11,286,905.61	21,959,212.83
February 2012	295,390,366.17	203,808,303.52	11,163,052.04	21,603,329.55
March 2012	293,260,615.18	201,938,296.60	11,033,717.36	21,231,969.40
April 2012	291,058,067.58	200,006,393.28	10,899,061.24	20,845,637.07
May 2012	288,783,866.67	198,013,435.75	10,759,250.40	20,444,859.56
June 2012	286,439,198.66	195,960,296.80	10,614,458.36	20,030,185.39
July 2012	284,025,291.62	193,847,879.21	10,464,865.25	19,602,183.75
August 2012	281,543,414.44	191,677,115.10	10,310,657.50	19,161,443.57
September 2012	278,994,875.71	189,448,965.25	10,152,027.61	18,708,572.62
October 2012	276,381,022.59	187,164,418.36	9,989,173.86	18,244,196.50
November 2012	273,703,239.60	184,824,490.36	9,822,300.05	17,768,957.69
December 2012	270,962,947.43	182,430,223.66	9,651,615.15	17,283,514.42
January 2013	268,161,601.64	179,982,686.33	9,477,333.04	16,788,539.69
February 2013	265,378,756.45	177,548,299.96	9,306,000.39	16,302,852.36
March 2013	262,614,294.65	175,126,996.32	9,137,586.06	15,826,340.69
April 2013	259,868,099.76	172,718,707.52	8,972,059.17	15,358,894.09
May 2013	257,140,056.03	170,323,366.03	8,809,389.12	14,900,403.13
June 2013	254,430,048.42	167,940,904.67	8,649,545.60	14,450,759.46
July 2013	251,737,962.63	165,571,256.60	8,492,498.54	14,009,855.87
August 2013	249,063,685.05	163,214,355.31	8,338,218.19	13,577,586.25
September 2013	246,407,102.81	160,870,134.66	8,186,675.01	13,153,845.56
October 2013	243,768,103.72	158,538,528.84	8,037,839.76	12,738,529.88

<u>Distribution Date</u>	<u>Classes AP, BP, CP, DP, K and PE (in the aggregate)</u>	<u>Classes AP, BP and PE (in the aggregate)</u>	<u>Classes ED and EG (in the aggregate)</u>	<u>Class EP</u>
November 2013	\$241,146,576.30	\$156,219,472.37	\$ 7,891,683.46	\$12,331,536.32
December 2013	238,542,409.77	153,912,900.12	7,748,177.36	11,932,763.07
January 2014	235,955,494.05	151,618,747.29	7,607,293.00	11,542,109.36
February 2014	233,385,719.72	149,336,949.41	7,469,002.17	11,159,475.48
March 2014	230,832,978.08	147,067,442.36	7,333,276.90	10,784,762.73
April 2014	228,297,161.09	144,810,162.32	7,200,089.49	10,417,873.44
May 2014	225,778,161.38	142,565,045.82	7,069,412.47	10,058,710.96
June 2014	223,275,872.26	140,332,029.72	6,941,218.65	9,707,179.61
July 2014	220,790,187.72	138,111,051.19	6,815,481.03	9,363,184.74
August 2014	218,321,002.39	135,902,047.74	6,692,172.91	9,026,632.66
September 2014	215,868,211.56	133,704,957.19	6,571,267.82	8,697,430.64
October 2014	213,431,711.21	131,519,717.69	6,452,739.47	8,375,486.95
November 2014	211,011,397.92	129,346,267.69	6,336,561.90	8,060,710.78
December 2014	208,607,168.95	127,184,545.98	6,222,709.32	7,753,012.29
January 2015	206,218,922.20	125,034,491.65	6,111,156.19	7,452,302.57
February 2015	203,846,556.19	122,896,044.12	6,001,877.23	7,158,493.61
March 2015	201,489,970.09	120,769,143.10	5,894,847.34	6,871,498.37
April 2015	199,149,063.71	118,653,728.64	5,790,041.67	6,591,230.67
May 2015	196,823,737.46	116,549,741.06	5,687,435.61	6,317,605.26
June 2015	194,513,892.39	114,457,121.02	5,587,004.77	6,050,537.77
July 2015	192,219,430.18	112,375,809.47	5,488,724.96	5,789,944.72
August 2015	189,940,253.10	110,305,747.67	5,392,572.22	5,535,743.51
September 2015	187,676,264.04	108,246,877.19	5,298,522.83	5,287,852.39
October 2015	185,427,366.51	106,199,139.89	5,206,553.26	5,046,190.47
November 2015	183,193,464.60	104,162,477.93	5,116,640.21	4,810,677.74
December 2015	180,974,463.04	102,136,833.77	5,028,760.58	4,581,234.99
January 2016	178,770,267.10	100,122,150.16	4,942,891.49	4,357,783.87
February 2016	176,580,782.70	98,118,370.17	4,859,010.27	4,140,246.85
March 2016	174,405,916.31	96,125,437.13	4,777,094.46	3,928,547.23
April 2016	172,245,574.99	94,143,294.69	4,697,121.80	3,722,609.08
May 2016	170,099,666.41	92,171,886.77	4,619,070.22	3,522,357.33
June 2016	167,968,098.77	90,211,157.59	4,542,917.89	3,327,717.66
July 2016	165,850,780.89	88,261,051.65	4,468,643.16	3,138,616.55
August 2016	163,747,622.14	86,321,513.75	4,396,224.56	2,954,981.27
September 2016	161,658,532.46	84,392,488.95	4,325,640.85	2,776,739.84
October 2016	159,583,422.34	82,473,922.63	4,256,870.97	2,603,821.08
November 2016	157,522,202.86	80,565,760.42	4,189,894.06	2,436,154.51
December 2016	155,474,785.63	78,667,948.23	4,124,689.44	2,273,670.47
January 2017	153,441,082.82	76,780,432.27	4,061,236.65	2,116,299.99
February 2017	151,421,007.16	74,903,159.02	3,999,515.37	1,963,974.85
March 2017	149,414,471.91	73,036,075.22	3,939,505.53	1,816,627.55
April 2017	147,421,390.90	71,179,127.91	3,881,187.18	1,674,191.35
May 2017	145,441,678.47	69,332,264.37	3,824,540.61	1,536,600.17

<u>Distribution Date</u>	<u>Classes AP, BP, CP, DP, K and PE (in the aggregate)</u>	<u>Classes AP, BP and PE (in the aggregate)</u>	<u>Classes ED and EG (in the aggregate)</u>	<u>Class EP</u>
June 2017	\$143,475,249.50	\$ 67,495,432.20	\$ 3,769,546.27	\$ 1,403,788.67
July 2017	141,522,019.42	65,668,579.21	3,716,184.80	1,275,692.20
August 2017	139,581,904.18	63,851,653.54	3,664,436.99	1,152,246.82
September 2017	137,654,820.26	62,044,603.54	3,614,283.85	1,033,389.25
October 2017	135,740,684.65	60,247,377.88	3,565,706.55	919,056.90
November 2017	133,839,414.88	58,459,925.45	3,518,686.42	809,187.86
December 2017	131,950,928.98	56,682,195.43	3,473,204.99	703,720.89
January 2018	130,075,145.49	54,914,137.25	3,429,243.96	602,595.41
February 2018	128,211,983.49	53,155,700.61	3,386,785.17	505,751.47
March 2018	126,361,362.53	51,406,835.46	3,345,810.67	413,129.80
April 2018	124,523,202.68	49,667,492.01	3,306,302.66	324,671.75
May 2018	122,697,424.51	47,937,620.74	3,268,243.51	245,057.92
June 2018	120,883,949.10	46,217,172.36	3,231,615.74	177,080.36
July 2018	119,082,698.01	44,506,097.85	3,196,402.04	120,503.50
August 2018	117,293,593.28	42,804,348.45	3,162,585.30	75,095.53
September 2018	115,516,557.46	41,111,875.64	3,130,148.52	40,628.28
October 2018	113,751,513.58	39,428,631.15	3,099,074.89	16,877.23
November 2018	111,998,385.14	37,754,566.96	3,069,347.74	3,621.41
December 2018	110,257,096.14	36,089,635.29	3,040,950.58	643.36
January 2019	108,537,401.08	34,433,788.63	3,004,037.01	643.36
February 2019	106,843,064.21	32,786,979.70	2,954,751.54	643.36
March 2019	105,173,723.48	31,149,161.45	2,893,365.58	643.36
April 2019	103,529,021.91	29,520,287.10	2,820,146.09	643.36
May 2019	101,908,607.52	27,900,310.09	2,735,355.67	643.36
June 2019	100,312,133.26	26,303,835.82	2,641,062.91	643.36
July 2019	98,739,256.92	24,730,959.49	2,543,518.75	643.36
August 2019	97,189,641.12	23,181,343.68	2,442,825.92	643.36
September 2019	95,662,953.16	21,654,655.73	2,339,085.11	643.36
October 2019	94,158,865.04	20,150,567.61	2,232,394.91	643.36
November 2019	92,677,053.34	18,668,755.91	2,122,851.92	643.36
December 2019	91,217,199.17	17,208,901.74	2,010,550.77	643.36
January 2020	89,778,988.13	15,770,690.70	1,895,584.12	643.36
February 2020	88,362,110.20	14,353,812.76	1,778,042.77	643.36
March 2020	86,966,259.72	12,957,962.29	1,658,015.62	643.36
April 2020	85,591,135.33	11,582,837.90	1,535,589.69	643.36
May 2020	84,236,439.89	10,228,142.45	1,410,850.25	643.36
June 2020	82,901,880.41	8,893,582.98	1,283,880.76	643.36
July 2020	81,587,168.05	7,578,870.61	1,154,762.92	643.36
August 2020	80,292,017.99	6,283,720.55	1,023,576.74	643.36
September 2020	79,016,149.42	5,007,851.99	890,400.54	643.36
October 2020	77,759,285.50	3,750,988.06	755,310.95	643.36
November 2020	76,521,153.23	2,512,855.79	618,383.02	643.36
December 2020	75,301,483.48	1,293,186.05	479,690.17	643.36

<u>Distribution Date</u>	<u>Classes AP, BP, CP, DP, K and PE (in the aggregate)</u>	<u>Classes AP, BP and PE (in the aggregate)</u>	<u>Classes ED and EG (in the aggregate)</u>	<u>Class EP</u>
January 2021	\$ 74,100,010.89	\$ 91,713.46	\$ 339,304.24	\$ 643.36
February 2021	72,916,473.84	0.00	197,295.55	643.36
March 2021	71,750,614.37	0.00	53,732.90	643.36
April 2021	70,602,178.16	0.00	0.00	643.36
May 2021	69,470,914.47	0.00	0.00	643.36
June 2021	68,356,576.07	0.00	0.00	643.36
July 2021	67,258,919.22	0.00	0.00	643.36
August 2021	66,177,703.61	0.00	0.00	643.36
September 2021	65,112,692.31	0.00	0.00	643.36
October 2021	64,063,651.73	0.00	0.00	643.36
November 2021	63,030,351.56	0.00	0.00	643.36
December 2021	62,012,564.75	0.00	0.00	643.36
January 2022	61,010,067.42	0.00	0.00	643.36
February 2022	60,022,638.87	0.00	0.00	643.36
March 2022	59,050,061.50	0.00	0.00	643.36
April 2022	58,092,120.79	0.00	0.00	643.36
May 2022	57,148,605.22	0.00	0.00	643.36
June 2022	56,219,306.26	0.00	0.00	643.36
July 2022	55,304,018.35	0.00	0.00	643.36
August 2022	54,402,538.80	0.00	0.00	643.36
September 2022	53,514,667.78	0.00	0.00	643.36
October 2022	52,640,208.29	0.00	0.00	643.36
November 2022	51,778,966.12	0.00	0.00	643.36
December 2022	50,930,749.78	0.00	0.00	643.36
January 2023	50,095,370.50	0.00	0.00	643.36
February 2023	49,272,642.18	0.00	0.00	643.36
March 2023	48,462,381.34	0.00	0.00	643.36
April 2023	47,664,407.09	0.00	0.00	643.36
May 2023	46,878,541.11	0.00	0.00	643.36
June 2023	46,104,607.60	0.00	0.00	643.36
July 2023	45,342,433.23	0.00	0.00	643.36
August 2023	44,591,847.14	0.00	0.00	643.36
September 2023	43,852,680.88	0.00	0.00	643.36
October 2023	43,124,768.39	0.00	0.00	643.36
November 2023	42,407,945.95	0.00	0.00	643.36
December 2023	41,702,052.17	0.00	0.00	643.36
January 2024	41,006,927.94	0.00	0.00	643.36
February 2024	40,322,416.40	0.00	0.00	643.36
March 2024	39,648,362.92	0.00	0.00	643.36
April 2024	38,984,615.07	0.00	0.00	643.36
May 2024	38,331,022.55	0.00	0.00	643.36
June 2024	37,687,437.23	0.00	0.00	643.36
July 2024	37,053,713.05	0.00	0.00	643.36

<u>Distribution Date</u>	<u>Classes AP, BP, CP, DP, K and PE (in the aggregate)</u>	<u>Classes AP, BP and PE (in the aggregate)</u>	<u>Classes ED and EG (in the aggregate)</u>	<u>Class EP</u>
August 2024	\$ 36,429,706.04	\$ 0.00	\$ 0.00	\$ 643.36
September 2024	35,815,274.28	0.00	0.00	643.36
October 2024	35,210,277.83	0.00	0.00	643.36
November 2024	34,614,578.78	0.00	0.00	643.36
December 2024	34,028,041.16	0.00	0.00	643.36
January 2025	33,450,530.91	0.00	0.00	643.36
February 2025	32,881,915.92	0.00	0.00	643.36
March 2025	32,322,065.91	0.00	0.00	643.36
April 2025	31,770,852.50	0.00	0.00	643.36
May 2025	31,228,149.09	0.00	0.00	643.36
June 2025	30,693,830.91	0.00	0.00	643.36
July 2025	30,167,774.96	0.00	0.00	643.36
August 2025	29,649,859.99	0.00	0.00	643.36
September 2025	29,139,966.46	0.00	0.00	643.36
October 2025	28,637,976.57	0.00	0.00	643.36
November 2025	28,143,774.15	0.00	0.00	643.36
December 2025	27,657,244.72	0.00	0.00	643.36
January 2026	27,178,275.43	0.00	0.00	643.36
February 2026	26,706,755.01	0.00	0.00	643.36
March 2026	26,242,573.82	0.00	0.00	643.36
April 2026	25,785,623.74	0.00	0.00	643.36
May 2026	25,335,798.22	0.00	0.00	643.36
June 2026	24,892,992.22	0.00	0.00	643.36
July 2026	24,457,102.22	0.00	0.00	643.36
August 2026	24,028,026.14	0.00	0.00	643.36
September 2026	23,605,663.38	0.00	0.00	643.36
October 2026	23,189,914.80	0.00	0.00	643.36
November 2026	22,780,682.63	0.00	0.00	643.36
December 2026	22,377,870.53	0.00	0.00	643.36
January 2027	21,981,383.53	0.00	0.00	643.36
February 2027	21,591,128.02	0.00	0.00	643.36
March 2027	21,207,011.72	0.00	0.00	643.36
April 2027	20,828,943.68	0.00	0.00	643.36
May 2027	20,456,834.25	0.00	0.00	643.36
June 2027	20,090,595.07	0.00	0.00	643.36
July 2027	19,730,139.04	0.00	0.00	643.36
August 2027	19,375,380.29	0.00	0.00	643.36
September 2027	19,026,234.22	0.00	0.00	643.36
October 2027	18,682,617.42	0.00	0.00	643.36
November 2027	18,344,447.67	0.00	0.00	643.36
December 2027	18,011,643.93	0.00	0.00	643.36
January 2028	17,684,126.36	0.00	0.00	643.36
February 2028	17,361,816.21	0.00	0.00	643.36

<u>Distribution Date</u>	<u>Classes AP, BP, CP, DP, K and PE (in the aggregate)</u>	<u>Classes AP, BP and PE (in the aggregate)</u>	<u>Classes ED and EG (in the aggregate)</u>	<u>Class EP</u>
March 2028	\$ 17,044,635.90	\$ 0.00	\$ 0.00	\$ 643.36
April 2028	16,732,508.95	0.00	0.00	643.36
May 2028	16,425,359.98	0.00	0.00	643.36
June 2028	16,123,114.71	0.00	0.00	643.36
July 2028	15,825,699.90	0.00	0.00	643.36
August 2028	15,533,043.38	0.00	0.00	643.36
September 2028	15,245,074.02	0.00	0.00	643.36
October 2028	14,961,721.70	0.00	0.00	643.36
November 2028	14,682,917.33	0.00	0.00	643.36
December 2028	14,408,592.81	0.00	0.00	643.36
January 2029	14,138,681.00	0.00	0.00	643.36
February 2029	13,873,115.75	0.00	0.00	643.36
March 2029	13,611,831.86	0.00	0.00	643.36
April 2029	13,354,765.06	0.00	0.00	643.36
May 2029	13,101,852.03	0.00	0.00	643.36
June 2029	12,853,030.34	0.00	0.00	643.36
July 2029	12,608,238.47	0.00	0.00	643.36
August 2029	12,367,415.79	0.00	0.00	643.36
September 2029	12,130,502.54	0.00	0.00	643.36
October 2029	11,897,439.84	0.00	0.00	643.36
November 2029	11,668,169.64	0.00	0.00	643.36
December 2029	11,442,634.74	0.00	0.00	643.36
January 2030	11,220,778.78	0.00	0.00	643.36
February 2030	11,002,546.19	0.00	0.00	643.36
March 2030	10,787,882.22	0.00	0.00	643.36
April 2030	10,576,732.91	0.00	0.00	643.36
May 2030	10,369,045.09	0.00	0.00	643.36
June 2030	10,164,766.35	0.00	0.00	643.36
July 2030	9,963,845.03	0.00	0.00	643.36
August 2030	9,766,230.25	0.00	0.00	643.36
September 2030	9,571,871.85	0.00	0.00	643.36
October 2030	9,380,720.39	0.00	0.00	643.36
November 2030	9,192,727.16	0.00	0.00	643.36
December 2030	9,007,844.16	0.00	0.00	643.36
January 2031	8,826,024.08	0.00	0.00	643.36
February 2031	8,647,220.30	0.00	0.00	643.36
March 2031	8,471,386.87	0.00	0.00	643.36
April 2031	8,298,478.53	0.00	0.00	643.36
May 2031	8,128,450.66	0.00	0.00	643.36
June 2031	7,961,259.30	0.00	0.00	643.36
July 2031	7,796,861.12	0.00	0.00	643.36
August 2031	7,635,213.43	0.00	0.00	643.36
September 2031	7,476,274.16	0.00	0.00	643.36

<u>Distribution Date</u>	<u>Classes AP, BP, CP, DP, K and PE (in the aggregate)</u>	<u>Classes AP, BP and PE (in the aggregate)</u>	<u>Classes ED and EG (in the aggregate)</u>	<u>Class EP</u>
October 2031	\$ 7,320,001.85	\$ 0.00	\$ 0.00	\$ 643.36
November 2031	7,166,355.66	0.00	0.00	643.36
December 2031	7,015,295.32	0.00	0.00	643.36
January 2032	6,866,781.18	0.00	0.00	643.36
February 2032	6,720,774.13	0.00	0.00	643.36
March 2032	6,577,235.67	0.00	0.00	643.36
April 2032	6,436,127.85	0.00	0.00	643.36
May 2032	6,297,413.25	0.00	0.00	643.36
June 2032	6,161,055.05	0.00	0.00	643.36
July 2032	6,027,016.91	0.00	0.00	643.36
August 2032	5,895,263.07	0.00	0.00	643.36
September 2032	5,765,758.26	0.00	0.00	643.36
October 2032	5,638,467.76	0.00	0.00	643.36
November 2032	5,513,357.32	0.00	0.00	643.36
December 2032	5,390,393.24	0.00	0.00	643.36
January 2033	5,269,542.26	0.00	0.00	643.36
February 2033	5,150,771.65	0.00	0.00	643.36
March 2033	5,034,049.16	0.00	0.00	643.36
April 2033	4,919,342.98	0.00	0.00	643.36
May 2033	4,806,621.80	0.00	0.00	643.36
June 2033	4,695,854.76	0.00	0.00	643.36
July 2033	4,587,011.45	0.00	0.00	643.36
August 2033	4,480,061.91	0.00	0.00	643.36
September 2033	4,374,976.64	0.00	0.00	643.36
October 2033	4,271,726.54	0.00	0.00	643.36
November 2033	4,170,282.97	0.00	0.00	643.36
December 2033	4,070,617.70	0.00	0.00	643.36
January 2034	3,972,702.90	0.00	0.00	643.36
February 2034	3,876,511.19	0.00	0.00	643.36
March 2034	3,782,015.56	0.00	0.00	643.36
April 2034	3,689,189.41	0.00	0.00	643.36
May 2034	3,598,006.54	0.00	0.00	643.36
June 2034	3,508,441.14	0.00	0.00	643.36
July 2034	3,420,467.76	0.00	0.00	643.36
August 2034	3,334,061.35	0.00	0.00	643.36
September 2034	3,249,197.22	0.00	0.00	643.36
October 2034	3,165,851.05	0.00	0.00	643.36
November 2034	3,083,998.89	0.00	0.00	643.36
December 2034	3,003,617.11	0.00	0.00	643.36
January 2035	2,924,682.49	0.00	0.00	643.36
February 2035	2,847,172.09	0.00	0.00	643.36
March 2035	2,771,063.36	0.00	0.00	643.36
April 2035	2,696,334.06	0.00	0.00	643.36

<u>Distribution Date</u>	<u>Classes AP, BP, CP, DP, K and PE (in the aggregate)</u>	<u>Classes AP, BP and PE (in the aggregate)</u>	<u>Classes ED and EG (in the aggregate)</u>	<u>Class EP</u>
May 2035	\$ 2,622,962.30	\$ 0.00	\$ 0.00	\$ 643.36
June 2035	2,550,926.49	0.00	0.00	643.36
July 2035	2,480,205.39	0.00	0.00	643.36
August 2035	2,410,778.05	0.00	0.00	643.36
September 2035	2,342,623.85	0.00	0.00	643.36
October 2035	2,275,722.48	0.00	0.00	643.36
November 2035	2,210,053.91	0.00	0.00	643.36
December 2035	2,145,598.44	0.00	0.00	643.36
January 2036	2,082,336.65	0.00	0.00	643.36
February 2036	2,020,249.40	0.00	0.00	643.36
March 2036	1,959,317.85	0.00	0.00	643.36
April 2036	1,899,523.44	0.00	0.00	643.36
May 2036	1,840,847.88	0.00	0.00	643.36
June 2036	1,783,273.18	0.00	0.00	643.36
July 2036	1,726,781.58	0.00	0.00	643.36
August 2036	1,671,355.61	0.00	0.00	643.36
September 2036	1,616,978.07	0.00	0.00	643.36
October 2036	1,563,632.00	0.00	0.00	643.36
November 2036	1,511,300.71	0.00	0.00	643.36
December 2036	1,459,967.74	0.00	0.00	643.36
January 2037	1,409,616.90	0.00	0.00	643.36
February 2037	1,360,232.24	0.00	0.00	643.36
March 2037	1,311,798.03	0.00	0.00	643.36
April 2037	1,264,298.81	0.00	0.00	643.36
May 2037	1,217,719.33	0.00	0.00	643.36
June 2037	1,172,044.58	0.00	0.00	643.36
July 2037	1,127,259.77	0.00	0.00	643.36
August 2037	1,083,350.33	0.00	0.00	643.36
September 2037	1,040,301.92	0.00	0.00	643.36
October 2037	998,100.42	0.00	0.00	643.36
November 2037	956,731.92	0.00	0.00	643.36
December 2037	916,182.70	0.00	0.00	643.36
January 2038	876,439.29	0.00	0.00	643.36
February 2038	837,488.39	0.00	0.00	643.36
March 2038	799,316.92	0.00	0.00	643.36
April 2038	761,911.98	0.00	0.00	643.36
May 2038	725,260.89	0.00	0.00	643.36
June 2038	689,351.15	0.00	0.00	643.36
July 2038	654,170.44	0.00	0.00	643.36
August 2038	619,706.65	0.00	0.00	643.36
September 2038	585,947.84	0.00	0.00	643.36
October 2038	552,882.25	0.00	0.00	643.36
November 2038	520,498.32	0.00	0.00	643.36

<u>Distribution Date</u>	<u>Classes AP, BP, CP, DP, K and PE (in the aggregate)</u>	<u>Classes AP, BP and PE (in the aggregate)</u>	<u>Classes ED and EG (in the aggregate)</u>	<u>Class EP</u>
December 2038	\$ 488,784.64	\$ 0.00	\$ 0.00	\$ 643.36
January 2039	457,730.00	0.00	0.00	643.36
February 2039	427,323.33	0.00	0.00	643.36
March 2039	397,553.76	0.00	0.00	643.36
April 2039	368,410.57	0.00	0.00	643.36
May 2039	339,883.22	0.00	0.00	643.36
June 2039	311,961.30	0.00	0.00	643.36
July 2039	284,634.59	0.00	0.00	643.36
August 2039	257,893.02	0.00	0.00	643.36
September 2039	231,726.68	0.00	0.00	643.36
October 2039	206,125.79	0.00	0.00	643.36
November 2039	181,080.73	0.00	0.00	643.36
December 2039	156,582.06	0.00	0.00	643.36
January 2040	132,620.43	0.00	0.00	643.36
February 2040	109,186.69	0.00	0.00	643.36
March 2040	86,271.79	0.00	0.00	643.36
April 2040	63,866.84	0.00	0.00	643.36
May 2040	41,963.07	0.00	0.00	643.36
June 2040	20,551.88	0.00	0.00	643.36
July 2040 and thereafter . .	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Classes FC, GP, HP, JP, KP, L and LP (in the aggregate)</u>	<u>Classes GP, HP and LP (in the aggregate)</u>	<u>Classes JA, JB and JN (in the aggregate)</u>
Initial Balance	\$346,137,000.00	\$203,664,000.00	\$5,197,216.00
September 2010	345,404,598.63	203,078,755.16	5,192,199.14
October 2010	344,580,142.04	202,429,313.81	5,184,678.25
November 2010	343,663,903.86	201,715,871.01	5,174,659.51
December 2010	342,656,214.62	200,938,655.11	5,162,152.33
January 2011	341,557,461.70	200,097,927.57	5,147,169.32
February 2011	340,368,089.10	199,193,982.94	5,129,726.33
March 2011	339,088,597.30	198,227,148.67	5,109,842.38
April 2011	337,719,542.94	197,197,784.97	5,087,539.69
May 2011	336,261,538.49	196,106,284.62	5,062,843.66
June 2011	334,715,251.88	194,953,072.75	5,035,782.83
July 2011	333,081,406.04	193,738,606.58	5,006,388.82
August 2011	331,360,778.38	192,463,375.17	4,974,696.39
September 2011	329,554,200.24	191,127,899.09	4,940,743.28
October 2011	327,662,556.28	189,732,730.11	4,904,570.24
November 2011	325,686,783.76	188,278,450.82	4,866,220.99
December 2011	323,627,871.85	186,765,674.27	4,825,742.10
January 2012	321,486,860.81	185,195,043.52	4,783,182.98
February 2012	319,264,841.18	183,567,231.24	4,738,595.80
March 2012	316,962,952.85	181,882,939.22	4,692,035.43
April 2012	314,582,384.11	180,142,897.88	4,643,559.34
May 2012	312,124,370.68	178,347,865.77	4,593,227.55
June 2012	309,590,194.63	176,498,629.00	4,541,102.54
July 2012	306,981,183.30	174,596,000.70	4,487,249.14
August 2012	304,298,708.13	172,640,820.42	4,431,734.48
September 2012	301,544,183.49	170,633,953.50	4,374,627.85
October 2012	298,719,065.42	168,576,290.47	4,316,000.64
November 2012	295,824,850.34	166,468,746.37	4,255,926.21
December 2012	292,863,073.77	164,312,260.07	4,194,479.79
January 2013	289,835,308.91	162,107,793.58	4,131,738.37
February 2013	286,827,539.97	159,915,171.99	4,070,058.76
March 2013	283,839,640.26	157,734,333.86	4,009,429.74
April 2013	280,871,483.88	155,565,218.03	3,949,840.20
May 2013	277,922,945.72	153,407,763.69	3,891,279.12
June 2013	274,993,901.47	151,261,910.31	3,833,735.58
July 2013	272,084,227.56	149,127,597.70	3,777,198.78
August 2013	269,193,801.22	147,004,765.97	3,721,657.98
September 2013	266,322,500.44	144,893,355.53	3,667,102.56
October 2013	263,470,203.97	142,793,307.11	3,613,522.00
November 2013	260,636,791.32	140,704,561.73	3,560,905.85

<u>Distribution Date</u>	<u>Classes FC, GP, HP, JP, KP, L and LP (in the aggregate)</u>	<u>Classes GP, HP and LP (in the aggregate)</u>	<u>Classes JA, JB and JN (in the aggregate)</u>
December 2013	\$257,822,142.76	\$138,627,060.74	\$3,509,243.78
January 2014	255,026,139.30	136,560,745.76	3,458,525.52
February 2014	252,248,662.70	134,505,558.74	3,408,740.94
March 2014	249,489,595.45	132,461,441.90	3,359,879.96
April 2014	246,748,820.78	130,428,337.79	3,311,932.60
May 2014	244,026,222.65	128,406,189.23	3,264,888.99
June 2014	241,321,685.76	126,394,939.34	3,218,739.31
July 2014	238,635,095.50	124,394,531.55	3,173,473.88
August 2014	235,966,338.00	122,404,909.56	3,129,083.06
September 2014	233,315,300.11	120,426,017.38	3,085,557.32
October 2014	230,681,869.35	118,457,799.28	3,042,887.22
November 2014	228,065,933.99	116,500,199.84	3,001,063.39
December 2014	225,467,382.96	114,553,163.93	2,960,076.56
January 2015	222,886,105.91	112,616,636.69	2,919,917.53
February 2015	220,321,993.17	110,690,563.54	2,880,577.19
March 2015	217,774,935.76	108,774,890.20	2,842,046.52
April 2015	215,244,825.37	106,869,562.64	2,804,316.57
May 2015	212,731,554.39	104,974,527.15	2,767,378.47
June 2015	210,235,015.85	103,089,730.25	2,731,223.46
July 2015	207,755,103.49	101,215,118.78	2,695,842.80
August 2015	205,291,711.68	99,350,639.81	2,661,227.90
September 2015	202,844,735.47	97,496,240.73	2,627,370.20
October 2015	200,414,070.56	95,651,869.16	2,594,261.23
November 2015	197,999,613.30	93,817,473.01	2,561,892.61
December 2015	195,601,260.70	91,993,000.45	2,530,256.01
January 2016	193,218,910.40	90,178,399.94	2,499,343.21
February 2016	190,852,460.69	88,373,620.17	2,469,146.04
March 2016	188,501,810.49	86,578,610.12	2,439,656.42
April 2016	186,166,859.37	84,793,319.03	2,410,866.33
May 2016	183,847,507.49	83,017,696.39	2,382,767.83
June 2016	181,543,655.68	81,251,691.95	2,355,353.05
July 2016	179,255,205.36	79,495,255.74	2,328,614.21
August 2016	176,982,058.59	77,748,338.02	2,302,543.57
September 2016	174,724,118.01	76,010,889.34	2,277,133.50
October 2016	172,481,286.90	74,282,860.47	2,252,376.40
November 2016	170,253,469.14	72,564,202.44	2,228,264.77
December 2016	168,040,569.19	70,854,866.56	2,204,791.16
January 2017	165,842,492.14	69,154,804.37	2,181,948.21
February 2017	163,659,143.65	67,463,967.65	2,159,728.60
March 2017	161,490,429.99	65,782,308.45	2,138,125.11

<u>Distribution Date</u>	<u>Classes FC, GP, HP, JP, KP, L and LP (in the aggregate)</u>	<u>Classes GP, HP and LP (in the aggregate)</u>	<u>Classes JA, JB and JN (in the aggregate)</u>
April 2017	\$159,336,257.99	\$ 64,109,779.06	\$2,117,130.55
May 2017	157,196,535.09	62,446,332.00	2,096,737.84
June 2017	155,071,169.30	60,791,920.05	2,076,939.92
July 2017	152,960,069.20	59,146,496.25	2,057,729.83
August 2017	150,863,143.94	57,510,013.84	2,039,100.66
September 2017	148,780,303.26	55,882,426.35	2,021,045.57
October 2017	146,711,457.44	54,263,687.50	2,003,557.79
November 2017	144,656,517.34	52,653,751.28	1,986,630.58
December 2017	142,615,394.37	51,052,571.92	1,970,257.30
January 2018	140,588,000.48	49,460,103.86	1,954,431.37
February 2018	138,574,248.21	47,876,301.81	1,939,146.24
March 2018	136,574,050.62	46,301,120.68	1,924,395.46
April 2018	134,587,321.31	44,734,515.62	1,910,172.61
May 2018	132,613,974.44	43,176,442.04	1,896,471.34
June 2018	130,653,924.68	41,626,855.54	1,883,285.38
July 2018	128,707,087.28	40,085,711.97	1,870,608.48
August 2018	126,773,377.97	38,552,967.41	1,858,434.48
September 2018	124,852,713.05	37,028,578.16	1,846,757.26
October 2018	122,945,009.31	35,512,500.74	1,835,570.78
November 2018	121,050,184.08	34,004,691.90	1,824,869.03
December 2018	119,168,155.22	32,505,108.62	1,814,646.08
January 2019	117,309,465.62	31,013,708.08	1,801,357.23
February 2019	115,478,183.79	29,530,447.72	1,783,614.50
March 2019	113,673,918.43	28,055,285.15	1,761,515.60
April 2019	111,896,283.68	26,588,178.24	1,735,156.65
May 2019	110,144,899.13	25,129,085.05	1,705,085.22
June 2019	108,419,389.67	23,691,160.50	1,673,960.34
July 2019	106,719,385.44	22,274,490.31	1,641,815.66
August 2019	105,044,521.77	20,878,770.59	1,608,684.14
September 2019	103,394,439.10	19,503,701.70	1,574,598.08
October 2019	101,768,782.90	18,148,988.20	1,539,589.08
November 2019	100,167,203.62	16,814,338.79	1,503,688.11
December 2019	98,589,356.59	15,499,466.27	1,466,925.50
January 2020	97,034,901.98	14,204,087.43	1,429,330.95
February 2020	95,503,504.74	12,927,923.06	1,390,933.51
March 2020	93,994,834.51	11,670,697.87	1,351,761.65
April 2020	92,508,565.54	10,432,140.40	1,311,843.24
May 2020	91,044,376.70	9,211,983.03	1,271,205.54
June 2020	89,601,951.31	8,009,961.87	1,229,875.27
July 2020	88,180,977.18	6,825,816.76	1,187,878.53

<u>Distribution Date</u>	<u>Classes FC, GP, HP, JP, KP, L and LP (in the aggregate)</u>	<u>Classes GP, HP and LP (in the aggregate)</u>	<u>Classes JA, JB and JN (in the aggregate)</u>
August 2020	\$ 86,781,146.48	\$ 5,659,291.18	\$1,145,240.91
September 2020	85,402,155.71	4,510,132.20	1,101,987.42
October 2020	84,043,705.62	3,378,090.47	1,058,142.57
November 2020	82,705,501.19	2,262,920.10	1,013,730.29
December 2020	81,387,251.50	1,164,378.70	968,774.03
January 2021	80,088,669.77	82,227.25	923,296.72
February 2021	78,809,473.21	0.00	877,320.79
March 2021	77,549,383.03	0.00	830,868.18
April 2021	76,308,124.34	0.00	783,960.34
May 2021	75,085,426.14	0.00	736,618.25
June 2021	73,881,021.22	0.00	688,862.42
July 2021	72,694,646.14	0.00	640,712.92
August 2021	71,526,041.17	0.00	592,189.35
September 2021	70,374,950.22	0.00	543,310.88
October 2021	69,241,120.83	0.00	494,096.25
November 2021	68,124,304.07	0.00	444,563.77
December 2021	67,024,254.52	0.00	394,731.34
January 2022	65,940,730.24	0.00	344,616.43
February 2022	64,873,492.68	0.00	294,236.13
March 2022	63,822,306.64	0.00	243,607.14
April 2022	62,786,940.27	0.00	192,745.74
May 2022	61,767,164.95	0.00	141,667.87
June 2022	60,762,755.32	0.00	90,389.07
July 2022	59,773,489.16	0.00	38,924.52
August 2022	58,799,147.43	0.00	0.00
September 2022	57,839,514.14	0.00	0.00
October 2022	56,894,376.37	0.00	0.00
November 2022	55,963,524.21	0.00	0.00
December 2022	55,046,750.70	0.00	0.00
January 2023	54,143,851.80	0.00	0.00
February 2023	53,254,626.38	0.00	0.00
March 2023	52,378,876.12	0.00	0.00
April 2023	51,516,405.52	0.00	0.00
May 2023	50,667,021.84	0.00	0.00
June 2023	49,830,535.07	0.00	0.00
July 2023	49,006,757.88	0.00	0.00
August 2023	48,195,505.59	0.00	0.00
September 2023	47,396,596.14	0.00	0.00
October 2023	46,609,850.05	0.00	0.00
November 2023	45,835,090.36	0.00	0.00

<u>Distribution Date</u>	<u>Classes FC, GP, HP, JP, KP, L and LP (in the aggregate)</u>	<u>Classes GP, HP and LP (in the aggregate)</u>	<u>Classes JA, JB and JN (in the aggregate)</u>
December 2023	\$ 45,072,142.64	\$ 0.00	\$ 0.00
January 2024	44,320,834.92	0.00	0.00
February 2024	43,580,997.66	0.00	0.00
March 2024	42,852,463.74	0.00	0.00
April 2024	42,135,068.40	0.00	0.00
May 2024	41,428,649.20	0.00	0.00
June 2024	40,733,046.02	0.00	0.00
July 2024	40,048,101.02	0.00	0.00
August 2024	39,373,658.58	0.00	0.00
September 2024	38,709,565.31	0.00	0.00
October 2024	38,055,669.96	0.00	0.00
November 2024	37,411,823.48	0.00	0.00
December 2024	36,777,878.88	0.00	0.00
January 2025	36,153,691.31	0.00	0.00
February 2025	35,539,117.95	0.00	0.00
March 2025	34,934,018.01	0.00	0.00
April 2025	34,338,252.71	0.00	0.00
May 2025	33,751,685.25	0.00	0.00
June 2025	33,174,180.74	0.00	0.00
July 2025	32,605,606.27	0.00	0.00
August 2025	32,045,830.76	0.00	0.00
September 2025	31,494,725.04	0.00	0.00
October 2025	30,952,161.76	0.00	0.00
November 2025	30,418,015.38	0.00	0.00
December 2025	29,892,162.16	0.00	0.00
January 2026	29,374,480.12	0.00	0.00
February 2026	28,864,849.02	0.00	0.00
March 2026	28,363,150.33	0.00	0.00
April 2026	27,869,267.21	0.00	0.00
May 2026	27,383,084.50	0.00	0.00
June 2026	26,904,488.66	0.00	0.00
July 2026	26,433,367.80	0.00	0.00
August 2026	25,969,611.60	0.00	0.00
September 2026	25,513,111.33	0.00	0.00
October 2026	25,063,759.82	0.00	0.00
November 2026	24,621,451.42	0.00	0.00
December 2026	24,186,082.00	0.00	0.00
January 2027	23,757,548.89	0.00	0.00
February 2027	23,335,750.94	0.00	0.00
March 2027	22,920,588.40	0.00	0.00

<u>Distribution Date</u>	<u>Classes FC, GP, HP, JP, KP, L and IP (in the aggregate)</u>	<u>Classes GP, HP and LP (in the aggregate)</u>	<u>Classes JA, JB and JN (in the aggregate)</u>
April 2027	\$ 22,511,962.97	\$ 0.00	\$ 0.00
May 2027	22,109,777.76	0.00	0.00
June 2027	21,713,937.26	0.00	0.00
July 2027	21,324,347.32	0.00	0.00
August 2027	20,940,915.17	0.00	0.00
September 2027	20,563,549.33	0.00	0.00
October 2027	20,192,159.66	0.00	0.00
November 2027	19,826,657.30	0.00	0.00
December 2027	19,466,954.68	0.00	0.00
January 2028	19,112,965.45	0.00	0.00
February 2028	18,764,604.55	0.00	0.00
March 2028	18,421,788.11	0.00	0.00
April 2028	18,084,433.47	0.00	0.00
May 2028	17,752,459.16	0.00	0.00
June 2028	17,425,784.88	0.00	0.00
July 2028	17,104,331.48	0.00	0.00
August 2028	16,788,020.97	0.00	0.00
September 2028	16,476,776.45	0.00	0.00
October 2028	16,170,522.16	0.00	0.00
November 2028	15,869,183.40	0.00	0.00
December 2028	15,572,686.56	0.00	0.00
January 2029	15,280,959.10	0.00	0.00
February 2029	14,993,929.51	0.00	0.00
March 2029	14,711,527.33	0.00	0.00
April 2029	14,433,683.08	0.00	0.00
May 2029	14,160,328.33	0.00	0.00
June 2029	13,891,395.60	0.00	0.00
July 2029	13,626,818.40	0.00	0.00
August 2029	13,366,531.20	0.00	0.00
September 2029	13,110,469.41	0.00	0.00
October 2029	12,858,569.39	0.00	0.00
November 2029	12,610,768.41	0.00	0.00
December 2029	12,367,004.63	0.00	0.00
January 2030	12,127,217.13	0.00	0.00
February 2030	11,891,345.87	0.00	0.00
March 2030	11,659,331.66	0.00	0.00
April 2030	11,431,116.19	0.00	0.00
May 2030	11,206,641.98	0.00	0.00
June 2030	10,985,852.38	0.00	0.00
July 2030	10,768,691.59	0.00	0.00

<u>Distribution Date</u>	<u>Classes FC, GP, HP, JP, KP, L and LP (in the aggregate)</u>	<u>Classes GP, HP and LP (in the aggregate)</u>	<u>Classes JA, JB and JN (in the aggregate)</u>
August 2030	\$ 10,555,104.57	\$ 0.00	\$ 0.00
September 2030	10,345,037.13	0.00	0.00
October 2030	10,138,435.83	0.00	0.00
November 2030	9,935,248.03	0.00	0.00
December 2030	9,735,421.84	0.00	0.00
January 2031	9,538,906.13	0.00	0.00
February 2031	9,345,650.52	0.00	0.00
March 2031	9,155,605.34	0.00	0.00
April 2031	8,968,721.66	0.00	0.00
May 2031	8,784,951.27	0.00	0.00
June 2031	8,604,246.65	0.00	0.00
July 2031	8,426,560.97	0.00	0.00
August 2031	8,251,848.09	0.00	0.00
September 2031	8,080,062.53	0.00	0.00
October 2031	7,911,159.50	0.00	0.00
November 2031	7,745,094.84	0.00	0.00
December 2031	7,581,825.03	0.00	0.00
January 2032	7,421,307.22	0.00	0.00
February 2032	7,263,499.14	0.00	0.00
March 2032	7,108,359.17	0.00	0.00
April 2032	6,955,846.29	0.00	0.00
May 2032	6,805,920.07	0.00	0.00
June 2032	6,658,540.70	0.00	0.00
July 2032	6,513,668.92	0.00	0.00
August 2032	6,371,266.06	0.00	0.00
September 2032	6,231,294.01	0.00	0.00
October 2032	6,093,715.24	0.00	0.00
November 2032	5,958,492.74	0.00	0.00
December 2032	5,825,590.07	0.00	0.00
January 2033	5,694,971.30	0.00	0.00
February 2033	5,566,601.05	0.00	0.00
March 2033	5,440,444.44	0.00	0.00
April 2033	5,316,467.12	0.00	0.00
May 2033	5,194,635.24	0.00	0.00
June 2033	5,074,915.44	0.00	0.00
July 2033	4,957,274.86	0.00	0.00
August 2033	4,841,681.12	0.00	0.00
September 2033	4,728,102.32	0.00	0.00
October 2033	4,616,507.02	0.00	0.00
November 2033	4,506,864.26	0.00	0.00

<u>Distribution Date</u>	<u>Classes FC, GP, HP, JP, KP, L and LP (in the aggregate)</u>	<u>Classes GP, HP and LP (in the aggregate)</u>	<u>Classes JA, JB and JN (in the aggregate)</u>
December 2033	\$ 4,399,143.53	\$ 0.00	\$ 0.00
January 2034	4,293,314.77	0.00	0.00
February 2034	4,189,348.35	0.00	0.00
March 2034	4,087,215.10	0.00	0.00
April 2034	3,986,886.27	0.00	0.00
May 2034	3,888,333.53	0.00	0.00
June 2034	3,791,528.99	0.00	0.00
July 2034	3,696,445.16	0.00	0.00
August 2034	3,603,054.94	0.00	0.00
September 2034	3,511,331.66	0.00	0.00
October 2034	3,421,249.03	0.00	0.00
November 2034	3,332,781.15	0.00	0.00
December 2034	3,245,902.51	0.00	0.00
January 2035	3,160,587.99	0.00	0.00
February 2035	3,076,812.81	0.00	0.00
March 2035	2,994,552.58	0.00	0.00
April 2035	2,913,783.28	0.00	0.00
May 2035	2,834,481.24	0.00	0.00
June 2035	2,756,623.13	0.00	0.00
July 2035	2,680,185.98	0.00	0.00
August 2035	2,605,147.17	0.00	0.00
September 2035	2,531,484.40	0.00	0.00
October 2035	2,459,175.72	0.00	0.00
November 2035	2,388,199.49	0.00	0.00
December 2035	2,318,534.40	0.00	0.00
January 2036	2,250,159.46	0.00	0.00
February 2036	2,183,054.00	0.00	0.00
March 2036	2,117,197.65	0.00	0.00
April 2036	2,052,570.35	0.00	0.00
May 2036	1,989,152.34	0.00	0.00
June 2036	1,926,924.15	0.00	0.00
July 2036	1,865,866.61	0.00	0.00
August 2036	1,805,960.84	0.00	0.00
September 2036	1,747,188.22	0.00	0.00
October 2036	1,689,530.45	0.00	0.00
November 2036	1,632,969.47	0.00	0.00
December 2036	1,577,487.52	0.00	0.00
January 2037	1,523,067.07	0.00	0.00
February 2037	1,469,690.88	0.00	0.00
March 2037	1,417,341.98	0.00	0.00

<u>Distribution Date</u>	<u>Classes FC, GP, HP, JP, KP, L and LP (in the aggregate)</u>	<u>Classes GP, HP and LP (in the aggregate)</u>	<u>Classes JA, JB and JN (in the aggregate)</u>
April 2037	\$ 1,366,003.63	\$ 0.00	\$ 0.00
May 2037	1,315,659.36	0.00	0.00
June 2037	1,266,292.94	0.00	0.00
July 2037	1,217,888.39	0.00	0.00
August 2037	1,170,429.96	0.00	0.00
September 2037	1,123,902.16	0.00	0.00
October 2037	1,078,289.72	0.00	0.00
November 2037	1,033,577.60	0.00	0.00
December 2037	989,751.00	0.00	0.00
January 2038	946,795.32	0.00	0.00
February 2038	904,696.21	0.00	0.00
March 2038	863,439.53	0.00	0.00
April 2038	823,011.33	0.00	0.00
May 2038	783,397.91	0.00	0.00
June 2038	744,585.76	0.00	0.00
July 2038	706,561.56	0.00	0.00
August 2038	669,312.23	0.00	0.00
September 2038	632,824.86	0.00	0.00
October 2038	597,086.75	0.00	0.00
November 2038	562,085.38	0.00	0.00
December 2038	527,808.45	0.00	0.00
January 2039	494,243.80	0.00	0.00
February 2039	461,379.52	0.00	0.00
March 2039	429,203.82	0.00	0.00
April 2039	397,705.13	0.00	0.00
May 2039	366,872.04	0.00	0.00
June 2039	336,693.34	0.00	0.00
July 2039	307,157.95	0.00	0.00
August 2039	278,254.99	0.00	0.00
September 2039	249,973.74	0.00	0.00
October 2039	222,303.65	0.00	0.00
November 2039	195,234.33	0.00	0.00
December 2039	168,755.55	0.00	0.00
January 2040	142,857.23	0.00	0.00
February 2040	117,529.45	0.00	0.00
March 2040	92,762.45	0.00	0.00
April 2040	68,546.61	0.00	0.00
May 2040	44,872.48	0.00	0.00
June 2040	21,730.72	0.00	0.00
July 2040 and thereafter	0.00	0.00	0.00

Underlying Certificate

Trust Asset Group	Issuer	Series	Class	Issue Date	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	Underlying Certificate Factor(2)	Principal Balance in the Trust	Percentage of Class in Trust	Approximate Weighted Average Coupon of Mortgage Loans	Approximate Weighted Average Remaining Term to Maturity of Mortgage Loans (in months)	Approximate Weighted Average Loan Age of Mortgage Loans (in months)	Ginnie Mae I or II
1	Ginnie Mae	2010-075	NA	June 30, 2010	38377GMX4	4.5%	FIX	February 2035	SEQ	\$203,030,303	0.98763703	\$130,000,000	64.8313591888%	4.917%	353	7	II

(1) As defined under “Class Types” in Appendix I to the Base Offering Circular.

(2) Underlying Certificate Factor is as of August 2010.

**Cover Page and Terms Sheet from
Underlying Certificate Disclosure Document**



\$1,481,064,457
Government National Mortgage Association
GINNIE MAE[®]
Guaranteed REMIC Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2010-075

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own (1) Ginnie Mae Certificates and (2) certain previously issued certificates.

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See “Risk Factors” beginning on page S-9 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be June 30, 2010.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are “exempted securities” under the Securities Exchange Act of 1934.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1						
AF(1)	\$353,590,065	(5)	SC/PT	FLT	38377G MK2	September 2035
Security Group 2						
IO(1)	353,590,065	0.25%	NTL(PT)	FIX/IO	38377G ML0	September 2035
OA	16,072,275	0.00	PT	PO	38377G MM8	September 2035
Security Group 3						
BF(1)	24,413,884	(5)	SC/PT	FLT	38377G MN6	May 2037
Security Group 4						
DF(1)	51,179,785	(5)	SC/PT	FLT	38377G MP1	March 2037
IB	1,023,595	(5)	NTL(SC/PT)	INV/IO	38377G MQ9	March 2037
Security Group 5						
FC	211,636,469	(5)	SC/PT	FLT	38377G MR7	April 2035
FD	52,909,117	(5)	SC/PT	FLT	38377G MS5	April 2035
TC	52,909,117	(5)	NTL(SC/PT)	T/IO	38377G MT3	April 2035
Security Group 6						
EF(1)	162,818,908	(5)	SC/PT	FLT	38377G MU0	March 2037
Security Group 7						
IE(1)	162,818,908	0.25	NTL(PT)	FIX/IO	38377G MV8	March 2037
OE	6,784,121	0.00	PT	PO	38377G MW6	March 2037
Security Group 8						
NA(1)	203,030,303	4.50	SEQ	FIX	38377G MX4	February 2035
NB	100,000,000	4.50	SEQ	FIX	38377G MY2	June 2040
Security Group 9						
MA	19,000,000	4.50	SC/SUP	FIX	38377G MZ9	May 2040
MB	1,099,800	4.50	SC/SUP	FIX	38377G NA3	May 2040
MC	4,079,100	4.50	SC/PAC II	FIX	38377G NB1	May 2040
MD	821,100	4.50	SC/PAC II	FIX	38377G NC9	May 2040
PA(1)	63,950,791	4.50	SC/PAC I	FIX	38377G ND7	May 2040
PB(1)	9,917,778	4.50	SC/PAC I	FIX	38377G NE5	May 2040
PC(1)	7,985,772	4.50	SC/PAC I	FIX	38377G NF2	May 2040
Security Group 10						
KA(1)	141,775,189	4.50	SC/PT	FIX	38377G NG0	December 2035
Security Group 11						
A	40,000,000	4.00	SEQ	FIX	38377G NH8	April 2037
VA	4,485,000	4.00	SEQ/AD	FIX	38377G NJ4	May 2025
Z	5,515,000	4.00	SEQ	FIX/Z	38377G NK1	June 2040
Residual						
RR	0	0.00	NPR	NPR	38377G NL9	June 2040

(1) These Securities may be exchanged for MX Securities described in Schedule I.
(2) Subject to increase as described under “Increase in Size” in this Supplement. The amount shown for each Notional Class (indicated by “NTL” under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
(3) As defined under “Class Types” in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses.
(4) See “Yield, Maturity and Prepayment Considerations — Final Distribution Date” in this Supplement.
(5) See “Terms Sheet—Interest Rates” in this Supplement.

TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

Sponsor: Credit Suisse Securities (USA) LLC

Co-Sponsor: Sandgrain Securities Inc.

Trustee: Wells Fargo Bank, N.A.

Tax Administrator: The Trustee

Closing Date: June 30, 2010

Distribution Dates: For the Group 1, 2 and 5 through 11 Securities, the 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in July 2010. For the Group 3 and 4 Securities, the 16th day of each month or, if the 16th day is not a Business Day, the first Business Day thereafter, commencing in July 2010.

Trust Assets:

<u>Trust Asset Group or Subgroup⁽¹⁾</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1 ⁽²⁾	Underlying Certificate	(3)	(3)
2 ⁽²⁾	Ginnie Mae II	5.5%	30
3	Underlying Certificate	(3)	(3)
4	Underlying Certificate	(3)	(3)
5	Underlying Certificates	(3)	(3)
6 ⁽⁴⁾	Underlying Certificate	(3)	(3)
7 ⁽⁴⁾	Ginnie Mae II	6.0%	30
8	Ginnie Mae II	4.5%	30
9A ⁽⁵⁾	Ginnie Mae II	5.0%	30
9B ⁽⁵⁾	Underlying Certificate	(3)	(3)
10	Underlying Certificate	(3)	(3)
11	Ginnie Mae II	4.0%	30

⁽¹⁾ The Group 9 Trust Assets consist of subgroups, Subgroup 9A and Subgroup 9B (each, a “Subgroup”).

⁽²⁾ The Ginnie Mae II MBS Certificates that back the Trust Asset Group 1 Underlying Certificate are issued from the same pools, and are in the same proportions of current principal balance, as the Ginnie Mae II MBS Certificates that will constitute Trust Asset Group 2.

⁽³⁾ Certain information regarding the Underlying Certificates is set forth in Exhibits A and B to this Supplement.

⁽⁴⁾ The Ginnie Mae II MBS Certificates that back the Trust Asset Group 6 Underlying Certificate are issued from the same pools, and are in the same proportions of current principal balance, as the Ginnie Mae II MBS Certificates that will constitute Trust Asset Group 7.

⁽⁵⁾ The Ginnie Mae II MBS Certificate that backs the Trust Asset Subgroup 9B Underlying Certificate is issued from the same pool as the Ginnie Mae II MBS Certificate that will constitute Trust Asset Subgroup 9A.

Security Groups: This series of Securities consists of multiple Security Groups (each, a “Group”), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Except in the case of the MX Classes in Groups 1, 2, 3, 4, 6 and 7, payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Assumed Characteristics of the Mortgage Loans Underlying the Group 2, Group 7, Group 8, Subgroup 9A and Group 11 Trust Assets¹:

<u>Principal Balance²</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate³</u>
Group 2 Trust Assets			
\$ 8,856,173	296	58	5.968%
6,994,518	295	59	5.945
221,584	293	60	5.975
\$ 16,072,275			
Group 7 Trust Assets			
\$ 1,648,055	273	77	6.334%
1,511,572	281	70	6.398
1,298,561	282	67	6.367
1,241,299	279	71	6.367
1,084,634	281	71	6.416
\$ 6,784,121			
Group 8 Trust Assets			
\$303,030,303	358	2	4.900%
Subgroup 9A Trust Assets			
\$ 96,168,907	357	3	5.289%
Group 11 Trust Assets			
\$ 50,000,000	351	9	4.550%

¹ As of June 1, 2010.

² Does not include the Group 8 Trust Assets that will be added to pay the Trustee Fee.

³ The Mortgage Loans underlying the Group 2, Group 7, Group 8, Subgroup 9A and Group 11 Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and Mortgage Rates of many of the Mortgage Loans underlying the Group 2, Group 7, Group 8, Subgroup 9A and Group 11 Trust Assets will differ from the weighted averages shown above, perhaps significantly. See “*The Trust Assets — The Mortgage Loans*” in *this Supplement*. See Exhibit A to this Supplement for certain information regarding the characteristics of the Mortgage Loans included in the related Underlying Trusts.

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See “*Description of the Securities — Form of Securities*” in *this Supplement*.

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. Under certain circumstances, the MX Classes in Groups 1, 2, 6 and 7 will be subject to mandatory exchange, with no exchange fee, for their related REMIC Securities. See “Description of the Securities— Modification and Exchange” in this Supplement.

Increased Minimum Denomination Classes: Each Class that constitutes a Principal Only, Interest Only, Toggle or Inverse Floating Rate Class. See “Description of the Securities— Form of Securities” in this Supplement.

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement. In the event that the Subgroup 9B Underlying Certificate is retired before the Subgroup 9A Trust Assets (as could result from an optional termination of the Subgroup 9B Underlying Trust by the Underlying Trustee, for example), each of the Classes in Security Group 9 will be entitled to receive increased interest payments equal to 50/45 times the interest payments to which it would otherwise have been entitled.

The Floating Rate, Inverse Floating Rate and Toggle Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as “LIBOR”) as follows:

Class	Interest Rate Formula(1)	Initial Interest Rate(2)	Minimum Rate	Maximum Rate	Delay (in days)	LIBOR for Minimum Interest Rate
Security Group 1						
AF	LIBOR + 0.20%	0.54750%	0.20%	6.50%	0	0.00%
Security Groups 1 and 2						
FA	LIBOR + 0.45%	0.79750%	0.45%	6.75%	0	0.00%
Security Group 3						
BF	LIBOR + 0.24%	0.58969%	0.24%	6.75%	0	0.00%
Security Group 4						
DF	LIBOR + 0.24%	0.58969%	0.24%	6.75%	0	0.00%
IB	325.50% – (LIBOR × 50.00)	0.50000%	0.00%	0.50%	0	6.51%
Security Groups 3 and 4						
FB	LIBOR + 0.24%	0.58969%	0.24%	6.75%	0	0.00%
Security Group 5						
FC	LIBOR + 0.34%	0.68750%	0.34%	6.50%	0	0.00%
FD	LIBOR + 0.64%	0.98750%	0.64%	6.50%	0	0.00%
TC	<i>If LIBOR is less than or equal to 6.10%: LIBOR – 5.86%</i> <i>If LIBOR is greater than 6.10%: 24.64% – (LIBOR × 4.00)</i>	0.00000%	0.00%	0.24%	0	<i>less than or equal to 5.86% or greater than or equal to 6.16%</i>
Security Group 6						
EF	LIBOR + 0.20%	0.54750%	0.20%	7.00%	0	0.00%
Security Groups 6 and 7						
FE	LIBOR + 0.45%	0.79750%	0.45%	7.25%	0	0.00%

(1) LIBOR will be established on the basis of the BBA LIBOR method, as described under “Description of the Securities — Interest Distributions — Floating Rate, Inverse Floating Rate and Toggle Classes” in this Supplement.

(2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

Allocation of Principal: On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

SECURITY GROUP 1

The Group 1 Principal Distribution Amount will be allocated to AF, until retired

SECURITY GROUP 2

The Group 2 Principal Distribution Amount will be allocated to OA, until retired

SECURITY GROUP 3

The Group 3 Principal Distribution Amount will be allocated to BF, until retired

SECURITY GROUP 4

The Group 4 Principal Distribution Amount will be allocated to DF, until retired

SECURITY GROUP 5

The Group 5 Principal Distribution Amount will be allocated, concurrently, to FC and FD, pro rata, until retired

SECURITY GROUP 6

The Group 6 Principal Distribution Amount will be allocated to EF, until retired

SECURITY GROUP 7

The Group 7 Principal Distribution Amount will be allocated to OE, until retired

SECURITY GROUP 8

A percentage of the Group 8 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 8 Principal Distribution Amount (the "Group 8 Adjusted Principal Distribution Amount") will be allocated, sequentially, to NA and NB, in that order, until retired

SECURITY GROUP 9

The Group 9 Principal Distribution Amount will be allocated in the following order of priority:

1. Sequentially, to PA, PB and PC, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
2. Sequentially, to MC and MD, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
3. Sequentially, to MA and MB, in that order, until retired
4. Sequentially, to MC and MD, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

5. Sequentially, to PA, PB and PC, in that order, without regard their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 10

The Group 10 Principal Distribution Amount will be allocated to KA, until retired

SECURITY GROUP 11

The Group 11 Principal Distribution Amount and the Accrual Amount will be allocated as follows:

- The Accrual Amount to VA, until retired, and then to Z
- The Group 11 Principal Distribution Amount, sequentially, to A, VA and Z, in that order, until retired

Scheduled Principal Balances: The Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges:

<u>Class</u>	<u>Structuring Range</u>
PAC I Classes	
PA, PB and PC (in the aggregate)	120% PSA through 250% PSA
PAC II Classes	
MC and MD (in the aggregate)	140% PSA through 249% PSA

Accrual Class: Interest will accrue on the Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Class as interest. Interest so accrued on the Accrual Class on each Distribution Date will constitute the Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balance or Class Principal Balances indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
Security Group 2		
IO	\$353,590,065	2,200.0000933284% of OA (PT Class)
Security Group 4		
IB	\$1,023,595	2% of DF (SC/PT Class)
Security Group 5		
TC	\$52,909,117	100% of FD (SC/PT Class)
Security Group 7		
IE	\$162,818,908	2,400.0000589612% of OE (PT Class)
Security Group 8		
NI	\$90,235,690	44.4444444444% of NA (SEQ Class)
Security Group 9		
BI	\$4,407,901	44.4444444444% of PB (SC/PAC I Class)
CI	7,957,133	44.4444444444% of PB and PC (in the aggregate) (SC/PAC I Classes)
IP	32,830,475	44.4444444444% of PA and PB (in the aggregate) (SC/PAC I Classes)
PI	28,422,573	44.4444444444% of PA (SC/PAC I Class)
Security Group 10		
KI	\$56,710,075	40% of KA (SC/PT Class)

Tax Status: Double REMIC Series. See “*Certain Federal Income Tax Consequences*” in this Supplement and in the Base Offering Circular.

Regular and Residual Classes: Class RR is a Residual Class and represents the Residual Interest of the Issuing REMIC and the Pooling REMIC; all other Classes of REMIC Securities are Regular Classes.



\$1,080,343,794

**Government National
Mortgage Association**

GINNIE MAE[®]

**Guaranteed REMIC
Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2010-109**

OFFERING CIRCULAR SUPPLEMENT
August 23, 2010

CREDIT SUISSE
SANDGRAIN SECURITIES INC.