



\$1,467,471,939

Government National Mortgage Association

GINNIE MAE®

Guaranteed REMIC Pass-Through Securities
and MX Securities

Ginnie Mae REMIC Trust 2010-114

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own (1) Ginnie Mae Certificates and (2) a previously issued certificate.

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See "Risk Factors" beginning on page S-10 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be September 30, 2010.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1						
JF(1)	\$189,812,571	(5)	NTL (PAC)	FLT/IO	38377KAA8	April 2038
JV	58,722,000	4.50%	TAC/SUP/AD	FIX	38377KAB6	May 2025
JZ	63,000,000	4.50	SUP	FIX/Z	38377KAC4	September 2040
NB	37,045,000	4.50	PAC	FIX	38377KAD2	June 2039
NO(1)	45,969,000	0.00	PAC	PO	38377KAE0	September 2040
NS(1)	189,812,571	(5)	NTL (PAC)	INV/IO	38377KAF7	April 2038
NV(1)	45,969,000	(5)	NTL (PAC)	INV/IO/DLY	38377KAG5	September 2040
NW(1)	45,969,000	(5)	NTL (PAC)	FLT/IO/DLY	38377KAH3	September 2040
ON(1)	295,264,000	0.00	PAC	PO	38377KAJ9	April 2038
Security Group 2						
CF	7,476,515	(5)	SUP	FLT/DLY	38377KAK6	September 2040
CS	3,738,258	(5)	SUP	INV/DLY	38377KAL4	September 2040
MO(1)	36,196,000	0.00	PAC I	PO	38377KAM2	September 2040
MS(1)	149,815,428	(5)	NTL (PAC I)	INV/IO	38377KAN0	March 2039
MT	2,549,000	4.00	PAC I	FIX	38377KAP5	April 2039
MV(1)	36,196,000	(5)	NTL (PAC I)	INV/IO/DLY	38377KAQ3	September 2040
MW(1)	36,196,000	(5)	NTL (PAC I)	FLT/IO/DLY	38377KAR1	September 2040
OM(1)	262,177,000	0.00	PAC I	PO	38377KAS9	March 2039
QA	7,077,000	4.00	PAC II	FIX	38377KAT7	September 2040
QB	470,000	4.00	PAC II	FIX	38377KAU4	September 2040
UA	1,000,000	4.00	SUP	FIX	38377KAV2	October 2039
UB	13,000,000	4.00	SUP	FIX	38377KAW0	September 2040
UF	21,406,667	(5)	SUP	FLT/DLY	38377KAX8	October 2039
UT	8,103,952	(5)	SUP	INV/DLY	38377KAY6	October 2039
UX	2,599,381	(5)	SUP	INV/DLY	38377KAZ3	October 2039
XF(1)	149,815,428	(5)	NTL (PAC I)	FLT/IO	38377KBA7	March 2039
YF	13,250,000	(5)	SUP	FLT/DLY	38377KBB5	October 2039
YS	6,625,000	(5)	SUP	INV/DLY	38377KBC3	October 2039
Security Group 3						
KA	40,000,000	3.00	SEQ	FIX	38377KBD1	October 2024
KB	3,935,764	4.00	SEQ	FIX	38377KBE9	September 2025
KI	10,000,000	4.00	NTL (SEQ)	FIX/IO	38377KBF6	October 2024
Security Group 4						
DB	14,491,000	4.50	PAC I	FIX	38377KBG4	April 2039
DJ(1)	74,739,857	(5)	NTL (PAC I)	FLT/IO	38377KBH2	December 2037
DS(1)	74,739,857	(5)	NTL (PAC I)	INV/IO	38377KBJ8	December 2037
DU(1)	18,203,000	0.00	PAC I	PO	38377KBK5	September 2040
DV(1)	18,203,000	(5)	NTL (PAC I)	INV/IO/DLY	38377KBL3	September 2040
DW(1)	18,203,000	(5)	NTL (PAC I)	FLT/IO/DLY	38377KBM1	September 2040
GV	18,363,335	4.50	TAC/AD	FIX	38377KBN9	April 2025
GZ	20,000,000	4.50	TAC	FIX/Z	38377KBP4	September 2040
OD(1)	116,262,000	0.00	PAC I	PO	38377KBQ2	December 2037
QC	6,925,000	4.50	PAC II	FIX	38377KBR0	September 2040
UC	2,800,000	4.50	SUP	FIX	38377KBS8	September 2040
Security Group 5						
IK(1)	12,625,000	4.00	NTL (PAC)	FIX/IO	38377KBT6	September 2025
KL	10,000,000	3.00	PAC	FIX	38377KBU3	September 2025
KM	3,000,000	4.00	PAC	FIX	38377KBV1	September 2025
KP	54,000,000	3.25	PAC	FIX	38377KBW9	September 2025
KT	21,815,000	4.00	TAC/AD	FIX	38377KBX7	September 2025
KZ	10,000	4.00	SUP	FIX/Z	38377KBY5	September 2025

(Cover continued on next page)

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 6						
IJ(1)	\$ 1,250,000	4.00%	NTL (PAC)	FIX/IO	38377KBZ2	September 2025
KJ	10,000,000	3.50	PAC	FIX	38377KCA6	September 2025
KU	2,128,000	4.00	SUP	FIX	38377KCB4	September 2025
Security Group 7						
AI	47,974,013	5.00	NTL (SC/PT)	FIX/IO	38377KCC2	July 2040
AL	100,000,000	3.50	SC/PT	FIX	38377KCD0	July 2040
CL	139,870,067	3.50	SC/PT	FIX	38377KCE8	July 2040
Residual						
RR	0	0.0	NPR	NPR	38377KCF5	September 2040

- (1) These Securities may be exchanged for MX Securities described in Schedule I to this Supplement.
- (2) Subject to increase as described under "Increase in Size" in this Supplement. The amount shown for each Notional Class (indicated by "NTL" under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
- (3) As defined under "Class Types" in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses.
- (4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.
- (5) See "Terms Sheet — Interest Rates" in this Supplement.

AVAILABLE INFORMATION

You should purchase the securities only if you have read and understood the following documents:

- this Offering Circular Supplement (this “Supplement”),
- the Base Offering Circular and
- in the case of the Group 7 securities, the disclosure document relating to the Underlying Certificate (the “Underlying Certificate Disclosure Document”).

The Base Offering Circular and the Underlying Certificate Disclosure Document are available on Ginnie Mae’s website located at <http://www.ginniemae.gov>.

If you do not have access to the internet, call The Bank of New York Mellon, which will act as information agent for the Trust, at (800) 234-GNMA, to order copies of the Base Offering Circular. In addition, you can obtain copies of any other document listed above by contacting The Bank of New York Mellon at the telephone number listed above.

Please consult the standard abbreviations of Class Types included in the Base Offering Circular as Appendix I and the Glossary included in the Base Offering Circular as Appendix II for definitions of capitalized terms.

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TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

Sponsor: Citigroup Global Markets Inc.

Co-Sponsor: Aladdin Capital Holdings, LLC

Trustee: Wells Fargo Bank, N.A.

Tax Administrator: The Trustee

Closing Date: September 30, 2010

Distribution Dates: For the Group 1 and Group 2 Securities, the 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in October 2010. For the Group 3, Group 4, Group 5, Group 6 and Group 7 Securities, the 16th day of each month or, if the 16th day is not a Business Day, the first Business Day thereafter, commencing in October 2010.

Trust Assets:

<u>Trust Asset Group</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1	Ginnie Mae II	4.5%	30
2	Ginnie Mae II	4.0%	30
3	Ginnie Mae I	4.0%	15
4	Ginnie Mae I	4.5%	30
5	Ginnie Mae I	4.0%	15
6	Ginnie Mae I	4.0%	15
7	Underlying Certificate	(1)	(1)

(1) Certain information regarding the Underlying Certificate is set forth in Exhibits A and B to this Supplement.

Security Groups: This series of Securities consists of multiple Security Groups (each, a “Group”), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Except in the case of a certain MX Class in Groups 5 and 6, payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Assumed Characteristics of the Mortgage Loans Underlying the Group 1 through 6 Trust Assets¹:

<u>Principal Balance²</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate³</u>
Group 1 Trust Assets			
\$500,000,000	357	3	4.900%
Group 2 Trust Assets			
\$385,668,773	344	14	4.471%
Group 3 Trust Assets			
\$ 4,302,044	171	8	4.500%
5,675,036	170	9	4.500%
4,393,576	168	11	4.500%
2,471,387	164	14	4.500%
5,675,036	162	16	4.500%
10,068,613	179	1	4.500%
5,675,036	179	1	4.500%
<u>5,675,036</u>	<u>166</u>	<u>12</u>	<u>4.500%</u>
<u>\$ 43,935,764</u>			
Group 4 Trust Assets			
\$197,044,335	357	3	5.000%
Group 5 Trust Assets			
\$ 12,999,000	179	1	4.500%
12,999,000	175	4	4.500%
53,078,000	168	10	4.500%
<u>9,749,000</u>	<u>161</u>	<u>17</u>	<u>4.500%</u>
<u>\$ 88,825,000</u>			
Group 6 Trust Assets			
\$ 1,775,000	179	1	4.500%
1,775,000	175	4	4.500%
7,247,000	168	10	4.500%
<u>1,331,000</u>	<u>161</u>	<u>17</u>	<u>4.500%</u>
<u>\$ 12,128,000</u>			

¹ As of September 1, 2010.

² Does not include the Group 1 Trust Assets that will be added to pay the Trustee Fee.

³ The Mortgage Loans underlying the Group 1 and 2 Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and, in the case of the Group 1 and 2 Trust Assets, Mortgage Rates of many of the Mortgage Loans underlying the Group 1 through 6 Trust Assets will differ

from the weighted averages shown above, perhaps significantly. See “*The Trust Assets — The Mortgage Loans*” in this Supplement. See Exhibit A to this Supplement for certain information regarding the characteristics of the Mortgage Loans included in the Underlying Trust.

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See “*Description of the Securities — Form of Securities*” in this Supplement.

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See “*Description of the Securities — Modification and Exchange*” in this Supplement.

Increased Minimum Denomination Classes: Each Class that constitutes a Principal Only, Interest Only or Inverse Floating Rate Class. See “*Description of the Securities — Form of Securities*” in this Supplement.

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as “LIBOR”) as follows:

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>LIBOR for Minimum Interest Rate</u>
CF	LIBOR + 1.50%	1.766560%	1.50%	6.00000000%	19	0.00%
CS	9.00% - (LIBOR x 2.00)	8.466880%	0.00%	9.00000000%	19	4.50%
DF	LIBOR + 0.30%	0.566250%	0.30%	7.00000000%	0	0.00%
DJ	LIBOR + 0.30%	0.566250%	0.30%	7.00000000%	0	0.00%
DS	6.70% - LIBOR	6.433750%	0.00%	6.70000000%	0	6.70%
DV	166.50% - (LIBOR x 18.00)	4.500000%	0.00%	4.50000000%	15	9.25%
DW	(LIBOR x 18.00) - 162.00%	0.000000%	0.00%	4.50000000%	15	9.00%
JF	LIBOR + 0.30%	0.566250%	0.30%	7.00000000%	0	0.00%
MF	LIBOR + 0.30%	0.566560%	0.30%	7.00000000%	0	0.00%
MS	6.70% - LIBOR	6.433440%	0.00%	6.70000000%	0	6.70%
MV	148.00% - (LIBOR x 16.00)	4.000000%	0.00%	4.00000000%	19	9.25%
MW	(LIBOR x 16.00) - 144.00%	0.000000%	0.00%	4.00000000%	19	9.00%
NF	LIBOR + 0.30%	0.566250%	0.30%	7.00000000%	0	0.00%
NS	6.70% - LIBOR	6.433750%	0.00%	6.70000000%	0	6.70%
NV	166.50% - (LIBOR x 18.00)	4.500000%	0.00%	4.50000000%	19	9.25%
NW	(LIBOR x 18.00) - 162.00%	0.000000%	0.00%	4.50000000%	19	9.00%
UF	LIBOR + 1.15%	1.416560%	1.15%	6.00000000%	19	0.00%
UT	10.56603774% - (LIBOR x 2.64150943)	9.861917%	0.00%	10.56603774%	19	4.00%
UX	39.94117647% - (LIBOR x 8.23529412)	7.000000%	0.00%	7.00000000%	19	4.85%
XF	LIBOR + 0.30%	0.566560%	0.30%	7.00000000%	0	0.00%
YF	LIBOR + 1.10%	1.366560%	1.10%	6.00000000%	19	0.00%
YS	9.80% - (LIBOR x 2.00)	9.266880%	0.00%	9.80000000%	19	4.90%

- (1) LIBOR will be established on the basis of the BBA LIBOR method, as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this Supplement.
- (2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

Allocation of Principal: On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

SECURITY GROUP 1

A percentage of the Group 1 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 1 Principal Distribution Amount (the “Group 1 Adjusted Principal Distribution Amount”) and the JZ Accrual Amount will be allocated as follows:

- The JZ Accrual Amount, sequentially, to JV and JZ, in that order, until retired
- The Group 1 Adjusted Principal Distribution Amount in the following order of priority:
 1. Sequentially, to ON, NB and NO, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. To JV, until reduced to its Scheduled Principal Balance for that Distribution Date
 3. Concurrently, to JV and JZ, pro rata, until retired
 4. Sequentially, to ON, NB and NO, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 2

The Group 2 Principal Distribution Amount will be allocated in the following order of priority:

1. Sequentially, to OM, MT and MO, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
2. Sequentially, to QA and QB, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
3. Concurrently, to UA, UF, UT, UX, YF and YS, pro rata, until retired
4. Concurrently, to CF, CS and UB, pro rata, until retired
5. Sequentially, to QA and QB, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired
6. Sequentially, to OM, MT and MO, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 3

The Group 3 Principal Distribution Amount will be allocated, sequentially, to KA and KB, in that order, until retired

SECURITY GROUP 4

The Group 4 Principal Distribution Amount and the GZ Accrual Amount will be allocated as follows:

- The GZ Accrual Amount, sequentially, to GV and GZ, in that order, until retired
- The Group 4 Principal Distribution Amount in the following order of priority:
 1. Sequentially, to OD, DB and DU, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. To QC, until reduced to its Scheduled Principal Balance for that Distribution Date
 3. To the Group 4 TAC Classes until reduced to their Aggregate Scheduled Principal Balance in the following order of priority:
 - a. To GV, until reduced to its Scheduled Principal Balance for that Distribution Date
 - b. Concurrently, to GV and GZ, pro rata, until retired

4. To UC, until retired
5. To the Group 4 TAC Classes, as described in Step 3, without regard to their Aggregate Scheduled Principal Balance, until retired
6. To QC, without regard to its Scheduled Principal Balance, until retired
7. Sequentially, to OD, DB and DU, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 5

The Group 5 Principal Distribution Amount and the KZ Accrual Amount will be allocated as follows:

- The KZ Accrual Amount in the following order of priority:
 1. To KT, until reduced to its Scheduled Principal Balance for that Distribution Date
 2. To KZ, until retired
- The Group 5 Principal Distribution Amount in the following order of priority:
 1. Concurrently, to KL, KM and KP, pro rata, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. To KT, until reduced to its Scheduled Principal Balance for that Distribution Date
 3. To KZ, until retired
 4. To KT, without regard to its Scheduled Principal Balance, until retired
 5. Concurrently, to KL, KM and KP, pro rata, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 6

The Group 6 Principal Distribution Amount will be allocated in the following order of priority:

1. To KJ, until reduced to its Scheduled Principal Balance for that Distribution Date
2. To KU, until retired
3. To KJ, without regard to its Scheduled Principal Balance, until retired

SECURITY GROUP 7

The Group 7 Principal Distribution Amount will be allocated, concurrently, to AL and CL, pro rata, until retired

Scheduled Principal Balances: The Scheduled Principal Balances or Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges or Rates:

<u>Class</u>	<u>Structuring Ranges or Rates</u>
PAC I Classes	
MO, MT and OM (in the aggregate)	125% PSA through 250% PSA
DB, DU and OD (in the aggregate)	115% PSA through 250% PSA
PAC II Classes	
QA and QB (in the aggregate)	133% PSA through 200% PSA
QC	133% PSA through 250% PSA
PAC Classes	
NB, NO and ON (in the aggregate)	115% PSA through 250% PSA
KL, KM and KP (in the aggregate)	205% PSA through 300% PSA
KJ	113% PSA through 250% PSA
TAC Classes	
JV	125% PSA
GV and GZ (in the aggregate)	353% PSA
GV	140% PSA
KT	300% PSA

Accrual Classes: Interest will accrue on each Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes as interest. Interest so accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional

Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balances indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
AI	\$ 47,974,013	20% of AL and CL (in the aggregate) (SC/PT Classes)
DI	116,262,000	100% of OD (PAC I Class)
DJ	74,739,857	64.2857142857% of OD (PAC I Class)
DS	74,739,857	64.2857142857% of OD (PAC I Class)
DV	18,203,000	100% of DU (PAC I Class)
DW	18,203,000	100% of DU (PAC I Class)
GI	\$ 1,250,000	12.5% of KJ (PAC Class)
	2,500,000	25% of KL (PAC Class)
	<u>10,125,000</u>	18.75% of KP (PAC Class)
	<u>\$ 13,875,000</u>	
IJ	\$ 1,250,000	12.5% of KJ (PAC Class)
IK	\$ 2,500,000	25% of KL (PAC Class)
	<u>10,125,000</u>	18.75% of KP (PAC Class)
	<u>\$ 12,625,000</u>	
JF	\$189,812,571	64.2857142857% of ON (PAC Class)
KI	10,000,000	25% of KA (SEQ Class)
MI	262,177,000	100% of OM (PAC I Class)
MS	149,815,428	57.1428571429% of OM (PAC I Class)
MV	36,196,000	100% of MO (PAC I Class)
MW	36,196,000	100% of MO (PAC I Class)
NI	295,264,000	100% of ON (PAC Class)
NS	189,812,571	64.2857142857% of ON (PAC Class)
NV	45,969,000	100% of NO (PAC Class)
NW	45,969,000	100% of NO (PAC Class)
XF	149,815,428	57.1428571429% of OM (PAC I Class)

Tax Status: Double REMIC Series. See “Certain Federal Income Tax Consequences” in this Supplement and in the Base Offering Circular.

Regular and Residual Classes: Class RR is a Residual Class and represents the Residual Interest of the Issuing REMIC and the Pooling REMIC. All other Classes of REMIC Securities are Regular Classes.

RISK FACTORS

You should purchase securities only if you understand and are able to bear the associated risks. The risks applicable to your investment depend on the principal and interest type of your securities. This section highlights certain of these risks.

The rate of principal payments on the underlying mortgage loans will affect the rate of principal payments on your securities. The rate at which you will receive principal payments will depend largely on the rate of principal payments, including prepayments, on the mortgage loans underlying the related trust assets. Any historical data regarding mortgage loan prepayment rates may not be indicative of the rate of future prepayments on the underlying mortgage loans, and no assurances can be given about the rates at which the underlying mortgage loans will prepay. We expect the rate of principal payments on the underlying mortgage loans to vary. Borrowers generally may prepay their mortgage loans at any time without penalty.

Rates of principal payments can reduce your yield. The yield on your securities probably will be lower than you expect if:

- you bought your securities at a premium (interest only securities, for example) and principal payments are faster than you expected, or
- you bought your securities at a discount (principal only securities, for example) and principal payments are slower than you expected.

In addition, if your securities are interest only securities or securities purchased at a significant premium, you could lose money on your investment if prepayments occur at a rapid rate.

Under certain circumstances, a Ginnie Mae issuer has the right to repurchase a defaulted mortgage loan from the related pool of mortgage loans underlying a particular Ginnie Mae MBS certificate, the effect of which would be comparable to a prepayment of such mortgage loan. At its option and without Ginnie Mae's prior consent, a Ginnie Mae issuer may repurchase any mortgage loan at an amount equal to or less than any amounts previously advanced by such issuer in connection with its responsibilities as servicer of such mortgage loan to the extent that (i) in the case of

a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS certificate issued on or before December 1, 2002, such mortgage loan has been delinquent for four consecutive months, and at least one delinquent payment remains uncured or (ii) in the case of a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS certificate issued on or after January 1, 2003, no payment has been made on such mortgage loan for three consecutive months. Any such repurchase will result in prepayment of the principal balance or reduction in the notional balance of the securities ultimately backed by such mortgage loan. No assurances can be given as to the timing or frequency of any such repurchases.

The level of LIBOR will affect the yields on floating rate and inverse floating rate securities. If LIBOR performs differently from what you expect, the yield on your securities may be lower than you expect. Lower levels of LIBOR will generally reduce the yield on floating rate securities; higher levels of LIBOR will generally reduce the yield on inverse floating rate securities. You should bear in mind that the timing of changes in the level of LIBOR may affect your yield: generally, the earlier a change, the greater the effect on your yield. It is doubtful that LIBOR will remain constant.

An investment in the securities is subject to significant reinvestment risk. The rate of principal payments on your securities is uncertain. You may be unable to reinvest the payments on your securities at the same returns provided by the securities. Lower prevailing interest rates may result in an unexpected return of principal. In that interest rate climate, higher yielding reinvestment opportunities may be limited. Conversely, higher prevailing interest rates may result in slower returns of principal, and you may not be able to take advantage of higher yielding investment opportunities. The final payment on your security may occur much earlier than the final distribution date.

Support securities will be more sensitive to rates of principal payments than other securities. If principal prepayments result in principal distributions on any distribution date equal to or less than the amount needed to produce scheduled payments on the PAC and TAC classes, the related support classes will not receive any principal distribution on that date (other than from any applicable accrual amounts). If prepayments result in principal distributions on any distribution date greater than the amount needed to produce scheduled payments on the related PAC and TAC classes for that distribution date, this excess will be distributed to the related support classes.

The rate of principal payments on the underlying certificate will directly affect the rate of principal payments on and reduction in the notional balance of the group 7 securities. The underlying certificate will be sensitive to

- the rate of payments of principal (including prepayments) of the related mortgage loans, and
- the priorities for the distribution of principal among the classes of the underlying series.

As described in the underlying certificate disclosure document the principal entitlement of the underlying certificate included in trust asset group 7 on any payment date is calculated, directly or indirectly, on the basis of a schedule; no assurance can be given that the underlying certificate will adhere to its schedule. Further, prepayments on the related mortgage loans may have occurred at rates faster or slower than those initially assumed.

This supplement contains no information as to whether the underlying certificate has adhered to its principal balance schedule, whether any related supporting classes remain outstanding or whether the underlying certificate otherwise has performed as originally anticipated. Additional information as to the underlying certificate may be obtained by performing an analysis of current principal factors of the underlying certificate in light of applicable information contained in the underlying certificate disclosure document.

Up to 10% of the mortgage loans underlying the trust assets may consist of higher balance mortgage loans or high balance loans.

Subject to special pooling parameters set forth in the Ginnie Mae Mortgage-Backed Securities Guide, qualifying federally-insured or guaranteed mortgage loans that exceed certain balance thresholds established by Ginnie Mae (“higher balance mortgage loans” or “high balance loans”) may be included in Ginnie Mae guaranteed pools. There are no historical performance data regarding the prepayment rates for higher balance mortgage loans. If the higher balance mortgage loans prepay faster or slower than expected, the weighted average lives and yields of the related securities are likely to be affected, perhaps significantly. Furthermore, higher balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively higher rates of defaults in the event of adverse economic conditions. No assurances can be given about the prepayment experience or performance of the higher balance mortgage loans.

The securities may not be a suitable investment for you. The securities, especially the group 7 securities and, in particular, the support, interest only, principal only, inverse floating rate, accrual and residual classes, are not suitable investments for all investors.

In addition, although the sponsor intends to make a market for the purchase and sale of the securities after their initial issuance, it has no obligation to do so. There is no assurance that a secondary market will develop, that any secondary market will continue, or that the price at which you can sell an investment in any class will enable you to realize a desired yield on that investment.

You will bear the market risks of your investment. The market values of the classes are likely to fluctuate. These fluctuations may be significant and could result in significant losses to you.

The secondary markets for mortgage-related securities have experienced periods of illiquidity and can be expected to do so in the future. Illiquidity can have a severely adverse effect on the prices of classes that are especially sensitive to prepayment or interest rate risk or that

have been structured to meet the investment requirements of limited categories of investors.

The residual securities may experience significant adverse tax timing consequences. Accordingly, you are urged to consult tax advisors and to consider the after-tax effect of ownership of a residual security and the suitability of the residual securities to your investment objectives. See “*Certain Federal Income Tax Consequences*” in this supplement and in the base offering circular.

You are encouraged to consult advisors regarding the financial, legal, tax and other aspects of an investment in the securities. You should not purchase the securities of any class unless you understand and are able to bear the prepayment,

yield, liquidity and market risks associated with that class.

The actual characteristics of the underlying mortgage loans will affect the weighted average lives and yields of your securities.

The yield and decrement tables in this supplement are based on assumed characteristics which are likely to be different from the actual characteristics. As a result, the yields on your securities could be lower than you expected, even if the mortgage loans prepay at the constant prepayment rates set forth in the applicable table.

It is highly unlikely that the underlying mortgage loans will prepay at any of the prepayment rates assumed in this supplement, or at any constant prepayment rate.

THE TRUST ASSETS

General

The Sponsor intends to acquire the Trust Assets in privately negotiated transactions prior to the Closing Date and to sell them to the Trust according to the terms of a Trust Agreement between the Sponsor and the Trustee. The Sponsor will make certain representations and warranties with respect to the Trust Assets. All Trust Assets, regardless of whether the assets consist of Trust MBS or the Underlying Certificate, will evidence, directly or indirectly, Ginnie Mae Certificates.

The Trust MBS (Groups 1 through 6)

The Group 1 and 2 Trust Assets are either:

1. Ginnie Mae II MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae II MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued prior to July 1, 2003 bears interest at a Mortgage Rate 0.50% to 1.50% per annum greater than the related Certificate Rate. Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued on or after July 1, 2003 bears interest at a Mortgage Rate 0.25% to 0.75% per annum greater than the related Certificate Rate. Ginnie Mae receives a fee (the “Ginnie Mae Certificate Guaranty Fee”) for its guaranty of each Ginnie Mae II MBS Certificate of 0.06% per annum of the outstanding principal balance of each related Mortgage Loan. The difference between (a) the Mortgage Rate and (b) the sum of the Certificate Rate and the rate of the Ginnie Mae Certificate Guaranty Fee is used to pay the related servicers of the Mortgage Loans a monthly servicing fee.

The Group 3, 4, 5 and 6 Trust Assets are either:

1. Ginnie Mae I MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae I MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae I MBS Certificate bears interest at a Mortgage Rate 0.50% per annum greater than the related Certificate Rate. The difference between the Mortgage Rate and the

Certificate Rate is used to pay the related servicers of the Mortgage Loans a monthly servicing fee and Ginnie Mae a fee for its guaranty of the Ginnie Mae I MBS Certificate of 0.44% per annum and 0.06% per annum, respectively, of the outstanding principal balance of the Mortgage Loan.

The Underlying Certificate (Group 7)

The Group 7 Trust Assets is an Underlying Certificate that represents beneficial ownership interests in a separate trust, the assets of which evidence direct or indirect beneficial ownership interests in certain Ginnie Mae Certificates. The Underlying Certificate constitutes all or a portion of a class of a separate Series of certificates described in the Underlying Certificate Disclosure Document, excerpts of which are attached as Exhibit B to this Supplement. The Underlying Certificate Disclosure Document may be obtained from the Information Agent as described under “Available Information” in this Supplement. Investors are cautioned that material changes in facts and circumstances may have occurred since the date of the Underlying Certificate Disclosure Document, including changes in prepayment rates, prevailing interest rates and other economic factors, which may limit the usefulness of, and be directly contrary to the assumptions used in preparing the information included in, the offering document. See *“Underlying Certificates” in the Base Offering Circular*.

The Underlying Certificate provides for monthly distributions and is further described in the table contained in Exhibit A to this Supplement. The table also sets forth information regarding approximate weighted average remaining terms to maturity, loan ages and mortgage rates of the Mortgage Loans underlying the related Ginnie Mae Certificates.

The Mortgage Loans

The Mortgage Loans underlying the Group 1 through 6 Trust Assets are expected to have, on a weighted average basis, the characteristics set forth in the Terms Sheet under “Assumed Characteristics of the Mortgage Loans Underlying the Group 1 through 6 Trust Assets” and the general characteristics described in the Base Offering Circular. The Mortgage Loans underlying the Underlying Certificate are expected to have, on a weighted average basis, the characteristics set forth in Exhibit A to this Supplement. The Mortgage Loans will consist of first lien, single-family, fixed rate, residential mortgage loans that are insured or guaranteed by the Federal Housing Administration, the United States Department of Veterans Affairs, Rural Development (formerly the Rural Housing Service) or the United States Department of Housing and Urban Development (“HUD”). See *“The Ginnie Mae Certificates— General” in the Base Offering Circular*.

Specific information regarding the characteristics of the Mortgage Loans underlying the Trust MBS is not available. For purposes of this Supplement, certain assumptions have been made regarding the remaining terms to maturity, loan ages and, in the case of the Group 1 and 2 Trust Assets, Mortgage Rates of the Mortgage Loans. However, the actual remaining terms to maturity, loan ages and, in the case of the Group 1 and 2 Trust Assets, Mortgage Rates of many of the Mortgage Loans will differ from the characteristics assumed, perhaps significantly. This will be the case even if the weighted average characteristics of the Mortgage Loans are the same as the assumed characteristics. Small differences in the characteristics of the Mortgage Loans can have a significant effect on the Weighted Average Lives and yields of the Securities. See *“Risk Factors” and “Yield, Maturity and Prepayment Considerations” in this Supplement*.

The Trustee Fee

On each Distribution Date, the Trustee will retain a fixed percentage of all principal and interest distributions received on specified Trust Assets in payment of the Trustee Fee.

GINNIE MAE GUARANTY

The Government National Mortgage Association (“Ginnie Mae”), a wholly-owned corporate instrumentality of the United States of America within HUD, guarantees the timely payment of principal and interest on the Securities. The General Counsel of HUD has provided an opinion to the effect that Ginnie Mae has the authority to guarantee multiclass securities and that Ginnie Mae guaranties will constitute general obligations of the United States, for which the full faith and credit of the United States is pledged. See “*Ginnie Mae Guaranty*” in the Base Offering Circular.

DESCRIPTION OF THE SECURITIES

General

The description of the Securities contained in this Supplement is not complete and is subject to, and is qualified in its entirety by reference to, all of the provisions of the Trust Agreement. See “*Description of the Securities*” in the Base Offering Circular.

Form of Securities

Each Class of Securities other than the Residual Securities initially will be issued and maintained, and may be transferred only on the Fedwire Book-Entry System. Beneficial Owners of Book-Entry Securities will ordinarily hold these Securities through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations that are eligible to maintain book-entry accounts on the Fedwire Book-Entry System. By request accompanied by the payment of a transfer fee of \$25,000 per Certificated Security to be issued, a Beneficial Owner may receive a Regular Security in certificated form.

The Residual Securities will not be issued in book-entry form but will be issued in fully registered, certificated form and may be transferred or exchanged, subject to the transfer restrictions applicable to Residual Securities set forth in the Trust Agreement, at the Corporate Trust Office of the Trustee. See “*Description of the Securities—Forms of Securities; Book-Entry Procedures*” in the Base Offering Circular.

Each Regular and MX Class (other than the Increased Minimum Denomination Classes) will be issued in minimum dollar denominations of initial principal balance of \$1,000 and integral multiples of \$1 in excess of \$1,000. The Increased Minimum Denomination Classes will be issued in minimum denominations that equal \$100,000 in initial principal or notional balance.

Distributions

Distributions on the Securities will be made on each Distribution Date as specified under “Terms Sheet — Distribution Dates” in this Supplement. On each Distribution Date for a Security, or in the case of the Certificated Securities, on the first Business Day after the related Distribution Date, the Distribution Amount will be distributed to the Holders of record as of the related Record Date. Beneficial Owners of Book-Entry Securities will receive distributions through credits to accounts maintained for their benefit on the books and records of the appropriate financial intermediaries. Holders of Certificated Securities will receive distributions by check or, subject to the restrictions set forth in the Base Offering Circular, by wire transfer. See “*Description of the Securities—Distributions*” and “*— Method of Distributions*” in the Base Offering Circular.

Interest Distributions

The Interest Distribution Amount will be distributed on each Distribution Date to the Holders of all Classes of Securities entitled to distributions of interest.

- Interest will be calculated on the basis of a 360-day year consisting of twelve 30-day months.
- Interest distributable (or accrued in the case of an Accrual Class) on any Class for any Distribution Date will consist of 30 days' interest on its Class Principal Balance (or Class Notional Balance) as of the related Record Date.
- Investors can calculate the amount of interest to be distributed (or accrued in the case of an Accrual Class) on each Class of Securities for any Distribution Date by using the Class Factors published in the preceding month. See “— *Class Factors*” below.

Categories of Classes

For purposes of interest distributions, the Classes will be categorized as shown under “Interest Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used in this Supplement to describe the interest entitlements of the Classes are explained under “Class Types” in Appendix I to the Base Offering Circular.

Accrual Periods

The Accrual Period for each Regular and MX Class is set forth in the table below:

<u>Class</u>	<u>Accrual Period</u>
Fixed Rate Classes and Delay Classes	The calendar month preceding the related Distribution Date
Group 1 and 2 Floating Rate and Inverse Floating Rate Classes other than Delay Classes	From the 20th day of the month preceding the month of the related Distribution Date through the 19th day of the month of that Distribution Date
Group 4 Floating Rate and Inverse Floating Rate Classes other than Delay Classes	From the 16th day of the month preceding the month of the related Distribution Date through the 15th day of the month of that Distribution Date

Fixed Rate Classes

Each Fixed Rate Class will bear interest at the per annum Interest Rate shown on the front cover of this Supplement or on Schedule I to this Supplement.

Floating Rate and Inverse Floating Rate Classes

The Floating Rate and Inverse Floating Rate Classes will bear interest as shown under “Terms Sheet — Interest Rates” in this Supplement. The Interest Rates for the Floating Rate and Inverse Floating Rate Classes will be based on LIBOR. LIBOR will be determined based on the BBA LIBOR method, as described under “Description of the Securities — Interest Rate Indices — Determination of LIBOR — BBA LIBOR” in the Base Offering Circular.

For information regarding the manner in which the Trustee determines LIBOR and calculates the Interest Rates for the Floating Rate and Inverse Floating Rate Classes, see “Description of the Securities — Interest Rate Indices — Determination of LIBOR” in the Base Offering Circular.

The Trustee's determination of LIBOR and its calculation of the Interest Rates will be final except in the case of clear error. Investors can obtain LIBOR levels and Interest Rates for the current and preceding Accrual Periods from Ginnie Mae's Multiclass Securities e-Access located on Ginnie Mae's website ("e-Access") or by calling the Information Agent at (800) 234-GNMA.

Accrual Classes

Each of Classes GZ, JZ and KZ is an Accrual Class. Interest will accrue on the Accrual Classes and be distributed as described under "Terms Sheet — Accrual Classes" in this Supplement.

Principal Distributions

The Principal Distribution Amount or the Adjusted Principal Distribution Amount for each Group, as applicable, and each Accrual Amount will be distributed to the Holders entitled thereto as described under "Terms Sheet — Allocation of Principal" in this Supplement. Investors can calculate the amount of principal to be distributed with respect to any Distribution Date by using the Class Factors published in the preceding and current months. See "*— Class Factors*" below.

Categories of Classes

For purposes of principal distributions, the Classes will be categorized as shown under "Principal Type" on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used in this Supplement to describe the principal entitlements of the Classes are explained under "Class Types" in Appendix I to the Base Offering Circular.

Notional Classes

The Notional Classes will not receive principal distributions. For convenience in describing interest distributions, the Notional Classes will have the original Class Notional Balances shown on the front cover of this Supplement and on Schedule I to this Supplement. The Class Notional Balances will be reduced as shown under "Terms Sheet — Notional Classes" in this Supplement.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Issuing REMIC and the beneficial ownership of the Residual Interest in the Pooling REMIC, as described in "Certain Federal Income Tax Consequences" in the Base Offering Circular. The Class RR Securities have no Class Principal Balance and do not accrue interest. The Class RR Securities will be entitled to receive the proceeds of the disposition of any assets remaining in the Trust REMICs after the Class Principal Balance of each Class of Regular Securities has been reduced to zero. However, any remaining proceeds are not likely to be significant. The Residual Securities may not be transferred to a Plan Investor, a Non-U.S. Person or a Disqualified Organization.

Class Factors

The Trustee will calculate and make available for each Class of Securities, no later than the day preceding the applicable Distribution Date, the factor (carried out to eight decimal places) that when multiplied by the Original Class Principal Balance (or original Class Notional Balance) of that Class, determines the Class Principal Balance (or Class Notional Balance) after giving effect to the distribution of principal to be made on the Securities (and any addition to the Class Principal Balance of an Accrual Class) or any reduction of Class Notional Balance on that Distribution Date (each, a "Class Factor").

- The Class Factor for any Class of Securities for each month following the issuance of the Securities will reflect its remaining Class Principal Balance (or Class Notional Balance) after

giving effect to any principal distribution (or addition to principal) to be made or any reduction of Class Notional Balance on the Distribution Date occurring in that month.

- The Class Factor for each Class for the month of issuance is 1.00000000.
- The Class Factors for the MX Classes and the Classes of REMIC Securities that are exchangeable for the MX Classes will be calculated assuming that the maximum possible amount of each Class is outstanding at all times, regardless of any exchanges that may occur.
- Based on the Class Factors published in the preceding and current months (and Interest Rates), investors in any Class (other than an Accrual Class) can calculate the amount of principal and interest to be distributed to that Class and investors in an Accrual Class can calculate the total amount of principal to be distributed to (or interest to be added to the Class Principal Balance of) that Class on the Distribution Date in the current month.
- Investors may obtain current Class Factors on e-Access.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Termination

The Trustee, at its option, may purchase or cause the sale of the Trust Assets and thereby terminate the Trust on any Distribution Date on which the aggregate of the Class Principal Balances of the Securities is less than 1% of the aggregate Original Principal Balances of the Securities. On any Distribution Date upon the Trustee’s determination that the REMIC status of any Trust REMIC has been lost or that a substantial risk exists that this status will be lost for the then current taxable year, the Trustee will terminate the Trust and retire the Securities.

Upon any termination of the Trust, the Holder of any outstanding Security (other than a Residual or Notional Class Security) will be entitled to receive that Holder’s allocable share of the Class Principal Balance of that Class plus any accrued and unpaid interest thereon at the applicable Interest Rate, and any Holder of any outstanding Notional Class Security will be entitled to receive that Holder’s allocable share of any accrued and unpaid interest thereon at the applicable Interest Rate. The Residual Holders will be entitled to their pro rata share of any assets remaining in the Trust REMICs after payment in full of the amounts described in the foregoing sentence. However, any remaining assets are not likely to be significant.

Modification and Exchange

All or a portion of the Classes of REMIC Securities specified on the front cover may be exchanged for a proportionate interest in the related MX Class shown on Schedule I to this Supplement. Similarly, all or a portion of the related MX Class may be exchanged for proportionate interests in the related Classes of REMIC Securities. This process may occur repeatedly.

Each exchange may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered.

A Beneficial Owner proposing to effect an exchange must notify the Trustee through the Beneficial Owner’s Book-Entry Depository participant. This notice must be received by the Trustee not later than two Business Days before the proposed exchange date. The exchange date can be any Business Day other than the last Business Day of the month. The notice must contain the outstanding principal and notional balances of the Securities to be included in the exchange and the proposed exchange date. The notice is required to be delivered to the Trustee by email to GNMAExchange@wellsfargo.com or in writing at its Corporate Trust Office at Wells Fargo Bank, N.A., 45 Broadway, 12th Floor, New York, NY 10006, Attention: Trust Administrator Ginnie Mae 2010-114.

A fee will be payable to the Trustee in connection with each exchange equal to $\frac{1}{2}$ of 1% of the outstanding principal balance (or notional balance) of the Securities surrendered for exchange (but not less than \$2,000 or more than \$25,000); provided, however, that no fee will be payable in respect of an

interest only security unless all securities involved in the exchange are interest only securities. The fee must be paid concurrently with the exchange.

The first distribution on a REMIC Security or an MX Security received in an exchange will be made on the Distribution Date in the month following the month of the exchange. The distribution will be made to the Holder of record as of the Record Date in the month of exchange.

See “Description of the Securities — Modification and Exchange” in the Base Offering Circular.

YIELD, MATURITY AND PREPAYMENT CONSIDERATIONS

General

The prepayment experience of the Mortgage Loans will affect the Weighted Average Lives of and the yields realized by investors in the related Securities.

- The Mortgage Loans do not contain “due-on-sale” provisions, and any Mortgage Loan may be prepaid in full or in part at any time without penalty.
- The rate of payments (including prepayments and payments in respect of liquidations) on the Mortgage Loans is dependent on a variety of economic, geographic, social and other factors, including prevailing market interest rates and general economic factors.

The rate of prepayments with respect to single-family mortgage loans has fluctuated significantly in recent years. Although there is no assurance that prepayment patterns for the Mortgage Loans will conform to patterns for more traditional types of conventional fixed-rate mortgage loans, generally:

- if mortgage interest rates fall materially below the Mortgage Rates on any of the Mortgage Loans (giving consideration to the cost of refinancing), the rate of prepayment of those Mortgage Loans would be expected to increase; and
- if mortgage interest rates rise materially above the Mortgage Rates on any of the Mortgage Loans, the rate of prepayment of those Mortgage Loans would be expected to decrease.

In addition, following any Mortgage Loan default and the subsequent liquidation of the underlying Mortgaged Property, the principal balance of the Mortgage Loan will be distributed through a combination of liquidation proceeds, advances from the related Ginnie Mae Issuer and, to the extent necessary, proceeds of Ginnie Mae’s guaranty of the Ginnie Mae Certificates. As a result, defaults experienced on the Mortgage Loans will accelerate the distribution of principal of the Securities.

Under certain circumstances, the Trustee has the option to purchase the Trust Assets, thereby effecting early retirement of the Securities. See “Description of the Securities — Termination” in this Supplement.

Investors in the Group 7 Securities are urged to review the discussion under “Risk Factors — *The rate of principal payments on the underlying certificate will directly affect the rate of principal payments on and reduction in the notional balance of the group 7 securities*” in this Supplement.

Accretion Directed Classes

Classes GV, JV and KT are Accretion Directed Classes. The related Accrual Amounts will be applied to making principal distributions on those Classes as described in this Supplement.

Each of the Accretion Directed Classes has the AD designation in the suffix position, rather than the prefix position, in its class principal type because it does not have principal payment stability through the applicable pricing prepayment assumption. Classes GV and JV will have principal payment stability only through the prepayment rate shown in the table below. Class KT is not listed in the table below

because, although it is entitled to receive payments from the related Accrual Amount, it does not have principal payment stability through any prepayment rate significantly higher than 0% PSA.

The Accretion Directed Classes are entitled to principal payments in an amount equal to interest accrued on the related Accrual Classes. With respect to the Classes listed in the table below, the Weighted Average Life of each such Class cannot exceed its Weighted Average Life as shown in the following table under any constant prepayment scenario, even a scenario where there are no prepayments.

- Moreover, based on the Modeling Assumptions, if the related Mortgage Loans prepay at any constant rate at or below the rate for an Accretion Directed Class shown in the table below, the Class Principal Balances of Classes GV and JV would be reduced to zero on, but not before, their Final Distribution Dates, and the Weighted Average Life of each of these Classes would equal its maximum Weighted Average Life shown in the table below.
- However, the Weighted Average Lives of Classes GV and JV and especially Class JV, which is also a Support Class, will be reduced, and may be reduced significantly, at prepayment speeds higher than the constant rates shown in the table below. *See “Yield, Maturity and Prepayment Considerations— Decrement Tables” in this Supplement.*

Accretion Directed Classes

<u>Class</u>	<u>Maximum Weighted Average Life (in years)(1)</u>	<u>Final Distribution Date</u>	<u>Prepayment Rate at or below</u>
GV	8.0	April 2025	105% PSA
JV	8.1	May 2025	90% PSA

(1) The maximum Weighted Average Life for each Class shown in this table is based on the Modeling Assumptions and the assumption that the related Mortgage Loans prepay at any constant rate at or below the rate shown in the table for such Class.

The Mortgage Loans will have characteristics that differ from those of the Modeling Assumptions. Therefore, even if the related Mortgage Loans prepay at a rate at or somewhat below the “at or below” rate shown for Class GV or JV, the Class Principal Balance of that Class could be reduced to zero before its Final Distribution Date, and its Weighted Average Life could be shortened.

Securities that Receive Principal on the Basis of Schedules

As described in this Supplement, each PAC and TAC Class will receive principal payments in accordance with a schedule calculated on the basis of, among other things, a Structuring Range or Rate. *See “Terms Sheet — Scheduled Principal Balances.”* However, whether any such Class will adhere to its schedule and receive “Scheduled Payments” on a Distribution Date will largely depend on the level of prepayments experienced by the related Mortgage Loans.

Each PAC and TAC Class exhibits an Effective Range or Rate of constant prepayment rates at which such Class will receive Scheduled Payments. That range or rate may differ from the Structuring Range or

Rate used to create the related principal balance schedule. Based on the Modeling Assumptions, the *initial* Effective Ranges or Rates for the PAC and TAC Classes are as follows:

PAC I Classes	<u>Initial Effective Ranges</u>
MO, MT and OM (in the aggregate)	125% PSA through 250% PSA
DB, DU and OD (in the aggregate)	115% PSA through 250% PSA
PAC II Classes	
QA and QB (in the aggregate)	133% PSA through 200% PSA
QC	133% PSA through 263% PSA
PAC Classes	
NB, NO and ON (in the aggregate)	115% PSA through 250% PSA
KL, KM and KP (in the aggregate)	205% PSA through 300% PSA
KJ	113% PSA through 250% PSA
TAC Classes	
	<u>Initial Effective Range or Rates</u>
JV	125% PSA
GV and GZ (in the aggregate)	354% PSA through 370% PSA
GV	140% PSA
KT	300% PSA

- The principal payment stability of the PAC Classes will be supported by the related TAC and Support Classes.
- The principal payment stability of the PAC I Classes will be supported by the related PAC II, TAC and Support Classes.
- The principal payment stability of the PAC II Classes will be supported by the related TAC and Support Classes.
- The principal payment stability of the TAC Classes will be supported in part by the related Support Classes.

If all of the Classes supporting a given Class are retired before the Class being supported is retired, the outstanding Class will no longer have an Effective Range or Rate and will become more sensitive to prepayments on the related Mortgage Loans.

There is no assurance that the related Mortgage Loans will have the characteristics assumed in the Modeling Assumptions, which were used to determine the initial Effective Ranges or Rates. If the initial Effective Ranges or Rates were calculated using the actual characteristics of the related Mortgage Loans, the initial Effective Ranges or Rates could differ from those shown in the above tables, or an initial Effective Rate might not exist. Therefore, even if the Mortgage Loans were to prepay at a constant rate within the initial Effective Range or at the initial Effective Rate shown for any Class in the above tables, that Class could fail to receive Scheduled Payments.

Moreover, the related Mortgage Loans will not prepay at any *constant* rate. Non-constant prepayment rates can cause any PAC or TAC Class not to receive Scheduled Payments, even if prepayment rates remain within the initial Effective Range (or if prepayment rates average the Effective Rate) for that Class. Further, the Effective Range for any PAC Class can narrow, shift over time or cease to exist, and the Effective Rate for any TAC Class can change or cease to exist, depending on the actual characteristics of the related Mortgage Loans.

If the related Mortgage Loans prepay at rates that are generally below the Effective Range or Rate for any PAC or TAC Class, the amount available to pay principal on the Securities may be insufficient to

produce Scheduled Payments on such related PAC or TAC Class and its Weighted Average Life may be extended, perhaps significantly.

If the related Mortgage Loans prepay at rates that are generally above the Effective Range or Rate for any PAC or TAC Class, its supporting Classes may be retired earlier than that PAC or TAC Class, and its Weighted Average Life may be shortened, perhaps significantly.

Assumability

Each Mortgage Loan may be assumed, subject to HUD review and approval, upon the sale of the related Mortgaged Property. See *“Yield, Maturity and Prepayment Considerations— Assumability of Government Loans” in the Base Offering Circular.*

Final Distribution Date

The Final Distribution Date for each Class, which is set forth on the front cover of this Supplement or on Schedule I to this Supplement, is the latest date on which the related Class Principal Balance or Class Notional Balance will be reduced to zero.

- The actual retirement of any Class may occur earlier than its Final Distribution Date.
- According to the terms of the Ginnie Mae Guaranty, Ginnie Mae will guarantee payment in full of the Class Principal Balance of each Class of Securities no later than its Final Distribution Date.

Modeling Assumptions

Unless otherwise indicated, the tables that follow have been prepared on the basis of the characteristics of the Underlying Certificate, the characteristics of the Mortgage Loans underlying the Underlying Certificate based on information as of the first Business Day of September 2010, the priorities of distributions on the Underlying Certificate and the following assumptions (the “Modeling Assumptions”), among others:

1. The Mortgage Loans underlying the Group 1 through 6 Trust Assets have the assumed characteristics shown under “Assumed Characteristics of the Mortgage Loans Underlying the Group 1 through 6 Trust Assets” in the Terms Sheet, except in the case of information set forth under the 0% PSA Prepayment Assumption Rate, for which each Mortgage Loan underlying a Group 1,2 or 4 Trust Asset is assumed to have an original and a remaining term to maturity of 360 months, each Mortgage Loan underlying a Group 3, 5 or 6 Trust Asset is assumed to have an original and a remaining term to maturity of 180 months and each Mortgage Loan underlying a Group 1 or 2 Trust Asset is assumed to have a Mortgage Rate of 1.50% per annum higher than the related Certificate Rate.

2. The Mortgage Loans prepay at the constant percentages of PSA (described below) shown in the related table.

3. Distributions on the Group 3, 4, 5, 6 and 7 Securities are always received on the 16th day of the month, and distributions on the Group 1 and 2 Securities are always received on the 20th day of the month, in each case, whether or not a Business Day, commencing in October 2010.

4. A termination of the Trust or the Underlying Trust does not occur.

5. The Closing Date for the Securities is September 30, 2010.

6. No expenses or fees are paid by the Trust other than the Trustee Fee.

7. Distributions on the Underlying Certificate are made as described in the Underlying Certificate Disclosure Document.

8. Each Class is held from the Closing Date and is not exchanged in whole or in part.

When reading the tables and the related text, investors should bear in mind that the Modeling Assumptions, like any other stated assumptions, are unlikely to be entirely consistent with actual experience.

- For example, most of the Mortgage Loans will not have the characteristics assumed, many Distribution Dates will occur on a Business Day after the 16th or 20th day of the month, as applicable, and the Trustee may cause a termination of the Trust as described under “Description of the Securities — Termination” in this Supplement.
- In addition, distributions on the Securities are based on Certificate Factors and Calculated Certificate Factors, if applicable, which may not reflect actual receipts on the Trust Assets.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Decrement Tables

Prepayments of mortgage loans are commonly measured by a prepayment standard or model. The model used in this Supplement, Prepayment Speed Assumption (“PSA”), is the standard prepayment assumption model of The Securities Industry and Financial Markets Association. PSA represents an assumed rate of prepayment each month relative to the then outstanding principal balance of the Mortgage Loans to which the model is applied. See “Yield, Maturity and Prepayment Considerations — Standard Prepayment Assumption Models” in the Base Offering Circular.

The decrement tables set forth below are based on the assumption that the Mortgage Loans prepay at the indicated percentages of PSA (the “PSA Prepayment Assumption Rates”). As used in the tables, each of the PSA Prepayment Assumption Rates reflects a percentage of the 100% PSA assumed prepayment rate. **The Mortgage Loans will not prepay at any of the PSA Prepayment Assumption Rates, and the timing of changes in the rate of prepayments actually experienced on the Mortgage Loans will not follow the pattern described for the PSA assumption.**

The decrement tables set forth below illustrate the percentage of the Original Class Principal Balance (or, in the case of a Notional Class, the original Class Notional Balance) that would remain outstanding following the distribution made each specified month for each Regular or MX Class, based on the assumption that the related Mortgage Loans prepay at the PSA Prepayment Assumption Rates. The percentages set forth in the following decrement tables have been rounded to the nearest whole percentage (including rounding down to zero).

The decrement tables also indicate the Weighted Average Life of each Class under each PSA Prepayment Assumption Rate. The Weighted Average Life of each Class is calculated by:

- (a) multiplying the net reduction, if any, of the Class Principal Balance (or the net reduction of the Class Notional Balance, in the case of a Notional Class) from one Distribution Date to the next Distribution Date by the number of years from the date of issuance thereof to the related Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the assumed net reductions in principal balance or notional amount, as applicable, referred to in clause (a).

The information shown for each Notional Class is for illustrative purposes only, as a Notional Class is not entitled to distributions of principal and has no Weighted Average Life. The Weighted Average Life shown for each Notional Class has been calculated on the assumption that a reduction in the Class Notional Balance thereof is a distribution of principal.

The Weighted Average Lives are likely to vary, perhaps significantly, from those set forth in the tables below due to the differences between the actual characteristics of the Mortgage Loans underlying the related Trust Assets and the Modeling Assumptions.

Percentages of Original Class Principal (or Class Notional) Balances and Weighted Average Lives

Distribution Date	Security Group 1 PSA Prepayment Assumption Rates														
	Classes JF, NA, NF, NH, NI, NJ, NL, NS and ON					Class JV					Class JZ				
	0%	115%	200%	250%	400%	0%	115%	200%	250%	400%	0%	115%	200%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2011	98	94	94	94	94	95	95	89	85	74	105	105	98	94	82
September 2012	96	83	83	83	83	90	90	72	61	31	109	109	87	75	37
September 2013	93	70	70	70	66	85	85	54	37	0	114	114	73	51	0
September 2014	91	58	58	58	42	79	79	41	21	0	120	120	62	32	0
September 2015	88	47	47	47	24	73	73	32	10	0	125	125	54	18	0
September 2016	85	37	37	37	11	67	67	25	4	0	131	131	48	8	0
September 2017	82	27	27	27	1	60	60	20	1	0	137	137	45	2	0
September 2018	79	18	18	18	0	54	54	17	0	0	143	143	44	0	0
September 2019	76	10	10	10	0	47	45	14	0	0	150	150	44	0	0
September 2020	72	4	4	4	0	39	34	11	0	0	157	157	44	0	0
September 2021	69	0	0	0	0	31	19	5	0	0	164	164	46	0	0
September 2022	65	0	0	0	0	23	1	0	0	0	171	171	47	0	0
September 2023	60	0	0	0	0	15	0	0	0	0	179	163	42	0	0
September 2024	56	0	0	0	0	6	0	0	0	0	188	152	38	0	0
September 2025	51	0	0	0	0	0	0	0	0	0	193	141	34	0	0
September 2026	46	0	0	0	0	0	0	0	0	0	193	129	30	0	0
September 2027	40	0	0	0	0	0	0	0	0	0	193	117	26	0	0
September 2028	35	0	0	0	0	0	0	0	0	0	193	106	23	0	0
September 2029	29	0	0	0	0	0	0	0	0	0	193	94	20	0	0
September 2030	22	0	0	0	0	0	0	0	0	0	193	83	17	0	0
September 2031	15	0	0	0	0	0	0	0	0	0	193	72	14	0	0
September 2032	8	0	0	0	0	0	0	0	0	0	193	62	12	0	0
September 2033	0	0	0	0	0	0	0	0	0	0	193	52	9	0	0
September 2034	0	0	0	0	0	0	0	0	0	0	193	43	7	0	0
September 2035	0	0	0	0	0	0	0	0	0	0	193	34	6	0	0
September 2036	0	0	0	0	0	0	0	0	0	0	193	26	4	0	0
September 2037	0	0	0	0	0	0	0	0	0	0	155	18	3	0	0
September 2038	0	0	0	0	0	0	0	0	0	0	106	11	2	0	0
September 2039	0	0	0	0	0	0	0	0	0	0	55	5	1	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	14.1	5.0	5.0	5.0	3.7	8.1	7.5	4.3	2.7	1.5	28.2	20.1	10.3	3.3	1.7

Distribution Date	PSA Prepayment Assumption Rates									
	Class NB					Classes NC, NO, NV and NW				
	0%	115%	200%	250%	400%	0%	115%	200%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100
September 2011	100	100	100	100	100	100	100	100	100	100
September 2012	100	100	100	100	100	100	100	100	100	100
September 2013	100	100	100	100	100	100	100	100	100	100
September 2014	100	100	100	100	100	100	100	100	100	100
September 2015	100	100	100	100	100	100	100	100	100	100
September 2016	100	100	100	100	100	100	100	100	100	100
September 2017	100	100	100	100	100	100	100	100	100	100
September 2018	100	100	100	100	46	100	100	100	100	100
September 2019	100	100	100	100	2	100	100	100	100	100
September 2020	100	100	100	100	0	100	100	100	100	75
September 2021	100	84	84	84	0	100	100	100	100	55
September 2022	100	47	47	47	0	100	100	100	100	41
September 2023	100	16	16	16	0	100	100	100	100	30
September 2024	100	0	0	0	0	100	92	92	92	22
September 2025	100	0	0	0	0	100	75	75	75	16
September 2026	100	0	0	0	0	100	61	61	61	11
September 2027	100	0	0	0	0	100	49	49	49	8
September 2028	100	0	0	0	0	100	39	39	39	6
September 2029	100	0	0	0	0	100	31	31	31	4
September 2030	100	0	0	0	0	100	25	25	25	3
September 2031	100	0	0	0	0	100	19	19	19	2
September 2032	100	0	0	0	0	100	15	15	15	1
September 2033	100	0	0	0	0	100	11	11	11	1
September 2034	36	0	0	0	0	100	8	8	8	1
September 2035	0	0	0	0	0	73	6	6	6	0
September 2036	0	0	0	0	0	13	4	4	4	0
September 2037	0	0	0	0	0	3	3	3	3	0
September 2038	0	0	0	0	0	1	1	1	1	0
September 2039	0	0	0	0	0	1	1	1	1	0
September 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	23.8	12.0	12.0	12.0	8.0	25.4	17.9	17.9	17.9	12.3

**Security Group 2
PSA Prepayment Assumption Rates**

Distribution Date	Classes CF, CS and UB					Classes MA, MF, MI, MK, MN, MS, OM and XF					Classes MB, MO, MV and MW					Class MT					
	0%	125%	170%	250%	400%	0%	125%	170%	250%	400%	0%	125%	170%	250%	400%	0%	125%	170%	250%	400%	
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2011	100	100	100	100	100	98	90	90	90	90	100	100	100	100	100	100	100	100	100	100	100
September 2012	100	100	100	100	0	96	78	78	78	76	100	100	100	100	100	100	100	100	100	100	100
September 2013	100	100	100	91	0	94	66	66	66	53	100	100	100	100	100	100	100	100	100	100	100
September 2014	100	100	100	46	0	91	55	55	55	35	100	100	100	100	100	100	100	100	100	100	100
September 2015	100	100	100	18	0	89	45	45	45	22	100	100	100	100	100	100	100	100	100	100	100
September 2016	100	100	100	2	0	86	36	36	36	13	100	100	100	100	100	100	100	100	100	100	100
September 2017	100	100	100	0	0	84	28	28	28	6	100	100	100	100	100	100	100	100	100	100	100
September 2018	100	100	100	0	0	81	21	21	21	0	100	100	100	100	100	100	100	100	100	100	100
September 2019	100	100	100	0	0	78	14	14	14	0	100	100	100	100	81	100	100	100	100	100	0
September 2020	100	100	100	0	0	74	9	9	9	0	100	100	100	100	59	100	100	100	100	100	0
September 2021	100	100	100	0	0	71	5	5	5	0	100	100	100	100	43	100	100	100	100	100	0
September 2022	100	100	100	0	0	67	1	1	1	0	100	100	100	100	32	100	100	100	100	100	0
September 2023	100	100	100	0	0	63	0	0	0	0	100	95	95	95	23	100	0	0	0	0	0
September 2024	100	100	100	0	0	59	0	0	0	0	100	77	77	77	17	100	0	0	0	0	0
September 2025	100	100	100	0	0	55	0	0	0	0	100	62	62	62	12	100	0	0	0	0	0
September 2026	100	100	100	0	0	51	0	0	0	0	100	50	50	50	9	100	0	0	0	0	0
September 2027	100	100	89	0	0	46	0	0	0	0	100	40	40	40	6	100	0	0	0	0	0
September 2028	100	100	78	0	0	41	0	0	0	0	100	32	32	32	4	100	0	0	0	0	0
September 2029	100	100	67	0	0	35	0	0	0	0	100	25	25	25	3	100	0	0	0	0	0
September 2030	100	100	56	0	0	30	0	0	0	0	100	19	19	19	2	100	0	0	0	0	0
September 2031	100	100	47	0	0	24	0	0	0	0	100	15	15	15	1	100	0	0	0	0	0
September 2032	100	88	38	0	0	18	0	0	0	0	100	11	11	11	1	100	0	0	0	0	0
September 2033	100	72	31	0	0	11	0	0	0	0	100	8	8	8	1	100	0	0	0	0	0
September 2034	100	57	24	0	0	4	0	0	0	0	100	6	6	6	0	100	0	0	0	0	0
September 2035	100	43	17	0	0	0	0	0	0	0	83	4	4	4	0	0	0	0	0	0	0
September 2036	100	30	12	0	0	0	0	0	0	0	26	3	3	3	0	0	0	0	0	0	0
September 2037	100	18	7	0	0	0	0	0	0	0	1	1	1	1	0	0	0	0	0	0	0
September 2038	100	7	3	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2039	100	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																					
Life (years)	29.5	24.6	21.2	4.1	1.5	15.0	5.0	5.0	5.0	3.5	25.6	17.0	17.0	17.0	11.5	24.6	12.6	12.6	12.6	12.6	8.2

PSA Prepayment Assumption Rates

Distribution Date	Class QA					Class QB					Classes UA, UF, UT, UX, YF and YS				
	0%	125%	170%	250%	400%	0%	125%	170%	250%	400%	0%	125%	170%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2011	100	100	82	82	82	100	100	100	100	100	100	100	89	66	21
September 2012	100	100	61	61	0	100	100	100	100	0	100	100	76	25	0
September 2013	100	100	43	43	0	100	100	100	100	0	100	100	66	0	0
September 2014	100	100	29	29	0	100	100	100	100	0	100	100	58	0	0
September 2015	100	100	18	18	0	100	100	100	100	0	100	100	52	0	0
September 2016	100	100	10	10	0	100	100	100	100	0	100	100	48	0	0
September 2017	100	100	5	0	0	100	100	100	18	0	100	100	46	0	0
September 2018	100	94	0	0	0	100	100	45	0	0	100	100	45	0	0
September 2019	100	67	0	0	0	100	100	0	0	0	100	100	42	0	0
September 2020	100	23	0	0	0	100	100	0	0	0	100	100	37	0	0
September 2021	100	0	0	0	0	100	0	0	0	0	100	96	32	0	0
September 2022	100	0	0	0	0	100	0	0	0	0	100	88	26	0	0
September 2023	100	0	0	0	0	100	0	0	0	0	100	78	19	0	0
September 2024	100	0	0	0	0	100	0	0	0	0	100	69	13	0	0
September 2025	100	0	0	0	0	100	0	0	0	0	100	59	7	0	0
September 2026	100	0	0	0	0	100	0	0	0	0	100	49	1	0	0
September 2027	100	0	0	0	0	100	0	0	0	0	100	39	0	0	0
September 2028	100	0	0	0	0	100	0	0	0	0	100	29	0	0	0
September 2029	100	0	0	0	0	100	0	0	0	0	100	20	0	0	0
September 2030	100	0	0	0	0	100	0	0	0	0	100	11	0	0	0
September 2031	100	0	0	0	0	100	0	0	0	0	100	2	0	0	0
September 2032	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
September 2033	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
September 2034	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
September 2035	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
September 2036	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
September 2037	0	0	0	0	0	0	0	0	0	0	90	0	0	0	0
September 2038	0	0	0	0	0	0	0	0	0	0	48	0	0	0	0
September 2039	0	0	0	0	0	0	0	0	0	0	2	0	0	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average															
Life (years)	26.6	9.3	3.0	2.9	1.5	26.8	10.5	8.0	6.9	1.9	27.9	15.9	7.1	1.4	0.7

Security Group 3 PSA Prepayment Assumption Rates										
Distribution Date	Classes KA and KI					Class KB				
	0%	100%	222%	300%	500%	0%	100%	222%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
September 2011	95	91	88	85	79	100	100	100	100	100
September 2012	89	81	72	67	53	100	100	100	100	100
September 2013	84	70	57	49	32	100	100	100	100	100
September 2014	78	60	44	35	17	100	100	100	100	100
September 2015	71	51	33	24	8	100	100	100	100	100
September 2016	65	42	24	16	1	100	100	100	100	100
September 2017	58	34	17	9	0	100	100	100	100	72
September 2018	51	26	10	4	0	100	100	100	100	44
September 2019	43	19	5	0	0	100	100	100	97	27
September 2020	35	13	1	0	0	100	100	100	66	15
September 2021	27	7	0	0	0	100	100	74	42	8
September 2022	18	1	0	0	0	100	100	46	25	4
September 2023	9	0	0	0	0	100	61	23	12	2
September 2024	0	0	0	0	0	100	17	6	3	0
September 2025	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years).	7.7	5.5	4.0	3.4	2.4	14.5	13.3	12.0	10.9	8.2

Security Group 4 PSA Prepayment Assumption Rates																					
Distribution Date	Classes DA, DE, DF, DG, DH, DI, DJ, DS and OD					Class DB					Classes DC, DU, DV and DW					Class GV					
	0%	115%	200%	250%	400%	0%	115%	200%	250%	400%	0%	115%	200%	250%	400%	0%	115%	200%	250%	400%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
September 2011	97	94	94	94	94	100	100	100	100	100	100	100	100	100	100	100	95	95	89	84	75
September 2012	95	83	83	83	83	100	100	100	100	100	100	100	100	100	100	100	90	90	72	59	27
September 2013	92	70	70	70	66	100	100	100	100	100	100	100	100	100	100	100	84	84	55	34	0
September 2014	89	58	58	58	42	100	100	100	100	100	100	100	100	100	100	100	79	79	42	17	0
September 2015	86	47	47	47	24	100	100	100	100	100	100	100	100	100	100	100	73	73	33	6	0
September 2016	83	37	37	37	11	100	100	100	100	100	100	100	100	100	100	100	66	66	26	0	0
September 2017	80	27	27	27	1	100	100	100	100	100	100	100	100	100	100	100	60	60	20	0	0
September 2018	76	18	18	18	0	100	100	100	100	46	100	100	100	100	100	53	53	17	0	0	
September 2019	72	10	10	10	0	100	100	100	100	2	100	100	100	100	100	46	46	14	0	0	
September 2020	68	4	4	4	0	100	100	100	100	0	100	100	100	100	75	38	38	9	0	0	
September 2021	64	0	0	0	0	100	85	85	85	0	100	100	100	100	55	30	30	2	0	0	
September 2022	60	0	0	0	0	100	47	47	47	0	100	100	100	100	41	22	22	0	0	0	
September 2023	55	0	0	0	0	100	16	16	16	0	100	100	100	100	30	14	11	0	0	0	
September 2024	51	0	0	0	0	100	0	0	0	0	100	92	92	92	22	5	0	0	0	0	
September 2025	46	0	0	0	0	100	0	0	0	0	100	75	75	75	16	0	0	0	0	0	
September 2026	40	0	0	0	0	100	0	0	0	0	100	61	61	61	11	0	0	0	0	0	
September 2027	35	0	0	0	0	100	0	0	0	0	100	49	49	49	8	0	0	0	0	0	
September 2028	29	0	0	0	0	100	0	0	0	0	100	39	39	39	6	0	0	0	0	0	
September 2029	23	0	0	0	0	100	0	0	0	0	100	31	31	31	4	0	0	0	0	0	
September 2030	16	0	0	0	0	100	0	0	0	0	100	25	25	25	3	0	0	0	0	0	
September 2031	10	0	0	0	0	100	0	0	0	0	100	19	19	19	2	0	0	0	0	0	
September 2032	2	0	0	0	0	100	0	0	0	0	100	15	15	15	1	0	0	0	0	0	
September 2033	0	0	0	0	0	59	0	0	0	0	100	11	11	11	1	0	0	0	0	0	
September 2034	0	0	0	0	0	0	0	0	0	0	97	8	8	8	1	0	0	0	0	0	
September 2035	0	0	0	0	0	0	0	0	0	0	44	6	6	6	0	0	0	0	0	0	
September 2036	0	0	0	0	0	0	0	0	0	0	4	4	4	4	0	0	0	0	0	0	
September 2037	0	0	0	0	0	0	0	0	0	0	3	3	3	3	0	0	0	0	0	0	
September 2038	0	0	0	0	0	0	0	0	0	0	1	1	1	1	0	0	0	0	0	0	
September 2039	0	0	0	0	0	0	0	0	0	0	1	1	1	1	0	0	0	0	0	0	
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years).	13.2	5.0	5.0	5.0	3.7	23.1	12.0	12.0	12.0	8.0	25.0	17.9	17.9	17.9	12.2	8.0	8.0	4.3	2.5	1.5	

**Security Group 4
PSA Prepayment Assumption Rates**

Distribution Date	Class GZ					Class QC					Class UC				
	0%	115%	200%	250%	400%	0%	115%	200%	250%	400%	0%	115%	200%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2011	105	105	98	93	82	100	100	90	90	90	100	100	100	100	38
September 2012	109	109	88	72	33	100	100	70	70	70	100	100	100	100	0
September 2013	114	114	74	46	0	100	100	46	46	0	100	100	100	100	0
September 2014	120	120	64	26	0	100	100	26	26	0	100	100	100	100	0
September 2015	125	125	56	11	0	100	100	11	11	0	100	100	100	100	0
September 2016	131	131	51	1	0	100	100	0	0	0	100	100	100	100	0
September 2017	137	137	47	0	0	100	100	0	0	0	100	100	100	31	0
September 2018	143	143	45	0	0	100	100	0	0	0	100	100	100	1	0
September 2019	150	150	45	0	0	100	96	0	0	0	100	100	100	0	0
September 2020	157	157	45	0	0	100	82	0	0	0	100	100	100	0	0
September 2021	164	164	47	0	0	100	58	0	0	0	100	100	100	0	0
September 2022	171	171	44	0	0	100	27	0	0	0	100	100	100	0	0
September 2023	179	179	39	0	0	100	0	0	0	0	100	100	100	0	0
September 2024	188	176	34	0	0	100	0	0	0	0	100	100	100	0	0
September 2025	192	161	29	0	0	100	0	0	0	0	100	100	100	0	0
September 2026	192	147	24	0	0	100	0	0	0	0	100	100	100	0	0
September 2027	192	132	19	0	0	100	0	0	0	0	100	100	100	0	0
September 2028	192	118	15	0	0	100	0	0	0	0	100	100	100	0	0
September 2029	192	104	11	0	0	100	0	0	0	0	100	100	100	0	0
September 2030	192	90	7	0	0	100	0	0	0	0	100	100	100	0	0
September 2031	192	76	3	0	0	100	0	0	0	0	100	100	100	0	0
September 2032	192	63	0	0	0	100	0	0	0	0	100	100	100	0	0
September 2033	192	51	0	0	0	100	0	0	0	0	100	100	83	0	0
September 2034	192	40	0	0	0	100	0	0	0	0	100	100	66	0	0
September 2035	192	29	0	0	0	100	0	0	0	0	100	100	50	0	0
September 2036	192	19	0	0	0	58	0	0	0	0	100	100	37	0	0
September 2037	160	9	0	0	0	0	0	0	0	0	100	100	25	0	0
September 2038	105	0	0	0	0	0	0	0	0	0	100	100	15	0	0
September 2039	47	0	0	0	0	0	0	0	0	0	100	42	6	0	0
September 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	28.1	20.2	9.3	3.0	1.6	26.1	11.1	2.9	2.9	2.2	29.9	28.9	25.3	6.8	0.8

**Security Group 5
PSA Prepayment Assumption Rates**

Distribution Date	Classes IK, KL, KM and KP					Class KT					Class KZ				
	0%	205%	250%	300%	500%	0%	205%	250%	300%	500%	0%	205%	250%	300%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
September 2011	100	100	100	100	100	81	55	50	44	21	104	104	104	104	0
September 2012	95	86	86	86	75	76	41	29	16	0	108	108	108	108	0
September 2013	88	68	68	68	49	76	41	24	6	0	113	113	113	113	0
September 2014	81	53	53	53	32	76	41	21	1	0	117	117	117	117	0
September 2015	73	40	40	40	21	76	41	21	0	0	122	122	122	6	0
September 2016	65	30	30	30	13	76	39	19	0	0	127	127	127	6	0
September 2017	57	22	22	22	8	76	36	17	0	0	132	132	132	6	0
September 2018	48	16	16	16	5	76	31	15	0	0	138	138	138	6	0
September 2019	39	11	11	11	3	76	26	12	0	0	143	143	143	6	0
September 2020	30	8	8	8	2	76	20	9	0	0	149	149	149	6	0
September 2021	20	5	5	5	1	76	15	7	0	0	155	155	155	6	0
September 2022	9	3	3	3	0	76	10	4	0	0	161	161	161	6	0
September 2023	1	1	1	1	0	67	5	2	0	0	168	168	168	6	0
September 2024	0	0	0	0	0	36	1	0	0	0	175	175	175	6	0
September 2025	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	7.6	4.9	4.9	4.9	3.6	10.7	4.5	2.8	1.1	0.7	15.0	14.8	14.8	5.1	0.0

Security Group 6 PSA Prepayment Assumption Rates										
Distribution Date	Classes IJ and KJ					Class KU				
	0%	113%	200%	250%	400%	0%	113%	200%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100
September 2011	94	90	90	90	90	100	100	86	78	53
September 2012	88	77	77	77	76	100	100	66	47	0
September 2013	82	65	65	65	54	100	100	49	22	0
September 2014	75	53	53	53	38	100	100	39	8	0
September 2015	68	43	43	43	27	100	100	34	1	0
September 2016	61	33	33	33	18	100	99	32	0	0
September 2017	53	25	25	25	13	100	95	30	0	0
September 2018	45	19	19	19	8	100	86	26	0	0
September 2019	37	14	14	14	5	100	75	22	0	0
September 2020	28	10	10	10	3	100	62	18	0	0
September 2021	19	6	6	6	2	100	48	13	0	0
September 2022	10	4	4	4	1	100	33	9	0	0
September 2023	2	2	2	2	0	92	18	5	0	0
September 2024	0	0	0	0	0	50	4	1	0	0
September 2025	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years).	7.1	4.9	4.9	4.9	3.9	14.0	10.7	4.8	2.1	1.0

Security Groups 5 and 6 PSA Prepayment Assumption Rates									
Distribution Date	Class GI								
	0%	113%	200%	205%	250%	300%	400%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100
September 2011	99	99	99	99	99	99	99	99	99
September 2012	94	89	85	85	85	85	82	74	
September 2013	88	75	68	68	68	68	58	49	
September 2014	80	62	54	53	53	53	41	32	
September 2015	73	51	41	41	41	40	29	20	
September 2016	65	40	30	30	30	30	20	13	
September 2017	57	31	22	22	22	22	14	8	
September 2018	48	22	16	16	16	16	9	5	
September 2019	39	14	11	11	11	11	6	3	
September 2020	30	8	8	8	8	7	4	2	
September 2021	20	5	5	5	5	5	2	1	
September 2022	10	3	3	3	3	3	1	0	
September 2023	1	1	1	1	1	1	0	0	
September 2024	0	0	0	0	0	0	0	0	
September 2025	0	0	0	0	0	0	0	0	
Weighted Average Life (years).	7.5	5.5	4.9	4.9	4.9	4.9	4.2	3.6	

Distribution Date	Security Group 7 PSA Prepayment Assumption Rates				
	Classes AI, AL and CL				
	0%	100%	346%	500%	700%
Initial Percent	100	100	100	100	100
September 2011	97	90	88	86	71
September 2012	94	80	75	58	40
September 2013	91	71	58	40	23
September 2014	88	63	44	27	13
September 2015	84	55	34	18	7
September 2016	80	48	26	12	4
September 2017	76	41	20	8	2
September 2018	72	34	15	6	1
September 2019	68	28	11	4	1
September 2020	63	22	9	2	0
September 2021	58	17	6	2	0
September 2022	53	12	5	1	0
September 2023	47	9	4	1	0
September 2024	42	7	3	0	0
September 2025	35	5	2	0	0
September 2026	29	4	1	0	0
September 2027	22	3	1	0	0
September 2028	15	2	1	0	0
September 2029	7	1	0	0	0
September 2030	1	1	0	0	0
September 2031	1	1	0	0	0
September 2032	0	0	0	0	0
September 2033	0	0	0	0	0
September 2034	0	0	0	0	0
September 2035	0	0	0	0	0
September 2036	0	0	0	0	0
September 2037	0	0	0	0	0
September 2038	0	0	0	0	0
September 2039	0	0	0	0	0
September 2040	0	0	0	0	0
Weighted Average Life (years)	11.7	6.4	4.5	3.1	2.1

Yield Considerations

An investor seeking to maximize yield should make a decision whether to invest in any Regular or MX Class based on the anticipated yield of that Class resulting from its purchase price, the investor’s own projection of Mortgage Loan prepayment rates under a variety of scenarios, in the case of the Group 7 Securities, the investor’s own projection of principal payment rates on the Underlying Certificate under a variety of scenarios and, in the case of a Floating Rate or an Inverse Floating Rate Class, the investor’s own projection of levels of LIBOR under a variety of scenarios. **No representation is made regarding Mortgage Loan prepayment rates, Underlying Certificate payment rates, LIBOR levels or the yield of any Class.**

Prepayments: Effect on Yields

The yields to investors will be sensitive in varying degrees to the rate of prepayments on the related Mortgage Loans.

- In the case of Regular Securities or MX Securities purchased at a premium (especially the Interest Only Classes), faster than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.
- Investors in the Interest Only Classes should also consider the risk that rapid rates of principal payments could result in the failure of investors to recover fully their investments.
- In the case of Regular Securities or MX Securities purchased at a discount (especially the Principal Only Classes), slower than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.

See “Risk Factors— Rates of principal payments can reduce your yield” in this Supplement.

Rapid rates of prepayments on the Mortgage Loans are likely to coincide with periods of low prevailing interest rates.

During periods of low prevailing interest rates, the yields at which an investor may be able to reinvest amounts received as principal payments on the investor's Class of Securities may be lower than the yield on that Class.

Slow rates of prepayments on the Mortgage Loans are likely to coincide with periods of high prevailing interest rates.

During periods of high prevailing interest rates, the amount of principal payments available to an investor for reinvestment at those high rates may be relatively low.

The Mortgage Loans will not prepay at any constant rate until maturity, nor will all of the Mortgage Loans underlying any Trust Asset Group prepay at the same rate at any one time. The timing of changes in the rate of prepayments may affect the actual yield to an investor, even if the average rate of principal prepayments is consistent with the investor's expectation. In general, the earlier a prepayment of principal on the Mortgage Loans, the greater the effect on an investor's yield. As a result, the effect on an investor's yield of principal prepayments occurring at a rate higher (or lower) than the rate anticipated by the investor during the period immediately following the Closing Date is not likely to be offset by a later equivalent reduction (or increase) in the rate of principal prepayments.

LIBOR: Effect on Yields of the Floating Rate and Inverse Floating Rate Classes

Low levels of LIBOR can reduce the yield of the Floating Rate Classes. High levels of LIBOR can significantly reduce the yield of the Inverse Floating Rate Classes. In addition, the Floating Rate Classes will not necessarily benefit from a higher yield at high levels of LIBOR and certain Inverse Floating Rate Classes may not benefit from particularly low levels of LIBOR because the rate on such Classes is capped at a maximum rate described under "Terms Sheet — Interest Rates."

Payment Delay: Effect on Yields of the Fixed Rate Classes and Delay Classes

The effective yield on any Fixed Rate or Delay Class will be less than the yield otherwise produced by its Interest Rate and purchase price because, on each Distribution Date, 30 days' interest will be payable on (or added to the principal amount of) that Class even though interest began to accrue approximately 46 or 50 days earlier, as applicable.

Yield Tables

The following tables show the pre-tax yields to maturity on a corporate bond equivalent basis of specified Classes at various constant percentages of PSA and, in the case of the Floating Rate and Inverse Floating Rate Classes, at various constant levels of LIBOR.

The Mortgage Loans will not prepay at any constant rate until maturity, and it is unlikely that LIBOR will remain constant. Moreover, it is likely that the Mortgage Loans will experience actual prepayment rates that differ from those of the Modeling Assumptions. **Therefore, the actual pre-tax yield of any Class may differ from those shown in the applicable table below for that Class even if the Class is purchased at the assumed price shown.**

The yields were calculated by

1. determining the monthly discount rates that, when applied to the applicable assumed streams of cash flows to be paid on the applicable Class, would cause the discounted present value of the assumed streams of cash flows to equal the assumed purchase price of that Class plus accrued interest (in the case of interest-bearing Classes), and
2. converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on their Securities and consequently do not purport to reflect the return on any investment in any Class when those reinvestment rates are considered.

The information set forth in the following tables was prepared on the basis of the Modeling Assumptions and the assumptions that (1) the Interest Rate applicable to each Floating Rate and Inverse Floating Rate Class for each Accrual Period following the first Accrual Period will be based on the indicated level of LIBOR and (2) the purchase price of each Class (expressed as a percentage of its original Class Principal Balance or Class Notional Balance) plus accrued interest (in the case of the interest-bearing Classes) is as indicated in the related table. **The assumed purchase price is not necessarily that at which actual sales will occur.**

SECURITY GROUP 1

**Sensitivity of Class JF to Prepayments
Assumed Price 8.5%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>115%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
0.15000%	(28.6)%	(28.6)%	(28.6)%	(47.3)%
0.26625%	(24.8)%	(24.8)%	(24.8)%	(42.5)%
3.48313%	32.1%	32.1%	32.1%	25.5%
6.70000% and above	79.8%	79.8%	79.8%	76.8%

**Sensitivity of Class NI to Prepayments
Assumed Price 14.0%***

<u>PSA Prepayment Assumption Rates</u>				
<u>115%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>500%</u>
16.3%	16.3%	16.3%	7.5%	0.0%

**Sensitivity of Class NO to Prepayments
Assumed Price 46.0%**

<u>PSA Prepayment Assumption Rates</u>			
<u>115%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
4.4%	4.4%	4.4%	6.6%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

Sensitivity of Class NS to Prepayments
Assumed Price 15.375%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>115%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
0.15000%	30.8%	30.8%	30.8%	24.0%
0.26625%	29.8%	29.8%	29.8%	22.9%
3.48313%	1.7%	1.7%	1.7%	(9.7)%
6.70000% and above	**	**	**	**

Sensitivity of Class NV to Prepayments
Assumed Price 35.0%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>115%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
9.000% and below	11.0%	11.0%	11.0%	7.7%
9.125%	1.5%	1.5%	1.5%	(3.5)%
9.250% and above	**	**	**	**

Sensitivity of Class NW to Prepayments
Assumed Price 25.0%

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>115%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
9.000% and below	**	**	**	**
9.125%	5.7%	5.7%	5.7%	1.5%
9.250% and above	17.4%	17.4%	17.4%	15.0%

Sensitivity of Class ON to Prepayments
Assumed Price 91.0%

<u>PSA Prepayment Assumption Rates</u>			
<u>115%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
1.9%	1.9%	1.9%	2.6%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

SECURITY GROUP 2

**Sensitivity of Class CS to Prepayments
Assumed Price 98.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>125%</u>	<u>170%</u>	<u>250%</u>	<u>400%</u>
0.15000%	9.0%	9.0%	9.3%	10.0%
0.26656%	8.8%	8.8%	9.1%	9.8%
2.38328%	4.4%	4.4%	4.8%	5.5%
4.50000% and above	0.1%	0.1%	0.5%	1.4%

**Sensitivity of Class MI to Prepayments
Assumed Price 15.0%***

<u>PSA Prepayment Assumption Rates</u>				
<u>125%</u>	<u>170%</u>	<u>250%</u>	<u>358%</u>	<u>400%</u>
8.4%	8.4%	8.4%	0.1%	(4.0)%

**Sensitivity of Class MO to Prepayments
Assumed Price 52.0%**

<u>PSA Prepayment Assumption Rates</u>			
<u>125%</u>	<u>170%</u>	<u>250%</u>	<u>400%</u>
3.9%	3.9%	3.9%	5.9%

**Sensitivity of Class MS to Prepayments
Assumed Price 17.5%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>125%</u>	<u>170%</u>	<u>250%</u>	<u>400%</u>
0.15000%	22.4%	22.4%	22.4%	12.3%
0.26656%	21.6%	21.6%	21.6%	11.4%
3.48328%	(2.0)%	(2.0)%	(2.0)%	(16.4)%
6.70000% and above	**	**	**	**

**Sensitivity of Class MV to Prepayments
Assumed Price 30.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>125%</u>	<u>170%</u>	<u>250%</u>	<u>400%</u>
9.000% and below	11.3%	11.3%	11.3%	7.6%
9.125%	1.4%	1.4%	1.4%	(4.1)%
9.250% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class MW to Prepayments
Assumed Price 20.0%**

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>125%</u>	<u>170%</u>	<u>250%</u>	<u>400%</u>
9.000% and below	**	**	**	**
9.125%	6.7%	6.7%	6.7%	2.2%
9.250% and above	19.5%	19.5%	19.5%	17.0%

**Sensitivity of Class OM to Prepayments
Assumed Price 89.0%**

<u>PSA Prepayment Assumption Rates</u>			
<u>125%</u>	<u>170%</u>	<u>250%</u>	<u>400%</u>
2.4%	2.4%	2.4%	3.5%

**Sensitivity of Class UT to Prepayments
Assumed Price 100.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>125%</u>	<u>170%</u>	<u>250%</u>	<u>400%</u>
0.15000%	10.3%	10.3%	10.0%	9.5%
0.26656%	10.0%	9.9%	9.6%	9.2%
2.13328%	5.0%	4.9%	4.8%	4.6%
4.00000% and above	0.0%	0.0%	0.0%	0.0%

**Sensitivity of Class UX to Prepayments
Assumed Price 100.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>125%</u>	<u>170%</u>	<u>250%</u>	<u>400%</u>
4.000% and below	7.1%	7.0%	6.8%	6.5%
4.425%	3.5%	3.5%	3.4%	3.3%
4.850% and above	0.0%	0.0%	0.0%	0.0%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class XF to Prepayments
Assumed Price 12.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>125%</u>	<u>170%</u>	<u>250%</u>	<u>400%</u>
0.15000%	(30.7)%	(30.7)%	(30.7)%	(52.1)%
0.26656%	(27.6)%	(27.6)%	(27.6)%	(48.2)%
3.48328%	14.5%	14.5%	14.5%	3.1%
6.70000% and above	46.5%	46.5%	46.5%	39.1%

**Sensitivity of Class YS to Prepayments
Assumed Price 100.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>125%</u>	<u>170%</u>	<u>250%</u>	<u>400%</u>
0.15000%	9.6%	9.6%	9.3%	8.9%
0.26656%	9.4%	9.3%	9.1%	8.7%
2.58328%	4.7%	4.6%	4.5%	4.3%
4.90000% and above	0.0%	0.0%	0.0%	0.0%

SECURITY GROUP 3

**Sensitivity of Class KI to Prepayments
Assumed Price 9.0%***

	<u>PSA Prepayment Assumption Rates</u>				
	<u>100%</u>	<u>222%</u>	<u>300%</u>	<u>500%</u>	<u>533%</u>
	32.5%	24.2%	18.5%	2.7%	0.0%

SECURITY GROUP 4

**Sensitivity of Class DI to Prepayments
Assumed Price 15.0%***

	<u>PSA Prepayment Assumption Rates</u>				
	<u>115%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>456%</u>
	13.6%	13.6%	13.6%	4.3%	0.0%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

**Sensitivity of Class DJ to Prepayments
Assumed Price 8.5%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>115%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
0.15000%	(28.6)%	(28.6)%	(28.6)%	(47.3)%
0.26625%	(24.7)%	(24.7)%	(24.7)%	(42.5)%
3.48313%	32.3%	32.3%	32.3%	25.7%
6.70000% and above	80.6%	80.6%	80.6%	77.6%

**Sensitivity of Class DS to Prepayments
Assumed Price 15.375%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>115%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
0.15000%	30.8%	30.8%	30.8%	24.0%
0.26625%	29.8%	29.8%	29.8%	22.9%
3.48313%	1.6%	1.6%	1.6%	(9.9)%
6.70000% and above	**	**	**	**

**Sensitivity of Class DU to Prepayments
Assumed Price 52.0%**

<u>PSA Prepayment Assumption Rates</u>			
<u>115%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
3.7%	3.7%	3.7%	5.5%

**Sensitivity of Class DV to Prepayments
Assumed Price 30.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>115%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
9.000% and below	13.8%	13.8%	13.8%	10.9%
9.125%	3.3%	3.3%	3.3%	(1.3)%
9.250% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class DW to Prepayments
Assumed Price 23.0%**

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>115%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
9.000% and below	**	**	**	**
9.125%	6.8%	6.8%	6.8%	2.8%
9.250% and above	19.3%	19.3%	19.3%	17.1%

**Sensitivity of Class OD to Prepayments
Assumed Price 92.0%**

<u>PSA Prepayment Assumption Rates</u>			
<u>115%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>
1.7%	1.7%	1.7%	2.3%

SECURITY GROUP 5

**Sensitivity of Class IK to Prepayments
Assumed Price 12.0%***

<u>PSA Prepayment Assumption Rates</u>				
<u>205%</u>	<u>250%</u>	<u>300%</u>	<u>500%</u>	<u>620%</u>
17.7%	17.7%	17.7%	7.2%	0.0%

SECURITY GROUP 6

**Sensitivity of Class IJ to Prepayments
Assumed Price 10.0%***

<u>PSA Prepayment Assumption Rates</u>				
<u>113%</u>	<u>200%</u>	<u>250%</u>	<u>400%</u>	<u>705%</u>
24.0%	24.0%	24.0%	17.6%	0.1%

SECURITY GROUPS 5 AND 6

**Sensitivity of Class GI to Prepayments
Assumed Price 11.5%***

<u>PSA Prepayment Assumption Rates</u>							
<u>113%</u>	<u>200%</u>	<u>205%</u>	<u>250%</u>	<u>300%</u>	<u>400%</u>	<u>500%</u>	<u>648%</u>
22.8%	19.6%	19.5%	19.5%	19.3%	14.6%	8.9%	0.0%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

SECURITY GROUP 7

Sensitivity of Class AI to Prepayments Assumed Price 17.0%*

	PSA Prepayment Assumption Rates				
	<u>100%</u>	<u>346%</u>	<u>459%</u>	<u>500%</u>	<u>700%</u>
	16.5%	8.3%	0.0%	(3.2)%	(20.2)%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

CERTAIN FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the Base Offering Circular, describes the material federal income tax considerations for investors in the Securities. However, these two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules.

U.S. Treasury Circular 230 Notice

The discussion contained in this Supplement and the Base Offering Circular as to certain federal tax consequences is not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. Such discussion is written to support the promotion or marketing of the transactions or matters addressed in this Supplement and the Base Offering Circular. Each taxpayer to whom such transactions or matters are being promoted, marketed or recommended should seek advice based on its particular circumstances from an independent tax advisor.

REMIC Elections

In the opinion of Cleary Gottlieb Steen & Hamilton LLP, the Trust will constitute a Double REMIC Series for federal income tax purposes. Separate REMIC elections will be made for the Pooling REMIC and the Issuing REMIC.

Regular Securities

The Regular Securities will be treated as debt instruments issued by the Issuing REMIC for federal income tax purposes. Income on the Regular Securities must be reported under an accrual method of accounting.

The Principal Only, Notional and Accrual Classes of Regular Securities will be issued with original issue discount (“OID”), and certain other Classes of Regular Securities may be issued with OID. See “*Certain Federal Income Tax Consequences — Tax Treatment of Regular Securities — Original Issue Discount,*” “*— Variable Rate Securities*” and “*— Interest Weighted Securities and Non-VRDI Securities*” in the Base Offering Circular.

The prepayment assumption that should be used in determining the rates of accrual of OID, if any, on the Regular Securities (as described in “Yield, Maturity and Prepayment Considerations” in this Supplement) is as follows:

<u>Group</u>	<u>PSA</u>
1	200%
2	170%
3	222%
4	200%
5	250%
6	200%
7	346%

In the case of Classes CF, UF and YF, the interest rate values to be used for these determinations are the initial Interest Rates as set forth in the Terms Sheet under “Interest Rates.” No representation is made, however, about the rate at which prepayments on the Mortgage Loans underlying any Group of Trust Assets actually will occur or the level of LIBOR at any time after the date of this Supplement. See “*Certain Federal Income Tax Consequences*” in the Base Offering Circular.

The Regular Securities generally will be treated as “regular interests” in a REMIC for domestic building and loan associations and “real estate assets” for real estate investment trusts (“REITs”) as described in “*Certain Federal Income Tax Consequences*” in the Base Offering Circular. Similarly, interest on the Regular Securities will be considered “interest on obligations secured by mortgages on real property” for REITs as described in “*Certain Federal Income Tax Consequences*” in the Base Offering Circular.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Pooling REMIC and the beneficial ownership of the Residual Interest in the Issuing REMIC. The Residual Securities, *i.e.*, the Class RR Securities, generally will be treated as “residual interests” in a REMIC for domestic building and loan associations and as “real estate assets” for REITs, as described in “*Certain Federal Income Tax Consequences*” in the Base Offering Circular, but will not be treated as debt for federal income tax purposes. Instead, the Holders of the Residual Securities will be required to report, and will be taxed on, their pro rata shares of the taxable income or loss of the Trust REMICs, and these requirements will continue until there are no outstanding regular interests in the respective Trust REMICs. Thus, Residual Holders will have taxable income attributable to the Residual Securities even though they will not receive principal or interest distributions with respect to the Residual Securities, which could result in a negative after-tax return for the Residual Holders. Even though the Holders of the Residual Securities are not entitled to any stated principal or interest payments on the Residual Securities, the Trust REMICs may have substantial taxable income in certain periods, and offsetting tax losses may not occur until much later periods. Accordingly, the Holders of the Residual Securities may experience substantial adverse tax timing consequences. Prospective investors are urged to consult their own tax advisors and consider the after-tax effect of ownership of the Residual Securities and the suitability of the Residual Securities to their investment objectives.

Prospective Holders of Residual Securities should be aware that, at issuance, based on the expected prices of the Regular and Residual Securities and the prepayment assumption described above, the residual interests represented by the Residual Securities will be treated as “noneconomic residual interests” as that term is defined in Treasury regulations.

OID accruals on the Underlying Certificate will be computed using the same prepayment assumption as set forth under “Certain Federal Income Tax Consequences — Regular Securities” in this Supplement.

MX Securities

For a discussion of certain federal income tax consequences applicable to the MX Classes, see “Certain Federal Income Tax Consequences — Tax Treatment of MX Securities”, “— Exchanges of MX Classes and Regular Classes” and “— Taxation of Foreign Holders of REMIC Securities and MX Securities” in the Base Offering Circular.

Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Securities.

ERISA MATTERS

Ginnie Mae guarantees distributions of principal and interest with respect to the Securities. The Ginnie Mae Guaranty is supported by the full faith and credit of the United States of America. The Regular and MX Securities will qualify as “guaranteed governmental mortgage pool certificates” within the meaning of a Department of Labor regulation, the effect of which is to provide that mortgage loans and participations therein underlying a “guaranteed governmental mortgage pool certificate” will not be considered assets of an employee benefit plan subject to the Employee Retirement Income Security Act of 1974, as amended (“ERISA”), or subject to section 4975 of the Code (each, a “Plan”), solely by reason of the Plan’s purchase and holding of that certificate.

Governmental plans and certain church plans, while not subject to the fiduciary responsibility provisions of ERISA or the prohibited transaction provisions of ERISA and the Code, may nevertheless be subject to local, state or other federal laws that are substantially similar to the foregoing provisions of ERISA and the Code. Fiduciaries of any such plans should consult with their counsel before purchasing any of the Securities.

Prospective Plan Investors should consult with their advisors, however, to determine whether the purchase, holding or resale of a Security could give rise to a transaction that is prohibited or is not otherwise permissible under either ERISA or the Code.

See “ERISA Considerations” in the Base Offering Circular.

The Residual Securities are not offered to, and may not be transferred to, a Plan Investor.

LEGAL INVESTMENT CONSIDERATIONS

Institutions whose investment activities are subject to legal investment laws and regulations or to review by certain regulatory authorities may be subject to restrictions on investment in the Securities. **No representation is made about the proper characterization of any Class for legal investment or other purposes, or about the permissibility of the purchase by particular investors of any Class under applicable legal investment restrictions.**

Investors should consult their own legal advisors regarding applicable investment restrictions and the effect of any restrictions on the liquidity of the Securities prior to investing in the Securities.

See “Legal Investment Considerations” in the Base Offering Circular.

PLAN OF DISTRIBUTION

Subject to the terms and conditions of the Sponsor Agreement, the Sponsor has agreed to purchase all of the Securities if any are sold and purchased. The Sponsor proposes to offer the Regular and MX Classes to the public from time to time for sale in negotiated transactions at varying prices to be determined at the time of sale, plus accrued interest, if any, from (1) September 1, 2010 on the Fixed Rate Classes and Delay Classes, (2) September 16, 2010 on the Group 4 Floating Rate and Inverse Floating Rate Classes (other than the Delay Classes) and (3) September 20, 2010 on the Group 1 and 2 Floating Rate and Inverse Floating Rate Classes (other than the Delay Classes). The Sponsor may effect these transactions by sales to or through certain securities dealers. These dealers may receive compensation in the form of discounts, concessions or commissions from the Sponsor and/or commissions from any purchasers for which they act as agents. Some of the Securities may be sold through dealers in relatively small sales. In the usual case, the commission charged on a relatively small sale of securities will be a higher percentage of the sales price than that charged on a large sale of securities.

INCREASE IN SIZE

Before the Closing Date, Ginnie Mae, the Trustee and the Sponsor may agree to increase the size of this offering. In that event, the Securities will have the same characteristics as described in this Supplement, except that (1) the Original Class Principal Balance (or original Class Notional Balance), and (2) the Scheduled Principal Balances and Aggregate Scheduled Principal Balances of each Class receiving principal distributions or interest distributions based upon a notional balance from the same Trust Asset Group will increase by the same proportion. The Trust Agreement, the Final Data Statement, the Final Schedules and the Supplemental Statement, if any, will reflect any increase in the size of the transaction.

LEGAL MATTERS

Certain legal matters will be passed upon for Ginnie Mae by Hunton & Williams LLP, for the Trust by Cleary Gottlieb Steen & Hamilton LLP and Marcell Solomon & Associates, P.C., and for the Trustee by Aini & Lazar PLLC.

Available Combinations(1)

Class	REMIC Securities		MX Securities					Final Distribution Date(4)
	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	
Security Group 1								
Combination 1								
JF	\$115,996,572	NH	\$295,264,000	PAC	2.75%	FIX	38377KKZ2	April 2038
NS	115,996,572							
ON	295,264,000							
Combination 2								
JF	\$126,541,715	NJ	\$295,264,000	PAC	3.00%	FIX	38377KLA6	April 2038
NS	126,541,715							
ON	295,264,000							
Combination 3								
JF	\$147,632,000	NL	\$295,264,000	PAC	3.50%	FIX	38377KLB4	April 2038
NS	147,632,000							
ON	295,264,000							
Combination 4								
JF	\$168,722,286	NA	\$295,264,000	PAC	4.00%	FIX	38377KLC2	April 2038
NS	168,722,286							
ON	295,264,000							
Combination 5								
JF	\$189,812,571	NF	\$189,812,571	PAC	(5)	FLT	38377KLD0	April 2038
ON	189,812,571							

I-T-S

Class	REMIC Securities		MX Securities					
	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 6								
NO	\$ 45,969,000	NC	\$ 45,969,000	PAC	4.50%	FIX	38377KLE8	September 2040
NV	45,969,000							
NW	45,969,000							
Combination 7								
JF	\$189,812,571	NI	\$295,264,000	NTL (PAC)	4.50%	FIX/IO	38377KCG3	April 2038
NS	189,812,571							
Security Group 2								
Combination 8								
MS	\$112,361,572	MK	\$262,177,000	PAC I	3.00%	FIX	38377KCH1	March 2039
OM	262,177,000							
XF	112,361,572							
Combination 9								
MS	\$131,088,500	MN	\$262,177,000	PAC I	3.50%	FIX	38377KCJ7	March 2039
OM	262,177,000							
XF	131,088,500							
Combination 10								
MS	\$149,815,428	MA	\$262,177,000	PAC I	4.00%	FIX	38377KCK4	March 2039
OM	262,177,000							
XF	149,815,428							
Combination 11								
OM	\$149,815,428	MF	\$149,815,428	PAC I	(5)	FLT	38377KCL2	March 2039
XF	149,815,428							
Combination 12								
MO	\$ 36,196,000	MB	\$ 36,196,000	PAC I	4.00%	FIX	38377KCM0	September 2040
MV	36,196,000							
MW	36,196,000							
Combination 13								
MS	\$149,815,428	MI	\$262,177,000	(NTL) PAC I	4.00%	FIX/IO	38377KCN8	March 2039
XF	149,815,428							

Class	REMIC Securities		MX Securities					
	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 4								
Combination 14								
DJ	\$ 49,826,572	DE	\$116,262,000	PAC I	3.00%	FIX	38377KCP3	December 2037
DS	49,826,572							
OD	116,262,000							
Combination 15								
DJ	\$ 58,131,000	DG	\$116,262,000	PAC I	3.50%	FIX	38377KCQ1	December 2037
DS	58,131,000							
OD	116,262,000							
Combination 16								
DJ	\$ 66,435,429	DH	\$116,262,000	PAC I	4.00%	FIX	38377KCR9	December 2037
DS	66,435,429							
OD	116,262,000							
Combination 17								
DJ	\$ 74,739,857	DA	\$116,262,000	PAC I	4.50%	FIX	38377KCS7	December 2037
DS	74,739,857							
OD	116,262,000							
Combination 18								
DJ	\$ 74,739,857	DF	\$ 74,739,857	PAC I	(5)	FLT	38377KCT5	December 2037
OD	74,739,857							
Combination 19								
DU	\$ 18,203,000	DC	\$ 18,203,000	PAC I	4.50%	FIX	38377KCU2	September 2040
DV	18,203,000							
DW	18,203,000							
Combination 20								
DJ	\$ 74,739,857	DI	\$116,262,000	NTL (PAC I)	4.50%	FIX/IO	38377KCV0	December 2037
DS	74,739,857							

S-T-S

REMIC Securities		MX Securities						
<u>Class</u>	<u>Original Class Principal Balance or Class Notional Balance</u>	<u>Related MX Class</u>	<u>Maximum Original Class Principal Balance or Class Notional Balance(2)</u>	<u>Principal Type(3)</u>	<u>Interest Rate</u>	<u>Interest Type(3)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date(4)</u>
Security Groups 5 and 6								
Combination 21(6)								
IJ	\$ 1,250,000	GI	\$ 13,875,000	NTL (PAC)	4.00%	FIX/IO	38377KCW8	September 2025
IK	12,625,000							

(1) All exchanges must comply with minimum denominations restrictions.

(2) The amount shown for each MX Class represents the maximum Original Class Principal Balance (or original Class Notional Balance) of that Class, assuming it were to be issued on the Closing Date.

(3) As defined under “Class Types” in Appendix I to the Base Offering Circular.

(4) See “Yield, Maturity and Prepayment Considerations — Final Distribution Date” in this Supplement.

(5) The Interest Rate will be calculated as described under “Terms Sheet — Interest Rates” in this Supplement.

(6) Combination 21 is derived from REMIC classes of separate Security Groups.

Schedule II

SCHEDULED PRINCIPAL BALANCES

<u>Distribution Date</u>	<u>Class JV</u>	<u>Classes NB, NO and ON (in the aggregate)</u>	<u>Classes MO, MT and OM (in the aggregate)</u>	<u>Classes QA and QB (in the aggregate)</u>
Initial Balance	\$58,722,000.00	\$378,278,000.00	\$300,922,000.00	\$7,547,000.00
October 2010	58,452,162.42	377,271,732.85	299,143,405.05	7,467,139.30
November 2010	58,173,110.64	376,167,747.47	297,287,363.34	7,382,542.69
December 2010	57,884,883.27	374,966,455.97	295,354,845.80	7,293,315.47
January 2011	57,587,529.27	373,668,328.51	293,346,872.16	7,199,569.24
February 2011	57,281,107.87	372,273,893.10	291,264,510.14	7,101,421.67
March 2011	56,965,688.51	370,783,735.31	289,108,874.51	6,998,996.37
April 2011	56,641,350.81	369,198,497.93	286,881,126.09	6,892,422.74
May 2011	56,308,184.49	367,518,880.57	284,582,470.78	6,781,835.74
June 2011	55,966,289.25	365,745,639.20	282,214,158.44	6,667,375.74
July 2011	55,615,774.67	363,879,585.64	279,777,481.81	6,549,188.27
August 2011	55,256,760.09	361,921,587.01	277,273,775.30	6,427,423.87
September 2011	54,889,374.44	359,872,565.07	274,704,413.81	6,302,237.81
October 2011	54,513,756.13	357,733,495.57	272,070,811.45	6,173,789.90
November 2011	54,130,052.84	355,505,407.49	269,374,420.27	6,042,244.23
December 2011	53,738,421.33	353,189,382.27	266,616,728.88	5,907,768.94
January 2012	53,339,027.26	350,786,552.95	263,799,261.09	5,770,535.96
February 2012	52,932,044.95	348,298,103.30	261,001,542.36	5,635,689.62
March 2012	52,517,657.15	345,725,266.84	258,223,440.64	5,503,203.54
April 2012	52,096,054.81	343,069,325.87	255,464,824.73	5,373,051.62
May 2012	51,667,436.82	340,331,610.40	252,725,564.29	5,245,207.98
June 2012	51,232,009.70	337,513,497.08	250,005,529.85	5,119,646.99
July 2012	50,789,987.37	334,616,408.02	247,304,592.78	4,996,343.25
August 2012	50,341,590.83	331,641,809.64	244,622,625.29	4,875,271.62
September 2012	49,887,047.82	328,591,211.42	241,959,500.44	4,756,407.17
October 2012	49,426,592.54	325,466,164.61	239,315,092.12	4,639,725.21
November 2012	48,960,465.32	322,268,260.94	236,689,275.05	4,525,201.27
December 2012	48,488,912.24	318,999,131.24	234,081,924.76	4,412,811.14
January 2013	48,019,827.90	315,750,609.46	231,492,917.61	4,302,530.82
February 2013	47,553,173.85	312,522,570.96	228,922,130.77	4,194,336.52
March 2013	47,088,911.93	309,314,891.83	226,369,442.22	4,088,204.69
April 2013	46,627,004.29	306,127,448.89	223,834,730.73	3,984,111.99
May 2013	46,167,413.31	302,960,119.72	221,317,875.87	3,882,035.32
June 2013	45,710,101.68	299,812,782.62	218,818,758.01	3,781,951.78
July 2013	45,255,032.36	296,685,316.61	216,337,258.30	3,683,838.68
August 2013	44,802,168.55	293,577,601.45	213,873,258.66	3,587,673.57
September 2013	44,351,473.77	290,489,517.60	211,426,641.80	3,493,434.19

<u>Distribution Date</u>	<u>Class JV</u>	<u>Classes NB, NO and ON (in the aggregate)</u>	<u>Classes MO, MT and OM (in the aggregate)</u>	<u>Classes QA and QB (in the aggregate)</u>
October 2013	\$43,902,911.77	\$287,420,946.24	\$208,997,291.20	\$3,401,098.49
November 2013	43,456,446.57	284,371,769.27	206,585,091.10	3,310,644.63
December 2013	43,012,042.46	281,341,869.28	204,189,926.51	3,222,050.98
January 2014	42,569,663.98	278,331,129.58	201,811,683.18	3,135,296.12
February 2014	42,129,275.94	275,339,434.16	199,450,247.62	3,050,358.82
March 2014	41,690,843.40	272,366,667.71	197,105,507.08	2,967,218.07
April 2014	41,254,331.66	269,412,715.61	194,777,349.56	2,885,853.04
May 2014	40,819,706.30	266,477,463.92	192,465,663.79	2,806,243.11
June 2014	40,386,933.13	263,560,799.39	190,170,339.24	2,728,367.84
July 2014	39,955,978.19	260,662,609.44	187,891,266.09	2,652,207.00
August 2014	39,526,807.80	257,782,782.17	185,628,335.26	2,577,740.55
September 2014	39,099,388.49	254,921,206.34	183,381,438.37	2,504,948.64
October 2014	38,673,687.07	252,077,771.37	181,150,467.76	2,433,811.61
November 2014	38,249,670.55	249,252,367.36	178,935,316.49	2,364,309.97
December 2014	37,827,306.19	246,444,885.05	176,735,878.30	2,296,424.45
January 2015	37,406,561.49	243,655,215.84	174,552,047.64	2,230,135.94
February 2015	36,987,404.18	240,883,251.78	172,383,719.66	2,165,425.52
March 2015	36,569,802.21	238,128,885.56	170,230,790.20	2,102,274.44
April 2015	36,153,723.76	235,392,010.52	168,093,155.77	2,040,664.15
May 2015	35,739,137.26	232,672,520.63	165,970,713.57	1,980,576.27
June 2015	35,326,011.33	229,970,310.50	163,863,361.48	1,921,992.59
July 2015	34,914,314.82	227,285,275.37	161,770,998.04	1,864,895.08
August 2015	34,504,016.83	224,617,311.09	159,693,522.47	1,809,265.88
September 2015	34,095,086.65	221,966,314.15	157,630,834.65	1,755,087.31
October 2015	33,687,493.79	219,332,181.66	155,582,835.11	1,702,341.85
November 2015	33,281,207.98	216,714,811.34	153,549,425.05	1,651,012.15
December 2015	32,876,199.16	214,114,101.51	151,530,506.30	1,601,081.05
January 2016	32,472,437.48	211,529,951.12	149,525,981.35	1,552,531.53
February 2016	32,069,893.30	208,962,259.71	147,535,753.33	1,505,346.74
March 2016	31,668,537.19	206,410,927.42	145,559,726.01	1,459,509.99
April 2016	31,268,339.91	203,875,855.00	143,597,803.78	1,415,004.76
May 2016	30,869,272.46	201,356,943.77	141,649,891.68	1,371,814.69
June 2016	30,471,306.00	198,854,095.67	139,715,895.35	1,329,923.58
July 2016	30,074,411.91	196,367,213.20	137,795,721.07	1,289,315.39
August 2016	29,678,561.77	193,896,199.46	135,889,275.74	1,249,974.21
September 2016	29,283,727.35	191,440,958.12	133,996,466.85	1,211,884.33
October 2016	28,889,880.62	189,001,393.43	132,117,202.52	1,175,030.16
November 2016	28,496,993.73	186,577,410.21	130,251,391.47	1,139,396.26
December 2016	28,105,039.03	184,168,913.86	128,398,943.02	1,104,967.36
January 2017	27,713,989.07	181,775,810.33	126,559,767.08	1,071,728.34
February 2017	27,323,816.57	179,398,006.14	124,733,774.16	1,039,664.21

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March 2017	\$26,934,494.44	\$177,035,408.37	\$122,920,875.36	\$1,008,760.15
April 2017	26,545,995.78	174,687,924.66	121,120,982.37	979,001.45
May 2017	26,158,293.87	172,355,463.19	119,334,007.45	950,373.58
June 2017	25,771,362.18	170,037,932.70	117,559,863.45	922,862.14
July 2017	25,385,174.33	167,735,242.47	115,798,463.78	896,452.87
August 2017	24,999,704.15	165,447,302.33	114,049,722.44	871,131.65
September 2017	24,614,925.63	163,174,022.64	112,313,553.97	846,884.51
October 2017	24,230,812.94	160,915,314.31	110,589,873.50	823,697.59
November 2017	23,847,340.42	158,671,088.76	108,878,596.70	801,557.21
December 2017	23,464,482.58	156,441,257.96	107,179,639.81	780,449.78
January 2018	23,082,214.09	154,225,734.41	105,492,919.61	760,361.88
February 2018	22,700,509.82	152,024,431.11	103,830,096.05	729,537.59
March 2018	22,319,344.78	149,837,261.60	102,192,023.42	687,027.33
April 2018	21,938,694.14	147,664,139.93	100,578,345.48	633,092.72
May 2018	21,558,533.26	145,504,980.67	98,988,711.01	567,991.03
June 2018	21,178,837.63	143,359,698.90	97,422,773.73	491,975.26
July 2018	20,799,582.93	141,228,210.20	95,880,192.25	405,294.16
August 2018	20,420,744.97	139,110,430.66	94,360,630.00	309,931.78
September 2018	20,042,299.75	137,006,276.88	92,863,755.15	211,057.21
October 2018	19,664,223.40	134,915,665.94	91,389,240.54	108,780.16
November 2018	19,286,492.21	132,838,515.44	89,936,763.64	3,208.13
December 2018	18,909,082.63	130,774,743.46	88,506,006.47	0.00
January 2019	18,523,682.79	128,732,557.04	87,096,655.53	0.00
February 2019	18,121,635.79	126,720,508.88	85,708,401.75	0.00
March 2019	17,703,268.61	124,738,168.44	84,340,940.43	0.00
April 2019	17,268,902.85	122,785,111.20	82,993,971.16	0.00
May 2019	16,818,854.78	120,860,918.58	81,667,197.79	0.00
June 2019	16,353,435.41	118,965,177.87	80,360,328.34	0.00
July 2019	15,872,950.61	117,097,482.14	79,073,074.96	0.00
August 2019	15,377,701.16	115,257,430.16	77,805,153.87	0.00
September 2019	14,867,982.81	113,444,626.32	76,556,285.30	0.00
October 2019	14,344,086.37	111,658,680.56	75,326,193.44	0.00
November 2019	13,806,297.79	109,899,208.29	74,114,606.38	0.00
December 2019	13,254,898.20	108,165,830.32	72,921,256.06	0.00
January 2020	12,690,164.04	106,458,172.76	71,745,878.20	0.00
February 2020	12,112,367.08	104,775,866.97	70,588,212.28	0.00
March 2020	11,521,774.46	103,118,549.50	69,448,001.45	0.00
April 2020	10,918,648.85	101,485,861.98	68,324,992.50	0.00
May 2020	10,303,248.45	99,877,451.08	67,218,935.82	0.00
June 2020	9,675,827.07	98,292,968.42	66,129,585.32	0.00
July 2020	9,036,634.19	96,732,070.53	65,056,698.40	0.00

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August 2020	\$ 8,385,915.03	\$ 95,194,418.75	\$ 64,000,035.91	\$ 0.00
September 2020	7,723,910.62	93,679,679.18	62,959,362.07	0.00
October 2020	7,050,857.85	92,187,522.61	61,934,444.46	0.00
November 2020	6,366,989.52	90,717,624.47	60,925,053.95	0.00
December 2020	5,672,534.46	89,269,664.73	59,930,964.66	0.00
January 2021	4,967,717.50	87,843,327.87	58,951,953.91	0.00
February 2021	4,252,759.60	86,438,302.81	57,987,802.19	0.00
March 2021	3,527,877.87	85,054,282.84	57,038,293.10	0.00
April 2021	2,793,285.64	83,690,965.57	56,103,213.31	0.00
May 2021	2,049,192.52	82,348,052.86	55,182,352.53	0.00
June 2021	1,295,804.44	81,025,250.77	54,275,503.44	0.00
July 2021	533,323.73	79,722,269.49	53,382,461.68	0.00
August 2021	0.00	78,438,823.29	52,503,025.80	0.00
September 2021	0.00	77,174,630.47	51,636,997.19	0.00
October 2021	0.00	75,929,413.30	50,784,180.08	0.00
November 2021	0.00	74,702,897.95	49,944,381.49	0.00
December 2021	0.00	73,494,814.47	49,117,411.17	0.00
January 2022	0.00	72,304,896.69	48,303,081.58	0.00
February 2022	0.00	71,132,882.21	47,501,207.86	0.00
March 2022	0.00	69,978,512.32	46,711,607.77	0.00
April 2022	0.00	68,841,531.96	45,934,101.68	0.00
May 2022	0.00	67,721,689.67	45,168,512.50	0.00
June 2022	0.00	66,618,737.54	44,414,665.67	0.00
July 2022	0.00	65,532,431.15	43,672,389.12	0.00
August 2022	0.00	64,462,529.54	42,941,513.23	0.00
September 2022	0.00	63,408,795.15	42,221,870.81	0.00
October 2022	0.00	62,370,993.77	41,513,297.03	0.00
November 2022	0.00	61,348,894.51	40,815,629.43	0.00
December 2022	0.00	60,342,269.72	40,128,707.87	0.00
January 2023	0.00	59,350,894.99	39,452,374.48	0.00
February 2023	0.00	58,374,549.07	38,786,473.66	0.00
March 2023	0.00	57,413,013.84	38,130,852.02	0.00
April 2023	0.00	56,466,074.26	37,485,358.37	0.00
May 2023	0.00	55,533,518.35	36,849,843.67	0.00
June 2023	0.00	54,615,137.10	36,224,161.02	0.00
July 2023	0.00	53,710,724.48	35,608,165.61	0.00
August 2023	0.00	52,820,077.37	35,001,714.71	0.00
September 2023	0.00	51,942,995.52	34,404,667.63	0.00
October 2023	0.00	51,079,281.53	33,816,885.68	0.00
November 2023	0.00	50,228,740.78	33,238,232.18	0.00
December 2023	0.00	49,391,181.41	32,668,572.38	0.00

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January 2024	\$ 0.00	\$ 48,566,414.29	\$ 32,107,773.48	\$ 0.00
February 2024	0.00	47,754,252.97	31,555,704.56	0.00
March 2024	0.00	46,954,513.63	31,012,236.60	0.00
April 2024	0.00	46,167,015.06	30,477,242.42	0.00
May 2024	0.00	45,391,578.63	29,950,596.65	0.00
June 2024	0.00	44,628,028.25	29,432,175.73	0.00
July 2024	0.00	43,876,190.31	28,921,857.88	0.00
August 2024	0.00	43,135,893.67	28,419,523.05	0.00
September 2024	0.00	42,406,969.63	27,925,052.92	0.00
October 2024	0.00	41,689,251.87	27,438,330.87	0.00
November 2024	0.00	40,982,576.45	26,959,241.96	0.00
December 2024	0.00	40,286,781.76	26,487,672.89	0.00
January 2025	0.00	39,601,708.47	26,023,511.99	0.00
February 2025	0.00	38,927,199.53	25,566,649.20	0.00
March 2025	0.00	38,263,100.11	25,116,976.04	0.00
April 2025	0.00	37,609,257.60	24,674,385.59	0.00
May 2025	0.00	36,965,521.55	24,238,772.47	0.00
June 2025	0.00	36,331,743.66	23,810,032.81	0.00
July 2025	0.00	35,707,777.73	23,388,064.24	0.00
August 2025	0.00	35,093,479.64	22,972,765.86	0.00
September 2025	0.00	34,488,707.34	22,564,038.23	0.00
October 2025	0.00	33,893,320.79	22,161,783.34	0.00
November 2025	0.00	33,307,181.96	21,765,904.59	0.00
December 2025	0.00	32,730,154.77	21,376,306.77	0.00
January 2026	0.00	32,162,105.09	20,992,896.05	0.00
February 2026	0.00	31,602,900.70	20,615,579.96	0.00
March 2026	0.00	31,052,411.27	20,244,267.34	0.00
April 2026	0.00	30,510,508.33	19,878,868.37	0.00
May 2026	0.00	29,977,065.24	19,519,294.52	0.00
June 2026	0.00	29,451,957.17	19,165,458.53	0.00
July 2026	0.00	28,935,061.08	18,817,274.41	0.00
August 2026	0.00	28,426,255.67	18,474,657.41	0.00
September 2026	0.00	27,925,421.40	18,137,524.01	0.00
October 2026	0.00	27,432,440.42	17,805,791.88	0.00
November 2026	0.00	26,947,196.57	17,479,379.91	0.00
December 2026	0.00	26,469,575.35	17,158,208.14	0.00
January 2027	0.00	25,999,463.90	16,842,197.78	0.00
February 2027	0.00	25,536,750.98	16,531,271.17	0.00
March 2027	0.00	25,081,326.94	16,225,351.79	0.00
April 2027	0.00	24,633,083.69	15,924,364.21	0.00
May 2027	0.00	24,191,914.71	15,628,234.12	0.00

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June 2027	\$ 0.00	\$ 23,757,714.99	\$ 15,336,888.26	\$ 0.00
July 2027	0.00	23,330,381.02	15,050,254.45	0.00
August 2027	0.00	22,909,810.80	14,768,261.55	0.00
September 2027	0.00	22,495,903.77	14,490,839.45	0.00
October 2027	0.00	22,088,560.81	14,217,919.07	0.00
November 2027	0.00	21,687,684.24	13,949,432.33	0.00
December 2027	0.00	21,293,177.78	13,685,312.13	0.00
January 2028	0.00	20,904,946.52	13,425,492.36	0.00
February 2028	0.00	20,522,896.93	13,169,907.85	0.00
March 2028	0.00	20,146,936.81	12,918,494.40	0.00
April 2028	0.00	19,776,975.29	12,671,188.74	0.00
May 2028	0.00	19,412,922.81	12,427,928.51	0.00
June 2028	0.00	19,054,691.10	12,188,652.26	0.00
July 2028	0.00	18,702,193.15	11,953,299.45	0.00
August 2028	0.00	18,355,343.21	11,721,810.41	0.00
September 2028	0.00	18,014,056.76	11,494,126.34	0.00
October 2028	0.00	17,678,250.50	11,270,189.30	0.00
November 2028	0.00	17,347,842.34	11,049,942.20	0.00
December 2028	0.00	17,022,751.36	10,833,328.78	0.00
January 2029	0.00	16,702,897.81	10,620,293.60	0.00
February 2029	0.00	16,388,203.09	10,410,782.03	0.00
March 2029	0.00	16,078,589.74	10,204,740.24	0.00
April 2029	0.00	15,773,981.41	10,002,115.18	0.00
May 2029	0.00	15,474,302.86	9,802,854.59	0.00
June 2029	0.00	15,179,479.93	9,606,906.96	0.00
July 2029	0.00	14,889,439.53	9,414,221.54	0.00
August 2029	0.00	14,604,109.64	9,224,748.33	0.00
September 2029	0.00	14,323,419.26	9,038,438.05	0.00
October 2029	0.00	14,047,298.44	8,855,242.15	0.00
November 2029	0.00	13,775,678.22	8,675,112.80	0.00
December 2029	0.00	13,508,490.66	8,498,002.85	0.00
January 2030	0.00	13,245,668.78	8,323,865.86	0.00
February 2030	0.00	12,987,146.59	8,152,656.06	0.00
March 2030	0.00	12,732,859.05	7,984,328.36	0.00
April 2030	0.00	12,482,742.06	7,818,838.33	0.00
May 2030	0.00	12,236,732.46	7,656,142.19	0.00
June 2030	0.00	11,994,767.99	7,496,196.81	0.00
July 2030	0.00	11,756,787.30	7,338,959.69	0.00
August 2030	0.00	11,522,729.93	7,184,388.95	0.00
September 2030	0.00	11,292,536.30	7,032,443.34	0.00
October 2030	0.00	11,066,147.70	6,883,082.21	0.00

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November 2030 . . .	\$ 0.00	\$ 10,843,506.27	\$ 6,736,265.51	\$ 0.00
December 2030 . . .	0.00	10,624,554.98	6,591,953.78	0.00
January 2031	0.00	10,409,237.65	6,450,108.14	0.00
February 2031	0.00	10,197,498.90	6,310,690.29	0.00
March 2031	0.00	9,989,284.17	6,173,662.48	0.00
April 2031	0.00	9,784,539.68	6,038,987.54	0.00
May 2031	0.00	9,583,212.44	5,906,628.83	0.00
June 2031	0.00	9,385,250.24	5,776,550.26	0.00
July 2031	0.00	9,190,601.62	5,648,716.28	0.00
August 2031	0.00	8,999,215.87	5,523,091.85	0.00
September 2031 . . .	0.00	8,811,043.04	5,399,642.46	0.00
October 2031	0.00	8,626,033.88	5,278,334.11	0.00
November 2031 . . .	0.00	8,444,139.88	5,159,133.31	0.00
December 2031 . . .	0.00	8,265,313.23	5,042,007.05	0.00
January 2032	0.00	8,089,506.82	4,926,922.82	0.00
February 2032	0.00	7,916,674.23	4,813,848.59	0.00
March 2032	0.00	7,746,769.72	4,702,752.80	0.00
April 2032	0.00	7,579,748.21	4,593,604.37	0.00
May 2032	0.00	7,415,565.30	4,486,372.68	0.00
June 2032	0.00	7,254,177.22	4,381,027.56	0.00
July 2032	0.00	7,095,540.85	4,277,539.29	0.00
August 2032	0.00	6,939,613.71	4,175,878.59	0.00
September 2032 . . .	0.00	6,786,353.92	4,076,016.62	0.00
October 2032	0.00	6,635,720.24	3,977,924.97	0.00
November 2032 . . .	0.00	6,487,672.02	3,881,575.65	0.00
December 2032 . . .	0.00	6,342,169.22	3,786,941.09	0.00
January 2033	0.00	6,199,172.37	3,693,994.13	0.00
February 2033	0.00	6,058,642.59	3,602,708.01	0.00
March 2033	0.00	5,920,541.57	3,513,056.38	0.00
April 2033	0.00	5,784,831.57	3,425,013.28	0.00
May 2033	0.00	5,651,475.40	3,338,553.13	0.00
June 2033	0.00	5,520,436.42	3,253,650.75	0.00
July 2033	0.00	5,391,678.53	3,170,281.32	0.00
August 2033	0.00	5,265,166.15	3,088,420.40	0.00
September 2033 . . .	0.00	5,140,864.25	3,008,043.91	0.00
October 2033	0.00	5,018,738.29	2,929,128.14	0.00
November 2033 . . .	0.00	4,898,754.25	2,851,649.72	0.00
December 2033 . . .	0.00	4,780,878.62	2,775,585.65	0.00
January 2034	0.00	4,665,078.38	2,700,913.27	0.00
February 2034	0.00	4,551,320.99	2,627,610.25	0.00
March 2034	0.00	4,439,574.40	2,555,654.60	0.00

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April 2034	\$ 0.00	\$ 4,329,807.04	\$ 2,485,024.67	\$ 0.00
May 2034	0.00	4,221,987.79	2,415,699.13	0.00
June 2034	0.00	4,116,086.01	2,347,656.96	0.00
July 2034	0.00	4,012,071.50	2,280,877.47	0.00
August 2034	0.00	3,909,914.51	2,215,340.29	0.00
September 2034	0.00	3,809,585.73	2,151,025.33	0.00
October 2034	0.00	3,711,056.30	2,087,912.83	0.00
November 2034	0.00	3,614,297.77	2,025,983.31	0.00
December 2034	0.00	3,519,282.12	1,965,217.59	0.00
January 2035	0.00	3,425,981.75	1,905,596.79	0.00
February 2035	0.00	3,334,369.46	1,847,102.30	0.00
March 2035	0.00	3,244,418.47	1,789,715.80	0.00
April 2035	0.00	3,156,102.39	1,733,419.25	0.00
May 2035	0.00	3,069,395.21	1,678,194.87	0.00
June 2035	0.00	2,984,271.34	1,624,025.17	0.00
July 2035	0.00	2,900,705.54	1,570,892.91	0.00
August 2035	0.00	2,818,672.96	1,518,781.11	0.00
September 2035	0.00	2,738,149.12	1,467,673.06	0.00
October 2035	0.00	2,659,109.91	1,417,552.30	0.00
November 2035	0.00	2,581,531.57	1,368,402.61	0.00
December 2035	0.00	2,505,390.71	1,320,208.03	0.00
January 2036	0.00	2,430,664.28	1,272,952.84	0.00
February 2036	0.00	2,357,329.57	1,226,621.56	0.00
March 2036	0.00	2,285,364.22	1,181,198.94	0.00
April 2036	0.00	2,214,746.20	1,136,669.96	0.00
May 2036	0.00	2,145,453.81	1,093,019.85	0.00
June 2036	0.00	2,077,465.68	1,050,234.04	0.00
July 2036	0.00	2,010,760.76	1,008,298.20	0.00
August 2036	0.00	1,945,318.31	967,198.21	0.00
September 2036	0.00	1,881,117.91	926,920.17	0.00
October 2036	0.00	1,818,139.44	887,450.39	0.00
November 2036	0.00	1,756,363.09	848,775.40	0.00
December 2036	0.00	1,695,769.34	810,881.93	0.00
January 2037	0.00	1,636,338.97	773,756.90	0.00
February 2037	0.00	1,578,053.05	737,387.46	0.00
March 2037	0.00	1,520,892.93	701,760.93	0.00
April 2037	0.00	1,464,840.25	666,864.84	0.00
May 2037	0.00	1,409,876.92	632,686.91	0.00
June 2037	0.00	1,355,985.13	599,215.04	0.00
July 2037	0.00	1,303,147.33	566,437.33	0.00
August 2037	0.00	1,251,346.25	534,342.06	0.00

<u>Distribution Date</u>	<u>Class JV</u>	<u>Classes NB, NO and ON (in the aggregate)</u>	<u>Classes MO, MT and OM (in the aggregate)</u>	<u>Classes QA and QB (in the aggregate)</u>
September 2037 . . .	\$ 0.00	\$ 1,200,564.86	\$ 502,917.69	\$ 0.00
October 2037	0.00	1,150,786.41	472,152.85	0.00
November 2037 . . .	0.00	1,101,994.39	442,036.36	0.00
December 2037 . . .	0.00	1,054,172.55	412,557.20	0.00
January 2038	0.00	1,007,304.88	383,704.53	0.00
February 2038	0.00	961,375.61	355,467.67	0.00
March 2038	0.00	916,369.22	327,836.12	0.00
April 2038	0.00	872,270.42	300,799.53	0.00
May 2038	0.00	829,064.15	274,347.71	0.00
June 2038	0.00	786,735.59	248,470.63	0.00
July 2038	0.00	745,270.13	223,158.42	0.00
August 2038	0.00	704,653.40	198,401.37	0.00
September 2038 . . .	0.00	664,871.24	174,189.90	0.00
October 2038	0.00	625,909.70	150,514.60	0.00
November 2038 . . .	0.00	587,755.06	127,366.20	0.00
December 2038 . . .	0.00	550,393.80	104,735.58	0.00
January 2039	0.00	513,812.60	82,613.75	0.00
February 2039	0.00	477,998.36	60,991.87	0.00
March 2039	0.00	442,938.17	39,861.24	0.00
April 2039	0.00	408,619.32	19,213.29	0.00
May 2039	0.00	375,029.29	0.00	0.00
June 2039	0.00	342,155.77	0.00	0.00
July 2039	0.00	309,986.62	0.00	0.00
August 2039	0.00	278,509.90	0.00	0.00
September 2039 . . .	0.00	247,713.84	0.00	0.00
October 2039	0.00	217,586.87	0.00	0.00
November 2039 . . .	0.00	188,117.58	0.00	0.00
December 2039 . . .	0.00	159,294.75	0.00	0.00
January 2040	0.00	131,107.32	0.00	0.00
February 2040	0.00	103,544.41	0.00	0.00
March 2040	0.00	76,595.31	0.00	0.00
April 2040	0.00	50,249.48	0.00	0.00
May 2040	0.00	24,496.52	0.00	0.00
June 2040 and thereafter	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Classes DB, DU and OD (in the aggregate)</u>	<u>Class GV</u>	<u>Classes GV and GZ (in the aggregate)</u>	<u>Class QC</u>
Initial Balance	\$148,956,000.00	\$18,363,335.00	\$38,363,335.00	\$6,925,000.00
October 2010	148,563,875.89	18,279,057.92	38,069,109.48	6,901,166.73
November 2010	148,133,231.66	18,192,197.79	37,701,680.90	6,871,422.00
December 2010	147,664,227.07	18,102,765.35	37,261,497.97	6,835,795.40
January 2011	147,157,044.77	18,010,774.55	36,749,191.84	6,794,324.08
February 2011	146,611,890.20	17,916,242.59	36,165,576.21	6,747,052.75
March 2011	146,028,991.50	17,819,189.90	35,511,646.84	6,694,033.62
April 2011	145,408,599.38	17,719,640.05	34,788,580.51	6,635,326.37
May 2011	144,750,986.95	17,617,619.80	33,997,733.31	6,570,998.10
June 2011	144,056,449.56	17,513,159.06	33,140,638.33	6,501,123.22
July 2011	143,325,304.59	17,406,290.81	32,219,002.81	6,425,783.42
August 2011	142,557,891.23	17,297,051.12	31,234,704.58	6,345,067.53
September 2011	141,754,570.23	17,185,479.04	30,189,787.95	6,259,071.46
October 2011	140,915,723.66	17,071,616.57	29,086,459.04	6,167,898.04
November 2011	140,041,754.58	16,955,508.64	27,927,080.42	6,071,656.91
December 2011	139,133,086.77	16,837,202.99	26,714,165.32	5,970,464.39
January 2012	138,190,164.38	16,716,750.12	25,450,371.14	5,864,443.32
February 2012	137,213,451.59	16,594,203.22	24,138,492.51	5,753,722.87
March 2012	136,203,432.24	16,469,618.08	22,781,453.83	5,638,438.40
April 2012	135,160,609.41	16,343,053.05	21,382,301.27	5,518,731.28
May 2012	134,085,505.06	16,214,568.88	19,944,194.33	5,394,748.66
June 2012	132,978,659.55	16,084,228.67	18,470,396.97	5,266,643.31
July 2012	131,840,631.23	15,952,097.78	16,964,268.30	5,134,573.36
August 2012	130,671,995.95	15,818,243.66	15,429,252.95	4,998,702.13
September 2012	129,473,346.58	15,682,735.85	13,868,871.00	4,859,197.86
October 2012	128,245,292.53	15,545,645.78	12,286,707.75	4,716,233.46
November 2012	126,988,459.20	15,407,046.71	10,686,403.04	4,569,986.30
December 2012	125,703,487.47	15,267,013.55	9,071,640.55	4,420,637.94
January 2013	124,426,589.38	15,127,718.70	7,509,396.34	4,273,790.33
February 2013	123,157,716.18	14,989,148.83	5,998,455.80	4,129,417.34
March 2013	121,896,819.40	14,851,290.70	4,537,629.88	3,987,493.09
April 2013	120,643,850.88	14,714,131.23	3,125,754.62	3,847,991.89
May 2013	119,398,762.73	14,577,657.42	1,761,690.60	3,710,888.31
June 2013	118,161,507.35	14,441,856.39	444,322.48	3,576,157.13
July 2013	116,932,037.43	14,306,715.38	0.00	3,443,773.36
August 2013	115,710,305.93	14,172,221.73	0.00	3,313,712.24
September 2013	114,496,266.11	14,038,362.88	0.00	3,185,949.21
October 2013	113,289,871.49	13,905,126.40	0.00	3,060,459.94
November 2013	112,091,075.88	13,772,499.96	0.00	2,937,220.31
December 2013	110,899,833.36	13,640,471.32	0.00	2,816,206.43
January 2014	109,716,098.29	13,509,028.37	0.00	2,697,394.60

<u>Distribution Date</u>	<u>Classes DB, DU and OD (in the aggregate)</u>	<u>Class GV</u>	<u>Classes GV and GZ (in the aggregate)</u>	<u>Class QC</u>
February 2014	\$108,539,825.29	\$13,378,159.06	\$ 0.00	\$2,580,761.36
March 2014.	107,370,969.27	13,247,851.51	0.00	2,466,283.42
April 2014.	106,209,485.39	13,118,093.88	0.00	2,353,937.74
May 2014	105,055,329.09	12,988,874.45	0.00	2,243,701.47
June 2014	103,908,456.07	12,860,181.60	0.00	2,135,551.95
July 2014	102,768,822.30	12,732,003.83	0.00	2,029,466.74
August 2014	101,636,384.01	12,604,329.71	0.00	1,925,423.59
September 2014	100,511,097.69	12,477,147.91	0.00	1,823,400.46
October 2014	99,392,920.09	12,350,447.20	0.00	1,723,375.51
November 2014	98,281,808.22	12,224,216.45	0.00	1,625,327.08
December 2014	97,177,719.34	12,098,444.62	0.00	1,529,233.72
January 2015	96,080,610.98	11,973,120.77	0.00	1,435,074.16
February 2015	94,990,440.91	11,848,234.03	0.00	1,342,827.34
March 2015.	93,907,167.16	11,723,773.65	0.00	1,252,472.36
April 2015.	92,830,748.01	11,599,728.95	0.00	1,163,988.53
May 2015	91,761,141.98	11,476,089.35	0.00	1,077,355.35
June 2015	90,698,307.85	11,352,844.34	0.00	992,552.50
July 2015	89,642,204.64	11,229,983.53	0.00	909,559.83
August 2015	88,592,791.62	11,107,496.58	0.00	828,357.39
September 2015	87,550,028.29	10,985,373.28	0.00	748,925.40
October 2015	86,513,874.41	10,863,603.46	0.00	671,244.26
November 2015	85,484,289.97	10,742,177.07	0.00	595,294.55
December 2015	84,461,235.19	10,621,084.11	0.00	521,057.04
January 2016	83,444,670.55	10,500,314.68	0.00	448,512.65
February 2016	82,434,556.75	10,379,858.96	0.00	377,642.49
March 2016.	81,430,854.73	10,259,707.23	0.00	308,427.83
April 2016.	80,433,525.66	10,139,849.81	0.00	240,850.12
May 2016	79,442,530.94	10,020,277.14	0.00	174,890.98
June 2016	78,457,832.21	9,900,979.72	0.00	110,532.19
July 2016	77,479,391.34	9,781,948.12	0.00	47,755.69
August 2016	76,507,170.42	9,649,716.59	0.00	0.00
September 2016	75,541,131.76	9,471,523.27	0.00	0.00
October 2016	74,581,237.91	9,295,097.10	0.00	0.00
November 2016	73,627,451.64	9,120,411.54	0.00	0.00
December 2016	72,679,735.93	8,947,440.34	0.00	0.00
January 2017	71,738,054.00	8,776,157.41	0.00	0.00
February 2017	70,802,369.28	8,606,536.94	0.00	0.00
March 2017.	69,872,645.41	8,438,553.34	0.00	0.00
April 2017.	68,948,846.27	8,272,181.22	0.00	0.00
May 2017	68,030,935.94	8,107,395.43	0.00	0.00
June 2017	67,118,878.71	7,944,171.06	0.00	0.00

<u>Distribution Date</u>	<u>Classes DB, DU and OD (in the aggregate)</u>	<u>Class GV</u>	<u>Classes GV and GZ (in the aggregate)</u>	<u>Class QC</u>
July 2017	\$ 66,212,639.09	\$ 7,782,483.39	\$ 0.00	\$ 0.00
August 2017	65,312,181.81	7,622,307.92	0.00	0.00
September 2017	64,417,471.80	7,463,620.38	0.00	0.00
October 2017	63,528,474.21	7,306,396.70	0.00	0.00
November 2017	62,645,154.39	7,150,613.03	0.00	0.00
December 2017	61,767,477.89	6,996,245.73	0.00	0.00
January 2018	60,895,410.48	6,843,271.37	0.00	0.00
February 2018	60,028,918.13	6,691,666.71	0.00	0.00
March 2018.	59,167,967.01	6,541,408.72	0.00	0.00
April 2018.	58,312,523.50	6,392,474.58	0.00	0.00
May 2018	57,462,554.17	6,244,841.67	0.00	0.00
June 2018	56,618,025.80	6,098,487.55	0.00	0.00
July 2018	55,778,905.36	5,953,390.02	0.00	0.00
August 2018	54,945,160.03	5,809,527.01	0.00	0.00
September 2018	54,116,757.17	5,666,876.71	0.00	0.00
October 2018	53,293,664.34	5,525,417.46	0.00	0.00
November 2018	52,475,849.31	5,385,127.79	0.00	0.00
December 2018	51,663,280.02	5,245,986.43	0.00	0.00
January 2019	50,857,883.39	5,106,013.53	0.00	0.00
February 2019	50,064,352.30	4,960,463.63	0.00	0.00
March 2019.	49,282,517.51	4,809,453.78	0.00	0.00
April 2019.	48,512,212.13	4,653,099.03	0.00	0.00
May 2019	47,753,271.61	4,491,512.48	0.00	0.00
June 2019	47,005,533.71	4,324,805.26	0.00	0.00
July 2019	46,268,838.45	4,153,086.63	0.00	0.00
August 2019	45,543,028.10	3,976,463.92	0.00	0.00
September 2019	44,827,947.12	3,795,042.66	0.00	0.00
October 2019	44,123,442.16	3,608,926.53	0.00	0.00
November 2019	43,429,362.01	3,418,217.41	0.00	0.00
December 2019	42,745,557.59	3,223,015.43	0.00	0.00
January 2020	42,071,881.90	3,023,418.95	0.00	0.00
February 2020	41,408,189.99	2,819,524.64	0.00	0.00
March 2020.	40,754,338.96	2,611,427.45	0.00	0.00
April 2020.	40,110,187.90	2,399,220.69	0.00	0.00
May 2020	39,475,597.87	2,182,996.02	0.00	0.00
June 2020	38,850,431.90	1,962,843.47	0.00	0.00
July 2020	38,234,554.92	1,738,851.51	0.00	0.00
August 2020	37,627,833.76	1,511,107.02	0.00	0.00
September 2020	37,030,137.12	1,279,695.34	0.00	0.00
October 2020	36,441,335.54	1,044,700.31	0.00	0.00
November 2020	35,861,301.38	806,204.23	0.00	0.00

<u>Distribution Date</u>	<u>Classes DB, DU and OD (in the aggregate)</u>	<u>Class GV</u>	<u>Classes GV and GZ (in the aggregate)</u>	<u>Class QC</u>
December 2020	\$ 35,289,908.79	\$ 564,287.98	\$ 0.00	\$ 0.00
January 2021	34,727,033.69	319,030.93	0.00	0.00
February 2021	34,172,553.74	70,511.08	0.00	0.00
March 2021	33,626,348.31	0.00	0.00	0.00
April 2021	33,088,298.48	0.00	0.00	0.00
May 2021	32,558,286.99	0.00	0.00	0.00
June 2021	32,036,198.23	0.00	0.00	0.00
July 2021	31,521,918.21	0.00	0.00	0.00
August 2021	31,015,334.56	0.00	0.00	0.00
September 2021	30,516,336.47	0.00	0.00	0.00
October 2021	30,024,814.70	0.00	0.00	0.00
November 2021	29,540,661.54	0.00	0.00	0.00
December 2021	29,063,770.80	0.00	0.00	0.00
January 2022	28,594,037.79	0.00	0.00	0.00
February 2022	28,131,359.29	0.00	0.00	0.00
March 2022	27,675,633.52	0.00	0.00	0.00
April 2022	27,226,760.15	0.00	0.00	0.00
May 2022	26,784,640.26	0.00	0.00	0.00
June 2022	26,349,176.31	0.00	0.00	0.00
July 2022	25,920,272.16	0.00	0.00	0.00
August 2022	25,497,833.00	0.00	0.00	0.00
September 2022	25,081,765.37	0.00	0.00	0.00
October 2022	24,671,977.13	0.00	0.00	0.00
November 2022	24,268,377.43	0.00	0.00	0.00
December 2022	23,870,876.71	0.00	0.00	0.00
January 2023	23,479,386.67	0.00	0.00	0.00
February 2023	23,093,820.25	0.00	0.00	0.00
March 2023	22,714,091.63	0.00	0.00	0.00
April 2023	22,340,116.20	0.00	0.00	0.00
May 2023	21,971,810.54	0.00	0.00	0.00
June 2023	21,609,092.41	0.00	0.00	0.00
July 2023	21,251,880.73	0.00	0.00	0.00
August 2023	20,900,095.58	0.00	0.00	0.00
September 2023	20,553,658.15	0.00	0.00	0.00
October 2023	20,212,490.75	0.00	0.00	0.00
November 2023	19,876,516.80	0.00	0.00	0.00
December 2023	19,545,660.79	0.00	0.00	0.00
January 2024	19,219,848.28	0.00	0.00	0.00
February 2024	18,899,005.89	0.00	0.00	0.00
March 2024	18,583,061.28	0.00	0.00	0.00
April 2024	18,271,943.13	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Classes DB, DU and OD (in the aggregate)</u>	<u>Class GV</u>	<u>Classes GV and GZ (in the aggregate)</u>	<u>Class QC</u>
May 2024	\$ 17,965,581.13	\$ 0.00	\$ 0.00	\$ 0.00
June 2024	17,663,905.96	0.00	0.00	0.00
July 2024	17,366,849.29	0.00	0.00	0.00
August 2024	17,074,343.76	0.00	0.00	0.00
September 2024	16,786,322.97	0.00	0.00	0.00
October 2024	16,502,721.45	0.00	0.00	0.00
November 2024	16,223,474.66	0.00	0.00	0.00
December 2024	15,948,518.97	0.00	0.00	0.00
January 2025	15,677,791.68	0.00	0.00	0.00
February 2025	15,411,230.95	0.00	0.00	0.00
March 2025	15,148,775.83	0.00	0.00	0.00
April 2025	14,890,366.24	0.00	0.00	0.00
May 2025	14,635,942.94	0.00	0.00	0.00
June 2025	14,385,447.55	0.00	0.00	0.00
July 2025	14,138,822.51	0.00	0.00	0.00
August 2025	13,896,011.08	0.00	0.00	0.00
September 2025	13,656,957.32	0.00	0.00	0.00
October 2025	13,421,606.09	0.00	0.00	0.00
November 2025	13,189,903.04	0.00	0.00	0.00
December 2025	12,961,794.60	0.00	0.00	0.00
January 2026	12,737,227.94	0.00	0.00	0.00
February 2026	12,516,151.00	0.00	0.00	0.00
March 2026	12,298,512.45	0.00	0.00	0.00
April 2026	12,084,261.71	0.00	0.00	0.00
May 2026	11,873,348.90	0.00	0.00	0.00
June 2026	11,665,724.86	0.00	0.00	0.00
July 2026	11,461,341.14	0.00	0.00	0.00
August 2026	11,260,149.97	0.00	0.00	0.00
September 2026	11,062,104.26	0.00	0.00	0.00
October 2026	10,867,157.59	0.00	0.00	0.00
November 2026	10,675,264.22	0.00	0.00	0.00
December 2026	10,486,379.05	0.00	0.00	0.00
January 2027	10,300,457.62	0.00	0.00	0.00
February 2027	10,117,456.12	0.00	0.00	0.00
March 2027	9,937,331.35	0.00	0.00	0.00
April 2027	9,760,040.74	0.00	0.00	0.00
May 2027	9,585,542.33	0.00	0.00	0.00
June 2027	9,413,794.74	0.00	0.00	0.00
July 2027	9,244,757.21	0.00	0.00	0.00
August 2027	9,078,389.55	0.00	0.00	0.00
September 2027	8,914,652.14	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Classes DB, DU and OD (in the aggregate)</u>	<u>Class GV</u>	<u>Classes GV and GZ (in the aggregate)</u>	<u>Class QC</u>
October 2027	\$ 8,753,505.94	\$ 0.00	\$ 0.00	\$ 0.00
November 2027	8,594,912.46	0.00	0.00	0.00
December 2027	8,438,833.76	0.00	0.00	0.00
January 2028	8,285,232.45	0.00	0.00	0.00
February 2028	8,134,071.68	0.00	0.00	0.00
March 2028.	7,985,315.12	0.00	0.00	0.00
April 2028.	7,838,926.97	0.00	0.00	0.00
May 2028	7,694,871.93	0.00	0.00	0.00
June 2028	7,553,115.22	0.00	0.00	0.00
July 2028	7,413,622.56	0.00	0.00	0.00
August 2028	7,276,360.15	0.00	0.00	0.00
September 2028	7,141,294.69	0.00	0.00	0.00
October 2028	7,008,393.35	0.00	0.00	0.00
November 2028	6,877,623.77	0.00	0.00	0.00
December 2028	6,748,954.07	0.00	0.00	0.00
January 2029	6,622,352.81	0.00	0.00	0.00
February 2029	6,497,789.02	0.00	0.00	0.00
March 2029.	6,375,232.16	0.00	0.00	0.00
April 2029.	6,254,652.15	0.00	0.00	0.00
May 2029	6,136,019.32	0.00	0.00	0.00
June 2029	6,019,304.44	0.00	0.00	0.00
July 2029	5,904,478.71	0.00	0.00	0.00
August 2029	5,791,513.73	0.00	0.00	0.00
September 2029	5,680,381.51	0.00	0.00	0.00
October 2029	5,571,054.48	0.00	0.00	0.00
November 2029	5,463,505.46	0.00	0.00	0.00
December 2029	5,357,707.65	0.00	0.00	0.00
January 2030	5,253,634.66	0.00	0.00	0.00
February 2030	5,151,260.47	0.00	0.00	0.00
March 2030.	5,050,559.43	0.00	0.00	0.00
April 2030.	4,951,506.27	0.00	0.00	0.00
May 2030	4,854,076.08	0.00	0.00	0.00
June 2030	4,758,244.32	0.00	0.00	0.00
July 2030	4,663,986.80	0.00	0.00	0.00
August 2030	4,571,279.68	0.00	0.00	0.00
September 2030	4,480,099.46	0.00	0.00	0.00
October 2030	4,390,422.99	0.00	0.00	0.00
November 2030	4,302,227.45	0.00	0.00	0.00
December 2030	4,215,490.36	0.00	0.00	0.00
January 2031	4,130,189.55	0.00	0.00	0.00
February 2031	4,046,303.19	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Classes DB, DU and OD (in the aggregate)</u>	<u>Class GV</u>	<u>Classes GV and GZ (in the aggregate)</u>	<u>Class QC</u>
March 2031	\$ 3,963,809.75	\$ 0.00	\$ 0.00	\$ 0.00
April 2031	3,882,688.03	0.00	0.00	0.00
May 2031	3,802,917.13	0.00	0.00	0.00
June 2031	3,724,476.45	0.00	0.00	0.00
July 2031	3,647,345.69	0.00	0.00	0.00
August 2031	3,571,504.86	0.00	0.00	0.00
September 2031	3,496,934.24	0.00	0.00	0.00
October 2031	3,423,614.42	0.00	0.00	0.00
November 2031	3,351,526.25	0.00	0.00	0.00
December 2031	3,280,650.87	0.00	0.00	0.00
January 2032	3,210,969.70	0.00	0.00	0.00
February 2032	3,142,464.43	0.00	0.00	0.00
March 2032	3,075,117.01	0.00	0.00	0.00
April 2032	3,008,909.65	0.00	0.00	0.00
May 2032	2,943,824.83	0.00	0.00	0.00
June 2032	2,879,845.29	0.00	0.00	0.00
July 2032	2,816,954.01	0.00	0.00	0.00
August 2032	2,755,134.23	0.00	0.00	0.00
September 2032	2,694,369.42	0.00	0.00	0.00
October 2032	2,634,643.31	0.00	0.00	0.00
November 2032	2,575,939.86	0.00	0.00	0.00
December 2032	2,518,243.26	0.00	0.00	0.00
January 2033	2,461,537.94	0.00	0.00	0.00
February 2033	2,405,808.56	0.00	0.00	0.00
March 2033	2,351,039.99	0.00	0.00	0.00
April 2033	2,297,217.34	0.00	0.00	0.00
May 2033	2,244,325.94	0.00	0.00	0.00
June 2033	2,192,351.31	0.00	0.00	0.00
July 2033	2,141,279.21	0.00	0.00	0.00
August 2033	2,091,095.60	0.00	0.00	0.00
September 2033	2,041,786.64	0.00	0.00	0.00
October 2033	1,993,338.71	0.00	0.00	0.00
November 2033	1,945,738.37	0.00	0.00	0.00
December 2033	1,898,972.39	0.00	0.00	0.00
January 2034	1,853,027.74	0.00	0.00	0.00
February 2034	1,807,891.57	0.00	0.00	0.00
March 2034	1,763,551.23	0.00	0.00	0.00
April 2034	1,719,994.25	0.00	0.00	0.00
May 2034	1,677,208.35	0.00	0.00	0.00
June 2034	1,635,181.42	0.00	0.00	0.00
July 2034	1,593,901.54	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Classes DB, DU and OD (in the aggregate)</u>	<u>Class GV</u>	<u>Classes GV and GZ (in the aggregate)</u>	<u>Class QC</u>
August 2034	\$ 1,553,356.97	\$ 0.00	\$ 0.00	\$ 0.00
September 2034	1,513,536.13	0.00	0.00	0.00
October 2034	1,474,427.62	0.00	0.00	0.00
November 2034	1,436,020.21	0.00	0.00	0.00
December 2034	1,398,302.83	0.00	0.00	0.00
January 2035	1,361,264.58	0.00	0.00	0.00
February 2035	1,324,894.72	0.00	0.00	0.00
March 2035	1,289,182.67	0.00	0.00	0.00
April 2035	1,254,118.00	0.00	0.00	0.00
May 2035	1,219,690.45	0.00	0.00	0.00
June 2035	1,185,889.90	0.00	0.00	0.00
July 2035	1,152,706.39	0.00	0.00	0.00
August 2035	1,120,130.10	0.00	0.00	0.00
September 2035	1,088,151.36	0.00	0.00	0.00
October 2035	1,056,760.64	0.00	0.00	0.00
November 2035	1,025,948.56	0.00	0.00	0.00
December 2035	995,705.87	0.00	0.00	0.00
January 2036	966,023.47	0.00	0.00	0.00
February 2036	936,892.38	0.00	0.00	0.00
March 2036	908,303.77	0.00	0.00	0.00
April 2036	880,248.94	0.00	0.00	0.00
May 2036	852,719.31	0.00	0.00	0.00
June 2036	825,706.43	0.00	0.00	0.00
July 2036	799,201.99	0.00	0.00	0.00
August 2036	773,197.79	0.00	0.00	0.00
September 2036	747,685.76	0.00	0.00	0.00
October 2036	722,657.95	0.00	0.00	0.00
November 2036	698,106.53	0.00	0.00	0.00
December 2036	674,023.79	0.00	0.00	0.00
January 2037	650,402.12	0.00	0.00	0.00
February 2037	627,234.05	0.00	0.00	0.00
March 2037	604,512.20	0.00	0.00	0.00
April 2037	582,229.31	0.00	0.00	0.00
May 2037	560,378.24	0.00	0.00	0.00
June 2037	538,951.94	0.00	0.00	0.00
July 2037	517,943.47	0.00	0.00	0.00
August 2037	497,346.01	0.00	0.00	0.00
September 2037	477,152.82	0.00	0.00	0.00
October 2037	457,357.28	0.00	0.00	0.00
November 2037	437,952.87	0.00	0.00	0.00
December 2037	418,933.15	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Classes DB, DU and OD (in the aggregate)</u>	<u>Class GV</u>	<u>Classes GV and GZ (in the aggregate)</u>	<u>Class QC</u>
January 2038	\$ 400,291.80	\$ 0.00	\$ 0.00	\$ 0.00
February 2038	382,022.58	0.00	0.00	0.00
March 2038.	364,119.35	0.00	0.00	0.00
April 2038.	346,576.06	0.00	0.00	0.00
May 2038	329,386.76	0.00	0.00	0.00
June 2038	312,545.59	0.00	0.00	0.00
July 2038	296,046.77	0.00	0.00	0.00
August 2038	279,884.62	0.00	0.00	0.00
September 2038	264,053.53	0.00	0.00	0.00
October 2038	248,547.99	0.00	0.00	0.00
November 2038	233,362.57	0.00	0.00	0.00
December 2038	218,491.92	0.00	0.00	0.00
January 2039	203,930.77	0.00	0.00	0.00
February 2039	189,673.94	0.00	0.00	0.00
March 2039.	175,716.32	0.00	0.00	0.00
April 2039.	162,052.88	0.00	0.00	0.00
May 2039	148,678.67	0.00	0.00	0.00
June 2039	135,588.81	0.00	0.00	0.00
July 2039	122,778.51	0.00	0.00	0.00
August 2039	110,243.03	0.00	0.00	0.00
September 2039	97,977.73	0.00	0.00	0.00
October 2039	85,978.02	0.00	0.00	0.00
November 2039	74,239.38	0.00	0.00	0.00
December 2039	62,757.38	0.00	0.00	0.00
January 2040	51,527.64	0.00	0.00	0.00
February 2040	40,545.85	0.00	0.00	0.00
March 2040.	29,807.77	0.00	0.00	0.00
April 2040.	19,309.23	0.00	0.00	0.00
May 2040	9,046.12	0.00	0.00	0.00
June 2040 and thereafter . .	0.00	0.00	0.00	0.00

Distribution Date	Classes KL, KM and KP (in the aggregate)	Class KT	Class KJ
Initial Balance	\$67,000,000.00	\$21,815,000.00	\$10,000,000.00
October 2010	67,000,000.00	21,001,918.09	9,926,709.00
November 2010	67,000,000.00	20,147,462.36	9,851,157.31
December 2010	67,000,000.00	19,252,666.23	9,773,382.91
January 2011	67,000,000.00	18,318,626.19	9,693,425.13
February 2011	67,000,000.00	17,346,499.64	9,611,324.62
March 2011	67,000,000.00	16,337,502.62	9,527,123.31
April 2011	67,000,000.00	15,292,907.36	9,440,864.37
May 2011	67,000,000.00	14,214,039.61	9,352,592.19
June 2011	67,000,000.00	13,102,275.91	9,262,352.32
July 2011	67,000,000.00	11,959,040.68	9,170,191.45
August 2011	67,000,000.00	10,785,803.11	9,076,157.37
September 2011	67,000,000.00	9,584,074.05	8,980,298.91
October 2011	67,000,000.00	8,355,402.68	8,882,665.92
November 2011	67,000,000.00	7,106,006.12	8,783,544.75
December 2011	67,000,000.00	5,837,227.25	8,682,979.84
January 2012	65,981,436.89	5,569,001.43	8,581,016.47
February 2012	64,948,547.98	5,298,489.76	8,477,700.69
March 2012	63,902,135.07	5,026,311.76	8,373,079.30
April 2012	62,843,012.32	4,753,094.13	8,267,199.80
May 2012	61,772,004.92	4,479,468.77	8,160,110.35
June 2012	60,705,992.09	4,213,264.01	8,053,080.18
July 2012	59,645,105.98	3,954,459.26	7,946,120.89
August 2012	58,589,484.57	3,703,041.55	7,839,244.32
September 2012	57,539,271.27	3,459,004.83	7,732,462.56
October 2012	56,494,614.47	3,222,349.19	7,625,787.94
November 2012	55,455,667.10	2,993,080.13	7,519,233.01
December 2012	54,426,362.70	2,772,860.55	7,413,099.86
January 2013	53,406,695.06	2,561,552.54	7,307,392.52
February 2013	52,396,660.88	2,359,023.36	7,202,115.13
March 2013	51,399,983.54	2,166,767.04	7,097,557.65
April 2013	50,416,500.77	1,984,510.71	6,993,715.66
May 2013	49,446,052.17	1,811,987.37	6,890,584.76
June 2013	48,488,479.21	1,648,935.73	6,788,160.59
July 2013	47,543,625.21	1,495,100.18	6,686,438.80
August 2013	46,611,335.31	1,350,230.58	6,585,415.07
September 2013	45,691,456.45	1,214,082.25	6,485,085.11
October 2013	44,783,837.35	1,086,415.78	6,385,444.65
November 2013	43,888,328.50	966,997.00	6,286,489.45
December 2013	43,004,782.13	855,596.82	6,188,215.29
January 2014	42,133,052.19	751,991.15	6,090,617.98

<u>Distribution Date</u>	<u>Classes KL, KM and KP (in the aggregate)</u>	<u>Class KT</u>	<u>Class KJ</u>
February 2014	\$41,272,994.33	\$ 655,960.84	\$ 5,993,693.36
March 2014	40,424,465.89	567,291.52	5,897,437.28
April 2014	39,587,325.87	485,773.55	5,801,845.63
May 2014.	38,761,434.93	411,201.90	5,706,914.31
June 2014	37,946,655.33	343,376.09	5,612,639.26
July 2014	37,142,850.96	282,100.08	5,519,016.43
August 2014.	36,349,887.29	227,182.18	5,426,041.80
September 2014.	35,567,631.36	178,434.99	5,333,711.38
October 2014.	34,795,951.77	135,675.28	5,242,021.19
November 2014.	34,034,718.66	98,723.93	5,150,967.28
December 2014	33,283,803.68	67,405.84	5,060,545.73
January 2015	32,543,079.98	41,549.86	4,970,752.64
February 2015	31,812,422.21	20,988.69	4,881,584.13
March 2015	31,091,706.47	5,558.84	4,793,036.34
April 2015	30,380,810.32	0.00	4,705,105.44
May 2015.	29,679,612.75	0.00	4,617,787.62
June 2015	28,987,994.17	0.00	4,531,079.09
July 2015	28,309,410.30	0.00	4,444,976.09
August 2015.	27,644,538.64	0.00	4,359,474.87
September 2015.	26,993,121.45	0.00	4,274,571.72
October 2015.	26,354,905.65	0.00	4,190,262.94
November 2015.	25,729,642.71	0.00	4,106,544.85
December 2015	25,117,088.59	0.00	4,023,413.79
January 2016	24,517,003.65	0.00	3,940,866.14
February 2016	23,929,152.58	0.00	3,858,898.28
March 2016	23,353,304.33	0.00	3,777,506.63
April 2016	22,789,232.01	0.00	3,697,099.07
May 2016.	22,236,712.85	0.00	3,618,060.48
June 2016	21,695,528.09	0.00	3,540,369.65
July 2016	21,165,462.95	0.00	3,464,005.67
August 2016.	20,646,306.52	0.00	3,388,947.94
September 2016.	20,137,851.73	0.00	3,315,176.17
October 2016.	19,639,895.26	0.00	3,242,670.37
November 2016.	19,152,237.47	0.00	3,171,410.84
December 2016	18,674,682.35	0.00	3,101,378.17
January 2017	18,207,037.45	0.00	3,032,553.24
February 2017	17,749,113.81	0.00	2,964,917.22
March 2017	17,300,725.91	0.00	2,898,451.54
April 2017	16,861,691.61	0.00	2,833,137.92
May 2017.	16,431,832.07	0.00	2,768,958.35
June 2017	16,010,971.72	0.00	2,705,895.08

<u>Distribution Date</u>	<u>Classes KL, KM and KP (in the aggregate)</u>	<u>Class KT</u>	<u>Class KJ</u>
July 2017	\$15,598,938.19	\$ 0.00	\$ 2,643,930.63
August 2017	15,195,562.24	0.00	2,583,047.78
September 2017	14,800,677.72	0.00	2,523,229.55
October 2017	14,414,121.51	0.00	2,464,459.23
November 2017	14,035,733.48	0.00	2,406,720.35
December 2017	13,665,356.42	0.00	2,349,996.69
January 2018	13,302,835.99	0.00	2,294,272.26
February 2018	12,948,020.68	0.00	2,239,531.32
March 2018	12,600,761.74	0.00	2,185,758.36
April 2018	12,260,913.16	0.00	2,132,938.10
May 2018	11,928,331.60	0.00	2,081,055.49
June 2018	11,602,876.34	0.00	2,030,095.69
July 2018	11,284,409.25	0.00	1,980,044.10
August 2018	10,972,794.74	0.00	1,930,886.34
September 2018	10,667,899.70	0.00	1,882,608.22
October 2018	10,369,593.47	0.00	1,835,195.79
November 2018	10,077,747.80	0.00	1,788,635.29
December 2018	9,792,236.79	0.00	1,742,913.17
January 2019	9,512,936.86	0.00	1,698,016.09
February 2019	9,239,726.71	0.00	1,653,930.90
March 2019	8,972,487.28	0.00	1,610,644.65
April 2019	8,711,101.70	0.00	1,568,144.58
May 2019	8,455,455.26	0.00	1,526,418.13
June 2019	8,205,435.37	0.00	1,485,452.93
July 2019	7,960,931.52	0.00	1,445,236.79
August 2019	7,721,835.25	0.00	1,405,757.69
September 2019	7,488,040.10	0.00	1,367,003.81
October 2019	7,259,441.59	0.00	1,328,963.51
November 2019	7,035,937.16	0.00	1,291,625.30
December 2019	6,817,426.17	0.00	1,254,977.89
January 2020	6,603,809.84	0.00	1,219,010.15
February 2020	6,394,991.23	0.00	1,183,711.11
March 2020	6,190,875.19	0.00	1,149,069.97
April 2020	5,991,368.36	0.00	1,115,076.10
May 2020	5,796,379.10	0.00	1,081,719.03
June 2020	5,605,817.48	0.00	1,048,988.43
July 2020	5,419,595.25	0.00	1,016,874.15
August 2020	5,237,625.80	0.00	985,366.18
September 2020	5,059,824.15	0.00	954,454.66
October 2020	4,886,106.90	0.00	924,129.89
November 2020	4,716,392.20	0.00	894,382.30

<u>Distribution Date</u>	<u>Classes KL, KM and KP (in the aggregate)</u>	<u>Class KT</u>	<u>Class KJ</u>
December 2020	\$ 4,550,599.75	\$ 0.00	\$ 865,202.48
January 2021	4,388,650.74	0.00	836,581.16
February 2021	4,230,467.83	0.00	808,509.21
March 2021	4,075,975.15	0.00	780,977.63
April 2021	3,925,098.24	0.00	753,977.57
May 2021	3,777,764.04	0.00	727,500.31
June 2021	3,633,900.87	0.00	701,537.26
July 2021	3,493,438.39	0.00	676,079.96
August 2021	3,356,307.59	0.00	651,120.07
September 2021	3,222,440.76	0.00	626,649.40
October 2021	3,091,771.46	0.00	602,659.87
November 2021	2,964,234.51	0.00	579,143.53
December 2021	2,839,765.96	0.00	556,092.54
January 2022	2,718,303.06	0.00	533,499.19
February 2022	2,599,784.27	0.00	511,355.88
March 2022	2,484,149.19	0.00	489,655.14
April 2022	2,371,338.57	0.00	468,389.60
May 2022	2,261,294.30	0.00	447,552.01
June 2022	2,153,959.35	0.00	427,135.23
July 2022	2,049,277.79	0.00	407,132.22
August 2022	1,947,194.75	0.00	387,536.07
September 2022	1,847,656.41	0.00	368,339.96
October 2022	1,750,609.95	0.00	349,537.17
November 2022	1,656,003.59	0.00	331,121.10
December 2022	1,563,786.52	0.00	313,085.24
January 2023	1,473,908.90	0.00	295,423.19
February 2023	1,386,321.84	0.00	278,128.63
March 2023	1,300,977.40	0.00	261,195.36
April 2023	1,217,828.55	0.00	244,617.26
May 2023	1,136,829.16	0.00	228,388.31
June 2023	1,057,933.99	0.00	212,502.59
July 2023	981,098.66	0.00	196,954.25
August 2023	906,279.66	0.00	181,737.56
September 2023	833,434.30	0.00	166,846.86
October 2023	762,520.71	0.00	152,276.58
November 2023	693,497.85	0.00	138,021.24
December 2023	626,325.45	0.00	124,075.44
January 2024	560,964.03	0.00	110,433.87
February 2024	497,374.87	0.00	97,091.30
March 2024	441,324.88	0.00	85,318.55
April 2024	386,802.94	0.00	73,804.97

<u>Distribution Date</u>	<u>Classes KL, KM and KP (in the aggregate)</u>	<u>Class KT</u>	<u>Class KJ</u>
May 2024	\$ 333,776.25	\$ 0.00	\$ 62,546.10
June 2024	282,212.64	0.00	51,537.53
July 2024	232,080.57	0.00	40,774.94
August 2024	183,349.12	0.00	30,254.06
September 2024	135,987.96	0.00	19,970.69
October 2024	119,082.83	0.00	16,377.93
November 2024	102,641.42	0.00	12,864.65
December 2024	86,653.74	0.00	9,429.48
January 2025	71,110.02	0.00	6,071.06
February 2025	56,000.66	0.00	2,788.07
March 2025	41,316.26	0.00	0.00
April 2025	27,047.60	0.00	0.00
May 2025	19,842.69	0.00	0.00
June 2025	12,841.80	0.00	0.00
July 2025	6,040.48	0.00	0.00
August 2025 and thereafter	0.00	0.00	0.00

Underlying Certificate

Trust Asset Group	Issuer	Series	Class	Issue Date	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal Balance of Class	Underlying Certificate Factor(2)	Principal Balance in the Trust	Percentage of Class in Trust	Coupon of Mortgage Loans	Approximate Weighted Average Remaining Term to Maturity of Mortgage Loans (in months)(3)	Approximate Weighted Average Loan Age of Mortgage Loans (in months)(3)	Ginnie Mae I or II
7	Ginnie Mae	2010-087	KP(4)	July 30, 2010	38374YH97	4.5%	FIX	July 2040	PAC I	\$419,867,654	0.97906150	\$239,870,067	58.3517205162%	5.500%	273	77	I

- (1) As defined under “Class Types” in Appendix I to the Base Offering Circular.
- (2) Underlying Certificate Factor is as of September 2010.
- (3) Based on information as of the first Business Day of September 2010.
- (4) MX Class.

Exhibit B

Cover Page, Terms Sheet and Schedule I from Underlying Certificate Disclosure Document



\$2,078,652,386
Government National Mortgage Association
GINNIE MAE®
Guaranteed REMIC Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2010-087

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own (1) Ginnie Mae Certificates and (2) certain previously issued certificates.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1						
ZE	\$ 33,385,507	5.00%	SC/PT	FIX/Z	38374YA94	April 2040
Security Group 2						
FK(1)	133,097,989	(5)	PT	FLT	38374YB28	July 2040
FQ	12,450,000	(5)	SUP	FLT	38374YB36	April 2040
KD(1)	268,650,874	4.50	PAC I	FIX	38374YB44	November 2035
KE(1)	71,803,141	4.50	PAC I	FIX	38374YB51	March 2038
KG(1)	72,942,515	4.50	PAC I	FIX	38374YB69	May 2040
KH(1)	6,471,124	4.50	PAC I	FIX	38374YB77	July 2040
QA	2,879,000	4.50	SUP	FIX	38374YB85	April 2040
QB	125,000	4.50	SUP	FIX	38374YB93	June 2040
QC	3,915,303	4.50	SUP	FIX	38374YC27	July 2040
QD	22,686,000	4.50	PAC II	FIX	38374YC35	July 2040
QE	38,350,000	4.00	SUP	FIX	38374YC43	April 2040
QF	10,000,000	(5)	SUP	FLT	38374YC50	April 2040
QK	8,250,000	4.00	SUP	FIX	38374YC68	October 2039
QL	2,750,000	4.00	SUP	FIX	38374YC76	April 2040
QM	3,412,667	4.25	SUP	FIX	38374YC84	June 2040
QS	2,000,000	(5)	SUP	INV	38374YC92	April 2040
QT	2,000,000	4.00	PAC II	FIX	38374YD26	July 2040
QU	1,706,333	5.00	SUP	FIX	38374YD34	June 2040
QY	2,000,000	5.00	PAC II	FIX	38374YD42	July 2040
SK	133,097,989	(5)	NTL (PT)	INV/IO	38374YD59	July 2040
SQ	12,450,000	(5)	NTL (SUP)	INV/IO	38374YD67	April 2040
Security Group 3						
LA(1)	197,850,028	4.50	PAC I	FIX	38374YD75	August 2036
LB(1)	28,025,508	4.50	PAC I	FIX	38374YD83	October 2037
LC(1)	26,602,034	4.50	PAC I	FIX	38374YD91	November 2038
LD(1)	45,239,064	4.50	PAC I	FIX	38374YE25	July 2040
LO	9,628,337	0.00	SUP	PO	38374YE33	July 2040
LZ	50,149,919	5.00	SUP	FIX/Z	38374YE41	July 2040
PW(1)	36,505,110	5.00	PAC II/AD	FIX	38374YE58	July 2040
Security Group 4						
CA(1)	170,051,124	4.50	SEQ	FIX	38374YE66	February 2033
CB(1)	28,833,298	4.50	SEQ	FIX	38374YE74	January 2035
DB(1)	101,115,578	4.50	SEQ	FIX	38374YE82	July 2040
Security Group 5						
MA(1)	197,122,361	4.50	PAC/AD	FIX	38374YE90	March 2036
MB(1)	35,300,150	4.50	PAC/AD	FIX	38374YF24	November 2037
MC(1)	18,358,382	4.50	PAC/AD	FIX	38374YF32	September 2038
MD(1)	47,586,293	4.50	PAC/AD	FIX	38374YF40	July 2040
MI	15,703,536	4.75	NTL (PAC/AD)	FIX/IO	38374YF57	July 2040
MZ	60,000,000	4.75	SUP	FIX/Z	38374YF65	July 2040
Security Group 6						
KA(1)	187,446,621	4.50	SEQ	FIX	38374YF73	March 2033
KB(1)	39,963,126	4.50	SEQ	FIX	38374YF81	September 2035
YB(1)	100,000,000	4.50	SEQ	FIX	38374YF99	July 2040
Residual						
RR	0	0.00	NPR	NPR	38374YG23	July 2040

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See "Risk Factors" beginning on page S-9 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be July 30, 2010.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

- (1) These Securities may be exchanged for MX Securities described in Schedule I.
- (2) Subject to increase as described under "Increase in Size" in this Supplement. The amount shown for each Notional Class (indicated by "NTL" under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
- (3) As defined under "Class Types" in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses.
- (4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.
- (5) See "Terms Sheet — Interest Rates" in this Supplement.

Goldman, Sachs & Co.

Loop Capital Markets LLC

The date of this Offering Circular Supplement is July 22, 2010.

TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

Sponsor: Goldman, Sachs & Co.

Co-Sponsor: Loop Capital Markets LLC

Trustee: Wells Fargo Bank, N.A.

Tax Administrator: The Trustee

Closing Date: July 30, 2010

Distribution Dates: For the Group 1, 3, 4, 5 and 6 Securities, the 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in August 2010. For the Group 2 Securities, the 16th day of each month or, if the 16th day is not a Business Day, the first Business Day thereafter, commencing in August 2010.

Trust Assets:

<u>Trust Asset Group</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1	Underlying Certificates	(1)	(1)
2	Ginnie Mae I	5.00%	30
3	Ginnie Mae II	4.50	30
4	Ginnie Mae II	4.50	30
5	Ginnie Mae II	4.75	30
6	Ginnie Mae II	4.50	30

⁽¹⁾ Certain information regarding the Underlying Certificates is set forth in Exhibits A and B to this Supplement.

Security Groups: This series of Securities consists of multiple Security Groups (each, a “Group”), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Assumed Characteristics of the Mortgage Loans Underlying the Group 2, 3, 4, 5 and 6 Trust Assets¹:

<u>Principal Balance²</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate³</u>
Group 2 Trust Assets			
\$665,489,946	275	75	5.50%
Group 3 Trust Assets			
\$394,000,000	353	7	4.90%
Group 4 Trust Assets			
\$300,000,000	358	2	4.90%
Group 5 Trust Assets			
\$358,367,186	358	2	5.00%
Group 6 Trust Assets			
\$327,409,747	357	3	4.95%

¹ As of July 1, 2010.

² Does not include the Group 4 Trust Assets that will be added to pay the Trustee Fee.

³ The Mortgage Loans underlying the Group 3, 4, 5 and 6 Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and, in the case of the Group 3, 4, 5 and 6 Trust Assets, Mortgage Rates of many of the Mortgage Loans underlying the Group 2, 3, 4, 5 and 6 Trust Assets will differ from the weighted averages shown above, perhaps significantly. See *“The Trust Assets— The Mortgage Loans”* in this Supplement. See Exhibit A to this Supplement for certain information regarding the characteristics of the Mortgage Loans included in the related Underlying Trusts.

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See *“Description of the Securities— Form of Securities”* in this Supplement.

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See *“Description of the Securities— Modification and Exchange”* in this Supplement.

Increased Minimum Denomination Classes: Each Class that constitutes a Principal Only, Interest Only or Inverse Floating Rate Class. See *“Description of the Securities— Form of Securities”* in this Supplement.

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as “LIBOR”) as follows:

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>LIBOR for Minimum Interest Rate</u>
FA	LIBOR + 0.40%	0.746%	0.40%	6.50%	0	0.00%
FB	LIBOR + 0.50%	0.846%	0.50%	6.50%	0	0.00%
FC	LIBOR + 0.40%	0.746%	0.40%	6.50%	0	0.00%
FD	LIBOR + 0.50%	0.846%	0.50%	6.50%	0	0.00%
FK	LIBOR + 0.50%	0.846%	0.50%	7.00%	0	0.00%
FL	LIBOR + 0.40%	0.746%	0.40%	7.00%	0	0.00%
FQ	LIBOR + 1.25%	1.596%	1.25%	6.00%	0	0.00%
PF	LIBOR + 0.65%	0.991%	0.65%	6.50%	0	0.00%
PS	5.85% – LIBOR	5.509%	0.00%	5.85%	0	5.85%
QF	LIBOR + 1.25%	1.596%	1.25%	6.00%	0	0.00%
QS	23.75% – (LIBOR × 5.00)	22.020%	0.00%	23.75%	0	4.75%
SA	6.10% – LIBOR	5.754%	0.00%	6.10%	0	6.10%
SB	6.00% – LIBOR	5.654%	0.00%	6.00%	0	6.00%
SC	6.10% – LIBOR	5.754%	0.00%	6.10%	0	6.10%
SD	6.00% – LIBOR	5.654%	0.00%	6.00%	0	6.00%
SK	6.50% – LIBOR	6.154%	0.00%	6.50%	0	6.50%
SL	330.00% – (LIBOR × 50.00)	5.000%	0.00%	5.00%	0	6.60%
SQ	4.75% – LIBOR	4.404%	0.00%	4.75%	0	4.75%
TF	LIBOR + 0.75%	1.091%	0.75%	6.50%	0	0.00%
TS	5.75% – LIBOR	5.409%	0.00%	5.75%	0	5.75%

- (1) LIBOR will be established on the basis of the BBA LIBOR method, as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this Supplement.
- (2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

Allocation of Principal: On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

SECURITY GROUP 1

The Group 1 Principal Distribution Amount will be allocated to ZE, until retired

SECURITY GROUP 2

The Group 2 Principal Distribution Amount will be allocated, concurrently, as follows:

1. 19.9999999699% to FK, until retired
2. 80.0000000301% in the following order of priority:
 - a. Sequentially, to KD, KE, KG and KH, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - b. Concurrently, to QD, QT and QY, pro rata, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date

- c. Concurrently, as follows:
 - i. 85.6544816703% concurrently, to FQ, QA, QE, QF and QS, pro rata, until retired
 - ii. 14.3455183297% sequentially, to QK and QL, in that order, until retired
- d. Concurrently, to QB, QM and QU, pro rata, until retired
- e. To QC, until retired
- f. Concurrently, to QD, QT and QY, pro rata, without regard to their Aggregate Scheduled Principal Balance, until retired
- g. Sequentially, to KD, KE, KG and KH, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 3

The Group 3 Principal Distribution Amount and the LZ Accrual Amount will be allocated as follows:

- The LZ Accrual Amount in the following order of priority:
 1. To PW, until reduced to its Scheduled Principal Balance for that Distribution Date
 2. To LZ, until retired
- The Group 3 Principal Distribution Amount in the following order of priority:
 1. Sequentially, to LA, LB, LC and LD, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. Concurrently, as follows:
 - a. 89.9999995846% in the following order of priority:
 - i. To PW, until reduced to its Scheduled Principal Balance for that Distribution Date
 - ii. To LZ, until retired
 - iii. To PW, without regard to its Scheduled Principal Balance, until retired
 - b. 10.0000004154% to LO, until retired
 3. Sequentially, to LA, LB, LC and LD, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 4

A percentage of the Group 4 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 4 Principal Distribution Amount (the “Group 4 Adjusted Principal Distribution Amount”) will be allocated, sequentially, to CA, CB and DB, in that order, until retired

SECURITY GROUP 5

The Group 5 Principal Distribution Amount and the MZ Accrual Amount will be allocated in the following order of priority:

1. Sequentially, to MA, MB, MC and MD, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date

2. To MZ, until retired
3. Sequentially, to MA, MB, MC and MD, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 6

The Group 6 Principal Distribution Amount will be allocated, sequentially, to KA, KB and YB, in that order, until retired

Scheduled Principal Balances: The Scheduled Principal Balances or Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges:

<u>Class</u>	<u>Structuring Ranges</u>
PAC I Classes	
KD, KE, KG and KH (in the aggregate)	125% PSA through 250% PSA
LA, LB, LC and LD (in the aggregate)	115% PSA through 250% PSA
PAC II Classes	
PW	160% PSA through 225% PSA
QD, QT and QY (in the aggregate)	150% PSA through 250% PSA
PAC Classes	
MA, MB, MC and MD (in the aggregate)	150% PSA through 250% PSA

Accrual Classes: Interest will accrue on each Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes as interest. Interest so accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and, with respect to each Accrual Class other than Class ZE, will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

Principal will be distributed to Class ZE when received as principal from the Underlying Certificates, as set forth in this Terms Sheet under “Allocation of Principal.” The Underlying Certificates are also Accrual Classes. Interest will accrue on each Underlying Certificate at the rate set forth in the Terms Sheet of the related Underlying Certificate Disclosure Document set forth in Exhibit B to this Supplement. However, no interest will be distributed to the Underlying Certificates as interest but will constitute an Accrual Amount with respect to the related Underlying Trust, which will be added to the Class Principal Balance of the related Underlying Certificate on each Distribution Date and will be distributable as principal as set forth in the Terms Sheet of the related Underlying Certificate Disclosure Document.

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balances indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
AI	\$227,409,747	100% of KA and KB (in the aggregate) (SEQ Classes)
BI	9,341,836	33.3333333333% of LB (PAC I Class)
CI	8,867,344	33.3333333333% of LC (PAC I Class)
DI	18,209,180	33.3333333333% of LB and LC (in the aggregate) (PAC I Classes)

Class	Original Class Notional Balance	Represents Approximately
EI	\$ 20,036,333	42.1052631579% of MD (PAC/AD Class)
GI	21,540,942	30% of KE (PAC I Class)
HI	\$125,486,408	55.555555556% of LA and LB (in the aggregate) (PAC I Classes)
	<u>7,980,610</u>	29.9999992482% of LC (PAC I Class)
	<u>\$133,467,018</u>	
IB	\$ 11,147,415	31.5789473684% of MB (PAC/AD Class)
IC	5,797,383	31.5789473684% of MC (PAC/AD Class)
ID	198,884,422	100% of CA and CB (in the aggregate) (SEQ Classes)
IE	15,079,688	33.333333333% of LD (PAC I Class)
IJ	80,595,262	30% of KD (PAC I Class)
IK	104,137,011	55.555555556% of KA (SEQ Class)
IM	103,748,611	52.6315789474% of MA (PAC/AD Class)
IN	\$122,327,637	52.6315789474% of MA and MB (in the aggregate) (PAC/AD Classes)
	<u>5,314,268</u>	28.9473652675% of MC (PAC/AD Class)
	<u>\$127,641,905</u>	
IY	\$ 16,224,493	44.444444444% of PW (PAC II/AD Class)
JI	126,338,748	55.555555556% of KA and KB (in the aggregate) (SEQ Classes)
LI	153,883,355	77.777777778% of LA (PAC I Class)
MI	15,703,536	5.2631578947% of MA, MB, MC and MD (in the aggregate) (PAC/AD Classes)
NI	16,944,799	31.5789473684% of MB and MC (in the aggregate) (PAC/AD Classes)
PS	18,252,555	50% of PW (PAC II/AD Class)
SA	137,689,215	69.2307692308% of CA and CB (in the aggregate) (SEQ Classes)
SB	137,689,215	69.2307692308% of CA and CB (in the aggregate) (SEQ Classes)
SC	157,437,517	69.2307692308% of KA and KB (in the aggregate) (SEQ Classes)
SD	157,437,517	69.2307692308% of KA and KB (in the aggregate) (SEQ Classes)
SK	133,097,989	100% of FK (PT Class)
SL	2,661,959	2% of FK (PT Class)
SQ	12,450,000	100% of FQ (SUP Class)
TS	18,252,555	50% of PW (PAC II/AD Class)
VI	94,472,846	55.555555556% of CA (SEQ Class)

Tax Status: Double REMIC Series. See “*Certain Federal Income Tax Consequences*” in this Supplement and in the Base Offering Circular.

Regular and Residual Classes: Class RR is a Residual Class and represents the Residual Interest of the Issuing REMIC and the Pooling REMIC; all other Classes of REMIC Securities are Regular Classes.

Available Combinations(1)

REMIC Securities		MX Securities						
<u>Class</u>	<u>Original Class Principal Balance</u>	<u>Related MX Class</u>	<u>Maximum Original Class Principal Balance or Class Notional Balance(2)</u>	<u>Principal Type(3)</u>	<u>Interest Rate</u>	<u>Interest Type(3)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date(4)</u>
Security Group 2								
Combination 1(6)								
KD	\$268,650,874	EA	\$268,650,874	PAC I	3.00%	FIX	38374YG31	November 2035
		EB	268,650,874	PAC I	3.25	FIX	38374YG49	November 2035
		EC	268,650,874	PAC I	3.50	FIX	38374YG56	November 2035
		ED	268,650,874	PAC I	3.75	FIX	38374YG64	November 2035
		EG	268,650,874	PAC I	4.00	FIX	38374YG72	November 2035
		EH	268,650,874	PAC I	4.25	FIX	38374YG80	November 2035
		IJ	80,595,262	NTL (PAC I)	5.00	FIX/IO	38374YG98	November 2035
Combination 2(6)								
KE	\$ 71,803,141	GA	\$ 71,803,141	PAC I	3.00%	FIX	38374YH22	March 2038
		GB	71,803,141	PAC I	3.25	FIX	38374YH30	March 2038
		GC	71,803,141	PAC I	3.50	FIX	38374YH48	March 2038
		GD	71,803,141	PAC I	3.75	FIX	38374YH55	March 2038
		GE	71,803,141	PAC I	4.00	FIX	38374YH63	March 2038
		GH	71,803,141	PAC I	4.25	FIX	38374YH71	March 2038
		GI	21,540,942	NTL (PAC I)	5.00	FIX/IO	38374YH89	March 2038
Combination 3								
KD	\$268,650,874	KP	\$419,867,654	PAC I	4.50%	FIX	38374YH97	July 2040
KE	71,803,141							
KG	72,942,515							
KH	6,471,124							

REMIC Securities		MX Securities						
<u>Class</u>	<u>Original Class Principal Balance</u>	<u>Related MX Class</u>	<u>Maximum Original Class Principal Balance or Class Notional Balance(2)</u>	<u>Principal Type(3)</u>	<u>Interest Rate</u>	<u>Interest Type(3)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date(4)</u>
Combination 4								
FK	\$133,097,989	FL	\$133,097,989	PT	(5)	FLT	38374YJ20	July 2040
		SL	2,661,959	NTL (PT)	(5)	INV/IO	38374YJ38	July 2040
Security Group 3								
Combination 5(6)								
LA	\$197,850,028	GM	\$197,850,028	PAC I	1.00%	FIX	38374YJ46	August 2036
		GN	197,850,028	PAC I	1.25	FIX	38374YJ53	August 2036
		GP	197,850,028	PAC I	1.50	FIX	38374YJ61	August 2036
		GQ	197,850,028	PAC I	1.75	FIX	38374YJ79	August 2036
		LE	197,850,028	PAC I	2.00	FIX	38374YJ87	August 2036
		LG	197,850,028	PAC I	2.25	FIX	38374YJ95	August 2036
		LH	197,850,028	PAC I	2.50	FIX	38374YK28	August 2036
		LI	153,883,355	NTL (PAC I)	4.50	FIX/IO	38374YK36	August 2036
		LJ	197,850,028	PAC I	2.75	FIX	38374Y5D1	August 2036
		LK	197,850,028	PAC I	3.00	FIX	38374YK44	August 2036
		LM	197,850,028	PAC I	3.25	FIX	38374YK51	August 2036
		LN	197,850,028	PAC I	3.50	FIX	38374YK69	August 2036
		LQ	197,850,028	PAC I	3.75	FIX	38374YK77	August 2036
		LW	197,850,028	PAC I	4.00	FIX	38374YK85	August 2036
		LY	197,850,028	PAC I	4.25	FIX	38374YK93	August 2036

REMIC Securities		MX Securities						
Class	Original Class Principal Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 6(6)								
LB	\$ 28,025,508	BI	\$ 9,341,836	NTL (PAC I)	4.50%	FIX/IO	38374YL27	October 2037
		BK	28,025,508	PAC I	3.00	FIX	38374YL35	October 2037
		BL	28,025,508	PAC I	3.25	FIX	38374YL43	October 2037
		BM	28,025,508	PAC I	3.50	FIX	38374YL50	October 2037
		BN	28,025,508	PAC I	3.75	FIX	38374YL68	October 2037
		BP	28,025,508	PAC I	4.00	FIX	38374YL76	October 2037
		BQ	28,025,508	PAC I	4.25	FIX	38374YL84	October 2037
Combination 7(6)								
LC	\$ 26,602,034	CI	\$ 8,867,344	NTL (PAC I)	4.50%	FIX/IO	38374YL92	November 2038
		CK	26,602,034	PAC I	3.00	FIX	38374YM26	November 2038
		CL	26,602,034	PAC I	3.25	FIX	38374YM34	November 2038
		CM	26,602,034	PAC I	3.50	FIX	38374YM42	November 2038
		CN	26,602,034	PAC I	3.75	FIX	38374YM59	November 2038
		CP	26,602,034	PAC I	4.00	FIX	38374YM67	November 2038
		CQ	26,602,034	PAC I	4.25	FIX	38374YM75	November 2038
Combination 8(6)								
LB	\$ 28,025,508	DI	\$ 18,209,180	NTL (PAC I)	4.50%	FIX/IO	38374YM83	November 2038
LC	26,602,034	DK	54,627,542	PAC I	3.00	FIX	38374YM91	November 2038
		DL	54,627,542	PAC I	3.25	FIX	38374YN25	November 2038
		DM	54,627,542	PAC I	3.50	FIX	38374YN33	November 2038
		DN	54,627,542	PAC I	3.75	FIX	38374YN41	November 2038
		EK	54,627,542	PAC I	4.00	FIX	38374YN58	November 2038
		EL	54,627,542	PAC I	4.25	FIX	38374YN66	November 2038
		EM	54,627,542	PAC I	4.50	FIX	38374YN74	November 2038

REMIC Securities		MX Securities						
<u>Class</u>	<u>Original Class Principal Balance</u>	<u>Related MX Class</u>	<u>Maximum Original Class Principal Balance or Class Notional Balance(2)</u>	<u>Principal Type(3)</u>	<u>Interest Rate</u>	<u>Interest Type(3)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date(4)</u>
Combination 9(6)								
LD	\$ 45,239,064	EP	\$ 45,239,064	PAC I	3.00%	FIX	38374YN82	July 2040
		EQ	45,239,064	PAC I	3.25	FIX	38374YN90	July 2040
		ET	45,239,064	PAC I	3.50	FIX	38374YP23	July 2040
		EV	45,239,064	PAC I	3.75	FIX	38374YP31	July 2040
		EW	45,239,064	PAC I	4.00	FIX	38374YP49	July 2040
		EY	45,239,064	PAC I	4.25	FIX	38374YP56	July 2040
		IE	15,079,688	NTL (PAC I)	4.50	FIX/IO	38374YP64	July 2040
Combination 10(6)								
PW	\$ 36,505,110	IY	\$ 16,224,493	NTL (PAC II/AD)	4.50%	FIX/IO	38374YP72	July 2040
		YK	36,505,110	PAC II/AD	3.00	FIX	38374YP80	July 2040
		YL	36,505,110	PAC II/AD	3.25	FIX	38374YP98	July 2040
		YN	36,505,110	PAC II/AD	3.50	FIX	38374YQ22	July 2040
		YP	36,505,110	PAC II/AD	3.75	FIX	38374YQ30	July 2040
		YQ	36,505,110	PAC II/AD	4.00	FIX	38374YQ48	July 2040
		YT	36,505,110	PAC II/AD	4.25	FIX	38374YQ55	July 2040
		YV	36,505,110	PAC II/AD	4.50	FIX	38374YQ63	July 2040
		YW	36,505,110	PAC II/AD	4.75	FIX	38374YQ71	July 2040

REMIC Securities		MX Securities						
<u>Class</u>	<u>Original Class Principal Balance</u>	<u>Related MX Class</u>	<u>Maximum Original Class Principal Balance or Class Notional Balance(2)</u>	<u>Principal Type(3)</u>	<u>Interest Rate</u>	<u>Interest Type(3)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date(4)</u>
Combination 11(6)								
PW	\$ 36,505,110	HN	\$ 18,252,555	PAC II/AD	3.50%	FIX	38374YQ89	July 2040
		HP	19,911,879	PAC II/AD	3.75	FIX	38374YQ97	July 2040
		HT	24,336,740	PAC II/AD	4.25	FIX	38374YR21	July 2040
		HV	27,378,833	PAC II/AD	4.50	FIX	38374YR39	July 2040
		HW	31,290,095	PAC II/AD	4.75	FIX	38374YR47	July 2040
		HY	18,252,555	PAC II/AD	6.50	FIX	38374YR54	July 2040
		YM	21,903,066	PAC II/AD	4.00	FIX	38374YR62	July 2040
Combination 12(6)								
HY(7)	\$ 18,252,555	PF	\$ 18,252,555	PAC II/AD	(5)	FLT	38374YR70	July 2040
		PS	18,252,555	NTL (PAC II/AD)	(5)	INV/IO	38374YR88	July 2040
		TF	18,252,555	PAC II/AD	(5)	FLT	38374YR96	July 2040
		TS	18,252,555	NTL (PAC II/AD)	(5)	INV/IO	38374YS20	July 2040

REMIC Securities		MX Securities						
<u>Class</u>	<u>Original Class Principal Balance</u>	<u>Related MX Class</u>	<u>Maximum Original Class Principal Balance or Class Notional Balance(2)</u>	<u>Principal Type(3)</u>	<u>Interest Rate</u>	<u>Interest Type(3)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date(4)</u>
Combination 13(6)								
LA	\$197,850,028	HA	\$240,240,634	PAC I	2.00%	FIX	38374YS38	November 2038
LB	28,025,508	HB	240,240,634	PAC I	2.25	FIX	38374YS46	November 2038
LC	14,365,098	HC	240,240,634	PAC I	2.50	FIX	38374YS53	November 2038
		HD	240,240,634	PAC I	2.75	FIX	38374YS61	November 2038
		HE	240,240,634	PAC I	3.00	FIX	38374YS79	November 2038
		HG	240,240,634	PAC I	3.25	FIX	38374YS87	November 2038
		HI	133,467,018	NTL (PAC D)	4.50	FIX/IO	38374YS95	November 2038
		HJ	240,240,634	PAC I	3.50	FIX	38374YT29	November 2038
		HK	240,240,634	PAC I	3.75	FIX	38374YT37	November 2038
		HL	240,240,634	PAC I	4.00	FIX	38374YT45	November 2038
		HM	240,240,634	PAC I	4.25	FIX	38374YT52	November 2038
		HQ	240,240,634	PAC I	4.50	FIX	38374YT60	November 2038

REMIC Securities		MX Securities						
<u>Class</u>	<u>Original Class Principal Balance</u>	<u>Related MX Class</u>	<u>Maximum Original Class Principal Balance or Class Notional Balance(2)</u>	<u>Principal Type(3)</u>	<u>Interest Rate</u>	<u>Interest Type(3)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date(4)</u>
Security Group 4								
Combination 14(6)								
CA	\$170,051,124	DA	\$198,884,422	SEQ	4.50%	FIX	38374YT78	January 2035
CB	28,833,298	DC	198,884,422	SEQ	2.00	FIX	38374YT86	January 2035
		DE	198,884,422	SEQ	2.25	FIX	38374YT94	January 2035
		DG	198,884,422	SEQ	2.50	FIX	38374YU27	January 2035
		DH	198,884,422	SEQ	2.75	FIX	38374YU35	January 2035
		DJ	198,884,422	SEQ	3.00	FIX	38374YU43	January 2035
		DO	198,884,422	SEQ	0.00	PO	38374YU50	January 2035
		DQ	198,884,422	SEQ	3.25	FIX	38374YU68	January 2035
		DT	198,884,422	SEQ	3.50	FIX	38374YU76	January 2035
		DV	198,884,422	SEQ	3.75	FIX	38374YU84	January 2035
		DW	198,884,422	SEQ	4.00	FIX	38374YU92	January 2035
		DY	198,884,422	SEQ	4.25	FIX	38374YV26	January 2035
		ID	198,884,422	NTL (SEQ)	4.50	FIX/IO	38374YV34	January 2035
		QV	137,689,215	SEQ	6.50	FIX	38374YV42	January 2035
Combination 15(6)								
QV(7)	\$137,689,215	FA	\$137,689,215	SEQ	(5)	FLT	38374YV59	January 2035
		SA	137,689,215	NTL (SEQ)	(5)	INV/IO	38374YV67	January 2035
		FB	137,689,215	SEQ	(5)	FLT	38374YV75	January 2035
		SB	137,689,215	NTL (SEQ)	(5)	INV/IO	38374YV83	January 2035
Combination 16								
CB	\$ 28,833,298	CV	\$129,948,876	SEQ	4.50%	FIX	38374YV91	July 2040
DB	101,115,578							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 17(6)								
CA	\$170,051,124	VE	\$170,051,124	SEQ	2.00%	FIX	38374YW25	February 2033
		VG	170,051,124	SEQ	2.25	FIX	38374YW33	February 2033
		VH	170,051,124	SEQ	2.50	FIX	38374YW41	February 2033
		VI	94,472,846	NTL (SEQ)	4.50	FIX/IO	38374YW58	February 2033
		VJ	170,051,124	SEQ	2.75	FIX	38374YW66	February 2033
		VK	170,051,124	SEQ	3.00	FIX	38374YW74	February 2033
		VL	170,051,124	SEQ	3.25	FIX	38374YW82	February 2033
		VM	170,051,124	SEQ	3.50	FIX	38374YW90	February 2033
		VN	170,051,124	SEQ	3.75	FIX	38374YX24	February 2033
		VP	170,051,124	SEQ	4.00	FIX	38374YX32	February 2033
		VQ	170,051,124	SEQ	4.25	FIX	38374YX40	February 2033
Security Group 5								
Combination 18(6)								
MA	\$197,122,361	IM	\$103,748,611	NTL (PAC/AD)	4.75%	FIX/IO	38374YX57	March 2036
		ME	197,122,361	PAC/AD	2.00	FIX	38374YX65	March 2036
		MG	197,122,361	PAC/AD	2.25	FIX	38374YX73	March 2036
		MH	197,122,361	PAC/AD	2.50	FIX	38374YX81	March 2036
		MJ	197,122,361	PAC/AD	2.75	FIX	38374YX99	March 2036
		MK	197,122,361	PAC/AD	3.00	FIX	38374YY23	March 2036
		ML	197,122,361	PAC/AD	3.25	FIX	38374YY31	March 2036
		MN	197,122,361	PAC/AD	3.50	FIX	38374YY49	March 2036
		MQ	197,122,361	PAC/AD	3.75	FIX	38374YY56	March 2036
		MW	197,122,361	PAC/AD	4.00	FIX	38374YY64	March 2036
		MY	197,122,361	PAC/AD	4.25	FIX	38374YY72	March 2036

REMIC Securities		MX Securities						
<u>Class</u>	<u>Original Class Principal Balance</u>	<u>Related MX Class</u>	<u>Maximum Original Class Principal Balance or Class Notional Balance(2)</u>	<u>Principal Type(3)</u>	<u>Interest Rate</u>	<u>Interest Type(3)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date(4)</u>
Combination 19(6)								
MD	\$ 47,586,293	EI	\$ 20,036,333	NTL (PAC/AD)	4.75%	FIX/IO	38374YY80	July 2040
		EJ	47,586,293	PAC/AD	3.25	FIX	38374YY98	July 2040
		EN	47,586,293	PAC/AD	4.25	FIX	38374YZ22	July 2040
		GK	47,586,293	PAC/AD	2.50	FIX	38374YZ30	July 2040
		GL	47,586,293	PAC/AD	2.75	FIX	38374YZ48	July 2040
		GT	47,586,293	PAC/AD	3.00	FIX	38374YZ55	July 2040
		GV	47,586,293	PAC/AD	3.50	FIX	38374YZ63	July 2040
		GW	47,586,293	PAC/AD	3.75	FIX	38374YZ71	July 2040
		GY	47,586,293	PAC/AD	4.00	FIX	38374YZ89	July 2040
Combination 20(6)								
MB	\$ 35,300,150	BC	\$ 35,300,150	PAC/AD	3.00%	FIX	38374YZ97	November 2037
		BD	35,300,150	PAC/AD	3.25	FIX	38374Y2A0	November 2037
		BE	35,300,150	PAC/AD	3.50	FIX	38374Y2B8	November 2037
		BG	35,300,150	PAC/AD	3.75	FIX	38374Y2C6	November 2037
		BH	35,300,150	PAC/AD	4.00	FIX	38374Y2D4	November 2037
		BJ	35,300,150	PAC/AD	4.25	FIX	38374Y2E2	November 2037
		IB	11,147,415	NTL (PAC/AD)	4.75	FIX/IO	38374Y2F9	November 2037

REMIC Securities		MX Securities						
<u>Class</u>	<u>Original Class Principal Balance</u>	<u>Related MX Class</u>	<u>Maximum Original Class Principal Balance or Class Notional Balance(2)</u>	<u>Principal Type(3)</u>	<u>Interest Rate</u>	<u>Interest Type(3)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date(4)</u>
Combination 21(6)								
MC	\$ 18,358,382	CD	\$ 18,358,382	PAC/AD	3.00%	FIX	38374Y2G7	September 2038
		CE	18,358,382	PAC/AD	3.25	FIX	38374Y2H5	September 2038
		CG	18,358,382	PAC/AD	3.50	FIX	38374Y2J1	September 2038
		CH	18,358,382	PAC/AD	3.75	FIX	38374Y2K8	September 2038
		CJ	18,358,382	PAC/AD	4.00	FIX	38374Y2L6	September 2038
		CT	18,358,382	PAC/AD	4.25	FIX	38374Y2M4	September 2038
		IC	5,797,383	NTL (PAC/AD)	4.75	FIX/IO	38374Y2N2	September 2038
Combination 22(6)								
MB	\$ 35,300,150	NI	\$ 16,944,799	NTL (PAC/AD)	4.75%	FIX/IO	38374Y2P7	September 2038
MC	18,358,382	NK	53,658,532	PAC/AD	3.00	FIX	38374Y2Q5	September 2038
		NL	53,658,532	PAC/AD	3.25	FIX	38374Y2R3	September 2038
		NM	53,658,532	PAC/AD	3.50	FIX	38374Y2S1	September 2038
		NP	53,658,532	PAC/AD	3.75	FIX	38374Y2T9	September 2038
		NQ	53,658,532	PAC/AD	4.00	FIX	38374Y2U6	September 2038
		NT	53,658,532	PAC/AD	4.25	FIX	38374Y2V4	September 2038
		NV	53,658,532	PAC/AD	4.50	FIX	38374Y2W2	September 2038

REMIC Securities		MX Securities						
<u>Class</u>	<u>Original Class Principal Balance</u>	<u>Related MX Class</u>	<u>Maximum Original Class Principal Balance or Class Notional Balance(2)</u>	<u>Principal Type(3)</u>	<u>Interest Rate</u>	<u>Interest Type(3)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date(4)</u>
Combination 23(6)								
MA	\$197,122,361	IN	\$127,641,905	NTL (PAC/AD)	4.75%	FIX/IO	38374Y2X0	September 2038
MB	35,300,150	NA	242,519,620	PAC/AD	2.00	FIX	38374Y2Y8	September 2038
MC	10,097,109	NB	242,519,620	PAC/AD	2.25	FIX	38374Y2Z5	September 2038
		NC	242,519,620	PAC/AD	2.50	FIX	38374Y3A9	September 2038
		ND	242,519,620	PAC/AD	2.75	FIX	38374Y3B7	September 2038
		NE	242,519,620	PAC/AD	3.00	FIX	38374Y3C5	September 2038
		NG	242,519,620	PAC/AD	3.25	FIX	38374Y3D3	September 2038
		NH	242,519,620	PAC/AD	3.50	FIX	38374Y3E1	September 2038
		NJ	242,519,620	PAC/AD	3.75	FIX	38374Y3F8	September 2038
		NW	242,519,620	PAC/AD	4.00	FIX	38374Y3G6	September 2038
		NX	242,519,620	PAC/AD	4.25	FIX	38374Y3H4	September 2038
		NY	242,519,620	PAC/AD	4.50	FIX	38374Y3J0	September 2038

REMIC Securities		MX Securities						
<u>Class</u>	<u>Original Class Principal Balance</u>	<u>Related MX Class</u>	<u>Maximum Original Class Principal Balance or Class Notional Balance(2)</u>	<u>Principal Type(3)</u>	<u>Interest Rate</u>	<u>Interest Type(3)</u>	<u>CUSIP Number</u>	<u>Final Distribution Date(4)</u>
Security Group 6								
Combination 24(6)								
KA	\$187,446,621	AB	\$227,409,747	SEQ	2.00%	FIX	38374Y3K7	September 2035
KB	39,963,126	AC	227,409,747	SEQ	2.25	FIX	38374Y3L5	September 2035
		AD	227,409,747	SEQ	2.50	FIX	38374Y3M3	September 2035
		AE	227,409,747	SEQ	2.75	FIX	38374Y3N1	September 2035
		AG	227,409,747	SEQ	3.00	FIX	38374Y3P6	September 2035
		AH	227,409,747	SEQ	3.25	FIX	38374Y3Q4	September 2035
		AI	227,409,747	NTL (SEQ)	4.50	FIX/IO	38374Y3R2	September 2035
		AK	227,409,747	SEQ	3.50	FIX	38374Y3T8	September 2035
		AL	227,409,747	SEQ	3.75	FIX	38374Y3S0	September 2035
		AM	227,409,747	SEQ	4.00	FIX	38374Y3U5	September 2035
		AN	227,409,747	SEQ	4.25	FIX	38374Y3V3	September 2035
		AQ	227,409,747	SEQ	4.50	FIX	38374Y3W1	September 2035
		EO	227,409,747	SEQ	0.00	PO	38374Y3X9	September 2035
		QW	157,437,517	SEQ	6.50	FIX	38374Y3Y7	September 2035

REMIC Securities		MX Securities						
Class	Original Class Principal Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 25(6)								
KA	\$187,446,621	JA	\$227,409,747	SEQ	2.00%	FIX	38374Y3Z4	September 2035
KB	39,963,126	JB	227,409,747	SEQ	2.25	FIX	38374Y4A8	September 2035
		JC	227,409,747	SEQ	2.50	FIX	38374Y4B6	September 2035
		JE	227,409,747	SEQ	2.75	FIX	38374Y4C4	September 2035
		JI	126,338,748	NTL (SEQ)	4.50	FIX/IO	38374Y4D2	September 2035
		JK	227,409,747	SEQ	3.00	FIX	38374Y4E0	September 2035
		JL	227,409,747	SEQ	3.25	FIX	38374Y4F7	September 2035
		JM	227,409,747	SEQ	3.50	FIX	38374Y4G5	September 2035
		JN	227,409,747	SEQ	3.75	FIX	38374Y4H3	September 2035
		JQ	227,409,747	SEQ	4.00	FIX	38374Y4J9	September 2035
		JT	227,409,747	SEQ	4.25	FIX	38374Y4K6	September 2035
		JV	227,409,747	SEQ	4.50	FIX	38374Y4L4	September 2035
Combination 26(6)								
KA	\$187,446,621	IK	\$104,137,011	NTL (SEQ)	4.50%	FIX/IO	38374Y4M2	March 2033
		KJ	187,446,621	SEQ	2.00	FIX	38374Y4N0	March 2033
		KL	187,446,621	SEQ	2.25	FIX	38374Y4P5	March 2033
		KM	187,446,621	SEQ	2.50	FIX	38374Y4Q3	March 2033
		KN	187,446,621	SEQ	2.75	FIX	38374Y4R1	March 2033
		KQ	187,446,621	SEQ	3.00	FIX	38374Y4S9	March 2033
		KT	187,446,621	SEQ	3.25	FIX	38374Y4T7	March 2033
		KV	187,446,621	SEQ	3.50	FIX	38374Y4U4	March 2033
		KW	187,446,621	SEQ	3.75	FIX	38374Y4V2	March 2033
		KX	187,446,621	SEQ	4.00	FIX	38374Y4W0	March 2033
		KY	187,446,621	SEQ	4.25	FIX	38374Y4X8	March 2033

REMIC Securities		MX Securities						
Class	Original Class Principal Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 27(6)								
QW(7)	\$157,437,517	FC	\$157,437,517	SEQ	(5)	FLT	38374Y4Y6	September 2035
		SC	157,437,517	NTL (SEQ)	(5)	INV/IO	38374Y4Z3	September 2035
		FD	157,437,517	SEQ	(5)	FLT	38374Y5A7	September 2035
		SD	157,437,517	NTL (SEQ)	(5)	INV/IO	38374Y5B5	September 2035
Combination 28								
KB	\$ 39,963,126	CW	\$139,963,126	SEQ	4.50%	FIX	38374Y5C3	July 2040
YB	100,000,000							

- (1) All exchanges must comply with minimum denominations restrictions.
- (2) The amount shown for each MX Class represents the maximum Original Class Principal Balance (or original Class Notional Balance) of that Class, assuming it were to be issued on the Closing Date.
- (3) As defined under “Class Types” in Appendix I to the Base Offering Circular.
- (4) See “Yield, Maturity and Prepayment Considerations — Final Distribution Date” in this Supplement.
- (5) The Interest Rate will be calculated as described under “Terms Sheet — Interest Rates” in this Supplement.
- (6) In the case of Combinations 1, 2, 5 through 15 and 17 through 27, various subcombinations are permitted. See “Description of the Securities — Modification and Exchange” in the Base Offering Circular for a discussion of subcombinations.
- (7) MX Class.



\$1,467,471,939

**Government National
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GINNIE MAE[®]

**Guaranteed REMIC
Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2010-114**

OFFERING CIRCULAR SUPPLEMENT
September 30, 2010

**Citi
Aladdin Capital**