



\$3,842,012,725

Government National Mortgage Association

GINNIE MAE®

Guaranteed REMIC Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2010-158

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own (1) Ginnie Mae Certificates and (2) certain previously issued certificates.

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See "Risk Factors" beginning on page S-12 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be December 29, 2010.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1						
EL(1)	\$373,774,069	4.00%	PT	FIX	38377RAA3	December 2025
Security Group 2						
FA	116,812,877	(5)	PT	FLT	38377RAB1	December 2040
GA	35,250,000	4.00	SUP	FIX	38377RAC9	July 2040
GB	4,721,000	4.00	SUP	FIX	38377RAD7	September 2040
GC	4,721,000	4.00	SUP	FIX	38377RAE5	November 2040
GD	4,719,510	4.00	SUP	FIX	38377RAF2	December 2040
GE	26,000,000	3.50	SUP	FIX	38377RAG0	July 2040
GH	13,000,000	5.00	SUP	FIX	38377RAH8	July 2040
GJ	3,600,000	4.00	SUP	FIX	38377RAJ4	July 2039
GK	2,400,000	4.00	SUP	FIX	38377RAK1	July 2040
IP	93,333,333	4.50	NTL (PAC I)	FIX/IO	38377RAL9	June 2039
NP	300,000,000	2.60	PAC I	FIX	38377RAM7	June 2039
PE	48,250,000	4.00	PAC I	FIX	38377RAN5	December 2040
SA	116,812,877	(5)	NTL (PT)	INV/IO	38377RAW5	December 2040
YA	6,162,000	4.00	PAC II	FIX	38377RAP0	September 2040
YB	5,136,000	4.00	PAC II	FIX	38377RAQ8	October 2040
YC	3,788,000	4.00	PAC II	FIX	38377RAR6	December 2040
YD	2,129,000	4.00	PAC II	FIX	38377RAS4	December 2040
YE	5,000,000	3.50	PAC II	FIX	38377RAT2	September 2040
YG	2,250,000	5.00	PAC II	FIX	38377RAU9	September 2040
YH	125,000	6.00	PAC II	FIX	38377RAV7	September 2040
Security Group 3						
BF	33,717,124	(5)	PT	FLT	38377RAX3	December 2040
BS	33,717,124	(5)	NTL (PT)	INV/IO	38377RAY1	December 2040
HE	22,492,000	4.25	PAC/AD	FIX	38377RAZ8	December 2040
HO(1)	207,245,000	0.00	PAC/AD	PO	38377RBA2	October 2039
HZ	40,000,000	4.25	SUP	FIX/Z	38377RBB0	December 2040
IH(1)	125,827,321	(5)	NTL (PAC/AD)	FLT/IO	38377RBC8	October 2039
IS(1)	125,827,321	(5)	NTL (PAC/AD)	INV/IO	38377RBD6	October 2039
SB(1)	125,827,321	(5)	NTL (PAC/AD)	INV/IO	38377RBE4	October 2039
Security Group 4						
DA	209,791,000	2.60	PAC	FIX	38377RBF1	April 2038
DC	10,529,000	4.00	PAC	FIX	38377RBG9	October 2038
DE	24,469,000	4.00	PAC	FIX	38377RBH7	November 2039
DG	25,238,000	4.00	PAC	FIX	38377RBJ3	December 2040
DI	73,426,850	4.00	NTL (PAC)	FIX/IO	38377RBK0	April 2038
WA	48,136,000	4.00	SUP	FIX	38377RBL8	August 2039
WB	6,656,000	4.00	SUP	FIX	38377RBM6	November 2039
WC	5,879,000	4.00	SUP	FIX	38377RBN4	February 2040
WD	4,711,000	4.00	SUP	FIX	38377RBP9	May 2040
WE	5,626,000	4.00	SUP	FIX	38377RBQ7	August 2040
WH	8,965,000	4.00	SUP	FIX	38377RBR5	December 2040
Security Group 5						
FC	83,333,333	(5)	PAC	FLT	38377RBS3	April 2038
MA	16,666,667	4.00	PAC	FIX	38377RBT1	April 2038
MF	57,554,000	(5)	PAC	FLT	38377RBU8	December 2040
MP	200,000,000	2.75	PAC	FIX	38377RBV6	April 2038
MS	28,777,000	(5)	PAC	INV	38377RBW4	December 2040
SC	83,333,333	(5)	NTL (PAC)	INV/IO	38377RBX2	April 2038
UA	68,802,000	4.00	SUP	FIX	38377RBY0	August 2039
UB	9,612,000	4.00	SUP	FIX	38377RBZ7	November 2039
UC	8,349,000	4.00	SUP	FIX	38377RCA1	February 2040
UD	6,803,000	4.00	SUP	FIX	38377RCB9	May 2040
UE	7,991,000	4.00	SUP	FIX	38377RCC7	August 2040
UG	12,862,000	4.00	SUP	FIX	38377RCD5	December 2040

(Cover continued on next page)

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 6						
CO(1)	\$245,438,000	0.00%	PAC/AD	PO	38377RCE3	April 2037
CP	56,469,000	4.50	PAC/AD	FIX	38377RCF0	December 2040
CZ(1)	128,000,000	4.50	SUP	FIX/Z	38377RCG8	December 2040
DX(1)	30,069,750	(5)	NTL (PAC/AD)	INV/IO	38377RCH6	December 2040
FD	30,069,750	(5)	PAC/AD	FLT	38377RCJ2	December 2040
FI(1)	157,781,571	(5)	NTL (PAC/AD)	FLT/IO	38377RCK9	April 2037
IC(1)	157,781,571	(5)	NTL (PAC/AD)	INV/IO	38377RCL7	April 2037
IF(1)	189,164,571	(5)	NTL (PAC/AD)	FLT/IO	38377RCM5	May 2039
KO(1)	294,256,000	0.00	PAC/AD	PO	38377RCN3	May 2039
KP(1)	44,669,000	4.50	PAC/AD	FIX	38377RCP8	December 2040
KS(1)	189,164,571	(5)	NTL (PAC/AD)	INV/IO	38377RCQ6	May 2039
OP(1)	10,023,250	0.00	PAC/AD	PO	38377RCR4	December 2040
SG(1)	157,781,571	(5)	NTL (PAC/AD)	INV/IO	38377RCS2	April 2037
Security Group 7						
BL(1)	45,367,209	4.00	SC/PT	FIX	38377RCT0	December 2024
Security Group 8						
A	125,776,286	3.50	SEQ	FIX	38377RCU7	August 2036
AF(1)	35,516,420	(5)	SEQ	FLT	38377RCV5	December 2040
DF	20,962,714	(5)	SEQ	FLT	38377RCW3	August 2036
DS	20,962,714	(5)	NTL (SEQ)	INV/IO	38377RCX1	August 2036
PO(1)	17,758,210	0.00	SEQ	PO	38377RCY9	December 2040
SI(1)	35,516,420	(5)	NTL (SEQ)	INV/IO	38377RCZ6	December 2040
SY(1)	35,516,420	(5)	NTL (SEQ)	INV/IO	38377RDA0	December 2040
Security Group 9						
AI	85,603,666	4.50	NTL (PAC)	FIX/IO	38377RDB8	October 2039
AP	256,811,000	3.00	PAC	FIX	38377RDC6	October 2039
EP	25,937,000	4.50	PAC	FIX	38377RDD4	December 2040
ND	2,776,000	4.50	SUP	FIX	38377RDE2	June 2040
NE	3,711,000	4.50	SUP	FIX	38377RDF9	August 2040
NG	4,279,000	4.50	SUP	FIX	38377RDG7	October 2040
NH	4,093,846	4.50	SUP	FIX	38377RDH5	December 2040
NJ	5,000,000	4.00	SUP	FIX	38377RDJ1	April 2040
NK	18,000,000	4.25	SUP	FIX	38377RDK8	April 2040
NL	5,000,000	5.00	SUP	FIX	38377RDL6	April 2040
NQ	3,000,000	6.00	SUP	FIX	38377RDM4	April 2040
NU	16,010,000	4.50	SUP	FIX	38377RDN2	April 2040
Security Group 10						
LA	38,225,000	4.50	SUP	FIX	38377RDP7	December 2039
LB	2,627,000	4.50	SUP	FIX	38377RDQ5	February 2040
LC	4,500,000	4.50	SUP	FIX	38377RDR3	April 2040
LD	2,438,000	4.50	SUP	FIX	38377RDS1	June 2040
LE	3,779,000	4.50	SUP	FIX	38377RDT9	August 2040
LG	3,894,000	4.50	SUP	FIX	38377RDU6	October 2040
LJ	3,893,460	4.50	SUP	FIX	38377RDV4	December 2040
ME	23,762,000	4.50	PAC	FIX	38377RDW2	December 2040
MK(1)	247,928,000	4.50	PAC	FIX	38377RDX0	November 2039
Residuals						
RR	0	0.00	NPR	NPR	38377RDY8	December 2040
R1	0	0.00	NPR	NPR	38377RDZ5	December 2025
R7	0	0.00	NPR	NPR	38377REA9	December 2024

- (1) These Securities may be exchanged for MX Securities described in Schedule I to this Supplement.
- (2) Subject to increase as described under "Increase in Size" in this Supplement. The amount shown for each Notional Class (indicated by "NTL" under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
- (3) As defined under "Class Types" in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses.
- (4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.
- (5) See "Terms Sheet — Interest Rates" in this Supplement.

AVAILABLE INFORMATION

You should purchase the securities only if you have read and understood the following documents:

- this Offering Circular Supplement (this “Supplement”),
- the Base Offering Circular and
- in the case of the Group 7 securities, the disclosure document relating to the Underlying Certificates (the “Underlying Certificate Disclosure Document”).

The Base Offering Circular and the Underlying Certificate Disclosure Document are available on Ginnie Mae’s website located at <http://www.ginniemae.gov>.

If you do not have access to the internet, call The Bank of New York Mellon, which will act as information agent for the Trust, at (800) 234-GNMA, to order copies of the Base Offering Circular. In addition, you can obtain copies of any other document listed above by contacting The Bank of New York Mellon at the telephone number listed above.

Please consult the standard abbreviations of Class Types included in the Base Offering Circular as Appendix I and the Glossary included in the Base Offering Circular as Appendix II for definitions of capitalized terms.

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TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

Sponsor: Barclays Capital Inc.

Co-Sponsor: Aladdin Capital LLC

Trustee: Wells Fargo Bank, N.A.

Tax Administrator: The Trustee

Closing Date: December 29, 2010

Distribution Dates: For the Group 1, 7, 9 and 10 Securities, the 16th day of each month, or if the 16th day is not a Business Day, the first Business Day thereafter, commencing in January 2011. For the Group 2, 3, 4, 5, 6 and 8 Securities, the 20th day of each month, or if the 20th day is not a Business Day, the first Business Day thereafter, commencing in January 2011.

Trust Assets:

<u>Trust Asset Group</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1	Ginnie Mae I	4.0%	15
2	Ginnie Mae II	4.5%	30
3	Ginnie Mae II	4.5%	30
4	Ginnie Mae II	4.0%	30
5	Ginnie Mae II	4.0%	30
6	Ginnie Mae II	4.5%	30
7	Underlying Certificates	(1)	(1)
8	Ginnie Mae II	4.0%	30
9	Ginnie Mae I	4.5%	30
10	Ginnie Mae I	4.5%	30

⁽¹⁾ Certain information regarding the Underlying Certificates is set forth in Exhibits A and B to this Supplement.

Security Groups: This series of Securities consists of multiple Security Groups (each, a “Group”), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Except in the case of a certain MX Class in Groups 1 and 7, payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Assumed Characteristics of the Mortgage Loans Underlying the Group 1, 2, 3, 4, 5, 6, 8, 9 and 10 Trust Assets¹:

<u>Principal Balance²</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate³</u>
Group 1 Trust Assets			
\$373,774,069	171	8	4.500%
Group 2 Trust Assets			
\$584,064,387	356	3	4.830%
Group 3 Trust Assets			
\$150,000,000	356	3	4.824%
<u>\$153,454,124</u>	358	2	4.830%
<u><u>\$303,454,124</u></u>			
Group 4 Trust Assets			
\$350,000,000	358	1	4.462%
Group 5 Trust Assets			
\$500,750,000	358	1	4.462%
Group 6 Trust Assets			
\$808,925,000	357	2	4.810%
Group 8 Trust Assets			
\$200,013,630	357	1	4.363%
Group 9 Trust Assets			
\$344,617,846	339	20	5.000%
Group 10 Trust Assets			
\$ 81,083,138	336	23	5.000%
\$ 87,853,138	336	21	5.000%
<u>\$162,110,184</u>	336	21	5.000%
<u><u>\$331,046,460</u></u>			

¹ As of December 1, 2010.

² Does not include the Group 5 Trust Assets that will be added to pay the Trustee Fee.

³ The Mortgage Loans underlying the Group 2, 3, 4, 5, 6 and 8 Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and, in the case of the Group 2, 3, 4, 5, 6 and 8 Trust Assets, Mortgage Rates of many of the Mortgage Loans underlying the Group 1, 2, 3, 4, 5, 6, 8, 9 and 10 Trust Assets will differ from the weighted averages shown above, perhaps significantly. See “*The Trust Assets — The Mortgage Loans*” in this Supplement. See Exhibit A to this Supplement for certain information regarding the characteristics of the Mortgage Loans included in the related Underlying Trust.

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See “*Description of the Securities — Form of Securities*” in this Supplement.

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See “*Description of the Securities — Modification and Exchange*” in this Supplement.

Increased Minimum Denomination Classes: Each Class that constitutes a Principal Only, Interest Only or Inverse Floating Rate Class. See “*Description of the Securities — Form of Securities*” in this Supplement.

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as “LIBOR”) as follows:

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>LIBOR for Minimum Interest Rate</u>
AF	LIBOR + 1.20%	1.46000%	1.20%	6.00%	0	0.0000%
AS	9.60% – (LIBOR × 2)	9.08000%	0.00%	9.60%	0	4.8000%
BF	LIBOR + 0.48%	0.74000%	0.48%	6.50%	0	0.0000%
BS	6.02% – LIBOR	5.76000%	0.00%	6.02%	0	6.0200%
CF	LIBOR + 0.35%	0.61000%	0.35%	7.00%	0	0.0000%
CS	6.65% – LIBOR	6.39000%	0.00%	6.65%	0	6.6500%
DF	LIBOR + 0.45%	0.71000%	0.45%	7.00%	0	0.0000%
DS	6.55% – LIBOR	6.29000%	0.00%	6.55%	0	6.5500%
DX	5.00% – LIBOR	4.74000%	0.00%	5.00%	0	5.0000%
EF	LIBOR + 1.30%	1.56000%	1.30%	6.00%	0	0.0000%
ES	9.40% – (LIBOR × 2)	8.88000%	0.00%	9.40%	0	4.7000%
FA	LIBOR + 0.45%	0.71000%	0.45%	6.50%	0	0.0000%
FB	LIBOR + 0.50%	0.76000%	0.50%	7.00%	0	0.0000%
FC	LIBOR + 0.45%	0.71000%	0.45%	7.00%	0	0.0000%
FD	LIBOR + 1.00%	1.26000%	1.00%	6.00%	0	0.0000%
FE	LIBOR + 0.45%	0.71000%	0.45%	7.00%	0	0.0000%
FG	LIBOR + 0.40%	0.66000%	0.40%	7.00%	0	0.0000%
FI	LIBOR + 0.35%	0.61000%	0.35%	7.00%	0	0.0000%
IC	6.65% – LIBOR	0.05000%	0.00%	0.05%	0	6.6500%
IF	LIBOR + 0.35%	0.61000%	0.35%	7.00%	0	0.0000%

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>LIBOR for Minimum Interest Rate</u>
IH	LIBOR + 0.45%	0.71000%	0.45%	7.00%	0	0.0000%
IS	6.55% – LIBOR	0.05000%	0.00%	0.05%	0	6.5500%
KF	LIBOR + 0.35%	0.61000%	0.35%	7.00%	0	0.0000%
KS	6.65% – LIBOR	6.39000%	0.00%	6.65%	0	6.6500%
MF	LIBOR + 1.00%	1.26000%	1.00%	6.00%	0	0.0000%
MS	10.00% – (LIBOR × 2)	9.48000%	0.00%	10.00%	0	5.0000%
SA	6.05% – LIBOR	5.79000%	0.00%	6.05%	0	6.0500%
SB	6.50% – LIBOR	6.24000%	0.00%	6.50%	0	6.5000%
SC	6.55% – LIBOR	6.29000%	0.00%	6.55%	0	6.5500%
SD	15.00% – (LIBOR × 3)	14.22000%	0.00%	15.00%	0	5.0000%
SE	6.55% – LIBOR	6.29000%	0.00%	6.55%	0	6.5500%
SG	6.60% – LIBOR	6.34000%	0.00%	6.60%	0	6.6000%
SI	4.80% – LIBOR	0.10000%	0.00%	0.10%	0	4.8000%
SV	4.80% – LIBOR	4.54000%	0.00%	4.80%	0	4.8000%
SY	4.70% – LIBOR	4.44000%	0.00%	4.70%	0	4.7000%

(1) LIBOR will be established on the basis of the BBA LIBOR method, as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this Supplement.

(2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

Allocation of Principal: On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

SECURITY GROUP 1

The Group 1 Principal Distribution Amount will be allocated to EL, until retired

SECURITY GROUP 2

The Group 2 Principal Distribution Amount will be allocated, concurrently, as follows:

1. 80.000000685% in the following order of priority:
 - a. Sequentially, to NP and PE, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - b. To the Group 2 PAC II Classes until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - i. Concurrently, to YA, YE, YG and YH, pro rata, until retired
 - ii. Sequentially, to YB, YC and YD, in that order, until retired
 - c. Concurrently, as follows:
 - i. 92.5233644860%, concurrently, to GA, GE and GH, pro rata, until retired
 - ii. 7.4766355140%, sequentially, to GJ and GK, in that order, until retired
 - d. Sequentially, to GB, GC and GD, in that order, until retired
 - e. To the Group 2 PAC II Classes, in the same manner and priority as described in step 1.b. above, but without regard to their Aggregate Scheduled Principal Balance, until retired

f. Sequentially, to NP and PE, in that order, but without regard to their Aggregate Scheduled Principal Balance, until retired

2. 19.999999315% to FA, until retired

SECURITY GROUP 3

The Group 3 Principal Distribution Amount and the HZ Accrual Amount will be allocated as follows:

- The HZ Accrual Amount, in the following order of priority:
 1. Sequentially, to HO and HE, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. To HZ, until retired
- The Group 3 Principal Distribution Amount, concurrently, as follows:
 1. 11.111108182% to BF, until retired
 2. 88.888891818% in the following order of priority:
 - a. Sequentially, to HO and HE, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - b. To HZ, until retired
 - c. Sequentially, to HO and HE, in that order, but without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 4

The Group 4 Principal Distribution Amount will be allocated in the following order of priority:

1. Sequentially, to DA, DC, DE and DG, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
2. Sequentially, to WA, WB, WC, WD, WE and WH, in that order, until retired
3. Sequentially, to DA, DC, DE and DG, in that order, but without to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 5

A percentage of the Group 5 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 5 Principal Distribution Amount (the "Group 5 Adjusted Principal Distribution Amount") will be allocated in the following order of priority:

1. To the Group 5 PAC Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, in the following order of priority:
 - a. Concurrently, to FC, MA and MP, pro rata, until retired
 - b. Concurrently, to MF and MS, pro rata, until retired
2. Sequentially, to UA, UB, UC, UD, UE and UG, in that order, until retired
3. To the Group 5 PAC Classes, in the same manner and priority as described in step 1. above, but without to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 6

The Group 6 Principal Distribution Amount and the CZ Accrual Amount will be allocated in the following order of priority:

1. To the Group 6 PAC Classes, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, concurrently, as follows:
 - a. 50.2257957925% in the following order of priority:
 - i. To CO, until retired
 - ii. Concurrently, to CP, FD and OP, pro rata, until retired
 - b. 49.7742042075% sequentially, to KO and KP, in that order, until retired
2. To CZ, until retired
3. To the Group 6 PAC Classes, in the same manner and priority as described in step 1. above, but without to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 7

The Group 7 Principal Distribution Amount will be allocated to BL, until retired

SECURITY GROUP 8

The Group 8 Principal Distribution Amount will be allocated in the following order of priority:

1. Concurrently, to A and DF, pro rata, until retired
2. Concurrently, to AF and PO, pro rata, until retired

SECURITY GROUP 9

The Group 9 Principal Distribution Amount will be allocated in the following order of priority:

1. Sequentially, to AP and EP, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
2. Concurrently, to NJ, NK, NL, NQ and NU, pro rata, until retired
3. Sequentially, to ND, NE, NG and NH, in that order, until retired
4. Sequentially, to AP and EP, in that order, but without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 10

The Group 10 Principal Distribution Amount will be allocated in the following order of priority:

1. Sequentially, to MK and ME, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
2. Sequentially, to LA, LB, LC, LD, LE, LG and IJ, in that order, until retired
3. Sequentially, to MK and ME, in that order, but without regard to their Aggregate Scheduled Principal Balance, until retired

Scheduled Principal Balances: The Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges:

<u>Class</u>	<u>Structuring Ranges</u>
PAC I Classes	
NP and PE (in the aggregate)	110% PSA through 250% PSA
PAC II Classes	
YA, YB, YC, YD, YE, YG and YH (in the aggregate)	125% PSA through 205% PSA
PAC Classes	
AP and EP (in the aggregate)	145% PSA through 250% PSA
CO, CP, FD, KO, KP and OP (in the aggregate)	150% PSA through 275% PSA
DA, DC, DE and DG (in the aggregate)	120% PSA through 250% PSA
FC, MA, MF, MP and MS (in the aggregate)	120% PSA through 250% PSA
HE and HO (in the aggregate)	175% PSA through 300% PSA
ME and MK (in the aggregate)	145% PSA through 250% PSA

Accrual Classes: Interest will accrue on each Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes as interest. Interest so accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balances indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
AI	\$ 85,603,666	33.3333333333% of AP (PAC Class)
BI	22,683,604	50% of BL (SC/PT Class)
BS	33,717,124	100% of BF (PT Class)
CI	245,438,000	100% of CO (PAC/AD Class)
CS	157,781,571	64.2857142857% of CO (PAC/AD Class)
DI	73,426,850	35% of DA (PAC Class)
DS	20,962,714	100% of DF (SEQ Class)
DX	30,069,750	100% of FD (PAC/AD Class)
EI	\$ 22,683,604	50% of BL (SC/PT Class)
	<u>186,887,034</u>	50% of EL (PT Class)
	<u>\$209,570,638</u>	
FI	\$157,781,571	64.2857142857% of CO (PAC/AD Class)
HI	195,731,388	94.4444444444% of HO (PAC/AD Class)
IC	157,781,571	64.2857142857% of CO (PAC/AD Class)
IE	186,887,034	50% of EL (PT Class)
IF	189,164,571	64.2857142857% of KO (PAC/AD Class)
IH	125,827,321	60.7142857143% of HO (PAC/AD Class)
IP	93,333,333	31.1111111111% of NP (PAC I Class)
IS	125,827,321	60.7142857143% of HO (PAC/AD Class)
KI	294,256,000	100% of KO (PAC/AD Class)
KS	189,164,571	64.2857142857% of KO (PAC/AD Class)
MI	71,623,644	28.8888888889% of MK (PAC Class)
SA	116,812,877	100% of FA (PT Class)
SB	125,827,321	60.7142857143% of HO (PAC/AD Class)
SC	83,333,333	100% of FC (PAC Class)
SE	125,827,321	60.7142857143% of HO (PAC/AD Class)
SG	157,781,571	64.2857142857% of CO (PAC/AD Class)
SI	35,516,420	100% of AF (SEQ Class)
SV	35,516,420	100% of AF (SEQ Class)
SY	35,516,420	100% of AF (SEQ Class)

Tax Status: Single REMIC Series as to the Group 1 Trust Assets (the “Group 1 REMIC”) and the Group 7 Trust Assets (the “Group 7 REMIC”); Double REMIC Series as to the Group 2, 3, 4, 5, 6, 8, 9 and 10 Trust Assets. Separate REMIC elections will be made for the Group 1 REMIC, the Group 7 REMIC and the Issuing and Pooling REMICs with respect to the Group 2, 3, 4, 5, 6, 8, 9 and 10 Trust Assets (the “Group 2, 3, 4, 5, 6, 8, 9 and 10 Issuing REMIC” and the “Group 2, 3, 4, 5, 6, 8, 9 and 10 Pooling REMIC,” respectively). See “Certain Federal Income Tax Consequences” in this Supplement and in the Base Offering Circular.

Regular and Residual Classes: Classes RR, R1 and R7 are Residual Classes. Class RR represents the Residual Interest of the Group 2, 3, 4, 5, 6, 8, 9 and 10 Issuing and Pooling REMICs. Class R1 represents the Residual Interest of the Group 1 REMIC. Class R7 represents the Residual Interest of the Group 7 REMIC. All other Classes of REMIC Securities are Regular Classes.

RISK FACTORS

You should purchase securities only if you understand and are able to bear the associated risks. The risks applicable to your investment depend on the principal and interest type of your securities. This section highlights certain of these risks.

The rate of principal payments on the underlying mortgage loans will affect the rate of principal payments on your securities.

The rate at which you will receive principal payments will depend largely on the rate of principal payments, including prepayments, on the mortgage loans underlying the related trust assets. Any historical data regarding mortgage loan prepayment rates may not be indicative of the rate of future prepayments on the underlying mortgage loans, and no assurances can be given about the rates at which the underlying mortgage loans will prepay. We expect the rate of principal payments on the underlying mortgage loans to vary. Borrowers generally may prepay their mortgage loans at any time without penalty.

In addition to voluntary prepayments, mortgage loans can be prepaid as a result of governmental mortgage insurance claim payments, loss mitigation arrangements, repurchases or liquidations of defaulted mortgage loans. Although under certain circumstances Ginnie Mae issuers have the option to repurchase defaulted mortgage loans from the related pool underlying a Ginnie Mae MBS certificate, they are not obligated to do so. Defaulted mortgage loans that remain in pools backing Ginnie Mae MBS certificates may be subject to governmental mortgage insurance claim payments, loss mitigation arrangements or foreclosure, which could have the same effect as voluntary prepayments on the cash flow available to pay the securities. No assurances can be given as to the timing or frequency of any governmental mortgage insurance claim payments, issuer repurchases, loss mitigation arrangements or foreclosure proceedings with respect to defaulted mortgage loans and the resulting effect on the timing or rate of principal payments on your securities.

Rates of principal payments can reduce your yield. The yield on your securities probably will be lower than you expect if:

- you bought your securities at a premium (interest only securities, for example) and

principal payments are faster than you expected, or

- you bought your securities at a discount (principal only securities, for example) and principal payments are slower than you expected.

In addition, if your securities are interest only securities or securities purchased at a significant premium, you could lose money on your investment if prepayments occur at a rapid rate.

Under certain circumstances, a Ginnie Mae issuer has the right to repurchase a defaulted mortgage loan from the related pool of mortgage loans underlying a particular Ginnie Mae MBS certificate, the effect of which would be comparable to a prepayment of such mortgage loan.

At its option and without Ginnie Mae's prior consent, a Ginnie Mae issuer may repurchase any mortgage loan at an amount equal to par less any amounts previously advanced by such issuer in connection with its responsibilities as servicer of such mortgage loan to the extent that (i) in the case of a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS certificate issued on or before December 1, 2002, such mortgage loan has been delinquent for four consecutive months, and at least one delinquent payment remains uncured or (ii) in the case of a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS certificate issued on or after January 1, 2003, no payment has been made on such mortgage loan for three consecutive months. Any such repurchase will result in prepayment of the principal balance or reduction in the notional balance of the securities ultimately backed by such mortgage loan. No assurances can be given as to the timing or frequency of any such repurchases.

The level of LIBOR will affect the yields on floating rate and inverse floating rate securities.

If LIBOR performs differently from what you expect, the yield on your securities may be lower than you expect. Lower levels of LIBOR will generally reduce the yield on floating rate

securities; higher levels of LIBOR will generally reduce the yield on inverse floating rate securities. You should bear in mind that the timing of changes in the level of LIBOR may affect your yield: generally, the earlier a change, the greater the effect on your yield. It is doubtful that LIBOR will remain constant.

An investment in the securities is subject to significant reinvestment risk. The rate of principal payments on your securities is uncertain. You may be unable to reinvest the payments on your securities at the same returns provided by the securities. Lower prevailing interest rates may result in an unexpected return of principal. In that interest rate climate, higher yielding reinvestment opportunities may be limited. Conversely, higher prevailing interest rates may result in slower returns of principal, and you may not be able to take advantage of higher yielding investment opportunities. The final payment on your security may occur much earlier than the final distribution date.

Support securities will be more sensitive to rates of principal payments than other securities. If principal prepayments result in principal distributions on any distribution date equal to or less than the amount needed to produce scheduled payments on the PAC classes, the related support classes will not receive any principal distribution on that date. If prepayments result in principal distributions on any distribution date greater than the amount needed to produce scheduled payments on the related PAC classes for that distribution date, this excess will be distributed to the related support classes.

The rate of principal payments on or reduction in the notional balance of the underlying certificates will directly affect the rate of principal payments on the group 7 securities. The underlying certificates will be sensitive in varying degrees to

- the rate of payments of principal (including prepayments) of the related mortgage loans, and
- the priorities for the distribution of principal among the classes of the related underlying series.

Further, prepayments on the related mortgage loans may have occurred at rates faster or slower than those initially assumed.

This supplement contains no information as to whether the underlying certificates otherwise have performed as originally anticipated. Additional information as to the underlying certificates may be obtained by performing an analysis of current principal factors of the underlying certificates in light of applicable information contained in the underlying certificate disclosure document.

Up to 10% of the mortgage loans underlying the trust assets may consist of higher balance mortgage loans or high balance loans.

Subject to special pooling parameters set forth in the Ginnie Mae Mortgage-Backed Securities Guide, qualifying federally-insured or guaranteed mortgage loans that exceed certain balance thresholds established by Ginnie Mae (“higher balance mortgage loans” or “high balance loans”) may be included in Ginnie Mae guaranteed pools. There are no historical performance data regarding the prepayment rates for higher balance mortgage loans. If the higher balance mortgage loans prepay faster or slower than expected, the weighted average lives and yields of the related securities are likely to be affected, perhaps significantly. Furthermore, higher balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively higher rates of defaults in the event of adverse economic conditions. No assurances can be given about the prepayment experience or performance of the higher balance mortgage loans.

The securities may not be a suitable investment for you. The securities, especially the group 7 securities and, in particular, the support, interest only, principal only, inverse floating rate, accrual and residual classes, are not suitable investments for all investors.

In addition, although the sponsor intends to make a market for the purchase and sale of the securities after their initial issuance, it has no obligation to do so. There is no assurance that a secondary market will develop, that any secondary market will continue, or that the price at which you can sell an investment in any class will

enable you to realize a desired yield on that investment.

You will bear the market risks of your investment. The market values of the classes are likely to fluctuate. These fluctuations may be significant and could result in significant losses to you.

The secondary markets for mortgage-related securities have experienced periods of illiquidity and can be expected to do so in the future. Illiquidity can have a severely adverse effect on the prices of classes that are especially sensitive to prepayment or interest rate risk or that have been structured to meet the investment requirements of limited categories of investors.

The residual securities may experience significant adverse tax timing consequences. Accordingly, you are urged to consult tax advisors and to consider the after-tax effect of ownership of a residual security and the suitability of the residual securities to your investment objectives. *See "Certain Federal Income Tax Consequences" in this supplement and in the base offering circular.*

You are encouraged to consult advisors regarding the financial, legal, tax and other aspects of an investment in the securities. You should not purchase the securities of any class unless you understand and are able to bear the prepayment, yield, liquidity and market risks associated with that class.

The actual characteristics of the underlying mortgage loans will affect the weighted average lives and yields of your securities.

The yield and decrement tables in this supplement are based on assumed characteristics which are likely to be different from the actual characteristics. As a result, the yields on your securities could be lower than you expected, even if the mortgage loans prepay at the constant prepayment rates set forth in the applicable table.

It is highly unlikely that the underlying mortgage loans will prepay at any of the prepayment rates assumed in this supplement, or at any constant prepayment rate.

THE TRUST ASSETS

General

The Sponsor intends to acquire the Trust Assets in privately negotiated transactions prior to the Closing Date and to sell them to the Trust according to the terms of a Trust Agreement between the Sponsor and the Trustee. The Sponsor will make certain representations and warranties with respect to the Trust Assets. All Trust Assets, regardless of whether the assets consist of Trust MBS or Underlying Certificates, will evidence, directly or indirectly, Ginnie Mae Certificates.

The Trust MBS (Groups 1, 2, 3, 4, 5, 6, 8, 9 and 10)

The Group 1, 9 and 10 Trust Assets are either:

1. Ginnie Mae I MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae I MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae I MBS Certificate bears interest at a Mortgage Rate 0.50% per annum greater than the related Certificate Rate. The difference between the Mortgage Rate and the Certificate Rate is used to pay the related servicers of the Mortgage Loans a monthly servicing fee and Ginnie Mae a fee for its guaranty of the Ginnie Mae I MBS Certificate of 0.44% per annum and 0.06% per annum, respectively, of the outstanding principal balance of the Mortgage Loan.

The Group 2, 3, 4, 5, 6 and 8 Trust Assets are either:

1. Ginnie Mae II MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae II MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued prior to July 1, 2003 bears interest at a Mortgage Rate 0.50% to 1.50% per annum greater than the related Certificate Rate. Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued on or after July 1, 2003 bears interest at a Mortgage Rate 0.25% to 0.75% per annum greater than the related Certificate Rate. Ginnie Mae receives a fee (the “Ginnie Mae Certificate Guaranty Fee”) for its guaranty of each Ginnie Mae II MBS Certificate of 0.06% per annum of the outstanding principal balance of each related Mortgage Loan. The difference between (a) the Mortgage Rate and (b) the sum of the Certificate Rate and the rate of the Ginnie Mae Certificate Guaranty Fee is used to pay the related servicers of the Mortgage Loans a monthly servicing fee.

The Underlying Certificates (Group 7)

The Group 7 Trust Assets are Underlying Certificates that represent beneficial ownership interests in a separate trust, the assets of which evidence direct or indirect beneficial ownership interests in certain Ginnie Mae Certificates. Each Underlying Certificate constitutes all or a portion of a class of a separate Series of certificates described in the Underlying Certificate Disclosure Document, excerpts of which are attached as Exhibit B to this Supplement. The Underlying Certificate Disclosure Document may be obtained from the Information Agent as described under “Available Information” in this Supplement. Investors are cautioned that material changes in facts and circumstances may have occurred since the date of the Underlying Certificate Disclosure Document, including changes in prepayment rates, prevailing interest rates and other economic factors, which may limit the usefulness of, and be directly contrary to the assumptions used in preparing the information included in, the offering document. See *“Underlying Certificates” in the Base Offering Circular*.

Each Underlying Certificate provides for monthly distributions and is further described in the table contained in Exhibit A to this Supplement. The table also sets forth information regarding approximate weighted average remaining terms to maturity, loan ages and mortgage rates of the Mortgage Loans underlying the related Ginnie Mae Certificates.

The Mortgage Loans

The Mortgage Loans underlying the Group 1, 2, 3, 4, 5, 6, 8, 9 and 10 Trust Assets are expected to have, on a weighted average basis, the characteristics set forth in the Terms Sheet under “Assumed Characteristics of the Mortgage Loans Underlying the Group 1, 2, 3, 4, 5, 6, 8, 9 and 10 Trust Assets” and the general characteristics described in the Base Offering Circular. The Mortgage Loans underlying the Underlying Certificates are expected to have, on a weighted average basis, the characteristics set forth in Exhibit A to this Supplement. The Mortgage Loans will consist of first lien, single-family, fixed rate, residential mortgage loans that are insured or guaranteed by the Federal Housing Administration, the United States Department of Veterans Affairs, Rural Development (formerly the Rural Housing Service) or the United States Department of Housing and Urban Development (“HUD”). See *“The Ginnie Mae Certificates— General” in the Base Offering Circular*.

Specific information regarding the characteristics of the Mortgage Loans underlying the Trust MBS is not available. For purposes of this Supplement, certain assumptions have been made regarding the remaining terms to maturity, loan ages and, in the case of the Group 2, 3, 4, 5, 6 and 8 Trust Assets, Mortgage Rates of the Mortgage Loans. However, the actual remaining terms to maturity, loan ages and, in the case of the Group 2, 3, 4, 5, 6 and 8 Trust Assets, Mortgage Rates of many of the Mortgage Loans will differ from the characteristics assumed, perhaps significantly. This will be the case even if the weighted average characteristics of the Mortgage Loans are the same as the assumed characteristics. Small differences in the characteristics of the Mortgage Loans can have a significant effect on the Weighted Average Lives and yields of the Securities. See *“Risk Factors” and “Yield, Maturity and Prepayment Considerations” in this Supplement*.

The Trustee Fee

On each Distribution Date, the Trustee will retain a fixed percentage of all principal and interest distributions received on specified Trust Assets in payment of the Trustee Fee.

GINNIE MAE GUARANTY

The Government National Mortgage Association (“Ginnie Mae”), a wholly-owned corporate instrumentality of the United States of America within HUD, guarantees the timely payment of principal and interest on the Securities. The General Counsel of HUD has provided an opinion to the effect that Ginnie Mae has the authority to guarantee multiclass securities and that Ginnie Mae guaranties will constitute general obligations of the United States, for which the full faith and credit of the United States is pledged. See *“Ginnie Mae Guaranty” in the Base Offering Circular*.

DESCRIPTION OF THE SECURITIES

General

The description of the Securities contained in this Supplement is not complete and is subject to, and is qualified in its entirety by reference to, all of the provisions of the Trust Agreement. See *“Description of the Securities” in the Base Offering Circular*.

Form of Securities

Each Class of Securities other than the Residual Securities initially will be issued and maintained, and may be transferred only on the Fedwire Book-Entry System. Beneficial Owners of Book-Entry Securities will ordinarily hold these Securities through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations that are eligible to maintain book-entry accounts on the Fedwire Book-Entry System. By request accompanied by the payment of a transfer fee of \$25,000 per Certificated Security to be issued, a Beneficial Owner may receive a Regular Security in certificated form.

The Residual Securities will not be issued in book-entry form but will be issued in fully registered, certificated form and may be transferred or exchanged, subject to the transfer restrictions applicable to Residual Securities set forth in the Trust Agreement, at the Corporate Trust Office of the Trustee. See *“Description of the Securities—Forms of Securities; Book-Entry Procedures” in the Base Offering Circular*.

Each Regular and MX Class (other than the Increased Minimum Denomination Classes) will be issued in minimum dollar denominations of initial principal balance of \$1,000 and integral multiples of \$1 in excess of \$1,000. The Increased Minimum Denomination Classes will be issued in minimum denominations that equal \$100,000 in initial principal or notional balance.

Distributions

Distributions on the Securities will be made on each Distribution Date as specified under “Terms Sheet — Distribution Dates” in this Supplement. On each Distribution Date for a Security, or in the case of the Certificated Securities, on the first Business Day after the related Distribution Date, the Distribution Amount will be distributed to the Holders of record as of the related Record Date. Beneficial Owners of Book-Entry Securities will receive distributions through credits to accounts maintained for their benefit on the books and records of the appropriate financial intermediaries. Holders of Certificated Securities will receive distributions by check or, subject to the restrictions set forth in the Base Offering Circular, by wire transfer. See *“Description of the Securities—Distributions” and “—Method of Distributions” in the Base Offering Circular*.

Interest Distributions

The Interest Distribution Amount will be distributed on each Distribution Date to the Holders of all Classes of Securities entitled to distributions of interest.

- Interest will be calculated on the basis of a 360-day year consisting of twelve 30-day months.
- Interest distributable (or accrued in the case of an Accrual Class) on any Class for any Distribution Date will consist of 30 days' interest on its Class Principal Balance (or Class Notional Balance) as of the related Record Date.
- Investors can calculate the amount of interest to be distributed (or accrued in the case of an Accrual Class) on each Class of Securities for any Distribution Date by using the Class Factors published in the preceding month. See “— Class Factors” below.

Categories of Classes

For purposes of interest distributions, the Classes will be categorized as shown under “Interest Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used in this Supplement to describe the interest entitlements of the Classes are explained under “Class Types” in Appendix I to the Base Offering Circular.

Accrual Periods

The Accrual Period for each Regular and MX Class is set forth in the table below:

<u>Class</u>	<u>Accrual Period</u>
Fixed Rate Classes	The calendar month preceding the related Distribution Date
Floating Rate and Inverse Floating Rate Classes	From the 20th day of the month preceding the month of the related Distribution Date through the 19th day of the month of that Distribution Date

Trading

For the sole purpose of facilitating trading and settlement, Class PO will be treated as a non-delay class.

Fixed Rate Classes

Each Fixed Rate Class will bear interest at the per annum Interest Rate shown on the front cover of this Supplement or on Schedule I to this Supplement.

Floating Rate and Inverse Floating Rate Classes

The Floating Rate and Inverse Floating Rate Classes will bear interest as shown under “Terms Sheet — Interest Rates” in this Supplement. The Interest Rates for the Floating Rate and Inverse Floating Rate Classes will be based on LIBOR. LIBOR will be determined based on the BBA LIBOR method, as described under “Description of the Securities — Interest Rate Indices — Determination of LIBOR — BBA LIBOR” in the Base Offering Circular.

For information regarding the manner in which the Trustee determines LIBOR and calculates the Interest Rates for the Floating Rate and Inverse Floating Rate Classes, see “Description of the Securities — Interest Rate Indices — Determination of LIBOR” in the Base Offering Circular.

The Trustee's determination of LIBOR and its calculation of the Interest Rates will be final except in the case of clear error. Investors can obtain LIBOR levels and Interest Rates for the current and preceding Accrual Periods from Ginnie Mae's Multiclass Securities e-Access located on Ginnie Mae's website ("e-Access") or by calling the Information Agent at (800) 234-GNMA.

Accrual Classes

Each of Classes CZ and HZ is an Accrual Class. Interest will accrue on the Accrual Classes and be distributed as described under "Terms Sheet — Accrual Classes" in this Supplement.

Principal Distributions

The Principal Distribution Amount or the Adjusted Principal Distribution Amount for each Group, as applicable, and each Accrual Amount will be distributed to the Holders entitled thereto as described under "Terms Sheet — Allocation of Principal" in this Supplement. Investors can calculate the amount of principal to be distributed with respect to any Distribution Date by using the Class Factors published in the preceding and current months. See "*— Class Factors*" below.

Categories of Classes

For purposes of principal distributions, the Classes will be categorized as shown under "Principal Type" on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used in this Supplement to describe the principal entitlements of the Classes are explained under "Class Types" in Appendix I to the Base Offering Circular.

Notional Classes

The Notional Classes will not receive principal distributions. For convenience in describing interest distributions, the Notional Classes will have the original Class Notional Balances shown on the front cover of this Supplement and on Schedule I to this Supplement. The Class Notional Balances will be reduced as shown under "Terms Sheet — Notional Classes" in this Supplement.

Residual Securities

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Group 2, 3, 4, 5, 6, 8, 9 and 10 Issuing REMIC and the beneficial ownership of the Residual Interest in the Group 2, 3, 4, 5, 6, 8, 9 and 10 Pooling REMIC, as described in "Certain Federal Income Tax Consequences" in the Base Offering Circular. The Class R1 Securities will represent the beneficial ownership of the Residual Interest in the Group 1 REMIC. The Class R7 Securities will represent the beneficial ownership of the Residual Interest in the Group 7 REMIC. The Class RR, R1 and R7 Securities have no Class Principal Balance and do not accrue interest. The Class RR Securities will be entitled to receive the proceeds of the disposition of any assets remaining in the Issuing and Pooling REMICs after the Class Principal Balance of each Class of Regular Securities in Groups 2, 3, 4, 5, 6, 8, 9 and 10 has been reduced to zero. The Class R1 Securities will be entitled to receive the proceeds of the disposition of any assets remaining in the Group 1 REMIC after the Class Principal Balance of each Class of Regular Securities in Group 1 has been reduced to zero. The Class R7 Securities will be entitled to receive the proceeds of the disposition of any assets remaining in the Group 7 REMIC after the Class Principal Balance of each Class of Regular Securities in Group 7 has been reduced to zero. However, any remaining proceeds are not likely to be significant. The Residual Securities may not be transferred to a Plan Investor, a Non-U.S. Person or a Disqualified Organization.

Class Factors

The Trustee will calculate and make available for each Class of Securities, no later than the day preceding the applicable Distribution Date, the factor (carried out to eight decimal places) that when multiplied by the Original Class Principal Balance (or original Class Notional Balance) of that Class, determines the Class Principal Balance (or Class Notional Balance) after giving effect to the distribution of principal to be made on the Securities (and any addition to the Class Principal Balance of an Accrual Class) or any reduction of Class Notional Balance on that Distribution Date (each, a “Class Factor”).

- The Class Factor for any Class of Securities for each month following the issuance of the Securities will reflect its remaining Class Principal Balance (or Class Notional Balance) after giving effect to any principal distribution (or addition to principal) to be made or any reduction of Class Notional Balance on the Distribution Date occurring in that month.
- The Class Factor for each Class for the month of issuance is 1.00000000.
- The Class Factors for the MX Classes and the Classes of REMIC Securities that are exchangeable for the MX Classes will be calculated assuming that the maximum possible amount of each Class is outstanding at all times, regardless of any exchanges that may occur.
- Based on the Class Factors published in the preceding and current months (and Interest Rates), investors in any Class (other than an Accrual Class) can calculate the amount of principal and interest to be distributed to that Class and investors in an Accrual Class can calculate the total amount of principal to be distributed to (or interest to be added to the Class Principal Balance of) that Class on the Distribution Date in the current month.
- Investors may obtain current Class Factors on e-Access.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Termination

The Trustee, at its option, may purchase or cause the sale of the Trust Assets and thereby terminate the Trust on any Distribution Date on which the aggregate of the Class Principal Balances of the Securities is less than 1% of the aggregate Original Class Principal Balances of the Securities. On any Distribution Date upon the Trustee’s determination that the REMIC status of any Trust REMIC has been lost or that a substantial risk exists that this status will be lost for the then current taxable year, the Trustee will terminate such Trust REMIC and any related Trust REMIC and retire the related Securities. For these purposes, the Trust REMICs and the Securities with corresponding numerical designations are related as follows:

<u>Trust REMICs</u>	<u>Related Securities</u>
Group 2, 3, 4, 5, 6, 8, 9 and 10 Issuing and Pooling REMICs	Group 2, 3, 4, 5, 6, 8, 9 and 10 Securities
Group 1 REMIC	Group 1 Securities
Group 7 REMIC	Group 7 Securities

Upon any termination of the Trust, or one or more related Trust REMICs, the Holder of any related outstanding Security (other than a Residual or Notional Class Security) will be entitled to receive that Holder’s allocable share of the Class Principal Balance of that Class plus any accrued and unpaid interest thereon at the applicable Interest Rate, and any Holder of any related outstanding Notional Class Security will be entitled to receive that Holder’s allocable share of any accrued and unpaid interest thereon at the applicable Interest Rate. The Residual Holders will be entitled to their pro rata share of any assets remaining in the related Trust REMICs after payment in full of the amounts described in the foregoing sentence. However, any remaining assets are not likely to be significant.

Modification and Exchange

All or a portion of the Classes of REMIC Securities specified on the front cover may be exchanged for a proportionate interest in the related MX Class or Classes shown on Schedule I to this Supplement. Similarly, all or a portion of the related MX Class or Classes may be exchanged for proportionate interests in the related Class or Classes of REMIC Securities and, in the case of Combinations 1, 46 and 53, other related MX Classes. This process may occur repeatedly.

Each exchange may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered.

In the case of Combinations 1, 46 and 53, the REMIC Securities may be exchanged for proportionate interests in various subcombinations of MX Classes. Similarly, all or a portion of these MX Classes may be exchanged for proportionate interests in the related REMIC Securities or in other subcombinations of the MX Classes. Each subcombination may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered. *See the example under “Description of the Securities— Modification and Exchange” in the Base Offering Circular.*

A Beneficial Owner proposing to effect an exchange must notify the Trustee through the Beneficial Owner’s Book-Entry Depository participant. This notice must be received by the Trustee not later than two Business Days before the proposed exchange date. The exchange date can be any Business Day other than the last Business Day of the month. The notice must contain the outstanding principal and notional balances of the Securities to be included in the exchange and the proposed exchange date. The notice is required to be delivered to the Trustee by email to GNMAExchange@wellsfargo.com or in writing at its Corporate Trust Office at Wells Fargo Bank, N.A., 45 Broadway, 12th Floor, New York, NY 10006, Attention: Trust Administrator Ginnie Mae 2010-158. The Trustee may be contacted by telephone at (212) 515-5262 and by fax at (212) 509-1042.

A fee will be payable to the Trustee in connection with each exchange equal to $\frac{1}{2}$ of 1% of the outstanding principal balance (or notional balance) of the Securities surrendered for exchange (but not less than \$2,000 or more than \$25,000); provided, however, that no fee will be payable in respect of an interest only security unless all securities involved in the exchange are interest only securities. If the notional balance of the interest only securities surrendered exceeds that of the interest only securities received, the fee will be based on the latter. The fee must be paid concurrently with the exchange.

The first distribution on a REMIC Security or an MX Security received in an exchange will be made on the Distribution Date in the month following the month of the exchange. The distribution will be made to the Holder of record as of the Record Date in the month of exchange.

See “Description of the Securities— Modification and Exchange” in the Base Offering Circular.

YIELD, MATURITY AND PREPAYMENT CONSIDERATIONS

General

The prepayment experience of the Mortgage Loans will affect the Weighted Average Lives of and the yields realized by investors in the related Securities.

- The Mortgage Loans do not contain “due-on-sale” provisions, and any Mortgage Loan may be prepaid in full or in part at any time without penalty.
- The rate of payments (including prepayments and payments in respect of liquidations) on the Mortgage Loans is dependent on a variety of economic, geographic, social and other factors, including prevailing market interest rates and general economic factors.

The rate of prepayments with respect to single-family mortgage loans has fluctuated significantly in recent years. Although there is no assurance that prepayment patterns for the Mortgage Loans will conform to patterns for more traditional types of conventional fixed-rate mortgage loans, generally:

- if mortgage interest rates fall materially below the Mortgage Rates on any of the Mortgage Loans (giving consideration to the cost of refinancing), the rate of prepayment of those Mortgage Loans would be expected to increase; and
- if mortgage interest rates rise materially above the Mortgage Rates on any of the Mortgage Loans, the rate of prepayment of those Mortgage Loans would be expected to decrease.

In addition, following any Mortgage Loan default and the subsequent liquidation of the underlying Mortgaged Property, the principal balance of the Mortgage Loan will be distributed through a combination of liquidation proceeds, advances from the related Ginnie Mae Issuer and, to the extent necessary, proceeds of Ginnie Mae's guaranty of the Ginnie Mae Certificates. As a result, defaults experienced on the Mortgage Loans will accelerate the distribution of principal of the Securities.

Under certain circumstances, the Trustee has the option to purchase the Trust Assets, thereby effecting early retirement of the Securities. See *"Description of the Securities — Termination"* in this Supplement.

Investors in the Group 7 Securities are urged to review the discussion under "Risk Factors — *The rate of principal payments on or reduction in the notional balance of the underlying certificates will directly affect the rate of principal payments on the group 7 securities*" in this Supplement.

Accretion Directed Classes

Classes CO, CP, FD, HE, HO, KO, KP and OP are Accretion Directed Classes. The related Accrual Amounts will be applied to making principal distributions on those Classes as described in this Supplement. Each of Classes DX, FI, IC, IF, IH, IS, KS, SB and SG is a Notional Class whose Class Notional Balance is determined by reference to the Class Principal Balance of the related Accretion Directed Class shown under "Terms Sheet — Notional Classes" in this Supplement.

Each of the Accretion Directed Classes has the AD designation in the suffix position, rather than the prefix position, in its class principal type because it does not have principal payment stability through the applicable pricing prepayment assumption. Although the Accretion Directed Classes are entitled to receive payments from the related Accrual Amounts, they do not have principal payment stability through any prepayment rate significantly higher than 0% PSA, except within their Effective Ranges.

Securities that Receive Principal on the Basis of Schedules

As described in this Supplement, each PAC Class will receive principal payments in accordance with a schedule calculated on the basis of, among other things, a Structuring Range. See *"Terms Sheet — Scheduled Principal Balances."* However, whether any such Class will adhere to its schedule and receive "Scheduled Payments" on a Distribution Date will largely depend on the level of prepayments experienced by the related Mortgage Loans.

Each PAC Class exhibits an Effective Range of constant prepayment rates at which such Class will receive Scheduled Payments. That range may differ from the Structuring Range used to create the related principal balance schedule. Based on the Modeling Assumptions, the *initial* Effective Ranges for the PAC Classes are as follows:

PAC I Classes	<u>Initial Effective Ranges</u>
NP and PE (in the aggregate)	110% PSA through 250% PSA
PAC II Classes	
YA, YB, YC, YD, YE, YG and YH (in the aggregate).	125% PSA through 205% PSA
PAC Classes	
AP and EP (in the aggregate)	145% PSA through 250% PSA
CO, CP, FD, KO, KP and OP (in the aggregate)	150% PSA through 275% PSA
DA, DC, DE and DG (in the aggregate)	120% PSA through 250% PSA
FC, MA, MF, MP and MS (in the aggregate).	120% PSA through 250% PSA
HE and HO (in the aggregate).	175% PSA through 300% PSA
ME and MK (in the aggregate).	145% PSA through 250% PSA

- The principal payment stability of the PAC Classes will be supported by the related Support Classes.
- The principal payment stability of the PAC I Classes will be supported by the PAC II and related Support Classes.
- The principal payment stability of the PAC II Classes will be supported by the related Support Classes.

If all of the Classes supporting a given Class are retired before the Class being supported is retired, the outstanding Class will no longer have an Effective Range and will become more sensitive to prepayments on the related Mortgage Loans.

There is no assurance that the related Mortgage Loans will have the characteristics assumed in the Modeling Assumptions, which were used to determine the initial Effective Ranges. If the initial Effective Ranges were calculated using the actual characteristics of the related Mortgage Loans, the initial Effective Ranges could differ from those shown in the above tables. Therefore, even if the Mortgage Loans were to prepay at a constant rate within the initial Effective Range shown for any Class in the above tables, that Class could fail to receive Scheduled Payments.

Moreover, the related Mortgage Loans will not prepay at any *constant* rate. Non-constant prepayment rates can cause any PAC Class not to receive Scheduled Payments, even if prepayment rates remain within the initial Effective Range for that Class. Further, the Effective Range for any PAC Class can narrow, shift over time or cease to exist depending on the actual characteristics of the related Mortgage Loans.

If the related Mortgage Loans prepay at rates that are generally below the Effective Range for any PAC Class, the amount available to pay principal on the Securities may be insufficient to produce Scheduled Payments on such related PAC Class and its Weighted Average Life may be extended, perhaps significantly.

If the related Mortgage Loans prepay at rates that are generally above the Effective Range for any PAC Class, its supporting Class or Classes may be retired earlier than that PAC Class, and its Weighted Average Life may be shortened, perhaps significantly.

Assumability

Each Mortgage Loan may be assumed, subject to HUD review and approval, upon the sale of the related Mortgaged Property. See *“Yield, Maturity and Prepayment Considerations— Assumability of Government Loans” in the Base Offering Circular.*

Final Distribution Date

The Final Distribution Date for each Class, which is set forth on the front cover of this Supplement or on Schedule I to this Supplement, is the latest date on which the related Class Principal Balance or Class Notional Balance will be reduced to zero.

- The actual retirement of any Class may occur earlier than its Final Distribution Date.
- According to the terms of the Ginnie Mae Guaranty, Ginnie Mae will guarantee payment in full of the Class Principal Balance of each Class of Securities no later than its Final Distribution Date.

Modeling Assumptions

Unless otherwise indicated, the tables that follow have been prepared on the basis of the characteristics of the Underlying Certificates, the characteristics of the Mortgage Loans underlying the Underlying Certificates based on information as of the first Business Day of December 2010, the priorities of distributions on the Underlying Certificates and the following assumptions (the “Modeling Assumptions”), among others:

1. The Mortgage Loans underlying the Group 1, 2, 3, 4, 5, 6, 8, 9 and 10 Trust Assets have the assumed characteristics shown under “Assumed Characteristics of the Mortgage Loans Underlying the Group 1, 2, 3, 4, 5, 6, 8, 9 and 10 Trust Assets” in the Terms Sheet, except in the case of information set forth under the 0% PSA Prepayment Assumption Rate, for which each Mortgage Loan underlying a Group 1 Trust Asset is assumed to have an original and remaining term to maturity of 180 months, each Mortgage Loan underlying a Group 2, 3, 4, 5, 6, 8, 9 and 10 Trust Asset is assumed to have an original and a remaining term to maturity of 360 months and each Mortgage Loan underlying a Group 2, 3, 4, 5, 6, and 8 Trust Asset is assumed to have a Mortgage Rate of 1.50% per annum higher than the related Certificate Rate.

2. The Mortgage Loans prepay at the constant percentages of PSA (described below) shown in the related table.

3. Distributions on the Group 1, 7, 9 and 10 Securities are always received on the 16th day of the month, and distributions on the Group 2, 3, 4, 5, 6 and 8 Securities are always received on the 20th day of the month, in each case, whether or not a Business Day, commencing in January 2011.

4. A termination of the Trust or the Underlying Trust does not occur.

5. The Closing Date for the Securities is December 29, 2010.

6. No expenses or fees are paid by the Trust other than the Trustee Fee.

7. Distributions on the Underlying Certificates are made as described in the Underlying Certificate Disclosure Document.

8. Each Class is held from the Closing Date and is not exchanged in whole or in part.

When reading the tables and the related text, investors should bear in mind that the Modeling Assumptions, like any other stated assumptions, are unlikely to be entirely consistent with actual experience.

- For example, most of the Mortgage Loans will not have the characteristics assumed, many Distribution Dates will occur on a Business Day after the 16th or 20th day of the month, as

applicable, and the Trustee may cause a termination of the Trust as described under “Description of the Securities — Termination” in this Supplement.

- In addition, distributions on the Securities are based on Certificate Factors and Calculated Certificate Factors, if applicable, which may not reflect actual receipts on the Trust Assets.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Decrement Tables

Prepayments of mortgage loans are commonly measured by a prepayment standard or model. The model used in this Supplement, Prepayment Speed Assumption (“PSA”), is the standard prepayment assumption model of The Securities Industry and Financial Markets Association. PSA represents an assumed rate of prepayment each month relative to the then outstanding principal balance of the Mortgage Loans to which the model is applied. See “Yield, Maturity and Prepayment Considerations — Standard Prepayment Assumption Models” in the Base Offering Circular.

The decrement tables set forth below are based on the assumption that the Mortgage Loans prepay at the indicated percentages of PSA (the “PSA Prepayment Assumption Rates”). As used in the tables, each of the PSA Prepayment Assumption Rates reflects a percentage of the 100% PSA assumed prepayment rate. **The Mortgage Loans will not prepay at any of the PSA Prepayment Assumption Rates, and the timing of changes in the rate of prepayments actually experienced on the Mortgage Loans will not follow the pattern described for the PSA assumption.**

The decrement tables set forth below illustrate the percentage of the Original Class Principal Balance (or, in the case of a Notional Class, the original Class Notional Balance) that would remain outstanding following the distribution made each specified month for each Regular or MX Class, based on the assumption that the related Mortgage Loans prepay at the PSA Prepayment Assumption Rates. The percentages set forth in the following decrement tables have been rounded to the nearest whole percentage (including rounding down to zero).

The decrement tables also indicate the Weighted Average Life of each Class under each PSA Prepayment Assumption Rate. The Weighted Average Life of each Class is calculated by:

- (a) multiplying the net reduction, if any, of the Class Principal Balance (or the net reduction of the Class Notional Balance, in the case of a Notional Class) from one Distribution Date to the next Distribution Date by the number of years from the date of issuance thereof to the related Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the assumed net reductions in principal balance or notional amount, as applicable, referred to in clause (a).

The information shown for each Notional Class is for illustrative purposes only, as a Notional Class is not entitled to distributions of principal and has no Weighted Average Life. The Weighted Average Life shown for each Notional Class has been calculated on the assumption that a reduction in the Class Notional Balance thereof is a distribution of principal.

The Weighted Average Lives are likely to vary, perhaps significantly, from those set forth in the tables below due to the differences between the actual characteristics of the Mortgage Loans underlying the related Trust Assets and the Modeling Assumptions.

Percentages of Original Class Principal (or Class Notional) Balances and Weighted Average Lives

Security Group 1 PSA Prepayment Assumption Rates					
Distribution Date	Classes EA, EB, EC, ED, EG, EH, EJ, EK, EL and IE				
	0%	100%	150%	250%	400%
Initial Percent	100	100	100	100	100
December 2011	95	92	91	88	84
December 2012	90	82	79	72	62
December 2013	85	73	67	57	44
December 2014	80	63	57	45	31
December 2015	74	55	48	36	22
December 2016	68	47	40	28	15
December 2017	62	40	32	21	10
December 2018	55	33	26	16	7
December 2019	48	27	20	11	5
December 2020	41	21	15	8	3
December 2021	34	15	11	5	2
December 2022	26	10	7	3	1
December 2023	18	5	4	2	0
December 2024	9	1	1	0	0
December 2025	0	0	0	0	0
Weighted Average Life (years)	8.3	6.1	5.5	4.4	3.4

Security Group 2 PSA Prepayment Assumption Rates																				
Distribution Date	Classes FA and SA					Classes GA, GE and GH					Class GB					Class GC				
	0%	110%	160%	250%	400%	0%	110%	160%	250%	400%	0%	110%	160%	250%	400%	0%	110%	160%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	99	96	95	94	91	100	100	96	86	70	100	100	100	100	100	100	100	100	100	100
December 2012	97	90	87	82	74	100	100	88	58	10	100	100	100	100	100	100	100	100	100	100
December 2013	96	83	78	69	55	100	100	79	27	0	100	100	100	100	0	100	100	100	100	0
December 2014	95	76	69	57	41	100	100	71	4	0	100	100	100	100	0	100	100	100	100	0
December 2015	93	70	61	48	31	100	100	66	0	0	100	100	100	0	0	100	100	100	10	0
December 2016	91	64	54	40	23	100	100	62	0	0	100	100	100	0	0	100	100	100	0	0
December 2017	90	58	48	33	17	100	100	59	0	0	100	100	100	0	0	100	100	100	0	0
December 2018	88	53	42	27	13	100	100	57	0	0	100	100	100	0	0	100	100	100	0	0
December 2019	86	48	37	23	9	100	100	57	0	0	100	100	100	0	0	100	100	100	0	0
December 2020	84	44	32	19	7	100	100	55	0	0	100	100	100	0	0	100	100	100	0	0
December 2021	81	39	28	15	5	100	100	54	0	0	100	100	100	0	0	100	100	100	0	0
December 2022	79	36	25	13	4	100	100	51	0	0	100	100	100	0	0	100	100	100	0	0
December 2023	77	32	22	10	3	100	100	48	0	0	100	100	100	0	0	100	100	100	0	0
December 2024	74	29	19	8	2	100	100	42	0	0	100	100	100	0	0	100	100	100	0	0
December 2025	71	26	16	7	1	100	91	37	0	0	100	100	100	0	0	100	100	100	0	0
December 2026	68	23	14	6	1	100	83	31	0	0	100	100	100	0	0	100	100	100	0	0
December 2027	65	20	12	4	1	100	74	26	0	0	100	100	100	0	0	100	100	100	0	0
December 2028	61	18	10	4	1	100	65	21	0	0	100	100	100	0	0	100	100	100	0	0
December 2029	58	15	9	3	0	100	56	16	0	0	100	100	100	0	0	100	100	100	0	0
December 2030	54	13	7	2	0	100	47	11	0	0	100	100	100	0	0	100	100	100	0	0
December 2031	50	11	6	2	0	100	39	7	0	0	100	100	100	0	0	100	100	100	0	0
December 2032	46	10	5	1	0	100	31	3	0	0	100	100	100	0	0	100	100	100	0	0
December 2033	41	8	4	1	0	100	23	0	0	0	100	100	88	0	0	100	100	100	0	0
December 2034	36	7	3	1	0	100	16	0	0	0	100	100	31	0	0	100	100	100	0	0
December 2035	31	5	2	1	0	100	9	0	0	0	100	100	0	0	0	100	100	79	0	0
December 2036	26	4	2	0	0	100	3	0	0	0	100	100	0	0	0	100	100	33	0	0
December 2037	20	3	1	0	0	96	0	0	0	0	100	43	0	0	0	100	100	0	0	0
December 2038	14	2	1	0	0	60	0	0	0	0	100	0	0	0	0	100	46	0	0	0
December 2039	7	1	0	0	0	23	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	19.3	10.3	8.4	6.2	4.3	28.3	19.9	10.9	2.3	1.3	29.7	26.9	23.7	4.4	2.2	29.8	28.0	25.7	4.8	2.3

**Security Group 2
PSA Prepayment Assumption Rates**

Distribution Date	Class GD					Class GJ					Class GK				
	0%	110%	160%	250%	400%	0%	110%	160%	250%	400%	0%	110%	160%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	100	100	100	100	100	100	100	94	77	50	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	80	31	0	100	100	100	100	25
December 2013	100	100	100	100	0	100	100	65	0	0	100	100	100	68	0
December 2014	100	100	100	100	0	100	100	52	0	0	100	100	100	11	0
December 2015	100	100	100	100	0	100	100	43	0	0	100	100	100	0	0
December 2016	100	100	100	0	0	100	100	36	0	0	100	100	100	0	0
December 2017	100	100	100	0	0	100	100	32	0	0	100	100	100	0	0
December 2018	100	100	100	0	0	100	100	29	0	0	100	100	100	0	0
December 2019	100	100	100	0	0	100	100	28	0	0	100	100	100	0	0
December 2020	100	100	100	0	0	100	100	26	0	0	100	100	100	0	0
December 2021	100	100	100	0	0	100	100	23	0	0	100	100	100	0	0
December 2022	100	100	100	0	0	100	100	19	0	0	100	100	100	0	0
December 2023	100	100	100	0	0	100	100	13	0	0	100	100	100	0	0
December 2024	100	100	100	0	0	100	100	4	0	0	100	100	100	0	0
December 2025	100	100	100	0	0	100	86	0	0	0	100	100	92	0	0
December 2026	100	100	100	0	0	100	71	0	0	0	100	100	78	0	0
December 2027	100	100	100	0	0	100	56	0	0	0	100	100	65	0	0
December 2028	100	100	100	0	0	100	41	0	0	0	100	100	52	0	0
December 2029	100	100	100	0	0	100	26	0	0	0	100	100	40	0	0
December 2030	100	100	100	0	0	100	12	0	0	0	100	100	28	0	0
December 2031	100	100	100	0	0	100	0	0	0	0	100	97	17	0	0
December 2032	100	100	100	0	0	100	0	0	0	0	100	77	7	0	0
December 2033	100	100	100	0	0	100	0	0	0	0	100	58	0	0	0
December 2034	100	100	100	0	0	100	0	0	0	0	100	40	0	0	0
December 2035	100	100	100	0	0	100	0	0	0	0	100	23	0	0	0
December 2036	100	100	100	0	0	100	0	0	0	0	100	7	0	0	0
December 2037	100	100	91	0	0	93	0	0	0	0	100	0	0	0	0
December 2038	100	100	53	0	0	34	0	0	0	0	100	0	0	0	0
December 2039	100	56	20	0	0	0	0	0	0	0	57	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	29.9	29.1	28.2	5.3	2.4	27.7	17.4	5.9	1.6	1.0	29.1	23.5	18.3	3.3	1.9

PSA Prepayment Assumption Rates

Distribution Date	Classes IP and NP					Class PE					Classes YA, YE, YG and YH				
	0%	110%	160%	250%	400%	0%	110%	160%	250%	400%	0%	110%	160%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	98	94	94	94	94	100	100	100	100	100	100	100	90	90	90
December 2012	96	85	85	85	85	100	100	100	100	100	100	100	70	70	70
December 2013	94	73	73	73	70	100	100	100	100	100	100	100	45	45	0
December 2014	92	63	63	63	48	100	100	100	100	100	100	100	25	25	0
December 2015	89	53	53	53	32	100	100	100	100	100	100	100	9	9	0
December 2016	87	43	43	43	20	100	100	100	100	100	100	100	0	0	0
December 2017	84	35	35	35	10	100	100	100	100	100	100	100	0	0	0
December 2018	81	26	26	26	4	100	100	100	100	100	100	100	0	0	0
December 2019	78	19	19	19	0	100	100	100	100	90	100	96	0	0	0
December 2020	75	13	13	13	0	100	100	100	100	67	100	79	0	0	0
December 2021	71	8	8	8	0	100	100	100	100	49	100	49	0	0	0
December 2022	67	4	4	4	0	100	100	100	100	36	100	12	0	0	0
December 2023	63	0	0	0	0	100	100	100	100	26	100	0	0	0	0
December 2024	59	0	0	0	0	100	82	82	82	19	100	0	0	0	0
December 2025	55	0	0	0	0	100	66	66	66	14	100	0	0	0	0
December 2026	50	0	0	0	0	100	54	54	54	10	100	0	0	0	0
December 2027	45	0	0	0	0	100	43	43	43	7	100	0	0	0	0
December 2028	40	0	0	0	0	100	35	35	35	5	100	0	0	0	0
December 2029	34	0	0	0	0	100	27	27	27	4	100	0	0	0	0
December 2030	28	0	0	0	0	100	22	22	22	3	100	0	0	0	0
December 2031	22	0	0	0	0	100	17	17	17	2	100	0	0	0	0
December 2032	15	0	0	0	0	100	13	13	13	1	100	0	0	0	0
December 2033	8	0	0	0	0	100	10	10	10	1	100	0	0	0	0
December 2034	1	0	0	0	0	100	7	7	7	1	100	0	0	0	0
December 2035	0	0	0	0	0	54	5	5	5	0	100	0	0	0	0
December 2036	0	0	0	0	0	4	4	4	4	0	89	0	0	0	0
December 2037	0	0	0	0	0	2	2	2	2	0	0	0	0	0	0
December 2038	0	0	0	0	0	1	1	1	1	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	14.9	5.7	5.7	5.7	4.1	25.1	17.4	17.4	17.4	11.9	26.2	10.9	2.9	2.9	2.1

Security Group 2 PSA Prepayment Assumption Rates															
Distribution Date	Class YB					Class YC					Class YD				
	0%	110%	160%	250%	400%	0%	110%	160%	250%	400%	0%	110%	160%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0
December 2014	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0
December 2015	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0
December 2016	100	100	91	37	0	100	100	100	100	0	100	100	100	100	0
December 2017	100	100	66	0	0	100	100	100	6	0	100	100	100	100	0
December 2018	100	100	49	0	0	100	100	100	0	0	100	100	100	6	0
December 2019	100	100	30	0	0	100	100	100	0	0	100	100	100	0	0
December 2020	100	100	0	0	0	100	100	96	0	0	100	100	100	0	0
December 2021	100	100	0	0	0	100	100	44	0	0	100	100	100	0	0
December 2022	100	100	0	0	0	100	100	0	0	0	100	100	79	0	0
December 2023	100	14	0	0	0	100	100	0	0	0	100	100	0	0	0
December 2024	100	0	0	0	0	100	0	0	0	0	100	5	0	0	0
December 2025	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2026	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2027	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2028	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2029	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2030	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2031	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2032	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2033	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2034	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2035	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2036	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	26.6	12.7	7.9	5.9	2.6	26.7	13.4	10.9	6.7	2.7	26.9	13.9	12.3	7.5	2.8

Security Group 3 PSA Prepayment Assumption Rates																					
Distribution Date	Classes BF and BS					Classes FB, FE, HA, HB, HC, HD, HG, HI, HJ, HK, HM, HN, HO, IH, IS, SB and SE					Class HE					Class HZ					
	0%	175%	210%	300%	500%	0%	175%	210%	300%	500%	0%	175%	210%	300%	500%	0%	175%	210%	300%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	99	95	95	93	90	98	93	93	93	93	100	100	100	100	100	100	104	103	99	88	64
December 2012	97	87	85	80	70	95	81	81	81	80	100	100	100	100	100	109	107	94	61	0	0
December 2013	96	77	73	65	48	92	67	67	67	52	100	100	100	100	100	114	112	89	32	0	0
December 2014	95	67	63	52	33	89	54	54	54	32	100	100	100	100	100	118	116	86	14	0	0
December 2015	93	59	54	42	23	86	43	43	43	19	100	100	100	100	100	124	120	85	5	0	0
December 2016	91	52	46	34	16	83	33	33	33	9	100	100	100	100	100	129	122	84	0	0	0
December 2017	90	45	39	27	11	80	24	24	24	3	100	100	100	100	100	135	123	83	0	0	0
December 2018	88	39	33	21	7	76	17	17	17	0	100	100	100	100	87	140	121	80	0	0	0
December 2019	86	34	28	17	5	73	11	11	11	0	100	100	100	100	59	146	116	76	0	0	0
December 2020	84	30	24	14	3	69	7	7	7	0	100	100	100	100	40	153	109	71	0	0	0
December 2021	81	26	20	11	2	64	3	3	3	0	100	100	100	100	27	159	101	65	0	0	0
December 2022	79	22	17	9	2	60	0	0	0	0	100	100	100	100	18	166	93	58	0	0	0
December 2023	77	19	15	7	1	55	0	0	0	0	100	81	81	81	12	174	84	52	0	0	0
December 2024	74	17	12	5	1	50	0	0	0	0	100	64	64	64	8	181	76	46	0	0	0
December 2025	71	14	10	4	0	45	0	0	0	0	100	50	50	50	6	189	67	40	0	0	0
December 2026	68	12	8	3	0	40	0	0	0	0	100	39	39	39	4	197	59	35	0	0	0
December 2027	65	10	7	3	0	34	0	0	0	0	100	31	31	31	2	206	52	30	0	0	0
December 2028	61	9	6	2	0	28	0	0	0	0	100	24	24	24	2	215	45	26	0	0	0
December 2029	58	7	5	2	0	21	0	0	0	0	100	18	18	18	1	224	39	22	0	0	0
December 2030	54	6	4	1	0	14	0	0	0	0	100	14	14	14	1	234	33	18	0	0	0
December 2031	50	5	3	1	0	7	0	0	0	0	100	10	10	10	0	244	27	15	0	0	0
December 2032	46	4	2	1	0	0	0	0	0	0	95	8	8	8	0	254	23	12	0	0	0
December 2033	41	3	2	0	0	0	0	0	0	0	20	6	6	6	0	265	18	10	0	0	0
December 2034	36	2	1	0	0	0	0	0	0	0	4	4	4	4	0	242	15	7	0	0	0
December 2035	31	2	1	0	0	0	0	0	0	0	3	3	3	3	0	208	11	6	0	0	0
December 2036	26	1	1	0	0	0	0	0	0	0	2	2	2	2	0	171	8	4	0	0	0
December 2037	20	1	0	0	0	0	0	0	0	0	1	1	1	1	0	132	6	3	0	0	0
December 2038	14	1	0	0	0	0	0	0	0	0	1	1	1	1	0	91	3	2	0	0	0
December 2039	7	0	0	0	0	0	0	0	0	0	0	0	0	0	0	47	1	1	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	19.3	8.0	7.1	5.4	3.6	13.1	4.9	4.9	4.9	3.4	22.7	16.1	16.1	16.1	10.2	26.9	16.5	13.5	2.5	1.2	1.2

**Security Group 4
PSA Prepayment Assumption Rates**

Distribution Date	Classes DA and DI					Class DC					Class DE					Class DG					
	0%	120%	155%	250%	400%	0%	120%	155%	250%	400%	0%	120%	155%	250%	400%	0%	120%	155%	250%	400%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	98	94	94	94	94	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	95	84	84	84	84	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	93	71	71	71	67	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2014	90	58	58	58	43	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2015	87	47	47	47	25	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2016	84	36	36	36	11	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2017	81	27	27	27	1	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2018	78	18	18	18	0	100	100	100	100	0	100	100	100	100	83	100	100	100	100	100	100
December 2019	75	10	10	10	0	100	100	100	100	0	100	100	100	100	35	100	100	100	100	100	100
December 2020	71	3	3	3	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	100	98
December 2021	67	0	0	0	0	100	47	47	47	0	100	100	100	100	0	100	100	100	100	100	72
December 2022	63	0	0	0	0	100	0	0	0	0	100	80	80	80	0	100	100	100	100	100	53
December 2023	59	0	0	0	0	100	0	0	0	0	100	47	47	47	0	100	100	100	100	100	39
December 2024	54	0	0	0	0	100	0	0	0	0	100	19	19	19	0	100	100	100	100	100	28
December 2025	49	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	96	96	96	96	21
December 2026	44	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	78	78	78	78	15
December 2027	39	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	63	63	63	63	11
December 2028	33	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	50	50	50	50	8
December 2029	27	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	40	40	40	40	5
December 2030	20	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	31	31	31	31	4
December 2031	14	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	24	24	24	24	3
December 2032	7	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	19	19	19	19	2
December 2033	0	0	0	0	0	82	0	0	0	0	100	0	0	0	0	100	14	14	14	14	1
December 2034	0	0	0	0	0	0	0	0	0	0	67	0	0	0	0	100	11	11	11	11	1
December 2035	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	95	8	8	8	8	1
December 2036	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	22	5	5	5	5	0
December 2037	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	3	3	3	3	3	0
December 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	2	2	2	2	2	0
December 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	13.8	5.0	5.0	5.0	3.8	23.2	11.0	11.0	11.0	7.4	24.3	13.0	13.0	13.0	8.7	25.7	19.0	19.0	19.0	19.0	13.1

PSA Prepayment Assumption Rates

Distribution Date	Class WA					Class WB					Class WC				
	0%	120%	155%	250%	400%	0%	120%	155%	250%	400%	0%	120%	155%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	100	100	96	86	70	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	87	52	0	100	100	100	100	95	100	100	100	100	100
December 2013	100	100	75	11	0	100	100	100	100	0	100	100	100	100	0
December 2014	100	100	66	0	0	100	100	100	0	0	100	100	100	50	0
December 2015	100	100	58	0	0	100	100	100	0	0	100	100	100	0	0
December 2016	100	100	53	0	0	100	100	100	0	0	100	100	100	0	0
December 2017	100	100	49	0	0	100	100	100	0	0	100	100	100	0	0
December 2018	100	100	47	0	0	100	100	100	0	0	100	100	100	0	0
December 2019	100	99	44	0	0	100	100	100	0	0	100	100	100	0	0
December 2020	100	95	40	0	0	100	100	100	0	0	100	100	100	0	0
December 2021	100	89	35	0	0	100	100	100	0	0	100	100	100	0	0
December 2022	100	82	29	0	0	100	100	100	0	0	100	100	100	0	0
December 2023	100	73	22	0	0	100	100	100	0	0	100	100	100	0	0
December 2024	100	63	14	0	0	100	100	100	0	0	100	100	100	0	0
December 2025	100	53	7	0	0	100	100	100	0	0	100	100	100	0	0
December 2026	100	43	0	0	0	100	100	99	0	0	100	100	100	0	0
December 2027	100	33	0	0	0	100	100	47	0	0	100	100	100	0	0
December 2028	100	23	0	0	0	100	100	0	0	0	100	100	97	0	0
December 2029	100	13	0	0	0	100	100	0	0	0	100	100	44	0	0
December 2030	100	3	0	0	0	100	100	0	0	0	100	100	0	0	0
December 2031	100	0	0	0	0	100	57	0	0	0	100	100	0	0	0
December 2032	100	0	0	0	0	100	0	0	0	0	100	93	0	0	0
December 2033	100	0	0	0	0	100	0	0	0	0	100	26	0	0	0
December 2034	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2035	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2036	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2037	69	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2038	26	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	62	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	27.5	15.2	7.8	2.0	1.3	28.8	21.1	17.0	3.6	2.1	29.0	22.7	18.9	4.0	2.2

Security Group 4 PSA Prepayment Assumption Rates															
Distribution Date	Class WD					Class WE					Class WH				
	0%	120%	155%	250%	400%	0%	120%	155%	250%	400%	0%	120%	155%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0
December 2014	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0
December 2015	100	100	100	0	0	100	100	100	52	0	100	100	100	100	0
December 2016	100	100	100	0	0	100	100	100	0	0	100	100	100	58	0
December 2017	100	100	100	0	0	100	100	100	0	0	100	100	100	16	0
December 2018	100	100	100	0	0	100	100	100	0	0	100	100	100	1	0
December 2019	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2020	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2021	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2022	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2023	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2024	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2025	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2026	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2027	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2028	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2029	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2030	100	100	92	0	0	100	100	100	0	0	100	100	100	0	0
December 2031	100	100	33	0	0	100	100	100	0	0	100	100	100	0	0
December 2032	100	100	0	0	0	100	100	82	0	0	100	100	100	0	0
December 2033	100	100	0	0	0	100	100	40	0	0	100	100	100	0	0
December 2034	100	53	0	0	0	100	100	1	0	0	100	100	100	0	0
December 2035	100	0	0	0	0	100	82	0	0	0	100	100	79	0	0
December 2036	100	0	0	0	0	100	24	0	0	0	100	100	59	0	0
December 2037	100	0	0	0	0	100	0	0	0	0	100	82	41	0	0
December 2038	100	0	0	0	0	100	0	0	0	0	100	51	25	0	0
December 2039	100	0	0	0	0	100	0	0	0	0	100	22	11	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	29.3	24.1	20.7	4.5	2.4	29.5	25.6	22.8	5.0	2.5	29.8	28.1	26.6	6.3	2.7

Security Group 5 PSA Prepayment Assumption Rates																				
Distribution Date	Classes FC, MA, MP and SC					Classes MF and MS					Class UA					Class UB				
	0%	120%	155%	250%	400%	0%	120%	155%	250%	400%	0%	120%	155%	250%	400%	0%	120%	155%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	98	94	94	94	94	100	100	100	100	100	100	100	96	86	70	100	100	100	100	100
December 2012	95	84	84	84	84	100	100	100	100	100	100	100	87	52	0	100	100	100	100	94
December 2013	93	71	71	71	67	100	100	100	100	100	100	100	75	11	0	100	100	100	100	0
December 2014	90	58	58	58	43	100	100	100	100	100	100	100	66	0	0	100	100	100	100	0
December 2015	87	47	47	47	25	100	100	100	100	100	100	100	58	0	0	100	100	100	100	0
December 2016	84	36	36	36	11	100	100	100	100	100	100	100	53	0	0	100	100	100	100	0
December 2017	81	27	27	27	1	100	100	100	100	100	100	100	49	0	0	100	100	100	100	0
December 2018	78	18	18	18	0	100	100	100	100	76	100	100	47	0	0	100	100	100	100	0
December 2019	75	10	10	10	0	100	100	100	100	56	100	99	44	0	0	100	100	100	100	0
December 2020	71	3	3	3	0	100	100	100	100	41	100	95	40	0	0	100	100	100	100	0
December 2021	67	0	0	0	0	100	91	91	30	100	89	35	0	0	0	100	100	100	100	0
December 2022	63	0	0	0	0	100	74	74	22	100	82	29	0	0	0	100	100	100	100	0
December 2023	59	0	0	0	0	100	61	61	16	100	73	22	0	0	0	100	100	100	100	0
December 2024	54	0	0	0	0	100	50	50	12	100	63	14	0	0	0	100	100	100	100	0
December 2025	49	0	0	0	0	100	40	40	9	100	53	7	0	0	0	100	100	100	100	0
December 2026	44	0	0	0	0	100	33	33	6	100	43	0	0	0	0	100	100	98	0	0
December 2027	39	0	0	0	0	100	26	26	4	100	33	0	0	0	0	100	100	47	0	0
December 2028	33	0	0	0	0	100	21	21	3	100	23	0	0	0	0	100	100	0	0	0
December 2029	27	0	0	0	0	100	17	17	2	100	13	0	0	0	0	100	100	0	0	0
December 2030	20	0	0	0	0	100	13	13	2	100	3	0	0	0	0	100	100	0	0	0
December 2031	14	0	0	0	0	100	10	10	1	100	0	0	0	0	0	100	56	0	0	0
December 2032	7	0	0	0	0	100	8	8	1	100	0	0	0	0	0	100	0	0	0	0
December 2033	0	0	0	0	0	97	6	6	6	1	100	0	0	0	0	100	0	0	0	0
December 2034	0	0	0	0	0	69	4	4	4	0	100	0	0	0	0	100	0	0	0	0
December 2035	0	0	0	0	0	40	3	3	3	0	100	0	0	0	0	100	0	0	0	0
December 2036	0	0	0	0	0	9	2	2	2	0	100	0	0	0	0	100	0	0	0	0
December 2037	0	0	0	0	0	1	1	1	1	0	69	0	0	0	0	100	0	0	0	0
December 2038	0	0	0	0	0	1	1	1	1	0	26	0	0	0	0	100	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	13.8	5.0	5.0	5.0	3.8	24.7	15.1	15.1	15.1	10.3	27.5	15.2	7.7	2.0	1.3	28.8	21.1	17.0	3.6	2.1

**Security Group 5
PSA Prepayment Assumption Rates**

Distribution Date	Class UC					Class UD					Class UE					Class UG				
	0%	120%	155%	250%	400%	0%	120%	155%	250%	400%	0%	120%	155%	250%	400%	0%	120%	155%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2013	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0
December 2014	100	100	100	50	0	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0
December 2015	100	100	100	0	0	100	100	100	0	0	100	100	100	52	0	100	100	100	100	0
December 2016	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	58	0
December 2017	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	16	0
December 2018	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	1	0
December 2019	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2020	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2021	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2022	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2023	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2024	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2025	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2026	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2027	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2028	100	100	97	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2029	100	100	43	0	0	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2030	100	100	0	0	0	100	100	91	0	0	100	100	100	0	0	100	100	100	0	0
December 2031	100	100	0	0	0	100	100	33	0	0	100	100	100	0	0	100	100	100	0	0
December 2032	100	93	0	0	0	100	100	0	0	0	100	100	82	0	0	100	100	100	0	0
December 2033	100	25	0	0	0	100	100	0	0	0	100	100	40	0	0	100	100	100	0	0
December 2034	100	0	0	0	0	100	53	0	0	0	100	100	1	0	0	100	100	100	0	0
December 2035	100	0	0	0	0	100	0	0	0	0	100	82	0	0	0	100	100	79	0	0
December 2036	100	0	0	0	0	100	0	0	0	0	100	24	0	0	0	100	100	59	0	0
December 2037	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	82	41	0	0
December 2038	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	51	25	0	0
December 2039	62	0	0	0	0	100	0	0	0	0	100	0	0	0	0	100	22	11	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)	29.0	22.7	18.9	4.0	2.2	29.3	24.1	20.7	4.5	2.4	29.5	25.6	22.8	5.0	2.5	29.8	28.1	26.6	6.3	2.7

**Security Group 6
PSA Prepayment Assumption Rates**

Distribution Date	Classes CA, CB, CD, CE, CF, CG, CH, CI, CJ, CK, CL, CM, CN, CO, CS, FG, FI, IC and SG					Classes CP, DX, FD, OP and SD					Class CT				
	0%	150%	185%	275%	400%	0%	150%	185%	275%	400%	0%	150%	185%	275%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	97	92	92	92	92	100	100	100	100	100	98	95	95	95	95
December 2012	93	79	79	79	79	100	100	100	100	100	95	85	85	85	85
December 2013	90	62	62	62	54	100	100	100	100	100	93	73	73	73	67
December 2014	86	47	47	47	30	100	100	100	100	100	90	62	62	62	50
December 2015	82	33	33	33	13	100	100	100	100	100	87	52	52	52	37
December 2016	78	21	21	21	0	100	100	100	100	98	84	43	43	43	28
December 2017	73	10	10	10	0	100	100	100	100	73	81	36	36	36	21
December 2018	68	1	1	1	0	100	100	100	100	54	77	29	29	29	15
December 2019	63	0	0	0	0	100	84	84	84	40	74	24	24	24	11
December 2020	58	0	0	0	0	100	68	68	68	30	70	19	19	19	8
December 2021	53	0	0	0	0	100	55	55	55	22	66	16	16	16	6
December 2022	47	0	0	0	0	100	44	44	44	16	62	13	13	13	5
December 2023	40	0	0	0	0	100	36	36	36	12	57	10	10	10	3
December 2024	34	0	0	0	0	100	29	29	29	9	53	8	8	8	2
December 2025	27	0	0	0	0	100	23	23	23	6	48	6	6	6	2
December 2026	20	0	0	0	0	100	18	18	18	4	42	5	5	5	1
December 2027	12	0	0	0	0	100	14	14	14	3	37	4	4	4	1
December 2028	4	0	0	0	0	100	11	11	11	2	31	3	3	3	1
December 2029	0	0	0	0	0	87	9	9	9	2	25	2	2	2	0
December 2030	0	0	0	0	0	64	7	7	7	1	18	2	2	2	0
December 2031	0	0	0	0	0	39	5	5	5	1	11	1	1	1	0
December 2032	0	0	0	0	0	13	4	4	4	1	4	1	1	1	0
December 2033	0	0	0	0	0	3	3	3	3	0	1	1	1	1	0
December 2034	0	0	0	0	0	2	2	2	2	0	1	1	1	1	0
December 2035	0	0	0	0	0	2	2	2	2	0	0	0	0	0	0
December 2036	0	0	0	0	0	1	1	1	1	0	0	0	0	0	0
December 2037	0	0	0	0	0	1	1	1	1	0	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average															
Life (years)	10.7	4.0	4.0	4.0	3.2	20.6	12.7	12.7	12.7	9.2	13.5	6.4	6.4	6.4	4.9

**Security Group 6
PSA Prepayment Assumption Rates**

Distribution Date	Classes CZ and ZC					Classes IF, KA, KB, KC, KD, KE, KF, KG, KH, KI, KJ, KL, KM, KN, KO and KS					Class KP				
	0%	150%	185%	275%	400%	0%	150%	185%	275%	400%	0%	150%	185%	275%	400%
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	105	103	99	90	76	97	94	94	94	94	100	100	100	100	100
December 2012	109	107	96	65	24	95	83	83	83	83	100	100	100	100	100
December 2013	114	112	90	37	0	92	69	69	69	62	100	100	100	100	100
December 2014	120	117	88	19	0	88	56	56	56	43	100	100	100	100	100
December 2015	125	121	86	8	0	85	45	45	45	28	100	100	100	100	100
December 2016	131	124	85	2	0	82	35	35	35	17	100	100	100	100	100
December 2017	137	126	85	0	0	78	26	26	26	9	100	100	100	100	100
December 2018	143	125	84	0	0	74	18	18	18	2	100	100	100	100	100
December 2019	150	122	80	0	0	70	12	12	12	0	100	100	100	100	86
December 2020	157	117	76	0	0	65	7	7	7	0	100	100	100	100	63
December 2021	164	111	71	0	0	61	3	3	3	0	100	100	100	100	47
December 2022	171	103	65	0	0	56	0	0	0	0	100	95	95	95	34
December 2023	179	95	59	0	0	51	0	0	0	0	100	76	76	76	25
December 2024	188	87	53	0	0	45	0	0	0	0	100	61	61	61	18
December 2025	196	79	48	0	0	40	0	0	0	0	100	49	49	49	13
December 2026	205	71	42	0	0	33	0	0	0	0	100	39	39	39	10
December 2027	215	63	37	0	0	27	0	0	0	0	100	31	31	31	7
December 2028	224	56	32	0	0	20	0	0	0	0	100	24	24	24	5
December 2029	235	49	27	0	0	13	0	0	0	0	100	19	19	19	4
December 2030	246	42	23	0	0	6	0	0	0	0	100	15	15	15	2
December 2031	257	36	19	0	0	0	0	0	0	0	84	11	11	11	2
December 2032	269	30	16	0	0	0	0	0	0	0	28	8	8	8	1
December 2033	255	25	13	0	0	0	0	0	0	0	6	6	6	6	1
December 2034	225	20	10	0	0	0	0	0	0	0	5	5	5	5	1
December 2035	194	15	8	0	0	0	0	0	0	0	3	3	3	3	0
December 2036	160	12	6	0	0	0	0	0	0	0	2	2	2	2	0
December 2037	124	8	4	0	0	0	0	0	0	0	1	1	1	1	0
December 2038	85	5	2	0	0	0	0	0	0	0	1	1	1	1	0
December 2039	44	2	1	0	0	0	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average															
Life (years)	26.5	17.6	14.6	2.7	1.5	12.3	5.0	5.0	5.0	3.9	21.8	16.0	16.0	16.0	11.7

**Security Group 7
PSA Prepayment Assumption Rates**

Distribution Date	Classes BA, BC, BD, BE, BG, BH, BI, BJ, BK and BL				
	0%	100%	150%	250%	400%
Initial Percent	100	100	100	100	100
December 2011	95	90	88	84	78
December 2012	89	80	76	68	56
December 2013	83	70	64	54	40
December 2014	77	61	54	42	28
December 2015	70	52	45	33	19
December 2016	63	44	37	25	13
December 2017	56	37	30	19	9
December 2018	49	30	23	14	6
December 2019	41	24	18	10	4
December 2020	32	18	13	7	2
December 2021	24	12	9	4	1
December 2022	15	7	5	2	1
December 2023	6	3	2	1	0
December 2024	0	0	0	0	0
Weighted Average					
Life (years)	7.5	5.8	5.1	4.1	3.1

**Security Groups 1 and 7
PSA Prepayment Assumption Rates**

Distribution Date	Class EI				
	0%	100%	150%	250%	400%
Initial Percent	100	100	100	100	100
December 2011	95	92	90	88	83
December 2012	90	82	79	72	62
December 2013	85	72	67	57	44
December 2014	79	63	57	45	31
December 2015	73	55	47	35	22
December 2016	67	47	39	27	15
December 2017	61	39	32	21	10
December 2018	54	33	26	16	7
December 2019	47	26	20	11	4
December 2020	40	20	15	8	3
December 2021	33	15	11	5	2
December 2022	25	10	7	3	1
December 2023	16	5	3	1	0
December 2024	8	1	1	0	0
December 2025	0	0	0	0	0
Weighted Average					
Life (years)	8.2	6.1	5.4	4.4	3.3

**Security Group 8
PSA Prepayment Assumption Rates**

Distribution Date	Classes A, DF and DS					Classes AF, AS, B, EF, ES, PO, SL, SV and SY				
	0%	100%	150%	250%	400%	0%	100%	150%	250%	400%
	Initial Percent	100	100	100	100	100	100	100	100	100
December 2011	98	96	95	93	90	100	100	100	100	100
December 2012	96	88	85	78	68	100	100	100	100	100
December 2013	94	79	72	59	42	100	100	100	100	100
December 2014	92	70	60	43	22	100	100	100	100	100
December 2015	90	61	50	30	7	100	100	100	100	100
December 2016	87	53	40	19	0	100	100	100	100	89
December 2017	85	46	32	9	0	100	100	100	100	66
December 2018	82	39	24	2	0	100	100	100	100	49
December 2019	79	32	17	0	0	100	100	100	86	36
December 2020	76	26	11	0	0	100	100	100	71	27
December 2021	73	21	5	0	0	100	100	100	58	20
December 2022	70	15	0	0	0	100	100	100	48	14
December 2023	66	10	0	0	0	100	100	88	39	10
December 2024	62	6	0	0	0	100	100	76	32	8
December 2025	58	1	0	0	0	100	100	66	26	6
December 2026	54	0	0	0	0	100	93	57	21	4
December 2027	50	0	0	0	0	100	83	49	17	3
December 2028	45	0	0	0	0	100	73	42	13	2
December 2029	40	0	0	0	0	100	64	36	11	1
December 2030	35	0	0	0	0	100	56	30	8	1
December 2031	30	0	0	0	0	100	48	25	7	1
December 2032	24	0	0	0	0	100	41	21	5	0
December 2033	18	0	0	0	0	100	34	17	4	0
December 2034	11	0	0	0	0	100	28	13	3	0
December 2035	4	0	0	0	0	100	22	10	2	0
December 2036	0	0	0	0	0	92	17	7	1	0
December 2037	0	0	0	0	0	71	12	5	1	0
December 2038	0	0	0	0	0	48	7	3	0	0
December 2039	0	0	0	0	0	25	3	1	0	0
December 2040	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	15.7	6.9	5.4	3.8	2.8	27.9	21.3	18.0	13.0	8.9

**Security Group 9
PSA Prepayment Assumption Rates**

Distribution Date	Classes AI and AP					Class EP					Class ND					Class NE					
	0%	145%	180%	250%	400%	0%	145%	180%	250%	400%	0%	145%	180%	250%	400%	0%	145%	180%	250%	400%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	98	88	88	88	88	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	96	75	75	75	68	100	100	100	100	100	100	100	100	100	0	100	100	100	100	0	0
December 2013	94	64	64	64	48	100	100	100	100	100	100	100	100	100	0	100	100	100	100	0	0
December 2014	91	53	53	53	33	100	100	100	100	100	100	100	100	0	0	100	100	100	100	0	0
December 2015	89	44	44	44	22	100	100	100	100	100	100	100	100	0	0	100	100	100	100	0	0
December 2016	86	36	36	36	14	100	100	100	100	100	100	100	100	0	0	100	100	100	100	0	0
December 2017	84	28	28	28	8	100	100	100	100	100	100	100	100	0	0	100	100	100	100	0	0
December 2018	81	21	21	21	3	100	100	100	100	100	100	100	100	0	0	100	100	100	100	0	0
December 2019	78	16	16	16	0	100	100	100	100	95	100	100	100	0	0	100	100	100	100	0	0
December 2020	75	11	11	11	0	100	100	100	100	70	100	100	100	0	0	100	100	100	100	0	0
December 2021	72	7	7	7	0	100	100	100	100	52	100	100	100	0	0	100	100	100	100	0	0
December 2022	68	4	4	4	0	100	100	100	100	38	100	100	100	0	0	100	100	100	100	0	0
December 2023	65	2	2	2	0	100	100	100	100	27	100	100	100	0	0	100	100	100	100	0	0
December 2024	61	0	0	0	0	100	94	94	94	20	100	100	100	0	0	100	100	100	100	0	0
December 2025	57	0	0	0	0	100	76	76	76	14	100	100	100	0	0	100	100	100	100	0	0
December 2026	53	0	0	0	0	100	61	61	61	10	100	100	100	0	0	100	100	100	100	0	0
December 2027	48	0	0	0	0	100	49	49	49	7	100	100	100	0	0	100	100	100	100	0	0
December 2028	44	0	0	0	0	100	39	39	39	5	100	100	57	0	0	100	100	100	100	0	0
December 2029	39	0	0	0	0	100	30	30	30	4	100	100	0	0	0	100	100	88	0	0	0
December 2030	34	0	0	0	0	100	23	23	23	3	100	100	0	0	0	100	100	38	0	0	0
December 2031	28	0	0	0	0	100	18	18	18	2	100	100	0	0	0	100	100	0	0	0	0
December 2032	23	0	0	0	0	100	13	13	13	1	100	40	0	0	0	100	100	0	0	0	0
December 2033	17	0	0	0	0	100	10	10	10	1	100	0	0	0	0	100	59	0	0	0	0
December 2034	11	0	0	0	0	100	7	7	7	0	100	0	0	0	0	100	0	0	0	0	0
December 2035	4	0	0	0	0	100	5	5	5	0	100	0	0	0	0	100	0	0	0	0	0
December 2036	0	0	0	0	0	71	3	3	3	0	100	0	0	0	0	100	0	0	0	0	0
December 2037	0	0	0	0	0	1	1	1	1	0	100	0	0	0	0	100	0	0	0	0	0
December 2038	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	15.4	5.0	5.0	5.0	3.3	26.3	17.8	17.8	17.8	12.0	29.4	21.9	18.1	3.2	1.1	29.5	23.1	19.8	3.6	1.2	

**Security Group 9
PSA Prepayment Assumption Rates**

Distribution Date	Class NG					Class NH					Classes NJ, NK, NL, NQ and NU				
	0%	145%	180%	250%	400%	0%	145%	180%	250%	400%	0%	145%	180%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	100	100	100	100	100	100	100	100	100	100	100	100	87	60	3
December 2012	100	100	100	100	0	100	100	100	100	0	100	100	75	26	0
December 2013	100	100	100	100	0	100	100	100	100	0	100	100	65	1	0
December 2014	100	100	100	81	0	100	100	100	100	0	100	100	59	0	0
December 2015	100	100	100	0	0	100	100	100	70	0	100	100	54	0	0
December 2016	100	100	100	0	0	100	100	100	13	0	100	100	51	0	0
December 2017	100	100	100	0	0	100	100	100	0	0	100	100	50	0	0
December 2018	100	100	100	0	0	100	100	100	0	0	100	98	48	0	0
December 2019	100	100	100	0	0	100	100	100	0	0	100	94	44	0	0
December 2020	100	100	100	0	0	100	100	100	0	0	100	88	39	0	0
December 2021	100	100	100	0	0	100	100	100	0	0	100	81	34	0	0
December 2022	100	100	100	0	0	100	100	100	0	0	100	73	29	0	0
December 2023	100	100	100	0	0	100	100	100	0	0	100	65	23	0	0
December 2024	100	100	100	0	0	100	100	100	0	0	100	56	18	0	0
December 2025	100	100	100	0	0	100	100	100	0	0	100	48	12	0	0
December 2026	100	100	100	0	0	100	100	100	0	0	100	39	7	0	0
December 2027	100	100	100	0	0	100	100	100	0	0	100	31	2	0	0
December 2028	100	100	100	0	0	100	100	100	0	0	100	23	0	0	0
December 2029	100	100	100	0	0	100	100	100	0	0	100	16	0	0	0
December 2030	100	100	100	0	0	100	100	100	0	0	100	9	0	0	0
December 2031	100	100	93	0	0	100	100	100	0	0	100	3	0	0	0
December 2032	100	100	57	0	0	100	100	100	0	0	100	0	0	0	0
December 2033	100	100	25	0	0	100	100	100	0	0	100	0	0	0	0
December 2034	100	94	0	0	0	100	100	95	0	0	100	0	0	0	0
December 2035	100	42	0	0	0	100	100	68	0	0	100	0	0	0	0
December 2036	100	0	0	0	0	100	95	44	0	0	100	0	0	0	0
December 2037	100	0	0	0	0	100	50	23	0	0	99	0	0	0	0
December 2038	100	0	0	0	0	100	9	4	0	0	58	0	0	0	0
December 2039	100	0	0	0	0	100	0	0	0	0	14	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	29.7	24.9	22.3	4.3	1.2	29.9	27.0	25.8	5.4	1.4	28.2	14.7	7.5	1.4	0.5

**Security Group 10
PSA Prepayment Assumption Rates**

Distribution Date	Classes AM, MB, MC, MD, MG, MH, MI, MJ and MK					Class LA					Class LB				
	0%	145%	180%	250%	400%	0%	145%	180%	250%	400%	0%	145%	180%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	98	87	87	87	87	100	100	84	51	0	100	100	100	100	0
December 2012	96	75	75	75	67	100	100	70	11	0	100	100	100	100	0
December 2013	94	64	64	64	47	100	100	59	0	0	100	100	100	0	0
December 2014	91	53	53	53	33	100	100	51	0	0	100	100	100	0	0
December 2015	89	44	44	44	22	100	100	46	0	0	100	100	100	0	0
December 2016	87	36	36	36	14	100	100	43	0	0	100	100	100	0	0
December 2017	84	28	28	28	8	100	100	41	0	0	100	100	100	0	0
December 2018	81	21	21	21	3	100	97	38	0	0	100	100	100	0	0
December 2019	78	16	16	16	0	100	92	34	0	0	100	100	100	0	0
December 2020	75	11	11	11	0	100	85	28	0	0	100	100	100	0	0
December 2021	72	8	8	8	0	100	77	22	0	0	100	100	100	0	0
December 2022	68	5	5	5	0	100	67	16	0	0	100	100	100	0	0
December 2023	65	2	2	2	0	100	58	9	0	0	100	100	100	0	0
December 2024	61	0	0	0	0	100	47	2	0	0	100	100	100	0	0
December 2025	57	0	0	0	0	100	37	0	0	0	100	100	41	0	0
December 2026	53	0	0	0	0	100	27	0	0	0	100	100	0	0	0
December 2027	49	0	0	0	0	100	18	0	0	0	100	100	0	0	0
December 2028	44	0	0	0	0	100	9	0	0	0	100	100	0	0	0
December 2029	39	0	0	0	0	100	0	0	0	0	100	99	0	0	0
December 2030	34	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2031	29	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2032	23	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2033	17	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2034	11	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2035	4	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2036	0	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2037	0	0	0	0	0	99	0	0	0	0	100	0	0	0	0
December 2038	0	0	0	0	0	51	0	0	0	0	100	0	0	0	0
December 2039	0	0	0	0	0	0	0	0	0	0	86	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	15.5	5.0	5.0	5.0	3.3	28.0	13.7	5.9	1.1	0.4	29.1	19.4	14.9	2.5	0.9

**Security Group 10
PSA Prepayment Assumption Rates**

Distribution Date	Class LC					Class LD					Class LE				
	0%	145%	180%	250%	400%	0%	145%	180%	250%	400%	0%	145%	180%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	100	100	100	100	0	100	100	100	100	98	100	100	100	100	100
December 2012	100	100	100	100	0	100	100	100	100	0	100	100	100	100	0
December 2013	100	100	100	6	0	100	100	100	100	0	100	100	100	100	0
December 2014	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2015	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2016	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2017	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2018	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2019	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2020	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2021	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2022	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2023	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2024	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2025	100	100	100	0	0	100	100	100	0	0	100	100	100	0	0
December 2026	100	100	72	0	0	100	100	100	0	0	100	100	100	0	0
December 2027	100	100	22	0	0	100	100	100	0	0	100	100	100	0	0
December 2028	100	100	0	0	0	100	100	55	0	0	100	100	100	0	0
December 2029	100	100	0	0	0	100	100	0	0	0	100	100	84	0	0
December 2030	100	88	0	0	0	100	100	0	0	0	100	100	37	0	0
December 2031	100	22	0	0	0	100	100	0	0	0	100	100	0	0	0
December 2032	100	0	0	0	0	100	28	0	0	0	100	100	0	0	0
December 2033	100	0	0	0	0	100	0	0	0	0	100	51	0	0	0
December 2034	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2035	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2036	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2037	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2038	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2039	100	0	0	0	0	100	0	0	0	0	100	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	29.2	20.6	16.4	2.8	0.9	29.4	21.8	18.1	3.2	1.0	29.5	23.0	19.7	3.6	1.1

PSA Prepayment Assumption Rates

Distribution Date	Class LG					Class LJ					Class ME				
	0%	145%	180%	250%	400%	0%	145%	180%	250%	400%	0%	145%	180%	250%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2011	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
December 2012	100	100	100	100	0	100	100	100	100	0	100	100	100	100	100
December 2013	100	100	100	100	0	100	100	100	100	0	100	100	100	100	100
December 2014	100	100	100	80	0	100	100	100	100	0	100	100	100	100	100
December 2015	100	100	100	0	0	100	100	100	66	0	100	100	100	100	100
December 2016	100	100	100	0	0	100	100	100	11	0	100	100	100	100	100
December 2017	100	100	100	0	0	100	100	100	0	0	100	100	100	100	100
December 2018	100	100	100	0	0	100	100	100	0	0	100	100	100	100	100
December 2019	100	100	100	0	0	100	100	100	0	0	100	100	100	100	99
December 2020	100	100	100	0	0	100	100	100	0	0	100	100	100	100	72
December 2021	100	100	100	0	0	100	100	100	0	0	100	100	100	100	53
December 2022	100	100	100	0	0	100	100	100	0	0	100	100	100	100	39
December 2023	100	100	100	0	0	100	100	100	0	0	100	100	100	100	28
December 2024	100	100	100	0	0	100	100	100	0	0	100	97	97	97	21
December 2025	100	100	100	0	0	100	100	100	0	0	100	78	78	78	15
December 2026	100	100	100	0	0	100	100	100	0	0	100	63	63	63	11
December 2027	100	100	100	0	0	100	100	100	0	0	100	50	50	50	8
December 2028	100	100	100	0	0	100	100	100	0	0	100	40	40	40	5
December 2029	100	100	100	0	0	100	100	100	0	0	100	31	31	31	4
December 2030	100	100	100	0	0	100	100	100	0	0	100	24	24	24	3
December 2031	100	100	94	0	0	100	100	100	0	0	100	18	18	18	2
December 2032	100	100	56	0	0	100	100	100	0	0	100	14	14	14	1
December 2033	100	100	22	0	0	100	100	100	0	0	100	10	10	10	1
December 2034	100	90	0	0	0	100	100	91	0	0	100	7	7	7	0
December 2035	100	35	0	0	0	100	100	64	0	0	100	4	4	4	0
December 2036	100	0	0	0	0	100	86	40	0	0	75	3	3	3	0
December 2037	100	0	0	0	0	100	41	18	0	0	1	1	1	1	0
December 2038	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
December 2039	100	0	0	0	0	100	0	0	0	0	0	0	0	0	0
December 2040	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	29.7	24.7	22.2	4.2	1.2	29.9	26.8	25.7	5.3	1.3	26.3	17.9	17.9	17.9	12.1

Yield Considerations

An investor seeking to maximize yield should make a decision whether to invest in any Regular or MX Class based on the anticipated yield of that Class resulting from its purchase price, the investor's own projection of Mortgage Loan prepayment rates under a variety of scenarios, in the case of the Group 7 Securities, the investor's own projection of principal payment rates and rates of reduction in notional balance on the Underlying Certificates under a variety of scenarios and, in the case of a Floating Rate or an Inverse Floating Rate Class, the investor's own projection of levels of LIBOR under a variety of scenarios. **No representation is made regarding Mortgage Loan prepayment rates, Underlying Certificate payment rates and rates of reduction in notional balance, LIBOR levels or the yield of any Class.**

Prepayments: Effect on Yields

The yields to investors will be sensitive in varying degrees to the rate of prepayments on the related Mortgage Loans.

- In the case of Regular Securities or MX Securities purchased at a premium (especially the Interest Only Classes), faster than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.
- Investors in the Interest Only Classes should also consider the risk that rapid rates of principal payments could result in the failure of investors to recover fully their investments.
- In the case of Regular Securities or MX Securities purchased at a discount (especially the Principal Only Classes), slower than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.

See *“Risk Factors— Rates of principal payments can reduce your yield” in this Supplement.*

Rapid rates of prepayments on the Mortgage Loans are likely to coincide with periods of low prevailing interest rates.

During periods of low prevailing interest rates, the yields at which an investor may be able to reinvest amounts received as principal payments on the investor's Class of Securities may be lower than the yield on that Class.

Slow rates of prepayments on the Mortgage Loans are likely to coincide with periods of high prevailing interest rates.

During periods of high prevailing interest rates, the amount of principal payments available to an investor for reinvestment at those high rates may be relatively low.

The Mortgage Loans will not prepay at any constant rate until maturity, nor will all of the Mortgage Loans underlying any Trust Asset Group prepay at the same rate at any one time. The timing of changes in the rate of prepayments may affect the actual yield to an investor, even if the average rate of principal prepayments is consistent with the investor's expectation. In general, the earlier a prepayment of principal on the Mortgage Loans, the greater the effect on an investor's yield. As a result, the effect on an investor's yield of principal prepayments occurring at a rate higher (or lower) than the rate anticipated by the investor during the period immediately following the Closing Date is not likely to be offset by a later equivalent reduction (or increase) in the rate of principal prepayments.

LIBOR: Effect on Yields of the Floating Rate and Inverse Floating Rate Classes

Low levels of LIBOR can reduce the yield of the Floating Rate Classes. High levels of LIBOR can significantly reduce the yield of the Inverse Floating Rate Classes. In addition, the Floating Rate Classes will not necessarily benefit from a higher yield at high levels of LIBOR and certain Inverse Floating Rate

Classes may not benefit from particularly low levels of LIBOR because the rate on such Classes is capped at a maximum rate described under “Terms Sheet — Interest Rates.”

Payment Delay: Effect on Yields of the Fixed Rate Classes

The effective yield on any Fixed Rate Class will be less than the yield otherwise produced by its Interest Rate and purchase price because, on each Distribution Date, 30 days’ interest will be payable on (or added to the principal amount of) that Class even though interest began to accrue approximately 46 or 50 days earlier, as applicable.

Yield Tables

The following tables show the pre-tax yields to maturity on a corporate bond equivalent basis of specified Classes at various constant percentages of PSA and, in the case of the Floating Rate and Inverse Floating Rate Classes, at various constant levels of LIBOR.

The Mortgage Loans will not prepay at any constant rate until maturity, and it is unlikely that LIBOR will remain constant. Moreover, it is likely that the Mortgage Loans will experience actual prepayment rates that differ from those of the Modeling Assumptions. **Therefore, the actual pre-tax yield of any Class may differ from those shown in the applicable table below for that Class even if the Class is purchased at the assumed price shown.**

The yields were calculated by

1. determining the monthly discount rates that, when applied to the applicable assumed streams of cash flows to be paid on the applicable Class, would cause the discounted present value of the assumed streams of cash flows to equal the assumed purchase price of that Class plus accrued interest (in the case of interest-bearing Classes), and
2. converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on their Securities and consequently do not purport to reflect the return on any investment in any Class when those reinvestment rates are considered.

The information set forth in the following tables was prepared on the basis of the Modeling Assumptions and the assumptions that (1) the Interest Rate applicable to each Floating Rate and Inverse Floating Rate Class for each Accrual Period following the first Accrual Period will be based on the indicated level of LIBOR and (2) the purchase price of each Class (expressed as a percentage of its original Class Principal Balance or Class Notional Balance) plus accrued interest (in the case of the interest-bearing Classes) is as indicated in the related table. **The assumed purchase price is not necessarily that at which actual sales will occur.**

SECURITY GROUP 1

**Sensitivity of Class IE to Prepayments
Assumed Price 12.25%***

PSA Prepayment Assumption Rates				
<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>400%</u>	<u>451%</u>
20.4%	17.6%	11.9%	3.1%	0.0%

SECURITY GROUP 2

**Sensitivity of Class IP to Prepayments
Assumed Price 16.5%***

PSA Prepayment Assumption Rates				
<u>110%</u>	<u>160%</u>	<u>250%</u>	<u>400%</u>	<u>461%</u>
12.8%	12.8%	12.8%	4.3%	0.0%

**Sensitivity of Class SA to Prepayments
Assumed Price 14.4375%***

<u>LIBOR</u>	PSA Prepayment Assumption Rates			
	<u>110%</u>	<u>160%</u>	<u>250%</u>	<u>400%</u>
0.150%	36.8%	34.3%	29.6%	21.8%
0.260%	35.9%	33.4%	28.7%	20.9%
3.155%	12.8%	10.0%	5.0%	(3.6)%
6.050% and above	**	**	**	**

SECURITY GROUP 3

**Sensitivity of Class BS to Prepayments
Assumed Price 14.5%***

<u>LIBOR</u>	PSA Prepayment Assumption Rates			
	<u>175%</u>	<u>210%</u>	<u>300%</u>	<u>500%</u>
0.15%	33.2%	31.4%	26.8%	16.4%
0.26%	32.3%	30.5%	25.9%	15.4%
3.14%	9.0%	7.1%	2.1%	(9.5)%
6.02% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class HI to Prepayments
Assumed Price 16.0%***

PSA Prepayment Assumption Rates				
<u>175%</u>	<u>210%</u>	<u>300%</u>	<u>458%</u>	<u>500%</u>
9.9%	9.9%	9.9%	0.0%	(2.9)%

**Sensitivity of Class HO to Prepayments
Assumed Price 85.0%**

PSA Prepayment Assumption Rates			
<u>175%</u>	<u>210%</u>	<u>300%</u>	<u>500%</u>
3.5%	3.5%	3.5%	5.0%

**Sensitivity of Class IH to Prepayments
Assumed Price 15.0%***

<u>LIBOR</u>	PSA Prepayment Assumption Rates			
	<u>175%</u>	<u>210%</u>	<u>300%</u>	<u>500%</u>
0.150%	(31.8)%	(31.8)%	(31.8)%	(54.7)%
0.260%	(29.4)%	(29.4)%	(29.4)%	(51.7)%
3.405%	6.8%	6.8%	6.8%	(6.7)%
6.550% and above	33.3%	33.3%	33.3%	24.0%

**Sensitivity of Class IS to Prepayments
Assumed Price 0.15625%***

<u>LIBOR</u>	PSA Prepayment Assumption Rates			
	<u>175%</u>	<u>210%</u>	<u>300%</u>	<u>500%</u>
6.500% and below	15.6%	15.6%	15.6%	3.8%
6.525%	(6.6)%	(6.6)%	(6.6)%	(22.9)%
6.550% and above	**	**	**	**

**Sensitivity of Class SB to Prepayments
Assumed Price 16.46875%***

<u>LIBOR</u>	PSA Prepayment Assumption Rates			
	<u>175%</u>	<u>210%</u>	<u>300%</u>	<u>500%</u>
0.15%	24.2%	24.2%	24.2%	13.6%
0.26%	23.3%	23.3%	23.3%	12.7%
3.38%	(2.1)%	(2.1)%	(2.1)%	(17.3)%
6.50% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class SE to Prepayments
Assumed Price 16.625%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>175%</u>	<u>210%</u>	<u>300%</u>	<u>500%</u>
0.150%	24.1%	24.1%	24.1%	13.5%
0.260%	23.3%	23.3%	23.3%	12.6%
3.405%	(2.1)%	(2.1)%	(2.1)%	(17.3)%
6.550% and above	**	**	**	**

SECURITY GROUP 4

**Sensitivity of Class DI to Prepayments
Assumed Price 15.5%***

<u>PSA Prepayment Assumption Rates</u>				
<u>120%</u>	<u>155%</u>	<u>250%</u>	<u>376%</u>	<u>400%</u>
7.9%	7.9%	7.9%	0.0%	(1.8)%

SECURITY GROUP 5

**Sensitivity of Class MS to Prepayments
Assumed Price 90.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>120%</u>	<u>155%</u>	<u>250%</u>	<u>400%</u>
0.15%	11.4%	11.4%	11.4%	11.7%
0.26%	11.1%	11.1%	11.1%	11.4%
2.63%	5.8%	5.8%	5.8%	6.2%
5.00% and above	0.7%	0.7%	0.7%	1.1%

**Sensitivity of Class SC to Prepayments
Assumed Price 17.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>120%</u>	<u>155%</u>	<u>250%</u>	<u>400%</u>
0.150%	24.5%	24.5%	24.5%	17.3%
0.260%	23.6%	23.6%	23.6%	16.4%
3.405%	(2.1)%	(2.1)%	(2.1)%	(13.7)%
6.550% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

SECURITY GROUP 6

**Sensitivity of Class CI to Prepayments
Assumed Price 14.5%***

PSA Prepayment Assumption Rates				
<u>150%</u>	<u>185%</u>	<u>275%</u>	<u>388%</u>	<u>400%</u>
8.2%	8.2%	8.2%	0.1%	(1.0)%

**Sensitivity of Class CO to Prepayments
Assumed Price 88.0%**

PSA Prepayment Assumption Rates			
<u>150%</u>	<u>185%</u>	<u>275%</u>	<u>400%</u>
3.3%	3.3%	3.3%	4.1%

**Sensitivity of Class CS to Prepayments
Assumed Price 15.15625%***

<u>LIBOR</u>	PSA Prepayment Assumption Rates			
	<u>150%</u>	<u>185%</u>	<u>275%</u>	<u>400%</u>
0.150%.....	25.5%	25.5%	25.5%	18.4%
0.260%.....	24.6%	24.6%	24.6%	17.4%
3.455%.....	(5.9)%	(5.9)%	(5.9)%	(17.0)%
6.650% and above.....	**	**	**	**

**Sensitivity of Class DX to Prepayments
Assumed Price 18.5%***

<u>LIBOR</u>	PSA Prepayment Assumption Rates			
	<u>150%</u>	<u>185%</u>	<u>275%</u>	<u>400%</u>
0.15%.....	25.8%	25.8%	25.8%	23.1%
0.26%.....	25.1%	25.1%	25.1%	22.3%
2.63%.....	8.1%	8.1%	8.1%	3.6%
5.00% and above.....	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class FI to Prepayments
Assumed Price 12.0%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>150%</u>	<u>185%</u>	<u>275%</u>	<u>400%</u>
0.150%.....	(44.4)%	(44.4)%	(44.4)%	(62.2)%
0.260%.....	(41.0)%	(41.0)%	(41.0)%	(58.1)%
3.455%.....	9.2%	9.2%	9.2%	0.2%
6.650% and above.....	44.4%	44.4%	44.4%	38.9%

Sensitivity of Class IC to Prepayments
Assumed Price 0.15625%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>150%</u>	<u>185%</u>	<u>275%</u>	<u>400%</u>
6.600% and below.....	10.3%	10.3%	10.3%	1.4%
6.625%.....	(14.7)%	(14.7)%	(14.7)%	(27.3)%
6.650% and above.....	**	**	**	**

Sensitivity of Class IF to Prepayments
Assumed Price 14.0%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>150%</u>	<u>185%</u>	<u>275%</u>	<u>400%</u>
0.150%.....	(33.0)%	(33.0)%	(33.0)%	(48.5)%
0.260%.....	(30.3)%	(30.3)%	(30.3)%	(45.2)%
3.455%.....	9.5%	9.5%	9.5%	1.7%
6.650% and above.....	38.4%	38.4%	38.4%	33.5%

Sensitivity of Class KI to Prepayments
Assumed Price 16.0%*

<u>PSA Prepayment Assumption Rates</u>				
<u>150%</u>	<u>185%</u>	<u>275%</u>	<u>400%</u>	<u>442%</u>
10.8%	10.8%	10.8%	3.0%	0.0%

Sensitivity of Class KO to Prepayments
Assumed Price 86.0%

<u>PSA Prepayment Assumption Rates</u>			
<u>150%</u>	<u>185%</u>	<u>275%</u>	<u>400%</u>
3.1%	3.1%	3.1%	4.0%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class KS to Prepayments
Assumed Price 16.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>150%</u>	<u>185%</u>	<u>275%</u>	<u>400%</u>
0.150%	27.8%	27.8%	27.8%	22.0%
0.260%	26.9%	26.9%	26.9%	21.0%
3.455%	0.2%	0.2%	0.2%	(9.0)%
6.650% and above	**	**	**	**

**Sensitivity of Class OP to Prepayments
Assumed Price 56.0%**

<u>PSA Prepayment Assumption Rates</u>			
<u>150%</u>	<u>185%</u>	<u>275%</u>	<u>400%</u>
4.8%	4.8%	4.8%	6.6%

**Sensitivity of Class SD to Prepayments
Assumed Price 101.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>150%</u>	<u>185%</u>	<u>275%</u>	<u>400%</u>
0.15%	14.8%	14.8%	14.8%	14.8%
0.26%	14.5%	14.5%	14.5%	14.4%
2.63%	7.1%	7.1%	7.1%	7.1%
5.00% and above	0.0%	0.0%	0.0%	0.0%

**Sensitivity of Class SG to Prepayments
Assumed Price 15.0%***

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>150%</u>	<u>185%</u>	<u>275%</u>	<u>400%</u>
0.15%	25.7%	25.7%	25.7%	18.6%
0.26%	24.7%	24.7%	24.7%	17.5%
3.43%	(5.8)%	(5.8)%	(5.8)%	(16.9)%
6.60% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

SECURITY GROUP 7
Sensitivity of Class BI to Prepayments
Assumed Price 12.0%*

PSA Prepayment Assumption Rates				
100%	150%	250%	400%	404%
19.8%	16.7%	10.3%	0.3%	0.0%

SECURITY GROUPS 1 AND 7
Sensitivity of Class EI to Prepayments
Assumed Price 12.5%*

PSA Prepayment Assumption Rates				
100%	150%	250%	400%	431%
19.5%	16.6%	10.9%	2.0%	0.1%

SECURITY GROUP 8
Sensitivity of Class AS to Prepayments
Assumed Price 75.0%*

<u>LIBOR</u>	PSA Prepayment Assumption Rates			
	100%	150%	250%	400%
0.15%	13.1%	13.3%	13.9%	14.9%
0.26%	12.8%	13.0%	13.6%	14.6%
2.53%	6.9%	7.2%	7.8%	8.9%
4.80% and above	1.4%	1.7%	2.3%	3.4%

Sensitivity of Class DS to Prepayments
Assumed Price 15.3125%*

<u>LIBOR</u>	PSA Prepayment Assumption Rates			
	100%	150%	250%	400%
0.150%	35.2%	31.3%	22.7%	9.4%
0.260%	34.4%	30.4%	21.7%	8.3%
3.405%	8.8%	3.4%	(8.2)%	(25.3)%
6.550% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class ES to Prepayments
Assumed Price 74.0%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>400%</u>
0.15%	13.0%	13.2%	13.9%	14.9%
0.26%	12.7%	12.9%	13.6%	14.6%
2.48%	6.9%	7.2%	7.9%	9.0%
4.70% and above	1.5%	1.7%	2.4%	3.6%

Sensitivity of Class PO to Prepayments
Assumed Price 46.5%

<u>PSA Prepayment Assumption Rates</u>			
<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>400%</u>
3.7%	4.4%	6.2%	9.2%

Sensitivity of Class SI to Prepayments
Assumed Price 0.5%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>400%</u>
4.70% and below	20.4%	19.9%	18.1%	13.9%
4.75%	8.3%	7.2%	4.0%	(2.1)%
4.80% and above	**	**	**	**

Sensitivity of Class SV to Prepayments
Assumed Price 14.25%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>400%</u>
0.15%	34.8%	34.7%	33.8%	31.2%
0.26%	34.0%	33.8%	32.9%	30.2%
2.53%	15.8%	15.1%	12.9%	8.0%
4.80% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class SY to Prepayments
Assumed Price 13.75%*

<u>LIBOR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>100%</u>	<u>150%</u>	<u>250%</u>	<u>400%</u>
0.15%	35.4%	35.2%	34.4%	31.8%
0.26%	34.5%	34.3%	33.4%	30.8%
2.48%	16.1%	15.4%	13.2%	8.3%
4.70% and above	**	**	**	**

SECURITY GROUP 9

Sensitivity of Class AI to Prepayments
Assumed Price 15.5%*

<u>PSA Prepayment Assumption Rates</u>				
<u>145%</u>	<u>180%</u>	<u>250%</u>	<u>381%</u>	<u>400%</u>
10.9%	10.9%	10.9%	0.1%	(1.9)%

SECURITY GROUP 10

Sensitivity of Class MI to Prepayments
Assumed Price 15.3125%*

<u>PSA Prepayment Assumption Rates</u>				
<u>145%</u>	<u>180%</u>	<u>250%</u>	<u>385%</u>	<u>400%</u>
11.3%	11.3%	11.3%	0.0%	(1.5)%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

CERTAIN FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain Federal Income Tax Consequences” in the Base Offering Circular, describes the material federal income tax considerations for investors in the Securities. However, these two tax discussions do not purport to deal with all federal tax consequences applicable to all categories of investors, some of which may be subject to special rules.

U.S. Treasury Circular 230 Notice

The discussion contained in this Supplement and the Base Offering Circular as to certain federal tax consequences is not intended or written to be used, and cannot be used, for the purpose of avoiding United States federal tax penalties. Such discussion is written to support the promotion or marketing of the transactions or matters addressed in this Supplement and the Base Offering Circular. Each taxpayer to whom such transactions or matters are being promoted, marketed or recommended should seek advice based on its particular circumstances from an independent tax advisor.

REMIC Elections

In the opinion of Cleary Gottlieb Steen & Hamilton LLP, the Trust will constitute a Single REMIC Series as to the Group 1 and Group 7 Trust Assets and a Double REMIC Series as to the Group 2, 3, 4, 5, 6, 8, 9 and 10 Trust Assets for federal income tax purposes. Separate REMIC elections will be made for the Group 1 REMIC, the Group 7 REMIC, the Group 2, 3, 4, 5, 6, 8, 9 and 10 Pooling REMIC and the Group 2, 3, 4, 5, 6, 8, 9 and 10 Issuing REMIC.

Regular Securities

The Regular Securities will be treated as debt instruments issued by the Group 2, 3, 4, 5, 6, 8, 9 and 10 Issuing REMIC, the Group 1 REMIC or the Group 7 REMIC, as applicable, for federal income tax purposes. Income on the Regular Securities must be reported under an accrual method of accounting.

The Principal Only, Notional and Accrual Classes of Regular Securities will be issued with original issue discount (“OID”), and certain other Classes of Regular Securities may be issued with OID. See “*Certain Federal Income Tax Consequences — Tax Treatment of Regular Securities — Original Issue Discount*,” “*— Variable Rate Securities*” and “*— Interest Weighted Securities and Non-VRDI Securities*” in the Base Offering Circular.

The prepayment assumption that should be used in determining the rates of accrual of OID, if any, on the Regular Securities (as described in “Yield, Maturity and Prepayment Considerations” in this Supplement) is as follows:

<u>Group</u>	<u>PSA</u>
1	150%
2	160%
3	210%
4	155%
5	155%
6	185%
7	150%
8	150%
9	180%
10	180%

In the case of the Floating Rate Classes, other than Classes FI, IF and IH, the interest rate values to be used for these determinations are the initial Interest Rates as set forth in the Terms Sheet under “Interest Rates.” No representation is made, however, about the rate at which prepayments on the Mortgage Loans underlying any Group of Trust Assets actually will occur or the level of LIBOR at any time after the date of this Supplement. See “*Certain Federal Income Tax Consequences*” in the Base Offering Circular.

The Regular Securities generally will be treated as “regular interests” in a REMIC for domestic building and loan associations and “real estate assets” for real estate investment trusts (“REITs”) as described in “*Certain Federal Income Tax Consequences*” in the Base Offering Circular. Similarly, interest on the Regular Securities will be considered “interest on obligations secured by mortgages on real property” for REITs as described in “*Certain Federal Income Tax Consequences*” in the Base Offering Circular.

Residual Securities

The Class R1 Securities will represent the beneficial ownership of the Residual Interest in the Group 1 REMIC. The Class R7 Securities will represent the beneficial ownership of the Residual Interest

in the Group 7 REMIC. The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Group 2, 3, 4, 5, 6, 8, 9 and 10 Pooling REMIC and the beneficial ownership of the Residual Interest in the Group 2, 3, 4, 5, 6, 8, 9 and 10 Issuing REMIC. The Residual Securities, *i.e.*, the Class R1, R7 and RR Securities, generally will be treated as “residual interests” in a REMIC for domestic building and loan associations and as “real estate assets” for REITs, as described in “Certain Federal Income Tax Consequences” in the Base Offering Circular, but will not be treated as debt for federal income tax purposes. Instead, the Holders of the Residual Securities will be required to report, and will be taxed on, their pro rata shares of the taxable income or loss of the related Trust REMICs, and these requirements will continue until there are no outstanding regular interests in the respective Trust REMICs. Thus, Residual Holders will have taxable income attributable to the Residual Securities even though they will not receive principal or interest distributions with respect to the Residual Securities, which could result in a negative after-tax return for the Residual Holders. Even though the Holders of the Residual Securities are not entitled to any stated principal or interest payments on the Residual Securities, the related Trust REMICs may have substantial taxable income in certain periods, and offsetting tax losses may not occur until much later periods. Accordingly, the Holders of the Residual Securities may experience substantial adverse tax timing consequences. Prospective investors are urged to consult their own tax advisors and consider the after-tax effect of ownership of the Residual Securities and the suitability of the Residual Securities to their investment objectives.

Prospective Holders of Residual Securities should be aware that, at issuance, based on the expected prices of the Regular and Residual Securities and the prepayment assumption described above, the residual interests represented by the Residual Securities will be treated as “noneconomic residual interests” as that term is defined in Treasury regulations.

OID accruals on the Underlying Certificates will be computed using the same prepayment assumption as set forth under “Certain Federal Income Tax Consequences — Regular Securities” in this Supplement.

MX Securities

For a discussion of certain federal income tax consequences applicable to the MX Classes, see “Certain Federal Income Tax Consequences — Tax Treatment of MX Securities”, “— Exchanges of MX Classes and Regular Classes” and “— Taxation of Foreign Holders of REMIC Securities and MX Securities” in the Base Offering Circular.

Investors should consult their own tax advisors in determining the federal, state, local and any other tax consequences to them of the purchase, ownership and disposition of the Securities.

ERISA MATTERS

Ginnie Mae guarantees distributions of principal and interest with respect to the Securities. The Ginnie Mae Guaranty is supported by the full faith and credit of the United States of America. The Regular and MX Securities will qualify as “guaranteed governmental mortgage pool certificates” within the meaning of a Department of Labor regulation, the effect of which is to provide that mortgage loans and participations therein underlying a “guaranteed governmental mortgage pool certificate” will not be considered assets of an employee benefit plan subject to the Employee Retirement Income Security Act of 1974, as amended (“ERISA”), or subject to section 4975 of the Code (each, a “Plan”), solely by reason of the Plan’s purchase and holding of that certificate.

Governmental plans and certain church plans, while not subject to the fiduciary responsibility provisions of ERISA or the prohibited transaction provisions of ERISA and the Code, may nevertheless be subject to local, state or other federal laws that are substantially similar to the foregoing provisions of

ERISA and the Code. Fiduciaries of any such plans should consult with their counsel before purchasing any of the Securities.

Prospective Plan Investors should consult with their advisors, however, to determine whether the purchase, holding or resale of a Security could give rise to a transaction that is prohibited or is not otherwise permissible under either ERISA or the Code.

See “ERISA Considerations” in the Base Offering Circular.

The Residual Securities are not offered to, and may not be transferred to, a Plan Investor.

LEGAL INVESTMENT CONSIDERATIONS

Institutions whose investment activities are subject to legal investment laws and regulations or to review by certain regulatory authorities may be subject to restrictions on investment in the Securities. **No representation is made about the proper characterization of any Class for legal investment or other purposes, or about the permissibility of the purchase by particular investors of any Class under applicable legal investment restrictions.**

Investors should consult their own legal advisors regarding applicable investment restrictions and the effect of any restrictions on the liquidity of the Securities prior to investing in the Securities.

See “Legal Investment Considerations” in the Base Offering Circular.

PLAN OF DISTRIBUTION

Subject to the terms and conditions of the Sponsor Agreement, the Sponsor has agreed to purchase all of the Securities if any are sold and purchased. The Sponsor proposes to offer the Regular and MX Classes to the public from time to time for sale in negotiated transactions at varying prices to be determined at the time of sale, plus accrued interest, if any, from (1) December 1, 2010 on the Fixed Rate Classes and (2) December 20, 2010 on the Floating Rate and Inverse Floating Rate Classes. The Sponsor may effect these transactions by sales to or through certain securities dealers. These dealers may receive compensation in the form of discounts, concessions or commissions from the Sponsor and/or commissions from any purchasers for which they act as agents. Some of the Securities may be sold through dealers in relatively small sales. In the usual case, the commission charged on a relatively small sale of securities will be a higher percentage of the sales price than that charged on a large sale of securities.

INCREASE IN SIZE

Before the Closing Date, Ginnie Mae, the Trustee and the Sponsor may agree to increase the size of this offering. In that event, the Securities will have the same characteristics as described in this Supplement, except that (1) the Original Class Principal Balance (or original Class Notional Balance) and (2) the Aggregate Scheduled Principal Balances of each Class receiving principal distributions or interest distributions based upon a notional balance from the same Trust Asset Group will increase by the same proportion. The Trust Agreement, the Final Data Statement, the Final Schedules and the Supplemental Statement, if any, will reflect any increase in the size of the transaction.

LEGAL MATTERS

Certain legal matters will be passed upon for Ginnie Mae by Hunton & Williams LLP, for the Trust by Cleary Gottlieb Steen & Hamilton LLP and Marcell Solomon & Associates, P.C., and for the Trustee by Seward & Kissel LLP.

Schedule I

Available Combinations(1)

Class	REMIC Securities		MX Securities					
	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1								
Combination 1(6)								
EL	\$373,774,069	EA	\$373,774,069	PT	2.00%	FIX	38377REB7	December 2025
		EB	373,774,069	PT	2.25	FIX	38377REC5	December 2025
		EC	373,774,069	PT	2.50	FIX	38377RED3	December 2025
		ED	373,774,069	PT	2.75	FIX	38377REE1	December 2025
		EG	373,774,069	PT	3.00	FIX	38377REF8	December 2025
		EH	373,774,069	PT	3.25	FIX	38377REG6	December 2025
		EJ	373,774,069	PT	3.50	FIX	38377REH4	December 2025
		EK	373,774,069	PT	3.75	FIX	38377REJ0	December 2025
		IE	186,887,034	NLT (PT)	4.00	FIX/IO	38377REK7	December 2025
Security Group 3								
Combination 2								
HO	\$125,827,321	FB	\$125,827,321	PAC/AD	(5)	FLT	38377REL5	October 2039
IH	125,827,321							
IS	125,827,321							
Combination 3								
HO	\$125,827,321	FE	\$125,827,321	PAC/AD	(5)	FLT	38377REM3	October 2039
IH	125,827,321							
Combination 4								
IS	\$125,827,321	SE	\$125,827,321	NLT (PAC/AD)	(5)	INV/IO	38377REN1	October 2039
SB	125,827,321							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 5								
HO	\$207,245,000	HB	\$207,245,000	PAC/AD	2.00%	FIX	38377REP6	October 2039
IH	59,212,858							
IS	59,212,858							
SB	59,212,858							
Combination 6								
HO	\$207,245,000	HC	\$207,245,000	PAC/AD	2.25%	FIX	38377REQ4	October 2039
IH	66,614,465							
IS	66,614,465							
SB	66,614,465							
Combination 7								
HO	\$207,245,000	HD	\$207,245,000	PAC/AD	2.50%	FIX	38377RER2	October 2039
IH	74,016,072							
IS	74,016,072							
SB	74,016,072							
Combination 8								
HO	\$207,245,000	HG	\$207,245,000	PAC/AD	2.75%	FIX	38377RES0	October 2039
IH	81,417,679							
IS	81,417,679							
SB	81,417,679							
Combination 9								
HO	\$207,245,000	HJ	\$207,245,000	PAC/AD	3.00%	FIX	38377RET8	October 2039
IH	88,819,286							
IS	88,819,286							
SB	88,819,286							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 10								
HO	\$207,245,000	HK	\$207,245,000	PAC/AD	3.25%	FIX	38377REU5	October 2039
IH	96,220,893							
IS	96,220,893							
SB	96,220,893							
Combination 11								
HO	\$207,245,000	HA	\$207,245,000	PAC/AD	3.50%	FIX	38377REV3	October 2039
IH	103,622,500							
IS	103,622,500							
SB	103,622,500							
Combination 12								
HO	\$207,245,000	HM	\$207,245,000	PAC/AD	3.75%	FIX	38377REW1	October 2039
IH	111,024,108							
IS	111,024,108							
SB	111,024,108							
Combination 13								
HO	\$207,245,000	HN	\$207,245,000	PAC/AD	4.00%	FIX	38377REX9	October 2039
IH	118,425,715							
IS	118,425,715							
SB	118,425,715							
Combination 14								
IH	\$125,827,321	HI	\$195,731,388	NTL (PAC/AD)	4.50%	FIX/IO	38377REY7	October 2039
IS	125,827,321							
SB	125,827,321							
Security Group 6								
Combination 15								
CZ	\$128,000,000	ZC	\$128,000,000	SUP	4.50%	FIX/Z	38377REZ4	December 2040

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 16								
CO	\$157,781,571	CF	\$157,781,571	PAC/AD	(5)	FLT	38377RFA8	April 2037
FI	157,781,571							
Combination 17								
IC	\$157,781,571	CS	\$157,781,571	NTL (PAC/AD)	(5)	INV/IO	38377RFB6	April 2037
SG	157,781,571							
Combination 18								
CO	\$157,781,571	FG	\$157,781,571	PAC/AD	(5)	FLT	38377RFC4	April 2037
FI	157,781,571							
IC	157,781,571							
Combination 19								
CO	\$245,438,000	CA	\$245,438,000	PAC/AD	2.00%	FIX	38377RFD2	April 2037
FI	70,125,143							
IC	70,125,143							
SG	70,125,143							
Combination 20								
CO	\$245,438,000	CB	\$245,438,000	PAC/AD	2.25%	FIX	38377RFE0	April 2037
FI	78,890,786							
IC	78,890,786							
SG	78,890,786							
Combination 21								
CO	\$245,438,000	CD	\$245,438,000	PAC/AD	2.50%	FIX	38377RFF7	April 2037
FI	87,656,429							
IC	87,656,429							
SG	87,656,429							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 22								
CO	\$245,438,000	CE	\$245,438,000	PAC/AD	2.75%	FIX	38377RFG5	April 2037
FI	96,422,072							
IC	96,422,072							
SG	96,422,072							
Combination 23								
CO	\$245,438,000	CG	\$245,438,000	PAC/AD	3.00%	FIX	38377RFH3	April 2037
FI	105,187,715							
IC	105,187,715							
SG	105,187,715							
Combination 24								
CO	\$245,438,000	CH	\$245,438,000	PAC/AD	3.25%	FIX	38377RFJ9	April 2037
FI	113,953,358							
IC	113,953,358							
SG	113,953,358							
Combination 25								
CO	\$245,438,000	CJ	\$245,438,000	PAC/AD	3.50%	FIX	38377RFK6	April 2037
FI	122,719,000							
IC	122,719,000							
SG	122,719,000							
Combination 26								
CO	\$245,438,000	CK	\$245,438,000	PAC/AD	3.75%	FIX	38377RFL4	April 2037
FI	131,484,643							
IC	131,484,643							
SG	131,484,643							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 27								
CO	\$245,438,000	CL	\$245,438,000	PAC/AD	4.00%	FIX	38377RFM2	April 2037
FI	140,250,286							
IC	140,250,286							
SG	140,250,286							
Combination 28								
CO	\$245,438,000	CM	\$245,438,000	PAC/AD	4.25%	FIX	38377RFN0	April 2037
FI	149,015,929							
IC	149,015,929							
SG	149,015,929							
Combination 29								
CO	\$245,438,000	CN	\$245,438,000	PAC/AD	4.50%	FIX	38377RFP5	April 2037
FI	157,781,571							
IC	157,781,571							
SG	157,781,571							
Combination 30								
FI	\$157,781,571	CI	\$245,438,000	NTL (PAC/AD)	4.50%	FIX/IO	38377RFQ3	April 2037
IC	157,781,571							
SG	157,781,571							
Combination 31								
IF	\$189,164,571	CT	\$338,925,000	PAC/AD	4.50%	FIX	38377RFR1	December 2040
KO	294,256,000							
KP	44,669,000							
KS	189,164,571							
Combination 32								
IF	\$189,164,571	KF	\$189,164,571	PAC/AD	(5)	FLT	38377RFS9	May 2039
KO	189,164,571							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 33								
IF	\$ 84,073,143	KA	\$294,256,000	PAC/AD	2.00%	FIX	38377RFT7	May 2039
KO	294,256,000							
KS	84,073,143							
Combination 34								
IF	\$ 94,582,286	KB	\$294,256,000	PAC/AD	2.25%	FIX	38377RFU4	May 2039
KO	294,256,000							
KS	94,582,286							
Combination 35								
IF	\$105,091,429	KC	\$294,256,000	PAC/AD	2.50%	FIX	38377RFV2	May 2039
KO	294,256,000							
KS	105,091,429							
Combination 36								
IF	\$115,600,572	KD	\$294,256,000	PAC/AD	2.75%	FIX	38377RFW0	May 2039
KO	294,256,000							
KS	115,600,572							
Combination 37								
IF	\$126,109,715	KE	\$294,256,000	PAC/AD	3.00%	FIX	38377RFX8	May 2039
KO	294,256,000							
KS	126,109,715							
Combination 38								
IF	\$136,618,858	KG	\$294,256,000	PAC/AD	3.25%	FIX	38377RFY6	May 2039
KO	294,256,000							
KS	136,618,858							
Combination 39								
IF	\$147,128,000	KH	\$294,256,000	PAC/AD	3.50%	FIX	38377RFZ3	May 2039
KO	294,256,000							
KS	147,128,000							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 40								
IF	\$157,637,143	KJ	\$294,256,000	PAC/AD	3.75%	FIX	38377RGA7	May 2039
KO	294,256,000							
KS	157,637,143							
Combination 41								
IF	\$168,146,286	KL	\$294,256,000	PAC/AD	4.00%	FIX	38377RGB5	May 2039
KO	294,256,000							
KS	168,146,286							
Combination 42								
IF	\$178,655,429	KM	\$294,256,000	PAC/AD	4.25%	FIX	38377RGC3	May 2039
KO	294,256,000							
KS	178,655,429							
Combination 43								
IF	\$189,164,571	KN	\$294,256,000	PAC/AD	4.50%	FIX	38377RGD1	May 2039
KO	294,256,000							
KS	189,164,571							
Combination 44								
IF	\$189,164,571	KI	\$294,256,000	NTL (PAC/AD)	4.50%	FIX/IO	38377RGE9	May 2039
KS	189,164,571							
Combination 45								
DX	\$ 30,069,750	SD	\$ 10,023,250	PAC/AD	(5)	INV	38377RGF6	December 2040
OP	10,023,250							

REMIC Securities

MX Securities

Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 7								
Combination 46(6)								
BL	\$ 45,367,209	BA	\$ 45,367,209	SC/PT	2.00%	FIX	38377RGG4	December 2024
		BC	45,367,209	SC/PT	2.25	FIX	38377RGH2	December 2024
		BD	45,367,209	SC/PT	2.50	FIX	38377RGJ8	December 2024
		BE	45,367,209	SC/PT	2.75	FIX	38377RGK5	December 2024
		BG	45,367,209	SC/PT	3.00	FIX	38377RGL3	December 2024
		BH	45,367,209	SC/PT	3.25	FIX	38377RGM1	December 2024
		BI	22,683,604	NTL (SC/PT)	4.00	FIX/IO	38377RGN9	December 2024
		BJ	45,367,209	SC/PT	3.50	FIX	38377RGP4	December 2024
		BK	45,367,209	SC/PT	3.75	FIX	38377RGQ2	December 2024
Security Groups 1 and 7								
Combination 47(8)								
BI(7)	\$ 22,683,604	EI	\$ 209,570,638	NTL (SC/PT)	4.00%	FIX/IO	38377RGR0	December 2025
IE(7)	186,887,034							
Security Group 8								
Combination 48								
AF	\$ 35,516,420	B	\$ 53,274,630	SEQ	4.00%	FIX	38377RGS8	December 2040
PO	17,758,210							
SI	35,516,420							
SY	35,516,420							
Combination 49								
AF	\$ 35,516,420	EF	\$ 35,516,420	SEQ	(5)	FLT	38377RGT6	December 2040
SI	35,516,420							
Combination 50								
SI	\$ 35,516,420	SV	\$ 35,516,420	NTL (SEQ)	(5)	INV/IO	38377RGU3	December 2040
SY	35,516,420							

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 51								
PO	\$ 17,758,210	AS	\$ 17,758,210	SEQ	(5)	INV	38377RGV1	December 2040
SI	35,516,420							
SY	35,516,420							
Combination 52								
PO	\$ 17,758,210	ES	\$ 17,758,210	SEQ	(5)	INV	38377RGW9	December 2040
SY	35,516,420							
Security Group 10								
Combination 53(6)								
MK	\$247,928,000	AM	\$247,928,000	PAC	3.25%	FIX	38377RGX7	November 2039
		MB	247,928,000	PAC	3.20	FIX	38377RGY5	November 2039
		MC	247,928,000	PAC	3.30	FIX	38377RGZ2	November 2039
		MD	247,928,000	PAC	3.35	FIX	38377RHA6	November 2039
		MG	247,928,000	PAC	3.40	FIX	38377RHB4	November 2039
		MH	247,928,000	PAC	3.45	FIX	38377RHC2	November 2039
		MI	71,623,644	NTL (PAC)	4.50	FIX/IO	38377RHD0	November 2039
		MJ	247,928,000	PAC	3.50	FIX	38377RHE8	November 2039

(1) All exchanges must comply with minimum denomination restrictions.

(2) The amount shown for each MX Class represents the maximum Original Class Principal Balance (or original Class Notional Balance) of that Class, assuming it were to be issued on the Closing Date.

(3) As defined under “Class Types” in Appendix I to the Base Offering Circular.

(4) See “Yield, Maturity and Prepayment Considerations— Final Distribution Date” in this Supplement.

(5) The Interest Rate will be calculated as described under “Terms Sheet — Interest Rates” in this Supplement.

(6) In the case of Combinations 1, 46 and 53, various subcombinations are permitted. See “Description of the Securities — Modification and Exchange” in the Base Offering Circular for a discussion of subcombinations.

(7) MX Class.

(8) Combination 47 is derived from REMIC classes of separate Security Groups.

Schedule II

SCHEDULED PRINCIPAL BALANCES

Distribution Date	Classes NP and PE (in the aggregate)	Classes YA, YB, YC, YD, YE, YG and YH (in the aggregate)	Classes HE and HO (in the aggregate)	Classes DA, DC, DE and DG (in the aggregate)
Initial Balance	\$348,250,000.00	\$24,590,000.00	\$229,737,000.00	\$270,027,000.00
January 2011	347,314,760.21	24,542,928.25	228,979,276.11	269,418,087.66
February 2011	346,292,101.73	24,484,187.90	228,232,405.62	268,737,695.34
March 2011	345,182,396.33	24,413,838.30	227,394,819.89	267,986,060.34
April 2011	343,986,065.52	24,331,952.92	226,466,998.80	267,163,464.16
May 2011	342,703,580.33	24,238,619.43	225,449,515.36	266,270,232.45
June 2011	341,335,461.13	24,133,939.46	224,343,035.44	265,306,734.80
July 2011	339,882,277.22	24,018,028.70	223,148,317.24	264,273,384.59
August 2011	338,344,646.62	23,891,016.64	221,866,210.68	263,170,638.72
September 2011	336,723,235.54	23,753,046.52	220,497,656.51	261,998,997.38
October 2011	335,018,758.08	23,604,275.14	219,045,007.54	260,759,003.64
November 2011	333,231,975.63	23,444,872.72	217,517,631.73	259,451,243.16
December 2011	331,363,696.41	23,275,022.66	215,916,489.92	258,076,343.69
January 2012	329,414,774.89	23,094,921.34	214,242,609.19	256,634,974.68
February 2012	327,386,111.12	22,904,777.92	212,497,081.76	255,127,846.71
March 2012	325,278,650.14	22,704,814.04	210,681,063.76	253,555,710.99
April 2012	323,093,381.21	22,495,263.54	208,795,773.86	251,919,358.73
May 2012	320,831,337.08	22,276,372.20	206,842,491.91	250,219,620.51
June 2012	318,493,593.22	22,048,397.39	204,822,557.37	248,457,365.62
July 2012	316,081,266.95	21,811,607.76	202,737,367.72	246,633,501.30
August 2012	313,595,516.58	21,566,282.88	200,588,376.76	244,748,972.03
September 2012	311,037,540.49	21,312,712.84	198,377,092.80	242,804,758.68
October 2012	308,408,576.18	21,051,197.95	196,105,076.78	240,801,877.73
November 2012	305,709,899.29	20,782,048.21	193,773,940.34	238,741,380.31
December 2012	302,942,822.55	20,505,582.99	191,385,343.76	236,624,351.38
January 2013	300,108,694.71	20,222,130.59	188,940,993.85	234,451,908.72
February 2013	297,208,899.49	19,932,027.73	186,442,641.75	232,225,201.96
March 2013	294,244,854.39	19,635,619.13	183,892,080.71	229,945,411.57
April 2013	291,298,633.78	19,343,974.45	181,327,269.80	227,613,747.83
May 2013	288,370,134.85	19,057,046.55	178,785,917.61	225,231,449.70
June 2013	285,459,255.36	18,774,788.74	176,267,792.80	222,865,128.11
July 2013	282,565,893.68	18,497,154.66	173,772,666.17	220,514,680.88
August 2013	279,689,948.72	18,224,098.41	171,300,310.66	218,180,006.51
September 2013	276,831,320.01	17,955,574.39	168,850,501.32	215,861,004.10
October 2013	273,989,907.63	17,691,537.44	166,423,015.29	213,557,573.42
November 2013	271,165,612.22	17,431,942.78	164,017,631.78	211,269,614.83
December 2013	268,358,335.01	17,176,745.98	161,634,132.05	208,997,029.36
January 2014	265,567,977.78	16,925,902.98	159,272,299.42	206,739,718.63
February 2014	262,794,442.86	16,679,370.13	156,931,919.20	204,497,584.88

<u>Distribution Date</u>	<u>Classes NP and PE (in the aggregate)</u>	<u>Classes YA, YB, YC, YD, YE, YG and YH (in the aggregate)</u>	<u>Classes HE and HO (in the aggregate)</u>	<u>Classes DA, DC, DE and DG (in the aggregate)</u>
March 2014	\$260,037,633.16	\$16,437,104.10	\$154,612,778.69	\$202,270,530.98
April 2014	257,297,452.14	16,199,061.94	152,314,667.19	200,058,460.40
May 2014	254,573,803.78	15,965,201.09	150,037,375.95	197,861,277.21
June 2014	251,866,592.65	15,735,479.30	147,780,698.15	195,678,886.11
July 2014	249,175,723.84	15,509,854.72	145,544,428.91	193,511,192.37
August 2014	246,501,102.99	15,288,285.81	143,328,365.24	191,358,101.86
September 2014	243,842,636.26	15,070,731.44	141,132,306.05	189,219,521.05
October 2014	241,200,230.36	14,857,150.78	138,956,052.11	187,095,357.00
November 2014	238,573,792.55	14,647,503.34	136,800,454.60	184,985,517.35
December 2014	235,963,230.58	14,441,749.00	134,669,570.76	182,889,910.31
January 2015	233,368,452.76	14,239,847.98	132,563,126.32	180,808,444.68
February 2015	230,789,367.91	14,041,760.81	130,480,850.01	178,741,029.84
March 2015	228,225,885.35	13,847,448.39	128,422,473.52	176,687,575.71
April 2015	225,677,914.96	13,656,871.91	126,387,731.45	174,647,992.82
May 2015	223,145,367.09	13,469,992.95	124,376,361.30	172,622,192.21
June 2015	220,628,152.64	13,286,773.33	122,388,103.43	170,610,085.54
July 2015	218,126,182.99	13,107,175.28	120,422,701.04	168,611,584.96
August 2015	215,639,370.03	12,931,161.32	118,479,900.11	166,626,603.23
September 2015	213,167,626.17	12,758,694.25	116,559,449.41	164,655,053.63
October 2015	210,710,864.31	12,589,737.24	114,661,100.44	162,696,849.98
November 2015	208,268,997.83	12,424,253.76	112,784,607.42	160,751,906.66
December 2015	205,841,940.62	12,262,207.59	110,929,727.22	158,820,138.57
January 2016	203,429,607.08	12,103,562.80	109,096,219.41	156,901,461.17
February 2016	201,031,912.06	11,948,283.79	107,283,846.14	154,995,790.43
March 2016	198,648,770.92	11,796,335.26	105,492,372.19	153,103,042.85
April 2016	196,280,099.49	11,647,682.22	103,721,564.87	151,223,135.46
May 2016	193,925,814.10	11,502,289.95	101,971,194.08	149,355,985.83
June 2016	191,585,831.53	11,360,124.07	100,241,032.18	147,501,512.01
July 2016	189,260,069.07	11,221,150.44	98,530,854.04	145,659,632.60
August 2016	186,948,444.44	11,085,335.28	96,840,437.00	143,830,266.69
September 2016	184,650,875.86	10,952,645.05	95,169,560.81	142,013,333.90
October 2016	182,367,282.01	10,823,046.50	93,518,007.63	140,208,754.33
November 2016	180,097,582.02	10,696,506.71	91,885,562.01	138,416,448.61
December 2016	177,841,695.51	10,572,992.99	90,272,010.85	136,636,337.85
January 2017	175,599,542.53	10,452,472.97	88,677,143.37	134,868,343.65
February 2017	173,371,043.60	10,334,914.53	87,100,751.10	133,112,388.14
March 2017	171,156,119.69	10,220,285.86	85,542,627.84	131,368,393.90
April 2017	168,954,692.23	10,108,555.38	84,002,569.66	129,636,284.02
May 2017	166,766,683.08	9,999,691.84	82,480,374.86	127,915,982.07
June 2017	164,592,014.57	9,893,664.20	80,975,843.92	126,207,412.09
July 2017	162,430,609.45	9,790,441.74	79,492,562.82	124,510,498.61
August 2017	160,282,390.92	9,689,993.98	78,035,540.59	122,825,166.64
September 2017	158,147,282.62	9,592,290.71	76,604,322.53	121,151,341.64

<u>Distribution Date</u>	<u>Classes NP and PE (in the aggregate)</u>	<u>Classes YA, YB, YC, YD, YE, YG and YH (in the aggregate)</u>	<u>Classes HE and HO (in the aggregate)</u>	<u>Classes DA, DC, DE and DG (in the aggregate)</u>
October 2017	\$156,025,208.63	\$ 9,497,301.98	\$ 75,198,461.66	\$119,488,949.57
November 2017	153,916,093.45	9,404,998.11	73,817,518.66	117,837,916.82
December 2017	151,819,862.03	9,315,349.65	72,461,061.70	116,198,170.28
January 2018	149,736,439.74	9,228,327.43	71,128,666.31	114,569,637.28
February 2018	147,665,752.35	9,143,902.56	69,819,915.27	112,952,245.60
March 2018	145,607,726.11	9,062,046.33	68,534,398.50	111,345,923.50
April 2018	143,562,287.63	8,982,730.35	67,271,712.89	109,750,599.68
May 2018	141,529,363.98	8,905,926.45	66,031,462.25	108,166,203.27
June 2018	139,508,882.64	8,831,606.69	64,813,257.14	106,592,663.88
July 2018	137,500,771.49	8,759,743.40	63,616,714.78	105,029,911.54
August 2018	135,504,958.82	8,690,309.15	62,441,458.93	103,477,876.73
September 2018	133,521,373.36	8,623,276.73	61,287,119.78	101,936,490.36
October 2018	131,549,944.21	8,558,619.19	60,153,333.85	100,405,683.79
November 2018	129,590,600.90	8,496,309.81	59,039,743.86	98,885,388.79
December 2018	127,643,273.34	8,436,322.10	57,945,998.67	97,375,537.59
January 2019	125,707,891.87	8,378,629.80	56,871,753.12	95,876,062.82
February 2019	123,784,387.19	8,323,206.91	55,816,667.96	94,386,897.55
March 2019	121,872,690.44	8,270,027.60	54,780,409.75	92,907,975.27
April 2019	119,972,733.11	8,219,066.34	53,762,650.77	91,447,148.05
May 2019	118,093,659.77	8,161,085.10	52,763,068.89	90,008,036.46
June 2019	116,242,377.97	8,089,083.53	51,781,347.50	88,590,328.19
July 2019	114,418,490.03	8,003,367.07	50,817,175.43	87,193,715.31
August 2019	112,621,603.82	7,904,236.24	49,870,246.83	85,817,894.25
September 2019	110,851,332.75	7,794,238.55	48,940,261.08	84,462,565.71
October 2019	109,107,295.61	7,680,701.02	48,026,922.72	83,127,434.59
November 2019	107,389,116.55	7,563,737.20	47,129,941.37	81,812,209.97
December 2019	105,696,425.01	7,443,458.29	46,249,031.60	80,516,605.03
January 2020	104,028,855.62	7,319,973.23	45,383,912.89	79,240,336.99
February 2020	102,386,048.13	7,193,388.72	44,534,309.54	77,983,127.06
March 2020	100,767,647.36	7,063,809.29	43,699,950.57	76,744,700.38
April 2020	99,173,303.11	6,931,337.29	42,880,569.65	75,524,785.97
May 2020	97,602,670.10	6,796,072.96	42,075,905.02	74,323,116.67
June 2020	96,055,407.90	6,658,114.45	41,285,699.41	73,139,429.11
July 2020	94,531,180.87	6,517,557.86	40,509,699.98	71,973,463.61
August 2020	93,029,658.07	6,374,497.30	39,747,658.23	70,824,964.17
September 2020	91,550,513.22	6,229,024.90	38,999,329.91	69,693,678.42
October 2020	90,093,424.64	6,081,230.83	38,264,474.99	68,579,357.54
November 2020	88,658,075.16	5,931,203.36	37,542,857.56	67,481,756.22
December 2020	87,244,152.06	5,779,028.92	36,834,245.74	66,400,632.64
January 2021	85,851,347.04	5,624,792.05	36,138,411.68	65,335,748.36
February 2021	84,479,356.13	5,468,575.52	35,455,131.42	64,286,868.36
March 2021	83,127,879.64	5,310,460.29	34,784,184.85	63,253,760.92
April 2021	81,796,622.09	5,150,525.63	34,125,355.66	62,236,197.58

<u>Distribution Date</u>	<u>Classes NP and PE (in the aggregate)</u>	<u>Classes YA, YB, YC, YD, YE, YG and YH (in the aggregate)</u>	<u>Classes HE and HO (in the aggregate)</u>	<u>Classes DA, DC, DE and DG (in the aggregate)</u>
May 2021	\$ 80,485,292.15	\$ 4,988,849.06	\$ 33,478,431.25	\$ 61,233,953.13
June 2021	79,193,602.63	4,825,506.40	32,843,202.70	60,246,805.57
July 2021	77,921,270.36	4,660,571.85	32,219,464.67	59,274,536.00
August 2021	76,668,016.14	4,494,117.99	31,607,015.35	58,316,928.64
September 2021	75,433,564.74	4,326,215.78	31,005,656.42	57,373,770.77
October 2021	74,217,644.79	4,156,934.64	30,415,192.97	56,444,852.67
November 2021	73,019,988.75	3,986,342.43	29,835,433.45	55,529,967.61
December 2021	71,840,332.84	3,814,505.53	29,266,189.62	54,628,911.77
January 2022	70,678,417.03	3,641,488.78	28,707,276.48	53,741,484.23
February 2022	69,533,984.92	3,467,355.64	28,158,512.20	52,867,486.91
March 2022	68,406,783.76	3,292,168.08	27,619,718.11	52,006,724.56
April 2022	67,296,564.34	3,115,986.70	27,090,718.63	51,159,004.66
May 2022	66,203,080.98	2,938,870.71	26,571,341.18	50,324,137.47
June 2022	65,126,091.48	2,760,877.96	26,061,416.19	49,501,935.89
July 2022	64,065,357.03	2,582,064.98	25,560,776.99	48,692,215.53
August 2022	63,020,642.22	2,402,487.01	25,069,259.81	47,894,794.58
September 2022	61,991,714.96	2,222,197.96	24,586,703.70	47,109,493.81
October 2022	60,978,346.43	2,041,250.55	24,112,950.48	46,336,136.57
November 2022	59,980,311.05	1,859,696.21	23,647,844.73	45,574,548.68
December 2022	58,997,386.44	1,677,585.17	23,191,233.69	44,824,558.47
January 2023	58,029,353.33	1,494,966.51	22,742,967.26	44,085,996.68
February 2023	57,075,995.59	1,311,888.10	22,302,897.92	43,358,696.47
March 2023	56,137,100.12	1,128,396.67	21,870,880.72	42,642,493.37
April 2023	55,212,456.86	944,537.84	21,446,773.21	41,937,225.26
May 2023	54,301,858.70	760,356.11	21,030,435.40	41,242,732.32
June 2023	53,405,101.48	575,894.91	20,621,729.73	40,558,856.99
July 2023	52,521,983.91	391,196.60	20,220,521.02	39,885,443.97
August 2023	51,652,307.58	206,302.50	19,826,676.43	39,222,340.18
September 2023	50,795,876.85	21,252.91	19,440,065.43	38,569,394.68
October 2023	49,952,498.90	0.00	19,060,559.75	37,926,458.73
November 2023	49,121,983.61	0.00	18,688,033.32	37,293,385.67
December 2023	48,304,143.55	0.00	18,322,362.30	36,670,030.95
January 2024	47,498,793.98	0.00	17,963,424.96	36,056,252.08
February 2024	46,705,752.76	0.00	17,611,101.70	35,451,908.61
March 2024	45,924,840.32	0.00	17,265,274.99	34,856,862.06
April 2024	45,155,879.67	0.00	16,925,829.34	34,270,975.95
May 2024	44,398,696.31	0.00	16,592,651.28	33,694,115.76
June 2024	43,653,118.23	0.00	16,265,629.28	33,126,148.87
July 2024	42,918,975.84	0.00	15,944,653.78	32,566,944.56
August 2024	42,196,101.99	0.00	15,629,617.11	32,016,373.97
September 2024	41,484,331.89	0.00	15,320,413.47	31,474,310.08
October 2024	40,783,503.09	0.00	15,016,938.89	30,940,627.71
November 2024	40,093,455.44	0.00	14,719,091.23	30,415,203.44

<u>Distribution Date</u>	<u>Classes NP and PE (in the aggregate)</u>	<u>Classes YA, YB, YC, YD, YE, YG and YH (in the aggregate)</u>	<u>Classes HE and HO (in the aggregate)</u>	<u>Classes DA, DC, DE and DG (in the aggregate)</u>
December 2024	\$ 39,414,031.09	\$ 0.00	\$ 14,426,770.13	\$ 29,897,915.63
January 2025	38,745,074.43	0.00	14,139,876.94	29,388,644.37
February 2025	38,086,432.04	0.00	13,858,314.76	28,887,271.48
March 2025	37,437,952.71	0.00	13,581,988.37	28,393,680.45
April 2025	36,799,487.37	0.00	13,310,804.21	27,907,756.45
May 2025	36,170,889.08	0.00	13,044,670.34	27,429,386.31
June 2025	35,552,012.99	0.00	12,783,496.44	26,958,458.44
July 2025	34,942,716.30	0.00	12,527,193.74	26,494,862.89
August 2025	34,342,858.27	0.00	12,275,675.05	26,038,491.25
September 2025	33,752,300.13	0.00	12,028,854.67	25,589,236.70
October 2025	33,170,905.14	0.00	11,786,648.42	25,146,993.93
November 2025	32,598,538.46	0.00	11,548,973.57	24,711,659.13
December 2025	32,035,067.20	0.00	11,315,748.84	24,283,130.00
January 2026	31,480,360.36	0.00	11,086,894.39	23,861,305.71
February 2026	30,934,288.81	0.00	10,862,331.74	23,446,086.85
March 2026	30,396,725.26	0.00	10,641,983.80	23,037,375.46
April 2026	29,867,544.25	0.00	10,425,774.84	22,635,074.99
May 2026	29,346,622.09	0.00	10,213,630.44	22,239,090.27
June 2026	28,833,836.88	0.00	10,005,477.47	21,849,327.48
July 2026	28,329,068.46	0.00	9,801,244.10	21,465,694.18
August 2026	27,832,198.36	0.00	9,600,859.75	21,088,099.24
September 2026	27,343,109.85	0.00	9,404,255.09	20,716,452.84
October 2026	26,861,687.82	0.00	9,211,361.97	20,350,666.46
November 2026	26,387,818.85	0.00	9,022,113.46	19,990,652.85
December 2026	25,921,391.12	0.00	8,836,443.81	19,636,326.02
January 2027	25,462,294.42	0.00	8,654,288.41	19,287,601.22
February 2027	25,010,420.11	0.00	8,475,583.77	18,944,394.90
March 2027	24,565,661.11	0.00	8,300,267.53	18,606,624.75
April 2027	24,127,911.88	0.00	8,128,278.44	18,274,209.61
May 2027	23,697,068.39	0.00	7,959,556.30	17,947,069.52
June 2027	23,273,028.10	0.00	7,794,041.97	17,625,125.65
July 2027	22,855,689.94	0.00	7,631,677.35	17,308,300.32
August 2027	22,444,954.29	0.00	7,472,405.39	16,996,516.97
September 2027	22,040,722.96	0.00	7,316,169.99	16,689,700.14
October 2027	21,642,899.17	0.00	7,162,916.08	16,387,775.47
November 2027	21,251,387.54	0.00	7,012,589.55	16,090,669.67
December 2027	20,866,094.05	0.00	6,865,137.23	15,798,310.49
January 2028	20,486,926.03	0.00	6,720,506.89	15,510,626.76
February 2028	20,113,792.13	0.00	6,578,647.23	15,227,548.31
March 2028	19,746,602.35	0.00	6,439,507.84	14,949,005.99
April 2028	19,385,267.95	0.00	6,303,039.22	14,674,931.68
May 2028	19,029,701.48	0.00	6,169,192.71	14,405,258.19
June 2028	18,679,816.76	0.00	6,037,920.53	14,139,919.36

<u>Distribution Date</u>	<u>Classes NP and PE (in the aggregate)</u>	<u>Classes YA, YB, YC, YD, YE, YG and YH (in the aggregate)</u>	<u>Classes HE and HO (in the aggregate)</u>	<u>Classes DA, DC, DE and DG (in the aggregate)</u>
July 2028	\$ 18,335,528.82	\$ 0.00	\$ 5,909,175.75	\$ 13,878,849.95
August 2028	17,996,753.94	0.00	5,782,912.25	13,621,985.69
September 2028	17,663,409.61	0.00	5,659,084.73	13,369,263.21
October 2028	17,335,414.48	0.00	5,537,648.71	13,120,620.10
November 2028	17,012,688.41	0.00	5,418,560.46	12,875,994.83
December 2028	16,695,152.38	0.00	5,301,777.05	12,635,326.75
January 2029	16,382,728.54	0.00	5,187,256.29	12,398,556.13
February 2029	16,075,340.13	0.00	5,074,956.77	12,165,624.07
March 2029	15,772,911.55	0.00	4,964,837.78	11,936,472.54
April 2029	15,475,368.23	0.00	4,856,859.33	11,711,044.36
May 2029	15,182,636.73	0.00	4,750,982.16	11,489,283.17
June 2029	14,894,644.63	0.00	4,647,167.70	11,271,133.43
July 2029	14,611,320.59	0.00	4,545,378.06	11,056,540.42
August 2029	14,332,594.28	0.00	4,445,576.01	10,845,450.21
September 2029	14,058,396.40	0.00	4,347,724.99	10,637,809.64
October 2029	13,788,658.64	0.00	4,251,789.11	10,433,566.35
November 2029	13,523,313.69	0.00	4,157,733.08	10,232,668.72
December 2029	13,262,295.22	0.00	4,065,522.26	10,035,065.89
January 2030	13,005,537.85	0.00	3,975,122.63	9,840,707.76
February 2030	12,752,977.14	0.00	3,886,500.75	9,649,544.92
March 2030	12,504,549.60	0.00	3,799,623.80	9,461,528.73
April 2030	12,260,192.66	0.00	3,714,459.53	9,276,611.21
May 2030	12,019,844.65	0.00	3,630,976.27	9,094,745.12
June 2030	11,783,444.79	0.00	3,549,142.91	8,915,883.90
July 2030	11,550,933.20	0.00	3,468,928.90	8,739,981.65
August 2030	11,322,250.86	0.00	3,390,304.22	8,566,993.17
September 2030	11,097,339.61	0.00	3,313,239.42	8,396,873.89
October 2030	10,876,142.12	0.00	3,237,705.52	8,229,579.93
November 2030	10,658,601.92	0.00	3,163,674.12	8,065,068.02
December 2030	10,444,663.35	0.00	3,091,117.27	7,903,295.53
January 2031	10,234,271.55	0.00	3,020,007.57	7,744,220.47
February 2031	10,027,372.48	0.00	2,950,318.06	7,587,801.45
March 2031	9,823,912.85	0.00	2,882,022.30	7,433,997.69
April 2031	9,623,840.20	0.00	2,815,094.32	7,282,769.01
May 2031	9,427,102.78	0.00	2,749,508.58	7,134,075.82
June 2031	9,233,649.64	0.00	2,685,240.04	6,987,879.10
July 2031	9,043,430.55	0.00	2,622,264.09	6,844,140.43
August 2031	8,856,396.00	0.00	2,560,556.55	6,702,821.92
September 2031	8,672,497.24	0.00	2,500,093.70	6,563,886.27
October 2031	8,491,686.19	0.00	2,440,852.22	6,427,296.69
November 2031	8,313,915.51	0.00	2,382,809.22	6,293,016.98
December 2031	8,139,138.54	0.00	2,325,942.22	6,161,011.42
January 2032	7,967,309.28	0.00	2,270,229.15	6,031,244.85

<u>Distribution Date</u>	<u>Classes NP and PE (in the aggregate)</u>	<u>Classes YA, YB, YC, YD, YE, YG and YH (in the aggregate)</u>	<u>Classes HE and HO (in the aggregate)</u>	<u>Classes DA, DC, DE and DG (in the aggregate)</u>
February 2032	\$ 7,798,382.43	\$ 0.00	\$ 2,215,648.33	\$ 5,903,682.62
March 2032	7,632,313.34	0.00	2,162,178.47	5,778,290.59
April 2032	7,469,058.03	0.00	2,109,798.65	5,655,035.13
May 2032	7,308,573.14	0.00	2,058,488.36	5,533,883.08
June 2032	7,150,815.96	0.00	2,008,227.43	5,414,801.80
July 2032	6,995,744.40	0.00	1,958,996.06	5,297,759.12
August 2032	6,843,317.00	0.00	1,910,774.82	5,182,723.34
September 2032	6,693,492.89	0.00	1,863,544.60	5,069,663.24
October 2032	6,546,231.81	0.00	1,817,286.68	4,958,548.04
November 2032	6,401,494.10	0.00	1,771,982.64	4,849,347.43
December 2032	6,259,240.66	0.00	1,727,614.41	4,742,031.56
January 2033	6,119,432.99	0.00	1,684,164.24	4,636,571.00
February 2033	5,982,033.13	0.00	1,641,614.70	4,532,936.77
March 2033	5,847,003.71	0.00	1,599,948.68	4,431,100.31
April 2033	5,714,307.87	0.00	1,559,149.39	4,331,033.49
May 2033	5,583,909.34	0.00	1,519,200.32	4,232,708.58
June 2033	5,455,772.34	0.00	1,480,085.27	4,136,098.29
July 2033	5,329,861.65	0.00	1,441,788.35	4,041,175.72
August 2033	5,206,142.55	0.00	1,404,293.93	3,947,914.37
September 2033	5,084,580.84	0.00	1,367,586.68	3,856,288.12
October 2033	4,965,142.83	0.00	1,331,651.55	3,766,271.27
November 2033	4,847,795.31	0.00	1,296,473.76	3,677,838.47
December 2033	4,732,505.57	0.00	1,262,038.80	3,590,964.76
January 2034	4,619,241.40	0.00	1,228,332.41	3,505,625.57
February 2034	4,507,971.04	0.00	1,195,340.62	3,421,796.66
March 2034	4,398,663.22	0.00	1,163,049.68	3,339,454.17
April 2034	4,291,287.11	0.00	1,131,446.12	3,258,574.60
May 2034	4,185,812.37	0.00	1,100,516.70	3,179,134.80
June 2034	4,082,209.07	0.00	1,070,248.41	3,101,111.95
July 2034	3,980,447.76	0.00	1,040,628.51	3,024,483.59
August 2034	3,880,499.41	0.00	1,011,644.47	2,949,227.58
September 2034	3,782,335.41	0.00	983,283.99	2,875,322.12
October 2034	3,685,927.60	0.00	955,535.00	2,802,745.73
November 2034	3,591,248.22	0.00	928,385.64	2,731,477.27
December 2034	3,498,269.92	0.00	901,824.30	2,661,495.89
January 2035	3,406,965.78	0.00	875,839.54	2,592,781.06
February 2035	3,317,309.25	0.00	850,420.15	2,525,312.56
March 2035	3,229,274.20	0.00	825,555.13	2,459,070.48
April 2035	3,142,834.88	0.00	801,233.68	2,394,035.21
May 2035	3,057,965.91	0.00	777,445.19	2,330,187.41
June 2035	2,974,642.32	0.00	754,179.25	2,267,508.07
July 2035	2,892,839.48	0.00	731,425.65	2,205,978.42
August 2035	2,812,533.14	0.00	709,174.35	2,145,580.01

<u>Distribution Date</u>	<u>Classes NP and PE (in the aggregate)</u>	<u>Classes YA, YB, YC, YD, YE, YG and YH (in the aggregate)</u>	<u>Classes HE and HO (in the aggregate)</u>	<u>Classes DA, DC, DE and DG (in the aggregate)</u>
September 2035	\$ 2,733,699.43	\$ 0.00	\$ 687,415.50	\$ 2,086,294.64
October 2035	2,656,314.80	0.00	666,139.46	2,028,104.42
November 2035	2,580,356.09	0.00	645,336.72	1,970,991.68
December 2035	2,505,800.45	0.00	624,997.98	1,914,939.05
January 2036	2,432,625.41	0.00	605,114.10	1,859,929.43
February 2036	2,360,808.81	0.00	585,676.10	1,805,945.94
March 2036	2,290,328.83	0.00	566,675.20	1,752,972.00
April 2036	2,221,163.97	0.00	548,102.74	1,700,991.23
May 2036	2,153,293.07	0.00	529,950.25	1,649,987.55
June 2036	2,086,695.28	0.00	512,209.39	1,599,945.08
July 2036	2,021,350.04	0.00	494,872.01	1,550,848.21
August 2036	1,957,237.13	0.00	477,930.09	1,502,681.54
September 2036	1,894,336.63	0.00	461,375.75	1,455,429.94
October 2036	1,832,628.91	0.00	445,201.27	1,409,078.47
November 2036	1,772,094.63	0.00	429,399.07	1,363,612.44
December 2036	1,712,714.75	0.00	413,961.73	1,319,017.37
January 2037	1,654,470.53	0.00	398,881.93	1,275,279.02
February 2037	1,597,343.48	0.00	384,152.52	1,232,383.34
March 2037	1,541,315.43	0.00	369,766.46	1,190,316.51
April 2037	1,486,368.44	0.00	355,716.86	1,149,064.92
May 2037	1,432,484.88	0.00	341,996.95	1,108,615.15
June 2037	1,379,647.37	0.00	328,600.08	1,068,954.02
July 2037	1,327,838.78	0.00	315,519.74	1,030,068.52
August 2037	1,277,042.26	0.00	302,749.53	991,945.84
September 2037	1,227,241.21	0.00	290,283.18	954,573.38
October 2037	1,178,419.28	0.00	278,114.53	917,938.73
November 2037	1,130,560.37	0.00	266,237.52	882,029.65
December 2037	1,083,648.61	0.00	254,646.24	846,834.12
January 2038	1,037,668.39	0.00	243,334.87	812,340.27
February 2038	992,604.33	0.00	232,297.69	778,536.45
March 2038	948,441.29	0.00	221,529.12	745,411.14
April 2038	905,164.34	0.00	211,023.64	712,953.04
May 2038	862,758.81	0.00	200,775.87	681,151.01
June 2038	821,210.22	0.00	190,780.53	649,994.06
July 2038	780,504.33	0.00	181,032.41	619,471.40
August 2038	740,627.11	0.00	171,526.44	589,572.39
September 2038	701,564.76	0.00	162,257.61	560,286.56
October 2038	663,303.67	0.00	153,221.02	531,603.59
November 2038	625,830.44	0.00	144,411.87	503,513.33
December 2038	589,131.90	0.00	135,825.43	476,005.78
January 2039	553,195.04	0.00	127,457.10	449,071.10
February 2039	518,007.10	0.00	119,302.31	422,699.60
March 2039	483,555.46	0.00	111,356.63	396,881.74

<u>Distribution Date</u>	<u>Classes NP and PE (in the aggregate)</u>	<u>Classes YA, YB, YC, YD, YE, YG and YH (in the aggregate)</u>	<u>Classes HE and HO (in the aggregate)</u>	<u>Classes DA, DC, DE and DG (in the aggregate)</u>
April 2039	\$ 449,827.75	\$ 0.00	\$ 103,615.69	\$ 371,608.12
May 2039	416,811.74	0.00	96,075.19	346,869.50
June 2039	384,495.41	0.00	88,730.94	322,656.77
July 2039	352,866.95	0.00	81,578.83	298,960.97
August 2039	321,914.68	0.00	74,614.79	275,773.27
September 2039	291,627.14	0.00	67,834.87	253,084.99
October 2039	261,993.02	0.00	61,235.18	230,887.57
November 2039	233,001.22	0.00	54,811.91	209,172.60
December 2039	204,640.77	0.00	48,561.30	187,931.79
January 2040	176,900.90	0.00	42,479.70	167,156.97
February 2040	149,770.99	0.00	36,563.50	146,840.11
March 2040	123,240.59	0.00	30,809.17	126,973.31
April 2040	97,299.42	0.00	25,213.26	107,548.79
May 2040	71,937.33	0.00	19,772.35	88,558.87
June 2040	47,144.37	0.00	14,483.14	69,996.03
July 2040	22,910.71	0.00	9,342.34	51,852.84
August 2040	0.00	0.00	4,346.77	34,121.98
September 2040	0.00	0.00	1,846.27	16,796.26
October 2040 and thereafter	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Classes FC, MA, MF, MP and MS (in the aggregate)</u>	<u>Classes CO, CP, FD, KO, KP and OP (in the aggregate)</u>	<u>Classes AP and EP (in the aggregate)</u>	<u>Classes ME and MK (in the aggregate)</u>
Initial Balance	\$386,331,000.00	\$680,925,000.00	\$282,748,000.00	\$271,690,000.00
January 2011	385,459,820.41	678,813,976.10	280,486,614.95	269,383,831.85
February 2011	384,486,373.40	676,841,578.24	278,149,890.37	267,006,747.82
March 2011	383,410,998.47	674,630,603.24	275,739,288.12	264,560,244.48
April 2011	382,234,098.37	672,182,162.22	273,256,322.86	262,045,867.28
May 2011	380,956,139.00	669,497,580.74	270,702,560.45	259,465,208.89
June 2011	379,577,649.14	666,578,398.14	268,079,616.33	256,819,907.56
July 2011	378,099,220.23	663,426,366.53	265,389,153.83	254,111,645.32
August 2011	376,521,505.97	660,043,449.44	262,632,882.37	251,362,260.33
September 2011	374,845,221.96	656,431,820.19	259,812,555.67	248,573,022.87
October 2011	373,071,145.21	652,593,859.94	256,929,969.87	245,806,371.56
November 2011	371,200,113.60	648,532,155.39	254,070,711.52	243,062,130.55
December 2011	369,233,025.29	644,249,496.15	251,234,599.05	240,340,125.38
January 2012	367,170,838.05	639,762,413.36	248,421,452.30	237,640,182.88
February 2012	365,014,568.54	635,087,412.18	245,631,092.48	234,962,131.23
March 2012	362,765,291.51	630,227,085.98	242,863,342.17	232,305,799.92
April 2012	360,424,138.95	625,184,168.96	240,118,025.32	229,671,019.75
May 2012	357,992,299.20	619,961,533.41	237,394,967.21	227,057,622.82
June 2012	355,471,015.95	614,562,186.75	234,693,994.47	224,465,442.50
July 2012	352,861,587.22	608,989,268.42	232,014,935.04	221,894,313.45
August 2012	350,165,364.26	603,246,046.64	229,357,618.22	219,344,071.60
September 2012	347,383,750.46	597,335,914.91	226,721,874.57	216,814,554.11
October 2012	344,518,200.06	591,262,388.39	224,107,535.96	214,305,599.42
November 2012	341,570,216.98	585,029,100.12	221,514,435.58	211,817,047.20
December 2012	338,541,353.44	578,639,797.09	218,942,407.85	209,348,738.33
January 2013	335,433,208.69	572,098,336.14	216,391,288.49	206,900,514.94
February 2013	332,247,427.52	565,408,679.69	213,860,914.47	204,472,220.33
March 2013	328,985,698.84	558,574,891.43	211,351,124.01	202,063,699.03
April 2013	325,649,754.21	551,601,131.76	208,861,756.57	199,674,796.77
May 2013	322,241,366.25	544,680,058.46	206,392,652.84	197,305,360.43
June 2013	318,855,836.14	537,811,222.31	203,943,654.72	194,955,238.08
July 2013	315,493,017.72	530,994,177.61	201,514,605.35	192,624,278.97
August 2013	312,152,765.74	524,228,482.10	199,105,349.04	190,312,333.47
September 2013	308,834,935.87	517,513,696.97	196,715,731.30	188,019,253.14
October 2013	305,539,384.68	510,849,386.82	194,345,598.85	185,744,890.64
November 2013	302,265,969.65	504,235,119.63	191,994,799.56	183,489,099.78
December 2013	299,014,549.15	497,670,466.74	189,663,182.47	181,251,735.49
January 2014	295,784,982.43	491,155,002.80	187,350,597.77	179,032,653.80
February 2014	292,577,129.65	484,688,305.79	185,056,896.83	176,831,711.86
March 2014	289,390,851.82	478,269,956.95	182,781,932.13	174,648,767.91

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April 2014	\$286,226,010.84	\$471,899,540.77	\$180,525,557.28	\$172,483,681.27
May 2014	283,082,469.47	465,576,644.96	178,287,627.03	170,336,312.35
June 2014	279,960,091.34	459,300,860.45	176,067,997.24	168,206,522.62
July 2014	276,858,740.94	453,071,781.31	173,866,524.86	166,094,174.62
August 2014	273,778,283.59	446,889,004.77	171,683,067.96	163,999,131.94
September 2014	270,718,585.48	440,752,131.20	169,517,485.68	161,921,259.23
October 2014	267,679,513.62	434,664,020.26	167,369,638.25	159,860,422.15
November 2014	264,660,935.89	428,636,644.41	165,239,386.97	157,816,487.42
December 2014	261,662,720.96	422,669,420.11	163,126,594.20	155,789,322.78
January 2015	258,684,738.35	416,761,769.35	161,031,123.38	153,778,796.95
February 2015	255,726,858.40	410,913,119.54	158,952,838.95	151,784,779.71
March 2015	252,788,952.25	405,122,903.52	156,891,606.43	149,807,141.79
April 2015	249,870,891.86	399,390,559.44	154,847,292.37	147,845,754.95
May 2015	246,972,550.00	393,715,530.77	152,819,764.32	145,900,491.92
June 2015	244,093,800.23	388,097,266.21	150,808,890.87	143,971,226.40
July 2015	241,234,516.92	382,535,219.68	148,814,541.61	142,057,833.06
August 2015	238,394,575.20	377,028,850.22	146,836,587.12	140,160,187.56
September 2015	235,573,851.02	371,577,622.00	144,874,898.99	138,278,166.47
October 2015	232,772,221.08	366,181,004.22	142,929,349.80	136,411,647.35
November 2015	229,989,562.89	360,838,471.11	140,999,813.08	134,560,508.66
December 2015	227,225,754.69	355,549,501.83	139,086,163.36	132,724,629.83
January 2016	224,480,675.52	350,313,580.48	137,188,276.13	130,903,891.20
February 2016	221,754,205.16	345,130,196.02	135,306,027.81	129,098,174.02
March 2016	219,046,224.16	339,998,842.23	133,439,295.80	127,307,360.47
April 2016	216,356,613.81	334,919,017.66	131,587,958.43	125,531,333.62
May 2016	213,685,256.15	329,890,225.61	129,751,894.96	123,769,977.45
June 2016	211,032,033.97	324,911,974.06	127,930,985.59	122,023,176.83
July 2016	208,396,830.78	319,983,775.62	126,125,111.41	120,290,817.50
August 2016	205,779,530.84	315,105,147.53	124,334,154.47	118,572,786.10
September 2016	203,180,019.14	310,275,611.56	122,557,997.68	116,868,970.12
October 2016	200,598,181.38	305,494,694.02	120,796,524.89	115,179,257.93
November 2016	198,033,903.97	300,761,925.69	119,049,620.82	113,503,538.76
December 2016	195,487,074.07	296,076,841.76	117,317,171.06	111,841,702.67
January 2017	192,957,579.53	291,438,981.83	115,599,062.13	110,193,640.58
February 2017	190,445,308.89	286,847,889.85	113,895,181.36	108,559,244.26
March 2017	187,950,151.42	282,303,114.07	112,205,417.00	106,938,406.28
April 2017	185,471,997.07	277,804,207.01	110,529,658.12	105,331,020.08
May 2017	183,010,736.49	273,350,725.43	108,867,794.66	103,736,979.88
June 2017	180,566,261.01	268,942,230.27	107,219,717.42	102,156,180.73
July 2017	178,138,462.66	264,578,286.63	105,585,318.01	100,588,518.48

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August 2017	\$175,727,234.13	\$260,258,463.69	\$103,964,488.89	\$ 99,033,889.80
September 2017	173,332,468.79	255,982,334.75	102,357,123.34	97,492,192.13
October 2017	170,954,060.70	251,749,477.10	100,763,115.48	95,968,373.14
November 2017	168,591,904.56	247,559,472.07	99,190,933.55	94,467,036.14
December 2017	166,245,895.76	243,411,904.92	97,641,924.88	92,987,860.16
January 2018	163,915,930.33	239,306,364.84	96,115,758.83	91,530,528.76
February 2018	161,601,904.96	235,257,191.60	94,612,109.41	90,094,729.88
March 2018	159,303,716.98	231,273,673.93	93,130,655.14	88,680,155.86
April 2018	157,021,264.39	227,354,774.86	91,671,079.09	87,286,503.33
May 2018	154,754,445.82	223,499,473.56	90,233,068.73	85,913,473.19
June 2018	152,503,160.54	219,706,765.02	88,816,315.93	84,560,770.50
July 2018	150,267,308.44	215,975,659.85	87,420,516.84	83,228,104.46
August 2018	148,046,790.06	212,305,184.03	86,045,371.89	81,915,188.36
September 2018	145,841,506.56	208,694,378.66	84,690,585.71	80,621,739.49
October 2018	143,651,359.73	205,142,299.77	83,355,867.04	79,347,479.12
November 2018	141,476,251.97	201,648,018.03	82,040,928.73	78,092,132.39
December 2018	139,316,086.28	198,210,618.57	80,745,487.64	76,855,428.34
January 2019	137,170,766.31	194,829,200.75	79,469,264.59	75,637,099.78
February 2019	135,040,196.28	191,502,877.92	78,211,984.33	74,436,883.28
March 2019	132,924,281.04	188,230,777.24	76,973,375.45	73,254,519.10
April 2019	130,834,254.67	185,012,039.43	75,753,170.37	72,089,751.13
May 2019	128,775,297.16	181,845,818.60	74,551,105.24	70,942,326.89
June 2019	126,746,961.69	178,731,282.00	73,366,919.93	69,811,997.42
July 2019	124,748,807.69	175,667,609.88	72,200,357.94	68,698,517.24
August 2019	122,780,400.85	172,653,995.20	71,051,166.39	67,601,644.36
September 2019	120,841,312.94	169,689,643.54	69,919,095.93	66,521,140.15
October 2019	118,931,121.77	166,773,772.83	68,803,900.73	65,456,769.35
November 2019	117,049,411.12	163,905,613.17	67,705,338.39	64,408,300.00
December 2019	115,195,770.63	161,084,406.67	66,623,169.94	63,375,503.41
January 2020	113,369,795.71	158,309,407.26	65,557,159.75	62,358,154.08
February 2020	111,571,087.51	155,579,880.49	64,507,075.51	61,356,029.71
March 2020	109,799,252.76	152,895,103.36	63,472,688.15	60,368,911.11
April 2020	108,053,903.78	150,254,364.14	62,453,771.86	59,396,582.17
May 2020	106,334,658.36	147,656,962.21	61,450,103.98	58,438,829.83
June 2020	104,641,139.65	145,102,207.88	60,461,464.97	57,495,444.03
July 2020	102,972,976.15	142,589,422.21	59,487,638.41	56,566,217.64
August 2020	101,329,801.60	140,117,936.87	58,528,410.90	55,650,946.49
September 2020	99,711,254.92	137,687,093.96	57,583,572.05	54,749,429.24
October 2020	98,116,980.11	135,296,245.84	56,652,914.43	53,861,467.42
November 2020	96,546,626.22	132,944,755.00	55,736,233.54	52,986,865.34

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December 2020	\$ 94,999,847.26	\$130,631,993.88	\$ 54,833,327.74	\$ 52,125,430.05
January 2021	93,476,302.12	128,357,344.72	53,943,998.24	51,276,971.36
February 2021	91,975,654.52	126,120,199.43	53,068,049.05	50,441,301.72
March 2021	90,497,572.94	123,919,959.41	52,205,286.95	49,618,236.26
April 2021	89,041,730.53	121,756,035.42	51,355,521.42	48,807,592.69
May 2021	87,607,805.09	119,627,847.43	50,518,564.65	48,009,191.29
June 2021	86,195,478.96	117,534,824.49	49,694,231.47	47,222,854.91
July 2021	84,804,439.00	115,476,404.59	48,882,339.31	46,448,408.85
August 2021	83,434,376.47	113,452,034.50	48,082,708.18	45,685,680.91
September 2021	82,084,987.03	111,461,169.64	47,295,160.65	44,934,501.32
October 2021	80,755,970.64	109,503,273.98	46,519,521.75	44,194,702.69
November 2021	79,447,031.52	107,577,819.86	45,755,619.03	43,466,120.00
December 2021	78,157,878.05	105,684,287.90	45,003,282.44	42,748,590.58
January 2022	76,888,222.79	103,822,166.85	44,262,344.34	42,041,954.02
February 2022	75,637,782.35	101,990,953.46	43,532,639.46	41,346,052.22
March 2022	74,406,277.35	100,190,152.40	42,814,004.86	40,660,729.29
April 2022	73,193,432.38	98,419,276.06	42,106,279.91	39,985,831.54
May 2022	71,998,975.96	96,677,844.50	41,409,306.26	39,321,207.48
June 2022	70,822,640.43	94,965,385.31	40,722,927.76	38,666,707.72
July 2022	69,664,161.93	93,281,433.48	40,046,990.50	38,022,185.04
August 2022	68,523,280.38	91,625,531.31	39,381,342.76	37,387,494.25
September 2022	67,399,739.36	89,997,228.26	38,725,834.92	36,762,492.26
October 2022	66,293,286.11	88,396,080.89	38,080,319.51	36,147,037.96
November 2022	65,203,671.44	86,821,652.70	37,444,651.14	35,540,992.29
December 2022	64,130,649.72	85,273,514.06	36,818,686.49	34,944,218.11
January 2023	63,073,978.82	83,751,242.07	36,202,284.25	34,356,580.27
February 2023	62,033,420.02	82,254,420.51	35,595,305.12	33,777,945.49
March 2023	61,008,738.02	80,782,639.67	34,997,611.76	33,208,182.43
April 2023	59,999,700.86	79,335,496.28	34,409,068.81	32,647,161.56
May 2023	59,006,079.88	77,912,593.44	33,829,542.80	32,094,755.22
June 2023	58,027,649.68	76,513,540.47	33,258,902.16	31,550,837.56
July 2023	57,064,188.06	75,137,952.83	32,697,017.18	31,015,284.51
August 2023	56,115,475.98	73,785,452.06	32,143,760.01	30,487,973.75
September 2023	55,181,297.53	72,455,665.63	31,599,004.58	29,968,784.73
October 2023	54,261,439.88	71,148,226.89	31,062,626.65	29,457,598.57
November 2023	53,355,693.21	69,862,774.95	30,534,503.71	28,954,298.10
December 2023	52,463,850.71	68,598,954.63	30,014,515.00	28,458,767.83
January 2024	51,585,708.52	67,356,416.32	29,502,541.49	27,970,893.88
February 2024	50,721,065.67	66,134,815.92	28,998,465.82	27,490,564.01
March 2024	49,869,724.07	64,933,814.79	28,502,172.31	27,017,667.58

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April 2024	\$ 49,031,488.45	\$ 63,753,079.59	\$ 28,013,546.91	\$ 26,552,095.50
May 2024	48,206,166.34	62,592,282.25	27,532,477.22	26,093,740.26
June 2024	47,393,567.99	61,451,099.89	27,058,852.41	25,642,495.87
July 2024	46,593,506.39	60,329,214.71	26,592,563.24	25,198,257.84
August 2024	45,805,797.18	59,226,313.93	26,133,502.03	24,760,923.17
September 2024	45,030,258.64	58,142,089.71	25,681,562.61	24,330,390.34
October 2024	44,266,711.65	57,076,239.08	25,236,640.34	23,906,559.27
November 2024	43,514,979.64	56,028,463.84	24,798,632.07	23,489,331.30
December 2024	42,774,888.58	54,998,470.51	24,367,436.12	23,078,609.19
January 2025	42,046,266.91	53,985,970.26	23,942,952.24	22,674,297.07
February 2025	41,328,945.55	52,990,678.81	23,525,081.64	22,276,300.45
March 2025	40,622,757.81	52,012,316.39	23,113,726.92	21,884,526.18
April 2025	39,927,539.41	51,050,607.64	22,708,792.06	21,498,882.46
May 2025	39,243,128.41	50,105,281.57	22,310,182.43	21,119,278.76
June 2025	38,569,365.18	49,176,071.49	21,917,804.73	20,745,625.89
July 2025	37,906,092.40	48,262,714.90	21,531,567.02	20,377,835.89
August 2025	37,253,154.98	47,364,953.49	21,151,378.64	20,015,822.10
September 2025	36,610,400.08	46,482,533.03	20,777,150.25	19,659,499.07
October 2025	35,977,677.02	45,615,203.31	20,408,793.77	19,308,782.58
November 2025	35,354,837.31	44,762,718.10	20,046,222.39	18,963,589.61
December 2025	34,741,734.57	43,924,835.07	19,689,350.54	18,623,838.33
January 2026	34,138,224.52	43,101,315.74	19,338,093.85	18,289,448.08
February 2026	33,544,164.97	42,291,925.40	18,992,369.20	17,960,339.37
March 2026	32,959,415.75	41,496,433.07	18,652,094.62	17,636,433.83
April 2026	32,383,838.72	40,714,611.45	18,317,189.34	17,317,654.22
May 2026	31,817,297.72	39,946,236.83	17,987,573.72	17,003,924.40
June 2026	31,259,658.53	39,191,089.06	17,663,169.29	16,695,169.33
July 2026	30,710,788.89	38,448,951.50	17,343,898.67	16,391,315.03
August 2026	30,170,558.41	37,719,610.94	17,029,685.63	16,092,288.61
September 2026	29,638,838.60	37,002,857.57	16,720,455.00	15,798,018.21
October 2026	29,115,502.80	36,298,484.91	16,416,132.70	15,508,432.99
November 2026	28,600,426.19	35,606,289.76	16,116,645.71	15,223,463.13
December 2026	28,093,485.73	34,926,072.17	15,821,922.05	14,943,039.84
January 2027	27,594,560.17	34,257,635.36	15,531,890.80	14,667,095.28
February 2027	27,103,530.00	33,600,785.69	15,246,482.02	14,395,562.62
March 2027	26,620,277.41	32,955,332.60	14,965,626.81	14,128,375.95
April 2027	26,144,686.32	32,321,088.57	14,689,257.23	13,865,470.36
May 2027	25,676,642.32	31,697,869.07	14,417,306.34	13,606,781.82
June 2027	25,216,032.62	31,085,492.52	14,149,708.15	13,352,247.26
July 2027	24,762,746.10	30,483,780.21	13,886,397.61	13,101,804.49

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August 2027	\$ 24,316,673.21	\$ 29,892,556.31	\$ 13,627,310.63	\$ 12,855,392.25
September 2027	23,877,705.99	29,311,647.79	13,372,384.02	12,612,950.12
October 2027	23,445,738.05	28,740,884.36	13,121,555.51	12,374,418.59
November 2027	23,020,664.53	28,180,098.49	12,874,763.73	12,139,738.98
December 2027	22,602,382.08	27,629,125.29	12,631,948.19	11,908,853.47
January 2028	22,190,788.85	27,087,802.53	12,393,049.26	11,681,705.06
February 2028	21,785,784.47	26,555,970.56	12,158,008.19	11,458,237.59
March 2028	21,387,270.01	26,033,472.29	11,926,767.05	11,238,395.71
April 2028	20,995,147.96	25,520,153.13	11,699,268.78	11,022,124.85
May 2028	20,609,322.26	25,015,860.99	11,475,457.12	10,809,371.24
June 2028	20,229,698.20	24,520,446.19	11,255,276.63	10,600,081.89
July 2028	19,856,182.47	24,033,761.47	11,038,672.65	10,394,204.57
August 2028	19,488,683.09	23,555,661.91	10,825,591.35	10,191,687.82
September 2028	19,127,109.44	23,086,004.91	10,615,979.65	9,992,480.89
October 2028	18,771,372.19	22,624,650.18	10,409,785.23	9,796,533.81
November 2028	18,421,383.31	22,171,459.66	10,206,956.55	9,603,797.29
December 2028	18,077,056.06	21,726,297.52	10,007,442.80	9,414,222.79
January 2029	17,738,304.94	21,289,030.08	9,811,193.91	9,227,762.44
February 2029	17,405,045.72	20,859,525.85	9,618,160.53	9,044,369.09
March 2029	17,077,195.35	20,437,655.42	9,428,294.04	8,863,996.27
April 2029	16,754,672.03	20,023,291.48	9,241,546.50	8,686,598.16
May 2029	16,437,395.13	19,616,308.74	9,057,870.68	8,512,129.63
June 2029	16,125,285.19	19,216,583.95	8,877,220.03	8,340,546.20
July 2029	15,818,263.91	18,823,995.83	8,699,548.69	8,171,804.03
August 2029	15,516,254.12	18,438,425.05	8,524,811.43	8,005,859.92
September 2029	15,219,179.80	18,059,754.22	8,352,963.72	7,842,671.30
October 2029	14,926,966.00	17,687,867.82	8,183,961.65	7,682,196.21
November 2029	14,639,538.89	17,322,652.19	8,017,761.95	7,524,393.31
December 2029	14,356,825.70	16,963,995.52	7,854,321.97	7,369,221.85
January 2030	14,078,754.74	16,611,787.79	7,693,599.71	7,216,641.69
February 2030	13,805,255.34	16,265,920.75	7,535,553.76	7,066,613.26
March 2030	13,536,257.89	15,926,287.92	7,380,143.30	6,919,097.57
April 2030	13,271,693.76	15,592,784.50	7,227,328.13	6,774,056.20
May 2030	13,011,495.35	15,265,307.42	7,077,068.62	6,631,451.29
June 2030	12,755,596.03	14,943,755.26	6,929,325.72	6,491,245.53
July 2030	12,503,930.17	14,628,028.24	6,784,060.95	6,353,402.16
August 2030	12,256,433.08	14,318,028.18	6,641,236.39	6,217,884.94
September 2030	12,013,041.00	14,013,658.51	6,500,814.68	6,084,658.17
October 2030	11,773,691.14	13,714,824.22	6,362,759.00	5,953,686.69
November 2030	11,538,321.60	13,421,431.83	6,227,033.05	5,824,935.82

<u>Distribution Date</u>	<u>Classes FC, MA, MF, MP and MS (in the aggregate)</u>	<u>Classes CO, CP, FD, KO, KP and OP (in the aggregate)</u>	<u>Classes AP and EP (in the aggregate)</u>	<u>Classes ME and MK (in the aggregate)</u>
December 2030	\$ 11,306,871.39	\$ 13,133,389.36	\$ 6,093,601.08	\$ 5,698,371.41
January 2031	11,079,280.43	12,850,606.35	5,962,427.87	5,573,959.80
February 2031	10,855,489.50	12,572,993.79	5,833,478.70	5,451,667.83
March 2031	10,635,440.26	12,300,464.12	5,706,719.35	5,331,462.80
April 2031	10,419,075.23	12,032,931.19	5,582,116.11	5,213,312.53
May 2031	10,206,337.76	11,770,310.25	5,459,635.77	5,097,185.29
June 2031	9,997,172.03	11,512,517.94	5,339,245.61	4,983,049.80
July 2031	9,791,523.06	11,259,472.25	5,220,913.36	4,870,875.26
August 2031	9,589,336.65	11,011,092.48	5,104,607.25	4,760,631.33
September 2031	9,390,559.43	10,767,299.26	4,990,295.96	4,652,288.08
October 2031	9,195,138.77	10,528,014.53	4,877,948.65	4,545,816.05
November 2031	9,003,022.86	10,293,161.47	4,767,534.91	4,441,186.20
December 2031	8,814,160.62	10,062,664.51	4,659,024.79	4,338,369.93
January 2032	8,628,501.74	9,836,449.34	4,552,388.77	4,237,339.04
February 2032	8,445,996.64	9,614,442.84	4,447,597.77	4,138,065.75
March 2032	8,266,596.47	9,396,573.08	4,344,623.13	4,040,522.71
April 2032	8,090,253.11	9,182,769.31	4,243,436.63	3,944,682.95
May 2032	7,916,919.15	8,972,961.93	4,144,010.44	3,850,519.89
June 2032	7,746,547.87	8,767,082.48	4,046,317.15	3,758,007.38
July 2032	7,579,093.23	8,565,063.63	3,950,329.77	3,667,119.61
August 2032	7,414,509.90	8,366,839.12	3,856,021.69	3,577,831.19
September 2032	7,252,753.19	8,172,343.80	3,763,366.68	3,490,117.07
October 2032	7,093,779.08	7,981,513.58	3,672,338.92	3,403,952.59
November 2032	6,937,544.22	7,794,285.40	3,582,912.97	3,319,313.46
December 2032	6,784,005.87	7,610,597.27	3,495,063.75	3,236,175.73
January 2033	6,633,121.94	7,430,388.17	3,408,766.56	3,154,515.82
February 2033	6,484,850.97	7,253,598.13	3,323,997.07	3,074,310.49
March 2033	6,339,152.09	7,080,168.11	3,240,731.29	2,995,536.85
April 2033	6,195,985.05	6,910,040.08	3,158,945.60	2,918,172.34
May 2033	6,055,310.21	6,743,156.94	3,078,616.73	2,842,194.74
June 2033	5,917,088.49	6,579,462.54	2,999,721.76	2,767,582.16
July 2033	5,781,281.41	6,418,901.65	2,922,238.09	2,694,313.04
August 2033	5,647,851.06	6,261,419.94	2,846,143.47	2,622,366.13
September 2033	5,516,760.08	6,106,963.99	2,771,415.97	2,551,720.50
October 2033	5,387,971.68	5,955,481.23	2,698,034.00	2,482,355.53
November 2033	5,261,449.61	5,806,919.99	2,625,976.27	2,414,250.90
December 2033	5,137,158.16	5,661,229.42	2,555,221.83	2,347,386.61
January 2034	5,015,062.15	5,518,359.54	2,485,750.01	2,281,742.94
February 2034	4,895,126.93	5,378,261.17	2,417,540.49	2,217,300.48
March 2034	4,777,318.36	5,240,885.94	2,350,573.21	2,154,040.08

<u>Distribution Date</u>	<u>Classes FC, MA, MF, MP and MS (in the aggregate)</u>	<u>Classes CO, CP, FD, KO, KP and OP (in the aggregate)</u>	<u>Classes AP and EP (in the aggregate)</u>	<u>Classes ME and MK (in the aggregate)</u>
April 2034	\$ 4,661,602.80	\$ 5,106,186.29	\$ 2,284,828.44	\$ 2,091,942.91
May 2034	4,547,947.14	4,974,115.46	2,220,286.71	2,030,990.40
June 2034	4,436,318.74	4,844,627.42	2,156,928.88	1,971,164.27
July 2034	4,326,685.44	4,717,676.94	2,094,736.07	1,912,446.49
August 2034	4,219,015.60	4,593,219.53	2,033,689.68	1,854,819.33
September 2034	4,113,278.00	4,471,211.42	1,973,771.39	1,798,265.30
October 2034	4,009,441.93	4,351,609.58	1,914,963.18	1,742,767.19
November 2034	3,907,477.12	4,234,371.68	1,857,247.26	1,688,308.03
December 2034	3,807,353.76	4,119,456.12	1,800,606.12	1,634,871.12
January 2035	3,709,042.47	4,006,821.96	1,745,022.53	1,582,440.00
February 2035	3,612,514.33	3,896,428.95	1,690,479.49	1,530,998.45
March 2035	3,517,740.84	3,788,237.50	1,636,960.27	1,480,530.52
April 2035	3,424,693.95	3,682,208.71	1,584,448.39	1,431,020.47
May 2035	3,333,345.99	3,578,304.29	1,532,927.62	1,382,452.81
June 2035	3,243,669.76	3,476,486.61	1,482,381.95	1,334,812.29
July 2035	3,155,638.41	3,376,718.64	1,432,795.64	1,288,083.87
August 2035	3,069,225.54	3,278,964.00	1,384,153.18	1,242,252.75
September 2035	2,984,405.12	3,183,186.90	1,336,439.28	1,197,304.35
October 2035	2,901,151.53	3,089,352.15	1,289,638.89	1,153,224.31
November 2035	2,819,439.52	2,997,425.13	1,243,737.18	1,109,998.49
December 2035	2,739,244.23	2,907,371.83	1,198,719.55	1,067,612.95
January 2036	2,660,541.18	2,819,158.79	1,154,571.61	1,026,053.97
February 2036	2,583,306.23	2,732,753.11	1,111,279.21	985,308.03
March 2036	2,507,515.65	2,648,122.43	1,068,828.38	945,361.84
April 2036	2,433,146.03	2,565,234.96	1,027,205.39	906,202.28
May 2036	2,360,174.33	2,484,059.42	986,396.70	867,816.43
June 2036	2,288,577.85	2,404,565.06	946,388.98	830,191.60
July 2036	2,218,334.26	2,326,721.65	907,169.10	793,315.24
August 2036	2,149,421.52	2,250,499.46	868,724.14	757,175.03
September 2036	2,081,817.98	2,175,869.27	831,041.35	721,758.83
October 2036	2,015,502.27	2,102,802.33	794,108.19	687,054.67
November 2036	1,950,453.37	2,031,270.40	757,912.32	653,050.78
December 2036	1,886,650.57	1,961,245.71	722,441.57	619,735.55
January 2037	1,824,073.48	1,892,700.93	687,683.96	587,097.56
February 2037	1,762,702.02	1,825,609.23	653,627.69	555,125.55
March 2037	1,702,516.40	1,759,944.20	620,261.15	523,808.46
April 2037	1,643,497.16	1,695,679.91	587,572.88	493,135.37
May 2037	1,585,625.11	1,632,790.82	555,551.64	463,095.54
June 2037	1,528,881.36	1,571,251.88	524,186.31	433,678.39
July 2037	1,473,247.31	1,511,038.41	493,465.98	404,873.49

<u>Distribution Date</u>	<u>Classes FC, MA, MF, MP and MS (in the aggregate)</u>	<u>Classes CO, CP, FD, KO, KP and OP (in the aggregate)</u>	<u>Classes AP and EP (in the aggregate)</u>	<u>Classes ME and MK (in the aggregate)</u>
August 2037	\$ 1,418,704.65	\$ 1,452,126.18	\$ 463,379.88	\$ 376,670.59
September 2037	1,365,235.34	1,394,491.36	433,917.41	349,059.60
October 2037	1,312,821.62	1,338,110.52	405,068.15	322,030.55
November 2037	1,261,445.99	1,282,960.64	376,821.81	295,573.66
December 2037	1,211,091.24	1,229,019.09	349,168.29	269,679.28
January 2038	1,161,740.41	1,176,263.60	322,097.61	244,337.92
February 2038	1,113,376.79	1,124,672.31	295,599.97	219,540.21
March 2038	1,065,983.94	1,074,223.71	269,665.71	195,276.97
April 2038	1,019,545.68	1,024,896.66	244,285.31	171,539.11
May 2038	974,046.05	976,670.40	219,449.41	148,317.72
June 2038	929,469.36	929,524.50	195,148.80	125,604.00
July 2038	885,800.16	883,438.89	171,374.38	103,389.31
August 2038	843,023.22	838,393.84	148,117.22	81,665.11
September 2038	801,123.56	794,369.95	125,368.52	60,423.02
October 2038	760,086.42	751,348.16	103,119.60	39,654.79
November 2038	719,897.28	709,309.74	81,361.95	19,352.28
December 2038	680,541.84	668,236.28	60,087.14	0.00
January 2039	642,006.01	628,109.67	39,286.92	0.00
February 2039	604,275.93	588,912.14	18,953.14	0.00
March 2039	567,337.94	550,626.19	0.00	0.00
April 2039	531,178.62	513,234.65	0.00	0.00
May 2039	495,784.72	476,720.62	0.00	0.00
June 2039	461,143.22	441,067.52	0.00	0.00
July 2039	427,241.30	406,259.04	0.00	0.00
August 2039	394,066.33	372,279.14	0.00	0.00
September 2039	361,605.88	339,112.08	0.00	0.00
October 2039	329,847.72	306,742.38	0.00	0.00
November 2039	298,779.80	275,154.82	0.00	0.00
December 2039	268,390.26	244,334.46	0.00	0.00
January 2040	238,667.43	214,266.61	0.00	0.00
February 2040	209,599.82	184,936.83	0.00	0.00
March 2040	181,176.10	156,330.93	0.00	0.00
April 2040	153,385.16	128,434.99	0.00	0.00
May 2040	126,216.02	101,235.31	0.00	0.00
June 2040	99,657.89	74,718.42	0.00	0.00
July 2040	73,700.16	48,871.11	0.00	0.00
August 2040	48,332.37	23,680.39	0.00	0.00
September 2040	23,544.23	0.00	0.00	0.00
October 2040 and thereafter	0.00	0.00	0.00	0.00

Underlying Certificates

Trust Asset Group	Issuer	Series	Class	Issue Date	CUSIP Number	Interest Rate	Interest Type(1)	Final Distribution Date	Principal Type(1)	Original Principal or Notional Balance of Class	Underlying Certificate Factor(2)	Principal or Notional Balance in the Trust	Percentage of Class in Trust	Coupon of Mortgage Loans	Approximate Weighted Average Remaining Maturity of Mortgage Loans (in months)(3)	Approximate Weighted Average Loan Age of Mortgage Loans (in months)(3)	Ginnie Mae I or II
7	Ginnie Mae	2009-122	AB	December 30, 2009	38875ACD4	3.25%	FIX	December 2024	PT	\$50,000,000	0.90734419	\$45,367,209	100%	4.500%	163	15	I
7	Ginnie Mae	2009-122	JI	December 30, 2009	38875ACE2	4.00	FIX/IO	December 2024	NTL(PT)	9,375,000	0.90734419	8,506,351	100%	4.500%	163	15	I

(1) As defined under “Class Types” in Appendix I to the Base Offering Circular.

(2) Underlying Certificate Factors are as of December 2010.

(3) Based on information as of the first Business Day of December 2010.

Exhibit B

Cover Page and Terms Sheet from Underlying Certificate Disclosure Document



\$1,652,520,722
Government National Mortgage Association
GINNIE MAE®
Guaranteed REMIC Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2009-122

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own (1) Ginnie Mae Certificates and (2) certain previously issued certificates.

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See "Risk Factors" beginning on page S-15 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be December 30, 2009.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are "exempted securities" under the Securities Exchange Act of 1934.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1						
A	\$ 5,000,000	3.25%	PT	FIX	38375AAF1	December 2024
AI(1)	937,500	4.00	NTL(PT)	FIX/IO	38375AAG9	December 2024
Security Group 2						
WA	7,347,500	4.50	SC/SEQ	FIX	38375AAH7	November 2038
WB	7,239,951	4.50	SC/SEQ	FIX	38375AAJ3	November 2038
Security Group 3						
CA	25,000,000	4.35	SEQ	FIX	38375AAK0	March 2036
CI(1)	833,333	4.50	NTL(SEQ)	FIX/IO	38375AAL8	March 2036
DA	30,000,000	4.25	SEQ	FIX	38375AAM6	February 2036
DI(1)	1,666,666	4.50	NTL(SEQ)	FIX/IO	38375AAN4	February 2036
EA	32,000,000	4.35	SEQ	FIX	38375AAP9	April 2036
EI(1)	1,066,666	4.50	NTL(SEQ)	FIX/IO	38375AAQ7	April 2036
IC(1)	8,110,000	4.50	NTL(SEQ)	FIX/IO	38375AAR5	December 2039
ID(1)	10,020,000	4.50	NTL(SEQ)	FIX/IO	38375AAS3	December 2039
IE(1)	10,100,000	4.50	NTL(SEQ)	FIX/IO	38375AAT1	December 2039
OC(1)	8,110,000	0.00	SEQ	PO	38375AAU8	December 2039
OD(1)	10,020,000	0.00	SEQ	PO	38375AAV6	December 2039
OE(1)	10,100,000	0.00	SEQ	PO	38375AAW4	December 2039
Security Group 4						
IM(1)	28,120,000	4.50	NTL(PAC I)	FIX/IO	38375AAX2	December 2039
LA	6,926,000	4.50	PAC II	FIX	38375AAY0	August 2039
LB	3,798,000	4.50	PAC II	FIX	38375AAZ7	November 2039
LC	1,132,000	4.50	PAC II	FIX	38375ABA1	December 2039
LD	1,443,000	4.50	PAC II	FIX	38375ABB9	December 2039
MA(1)	75,290,000	4.50	PAC I	FIX	38375ABC7	October 2032
MB	16,160,000	4.50	PAC I	FIX	38375ABD5	February 2034
MC(1)	35,600,000	4.50	PAC I	FIX	38375ABE3	October 2036
MD(1)	24,830,000	4.50	PAC I	FIX	38375ABF0	May 2038
OM(1)	28,120,000	0.00	PAC I	PO	38375ABG8	December 2039
UA	28,889,000	4.50	SUP	FIX	38375ABH6	November 2038
UB	5,646,000	4.50	SUP	FIX	38375ABJ2	March 2039
UC	3,525,000	4.50	SUP	FIX	38375ABK9	May 2039
UD	3,939,000	4.50	SUP	FIX	38375ABL7	August 2039
UE	2,357,000	4.50	SUP	FIX	38375ABM5	October 2039
UG	4,345,000	4.50	SUP	FIX	38375ABN3	December 2039
UH	6,400,000	4.50	SUP	FIX	38375ABP8	May 2038
UJ	1,600,000	4.50	SUP	FIX	38375ABQ6	November 2038
Security Group 5						
FA	50,000,000	(5)	SC/PT	FLT	38375ABR4	September 2039
SA	50,000,000	(5)	NTL(SC/PT)	INV/IO	38375ABS2	September 2039
Security Group 6						
QS	9,221,526	(5)	NTL(SC/PT)	INV/IO	38375ABT0	February 2039
SQ(1)	9,221,526	(5)	NTL(SC/PT)	INV/IO	38375ABU7	February 2039
Security Group 7						
TS(1)	20,767,368	(5)	NTL(SC/PT)	INV/IO	38375ABV5	July 2039
Security Group 8						
KI	21,877,311	6.00	NTL(SC/PT)	FIX/IO	38375ABW3	January 2038
Security Group 9						
AF(1)	27,703,271	(5)	SC/PT	FLT	38375ABX1	March 2037
ES(1)	27,703,271	(5)	NTL(SC/PT)	INV/IO	38375ABY9	March 2037
QA(1)	27,703,271	(5)	NTL(SC/PT)	INV/IO	38375ABZ6	March 2037
QB(1)	27,703,271	(5)	NTL(SC/PT)	INV/IO	38375ACA0	March 2037
QC(1)	27,703,271	(5)	NTL(SC/PT)	INV/IO	38375ACB8	March 2037
QD(1)	27,703,271	(5)	NTL(SC/PT)	INV/IO	38375ACC6	March 2037
Security Group 10						
AB	50,000,000	3.25	PT	FIX	38375ACD4	December 2024
JI(1)	9,375,000	4.00	NTL(PT)	FIX/IO	38375ACE2	December 2024

(Cover continued on next page)

Barclays Capital Inc.

Gardner Rich, LLC

The date of this Offering Circular Supplement is December 22, 2009.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 11						
IB(1)	\$ 63,949,285	(5)	NTL(PAC/AD)	FLT/IO	38375ACF9	November 2039
IF(1)	63,949,285	(5)	NTL(PAC/AD)	INV/IO	38375ACG7	November 2039
IG(1)	63,949,285	(5)	NTL(PAC/AD)	INV/IO	38375ACH5	November 2039
IH(1)	63,949,285	(5)	NTL(PAC/AD)	INV/IO	38375ACJ1	November 2039
OA(1)	81,390,000	0.00	PAC/AD	PO	38375ACK8	November 2039
SE(1)	63,949,285	(5)	NTL(PAC/AD)	INV/IO	38375ACL6	November 2039
ZA(1)	18,460,000	5.50	SUP	FIX/Z	38375ACM4	December 2039
ZB(1)	150,000	5.50	PAC/AD	FIX/Z	38375ACN2	December 2039
Security Group 12						
IK(1)	63,949,285	(5)	NTL(PAC/AD)	FLT/IO	38375ACP7	November 2039
IL(1)	63,949,285	(5)	NTL(PAC/AD)	INV/IO	38375ACQ5	November 2039
IN(1)	63,949,285	(5)	NTL(PAC/AD)	INV/IO	38375ACR3	November 2039
IP(1)	63,949,285	(5)	NTL(PAC/AD)	INV/IO	38375ACS1	November 2039
OB(1)	81,390,000	0.00	PAC/AD	PO	38375ACT9	November 2039
SK(1)	63,949,285	(5)	NTL(PAC/AD)	INV/IO	38375ACU6	November 2039
ZC(1)	18,460,000	5.50	SUP	FIX/Z	38375ACV4	December 2039
ZD(1)	150,000	5.50	PAC/AD	FIX/Z	38375ACW2	December 2039
Security Group 13						
IS(1)	191,855,714	(5)	NTL(PAC/AD)	INV/IO	38375ACX0	November 2039
IT(1)	191,855,714	(5)	NTL(PAC/AD)	INV/IO	38375ACY8	November 2039
IU(1)	191,855,714	(5)	NTL(PAC/AD)	INV/IO	38375ACZ5	November 2039
OG(1)	244,180,000	0.00	PAC/AD	PO	38375ADA9	November 2039
QE(1)	191,855,714	(5)	NTL(PAC/AD)	FLT/IO	38375ADB7	November 2039
SP(1)	191,855,714	(5)	NTL(PAC/AD)	INV/IO	38375ADC5	November 2039
ZE(1)	55,360,000	5.50	SUP	FIX/Z	38375ADD3	December 2039
ZG(1)	460,000	5.50	PAC/AD	FIX/Z	38375ADE1	December 2039
Security Group 14						
BI(1)	71,057,142	(5)	NTL(PAC/AD)	INV/IO	38375ADF8	November 2039
GI(1)	71,057,142	(5)	NTL(PAC/AD)	INV/IO	38375ADG6	November 2039
IW(1)	71,057,142	(5)	NTL(PAC/AD)	FLT/IO	38375ADH4	November 2039
IY(1)	71,057,142	(5)	NTL(PAC/AD)	INV/IO	38375ADJ0	November 2039
OH(1)	82,900,000	0.00	PAC/AD	PO	38375ADK7	November 2039
SW(1)	71,057,142	(5)	NTL(PAC/AD)	INV/IO	38375ADL5	November 2039
ZH(1)	130,000	6.00	PAC/AD	FIX/Z	38375ADM3	December 2039
ZJ(1)	16,970,000	6.00	SUP	FIX/Z	38375ADN1	December 2039
Security Group 15						
EQ(1)	71,057,142	(5)	NTL(PAC/AD)	INV/IO	38375ADP6	November 2039
KS(1)	71,057,142	(5)	NTL(PAC/AD)	INV/IO	38375ADQ4	November 2039
LI(1)	71,057,142	(5)	NTL(PAC/AD)	FLT/IO	38375ADR2	November 2039
NI(1)	71,057,142	(5)	NTL(PAC/AD)	INV/IO	38375ADS0	November 2039
OJ(1)	82,900,000	0.00	PAC/AD	PO	38375ADT8	November 2039
QI(1)	71,057,142	(5)	NTL(PAC/AD)	INV/IO	38375ADU5	November 2039
ZK(1)	130,000	6.00	PAC/AD	FIX/Z	38375ADV3	December 2039
ZL(1)	16,970,000	6.00	SUP	FIX/Z	38375ADW1	December 2039
Security Group 16						
OK(1)	248,720,000	0.00	PAC/AD	PO	38375ADX9	November 2039
PS(1)	213,188,571	(5)	NTL(PAC/AD)	INV/IO	38375ADY7	November 2039
UI(1)	213,188,571	(5)	NTL(PAC/AD)	FLT/IO	38375ADZ4	November 2039
VI(1)	213,188,571	(5)	NTL(PAC/AD)	INV/IO	38375AEB6	November 2039
WI(1)	213,188,571	(5)	NTL(PAC/AD)	INV/IO	38375AEC4	November 2039
YI(1)	213,188,571	(5)	NTL(PAC/AD)	INV/IO	38375AED2	November 2039
ZM(1)	380,000	6.00	PAC/AD	FIX/Z	38375AEE0	December 2039
ZN(1)	50,900,000	6.00	SUP	FIX/Z	38375AEF7	December 2039
Security Group 17						
AC(1)	59,100,000	4.00	SEQ	FIX	38375AEG5	March 2023
CE(1)	10,900,000	4.00	NTL(SEQ)	FIX/IO	38375AEH3	December 2024
CO(1)	10,900,000	0.00	SEQ	PO	38375AEI9	December 2024
Security Group 18						
AN(1)	59,100,000	4.00	SEQ	FIX	38375AEK6	March 2023
DE(1)	10,900,000	4.00	NTL(SEQ)	FIX/IO	38375AEL4	December 2024
DO(1)	10,900,000	0.00	SEQ	PO	38375AEM2	December 2024
Residuals						
RR	0	0.00	NPR	NPR	38375AEN0	December 2039
R5	0	0.00	NPR	NPR	38375AEP5	September 2039
RR11	0	0.00	NPR	NPR	38375AEQ3	December 2039
RR12	0	0.00	NPR	NPR	38375AER1	December 2039
RR13	0	0.00	NPR	NPR	38375AES9	December 2039
RR14	0	0.00	NPR	NPR	38375AET7	December 2039
RR15	0	0.00	NPR	NPR	38375AEU4	December 2039
RR16	0	0.00	NPR	NPR	38375AEV2	December 2039
RR17	0	0.00	NPR	NPR	38375AEW0	December 2024
RR18	0	0.00	NPR	NPR	38375AEX8	December 2024

- (1) These Securities may be exchanged for MX Securities described in Schedule I.
- (2) Subject to increase as described under "Increase in Size" in this Supplement. The amount shown for each Notional Class (indicated by "NTL" under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
- (3) As defined under "Class Types" in Appendix I to the Base Offering Circular. The type of Class with which the Class Notional Balance of each Notional Class will be reduced is indicated in parentheses. See "Terms Sheet — Notional Classes" for certain classes that reduce with the notional balances of their related Trust Asset Groups.
- (4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.
- (5) See "Terms Sheet — Interest Rates" in this Supplement.

TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

Sponsor: Barclays Capital Inc.

Co-Sponsor: Gardner Rich, LLC

Trustee: Wells Fargo Bank, N.A.

Tax Administrator: The Trustee

Closing Date: December 30, 2009

Distribution Dates: For the Group 1, 6, 10, 17 and 18 Securities, the 16th day of each month or, if the 16th day is not a Business Day, the first Business Day thereafter, commencing in January 2010. For the Group 2 through 5, Group 7 through 9 and Group 11 through 16 Securities and Class WS, the 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing, January 2010.

Trust Assets:

<u>Trust Asset Group</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1	Ginnie Mae I	4.0%	15
2	Underlying Certificate	(1)	(1)
3	Ginnie Mae II	4.5%	30
4	Ginnie Mae II	4.5%	30
5	Underlying Certificates	(1)	(1)
6	Underlying Certificate	(1)	(1)
7	Underlying Certificate	(1)	(1)
8	Underlying Certificates	(1)	(1)
9	Underlying Certificates	(1)	(1)
10	Ginnie Mae I	4.0%	15
11	Ginnie Mae II	5.5%	30
12	Ginnie Mae II	5.5%	30
13	Ginnie Mae II	5.5%	30
14	Ginnie Mae II	6.0%	30
15	Ginnie Mae II	6.0%	30
16	Ginnie Mae II	6.0%	30
17	Ginnie Mae I	4.0%	15
18	Ginnie Mae I	4.0%	15

⁽¹⁾ Certain information regarding the Underlying Certificates is set forth in Exhibits A and B to this Supplement.

Security Groups: This series of Securities consists of multiple Security Groups (each, a “Group”), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Except in the case of

certain MX Classes in Groups 1, 6, 7, 10, 17 and 18, payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Assumed Characteristics of the Mortgage Loans Underlying the Group 1, 3, 4 and 10 through 18 Trust Assets¹:

<u>Principal Balance²</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate³</u>
Group 1 Trust Assets			
\$5,000,000	177	3	4.50%
Group 3 Trust Assets			
\$115,230,000	357	2	5.00%
Group 4 Trust Assets			
\$250,000,000	358	1	5.00%
Group 10 Trust Assets			
\$50,000,000	177	3	4.50%
Group 11 Trust Assets			
\$100,000,000	341	17	5.93%
Group 12 Trust Assets			
\$100,000,000	341	17	5.93%
Group 13 Trust Assets			
\$300,000,000	341	17	5.93%
Group 14 Trust Assets			
\$100,000,000	343	17	6.71%
Group 15 Trust Assets			
\$100,000,000	343	17	6.71%
Group 16 Trust Assets			
\$300,000,000	343	17	6.71%
Group 17 Trust Assets			
\$70,000,000	176	3	4.50%
Group 18 Trust Assets			
\$70,000,000	176	3	4.50%

¹ As of December 1, 2009.

² Does not include the Group 4 Trust Assets that will be added to pay the Trustee Fee.

³ The Mortgage Loans underlying the Group 3, 4 and 11 through 16 Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and, in the case of the Group 3, 4 and 11 through 16 Trust Assets, Mortgage Rates of many of the Mortgage Loans underlying the Group 1, 3, 4 and 10 through 18 Trust Assets will differ from the weighted averages shown above, perhaps significantly. See *"The Trust Assets — The Mortgage Loans"* in this Supplement. See Exhibit A to this Supplement for certain information regarding the characteristics of the Mortgage Loans included in the related Underlying Trusts.

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See “Description of the Securities — Form of Securities” in this Supplement.

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See “Description of the Securities — Modification and Exchange” in this Supplement.

Increased Minimum Denomination Classes: Each Class that constitutes a Principal Only, Interest Only, Weighted Average Coupon or Inverse Floating Rate Class. See “Description of the Securities — Form of Securities” in this Supplement.

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on one-month LIBOR (hereinafter referred to as “LIBOR”) as follows:

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>LIBOR for Minimum Interest Rate</u>
AF	LIBOR + 0.70%	0.93313%	0.70%	6.50%	0	0.00%
AS	5.80% – LIBOR	5.56687%	0.00%	5.80%	0	5.80%
BF	LIBOR + 0.75%	0.98313%	0.75%	6.50%	0	0.00%
BI	6.45% – LIBOR	0.05000%	0.00%	0.05%	0	6.45%
BS	5.75% – LIBOR	5.51687%	0.00%	5.75%	0	5.75%
CF	LIBOR + 0.80%	1.03313%	0.00%	6.50%	0	0.80%
CS	5.70% – LIBOR	5.46687%	0.00%	5.70%	0	5.70%
DF	LIBOR + 0.85%	1.08313%	0.00%	6.50%	0	0.85%
DS	5.65% – LIBOR	5.41687%	0.00%	5.65%	0	5.65%
EF	LIBOR + 0.90%	1.13313%	0.00%	6.50%	0	0.90%
EQ	6.40% – LIBOR	0.10000%	0.00%	0.10%	0	6.40%
ES	5.60% – LIBOR	5.36687%	0.00%	5.60%	0	5.60%
FA	LIBOR + 0.55%	0.78313%	0.55%	7.00%	0	0.00%
FB	LIBOR + 0.50%	0.75000%	0.50%	7.00%	0	0.00%
FC	LIBOR + 0.55%	0.80000%	0.55%	7.00%	0	0.00%
FD	LIBOR + 0.60%	0.85000%	0.60%	7.00%	0	0.00%
FE	LIBOR + 0.70%	0.95000%	0.70%	7.00%	0	0.00%
FG	LIBOR + 0.50%	0.75000%	0.50%	7.00%	0	0.00%
FH	LIBOR + 0.55%	0.80000%	0.55%	7.00%	0	0.00%
FJ	LIBOR + 0.60%	0.85000%	0.60%	7.00%	0	0.00%
FK	LIBOR + 0.70%	0.95000%	0.70%	7.00%	0	0.00%
FL	LIBOR + 0.50%	0.75000%	0.50%	7.00%	0	0.00%
FM	LIBOR + 0.55%	0.80000%	0.55%	7.00%	0	0.00%
FN	LIBOR + 0.60%	0.85000%	0.60%	7.00%	0	0.00%
FP	LIBOR + 0.70%	0.95000%	0.70%	7.00%	0	0.00%

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>LIBOR for Minimum Interest Rate</u>
FT	LIBOR + 0.50%	0.75000%	0.50%	7.00%	0	0.00%
FU	LIBOR + 0.55%	0.80000%	0.55%	7.00%	0	0.00%
FV	LIBOR + 0.60%	0.85000%	0.60%	7.00%	0	0.00%
FW	LIBOR + 0.70%	0.95000%	0.70%	7.00%	0	0.00%
GF	LIBOR + 0.50%	0.75000%	0.50%	7.00%	0	0.00%
GI	6.40% - LIBOR	0.10000%	0.00%	0.10%	0	6.40%
GS	6.50% - LIBOR	6.25000%	0.00%	6.50%	0	6.50%
HF	LIBOR + 0.55%	0.80000%	0.55%	7.00%	0	0.00%
HS	6.45% - LIBOR	6.20000%	0.00%	6.45%	0	6.45%
IB	LIBOR + 0.50%	0.75000%	0.50%	7.00%	0	0.00%
IF	6.50% - LIBOR	0.05000%	0.00%	0.05%	0	6.50%
IG	6.45% - LIBOR	0.05000%	0.00%	0.05%	0	6.45%
IH	6.40% - LIBOR	0.10000%	0.00%	0.10%	0	6.40%
IK	LIBOR + 0.50%	0.75000%	0.50%	7.00%	0	0.00%
IL	6.50% - LIBOR	0.05000%	0.00%	0.05%	0	6.50%
IN	6.45% - LIBOR	0.05000%	0.00%	0.05%	0	6.45%
IP	6.40% - LIBOR	0.10000%	0.00%	0.10%	0	6.40%
IS	6.50% - LIBOR	0.05000%	0.00%	0.05%	0	6.50%
IT	6.45% - LIBOR	0.05000%	0.00%	0.05%	0	6.45%
IU	6.40% - LIBOR	0.10000%	0.00%	0.10%	0	6.40%
IW	LIBOR + 0.50%	0.75000%	0.50%	7.00%	0	0.00%
IY	6.50% - LIBOR	0.05000%	0.00%	0.05%	0	6.50%
JF	LIBOR + 0.60%	0.85000%	0.60%	7.00%	0	0.00%
JS	6.40% - LIBOR	6.15000%	0.00%	6.40%	0	6.40%
KF	LIBOR + 0.70%	0.95000%	0.70%	7.00%	0	0.00%
KS	6.30% - LIBOR	6.05000%	0.00%	6.30%	0	6.30%
LF	LIBOR + 0.50%	0.75000%	0.50%	7.00%	0	0.00%
LI	LIBOR + 0.50%	0.75000%	0.50%	7.00%	0	0.00%
LS	6.50% - LIBOR	6.25000%	0.00%	6.50%	0	6.50%
MF	LIBOR + 0.55%	0.80000%	0.55%	7.00%	0	0.00%
MS	6.45% - LIBOR	6.20000%	0.00%	6.45%	0	6.45%
NF	LIBOR + 0.60%	0.85000%	0.60%	7.00%	0	0.00%
NI	6.50% - LIBOR	0.05000%	0.00%	0.05%	0	6.50%
NS	6.40% - LIBOR	6.15000%	0.00%	6.40%	0	6.40%
PF	LIBOR + 0.70%	0.95000%	0.70%	7.00%	0	0.00%
PS	6.30% - LIBOR	6.05000%	0.00%	6.30%	0	6.30%
QA	5.80% - LIBOR	0.05000%	0.00%	0.05%	0	5.80%
QB	5.75% - LIBOR	0.05000%	0.00%	0.05%	0	5.75%
QC	5.70% - LIBOR	0.05000%	0.00%	0.05%	0	5.70%

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>LIBOR for Minimum Interest Rate</u>
QD	5.65% – LIBOR	0.05000%	0.00%	0.05%	0	5.65%
QE	LIBOR + 0.50%	0.75000%	0.50%	7.00%	0	0.00%
QI	6.45% – LIBOR	0.05000%	0.00%	0.05%	0	6.45%
QS	6.20% – LIBOR	0.05000%	0.00%	0.05%	0	6.20%
SA	6.45% – LIBOR	6.21687%	0.00%	6.45%	0	6.45%
SB	6.50% – LIBOR	6.25000%	0.00%	6.50%	0	6.50%
SC	6.45% – LIBOR	6.20000%	0.00%	6.45%	0	6.45%
SD	6.40% – LIBOR	6.15000%	0.00%	6.40%	0	6.40%
SE	6.30% – LIBOR	6.05000%	0.00%	6.30%	0	6.30%
SG	6.50% – LIBOR	6.25000%	0.00%	6.50%	0	6.50%
SH	6.45% – LIBOR	6.20000%	0.00%	6.45%	0	6.45%
SJ	6.40% – LIBOR	6.15000%	0.00%	6.40%	0	6.40%
SK	6.30% – LIBOR	6.05000%	0.00%	6.30%	0	6.30%
SL	6.50% – LIBOR	6.25000%	0.00%	6.50%	0	6.50%
SM	6.45% – LIBOR	6.20000%	0.00%	6.45%	0	6.45%
SN	6.40% – LIBOR	6.15000%	0.00%	6.40%	0	6.40%
SP	6.30% – LIBOR	6.05000%	0.00%	6.30%	0	6.30%
SQ	6.15% – LIBOR	5.91750%	0.00%	6.15%	0	6.15%
ST	6.50% – LIBOR	6.25000%	0.00%	6.50%	0	6.50%
SU	6.45% – LIBOR	6.20000%	0.00%	6.45%	0	6.45%
SV	6.40% – LIBOR	6.15000%	0.00%	6.40%	0	6.40%
SW	6.30% – LIBOR	6.05000%	0.00%	6.30%	0	6.30%
TS	6.15% – LIBOR	5.91687%	0.00%	6.15%	0	6.15%
UI	LIBOR + 0.50%	0.75000%	0.50%	7.00%	0	0.00%
VI	6.50% – LIBOR	0.05000%	0.00%	0.05%	0	6.50%
WI	6.45% – LIBOR	0.05000%	0.00%	0.05%	0	6.45%
YI	6.40% – LIBOR	0.10000%	0.00%	0.10%	0	6.40%

- (1) LIBOR will be established on the basis of the BBA LIBOR method, as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this Supplement.
- (2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

Class WS is a Weighted Average Coupon Class. Class WS will accrue interest during each Accrual Period at an equivalent annualized rate derived by aggregating the accrued interest on its related REMIC classes for such Accrual Period expressed as a percentage of its outstanding notional balance for such Accrual Period. The approximate Initial Interest Rate for Class WS, which will be in effect for the first Accrual Period, is 5.91706%.

Allocation of Principal: On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

SECURITY GROUP 1

The Group 1 Principal Distribution Amount will be allocated to A, until retired

SECURITY GROUP 2

The Group 2 Principal Distribution Amount will be allocated, sequentially, to WA and WB, in that order, until retired

SECURITY GROUP 3

The Group 3 Principal Distribution Amount will be allocated concurrently as follows:

1. 28.7338366745%, sequentially, to CA and OC, in that order, until retired
2. 34.7305389222%, sequentially, to DA and OD, in that order, until retired
3. 36.5356244034%, sequentially, to EA and OE, in that order, until retired

SECURITY GROUP 4

A percentage of the Group 4 Principal Distribution Amount will be applied to the Trustee Fee, and the remainder of the Group 4 Principal Distribution Amount (the "Group 4 Adjusted Principal Distribution Amount") will be allocated in the following order of priority:

1. Sequentially, to MA, MB, MC, MD and OM, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
2. Sequentially, to LA, LB, LC and LD, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
3. Concurrently as follows:
 - a. 21.6866816666%, sequentially, to UH and UJ, in that order, until retired
 - b. 78.3133183334% to UA, until retired
4. Sequentially, to UB, UC, UD, UE and UG, in that order, until retired
5. Sequentially, to LA, LB, LC and LD, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired
6. Sequentially, to MA, MB, MC, MD and OM, in that order, without regard to Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 5

The Group 5 Principal Distribution Amount will be allocated to FA, until retired

SECURITY GROUP 9

The Group 9 Principal Distribution Amount will be allocated to AF, until retired

SECURITY GROUP 10

The Group 10 Principal Distribution Amount will be allocated to AB, until retired

SECURITY GROUP 11

The Group 11 Principal Distribution Amount and the ZA and ZB Accrual Amounts will be allocated as follows:

- The ZB Accrual Amount, sequentially, to OA and ZB, in that order, until retired
- The Group 11 Principal Distribution Amount and ZA Accrual Amount in the following order of priority:
 1. Sequentially, to OA and ZB, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. To ZA, until retired
 3. Sequentially, to OA and ZB, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 12

The Group 12 Principal Distribution Amount and the ZC and ZD Accrual Amounts will be allocated as follows:

- The ZD Accrual Amount, sequentially, to OB and ZD, in that order, until retired
- The Group 12 Principal Distribution Amount and ZC Accrual Amount in the following order of priority:
 1. Sequentially, to OB and ZD, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. To ZC, until retired
 3. Sequentially, to OB and ZD, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 13

The Group 13 Principal Distribution Amount and the ZE and ZG Accrual Amounts will be allocated as follows:

- The ZG Accrual Amount, sequentially, to OG and ZG, in that order, until retired
- The Group 13 Principal Distribution Amount and ZE Accrual Amount in the following order of priority:
 1. Sequentially, to OG and ZG, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. To ZE, until retired
 3. Sequentially, to OG and ZG, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 14

The Group 14 Principal Distribution Amount and the ZH and ZJ Accrual Amounts will be allocated as follows:

- The ZH Accrual Amount, sequentially, to OH and ZH, in that order, until retired
- The Group 14 Principal Distribution Amount and ZJ Accrual Amount in the following order of priority:
 1. Sequentially, to OH and ZH, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date

2. To ZJ, until retired
3. Sequentially, to OH and ZH, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 15

The Group 15 Principal Distribution Amount and the ZK and ZL Accrual Amounts will be allocated as follows:

- The ZK Accrual Amount, sequentially, to OJ and ZK, in that order, until retired
- The Group 15 Principal Distribution Amount and ZL Accrual Amount in the following order of priority:
 1. Sequentially, to OJ and ZK, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. To ZL, until retired
 3. Sequentially, to OJ and ZK, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 16

The Group 16 Principal Distribution Amount and the ZM and ZN Accrual Amounts will be allocated as follows:

- The ZM Accrual Amount, sequentially, to OK and ZM, in that order, until retired
- The Group 16 Principal Distribution Amount and ZN Accrual Amount in the following order of priority:
 1. Sequentially, to OK and ZM, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. To ZN, until retired
 3. Sequentially, to OK and ZM, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 17

The Group 17 Principal Distribution Amount will be allocated, sequentially, to AC and CO, in that order, until retired

SECURITY GROUP 18

The Group 18 Principal Distribution Amount will be allocated, sequentially, to AN and DO, in that order, until retired

Scheduled Principal Balances: The Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using, among other things, the following Structuring Ranges:

<u>Class</u>	<u>Structuring Ranges</u>
PAC I Classes	
MA, MB, MC, MD and OM (in the aggregate)	100% PSA through 250% PSA
PAC II Classes	
LA, LB, LC and LD (in the aggregate)	115% PSA through 200% PSA
PAC Classes	
OA and ZB (in the aggregate)	250% PSA through 410% PSA
OB and ZD (in the aggregate)	250% PSA through 410% PSA
OG and ZG (in the aggregate)	250% PSA through 410% PSA
OH and ZH (in the aggregate)	255% PSA through 400% PSA
OJ and ZK (in the aggregate)	255% PSA through 400% PSA
OK and ZM (in the aggregate)	255% PSA through 400% PSA

Accrual Classes: Interest will accrue on each Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes as interest. Interest so accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balance or the outstanding notional balance of the related Trust Asset Group indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
AI	\$ 937,500	18.75% of A (PT Class)
AS	27,703,271	100% of AF (SC/PT Class)
BI	71,057,142	85.7142857143% of OH (PAC/AD Class)
BS	27,703,271	100% of AF (SC/PT Class)
CE	10,900,000	100% of CO (SEQ Class)
CI	833,333	3.3333333333% of CA (SEQ Class)
CS	27,703,271	100% of AF (SC/PT Class)
DE	10,900,000	100% of DO (SEQ Class)
DI	1,666,666	5.5555555556% of DA (SEQ Class)
DS	27,703,271	100% of AF (SC/PT Class)
EI	1,066,666	3.3333333333% of EA (SEQ Class)
EQ	71,057,142	85.7142857143% of OJ (PAC/AD Class)
ES	27,703,271	100% of AF (SC/PT Class)
GI	71,057,142	85.7142857143% of OH (PAC/AD Class)
GS	71,057,142	85.7142857143% of OJ (PAC/AD Class)
HI	82,900,000	100% of OH (PAC/AD Class)
HS	71,057,142	85.7142857143% of OJ (PAC/AD Class)

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
I	\$ 29,550,000	50% of AN (SEQ Class)
IA	\$ 833,333	3.3333333333% of CA (SEQ Class)
	1,666,666	5.5555555556% of DA (SEQ Class)
	1,066,666	3.3333333333% of EA (SEQ Class)
	<u>\$ 3,566,665</u>	
IB	\$ 63,949,285	78.5714285714% of OA (PAC/AD Class)
IC	8,110,000	100% of OC (SEQ Class)
ID	10,020,000	100% of OD (SEQ Class)
IE	10,100,000	100% of OE (SEQ Class)
IF	63,949,285	78.5714285714% of OA (PAC/AD Class)
IG	63,949,285	78.5714285714% of OA (PAC/AD Class)
IH	63,949,285	78.5714285714% of OA (PAC/AD Class)
IJ	81,390,000	100% of OA (PAC/AD Class)
IK	63,949,285	78.5714285714% of OB (PAC/AD Class)
IL	63,949,285	78.5714285714% of OB (PAC/AD Class)
IM	28,120,000	100% of OM (PAC I Class)
IN	63,949,285	78.5714285714% of OB (PAC/AD Class)
IP	63,949,285	78.5714285714% of OB (PAC/AD Class)
IQ	81,390,000	100% of OB (PAC/AD Class)
IS	191,855,714	78.5714285714% of OG (PAC/AD Class)
IT	191,855,714	78.5714285714% of OG (PAC/AD Class)
IU	191,855,714	78.5714285714% of OG (PAC/AD Class)
IV	244,180,000	100% of OG (PAC/AD Class)
IW	71,057,142	85.7142857143% of OH (PAC/AD Class)
IX	29,550,000	50% of AC (SEQ Class)
IY	71,057,142	85.7142857143% of OH (PAC/AD Class)
JI	9,375,000	18.75% of AB (PT Class)
JS	71,057,142	85.7142857143% of OJ (PAC/AD Class)
KI	\$ 11,011,394	100% of Group 8 Trust Asset — Ginnie Mae 2008-030 Class PI
	6,038,814	83.3333333333% of Group 8 Trust Asset — Ginnie Mae 2009-011 Class PI
	<u>4,827,103</u>	100% of Group 8 Trust Asset — Ginnie Mae 2009-016 Class AI
	<u>\$ 21,877,311</u>	
KS	\$ 71,057,142	85.7142857143% of OJ (PAC/AD Class)
LI	71,057,142	85.7142857143% of OJ (PAC/AD Class)
LS	213,188,571	85.7142857143% of OK (PAC/AD Class)
MI	41,827,777	55.5555555556% of MA (PAC I Class)

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
MS	\$213,188,571	85.7142857143% of OK (PAC/AD Class)
NI	71,057,142	85.7142857143% of OJ (PAC/AD Class)
NS	213,188,571	85.7142857143% of OK (PAC/AD Class)
PI	248,720,000	100% of OK (PAC/AD Class)
PS	213,188,571	85.7142857143% of OK (PAC/AD Class)
QA	27,703,271	100% of AF (SC/PT Class)
QB	27,703,271	100% of AF (SC/PT Class)
QC	27,703,271	100% of AF (SC/PT Class)
QD	27,703,271	100% of AF (SC/PT Class)
QE	191,855,714	78.5714285714% of OG (PAC/AD Class)
QI	71,057,142	85.7142857143% of OJ (PAC/AD Class)
QS	9,221,526	100% of Group 6 Trust Assets
SA	50,000,000	100% of FA (SC/PT Class)
SB	63,949,285	78.5714285714% of OA (PAC/AD Class)
SC	63,949,285	78.5714285714% of OA (PAC/AD Class)
SD	63,949,285	78.5714285714% of OA (PAC/AD Class)
SE	63,949,285	78.5714285714% of OA (PAC/AD Class)
SG	63,949,285	78.5714285714% of OB (PAC/AD Class)
SH	63,949,285	78.5714285714% of OB (PAC/AD Class)
SJ	63,949,285	78.5714285714% of OB (PAC/AD Class)
SK	63,949,285	78.5714285714% of OB (PAC/AD Class)
SL	191,855,714	78.5714285714% of OG (PAC/AD Class)
SM	191,855,714	78.5714285714% of OG (PAC/AD Class)
SN	191,855,714	78.5714285714% of OG (PAC/AD Class)
SP	191,855,714	78.5714285714% of OG (PAC/AD Class)
SQ	9,221,526	100% of Group 6 Trust Assets
ST	71,057,142	85.7142857143% of OH (PAC/AD Class)
SU	71,057,142	85.7142857143% of OH (PAC/AD Class)
SW	71,057,142	85.7142857143% of OH (PAC/AD Class)
TI	82,900,000	100% of OJ (PAC/AD Class)
TS	20,767,368	100% of Group 7 Trust Assets
UI	213,188,571	85.7142857143% of OK (PAC/AD Class)
VI	213,188,571	85.7142857143% of OK (PAC/AD Class)
WI	213,188,571	85.7142857143% of OK (PAC/AD Class)
WS	29,988,894	100% of Group 6 and 7 Trust Assets (in the aggregate)
XI	10,312,500	18.75% of A and AB (PT Classes) (in the aggregate)
YI	213,188,571	85.7142857143% of OK (PAC/AD Class)

Tax Status: Single REMIC Series as to the Group 5 Trust Assets (the “Group 5 REMIC”); Double REMIC Series as to the Group 1 through 4 and 6 through 10 Trust Assets and each of the Group 11 through 18 Trust Assets. Separate REMIC elections will be made for the Group 5 REMIC and each Issuing REMIC and Pooling REMIC with respect to the Group 1 through 4 and 6 through 10 Trust Assets (the “Group 1 through 4 and 6 through 10 Issuing REMIC” and the “Group 1 through 4 and 6 through 10 Pooling REMIC,” respectively), the Group 11 Trust Assets (the “Group 11 Issuing REMIC” and the “Group 11 Pooling REMIC,” respectively), the Group 12 Trust Assets (the “Group 12 Issuing REMIC” and the “Group 12 Pooling REMIC,” respectively), the Group 13 Trust Assets (the “Group 13 Issuing REMIC” and the “Group 13 Pooling REMIC,” respectively), the Group 14 Trust Assets (the “Group 14 Issuing REMIC” and the “Group 14 Pooling REMIC,” respectively), the Group 15 Trust Assets (the “Group 15 Issuing REMIC” and the “Group 15 Pooling REMIC,” respectively), the Group 16 Trust Assets (the “Group 16 Issuing REMIC” and the “Group 16 Pooling REMIC,” respectively), the Group 17 Trust Assets (the “Group 17 Issuing REMIC” and the “Group 17 Pooling REMIC,” respectively) and the Group 18 Trust Assets (the “Group 18 Issuing REMIC” and the “Group 18 Pooling REMIC,” respectively). See “*Certain Federal Income Tax Consequences*” in this Supplement and in the Base Offering Circular.

Regular and Residual Classes: Classes RR, R5, RR11, RR12, RR13, RR14, RR15, RR16, RR17 and RR18 are Residual Classes. Class RR represents the Residual Interests of the Group 1 through 4 and 6 through 10 Issuing and Pooling REMICs. Class R5 represents the Residual Interest of the Group 5 REMIC. Class RR11 represents the Residual Interest of the Group 11 Issuing and Pooling REMICs. Class RR12 represents the Residual Interest of the Group 12 Issuing and Pooling REMICs. Class RR13 represents the Residual Interest of the Group 13 Issuing and Pooling REMICs. Class RR14 represents the Residual Interest of the Group 14 Issuing and Pooling REMICs. Class RR15 represents the Residual Interest of the Group 15 Issuing and Pooling REMICs. Class RR16 represents the Residual Interest of the Group 16 Issuing and Pooling REMICs. Class RR17 represents the Residual Interest of the Group 17 Issuing and Pooling REMICs. Class RR18 represents the Residual Interest of the Group 18 Issuing and Pooling REMICs. All other Classes of REMIC Securities are Regular Classes.



\$3,842,012,725

**Government National
Mortgage Association**

GINNIE MAE[®]

**Guaranteed REMIC
Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2010-158**

OFFERING CIRCULAR SUPPLEMENT
December 22, 2010

**Barclays Capital Inc.
Aladdin Capital LLC**