

January 2024 Ginnie Mae REMIC Issuance Summary¹

Summary by Deal Type

Deal Type	Number of Deals	Bond Issuance Amount	Bond Notional Amount
Single Family	12	\$ 9,488,363,641	\$ 7,044,253,258
Multifamily	6	\$ 860,300,758	\$ 992,300,758
Reverse REMIC	2	\$ 554,931,020	\$ 554,931,020
Grand Total	20	\$ 10,903,595,419	\$ 8,591,485,036



Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure Principal Type	Structure Interest Type	Bond Issuance Amount	Bond Notional Amount
2024-001	J.P. Morgan Securities LLC	U.S. Bank National Association	Single Family	1	SC/G1/G2	N/A	N/A	SC/SEQ/AD	FIX/Z	\$ 271,795,940	\$ -
				2	G2	6.500	30	PT	FLT/INV/IO	\$ 300,000,000	\$ 300,000,000
				3	SC/G1/G2	N/A	N/A	SC/SEQ/AD	FIX/Z	\$ 265,745,297	\$ -
				4	G2	6.500	30	PT/SEQ/AD	FIX/Z/FLT/INV/IO	\$ 294,785,753	\$ 1,403,139,766
				5	G2	6.000	30	PT/SEQ/AD	FIX/Z/FLT/INV/IO	\$ 700,000,000	\$ 300,000,000
				6	G2	6.500	30	PT/SEQ/AD	FIX/Z/FLT/INV/IO	\$ 252,500,000	\$ 347,500,000
				7	G2	5.000	30	SEQ/AD	FIX/Z	\$ 63,783,251	\$ -
				8	G2	6.000	30	SEQ	FIX	\$ 35,328,500	\$ -
				9	G2	6.000	30	PT	FIX/FLT/INV/IO	\$ 200,000,000	\$ 200,000,000
				10	G2	6.000	30	PT/SEQ/AD	FIX/Z/FLT/INV/IO	\$ 236,332,134	\$ 236,332,134
				11	G2	6.000	30	PT/SEQ/AD	FIX/Z/FLT/INV/IO	\$ 84,110,866	\$ 50,466,520
				12	G2	5.500	30	SEQ	FIX	\$ 25,290,072	\$ -
				13	G2	6.000	30	PT	FIX/FLT/INV/IO	\$ 150,000,000	\$ 150,000,000
				14	SC/G2	N/A	N/A	SC/SEQ/AD	FIX/Z	\$ 49,075,877	\$ -
				15	G2	7.000	30	PT	FLT/INV/IO	\$ 50,000,000	\$ 50,000,000
				16	SC/G1/G2	N/A	N/A	SC/SEQ/AD	FIX/Z	\$ 165,892,137	\$ -
				17	SC/G2	N/A	N/A	SC/SEQ/AD	FIX/Z	\$ 108,440,155	\$ -
				18	SC/G2	N/A	N/A	SC/SEQ/AD	FIX/Z	\$ 25,799,567	\$ -
2024-001 Total										\$ 3,278,679,549	\$ 3,037,438,420
2024-002	J.P. Morgan Securities LLC	U.S. Bank National Association	Multifamily	1	G1	4.352	40	SEQ	WAC/IO/DLY	\$ 150,000,000	\$ 282,000,000
2024-002 Total										\$ 150,000,000	\$ 282,000,000
2024-003	BofA Securities, Inc.	U.S. Bank National Association	Single Family	1	SC/G2	N/A	N/A	NTL(SC/PT)	INV/IO	\$ -	\$ 108,686,897
				2	SC/G2	N/A	N/A	SC/SEQ/AD	FIX/Z	\$ 26,508,317	\$ -
				3	G2	5.500	30	SEQ	FIX	\$ 32,032,712	\$ -
				4	G2	6.500	30	PAC/SUP	FIX	\$ 20,619,340	\$ -
				5	G2	6.500	30	PT/SEQ/AD	FIX/Z/IO	\$ 128,009,824	\$ 21,848,420
				6	G2	6.000	30	SEQ	FIX/IO	\$ 114,133,436	\$ 8,333,333
				7	G2	7.500	30	SUP/PAC/PT	FIX/FLT/INV/IO	\$ 61,600,000	\$ 68,000,000
2024-003 Total										\$ 402,903,629	\$ 206,868,650
2024-004	BMO Capital Markets Corp.	U.S. Bank National Association	Single Family	1	G2	6.500	30	PT	FLT/INV/IO	\$ 100,000,000	\$ 100,000,000
				2	G2	7.000	30	PT	FLT/WAC/INV/IO	\$ 135,000,000	\$ 135,392,856
				3	G2	7.000	30	PT/SEQ/SUP/PAC I/PAC II	FIX/FLT/DLY/INV/IO	\$ 545,000,000	\$ 576,785,713
				4	G2	6.000	30	SEQ	FIX	\$ 23,322,932	\$ -
				5	SC/G2	N/A	N/A	SC/SEQ/AD	FIX/Z	\$ 50,801,520	\$ -
				6	SC/G2	N/A	N/A	SC/SEQ	FIX	\$ 42,464,295	\$ -
				7	G2	6.500	30	PT/SEQ	FIX/FLT/INV/IO	\$ 308,333,334	\$ 237,823,076
				8	G2	7.000	30	PT	FIX/FLT/INV/IO	\$ 46,839,948	\$ 50,185,658
				9	G2	6.000	30	PT	FIX/IO	\$ 15,000,000	\$ 2,500,000
				10	G2	5.500	30	PT	FIX	\$ 20,000,000	\$ -
				11	G2	7.000	30	PT/SEQ	FIX/FLT/INV/IO	\$ 75,000,000	\$ 50,000,000
				12	G2	7.000	30	SEQ	FIX/IO	\$ 47,780,705	\$ 1,071,427
				13	SC/G2	N/A	N/A	NTL(SC/PT)	FIX/IO	\$ -	\$ 39,012,441
				14	G2	6.000	30	PT	FIX/IO	\$ 30,000,000	\$ 2,500,000
				15	G2	6.000	30	PT	FIX/IO	\$ 40,000,000	\$ 1,666,666
				16	SC/G2	N/A	N/A	NTL(SC/PT)	WAC/INV/IO	\$ -	\$ 64,563,784
				17	SC/G2	N/A	N/A	NTL(SC/PT)	FIX/IO	\$ -	\$ 22,307,465
				18	SC/G2	N/A	N/A	NTL(SC/PT)	FIX/IO	\$ -	\$ 43,450,209
				19	G2	7.000	30	PT	FLT/INV/IO	\$ 50,000,000	\$ 50,000,000
				20	G2	7.500	30	PT/SEQ	FIX/FLT/INV/IO	\$ 132,000,000	\$ 110,000,000
				21	G2	3.500	30	SEQ/AD	FIX/Z	\$ 434,817,000	\$ -
				22	G2	3.000	30	SEQ/AD	FIX/Z	\$ 181,341,928	\$ -
				23	G2	7.000	30	PT/SEQ	FIX/FLT/INV/IO	\$ 188,500,000	\$ 230,000,000
				24	G2	7.000	30	PT	FLT/INV/IO	\$ 50,000,000	\$ 50,714,385
2024-004 Total										\$ 2,516,201,662	\$ 1,767,973,580
2024-005	Wells Fargo Bank, N.A.	U.S. Bank National Association	Single Family	1	G2	6.500	30	PT	FLT/INV/IO	\$ 100,000,000	\$ 100,000,000
				2	G2	6.000	30	SEQ	FIX/IO	\$ 136,166,000	\$ 11,347,166
				3	G2	7.000	30	PT	FLT/INV/IO	\$ 30,000,000	\$ 30,000,000
				4	G2	6.500	30	PT	FLT/INV/IO	\$ 20,000,000	\$ 20,000,000
2024-005 Total										\$ 286,166,000	\$ 161,347,166
2024-006	Goldman Sachs & Co. LLC	U.S. Bank National Association	Single Family	1	G2	6.500	30	PT/SEQ/AD	FIX/Z/FLT/INV/IO	\$ 83,333,334	\$ 50,000,000
				2	G2	6.500	30	PT/SEQ/AD	FIX/Z/FLT/INV/IO	\$ 100,000,000	\$ 50,000,000
				3	G2	6.000	30	SEQ	FIX	\$ 52,211,906	\$ -
				4	G2	7.000	30	SEQ	FIX/IO	\$ 39,750,000	\$ 357,142
				5	G2	5.500	30	SEQ/AD	FIX/Z/IO	\$ 21,036,241	\$ 873,221
				6	G2	6.000	30	SEQ	FIX	\$ 34,634,361	\$ -
				7	G2	3.500	30	SEQ/AD	FIX/Z	\$ 5,622,490	\$ -
				8	SC/G2	N/A	N/A	NTL(SC/PT)	FIX/IO	\$ -	\$ 35,726,473
				9	SC/G2	N/A	N/A	NTL(SC/PT)	FIX/IO	\$ -	\$ 29,739,390
				10	SC/G2	N/A	N/A	NTL(SC/PT)	INV/IO	\$ -	\$ 91,703,997
2024-006 Total										\$ 336,588,332	\$ 258,400,223
2024-007	BNP Paribas Securities Corp.	U.S. Bank National Association	Single Family	1	G2	6.500	30	PT	FLT/INV/IO	\$ 100,000,000	\$ 100,000,000
				2	G2	7.000	30	PT/SEQ	FIX/FLT/INV/IO	\$ 123,332,336	\$ 98,749,252
2024-007 Total										\$ 223,332,336	\$ 198,749,252
2024-008	Mizuho Securities USA LLC	U.S. Bank National Association	Single Family	1	G2	7.500	30	SUP/PAC I/PAC II	FIX/IO	\$ 35,574,258	\$ 11,858,086
				2	G2	7.000	30	SUP/PAC	FIX/IO	\$ 50,000,000	\$ 14,285,714
				3	G2	7.000	30	SUP/PAC I/PAC II	FIX/IO	\$ 53,664,444	\$ 15,332,698
				4	G2	6.500	30	PT/SEQ	FIX/FLT/INV/IO	\$ 79,679,039	\$ 95,614,846
				5	SC/G2	N/A	N/A	NTL(SC/PT)	INV/IO	\$ -	\$ 50,968,100
				6	G2	6.500	30	PT/SEQ	FIX/FLT/INV/IO	\$ 75,231,338	\$ 37,615,669
				7	G2	7.000	30	SUP/PAC	FIX/IO	\$ 11,218,331	\$ 3,205,237
2024-008 Total										\$ 305,367,410	\$ 228,880,350
2024-009	Citigroup Global Markets Inc.	U.S. Bank National Association	Single Family	1	G2	6.000	30	PT/SEQ/AD	FIX/Z/IO	\$ 113,089,508	\$ 2,499,998
				2	G2	6.500	30	PT/SUP/PAC I/PAC II	FIX/Z/FLT/INV/IO	\$ 233,333,335	\$ 225,000,000
				3	G2	7.500	30	PT	FLT/INV/IO	\$ 30,000,000	\$ 30,000,000
				4	G2	7.000	30	PT/SUP/PAC/AD	FIX/Z/FLT/INV/IO	\$ 70,160,956	\$ 50,114,968
				5	SC/G2	N/A	N/A	SC/PT/SEQ/CPT/AD	FIX/Z	\$ 31,961,111	\$ -
				6	G2	6.500	30	PT	FLT/INV/IO	\$ 40,000,000	\$ 60,000,000
				7	G2	7.000	30	PT	FLT/INV/IO	\$ 25,000,000	\$ 25,000,000
2024-009 Total										\$ 543,544,810	\$ 392,614,966
2024-010	Jefferies LLC	The Bank of New York Mellon Trust Company, N.A.	Multifamily	1	G1	4.287	40	SEQ	WAC/IO/DLY	\$ 93,609,935	\$ 93,609,935
2024-010 Total										\$ 93,609,935	\$ 93,609,935
2024-011	Santander US Capital Markets LLC	U.S. Bank National Association	Single Family	1	G2	6.000	30	PT/SUP/PAC I/PAC II	FIX/FLT/INV/IO	\$ 100,000,000	\$ 100,000,000
				2	G2	6.500	30	PT/SEQ/AD	FIX/Z/FLT/INV/IO	\$ 82,500,000	\$ 55,000,000
				3	G2	7.000	30	PT/SEQ/AD	FIX/Z/FLT/INV/IO	\$ 127,500,000	\$ 102,000,000
				4	G2	6.000	30	SUP/PAC/AD	FIX/Z/IO	\$ 136,481,074	\$ 19,481,038
				5	SC/G2	N/A	N/A	NTL(SC/PT)	INV/IO	\$ -	\$ 24,983,363
2024-011 Total										\$ 446,481,074	\$ 301,464,401
2024-012	Wells Fargo Bank, N.A.	U.S. Bank National Association	Multifamily	1	G1	5.135	40	SEQ	FIX/Z/WAC/IO/DLY	\$ 249,991,621	\$ 249,991,621
2024-012 Total										\$ 249,991,621	\$ 249,991,621
2024-013	Morgan Stanley & Co. LLC	U.S. Bank National Association	Single Family	1	G2	6.000	30	PT/SEQ	FIX/FLT/INV/IO	\$ 125,461,250	\$ 25,092,250
				2	G2	6.500	30	PT/SEQ/AD	FIX/Z/FLT/INV/IO	\$ 225,000,000	\$ 250,000,000
				3	G2	6.000	30	SEQ/AD	FIX/Z	\$ 9,874,340	\$ -