

April 2019 Ginnie Mae REMIC Issuance Summary

Summary by Deal Type

| Deal Type | Number of Deals | Bond Issuance Amount | Bond Notional Amount |
|--------------------|-----------------|-------------------------|-------------------------|
| Single Family | 8 | \$ 6,120,957,324 | \$ 2,909,704,322 |
| Multifamily | 5 | \$ 1,357,215,061 | \$ 1,847,714,393 |
| Reverse REMIC | 3 | \$ 1,225,131,619 | \$ 1,208,834,050 |
| Grand Total | 16 | \$ 8,703,304,004 | \$ 5,966,252,765 |



Summary by Series

| Series | Dealer | Trustee | Deal Type | Group Number | Collateral Type | Coupon | Original Term | Structure Principal Type | Bond Issuance Amount | Bond Notional Amount |
|-----------------------|----------------|---------|---------------|--------------|-----------------|--------|---------------|--------------------------|-----------------------|----------------------|
| 2019-042 | Morgan Stanley | US Bank | Single Family | 1 | G2 | 4.50 | 30 | PT | \$ 200,000,000 | \$ 55,555,555 |
| | | | | 2 | G2 | 4.50 | 30 | AD/PAC/PT/SUP | \$ 364,000,000 | \$ 121,333,333 |
| | | | | 3 | G2/SC | 5.40 | 30 | SC/PT | \$ 61,294,799 | \$ 35,025,597 |
| | | | | 4 | G2 | 5.00 | 30 | AD/PAC/SUP | \$ 190,649,500 | \$ 67,500,450 |
| | | | | 5 | G2 | 5.00 | 30 | AD/PAC/PT/SUP | \$ 113,462,495 | \$ 37,820,831 |
| | | | | 6 | G2/SC | 4.35 | 30 | NTL/SC/PT | \$ - | \$ 62,169,770 |
| | | | | 7 | G2/SC | 4.36 | 30 | NTL/SC/PT | \$ - | \$ 71,497,910 |
| | | | | 8 | G2 | 4.00 | 30 | PT | \$ 75,000,000 | \$ 14,062,500 |
| | | | | 9 | G1/G2 | 5.13 | 15/20/30 | PT | \$ 9,227,655 | \$ - |
| | | | | 10 | G2 | 4.00 | 30 | AD/PT/SEQ | \$ 130,203,185 | \$ 37,200,910 |
| | | | | 11 | G2 | 2.98 | 30 | PT | \$ 34,371,987 | \$ 34,371,987 |
| 2019-042 Total | | | | | | | | \$ 1,178,209,621 | \$ 536,538,843 | |
| 2019-043 | Citigroup | US Bank | Single Family | 1 | G2 | 4.00 | 30 | AD/PAC/SUP | \$ 32,444,454 | \$ 3,660,733 |
| | | | | 2 | G2 | 4.74 | 30 | PT/SEQ | \$ 75,117,503 | \$ 31,078,335 |
| | | | | 3 | G2 | 4.42 | 30 | PT | \$ 240,000,000 | \$ 203,247,314 |
| | | | | 4 | G2 | 4.00 | 30 | AD/PAC/SUP | \$ 63,691,639 | \$ - |
| | | | | 5 | G2/SC | 4.86 | 30 | NTL/SC/PT | \$ - | \$ 91,680,084 |
| | | | | 6 | G1/SC | 4.50 | 30 | NTL/SC/PT | \$ - | \$ 32,907,366 |
| | | | | 7 | G2/SC | 4.99 | 30/50 | NTL/SC/PT | \$ - | \$ 18,153,405 |
| | | | | 8 | G2/SC | 3.36 | 30 | SC/PT | \$ 1,652,566 | \$ - |
| | | | | 9 | G2/SC | 5.04 | 30 | SC/PT | \$ 21,971,701 | \$ - |
| | | | | 10 | G2 | 5.00 | 30 | AD/PAC/PT/SUP | \$ 140,000,000 | \$ 80,000,000 |
| | | | | 11 | G2 | 5.00 | 30 | AD/PAC/PT/SUP | \$ 226,106,499 | \$ 99,058,092 |
| 2019-043 Total | | | | | | | | \$ 800,984,362 | \$ 559,785,329 | |
| 2019-044 | Wells Fargo | US Bank | Single Family | 1 | G2 | 4.00 | 30 | AD/PAC/SUP | \$ 121,060,000 | \$ 24,898,750 |
| | | | | 2 | G2 | 5.00 | 30 | AD/PAC/SUP | \$ 104,856,306 | \$ 33,044,800 |
| | | | | 3 | G2/SC | 3.75 | 30 | SC/AD/SEQ | \$ 31,057,317 | \$ - |
| | | | | 4 | G2 | 4.00 | 30 | AD/PAC/PT/SUP | \$ 203,103,414 | \$ 33,850,569 |
| | | | | 5 | G2 | 3.50 | 30 | AD/PAC/SUP | \$ 46,550,000 | \$ 2,857,142 |
| | | | | 6 | G1 | 5.00 | 30 | PT | \$ 43,139,919 | \$ 17,255,967 |
| | | | | 7 | G2/SC | 3.80 | 30 | SC/PT | \$ 11,036,265 | \$ - |
| | | | | 8 | G2 | 5.00 | 30 | AD/PAC/PT/SUP | \$ 91,046,555 | \$ 46,225,220 |
| | | | | 9 | G2 | 4.50 | 30 | PT | \$ 57,772,642 | \$ 19,257,547 |
| | | | | 10 | G2/SC | 3.91 | 30 | SC/PT | \$ 10,000,000 | \$ 482,500 |
| | | | | 11 | G2 | 4.00 | 30 | PT | \$ 55,000,000 | \$ 10,312,500 |
| | | | | 12 | G2 | 5.00 | 30 | PT | \$ 51,333,334 | \$ 29,333,334 |

| | | | | | | | | | | | | | |
|-----------------------|------------------|-------------|---------------|----|-------|------|----|-------------------|----|-------------|----------------------|-------------|--------------------|
| | | | | 13 | G2 | 5.00 | 30 | AD/PAC/SUP | \$ | 71,112,981 | \$ | 20,010,900 | |
| | | | | 14 | G2 | 5.50 | 30 | AD/PT/SEQ | \$ | 110,782,707 | \$ | 73,855,138 | |
| | | | | 15 | G2 | 6.00 | 30 | AD/PAC/PT/SUP | \$ | 58,771,195 | \$ | 49,083,994 | |
| | | | | 16 | G2 | 4.00 | 30 | AD/PAC/SUP | \$ | 43,389,951 | \$ | - | |
| 2019-044 Total | | | | | | | | | | \$ | 1,110,012,586 | \$ | 360,468,361 |
| 2019-045 | JP Morgan | US Bank | Single Family | 1 | G2 | 4.00 | 30 | AD/PAC/PT/SCH/SUP | \$ | 240,863,934 | \$ | 137,636,532 | |
| | | | | 2 | G2 | 4.00 | 30 | AD/PT/SEQ | \$ | 137,910,921 | \$ | 22,985,153 | |
| | | | | 3 | G2 | 3.50 | 30 | AD/SEQ | \$ | 21,554,198 | \$ | 1,428,571 | |
| | | | | 4 | G2 | 4.50 | 30 | PT | \$ | 75,000,000 | \$ | 75,000,000 | |
| | | | | 5 | G2 | 4.50 | 30 | PT/SEQ | \$ | 361,238,181 | \$ | 154,816,363 | |
| | | | | 6 | G2/SC | 4.41 | 30 | SC/AD/PT/SEQ | \$ | 27,332,121 | \$ | - | |
| | | | | 7 | G2/SC | 3.94 | 30 | NTL/SC/PT | \$ | - | \$ | 28,214,748 | |
| | | | | 8 | G2/SC | 4.80 | 30 | NTL/SC/PT | \$ | - | \$ | 23,377,556 | |
| | | | | 9 | G2/SC | 4.46 | 30 | SC/PT | \$ | 27,301,902 | \$ | 27,301,902 | |
| 2019-045 Total | | | | | | | | | | \$ | 891,201,257 | \$ | 470,760,825 |
| 2019-046 | Cantor | US Bank | Multifamily | 1 | G1 | 4.03 | 40 | PT/SEQ | \$ | 206,343,396 | \$ | 206,343,396 | |
| 2019-046 Total | | | | | | | | | | \$ | 206,343,396 | \$ | 206,343,396 |
| 2019-047 | Nomura | Wells Fargo | Multifamily | 1 | G1 | 3.96 | 40 | PT/SEQ | \$ | 287,589,543 | \$ | 287,589,543 | |
| 2019-047 Total | | | | | | | | | | \$ | 287,589,543 | \$ | 287,589,543 |
| 2019-048 | Bank of America | US Bank | Single Family | 1 | G2/SC | 5.29 | 30 | NTL/SC/PT | \$ | - | \$ | 42,111,584 | |
| | | | | 2 | G2 | 3.66 | 30 | PT | \$ | 65,399,862 | \$ | 65,399,862 | |
| | | | | 3 | G2 | 3.70 | 30 | PT | \$ | 28,211,035 | \$ | 28,211,035 | |
| 2019-048 Total | | | | | | | | | | \$ | 93,610,897 | \$ | 135,722,481 |
| 2019-049 | Goldman Sachs | US Bank | Single Family | 1 | G2 | 4.50 | 30 | AD/PAC/SUP | \$ | 68,271,358 | \$ | 13,750,000 | |
| | | | | 2 | G2 | 4.50 | 30 | AD/PT/SEQ | \$ | 185,000,000 | \$ | 70,000,000 | |
| | | | | 3 | G2 | 4.50 | 30 | AD/PAC/SUP | \$ | 187,244,747 | \$ | 32,620,450 | |
| 2019-049 Total | | | | | | | | | | \$ | 440,516,105 | \$ | 116,370,450 |
| 2019-050 | Citigroup | US Bank | Multifamily | 1 | G1 | 3.82 | 40 | PT/SEQ | \$ | 127,549,476 | \$ | 127,549,476 | |
| 2019-050 Total | | | | | | | | | | \$ | 127,549,476 | \$ | 127,549,476 |
| 2019-051 | Jefferies | Wells Fargo | Multifamily | 1 | G1 | 3.88 | 40 | PT/SEQ | \$ | 292,673,668 | \$ | 260,000,000 | |
| 2019-051 Total | | | | | | | | | | \$ | 292,673,668 | \$ | 260,000,000 |
| 2019-052 | Credit Suisse | Wells Fargo | Single Family | 1 | G2 | 4.50 | 30 | PAC/PT/SUP | \$ | 151,936,173 | \$ | 101,290,782 | |
| | | | | 2 | G2 | 4.50 | 30 | PAC/PT/SUP | \$ | 84,593,869 | \$ | 23,498,296 | |
| | | | | 3 | G2/SC | 4.46 | 30 | SC/AD/PAC/SUP | \$ | 126,277,833 | \$ | - | |
| | | | | 4 | G2 | 4.50 | 30 | AD/PAC/PT/SUP | \$ | 431,503,370 | \$ | 86,300,674 | |
| | | | | 5 | G2 | 4.50 | 30 | AD/PAC/SEQ/SUP | \$ | 79,617,922 | \$ | 8,846,435 | |
| | | | | 6 | G2 | 4.00 | 30 | AD/PAC/SUP | \$ | 50,498,932 | \$ | - | |
| | | | | 7 | G2/SC | 3.87 | 30 | NTL/SC/PT | \$ | - | \$ | 45,049,299 | |
| | | | | 8 | G2/SC | 5.01 | 30 | SC/PT | \$ | 50,000,000 | \$ | 3,789,416 | |
| | | | | 9 | G2/SC | 3.41 | 30 | NTL/SC/PT | \$ | - | \$ | 18,169,146 | |
| | | | | 10 | G2/SC | 5.29 | 30 | SC/PT | \$ | 14,333,202 | \$ | 14,333,202 | |
| | | | | 11 | G1 | 4.50 | 30 | AD/PT/SEQ | \$ | 94,937,104 | \$ | 40,687,330 | |
| | | | | 12 | G2 | 4.50 | 30 | AD/PAC/PT/SUP | \$ | 258,131,478 | \$ | 97,051,893 | |
| 2019-052 Total | | | | | | | | | | \$ | 1,341,829,883 | \$ | 439,016,473 |
| 2019-053 | Credit Suisse | Wells Fargo | Multifamily | 1 | G1 | 3.93 | 40 | PT/SEQ | \$ | 443,058,978 | \$ | 966,231,978 | |
| 2019-053 Total | | | | | | | | | | \$ | 443,058,978 | \$ | 966,231,978 |
| 2019-054 | Amherst Pierpont | US Bank | Single Family | 1 | G2 | 4.50 | 30 | AD/PAC/PT/SUP | \$ | 168,596,068 | \$ | 65,994,743 | |
| | | | | 2 | G2 | 3.43 | 30 | PT | \$ | 37,021,454 | \$ | 37,021,454 | |
| | | | | 3 | G2 | 2.50 | 30 | PT | \$ | 18,975,091 | \$ | 18,975,091 | |
| | | | | 4 | G2/SC | 4.36 | 30 | NTL/SC/PT | \$ | - | \$ | 47,878,839 | |
| | | | | 5 | G2/SC | 4.34 | 30 | NTL/SC/PT | \$ | - | \$ | 41,171,433 | |
| | | | | 6 | G2 | 3.39 | 30 | PT | \$ | 40,000,000 | \$ | 80,000,000 | |
| 2019-054 Total | | | | | | | | | | \$ | 264,592,613 | \$ | 291,041,560 |
| 2019-H05 | Bank of America | US Bank | Reverse REMIC | 1 | G2 | 4.54 | 50 | HPT | \$ | 65,393,345 | \$ | 65,393,345 | |
| | | | | 2 | G2 | 4.48 | 50 | HPT | \$ | 65,235,731 | \$ | 65,235,731 | |

| | | | | | | | | | | | | |
|-----------------------|-----------|---------|---------------|---|----|------|----|------|-----------|----------------------|-----------|----------------------|
| | | | | 3 | G2 | 4.56 | 50 | HPT | \$ | 64,647,964 | \$ | 64,647,964 |
| | | | | 4 | G2 | 4.57 | 50 | HPT | \$ | 88,263,755 | \$ | 88,263,755 |
| | | | | 5 | G2 | 3.72 | 50 | HPT | \$ | 153,127,367 | \$ | 153,127,367 |
| 2019-H05 Total | | | | | | | | | \$ | 436,668,162 | \$ | 436,668,162 |
| 2019-H06 | Nomura | US Bank | Reverse REMIC | 1 | G2 | 5.33 | 50 | HPT | \$ | 88,301,307 | \$ | 88,301,307 |
| | | | | 2 | G2 | 4.44 | 50 | HPT | \$ | 101,821,732 | \$ | 101,821,732 |
| | | | | 3 | G2 | 4.64 | 50 | HPT | \$ | 51,536,909 | \$ | 51,536,909 |
| | | | | 4 | G2 | 4.61 | 50 | HPT | \$ | 97,675,293 | \$ | 97,675,293 |
| | | | | 5 | G2 | 4.25 | 50 | HSEQ | \$ | 101,806,794 | \$ | 94,681,000 |
| | | | | 6 | G2 | 4.68 | 50 | HPT | \$ | 42,137,788 | \$ | 42,137,788 |
| | | | | 7 | G2 | 4.48 | 50 | HSEQ | \$ | 26,557,770 | \$ | 26,057,770 |
| | | | | 8 | G2 | 4.21 | 50 | HSEQ | \$ | 49,964,378 | \$ | 45,000,000 |
| 2019-H06 Total | | | | | | | | | \$ | 559,801,971 | \$ | 547,211,799 |
| 2019-H07 | Citigroup | US Bank | Reverse REMIC | 1 | G2 | 4.48 | 50 | HPT | \$ | 49,909,328 | \$ | 49,909,328 |
| | | | | 2 | G2 | 4.28 | 50 | HSEQ | \$ | 26,481,406 | \$ | 22,774,009 |
| | | | | 3 | G2 | 4.67 | 50 | HPT | \$ | 40,496,254 | \$ | 40,496,254 |
| | | | | 4 | G2 | 5.26 | 50 | HPT | \$ | 35,777,931 | \$ | 35,777,931 |
| | | | | 5 | G2 | 5.33 | 50 | HPT | \$ | 40,368,984 | \$ | 40,368,984 |
| | | | | 6 | G2 | 4.36 | 50 | HPT | \$ | 35,627,583 | \$ | 35,627,583 |
| 2019-H07 Total | | | | | | | | | \$ | 228,661,486 | \$ | 224,954,089 |
| Grand Total | | | | | | | | | \$ | 8,703,304,004 | \$ | 5,966,252,765 |