

E. ISSUANCE FORMS

**CERTIFICATION OF GINNIE MAE PLATINUM POOL AND
CERTIFICATE DEPOSIT AGREEMENT**

By executing this form, the holder of the Ginnie Mae Certificates (the "Depositor") acknowledges that The Bank of New York Mellon will act as trustee of the Ginnie Mae Platinum Trust for the holders of Ginnie Mae Platinum Securities (the "Ginnie Mae Platinum Trustee") and hereby authorizes the Ginnie Mae Platinum Trustee to authorize the issuance of the Book-Entry Ginnie Mae Platinum Securities, execute and authenticate on behalf of the Ginnie Mae Platinum Trust the certificated Ginnie Mae Platinum Certificate and the Ginnie Mae Platinum PO Bond, which collectively will represent the entire interest in the Ginnie Mae Certificates and requests that Ginnie Mae guarantee such Ginnie Mae Platinum Securities. The Depositor, the Ginnie Mae Platinum Trustee and Ginnie Mae incorporate by reference the Ginnie Mae Multiclass Securities Guide and 24 CFR Part 330.

Issuance Date	Ginnie Mae Platinum Certificate Rate	First Monthly Payment Date	Ginnie Mae Platinum Certificate Face Amount	Maturity Date	Pool Type	MBS Pools 15

Ginnie Mae MBS or Platinum Pool Number with the Longest Maturity	Maturity Date of Ginnie Mae MBS or Platinum Pool Number with the Longest Maturity

Pursuant to the Eighth Amendment and Restatement as of October 1, 2015 (the "Amendment and Restatement") of the Ginnie Mae Platinum Trust Agreement, dated as of October 1, 1994, as such Amendment and Restatement may be amended from time to time (the "Ginnie Mae Platinum Trust Agreement"), relating to the Ginnie Mae Platinum Securities, the undersigned, as a Depositor thereunder, does hereby assign, set over, deposit with and otherwise convey to the Ginnie Mae Platinum Trustee under the Ginnie Mae Platinum Trust Agreement, without recourse, in trust, all its right, title, and interest in and to the Ginnie Mae Certificates identified on the MBS Schedule delivered herewith (the "Ginnie Mae Certificates"), including distributions of principal and interest due with respect to such Ginnie Mae Certificates on and after the Issuance Date in exchange for a Ginnie Mae Platinum Certificate ("Ginnie Mae Platinum Certificate") representing all of the beneficial ownership interest in the Ginnie Mae Certificates except for the interest represented by the Ginnie Mae Platinum PO Bond and the related excess interest used to pay the fees of the Trustee.

The Depositor hereby represents and warrants as follows:

- (i) as of the date of transfer of the Ginnie Mae Certificates to the Ginnie Mae Platinum Trustee, the Depositor will own each of the Ginnie Mae Certificates free and clear of any liens or encumbrances and will have the power and authority, corporate or otherwise, to transfer the Ginnie Mae Certificates to the Ginnie Mae Platinum Trustee;
- (ii) the information set forth in the MBS Schedule is true and correct as of the date set forth thereon; and
- (iii) it is an "Accredited Investor" within the meaning of Rule 501(a)(1), 501(a)(3) or 501(a)(7) under the Securities Act of 1933, as amended.

Depositor, by the execution of this Deposit Agreement, (i) acknowledges that it is entering into the Ginnie Mae Platinum Trust Agreement for good and valuable consideration and acknowledges and authorizes the action of the Ginnie Mae Platinum Trustee, Ginnie Mae and the Administrator relating to the issuance of the related Ginnie Mae Platinum Securities and (ii) acknowledges and agrees that the agreements of the Depositor set forth in any Trust Receipt relating to the issuance of the Ginnie Mae Platinum Securities shall be binding on the Depositor to the same extent as though such agreements have been set forth in full in this Deposit Agreement.

In connection with the creation of the Ginnie Mae Platinum Securities the undersigned agrees to pay to the Administrator, before the Settlement Date, the Ginnie Mae Platinum Guaranty Fee, which includes amounts payable to the Administrator, the Ginnie Mae Platinum Trustee and Ginnie Mae. In addition, the undersigned acknowledges and consents to the creation of a Ginnie Mae Platinum PO Bond in an amount equal to the excess of the remaining principal balance of the Ginnie Mae Certificates over the original principal balance of the Ginnie Mae Platinum Certificate, which amount shall be equal to \$1,000. The Ginnie Mae Platinum PO Bond delivered to the Administrator as payment for certain set-up fees applicable to the Ginnie Mae Platinum Securities.

The representation and warranties set forth above have been made for the benefit of Ginnie Mae, the Ginnie Mae Platinum Trustee and the Administrator under the Ginnie Mae Platinum Trust Agreement and shall survive the deposit and conveyance of the Ginnie Mae Certificates to the Ginnie Mae Platinum Trust.

Capitalized terms used throughout but not defined herein have the meanings given them in the Glossary.

IN WITNESS WHEREOF, the undersigned has executed and delivered this Deposit Agreement as of the date set forth below.

Depositor's Name:

By:

Dated: _____

Please Print Name:

Title: _____

Delivery Instructions:

Clearing Bank Name: _____ ABA Number: _____ Third Party Name (Secondary Account): _____ Settlement Date: ____/____/____ Cash Portion of Fee: _____

Contact Person: _____ Phone: _____ Fax: _____

For Official Use Only
Ginnie Mae Platinum Pool Number: 78 _____
CUSIP Number: _____
LPA Number: _____
Receiver ABA Number: 021051371
Account Name: GNMA WASH
Securities Account: 7027

**SAMPLE
CERTIFICATION OF GINNIE MAE PLATINUM POOL AND
CERTIFICATE DEPOSIT AGREEMENT**

By executing this form, the holder of the Ginnie Mae Certificates (the "Depositor") acknowledges that The Bank of New York Mellon will act as trustee of the Ginnie Mae Platinum Trust for the holders of Ginnie Mae Platinum Securities (the "Ginnie Mae Platinum Trustee") and hereby authorizes the Ginnie Mae Platinum Trustee to authorize the issuance of the Book-Entry Ginnie Mae Platinum Securities, execute and authenticate on behalf of the Ginnie Mae Platinum Trust the Ginnie Mae Platinum Certificate and the Ginnie Mae Platinum PO Bond, which collectively, will represent the entire interest in the Ginnie Mae Certificates and requests that Ginnie Mae guarantee such Ginnie Mae Platinum Securities. The Depositor, the Ginnie Mae Platinum Trustee and Ginnie Mae incorporate by reference the Ginnie Mae Multiclass Securities Guide and 24 CFR Part 330.

Issuance Date	Ginnie Mae Platinum Certificate Rate	First Monthly Payment Date	Ginnie Mae Platinum Certificate Face Amount	Maturity Date	Pool Type	MBS Pools 15 yr/30 yr
(a) 10/01/2001	(b) 9.500	(c) 11/15/2001	(d) 500,289,765	(e) 09/15/2016	(f) SP	(g) 30-year

Ginnie Mae MBS or Platinum Pool Number With the Longest Maturity	Maturity Date of Ginnie Mae MBS or Platinum Pool Number with the Longest Maturity
(h)	(i)

Pursuant to the Eighth Amendment and Restatement as of October 1, 2015 (the "Amendment and Restatement") of the Ginnie Mae Platinum Trust Agreement, dated as of October 1, 1994, as such Amendment and Restatement may be amended from time to time (the "Ginnie Mae Platinum Trust Agreement"), relating to the Ginnie Mae Platinum Securities, the undersigned, as a Depositor thereunder, does hereby assign, set over, deposit with and otherwise convey to the Ginnie Mae Platinum Trustee under the Ginnie Mae Platinum Trust Agreement, without recourse, in trust, all its right, title, and interest in and to the Ginnie Mae Certificates identified on the MBS Schedule delivered herewith (the "Ginnie Mae Certificates"), including distributions of principal and interest due with respect to such Ginnie Mae Certificates on and after the Issuance Date in exchange for a Ginnie Mae Platinum Certificate ("Ginnie Mae Platinum Certificate") representing all of the beneficial ownership interest in the Ginnie Mae Certificates except for the interest represented by the Ginnie Mae Platinum PO Bond and the related excess interest used to pay the fees of the Trustee.

The Depositor hereby represents and warrants as follows:

- (i) as of the date of transfer of the Ginnie Mae Certificates to the Ginnie Mae Platinum Trustee, the Depositor will own each of the Ginnie Mae Certificates free and clear of any liens or encumbrances and will have the power and authority, corporate or otherwise, to transfer the Ginnie Mae Certificates to the Ginnie Mae Platinum Trustee;
- (ii) the information set forth in the MBS Schedule is true and correct as of the date set forth thereon; and
- (iii) it is an "Accredited Investor" within the meaning of Rule 501(a)(1), 501(a)(3) or 501(a)(7) under the Securities Act of 1933, as amended.

Depositor, by the execution of this Certificate Agreement, (i) acknowledges that it is entering into the Ginnie Mae Platinum Trust Agreement for good and valuable consideration and acknowledges and authorizes the action of the Ginnie Mae Platinum Trustee, Ginnie Mae and the Administrator relating to the issuance of the related Ginnie Mae Platinum Securities and (ii) acknowledges and agrees that the agreements of the Depositor set forth in any Trust Receipt relating to the issuance of the Ginnie Mae Platinum Securities shall be binding on the Depositor to the same extent as though such agreements have been set forth in full in this Deposit Agreement.

In connection with the creation of the Ginnie Mae Platinum Securities, the undersigned agrees to pay to the Administrator, before the Settlement Date, the Ginnie Mae Platinum Guaranty Fee, which includes a mounts payable to the Administrator, the Ginnie Mae Platinum Trustee and Ginnie Mae. In addition, the undersigned acknowledges and consents to the creation of a Ginnie Mae Platinum PO Bond in an amount equal to the excess of the remaining principal balance of the Ginnie Mae Certificates over the original principal balance of the Ginnie Mae Platinum Certificate, which amount shall be equal to \$1,000. The Ginnie Mae Platinum PO Bond shall be delivered to the Administrator as payment for certain set-up fees applicable to the Ginnie Mae Platinum Securities.

The representation and warranties set forth above have been made for the benefit of Ginnie Mae, the Ginnie Mae Platinum Trustee and the Administrator under the Ginnie Mae Platinum Trust Agreement and shall survive the deposit and conveyance of the Ginnie Mae Certificates to the Ginnie Mae Platinum Trust.

Capitalized terms used throughout but not defined herein have the meanings given them in the Glossary.

IN WITNESS WHEREOF, the undersigned has executed and delivered this Deposit Agreement as of the date set forth below.

Depositor's Name: (j)

B y : (k) D a t e d : (l)

Please Print Name: (m) Title : (n)

Delivery Instructions:

ABA Number: (o) Clearing Bank Name: Third Party Name Settlement Date: Cash Portion of Fee:
 (Secondary Account):
 (p) (q) (r) 10/31/01 \$(s) 625,000

Contact Person: (t) Jane Smith Phone: (u) (212) 555-5555 Fax: (v) (212) 555-1234

For Official Use Only
Ginnie Mae Platinum Pool Number: 78 _____
CUSIP Number: _____
LPA Number: _____
Receiver ABA Number: 021051371
Account Name: GNMA WASH
Securities Account: 7027

**CERTIFICATION OF GINNIE MAE PLATINUM POOL
AND CERTIFICATE DEPOSIT
AGREEMENT INSTRUCTIONS**

Instructions for completing the Deposit Agreement. **(This must be a true executed copy.)**

Enter the information in the boxes provided:

- (a) Enter the Issuance Date in MM/01/YYYY format, *e.g.*, 10/01/2001. Note that the Issuance Date is always the first of a month (01).
- (b) Enter the Ginnie Mae Platinum Interest Rate, do not zero-fill the field before the decimal point but do enter 3 digits *after* the decimal, *e.g.*, 9.500. All Ginnie Mae Certificates *must* have the same Certificate Rate.
- (c) Enter the date of the first monthly Ginnie Mae Platinum Payment Date of the Ginnie Mae Platinum Certificate in M M/DD/YYYY format, *e.g.*, 11/15/2001 for Ginnie Mae I Certificates and 11/20/2001 for Ginnie Mae II Certificates.
- (d) Enter the face amount (excluding cents) of the Ginnie Mae Platinum Certificate. This figure will be \$1,000 less than the sum of the remaining principal balances of the underlying Ginnie Mae Certificates, listed as "Total RPB" at the bottom of the final page of the MBS Schedule, due to the \$1,000 Non-Cash Fee. Cents should be dropped from the Ginnie Mae Platinum Certificate face amount but included in the remaining principal balances of the underlying Ginnie Mae Certificates.
- (e) Enter the Final Payment Date for the MBS Assets , which is the latest Maturity Date of all the underlying Ginnie Mae Certificates in MM/DD/YYYY format, *e.g.*, 09/15/2016.
- (f) Enter the Ginnie Mae - established pool type of the Ginnie Mae Platinum Pool (*e.g.*, 30- year single-family is SP; 15-year single-family is JP).
- (g) Enter "15-year" or "30-year" to indicate whether the Ginnie Mae Certificates have 15-year or 30-year original terms to maturity.
- (h) Enter the Ginnie Mae MBS or Platinum Pool Number with the longest maturity.
- (i) Enter the maturity date of the Ginnie Mae MBS or Platinum Pool Number identified in (h) above.
- (j) Individual or firm name submitting this agreement.
- (k), (l) The Deposit Agreement must be signed by an authorized signatory of the Depositor, and dated.
- (m), (n) Print the name and title of the signatory.

Complete the Delivery Instructions below the Deposit Agreement as follows:

- (o) Enter the corresponding ABA Number.
- (p) Enter the Clearing Bank Name.
- (q) Enter the Third Party Name (Secondary Account).
- (r) Enter the Settlement Date in MM/DD/YYYY format, *e.g.*, 01/31/2003. The Settlement Date will be 1 Business Day after the form and Cash Fee are received by the Administrator.

- (s) Enter the amount of the Cash Fee payable to Ginnie Mae for the Ginnie Mae Platinum Certificate. This amount *must* be the amount wired to the Administrator.
- (t) Enter the name of the individual who may be contacted if there is a problem regarding this issuance of the Ginnie Mae Platinum Certificate.
- (u) Enter the phone number of the individual to be contacted.
- (v) Enter the fax number to which Confirmations regarding the MBS Assets should be sent.

INSTRUCTIONS FOR COMPLETING MBS SCHEDULE

A listing of the MBS pools may be substituted, but only if the listing is in the same format. The MBS Schedule must be transmitted electronically.

- (a) Enter the page number in the blank space provided, starting with page

2. For each MBS pool of the MBS Assets, enter:

- (b) The 6-digit MBS pool number (*i.e.*, 123456).
- (c) The MBS pool face amount (the beneficial holder's assignment of this MBS pool to the Ginnie Mae Platinum Pool).
- (d) The RPB of that portion of the MBS pool representing the Depositor's participation in the MB S pool as set forth from the sixth Business Day factor tape (in the case of Ginnie Mae I MBS) or from the seventh Business Day factor tape (in the case of Ginnie Mae II MBS).

When all the MBS Pools of the MBS Assets have been listed, repeating steps (a) - (d) above as needed , fill in the box at the bottom of the final page:

- (e) Enter the number of MBS pools of the MBS Assets.
- (f) Enter the total MBS pool face amount by summing the MBS pool face amounts from column 2 across all pages.
- (g) Enter the "Total RPB" by summing the remaining principal balances set forth in the third column of each page of the MBS Schedule. The total must equal \$1,000 more than the Ginnie Mae Platinum Certificate face amount, shown at the top of Page 1 on the Deposit Agreement.

Deliver, or fax, completed forms to:

BNY Mellon
Ginnie Mae Platinum Pool Processing Unit
Ginnie Mae Relationship Services
101 Barclay Street, 8th Floor East
New York, NY 10286

Phone:	Yvonne Vinson (212)	815-2215
Yvonne	Monah (212)	815-2054
Evan	Del Colle (212)	815-2086
Fax:	(212)	313-0107

FROM:

BNY Mellon
Ginnie Mae Platinum Pool Processing Unit
Ginnie Mae Relationship Services
101 Barclay Street, 8th Floor East
New York, NY 10286

TO: Contact Name: _____

Company Name: _____

Voice Phone: _____

Fax Phone: _____

of pages, including this one: 1

Confirmation, Certification of Ginnie Mae Platinum Pool

BNY Mellon is in receipt of your Deposit Agreement, and the Cash Fee is as follows:

Ginnie Mae Platinum Pool Number:
78 CUSIP Number: 3 6 2 4 1
LPA Number: _____
Receiver ABA Number
Issuance Date: ____/____01____/____
Cash Fee Amount: \$

If you have any questions, please contact:

Yvonne Vinson (212) 815-2264

Yvonne Monah (212) 815-2054

Evan Del Colle (212) 815-2086

Fax: (212) 313-0107

TRUST RECEIPT

BNY Mellon
Ginnie Mae Platinum Pool Processing Unit
Ginnie Mae Relationship Services
101 Barclay Street, 8th Floor East
New York, NY 10286

Date

Depositor
Attn:

Intermediary Bank
Attn:

Dear Sirs:

This will confirm that The Bank of New York Mellon (“BNY Mellon”) in its capacity as custodian under this trust receipt has received and holds for _____ (the “Intermediary Bank”) \$ _____ .00 original face amount of Ginnie Mae Certificates (“MBS Assets”) as further described in the attached schedule, which MBS Assets will be used in the issuance of a Ginnie Mae Platinum Certificate under the Ginnie Mae Platinum Trust Agreement. BNY Mellon will hold the MBS Assets for the Intermediary Bank until 11:00 AM or at such time as the Ginnie Mae Platinum Certificates are delivered (the “Settlement Date”) and, thereupon will deliver in its capacity as Ginnie Mae Platinum Trustee in exchange for the MBS Assets, to the Intermediary Bank or otherwise, in accordance with the instructions of the Intermediary Bank (which delivery instructions may be standing instructions that _____ (the “Depositor”) irrevocably authorizes the Ginnie Mae Platinum Trustee to follow), the Ginnie Mae Platinum Certificates representing the Ginnie Mae Platinum Pool backed by such MBS Assets, which will be held in trust pursuant and subject to the Deposit Agreement dated as of _____, _____ (the “Agreement”) relating to such exchange.

At all times prior to the Settlement Date, BNY Mellon will hold the MBS Assets for the Intermediary Bank under the terms hereof and has made appropriate notifications on its books and records to that effect. Concurrent with the issuance and delivery of the Ginnie Mae Platinum Certificate, as instructed in the Agreement, BNY Mellon’s obligation to hold the MBS Assets on behalf of the Intermediary Bank shall automatically terminate, and BNY Mellon shall have no further obligation hereunder.

The Depositor and the Intermediary Bank irrevocably agree and acknowledge that BNY Mellon shall take no action with respect to the MBS Assets prior to the Settlement Date unless BNY Mellon shall have received the instructions of the Intermediary Bank. Upon receipt of any such instructions, BNY Mellon will deliver the MBS Assets in accordance with such instruction. The Depositor affirms that if any arrangement that it maintains prior to the Settlement Date involving the MBS Assets results in the failure of the MBS Assets to remain in BNY Mellon’s possession through the Settlement Date, such failure shall constitute a breach of the Agreement by the Depositor.

The Depositor agrees to indemnify and hold each of Ginnie Mae and BNY Mellon, its officers, directors, employees and agents harmless from and against any and all losses, claims, damages, liabilities and

expenses (including but not limited to reasonable attorney fees) arising out of or in connection with BNY Mellon's holding of the MBS Assets and acting in accordance with this trust receipt and the Agreement.

In the event, for any reason, the issuance of the Ginnie Mae Platinum Certificate does not occur, BNY Mellon will deliver the MBS Assets upon the receipt of written instructions from the Intermediary Bank.

By receipt of this Trust Receipt, the terms of this Trust Receipt shall be conclusively deemed to be acceptable to the Depositor and the Intermediary Bank.

BNY Mellon is an agent, bailee and custodian only and is not intended to be, nor shall it be construed to be, a representative, trustee or fiduciary of or for either the Depositor or the Intermediary Bank.

All instructions and notices to BNY Mellon shall be delivered to its offices at 4 New York Plaza, 17th Floor, New York, NY 10004, Attn. Ginnie Mae Platinum Pool Processing Unit.

All capitalized terms used but not defined herein shall have the meanings given to such terms in the Agreement.

This trust receipt shall be governed by and continued in accordance with the laws of the State of New York without regard to principles of conflicts of law.

Sincerely,

TheBank of New York Mellon

By:

Title: _____

TRUST RECEIPT DELIVERY INSTRUCTIONS

Date

BNY Mellon
Ginnie Mae Platinum Pool Processing Unit
Ginnie Mae Relationship Services
101 Barclay Street, 8th Floor East
New York, NY 10286

Dear BNY Mellon:

In acknowledgment of the receipt of \$____.00 original [principal balance] face amount of Ginnie Mae Certificates, from_____ (Depositor), The Bank of New York Mellon is authorized to execute, and provide a copy of, a Trust Receipt in the form approved for the Ginnie Mae Multiclass Securities Program for Ginnie Mae Platinum Securities to the following Intermediary Bank:

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Attention: _____

Fax Number: _____ Phone Number _____

Sincerely,

[DEPOSITOR]

By _____ :

Name: _____

Title _____

