

April 2014 Ginnie Mae REMIC Issuance Summary



Summary by Deal Type

Deal Type	Number of Deals	Bond Issuance Amount	Bond Notional Amount
Total SF	9	\$ 6,040,354,548	\$ 2,373,654,557
Total MF	5	\$ 1,258,007,859	\$ 1,567,209,617
Total HREMIC	3	\$ 696,540,596	\$ 696,140,596
Total Callable	0	\$ -	\$ -
Grand Total	17	\$ 7,994,903,003	\$ 4,637,004,770

Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure Principal Type	Bond Issuance Amount	Bond Notional Amount
2014-0080	Bank of America	US Bank	HREMIC	1	G2	1.56	50	HPT	\$ 20,444,970	\$ 20,444,970
				2	G2	2.68	50	HPT	\$ 83,669,603	\$ 83,669,603
				3	G2	2.55	50	HPT	\$ 48,148,030	\$ 48,148,030
				4	G2	2.5	50	HPT	\$ 100,580,604	\$ 100,580,604
2014-0080 Total								\$ 252,843,207	\$ 252,843,207	
2014-0090	RBS	US Bank	HREMIC	1	G2	2.54	50	HPT	\$ 143,784,218	\$ 143,784,218
				2	G2	5.04	50	HPT	\$ 18,930,778	\$ 18,930,778
				3	G2	2.54	50	HPT	\$ 33,431,422	\$ 33,431,422
				4	G2	4.98	50	HSEQ	\$ 25,100,001	\$ 25,000,001
				5	G2	4.98	50	HSEQ	\$ 25,100,002	\$ 25,000,001
				6	G2	4.98	50	HSEQ	\$ 30,100,002	\$ 30,000,002
				7	G2	4.98	50	HSEQ	\$ 28,835,744	\$ 28,735,744
2014-0090 Total								\$ 305,282,166	\$ 304,882,166	
2014-0100	Nomura	US Bank	HREMIC	1	G2	2.76	50	HPT	\$ 69,813,817	\$ 117,135,123
				2	G2	2.5	50	HPT	\$ 68,601,406	\$ -
				3	G2	2.85	50	NTL/HPT	\$ -	\$ 21,280,100
2014-0100 Total								\$ 138,415,223	\$ 138,415,223	
2014-052	Barclays	US Bank	MF	1	G1	3.81	40	SEQ	\$ 282,692,162	\$ 759,074,162
2014-052 Total								\$ 282,692,162	\$ 759,074,162	
2014-053	Nomura	Wells Fargo	SF	1	G1/SC	3	30	SC/PAC/SUP/TAC	\$ 453,750,137	\$ -
				2	G2/SC	3	30	SC/PT	\$ 795,000	\$ -
				3	G2	7.11	30	SC/PT	\$ 6,844,112	\$ -
				4	G1/G2	7	30	SC/PT	\$ 35,216,188	\$ -
				5	G2/SC	3.5	30	SC/SUP/TAC	\$ 6,403,524	\$ -
				6	G1/SC	3.5	30	SC/PT	\$ 9,141,422	\$ -
2014-053 Total								\$ 512,150,383	\$ -	
2014-054	JP Morgan	Wells Fargo	MF	1	G1	3.89	40	PT/SEQ	\$ 250,262,491	\$ 250,262,491
2014-054 Total								\$ 250,262,491	\$ 250,262,491	
2014-055	Morgan Stanley	Wells Fargo	SF	1	G1	6	30	PAC/PT/SUP	\$ 719,451,351	\$ 575,561,080
				2	G2	3.5	30	AD/SEQ	\$ 235,000,000	\$ 34,239,999
				3	G2	1.63	30	PT	\$ 46,924,690	\$ -
				4	G2/SC	2.73	30	SC/PT	\$ 22,209,636	\$ 1,157,049
2014-055 Total								\$ 1,023,585,677	\$ 610,958,128	
2014-056	JP Morgan	Wells Fargo	SF	1	G1/SC	3.37	30	SC/AD/PAC/PT/SUP	\$ 471,531,029	\$ 339,263,529
				2	G2	3.5	30	AD/SEQ	\$ 60,187,752	\$ -
				3	G1/G2	7	30	PT	\$ 3,894,100	\$ -
				4	G2	3	30	AD/SEQ	\$ 73,984,396	\$ 11,458,333
				5	G1	3.5	30	AD/SEQ	\$ 59,512,343	\$ -
				6	G2	5	30	AD/PAC/PT/SUP	\$ 100,000,000	\$ 80,000,000
2014-056 Total								\$ 769,109,620	\$ 430,721,862	
2014-057	Citigroup	Wells Fargo	SF	1	G2	2.5	30	SEQ	\$ 166,954,406	\$ 49,777,122
				2	G2	6	30	PT	\$ 15,598,201	\$ 24,957,122
				3	G1	3.5	30	AD/SEQ	\$ 33,400,892	\$ 68,571,428
				4	G2	6	30	PT	\$ 15,760,148	\$ 25,216,236
				5	G2	4.5	30	PT	\$ 231,303,956	\$ 92,601,318
				6	G2	4	30	AD/PAC/SUP	\$ 50,000,000	\$ 13,832,711
				7	G2/SC	3	30	SC/AD/SEQ	\$ 15,945,729	\$ -
				8	G1/G2/SC	3.67	30	SC/PT	\$ 42,778,733	\$ 17,591,415
				9	G1/G2/SC	2.64	30	SC/PT	\$ 40,000,000	\$ 5,098,386
2014-057 Total								\$ 611,342,065	\$ 297,645,738	
2014-058	Barclays	Wells Fargo	SF	1	G1/SC	2.5	30	SC/SEQ	\$ 60,377,834	\$ -
				2	G2	5	30	PAC/PT/SUP	\$ 139,818,216	\$ 75,993,686
				3	G1	6	30	PT	\$ 60,000,000	\$ 60,000,000
				4	G2	4.5	30	PAC/PT/SUP	\$ 292,346,541	\$ 130,676,308
				5	G1	5	30	PT	\$ 60,089,376	\$ 30,044,688
				6	G1	4.5	30	PAC/PT/SUP	\$ 79,400,000	\$ 8,822,222
				7	G1	5	30	PAC/PT/SUP	\$ 121,368,705	\$ 66,496,182
				8	G1	6	30	PT	\$ 94,711,856	\$ 94,711,856
2014-058 Total								\$ 908,112,528	\$ 466,744,942	
2014-059	Goldman Sachs	Wells Fargo	SF	1	G2/SC	0	30	SC/PT	\$ 2,370,432	\$ 2,370,432
				2	G2/SC	0	30	SC/PT	\$ 3,273,616	\$ 2,026,525
				3	G1	6	30	PT	\$ 151,500,000	\$ -
				4	G1	6.5	30	PT	\$ 88,026,186	\$ 88,026,186
2014-059 Total								\$ 245,170,234	\$ 92,423,143	
2014-060	Deutsche Bank	US Bank	SF	1	G1	5	30	AD/PAC/PT/SUP	\$ 180,000,000	\$ 101,849,431
				2	G1	6.5	40	PT	\$ 131,735,488	\$ 81,067,992
				3	G2	4.5	30	AD/PAC/PT/SUP/TAC	\$ 296,916,225	\$ 59,383,245
				4	G2	4.5	30	AD/PT/SCH/SUP	\$ 300,666,667	\$ 149,768,000
				5	G2	4.5	30	AD/PT/SCH/SUP	\$ 78,102,333	\$ 37,229,055
				6	G1/G2	4.32	15	PT	\$ 13,981,547	\$ -
				7	G1/G2	4.83	30	PT	\$ 16,386,421	\$ -
				8	G2	4.5	30	AD/SEQ	\$ 103,453,710	\$ -
				9	G1/G2/SC	3	30	SC/PAC/SUP	\$ 33,498,368	\$ -
				10	G1/SC	3.5	30	SC/SEQ	\$ 3,624,799	\$ -
2014-060 Total								\$ 1,158,365,558	\$ 429,317,723	

Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure Principal Type	Bond Issuance Amount	Bond Notional Amount
2014-061	Credit Suisse	Wells Fargo	MF	1	G1	3.91	40	SEQ	\$ 275,934,345	\$ 267,656,000
2014-061 Total									\$ 275,934,345	\$ 267,656,000
2014-062	Credit Suisse	US Bank	SF	1	G2	4.5	30	PAC/SUP	\$ 370,000,000	\$ -
				2	G2	3	30	AD/SEQ	\$ 79,127,873	\$ 13,279,546
				3	G2	3.5	30	AD/SEQ	\$ 193,389,610	\$ -
2014-062 Total									\$ 642,517,483	\$ 13,279,546
2014-063	Bank of America	Wells Fargo	SF	1	G2	4	30	PAC/PT/SUP	\$ 170,001,000	\$ 32,563,475
2014-063 Total									\$ 170,001,000	\$ 32,563,475
2014-064	Jefferies	Wells Fargo	MF	1	G1	3.74	40	SEQ	\$ 210,118,562	\$ 144,000,000
2014-064 Total									\$ 210,118,562	\$ 144,000,000
2014-065	Goldman Sachs	Wells Fargo	MF	1	G1	4.01	40	SEQ	\$ 239,000,299	\$ 146,216,964
2014-065 Total									\$ 239,000,299	\$ 146,216,964
Grand Total									\$ 7,994,903,003	\$ 4,637,004,770