

January 2023 Ginnie Mae REMIC Issuance Summary¹

Summary by Deal Type

Deal Type	Number of Deals	Bond Issuance Amount	Bond Notional Amount
Single Family	9	\$ 6,426,786,934	\$ 3,183,612,059
Multifamily	7	\$ 1,151,491,107	\$ 1,244,041,003
Reverse REMIC	2	\$ 946,995,848	\$ 936,005,136
Grand Total	18	\$ 8,525,273,889	\$ 5,363,658,198



Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure Principal Type	Bond Issuance Amount	Bond Notional Amount
2023-001	JP Morgan	US Bank	Single Family	1	G2	6.000	30	SEQ/AD/PT	\$ 57,578,773	\$ 20,937,735
				2	G2	6.500	30	PT	\$ 101,971,763	\$ 55,620,961
				3	G2	6.000	30	PAC/AD/SUP	\$ 10,729,614	\$ -
				4	SC/G2	N/A	N/A	NTL(SC/PT)	\$ -	\$ 30,811,165
				5	G2	6.500	30	PT	\$ 30,000,000	\$ 30,000,000
				6	G2	7.000	30	PT	\$ 50,892,359	\$ 50,892,359
				7	G2	6.500	30	PT	\$ 76,842,479	\$ 153,684,958
				8	G2	6.500	30	PT	\$ 28,157,521	\$ 28,157,521
				9	G2	6.000	30	PT	\$ 72,380,596	\$ 144,761,192
				10	G2	6.000	30	PT	\$ 27,619,404	\$ 55,238,808
				11	G2	5.500	30	PAC/SUP	\$ 87,228,651	\$ -
				12	SC/G2	N/A	N/A	SC/SEQ/AD	\$ 54,601,201	\$ -
				13	SC/G2	N/A	N/A	SC/SEQ/AD	\$ 10,153,027	\$ -
				14	SC/G2	N/A	N/A	SC/SEQ/AD	\$ 57,662,543	\$ -
				15	G2	6.000	30	PT	\$ 27,573,877	\$ 27,573,877
				16	G2	6.000	30	PT	\$ 22,426,123	\$ 22,426,123
				17	G2	6.000	30	SUP/PAC/PT	\$ 130,737,193	\$ 88,894,144
				18	G2	6.500	30	PT	\$ 50,000,000	\$ 100,000,000
				19	G2	6.500	30	PT	\$ 40,000,000	\$ 80,000,000
				20	G2	6.000	30	PT	\$ 200,000,000	\$ 160,000,000
				21	SC/G2	N/A	N/A	SC/SEQ/AD	\$ 10,353,712	\$ -
				22	SC/G2	N/A	N/A	SC/SEQ/AD	\$ 35,621,650	\$ -
				23	SC/G2	N/A	N/A	SC/SEQ/AD	\$ 24,456,448	\$ -
				24	SC/G2	N/A	N/A	SC/SEQ/AD	\$ 23,486,696	\$ -
				25	SC/G2	N/A	N/A	SC/SEQ/AD	\$ 17,359,105	\$ -
				26	SC/G2	N/A	N/A	SC/SEQ/AD	\$ 15,657,765	\$ -
				27	G2	5.500	30	SEQ/AD	\$ 23,554,318	\$ -
2023-001 Total									\$ 1,287,044,818	\$ 1,048,998,843
2023-002	JP Morgan	US Bank	Multifamily	1	G1	3.763	40	SEQ/PT	\$ 200,000,000	\$ 200,000,000
2023-002 Total									\$ 200,000,000	\$ 200,000,000
2023-003	Goldman Sachs	US Bank	Single Family	1	SC/G1	N/A	N/A	SC/SEQ/PT	\$ 126,264,463	\$ 6,908,352
				2	SC/G1	N/A	N/A	SC/SEQ	\$ 261,043,220	\$ -
				3	SC/G2	N/A	N/A	SC/SEQ	\$ 259,440,135	\$ -
				4	G2	6.000	30	SEQ/PT	\$ 110,015,669	\$ 73,343,779
				5	G2	5.000	30	SEQ/AD	\$ 44,388,797	\$ -
				6	G2	5.000	40	PT	\$ 10,480,675	\$ -
				7	G2	7.000	40	PT	\$ 17,281,732	\$ -
				8	SC/G2	N/A	N/A	SC/PT	\$ 22,092,344	\$ 53,476,822
				9	G2	6.000	30	SEQ	\$ 12,480,032	\$ -
				10	G2	6.000	30	SEQ/PT	\$ 30,162,413	\$ 1,256,767
				11	G2	6.500	30	SEQ/PT	\$ 25,289,779	\$ 2,918,051
				12	G2	6.000	30	SEQ/AD/PT	\$ 70,000,000	\$ 35,000,000
2023-003 Total									\$ 988,939,259	\$ 172,903,771
2023-004	Morgan Stanley	US Bank	Single Family	1	G2	6.500	30	PT	\$ 100,000,000	\$ 100,000,000
				2	G2	5.500	30	SEQ/AD	\$ 102,767,530	\$ -
				3	G2	5.500	30	PT/SEQ/AD	\$ 99,008,958	\$ 19,801,791
				4	G2	5.500	30	PAC/SUP	\$ 213,973,934	\$ -
				5	G2	6.000	30	PT/SEQ/AD	\$ 196,939,734	\$ 98,469,867
2023-004 Total									\$ 712,690,156	\$ 218,271,658
2023-005	BMO Capital Markets Corp.	US Bank	Single Family	1	G2	6.500	30	PT	\$ 100,000,000	\$ 100,000,000
				2	G2	6.500	30	PT	\$ 100,000,000	\$ 100,000,000
				3	G2	6.000	30	PAC/AD/SUP	\$ 75,004,000	\$ -
				4	G2	6.000	30	SEQ/AD	\$ 27,336,184	\$ -
				5	G2	6.500	30	SEQ/AD/PT	\$ 66,666,667	\$ 50,000,000
				6	G2	6.500	30	SEQ/AD/PT	\$ 119,866,967	\$ 89,900,225
				7	G2	6.000	30	SEQ/AD/PT	\$ 80,822,529	\$ 53,881,686
				8	G2	7.000	30	PT	\$ 50,000,000	\$ 50,000,000
				9	G2	5.500	30	SEQ/AD	\$ 101,934,810	\$ -
				10	G2	5.000	30	SEQ/AD	\$ 105,364,000	\$ -
2023-005 Total									\$ 826,995,157	\$ 443,781,911
2023-006	Bank of America	US Bank	Single Family	1	G2	6.000	30	SEQ/PT	\$ 300,000,000	\$ 150,000,000
				2	SC/G2	N/A	N/A	SC/SEQ/AD	\$ 62,500,000	\$ -
				3	SC/G2	N/A	N/A	SC/SEQ/AD	\$ 30,639,611	\$ -
				4	SC/G2	N/A	N/A	SC/SEQ/AD	\$ 32,647,581	\$ -
				5	SC/G2	N/A	N/A	SC/SEQ/AD	\$ 57,508,968	\$ -
2023-006 Total									\$ 483,296,160	\$ 150,000,000
2023-007	Citigroup	US Bank	Single Family	1	G2	6.000	30	SEQ/AD/PT	\$ 180,000,001	\$ 100,000,000
				2	G2	6.500	30	SEQ/AD/PT	\$ 263,295,630	\$ 122,491,299
				3	G2	7.000	30	SEQ/AD/PT	\$ 72,000,000	\$ 60,000,000
				4	G2	7.000	30	PT	\$ 100,000,000	\$ 100,000,000
				5	G2	5.500	30	SEQ	\$ 16,666,669	\$ -
2023-007 Total									\$ 631,962,300	\$ 382,491,299
2023-008	Wells Fargo	US Bank	Multifamily	1	G1	4.578	40	SEQ/PT	\$ 154,595,102	\$ 154,595,102
2023-008 Total									\$ 154,595,102	\$ 154,595,102
2023-009	Jefferies LLC	BNY Mellon	Multifamily	1	G1	2.792	40	SEQ/PT	\$ 222,670,691	\$ 222,670,691
2023-009 Total									\$ 222,670,691	\$ 222,670,691
2023-010	Citigroup	US Bank	Multifamily	1	G1	3.733	40	SEQ/PT	\$ 154,741,076	\$ 154,741,076
2023-010 Total									\$ 154,741,076	\$ 154,741,076
2023-011	Wells Fargo	US Bank	Single Family	1	G2	5.000	30	SEQ/AD	\$ 129,538,285	\$ -
				2	G2	6.000	30	SEQ/PT	\$ 47,347,810	\$ 31,565,206
				3	G2	5.500	30	SUP/PAC	\$ 63,502,447	\$ -
2023-011 Total									\$ 240,388,542	\$ 31,565,206
2023-012	Bank of America	US Bank	Multifamily	1	G1	4.246	40	SEQ/PT	\$ 130,450,000	\$ 130,450,000
2023-012 Total									\$ 130,450,000	\$ 130,450,000
2023-013	Truist Securities	US Bank	Single Family	1	G2	6.500	30	SEQ/PT	\$ 158,934,267	\$ 119,200,700
				2	G2	5.500	30	SEQ/AD	\$ 71,351,798	\$ -
				3	G2	6.500	30	SUP/PAC/PT	\$ 39,553,499	\$ 29,665,124
				4	G2	5.500	30	SUP/PAC/PT	\$ 100,000,000	\$ 50,000,000
				5	G2	6.000	30	PT	\$ 50,000,000	\$ 50,000,000
				6	SC/G2	N/A	N/A	SC/SEQ/AD	\$ 28,039,666	\$ -
				7	G2	6.500	30	PT	\$ 66,666,667	\$ 50,000,000
				8	G2	6.500	30	PT	\$ 50,000,000	\$ 50,000,000
				9	G2	6.000	30	SEQ/PT	\$ 75,000,000	\$ 50,000,000
				10	G2	6.000	30	SEQ/PT	\$ 75,757,575	\$ 25,252,525
				11	G2	6.000	30	SUP/PAC/PT	\$ 77,094,085	\$ 77,512,900
				12	G2	5.000	30	SEQ/AD	\$ 55,249,281	\$ -
				13	SC/G2	N/A	N/A	SC/SEQ/AD	\$ 22,034,753	\$ -
2023-013 Total									\$ 869,681,591	\$ 501,631,249
2023-014	Mizuho Securities USA, LLC	US Bank	Single Family	1	G2	7.000	30	PT	\$ 85,000,000	\$ 85,000,000
				2	G2	6.500	30	SUP/PAC/PT	\$ 127,301,935	\$ 106,084,945
				3	G2	6.000	30	SUP/PAC/PT	\$ 42,283,327	\$ 26,119,996

				4	G2	6.000	30	PT	\$	10,000,000	\$	-
				5	G2	6.000	30	SUP/PAC/AD	\$	88,003,484	\$	16,763,181
				6	G2	5.000	30	SEQ/AD	\$	33,200,205	\$	-
2023-014 Total									\$	385,788,951	\$	233,968,122
2023-015	BMO Capital Markets Corp.	US Bank	Multifamily	1	G1	4.741	40	SEQ/PT/SUP/SCH	\$	166,649,896	\$	259,199,792
2023-015 Total									\$	166,649,896	\$	259,199,792
2023-016	StoneX Financial Inc.	US Bank	Multifamily	1	G1	4.144	40	SEQ/PT	\$	122,384,342	\$	122,384,342
2023-016 Total									\$	122,384,342	\$	122,384,342
2023-H01	Bank of America	US Bank	Reverse REMIC	1	G2	6.411	50	HPT	\$	100,000,000	\$	100,000,000
				2	G2	6.412	50	HPT	\$	85,000,000	\$	85,000,000
2023-H01 Total									\$	185,000,000	\$	185,000,000
2023-H02	Citigroup	US Bank	Reverse REMIC	1	G2	6.700	50	HPT	\$	157,350,712	\$	157,350,712
				2	G2	6.393	50	HPT	\$	269,339,702	\$	269,339,702
				3	SC/G2	N/A	N/A	SC/HPT	\$	59,914,621	\$	59,914,621
				4	G2	6.339	50	HPT	\$	30,451,937	\$	30,451,937
				5	G2	6.583	50	HPT	\$	24,071,972	\$	24,071,972
				6	G2	6.423	50	HPT	\$	27,740,513	\$	27,740,513
				7	G2	6.800	50	HPT	\$	48,348,447	\$	48,348,447
				8	G2	6.691	50	HPT	\$	59,362,646	\$	59,362,646
				9	G2	6.790	50	HPT	\$	74,424,586	\$	74,424,586
				10	G2	4.044	50	HSEQ	\$	10,990,712	\$	-
2023-H02 Total									\$	761,995,848	\$	751,005,136
Grand Total									\$	8,525,273,889	\$	5,363,658,198

N/A - Information on the ReREMIC Trust Assets can be found in the REMIC Certificate List lookup option within the Disclosure Data Search on Ginnie Mae's website.