

January 2016 Ginnie Mae REMIC Issuance Summary



Summary by Deal Type

Deal Type	Number of Deals	Bond Issuance Amount	Bond Notional Amount
Single Family	9	\$ 3,574,486,846	\$ 1,664,708,049
Multifamily	6	\$ 1,254,721,551	\$ 1,446,839,427
Reverse REMIC Callable	3	\$ 740,726,763	\$ 732,138,404
Grand Total	18	\$ 5,569,935,160	\$ 3,843,685,880

Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure Principal Type	Bond Issuance Amount	Bond Notional Amount
2016-001	JP Morgan	US Bank	Single Family	1	G1	6.0	30	NTL/PT	\$ 22,123,945	\$ 22,123,945
				2	G2	1.8	30	PT	\$ 15,679,711	\$ -
				3	G2	4.0	30	NTL/PT/PAC/TAC/SUP	\$ 180,000,000	\$ 48,973,785
				4	G2/SC	3.0	30	SC/PT	\$ 4,112,801	\$ -
				5	G2	4.0	30	NTL/PT/SEQ	\$ 218,000,000	\$ 96,888,888
				6	G1/SC	3.5	30	SC/SEQ	\$ 4,408,696	\$ -
				7	G2/SC	8.9	30	NTL/SC/SEQ	\$ 14,702,906	\$ 14,702,906
				8	G2/SC	9.9	30	NTL/SC/PT	\$ 1,500,000	\$ 4,928,243
				9	G1/G2/SC	5.1	15/20/30	NTL/SC/PT	\$ -	\$ 5,208,957
				10	G2/SC	9.1	30	NTL/SC/PT	\$ 2,089,951	\$ 2,089,951
				11	G2	2.7	30	NTL/PT	\$ 56,784,359	\$ 56,784,359
				12	G2	2.1	30	PT	\$ 13,470,761	\$ -
2016-001 Total									\$ 532,873,130	\$ 251,701,034
2016-002	Credit Suisse	Wells Fargo	Multifamily	1	G1	3.5	40	NTL/SEQ/PT	\$ 271,270,243	\$ 271,270,243
2016-002 Total									\$ 271,270,243	\$ 271,270,243
2016-003	JP Morgan	Wells Fargo	Multifamily	1	G1	3.5	40	NTL/SEQ/PT	\$ 225,773,716	\$ 225,773,716
2016-003 Total									\$ 225,773,716	\$ 225,773,716
2016-004	Morgan Stanley	US Bank	Single Family	1	G2	3.5	30	PAC/AD/SUP	\$ 111,838,000	\$ -
				2	G2	3.5	40	SEQ	\$ 250,000,000	\$ -
				3	G2	5.5	30	NTL/PT/AD/SUP	\$ 294,153,723	\$ 245,128,102
				4	G2/SC	3.3	30	NTL/SC/PT/SEQ/AD	\$ 45,297,673	\$ 45,297,673
				5	G2	2.5	15	PT	\$ 9,960,363	\$ -
				6	G2	5.0	30	NTL/PT/SAC/AD/SUP	\$ 39,185,991	\$ 26,123,994
				7	G2	6.0	30	NTL/PT	\$ 30,081,589	\$ 30,081,589
				8	G2	2.1	30/40	PT	\$ 28,778,183	\$ -
2016-004 Total									\$ 809,295,522	\$ 346,631,358
2016-005	Citigroup	US Bank	Single Family	1	G2	4.0	30	AD/PAC/PT/SCH/SUP	\$ 255,000,000	\$ 447,392,852
				2	G2	5.5	30	PT	\$ 31,354,120	\$ 24,635,380
				3	G2	4.7	30	PT	\$ 23,209,779	\$ -
				4	G2	6.0	30	PT	\$ 22,211,193	\$ 35,148,252
				5	G2/SC	3.2	30	SC/AD/PT/SEQ	\$ 6,597,123	\$ 356,260
				6	G2	4.0	30	AD/PAC/PT/SUP	\$ 150,000,000	\$ 42,857,142
2016-005 Total									\$ 488,372,215	\$ 550,389,886
2016-006	Nomura	US Bank	Single Family	1	G2	3.5	30	AD/PAC/SUP	\$ 111,843,606	\$ -
				2	G2	5.0	30	AD/PAC/PT/SUP	\$ 113,599,859	\$ 68,159,915
				3	G2/SC	4.0	30	NTL/SC/PT	\$ -	\$ 15,765,341
				4	G2	5.5	30	AD/PAC/PT/SUP	\$ 194,247,542	\$ 155,398,033
2016-006 Total									\$ 419,691,007	\$ 239,323,289
2016-007	Jefferies	Wells Fargo	Multifamily	1	G1	3.3	40	PT/SEQ	\$ 249,837,298	\$ 245,000,000
2016-007 Total									\$ 249,837,298	\$ 245,000,000
2016-008	Wells Fargo	Wells Fargo	Single Family	1	G2	4.0	30	AD/PAC/PT/SCH/SUP	\$ 61,285,280	\$ 17,510,080
				2	G2	3.5	30	AD/PAC/SUP/TAC	\$ 31,130,000	\$ 5,357,142
				3	G2/SC	3.0	30	NTL/SC/PT	\$ -	\$ 37,334,014
				4	G2	4.0	30	AD/PAC/SUP	\$ 72,648,411	\$ -
2016-008 Total									\$ 165,063,691	\$ 60,201,236
2016-009	Bank of America	Wells Fargo	Single Family	1	G2	4.5	30	AD/PAC/PT/SCH/SUP	\$ 36,966,561	\$ 31,685,622
				2	G2/SC	3.0	30	SC/AD/PAC/SUP	\$ 9,287,113	\$ -
				3	G2/SC	8.9	30	SC/PT	\$ 4,900,968	\$ -
				4	G2	3.0	30	AD/PAC/SUP	\$ 100,000,000	\$ -
				5	G2/SC	3.0	30	SC/AD/SEQ	\$ 6,658,722	\$ -
				6	G2	4.0	30	AD/PAC/PT/SUP	\$ 57,067,000	\$ 7,133,375
				7	G2/SC	1.8	30	SC/PT	\$ 22,954,327	\$ -

2016-009 Total										\$	237,834,691	\$	38,818,997
2016-010	Goldman Sachs	US Bank	Single Family	1	G2	6.5	30	PT		\$	26,432,125	\$	26,432,125
				2	G2	3.0	30	AD/PAC/SUP		\$	83,038,608	\$	-
				3	G2	3.0	30	AD/SEQ		\$	55,574,698	\$	-
				4	G2	3.5	30	AD/PAC/SUP		\$	118,452,518	\$	-
2016-010 Total										\$	283,497,949	\$	26,432,125
2016-011	Citigroup	US Bank	Multifamily	1	G1	3.5	40	PT/SEQ		\$	199,992,306	\$	199,992,306
2016-011 Total										\$	199,992,306	\$	199,992,306
2016-012	Deutsche Bank	US Bank	Single Family	1	G2/SC	3.0	30	SC/AD/SEQ		\$	19,884,209	\$	-
				2	G2	4.0	30	AD/PAC/PT/SUP/TAC		\$	160,000,000	\$	26,666,666
				3	G2	4.0	30	AD/PAC/PT/SUP/TAC		\$	40,000,000	\$	6,666,666
				4	G2	5.0	30	AD/PT/SEQ		\$	45,290,043	\$	30,193,362
				5	G2/SC	3.6	30	SC/PT		\$	6,433,989	\$	702,512
				6	G2/SC	3.0	30	SC/SEQ		\$	21,260,439	\$	-
				7	G1/G2/SC	3.7	15/30	SC/PT		\$	12,739,189	\$	2,999,583
				8	G1/G2/SC	3.1	15/30	SC/PT		\$	9,755,792	\$	1,483,149
				9	G2/SC	2.5	30	SC/SEQ		\$	22,494,980	\$	-
2016-012 Total										\$	337,858,641	\$	68,711,938
2016-013	Nomura	Wells Fargo	Multifamily	1	G1	3.5	40	PT/SEQ		\$	105,114,581	\$	210,229,162
2016-013 Total										\$	105,114,581	\$	210,229,162
2016-014	Amherst Pie	US Bank	Multifamily	1	G1	3.4	40	PT/SEQ		\$	202,733,407	\$	294,574,000
2016-014 Total										\$	202,733,407	\$	294,574,000
2016-015	Credit Suisse	US Bank	Single Family	1	G1	4.0	30	AD/PAC/PT/SUP		\$	300,000,000	\$	37,500,000
				2	G2/SC	3.5	30	NTL/SC/PT		\$	-	\$	44,998,186
2016-015 Total										\$	300,000,000	\$	82,498,186
2016-H01	Bank of America	US Bank	Reverse REMIC	1	G2	2.5	50	HPT		\$	49,434,514	\$	49,434,514
				2	G2	2.2	50	HPT		\$	82,232,142	\$	82,232,142
				3	G2	3.0	50	HPT		\$	113,286,528	\$	113,286,528
				4	G2	4.5	50	HSEQ		\$	32,353,435	\$	24,265,076
2016-H01 Total										\$	277,306,619	\$	269,218,260
2016-H02	Nomura	US Bank	Reverse REMIC	1	G2	3.4	50	HPT		\$	70,661,067	\$	70,661,067
				2	G2	4.5	50	HSEQ		\$	99,962,351	\$	99,462,351
				3	G2	3.1	50	HPT		\$	50,067,146	\$	50,067,146
				4	G2	3.1	50	HPT		\$	39,501,100	\$	39,501,100
2016-H02 Total										\$	260,191,664	\$	259,691,664
2016-H03	Barclays	US Bank	Reverse REMIC	1	G2	3.0	50	HPT		\$	83,876,164	\$	83,876,164
				2	G2	2.6	50	HPT		\$	69,259,920	\$	69,259,920
				3	G2	2.2	50	HPT		\$	13,878,645	\$	13,878,645
				4	G2	4.6	50	HPT		\$	36,213,751	\$	36,213,751
2016-H03 Total										\$	203,228,480	\$	203,228,480
Grand Total										\$	5,569,935,160	\$	3,843,685,880

