

April 2023 Ginnie Mae REMIC Issuance Summary<sup>1</sup>

Summary by Deal Type

Deal Type	Number of Deals	Bond Issuance Amount	Bond Notional Amount
Single Family	8	\$ 5,781,686,129	\$ 5,306,819,399
Multifamily	2	\$ 301,394,746	\$ 384,795,746
Reverse REMIC	2	\$ 695,346,327	\$ 695,346,327
<b>Grand Total</b>	<b>12</b>	<b>\$ 6,778,427,202</b>	<b>\$ 6,386,961,472</b>



Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure Principal Type	Structure Interest Type	Bond Issuance Amount	Bond Notional Amount		
2023-053	J.P. Morgan Securities LLC	U.S. Bank National Association	Single Family	1	SC/G2	N/A	N/A	SC/SEQ/AD	FIX/Z	\$	18,216,973	\$	70,087,875
				2	G2	6.000	30	SEQ/PT	FIX/FLT/INV/O	\$	210,263,625	\$	22,715,285
				3	G2	7.000	30	PT	FLT/INV/O	\$	22,715,285	\$	103,561,792
				4	G2	7.000	30	PT	FLT/INV/O	\$	96,979,891	\$	91,416,535
				5	G2	6.500	30	PAC/AD/SUP	FIX/FLT/Z/INV/O	\$	121,787,552	\$	77,619,700
				6	G2	6.500	30	PT	FLT/INV/O	\$	77,619,700	\$	375,000,000
				7	G2	6.000	30	PT	FLT/INV/O	\$	250,000,000	\$	50,000,000
				8	G2	6.500	30	PT	FLT/INV/O	\$	153,586,103	\$	141,771,787
				9	G2	6.500	30	PT	FLT/INV/O	\$	50,000,000	\$	50,000,000
				10	G2	6.000	30	PT	FLT/INV/O/PO	\$	50,000,000	\$	34,714,407
				11	G2	6.500	30	PT	FLT/INV/O	\$	50,000,000	\$	22,003,174
				12	SC/G2	N/A	N/A	NTL/SC/PT	INV/O	\$	-	\$	30,003,046
				13	SC/G2	N/A	N/A	NTL/SC/PT	INV/O	\$	-	\$	40,000,000
				14	SC/G2	N/A	N/A	NTL/SC/PT	INV/O	\$	-	\$	221,205,397
				15	SC/G2	N/A	N/A	SC/SEQ/AD	FIX/Z	\$	12,847,211	\$	111,000,000
				16	G2	6.500	40	PT	FLT/INV/O	\$	40,000,000	\$	155,421,978
				17	G2	5.500	30	PT/SEQ/AD	FLT/INV/O/FIX/Z	\$	334,003,935	\$	221,205,397
				18	G2	5.500	30	PT	FLT/INV/O	\$	111,000,000	\$	74,000,000
				19	G2	5.500	30	SEQ/AD/PT	FIX/FLT/INV/O/Z	\$	155,421,978	\$	155,421,978
<b>2023-053 Total</b>									<b>\$ 2,079,438,253</b>	<b>\$ 1,869,632,395</b>			
2023-054	Citigroup Global Markets Inc.	U.S. Bank National Association	Single Family	1	G2	6.500	30	PT/SEQ	FLT/FIX/INV/O	\$	102,848,072	\$	121,866,054
				2	G2	7.000	30	PT	FLT/INV/O	\$	101,071,341	\$	101,071,341
				3	G2	5.000	40	PT	FIX	\$	40,000,000	\$	-
				4	G2	6.500	30	PT	FLT/INV/O	\$	100,000,000	\$	100,000,000
				5	SC/G2	N/A	N/A	SC/PT	FIX	\$	10,031,503	\$	10,031,503
				6	G2	7.000	30	PT	FLT/PO/INV/O	\$	50,897,611	\$	47,504,436
				7	G2	5.500	30	SEQ/AD/PT	FIX/Z	\$	5,025,126	\$	-
				8	G2	6.500	30	PT	FLT/INV/O	\$	50,000,000	\$	50,000,000
				9	G2	5.500	30	PT	FIX/Z	\$	40,732,102	\$	-
				10	SC/G2	N/A	N/A	PAC/SC/PT/SUP	FLT/FIX/INV/O	\$	39,521,362	\$	30,633,971
<b>2023-054 Total</b>									<b>\$ 599,757,117</b>	<b>\$ 451,075,802</b>			
2023-055	Goldman Sachs & Co. LLC	U.S. Bank National Association	Single Family	1	SC/G2	N/A	N/A	NTL/SC/PT	FIX/O	\$	-	\$	56,413,150
				2	SC/G2	N/A	N/A	NTL/SC/PT	FIX/O	\$	-	\$	32,149,328
				3	G2	6.500	30	SEQ	FIX/O	\$	23,822,002	\$	76,923
				4	G2	6.500	30	SEQ/PT	FIX/FLT/INV/O	\$	40,000,000	\$	30,400,000
				5	SC/G2	N/A	N/A	SC/PT	FIX/O	\$	34,709,589	\$	97,066,764
				6	SC/G2	N/A	N/A	SC/PT	FIX/O	\$	29,672,470	\$	76,976,992
				7	SC/G2	N/A	N/A	SC/SEQ	FIX	\$	28,862,877	\$	-
				8	SC/G2	N/A	N/A	SC/PT	FIX	\$	10,979,555	\$	-
				9	G2	5.500	40	PT	FIX	\$	9,550,638	\$	-
				10	G2	6.000	30	PT	FLT/FIX/INV/O	\$	29,389,501	\$	17,633,700
				11	G2	6.000	30	SEQ/PT/AD	FIX/Z/FLT/INV/O	\$	89,784,698	\$	100,000
				12	G2	6.000	30	SEQ/AD/SEQ	FIX/Z	\$	25,318,413	\$	-
<b>2023-055 Total</b>									<b>\$ 322,089,743</b>	<b>\$ 310,466,857</b>			
2023-056	BMO Capital Markets Corp.	U.S. Bank National Association	Single Family	1	G2	6.500	30	PT/PAC / SUP/AD/ PAC II	FLT/INV/O/FIX/Z	\$	156,250,000	\$	125,461,538
				2	G2	6.500	30	PT	FLT/INV/O	\$	50,000,000	\$	50,000,000
				3	G2	6.500	30	PT	FLT/INV/O	\$	15,000,000	\$	15,000,000
				4	SC/G2	N/A	N/A	SC/SUP/PAC/PT	PO	\$	62,510,722	\$	-
				5	G2	6.500	30	SEQ/AD	FIX/O/Z	\$	10,871,102	\$	138,461
				6	G2	6.000	30	PT	FLT/INV/O	\$	50,000,000	\$	50,000,000
				7	SC/G2	N/A	N/A	SC/SEQ/AD	FIX/Z	\$	19,551,354	\$	-
				8	G2	7.500	30	PT	FLT/INV/O	\$	50,000,000	\$	50,000,000
				9	G2	6.000	30	PT	FIX/O	\$	50,000,000	\$	50,000,000
				10	G2	6.000	30	SEQ/AD	FIX/O/Z	\$	50,000,000	\$	50,000,000
				11	SC/G2	N/A	N/A	NTL/SC/PT	INV/O	\$	11,007,518	\$	666,666
				12	SC/G2	N/A	N/A	SC/PT	FIX/Z	\$	4,530,073	\$	-
				13	SC/G2	N/A	N/A	SC/PT	FIX/Z	\$	12,391,007	\$	-
				14	SC/G2	N/A	N/A	SC/PT	FIX/Z	\$	3,082,631	\$	-
				15	SC/G2	N/A	N/A	SC/PT	FIX/Z	\$	20,861,037	\$	-
				16	G2	6.000	30	PT/PAC / SUP/AD/ PAC II	FLT/FIX/Z/INV/O	\$	84,014,609	\$	50,408,765
				17	G2	6.500	30	PT	FLT/INV/O	\$	50,000,000	\$	50,407,692
				18	SC/G2	N/A	N/A	SC/SEQ/AD	FIX/Z	\$	3,162,000	\$	-
				19	SC/G2	N/A	N/A	SC/PT	FIX/Z	\$	4,951,403	\$	-
<b>2023-056 Total</b>									<b>\$ 658,463,456</b>	<b>\$ 471,811,680</b>			
2023-057	Trust Securities, Inc.	U.S. Bank National Association	Single Family	1	G2	7.000	30	PT	FLT/INV/O	\$	49,579,429	\$	49,579,429
				2	G2	6.500	30	SEQ/AD/PT	FIX/Z/INV/O/FLT	\$	99,735,091	\$	74,801,317
				3	G2	6.500	30	TAC/AD/SUP	FIX/O/Z	\$	10,714,286	\$	7,699,230
				4	G2	5.500	30	PT	PO/FLT/INV/O	\$	134,136,103	\$	41,749,795
				5	G2	6.500	30	PT	FLT/INV/O	\$	50,000,000	\$	50,000,000
				6	G2	7.000	30	PT	FLT/INV/O	\$	58,536,982	\$	58,536,982
<b>2023-057 Total</b>									<b>\$ 321,911,891</b>	<b>\$ 275,436,753</b>			
2023-058	Morgan Stanley & Co. LLC	U.S. Bank National Association	Single Family	1	G2	7.000	30	PT	FLT/INV/O	\$	100,000,000	\$	100,000,000
				2	SC/G2	N/A	N/A	NTL/SC/PT	FIX/O	\$	-	\$	37,146,521
				3	SC/G2	N/A	N/A	SC/PT/SEQ/AD	FIX/O/Z	\$	14,925,000	\$	1,243,750
				4	G2	5.500	30	SUP/PAC/AD	FIX/Z	\$	50,190,719	\$	-
				5	G2	5.500	30	SEQ/AD/PT	FIX/Z/FLT/INV/O	\$	127,998,939	\$	31,999,734
<b>2023-058 Total</b>									<b>\$ 293,114,618</b>	<b>\$ 170,390,005</b>			
2023-059	Mizuho Securities USA LLC	U.S. Bank National Association	Single Family	1	G2	6.000	30	SEQ/PT	FIX/FLT/INV/O	\$	150,000,000	\$	100,000,000
				2	SC/G2	N/A	N/A	NTL/SC/PT	INV/O	\$	-	\$	839,363,159
				3	SC/G2	N/A	N/A	NTL/SC/PT	INV/O	\$	-	\$	33,039,521
				4	G2	6.000	30	SEQ	FIX	\$	33,425,342	\$	-
				5	SC/G2	N/A	N/A	SC/PT	FIX/O	\$	37,455,518	\$	89,263,764
				6	G2	4.500	30	SEQ/AD	FIX/Z	\$	51,474,778	\$	-
				7	G2	5.000	30	SEQ/AD	FIX/Z	\$	49,190,098	\$	-
				8	G2	5.500	30	SEQ/AD/PT	FIX/Z/FLT/INV/O	\$	100,000,000	\$	25,000,000
<b>2023-059 Total</b>									<b>\$ 421,845,796</b>	<b>\$ 1,066,668,444</b>			
2023-060	BoFA Securities, Inc.	U.S. Bank National Association	Single Family	1	SC/G2	N/A	N/A	SC/PT	FIX	\$	40,552,528	\$	-
				2	SC/G2	N/A	N/A	SC/PT	FLT/INV/O	\$	60,712,119	\$	1,339,563
				3	SC/G2	N/A	N/A	SC/PT	FLT	\$	59,200,668	\$	-
				4	G2	6.000	30	PT/SEQ	FLT/FIX/INV/O	\$	600,000,000	\$	400,000,000
				5	G2	6.000	30	PT	PO/FLT/INV/O	\$	325,000,000	\$	300,000,000
<b>2023-060 Total</b>									<b>\$ 1,085,465,315</b>	<b>\$ 701,339,563</b>			
2023-061	Jefferies LLC	The Bank of New York Mellon Trust	Multifamily	1	G1	2.768	40	SEQ/PT	FIX/WAC/DLV/YO	\$	134,453,028	\$	134,453,028
2023-062	Santander US Capital Markets LLC	U.S. Bank National Association	Multifamily	1	G1	4.026	40	SEQ/PT	WAC/DLV/FIX/YO	\$	166,941,718	\$	250,332,718
<b>2023-062 Total</b>									<b>\$ 301,394,746</b>	<b>\$ 484,785,746</b>			
2023-H09	BoFA Securities, Inc.	U.S. Bank National Association	Reverse REMIC	1	G2	6.918	50	HPT	HWAC/O/DLV/YR/HZ	\$	62,595,510	\$	62,595,510
				2	G2	6.350	50	HPT	HWAC/O/DLV/YR/HZ	\$	60,000,000	\$	60,000,000
				3	G2	6.572	50	HPT	HWAC/O/DLV/YR/HZ	\$	111,223,465	\$	111,223,465
<b>2023-H09 Total</b>									<b>\$ 233,818,975</b>	<b>\$ 233,818,975</b>			
2023-H10	Citigroup Global Markets Inc.	U.S. Bank National Association	Reverse REMIC	1	G2	6.935	50	HPT	HWAC/O/DLV/YR/HZ	\$	49,673,905	\$	49,673,905
				2	G2	6.909	50	HPT	HWAC/O/DLV/YR/HZ	\$	33,313,872	\$	33,313,872
				3	G2	6.687	50	HPT	HWAC/O/DLV/YR/HZ	\$	70,603,607	\$	70,603,607
				4	SC	N/A	N/A	SC/HPT	HWAC/O/FLT/HZ	\$	18,479,507	\$	18,479,507
				5	SC	N/A	N/A	SC/HPT	HWAC/O/FLT/HZ	\$	19,025,012	\$	19,025,012
				6	G2	4.780	50	HPT	HWAC/O/DLV/YR/HZ	\$	115,485,865	\$	115,485,865
				7	G2	6.964	50	HPT	HWAC/O/DLV/YR/HZ	\$	24,966,857	\$	24,966,857
				8	G2	6.955	50	HPT	HWAC/O/DLV/YR/HZ	\$	40,597,422	\$	40,597,422
				9	G2	7.002	50	HPT	HWAC/O/DLV/YR/HZ	\$	42,327,990	\$	42,327,990
				10	SC	N/A	N/A	SC/HPT	HWAC/O/FLT/HZ	\$	37,033,315	\$	37,033,315
<b>2</b>													