

February 2017 Ginnie Mae REMIC Issuance Summary



Summary by Deal Type

Deal Type	Number of Deals	Bond Issuance Amount	Bond Notional Amount
Single Family	9	\$ 2,888,564,162	\$ 939,762,952
Multifamily	8	\$ 1,920,013,322	\$ 1,720,636,649
Reverse REMIC	3	\$ 1,102,653,627	\$ 1,092,502,605
Grand Total	20	\$ 5,911,231,111	\$ 3,752,902,206

Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure	Principal Type	Bond Issuance Amount	Bond Notional Amount
2017-017	Wells Fargo	Wells Fargo	Single Family	1	G2	3.5	30	AD/SEQ		\$ 108,779,258	\$ -
				2	G2	4	30	AD/PAC/SUP		\$ 93,000,000	\$ -
				3	G2	3.5	30	AD/PAC/SUP		\$ 27,213,000	\$ 3,571,428
				4	G2	3	30	AD/SEQ		\$ 80,514,730	\$ 10,000,000
				5	G2	4.5	30	AD/SEQ		\$ 59,578,403	\$ 19,611,333
2017-017 Total										\$ 369,085,391	\$ 33,182,761
2017-018	Credit Suisse	Wells Fargo	Single Family	1	G2	4	30	AD/PAC/PT/SUP		\$ 37,666,795	\$ 28,625,094
				2	G2	4	30	AD/PT/SEQ		\$ 111,935,542	\$ 27,983,885
				3	G1	4	30	AD/PT/SEQ		\$ 140,000,000	\$ 29,583,333
				4	G2/SC	3.5	30	NTL/SC/PT		\$ -	\$ 39,406,879
				5	G2/SC	2.12	30	SC/PT		\$ 56,372,722	\$ 56,372,722
				6	G2/SC	3	30	SC/PT		\$ 9,061,886	\$ -
				7	G2/SC	2.3	30	SC/PT		\$ 3,264,527	\$ -
				8	G2/SC	2	30	SC/PT		\$ 4,526,927	\$ -
				9	G2	3	30	AD/PAC/SUP		\$ 88,888,888	\$ -
				10	G2/SC	2.29	30	SC/PT/SEQ		\$ 44,777,415	\$ 2,857,641
2017-018 Total										\$ 496,494,702	\$ 184,829,554
2017-019	Bank of America	US Bank	Single Family	1	G2	3.5	30	AD/PAC/SUP		\$ 54,190,000	\$ -
				2	G1	5	30	PT		\$ 113,385,024	\$ 174,438,498
				3	G2/SC	4	30	NTL/SC/PT		\$ -	\$ 7,266,185
				4	G2	4.5	30	PT/SEQ		\$ 94,815,459	\$ 40,635,196
2017-019 Total										\$ 262,390,483	\$ 222,339,879
2017-020	Credit Suisse	Wells Fargo	Multifamily	1	G1	3.27	40	PT/SEQ		\$ 410,342,993	\$ 410,342,993
2017-020 Total										\$ 410,342,993	\$ 410,342,993
2017-021	Jefferies	Wells Fargo	Multifamily	1	G1	3.02	40	PT/SEQ		\$ 226,060,237	\$ 170,000,000
2017-021 Total										\$ 226,060,237	\$ 170,000,000
2017-022	Amherst Pierpont	US Bank	Multifamily	1	G1	3.18	40	PT/SEQ		\$ 180,399,039	\$ 110,935,000
2017-022 Total										\$ 180,399,039	\$ 110,935,000
2017-023	JP Morgan	Wells Fargo	Multifamily	1	G1	3.2	40	PT/SEQ		\$ 275,292,432	\$ 275,292,432
2017-023 Total										\$ 275,292,432	\$ 275,292,432
2017-024	Morgan Stanley	US Bank	Multifamily	1	G1	3.36	40	PT/SEQ		\$ 268,717,135	\$ 236,860,867
2017-024 Total										\$ 268,717,135	\$ 236,860,867
2017-025	BNP Paribas	US Bank	Single Family	1	G2	3	30	AD/SEQ		\$ 94,558,657	\$ 11,428,333
				2	G2	5.93	30	PT		\$ 32,325,751	\$ 32,325,751
				3	G2	3.5	30	AD/SEQ		\$ 111,618,356	\$ -
				4	G2	3.5	30	AD/PAC/PT/SUP		\$ 33,532,083	\$ 4,790,297
				5	G2/SC	3.5	30	SC/PT/SEQ		\$ 49,859	\$ 15,914,770
2017-025 Total										\$ 272,084,706	\$ 64,459,151
2017-026	JP Morgan	US Bank	Single Family	1	G1/G2	6	30	PT		\$ 24,607,776	\$ 14,354,536
				2	G1	5.5	30	PT		\$ 62,582,517	\$ 34,135,918
				3	G2	5.5	30	PT		\$ 26,281,305	\$ 14,335,257
				4	G2	6.5	30	PT		\$ 36,127,057	\$ 23,621,537
				5	G2	3	30	AD/PAC/SUP		\$ 37,561,773	\$ 4,166,666
				6	G2	4	30	PT/SEQ		\$ 86,205,379	\$ 24,630,108
				7	G2/SC	5	30	SC/PT/SEQ		\$ 154,932,498	\$ 61,972,999
				8	G1/SC	5	30	SC/AD/PT/SEQ		\$ 180,230,942	\$ 38,617,783
				9	G1/G2	6.95	30	PT		\$ 4,848,994	\$ -
				10	G1/G2	6	30	PT		\$ 10,500,229	\$ 6,125,133
				11	G2/SC	5	30	SC/PT/SEQ		\$ 244,929,752	\$ 97,971,900
				12	G2/SC	5	30	SC/PT		\$ 5,232,754	\$ -
				13	G2/SC	3	30	SC/PT		\$ 13,409,775	\$ -
				14	G1	5.5	30	PT/SEQ		\$ 5,695,869	\$ 2,071,225

2017-026 Total									\$	893,146,620	\$	322,003,062
2017-027	Goldman Sachs	US Bank	Single Family	1	G1	4.5	30	AD/PT/SEQ	\$	63,286,347	\$	27,122,720
2017-027 Total									\$	63,286,347	\$	27,122,720
2017-028	Citigroup	US Bank	Multifamily	1	G1	3.16	40	PT/SEQ	\$	271,186,456	\$	271,186,456
2017-028 Total									\$	271,186,456	\$	271,186,456
2017-029	Nomura	Wells Fargo	Multifamily	1	G1	3.25	40	PT/SEQ	\$	45,417,324	\$	45,417,324
				2	G1/SC	3.21	40	SC/PT/SEQ	\$	41,996,129	\$	-
2017-029 Total									\$	87,413,453	\$	45,417,324
2017-030	Bank of America	Wells Fargo	Multifamily	1	G1	3.27	40	PT/SEQ	\$	200,601,577	\$	200,601,577
2017-030 Total									\$	200,601,577	\$	200,601,577
2017-031	Morgan Stanley	US Bank	Single Family	1	G2/SC	2.5	30	SC/PAC/SUP	\$	27,063,270	\$	-
				2	G1/G2	6.73	30	PT	\$	19,517,329	\$	-
				3	G2	3.5	30	AD/PAC/SUP	\$	19,289,000	\$	6,428,571
2017-031 Total									\$	65,869,599	\$	6,428,571
2017-032	Nomura	Wells Fargo	Single Family	1	G2	3	30	AD/PAC/SUP	\$	112,889,000	\$	-
				2	G2/SC	6	30	SC/AD/PT/SCH/SUP	\$	20,609,949	\$	12,022,470
				3	G2/SC	2.5	30	SC/AD/SUP/TAC	\$	39,942,213	\$	-
				4	G2/SC	3.5	30	SC/PT	\$	43,847,481	\$	-
				5	G2	4	30	AD/PAC/SUP	\$	31,857,633	\$	-
				6	G1	5.43	30	PT	\$	24,233,734	\$	15,582,986
				7	G2/SC	5.5	30	SC/PT	\$	24,462,563	\$	13,343,216
2017-032 Total									\$	297,842,573	\$	40,948,672
2017-033	Mizuho	Wells Fargo	Single Family	1	G2	3.5	30	AD/PAC/PT/SUP	\$	154,399,048	\$	36,832,725
				2	G2/SC	3.5	30	SC/AD/SEQ	\$	13,964,693	\$	1,615,857
2017-033 Total									\$	168,363,741	\$	38,448,582
2017-H04	Citigroup	US Bank	Reverse REMIC	1	G2	4.34	50	HPT	\$	50,000,000	\$	50,000,000
				2	G2	4.34	50	HPT	\$	115,000,000	\$	115,000,000
				3	G2	2.68	50	HPT	\$	35,208,612	\$	35,208,612
				4	G2	4.73	50	HPT	\$	9,651,022	\$	-
2017-H04 Total									\$	209,859,634	\$	200,208,612
2017-H05	Bank of America	US Bank	Reverse REMIC	1	G2	4.39	50	HPT	\$	106,358,996	\$	106,358,996
				2	G2	4.4	50	HPT	\$	85,403,261	\$	85,403,261
				3	G2	4.79	50	HSEQ	\$	32,580,318	\$	32,080,318
2017-H05 Total									\$	224,342,575	\$	223,842,575
2017-H06	Nomura	US Bank	Reverse REMIC	1	G2	1.93	50	HPT	\$	213,045,548	\$	213,045,548
				2	G2	4.25	50	HPT	\$	149,358,427	\$	149,358,427
				3	G2	2.98	50	HPT	\$	73,752,196	\$	73,752,196
				4	G2	2.74	50	HPT	\$	33,199,135	\$	33,199,135
				5	G2	2.75	50	HPT	\$	44,646,656	\$	44,646,656
				6	G2	4.2	50	HPT	\$	34,997,525	\$	34,997,525
				7	G2	4.43	50	HPT	\$	25,125,785	\$	25,125,785
				8	G2	4.45	50	HPT	\$	94,326,146	\$	94,326,146
2017-H06 Total									\$	668,451,418	\$	668,451,418
Grand Total									\$	5,911,231,111	\$	3,752,902,206

