

February 2018 Ginnie Mae REMIC Issuance Summary



Summary by Deal Type

Deal Type	Number of Deals	Bond Issuance Amount	Bond Notional Amount
Single Family	10	\$ 5,441,501,889	\$ 1,626,831,454
Multifamily	6	\$ 1,294,946,364	\$ 1,311,993,127
Reverse REMIC	2	\$ 1,285,908,681	\$ 1,285,258,681
Grand Total	18	\$ 8,022,356,934	\$ 4,224,083,262

Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure	Principal Type	Bond Issuance Amount	Bond Notional Amount
2018-018	BNP Paribas	Wells Fargo	Single Family	1	G2	2.73	30		PT	\$ 84,926,629	\$ 84,926,629
				2	G2	3.50	30	SC/AD/PAC/SCH/SUP	\$ 106,225,307	\$ 12,783,714	
				3	G2	3.00	30	AD/SEQ	\$ 167,116,025	\$ -	
				4	G2	3.50	30	AD/PAC/SUP	\$ 100,000,000	\$ 11,844,428	
				5	G2	4.00	30	PAC/SUP	\$ 200,000,000	\$ 200,000,000	
				6	G2	3.50	30	AD/PAC/SUP	\$ 31,751,000	\$ 2,142,857	
				7	G2	4.00	30	AD/PAC/PT/SUP	\$ 160,000,000	\$ 20,000,000	
2018-018 Total									\$ 850,018,961	\$ 331,697,628	
2018-019	Morgan Stanley	US Bank	Single Family	1	G2/SC	2.45	30		SC/PT	\$ 6,717,849	\$ -
				2	G1/G2	4.48	15/30		PT	\$ 9,994,392	\$ -
				3	G2	3.00	30		AD/SEQ	\$ 214,000,000	\$ -
				4	G1/G2	6.55	20/30		PT	\$ 10,851,813	\$ -
				5	G2	2.47	30		PT	\$ 46,528,324	\$ 46,528,324
				6	G2	4.00	30	SC/AD/PAC/PT/SCH/SUP	\$ 78,340,579	\$ 19,585,144	
2018-019 Total									\$ 366,432,957	\$ 66,113,468	
2018-020	JP Morgan	Wells Fargo	Multifamily	1	G1	3.15	40		PT/SEQ	\$ 225,007,578	\$ 225,007,578
2018-020 Total										\$ 225,007,578	\$ 225,007,578
2018-021	Citigroup	US Bank	Single Family	1	G2	3.50	30		AD/PAC/PT/SUP	\$ 162,756,645	\$ 23,250,949
				2	G2	3.50	30		AD/PAC/PT/SUP	\$ 132,615,315	\$ 18,945,045
				3	G2	4.50	30		PT	\$ 715,956,308	\$ 238,652,102
				4	G2	3.00	30		PT/SEQ	\$ 56,017,268	\$ 4,002,877
				5	G1	4.50	30		PT	\$ 52,853,749	\$ 22,651,606
				6	G2	5.00	30	SC/AD/PAC/PT/SCH/SUP	\$ 64,552,383	\$ 25,820,953	
				7	G2	3.50	30		SEQ	\$ 100,000,000	\$ -
				8	G2/SC	4.50	30	SC/AD/PAC/PT/SCH/SUP	\$ 73,488,206	\$ 24,496,068	
				9	G2/SC	3.00	30		SC/PT	\$ 4,785,157	\$ 4,785,157
				10	G2/SC	3.50	30		SC/SEQ	\$ 15,001,000	\$ -
				11	G1/G2/SC	4.31	30	SC/AD/PAC/PT/SUP	\$ 70,336,878	\$ 24,596,819	
				12	G2	4.00	30		AD/PT/SEQ	\$ 94,827,000	\$ 29,593,429
				13	G2/SC	2.54	30		SC/PT/SEQ	\$ 5,550,711	\$ 12,899,218
2018-021 Total									\$ 1,548,740,620	\$ 429,694,223	
2018-022	Wells Fargo	US Bank	Single Family	1	G2	3.00	30		AD/SEQ	\$ 116,000,000	\$ 8,333,333
				2	G2	3.50	30		AD/PAC/SUP	\$ 41,943,000	\$ 5,714,285
				3	G2	3.50	30		PAC/SUP	\$ 4,142,752	\$ -
				4	G2	3.50	30		AD/PAC/SUP	\$ 166,800,000	\$ 19,517,714
				5	G2	3.50	30		AD/PAC/SUP	\$ 140,490,000	\$ 15,673,714
				6	G2	3.00	30		AD/SEQ	\$ 136,338,702	\$ -
				7	G2	3.50	30		AD/PAC/PT/SUP	\$ 123,844,000	\$ 17,692,000
				8	G2	3.50	30		AD/PAC/SUP	\$ 87,339,433	\$ 10,263,857
2018-022 Total									\$ 816,897,887	\$ 77,194,903	
2018-023	Jefferies	Wells Fargo	Multifamily	1	G1	3.21	40		PT/SEQ	\$ 256,046,833	\$ 230,000,000
2018-023 Total										\$ 256,046,833	\$ 230,000,000
2018-024	Nomura	Wells Fargo	Single Family	1	G2	3.50	30		AD/PAC/PT/SUP	\$ 136,131,000	\$ 19,447,285
				2	G2	3.50	30		SEQ	\$ 30,715,885	\$ 7,142,857
				3	G2	3.00	30		AD/SEQ	\$ 169,859,128	\$ -
2018-024 Total									\$ 336,706,013	\$ 26,590,142	
2018-025	Credit Suisse	Wells Fargo	Multifamily	1	G1	3.24	40		PT/SEQ	\$ 398,908,647	\$ 398,908,647
2018-025 Total										\$ 398,908,647	\$ 398,908,647
2018-026	Citigroup	US Bank	Multifamily	1	G1	3.16	40		PT/SEQ	\$ 189,413,290	\$ 189,413,290
2018-026 Total										\$ 189,413,290	\$ 189,413,290
2018-027	Credit Suisse	US Bank	Single Family	1	G2/SC	1.09	30		NTL/SC/PT	\$ -	\$ 44,542,270
				2	G2	4.50	30		AD/PAC/PT/SUP	\$ 77,477,738	\$ 17,217,275
				3	G2	3.00	30		AD/SEQ	\$ 91,210,040	\$ -

2018-027	Credit Suisse	US Bank	Single Family	4	G2	3.50	30	AD/PAC/PT/SUP	\$	105,570,000	\$	15,081,428
				5	G1/SC	4.01	30	NTL/SC/PT	\$	-	\$	36,566,799
				6	G2	4.50	30	PT	\$	291,806,241	\$	202,019,705
				7	G2	4.50	30	AD/PT/SEQ	\$	66,000,000	\$	23,721,833
2018-027 Total									\$	632,064,019	\$	339,149,310
2018-028	Nomura	Wells Fargo	Multifamily	1	G1	3.19	40	PT/SEQ	\$	100,305,067	\$	100,305,067
				2	G1/SC	3.13	40	SC/PT	\$	15,196,548	\$	-
2018-028 Total									\$	115,501,615	\$	100,305,067
2018-029	Bank of America	US Bank	Single Family	1	G2	3.50	30	AD/PAC/SUP	\$	52,494,000	\$	-
				2	G2/SC	4.54	30	NTL/SC/PT	\$	-	\$	53,277,272
				3	G2/SC	3.50	30	NTL/SC/PT	\$	-	\$	24,110,149
				4	G2	3.50	30	AD/PAC/PT/SUP	\$	155,000,000	\$	22,142,857
				5	G2/SC	2.37	30	SC/PT	\$	35,448,886	\$	6,719,482
				6	G2/SC	0.70	30	NTL/SC/PT	\$	-	\$	70,166,231
				7	G2/SC	4.00	30	NTL/SC/PT	\$	-	\$	12,388,607
				8	G2	2.72	30	PT	\$	42,263,406	\$	42,263,406
2018-029 Total									\$	285,206,292	\$	231,068,004
2018-030	Goldman Sachs	US Bank	Multifamily	1	G1	3.17	40	PT/SEQ	\$	110,068,401	\$	168,358,545
2018-030 Total									\$	110,068,401	\$	168,358,545
2018-031	Mizuho	US Bank	Single Family	1	G2	3.50	30	AD/PAC/SUP	\$	51,247,795	\$	13,207,987
				2	G2	3.50	30	AD/PAC/SUP	\$	63,694,117	\$	7,498,000
2018-031 Total									\$	114,941,912	\$	20,705,987
2018-032	Goldman Sachs	US Bank	Single Family	1	G2	3.50	30	AD/PT/SEQ	\$	64,541,865	\$	9,220,266
				2	G2	4.00	30	SC/AD/PAC/PT/SCH/SUP	\$	94,915,132	\$	31,638,377
				3	G2/SC	3.00	30	SC/AD/PAC/SUP	\$	45,398,047	\$	-
2018-032 Total									\$	204,855,044	\$	40,858,643
2018-033	JP Morgan	US Bank	Single Family	1	G2	4.00	30	AD/PT/SEQ	\$	255,036,584	\$	63,759,146
				2	G2/SC	4.50	30	SC/PT	\$	30,601,600	\$	-
2018-033 Total									\$	285,638,184	\$	63,759,146
2018-H02	Citigroup	US Bank	Reverse REMIC	1	G2	4.15	50	HPT	\$	25,650,594	\$	25,650,594
				2	G2	4.55	50	HPT	\$	21,617,224	\$	21,617,224
				3	G2	3.58	50	HPT	\$	29,251,408	\$	29,251,408
				4	G2	4.23	50	HPT	\$	50,000,000	\$	50,000,000
				5	G2	4.23	50	HPT	\$	50,000,000	\$	50,000,000
				6	G2	4.30	50	HPT	\$	178,019,125	\$	178,019,125
				7	G2	4.21	50	HPT	\$	98,208,619	\$	98,208,619
				8	G2	4.29	50	HPT	\$	103,978,999	\$	103,978,999
				9	G2	4.62	50	HSEQ	\$	102,256,355	\$	101,806,355
				10	G2	3.68	50	HPT	\$	52,945,150	\$	52,945,150
				11	G2	4.30	50	HPT	\$	49,999,999	\$	49,999,999
				12	G2	4.29	50	HPT	\$	35,000,000	\$	35,000,000
				13	G2	3.98	50	HPT	\$	46,316,374	\$	46,316,374
				14	G2	4.49	50	HPT	\$	33,960,959	\$	33,960,959
2018-H02 Total									\$	877,204,806	\$	876,754,806
2018-H03	Nomura	US Bank	Reverse REMIC	1	G2	4.40	50	HPT	\$	257,266,372	\$	257,266,372
				2	G2	4.14	50	HPT	\$	102,723,931	\$	102,723,931
				3	G2	4.57	50	HSEQ	\$	27,547,532	\$	27,447,532
				4	G2	4.53	50	HSEQ	\$	21,166,040	\$	21,066,040
2018-H03 Total									\$	408,703,875	\$	408,503,875
Grand Total									\$	8,022,356,934	\$	4,224,083,262