

February 2021 Ginnie Mae REMIC Issuance Summary¹



Summary by Deal Type

Deal Type	Number of Deals	Bond Issuance Amount	Bond Notional Amount
Single Family	9	\$ 8,758,090,417	\$ 3,035,436,926
Multifamily	11	\$ 4,376,066,755	\$ 4,543,866,755
Reverse REMIC	2	\$ 1,015,194,257	\$ 973,648,397
Grand Total	22	\$ 14,149,351,429	\$ 8,552,952,078

Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure Principal Type	Bond Issuance Amount	Bond Notional Amount
2021-020	Citigroup	US Bank	Multifamily	1	G1	2.553	40	PT/SEQ	\$ 420,644,602	\$ 420,644,602
2021-020 Total									\$ 420,644,602	\$ 420,644,602
2021-021	JP Morgan	US Bank	Multifamily	1	G1	2.501	40	PT/SEQ	\$ 500,000,000	\$ 500,000,000
2021-021 Total									\$ 500,000,000	\$ 500,000,000
2021-022	Cantor	US Bank	Multifamily	1	G1	2.381	40	PT/SEQ	\$ 600,000,000	\$ 600,000,000
2021-022 Total									\$ 600,000,000	\$ 600,000,000
2021-023	Morgan Stanley	US Bank	Single Family	1	G2	2.500	30	PT	\$ 50,000,000	\$ 25,000,000
				2	G2	2.000	30	PT	\$ 25,000,000	\$ 6,250,000
				3	G2	2.500	30	PT	\$ 500,000,000	\$ 269,999,999
				4	G2	2.000	30	PT	\$ 200,000,000	\$ 75,000,000
				5	G2	2.500	30	PAC/AD/SUP	\$ 54,423,710	\$ -
				6	G2	2.500	30	PAC/AD/SUP	\$ 91,658,562	\$ -
				7	G2	3.000	30	PT	\$ 158,299,530	\$ 32,979,068
				8	G2	4.000	30	PT	\$ 43,062,377	\$ 17,494,090
				9	G2	4.000	30	PT	\$ 317,010,279	\$ -
2021-023 Total									\$ 1,439,454,458	\$ 426,723,157
2021-024	JP Morgan	US Bank	Single Family	1	G2	2.000	30	PT	\$ 482,759,470	\$ 183,564,864
				2	G2	2.500	30	PT/PAC/AD/SUP	\$ 204,330,184	\$ 100,755,200
				3	G2	2.500	30	PAC/AD/SUP	\$ 42,742,584	\$ 22,400,000
				4	G2	2.500	30	PT	\$ 50,000,000	\$ 25,000,000
				5	G2/SC	N/A	N/A	NTL(SC/PT)	\$ -	\$ 9,893,146
				6	G2	2.500	30	PAC/AD/SUP	\$ 36,099,108	\$ 18,179,000
				7	G2	3.000	30	PT	\$ 210,056,188	\$ 52,514,047
				8	G2	3.500	30	PT	\$ 31,821,884	\$ 11,364,958
				9	G2	2.500	30	PAC/SUP	\$ 18,097,302	\$ 10,858,381
				10	G2	3.000	30	PAC/AD/SUP	\$ 51,623,710	\$ -
				11	G2	2.500	30	PAC/AD/SUP	\$ 209,748,658	\$ -
				12	G2	2.000	30	PT	\$ 75,000,000	\$ -
				13	G2	2.000	30	PT	\$ 125,000,000	\$ -
				14	G2/SC	N/A	N/A	NTL(SC/PT)	\$ -	\$ 51,248,502
2021-024 Total									\$ 1,537,279,088	\$ 485,778,098
2021-025	Bank of America	US Bank	Single Family	1	G2	2.000	30	PT	\$ 100,000,000	\$ -
				2	G2	2.500	30	PT	\$ 25,111,614	\$ -
				3	G2	2.500	30	PT	\$ 75,000,000	\$ -
				4	G2	4.000	30	PAC/AD/SUP	\$ 27,644,192	\$ 20,203,419
				5	G2	2.500	30	PAC/SUP	\$ 31,272,715	\$ 18,136,357
				6	G2	2.000	30	PAC/AD/SUP	\$ 14,057,417	\$ -
				7	G2	2.500	30	PAC/AD/SUP	\$ 151,531,558	\$ 84,000,000
				8	G2	2.500	30	PT	\$ 50,000,000	\$ 25,000,000
				9	G2	3.000	30	PAC/AD/SUP	\$ 85,366,418	\$ 54,144,822
				10	G2	2.500	30	PT	\$ 125,000,000	\$ 72,500,000
				11	G2	2.500	30	PT	\$ 100,000,000	\$ 60,000,000
2021-025 Total									\$ 784,983,914	\$ 333,984,598
2021-026	Nomura	US Bank	Single Family	1	G2	2.000	30	PT	\$ 150,000,000	\$ -
				2	G2	2.500	30	PT	\$ 100,000,000	\$ -
				3	G2	2.500	30	PAC/AD/SUP	\$ 98,941,404	\$ -
				4	G2	2.500	30	TAC/AD/SUP	\$ 53,107,000	\$ -
				5	G2	2.500	30	PT	\$ 15,000,000	\$ -
				6	G2	2.000	30	PAC/AD/SUP	\$ 57,617,000	\$ -
2021-026 Total									\$ 474,665,404	\$ -
2021-027	Wells Fargo	US Bank	Single Family	1	G2	3.000	30	PT	\$ 61,317,654	\$ 40,878,436
				2	G2/SC	N/A	N/A	PT/NTL(SC/PT)	\$ 25,240,432	\$ 50,055,703
				3	G2	2.500	30	PT	\$ 48,524,426	\$ 29,114,655
				4	G2	2.500	30	PAC/AD/SUP	\$ 30,623,362	\$ 700,000
				5	G2	2.000	30	PT/PAC/SUP	\$ 140,000,000	\$ -
				6	G2	2.000	30	PT/PAC/SUP	\$ 100,000,000	\$ -
				7	G2	3.000	30	PAC/AD/SUP	\$ 80,021,992	\$ 40,010,996
				8	G2	2.000	30	PAC/AD/SUP	\$ 96,915,028	\$ -
				9	G2/SC	N/A	N/A	SC/AD/SUP/SCH	\$ 2,926,671	\$ -
				10	G2	2.500	30	PT	\$ 25,000,000	\$ 10,829,932
				11	G1	3.642	30	PT	\$ 14,344,593	\$ 10,829,932
				12	G2	3.000	30	PAC/AD/SUP/SCH	\$ 25,977,043	\$ 17,004,836
				13	G1/G2	4.023	30	PT	\$ 78,230,983	\$ 59,123,856
				14	G2	2.500	30	PAC/SUP/AD	\$ 55,293,494	\$ 28,164,797
				15	G2	2.500	30	PAC/AD/SUP	\$ 24,197,563	\$ -
				16	G1/G2	3.500	30	PAC/AD/SUP	\$ 101,970,534	\$ 72,836,094
				17	G2	3.000	30	PAC/AD/SUP/SCH	\$ 29,307,000	\$ 19,183,429
				18	G2	2.000	30	PT	\$ 25,246,426	\$ 6,311,606
				19	G2/SC	N/A	N/A	PT/NTL(SC/PT)	\$ 24,081,305	\$ 36,127,175
				20	G2	2.500	30	TAC/AD/SUP	\$ 35,232,886	\$ 18,000,000
				21	G2	2.500	30	PT/PAC/AD/SUP/SCH	\$ 188,920,204	\$ 54,669,341
2021-027 Total									\$ 1,213,371,596	\$ 493,840,788
2021-028	Amherst Pierpont Securities LLC	US Bank	Multifamily	1	G1	2.321	40	PT/SEQ	\$ 223,221,412	\$ 223,221,412
2021-028 Total									\$ 223,221,412	\$ 223,221,412
2021-029	Citigroup	US Bank	Single Family	1	G2/SC	N/A	N/A	SC/PT	\$ 5,123,479	\$ -
				2	G2/SC	N/A	N/A	SC/PT	\$ 10,524,246	\$ -
				3	G2/SC	N/A	N/A	SC/PT	\$ 27,490,525	\$ -
				4	G2	2.500	30	PAC/AD/SUP	\$ 10,966,407	\$ 6,000,000
				5	G2	2.500	30	PT/TAC/SUP	\$ 140,000,000	\$ 105,000,000
				6	G2	2.000	30	PT	\$ 128,750,000	\$ -
				7	G2	2.500	30	PT	\$ 51,241,853	\$ 25,620,926

				8	G2	2.000	30	PT	\$	100,000,000	\$	37,500,000	
				9	G2/SC	N/A	N/A	SC/PAC/SUP	\$	29,470,740	\$	-	
				10	G1	3.710	30	PT	\$	10,000,000	\$	10,000,000	
				11	G2/SC	N/A	N/A	SC/PAC/SUP	\$	6,036,425	\$	-	
				12	G1/G2/SC	N/A	N/A	SC/PAC/AD/SUP/SC/	\$	149,130,464	\$	69,942,978	
				13	G2	3.000	30	PT/PAC/AD/SUP	\$	71,579,000	\$	45,635,999	
				14	G2	3.500	30	PAC/AD/SUP	\$	120,250,000	\$	65,821,427	
				15	G2	3.000	30	PAC/AD/SUP	\$	59,359,641	\$	36,470,106	
				16	G2/SC	N/A	N/A	SC/SEQ/AD	\$	22,066,868	\$	-	
				17	G2/SC	N/A	N/A	SC/SEQ/AD	\$	11,079,314	\$	-	
				18	G2/SC	N/A	N/A	SC/SEQ/AD	\$	10,627,786	\$	-	
				19	G2/SC	N/A	N/A	SC/PT	\$	2,268,944	\$	1,418,090	
				20	G2/SC	N/A	N/A	SC/PT	\$	2,930,643	\$	1,255,989	
				21	G2/SC	N/A	N/A	SC/PT	\$	3,551,993	\$	887,998	
				22	G2/SC	N/A	N/A	SC/PT	\$	7,154,000	\$	2,682,750	
2021-029 Total										\$	979,602,328	\$	408,236,263
2021-030	Credit Suisse	US Bank	Single Family	1	G2	2.000	30	PT	\$	50,000,000	\$	-	
				2	G2	2.500	30	PT	\$	1,102,798,433	\$	601,679,057	
				3	G2	3.000	30	PT	\$	135,000,000	\$	85,833,333	
				4	G2	2.000	30	PT	\$	136,872,819	\$	34,218,204	
				5	G2	2.000	30	PT	\$	100,000,000	\$	-	
				6	G2	2.500	30	PAC/AD/SUP	\$	200,000,000	\$	60,000,000	
2021-030 Total										\$	1,724,671,252	\$	781,730,594
2021-031	Goldman Sachs	US Bank	Multifamily	1	G1	2.109	40	PT/SEQ	\$	456,988,037	\$	456,988,037	
2021-031 Total										\$	456,988,037	\$	456,988,037
2021-032	Goldman Sachs	US Bank	Single Family	1	G2	2.000	30	PT	\$	114,137,104	\$	39,051,414	
				2	G2	3.000	30	PAC/AD/SUP	\$	11,886,083	\$	-	
				3	G2	2.000	30	PAC/AD/SUP	\$	35,290,539	\$	7,500,000	
				4	SC	N/A	N/A	SC/PT	\$	7,330,561	\$	-	
				5	SC	N/A	N/A	NTL(SC/PT)	\$	-	\$	258,681	
				6	G2	2.500	30	PT/PAC/AD/SUP	\$	49,847,019	\$	-	
				7	G1/G2	6.344	20/30	PT	\$	7,928,754	\$	-	
				8	G1/G2	5.085	15/30	PT	\$	7,277,058	\$	-	
2021-032 Total										\$	233,697,118	\$	46,810,095
2021-033	Credit Suisse	BNY Mellon	Multifamily	1	G1	2.685	40	PT/SEQ	\$	777,055,661	\$	777,055,661	
				2	G1	2.597	40	PT	\$	2,467,251	\$	2,467,251	
2021-033 Total										\$	779,522,912	\$	779,522,912
2021-034	Jeffries LLC	BNY Mellon	Multifamily	1	G1	2.966	40	PT	\$	265,977,069	\$	265,977,069	
2021-034 Total										\$	265,977,069	\$	265,977,069
2021-035	BMO Capital Markets	US Bank	Multifamily	1	G1	2.955	40	PT/SEQ	\$	423,256,070	\$	566,056,070	
2021-035 Total										\$	423,256,070	\$	566,056,070
2021-036	PNC Capital Markets	US Bank	Multifamily	1	G1	2.443	40	PT/SEQ	\$	170,203,580	\$	170,203,580	
2021-036 Total										\$	170,203,580	\$	170,203,580
2021-037	Morgan Stanley	US Bank	Multifamily	1	G1	2.310	40	SEQ	\$	279,632,383	\$	279,632,383	
2021-037 Total										\$	279,632,383	\$	279,632,383
2021-038	Nomura	US Bank	Multifamily	1	G1	2.407	40	PT/SEQ	\$	256,620,690	\$	281,620,690	
2021-038 Total										\$	256,620,690	\$	281,620,690
2021-039	Mizuho Securities USA	US Bank	Single Family	1	G2	2.000	30	PAC/AD/SUP	\$	42,760,000	\$	-	
				2	G2	2.000	30	PT	\$	249,794,401	\$	58,333,333	
				3	G2	2.000	30	PT	\$	77,810,858	\$	-	
2021-039 Total										\$	370,365,259	\$	58,333,333
2021-H03	Citigroup	US Bank	Reverse REMIC	1	G2	4.536	50	HPT	\$	237,085,348	\$	237,085,348	
				2	G2	2.172	50	HPT	\$	20,697,974	\$	20,697,974	
				3	G2	2.137	50	HPT	\$	19,636,407	\$	19,636,407	
				4	G2	2.365	50	HPT	\$	31,376,713	\$	31,376,713	
				5	G2	2.308	50	HPT	\$	17,057,535	\$	17,057,535	
				6	G2	2.037	50	HPT	\$	15,035,506	\$	15,035,506	
				7	G2	2.213	50	HPT	\$	21,536,702	\$	21,536,702	
				8	G2	2.301	50	HPT	\$	37,781,369	\$	37,781,369	
				9	G2	2.111	50	HPT	\$	18,378,154	\$	18,378,154	
				10	G2	2.186	50	HPT	\$	12,736,166	\$	12,736,166	
				11	G2	2.308	50	HPT	\$	18,103,386	\$	18,103,386	
				12	G2	2.141	50	HPT	\$	17,250,371	\$	17,250,371	
				13	G2	2.212	50	HPT	\$	43,571,236	\$	43,571,236	
				14	G2	3.118	50	HPT	\$	43,290,347	\$	43,290,347	
				15	G2	2.324	50	HPT	\$	34,075,705	\$	34,075,705	
				16	G2	2.298	50	HPT	\$	33,000,000	\$	33,000,000	
				17	G2	2.267	50	HPT	\$	13,000,000	\$	13,000,000	
				18	G2	2.343	50	HPT	\$	8,000,000	\$	8,000,000	
				19	G2	2.288	50	HPT	\$	17,500,000	\$	17,500,000	
				20	G2	2.534	50	HPT	\$	39,571,597	\$	39,571,597	
				21	G2	2.617	50	HPT	\$	7,570,411	\$	7,570,411	
				22	G2	4.530	50	HSEQ	\$	16,947,606	\$	-	
				23	G2	2.257	50	HPT	\$	15,041,866	\$	-	
				24	G2	3.776	50	HSEQ	\$	9,556,388	\$	-	
				25	G2	2.365	50	HPT	\$	43,111,046	\$	43,111,046	
2021-H03 Total										\$	790,911,833	\$	749,365,973
2021-H04	Cantor	US Bank	Reverse REMIC	1	G2	2.214	50	HPT	\$	49,584,253	\$	49,584,253	
				2	G2	2.255	50	HPT	\$	50,948,914	\$	50,948,914	
				3	G2	2.232	50	HPT	\$	60,747,515	\$	60,747,515	
				4	G2	2.448	50	HPT	\$	63,001,742	\$	63,001,742	
2021-H04 Total										\$	224,282,424	\$	224,282,424
Grand Total										\$	14,149,351,429	\$	8,552,952,078

*N/A - Information on the ReREMIC Trust Assets can be found in the REMIC Certificate List lookup option within the Disclosure Data Search on Ginnie Mae's website.