

January 2021 Ginnie Mae REMIC Issuance Summary¹

Summary by Deal Type

Deal Type	Number of Deals	Bond Issuance Amount	Bond Notional Amount
Single Family	9	\$ 12,801,142,241	\$ 5,820,447,901
Multifamily	10	\$ 4,965,089,177	\$ 5,328,989,177
Reverse REMIC	2	\$ 989,273,431	\$ 967,878,461
Grand Total	21	\$ 18,564,494,849	\$ 12,115,315,539



Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure	Principal Type	Bond Issuance Amount	Bond Notional Amount
2021-001	JP Morgan	US Bank	Single Family	1	G2	2.000	30	PT		\$ 209,512,358	\$ 104,756,179
2				G2	2.500	30	PT		\$ 515,087,343	\$ 309,052,405	
3				G2	2.000	30	PT		\$ 64,850,000	\$ 16,212,500	
4				G2	2.500	30	PT		\$ 25,000,000	\$ 12,500,000	
5				G2	2.000	30	PT		\$ 50,000,000	\$ 22,000,000	
6				G2	2.500	30	PAC/AD/SUP		\$ 40,538,931	\$ 21,781,800	
7				G2	3.000	30	PAC/AD/SUP		\$ 112,046,615	\$ 63,978,000	
8				G2	2.500	30	PT		\$ 367,470,935	\$ 100,219,345	
9				G2	2.000	30	PT		\$ 19,850,000	\$ 9,925,000	
10				G2	2.000	30	PT		\$ 50,000,000	\$ 20,000,000	
11				G2	2.500	30	PT		\$ 25,000,000	\$ 12,500,000	
12				G2	3.000	30	PAC/AD/SUP		\$ 28,977,857	\$ 17,874,626	
13				G2	2.500	30	PT		\$ 77,022,228	\$ 30,808,891	
14				G1/G2	7.849	30	PT		\$ 7,478,716	\$ -	
15				G2	4.500	30	PAC/AD/SUP		\$ 47,492,392	\$ 35,732,463	
16				G2	4.000	30	PT		\$ 59,537,515	\$ 24,187,115	
17				G2	3.500	30	PT		\$ 93,328,131	\$ 29,998,327	
18				G2	3.500	30	PAC/AD/SUP		\$ 55,069,906	\$ 34,710,635	
19				G2/SC	N/A	N/A	SC/PAC/AD/SUP		\$ 137,325,454	\$ 56,913,681	
20				G2	3.000	30	PT		\$ 165,818,639	\$ 49,787,992	
21				G2	2.500	30	PT		\$ 179,350,054	\$ 107,610,031	
22				G2	3.500	30	PAC/AD/SUP		\$ 44,308,308	\$ 28,716,043	
2021-001 Total									\$ 2,375,065,182	\$ 1,109,265,033	
2021-002	JP Morgan	US Bank	Multifamily	1	G1	2.508	40	PT/SEQ		\$ 600,000,000	\$ 600,000,000
2021-002 Total										\$ 600,000,000	\$ 600,000,000
2021-003	Credit Suisse	BNY Mellon	Multifamily	1	G1	2.468	40	PT/SEQ		\$ 963,116,553	\$ 1,063,116,553
2				G1	2.477	40	SEQ		\$ 100,322,223	\$ 100,322,223	
3				G1	2.473	40	SEQ		\$ 100,569,899	\$ 100,569,899	
4				G1	2.453	40	SEQ		\$ 100,180,272	\$ 100,180,272	
5				G1	4.238	40	PT		\$ 3,761,733	\$ 3,761,733	
2021-003 Total									\$ 1,267,950,680	\$ 1,367,950,680	
2021-004	Amherst Pierpont Securities LLC	US Bank	Multifamily	1	G1	2.287	40	SEQ		\$ 130,329,474	\$ 130,329,474
2021-004 Total										\$ 130,329,474	\$ 130,329,474
2021-005	Bank of America	US Bank	Multifamily	1	G1	2.394	40	PT		\$ 250,692,912	\$ 250,692,912
2021-005 Total										\$ 250,692,912	\$ 250,692,912
2021-006	Goldman Sachs	US Bank	Single Family	1	G2	2.500	30	PAC/SUP		\$ 406,746,003	\$ -
2				G2	4.500	30	PAC/TAC/AD/SUP		\$ 38,350,026	\$ 28,599,295	
3				G2	2.500	30	PAC/AD/SUP		\$ 37,787,636	\$ -	
4				G2	3.000	30	PAC/AD/SUP		\$ 2,534,599	\$ 422,433	
5				G2	3.000	30	PAC/AD/SUP		\$ 1,140,477	\$ 190,079	
6				G2/SC	N/A	N/A	SC/PAC/AD/SUP		\$ 798,000	\$ -	
7				G2	6.203	30	PT		\$ 2,466,230	\$ -	
2021-006 Total									\$ 489,822,971	\$ 29,211,807	
2021-007	Credit Suisse	US Bank	Single Family	1	G2	2.000	30	PT		\$ 413,405,949	\$ 131,702,924
2				G2	2.500	30	PT		\$ 493,500,756	\$ 296,100,452	
3				G2/SC	N/A	N/A	SC/PAC/AD/SUP		\$ 512,248,888	\$ -	
4				G2	2.500	30	PT		\$ 310,989,672	\$ 186,581,803	
5				G2	2.500	30	PT		\$ 106,479,413	\$ 63,887,643	
6				G2	2.500	30	PT		\$ 125,000,000	\$ 75,000,000	
7				G1	2.784	30	TAC/AD/SUP		\$ 94,847,215	\$ 60,498,911	
8				G2	3.000	30	PT		\$ 24,432,273	\$ 16,288,182	
9				G2	2.500	30	PT		\$ 400,000,000	\$ 240,000,000	
10				G2/SC	N/A	N/A	SC/PT		\$ 87,335,138	\$ -	
2021-007 Total									\$ 2,568,219,211	\$ 1,070,059,919	
2021-008	Wells Fargo	US Bank	Single Family	1	G2	4.000	30	PT		\$ 52,630,292	\$ 21,381,056
2				G2	2.000	30	PT/PAC/SUP		\$ 110,000,000	\$ -	
3				G2	3.000	30	PT/PAC/SUP		\$ 17,785,615	\$ 13,833,256	
4				G2	3.500	30	PT		\$ 42,776,268	\$ 30,554,477	
5				G2	2.000	30	PAC/TAC/AD/SUP		\$ 72,161,610	\$ 34,175,152	
6				G2/SC	N/A	N/A	SC/PT		\$ 111,459,888	\$ 55,729,944	
7				G2/SC	N/A	N/A	SC/PAC/AD/SUP		\$ 88,273,081	\$ 44,136,540	
8				G2	2.000	30	PT/PAC/SUP		\$ 140,000,000	\$ -	
9				G2	2.500	30	PT		\$ 117,204,300	\$ 70,322,580	
10				G2	2.500	30	PT		\$ 110,057,420	\$ 66,034,452	
11				G2	2.500	30	PAC/AD/SUP		\$ 79,500,000	\$ 32,337,000	
12				G2	2.500	30	PAC/AD/SUP		\$ 121,248,137	\$ 48,499,254	
13				G2	2.500	30	PT/PAC/AD/SUP		\$ 115,467,612	\$ -	
14				G2	2.500	30	PAC/SUP		\$ 54,411,229	\$ 29,460,214	
15				G1/G2	2.500	30	PT		\$ 64,181,051	\$ 38,508,630	
16				G2	2.500	30	PAC/AD/SUP		\$ 50,413,008	\$ 17,065,600	
17				G2/SC	N/A	N/A	SC/PT/SEQ/PAC/TAC/AD/SUP		\$ 318,255,678	\$ 178,667,542	
18				G2	2.500	30	PT/PAC/AD/SUP		\$ 146,208,529	\$ 25,000,000	
19				G2	2.528	30	PT		\$ 31,104,167	\$ 15,582,369	
20				G2	2.500	30	PAC/AD/SUP		\$ 42,662,849	\$ -	
21				G2/SC	N/A	N/A	N/A	NTL(SC/PT)		\$ -	\$ 70,505,316
22				G2/SC	N/A	N/A	N/A	N/A	NTL(SC/PT)		\$ -
23	G2	3.000	30	SCH/PAC/AD/SUP		\$ 40,420,221	\$ 28,613,480				
2021-008 Total									\$ 1,926,220,955	\$ 856,247,881	
2021-009	Morgan Stanley	US Bank	Single Family	1	G2	2.000	30	PT		\$ 153,739,076	\$ 76,869,538
2				G2	2.000	30	PT		\$ 150,000,000	\$ 75,000,000	
3				G2	2.500	30	PT		\$ 124,946,944	\$ 74,968,166	
4				G2	2.000	30	PT		\$ 170,000,000	\$ 55,000,000	
5				G2	2.500	30	PT		\$ 1,594,515,218	\$ 956,709,130	
6				G2	2.500	30	PT		\$ 75,000,000	\$ 30,000,000	
7				G2	3.500	30	PT		\$ 50,112,385	\$ 16,107,552	
8				G2	2.500	30	PAC/AD/SUP		\$ 119,024,808	\$ -	
2021-009 Total									\$ 2,437,338,431	\$ 1,284,654,386	
2021-010	Cantor	US Bank	Multifamily	1	G1	2.297	40	PT/SEQ		\$ 600,000,000	\$ 600,000,000
2021-010 Total										\$ 600,000,000	\$ 600,000,000
2021-011	BMO Capital Markets Corp.	US Bank	Multifamily	1	G1	2.788	40	PT/SEQ		\$ 395,408,314	\$ 616,408,314
2021-011 Total										\$ 395,408,314	\$ 616,408,314
2021-012	Citigroup	US Bank	Multifamily	1	G1	2.394	40	PT/SEQ		\$ 490,916,457	\$ 490,916,457
2021-012 Total										\$ 490,916,457	\$ 490,916,457
2021-013	Nomura	US Bank	Multifamily	1	G1	2.403	40	PT/SEQ		\$ 525,389,578	\$ 565,389,578
2021-013 Total										\$ 525,389,578	\$ 565,389,578
2021-014	Jeffries LLC	BNY Mellon	Multifamily	1	G1	2.859	40	PT		\$ 269,087,786	\$ 269,087,786
2021-014 Total										\$ 269,087,786	\$ 269,087,786
2021-015	Bank of America	US Bank	Single Family	1	G2	2.000	30	PT		\$ 300,000,000	\$ -
2				G2	3.000	30	PAC/AD/SUP		\$ 111,007,000	\$ 37,002,333	

				3	G2	2,500	30	PT	\$	600,000,000	\$	359,999,999
				4	G2	3,500	30	PAC/AD/SUP	\$	56,895,804	\$	39,654,744
				5	G2	2,500	30	PAC/AD/SUP	\$	12,871,038	\$	-
				6	G2	2,500	30	PAC/SUP	\$	66,332,259	\$	26,532,903
				7	G2/SC	N/A	N/A	NTL(SC/PT)	\$	-	\$	53,379,549
				8	G2/SC	N/A	N/A	NTL(SC/PT)	\$	-	\$	122,041,474
				9	G2	2,500	30	PT/PAC/AD/SUP	\$	111,800,134	\$	63,000,000
				10	G2	2,500	30	PT	\$	25,000,000	\$	15,000,000
				11	G2/SC	N/A	N/A	NTL(SC/PT)	\$	-	\$	29,939,032
				12	G2/SC	N/A	N/A	NTL(SC/PT)	\$	-	\$	56,113,585
				13	G2	2,500	30	PT	\$	130,000,000	\$	78,000,000
				14	G2	2,000	30	PT	\$	50,000,000	\$	12,500,000
				15	G2	2,500	30	PAC/AD/SUP	\$	29,876,476	\$	18,855,295
2021-015 Total										\$ 1,493,782,711	\$	912,018,894
2021-016	Citigroup	US Bank	Single Family	1	G2	2,500	30	PT/TAC/SUP	\$	151,089,389	\$	113,317,041
				2	G2	2,000	30	PT	\$	90,000,000	\$	32,500,000
				3	G2/SC	N/A	N/A	SC/PT	\$	88,035,361	\$	-
				4	G2/SC	N/A	N/A	SC/PT	\$	10,427,117	\$	-
				5	G1/SC	N/A	N/A	SC/PT	\$	17,904,674	\$	-
				6	G2/SC	N/A	N/A	SC/PT	\$	37,421,203	\$	-
				7	G2	2,500	30	PT	\$	200,000,000	\$	100,000,000
				8	G1/G2/SC	N/A	N/A	NTL(SC/PT)	\$	-	\$	34,311,053
				9	G2	2,500	30	PT	\$	21,886,157	\$	-
				10	G2	3,000	30	PAC/AD/SUP	\$	35,206,448	\$	17,603,224
				11	G2	3,000	30	PAC/AD/SUP	\$	76,500,000	\$	38,250,000
				12	G2	2,500	30	PT	\$	265,000,000	\$	159,000,000
2021-016 Total										\$ 993,470,349	\$	484,981,318
2021-017	Goldman Sachs	US Bank	Multifamily	1	G1	2,205	40	PT/SEQ	\$	436,213,976	\$	436,213,976
2021-017 Total										\$ 436,213,976	\$	436,213,976
2021-018	Nomura	US Bank	Single Family	1	G2	2,500	30	PT	\$	64,522,287	\$	-
				2	G2	2,000	30	PT	\$	15,000,000	\$	5,625,000
				3	G2	2,500	30	PT	\$	47,057,398	\$	-
				4	G2	2,000	30	PT	\$	28,399,461	\$	-
2021-018 Total										\$ 154,979,146	\$	5,625,000
2021-019	Mizuho Securities USA LLC	US Bank	Single Family	1	G2	2,000	30	PAC/SUP	\$	60,860,832	\$	28,692,437
				2	G2	2,000	30	PT	\$	50,000,000	\$	-
				3	G2	2,500	30	PT	\$	59,382,453	\$	29,691,226
2021-019 Total										\$ 170,243,285	\$	58,383,663
2021-H01	Bank of America	US Bank	Reverse REMIC	1	G2	2,258	50	HPT	\$	26,296,443	\$	26,296,443
				2	G2	2,738	50	HPT	\$	99,618,051	\$	99,618,051
				3	G2	2,388	50	HPT	\$	80,550,812	\$	80,550,812
				4	G2	2,285	50	HPT	\$	61,767,513	\$	61,767,513
				5	G2	2,705	50	HPT	\$	113,937,550	\$	113,937,550
				6	G2	2,719	50	HPT	\$	50,642,149	\$	50,642,149
2021-H01 Total										\$ 432,812,518	\$	432,812,518
2021-H02	Citigroup	US Bank	Reverse REMIC	1	G2	2,215	50	HPT	\$	11,997,206	\$	11,997,206
				2	G2	2,072	50	HPT	\$	20,020,728	\$	20,020,728
				3	G2	2,157	50	HPT	\$	20,111,603	\$	20,111,603
				4	G2	2,243	50	HPT	\$	20,005,929	\$	20,005,929
				5	G2	2,351	50	HPT	\$	14,027,593	\$	14,027,593
				6	G2	2,369	50	HPT	\$	36,982,452	\$	36,982,452
				7	G2	2,316	50	HPT	\$	33,797,635	\$	33,797,635
				8	G2	2,292	50	HPT	\$	21,286,475	\$	21,286,475
				9	G2	2,314	50	HPT	\$	40,194,394	\$	40,194,394
				10	G2	2,344	50	HPT	\$	30,525,625	\$	30,525,625
				11	G2	2,049	50	HPT	\$	25,489,439	\$	25,489,439
				12	G2	2,265	50	HPT	\$	22,479,335	\$	22,479,335
				13	G2	3,189	50	HPT	\$	72,301,905	\$	72,301,905
				14	G2	2,954	50	HSEQ	\$	13,077,576	\$	12,977,576
				15	G2	4,626	50	HSEQ	\$	5,149,054	\$	5,049,054
				16	G2	2,336	50	HPT	\$	12,302,337	\$	12,302,337
				17	G2	2,383	50	HPT	\$	11,220,631	\$	11,220,631
				18	G2	2,408	50	HPT	\$	11,530,363	\$	11,530,363
				19	G2	2,701	50	HPT	\$	7,966,503	\$	7,966,503
				20	G2	2,395	50	HPT	\$	11,327,487	\$	11,327,487
				21	G2	2,485	50	HPT	\$	25,376,312	\$	25,376,312
				22	G2	2,523	50	HPT	\$	49,480,851	\$	49,480,851
				23	G2	2,792	50	HPT	\$	18,614,510	\$	18,614,510
				24	G2	2,882	50	HSEQ	\$	21,194,970	\$	-
2021-H02 Total										\$ 556,460,913	\$	535,065,943
Grand Total										\$ 18,564,404,849	\$	12,115,315,539

¹N/A - Information on the ReREMIC Trust Assets can be found in the REMIC Certificate List lookup option within the Disclosure Data Search on Ginnie Mae's website.