

March 2017 Ginnie Mae REMIC Issuance Summary



Summary by Deal Type

Deal Type	Number of Deals	Bond Issuance Amount	Bond Notional Amount
Single Family	10	\$ 4,162,985,594	\$ 1,062,747,816
Multifamily	6	\$ 1,522,210,812	\$ 1,474,595,737
Reverse REMIC	2	\$ 700,392,861	\$ 700,392,861
Grand Total	18	\$ 6,385,589,267	\$ 3,237,736,414

Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure Principal Type	Bond Issuance Amount	Bond Notional Amount
2017-034	Wells Fargo	Wells Fargo	Single Family	1	G2	3.50	30	AD/PAC/SUP	\$ 32,642,000	\$ 4,285,714
				2	G2/SC	3.00	30	SC/AD/SEQ	\$ 15,386,320	\$ -
				3	G2/SC	3.00	30	SC/AD/SEQ	\$ 9,676,549	\$ -
				4	G2	3.50	30	AD/SEQ	\$ 78,516,995	\$ -
				5	G2	5.00	30	PT	\$ 56,690,272	\$ 22,676,108
				6	G2	4.00	30	AD/SEQ	\$ 56,683,521	\$ -
2017-034 Total								\$ 249,595,657	\$ 26,961,822	
2017-035	JP Morgan	Wells Fargo	Multifamily	1	G1	3.26	40	PT/SEQ	\$ 227,626,350	\$ 227,626,350
2017-035 Total								\$ 227,626,350	\$ 227,626,350	
2017-036	Nomura	Wells Fargo	Single Family	1	G1	4.50	30	AD/PAC/PT/SUP	\$ 63,767,677	\$ 27,329,004
				2	G2/SC	3.00	30	SC/PT	\$ 31,024,547	\$ -
				3	G2	3.50	30	SC/AD/PAC/PT/SCH/SUP	\$ 393,040,699	\$ 3,783,814
				4	G2/SC	4.00	30	SC/PT	\$ 12,691,273	\$ -
				5	G1/G2	4.50	30	AD/PT/SEQ	\$ 71,070,398	\$ 23,690,132
				6	G2/SC	3.50	30	NTL/SC/PT	\$ -	\$ 28,642,790
				7	G2/SC	3.50	30	NTL/SC/PT	\$ -	\$ 30,818,175
				8	G2/SC	3.00	30	NTL/SC/PT	\$ -	\$ 36,695,000
2017-036 Total								\$ 571,594,594	\$ 150,958,915	
2017-037	Citigroup	US Bank	Single Family	1	G2	5.89	30	PT	\$ 45,033,333	\$ 25,839,059
				2	G1/G2	5.50	30	PT	\$ 52,549,575	\$ 28,663,404
				3	G2	4.50	30	AD/PT/SEQ	\$ 125,967,823	\$ 53,986,209
				4	G2	4.00	30	AD/PT/SEQ	\$ 65,046,862	\$ 19,897,317
				5	G2	3.50	30	AD/SEQ	\$ 35,066,790	\$ 4,285,714
				6	G2	3.50	30	AD/PAC/SUP	\$ 173,376,039	\$ -
				7	G2	4.50	30	AD/PT/SEQ	\$ 125,000,000	\$ 53,571,428
				8	G1/G2/SC	3.00	15/30	SC/PT	\$ 14,845,764	\$ 1,343,428
				9	G2	2.50	30	PT	\$ 30,134,190	\$ -
2017-037 Total								\$ 667,020,376	\$ 187,586,559	
2017-038	Morgan Stanley	US Bank	Single Family	1	G2	4.00	30	AD/SEQ	\$ 388,329,000	\$ 95,000,000
				2	G1	5.00	30	PT	\$ 118,713,791	\$ 35,614,137
				3	G2	3.50	30	AD/PAC/SUP/TAC	\$ 42,552,000	\$ 9,100,571
				4	G2	2.06	30	PT	\$ 57,432,763	\$ 57,432,763
				5	G1/G2	6.08	20/30	PT	\$ 9,277,578	\$ -
				6	G2/SC	2.50	30	SC/AD/PT/SEQ	\$ 20,143,937	\$ -
2017-038 Total								\$ 636,449,069	\$ 197,147,471	
2017-039	Credit Suisse	US Bank	Single Family	1	G1	4.00	30	AD/PAC/PT/SUP	\$ 38,318,738	\$ 29,114,052
				2	G2/SC	3.71	30	SC/PT	\$ 3,999,986	\$ -
				3	G2	4.00	30	AD/SEQ	\$ 153,288,028	\$ 37,500,000
				4	G2	4.50	30	AD/PAC/PT/SUP	\$ 53,000,000	\$ 22,714,285
				5	G2	4.00	30	SC/AD/PAC/PT/SCH/SUP	\$ 150,000,000	\$ 42,857,142
				6	G2/SC	5.66	30	NTL/SC/PT	\$ -	\$ 15,602,168
2017-039 Total								\$ 398,606,752	\$ 147,787,647	
2017-040	Goldman Sachs	US Bank	Single Family	1	G2	3.00	30	AD/PAC/SUP	\$ 55,000,000	\$ -
				2	G2	4.00	30	AD/PAC/PT/SUP	\$ 77,766,538	\$ 9,720,817
				3	G2	4.69	30	AD/PT/SEQ	\$ 70,295,472	\$ 25,213,043
2017-040 Total								\$ 203,062,010	\$ 34,933,860	
2017-041	Credit Suisse	Wells Fargo	Multifamily	1	G1	3.35	40	PT/SEQ	\$ 518,866,351	\$ 518,866,351
2017-041 Total								\$ 518,866,351	\$ 518,866,351	
2017-042	JP Morgan	US Bank	Single Family	1	G2/SC	4.50	30	SC/PT	\$ 237,508,850	\$ 79,169,616
				2	G2	4.00	30	SEQ	\$ 130,028,262	\$ -
				3	G2	4.50	30	AD/PT/SEQ	\$ 117,325,959	\$ 39,108,653
				4	G2/SC	0.81	30	SC/PT	\$ 11,627,340	\$ 11,627,340

2017-042	JP Morgan	US Bank	Single Family	5	G2/SC	0.74	30	SC/PT	\$	13,622,045	\$	4,059,767	
				6	G2/SC	4.50	30	SC/PT	\$	155,046,147	\$	-	
				7	G1/G2/SC	6.82	30	SC/PT	\$	4,502,434	\$	-	
				8	G2/SC	3.00	30	NTL/SC/PT	\$	-	\$	17,638,167	
2017-042 Total										\$	669,661,037	\$	151,603,543
2017-043	Mizuho	Wells Fargo	Single Family	1	G2	4.00	30	AD/PAC/PT/SUP	\$	75,174,849	\$	18,793,712	
				2	G2	4.50	30	AD/PT/SEQ	\$	71,779,174	\$	30,762,503	
2017-043 Total										\$	146,954,023	\$	49,556,215
2017-044	Goldman Sachs	US Bank	Multifamily	1	G1	3.25	40	CPT/SEQ	\$	221,786,460	\$	217,374,025	
2017-044 Total										\$	221,786,460	\$	217,374,025
2017-045	BNP Paribas	Wells Fargo	Single Family	1	G2	3.00	30	AD/SEQ	\$	94,166,551	\$	-	
				2	G2/SC	5.00	30	SC/PT	\$	20,240,927	\$	-	
				3	G2	4.00	30	SEQ	\$	98,855,291	\$	-	
				4	G2	3.50	30	SEQ	\$	27,777,983	\$	7,142,857	
				5	G2	3.50	30	PAC/PT/SUP	\$	27,945,000	\$	3,992,142	
				6	G2	3.50	30	AD/PAC/PT/SUP	\$	42,393,770	\$	6,056,252	
				7	G2	3.50	30	AD/SEQ	\$	57,907,317	\$	-	
				8	G2	4.00	30	SC/AD/PT/SCH/SEQ/SUP	\$	205,190,000	\$	66,709,999	
2017-045 Total										\$	574,476,839	\$	83,901,250
2017-046	Citigroup	US Bank	Multifamily	1	G1	3.19	40	PT/SEQ	\$	246,519,325	\$	246,519,325	
2017-046 Total										\$	246,519,325	\$	246,519,325
2017-047	Jefferies	Wells Fargo	Multifamily	1	G1	3.26	40	SEQ	\$	213,202,640	\$	170,000,000	
2017-047 Total										\$	213,202,640	\$	170,000,000
2017-048	Bank of America	US Bank	Single Family	1	G2/SC	4.00	30	NTL/SC/PT	\$	-	\$	26,614,880	
				2	G2	4.00	30	AD/PAC/PT/SUP	\$	10,531,002	\$	1,316,375	
				3	G2/SC	4.00	30	SC/AD/PAC/PT/SUP	\$	35,034,235	\$	4,379,279	
2017-048 Total										\$	45,565,237	\$	32,310,534
2017-049	Nomura	Wells Fargo	Multifamily	1	G1	3.16	40	PT/SEQ	\$	94,209,686	\$	94,209,686	
2017-049 Total										\$	94,209,686	\$	94,209,686
2017-H07	Bank of America	US Bank	Reverse REMIC	1	G2	2.67	50	HPT	\$	121,565,875	\$	121,565,875	
				2	G2	3.22	50	HPT	\$	72,783,581	\$	72,783,581	
				3	G2	4.31	50	HPT	\$	55,219,575	\$	55,219,575	
2017-H07 Total										\$	249,569,031	\$	249,569,031
2017-H08	Nomura	US Bank	Reverse REMIC	1	G2	4.30	50	HPT	\$	101,029,456	\$	101,029,456	
				2	G2	3.00	50	HPT	\$	37,532,316	\$	37,532,316	
				3	G2	4.14	50	HPT	\$	43,558,817	\$	43,558,817	
				4	G2	4.38	50	HPT	\$	16,237,688	\$	16,237,688	
				5	G2	4.16	50	HPT	\$	46,623,038	\$	46,623,038	
				6	G2	4.27	50	HPT	\$	21,718,728	\$	21,718,728	
				7	G2	4.19	50	HPT	\$	100,000,000	\$	100,000,000	
				8	G2	4.11	50	HPT	\$	84,123,787	\$	84,123,787	
2017-H08 Total										\$	450,823,830	\$	450,823,830
Grand Total										\$	6,385,589,267	\$	3,237,736,414