

March 2018 Ginnie Mae REMIC Issuance Summary



Summary by Deal Type

Deal Type	Number of Deals	Bond Issuance Amount	Bond Notional Amount
Single Family	8	\$ 3,342,953,036	\$ 1,405,325,430
Multifamily	6	\$ 1,166,757,102	\$ 1,534,748,753
Reverse REMIC	2	\$ 1,112,548,471	\$ 1,112,548,471
Grand Total	16	\$ 5,622,258,609	\$ 4,052,622,654

Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure Principal Type	Bond Issuance Amount	Bond Notional Amount
2018-034	Wells Fargo	US Bank	Single Family	1	G2	3.50	30	AD/PAC/SUP	\$ 20,967,000	\$ 1,428,571
				2	G2	4.00	30	AD/PT/SEQ	\$ 23,314,516	\$ 2,914,314
				3	G2	3.50	30	AD/PAC/SUP	\$ 92,000,000	\$ 10,261,714
				4	G2/SC	3.00	30	SC/PT	\$ 27,047,337	\$ -
				5	G2	3.50	30	AD/PAC/SUP	\$ 41,943,000	\$ -
				6	G2	4.00	30	AD/PAC/PT/SUP	\$ 137,500,000	\$ 34,375,000
				7	G2/SC	3.00	30	SC/PT	\$ 22,723,508	\$ -
				8	G2	3.50	30	AD/SEQ	\$ 32,311,463	\$ 5,629,285
				9	G2/SC	3.00	30	SC/PT	\$ 18,741,523	\$ -
				10	G2/SC	3.00	30	SC/AD/SCH/SUP	\$ 5,985,077	\$ -
				11	G2	4.50	30	AD/PAC/PT/SUP	\$ 90,000,000	\$ 20,000,000
				12	G2/SC	3.50	30	SC/PT	\$ 15,418,580	\$ -
2018-034 Total								\$ 527,952,004	\$ 74,608,884	
2018-035	Citigroup	US Bank	Multifamily	1	G1	3.21	40	PT/SEQ	\$ 185,182,699	\$ 185,182,699
2018-035 Total								\$ 185,182,699	\$ 185,182,699	
2018-036	Bank of America	US Bank	Single Family	1	G2	4.00	30	SC/AD/PAC/PT/SCH/SUP	\$ 58,073,084	\$ 16,592,309
				2	G2/SC	4.08	30	NTL/SC/PT	\$ -	\$ 40,051,812
				3	G2/SC	4.62	30	NTL/SC/PT	\$ -	\$ 46,873,704
				4	G1/SC	4.36	30	NTL/SC/PT	\$ -	\$ 76,777,880
				5	G2	3.50	30	AD/PAC/SUP	\$ 41,961,000	\$ -
				6	G2	4.00	30	SC/AD/PAC/PT/SCH/SUP	\$ 60,736,825	\$ 17,353,378
				7	G2	4.00	30	AD/PAC/SUP	\$ 36,710,000	\$ -
				8	G2	4.00	30	AD/PAC/PT/SUP	\$ 48,665,661	\$ 13,904,474
				9	G2	4.00	30	SC/AD/PAC/PT/SCH/SUP	\$ 59,942,902	\$ 17,126,543
				10	G2	4.00	30	AD/PAC/PT/SUP/TAC	\$ 290,000,000	\$ 72,500,000
				11	G2	4.50	30	AD/PT/SEQ	\$ 46,856,755	\$ -
				12	G2	4.50	30	AD/PT/SEQ	\$ 10,222,216	\$ 1,135,801
				13	G2	5.00	30	AD/SEQ	\$ 51,573,776	\$ 15,472,132
2018-036 Total								\$ 704,742,219	\$ 317,788,033	
2018-037	Citigroup	US Bank	Single Family	1	G2	3.50	30	SEQ	\$ 104,444,444	\$ -
				2	G2	4.00	30	SC/AD/PAC/PT/SCH/SUP	\$ 81,717,719	\$ 13,619,619
				3	G2/SC	4.31	30	SC/PT/SEQ	\$ 55,211,557	\$ 29,221,196
				4	G2/SC	3.46	30	SC/AD/PAC/PT/SUP	\$ 60,421,395	\$ 7,881,528
				5	G2/SC	3.00	30	SC/PT	\$ 20,286,016	\$ -
				6	G2	5.00	30	PT/SEQ	\$ 95,393,433	\$ 39,407,773
				7	G2/SC	2.78	30	SC/AD/PT/SCH/SEQ/SUP	\$ 38,402,442	\$ 829,867
				8	G1	5.00	30	AD/PAC/PT/SUP	\$ 21,771,350	\$ 8,708,540
2018-037 Total								\$ 477,648,356	\$ 99,668,523	
2018-038	Morgan Stanley	US Bank	Single Family	1	G2	4.50	30	PT	\$ 118,415,793	\$ 26,314,620
				2	G1/G2	4.65	15/20/30	PT	\$ 11,902,494	\$ -
				3	G2/SC	4.61	30	NTL/SC/PT	\$ -	\$ 47,278,005
				4	G2	5.00	30	AD/SEQ	\$ 50,226,000	\$ 15,067,800
				5	G2	2.64	30	PT	\$ 77,175,637	\$ 77,175,637
2018-038 Total								\$ 257,719,924	\$ 165,836,062	
2018-039	JP Morgan	Wells Fargo	Multifamily	1	G1	3.20	40	PT/SEQ	\$ 224,172,408	\$ 224,172,408
2018-039 Total								\$ 224,172,408	\$ 224,172,408	
2018-040	Credit Suisse	US Bank	Single Family	1	G2/SC	1.28	30	NTL/SC/PT	\$ -	\$ 50,348,200
				2	G2/SC	3.00	30	SC/AD/SEQ	\$ 34,134,931	\$ -
				3	G2/SC	3.00	30	SC/PT	\$ 20,605,916	\$ -
				4	G1/G2/SC	4.66	30	NTL/SC/PT	\$ -	\$ 7,577,140
				5	G2/SC	1.53	30	SC/PT	\$ 5,640,414	\$ 12,674,150
				6	G2	4.50	30	AD/PAC/PT/SUP	\$ 120,000,000	\$ 39,999,999
2018-040 Total								\$ 180,381,261	\$ 110,599,489	

2018-041	Jefferies	Wells Fargo	Multifamily	1	G1	3.32	40	PT/SEQ	\$	169,598,827	\$	150,000,000	
2018-041 Total										\$	169,598,827	\$	150,000,000
2018-042	Nomura	Wells Fargo	Single Family	1	G2	4.00	30	AD/PAC/PT/SUP	\$	244,920,000	\$	30,615,000	
				2	G2	3.50	30	AD/PAC/SUP	\$	102,471,000	\$	-	
				3	G2	4.50	30	PT	\$	50,000,000	\$	55,555,555	
				4	G2	4.50	30	PT	\$	100,000,000	\$	111,111,111	
				5	G2/SC	4.51	30	NTL/SC/PT	\$	-	\$	100,224,619	
2018-042 Total										\$	497,391,000	\$	297,506,285
2018-043	Credit Suisse	Wells Fargo	Multifamily	1	G1	3.35	40	PT/SEQ	\$	282,820,809	\$	565,641,618	
2018-043 Total										\$	282,820,809	\$	565,641,618
2018-044	JP Morgan	US Bank	Single Family	1	G1/G2/SC	2.50	30	SC/PT	\$	816,154	\$	-	
				2	G2	4.00	30	PT	\$	200,000,000	\$	200,000,000	
				3	G2/SC	3.00	30	SC/AD/PAC/SUP	\$	164,354,972	\$	-	
				4	G2/SC	4.55	30	NTL/SC/PT	\$	-	\$	20,023,451	
2018-044 Total										\$	365,171,126	\$	220,023,451
2018-045	Bank of America	Wells Fargo	Multifamily	1	G1	3.19	40	PT/SEQ	\$	200,212,690	\$	200,212,690	
2018-045 Total										\$	200,212,690	\$	200,212,690
2018-046	Goldman Sachs	US Bank	Single Family	1	G2	4.00	30	AD/PT/SEQ	\$	89,113,388	\$	21,603,245	
				2	G2	4.00	30	AD/PT/SEQ	\$	194,738,000	\$	47,209,212	
				3	G2/SC	3.45	30	SC/PAC/PT/SUP	\$	48,095,758	\$	50,482,246	
2018-046 Total										\$	331,947,146	\$	119,294,703
2018-047	Goldman Sachs	US Bank	Multifamily	1	G1	3.12	40	PT/SEQ	\$	104,769,669	\$	209,539,338	
2018-047 Total										\$	104,769,669	\$	209,539,338
2018-H04	Nomura	US Bank	Reverse REMIC	1	G2	3.79	50	HPT	\$	43,733,082	\$	43,733,082	
				2	G2	4.27	50	HPT	\$	25,000,000	\$	25,000,000	
				3	G2	4.27	50	HPT	\$	25,000,000	\$	25,000,000	
				4	G2	4.27	50	HPT	\$	21,878,020	\$	21,878,020	
				5	G2	3.76	50	HPT	\$	55,112,429	\$	55,112,429	
				6	G2	4.36	50	HPT	\$	132,430,886	\$	132,430,886	
				7	G2	4.19	50	HPT	\$	114,460,684	\$	114,460,684	
				8	G2	4.52	50	HPT	\$	57,060,663	\$	57,060,663	
				9	G2	3.74	50	HPT	\$	53,558,259	\$	53,558,259	
				10	G2	4.32	50	HPT	\$	47,633,918	\$	47,633,918	
				11	G2	3.67	50	HPT	\$	51,800,918	\$	51,800,918	
2018-H04 Total										\$	627,668,859	\$	627,668,859
2018-H05	Citigroup	US Bank	Reverse REMIC	1	G2	4.34	50	HPT	\$	201,314,403	\$	201,314,403	
				2	G2	4.35	50	HPT	\$	137,281,866	\$	137,281,866	
				3	G2	4.13	50	HPT	\$	40,438,833	\$	40,438,833	
				4	G2	4.30	50	HPT	\$	36,992,159	\$	36,992,159	
				5	G2	4.40	50	HPT	\$	24,717,936	\$	24,717,936	
				6	G2	4.13	50	HPT	\$	30,824,757	\$	30,824,757	
				7	G2	4.40	50	HPT	\$	13,309,658	\$	13,309,658	
2018-H05 Total										\$	484,879,612	\$	484,879,612
Grand Total										\$	5,622,258,609	\$	4,052,622,654