

March 2021 Ginnie Mae REMIC Issuance Summary¹

Summary by Deal Type

Deal Type	Number of Deals	Bond Issuance Amount	Bond Notional Amount
Single Family	9	\$ 13,129,553,885	\$ 4,137,882,470
Multifamily	9	\$ 4,474,260,651	\$ 5,254,772,613
Reverse REMIC	1	\$ 728,987,295	\$ 728,987,295
Grand Total	19	\$ 18,332,801,831	\$ 10,121,642,378



Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure Principal Type	Bond Issuance Amount	Bond Notional Amount
2021-040	Cantor	US Bank	Multifamily	1	G1	2.397	40	PT/SEQ	\$ 700,000,000	\$ 700,000,000
2021-040 Total									\$ 700,000,000	\$ 700,000,000
2021-041	Wells Fargo	US Bank	Single Family	1	G2	3.500	30	PAC/AD/SUP	\$ 15,182,942	\$ 4,337,983
				2	SC/G2	N/A	N/A	NTL(SC/PT)	\$ -	\$ 32,175,548
				3	SC/G2	N/A	N/A	NTL(SC/PT)	\$ -	\$ 166,537,535
				4	G2	2.000	30	PT	\$ 50,000,000	\$ 12,500,000
				5	SC/G2	N/A	N/A	SC/PT/PAC/AD/SUP	\$ 52,721,215	\$ 22,099,324
				6	G2	2.500	30	PAC/AD/SUP	\$ 46,383,861	\$ 10,200,000
				7	SC/G2	N/A	N/A	SC/PT	\$ 10,000,000	\$ 1,589,751
				8	G2	2.500	30	PT/PAC/SUP	\$ 81,739,937	\$ 30,195,974
				9	G2	2.500	30	PT	\$ 100,729,937	\$ 30,218,981
				10	G2	2.500	30	PAC/AD/SUP	\$ 106,345,316	\$ 10,500,000
				11	G2	2.500	30	PAC/AD/SUP	\$ 125,279,669	\$ 25,055,933
				12	G2	2.500	30	PAC/AD/SUP	\$ 102,947,413	\$ -
				13	SC/G2	N/A	N/A	SC/PT	\$ 2,571,428	\$ 165,905,646
				14	G1/G2	4.000	30	PT	\$ 41,719,048	\$ -
				15	SC/G2	N/A	N/A	SC/PT	\$ 116,841,067	\$ -
				16	SC/G1/G2	N/A	N/A	SC/PAC/AD/SUP	\$ 23,041,904	\$ -
				17	G2	2.500	30	PAC/AD/SUP	\$ 99,440,000	\$ 31,776,000
				18	G2	2.000	30	PT	\$ 125,000,000	\$ 15,000,000
				19	G2	3.500	30	PAC/AD/SUP	\$ 78,231,520	\$ 33,527,794
				20	G2	2.000	30	PT	\$ 50,000,000	\$ 5,500,000
				21	G2	2.000	30	PT	\$ 75,000,000	\$ 1,125,000
2021-041 Total									\$ 1,303,175,257	\$ 598,245,469
2021-042	Morgan Stanley	US Bank	Single Family	1	G2	2.000	30	PT	\$ 20,000,000	\$ 20,000,000
				2	G2	2.000	30	PT	\$ 245,722,222	\$ 22,722,222
				3	G2	2.500	30	PT	\$ 100,000,000	\$ 20,000,000
				4	G2	2.000	15	PT	\$ 92,200,000	\$ 46,100,000
				5	G2	3.000	30	PAC/AD/SUP	\$ 187,307,771	\$ 55,232,666
				6	G2	3.000	30	PAC/AD/SUP	\$ 254,207,200	\$ 134,419,333
				7	G2	3.000	30	PAC/AD/SUP	\$ 28,991,708	\$ 13,402,000
				8	G2	2.500	30	PAC/AD/SUP	\$ 39,075,583	\$ 15,500,000
				9	G2	3.000	30	PT	\$ 200,000,000	\$ 66,666,666
				10	G2	3.000	30	PAC/AD/SUP	\$ 22,456,771	\$ 8,333,333
				11	G2	3.500	30	PT	\$ 261,768,180	\$ 112,186,362
				12	SC/G2	N/A	N/A	NTL(SC/PT)	\$ -	\$ 59,089,878
				13	SC/G2	N/A	N/A	SC/SEQ	\$ 285,332,117	\$ 163,046,924
				14	G2	5.000	30	PT	\$ 26,170,579	\$ -
2021-042 Total									\$ 1,763,232,131	\$ 736,699,384
2021-043	JP Morgan	US Bank	Multifamily	1	G1	2.532	40	SEQ	\$ 500,000,000	\$ 500,000,000
2021-043 Total									\$ 500,000,000	\$ 500,000,000
2021-044	Bank of America	US Bank	Single Family	1	G2	2.000	30	PT	\$ 250,000,000	\$ -
				2	G2	2.500	30	PT	\$ 100,000,000	\$ -
				3	G2	2.500	30	SEQ	\$ 99,751,205	\$ 29,925,361
				4	G2	3.000	30	PT	\$ 200,000,000	\$ -
				5	G2	2.000	30	PAC/SUP	\$ 39,865,479	\$ -
				6	G2	3.000	30	PAC/AD/SUP	\$ 80,031,157	\$ 40,015,578
				7	G2	2.500	30	PAC/AD/SUP	\$ 45,257,576	\$ -
				8	G2	3.500	30	PAC/AD/SUP	\$ 42,911,855	\$ 22,533,652
				9	G2	3.500	30	PAC/AD/SUP	\$ 47,038,488	\$ 20,159,352
				10	SC/G2	N/A	N/A	SC/PT	\$ 2,613,405	\$ -
				11	G2	2.500	30	PAC/AD/SUP	\$ 3,724,756	\$ 1,800,000
				12	G2	3.000	30	PT/PAC/SUP	\$ 40,483,010	\$ 24,289,806
				13	G2	2.500	30	PT	\$ 20,000,000	\$ 6,000,000
				14	G2	3.000	30	PAC/AD/SUP	\$ 166,689,690	\$ 86,678,178
2021-044 Total									\$ 1,138,366,621	\$ 231,401,927
2021-045	Citigroup	US Bank	Multifamily	1	G1	2.469	40	PT/SEQ	\$ 780,511,962	\$ 1,561,023,924
2021-045 Total									\$ 780,511,962	\$ 1,561,023,924
2021-046	Citigroup	US Bank	Single Family	1	G2	2.500	30	PT/TAC/SUP	\$ 350,000,000	\$ 262,500,000
				2	SC/G2	N/A	N/A	SC/PAC/AD/SUP	\$ 51,044,231	\$ -
				3	G2	2.500	30	PT	\$ 70,000,000	\$ 14,000,000
				4	G2	2.500	30	PT	\$ 100,000,000	\$ 20,000,000
				5	G2	2.000	30	PT	\$ 20,000,000	\$ 2,500,000
				6	G2	2.000	30	PT	\$ 75,000,000	\$ 18,750,000
				7	G2	2.500	30	PAC/SUP/AD	\$ 288,592,642	\$ 33,574,039
				8	G2	3.500	30	PT	\$ 228,288,385	\$ 97,837,879
				9	G2	3.500	30	PT	\$ 200,000,000	\$ 7,500,000
				10	G2	2.500	30	PT	\$ 25,000,000	\$ 7,500,000
				11	G2	3.000	30	PT	\$ 217,209,231	\$ 72,403,076
				12	G2	2.500	30	PT	\$ 25,000,000	\$ 5,000,000
				13	G2	3.000	30	PAC/SCH/SUP/AD	\$ 40,000,000	\$ 21,230,297
				14	G2	3.000	30	PT	\$ 165,289,808	\$ 55,096,602
				15	G2	3.000	30	PT	\$ 112,100,015	\$ 37,366,671
2021-046 Total									\$ 1,967,524,312	\$ 655,258,564
2021-047	Goldman Sachs	US Bank	Multifamily	1	G1	2.157	40	PT/SEQ	\$ 441,717,205	\$ 441,717,205
2021-047 Total									\$ 441,717,205	\$ 441,717,205
2021-048	BMO Capital Markets Corp.	US Bank	Multifamily	1	G1	2.955	40	PT/SEQ	\$ 374,982,284	\$ 374,982,284
2021-048 Total									\$ 374,982,284	\$ 374,982,284
2021-049	JP Morgan	US Bank	Single Family	1	G2	2.500	30	PT	\$ 100,000,000	\$ 20,000,000
				2	G2	2.500	30	PAC/AD/SUP	\$ 153,194,590	\$ 30,638,918
				3	G2	2.000	30	PT	\$ 10,000,000	\$ 1,750,000
				4	G2	2.500	30	PT	\$ 175,000,000	\$ 52,500,000
				5	G2	2.500	30	PAC/AD/SUP	\$ 174,076,011	\$ 61,303,000
				6	G2	2.500	30	PAC/AD/SUP	\$ 80,153,475	\$ 24,010,800
				7	G2	3.500	30	PT	\$ 25,000,000	\$ 12,500,000
				8	G2	3.000	30	PAC/AD/SUP	\$ 136,638,451	\$ 72,610,000
				9	SC/G2	N/A	N/A	SC/PT	\$ 35,080,444	\$ -
				10	G2	2.500	30	PT	\$ 40,000,000	\$ 13,600,000

				11	G2	2.500	30	PAC/AD/SUP	\$	63,613,009	\$	13,000,000	
				12	G2	3.000	30	PT	\$	393,093,726	\$	131,031,242	
				13	G2	3.000	30	PT	\$	266,970,524	\$	97,360,039	
				14	SC/G2	N/A	N/A	SC/SEQ/AD	\$	99,317,811	\$	-	
2021-049 Total										\$	1,752,138,041	\$	530,303,999
2021-050	Mizuho Securities USA LLC	US Bank	Single Family	1	G2	2.500	30	PAC/AD/SUP	\$	62,984,556	\$	27,077,050	
				2	G2	2.500	30	PAC/AD/SUP	\$	48,027,745	\$	18,979,500	
				3	G2	2.500	30	PAC/AD/SUP	\$	49,276,000	\$	-	
				4	SC/G2	N/A	N/A	SC/PAC/AD/SUP	\$	31,639,151	\$	-	
				5	G2	2.500	30	PAC/AD/SUP	\$	105,445,000	\$	-	
				6	G2	2.000	30	PT	\$	282,989,119	\$	50,000,000	
				7	G2	2.000	30	PT	\$	50,000,000	\$	3,750,000	
				8	SC/G2	N/A	N/A	SC/PAC/SUP	\$	29,587,304	\$	-	
				9	G2	2.500	30	PAC/AD/SUP	\$	190,534,821	\$	-	
2021-050 Total										\$	850,483,696	\$	99,806,550
2021-051	Amherst Pierpont Securities	US Bank	Multifamily	1	G1	2.474	40	PT/SEQ	\$	212,482,259	\$	212,482,259	
2021-051 Total										\$	212,482,259	\$	212,482,259
2021-052	Credit Suisse	BNY Mellon	Multifamily	1	G1	2.591	40	PT/SEQ	\$	624,936,170	\$	624,936,170	
				2	G1	2.590	40	SEQ	\$	251,424,263	\$	251,424,263	
				3	G1	2.591	40	SEQ	\$	201,162,053	\$	201,162,053	
2021-052 Total										\$	1,077,522,486	\$	1,077,522,486
2021-053	Nomura	US Bank	Multifamily	1	G1	2.504	40	SEQ	\$	150,276,553	\$	150,276,553	
2021-053 Total										\$	150,276,553	\$	150,276,553
2021-054	Jeffries LLC	BNY Mellon	Multifamily	1	G1	3.055	40	PT	\$	236,767,902	\$	236,767,902	
2021-054 Total										\$	236,767,902	\$	236,767,902
2021-055	Nomura	US Bank	Single Family	1	G2	2.500	30	PT	\$	110,000,000	\$	-	
				2	G2	2.000	30	PT	\$	75,000,000	\$	-	
				3	G2	3.000	30	PAC/AD/SUP	\$	198,087,197	\$	-	
				4	G2	3.000	30	PT	\$	100,000,000	\$	-	
				5	G2	2.000	30	TAC/SUP	\$	8,232,000	\$	935,375	
				6	G2	2.500	30	PAC/AD/SUP	\$	8,250,000	\$	2,255,100	
				7	G2	3.000	30	PT	\$	110,000,000	\$	-	
				8	G2	3.500	30	PT	\$	148,994,032	\$	63,854,585	
2021-055 Total										\$	758,563,229	\$	67,045,060
2021-056	Goldman Sachs	US Bank	Single Family	1	SC/G2	N/A	N/A	SC/PT/PAC/AD/SUP	\$	90,987,397	\$	35,000,000	
				2	G2	3.500	30	PT	\$	29,553,283	\$	16,887,590	
				3	SC/G2	N/A	N/A	NTL(SC/PT)	\$	-	\$	90,327,124	
				4	SC/G2	N/A	N/A	NTL(SC/PT)	\$	-	\$	48,269,184	
				5	G2	2.000	30	PT	\$	25,000,000	\$	1,500,000	
				6	G2	2.500	30	PAC/AD/SUP	\$	57,812,338	\$	-	
				7	G2	3.000	30	PAC/AD/SUP	\$	12,555,325	\$	5,509,220	
2021-056 Total										\$	215,908,343	\$	197,493,118
2021-057	Credit Suisse	US Bank	Single Family	1	G2	3.000	30	PT	\$	700,000,000	\$	258,333,333	
				2	G2	3.000	30	TAC/AD/SUP	\$	313,550,917	\$	-	
				3	G2	3.000	30	PT	\$	1,269,355,115	\$	423,118,371	
				4	G2	3.000	30	PT	\$	100,498,579	\$	-	
				5	G2	3.000	30	PT	\$	56,683,282	\$	-	
				6	G2	3.000	30	TAC/AD/SUP	\$	320,341,700	\$	-	
				7	G2	3.000	30	PT	\$	100,000,000	\$	33,333,333	
				8	SC/G2	N/A	N/A	NTL(SC/PT)	\$	-	\$	200,983,793	
				9	G2	3.500	30	PAC/AD/SUP	\$	247,005,662	\$	105,859,569	
				10	G2	3.000	30	TAC/AD/SUP	\$	272,727,000	\$	-	
2021-057 Total										\$	3,380,162,255	\$	1,021,628,399
2021-H05	Citigroup	US Bank	Reverse REMIC	1	G2	2.158	50	HPT	\$	19,699,943	\$	19,699,943	
				2	G2	1.993	50	HPT	\$	24,115,000	\$	24,115,000	
				3	G2	2.366	50	HPT	\$	59,141,861	\$	59,141,861	
				4	G2	2.327	50	HPT	\$	49,016,662	\$	49,016,662	
				5	G2	2.197	50	HPT	\$	27,507,021	\$	27,507,021	
				6	G2	2.178	50	HPT	\$	19,456,934	\$	19,456,934	
				7	G2	2.118	50	HPT	\$	35,306,965	\$	35,306,965	
				8	G2	2.173	50	HPT	\$	49,476,466	\$	49,476,466	
				9	G2	2.140	50	HPT	\$	21,345,738	\$	21,345,738	
				10	G2	2.016	50	HPT	\$	11,941,801	\$	11,941,801	
				11	G2	2.004	50	HPT	\$	13,632,678	\$	13,632,678	
				12	G2	2.146	50	HPT	\$	97,543,101	\$	97,543,101	
				13	G2	3.008	50	HPT	\$	54,309,842	\$	54,309,842	
				14	G2	2.423	50	HPT	\$	34,580,848	\$	34,580,848	
				15	G2	2.628	50	HPT	\$	38,201,408	\$	38,201,408	
				16	G2	2.388	50	HPT	\$	38,761,862	\$	38,761,862	
				17	G2	2.221	50	HPT	\$	28,257,654	\$	28,257,654	
				18	G2	2.137	50	HPT	\$	17,157,604	\$	17,157,604	
				19	G2	4.405	50	HPT	\$	9,533,907	\$	9,533,907	
				20	G2	2.257	50	HPT	\$	20,000,000	\$	20,000,000	
				21	G2	2.261	50	HPT	\$	10,000,000	\$	10,000,000	
				22	G2	2.277	50	HPT	\$	5,000,000	\$	5,000,000	
				23	G2	2.261	50	HPT	\$	3,000,000	\$	3,000,000	
				24	G2	2.261	50	HPT	\$	9,000,000	\$	9,000,000	
				25	G2	2.277	50	HPT	\$	33,000,000	\$	33,000,000	
2021-H05 Total										\$	728,987,295	\$	728,987,295
Grand Total										\$	18,332,801,831	\$	10,121,642,378

*NA - Information on the ReREMIC Trust Assets can be found in the REMIC Certificate List lookup option within the Disclosure Data Search on Ginnie Mae's website.