

March 2023 Ginnie Mae REMIC Issuance Summary¹

Summary by Deal Type

Deal Type	Number of Deals	Bond Issuance Amount	Bond Notional Amount
Single Family	10	\$ 7,152,431,783	\$ 3,977,951,098
Multifamily	5	\$ 625,670,841	\$ 760,670,841
Reverse REMIC	3	\$ 980,614,169	\$ 980,614,169
Grand Total	18	\$ 8,758,716,793	\$ 5,719,236,108



Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure	Principal Type	Structure Interest Type	Bond Issuance Amount	Bond Notional Amount
2023-038	Trust Securities, Inc.	U.S. Bank National Association	Single Family	1	G2	5.500	30	PAC/AD/SUP		FIX/Z	\$ 22,000,000	\$ -
				2	G2	6.500	30	PT		FLT/INV/IO	\$ 50,000,000	\$ 50,000,000
				3	G2	6.000	30	PT/SEQ/AD		FLT/FIX/Z/INV/IO	\$ 100,000,000	\$ 50,000,000
				4	SC/G2	N/A	N/A	SC/PT		FIX/IO	\$ 25,251,226	\$ 58,752,149
				5	G2	6.000	30	PT		FLT/INV/IO/FIX	\$ 75,000,000	\$ 25,000,000
				6	SC/G1/G2	N/A	N/A	NTL(SC/PT)		FIX/IO	\$ -	\$ 28,157,352
				7	G2	7.000	30	PT		FLT/INV/IO	\$ 30,000,000	\$ 30,000,000
				8	G2	6.000	30	SEQ/PT		FIX/FLT/INV/IO	\$ 150,000,000	\$ 50,000,000
				9	G2	6.000	30	SEQ/PT		FIX/FLT/INV/IO	\$ 200,000,000	\$ 100,000,000
				10	G2	6.500	30	SEQ/PT		FIX/FLT/INV/IO	\$ 150,000,000	\$ 100,000,000
				11	G2	6.000	30	SEQ/PT		FLT/FIX/INV/IO	\$ 100,000,000	\$ 80,000,000
2023-038 Total										\$ 902,251,226	\$ 571,909,501	
2023-039	Barclays Capital	U.S. Bank National Association	Single Family	1	G2	5.500	30	PT/PAC/AD/SUP/SEQ		FLT/FIX/INV/IO/Z	\$ 200,000,000	\$ 100,000,000
				2	G2	6.000	30	PT/PAC/AD/SUP/SEQ		FIX/Z/FLT/INV/IO	\$ 300,000,000	\$ 100,000,000
2023-039 Total										\$ 500,000,000	\$ 200,000,000	
2023-040	J.P. Morgan Securities LLC	U.S. Bank National Association	Single Family	1	G2	5.500	30	SEQ/AD		FIX/Z	\$ 65,166,775	\$ -
				2	SC/G1/G2	N/A	N/A	SC/PT		FLT/WAC/IO	\$ 43,276,906	\$ 43,276,906
				3	G2	6.000	30	SEQ/PT		FIX/FLT/INV/IO	\$ 150,000,000	\$ 50,000,000
				4	G2	7.000	30	PT		FLT/INV/IO	\$ 54,572,337	\$ 54,572,337
				5	G2	6.000	30	SEQ/PT		FIX/FLT/INV/IO	\$ 292,736,540	\$ 116,851,203
				6	G2	6.500	30	PT		FLT/INV/IO	\$ 30,000,000	\$ 30,000,000
				7	G2	6.500	30	PAC/AD/SUP		FLT/INV/IO/FIX/Z	\$ 149,812,855	\$ 123,064,396
				8	G2	6.000	30	SEQ/PT		FIX/FLT/INV/IO	\$ 117,366,809	\$ 58,683,404
				9	G2	4.500	30	SEQ		FIX	\$ 99,574,667	\$ -
				10	G2	6.500	30	PT		FLT/INV/IO	\$ 140,000,000	\$ 140,000,000
				11	SC/G2	N/A	N/A	NTL(SC/PT)		FIX/IO	\$ -	\$ 97,866,962
				12	SC/G2	N/A	N/A	NTL(SC/PT)		FIX/IO	\$ -	\$ 19,907,536
				13	SC/G1/G2	N/A	N/A	NTL(SC/PT)		FIX/IO	\$ -	\$ 23,158,250
				14	SC/G2	N/A	N/A	NTL(SC/PT)		FIX/IO	\$ -	\$ 29,029,277
				15	G2	6.500	30	PT		FLT/INV/IO	\$ 50,000,000	\$ 50,000,000
2023-040 Total										\$ 1,192,506,889	\$ 836,410,271	
2023-041	Morgan Stanley & Co. LLC	U.S. Bank National Association	Single Family	1	G2	6.500	30	PT		FLT/INV/IO	\$ 151,248,089	\$ 151,248,089
				2	G2	6.500	30	SEQ/AD/PT		FLT/FIX/Z/INV/IO	\$ 96,580,709	\$ 72,435,531
				3	G2	6.000	30	SEQ/AD		FIX/Z	\$ 31,899,254	\$ -
				4	G2	6.000	30	SEQ/AD		FIX/Z	\$ 12,282,297	\$ -
				5	G2	6.000	30	PAC/AD/SUP		FIX/IO/Z	\$ 44,711,605	\$ 2,771,416
				6	G2	6.000	30	SEQ/AD/PT		FIX/FLT/Z/INV/IO	\$ 161,983,852	\$ 80,991,926
				7	G2	6.000	30	SEQ/PT		FIX/FLT/INV/IO	\$ 120,000,000	\$ 60,000,000
				8	G2	6.500	30	SEQ/AD/PT		FIX/Z/FLT/INV/IO	\$ 33,333,333	\$ 25,000,000
2023-041 Total										\$ 652,039,139	\$ 392,446,962	
2023-042	Citigroup Global Markets Inc.	U.S. Bank National Association	Single Family	1	G2	6.500	30	PT/PAC/AD/SUP/CPT		FIX/IO/Z	\$ 46,126,845	\$ 3,548,218
				2	G2	5.000	30	SEQ/AD		FIX/Z	\$ 129,795,327	\$ -
				3	G2	6.000	30	SEQ/AD/PT		FIX/Z/IO	\$ 30,995,036	\$ 2,582,919
				4	G2	6.000	30	SEQ/AD/PT		FIX/Z/FLT/INV/IO	\$ 91,099,744	\$ 30,366,581
				5	G2	6.500	30	PT		FLT/INV/IO	\$ 50,000,000	\$ 50,000,000
				6	G2	7.000	30	PT		FLT/INV/IO	\$ 65,263,645	\$ 65,263,645
				7	G2	5.500	30	SUP/PAC/PT/AD		FIX/IO/Z	\$ 64,367,191	\$ 5,851,562
				8	G2	5.991	30	SEQ/AD/PT		FIX/IO/Z	\$ 21,506,003	\$ 3,278,015
2023-042 Total										\$ 499,153,791	\$ 160,890,940	
2023-043	BMO Capital Markets Corp.	U.S. Bank National Association	Single Family	1	G2	5.000	30	SEQ/AD		FIX/Z	\$ 219,360,000	\$ -
				2	G2	6.000	30	SEQ/AD/PT		FLT/FIX/Z/INV/IO	\$ 254,674,988	\$ 136,449,992
				3	G2	6.500	30	PT/PAC/AD/SUP		FLT/FIX/Z/INV/IO	\$ 133,333,334	\$ 100,000,000
				4	SC/G2	N/A	N/A	SC/PT/PAC/SUP		FIX	\$ 14,604,986	\$ -
				5	G2	6.500	30	PAC/AD/SUP		FIX/Z	\$ 156,675,000	\$ -
				6	G2	6.000	30	PAC/AD/SUP		FIX/FLT/INV/IO/Z	\$ 105,776,000	\$ 60,517,333
				7	SC/G2	N/A	N/A	SC/PAC/SUP/PT		FIX/PO	\$ 6,860,992	\$ -
				8	G2	6.500	30	SCH/AD/SUP		FLT/FIX/Z/INV/IO	\$ 87,674,113	\$ 166,800,000
				9	G2	6.500	30	SEQ/AD		FIX/IO/Z	\$ 10,871,102	\$ 138,461
				10	G2	6.000	30	SEQ/AD		FIX/IO/Z	\$ 44,899,536	\$ 166,666
				11	SC/G2	N/A	N/A	SC/PT		FIX	\$ 19,490,229	\$ -
				12	G2	6.000	30	SEQ/AD		FIX/IO/Z	\$ 34,926,770	\$ 83,333
				13	SC/G2	N/A	N/A	SC/PT		WAC/IO/DLY/PO	\$ 10,504,450	\$ 41,823,614
				14	G2	6.500	30	PT		FLT/INV/IO	\$ 115,000,000	\$ 115,000,000
				15	G2	6.500	30	PT		FLT/INV/IO	\$ 50,000,000	\$ 50,000,000
				16	G2	6.500	30	PT		FLT/INV/IO	\$ 50,000,000	\$ 50,000,000
2023-043 Total										\$ 1,314,651,500	\$ 720,979,399	
2023-044	StoneX Financial Inc.	U.S. Bank National Association	Multifamily	1	G1	4.177	40	SEQ/PT		FIX/WAC/DLY/Z/IO	\$ 120,221,434	\$ 120,221,434
2023-044 Total										\$ 120,221,434	\$ 120,221,434	
2023-045	Mizuho Securities USA LLC	U.S. Bank National Association	Single Family	1	G2	6.000	30	SEQ/AD/PT		FIX/Z/FLT/INV/IO	\$ 102,617,000	\$ 51,308,500
				2	G2	5.500	30	PT		FIX	\$ 10,000,000	\$ -
				3	SC/G2	N/A	N/A	SC/PT		FIX	\$ 8,146,467	\$ -
				4	G2	6.000	30	PT		FLT/INV/IO	\$ 50,000,000	\$ 50,000,000
				5	G2	6.000	30	SEQ/AD		FIX/Z	\$ 31,816,258	\$ -
				6	G2	5.500	30	SEQ/AD/PT		FIX/FLT/INV/IO/Z	\$ 70,667,338	\$ 35,333,668
2023-045 Total										\$ 273,247,063	\$ 136,642,168	
2023-046	Citigroup Global Markets Inc.	U.S. Bank National Association	Multifamily	1	G1	3.704	40	SEQ/PT		WAC/DLY/Z/IO	\$ 104,766,269	\$ 104,766,269
2023-046 Total										\$ 104,766,269	\$ 104,766,269	
2023-047	Goldman Sachs & Co. LLC	U.S. Bank National Association	Single Family	1	G2	6.000	30	SEQ/AD/PT		FLT/FIX/INV/IO/Z	\$ 137,486,565	\$ 68,743,282
				2	G2	6.500	30	SEQ		FIX/IO	\$ 12,276,343	\$ 384,615
				3	G2	6.000	30	SEQ/PT		FIX/FLT/INV/IO	\$ 150,000,000	\$ 50,000,000
				4	SC/G2	N/A	N/A	NTL(SC/PT)		INV/IO	\$ -	\$ 40,050,364
				5	SC/G2	N/A	N/A	NTL(SC/PT)		INV/IO	\$ -	\$ 35,409,337
				6	SC/G2	N/A	N/A	NTL(SC/PT)		INV/IO/WAC	\$ -	\$ 45,320,979
				7	G2	5.000	40	PT		FIX	\$ 14,213,822	\$ -
				8	SC/G2	N/A	N/A	SC/PT		FIX	\$ 1,886,588	\$ -
				9	G2	6.000	30	SEQ		FIX/IO	\$ 31,667,216	\$ 416,666
				10	G2	6.500	30	SEQ/PT		FIX/IO	\$ 48,900,785	\$ 1,188,490
				11	G2	3.000	30	SEQ/AD		FIX/Z	\$ 17,099,756	\$ -
				12	G2	6.000	30	SEQ/AD/PT		FIX/FLT/IO/INV/Z	\$ 100,000,000	\$ 36,666,666
				13	G2	6.000	30	SEQ/AD/PT		FIX/FLT/INV/IO/Z	\$ 100,000,000	\$ 42,857,142
				14	G2	6.000	30	SEQ/AD/PT		FLT/FIX/INV/IO/Z	\$ 55,781,475	\$ 18,593,825
2023-047 Total										\$ 669,312,550	\$ 339,631,366	
2023-048	BoFA Securities, Inc.	U.S. Bank National Association	Single Family	1	SC/G2	N/A	N/A	SC/PT		FIX/Z	\$ 27,974,639	\$ -
				2	SC/G2	N/A	N/A	SC/SEQ/AD		FIX/Z	\$ 31,565,052	\$ -
				3	G2	6.000	30	SEQ/PT		FIX/FLT/INV/IO	\$ 200,000,000	\$ 100,000,000
				4	G2	6.500	30	PT		FLT/INV/IO	\$ 50,000,000	\$ 50,000,000
				5	G2	3.500	30	PT		FIX	\$ 86,537,122	\$ -
				6	G2	4.500	30	SEQ		FIX	\$ 50,000,001	\$ -
				7	G2	6.000	30	SEQ/PT		FIX/FLT/INV/IO	\$ 150,000,000	\$ 50,000,000
				8	G2	6.500	30	PT		FLT/INV/IO	\$ 120,000,000	\$ 120,000,000
				9	G2	6.500	30	PT		FLT/INV/IO	\$ 150,000,000	\$ 150,000,000

				10	G2	6.500	30	SEQ/PT	FIX/FLT/INV/IO	\$	65,387,322	\$	49,040,491
				11	G2	6.500	30	PT	FLT/INV/IO	\$	100,000,000	\$	100,000,000
				12	G2	4.005	40	PT	WAC/DLY	\$	15,206,489	\$	-
2023-048 Total										\$	1,046,670,625	\$	619,040,491
2023-049	Nomura Securities International, Inc.	U.S. Bank National Association	Single Family	1	G2	4.500	30	SEQ	FIX	\$	102,599,000	\$	-
2023-049 Total										\$	102,599,000	\$	-
2023-050	J.P. Morgan Securities LLC	U.S. Bank National Association	Multifamily	1	G1	3.940	40	SEQ/PT	WAC/DLY/IO/FIX	\$	200,000,000	\$	335,000,000
2023-050 Total										\$	200,000,000	\$	335,000,000
2023-051	BMO Capital Markets Corp.	U.S. Bank National Association	Multifamily	1	G1	5.111	40	SEQ/PT	FIX/WAC/IO/DLY	\$	75,683,138	\$	75,683,138
2023-051 Total										\$	75,683,138	\$	75,683,138
2023-052	Cantor Fitzgerald & Co.	U.S. Bank National Association	Multifamily	1	G1	4.030	40	SEQ/PT	FIX/WAC/DLY/IO	\$	125,000,000	\$	125,000,000
2023-052 Total										\$	125,000,000	\$	125,000,000
2023-H06	BofA Securities, Inc.	U.S. Bank National Association	Reverse REMIC	1	G2	6.614	50	HPT	HWAC/IO/DLY/FLT/HZ	\$	70,732,787	\$	70,732,787
				2	G2	6.673	50	HPT	HWAC/IO/FLT/HZ	\$	24,179,971	\$	24,179,971
				3	SC/G2	N/A	N/A	SC/HPT	HWAC/IO/FLT/HZ	\$	40,994,340	\$	40,994,340
2023-H06 Total										\$	135,907,098	\$	135,907,098
2023-H07	PNC Capital Markets LLC	U.S. Bank National Association	Reverse REMIC	1	G2	6.705	50	HPT	HWAC/IO/DLY/FLT/HZ	\$	93,252,145	\$	93,252,145
				2	G2	6.600	50	HPT	HWAC/IO/DLY/FLT/HZ	\$	19,268,460	\$	19,268,460
2023-H07 Total										\$	112,520,605	\$	112,520,605
2023-H08	Citigroup Global Markets Inc.	U.S. Bank National Association	Reverse REMIC	1	G2	6.784	50	HPT	HWAC/IO/DLY/FLT/HZ	\$	129,750,000	\$	129,750,000
				2	G2	6.455	50	HPT	FLT/HWAC/HZ/IO/DLY	\$	180,250,000	\$	180,250,000
				3	G2	6.287	50	HPT	FLT/HWAC/HZ/IO/DLY	\$	238,000,000	\$	238,000,000
				4	SC/G2	N/A	N/A	SC/HPT	HWAC/IO/DLY/FLT/HZ	\$	70,902,317	\$	70,902,317
				5	SC/G2	N/A	N/A	SC/HPT	FLT/HWAC/HZ/IO/DLY	\$	74,657,124	\$	74,657,124
				6	G2	4.153	50	HPT	FLT/HWAC/HZ/IO/DLY	\$	38,627,025	\$	38,627,025
2023-H08 Total										\$	732,186,466	\$	732,186,466
Grand Total										\$	8,758,716,793	\$	5,719,236,108

*N/A - Information on the ReREMIC Trust Assets can be found in the REMIC Certificate List lookup option within the Disclosure Data Search on Ginnie Mae's website.