

\$2,215,868,198
Government National Mortgage Association

GINNIE MAE®

**Guaranteed REMIC Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2026-062**

The Securities

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

The Ginnie Mae Guaranty

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

The Trust and its Assets

The Trust will own (1) Ginnie Mae Certificates and (2) a certain previously issued certificate.

The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.

See “Risk Factors” beginning on page S-17 which highlights some of these risks.

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to April 30, 2026.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are “exempt securities” under the Securities Exchange Act of 1934.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1						
AF(1)	\$ 57,450,232	(5)	PAC/AD	FLT	38385PK65	April 2056
AS(1)	57,450,232	(5)	NTL(PAC/AD)	INV/IO	38385PK73	April 2056
P(1)	38,300,156	4.75%	PAC/AD	FIX	38385PK81	April 2056
PZ	20,000,000	5.50	SUP	FIX/Z	38385PK99	April 2056
Security Group 2						
FA	100,000,000	(5)	PT	FLT	38385PL23	April 2056
SA	100,000,000	(5)	NTL(PT)	INV/IO	38385PL31	April 2056
Security Group 3						
KF(1)	68,804,562	(5)	PT	FLT	38385PL49	April 2056
KS	68,804,562	(5)	NTL(PT)	INV/IO	38385PL56	April 2056
Security Group 4						
BA(1)	159,433,861	5.00	SEQ	FIX	38385PL64	October 2050
BV(1)	36,419,910	5.00	SEQ/AD	FIX	38385PL72	April 2037
BZ	50,000,000	5.00	SEQ	FIX/Z	38385PL80	April 2056
Security Group 5						
CA(1)	35,446,593	4.75	PAC I	FIX	38385PL98	December 2055
CY(1)	1,470,746	4.75	PAC I	FIX	38385PM22	April 2056
FM(1)	35,759,196	(5)	PT	FLT	38385PM30	April 2056
KY(1)	2,323,325	4.75	PAC I	FIX	38385PM48	April 2056
LS	35,759,196	(5)	NTL(PT)	INV/IO	38385PM55	April 2056
MA	10,812,000	5.00	CPT/SUP	FIX	38385PM63	April 2056
MD	3,438,000	5.00	CPT/PAC II	FIX	38385PM71	April 2056
ME	600,000	4.50	CPT/PAC II	FIX	38385PM89	April 2056
MF(1)	80,697,889	(5)	PT	FLT	38385PM97	April 2056
MG	600,000	5.00	CPT/PAC II	FIX	38385PN21	April 2056
ML	1,900,000	4.50	CPT/SUP	FIX	38385PN39	April 2056
MO	750,000	0.00	CPT/SUP	PO	38385PN47	April 2056
MS	80,697,889	(5)	NTL(PT)	INV/IO	38385PN54	April 2056
MU	1,900,000	5.00	CPT/SUP	FIX	38385PN62	April 2056
MY(1)	410,000	4.75	PAC I	FIX	38385PN70	April 2056
NA	4,943,653	4.50	CPT/SUP	FIX	38385PN88	April 2056
NB	2,580,000	5.00	CPT/PAC II	FIX	38385PN96	April 2056
ND	2,580,000	4.50	CPT/PAC II	FIX	38385PP29	April 2056
NE	4,943,652	5.00	CPT/SUP	FIX	38385PP37	April 2056
NY(1)	585,712	4.75	PAC I	FIX	38385PP45	April 2056
PK(1)	55,994,707	4.75	PAC I	FIX	38385PP52	December 2055
PM(1)	9,881,418	4.75	PAC I	FIX	38385PP60	December 2055
PN(1)	14,116,312	4.75	PAC I	FIX	38385PP78	December 2055
Security Group 6						
EA	3,553,132	5.00	SC/SUP	FIX	38385PP86	September 2055
ED	3,209,000	5.00	SC/PAC	FIX	38385PP94	September 2055
EO	751,348	0.00	SC/PT	PO	38385PQ28	September 2055
Security Group 7						
CS	150,000,000	(5)	NTL(PT)	INV/IO	38385PQ36	April 2056
FB	50,000,000	(5)	PT	FLT	38385PQ44	April 2056
FC	500,000,000	(5)	PT	FLT	38385PQ51	April 2056
S	127,528,424	(5)	NTL(PT)	INV/IO	38385PQ69	April 2056
SC	272,471,576	(5)	NTL(PT)	INV/IO	38385PQ77	April 2056
ST	250,000	(5)	NTL(PT)	T/IO	38385PQ85	April 2056
Security Group 8						
ES	50,000,000	(5)	NTL(PT)	INV/IO	38385PQ93	April 2056
FD	75,000,000	(5)	PT	FLT	38385PR27	April 2056
SD	25,000,000	(5)	NTL(PT)	INV/IO	38385PR35	April 2056
Security Group 9						
FE	100,000,000	(5)	PT	FLT	38385PR43	April 2056
SE	100,000,000	(5)	NTL(PT)	INV/IO	38385PR50	April 2056
Security Group 10						
PT	60,000,000	5.00	PT	FIX	38385PR68	April 2056

(Cover continued on next page)

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 11						
FG(1)	\$49,564,107	(5)	PT	FLT	38385PR76	April 2056
GZ	15,000,000	5.00%	SUP	FIX/Z	38385PR84	April 2056
PG(1)	84,128,216	5.00	PAC/AD	FIX	38385PR92	April 2056
SG	49,564,107	(5)	NTL(PT)	INV/IO	38385PS26	April 2056
Security Group 12						
FH(1)	80,000,000	(5)	PT	FLT	38385PS34	April 2056
HF	80,000,000	(5)	PT	FLT	38385PS42	April 2056
HS	80,000,000	(5)	NTL(PT)	INV/IO	38385PS59	April 2056
SH	80,000,000	(5)	NTL(PT)	INV/IO	38385PS67	April 2056
Security Group 13						
BF	25,000,000	(5)	PT	FLT	38385PS75	April 2056
BS	25,000,000	(5)	NTL(PT)	INV/IO	38385PS83	April 2056
Security Group 14						
DA(1)	15,974,544	4.50	PAC I	FIX	38385PS91	December 2055
DF(1)	20,932,213	(5)	PT	FLT	38385PT25	April 2056
DL(1)	668,413	4.50	PAC I	FIX	38385PT33	April 2056
DS	20,932,213	(5)	NTL(PT)	INV/IO	38385PT41	April 2056
FJ(1)	40,000,000	(5)	PT	FLT	38385PT58	April 2056
JA(1)	5,358,477	4.50	SUP	FIX	38385PT66	April 2056
JC(1)	29,402,041	4.50	PAC I	FIX	38385PT74	October 2055
JD(1)	3,655,750	4.50	PAC II	FIX	38385PT82	April 2056
JL(1)	1,583,732	4.50	PAC I	FIX	38385PT90	April 2056
SJ	40,000,000	(5)	NTL(PT)	INV/IO	38385PU23	April 2056
UA	3,077,256	4.50	SUP	FIX	38385PU31	April 2056
UD	1,212,000	4.50	PAC II	FIX	38385PU49	April 2056
Security Group 15						
DJ(1)	31,624,702	4.50	CPT/PAC I	FIX	38385PU56	April 2056
FN(1)	34,852,045	(5)	PT	FLT	38385PU64	April 2056
FY(1)	42,424,268	(5)	PT	FLT	38385PU72	April 2056
JF(1)	46,965,720	(5)	PT	FLT	38385PU80	April 2056
JS	46,965,720	(5)	NTL(PT)	INV/IO	38385PU98	April 2056
SN	34,852,045	(5)	NTL(PT)	INV/IO	38385PV22	April 2056
SY	42,424,268	(5)	NTL(PT)	INV/IO	38385PV30	April 2056
YA(1)	4,649,310	4.50	CPT/SUP	FIX	38385PV48	April 2056
YD(1)	5,140,000	4.50	CPT/PAC II	FIX	38385PV55	April 2056
Residuals						
RR	0	0.00	NPR	NPR	38385PV63	April 2056
R2	0	0.00	NPR	NPR	38385PV71	April 2056
R3	0	0.00	NPR	NPR	38385PV89	April 2056
R8	0	0.00	NPR	NPR	38385PV97	April 2056
R9	0	0.00	NPR	NPR	38385PW21	April 2056
R10	0	0.00	NPR	NPR	38385PW39	April 2056
R13	0	0.00	NPR	NPR	38385PW47	April 2056

- (1) These Securities may be exchanged for MX Securities described in Schedule I to this Supplement.
- (2) Subject to increase as described under "Increase in Size" in this Supplement. The amount shown for each Notional Class (indicated by "NTL" under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
- (3) As defined under "Class Types" in Appendix I to the Base Offering Circular. The Class Notional Balance of each Notional Class will be reduced as shown under "Terms Sheet — Notional Classes" in this Supplement.
- (4) See "Yield, Maturity and Prepayment Considerations — Final Distribution Date" in this Supplement.
- (5) See "Terms Sheet — Interest Rates" in this Supplement.

AVAILABLE INFORMATION

You should purchase the securities only if you have read and understood the following documents:

- this Offering Circular Supplement (this “Supplement”),
- the Base Offering Circular and
- in the case of the Group 6 securities, the disclosure document relating to the Underlying Certificate (the “Underlying Certificate Disclosure Document”).

The Base Offering Circular and the Underlying Certificate Disclosure Document are available on Ginnie Mae’s website located at <http://www.ginniemae.gov> (“ginniemae.gov”).

If you do not have access to the internet, call BNY Mellon, which will act as information agent for the Trust, at (800) 234-GNMA, to order copies of the Base Offering Circular. In addition, you can obtain copies of any other document listed above by contacting BNY Mellon at the telephone number listed above.

Please consult the standard abbreviations of Class Types included in the Base Offering Circular as Appendix I and the glossary included in the Base Offering Circular as Appendix II for definitions of capitalized terms.

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TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

Sponsor: Citigroup Global Markets Inc.

Co-Sponsor: Roberts & Ryan Investments Inc.

Trustee: U.S. Bank National Association

Tax Administrator: The Trustee

Closing Date: April 30, 2026

Distribution Date: The 20th day of each month or if the 20th day is not a Business Day, the first Business Day thereafter, commencing in May 2026.

Trust Assets:

<u>Trust Asset Group or Subgroup⁽²⁾</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1A	Ginnie Mae II	5.50%	30
1B	Ginnie Mae II	5.50%	30
2	Ginnie Mae II	5.50%	30
3	Ginnie Mae II	6.50%	30
4A	Ginnie Mae II	5.00%	30
4B	Ginnie Mae II	5.00%	30
5A	Ginnie Mae II	5.50%	30
5B	Ginnie Mae II	5.50%	30
5C	Ginnie Mae II	5.50%	30
5D	Ginnie Mae II	5.50%	30
6	Underlying Certificate	(1)	(1)
7A	Ginnie Mae II	6.00%	30
7B	Ginnie Mae II	6.00%	30
7C	Ginnie Mae II	6.00%	30
8A	Ginnie Mae II	7.00%	30
8B	Ginnie Mae II	7.00%	30
9	Ginnie Mae II	5.50%	30
10	Ginnie Mae II	5.00%	30
11	Ginnie Mae II	5.50%	30
12	Ginnie Mae II	6.00%	30
13	Ginnie Mae II	6.00%	30
14A	Ginnie Mae II	5.50%	30
14B	Ginnie Mae II	5.50%	30
14C	Ginnie Mae II	5.50%	30
15A	Ginnie Mae II	6.00%	30

<u>Trust Asset Group or Subgroup⁽²⁾</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
15B	Ginnie Mae II	6.00%	30
15C	Ginnie Mae II	6.00%	30
15D	Ginnie Mae II	6.00%	30

(1) Certain information regarding the Underlying Certificate is set forth in Exhibit A to this Supplement.

(2) The Group 1, 4, 5, 7, 8, 14 and 15 Trust Assets consist of the enumerated subgroups (each, a “Subgroup”).

Security Groups: This series of Securities consists of multiple Security Groups (each, a “Group”), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Except in the case of a certain MX Class in Groups 3, 5, 11, 12, 14 and 15, payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

Assumed Characteristics of the Mortgage Loans Underlying the 1, 2, 3, 4, 5, 7, 8, 9, 10, 11, 12, 13, 14 and 15 Trust Assets⁽¹⁾:

<u>Principal Balance</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate⁽²⁾</u>
Subgroup 1A Trust Assets			
\$90,750,388	357	1	5.951%
Subgroup 1B Trust Assets			
\$25,000,000	357	1	5.951%
Group 2 Trust Assets			
\$100,000,000	357	1	5.991%
Group 3 Trust Assets			
\$68,804,562	342	17	6.913%
Subgroup 4A Trust Assets			
\$208,975,706	356	2	5.609%
Subgroup 4B Trust Assets			
\$36,878,065	356	2	5.609%
Subgroup 5A Trust Assets			
\$131,806,555	357	3	5.936%
Subgroup 5B Trust Assets			
\$23,259,980	357	3	5.936%
Subgroup 5C Trust Assets			
\$33,228,543	357	3	5.936%
Subgroup 5D Trust Assets			
\$83,438,125	357	3	5.936%
Subgroup 7A Trust Assets			
\$272,471,576	334	22	6.553%
Subgroup 7B Trust Assets			
\$150,000,000	354	1	6.459%

<u>Principal Balance</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate⁽²⁾</u>
Subgroup 7C Trust Assets \$127,528,424	354	2	6.474%
Subgroup 8A Trust Assets \$25,000,000	354	3	7.528%
Subgroup 8B Trust Assets \$50,000,000	354	3	7.528%
Group 9 Trust Assets \$100,000,000	357	0	5.974%
Group 10 Trust Assets \$60,000,000	355	1	5.487%
Group 11 Trust Assets \$148,692,323	358	1	5.942%
Group 12 Trust Assets \$160,000,000	352	7	6.448%
Group 13 Trust Assets \$25,000,000	329	27	6.593%
Subgroup 14A Trust Assets \$1,113,698	354	5	6.049%
Subgroup 14B Trust Assets \$40,750,728	354	5	6.049%
Subgroup 14C Trust Assets \$80,000,000	358	1	5.989%
Subgroup 15A Trust Assets \$6,321,608	351	7	6.402%
Subgroup 15B Trust Assets \$40,147,786	353	5	6.451%
Subgroup 15C Trust Assets \$62,620,960	353	3	6.400%
Subgroup 15D Trust Assets \$56,565,691	353	3	6.400%

⁽¹⁾ As of April 1, 2026.

⁽²⁾ The Mortgage Loans underlying the Group 1, 2, 3, 4, 5, 7, 8, 9, 10, 11, 12, 13, 14 and 15 Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and Mortgage Rates of many of the Mortgage Loans underlying the Group 1, 2, 3, 4, 5, 7, 8, 9, 10, 11, 12, 13, 14 and 15 Trust Assets will differ from the weighted averages shown above, perhaps significantly. See *"The Trust Assets — The Mortgage Loans"* in this Supplement.

Characteristics of the Group 6 Trust Asset: See Exhibit A to this Supplement for certain information regarding the characteristics of the Underlying Certificate.

Issuance of Securities: The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See “Description of the Securities — Form of Securities” in this Supplement.

Modification and Exchange: If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See “Description of the Securities — Modification and Exchange” in this Supplement.

Increased Minimum Denomination Classes: Each Class that constitutes a Principal Only or Interest Only Class. See “Description of the Securities — Form of Securities” in this Supplement.

Interest Rates: The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate, Inverse Floating Rate and Toggle Classes will bear interest at per annum rates based on a 30-day compounded average of the Secured Overnight Financing Rate (“SOFR”) (hereinafter referred to as “30-day Average SOFR”) as follows:

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>30-day Average SOFR for Minimum Interest Rate</u>
Security Group 1						
AF	30-day Average SOFR + 0.95%	4.62190000%	0.95%	6.00000000000000%	0	0.00000000%
AS	5.05% – 30-day Average SOFR	1.37810000%	0.00%	5.05000000000000%	0	5.05000000%
Security Group 2						
FA	30-day Average SOFR + 1.00%	4.67294000%	1.00%	5.50000000000000%	0	0.00000000%
SA	4.50% – 30-day Average SOFR	0.82706000%	0.00%	4.50000000000000%	0	4.50000000%
Security Group 3						
KF	30-day Average SOFR + 0.80%	4.43914000%	0.80%	6.50000000000000%	0	0.00000000%
KS	5.70% – 30-day Average SOFR	2.06086000%	0.00%	5.70000000000000%	0	5.70000000%
Security Group 5						
FM	30-day Average SOFR + 0.80%	4.43914000%	0.80%	6.50000000000000%	0	0.00000000%
LS	5.70% – 30-day Average SOFR	2.06086000%	0.00%	5.70000000000000%	0	5.70000000%
MF	30-day Average SOFR + 0.80%	4.43914000%	0.80%	6.50000000000000%	0	0.00000000%
MS	5.70% – 30-day Average SOFR	2.06086000%	0.00%	5.70000000000000%	0	5.70000000%
Security Group 7						
CS	4.90% – 30-day Average SOFR	1.24779000%	0.00%	4.90000000000000%	0	4.90000000%
FB	30-day Average SOFR + 1.25%	4.90221000%	1.25%	6.00000000000000%	0	0.00000000%
FC	30-day Average SOFR + 1.10%	4.75221000%	1.10%	6.00000000000000%	0	0.00000000%
S	4.84118958% – 30-day Average SOFR	1.18897958%	0.00%	4.84118958000000%	0	4.84118958%
SC	4.90% – 30-day Average SOFR	1.24779000%	0.00%	4.90000000000000%	0	4.90000000%
ST	If 30-day Average SOFR <= 4.84118958%: 30-day Average SOFR x 200 – 950%	0.00000000%	0.00%	18.23791670951243%	0	4.75000000%
	If 30-day Average SOFR > 4.84118958%: 1,519.5571104% – (30-day Average SOFR X 310.113696)	0.00000000%	0.00%	18.23791670951243%	0	4.90000000%
Security Group 8						
ES	6.30% – 30-day Average SOFR	2.65118000%	0.00%	6.30000000000000%	0	6.30000000%
FD	30-day Average SOFR + 0.70%	4.34882000%	0.70%	7.00000000000000%	0	0.00000000%
SD	6.30% – 30-day Average SOFR	2.65118000%	0.00%	6.30000000000000%	0	6.30000000%

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>30-day Average SOFR for Minimum Interest Rate</u>
Security Group 9						
FE	30-day Average SOFR + 1.45%	5.09883000%	1.45%	5.50000000000000%	0	0.00000000%
SE	4.05% - 30-day Average SOFR	0.40117000%	0.00%	4.05000000000000%	0	4.05000000%
Security Group 11						
FG	30-day Average SOFR + 0.80%	4.43914000%	0.80%	6.50000000000000%	0	0.00000000%
SG	5.70% - 30-day Average SOFR	2.06086000%	0.00%	5.70000000000000%	0	5.70000000%
Security Group 12						
FH	30-day Average SOFR + 0.80%	4.43914000%	0.80%	6.50000000000000%	0	0.00000000%
HF	30-day Average SOFR + 1.21%	4.84914000%	1.21%	5.50000000000000%	0	0.00000000%
HS	4.29% - 30-day Average SOFR	0.65086000%	0.00%	4.29000000000000%	0	4.29000000%
SH	5.70% - 30-day Average SOFR	2.06086000%	0.00%	5.70000000000000%	0	5.70000000%
Security Group 13						
BF	30-day Average SOFR + 0.50%	4.17160000%	0.50%	6.00000000000000%	0	0.00000000%
BS	5.50% - 30-day Average SOFR	1.82840000%	0.00%	5.50000000000000%	0	5.50000000%
Security Group 14						
DF	30-day Average SOFR + 0.80%	4.43914000%	0.80%	6.50000000000000%	0	0.00000000%
DS	5.70% - 30-day Average SOFR	2.06086000%	0.00%	5.70000000000000%	0	5.70000000%
FJ	30-day Average SOFR + 0.80%	4.43914000%	0.80%	6.50000000000000%	0	0.00000000%
SJ	5.70% - 30-day Average SOFR	2.06086000%	0.00%	5.70000000000000%	0	5.70000000%
Security Group 15						
FN	30-day Average SOFR + 0.80%	4.43914000%	0.80%	6.50000000000000%	0	0.00000000%
FY	30-day Average SOFR + 0.80%	4.43914000%	0.80%	6.50000000000000%	0	0.00000000%
JF	30-day Average SOFR + 0.80%	4.43914000%	0.80%	6.50000000000000%	0	0.00000000%
JS	5.70% - 30-day Average SOFR	2.06086000%	0.00%	5.70000000000000%	0	5.70000000%
SN	5.70% - 30-day Average SOFR	2.06086000%	0.00%	5.70000000000000%	0	5.70000000%
SY	5.70% - 30-day Average SOFR	2.06086000%	0.00%	5.70000000000000%	0	5.70000000%
Security Groups 3, 5, 11, 12, 14 and 15						
F	30-day Average SOFR + 0.80%	4.43914000%	0.80%	6.50000000000000%	0	0.00000000%

- (1) 30-day Average SOFR will be established as described under “Description of the Securities — Interest Distributions — Floating Rate, Inverse Floating Rate and Toggle Classes” in this Supplement.
- (2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

Allocation of Principal: On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

SECURITY GROUP 1

The Group 1 Principal Distribution Amount and the PZ Accrual Amount will be allocated in the following order of priority:

1. Concurrently, to AF and P, pro rata, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
2. To PZ, until retired
3. Concurrently, to AF and P, pro rata, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 2

The Group 2 Principal Distribution Amount will be allocated to FA, until retired

SECURITY GROUP 3

The Group 3 Principal Distribution Amount will be allocated to KF, until retired

SECURITY GROUP 4

The Group 4 Principal Distribution Amount and the BZ Accrual Amount will be allocated as follows:

- The BZ Accrual Amount, sequentially, to BV and BZ, in that order, until retired
- The Group 4 Principal Distribution Amount, sequentially, to BA, BV and BZ, in that order, until retired

SECURITY GROUP 5

The Subgroup 5A Principal Distribution Amount, the Subgroup 5B Principal Distribution Amount, the Subgroup 5C Principal Distribution Amount and the Subgroup 5D Principal Distribution Amount will be allocated as follows:

- 42.8571424236% of the Subgroup 5A Principal Distribution Amount, 42.8571391721% of the Subgroup 5B Principal Distribution Amount and 42.8571424272% of the Subgroup 5C Principal Distribution Amount to MF, until retired
- 42.8571423435% of the Subgroup 5D Principal Distribution Amount to FM, until retired
- The remainder of the Subgroup 5A Principal Distribution Amount in the following order of priority:
 1. Sequentially, to PK and KY, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. Concurrently, as follows:
 - a. 12.50% in the following order of priority:
 - i. To ME1, until reduced to its Scheduled Principal Balance for that Distribution Date
 - ii. To ML1, until retired
 - iii. To ME1, without regard to its Scheduled Principal Balance, until retired
 - b. 12.50% in the following order of priority:
 - i. To MG1, until reduced to its Scheduled Principal Balance for that Distribution Date
 - ii. To MU1, until retired
 - iii. To MG1, without regard to its Scheduled Principal Balance, until retired
 - c. 71.25% in the following order of priority:
 - i. To MD1, until reduced to its Scheduled Principal Balance for that Distribution Date
 - ii. To MA1, until retired
 - iii. To MD1, without regard to its Scheduled Principal Balance, until retired
 - d. 3.75% to MO1, until retired

3. Sequentially, to PK and KY, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

- The remainder of the Subgroup 5B Principal Distribution Amount in the following order of priority:

1. Sequentially, to PM and MY, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date

2. Concurrently, as follows:

a. 12.50% in the following order of priority:

i. To ME2, until reduced to its Scheduled Principal Balance for that Distribution Date

ii. To ML2, until retired

iii. To ME2, without regard to its Scheduled Principal Balance, until retired

b. 12.50% in the following order of priority:

i. To MG2, until reduced to its Scheduled Principal Balance for that Distribution Date

ii. To MU2, until retired

iii. To MG2, without regard to its Scheduled Principal Balance, until retired

c. 71.25% in the following order of priority:

i. To MD2, until reduced to its Scheduled Principal Balance for that Distribution Date

ii. To MA2, until retired

iii. To MD2, without regard to its Scheduled Principal Balance, until retired

d. 3.75% to MO2, until retired

3. Sequentially, to PM and MY, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

- The remainder of the Subgroup 5C Principal Distribution Amount in the following order of priority:

1. Sequentially, to PN and NY, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date

2. Concurrently, to NB1 and ND1, pro rata, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date

3. Concurrently, to NA1 and NE1, pro rata, until retired

4. Concurrently, to NB1 and ND1, pro rata, without regard to their Aggregate Scheduled Principal Balance, until retired

5. Sequentially, to PN and NY, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

- The remainder of the Subgroup 5D Principal Distribution Amount in the following order of priority:
 1. Sequentially, to CA and CY, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 2. Concurrently, to NB2 and ND2, pro rata, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 3. Concurrently, to NA2 and NE2, pro rata, until retired
 4. Concurrently, to NB2 and ND2, pro rata, without regard to their Aggregate Scheduled Principal Balance, until retired
 5. Sequentially, to CA and CY, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 6

The Group 6 Principal Distribution Amount will be allocated, concurrently, as follows:

1. 10% to EO, until retired
2. 90% in the following order of priority:
 - a. To ED, until reduced to its Scheduled Principal Balance for that Distribution Date
 - b. To EA, until retired
 - c. To ED, without regard to its Scheduled Principal Balance, until retired

SECURITY GROUP 7

The Subgroup 7A Principal Distribution Amount, the Subgroup 7B Principal Distribution Amount and the Subgroup 7C Principal Distribution Amount will be allocated as follows:

- The Subgroup 7A Principal Distribution Amount, the Subgroup 7B Principal Distribution Amount and 60.7930542606% of the Subgroup 7C Principal Distribution Amount to FC, until retired
- The remainder of the Subgroup 7C Principal Distribution Amount to FB, until retired

SECURITY GROUP 8

The Group 8 Principal Distribution Amount will be allocated to FD, until retired

SECURITY GROUP 9

The Group 9 Principal Distribution Amount will be allocated to FE, until retired

SECURITY GROUP 10

The Group 10 Principal Distribution Amount will be allocated to PT, until retired

SECURITY GROUP 11

The Group 11 Principal Distribution Amount and the GZ Accrual Amount will be allocated as follows:

- The GZ Accrual Amount in the following order of priority:
 1. To PG, until reduced to its Scheduled Principal Balance for that Distribution Date

2. To GZ, until retired
- The Group 11 Principal Distribution Amount, concurrently, as follows:
 1. 33.333332885% to FG, until retired
 2. 66.666667115% in the following order of priority:
 - a. To PG, until reduced to its Scheduled Principal Balance for that Distribution Date
 - b. To GZ, until retired
 - c. To PG, without regard to its Scheduled Principal Balance, until retired

SECURITY GROUP 12

The Group 12 Principal Distribution Amount will be allocated, concurrently, to FH and HF, pro rata, until retired

SECURITY GROUP 13

The Group 13 Principal Distribution Amount will be allocated to BF, until retired

SECURITY GROUP 14

The Subgroup 14A Principal Distribution Amount, the Subgroup 14B Principal Distribution Amount and the Subgroup 14C Principal Distribution Amount will be allocated as follows:

- The Subgroup 14A Principal Distribution Amount and the Subgroup 14B Principal Distribution Amount, concurrently, as follows:
 1. 50% to DF, until retired
 2. 50% in the following order of priority:
 - a. Sequentially, to DA and DL, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - b. To UD, until reduced to its Scheduled Principal Balance for that Distribution Date
 - c. To UA, until retired
 - d. To UD, without regard to its Scheduled Principal Balance, until retired
 - e. Sequentially, to DA and DL, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired
- The Subgroup 14C Principal Distribution Amount, concurrently, as follows:
 1. 50% to FJ, until retired
 2. 50% in the following order of priority:
 - a. Sequentially, to JC and JL, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
 - b. To JD, until reduced to its Scheduled Principal Balance for that Distribution Date
 - c. To JA, until retired

- d. To JD, without regard to its Scheduled Principal Balance, until retired
- e. Sequentially, to JC and JL, in that order, without regard to their Aggregate Scheduled Principal Balance, until retired

SECURITY GROUP 15

The Subgroup 15A Principal Distribution Amount, the Subgroup 15B Principal Distribution Amount, the Subgroup 15C Principal Distribution Amount and the Subgroup 15D Principal Distribution Amount will be allocated as follows:

- 75% of the Subgroup 15A Principal Distribution Amount and 74.9999987546% of the Subgroup 15B Principal Distribution Amount to FN, until retired
- 75% of the Subgroup 15C Principal Distribution Amount to JF, until retired
- 74.999999558% of the Subgroup 15D Principal Distribution Amount to FY, until retired
- The remainder of the Subgroup 15A Principal Distribution Amount in the following order of priority:
 1. To DJ1, until reduced to its Scheduled Principal Balance for that Distribution Date
 2. To YD1, until reduced to its Scheduled Principal Balance for that Distribution Date
 3. To YA1, until retired
 4. To YD1, without regard to its Scheduled Principal Balance, until retired
 5. To DJ1, without regard to its Scheduled Principal Balance, until retired
- The remainder of the Subgroup 15B Principal Distribution Amount in the following order of priority:
 1. To DJ2, until reduced to its Scheduled Principal Balance for that Distribution Date
 2. To YD2, until reduced to its Scheduled Principal Balance for that Distribution Date
 3. To YA2, until retired
 4. To YD2, without regard to its Scheduled Principal Balance, until retired
 5. To DJ2, without regard to its Scheduled Principal Balance, until retired
- The remainder of the Subgroup 15C Principal Distribution Amount in the following order of priority:
 1. To DJ3, until reduced to its Scheduled Principal Balance for that Distribution Date
 2. To YD3, until reduced to its Scheduled Principal Balance for that Distribution Date
 3. To YA3, until retired
 4. To YD3, without regard to its Scheduled Principal Balance, until retired
 5. To DJ3, without regard to its Scheduled Principal Balance, until retired
- The remainder of the Subgroup 15D Principal Distribution Amount in the following order of priority:
 1. To DJ4, until reduced to its Scheduled Principal Balance for that Distribution Date

2. To YD4, until reduced to its Scheduled Principal Balance for that Distribution Date
3. To YA4, until retired
4. To YD4, without regard to its Scheduled Principal Balance, until retired
5. To DJ4, without regard to its Scheduled Principal Balance, until retired

Scheduled Principal Balances: The Scheduled Principal Balances or Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using among other things the following Structuring Ranges:

<u>Security Group</u>	<u>Structuring Ranges</u>
PAC Classes	
1 AF and P (in the aggregate)	120% PSA through 265% PSA
6 ED	190% PSA through 280% PSA
11 PG	170% PSA through 310% PSA
PAC I Classes and Components	
5 CA and CY (in the aggregate)	125% PSA through 250% PSA
5 KY and PK (in the aggregate)	125% PSA through 250% PSA
5 MY and PM (in the aggregate)	125% PSA through 250% PSA
5 NY and PN (in the aggregate)	125% PSA through 250% PSA
14 DA and DL (in the aggregate)	150% PSA through 275% PSA
14 JC and JL (in the aggregate)	125% PSA through 250% PSA
15 DJ1	150% PSA through 300% PSA
15 DJ2	150% PSA through 300% PSA
15 DJ3	150% PSA through 300% PSA
15 DJ4	150% PSA through 300% PSA
PAC II Classes and Components	
5 MD1	153% PSA through 250% PSA
5 MD2	153% PSA through 250% PSA
5 ME1	153% PSA through 250% PSA
5 ME2	153% PSA through 250% PSA
5 MG1	153% PSA through 250% PSA
5 MG2	153% PSA through 250% PSA
5 NB1 and ND1 (in the aggregate)	165% PSA through 250% PSA
5 NB2 and ND2 (in the aggregate)	165% PSA through 250% PSA
14 JD	175% PSA through 250% PSA
14 UD	180% PSA through 275% PSA
15 YD1	220% PSA through 300% PSA
15 YD2	220% PSA through 300% PSA
15 YD3	220% PSA through 300% PSA
15 YD4	220% PSA through 300% PSA

Accrual Classes: Interest will accrue on each Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes as interest. Interest so accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

Notional Classes: The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balances or the outstanding principal balance of the related Trust Asset Subgroup indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
Security Group 1		
AS	\$ 57,450,232	100% of AF (PAC/AD Class)
PI	26,113,742	27.2727272727% of AF and P (in the aggregate) (PAC/AD Classes)
Security Group 2		
SA	\$100,000,000	100% of FA (PT Class)
Security Group 3		
KS	\$ 68,804,562	100% of KF (PT Class)
Security Group 4		
BI	\$ 47,830,158	30% of BA (SEQ Class)
IB	58,756,131	30% of BA and BV (in the aggregate) (SEQ Classes)
Security Group 5		
CI	\$ 8,390,304	22.7272727273% of CA and CY (in the aggregate) (PAC I Classes)
DI	18,180,099	22.7272727273% of PK, PM and PN (in the aggregate) (PAC I Classes)
EI	18,934,425	22.7272727273% of KY, MY, NY, PK, PM and PN (in the aggregate) (PAC I Classes)
HI	8,056,043	22.7272727273% of CA (PAC I Class)
LS	35,759,196	100% of FM (PT Class)
MS	80,697,889	100% of MF (PT Class)
Security Group 7		
CS	\$150,000,000	100% of the Subgroup 7B Trust Assets
S	127,528,424	100% of the Subgroup 7C Trust Assets
SC	272,471,576	100% of the Subgroup 7A Trust Assets
ST	250,000	0.1960347287% of the Subgroup 7C Trust Assets
Security Group 8		
ES	\$ 50,000,000	100% of the Subgroup 8B Trust Assets
SD	25,000,000	100% of the Subgroup 8A Trust Assets
Security Group 9		
SE	\$100,000,000	100% of FE (PT Class)
Security Group 11		
QI	\$ 22,944,058	27.2727272727% of PG (PAC/AD Class)
SG	49,564,107	100% of FG (PT Class)
Security Group 12		
HS	\$ 80,000,000	100% of HF (PT Class)
SH	80,000,000	100% of FH (PT Class)
Security Group 13		
BS	\$ 25,000,000	100% of BF (PT Class)
Security Group 14		
DS	\$ 20,932,213	100% of DF (PT Class)
SJ	40,000,000	100% of FJ (PT Class)
Security Group 15		
JS	\$ 46,965,720	100% of JF (PT Class)
SN	34,852,045	100% of FN (PT Class)
SY	42,424,268	100% of FY (PT Class)

Component Classes: For purposes of calculating distributions of principal, Classes DJ, MA, MD, ME, MG, ML, MO, MU, NA, NB, ND, NE, YA and YD comprise multiple components having the designations and characteristics set forth below. Components are not separately transferable from the related Class of Securities.

<u>Class</u>	<u>Components</u>	<u>Principal Type</u>	<u>Interest Type</u>	<u>Interest Rate</u>	<u>Original Principal Balance</u>
DJ	DJ1	PAC I	FIX	4.50%	\$1,205,512
	DJ2	PAC I	FIX	4.50	7,657,648
	DJ3	PAC I	FIX	4.50	11,958,970
	DJ4	PAC I	FIX	4.50	10,802,572
MA	MA1	SUP	FIX	5.00	9,190,200
	MA2	SUP	FIX	5.00	1,621,800
MD	MD1	PAC II	FIX	5.00	2,922,300
	MD2	PAC II	FIX	5.00	515,700
ME	ME1	PAC II	FIX	4.50	510,000
	ME2	PAC II	FIX	4.50	90,000
MG	MG1	PAC II	FIX	5.00	510,000
	MG2	PAC II	FIX	5.00	90,000
ML	ML1	SUP	FIX	4.50	1,615,000
	ML2	SUP	FIX	4.50	285,000
MO	MO1	SUP	PO	0.00	637,500
	MO2	SUP	PO	0.00	112,500
MU	MU1	SUP	FIX	5.00	1,615,000
	MU2	SUP	FIX	5.00	285,000
NA	NA1	SUP	FIX	4.50	1,408,108
	NA2	SUP	FIX	4.50	3,535,545
NB	NB1	PAC II	FIX	5.00	734,750
	NB2	PAC II	FIX	5.00	1,845,250
ND	ND1	PAC II	FIX	4.50	734,750
	ND2	PAC II	FIX	4.50	1,845,250
NE	NE1	SUP	FIX	5.00	1,408,107
	NE2	SUP	FIX	5.00	3,535,545
YA	YA1	SUP	FIX	4.50	176,890
	YA2	SUP	FIX	4.50	1,121,299
	YA3	SUP	FIX	4.50	1,760,270
	YA4	SUP	FIX	4.50	1,590,851
YD	YD1	PAC II	FIX	4.50	198,000
	YD2	PAC II	FIX	4.50	1,258,000
	YD3	PAC II	FIX	4.50	1,936,000
	YD4	PAC II	FIX	4.50	1,748,000

Tax Status: Single REMIC Series as to each of the following Groups of Trust Assets and related Trust REMIC:

<u>Trust Assets</u>	<u>Trust REMIC</u>
Group 2 Trust Assets	Group 2 REMIC
Group 3 Trust Assets	Group 3 REMIC
Group 8 Trust Assets	Group 8 REMIC
Group 9 Trust Assets	Group 9 REMIC
Group 10 Trust Assets	Group 10 REMIC
Group 13 Trust Assets	Group 13 REMIC

Double REMIC Series as to each of the following Groups of Trust Assets and related Trust REMICs:

<u>Trust Assets</u>	<u>Trust REMIC</u>
Group 1, 4, 5, 6, 7, 11, 12, 14 and 15 Trust Assets	Group 1, 4, 5, 6, 7, 11, 12, 14 and 15 Pooling REMIC and Group 1, 4, 5, 6, 7, 11, 12, 14 and 15 Issuing REMIC

Separate REMIC elections will be made as to each of the Trust REMICs identified above. See “*Certain United States Federal Income Tax Consequences*” in this Supplement and in the Base Offering Circular.

Regular and Residual Classes: Classes RR, R2, R3, R8, R9, R10 and R13 are Residual Classes and represent the Residual Interest of the related Trust REMIC or Trust REMICs, as applicable, as described under “Certain United States Federal Income Taxes — Residual Securities” in this Supplement. All other Classes of REMIC Securities are Regular Classes.

RISK FACTORS

You should purchase securities only if you understand and are able to bear the associated risks. The risks applicable to your investment depend on the principal and interest type of your securities. This section highlights certain of these risks.

The rate of principal payments on the underlying mortgage loans will affect the rate of principal payments on your securities. The rate at which you will receive principal payments will depend largely on the rate of principal payments, including prepayments, on the mortgage loans underlying the related trust assets. Any historical data regarding mortgage loan prepayment rates may not be indicative of the rate of future prepayments on the underlying mortgage loans, and no assurances can be given about the rates at which the underlying mortgage loans will prepay. We expect the rate of principal payments on the underlying mortgage loans to vary. Borrowers generally may prepay their mortgage loans at any time without penalty.

The terms of the mortgage loans may be modified to permit, among other things, a partial release of security, which releases a portion of the mortgaged property from the lien securing the related mortgage loan. Partial releases of security may reduce the value of the remaining security and also allow the related borrower to sell the released property and generate proceeds that may be used to prepay the related mortgage loan in whole or in part.

In addition to voluntary prepayments, mortgage loans can be prepaid as a result of governmental mortgage insurance claim payments, loss mitigation arrangements, repurchases or liquidations of defaulted mortgage loans. Although under certain circumstances Ginnie Mae issuers have the option to repurchase defaulted mortgage loans from the related pool underlying a Ginnie Mae MBS certificate, they are not obligated to do so. Defaulted mortgage loans that remain in pools backing Ginnie Mae MBS certificates may be subject to governmental mortgage insurance claim payments, loss mitigation arrangements or foreclosure, which could have the same effect as voluntary prepayments on the cash flow available to pay the securities.

A catastrophic weather event, pandemic or other natural disaster may affect the rate of principal payments, including prepayments, on the underlying mortgage loans. Any such event may damage the related mortgaged properties that secure the mortgage loans or may lead to a general economic downturn in the affected regions, including job losses and declines in real estate values. A general economic downturn may increase the rate of defaults on the mortgage loans in such areas resulting in prepayments on the related securities due to governmental mortgage insurance claim payments, loss mitigation arrangements, repurchases or liquidations of defaulted mortgage loans. Insurance payments on damaged or destroyed homes may also lead to prepayments on the underlying mortgage loans. Further, in connection with presidentially declared major disasters, Ginnie Mae may authorize optional special assistance to issuers, including expanded buyout authority which allows issuers, upon receiving written approval from Ginnie Mae, to repurchase eligible loans from the related pool underlying a Ginnie Mae MBS certificate, even if such loans are not delinquent or do not otherwise meet the standard conditions for removal or repurchase.

No assurances can be given as to the timing or frequency of any governmental mortgage insurance claim payments, issuer repurchases, loss mitigation arrangements or foreclosure proceedings with respect to defaulted mortgage loans and the resulting effect on the timing or rate of principal payments on your securities.

Rates of principal payments can reduce your yield. The yield on your securities probably will be lower than you expect if:

- you bought your securities at a premium (interest only securities, for example) and principal payments are faster than you expected, or
- you bought your securities at a discount (principal only securities, for example) and

principal payments are slower than you expected.

In addition, if your securities are interest only securities or securities purchased at a significant premium, you could lose money on your investment if prepayments occur at a rapid rate.

Under certain circumstances, a Ginnie Mae issuer has the right to repurchase a defaulted mortgage loan from the related pool of mortgage loans underlying a particular Ginnie Mae MBS certificate, the effect of which would be comparable to a prepayment of such mortgage loan. At its option and without Ginnie Mae's prior consent, a Ginnie Mae issuer may repurchase any mortgage loan at an amount equal to par less any amounts previously advanced by such issuer in connection with its responsibilities as servicer of such mortgage loan to the extent that (i) in the case of a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS certificate issued on or before December 1, 2002, such mortgage loan has been delinquent for four consecutive months, and at least one delinquent payment remains uncured or (ii) in the case of a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS certificate issued on or after January 1, 2003, no payment has been made on such mortgage loan for three consecutive months. Any such repurchase will result in prepayment of the principal balance or reduction in the notional balance of the securities ultimately backed by such mortgage loan. No assurances can be given as to the timing or frequency of any such repurchases.

The levels of 30-day Average SOFR will affect the yields on the floating rate, inverse floating rate and toggle securities. If 30-day Average SOFR performs differently from what you expect, the yield on the floating rate, inverse floating rate and toggle securities may be lower than you expect. Lower levels of such index will generally reduce the yield on the floating rate and, under certain circumstances, toggle securities; higher levels of such index will generally reduce the yield on the inverse floating rate and, under certain circumstances, toggle securities. You should bear in mind that the timing of

changes in the level of such index may affect your yield: generally, the earlier a change, the greater the effect on your yield. It is doubtful that such index will remain constant.

An investment in the securities is subject to significant reinvestment risk. The rate of principal payments on your securities is uncertain. You may be unable to reinvest the payments on your securities at the same returns provided by the securities. Lower prevailing interest rates may result in an unexpected return of principal. In that interest rate climate, higher yielding reinvestment opportunities may be limited. Conversely, higher prevailing interest rates may result in slower returns of principal, and you may not be able to take advantage of higher yielding investment opportunities. The final payment on your security may occur much earlier than the final distribution date.

Support securities will be more sensitive to rates of principal payments than other securities. If principal prepayments result in principal distributions on any distribution date equal to or less than the amount needed to produce scheduled payments on the PAC classes and components, the related support classes and components will not receive any principal distribution on that date. If prepayments result in principal distributions on any distribution date greater than the amount needed to produce scheduled payments on the PAC classes and components for that distribution date, this excess will be distributed to the related support classes and components.

The rate of payments on the underlying certificate will directly affect the rate of payments on the group 6 securities. The underlying certificate will be sensitive to:

- the rate of payments of principal (including prepayments) of the related mortgage loans, and
- the priorities for the distribution of principal among the classes of the related underlying series.

As described in the underlying certificate disclosure document, the underlying certificate included in trust asset group 6 is a class that

provides support to another class, and it is entitled to receive principal distributions only if scheduled payments have been made on other specified classes of the related underlying series (or if specified classes have been retired). Accordingly, the underlying certificate may receive no principal distributions for extended periods of time or may receive principal payments that vary widely from period to period.

This supplement contains no information as to whether the underlying certificate has performed as originally anticipated. Additional information as to the underlying certificate may be obtained by performing an analysis of current principal factors of the underlying certificate in light of applicable information contained in the underlying certificate disclosure document.

Up to 10% of the mortgage loans underlying the trust assets may be higher balance mortgage loans. Subject to special pooling parameters set forth in the Ginnie Mae Mortgage-Backed Securities Guide, qualifying federally-insured or guaranteed mortgage loans that exceed certain balance thresholds established by Ginnie Mae (“higher balance mortgage loans”) may be included in Ginnie Mae guaranteed pools. There are no historical performance data regarding the prepayment rates for higher balance mortgage loans. If the higher balance mortgage loans prepay faster or slower than expected, the weighted average lives and yields of the related securities are likely to be affected, perhaps significantly. Furthermore, higher balance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively higher rates of defaults in the event of adverse economic conditions. No assurances can be given about the prepayment experience or performance of the higher balance mortgage loans.

An investment in the floating rate, inverse floating rate and toggle securities entails risks not associated with an investment in conventional fixed rate securities or securities linked to established market indices. The Federal Reserve Bank of New York began to publish SOFR in April 2018 and compounded averages of SOFR in March 2020. Although the

Federal Reserve Bank of New York has also published historical indicative SOFR from August 2014 to March 2018, such pre-publication data necessarily involves assumptions, estimates and approximations. You should not rely on any historical changes or trends in SOFR as an indicator of future changes in SOFR. Daily shifts in SOFR have been, and may in the future be, greater than those in comparable market indices. Because the interest rate applicable to any accrual period for securities with an interest rate based on SOFR will be calculated by reference to the daily rates of SOFR during an approximate 30-day period commencing and ending before the related accrual period as described under “Description of the Securities — Interest Distributions — Floating Rate, Inverse Floating Rate and Toggle Classes” in this supplement, the return on and value of the floating rate, inverse floating rate and toggle securities may fluctuate more than debt securities linked to less volatile indices.

30-day Average SOFR is a relatively new market index, and the floating rate, inverse floating rate and toggle securities will likely have no established trading market when issued, and an established trading market may never develop or, if developed, may not be liquid. Market terms for securities indexed to 30-day Average SOFR may evolve over time, and trading prices of some securities indexed to 30-day Average SOFR may be lower than those of later-issued securities as a result. Similarly, if 30-day Average SOFR does not prove to be widely used in similar securities, the trading price of related SOFR-Based Classes may be lower than those of securities linked to indices that are more widely used. Investors in SOFR-Based Classes may not be able to sell their securities at all or may not be able to sell their securities at prices that will provide them with a yield comparable to similar investments that have a developed secondary market, and may consequently suffer from increased pricing volatility and market risk.

You should consult your own financial and legal advisors about the risks associated with an investment in the floating rate, inverse floating rate and toggle securities and the suitability of investing in the floating rate, inverse floating rate

and toggle securities in light of your particular circumstances.

Interest on the floating rate, inverse floating rate and toggle securities will be determined using a replacement rate if 30-day Average SOFR is no longer available, which could adversely affect the value of your investment in the floating rate, inverse floating rate and toggle securities. 30-day Average SOFR is published by the Federal Reserve Bank of New York based on data received from other sources, and neither Ginnie Mae nor the trustee has any control over its determination, calculation or publication. The activities of the Federal Reserve Bank of New York may directly affect prevailing 30-day Average SOFR in unpredictable ways. There can be no guarantee that 30-day Average SOFR will not be discontinued or fundamentally altered in a manner that is materially adverse to the interests of holders of securities indexed to 30-day Average SOFR. If the manner in which 30-day Average SOFR is calculated is changed or if 30-day Average SOFR is discontinued, that change or discontinuance may result in a reduction of the amount of interest payable on applicable SOFR-Based Classes and the trading prices of such Classes.

The Federal Reserve Bank of New York has noted that it may alter the methods of calculation, publication schedule, rate revision practices or availability of 30-day Average SOFR at any time without notice. There can be no assurance that 30-day Average SOFR will not be discontinued or fundamentally altered in a manner that is materially adverse to the interests of investors in the floating rate, inverse floating rate and toggle securities.

If 30-day Average SOFR is no longer published or cannot be used, the amount of interest payable on the floating rate, inverse floating rate and toggle securities will be determined using a replacement rate, as described under “Description of the Securities — Interest Rate Indices — Benchmark Replacement” in the base offering circular. Ginnie Mae will have the sole discretion to make conforming changes in connection with any replacement rate without the consent of security holders or any other party, as

described under “Description of the Securities — Interest Rate Indices — Benchmark Replacement” in the base offering circular. This could reduce the amount of interest payable on the floating rate, inverse floating rate and toggle securities, which could adversely affect the return on, value of, and market for, the floating rate, inverse floating rate and toggle securities. Furthermore, there can be no assurance that the characteristics of any replacement rate will be similar to 30-day Average SOFR or that any replacement rate will produce the economic equivalent of 30-day Average SOFR.

The securities may not be a suitable investment for you. The securities, especially the group 6 securities and, in particular, the support, interest only, principal only, component, accrual and residual classes, are not suitable investments for all investors.

In addition, although the sponsor intends to make a market for the purchase and sale of the securities after their initial issuance, it has no obligation to do so. There is no assurance that a secondary market will develop, that any secondary market will continue, or that the price at which you can sell an investment in any class will enable you to realize a desired yield on that investment.

You will bear the market risks of your investment. The market values of the classes are likely to fluctuate. These fluctuations may be significant and could result in significant losses to you.

The secondary markets for mortgage-related securities have experienced periods of illiquidity and can be expected to do so in the future. Illiquidity can have a severely adverse effect on the prices of classes that are especially sensitive to prepayment or interest rate risk or that have been structured to meet the investment requirements of limited categories of investors.

The residual securities may experience significant adverse tax timing consequences. Accordingly, you are urged to consult tax advisors and to consider the after-tax effect of ownership of a residual security and the suitability of the residual securities to your investment objectives. See

“Certain United States Federal Income Tax Consequences” in this supplement and in the base offering circular.

You are encouraged to consult advisors regarding the financial, legal, tax and other aspects of an investment in the securities. You should not purchase the securities of any class unless you understand and are able to bear the prepayment, yield, liquidity and market risks associated with that class.

The actual characteristics of the underlying mortgage loans will affect the weighted

average lives and yields of your securities.

The yield and decrement tables in this supplement are based on assumed characteristics which are likely to be different from the actual characteristics. As a result, the yields on your securities could be lower than you expected, even if the mortgage loans prepay at the constant prepayment rates set forth in the applicable table.

It is highly unlikely that the underlying mortgage loans will prepay at any of the prepayment rates assumed in this supplement, or at any constant prepayment rate.

THE TRUST ASSETS

General

The Sponsor intends to acquire the Trust Assets in privately negotiated transactions prior to the Closing Date and to sell them to the Trust according to the terms of a Trust Agreement between the Sponsor and the Trustee. The Sponsor will make certain representations and warranties with respect to the Trust Assets. All Trust Assets, regardless of whether the assets consist of Trust MBS or the Underlying Certificate, will evidence, directly or indirectly, Ginnie Mae Certificates.

The Trust MBS (Groups 1, 2, 3, 4, 5, 7, 8, 9, 10, 11, 12, 13, 14 and 15)

The Trust MBS are either:

1. Ginnie Mae II MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae II MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued prior to July 1, 2003 bears interest at a Mortgage Rate 0.50% to 1.50% per annum greater than the related Certificate Rate. Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued on or after July 1, 2003 bears interest at a Mortgage Rate 0.25% to 0.75% per annum greater than the related Certificate Rate. Ginnie Mae receives a fee (the “Ginnie Mae Certificate Guaranty Fee”) for its guaranty of each Ginnie Mae II MBS Certificate of 0.06% per annum of the outstanding principal balance of each related Mortgage Loan. The difference between (a) the Mortgage Rate and (b) the sum of the Certificate Rate and the rate of the Ginnie Mae Certificate Guaranty Fee is used to pay the related servicers of the Mortgage Loans a monthly servicing fee.

The Underlying Certificate (Group 6)

The Group 6 Trust Asset is an Underlying Certificate that represents beneficial ownership interests in a separate trust, the assets of which evidence direct or indirect beneficial ownership interests in certain Ginnie Mae Certificates. The Underlying Certificate constitutes all or a portion of a class of a Series of certificates described in the Underlying Certificate Disclosure Document. The Underlying Certificate Disclosure Document may be obtained from the Information Agent as described under “Available Information” in this Supplement or on ginniemae.gov. Investors are cautioned that material changes in

facts and circumstances may have occurred since the date of the Underlying Certificate Disclosure Document, including changes in prepayment rates, prevailing interest rates and other economic factors, which may limit the usefulness of, and be directly contrary to the assumptions used in preparing the information included in, the offering document. See *“Underlying Certificates” in the Base Offering Circular*.

The Underlying Certificate provides for monthly distributions and is further described in the table contained in Exhibit A to this Supplement.

The Mortgage Loans

The Mortgage Loans underlying the Group 1, 2, 3, 4, 5, 7, 8, 9, 10, 11, 12, 13, 14 and 15 Trust Assets are expected to have, on a weighted average basis, the characteristics set forth in the Terms Sheet under “Assumed Characteristics of the Mortgage Loans Underlying the Group 1, 2, 3, 4, 5, 7, 8, 9, 10, 11, 12, 13, 14 and 15 Trust Assets” and the general characteristics described in the Base Offering Circular. The Mortgage Loans will consist of first lien, single-family, fixed rate, residential mortgage loans that are insured or guaranteed by the Federal Housing Administration, the United States Department of Veterans Affairs, Rural Development (formerly the Rural Housing Service) or the United States Department of Housing and Urban Development (“HUD”). See *“The Ginnie Mae Certificates — General” in the Base Offering Circular*.

Specific information regarding the characteristics of the Mortgage Loans underlying the Trust MBS is not available. For purposes of this Supplement, certain assumptions have been made regarding the remaining terms to maturity, loan ages and Mortgage Rates of the Mortgage Loans underlying the Trust MBS. However, the actual remaining terms to maturity, loan ages and Mortgage Rates of many of the Mortgage Loans will differ from the characteristics assumed, perhaps significantly. This will be the case even if the weighted average characteristics of the Mortgage Loans are the same as the assumed characteristics. Small differences in the characteristics of the Mortgage Loans can have a significant effect on the Weighted Average Lives and yields of the Securities. See *“Risk Factors” and “Yield, Maturity and Prepayment Considerations” in this Supplement*.

The Trustee Fee

The Sponsor will contribute certain Ginnie Mae Certificates in respect of the Trustee Fee. On each Distribution Date, the Trustee will retain all principal and interest distributions received on such Ginnie Mae Certificates in payment of the Trustee Fee.

GINNIE MAE GUARANTY

The Government National Mortgage Association (“Ginnie Mae”), a wholly-owned corporate instrumentality of the United States of America within HUD, guarantees the timely payment of principal and interest on the Securities. The General Counsel of HUD has provided an opinion to the effect that Ginnie Mae has the authority to guarantee multiclass securities and that Ginnie Mae guaranties will constitute general obligations of the United States, for which the full faith and credit of the United States is pledged. See *“Ginnie Mae Guaranty” in the Base Offering Circular*.

DESCRIPTION OF THE SECURITIES

General

The description of the Securities contained in this Supplement is not complete and is subject to, and is qualified in its entirety by reference to, all of the provisions of the Trust Agreement. See *“Description of the Securities” in the Base Offering Circular*.

Form of Securities

Each Class of Securities other than the Residual Securities initially will be issued and maintained, and may be transferred only on the Fedwire Book-Entry System. Beneficial Owners of Book-Entry Securities will ordinarily hold these Securities through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations that are eligible to maintain book-entry accounts on the Fedwire Book-Entry System. By request accompanied by the payment of a transfer fee of \$25,000 per Certificated Security to be issued, a Beneficial Owner may receive a Regular Security in certificated form.

The Residual Securities will not be issued in book-entry form but will be issued in fully registered, certificated form and may be transferred or exchanged, subject to the transfer restrictions applicable to Residual Securities set forth in the Trust Agreement, at the Corporate Trust Office of the Trustee. *See “Description of the Securities — Forms of Securities; Book-Entry Procedures” in the Base Offering Circular.*

Each Regular and MX Class (other than the Increased Minimum Denomination Classes) will be issued in minimum dollar denominations of initial principal balance of \$1,000 and integral multiples of \$1 in excess of \$1,000. The Increased Minimum Denomination Classes will be issued in minimum denominations that equal \$100,000 in initial principal or notional balance.

Distributions

Distributions on the Securities will be made on each Distribution Date as specified under “Terms Sheet — Distribution Date” in this Supplement. On each Distribution Date for a Security, or in the case of the Certificated Securities, on the first Business Day after the related Distribution Date, the Distribution Amount will be distributed to the Holders of record as of the related Record Date. Beneficial Owners of Book-Entry Securities will receive distributions through credits to accounts maintained for their benefit on the books and records of the appropriate financial intermediaries. Holders of Certificated Securities will receive distributions by check or, subject to the restrictions set forth in the Base Offering Circular, by wire transfer. *See “Description of the Securities — Distributions” and “— Method of Distributions” in the Base Offering Circular.*

Interest Distributions

The Interest Distribution Amount will be distributed on each Distribution Date to the Holders of all Classes of Securities entitled to distributions of interest.

- Interest will be calculated on the basis of a 360-day year consisting of twelve 30-day months.
- Interest distributable (or accrued in the case of an Accrual Class) on any Class for any Distribution Date will consist of 30 days’ interest on its Class Principal Balance (or Class Notional Balance) as of the related Record Date.
- Investors can calculate the amount of interest to be distributed (or accrued in the case of an Accrual Class) on each Class of Securities for any Distribution Date by using the Class Factors published in the preceding month. *See “— Class Factors” below.*

Categories of Classes and Components

For purposes of interest distributions, the Classes will be categorized as shown under “Interest Type” on the front cover of this Supplement and on Schedule I to this Supplement, and Components will be categorized as shown above under “Terms Sheet — Component Classes” in this Supplement. The abbreviations used in this Supplement to describe the interest entitlements of the Classes are explained under “Class Types” in Appendix I to the Base Offering Circular.

Accrual Periods

The Accrual Period for each Regular and MX Class is set forth in the table below:

<u>Class</u>	<u>Accrual Period</u>
Fixed Rate Classes	The calendar month preceding the related Distribution Date
Floating Rate, Inverse Floating Rate and Toggle Classes	From the 20th day of the month preceding the month of the related Distribution Date through the 19th day of the month of that Distribution Date

Fixed Rate Classes

Each Fixed Rate Class will bear interest at the per annum Interest Rate shown on the front cover of this Supplement or on Schedule I to this Supplement.

Floating Rate, Inverse Floating Rate and Toggle Classes

The Floating Rate, Inverse Floating Rate and Toggle Classes will bear interest as shown under “Terms Sheet — Interest Rates” in this Supplement. The Interest Rates for the Floating Rate, Inverse Floating Rate and Toggle Classes will be based on 30-day Average SOFR as described below.

The Interest Rate for the Floating Rate, Inverse Floating Rate and Toggle Classes will be based on 30-day Average SOFR. The Trustee or its agent will determine 30-day Average SOFR as described under “Description of the Securities — Interest Rate Indices — Determination of 30-day Average SOFR” in the Base Offering Circular.

If 30-day Average SOFR ceases to be available or is no longer representative, a replacement rate will be selected, as described under “Description of the Securities — Interest Rate Indices — Benchmark Replacement” in the Base Offering Circular.

The Trustee’s determination of 30-day Average SOFR and its calculation of the Interest Rates will be final except in the case of clear error. Investors can obtain 30-day Average SOFR levels and Interest Rates for the current and preceding Accrual Periods on ginniemae.gov or by calling the Information Agent at (800) 234-GNMA.

Accrual Classes

Each of Classes BZ, GZ and PZ is an Accrual Class. Interest will accrue on the Accrual Classes and be distributed as described under “Terms Sheet — Accrual Classes” in this Supplement.

Principal Distributions

The Principal Distribution Amount for each Group or Subgroup, as applicable, and each Accrual Amount will be distributed to the Holders entitled thereto as described under “Terms Sheet — Allocation of Principal” in this Supplement. Investors can calculate the amount of principal to be distributed with respect to any Distribution Date by using the Class Factors published in the preceding and current months. *See “— Class Factors” below.*

Categories of Classes and Components

For purposes of principal distributions, the Classes will be categorized as shown under “Principal Type” on the front cover of this Supplement and on Schedule I to this Supplement, and Components will be categorized as shown above under “Terms Sheet — Component Classes” in this Supplement.

The abbreviations used in this Supplement to describe the principal entitlements of the Classes are explained under “Class Types” in Appendix I to the Base Offering Circular.

Component Classes

Each of Class DJ, MA, MD, ME, MG, ML, MO, MU, NA, NB, ND, NE, YA and YD is a Component Class and has Components with the designations and characteristics shown under “Terms Sheet — Component Classes” in this Supplement. Components will not be separately issued or transferable.

Notional Classes

The Notional Classes will not receive principal distributions. For convenience in describing interest distributions, the Notional Classes will have the original Class Notional Balances shown on the front cover of this Supplement and on Schedule I to this Supplement. The Class Notional Balances will be reduced as shown under “Terms Sheet — Notional Classes” in this Supplement.

Residual Securities

The Residual Securities will represent the beneficial ownership of the Residual Interest in the related Trust REMIC or Trust REMICs as applicable, as described in “Certain United States Federal Income Tax Consequences” in this Supplement and the Base Offering Circular. The Residual Securities have no Class Principal Balance and do not accrue interest. The Residual Securities will be entitled to receive the proceeds of the disposition of any assets remaining in the related Trust REMIC or Trust REMICs as applicable, after the Class Principal Balance or Class Notional Balance of each Class of Regular Securities in the related Security Group or Groups has been reduced to zero. However, any remaining proceeds are not likely to be significant. The Residual Securities may not be transferred to a Plan Investor, a Non-U.S. Person or a Disqualified Organization.

Class Factors

The Trustee will calculate and make available for each Class of Securities, no later than the day preceding the Distribution Date, the factor (carried out to eight decimal places) that when multiplied by the Original Class Principal Balance (or original Class Notional Balance) of that Class, determines the Class Principal Balance (or Class Notional Balance) after giving effect to the distribution of principal to be made on the Securities (and any addition to the Class Principal Balance of an Accrual Class) or any reduction of Class Notional Balance on that Distribution Date (each, a “Class Factor”).

- The Class Factor for any Class of Securities for each month following the issuance of the Securities will reflect its remaining Class Principal Balance (or Class Notional Balance) after giving effect to any principal distribution (or addition to principal) to be made or any reduction of Class Notional Balance on the Distribution Date occurring in that month.
- The Class Factor for each Class for the month of issuance is 1.00000000.
- The Class Factors for the MX Classes and the Classes of REMIC Securities that are exchangeable for the MX Classes will be calculated assuming that the maximum possible amount of each Class is outstanding at all times, regardless of any exchanges that may occur.
- Based on the Class Factors published in the preceding and current months (and Interest Rates), investors in any Class (other than an Accrual Class) can calculate the amount of principal and interest to be distributed to that Class and investors in an Accrual Class can calculate the total amount of principal to be distributed to (or interest to be added to the Class Principal Balance of) that Class on the Distribution Date in the current month.
- Investors may obtain current Class Factors on ginniemae.gov.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Termination

The Trustee, at its option, may purchase or cause the sale of the Trust Assets and thereby terminate the Trust on any Distribution Date on which the aggregate of the Class Principal Balances of the Securities is less than 1% of the aggregate Original Class Principal Balances of the Securities. The exercise of this option may be influenced by a number of factors, including but not limited to, the value of the Trust Assets then remaining in the Trust and general market conditions. The Trustee will be entitled to retain all proceeds and any other amounts in excess of the termination price payable to the Securities under the Trust Agreement.

On any Distribution Date upon the Trustee’s determination that the REMIC status of any Trust REMIC has been lost or that a substantial risk exists that this status will be lost for the then current taxable year, the Trustee will terminate such Trust REMIC and any related Trust REMIC and retire the related Securities. For these purposes, the Trust REMICs and the Securities with corresponding numerical designations are related as follows:

<u>Trust REMICs</u>	<u>Related Securities</u>
Group 1, 4, 5, 6, 7, 11, 12, 14 and 15 Issuing and Pooling REMICs	Group 1, 4, 5, 6, 7, 11, 12, 14 and 15 Securities
Group 2 REMIC	Group 2 Securities
Group 3 REMIC	Group 3 Securities
Group 8 REMIC	Group 8 Securities
Group 9 REMIC	Group 9 Securities
Group 10 REMIC	Group 10 Securities
Group 13 REMIC	Group 13 Securities

Upon any termination of the Trust (or one or more related Trust REMICs), the Holder of any related outstanding Security (other than a Residual or Notional Class Security) will be entitled to receive that Holder’s allocable share of the Class Principal Balance of that Class plus any accrued and unpaid interest thereon at the applicable Interest Rate, and any Holder of any related outstanding Notional Class Security will be entitled to receive that Holder’s allocable share of any accrued and unpaid interest thereon at the applicable Interest Rate. The Residual Holders will be entitled to their pro rata share of any assets remaining in the related Trust REMIC or Trust REMICs, as applicable, after payment in full of the amounts described in the foregoing sentence. However, any remaining assets are not likely to be significant.

With respect to each of Security Groups 2, 3, 8, 9, 10 and 13, a Holder of all of the outstanding Regular Securities of any such Security Group and the related Class of Residual Securities will have the right to purchase the related Trust Assets upon three Business Days’ notice (the “Notice Period”). The purchase will be for cash in an amount equal to (A)(i) the aggregate remaining principal balance of the assets of such Security Group, but in no event less than the aggregate outstanding principal amount of the Securities of such Security Group, plus (ii) accrued interest on the Securities of such Security Group, less (B) amounts on deposit in the related Trust REMIC for distribution on the Securities of such Security Group, plus (C) a \$5,000 termination fee payable to the Trustee in connection with each Security Group to be terminated. After the Notice Period, and upon such purchase, the Trustee will terminate the related Trust REMIC. Upon such termination, the Trustee will distribute the cash proceeds of the sale of the related Trust Assets to the Holder of the related Securities (which distribution may be offset against amounts due on the sale of such assets), will cancel the Securities of the related Security Group and cause the removal from the Book-Entry Depository Account of all Classes of the related Security Group, will cancel the related Class of Residual Securities, and will credit the remaining Trust Assets in the

related Security Group to the account of the surrendering Holder. Notwithstanding anything to the contrary contained herein, no such termination will be allowed unless the Trustee and Ginnie Mae are provided, at no cost to either the Trustee or Ginnie Mae, an Opinion of Counsel, acceptable to the Trustee and Ginnie Mae, to the effect that such termination constitutes a “qualified liquidation” under the REMIC Provisions, including Section 860F(a)(4) of the Code, and such termination will not result in a disqualification of any Trust REMIC that is not terminated at such time or the imposition of any “prohibited transactions” or “contributions” tax under the REMIC Provisions on any Trust REMIC that is not terminated at such time.

Modification and Exchange

All or a portion of the Classes of REMIC Securities specified on the front cover may be exchanged for a proportionate interest in the related MX Class or Classes shown on Schedule I to this Supplement. Similarly, all or a portion of the related MX Class or Classes may be exchanged for proportionate interests in the related Class or Classes of REMIC Securities and, in the case of Combinations 1, 2, 3, 4, 5, 7, 9 and 10, other related MX Classes. This process may occur repeatedly.

Each exchange may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered.

In the case of Combinations 1, 2, 3, 4, 5, 7, 9 and 10, the related REMIC Securities may be exchanged for proportionate interests in various subcombinations of MX Classes. Similarly, all or a portion of these MX Classes may be exchanged for proportionate interests in the related REMIC Securities or in other subcombinations of the related MX Classes. Each subcombination may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered. *See the example under “Description of the Securities — Modification and Exchange” in the Base Offering Circular.*

A Beneficial Owner proposing to effect an exchange must notify the Trustee through the Beneficial Owner’s Book-Entry Depository participant. This notice must be received by the Trustee not later than two Business Days before the proposed exchange date. The exchange date can be any Business Day other than the last Business Day of the month. The notice must contain the outstanding principal or notional balances of the Securities to be included in the exchange and the proposed exchange date. The notice is required to be delivered to the Trustee by email to USBGNMA@USBank.com or in writing at its Corporate Trust Office at U.S. Bank National Association, One Federal Street, 3rd Floor, Boston, MA 02110, Attention: Ginnie Mae REMIC Program Agency Group 2026-062. The Trustee may be contacted by telephone at (617) 603-6451.

A fee will be payable to the Trustee in connection with each exchange equal to $\frac{1}{32}$ of 1% of the outstanding principal balance of the Securities surrendered for exchange (but not less than \$2,000 or more than \$25,000). The fee must be paid concurrently with the exchange.

The first distribution on a REMIC Security or an MX Security received in an exchange will be made on the Distribution Date in the month following the month of the exchange. The distribution will be made to the Holder of record as of the Record Date in the month of exchange.

See “Description of the Securities — Modification and Exchange” in the Base Offering Circular.

YIELD, MATURITY AND PREPAYMENT CONSIDERATIONS

General

The prepayment experience of the Mortgage Loans will affect the Weighted Average Lives of and the yields realized by investors in the related Securities.

- The Mortgage Loans do not contain “due-on-sale” provisions, and any Mortgage Loan may be prepaid in full or in part at any time without penalty.
- The rate of payments (including prepayments and payments in respect of liquidations) on the Mortgage Loans is dependent on a variety of economic, geographic, social and other factors, including prevailing market interest rates and general economic factors.

The rate of prepayments with respect to single-family mortgage loans has fluctuated significantly in recent years. Although there is no assurance that prepayment patterns for the Mortgage Loans will conform to patterns for more traditional types of conventional fixed rate mortgage loans, generally:

- if mortgage interest rates fall materially below the Mortgage Rates on any of the Mortgage Loans (giving consideration to the cost of refinancing), the rate of prepayment of those Mortgage Loans would be expected to increase; and
- if mortgage interest rates rise materially above the Mortgage Rates on any of the Mortgage Loans, the rate of prepayment of those Mortgage Loans would be expected to decrease.

In addition, following any Mortgage Loan default and the subsequent liquidation of the underlying Mortgaged Property, the principal balance of the Mortgage Loan will be distributed through a combination of liquidation proceeds, advances from the related Ginnie Mae Issuer and, to the extent necessary, proceeds of Ginnie Mae’s guaranty of the Ginnie Mae Certificates. As a result, defaults experienced on the Mortgage Loans will accelerate the distribution of principal of the Securities.

The terms of the Mortgage Loans may be modified to permit, among other things, a partial release of security, which releases a portion of the mortgaged property from the lien securing the related Mortgage Loan. Partial releases of security may allow the related borrower to sell the released property and generate proceeds that may be used to prepay the related Mortgage Loan in whole or in part.

Under certain circumstances, the Trustee has the option to purchase the Trust Assets, thereby effecting early retirement of the Securities. See *“Description of the Securities — Termination”* in this Supplement.

Investors in the Group 6 Securities are urged to review the discussion under *“Risk Factors — The rate of payments on the underlying certificate will directly affect the rate of payments on the group 6 securities”* in this Supplement.

Accretion Directed Classes

Classes AF, BV, P and PG are Accretion Directed Classes. The related Accrual Amount will be applied to making principal distributions on those Classes as described in this Supplement. Class AS is a Notional Class whose Class Notional Balance is determined by reference to the Class Principal Balance of the related Accretion Directed Class shown under *“Terms Sheet — Notional Classes”* in this Supplement.

Each of the Accretion Directed Classes has the AD designation in the suffix position, rather than the prefix position, in its class principal type because it does not have principal payment stability through the applicable pricing prepayment assumption. Class BV will have principal payment stability only through the prepayment rate shown in the table below. The remaining Accretion Directed Classes are not listed in the table below because, although they are entitled to receive payments from the related Accrual Amount, they do not have principal payment stability through any constant pre-payment rate significantly higher than 0% PSA, except within their Effective Range.

The Accretion Directed Classes are entitled to principal payments in an amount equal to interest accrued on the related Accrual Class. The Weighted Average Life of Class BV cannot exceed its Weighted Average Life as shown in the following table under any constant prepayment scenario, even a scenario where there are no prepayments.

- Moreover, based on the Modeling Assumptions, if the related Mortgage Loans prepay at any constant rate at or below the rate for Class BV shown in the table below, the Class Principal Balance of such Class would be reduced to zero on, but not before, its Final Distribution Date, and the Weighted Average Life of such Class would equal its maximum Weighted Average Life shown in the table below.
- However, the Weighted Average Life of Class BV will be reduced at prepayment speeds higher than the constant rates shown in the table below. See “Yield, Maturity and Prepayment Considerations — Decrement Tables” in this Supplement.

Accretion Directed Class

<u>Security Group</u>	<u>Class</u>	<u>Maximum Weighted Average Life (in years)⁽¹⁾</u>	<u>Final Distribution Date</u>	<u>Prepayment Rate at or below</u>
4	BV	6.0	April 2037	133%

⁽¹⁾ The maximum Weighted Average Life for Class BV is based on the Modeling Assumptions and the assumption that the related Mortgage Loans prepay at any constant rate at or below the rate shown in the table for such Class.

The Mortgage Loans will have characteristics that differ from those of the Modeling Assumptions. Therefore, even if the related Mortgage Loans prepay at a rate at or somewhat below the “at or below” rate shown for Class BV, the Class Principal Balance of such Class could be reduced to zero before its Final Distribution Date, and its Weighted Average Life could be shortened.

Securities that Receive Principal on the Basis of Schedules

As described in this Supplement, each PAC Class or Component will receive principal payments in accordance with a schedule calculated on the basis of, among other things, a Structuring Range. See “Terms Sheet — Scheduled Principal Balances.” However, whether any such Class or Component will adhere to its schedule and receive “Scheduled Payments” on a Distribution Date will largely depend on the level of prepayments experienced by the related Mortgage Loans.

Each PAC Class or Component exhibits an Effective Range of constant prepayment rates at which such Class will receive Scheduled Payments. That range may differ from the Structuring Range used to create the related principal balance schedule. Based on the Modeling Assumptions, the *initial* Effective Ranges for the PAC Classes or Components are as follows:

<u>Security Group</u>	<u>Initial Effective Ranges</u>
PAC Classes	
1 AF and P (in the aggregate)	120% PSA through 265% PSA
6 ED	190% PSA through 280% PSA
11 PG	170% PSA through 310% PSA
PAC I Classes and Components	
5 CA and CY (in the aggregate)	125% PSA through 250% PSA
5 KY and PK (in the aggregate)	125% PSA through 250% PSA
5 MY and PM (in the aggregate)	125% PSA through 250% PSA
5 NY and PN (in the aggregate)	125% PSA through 250% PSA
14 DA and DL (in the aggregate)	150% PSA through 275% PSA
14 JC and JL (in the aggregate)	125% PSA through 250% PSA
15 DJ1	150% PSA through 300% PSA
15 DJ2	150% PSA through 300% PSA
15 DJ3	150% PSA through 300% PSA
15 DJ4	150% PSA through 300% PSA
PAC II Classes and Components	
5 MD1	153% PSA through 258% PSA
5 MD2	153% PSA through 258% PSA
5 ME1	153% PSA through 259% PSA
5 ME2	153% PSA through 259% PSA
5 MG1	153% PSA through 259% PSA
5 MG2	153% PSA through 259% PSA
5 NB1 and ND1 (in the aggregate)	165% PSA through 257% PSA
5 NB2 and ND2 (in the aggregate)	165% PSA through 257% PSA
14 JD	175% PSA through 262% PSA
14 UD	180% PSA through 275% PSA
15 YD1	220% PSA through 300% PSA
15 YD2	220% PSA through 300% PSA
15 YD3	220% PSA through 300% PSA
15 YD4	220% PSA through 300% PSA

- The principal payment stability of the PAC Classes will be supported by the related Support Class.
- The principal payment stability of the PAC I Classes and Components will be supported by the related PAC II and Support Classes and Components.
- The principal payment stability of the PAC II Classes and Components will be supported by the related Support Classes and Components.

If all of the Classes and Components supporting a given Class or Component are retired before the Class or Component being supported is retired, the outstanding Class or Component will no longer have an Effective Range and will become more sensitive to prepayments on the related Mortgage Loans.

There is no assurance that the related Mortgage Loans will have the characteristics assumed in the Modeling Assumptions, which were used to determine the initial Effective Ranges. If the initial Effective Ranges were calculated using the actual characteristics of the related Mortgage Loans, the initial Effective Ranges could differ from those shown in the above table. Therefore, even if the Mortgage Loans were to prepay at a constant rate within the initial Effective Range shown for any Class or Component in the above table, that Class or Component could fail to receive Scheduled Payments.

Moreover, the related Mortgage Loans will not prepay at any *constant* rate. Non-constant prepayment rates can cause any PAC Class or Component not to receive Scheduled Payments, even if prepayment rates remain within the initial Effective Range for that Class or Component. Further, the Effective Range for any PAC Class or Component can narrow, shift over time or cease to exist, depending on the actual characteristics of the related Mortgage Loans.

If the related Mortgage Loans prepay at rates that are generally below the Effective Range for any PAC Class or Component, the amount available to pay principal on the Securities may be insufficient to produce Scheduled Payments on such related PAC Class or Component, and its Weighted Average Life may be extended, perhaps significantly.

If the related Mortgage Loans prepay at rates that are generally above the Effective Range for any PAC Class or Component, its supporting Class or Classes and Components may be retired earlier than that PAC Class or Component, and its Weighted Average Life may be shortened, perhaps significantly.

Assumability

Each Mortgage Loan may be assumed, subject to HUD review and approval, upon the sale of the related Mortgaged Property. See *“Yield, Maturity and Prepayment Considerations — Assumability of Government Loans” in the Base Offering Circular.*

Final Distribution Date

The Final Distribution Date for each Class, which is set forth on the front cover of this Supplement or on Schedule I to this Supplement, is the latest date on which the related Class Principal Balance or Class Notional Balance will be reduced to zero.

- The actual retirement of any Class may occur earlier than its Final Distribution Date.
- According to the terms of the Ginnie Mae Guaranty, Ginnie Mae will guarantee payment in full of the Class Principal Balance of each Class of Securities no later than its Final Distribution Date.

Modeling Assumptions

Unless otherwise indicated, the tables that follow have been prepared on the basis of the characteristics of the Underlying Certificate, the priorities of distributions on the Underlying Certificate and the following assumptions (the “Modeling Assumptions”), among others:

1. The Mortgage Loans underlying the Group 1, 2, 3, 4, 5, 7, 8, 9, 10, 11, 12, 13, 14 and 15 Trust Assets have the assumed characteristics shown under “Assumed Characteristics of the Mortgage Loans Underlying the Group 1, 2, 3, 4, 5, 7, 8, 9, 10, 11, 12, 13, 14 and 15 Trust Assets” in the Terms Sheet, except in the case of information set forth under the 0% PSA Prepayment Assumption Rate, for which each Mortgage Loan underlying a Group 1, 2, 3, 4, 5, 7, 8, 9, 10, 11, 12, 13, 14 or 15 Trust Asset is assumed to have an original and a remaining term to maturity of 360 months and a Mortgage Rate of 1.50% per annum higher than the related Certificate Rate.

2. The Mortgage Loans prepay at the constant percentages of PSA (described below) shown in the related table.

3. Distributions on the Securities are always received on the 20th day of the month, whether or not a Business Day, commencing in May 2026.

4. A termination of the Trust, any Trust REMIC or the Underlying Trust does not occur.

5. The Closing Date for the Securities is April 30, 2026.

6. No expenses or fees are paid by the Trust other than the Trustee Fee, which is paid as described under “The Trust Assets — The Trustee Fee” in this Supplement.

7. Distributions on the Underlying Certificate are made as described in the Underlying Certificate Disclosure Document.

8. Each Class is held from the Closing Date and is not exchanged in whole or in part.

When reading the tables and the related text, investors should bear in mind that the Modeling Assumptions, like any other stated assumptions, are unlikely to be entirely consistent with actual experience.

- For example, most of the Mortgage Loans will not have the characteristics assumed, many Distribution Dates will occur on a Business Day after the 20th day of the month, and the Trustee may cause a termination of the Trust as described under “Description of the Securities — Termination” in this Supplement.
- In addition, distributions on the Securities are based on Certificate Factors and Calculated Certificate Factors, as applicable, which may not reflect actual receipts on the Trust Assets.

See “Description of the Securities — Distributions” in the Base Offering Circular.

Decrement Tables

Prepayments of mortgage loans are commonly measured by a prepayment standard or model. The model used in this Supplement, Prepayment Speed Assumption (“PSA”), is the standard prepayment assumption model of The Securities Industry and Financial Markets Association. PSA represents an assumed rate of prepayment each month relative to the then outstanding principal balance of the Mortgage Loans to which the model is applied. See “Yield, Maturity and Prepayment Considerations — Standard Prepayment Assumption Models” in the Base Offering Circular.

The decrement tables set forth below are based on the assumption that the Mortgage Loans prepay at the indicated percentages of PSA (the “PSA Prepayment Assumption Rates”). As used in the tables, each of the PSA Prepayment Assumption Rates reflects a percentage of the 100% PSA assumed prepayment rate. **The Mortgage Loans will not prepay at any of the PSA Prepayment Assumption Rates, and the timing of changes in the rate of prepayments actually experienced on the Mortgage Loans will not follow the pattern described for the PSA assumption.**

The decrement tables set forth below illustrate the percentage of the Original Class Principal Balance (or, in the case of a Notional Class, the original Class Notional Balance) that would remain outstanding following the distribution made each specified month for each Regular or MX Class, based on the assumption that the related Mortgage Loans prepay at the PSA Prepayment Assumption Rates. The percentages set forth in the following decrement tables have been rounded to the nearest whole percentage (including rounding down to zero).

The decrement tables also indicate the Weighted Average Life of each Class under each PSA Prepayment Assumption Rate. The Weighted Average Life of each Class is calculated by:

- (a) multiplying the net reduction, if any, of the Class Principal Balance (or the net reduction of the Class Notional Balance, in the case of a Notional Class) from one Distribution Date to the next Distribution Date by the number of years from the date of issuance thereof to the related Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the assumed net reductions in principal balance or notional balance, as applicable, referred to in clause (a).

The information shown for each Notional Class is for illustrative purposes only, as a Notional Class is not entitled to distributions of principal and has no Weighted Average Life. The Weighted Average Life shown for each Notional Class has been calculated on the assumption that a reduction in the Class Notional Balance thereof is a distribution of principal.

The Weighted Average Lives are likely to vary, perhaps significantly, from those set forth in the tables below due to the differences between the actual characteristics of the Mortgage Loans underlying the related Trust Assets and the Modeling Assumptions.

Percentages of Original Class Principal (or Class Notional) Balances and Weighted Average Lives

Security Group 1 PSA Prepayment Assumption Rates										
Distribution Date	Classes AF, AS, P, PA, PB, PC, PD, PE, PH, PI and PJ					Class PZ				
	0%	120%	190%	265%	400%	0%	120%	190%	265%	400%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2027	98	95	95	95	95	106	106	100	93	81
April 2028	95	87	87	87	87	112	112	91	69	31
April 2029	92	76	76	76	70	118	118	79	39	0
April 2030	89	66	66	66	53	125	125	70	17	0
April 2031	86	57	57	57	39	132	132	66	5	0
April 2032	83	48	48	48	29	139	139	65	0	0
April 2033	80	39	39	39	22	147	146	67	0	0
April 2034	76	32	32	32	16	155	148	66	0	0
April 2035	72	27	27	27	12	164	148	64	0	0
April 2036	68	22	22	22	9	173	144	61	0	0
April 2037	63	18	18	18	7	183	139	57	0	0
April 2038	58	15	15	15	5	193	132	53	0	0
April 2039	53	12	12	12	4	204	125	48	0	0
April 2040	48	10	10	10	3	216	116	44	0	0
April 2041	42	8	8	8	2	228	108	39	0	0
April 2042	36	6	6	6	1	241	99	35	0	0
April 2043	29	5	5	5	1	254	89	31	0	0
April 2044	22	4	4	4	1	269	80	27	0	0
April 2045	15	3	3	3	1	284	72	23	0	0
April 2046	7	2	2	2	0	300	63	20	0	0
April 2047	2	2	2	2	0	299	55	16	0	0
April 2048	1	1	1	1	0	275	47	14	0	0
April 2049	1	1	1	1	0	250	40	11	0	0
April 2050	1	1	1	1	0	222	33	9	0	0
April 2051	1	1	1	1	0	192	26	7	0	0
April 2052	0	0	0	0	0	159	20	5	0	0
April 2053	0	0	0	0	0	124	14	3	0	0
April 2054	0	0	0	0	0	85	9	2	0	0
April 2055	0	0	0	0	0	44	4	1	0	0
April 2056	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	12.7	6.9	6.9	6.9	5.1	25.9	19.0	12.0	2.7	1.6

Security Group 2 PSA Prepayment Assumption Rates					
Distribution Date	Classes FA and SA				
	0%	150%	350%	550%	700%
Initial Percent	100	100	100	100	100
April 2027	99	97	94	91	88
April 2028	98	90	80	70	63
April 2029	97	81	62	47	37
April 2030	95	72	49	31	21
April 2031	94	65	38	20	12
April 2032	93	58	29	13	7
April 2033	91	51	23	9	4
April 2034	89	46	18	6	2
April 2035	88	41	14	4	1
April 2036	86	36	10	2	1
April 2037	84	32	8	2	0
April 2038	82	28	6	1	0
April 2039	79	25	5	1	0
April 2040	77	22	4	0	0
April 2041	74	19	3	0	0
April 2042	71	17	2	0	0
April 2043	68	14	2	0	0
April 2044	65	12	1	0	0
April 2045	61	11	1	0	0
April 2046	57	9	1	0	0
April 2047	53	8	0	0	0
April 2048	49	6	0	0	0
April 2049	44	5	0	0	0
April 2050	39	4	0	0	0
April 2051	34	3	0	0	0
April 2052	28	2	0	0	0
April 2053	22	2	0	0	0
April 2054	15	1	0	0	0
April 2055	8	0	0	0	0
April 2056	0	0	0	0	0
Weighted Average Life (years)	19.9	9.1	5.0	3.5	2.9

**Security Group 3
PSA Prepayment Assumption Rates**

Distribution Date	Classes KF and KS				
	0%	250%	550%	850%	1,100%
Initial Percent	100	100	100	100	100
April 2027	99	87	73	59	47
April 2028	98	73	48	29	16
April 2029	97	61	32	14	5
April 2030	96	51	21	7	2
April 2031	95	43	14	3	1
April 2032	94	36	9	2	0
April 2033	92	30	6	1	0
April 2034	91	25	4	0	0
April 2035	89	21	3	0	0
April 2036	88	17	2	0	0
April 2037	86	14	1	0	0
April 2038	84	12	1	0	0
April 2039	82	10	0	0	0
April 2040	79	8	0	0	0
April 2041	77	6	0	0	0
April 2042	74	5	0	0	0
April 2043	71	4	0	0	0
April 2044	68	3	0	0	0
April 2045	64	3	0	0	0
April 2046	60	2	0	0	0
April 2047	56	2	0	0	0
April 2048	52	1	0	0	0
April 2049	47	1	0	0	0
April 2050	42	1	0	0	0
April 2051	36	0	0	0	0
April 2052	30	0	0	0	0
April 2053	23	0	0	0	0
April 2054	16	0	0	0	0
April 2055	8	0	0	0	0
April 2056	0	0	0	0	0
Weighted Average Life (years)	20.5	5.7	2.6	1.6	1.2

**Security Group 4
PSA Prepayment Assumption Rates**

Distribution Date	Classes BA, BC, BD, BE, BG, BH, BI and BK					Classes BL, BM, BN, BP, BR, BT, BW and IB					Class BV				Class BZ						
	0%	150%	300%	450%	600%	0%	150%	300%	450%	600%	0%	150%	300%	450%	600%	0%	150%	300%	450%	600%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2027	98	94	90	86	82	97	94	91	87	84	93	93	93	93	93	105	105	105	105	105	105
April 2028	96	83	71	59	47	94	83	73	64	54	86	86	86	86	86	110	110	110	110	110	110
April 2029	94	69	47	27	10	91	70	53	37	23	78	78	78	78	78	116	116	116	116	116	116
April 2030	92	56	27	4	0	88	58	35	16	2	70	70	70	70	10	122	122	122	122	122	122
April 2031	90	44	11	0	0	85	47	21	1	0	61	61	61	7	0	128	128	128	128	81	81
April 2032	88	34	0	0	0	81	37	9	0	0	52	52	46	0	0	135	135	135	96	51	51
April 2033	85	24	0	0	0	77	27	0	0	0	43	43	0	0	0	142	142	135	68	32	32
April 2034	83	15	0	0	0	73	19	0	0	0	33	33	0	0	0	149	149	108	49	20	20
April 2035	80	8	0	0	0	69	10	0	0	0	22	22	0	0	0	157	157	87	35	12	12
April 2036	77	1	0	0	0	64	3	0	0	0	11	11	0	0	0	165	165	69	25	8	8
April 2037	73	0	0	0	0	60	0	0	0	0	0	0	0	0	0	173	154	55	18	5	5
April 2038	70	0	0	0	0	57	0	0	0	0	0	0	0	0	0	173	136	44	12	3	3
April 2039	66	0	0	0	0	54	0	0	0	0	0	0	0	0	0	173	120	35	9	2	2
April 2040	62	0	0	0	0	50	0	0	0	0	0	0	0	0	0	173	105	27	6	1	1
April 2041	58	0	0	0	0	47	0	0	0	0	0	0	0	0	0	173	91	22	4	1	1
April 2042	53	0	0	0	0	43	0	0	0	0	0	0	0	0	0	173	79	17	3	0	0
April 2043	48	0	0	0	0	39	0	0	0	0	0	0	0	0	0	173	69	13	2	0	0
April 2044	43	0	0	0	0	35	0	0	0	0	0	0	0	0	0	173	59	10	1	0	0
April 2045	38	0	0	0	0	31	0	0	0	0	0	0	0	0	0	173	50	8	1	0	0
April 2046	32	0	0	0	0	26	0	0	0	0	0	0	0	0	0	173	43	6	1	0	0
April 2047	25	0	0	0	0	21	0	0	0	0	0	0	0	0	0	173	36	4	0	0	0
April 2048	19	0	0	0	0	15	0	0	0	0	0	0	0	0	0	173	29	3	0	0	0
April 2049	11	0	0	0	0	9	0	0	0	0	0	0	0	0	0	173	24	2	0	0	0
April 2050	4	0	0	0	0	3	0	0	0	0	0	0	0	0	0	173	19	2	0	0	0
April 2051	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	159	15	1	0	0	0
April 2052	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	131	11	1	0	0	0
April 2053	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	101	7	0	0	0	0
April 2054	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	70	4	0	0	0	0
April 2055	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	36	2	0	0	0	0
April 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	15.4	4.8	3.0	2.3	1.9	13.6	5.0	3.3	2.6	2.1	6.0	6.0	4.8	3.9	3.2	27.4	16.8	11.2	8.1	6.3	6.3

**Security Group 5
PSA Prepayment Assumption Rates**

Distribution Date	Classes CA, HB, HC, HD, HE, HG and HI					Classes CB, CD, CE, CG, CH, CI and CJ					Class CY					Classes DB, DC, DE, DG, DH, DI and DM				
	0%	125%	205%	250%	500%	0%	125%	205%	250%	500%	0%	125%	205%	250%	500%	0%	125%	205%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2027	99	95	95	95	95	99	95	95	95	95	100	100	100	100	100	99	95	95	95	95
April 2028	97	86	86	86	86	97	87	87	87	87	100	100	100	100	100	97	86	86	86	86
April 2029	96	76	76	76	60	96	77	77	77	62	100	100	100	100	100	96	76	76	76	60
April 2030	94	66	66	66	40	94	67	67	67	43	100	100	100	100	100	94	66	66	66	40
April 2031	92	57	57	57	26	92	59	59	59	29	100	100	100	100	100	92	57	57	57	26
April 2032	90	48	48	48	17	91	51	51	51	20	100	100	100	100	100	90	48	48	48	17
April 2033	88	41	41	41	10	89	43	43	43	14	100	100	100	100	100	88	41	41	41	10
April 2034	86	34	34	34	6	86	36	36	36	9	100	100	100	100	100	86	34	34	34	6
April 2035	83	27	27	27	3	84	30	30	30	6	100	100	100	100	100	83	27	27	27	3
April 2036	81	22	22	22	0	82	25	25	25	4	100	100	100	100	100	81	22	22	22	0
April 2037	78	17	17	17	0	79	21	21	21	3	100	100	100	100	75	78	17	17	17	0
April 2038	75	14	14	14	0	76	17	17	17	2	100	100	100	100	51	75	14	14	14	0
April 2039	72	10	10	10	0	73	14	14	14	1	100	100	100	100	35	72	10	10	10	0
April 2040	69	8	8	8	0	70	11	11	11	1	100	100	100	100	23	69	8	8	8	0
April 2041	65	6	6	6	0	66	9	9	9	1	100	100	100	100	16	65	6	6	6	0
April 2042	61	4	4	4	0	63	8	8	8	0	100	100	100	100	11	61	4	4	4	0
April 2043	57	2	2	2	0	59	6	6	6	0	100	100	100	100	7	57	2	2	2	0
April 2044	53	1	1	1	0	54	5	5	5	0	100	100	100	100	5	53	1	1	1	0
April 2045	48	0	0	0	0	50	4	4	4	0	100	99	99	99	3	48	0	0	0	0
April 2046	43	0	0	0	0	45	3	3	3	0	100	78	78	78	2	43	0	0	0	0
April 2047	37	0	0	0	0	40	2	2	2	0	100	61	61	61	1	37	0	0	0	0
April 2048	31	0	0	0	0	34	2	2	2	0	100	48	48	48	1	31	0	0	0	0
April 2049	25	0	0	0	0	28	1	1	1	0	100	36	36	36	1	25	0	0	0	0
April 2050	18	0	0	0	0	21	1	1	1	0	100	27	27	27	0	18	0	0	0	0
April 2051	11	0	0	0	0	14	1	1	1	0	100	19	19	19	0	11	0	0	0	0
April 2052	3	0	0	0	0	7	1	1	1	0	100	13	13	13	0	3	0	0	0	0
April 2053	0	0	0	0	0	0	0	0	0	0	9	9	9	9	0	0	0	0	0	0
April 2054	0	0	0	0	0	0	0	0	0	0	5	5	5	5	0	0	0	0	0	0
April 2055	0	0	0	0	0	0	0	0	0	0	2	2	2	2	0	0	0	0	0	0
April 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	17.0	6.6	6.6	6.6	3.9	17.4	7.3	7.3	7.3	4.3	26.7	22.5	22.5	22.5	12.8	17.0	6.6	6.6	6.6	3.9

PSA Prepayment Assumption Rates

Distribution Date	Classes EB, EC, EG, EH, EI, EJ and EK					Classes FM and LS					Class KY					Class MA				
	0%	125%	205%	250%	500%	0%	125%	205%	250%	500%	0%	125%	205%	250%	500%	0%	125%	205%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2027	99	95	95	95	95	99	96	95	94	89	100	100	100	100	100	100	100	94	89	62
April 2028	97	87	87	87	87	98	90	85	83	69	100	100	100	100	100	100	100	82	68	0
April 2029	96	77	77	77	62	97	82	74	69	48	100	100	100	100	100	100	100	69	43	0
April 2030	94	67	67	67	43	95	75	64	58	33	100	100	100	100	100	100	100	59	26	0
April 2031	92	59	59	59	29	94	68	55	49	23	100	100	100	100	100	100	100	52	15	0
April 2032	91	51	51	51	20	93	62	47	40	16	100	100	100	100	100	100	100	47	8	0
April 2033	89	43	43	43	14	91	56	41	34	11	100	100	100	100	100	100	100	43	2	0
April 2034	86	36	36	36	9	89	51	35	28	7	100	100	100	100	100	100	100	40	0	0
April 2035	84	30	30	30	6	88	46	30	23	5	100	100	100	100	100	100	100	38	0	0
April 2036	82	25	25	25	4	86	41	26	19	3	100	100	100	100	100	100	100	36	0	0
April 2037	79	21	21	21	3	84	37	22	16	2	100	100	100	100	75	100	100	34	0	0
April 2038	76	17	17	17	2	82	33	19	13	2	100	100	100	100	51	100	100	31	0	0
April 2039	73	14	14	14	1	79	30	16	11	1	100	100	100	100	35	100	100	29	0	0
April 2040	70	11	11	11	1	77	27	13	9	1	100	100	100	100	23	100	100	26	0	0
April 2041	66	9	9	9	1	74	24	11	7	0	100	100	100	100	16	100	96	23	0	0
April 2042	63	8	8	8	0	71	21	9	6	0	100	100	100	100	11	100	88	20	0	0
April 2043	59	6	6	6	0	68	18	8	5	0	100	100	100	100	7	100	79	18	0	0
April 2044	54	5	5	5	0	65	16	7	4	0	100	100	100	100	5	100	72	16	0	0
April 2045	50	4	4	4	0	61	14	5	3	0	100	99	99	99	3	100	64	13	0	0
April 2046	45	3	3	3	0	57	12	4	2	0	100	78	78	78	2	100	56	11	0	0
April 2047	40	2	2	2	0	53	10	4	2	0	100	61	61	61	1	100	49	10	0	0
April 2048	34	2	2	2	0	49	9	3	1	0	100	48	48	48	1	100	42	8	0	0
April 2049	28	1	1	1	0	44	7	2	1	0	100	36	36	36	1	100	35	6	0	0
April 2050	21	1	1	1	0	39	6	2	1	0	100	27	27	27	0	100	29	5	0	0
April 2051	14	1	1	1	0	34	5	1	1	0	100	19	19	19	0	100	23	4	0	0
April 2052	7	1	1	1	0	28	3	1	0	0	100	13	13	13	0	100	18	3	0	0
April 2053	0	0	0	0	0	22	2	1	0	0	9	9	9	9	0	100	12	2	0	0
April 2054	0	0	0	0	0	15	1	0	0	0	5	5	5	5	0	86	8	1	0	0
April 2055	0	0	0	0	0	8	1	0	0	0	2	2	2	2	0	45	3	0	0	0
April 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	17.4	7.3	7.3	7.3	4.3	19.9	9.9	7.3	6.3	3.6	26.7	22.5	22.5	22.5	12.8	28.9	21.2	8.7	3.0	1.1

**Security Group 5
PSA Prepayment Assumption Rates**

Distribution Date	Class MD					Classes ME and MG					Classes MF and MS					Classes ML and MU				
	0%	125%	205%	250%	500%	0%	125%	205%	250%	500%	0%	125%	205%	250%	500%	0%	125%	205%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2027	100	100	90	90	90	100	100	90	90	90	99	96	95	94	89	100	100	94	89	62
April 2028	100	100	70	70	31	100	100	70	70	31	98	90	85	83	69	100	100	83	68	0
April 2029	100	100	46	46	0	100	100	46	46	0	97	82	74	69	48	100	100	69	44	0
April 2030	100	100	27	27	0	100	100	26	26	0	95	75	64	58	33	100	100	59	26	0
April 2031	100	100	12	12	0	100	100	12	12	0	94	68	55	49	23	100	100	52	15	0
April 2032	100	100	1	1	0	100	100	0	0	0	93	62	47	40	16	100	100	48	8	0
April 2033	100	100	0	0	0	100	100	0	0	0	91	56	41	34	11	100	100	43	2	0
April 2034	100	100	0	0	0	100	100	0	0	0	89	51	35	28	7	100	100	40	0	0
April 2035	100	98	0	0	0	100	98	0	0	0	88	46	30	23	5	100	100	38	0	0
April 2036	100	88	0	0	0	100	88	0	0	0	86	41	26	19	3	100	100	36	0	0
April 2037	100	74	0	0	0	100	74	0	0	0	84	37	22	16	2	100	100	34	0	0
April 2038	100	55	0	0	0	100	55	0	0	0	82	33	19	13	2	100	100	31	0	0
April 2039	100	34	0	0	0	100	33	0	0	0	79	30	16	11	1	100	100	29	0	0
April 2040	100	10	0	0	0	100	10	0	0	0	77	27	13	9	1	100	100	26	0	0
April 2041	100	0	0	0	0	100	0	0	0	0	74	24	11	7	0	100	95	23	0	0
April 2042	100	0	0	0	0	100	0	0	0	0	71	21	9	6	0	100	87	20	0	0
April 2043	100	0	0	0	0	100	0	0	0	0	68	18	8	5	0	100	79	18	0	0
April 2044	100	0	0	0	0	100	0	0	0	0	65	16	7	4	0	100	71	16	0	0
April 2045	100	0	0	0	0	100	0	0	0	0	61	14	5	3	0	100	64	13	0	0
April 2046	100	0	0	0	0	100	0	0	0	0	57	12	4	2	0	100	56	11	0	0
April 2047	100	0	0	0	0	100	0	0	0	0	53	10	4	2	0	100	49	10	0	0
April 2048	100	0	0	0	0	100	0	0	0	0	49	9	3	1	0	100	42	8	0	0
April 2049	100	0	0	0	0	100	0	0	0	0	44	7	2	1	0	100	35	6	0	0
April 2050	100	0	0	0	0	100	0	0	0	0	39	6	2	1	0	100	29	5	0	0
April 2051	100	0	0	0	0	100	0	0	0	0	34	5	1	1	0	100	23	4	0	0
April 2052	100	0	0	0	0	100	0	0	0	0	28	3	1	0	0	100	18	3	0	0
April 2053	76	0	0	0	0	76	0	0	0	0	22	2	1	0	0	100	12	2	0	0
April 2054	0	0	0	0	0	0	0	0	0	0	15	1	0	0	0	86	8	1	0	0
April 2055	0	0	0	0	0	0	0	0	0	0	8	1	0	0	0	45	3	0	0	0
April 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)	27.2	12.1	3.0	3.0	1.8	27.2	12.1	3.0	3.0	1.8	19.9	9.9	7.3	6.3	3.6	28.9	21.2	8.7	3.0	1.1

PSA Prepayment Assumption Rates

Distribution Date	Class MO					Class MY					Classes NA and NE					Classes NB and ND				
	0%	125%	205%	250%	500%	0%	125%	205%	250%	500%	0%	125%	205%	250%	500%	0%	125%	205%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2027	100	100	93	90	69	100	100	100	100	100	100	100	95	89	57	100	100	90	90	90
April 2028	100	100	79	68	7	100	100	100	100	100	100	100	84	67	0	100	100	70	70	22
April 2029	100	100	64	44	0	100	100	100	100	100	100	100	73	43	0	100	100	46	46	0
April 2030	100	100	51	26	0	100	100	100	100	100	100	100	64	26	0	100	100	27	27	0
April 2031	100	100	42	14	0	100	100	100	100	100	100	100	58	15	0	100	100	13	13	0
April 2032	100	100	36	6	0	100	100	100	100	100	100	100	54	8	0	100	100	2	2	0
April 2033	100	100	32	2	0	100	100	100	100	100	100	100	49	3	0	100	100	0	0	0
April 2034	100	100	30	0	0	100	100	100	100	100	100	100	46	0	0	100	100	0	0	0
April 2035	100	99	29	0	0	100	100	100	100	100	100	100	44	0	0	100	98	0	0	0
April 2036	100	97	28	0	0	100	100	100	100	100	100	100	42	0	0	100	92	0	0	0
April 2037	100	94	26	0	0	100	100	100	100	75	100	100	39	0	0	100	82	0	0	0
April 2038	100	89	24	0	0	100	100	100	100	51	100	100	36	0	0	100	68	0	0	0
April 2039	100	84	22	0	0	100	100	100	100	35	100	100	33	0	0	100	53	0	0	0
April 2040	100	78	20	0	0	100	100	100	100	23	100	100	30	0	0	100	37	0	0	0
April 2041	100	72	18	0	0	100	100	100	100	16	100	100	27	0	0	100	20	0	0	0
April 2042	100	66	16	0	0	100	100	100	100	11	100	100	24	0	0	100	2	0	0	0
April 2043	100	60	14	0	0	100	100	100	100	7	100	92	21	0	0	100	0	0	0	0
April 2044	100	54	12	0	0	100	100	100	100	5	100	83	18	0	0	100	0	0	0	0
April 2045	100	48	10	0	0	100	99	99	99	3	100	74	16	0	0	100	0	0	0	0
April 2046	100	43	9	0	0	100	78	78	78	2	100	65	13	0	0	100	0	0	0	0
April 2047	100	37	7	0	0	100	61	61	61	1	100	56	11	0	0	100	0	0	0	0
April 2048	100	32	6	0	0	100	48	48	48	1	100	48	9	0	0	100	0	0	0	0
April 2049	100	27	5	0	0	100	36	36	36	1	100	41	7	0	0	100	0	0	0	0
April 2050	100	22	4	0	0	100	27	27	27	0	100	33	6	0	0	100	0	0	0	0
April 2051	100	18	3	0	0	100	19	19	19	0	100	27	5	0	0	100	0	0	0	0
April 2052	100	13	2	0	0	100	13	13	13	0	100	20	3	0	0	100	0	0	0	0
April 2053	94	9	1	0	0	9	9	9	9	0	100	14	2	0	0	83	0	0	0	0
April 2054	65	6	1	0	0	5	5	5	5	0	99	9	1	0	0	0	0	0	0	0
April 2055	34	2	0	0	0	2	2	2	2	0	51	4	1	0	0	0	0	0	0	0
April 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)	28.5	19.0	7.4	3.0	1.3	26.7	22.5	22.5	22.5	12.8	29.0	22.2	9.6	3.0	1.1	27.4	13.0	3.0	3.0	1.7

**Security Group 5
PSA Prepayment Assumption Rates**

Distribution Date	Class NY					Class PK					Class PM				
	0%	125%	205%	250%	500%	0%	125%	205%	250%	500%	0%	125%	205%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2027	100	100	100	100	100	99	95	95	95	95	99	95	95	95	95
April 2028	100	100	100	100	100	97	86	86	86	86	97	86	86	86	86
April 2029	100	100	100	100	100	96	76	76	76	60	96	76	76	76	60
April 2030	100	100	100	100	100	94	66	66	66	40	94	66	66	66	40
April 2031	100	100	100	100	100	92	57	57	57	26	92	57	57	57	26
April 2032	100	100	100	100	100	90	48	48	48	17	90	48	48	48	17
April 2033	100	100	100	100	100	88	41	41	41	10	88	41	41	41	10
April 2034	100	100	100	100	100	86	34	34	34	6	86	34	34	34	6
April 2035	100	100	100	100	100	83	27	27	27	3	83	27	27	27	3
April 2036	100	100	100	100	100	81	22	22	22	0	81	22	22	22	0
April 2037	100	100	100	100	75	78	17	17	17	0	78	17	17	17	0
April 2038	100	100	100	100	51	75	14	14	14	0	75	14	14	14	0
April 2039	100	100	100	100	35	72	10	10	10	0	72	10	10	10	0
April 2040	100	100	100	100	23	69	8	8	8	0	69	8	8	8	0
April 2041	100	100	100	100	16	65	6	6	6	0	65	6	6	6	0
April 2042	100	100	100	100	11	61	4	4	4	0	61	4	4	4	0
April 2043	100	100	100	100	7	57	2	2	2	0	57	2	2	2	0
April 2044	100	100	100	100	5	53	1	1	1	0	53	1	1	1	0
April 2045	100	99	99	99	3	48	0	0	0	0	48	0	0	0	0
April 2046	100	78	78	78	2	43	0	0	0	0	43	0	0	0	0
April 2047	100	61	61	61	1	37	0	0	0	0	37	0	0	0	0
April 2048	100	48	48	48	1	31	0	0	0	0	31	0	0	0	0
April 2049	100	36	36	36	1	25	0	0	0	0	25	0	0	0	0
April 2050	100	27	27	27	0	18	0	0	0	0	18	0	0	0	0
April 2051	100	19	19	19	0	11	0	0	0	0	11	0	0	0	0
April 2052	100	13	13	13	0	3	0	0	0	0	3	0	0	0	0
April 2053	9	9	9	9	0	0	0	0	0	0	0	0	0	0	0
April 2054	5	5	5	5	0	0	0	0	0	0	0	0	0	0	0
April 2055	2	2	2	2	0	0	0	0	0	0	0	0	0	0	0
April 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	26.7	22.5	22.5	22.5	12.8	17.0	6.6	6.6	6.6	3.9	17.0	6.6	6.6	6.6	3.9

PSA Prepayment Assumption Rates

Distribution Date	Class PN					Class PY					Class Y				
	0%	125%	205%	250%	500%	0%	125%	205%	250%	500%	0%	125%	205%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2027	99	95	95	95	95	100	100	100	100	100	100	100	100	100	100
April 2028	97	86	86	86	86	100	100	100	100	100	100	100	100	100	100
April 2029	96	76	76	76	60	100	100	100	100	100	100	100	100	100	100
April 2030	94	66	66	66	40	100	100	100	100	100	100	100	100	100	100
April 2031	92	57	57	57	26	100	100	100	100	100	100	100	100	100	100
April 2032	90	48	48	48	17	100	100	100	100	100	100	100	100	100	100
April 2033	88	41	41	41	10	100	100	100	100	100	100	100	100	100	100
April 2034	86	34	34	34	6	100	100	100	100	100	100	100	100	100	100
April 2035	83	27	27	27	3	100	100	100	100	100	100	100	100	100	100
April 2036	81	22	22	22	0	100	100	100	100	100	100	100	100	100	100
April 2037	78	17	17	17	0	100	100	100	100	75	100	100	100	100	75
April 2038	75	14	14	14	0	100	100	100	100	51	100	100	100	100	51
April 2039	72	10	10	10	0	100	100	100	100	35	100	100	100	100	35
April 2040	69	8	8	8	0	100	100	100	100	23	100	100	100	100	23
April 2041	65	6	6	6	0	100	100	100	100	16	100	100	100	100	16
April 2042	61	4	4	4	0	100	100	100	100	11	100	100	100	100	11
April 2043	57	2	2	2	0	100	100	100	100	7	100	100	100	100	7
April 2044	53	1	1	1	0	100	100	100	100	5	100	100	100	100	5
April 2045	48	0	0	0	0	100	99	99	99	3	100	99	99	99	3
April 2046	43	0	0	0	0	100	78	78	78	2	100	78	78	78	2
April 2047	37	0	0	0	0	100	61	61	61	1	100	61	61	61	1
April 2048	31	0	0	0	0	100	48	48	48	1	100	48	48	48	1
April 2049	25	0	0	0	0	100	36	36	36	1	100	36	36	36	1
April 2050	18	0	0	0	0	100	27	27	27	0	100	27	27	27	0
April 2051	11	0	0	0	0	100	19	19	19	0	100	19	19	19	0
April 2052	3	0	0	0	0	100	13	13	13	0	100	13	13	13	0
April 2053	0	0	0	0	0	9	9	9	9	0	9	9	9	9	0
April 2054	0	0	0	0	0	5	5	5	5	0	5	5	5	5	0
April 2055	0	0	0	0	0	2	2	2	2	0	2	2	2	2	0
April 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	17.0	6.6	6.6	6.6	3.9	26.7	22.5	22.5	22.5	12.8	26.7	22.5	22.5	22.5	12.8

**Security Group 6
PSA Prepayment Assumption Rates**

Distribution Date	Class EA					Class ED					Class EO				
	0%	190%	235%	280%	500%	0%	190%	235%	280%	500%	0%	190%	235%	280%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2027	100	100	90	81	34	100	88	88	88	88	100	94	89	84	60
April 2028	100	100	76	52	0	100	66	66	66	2	100	84	71	59	1
April 2029	100	100	64	29	0	100	44	44	44	0	100	73	54	36	0
April 2030	100	100	55	14	0	100	27	27	27	0	100	65	42	20	0
April 2031	100	100	50	5	0	100	14	14	14	0	100	59	33	9	0
April 2032	100	100	47	1	0	100	6	6	6	0	100	55	28	3	0
April 2033	100	100	46	0	0	100	1	1	1	0	100	53	25	1	0
April 2034	100	97	44	0	0	100	0	0	0	0	100	51	23	0	0
April 2035	100	93	41	0	0	100	0	0	0	0	100	49	22	0	0
April 2036	100	88	38	0	0	100	0	0	0	0	100	46	20	0	0
April 2037	100	81	35	0	0	100	0	0	0	0	100	43	18	0	0
April 2038	100	75	32	0	0	100	0	0	0	0	100	39	17	0	0
April 2039	100	68	28	0	0	100	0	0	0	0	100	36	15	0	0
April 2040	100	61	25	0	0	100	0	0	0	0	100	32	13	0	0
April 2041	100	54	22	0	0	100	0	0	0	0	100	29	11	0	0
April 2042	100	48	19	0	0	100	0	0	0	0	100	25	10	0	0
April 2043	100	42	16	0	0	100	0	0	0	0	100	22	8	0	0
April 2044	100	36	14	0	0	100	0	0	0	0	100	19	7	0	0
April 2045	100	31	12	0	0	100	0	0	0	0	100	16	6	0	0
April 2046	100	26	10	0	0	100	0	0	0	0	100	14	5	0	0
April 2047	100	22	8	0	0	100	0	0	0	0	100	12	4	0	0
April 2048	100	18	6	0	0	100	0	0	0	0	100	9	3	0	0
April 2049	100	15	5	0	0	100	0	0	0	0	100	8	3	0	0
April 2050	100	11	4	0	0	100	0	0	0	0	100	6	2	0	0
April 2051	100	9	3	0	0	100	0	0	0	0	100	4	1	0	0
April 2052	100	6	2	0	0	68	0	0	0	0	85	3	1	0	0
April 2053	100	4	1	0	0	17	0	0	0	0	60	2	1	0	0
April 2054	66	2	1	0	0	0	0	0	0	0	35	1	0	0	0
April 2055	13	0	0	0	0	0	0	0	0	0	7	0	0	0	0
April 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	28.3	16.4	8.4	2.4	0.8	26.4	3.0	3.0	3.0	1.5	27.4	10.0	5.8	2.7	1.1

**Security Group 7
PSA Prepayment Assumption Rates**

Distribution Date	Class CS					Classes FB, S and ST					Class FC					Class SC					
	0%	250%	500%	750%	1,000%	0%	250%	500%	750%	1,000%	0%	250%	500%	750%	1,000%	0%	250%	500%	750%	1,000%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2027	99	95	91	88	84	99	95	90	86	82	99	90	80	71	62	99	85	71	58	44	
April 2028	98	85	73	61	50	98	84	71	59	47	98	77	60	44	32	98	71	49	31	17	
April 2029	97	71	51	34	21	97	70	49	32	19	97	65	41	24	13	97	60	34	17	7	
April 2030	96	60	35	18	8	96	59	34	17	8	96	54	28	13	5	96	50	23	9	3	
April 2031	95	50	24	10	3	95	49	23	9	3	95	45	20	7	2	95	42	16	5	1	
April 2032	93	42	17	5	1	93	41	16	5	1	93	38	13	4	1	93	35	11	3	0	
April 2033	92	35	11	3	0	92	34	11	3	0	92	32	9	2	0	92	29	8	1	0	
April 2034	90	29	8	2	0	90	29	8	1	0	90	26	6	1	0	90	24	5	1	0	
April 2035	89	24	5	1	0	89	24	5	1	0	89	22	4	1	0	89	20	4	0	0	
April 2036	87	20	4	0	0	87	20	4	0	0	87	18	3	0	0	87	16	2	0	0	
April 2037	85	17	2	0	0	85	16	2	0	0	85	15	2	0	0	85	14	2	0	0	
April 2038	83	14	2	0	0	83	13	2	0	0	83	12	1	0	0	83	11	1	0	0	
April 2039	80	11	1	0	0	80	11	1	0	0	80	10	1	0	0	80	9	1	0	0	
April 2040	78	9	1	0	0	78	9	1	0	0	78	8	1	0	0	78	7	0	0	0	
April 2041	75	8	1	0	0	75	7	1	0	0	75	7	0	0	0	75	6	0	0	0	
April 2042	73	6	0	0	0	73	6	0	0	0	73	5	0	0	0	73	5	0	0	0	
April 2043	70	5	0	0	0	70	5	0	0	0	70	4	0	0	0	70	4	0	0	0	
April 2044	66	4	0	0	0	66	4	0	0	0	66	3	0	0	0	66	3	0	0	0	
April 2045	63	3	0	0	0	63	3	0	0	0	63	3	0	0	0	63	2	0	0	0	
April 2046	59	3	0	0	0	59	2	0	0	0	59	2	0	0	0	59	2	0	0	0	
April 2047	55	2	0	0	0	55	2	0	0	0	55	2	0	0	0	55	1	0	0	0	
April 2048	50	2	0	0	0	50	2	0	0	0	50	1	0	0	0	50	1	0	0	0	
April 2049	46	1	0	0	0	46	1	0	0	0	46	1	0	0	0	46	1	0	0	0	
April 2050	40	1	0	0	0	40	1	0	0	0	40	1	0	0	0	40	1	0	0	0	
April 2051	35	1	0	0	0	35	1	0	0	0	35	0	0	0	0	35	0	0	0	0	
April 2052	29	0	0	0	0	29	0	0	0	0	29	0	0	0	0	29	0	0	0	0	
April 2053	22	0	0	0	0	22	0	0	0	0	22	0	0	0	0	22	0	0	0	0	
April 2054	16	0	0	0	0	16	0	0	0	0	16	0	0	0	0	16	0	0	0	0	
April 2055	8	0	0	0	0	8	0	0	0	0	8	0	0	0	0	8	0	0	0	0	
April 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)	20.2	6.5	3.8	2.7	2.2	20.2	6.4	3.7	2.7	2.1	20.2	5.9	3.2	2.2	1.6	20.2	5.5	2.8	1.7	1.2	

**Security Group 8
PSA Prepayment Assumption Rates**

Distribution Date	Class ES					Class FD					Class SD				
	0%	250%	550%	850%	1,100%	0%	250%	550%	850%	1,100%	0%	250%	550%	850%	1,100%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2027	99	94	89	83	78	99	94	89	83	78	99	94	89	83	78
April 2028	98	83	67	52	40	98	83	67	52	40	98	83	67	52	40
April 2029	98	70	44	25	14	98	70	44	25	14	98	70	44	25	14
April 2030	97	59	29	12	5	97	59	29	12	5	97	59	29	12	5
April 2031	95	49	19	6	2	95	49	19	6	2	95	49	19	6	2
April 2032	94	41	13	3	1	94	41	13	3	1	94	41	13	3	1
April 2033	93	35	8	1	0	93	35	8	1	0	93	35	8	1	0
April 2034	92	29	6	1	0	92	29	6	1	0	92	29	6	1	0
April 2035	90	24	4	0	0	90	24	4	0	0	90	24	4	0	0
April 2036	89	20	2	0	0	89	20	2	0	0	89	20	2	0	0
April 2037	87	17	2	0	0	87	17	2	0	0	87	17	2	0	0
April 2038	85	14	1	0	0	85	14	1	0	0	85	14	1	0	0
April 2039	83	11	1	0	0	83	11	1	0	0	83	11	1	0	0
April 2040	81	9	0	0	0	81	9	0	0	0	81	9	0	0	0
April 2041	78	8	0	0	0	78	8	0	0	0	78	8	0	0	0
April 2042	75	6	0	0	0	75	6	0	0	0	75	6	0	0	0
April 2043	72	5	0	0	0	72	5	0	0	0	72	5	0	0	0
April 2044	69	4	0	0	0	69	4	0	0	0	69	4	0	0	0
April 2045	66	3	0	0	0	66	3	0	0	0	66	3	0	0	0
April 2046	62	3	0	0	0	62	3	0	0	0	62	3	0	0	0
April 2047	58	2	0	0	0	58	2	0	0	0	58	2	0	0	0
April 2048	53	2	0	0	0	53	2	0	0	0	53	2	0	0	0
April 2049	49	1	0	0	0	49	1	0	0	0	49	1	0	0	0
April 2050	43	1	0	0	0	43	1	0	0	0	43	1	0	0	0
April 2051	37	1	0	0	0	37	1	0	0	0	37	1	0	0	0
April 2052	31	0	0	0	0	31	0	0	0	0	31	0	0	0	0
April 2053	24	0	0	0	0	24	0	0	0	0	24	0	0	0	0
April 2054	17	0	0	0	0	17	0	0	0	0	17	0	0	0	0
April 2055	9	0	0	0	0	9	0	0	0	0	9	0	0	0	0
April 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	20.8	6.4	3.4	2.3	1.9	20.8	6.4	3.4	2.3	1.9	20.8	6.4	3.4	2.3	1.9

**Security Group 9
PSA Prepayment Assumption Rates**

Distribution Date	Classes FE and SE				
	0%	150%	350%	550%	700%
Initial Percent	100	100	100	100	100
April 2027	99	97	94	92	90
April 2028	98	90	81	72	65
April 2029	97	81	64	48	38
April 2030	95	73	50	32	22
April 2031	94	65	38	21	13
April 2032	93	58	30	14	7
April 2033	91	52	23	9	4
April 2034	89	46	18	6	2
April 2035	88	41	14	4	1
April 2036	86	36	11	3	1
April 2037	84	32	8	2	0
April 2038	82	28	6	1	0
April 2039	79	25	5	1	0
April 2040	77	22	4	0	0
April 2041	74	19	3	0	0
April 2042	71	17	2	0	0
April 2043	68	14	2	0	0
April 2044	65	12	1	0	0
April 2045	61	11	1	0	0
April 2046	57	9	1	0	0
April 2047	53	8	0	0	0
April 2048	49	6	0	0	0
April 2049	44	5	0	0	0
April 2050	39	4	0	0	0
April 2051	34	3	0	0	0
April 2052	28	2	0	0	0
April 2053	22	2	0	0	0
April 2054	15	1	0	0	0
April 2055	8	0	0	0	0
April 2056	0	0	0	0	0
Weighted Average Life (years)	19.9	9.1	5.1	3.6	3.0

**Security Group 10
PSA Prepayment Assumption Rates**

Distribution Date	Class PT				
	0%	150%	300%	450%	600%
Initial Percent	100	100	100	100	100
April 2027	99	96	94	92	90
April 2028	98	89	82	75	68
April 2029	96	80	66	54	43
April 2030	95	72	54	39	27
April 2031	94	64	43	28	17
April 2032	92	57	35	20	11
April 2033	90	51	28	14	7
April 2034	89	45	22	10	4
April 2035	87	40	18	7	3
April 2036	85	36	14	5	2
April 2037	83	31	11	4	1
April 2038	80	28	9	3	1
April 2039	78	24	7	2	0
April 2040	75	21	6	1	0
April 2041	73	19	4	1	0
April 2042	70	16	3	1	0
April 2043	66	14	3	0	0
April 2044	63	12	2	0	0
April 2045	59	10	2	0	0
April 2046	56	9	1	0	0
April 2047	52	7	1	0	0
April 2048	47	6	1	0	0
April 2049	43	5	0	0	0
April 2050	38	4	0	0	0
April 2051	32	3	0	0	0
April 2052	27	2	0	0	0
April 2053	21	1	0	0	0
April 2054	14	1	0	0	0
April 2055	7	0	0	0	0
April 2056	0	0	0	0	0
Weighted Average Life (years)	19.6	9.0	5.6	4.1	3.2

**Security Group 11
PSA Prepayment Assumption Rates**

Distribution Date	Classes FG and SG					Class GZ					Classes PG, QA, QB, QC, QD, QE, QG and QI				
	0%	170%	240%	310%	500%	0%	170%	240%	310%	500%	0%	170%	240%	310%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2027	99	96	95	94	91	105	105	98	91	72	98	95	95	95	95
April 2028	98	89	85	82	72	110	110	87	64	3	96	85	85	85	85
April 2029	97	79	72	66	51	116	116	73	32	0	93	72	72	72	60
April 2030	95	70	61	53	35	122	122	64	11	0	91	60	60	60	41
April 2031	94	61	51	42	24	128	128	61	2	0	88	49	49	49	28
April 2032	93	54	43	34	16	135	135	61	0	0	85	40	40	40	19
April 2033	91	48	36	27	11	142	137	60	0	0	82	32	32	32	13
April 2034	89	42	30	21	8	149	135	58	0	0	79	25	25	25	9
April 2035	88	37	25	17	5	157	130	54	0	0	75	20	20	20	6
April 2036	86	32	21	14	4	165	123	50	0	0	72	16	16	16	4
April 2037	84	28	18	11	2	173	115	45	0	0	68	13	13	13	3
April 2038	82	24	15	8	2	182	106	40	0	0	64	10	10	10	2
April 2039	79	21	12	7	1	191	96	36	0	0	59	8	8	8	1
April 2040	77	18	10	5	1	201	87	31	0	0	55	6	6	6	1
April 2041	74	16	8	4	1	211	78	27	0	0	50	5	5	5	1
April 2042	71	14	7	3	0	222	69	23	0	0	44	4	4	4	0
April 2043	68	12	5	2	0	234	61	20	0	0	39	3	3	3	0
April 2044	65	10	4	2	0	246	53	17	0	0	32	2	2	2	0
April 2045	61	8	4	1	0	258	46	14	0	0	26	2	2	2	0
April 2046	57	7	3	1	0	271	39	12	0	0	19	1	1	1	0
April 2047	53	6	2	1	0	285	33	9	0	0	12	1	1	1	0
April 2048	49	5	2	1	0	300	27	8	0	0	4	1	1	1	0
April 2049	44	4	1	0	0	288	22	6	0	0	1	1	1	1	0
April 2050	39	3	1	0	0	256	18	5	0	0	0	0	0	0	0
April 2051	34	2	1	0	0	221	14	3	0	0	0	0	0	0	0
April 2052	28	2	1	0	0	183	10	2	0	0	0	0	0	0	0
April 2053	22	1	0	0	0	142	7	2	0	0	0	0	0	0	0
April 2054	15	1	0	0	0	98	4	1	0	0	0	0	0	0	0
April 2055	8	0	0	0	0	51	2	0	0	0	0	0	0	0	0
April 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	19.9	8.4	6.6	5.5	3.8	26.6	16.8	10.1	2.5	1.3	13.8	6.0	6.0	6.0	4.2

**Security Group 12
PSA Prepayment Assumption Rates**

Distribution Date	Classes FH, HF, HS and SH				
	0%	250%	500%	750%	1,000%
Initial Percent	100	100	100	100	100
April 2027	99	92	85	79	72
April 2028	98	79	63	48	35
April 2029	97	67	43	26	14
April 2030	96	56	30	14	5
April 2031	95	47	21	8	2
April 2032	93	39	14	4	1
April 2033	92	32	10	2	0
April 2034	90	27	7	1	0
April 2035	89	22	5	1	0
April 2036	87	19	3	0	0
April 2037	85	15	2	0	0
April 2038	83	13	1	0	0
April 2039	80	10	1	0	0
April 2040	78	9	1	0	0
April 2041	75	7	0	0	0
April 2042	73	6	0	0	0
April 2043	70	5	0	0	0
April 2044	66	4	0	0	0
April 2045	63	3	0	0	0
April 2046	59	2	0	0	0
April 2047	55	2	0	0	0
April 2048	50	1	0	0	0
April 2049	46	1	0	0	0
April 2050	40	1	0	0	0
April 2051	35	1	0	0	0
April 2052	29	0	0	0	0
April 2053	22	0	0	0	0
April 2054	16	0	0	0	0
April 2055	8	0	0	0	0
April 2056	0	0	0	0	0
Weighted Average Life (years)	20.2	6.1	3.4	2.3	1.8

**Security Group 13
PSA Prepayment Assumption Rates**

Distribution Date	Classes BF and BS				
	0%	250%	500%	750%	1,000%
Initial Percent	100	100	100	100	100
April 2027	99	84	69	55	40
April 2028	98	70	48	30	16
April 2029	97	59	33	16	6
April 2030	96	49	23	9	2
April 2031	95	41	16	5	1
April 2032	93	34	11	3	0
April 2033	92	28	7	1	0
April 2034	90	24	5	1	0
April 2035	89	19	3	0	0
April 2036	87	16	2	0	0
April 2037	85	13	2	0	0
April 2038	83	11	1	0	0
April 2039	80	9	1	0	0
April 2040	78	7	0	0	0
April 2041	75	6	0	0	0
April 2042	73	5	0	0	0
April 2043	70	4	0	0	0
April 2044	66	3	0	0	0
April 2045	63	2	0	0	0
April 2046	59	2	0	0	0
April 2047	55	1	0	0	0
April 2048	50	1	0	0	0
April 2049	46	1	0	0	0
April 2050	40	0	0	0	0
April 2051	35	0	0	0	0
April 2052	29	0	0	0	0
April 2053	22	0	0	0	0
April 2054	16	0	0	0	0
April 2055	8	0	0	0	0
April 2056	0	0	0	0	0
Weighted Average Life (years)	20.2	5.4	2.7	1.7	1.1

**Security Group 14
PSA Prepayment Assumption Rates**

Distribution Date	Class D					Class DA					Classes DF and DS					Class DL					
	0%	125%	215%	250%	500%	0%	125%	215%	250%	500%	0%	125%	215%	250%	500%	0%	125%	215%	250%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2027	99	95	95	95	95	99	95	94	94	94	99	96	94	93	87	100	100	100	100	100	100
April 2028	97	87	86	86	86	97	86	83	83	82	98	89	83	81	66	100	100	100	100	100	100
April 2029	96	76	75	75	61	96	75	72	72	55	97	81	71	68	45	100	100	100	100	100	100
April 2030	94	67	65	65	40	94	66	61	61	37	95	74	61	57	31	100	100	100	100	100	100
April 2031	92	57	55	55	26	92	57	51	51	24	94	67	52	47	22	100	100	100	100	100	100
April 2032	90	49	47	47	16	90	49	42	42	15	93	61	45	40	15	100	100	100	100	100	100
April 2033	88	41	39	39	10	88	41	35	35	9	91	55	38	33	10	100	100	100	100	100	100
April 2034	86	34	32	32	5	86	35	27	27	5	89	50	33	27	7	100	100	100	100	100	100
April 2035	84	28	25	25	2	84	28	22	22	2	88	45	28	23	5	100	100	100	100	100	100
April 2036	81	22	20	20	0	81	22	17	17	0	86	41	24	19	3	100	100	100	100	100	100
April 2037	78	17	16	16	0	79	17	13	13	0	84	37	20	16	2	100	100	100	100	100	69
April 2038	75	13	12	12	0	76	12	10	10	0	82	33	17	13	1	100	100	100	100	100	47
April 2039	72	9	9	9	0	73	7	7	7	0	79	29	14	11	1	100	100	100	100	100	32
April 2040	69	6	6	6	0	69	5	5	5	0	77	26	12	9	1	100	100	100	100	100	21
April 2041	65	4	4	4	0	66	3	3	3	0	74	23	10	7	0	100	100	100	100	100	14
April 2042	61	2	2	2	0	62	2	2	2	0	71	21	8	6	0	100	100	100	100	100	10
April 2043	57	1	1	1	0	58	0	0	0	0	68	18	7	5	0	100	100	100	100	100	6
April 2044	53	0	0	0	0	54	0	0	0	0	65	16	6	4	0	100	86	86	86	86	4
April 2045	48	0	0	0	0	49	0	0	0	0	61	14	5	3	0	100	67	67	67	67	3
April 2046	43	0	0	0	0	44	0	0	0	0	57	12	4	2	0	100	52	52	52	52	2
April 2047	37	0	0	0	0	39	0	0	0	0	53	10	3	2	0	100	40	40	40	40	1
April 2048	31	0	0	0	0	33	0	0	0	0	49	8	2	1	0	100	30	30	30	30	1
April 2049	25	0	0	0	0	27	0	0	0	0	44	7	2	1	0	100	23	23	23	23	0
April 2050	18	0	0	0	0	20	0	0	0	0	39	6	1	1	0	100	16	16	16	16	0
April 2051	11	0	0	0	0	13	0	0	0	0	34	4	1	1	0	100	12	12	12	12	0
April 2052	3	0	0	0	0	5	0	0	0	0	28	3	1	0	0	100	8	8	8	8	0
April 2053	0	0	0	0	0	0	0	0	0	0	22	2	0	0	0	33	5	5	5	5	0
April 2054	0	0	0	0	0	0	0	0	0	0	15	1	0	0	0	2	2	2	2	2	0
April 2055	0	0	0	0	0	0	0	0	0	0	8	0	0	0	0	1	1	1	1	1	0
April 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	17.0	6.6	6.4	6.4	3.9	17.3	6.5	5.9	5.9	3.7	19.9	9.8	6.9	6.2	3.5	27.0	20.9	20.9	20.9	20.9	12.6

PSA Prepayment Assumption Rates

Distribution Date	Class DP					Classes DT, FJ and SJ					Class DY				
	0%	125%	215%	250%	500%	0%	125%	215%	250%	500%	0%	125%	215%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2027	99	96	95	95	95	99	97	96	95	91	100	100	100	100	100
April 2028	97	88	87	87	86	98	91	86	85	72	100	100	100	100	100
April 2029	96	78	76	76	62	97	83	74	71	51	100	100	100	100	100
April 2030	94	68	66	66	43	95	76	64	60	35	100	100	100	100	100
April 2031	92	59	57	57	30	94	69	55	50	24	100	100	100	100	100
April 2032	91	51	49	49	20	93	63	47	42	16	100	100	100	100	100
April 2033	89	44	42	42	14	91	57	40	35	11	100	100	100	100	100
April 2034	87	37	35	35	10	89	51	34	29	8	100	100	100	100	100
April 2035	84	31	29	29	7	88	46	29	24	5	100	100	100	100	100
April 2036	82	26	24	24	4	86	42	25	20	4	100	100	100	100	94
April 2037	79	21	20	20	3	84	38	21	16	2	100	100	100	100	64
April 2038	76	17	16	16	2	82	34	18	14	2	100	100	100	100	44
April 2039	73	13	13	13	1	79	30	15	11	1	100	100	100	100	30
April 2040	70	11	11	11	1	77	27	12	9	1	100	100	100	100	20
April 2041	67	9	9	9	1	74	24	10	7	1	100	100	100	100	13
April 2042	63	7	7	7	0	71	21	9	6	0	100	100	100	100	9
April 2043	59	6	6	6	0	68	19	7	5	0	100	100	100	100	6
April 2044	55	5	5	5	0	65	16	6	4	0	100	96	96	96	4
April 2045	50	4	4	4	0	61	14	5	3	0	100	76	76	76	3
April 2046	45	3	3	3	0	57	12	4	3	0	100	60	60	60	2
April 2047	40	2	2	2	0	53	10	3	2	0	100	47	47	47	1
April 2048	34	2	2	2	0	49	9	3	2	0	100	36	36	36	1
April 2049	28	1	1	1	0	44	7	2	1	0	100	27	27	27	0
April 2050	22	1	1	1	0	39	6	2	1	0	100	20	20	20	0
April 2051	15	1	1	1	0	34	5	1	1	0	100	15	15	15	0
April 2052	8	0	0	0	0	28	4	1	0	0	100	10	10	10	0
April 2053	1	0	0	0	0	22	2	1	0	0	15	6	6	6	0
April 2054	0	0	0	0	0	15	2	0	0	0	4	4	4	4	0
April 2055	0	0	0	0	0	8	1	0	0	0	1	1	1	1	0
April 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	17.5	7.3	7.1	7.1	4.3	19.9	10.1	7.2	6.5	3.8	26.7	21.5	21.5	21.5	12.4

**Security Group 14
PSA Prepayment Assumption Rates**

Distribution Date	Class JA					Class JC					Class JD				
	0%	125%	215%	250%	500%	0%	125%	215%	250%	500%	0%	125%	215%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2027	100	100	96	92	64	99	96	96	96	96	100	100	92	92	92
April 2028	100	100	85	72	0	97	88	88	88	88	100	100	72	72	44
April 2029	100	100	72	48	0	96	77	77	77	63	100	100	47	47	0
April 2030	100	100	62	30	0	94	67	67	67	42	100	100	26	26	0
April 2031	100	100	55	19	0	92	58	58	58	27	100	100	11	11	0
April 2032	100	100	51	12	0	90	49	49	49	17	100	100	0	0	0
April 2033	100	100	43	4	0	88	41	41	41	10	100	100	0	0	0
April 2034	100	100	39	0	0	86	34	34	34	5	100	100	0	0	0
April 2035	100	100	38	0	0	83	27	27	27	2	100	99	0	0	0
April 2036	100	100	36	0	0	81	22	22	22	0	100	94	0	0	0
April 2037	100	100	33	0	0	78	17	17	17	0	100	86	0	0	0
April 2038	100	100	31	0	0	75	13	13	13	0	100	75	0	0	0
April 2039	100	100	28	0	0	72	10	10	10	0	100	63	0	0	0
April 2040	100	100	25	0	0	68	7	7	7	0	100	49	0	0	0
April 2041	100	100	22	0	0	65	5	5	5	0	100	34	0	0	0
April 2042	100	100	20	0	0	61	3	3	3	0	100	19	0	0	0
April 2043	100	100	17	0	0	56	1	1	1	0	100	4	0	0	0
April 2044	100	93	15	0	0	52	0	0	0	0	100	0	0	0	0
April 2045	100	83	13	0	0	47	0	0	0	0	100	0	0	0	0
April 2046	100	73	11	0	0	42	0	0	0	0	100	0	0	0	0
April 2047	100	64	9	0	0	36	0	0	0	0	100	0	0	0	0
April 2048	100	55	8	0	0	30	0	0	0	0	100	0	0	0	0
April 2049	100	46	6	0	0	24	0	0	0	0	100	0	0	0	0
April 2050	100	38	5	0	0	17	0	0	0	0	100	0	0	0	0
April 2051	100	30	4	0	0	10	0	0	0	0	100	0	0	0	0
April 2052	100	23	3	0	0	2	0	0	0	0	100	0	0	0	0
April 2053	100	17	2	0	0	0	0	0	0	0	86	0	0	0	0
April 2054	100	10	1	0	0	0	0	0	0	0	14	0	0	0	0
April 2055	57	4	0	0	0	0	0	0	0	0	0	0	0	0	0
April 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	29.1	22.9	8.8	3.3	1.1	16.9	6.6	6.6	6.6	4.0	27.5	13.8	3.0	3.0	1.8

PSA Prepayment Assumption Rates

Distribution Date	Class JL					Class UA					Class UD				
	0%	125%	215%	250%	500%	0%	125%	215%	250%	500%	0%	125%	215%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2027	100	100	100	100	100	100	100	95	89	50	100	100	88	88	88
April 2028	100	100	100	100	100	100	100	85	70	0	100	100	66	66	0
April 2029	100	100	100	100	100	100	100	75	50	0	100	100	44	44	0
April 2030	100	100	100	100	100	100	100	68	37	0	100	100	27	27	0
April 2031	100	100	100	100	100	100	100	63	29	0	100	100	14	14	0
April 2032	100	100	100	100	100	100	100	60	25	0	100	100	6	6	0
April 2033	100	100	100	100	100	100	100	59	23	0	100	100	0	0	0
April 2034	100	100	100	100	100	100	100	57	22	0	100	100	0	0	0
April 2035	100	100	100	100	100	100	100	55	21	0	100	100	0	0	0
April 2036	100	100	100	100	91	100	100	51	19	0	100	100	0	0	0
April 2037	100	100	100	100	62	100	100	47	17	0	100	100	0	0	0
April 2038	100	100	100	100	42	100	100	43	16	0	100	100	0	0	0
April 2039	100	100	100	100	29	100	100	39	14	0	100	100	0	0	0
April 2040	100	100	100	100	19	100	100	34	12	0	100	81	0	0	0
April 2041	100	100	100	100	13	100	100	30	11	0	100	53	0	0	0
April 2042	100	100	100	100	9	100	100	27	9	0	100	26	0	0	0
April 2043	100	100	100	100	6	100	99	23	8	0	100	0	0	0	0
April 2044	100	100	100	100	4	100	89	20	7	0	100	0	0	0	0
April 2045	100	80	80	80	3	100	79	17	6	0	100	0	0	0	0
April 2046	100	63	63	63	2	100	69	14	5	0	100	0	0	0	0
April 2047	100	50	50	50	1	100	60	12	4	0	100	0	0	0	0
April 2048	100	38	38	38	1	100	51	9	3	0	100	0	0	0	0
April 2049	100	29	29	29	0	100	42	8	2	0	100	0	0	0	0
April 2050	100	22	22	22	0	100	34	6	2	0	100	0	0	0	0
April 2051	100	16	16	16	0	100	27	4	1	0	100	0	0	0	0
April 2052	100	11	11	11	0	100	20	3	1	0	100	0	0	0	0
April 2053	7	7	7	7	0	100	14	2	1	0	100	0	0	0	0
April 2054	4	4	4	4	0	100	8	1	0	0	1	0	0	0	0
April 2055	2	2	2	2	0	52	3	0	0	0	0	0	0	0	0
April 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	26.6	21.7	21.7	21.7	12.3	29.0	22.5	10.6	5.5	1.0	27.6	15.1	3.0	3.0	1.6

**Security Group 15
PSA Prepayment Assumption Rates**

Distribution Date	Class A					Class DJ					Classes FN and SN					Classes FY and SY				
	0%	150%	260%	300%	600%	0%	150%	260%	300%	600%	0%	150%	260%	300%	600%	0%	150%	260%	300%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2027	99	96	94	93	87	99	95	95	95	95	99	95	93	92	85	99	96	94	93	87
April 2028	98	88	82	79	63	97	85	85	85	82	98	87	80	78	60	98	89	82	80	64
April 2029	97	79	68	64	40	96	73	73	73	52	97	78	67	63	38	97	80	69	65	41
April 2030	96	71	57	52	25	95	62	62	62	33	96	70	56	51	24	96	71	57	52	26
April 2031	95	64	47	42	16	93	52	52	52	21	95	63	46	41	15	95	64	47	42	16
April 2032	93	57	39	34	10	91	44	44	44	13	93	56	38	33	9	93	57	39	34	10
April 2033	92	51	32	27	6	89	36	36	36	8	92	50	32	27	6	92	51	33	27	6
April 2034	90	45	27	22	4	87	29	29	29	5	90	45	26	21	4	90	45	27	22	4
April 2035	89	40	22	17	2	85	23	23	23	3	89	40	22	17	2	89	40	22	17	2
April 2036	87	36	18	14	2	83	18	18	18	2	87	35	18	14	1	87	36	18	14	2
April 2037	85	32	15	11	1	80	15	15	15	1	85	31	15	11	1	85	32	15	11	1
April 2038	83	28	12	9	1	77	12	12	12	1	83	28	12	9	1	83	28	12	9	1
April 2039	80	25	10	7	0	74	9	9	9	0	80	24	10	7	0	80	25	10	7	0
April 2040	78	22	8	6	0	71	7	7	7	0	78	21	8	5	0	78	22	8	6	0
April 2041	75	19	7	4	0	68	6	6	6	0	75	19	6	4	0	75	19	7	4	0
April 2042	73	16	5	3	0	64	5	5	5	0	73	16	5	3	0	73	16	5	3	0
April 2043	70	14	4	3	0	60	4	4	4	0	70	14	4	3	0	70	14	4	3	0
April 2044	66	12	3	2	0	56	3	3	3	0	66	12	3	2	0	66	12	3	2	0
April 2045	63	10	3	2	0	51	2	2	2	0	63	10	3	2	0	63	10	3	2	0
April 2046	59	9	2	1	0	46	2	2	2	0	59	9	2	1	0	59	9	2	1	0
April 2047	55	7	2	1	0	41	1	1	1	0	55	7	2	1	0	55	7	2	1	0
April 2048	50	6	1	1	0	35	1	1	1	0	50	6	1	1	0	50	6	1	1	0
April 2049	46	5	1	1	0	29	1	1	1	0	46	5	1	0	0	46	5	1	1	0
April 2050	40	4	1	0	0	22	0	0	0	0	40	4	1	0	0	40	4	1	0	0
April 2051	35	3	0	0	0	15	0	0	0	0	35	3	0	0	0	35	3	0	0	0
April 2052	29	2	0	0	0	7	0	0	0	0	29	2	0	0	0	29	2	0	0	0
April 2053	22	1	0	0	0	0	0	0	0	0	22	1	0	0	0	22	1	0	0	0
April 2054	16	1	0	0	0	0	0	0	0	0	16	1	0	0	0	16	1	0	0	0
April 2055	8	0	0	0	0	0	0	0	0	0	8	0	0	0	0	8	0	0	0	0
April 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	20.2	8.9	6.1	5.5	3.1	17.6	6.3	6.3	6.3	3.7	20.2	8.9	6.0	5.4	3.0	20.2	9.0	6.2	5.5	3.1

PSA Prepayment Assumption Rates

Distribution Date	Classes JF and JS					Class YA					Class YD				
	0%	150%	260%	300%	600%	0%	150%	260%	300%	600%	0%	150%	260%	300%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
April 2027	99	96	94	93	87	100	100	93	86	31	100	100	89	89	89
April 2028	98	89	82	80	64	100	100	79	58	0	100	100	66	66	0
April 2029	97	80	69	65	41	100	100	65	31	0	100	100	42	42	0
April 2030	96	71	57	52	26	100	100	56	14	0	100	100	24	24	0
April 2031	95	64	47	42	16	100	100	50	5	0	100	100	11	11	0
April 2032	93	57	39	34	10	100	100	48	1	0	100	100	3	3	0
April 2033	92	51	33	27	6	100	100	46	0	0	100	100	0	0	0
April 2034	90	45	27	22	4	100	100	43	0	0	100	98	0	0	0
April 2035	89	40	22	18	2	100	100	40	0	0	100	93	0	0	0
April 2036	87	36	18	14	2	100	100	37	0	0	100	85	0	0	0
April 2037	85	32	15	11	1	100	100	33	0	0	100	75	0	0	0
April 2038	83	28	12	9	1	100	100	30	0	0	100	63	0	0	0
April 2039	80	25	10	7	0	100	100	26	0	0	100	51	0	0	0
April 2040	78	22	8	6	0	100	100	23	0	0	100	39	0	0	0
April 2041	75	19	7	4	0	100	100	19	0	0	100	26	0	0	0
April 2042	73	16	5	3	0	100	100	17	0	0	100	14	0	0	0
April 2043	70	14	4	3	0	100	100	14	0	0	100	3	0	0	0
April 2044	66	12	3	2	0	100	90	12	0	0	100	0	0	0	0
April 2045	63	10	3	2	0	100	79	10	0	0	100	0	0	0	0
April 2046	59	9	2	1	0	100	68	8	0	0	100	0	0	0	0
April 2047	55	7	2	1	0	100	58	6	0	0	100	0	0	0	0
April 2048	50	6	1	1	0	100	48	5	0	0	100	0	0	0	0
April 2049	46	5	1	1	0	100	40	4	0	0	100	0	0	0	0
April 2050	40	4	1	0	0	100	32	3	0	0	100	0	0	0	0
April 2051	35	3	0	0	0	100	25	2	0	0	100	0	0	0	0
April 2052	29	2	0	0	0	100	18	2	0	0	100	0	0	0	0
April 2053	22	1	0	0	0	100	12	1	0	0	90	0	0	0	0
April 2054	16	1	0	0	0	100	7	1	0	0	34	0	0	0	0
April 2055	8	0	0	0	0	72	2	0	0	0	0	0	0	0	0
April 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	20.2	9.0	6.2	5.5	3.1	29.3	22.3	8.2	2.5	0.8	27.7	13.0	2.9	2.9	1.5

**Security Groups 3, 5, 11, 12, 14 and 15
PSA Prepayment Assumption Rates**

Distribution Date	Class F									
	0%	125%	205%	215%	240%	260%	500%	550%	850%	1,100%
Initial Percent	100	100	100	100	100	100	100	100	100	100
April 2027	99	96	94	94	93	93	87	86	78	72
April 2028	98	89	84	83	82	80	66	63	47	35
April 2029	97	81	73	72	69	67	46	42	23	12
April 2030	96	74	63	61	58	56	32	28	11	4
April 2031	94	67	54	53	49	46	22	18	5	1
April 2032	93	61	47	45	41	38	15	12	3	0
April 2033	92	56	40	38	35	32	10	8	1	0
April 2034	90	50	34	33	29	26	7	5	1	0
April 2035	88	45	29	28	24	22	5	3	0	0
April 2036	86	41	25	24	20	18	3	2	0	0
April 2037	84	37	22	20	17	15	2	1	0	0
April 2038	82	33	18	17	14	12	2	1	0	0
April 2039	80	30	16	14	12	10	1	1	0	0
April 2040	78	26	13	12	10	8	1	0	0	0
April 2041	75	23	11	10	8	6	0	0	0	0
April 2042	72	21	9	8	6	5	0	0	0	0
April 2043	69	18	8	7	5	4	0	0	0	0
April 2044	66	16	6	6	4	3	0	0	0	0
April 2045	62	14	5	5	3	3	0	0	0	0
April 2046	58	12	4	4	3	2	0	0	0	0
April 2047	54	10	3	3	2	2	0	0	0	0
April 2048	50	8	3	2	2	1	0	0	0	0
April 2049	45	7	2	2	1	1	0	0	0	0
April 2050	40	6	2	1	1	1	0	0	0	0
April 2051	34	4	1	1	1	0	0	0	0	0
April 2052	29	3	1	1	0	0	0	0	0	0
April 2053	22	2	1	0	0	0	0	0	0	0
April 2054	15	1	0	0	0	0	0	0	0	0
April 2055	8	0	0	0	0	0	0	0	0	0
April 2056	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	20.1	9.8	7.2	7.0	6.4	6.0	3.5	3.2	2.2	1.8

Yield Considerations

An investor seeking to maximize yield should make a decision whether to invest in any Regular or MX Class based on:

- the anticipated yield of that Class resulting from its purchase price,
- the investor’s own projection of Mortgage Loan prepayment rates under a variety of scenarios,
- in the case of the Group 6 Securities, the investor’s own projection of payment rates on the Underlying Certificate under a variety of scenarios, and
- in the case of a Floating Rate, an Inverse Floating Rate or a Toggle Class, the investor’s own projection of levels of 30-day Average SOFR under a variety of scenarios.

No representation is made regarding Mortgage Loan prepayment rates, Underlying Certificate payment rates, 30-day Average SOFR levels or the yield of any Class.

Prepayments: Effect on Yields

The yields to investors will be sensitive in varying degrees to the rate of prepayments on the related Mortgage Loans.

- In the case of Regular Securities or MX Securities purchased at a premium (especially the Interest Only Classes), faster than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.
- Investors in the Interest Only Classes should also consider the risk that rapid rates of principal payments could result in the failure of investors to recover fully their investments.

- In the case of Regular Securities or MX Securities purchased at a discount (especially the Principal Only Classes), slower than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.

See *“Risk Factors — Rates of principal payments can reduce your yield” in this Supplement.*

Rapid rates of prepayments on the Mortgage Loans are likely to coincide with periods of low prevailing interest rates.

During periods of low prevailing interest rates, the yields at which an investor may be able to reinvest amounts received as principal payments on the investor’s Class of Securities may be lower than the yield on that Class.

Slow rates of prepayments on the Mortgage Loans are likely to coincide with periods of high prevailing interest rates.

During periods of high prevailing interest rates, the amount of principal payments available to an investor for reinvestment at those high rates may be relatively low.

The Mortgage Loans will not prepay at any constant rate until maturity, nor will all of the Mortgage Loans underlying any Trust Asset Group prepay at the same rate at any one time. The timing of changes in the rate of prepayments may affect the actual yield to an investor, even if the average rate of principal prepayments is consistent with the investor’s expectation. In general, the earlier a prepayment of principal on the Mortgage Loans, the greater the effect on an investor’s yield. As a result, the effect on an investor’s yield of principal prepayments occurring at a rate higher (or lower) than the rate anticipated by the investor during the period immediately following the Closing Date is not likely to be offset by a later equivalent reduction (or increase) in the rate of principal prepayments.

30-day Average SOFR: Effect on Yields of the Floating Rate, Inverse Floating Rate and Toggle Classes

Low levels of 30-day Average SOFR can reduce the yield of the Floating Rate and, under certain circumstances, Toggle Classes. High levels of 30-day Average SOFR can significantly reduce the yield of the Inverse Floating Rate and, under certain circumstances, Toggle Classes. In addition, the Floating Rate and, under certain circumstances, Toggle Classes will not benefit from a higher yield at high levels of 30-day Average SOFR and, under certain circumstances, Toggle Classes may not benefit from particularly low levels of 30-day Average SOFR because the rate on such Classes is capped at a maximum rate described under “Terms Sheet — Interest Rates.”

Payment Delay: Effect on Yields of the Fixed Rate Classes

The effective yield on any Fixed Rate will be less than the yield otherwise produced by its Interest Rate and purchase price because, on each Distribution Date, 30 days’ interest will be payable on (or added to the principal amount of) that Class even though interest began to accrue approximately 50 days earlier.

Yield Tables

The following tables show the pre-tax yields to maturity on a corporate bond equivalent basis of specified Classes at various constant percentages of PSA and, in the case of the Inverse Floating Rate and Toggle Classes, at various constant levels of 30-day Average SOFR.

The Mortgage Loans will not prepay at any constant rate until maturity, and it is unlikely that 30-day Average SOFR will remain constant. Moreover, it is likely that the Mortgage Loans will experi-

ence actual prepayment rates that differ from those of the Modeling Assumptions. **Therefore, the actual pre-tax yield of any Class may differ from those shown in the applicable table below for that Class even if the Class is purchased at the assumed price shown.**

The yields were calculated by

1. determining the monthly discount rates that, when applied to the applicable assumed streams of cash flows to be paid on the applicable Class, would cause the discounted present value of the assumed streams of cash flows to equal the assumed purchase price of that Class plus accrued interest (in the case of interest-bearing Classes), and
2. converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on their Securities and consequently do not purport to reflect the return on any investment in any Class when those reinvestment rates are considered.

The information set forth in the following tables was prepared on the basis of the Modeling Assumptions and the assumptions that (1) the Interest Rate applicable to each Inverse Floating Rate and Toggle Class for each Accrual Period following the first Accrual Period will be based on the indicated level of 30-day Average SOFR and (2) the purchase price of each Class (expressed as a percentage of Original Class Principal Balance or original Class Notional Balance) plus accrued interest (in the case of interest-bearing Classes) is as indicated in the related table. **The assumed purchase price is not necessarily that at which actual sales will occur.**

SECURITY GROUP 1

**Sensitivity of Class AS to Prepayments
Assumed Price 5.5%***

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>120%</u>	<u>190%</u>	<u>265%</u>	<u>400%</u>
2.67190%	35.2%	35.2%	35.2%	30.8%
3.67190%	13.2%	13.2%	13.2%	7.3%
4.36095%	(2.5)%	(2.5)%	(2.5)%	(9.7)%
5.05000% and above	**	**	**	**

**Sensitivity of Class PI to Prepayments
Assumed Price 23.0%***

<u>PSA Prepayment Assumption Rates</u>				
<u>120%</u>	<u>190%</u>	<u>265%</u>	<u>400%</u>	<u>505%</u>
11.4%	11.4%	11.4%	5.4%	0.0%

SECURITY GROUP 2

**Sensitivity of Class SA to Prepayments
Assumed Price 2.0%***

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>150%</u>	<u>350%</u>	<u>550%</u>	<u>700%</u>
2.67294%	99.3%	91.2%	82.9%	76.7%
3.67294%	36.2%	26.5%	16.6%	9.0%
4.08647%	11.9%	1.1%	(10.2)%	(18.9)%
4.50000% and above	**	**	**	**

SECURITY GROUP 3

**Sensitivity of Class KS to Prepayments
Assumed Price 8.0%***

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>250%</u>	<u>550%</u>	<u>850%</u>	<u>1,100%</u>
2.63914%	22.5%	0.2%	(25.0)%	(49.4)%
3.63914%	8.9%	(12.7)%	(37.3)%	(61.2)%
4.66957%	(5.2)%	(26.1)%	(50.0)%	(73.8)%
5.70000% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

SECURITY GROUP 4

Sensitivity of Class BI to Prepayments Assumed Price 12.5%*

PSA Prepayment Assumption Rates				
<u>150%</u>	<u>300%</u>	<u>376%</u>	<u>450%</u>	<u>600%</u>
25.4%	8.5%	0.1%	(7.8)%	(22.5)%

Sensitivity of Class IB to Prepayments Assumed Price 14.0%*

PSA Prepayment Assumption Rates				
<u>150%</u>	<u>300%</u>	<u>381%</u>	<u>450%</u>	<u>600%</u>
21.0%	7.4%	0.0%	(6.1)%	(18.9)%

SECURITY GROUP 5

Sensitivity of Class CI to Prepayments Assumed Price 21.0%*

PSA Prepayment Assumption Rates				
<u>125%</u>	<u>205%</u>	<u>250%</u>	<u>500%</u>	<u>566%</u>
15.0%	15.0%	15.0%	3.6%	0.1%

Sensitivity of Class DI to Prepayments Assumed Price 20.0%*

PSA Prepayment Assumption Rates				
<u>125%</u>	<u>205%</u>	<u>250%</u>	<u>500%</u>	<u>542%</u>
15.6%	15.6%	15.6%	2.7%	0.1%

Sensitivity of Class EI to Prepayments Assumed Price 21.0%*

PSA Prepayment Assumption Rates				
<u>125%</u>	<u>205%</u>	<u>250%</u>	<u>500%</u>	<u>566%</u>
15.0%	15.0%	15.0%	3.6%	0.1%

Sensitivity of Class HI to Prepayments Assumed Price 20.0%*

PSA Prepayment Assumption Rates				
<u>125%</u>	<u>205%</u>	<u>250%</u>	<u>500%</u>	<u>542%</u>
15.6%	15.6%	15.6%	2.7%	0.1%

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

Sensitivity of Class LS to Prepayments
Assumed Price 8.0%*

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>125%</u>	<u>205%</u>	<u>250%</u>	<u>500%</u>
2.63914%	33.0%	28.8%	26.5%	13.1%
3.63914%	18.6%	14.3%	11.8%	(2.4)%
4.66957%	3.6%	(0.9)%	(3.5)%	(18.5)%
5.70000% and above	**	**	**	**

Sensitivity of Class MO to Prepayments
Assumed Price 72.5%

<u>PSA Prepayment Assumption Rates</u>			
<u>125%</u>	<u>205%</u>	<u>250%</u>	<u>500%</u>
1.7%	5.2%	11.6%	27.5%

Sensitivity of Class MS to Prepayments
Assumed Price 7.0%*

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>125%</u>	<u>205%</u>	<u>250%</u>	<u>500%</u>
2.63914%	39.5%	35.4%	33.1%	20.0%
3.63914%	22.9%	18.6%	16.2%	2.3%
4.66957%	5.9%	1.4%	(1.2)%	(16.1)%
5.70000% and above	**	**	**	**

SECURITY GROUP 6

Sensitivity of Class EO to Prepayments
Assumed Price 78.0%

<u>PSA Prepayment Assumption Rates</u>			
<u>190%</u>	<u>235%</u>	<u>280%</u>	<u>500%</u>
2.7%	5.0%	10.1%	23.7%

SECURITY GROUP 7

Sensitivity of Class CS to Prepayments
Assumed Price 3.0%*

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>250%</u>	<u>500%</u>	<u>750%</u>	<u>1,000%</u>
2.65221%	73.6%	62.9%	52.0%	40.8%
3.65221%	31.8%	19.5%	6.9%	(6.1)%
4.27611%	6.8%	(7.1)%	(21.7)%	(36.9)%
4.90000% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

Sensitivity of Class S to Prepayments
Assumed Price 2.5%*

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>250%</u>	<u>500%</u>	<u>750%</u>	<u>1,000%</u>
2.65221%	90.0%	79.0%	67.6%	56.0%
3.65221%	38.8%	26.4%	13.6%	0.3%
4.24670%	10.2%	(3.7)%	(18.4)%	(33.8)%
4.84119% and above	**	**	**	**

Sensitivity of Class SC to Prepayments
Assumed Price 3.0%*

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>250%</u>	<u>500%</u>	<u>750%</u>	<u>1,000%</u>
2.65221%	63.7%	41.6%	17.0%	(11.0)%
3.65221%	25.5%	5.8%	(16.0)%	(41.1)%
4.27611%	3.1%	(15.1)%	(35.4)%	(58.7)%
4.90000% and above	**	**	**	**

Sensitivity of Class ST to Prepayments
Assumed Price 0.5%*

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>250%</u>	<u>500%</u>	<u>750%</u>	<u>1,000%</u>
4.75000% and below	**	**	**	**
4.79559%	11,272.6%	11,183.0%	11,091.9%	10,999.5%
4.84119%	61,698.5%	61,290.8%	60,877.8%	60,459.2%
4.87059%	11,279.5%	11,189.7%	11,098.7%	11,006.2%
4.90000% and above	**	**	**	**

SECURITY GROUP 8

Sensitivity of Class ES to Prepayments
Assumed Price 8.0%*

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>250%</u>	<u>550%</u>	<u>850%</u>	<u>1,100%</u>
2.64882%	35.9%	20.1%	3.6%	(10.8)%
3.64882%	21.0%	4.4%	(13.1)%	(28.5)%
4.97441%	1.4%	(16.5)%	(36.0)%	(53.5)%
6.30000% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class SD to Prepayments
Assumed Price 8.0%***

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>250%</u>	<u>550%</u>	<u>850%</u>	<u>1,100%</u>
2.64882%	35.9%	20.1%	3.6%	(10.8)%
3.64882%	21.0%	4.4%	(13.1)%	(28.5)%
4.97441%	1.4%	(16.5)%	(36.0)%	(53.5)%
6.30000% and above	**	**	**	**

SECURITY GROUP 9

**Sensitivity of Class SE to Prepayments
Assumed Price 1.25%***

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>150%</u>	<u>350%</u>	<u>550%</u>	<u>700%</u>
2.64883%	127.4%	120.3%	113.0%	107.5%
3.64883%	25.3%	15.4%	5.3%	(2.4)%
3.84942%	6.5%	(4.5)%	(15.9)%	(24.8)%
4.05000% and above	**	**	**	**

SECURITY GROUP 11

**Sensitivity of Class QI to Prepayments
Assumed Price 26.0%***

<u>PSA Prepayment Assumption Rates</u>				
<u>170%</u>	<u>240%</u>	<u>310%</u>	<u>423%</u>	<u>500%</u>
5.5%	5.5%	5.5%	0.0%	(4.0)%

**Sensitivity of Class SG to Prepayments
Assumed Price 7.5%***

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>170%</u>	<u>240%</u>	<u>310%</u>	<u>500%</u>
2.63914%	34.2%	30.9%	27.4%	18.0%
3.63914%	18.6%	15.0%	11.3%	1.1%
4.66957%	2.4%	(1.5)%	(5.4)%	(16.6)%
5.70000% and above	**	**	**	**

SECURITY GROUP 12

**Sensitivity of Class HS to Prepayments
Assumed Price 2.75%***

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>250%</u>	<u>500%</u>	<u>750%</u>	<u>1,000%</u>
2.63914%	50.9%	36.2%	20.6%	3.9%
3.63914%	8.4%	(7.1)%	(23.9)%	(42.2)%
3.96457%	(5.4)%	(21.2)%	(38.6)%	(58.1)%
4.29000% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class SH to Prepayments
Assumed Price 7.0%***

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>250%</u>	<u>500%</u>	<u>750%</u>	<u>1,000%</u>
2.63914%	31.7%	16.7%	0.7%	(16.4)%
3.63914%	15.1%	(0.2)%	(16.7)%	(34.6)%
4.66957%	(1.8)%	(17.6)%	(34.8)%	(54.0)%
5.70000% and above	**	**	**	**

SECURITY GROUP 13

**Sensitivity of Class BS to Prepayments
Assumed Price 4.0%***

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>250%</u>	<u>500%</u>	<u>750%</u>	<u>1,000%</u>
2.6716%	57.9%	35.0%	9.5%	(19.9)%
3.6716%	29.5%	8.9%	(14.1)%	(40.7)%
4.5858%	5.0%	(13.7)%	(34.5)%	(58.7)%
5.5000% and above	**	**	**	**

SECURITY GROUP 14

**Sensitivity of Class DS to Prepayments
Assumed Price 9.5%***

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>125%</u>	<u>215%</u>	<u>250%</u>	<u>500%</u>
2.63914%	25.6%	20.6%	18.7%	4.1%
3.63914%	13.7%	8.5%	6.5%	(8.5)%
4.66957%	0.9%	(4.3)%	(6.4)%	(21.9)%
5.70000% and above	**	**	**	**

**Sensitivity of Class SJ to Prepayments
Assumed Price 10.0%***

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>125%</u>	<u>215%</u>	<u>250%</u>	<u>500%</u>
2.63914%	24.4%	19.8%	18.0%	5.0%
3.63914%	12.9%	8.1%	6.2%	(7.7)%
4.66957%	0.6%	(4.5)%	(6.5)%	(21.3)%
5.70000% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

SECURITY GROUP 15

Sensitivity of Class JS to Prepayments Assumed Price 10.0%*

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>150%</u>	<u>260%</u>	<u>300%</u>	<u>600%</u>
2.63914%	22.8%	16.9%	14.7%	(2.1)%
3.63914%	11.3%	5.2%	2.9%	(14.8)%
4.66957%	(1.0)%	(7.3)%	(9.7)%	(28.4)%
5.70000% and above	**	**	**	**

Sensitivity of Class SN to Prepayments Assumed Price 9.0%*

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>150%</u>	<u>260%</u>	<u>300%</u>	<u>600%</u>
2.63914%	26.4%	20.2%	17.9%	0.1%
3.63914%	13.7%	7.4%	5.0%	(13.4)%
4.66957%	0.3%	(6.2)%	(8.6)%	(27.8)%
5.70000% and above	**	**	**	**

Sensitivity of Class SY to Prepayments Assumed Price 8.0%*

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>150%</u>	<u>260%</u>	<u>300%</u>	<u>600%</u>
2.63914%	31.8%	26.1%	23.9%	7.6%
3.63914%	17.3%	11.3%	9.1%	(8.2)%
4.66957%	2.3%	(4.0)%	(6.4)%	(24.8)%
5.70000% and above	**	**	**	**

* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

** Indicates that investors will suffer a loss of virtually all of their investment.

CERTAIN UNITED STATES FEDERAL INCOME TAX CONSEQUENCES

The following tax discussion, when read in conjunction with the discussion of “Certain United States Federal Income Tax Consequences” in the Base Offering Circular, describes the material United States federal income tax considerations for investors in the Securities. However, these two tax discussions do not purport to deal with all United States federal tax consequences applicable to all categories of investors, some of which may be subject to special rules.

REMIC Elections

In the opinion of Cleary Gottlieb Steen & Hamilton LLP, the Trust will constitute a Single REMIC Series as to the Group 2 Trust Assets, the Group 3 Trust Assets, the Group 8 Trust Assets, the Group 9 Trust Assets, the Group 10 Trust Assets and the Group 13 Trust Assets and a Double REMIC Series as to the Group 1, 4, 5, 6, 7, 11, 12, 14 and 15 Trust Assets, each for United States federal income tax pur-

poses. Separate REMIC elections will be made for the Group 2 REMIC, the Group 3 REMIC, the Group 8 REMIC, the Group 9 REMIC, the Group 10 REMIC, the Group 13 REMIC, the Group 1, 4, 5, 6, 7, 11, 12, 14 and 15 Pooling REMIC and the Group 1, 4, 5, 6, 7, 11, 12, 14 and 15 Issuing REMIC.

Regular Securities

The Regular Securities will be treated as debt instruments issued by the Group 2 REMIC, the Group 3 REMIC, the Group 8 REMIC, the Group 9 REMIC, the Group 10 REMIC, the Group 13 REMIC or the Group 1, 4, 5, 6, 7, 11, 12, 14 and 15 Issuing REMIC, as applicable, for United States federal income tax purposes. Income on the Regular Securities must be reported under an accrual method of accounting.

The Principal Only, Notional and Accrual Classes of Regular Securities will be issued with original issue discount (“OID”), and certain other Classes of Regular Securities may be issued with OID. See “*Certain United States Federal Income Tax Consequences — Tax Treatment of Regular Securities — Original Issue Discount,*” “*— Variable Rate Securities*” and “*— Interest Weighted Securities and Non-VRDI Securities*” in the Base Offering Circular.

The prepayment assumption that should be used in determining the rates of accrual of OID, if any, on the Regular Securities (as described in “Yield, Maturity and Prepayment Considerations” in this Supplement) is as follows:

<u>Group(s)</u>	<u>PSA</u>
1	190%
2 and 9	350%
3 and 8	550%
4 and 10	300%
5	205%
6	235%
7, 12 and 13	500%
11	240%
14	215%
15	260%

In the case of the Floating Rate Classes, the interest rate values to be used for these determinations are the initial Interest Rates as set forth in the Terms Sheet under “Interest Rates.” No representation is made, however, about the rate at which prepayments on the Mortgage Loans underlying any Group of Trust Assets actually will occur or the level of 30-day Average SOFR at any time after the date of this Supplement. See “*Certain United States Federal Income Tax Consequences*” in the Base Offering Circular.

The Regular Securities generally will be treated as “regular interests” in a REMIC for domestic building and loan associations and “real estate assets” for real estate investment trusts (“REITs”) as described in “*Certain United States Federal Income Tax Consequences*” in the Base Offering Circular. Similarly, interest on the Regular Securities will be considered “interest on obligations secured by mortgages on real property” for REITs as described in “*Certain United States Federal Income Tax Consequences*” in the Base Offering Circular.

Residual Securities

Each Class of Residual Securities will represent the beneficial ownership of the Residual Interest in the related Trust REMIC or Trust REMICs, as shown below:

<u>Residual Securities</u>	<u>Trust REMIC</u>
Class RR Securities	Group 1, 4, 5, 6, 7, 11, 12, 14 and 15 Pooling REMIC and Group 1, 4, 5, 6, 7, 11, 12, 14 and 15 Issuing REMIC
Class R2 Securities	Group 2 REMIC
Class R3 Securities	Group 3 REMIC
Class R8 Securities	Group 8 REMIC
Class R9 Securities	Group 9 REMIC
Class R10 Securities	Group 10 REMIC
Class R13 Securities	Group 13 REMIC

The Residual Securities generally will be treated as “residual interests” in a REMIC for domestic building and loan associations and as “real estate assets” for REITs, as described in “Certain United States Federal Income Tax Consequences” in the Base Offering Circular, but will not be treated as debt for United States federal income tax purposes. Instead, the Holders of the Residual Securities will be required to report, and will be taxed on, their pro rata shares of the taxable income or loss of the related Trust REMIC or Trust REMICs, as applicable, and these requirements will continue until there are no outstanding regular interests in the respective Trust REMIC or Trust REMICs, as applicable. Thus, Residual Holders will have taxable income attributable to the Residual Securities even though they will not receive principal or interest distributions with respect to the Residual Securities, which could result in a negative after-tax return for the Residual Holders. Even though the Holders of the Residual Securities are not entitled to any stated principal or interest payments on the Residual Securities, the related Trust REMIC or Trust REMICs, as applicable, may have substantial taxable income in certain periods, and offsetting tax losses may not occur until much later periods. Accordingly, the Holders of the Residual Securities may experience substantial adverse tax timing consequences. Prospective investors are urged to consult their own tax advisors and consider the after-tax effect of ownership of the Residual Securities and the suitability of the Residual Securities to their investment objectives.

Prospective Holders of Residual Securities should be aware that, at issuance, based on the expected prices of the Regular and Residual Securities and the prepayment assumption described above, the residual interests represented by the Residual Securities will be treated as “noneconomic residual interests” as that term is defined in Treasury regulations.

Under the One Big Beautiful Bill Act, an individual, trust or estate that holds Residual Securities (directly or indirectly through a grantor trust, a partnership, an S corporation, a common trust fund, or a non-publicly offered RIC) generally will not be eligible to deduct its allocable share of the related Trust REMIC’s or Trust REMICs’, as applicable, fees or expenses under Section 212 of the Code for any taxable year (including taxable years beginning on or after January 1, 2026). This discussion supersedes the discussion in the Base Offering Circular under “Certain United States Federal Income Tax Consequences — Tax Treatment of Residual Holders — Special Considerations for Certain Types of Investors — Individuals and Pass Through Entities” regarding the deductibility by such persons of such fees and expenses. Prospective investors in Residual Securities are urged to consult with their tax advisors regarding the potential applicability of this legislation to their particular situation.

OID accruals on the Underlying Certificate will be computed using the same prepayment assumption as set forth under “Certain United States Federal Income Tax Consequences — Regular Securities” in this Supplement.

MX Securities

For a discussion of certain United States federal income tax consequences applicable to the MX Classes, see “*Certain United States Federal Income Tax Consequences — Tax Treatment of MX Securities*”, “*— Exchanges of MX Classes and Regular Classes*” and “*— Taxation of Foreign Holders of REMIC Securities and MX Securities*” in the Base Offering Circular.

Investors should consult their own tax advisors in determining the United States federal, state, local, foreign and any other tax consequences to them of the purchase, ownership and disposition of the Securities.

ERISA MATTERS

Ginnie Mae guarantees distributions of principal and interest with respect to the Securities. The Ginnie Mae Guaranty is supported by the full faith and credit of the United States of America. The Regular and MX Securities will qualify as “guaranteed governmental mortgage pool certificates” within the meaning of a Department of Labor regulation, the effect of which is to provide that mortgage loans and participations therein underlying a “guaranteed governmental mortgage pool certificate” will not be considered assets of an employee benefit plan subject to the Employee Retirement Income Security Act of 1974, as amended (“ERISA”), or subject to Section 4975 of the Code (each, a “Plan”), solely by reason of the Plan’s purchase and holding of that certificate.

Prospective Plan Investors should consult with their advisors to determine whether the purchase, holding or resale of a Security could give rise to a transaction that is prohibited or is not otherwise permissible under either ERISA or the Code.

Governmental plans and certain church plans, while not subject to the fiduciary responsibility provisions of ERISA or the prohibited transaction provisions of ERISA and the Code, may nevertheless be subject to local, state or other federal laws that are substantially similar to the foregoing provisions of ERISA and the Code (“Similar Law”).

Fiduciaries of any such Plans or governmental or church plans subject to Similar Law should consult with their counsel before purchasing any of the Securities.

See “*ERISA Considerations*” in the Base Offering Circular.

The Residual Securities are not offered to, and may not be transferred to, a Plan Investor.

LEGAL INVESTMENT CONSIDERATIONS

Institutions whose investment activities are subject to legal investment laws and regulations or to review by certain regulatory authorities may be subject to restrictions on investment in the Securities. **No representation is made about the proper characterization of any Class for legal investment or other purposes, or about the permissibility of the purchase by particular investors of any Class under applicable legal investment restrictions.**

Investors should consult their own legal advisors regarding applicable investment restrictions and the effect of any restrictions on the liquidity of the Securities prior to investing in the Securities.

See “Legal Investment Considerations” in the Base Offering Circular.

PLAN OF DISTRIBUTION

Subject to the terms and conditions of the Sponsor Agreement, the Sponsor has agreed to purchase all of the Securities if any are sold and purchased. The Sponsor proposes to offer the Regular and MX Classes to the public from time to time for sale in negotiated transactions at varying prices to be determined at the time of sale, plus accrued interest, if any, from (1) April 1, 2026 on the Fixed Rate Classes and (2) April 20, 2026 on the Floating Rate, Inverse Floating Rate and Toggle Classes. The Sponsor may effect these transactions by sales to or through certain securities dealers. These dealers may receive compensation in the form of discounts, concessions or commissions from the Sponsor and/or commissions from any purchasers for which they act as agents. Some of the Securities may be sold through dealers in relatively small sales. In the usual case, the commission charged on a relatively small sale of securities will be a higher percentage of the sales price than that charged on a large sale of securities.

INCREASE IN SIZE

Before the Closing Date, Ginnie Mae, the Trustee and the Sponsor may agree to increase the size of this offering. In that event, the Securities will have the same characteristics as described in this Supplement, except that (1) the Original Class Principal Balance (or original Class Notional Balance), (2) the Original Component Principal Balance of each Component of each related Class and (3) the Scheduled Principal Balances or Aggregate Scheduled Principal Balances of each Class or Component receiving principal distributions or interest distributions based upon a notional balance from the same Trust Asset Group will increase by the same proportion. The Trust Agreement, the Final Data Statement, the Final Schedules and the Supplemental Statement, if any, will reflect any increase in the size of the transaction.

LEGAL MATTERS

Certain legal matters will be passed upon for Ginnie Mae by Hunton Andrews Kurth LLP, for the Trust by Cleary Gottlieb Steen & Hamilton LLP and Marcell Solomon & Associates, P.C., and for the Trustee by Faegre Drinker Biddle & Reath LLP.

Available Combinations(1)

REMIC Securities		MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Security Group 1								
Combination 1(5)								
AF	\$ 57,450,232	PA	\$ 95,750,388	PAC/AD	5.50%	FIX	38385PW54	April 2056
AS	57,450,232	PB	95,750,388	PAC/AD	5.25	FIX	38385PW62	April 2056
P	38,300,156	PC	95,750,388	PAC/AD	5.00	FIX	38385PW70	April 2056
		PD	95,750,388	PAC/AD	4.75	FIX	38385PW88	April 2056
		PE	95,750,388	PAC/AD	4.50	FIX	38385PW96	April 2056
		PH	95,750,388	PAC/AD	4.25	FIX	38385PX20	April 2056
		PI	26,113,742	NTL(PAC/AD)	5.50	FIX/IO	38385PX38	April 2056
		PJ	95,750,388	PAC/AD	4.00	FIX	38385PX46	April 2056
Security Group 4								
Combination 2(5)								
BA	\$159,433,861	BL	\$195,853,771	SEQ/AD	3.50%	FIX	38385PX53	October 2050
BV	36,419,910	BM	195,853,771	SEQ/AD	3.75	FIX	38385PX61	October 2050
		BN	195,853,771	SEQ/AD	4.00	FIX	38385PX79	October 2050
		BP	195,853,771	SEQ/AD	4.25	FIX	38385PX87	October 2050
		BR	195,853,771	SEQ/AD	4.50	FIX	38385PX95	October 2050
		BT	195,853,771	SEQ/AD	4.75	FIX	38385PY29	October 2050
		BW	195,853,771	SEQ/AD	5.00	FIX	38385PY37	October 2050
		IB	58,756,131	NTL(SEQ/AD)	5.00	FIX/IO	38385PY45	October 2050
Combination 3(5)								
BA	\$159,433,861	BC	\$159,433,861	SEQ	3.50%	FIX	38385PY52	October 2050
		BD	159,433,861	SEQ	3.75	FIX	38385PY60	October 2050
		BE	159,433,861	SEQ	4.00	FIX	38385PY78	October 2050
		BG	159,433,861	SEQ	4.25	FIX	38385PY86	October 2050
		BH	159,433,861	SEQ	4.50	FIX	38385PY94	October 2050
		BI	47,830,158	NTL(SEQ)	5.00	FIX/IO	38385PZ28	October 2050
		BK	159,433,861	SEQ	4.75	FIX	38385PZ36	October 2050

REMIC Securities

MX Securities

Class	Original Class Principal Balance or Class Notional Balance		Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)		Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
	Principal Balance	Notional Balance		Principal Balance	Notional Balance					
Security Group 5										
Combination 4(5)										
CA	\$ 35,446,593		HB	\$ 35,446,593		PAC I	3.50%	FIX	38385PZ44	December 2055
			HC	35,446,593		PAC I	3.75	FIX	38385PZ51	December 2055
			HD	35,446,593		PAC I	4.00	FIX	38385PZ69	December 2055
			HE	35,446,593		PAC I	4.25	FIX	38385PZ77	December 2055
			HG	35,446,593		PAC I	4.50	FIX	38385PZ85	December 2055
			HI	8,056,043		NTL(PAC I)	5.50	FIX/IO	38385PZ93	December 2055
Combination 5(5)			CB	\$ 36,917,339		PAC I	3.50%	FIX	38385P2A6	April 2056
CA	\$ 35,446,593		CD	36,917,339		PAC I	3.75	FIX	38385P2B4	April 2056
CY	1,470,746		CE	36,917,339		PAC I	4.00	FIX	38385P2C2	April 2056
			CG	36,917,339		PAC I	4.25	FIX	38385P2D0	April 2056
			CH	36,917,339		PAC I	4.50	FIX	38385P2E8	April 2056
			CI	8,390,304		NTL(PAC I)	5.50	FIX/IO	38385P2F5	April 2056
			CJ	36,917,339		PAC I	4.75	FIX	38385P2G3	April 2056
Combination 6			Y	\$ 4,789,783		PAC I	4.75%	FIX	38385P2H1	April 2056
CY	\$ 1,470,746									
KY	2,323,325									
MY	410,000									
NY	585,712									
Combination 7(5)			EB	\$ 83,311,474		PAC I	3.50%	FIX	38385P2J7	April 2056
KY	\$ 2,323,325		EC	83,311,474		PAC I	3.75	FIX	38385P2K4	April 2056
MY	410,000		EG	83,311,474		PAC I	4.00	FIX	38385P2L2	April 2056
NY	585,712		EH	83,311,474		PAC I	4.25	FIX	38385P2M0	April 2056
PK	55,994,707		EI	18,934,425		NTL(PAC I)	5.50	FIX/IO	38385P2N8	April 2056
PM	9,881,418		EJ	83,311,474		PAC I	4.50	FIX	38385P2P3	April 2056
PN	14,116,312		EK	83,311,474		PAC I	4.75	FIX	38385P2Q1	April 2056
Combination 8			PY	\$ 3,319,037		PAC I	4.75%	FIX	38385P2R9	April 2056
KY	\$ 2,323,325									
MY	410,000									
NY	585,712									

REMIC Securities			MX Securities						
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)	
Combination 9(5)									
PK	\$ 55,994,707	DB	\$ 79,992,437	PAC I	3.50%	FIX	38385P2S7	December 2055	
PM	9,881,418	DC	79,992,437	PAC I	3.75	FIX	38385P2I5	December 2055	
PN	14,116,312	DE	79,992,437	PAC I	4.00	FIX	38385P2U2	December 2055	
		DG	79,992,437	PAC I	4.25	FIX	38385P2V0	December 2055	
		DH	79,992,437	PAC I	4.50	FIX	38385P2W8	December 2055	
		DI	18,180,099	NTL(PAC I)	5.50	FIX/IO	38385P2X6	December 2055	
		DM	79,992,437	PAC I	4.75	FIX	38385P2Y4	December 2055	
Security Group 11									
Combination 10(5)									
PG	\$ 84,128,216	QA	\$ 84,128,216	PAC/AD	4.75%	FIX	38385P4X4	April 2056	
		QB	84,128,216	PAC/AD	4.50	FIX	38385P4Y2	April 2056	
		QC	84,128,216	PAC/AD	4.25	FIX	38385P4Z9	April 2056	
		QD	84,128,216	PAC/AD	4.00	FIX	38385P5A3	April 2056	
		QE	84,128,216	PAC/AD	3.75	FIX	38385P5B1	April 2056	
		QG	84,128,216	PAC/AD	3.50	FIX	38385P5C9	April 2056	
		QI	22,944,058	NTL(PAC/AD)	5.50	FIX/IO	38385P5D7	April 2056	
Security Group 14									
Combination 11									
DA	\$ 15,974,544	D	\$ 45,376,585	PAC I	4.50%	FIX	38385P2Z1	December 2055	
JC	29,402,041								
Combination 12									
DL	\$ 668,413	DY	\$ 2,252,145	PAC I	4.50%	FIX	38385P3A5	April 2056	
JL	1,583,732								
Combination 13									
JA	\$ 5,358,477	DT	\$ 40,000,000	PT	4.50%	FIX	38385P3B3	April 2056	
JC	29,402,041								
JD	3,655,750								
JL	1,583,732								

REMIC Securities			MX Securities					
Class	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
Combination 14								
DA	\$ 15,974,544	DP	\$ 47,628,730	PAC I	4.50%	FIX	38385P3C1	April 2056
DL	668,413							
JC	29,402,041							
JL	1,583,732							
Security Group 15								
Combination 15								
DJ	\$ 31,624,702	A	\$ 41,414,012	CPT/PT	4.50%	FIX	38385P3D9	April 2056
YA	4,649,310							
YD	5,140,000							
Security Groups 3, 5, 11, 12, 14 and 15								
Combination 16(7)								
DF	\$ 20,932,213	F	\$ 500,000,000	PT	(6)	FLT	38385P3E7	April 2056
FG	49,564,107							
FH	80,000,000							
FJ	40,000,000							
FM	35,759,196							
FN	34,852,045							
FY	42,424,268							
JF	46,965,720							
KF	68,804,562							
MF	80,697,889							

(1) All exchanges must comply with minimum denomination restrictions.

(2) The amount shown for each MX Class represents the maximum Original Class Principal Balance (or original Class Notional Balance) of that Class, assuming it were to be issued on the Closing Date.

(3) As defined under "Class Types" in Appendix I to the Base Offering Circular.

(4) See "Yield, Maturity and Prepayment Considerations—Final Distribution Date" in this Supplement.

(5) In the case of Combinations 1, 2, 3, 4, 5, 7, 9 and 10, various subcombinations are permitted. See "Description of the Securities — Modification and Exchange" in the Base Offering Circular for a discussion of subcombinations.

(6) The Interest Rate will be calculated as described under "Terms Sheet — Interest Rates" in this Supplement.

(7) Derived from REMIC Classes relating to separate Groups.

SCHEDULED PRINCIPAL BALANCES

<u>Distribution Date</u>	<u>Classes AF and P (in the aggregate)</u>	<u>Classes CA and CY (in the aggregate)</u>	<u>Classes KY and PK (in the aggregate)</u>	<u>Component MD1</u>
Initial Balance	\$95,750,388.00	\$36,917,339.00	\$58,318,032.00	\$2,922,300.00
May 2026	95,493,954.36	36,828,550.42	58,177,773.37	2,912,189.87
June 2026	95,213,406.24	36,729,627.89	58,021,506.23	2,899,566.63
July 2026	94,908,797.36	36,620,607.99	57,849,288.34	2,884,441.68
August 2026	94,580,196.08	36,501,533.80	57,661,187.78	2,866,830.06
September 2026	94,227,685.35	36,372,454.95	57,457,282.92	2,846,750.37
October 2026	93,851,362.75	36,233,427.53	57,237,662.39	2,824,224.79
November 2026	93,451,340.36	36,084,514.10	57,002,425.01	2,799,279.08
December 2026	93,027,744.78	35,925,783.66	56,751,679.76	2,771,942.51
January 2027	92,580,717.04	35,757,311.55	56,485,545.68	2,742,247.88
February 2027	92,110,412.49	35,579,179.45	56,204,151.80	2,710,231.44
March 2027	91,617,000.73	35,391,475.31	55,907,637.04	2,675,932.88
April 2027	91,100,665.48	35,194,293.28	55,596,150.12	2,639,395.26
May 2027	90,561,604.45	34,987,733.61	55,269,849.43	2,600,664.93
June 2027	90,000,029.18	34,771,902.62	54,928,902.90	2,559,791.55
July 2027	89,416,164.94	34,546,912.59	54,573,487.90	2,516,827.91
August 2027	88,810,250.48	34,312,881.64	54,203,791.03	2,471,829.95
September 2027	88,182,537.88	34,069,933.67	53,820,008.03	2,424,856.61
October 2027	87,533,292.36	33,818,198.26	53,422,343.56	2,375,969.80
November 2027	86,862,792.01	33,557,810.51	53,011,011.07	2,325,234.26
December 2027	86,171,327.63	33,288,910.97	52,586,232.56	2,272,717.48
January 2028	85,459,202.45	33,011,645.47	52,148,238.42	2,218,489.64
February 2028	84,726,731.84	32,726,165.05	51,697,267.23	2,162,623.40
March 2028	83,974,243.12	32,432,625.77	51,233,565.51	2,105,193.89
April 2028	83,202,075.19	32,131,188.58	50,757,387.54	2,046,278.55
May 2028	82,410,578.32	31,822,019.20	50,268,995.08	1,985,956.99
June 2028	81,600,113.75	31,505,287.94	49,768,657.18	1,924,310.88
July 2028	80,771,053.46	31,181,169.55	49,256,649.89	1,861,423.85
August 2028	79,923,779.78	30,859,228.76	48,748,082.54	1,799,675.12
September 2028	79,058,685.09	30,539,451.35	48,242,932.66	1,739,051.50
October 2028	78,197,994.48	30,221,823.18	47,741,177.92	1,679,539.91
November 2028	77,341,675.25	29,906,330.21	47,242,796.14	1,621,127.42
December 2028	76,489,694.88	29,592,958.50	46,747,765.29	1,563,801.20
January 2029	75,642,021.03	29,281,694.18	46,256,063.47	1,507,548.58
February 2029	74,798,621.56	28,972,523.48	45,767,668.93	1,452,356.99
March 2029	73,959,464.48	28,665,432.73	45,282,560.07	1,398,213.99
April 2029	73,124,517.97	28,360,408.34	44,800,715.42	1,345,107.28
May 2029	72,293,750.41	28,057,436.80	44,322,113.64	1,293,024.67
June 2029	71,467,130.33	27,756,504.69	43,846,733.55	1,241,954.09
July 2029	70,644,626.44	27,457,598.70	43,374,554.08	1,191,883.61
August 2029	69,826,207.62	27,160,705.58	42,905,554.33	1,142,801.39
September 2029	69,011,842.92	26,865,812.17	42,439,713.51	1,094,695.73
October 2029	68,201,501.54	26,572,905.40	41,977,010.98	1,047,555.04
November 2029	67,395,152.88	26,281,972.29	41,517,426.22	1,001,367.84

<u>Distribution Date</u>	<u>Classes AF and P (in the aggregate)</u>	<u>Classes CA and CY (in the aggregate)</u>	<u>Classes KY and PK (in the aggregate)</u>	<u>Component MDI</u>
December 2029	\$66,592,766.48	\$25,992,999.94	\$41,060,938.85	\$ 956,122.78
January 2030	65,794,312.06	25,705,975.53	40,607,528.63	911,808.62
February 2030	64,999,759.48	25,420,886.32	40,157,175.44	868,414.22
March 2030	64,209,078.78	25,137,719.67	39,709,859.29	825,928.57
April 2030	63,422,240.16	24,856,463.01	39,265,560.34	784,340.74
May 2030	62,639,213.98	24,577,103.84	38,824,258.84	743,639.97
June 2030	61,859,970.75	24,299,629.77	38,385,935.21	703,815.55
July 2030	61,084,481.15	24,024,028.46	37,950,569.98	664,856.89
August 2030	60,312,716.00	23,750,287.67	37,518,143.79	626,753.53
September 2030	59,544,646.29	23,478,395.24	37,088,637.43	589,495.10
October 2030	58,780,243.17	23,208,339.06	36,662,031.80	553,071.34
November 2030	58,019,477.91	22,940,107.15	36,238,307.94	517,472.08
December 2030	57,262,321.97	22,673,687.56	35,817,446.99	482,687.27
January 2031	56,508,746.95	22,409,068.44	35,399,430.23	448,706.96
February 2031	55,758,724.57	22,146,238.01	34,984,239.06	415,521.30
March 2031	55,012,226.76	21,885,184.58	34,571,855.00	383,120.51
April 2031	54,269,225.53	21,625,896.52	34,162,259.67	351,494.98
May 2031	53,529,693.09	21,368,362.28	33,755,434.84	320,635.12
June 2031	52,793,601.76	21,112,570.39	33,351,362.39	290,531.48
July 2031	52,060,924.04	20,858,509.44	32,950,024.29	261,174.71
August 2031	51,331,632.53	20,606,168.12	32,551,402.67	232,555.53
September 2031	50,605,700.01	20,355,535.17	32,155,479.75	204,664.78
October 2031	49,883,099.38	20,106,599.40	31,762,237.87	177,493.37
November 2031	49,163,803.70	19,859,349.73	31,371,659.48	151,032.33
December 2031	48,447,786.15	19,613,775.10	30,983,727.16	125,272.75
January 2032	47,735,020.06	19,369,864.56	30,598,423.59	100,205.84
February 2032	47,025,478.88	19,127,607.21	30,215,731.55	75,822.89
March 2032	46,319,136.24	18,886,992.25	29,835,633.96	52,115.27
April 2032	45,615,965.85	18,648,008.90	29,458,113.84	29,074.45
May 2032	44,915,941.60	18,410,646.51	29,083,154.32	6,691.98
June 2032	44,219,037.49	18,174,894.44	28,710,738.62	0.00
July 2032	43,525,227.66	17,940,742.17	28,340,850.10	0.00
August 2032	42,834,486.37	17,708,179.21	27,973,472.21	0.00
September 2032	42,151,368.22	17,477,195.17	27,608,588.52	0.00
October 2032	41,478,692.32	17,247,779.69	27,246,182.69	0.00
November 2032	40,816,302.88	17,019,922.52	26,886,238.49	0.00
December 2032	40,164,046.41	16,793,613.45	26,528,739.81	0.00
January 2033	39,521,771.65	16,568,842.33	26,173,670.63	0.00
February 2033	38,889,329.60	16,345,599.10	25,821,015.04	0.00
March 2033	38,266,573.42	16,123,873.75	25,470,757.23	0.00
April 2033	37,653,358.46	15,903,656.33	25,122,881.50	0.00
May 2033	37,049,542.17	15,684,936.97	24,777,372.24	0.00
June 2033	36,454,984.10	15,467,705.86	24,434,213.95	0.00
July 2033	35,869,545.90	15,251,953.25	24,093,391.23	0.00
August 2033	35,293,091.22	15,037,669.44	23,754,888.77	0.00
September 2033	34,725,485.72	14,824,844.82	23,418,691.38	0.00
October 2033	34,166,597.07	14,613,469.83	23,084,783.95	0.00

<u>Distribution Date</u>	<u>Classes AF and P (in the aggregate)</u>	<u>Classes CA and CY (in the aggregate)</u>	<u>Classes KY and PK (in the aggregate)</u>	<u>Component MDI</u>
November 2033	\$33,616,294.84	\$14,403,534.96	\$22,753,151.48	\$ 0.00
December 2033	33,074,450.56	14,195,030.78	22,423,779.06	0.00
January 2034	32,540,937.64	13,987,947.91	22,096,651.87	0.00
February 2034	32,015,631.35	13,782,277.05	21,771,755.20	0.00
March 2034	31,498,408.80	13,578,008.92	21,449,074.44	0.00
April 2034	30,989,148.91	13,375,134.35	21,128,595.06	0.00
May 2034	30,487,732.39	13,173,644.18	20,810,302.62	0.00
June 2034	29,994,041.70	12,973,529.36	20,494,182.80	0.00
July 2034	29,507,961.04	12,774,780.86	20,180,221.35	0.00
August 2034	29,029,376.31	12,578,695.18	19,870,466.33	0.00
September 2034	28,558,175.10	12,385,455.02	19,565,206.35	0.00
October 2034	28,094,246.66	12,195,020.31	19,264,378.13	0.00
November 2034	27,637,481.86	12,007,351.56	18,967,919.27	0.00
December 2034	27,187,773.20	11,822,409.80	18,675,768.21	0.00
January 2035	26,745,014.74	11,640,156.61	18,387,864.27	0.00
February 2035	26,309,102.12	11,460,554.11	18,104,147.60	0.00
March 2035	25,879,932.52	11,283,564.94	17,824,559.19	0.00
April 2035	25,457,404.64	11,109,152.24	17,549,040.81	0.00
May 2035	25,041,418.67	10,937,279.68	17,277,535.08	0.00
June 2035	24,631,876.28	10,767,911.44	17,009,985.39	0.00
July 2035	24,228,680.58	10,601,012.17	16,746,335.91	0.00
August 2035	23,831,736.12	10,436,547.03	16,486,531.62	0.00
September 2035	23,440,948.86	10,274,481.66	16,230,518.20	0.00
October 2035	23,056,226.15	10,114,782.16	15,978,242.15	0.00
November 2035	22,677,476.70	9,957,415.11	15,729,650.66	0.00
December 2035	22,304,610.60	9,802,347.57	15,484,691.68	0.00
January 2036	21,937,539.22	9,649,547.04	15,243,313.87	0.00
February 2036	21,576,175.28	9,498,981.46	15,005,466.60	0.00
March 2036	21,220,432.78	9,350,619.24	14,771,099.96	0.00
April 2036	20,870,226.99	9,204,429.21	14,540,164.71	0.00
May 2036	20,525,474.42	9,060,380.63	14,312,612.29	0.00
June 2036	20,186,092.85	8,918,443.21	14,088,394.85	0.00
July 2036	19,852,001.24	8,778,587.05	13,867,465.17	0.00
August 2036	19,523,119.77	8,640,782.68	13,649,776.69	0.00
September 2036	19,199,369.79	8,505,001.05	13,435,283.51	0.00
October 2036	18,880,673.83	8,371,213.50	13,223,940.35	0.00
November 2036	18,566,955.56	8,239,391.75	13,015,702.57	0.00
December 2036	18,258,139.77	8,109,507.96	12,810,526.15	0.00
January 2037	17,954,152.38	7,981,534.63	12,608,367.68	0.00
February 2037	17,654,920.40	7,855,444.66	12,409,184.35	0.00
March 2037	17,360,371.92	7,731,211.34	12,212,933.94	0.00
April 2037	17,070,436.11	7,608,808.31	12,019,574.83	0.00
May 2037	16,785,043.16	7,488,209.59	11,829,065.97	0.00
June 2037	16,504,124.32	7,369,389.56	11,641,366.89	0.00
July 2037	16,227,611.87	7,252,322.94	11,456,437.66	0.00
August 2037	15,955,439.05	7,136,984.82	11,274,238.94	0.00
September 2037	15,687,540.14	7,023,350.63	11,094,731.90	0.00

<u>Distribution Date</u>	<u>Classes AF and P (in the aggregate)</u>	<u>Classes CA and CY (in the aggregate)</u>	<u>Classes KY and PK (in the aggregate)</u>	<u>Component MD1</u>
October 2037	\$15,423,850.37	\$ 6,911,396.15	\$10,917,878.28	\$ 0.00
November 2037	15,164,305.92	6,801,097.48	10,743,640.33	0.00
December 2037	14,908,843.95	6,692,431.06	10,571,980.84	0.00
January 2038	14,657,402.53	6,585,373.67	10,402,863.12	0.00
February 2038	14,409,920.66	6,479,902.40	10,236,250.98	0.00
March 2038	14,166,338.23	6,375,994.66	10,072,108.73	0.00
April 2038	13,926,596.04	6,273,628.18	9,910,401.19	0.00
May 2038	13,690,635.76	6,172,780.99	9,751,093.68	0.00
June 2038	13,458,399.93	6,073,431.44	9,594,151.97	0.00
July 2038	13,229,831.96	5,975,558.17	9,439,542.33	0.00
August 2038	13,004,876.07	5,879,140.13	9,287,231.50	0.00
September 2038	12,783,477.33	5,784,156.54	9,137,186.67	0.00
October 2038	12,565,581.62	5,690,586.95	8,989,375.51	0.00
November 2038	12,351,135.64	5,598,411.15	8,843,766.12	0.00
December 2038	12,140,086.85	5,507,609.24	8,700,327.05	0.00
January 2039	11,932,383.53	5,418,161.59	8,559,027.30	0.00
February 2039	11,727,974.71	5,330,048.85	8,419,836.29	0.00
March 2039	11,526,810.18	5,243,251.92	8,282,723.86	0.00
April 2039	11,328,840.48	5,157,752.00	8,147,660.30	0.00
May 2039	11,134,016.89	5,073,530.51	8,014,616.28	0.00
June 2039	10,942,291.40	4,990,569.18	7,883,562.90	0.00
July 2039	10,753,616.73	4,908,849.95	7,754,471.67	0.00
August 2039	10,567,946.32	4,828,355.03	7,627,314.48	0.00
September 2039	10,385,234.27	4,749,066.88	7,502,063.62	0.00
October 2039	10,205,435.38	4,670,968.22	7,378,691.76	0.00
November 2039	10,028,505.13	4,594,041.97	7,257,171.97	0.00
December 2039	9,854,399.66	4,518,271.34	7,137,477.69	0.00
January 2040	9,683,075.76	4,443,639.73	7,019,582.72	0.00
February 2040	9,514,490.87	4,370,130.79	6,903,461.23	0.00
March 2040	9,348,603.07	4,297,728.42	6,789,087.77	0.00
April 2040	9,185,371.04	4,226,416.71	6,676,437.21	0.00
May 2040	9,024,754.12	4,156,179.99	6,565,484.81	0.00
June 2040	8,866,712.23	4,087,002.81	6,456,206.16	0.00
July 2040	8,711,205.88	4,018,869.93	6,348,577.19	0.00
August 2040	8,558,196.19	3,951,766.33	6,242,574.16	0.00
September 2040	8,407,644.86	3,885,677.20	6,138,173.67	0.00
October 2040	8,259,514.15	3,820,587.93	6,035,352.66	0.00
November 2040	8,113,766.89	3,756,484.13	5,934,088.38	0.00
December 2040	7,970,366.47	3,693,351.59	5,834,358.40	0.00
January 2041	7,829,276.83	3,631,176.31	5,736,140.60	0.00
February 2041	7,690,462.44	3,569,944.50	5,639,413.18	0.00
March 2041	7,553,888.31	3,509,642.53	5,544,154.65	0.00
April 2041	7,419,519.96	3,450,257.01	5,450,343.79	0.00
May 2041	7,287,323.45	3,391,774.68	5,357,959.72	0.00
June 2041	7,157,265.33	3,334,182.52	5,266,981.83	0.00
July 2041	7,029,312.66	3,277,467.66	5,177,389.80	0.00
August 2041	6,903,432.99	3,221,617.41	5,089,163.61	0.00

<u>Distribution Date</u>	<u>Classes AF and P (in the aggregate)</u>	<u>Classes CA and CY (in the aggregate)</u>	<u>Classes KY and PK (in the aggregate)</u>	<u>Component MD1</u>
September 2041	\$ 6,779,594.35	\$ 3,166,619.28	\$ 5,002,283.49	\$ 0.00
October 2041	6,657,765.26	3,112,460.94	4,916,729.98	0.00
November 2041	6,537,914.71	3,059,130.23	4,832,483.88	0.00
December 2041	6,420,012.15	3,006,615.18	4,749,526.26	0.00
January 2042	6,304,027.50	2,954,903.96	4,667,838.46	0.00
February 2042	6,189,931.12	2,903,984.94	4,587,402.07	0.00
March 2042	6,077,693.81	2,853,846.62	4,508,198.96	0.00
April 2042	5,967,286.83	2,804,477.68	4,430,211.23	0.00
May 2042	5,858,681.85	2,755,866.96	4,353,421.26	0.00
June 2042	5,751,850.98	2,708,003.46	4,277,811.66	0.00
July 2042	5,646,766.74	2,660,876.32	4,203,365.28	0.00
August 2042	5,543,402.07	2,614,474.84	4,130,065.22	0.00
September 2042	5,441,730.31	2,568,788.48	4,057,894.83	0.00
October 2042	5,341,725.21	2,523,806.83	3,986,837.68	0.00
November 2042	5,243,360.91	2,479,519.65	3,916,877.56	0.00
December 2042	5,146,611.93	2,435,916.82	3,847,998.52	0.00
January 2043	5,051,453.19	2,392,988.39	3,780,184.81	0.00
February 2043	4,957,859.98	2,350,724.52	3,713,420.90	0.00
March 2043	4,865,807.96	2,309,115.53	3,647,691.51	0.00
April 2043	4,775,273.16	2,268,151.87	3,582,981.54	0.00
May 2043	4,686,231.98	2,227,824.13	3,519,276.12	0.00
June 2043	4,598,661.15	2,188,123.02	3,456,560.58	0.00
July 2043	4,512,537.77	2,149,039.39	3,394,820.48	0.00
August 2043	4,427,839.30	2,110,564.23	3,334,041.56	0.00
September 2043	4,344,543.50	2,072,688.63	3,274,209.78	0.00
October 2043	4,262,628.50	2,035,403.83	3,215,311.27	0.00
November 2043	4,182,072.75	1,998,701.19	3,157,332.39	0.00
December 2043	4,102,855.01	1,962,572.17	3,100,259.67	0.00
January 2044	4,024,954.40	1,927,008.39	3,044,079.85	0.00
February 2044	3,948,350.31	1,892,001.56	2,988,779.83	0.00
March 2044	3,873,022.46	1,857,543.51	2,934,346.72	0.00
April 2044	3,798,950.89	1,823,626.20	2,880,767.80	0.00
May 2044	3,726,115.93	1,790,241.68	2,828,030.54	0.00
June 2044	3,654,498.20	1,757,382.14	2,776,122.58	0.00
July 2044	3,584,078.63	1,725,039.86	2,725,031.73	0.00
August 2044	3,514,838.42	1,693,207.24	2,674,745.99	0.00
September 2044	3,446,759.08	1,661,876.79	2,625,253.52	0.00
October 2044	3,379,822.36	1,631,041.11	2,576,542.63	0.00
November 2044	3,314,010.33	1,600,692.91	2,528,601.83	0.00
December 2044	3,249,305.31	1,570,825.03	2,481,419.77	0.00
January 2045	3,185,689.89	1,541,430.38	2,434,985.27	0.00
February 2045	3,123,146.93	1,512,501.99	2,389,287.31	0.00
March 2045	3,061,659.53	1,484,032.96	2,344,315.02	0.00
April 2045	3,001,211.07	1,456,016.53	2,300,057.68	0.00
May 2045	2,941,785.18	1,428,446.01	2,256,504.74	0.00
June 2045	2,883,365.73	1,401,314.80	2,213,645.78	0.00
July 2045	2,825,936.83	1,374,616.41	2,171,470.55	0.00

<u>Distribution Date</u>	<u>Classes AF and P (in the aggregate)</u>	<u>Classes CA and CY (in the aggregate)</u>	<u>Classes KY and PK (in the aggregate)</u>	<u>Component MD1</u>
August 2045	\$ 2,769,482.84	\$ 1,348,344.44	\$ 2,129,968.92	\$ 0.00
September 2045	2,713,988.37	1,322,492.58	2,089,130.93	0.00
October 2045	2,659,438.23	1,297,054.59	2,048,946.74	0.00
November 2045	2,605,817.50	1,272,024.35	2,009,406.67	0.00
December 2045	2,553,111.46	1,247,395.82	1,970,501.16	0.00
January 2046	2,501,305.63	1,223,163.02	1,932,220.80	0.00
February 2046	2,450,385.73	1,199,320.08	1,894,556.30	0.00
March 2046	2,400,337.73	1,175,861.21	1,857,498.51	0.00
April 2046	2,351,147.77	1,152,780.71	1,821,038.42	0.00
May 2046	2,302,802.25	1,130,072.94	1,785,167.13	0.00
June 2046	2,255,287.74	1,107,732.36	1,749,875.89	0.00
July 2046	2,208,591.03	1,085,753.49	1,715,156.04	0.00
August 2046	2,162,699.11	1,064,130.95	1,680,999.09	0.00
September 2046	2,117,599.17	1,042,859.43	1,647,396.63	0.00
October 2046	2,073,278.60	1,021,933.68	1,614,340.39	0.00
November 2046	2,029,724.97	1,001,348.55	1,581,822.21	0.00
December 2046	1,986,926.04	981,098.94	1,549,834.06	0.00
January 2047	1,944,869.77	961,179.84	1,518,368.02	0.00
February 2047	1,903,544.31	941,586.31	1,487,416.27	0.00
March 2047	1,862,937.96	922,313.47	1,456,971.11	0.00
April 2047	1,823,039.23	903,356.51	1,427,024.96	0.00
May 2047	1,783,836.78	884,710.71	1,397,570.34	0.00
June 2047	1,745,319.48	866,371.40	1,368,599.87	0.00
July 2047	1,707,476.33	848,333.98	1,340,106.29	0.00
August 2047	1,670,296.53	830,593.90	1,312,082.43	0.00
September 2047	1,633,769.42	813,146.71	1,284,521.24	0.00
October 2047	1,597,884.53	795,988.00	1,257,415.76	0.00
November 2047	1,562,631.53	779,113.43	1,230,759.13	0.00
December 2047	1,528,000.25	762,518.72	1,204,544.59	0.00
January 2048	1,493,980.69	746,199.64	1,178,765.48	0.00
February 2048	1,460,562.98	730,152.05	1,153,415.22	0.00
March 2048	1,427,737.44	714,371.84	1,128,487.35	0.00
April 2048	1,395,494.51	698,854.99	1,103,975.50	0.00
May 2048	1,363,824.77	683,597.50	1,079,873.36	0.00
June 2048	1,332,718.96	668,595.45	1,056,174.74	0.00
July 2048	1,302,167.98	653,844.98	1,032,873.54	0.00
August 2048	1,272,162.83	639,342.28	1,009,963.73	0.00
September 2048	1,242,694.67	625,083.59	987,439.39	0.00
October 2048	1,213,754.81	611,065.20	965,294.66	0.00
November 2048	1,185,334.67	597,283.48	943,523.78	0.00
December 2048	1,157,425.82	583,734.82	922,121.07	0.00
January 2049	1,130,019.93	570,415.69	901,080.94	0.00
February 2049	1,103,108.85	557,322.58	880,397.86	0.00
March 2049	1,076,684.51	544,452.06	860,066.40	0.00
April 2049	1,050,738.98	531,800.73	840,081.19	0.00
May 2049	1,025,264.47	519,365.26	820,436.97	0.00
June 2049	1,000,253.27	507,142.33	801,128.51	0.00

<u>Distribution Date</u>	<u>Classes AF and P (in the aggregate)</u>	<u>Classes CA and CY (in the aggregate)</u>	<u>Classes KY and PK (in the aggregate)</u>	<u>Component MD1</u>
July 2049	\$ 975,697.84	\$ 495,128.72	\$ 782,150.70	\$ 0.00
August 2049	951,590.71	483,321.21	763,498.48	0.00
September 2049	927,924.56	471,716.66	745,166.85	0.00
October 2049	904,692.16	460,311.95	727,150.93	0.00
November 2049	881,886.41	449,104.03	709,445.86	0.00
December 2049	859,500.31	438,089.87	692,046.87	0.00
January 2050	837,526.96	427,266.49	674,949.27	0.00
February 2050	815,959.60	416,630.97	658,148.43	0.00
March 2050	794,791.53	406,180.42	641,639.77	0.00
April 2050	774,016.20	395,911.99	625,418.81	0.00
May 2050	753,627.11	385,822.88	609,481.11	0.00
June 2050	733,617.92	375,910.31	593,822.31	0.00
July 2050	713,982.34	366,171.56	578,438.09	0.00
August 2050	694,714.20	356,603.96	563,324.22	0.00
September 2050	675,807.43	347,204.84	548,476.51	0.00
October 2050	657,256.04	337,971.61	533,890.85	0.00
November 2050	639,054.15	328,901.70	519,563.18	0.00
December 2050	621,195.95	319,992.57	505,489.49	0.00
January 2051	603,675.74	311,241.73	491,665.85	0.00
February 2051	586,487.90	302,646.71	478,088.38	0.00
March 2051	569,626.90	294,205.10	464,753.23	0.00
April 2051	553,087.30	285,914.51	451,656.65	0.00
May 2051	536,863.75	277,772.59	438,794.92	0.00
June 2051	520,950.95	269,777.01	426,164.37	0.00
July 2051	505,343.74	261,925.50	413,761.40	0.00
August 2051	490,036.99	254,215.80	401,582.44	0.00
September 2051	475,025.67	246,645.69	389,624.01	0.00
October 2051	460,304.84	239,213.00	377,882.63	0.00
November 2051	445,869.61	231,915.56	366,354.92	0.00
December 2051	431,715.20	224,751.25	355,037.52	0.00
January 2052	417,836.88	217,717.99	343,927.13	0.00
February 2052	404,230.01	210,813.71	333,020.49	0.00
March 2052	390,890.00	204,036.38	322,314.40	0.00
April 2052	377,812.36	197,384.01	311,805.70	0.00
May 2052	364,992.65	190,854.62	301,491.28	0.00
June 2052	352,426.52	184,446.27	291,368.06	0.00
July 2052	340,109.68	178,157.05	281,433.03	0.00
August 2052	328,037.88	171,985.08	271,683.21	0.00
September 2052	316,206.99	165,928.49	262,115.67	0.00
October 2052	304,612.90	159,985.46	252,727.51	0.00
November 2052	293,251.59	154,154.19	243,515.89	0.00
December 2052	282,119.10	148,432.89	234,478.01	0.00
January 2053	271,211.51	142,819.83	225,611.09	0.00
February 2053	260,525.00	137,313.27	216,912.42	0.00
March 2053	250,055.78	131,911.51	208,379.31	0.00
April 2053	239,800.14	126,612.89	200,009.13	0.00
May 2053	229,754.41	121,415.76	191,799.25	0.00

<u>Distribution Date</u>	<u>Classes AF and P (in the aggregate)</u>	<u>Classes CA and CY (in the aggregate)</u>	<u>Classes KY and PK (in the aggregate)</u>	<u>Component MD1</u>
June 2053	\$ 219,914.99	\$ 116,318.48	\$ 183,747.13	\$ 0.00
July 2053	210,278.34	111,319.47	175,850.23	0.00
August 2053	200,840.97	106,417.14	168,106.06	0.00
September 2053	191,599.45	101,609.95	160,512.17	0.00
October 2053	182,550.39	96,896.35	153,066.14	0.00
November 2053	173,690.48	92,274.85	145,765.59	0.00
December 2053	165,016.45	87,743.96	138,608.18	0.00
January 2054	156,525.06	83,302.22	131,591.59	0.00
February 2054	148,213.17	78,948.18	124,713.56	0.00
March 2054	140,077.64	74,680.43	117,971.83	0.00
April 2054	132,115.41	70,497.57	111,364.19	0.00
May 2054	124,323.46	66,398.22	104,888.48	0.00
June 2054	116,698.83	62,381.03	98,542.55	0.00
July 2054	109,238.58	58,444.65	92,324.28	0.00
August 2054	101,939.85	54,587.77	86,231.60	0.00
September 2054	94,799.81	50,809.10	80,262.46	0.00
October 2054	87,815.66	47,107.35	74,414.84	0.00
November 2054	80,984.68	43,481.27	68,686.75	0.00
December 2054	74,304.16	39,929.62	63,076.24	0.00
January 2055	67,771.45	36,451.18	57,581.37	0.00
February 2055	61,383.95	33,044.74	52,200.24	0.00
March 2055	55,139.09	29,709.11	46,930.98	0.00
April 2055	49,034.33	26,443.15	41,771.76	0.00
May 2055	43,067.20	23,245.68	36,720.75	0.00
June 2055	37,235.25	20,115.59	31,776.16	0.00
July 2055	31,536.07	17,051.75	26,936.24	0.00
August 2055	25,967.30	14,053.07	22,199.25	0.00
September 2055	20,526.61	11,118.47	17,563.48	0.00
October 2055	15,211.70	8,246.87	13,027.25	0.00
November 2055	10,020.33	5,437.24	8,588.89	0.00
December 2055	4,950.28	2,688.54	4,246.79	0.00
January 2056 and thereafter	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Component MD2</u>	<u>Component ME1</u>	<u>Component ME2</u>	<u>Component MG1</u>
Initial Balance	\$515,700.00	\$510,000.00	\$90,000.00	\$510,000.00
May 2026	513,915.87	508,226.29	89,686.99	508,226.29
June 2026	511,688.24	506,011.69	89,296.18	506,011.69
July 2026	509,019.13	503,358.19	88,827.92	503,358.19
August 2026	505,911.19	500,268.43	88,282.67	500,268.43
September 2026	502,367.72	496,745.68	87,661.00	496,745.68
October 2026	498,392.62	492,793.82	86,963.62	492,793.82
November 2026	493,990.43	488,417.38	86,191.30	488,417.38
December 2026	489,166.34	483,621.49	85,344.97	483,621.49
January 2027	483,926.10	478,411.91	84,425.63	478,411.91
February 2027	478,276.14	472,794.99	83,434.41	472,794.99
March 2027	472,223.46	466,777.70	82,372.54	466,777.70
April 2027	465,775.64	460,367.59	81,241.34	460,367.59
May 2027	458,940.88	453,572.80	80,042.26	453,572.80
June 2027	451,727.92	446,402.03	78,776.83	446,402.03
July 2027	444,146.11	438,864.55	77,446.69	438,864.55
August 2027	436,205.29	430,970.17	76,053.56	430,970.17
September 2027	427,915.88	422,729.23	74,599.28	422,729.23
October 2027	419,288.79	414,152.60	73,085.75	414,152.60
November 2027	410,335.46	405,251.62	71,514.99	405,251.62
December 2027	401,067.80	396,038.16	69,889.09	396,038.16
January 2028	391,498.17	386,524.50	68,210.21	386,524.50
February 2028	381,639.43	376,723.40	66,480.60	376,723.40
March 2028	371,504.81	366,648.05	64,702.60	366,648.05
April 2028	361,107.98	356,312.03	62,878.59	356,312.03
May 2028	350,463.00	345,729.30	61,011.05	345,729.30
June 2028	339,584.27	334,914.19	59,102.50	334,914.19
July 2028	328,486.56	323,881.38	57,155.54	323,881.38
August 2028	317,589.73	313,048.27	55,243.81	313,048.27
September 2028	306,891.44	302,412.54	53,366.92	302,412.54
October 2028	296,389.40	291,971.91	51,524.46	291,971.91
November 2028	286,081.31	281,724.11	49,716.02	281,724.11
December 2028	275,964.92	271,666.88	47,941.21	271,666.88
January 2029	266,037.98	261,798.00	46,199.65	261,798.00
February 2029	256,298.29	252,115.26	44,490.93	252,115.26
March 2029	246,743.64	242,616.49	42,814.67	242,616.49
April 2029	237,371.87	233,299.52	41,170.50	233,299.52
May 2029	228,180.82	224,162.22	39,558.04	224,162.22
June 2029	219,168.37	215,202.47	37,976.91	215,202.47
July 2029	210,332.40	206,418.18	36,426.74	206,418.18
August 2029	201,670.83	197,807.26	34,907.16	197,807.26
September 2029	193,181.59	189,367.67	33,417.82	189,367.67
October 2029	184,862.65	181,097.38	31,958.36	181,097.38
November 2029	176,711.97	172,994.36	30,528.42	172,994.36
December 2029	168,727.55	165,056.63	29,127.64	165,056.63
January 2030	160,907.40	157,282.21	27,755.68	157,282.21
February 2030	153,249.56	149,669.16	26,412.20	149,669.16

<u>Distribution Date</u>	<u>Component MD2</u>	<u>Component ME1</u>	<u>Component ME2</u>	<u>Component MG1</u>
March 2030	\$145,752.09	\$142,215.54	\$25,096.86	\$142,215.54
April 2030	138,413.06	134,919.43	23,809.31	134,919.43
May 2030	131,230.57	127,778.94	22,549.22	127,778.94
June 2030	124,202.73	120,792.20	21,316.27	120,792.20
July 2030	117,327.68	113,957.35	20,110.12	113,957.35
August 2030	110,603.55	107,272.55	18,930.45	107,272.55
September 2030	104,028.54	100,735.98	17,776.94	100,735.98
October 2030	97,600.82	94,345.85	16,649.27	94,345.85
November 2030	91,318.59	88,100.36	15,547.12	88,100.36
December 2030	85,180.10	81,997.77	14,470.19	81,997.77
January 2031	79,183.57	76,036.31	13,418.17	76,036.31
February 2031	73,327.28	70,214.26	12,390.75	70,214.26
March 2031	67,609.49	64,529.91	11,387.63	64,529.91
April 2031	62,028.51	58,981.58	10,408.51	58,981.58
May 2031	56,582.65	53,567.56	9,453.10	53,567.56
June 2031	51,270.25	48,286.22	8,521.10	48,286.22
July 2031	46,089.64	43,135.91	7,612.22	43,135.91
August 2031	41,039.20	38,115.01	6,726.18	38,115.01
September 2031	36,117.30	33,221.89	5,862.68	33,221.89
October 2031	31,322.35	28,454.98	5,021.46	28,454.98
November 2031	26,652.75	23,812.69	4,202.24	23,812.69
December 2031	22,106.94	19,293.46	3,404.73	19,293.46
January 2032	17,683.37	14,895.76	2,628.66	14,895.76
February 2032	13,380.49	10,618.05	1,873.77	10,618.05
March 2032	9,196.80	6,458.82	1,139.79	6,458.82
April 2032	5,130.77	2,416.57	426.45	2,416.57
May 2032	1,180.92	0.00	0.00	0.00
June 2032 and thereafter	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Component MG2</u>	<u>Components NB1 and ND1 (in the aggregate)</u>	<u>Components NB2 and ND2 (in the aggregate)</u>	<u>Classes MY and PM (in the aggregate)</u>
Initial Balance	\$90,000.00	\$1,469,500.00	\$3,690,500.00	\$10,291,418.00
May 2026	89,686.99	1,464,387.41	3,677,662.08	10,266,666.46
June 2026	89,296.18	1,458,003.74	3,661,632.47	10,239,089.91
July 2026	88,827.92	1,450,354.86	3,642,425.84	10,208,698.51
August 2026	88,282.67	1,441,448.51	3,620,061.65	10,175,504.30
September 2026	87,661.00	1,431,294.32	3,594,564.08	10,139,521.08
October 2026	86,963.62	1,419,903.81	3,565,962.08	10,100,764.52
November 2026	86,191.30	1,407,290.37	3,534,289.29	10,059,252.04
December 2026	85,344.97	1,393,469.30	3,499,584.05	10,015,002.87
January 2027	84,425.63	1,378,457.70	3,461,889.33	9,968,038.04
February 2027	83,434.41	1,362,274.49	3,421,252.71	9,918,380.29
March 2027	82,372.54	1,344,940.45	3,377,726.27	9,866,054.15
April 2027	81,241.34	1,326,478.08	3,331,366.58	9,811,085.87
May 2027	80,042.26	1,306,911.68	3,282,234.59	9,753,503.39
June 2027	78,776.83	1,286,267.20	3,230,395.53	9,693,336.36
July 2027	77,446.69	1,264,572.32	3,175,918.85	9,630,616.06
August 2027	76,053.56	1,241,856.32	3,118,878.11	9,565,375.43
September 2027	74,599.28	1,218,150.07	3,059,350.86	9,497,649.02
October 2027	73,085.75	1,193,486.02	2,997,418.49	9,427,472.93
November 2027	71,514.99	1,167,898.06	2,933,166.17	9,354,884.84
December 2027	69,889.09	1,141,421.56	2,866,682.67	9,279,923.92
January 2028	68,210.21	1,114,093.25	2,798,060.24	9,202,630.84
February 2028	66,480.60	1,085,951.18	2,727,394.43	9,123,047.68
March 2028	64,702.60	1,057,034.66	2,654,783.96	9,041,217.96
April 2028	62,878.59	1,027,384.22	2,580,330.59	8,957,186.55
May 2028	61,011.05	997,041.49	2,504,138.86	8,870,999.64
June 2028	59,102.50	966,049.19	2,426,316.01	8,782,704.72
July 2028	57,155.54	934,450.98	2,346,971.75	8,692,350.49
August 2028	55,243.81	903,448.20	2,269,122.58	8,602,603.30
September 2028	53,366.92	873,033.56	2,192,750.26	8,513,459.20
October 2028	51,524.46	843,199.88	2,117,836.76	8,424,914.24
November 2028	49,716.02	813,940.05	2,044,364.24	8,336,964.51
December 2028	47,941.21	785,247.05	1,972,315.02	8,249,606.12
January 2029	46,199.65	757,113.91	1,901,671.64	8,162,835.21
February 2029	44,490.93	729,533.74	1,832,416.81	8,076,647.94
March 2029	42,814.67	702,499.74	1,764,533.40	7,991,040.49
April 2029	41,170.50	676,005.15	1,698,004.49	7,906,009.07
May 2029	39,558.04	650,043.31	1,632,813.34	7,821,549.93
June 2029	37,976.91	624,607.62	1,568,943.36	7,737,659.32
July 2029	36,426.74	599,691.55	1,506,378.15	7,654,333.53
August 2029	34,907.16	575,288.62	1,445,101.49	7,571,568.87
September 2029	33,417.82	551,392.46	1,385,097.32	7,489,361.66
October 2029	31,958.36	527,996.73	1,326,349.75	7,407,708.27
November 2029	30,528.42	505,095.17	1,268,843.07	7,326,605.07
December 2029	29,127.64	482,681.59	1,212,561.73	7,246,048.47
January 2030	27,755.68	460,749.85	1,157,490.33	7,166,034.90
February 2030	26,412.20	439,293.91	1,103,613.66	7,086,560.81

<u>Distribution Date</u>	<u>Component MG2</u>	<u>Components NB1 and ND1 (in the aggregate)</u>	<u>Components NB2 and ND2 (in the aggregate)</u>	<u>Classes MY and PM (in the aggregate)</u>
March 2030	\$25,096.86	\$ 418,307.77	\$1,050,916.64	\$ 7,007,622.66
April 2030	23,809.31	397,785.47	999,384.38	6,929,216.96
May 2030	22,549.22	377,721.16	949,002.15	6,851,340.22
June 2030	21,316.27	358,109.03	899,755.33	6,773,988.99
July 2030	20,110.12	338,943.32	851,629.52	6,697,159.82
August 2030	18,930.45	320,218.35	804,610.42	6,620,849.32
September 2030	17,776.94	301,928.51	758,683.92	6,545,054.07
October 2030	16,649.27	284,068.20	713,836.04	6,469,770.72
November 2030	15,547.12	266,631.95	670,052.95	6,394,995.92
December 2030	14,470.19	249,614.30	627,320.98	6,320,726.34
January 2031	13,418.17	233,009.86	585,626.60	6,246,958.67
February 2031	12,390.75	216,813.29	544,956.42	6,173,689.64
March 2031	11,387.63	201,019.33	505,297.19	6,100,915.98
April 2031	10,408.51	185,622.76	466,635.81	6,028,634.45
May 2031	9,453.10	170,618.41	428,959.34	5,956,841.83
June 2031	8,521.10	156,001.19	392,254.93	5,885,534.92
July 2031	7,612.22	141,766.04	356,509.93	5,814,710.55
August 2031	6,726.18	127,907.95	321,711.76	5,744,365.55
September 2031	5,862.68	114,422.01	287,848.03	5,674,496.80
October 2031	5,021.46	101,303.30	254,906.48	5,605,101.17
November 2031	4,202.24	88,547.00	222,874.92	5,536,175.57
December 2031	3,404.73	76,148.32	191,741.37	5,467,716.92
January 2032	2,628.66	64,102.54	161,493.94	5,399,722.17
February 2032	1,873.77	52,404.95	132,120.88	5,332,188.28
March 2032	1,139.79	41,050.95	103,610.54	5,265,112.23
April 2032	426.45	30,035.95	75,951.45	5,198,491.03
May 2032	0.00	19,355.41	49,132.21	5,132,321.70
June 2032	0.00	9,004.85	23,141.59	5,066,601.28
July 2032	0.00	0.00	0.00	5,001,326.83
August 2032	0.00	0.00	0.00	4,936,495.44
September 2032	0.00	0.00	0.00	4,872,104.19
October 2032	0.00	0.00	0.00	4,808,150.22
November 2032	0.00	0.00	0.00	4,744,630.65
December 2032	0.00	0.00	0.00	4,681,542.65
January 2033	0.00	0.00	0.00	4,618,883.38
February 2033	0.00	0.00	0.00	4,556,650.04
March 2033	0.00	0.00	0.00	4,494,839.83
April 2033	0.00	0.00	0.00	4,433,449.99
May 2033	0.00	0.00	0.00	4,372,477.77
June 2033	0.00	0.00	0.00	4,311,920.42
July 2033	0.00	0.00	0.00	4,251,775.23
August 2033	0.00	0.00	0.00	4,192,039.50
September 2033	0.00	0.00	0.00	4,132,710.55
October 2033	0.00	0.00	0.00	4,073,785.70
November 2033	0.00	0.00	0.00	4,015,262.32
December 2033	0.00	0.00	0.00	3,957,137.78
January 2034	0.00	0.00	0.00	3,899,409.45

<u>Distribution Date</u>	<u>Component MG2</u>	<u>Components NB1 and ND1 (in the aggregate)</u>	<u>Components NB2 and ND2 (in the aggregate)</u>	<u>Classes MY and PM (in the aggregate)</u>
February 2034	\$ 0.00	\$ 0.00	\$ 0.00	\$ 3,842,074.74
March 2034	0.00	0.00	0.00	3,785,131.07
April 2034	0.00	0.00	0.00	3,728,575.88
May 2034	0.00	0.00	0.00	3,672,406.63
June 2034	0.00	0.00	0.00	3,616,620.77
July 2034	0.00	0.00	0.00	3,561,215.81
August 2034	0.00	0.00	0.00	3,506,553.16
September 2034	0.00	0.00	0.00	3,452,683.75
October 2034	0.00	0.00	0.00	3,399,596.41
November 2034	0.00	0.00	0.00	3,347,280.14
December 2034	0.00	0.00	0.00	3,295,724.07
January 2035	0.00	0.00	0.00	3,244,917.49
February 2035	0.00	0.00	0.00	3,194,849.84
March 2035	0.00	0.00	0.00	3,145,510.70
April 2035	0.00	0.00	0.00	3,096,889.81
May 2035	0.00	0.00	0.00	3,048,977.03
June 2035	0.00	0.00	0.00	3,001,762.38
July 2035	0.00	0.00	0.00	2,955,236.00
August 2035	0.00	0.00	0.00	2,909,388.18
September 2035	0.00	0.00	0.00	2,864,209.34
October 2035	0.00	0.00	0.00	2,819,690.04
November 2035	0.00	0.00	0.00	2,775,820.95
December 2035	0.00	0.00	0.00	2,732,592.89
January 2036	0.00	0.00	0.00	2,689,996.80
February 2036	0.00	0.00	0.00	2,648,023.76
March 2036	0.00	0.00	0.00	2,606,664.93
April 2036	0.00	0.00	0.00	2,565,911.65
May 2036	0.00	0.00	0.00	2,525,755.34
June 2036	0.00	0.00	0.00	2,486,187.56
July 2036	0.00	0.00	0.00	2,447,199.96
August 2036	0.00	0.00	0.00	2,408,784.35
September 2036	0.00	0.00	0.00	2,370,932.61
October 2036	0.00	0.00	0.00	2,333,636.76
November 2036	0.00	0.00	0.00	2,296,888.91
December 2036	0.00	0.00	0.00	2,260,681.31
January 2037	0.00	0.00	0.00	2,225,006.28
February 2037	0.00	0.00	0.00	2,189,856.28
March 2037	0.00	0.00	0.00	2,155,223.85
April 2037	0.00	0.00	0.00	2,121,101.65
May 2037	0.00	0.00	0.00	2,087,482.44
June 2037	0.00	0.00	0.00	2,054,359.07
July 2037	0.00	0.00	0.00	2,021,724.50
August 2037	0.00	0.00	0.00	1,989,571.79
September 2037	0.00	0.00	0.00	1,957,894.07
October 2037	0.00	0.00	0.00	1,926,684.61
November 2037	0.00	0.00	0.00	1,895,936.73
December 2037	0.00	0.00	0.00	1,865,643.88

<u>Distribution Date</u>	<u>Component MG2</u>	<u>Components NB1 and ND1 (in the aggregate)</u>	<u>Components NB2 and ND2 (in the aggregate)</u>	<u>Classes MY and PM (in the aggregate)</u>
January 2038	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,835,799.58
February 2038	0.00	0.00	0.00	1,806,397.43
March 2038	0.00	0.00	0.00	1,777,431.15
April 2038	0.00	0.00	0.00	1,748,894.53
May 2038	0.00	0.00	0.00	1,720,781.43
June 2038	0.00	0.00	0.00	1,693,085.84
July 2038	0.00	0.00	0.00	1,665,801.78
August 2038	0.00	0.00	0.00	1,638,923.40
September 2038	0.00	0.00	0.00	1,612,444.90
October 2038	0.00	0.00	0.00	1,586,360.57
November 2038	0.00	0.00	0.00	1,560,664.80
December 2038	0.00	0.00	0.00	1,535,352.02
January 2039	0.00	0.00	0.00	1,510,416.77
February 2039	0.00	0.00	0.00	1,485,853.65
March 2039	0.00	0.00	0.00	1,461,657.34
April 2039	0.00	0.00	0.00	1,437,822.59
May 2039	0.00	0.00	0.00	1,414,344.23
June 2039	0.00	0.00	0.00	1,391,217.16
July 2039	0.00	0.00	0.00	1,368,436.36
August 2039	0.00	0.00	0.00	1,345,996.85
September 2039	0.00	0.00	0.00	1,323,893.76
October 2039	0.00	0.00	0.00	1,302,122.25
November 2039	0.00	0.00	0.00	1,280,677.58
December 2039	0.00	0.00	0.00	1,259,555.06
January 2040	0.00	0.00	0.00	1,238,750.07
February 2040	0.00	0.00	0.00	1,218,258.04
March 2040	0.00	0.00	0.00	1,198,074.48
April 2040	0.00	0.00	0.00	1,178,194.97
May 2040	0.00	0.00	0.00	1,158,615.14
June 2040	0.00	0.00	0.00	1,139,330.67
July 2040	0.00	0.00	0.00	1,120,337.32
August 2040	0.00	0.00	0.00	1,101,630.90
September 2040	0.00	0.00	0.00	1,083,207.29
October 2040	0.00	0.00	0.00	1,065,062.40
November 2040	0.00	0.00	0.00	1,047,192.23
December 2040	0.00	0.00	0.00	1,029,592.82
January 2041	0.00	0.00	0.00	1,012,260.27
February 2041	0.00	0.00	0.00	995,190.73
March 2041	0.00	0.00	0.00	978,380.39
April 2041	0.00	0.00	0.00	961,825.54
May 2041	0.00	0.00	0.00	945,522.47
June 2041	0.00	0.00	0.00	929,467.54
July 2041	0.00	0.00	0.00	913,657.18
August 2041	0.00	0.00	0.00	898,087.86
September 2041	0.00	0.00	0.00	882,756.07
October 2041	0.00	0.00	0.00	867,658.39
November 2041	0.00	0.00	0.00	852,791.43

<u>Distribution Date</u>	<u>Component MG2</u>	<u>Components NB1 and ND1 (in the aggregate)</u>	<u>Components NB2 and ND2 (in the aggregate)</u>	<u>Classes MY and PM (in the aggregate)</u>
December 2041	\$ 0.00	\$ 0.00	\$ 0.00	\$ 838,151.85
January 2042	0.00	0.00	0.00	823,736.35
February 2042	0.00	0.00	0.00	809,541.70
March 2042	0.00	0.00	0.00	795,564.68
April 2042	0.00	0.00	0.00	781,802.14
May 2042	0.00	0.00	0.00	768,250.96
June 2042	0.00	0.00	0.00	754,908.09
July 2042	0.00	0.00	0.00	741,770.50
August 2042	0.00	0.00	0.00	728,835.19
September 2042	0.00	0.00	0.00	716,099.24
October 2042	0.00	0.00	0.00	703,559.74
November 2042	0.00	0.00	0.00	691,213.84
December 2042	0.00	0.00	0.00	679,058.71
January 2043	0.00	0.00	0.00	667,091.59
February 2043	0.00	0.00	0.00	655,309.72
March 2043	0.00	0.00	0.00	643,710.42
April 2043	0.00	0.00	0.00	632,291.01
May 2043	0.00	0.00	0.00	621,048.87
June 2043	0.00	0.00	0.00	609,981.43
July 2043	0.00	0.00	0.00	599,086.11
August 2043	0.00	0.00	0.00	588,360.42
September 2043	0.00	0.00	0.00	577,801.87
October 2043	0.00	0.00	0.00	567,408.02
November 2043	0.00	0.00	0.00	557,176.45
December 2043	0.00	0.00	0.00	547,104.79
January 2044	0.00	0.00	0.00	537,190.70
February 2044	0.00	0.00	0.00	527,431.88
March 2044	0.00	0.00	0.00	517,826.03
April 2044	0.00	0.00	0.00	508,370.93
May 2044	0.00	0.00	0.00	499,064.36
June 2044	0.00	0.00	0.00	489,904.13
July 2044	0.00	0.00	0.00	480,888.09
August 2044	0.00	0.00	0.00	472,014.14
September 2044	0.00	0.00	0.00	463,280.17
October 2044	0.00	0.00	0.00	454,684.13
November 2044	0.00	0.00	0.00	446,223.99
December 2044	0.00	0.00	0.00	437,897.75
January 2045	0.00	0.00	0.00	429,703.42
February 2045	0.00	0.00	0.00	421,639.08
March 2045	0.00	0.00	0.00	413,702.79
April 2045	0.00	0.00	0.00	405,892.67
May 2045	0.00	0.00	0.00	398,206.86
June 2045	0.00	0.00	0.00	390,643.51
July 2045	0.00	0.00	0.00	383,200.82
August 2045	0.00	0.00	0.00	375,877.01
September 2045	0.00	0.00	0.00	368,670.30
October 2045	0.00	0.00	0.00	361,578.97

<u>Distribution Date</u>	<u>Component MG2</u>	<u>Components NB1 and ND1 (in the aggregate)</u>	<u>Components NB2 and ND2 (in the aggregate)</u>	<u>Classes MY and PM (in the aggregate)</u>
November 2045	\$ 0.00	\$ 0.00	\$ 0.00	\$ 354,601.31
December 2045	0.00	0.00	0.00	347,735.63
January 2046	0.00	0.00	0.00	340,980.28
February 2046	0.00	0.00	0.00	334,333.60
March 2046	0.00	0.00	0.00	327,793.99
April 2046	0.00	0.00	0.00	321,359.86
May 2046	0.00	0.00	0.00	315,029.63
June 2046	0.00	0.00	0.00	308,801.76
July 2046	0.00	0.00	0.00	302,674.73
August 2046	0.00	0.00	0.00	296,647.03
September 2046	0.00	0.00	0.00	290,717.18
October 2046	0.00	0.00	0.00	284,883.73
November 2046	0.00	0.00	0.00	279,145.23
December 2046	0.00	0.00	0.00	273,500.26
January 2047	0.00	0.00	0.00	267,947.43
February 2047	0.00	0.00	0.00	262,485.36
March 2047	0.00	0.00	0.00	257,112.68
April 2047	0.00	0.00	0.00	251,828.07
May 2047	0.00	0.00	0.00	246,630.19
June 2047	0.00	0.00	0.00	241,517.75
July 2047	0.00	0.00	0.00	236,489.48
August 2047	0.00	0.00	0.00	231,544.09
September 2047	0.00	0.00	0.00	226,680.35
October 2047	0.00	0.00	0.00	221,897.03
November 2047	0.00	0.00	0.00	217,192.92
December 2047	0.00	0.00	0.00	212,566.82
January 2048	0.00	0.00	0.00	208,017.57
February 2048	0.00	0.00	0.00	203,543.99
March 2048	0.00	0.00	0.00	199,144.96
April 2048	0.00	0.00	0.00	194,819.33
May 2048	0.00	0.00	0.00	190,566.01
June 2048	0.00	0.00	0.00	186,383.91
July 2048	0.00	0.00	0.00	182,271.93
August 2048	0.00	0.00	0.00	178,229.02
September 2048	0.00	0.00	0.00	174,254.14
October 2048	0.00	0.00	0.00	170,346.24
November 2048	0.00	0.00	0.00	166,504.32
December 2048	0.00	0.00	0.00	162,727.38
January 2049	0.00	0.00	0.00	159,014.41
February 2049	0.00	0.00	0.00	155,364.46
March 2049	0.00	0.00	0.00	151,776.55
April 2049	0.00	0.00	0.00	148,249.75
May 2049	0.00	0.00	0.00	144,783.12
June 2049	0.00	0.00	0.00	141,375.75
July 2049	0.00	0.00	0.00	138,026.72
August 2049	0.00	0.00	0.00	134,735.15
September 2049	0.00	0.00	0.00	131,500.16

<u>Distribution Date</u>	<u>Component MG2</u>	<u>Components NB1 and ND1 (in the aggregate)</u>	<u>Components NB2 and ND2 (in the aggregate)</u>	<u>Classes MY and PM (in the aggregate)</u>
October 2049	\$ 0.00	\$ 0.00	\$ 0.00	\$ 128,320.88
November 2049	0.00	0.00	0.00	125,196.45
December 2049	0.00	0.00	0.00	122,126.04
January 2050	0.00	0.00	0.00	119,108.82
February 2050	0.00	0.00	0.00	116,143.97
March 2050	0.00	0.00	0.00	113,230.67
April 2050	0.00	0.00	0.00	110,368.15
May 2050	0.00	0.00	0.00	107,555.62
June 2050	0.00	0.00	0.00	104,792.30
July 2050	0.00	0.00	0.00	102,077.43
August 2050	0.00	0.00	0.00	99,410.28
September 2050	0.00	0.00	0.00	96,790.10
October 2050	0.00	0.00	0.00	94,216.16
November 2050	0.00	0.00	0.00	91,687.74
December 2050	0.00	0.00	0.00	89,204.15
January 2051	0.00	0.00	0.00	86,764.69
February 2051	0.00	0.00	0.00	84,368.66
March 2051	0.00	0.00	0.00	82,015.40
April 2051	0.00	0.00	0.00	79,704.24
May 2051	0.00	0.00	0.00	77,434.52
June 2051	0.00	0.00	0.00	75,205.60
July 2051	0.00	0.00	0.00	73,016.84
August 2051	0.00	0.00	0.00	70,867.61
September 2051	0.00	0.00	0.00	68,757.30
October 2051	0.00	0.00	0.00	66,685.29
November 2051	0.00	0.00	0.00	64,650.99
December 2051	0.00	0.00	0.00	62,653.80
January 2052	0.00	0.00	0.00	60,693.15
February 2052	0.00	0.00	0.00	58,768.45
March 2052	0.00	0.00	0.00	56,879.14
April 2052	0.00	0.00	0.00	55,024.66
May 2052	0.00	0.00	0.00	53,204.47
June 2052	0.00	0.00	0.00	51,418.02
July 2052	0.00	0.00	0.00	49,664.78
August 2052	0.00	0.00	0.00	47,944.22
September 2052	0.00	0.00	0.00	46,255.83
October 2052	0.00	0.00	0.00	44,599.10
November 2052	0.00	0.00	0.00	42,973.52
December 2052	0.00	0.00	0.00	41,378.59
January 2053	0.00	0.00	0.00	39,813.84
February 2053	0.00	0.00	0.00	38,278.78
March 2053	0.00	0.00	0.00	36,772.94
April 2053	0.00	0.00	0.00	35,295.85
May 2053	0.00	0.00	0.00	33,847.05
June 2053	0.00	0.00	0.00	32,426.09
July 2053	0.00	0.00	0.00	31,032.51
August 2053	0.00	0.00	0.00	29,665.90

<u>Distribution Date</u>	<u>Component MG2</u>	<u>Components NB1 and ND1 (in the aggregate)</u>	<u>Components NB2 and ND2 (in the aggregate)</u>	<u>Classes MY and PM (in the aggregate)</u>
September 2053	\$ 0.00	\$ 0.00	\$ 0.00	\$ 28,325.80
October 2053	0.00	0.00	0.00	27,011.79
November 2053	0.00	0.00	0.00	25,723.46
December 2053	0.00	0.00	0.00	24,460.39
January 2054	0.00	0.00	0.00	23,222.17
February 2054	0.00	0.00	0.00	22,008.40
March 2054	0.00	0.00	0.00	20,818.68
April 2054	0.00	0.00	0.00	19,652.63
May 2054	0.00	0.00	0.00	18,509.85
June 2054	0.00	0.00	0.00	17,389.98
July 2054	0.00	0.00	0.00	16,292.64
August 2054	0.00	0.00	0.00	15,217.46
September 2054	0.00	0.00	0.00	14,164.08
October 2054	0.00	0.00	0.00	13,132.15
November 2054	0.00	0.00	0.00	12,121.31
December 2054	0.00	0.00	0.00	11,131.22
January 2055	0.00	0.00	0.00	10,161.54
February 2055	0.00	0.00	0.00	9,211.93
March 2055	0.00	0.00	0.00	8,282.06
April 2055	0.00	0.00	0.00	7,371.61
May 2055	0.00	0.00	0.00	6,480.25
June 2055	0.00	0.00	0.00	5,607.68
July 2055	0.00	0.00	0.00	4,753.58
August 2055	0.00	0.00	0.00	3,917.64
September 2055	0.00	0.00	0.00	3,099.56
October 2055	0.00	0.00	0.00	2,299.05
November 2055	0.00	0.00	0.00	1,515.81
December 2055	0.00	0.00	0.00	749.55
January 2056 and thereafter	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Classes NY and PN (in the aggregate)</u>	<u>Class ED</u>	<u>Class PG</u>	<u>Classes DA and DL (in the aggregate)</u>
Initial Balance	\$14,702,024.00	\$3,209,000.00	\$84,128,216.00	\$16,642,957.00
May 2026	14,666,664.68	3,192,422.11	83,908,448.01	16,589,924.87
June 2026	14,627,269.61	3,172,998.97	83,659,833.81	16,531,588.30
July 2026	14,583,853.33	3,150,762.54	83,382,433.23	16,467,975.37
August 2026	14,536,433.02	3,125,749.57	83,076,330.90	16,399,118.27
September 2026	14,485,028.43	3,098,001.46	82,741,636.32	16,325,053.27
October 2026	14,429,661.91	3,067,564.25	82,378,483.78	16,245,820.71
November 2026	14,370,358.38	3,034,488.49	81,987,032.35	16,161,464.93
December 2026	14,307,145.29	2,998,829.20	81,567,465.78	16,072,034.29
January 2027	14,240,052.66	2,960,645.77	81,119,992.42	15,977,581.07
February 2027	14,169,113.03	2,920,001.89	80,644,844.97	15,878,161.47
March 2027	14,094,361.41	2,876,965.42	80,142,280.37	15,773,835.55
April 2027	14,015,835.30	2,831,608.29	79,612,579.55	15,664,667.16
May 2027	13,933,574.62	2,784,006.36	79,056,047.13	15,550,723.89
June 2027	13,847,621.71	2,734,239.29	78,473,011.14	15,432,076.97
July 2027	13,758,021.29	2,682,390.45	77,863,822.70	15,308,801.26
August 2027	13,664,820.40	2,628,546.68	77,228,855.63	15,180,975.14
September 2027	13,568,068.39	2,572,798.24	76,568,506.04	15,048,680.41
October 2027	13,467,816.84	2,515,238.56	75,883,191.89	14,912,002.25
November 2027	13,364,119.58	2,455,964.11	75,173,352.52	14,771,029.07
December 2027	13,257,032.56	2,395,617.36	74,439,448.17	14,625,852.48
January 2028	13,146,613.87	2,329,805.49	73,681,959.38	14,476,567.16
February 2028	13,032,923.65	2,260,280.91	72,901,386.50	14,323,270.75
March 2028	12,916,024.06	2,189,791.64	72,098,249.02	14,166,063.76
April 2028	12,795,979.19	2,120,757.26	71,273,084.98	14,005,049.44
May 2028	12,672,855.05	2,053,158.48	70,426,450.31	13,840,333.70
June 2028	12,546,719.44	1,986,976.30	69,558,918.14	13,676,968.21
July 2028	12,417,641.98	1,922,191.87	68,671,078.09	13,514,942.22
August 2028	12,289,431.72	1,858,786.63	67,763,535.56	13,354,245.08
September 2028	12,162,083.01	1,796,742.15	66,836,910.93	13,194,866.20
October 2028	12,035,590.22	1,736,040.30	65,918,044.02	13,036,795.12
November 2028	11,909,947.76	1,676,663.08	65,006,860.12	12,880,021.40
December 2028	11,785,150.06	1,618,592.76	64,103,285.19	12,724,534.74
January 2029	11,661,191.62	1,561,811.77	63,207,245.83	12,570,324.88
February 2029	11,538,066.95	1,506,302.78	62,318,669.30	12,417,381.66
March 2029	11,415,770.60	1,452,048.64	61,437,483.47	12,265,695.00
April 2029	11,294,297.16	1,399,032.39	60,563,616.88	12,115,254.89
May 2029	11,173,641.25	1,347,237.29	59,696,998.68	11,966,051.40
June 2029	11,053,797.53	1,296,646.77	58,837,558.64	11,818,074.70
July 2029	10,934,760.69	1,247,244.49	57,985,227.16	11,671,315.01
August 2029	10,816,525.46	1,199,014.25	57,139,935.22	11,525,762.63
September 2029	10,699,086.60	1,151,940.07	56,301,614.45	11,381,407.95
October 2029	10,582,438.90	1,106,006.16	55,470,197.05	11,238,241.44
November 2029	10,466,577.20	1,061,196.89	54,645,615.81	11,096,253.61
December 2029	10,351,496.35	1,017,496.84	53,827,804.14	10,955,435.09
January 2030	10,237,191.26	974,890.74	53,016,696.01	10,815,776.56
February 2030	10,123,656.84	933,363.52	52,212,225.97	10,677,268.76
March 2030	10,010,888.06	892,900.29	51,414,329.15	10,539,902.54

<u>Distribution Date</u>	<u>Classes NY and PN (in the aggregate)</u>	<u>Class ED</u>	<u>Class PG</u>	<u>Classes DA and DL (in the aggregate)</u>
April 2030	\$ 9,898,879.92	\$ 853,486.31	\$50,622,941.24	\$10,403,668.79
May 2030	9,787,627.45	815,107.03	49,837,998.50	10,268,558.49
June 2030	9,677,125.69	777,748.08	49,059,437.75	10,134,562.67
July 2030	9,567,369.75	741,395.23	48,287,196.36	10,001,672.46
August 2030	9,458,354.75	706,034.43	47,521,212.25	9,869,879.04
September 2030	9,350,075.83	671,651.80	46,761,423.87	9,739,173.67
October 2030	9,242,528.20	638,233.64	46,007,770.21	9,609,547.66
November 2030	9,135,707.06	605,766.36	45,260,190.82	9,480,992.40
December 2030	9,029,607.66	574,236.58	44,518,625.75	9,353,499.37
January 2031	8,924,225.28	543,631.07	43,783,015.58	9,227,060.08
February 2031	8,819,555.24	513,936.73	43,053,301.40	9,101,666.13
March 2031	8,715,592.87	485,140.63	42,329,424.84	8,977,309.17
April 2031	8,612,333.55	457,229.98	41,611,328.02	8,853,980.94
May 2031	8,509,772.67	430,192.18	40,898,953.56	8,731,673.22
June 2031	8,407,905.66	404,014.75	40,192,244.58	8,610,377.87
July 2031	8,306,727.99	378,685.34	39,491,144.72	8,490,086.81
August 2031	8,206,235.15	354,191.78	38,795,598.08	8,370,792.02
September 2031	8,106,422.65	330,522.04	38,105,549.27	8,252,485.55
October 2031	8,007,286.04	307,664.20	37,420,943.35	8,135,159.50
November 2031	7,908,820.90	285,606.53	36,741,725.90	8,018,806.06
December 2031	7,811,022.84	264,337.40	36,067,842.95	7,903,417.44
January 2032	7,713,887.48	243,845.35	35,399,515.35	7,788,985.96
February 2032	7,617,410.50	224,119.02	34,743,219.69	7,675,503.95
March 2032	7,521,587.58	205,147.22	34,098,743.27	7,562,963.84
April 2032	7,426,414.44	186,918.88	33,465,877.11	7,451,358.10
May 2032	7,331,886.83	169,423.05	32,844,415.90	7,340,679.27
June 2032	7,238,000.52	152,648.94	32,234,157.88	7,230,919.94
July 2032	7,144,751.32	136,585.86	31,634,904.84	7,122,072.75
August 2032	7,052,135.04	121,223.26	31,046,462.05	7,014,130.43
September 2032	6,960,147.56	106,550.73	30,468,638.14	6,907,085.74
October 2032	6,868,784.74	92,557.96	29,901,245.12	6,800,931.50
November 2032	6,778,042.51	79,234.77	29,344,098.28	6,695,660.60
December 2032	6,687,916.79	67,037.84	28,797,016.13	6,591,265.96
January 2033	6,598,403.56	56,207.50	28,259,820.36	6,487,740.59
February 2033	6,509,498.79	46,714.88	27,732,335.78	6,385,077.52
March 2033	6,421,198.50	38,531.67	27,214,390.27	6,283,269.88
April 2033	6,333,498.73	31,629.98	26,705,814.71	6,182,310.80
May 2033	6,246,395.56	25,982.44	26,206,442.94	6,082,193.50
June 2033	6,159,885.07	21,562.15	25,716,111.73	5,982,911.26
July 2033	6,073,963.37	18,342.63	25,234,660.67	5,884,457.37
August 2033	5,988,626.62	16,297.91	24,761,932.19	5,786,825.23
September 2033	5,903,870.98	15,402.43	24,297,771.48	5,690,288.93
October 2033	5,819,692.63	15,058.96	23,842,026.40	5,595,294.19
November 2033	5,736,087.81	14,718.88	23,394,547.54	5,501,817.01
December 2033	5,653,052.75	14,382.14	22,955,188.04	5,409,833.75
January 2034	5,570,583.71	14,048.73	22,523,803.67	5,319,321.14
February 2034	5,488,676.99	13,718.61	22,100,252.68	5,230,256.25
March 2034	5,407,328.90	13,391.74	21,684,395.85	5,142,616.53

<u>Distribution Date</u>	<u>Classes NY and PN (in the aggregate)</u>	<u>Class ED</u>	<u>Class PG</u>	<u>Classes DA and DL (in the aggregate)</u>
April 2034	\$ 5,326,535.77	\$ 13,068.11	\$21,276,096.37	\$ 5,056,379.76
May 2034	5,246,293.98	12,747.68	20,875,219.83	4,971,524.06
June 2034	5,166,599.91	12,430.44	20,481,634.20	4,888,027.88
July 2034	5,087,449.97	12,116.33	20,095,209.73	4,805,870.01
August 2034	5,009,360.47	11,805.34	19,715,818.98	4,725,029.58
September 2034	4,932,404.17	11,497.45	19,343,336.72	4,645,486.00
October 2034	4,856,565.12	11,192.62	18,977,639.94	4,567,219.05
November 2034	4,781,827.60	10,890.83	18,618,607.78	4,490,208.77
December 2034	4,708,176.07	10,592.04	18,266,121.49	4,414,435.53
January 2035	4,635,595.25	10,296.24	17,920,064.41	4,339,880.01
February 2035	4,564,070.04	10,003.40	17,580,321.96	4,266,523.17
March 2035	4,493,585.56	9,713.48	17,246,781.52	4,194,346.27
April 2035	4,424,127.15	9,426.45	16,919,332.48	4,123,330.86
May 2035	4,355,680.33	9,142.31	16,597,866.17	4,053,458.77
June 2035	4,288,230.82	8,861.02	16,282,275.83	3,984,712.11
July 2035	4,221,764.57	8,582.55	15,972,456.57	3,917,073.27
August 2035	4,156,267.69	8,306.87	15,668,305.35	3,850,524.89
September 2035	4,091,726.49	8,033.97	15,369,720.94	3,785,049.92
October 2035	4,028,127.49	7,763.82	15,076,603.88	3,720,631.53
November 2035	3,965,457.37	7,496.38	14,788,856.48	3,657,253.16
December 2035	3,903,703.00	7,231.64	14,506,382.75	3,594,898.52
January 2036	3,842,851.45	6,969.58	14,229,088.40	3,533,551.56
February 2036	3,782,889.96	6,710.16	13,956,880.79	3,473,196.48
March 2036	3,723,805.93	6,453.37	13,689,668.93	3,413,817.71
April 2036	3,665,586.96	6,199.18	13,427,363.40	3,355,399.94
May 2036	3,608,220.81	5,947.55	13,169,876.38	3,297,928.09
June 2036	3,551,695.40	5,698.49	12,917,121.59	3,241,387.30
July 2036	3,495,998.84	5,451.94	12,669,014.27	3,185,762.96
August 2036	3,441,119.40	5,207.90	12,425,471.15	3,131,040.66
September 2036	3,387,045.48	4,966.34	12,186,410.43	3,077,206.24
October 2036	3,333,765.70	4,727.24	11,951,751.76	3,024,245.74
November 2036	3,281,268.78	4,490.58	11,721,416.19	2,972,145.41
December 2036	3,229,543.63	4,256.33	11,495,326.16	2,920,891.73
January 2037	3,178,579.31	4,024.45	11,273,405.51	2,870,471.37
February 2037	3,128,365.02	3,794.96	11,055,579.38	2,820,871.24
March 2037	3,078,890.13	3,567.80	10,841,774.27	2,772,078.40
April 2037	3,030,144.14	3,342.98	10,631,917.95	2,724,080.15
May 2037	2,982,116.70	3,120.45	10,425,939.48	2,676,863.98
June 2037	2,934,797.60	2,900.20	10,223,769.15	2,630,417.56
July 2037	2,888,176.79	2,682.21	10,025,338.52	2,584,728.76
August 2037	2,842,244.34	2,466.45	9,830,580.32	2,539,785.63
September 2037	2,796,990.46	2,252.91	9,639,428.50	2,495,576.41
October 2037	2,752,405.51	2,041.57	9,451,818.14	2,452,089.52
November 2037	2,708,479.98	1,832.39	9,267,685.50	2,409,313.57
December 2037	2,665,204.48	1,625.38	9,086,967.96	2,367,237.33
January 2038	2,622,569.76	1,420.48	8,909,604.00	2,325,849.75
February 2038	2,580,566.70	1,217.71	8,735,533.19	2,285,139.95
March 2038	2,539,186.30	1,017.03	8,564,696.16	2,245,097.22

<u>Distribution Date</u>	<u>Classes NY and PN (in the aggregate)</u>	<u>Class ED</u>	<u>Class PG</u>	<u>Classes DA and DL (in the aggregate)</u>
April 2038	\$ 2,498,419.70	\$ 818.42	\$ 8,397,034.61	\$ 2,205,711.02
May 2038	2,458,258.14	621.86	8,232,491.26	2,166,970.96
June 2038	2,418,693.00	427.33	8,071,009.85	2,128,866.82
July 2038	2,379,715.78	234.83	7,912,535.10	2,091,388.54
August 2038	2,341,318.09	44.31	7,757,012.72	2,054,526.21
September 2038	2,303,491.67	0.00	7,604,389.39	2,018,270.08
October 2038	2,266,228.35	0.00	7,454,612.72	1,982,610.55
November 2038	2,229,520.10	0.00	7,307,631.26	1,947,538.16
December 2038	2,193,358.99	0.00	7,163,394.47	1,913,043.61
January 2039	2,157,737.21	0.00	7,021,852.69	1,879,117.73
February 2039	2,122,647.04	0.00	6,882,957.15	1,845,751.50
March 2039	2,088,080.88	0.00	6,746,659.97	1,812,936.05
April 2039	2,054,031.24	0.00	6,612,914.07	1,780,662.62
May 2039	2,020,490.73	0.00	6,481,673.26	1,748,922.61
June 2039	1,987,452.07	0.00	6,352,892.12	1,717,707.55
July 2039	1,954,908.06	0.00	6,226,526.06	1,687,009.09
August 2039	1,922,851.62	0.00	6,102,531.30	1,656,819.02
September 2039	1,891,275.78	0.00	5,980,864.79	1,627,129.27
October 2039	1,860,173.63	0.00	5,861,484.30	1,597,931.85
November 2039	1,829,538.39	0.00	5,744,348.31	1,569,218.95
December 2039	1,799,363.36	0.00	5,629,416.05	1,540,982.85
January 2040	1,769,641.94	0.00	5,516,647.47	1,513,215.94
February 2040	1,740,367.61	0.00	5,406,003.26	1,485,910.77
March 2040	1,711,533.97	0.00	5,297,444.77	1,459,059.96
April 2040	1,683,134.67	0.00	5,190,934.05	1,432,656.27
May 2040	1,655,163.47	0.00	5,086,433.85	1,406,692.56
June 2040	1,627,614.23	0.00	4,983,907.55	1,381,161.83
July 2040	1,600,480.88	0.00	4,883,319.20	1,356,057.14
August 2040	1,573,757.43	0.00	4,784,633.49	1,331,371.71
September 2040	1,547,437.98	0.00	4,687,815.72	1,307,098.83
October 2040	1,521,516.72	0.00	4,592,831.84	1,283,231.90
November 2040	1,495,987.91	0.00	4,499,648.38	1,259,764.43
December 2040	1,470,845.89	0.00	4,408,232.48	1,236,690.04
January 2041	1,446,085.10	0.00	4,318,551.87	1,214,002.43
February 2041	1,421,700.04	0.00	4,230,574.84	1,191,695.41
March 2041	1,397,685.28	0.00	4,144,270.26	1,169,762.88
April 2041	1,374,035.49	0.00	4,059,607.54	1,148,198.84
May 2041	1,350,745.39	0.00	3,976,556.66	1,126,997.39
June 2041	1,327,809.78	0.00	3,895,088.12	1,106,152.70
July 2041	1,305,223.56	0.00	3,815,172.94	1,085,659.06
August 2041	1,282,981.66	0.00	3,736,782.68	1,065,510.83
September 2041	1,261,079.11	0.00	3,659,889.38	1,045,702.46
October 2041	1,239,511.00	0.00	3,584,465.61	1,026,228.49
November 2041	1,218,272.49	0.00	3,510,484.41	1,007,083.55
December 2041	1,197,358.80	0.00	3,437,919.31	988,262.34
January 2042	1,176,765.24	0.00	3,366,744.30	969,759.66
February 2042	1,156,487.16	0.00	3,296,933.87	951,570.38
March 2042	1,136,519.99	0.00	3,228,462.93	933,689.45

<u>Distribution Date</u>	<u>Classes NY and PN (in the aggregate)</u>	<u>Class ED</u>	<u>Class PG</u>	<u>Classes DA and DL (in the aggregate)</u>
April 2042	\$ 1,116,859.21	\$ 0.00	\$ 3,161,306.86	\$ 916,111.91
May 2042	1,097,500.40	0.00	3,095,441.47	898,832.86
June 2042	1,078,439.15	0.00	3,030,843.00	881,847.49
July 2042	1,059,671.16	0.00	2,967,488.14	865,151.07
August 2042	1,041,192.15	0.00	2,905,353.98	848,738.93
September 2042	1,022,997.94	0.00	2,844,418.02	832,606.47
October 2042	1,005,084.37	0.00	2,784,658.16	816,749.19
November 2042	987,447.37	0.00	2,726,052.71	801,162.63
December 2042	970,082.90	0.00	2,668,580.36	785,842.42
January 2043	952,987.01	0.00	2,612,220.19	770,784.23
February 2043	936,155.77	0.00	2,556,951.65	755,983.85
March 2043	919,585.34	0.00	2,502,754.56	741,437.08
April 2043	903,271.90	0.00	2,449,609.10	727,139.82
May 2043	887,211.71	0.00	2,397,495.81	713,088.02
June 2043	871,401.07	0.00	2,346,395.59	699,277.70
July 2043	855,836.34	0.00	2,296,289.66	685,704.94
August 2043	840,513.92	0.00	2,247,159.61	672,365.89
September 2043	825,430.28	0.00	2,198,987.32	659,256.75
October 2043	810,581.92	0.00	2,151,755.04	646,373.78
November 2043	795,965.39	0.00	2,105,445.30	633,713.31
December 2043	781,577.31	0.00	2,060,040.98	621,271.70
January 2044	767,414.33	0.00	2,015,525.25	609,045.41
February 2044	753,473.15	0.00	1,971,881.58	597,030.91
March 2044	739,750.52	0.00	1,929,093.74	585,224.77
April 2044	726,243.23	0.00	1,887,145.82	573,623.58
May 2044	712,948.12	0.00	1,846,022.15	562,224.00
June 2044	699,862.08	0.00	1,805,707.39	551,022.73
July 2044	686,982.03	0.00	1,766,186.43	540,016.55
August 2044	674,304.96	0.00	1,727,444.48	529,202.25
September 2044	661,827.86	0.00	1,689,466.99	518,576.71
October 2044	649,547.81	0.00	1,652,239.67	508,136.82
November 2044	637,461.89	0.00	1,615,748.50	497,879.57
December 2044	625,567.25	0.00	1,579,979.72	487,801.94
January 2045	613,861.08	0.00	1,544,919.80	477,901.00
February 2045	602,340.58	0.00	1,510,555.47	468,173.86
March 2045	591,003.03	0.00	1,476,873.70	458,617.65
April 2045	579,845.72	0.00	1,443,861.69	449,229.57
May 2045	568,865.99	0.00	1,411,506.86	440,006.86
June 2045	558,061.21	0.00	1,379,796.89	430,946.81
July 2045	547,428.79	0.00	1,348,719.66	422,046.72
August 2045	536,966.20	0.00	1,318,263.27	413,303.98
September 2045	526,670.91	0.00	1,288,416.05	404,715.99
October 2045	516,540.44	0.00	1,259,166.53	396,280.21
November 2045	506,572.36	0.00	1,230,503.45	387,994.11
December 2045	496,764.24	0.00	1,202,415.76	379,855.23
January 2046	487,113.73	0.00	1,174,892.61	371,861.14
February 2046	477,618.48	0.00	1,147,923.35	364,009.44
March 2046	468,276.18	0.00	1,121,497.51	356,297.79

<u>Distribution Date</u>	<u>Classes NY and PN (in the aggregate)</u>	<u>Class ED</u>	<u>Class PG</u>	<u>Classes DA and DL (in the aggregate)</u>
April 2046	\$ 459,084.56	\$ 0.00	\$ 1,095,604.82	\$ 348,723.87
May 2046	450,041.38	0.00	1,070,235.21	341,285.39
June 2046	441,144.43	0.00	1,045,378.76	333,980.11
July 2046	432,391.53	0.00	1,021,025.77	326,805.83
August 2046	423,780.53	0.00	997,166.70	319,760.37
September 2046	415,309.32	0.00	973,792.17	312,841.58
October 2046	406,975.81	0.00	950,892.99	306,047.38
November 2046	398,777.96	0.00	928,460.13	299,375.69
December 2046	390,713.72	0.00	906,484.73	292,824.46
January 2047	382,781.10	0.00	884,958.09	286,391.70
February 2047	374,978.14	0.00	863,871.67	280,075.43
March 2047	367,302.89	0.00	843,217.07	273,873.71
April 2047	359,753.44	0.00	822,986.08	267,784.62
May 2047	352,327.90	0.00	803,170.60	261,806.30
June 2047	345,024.42	0.00	783,762.70	255,936.88
July 2047	337,841.17	0.00	764,754.61	250,174.55
August 2047	330,776.33	0.00	746,138.66	244,517.51
September 2047	323,828.13	0.00	727,907.36	238,964.00
October 2047	316,994.82	0.00	710,053.34	233,512.30
November 2047	310,274.66	0.00	692,569.37	228,160.68
December 2047	303,665.95	0.00	675,448.35	222,907.47
January 2048	297,167.01	0.00	658,683.31	217,751.02
February 2048	290,776.19	0.00	642,267.41	212,689.71
March 2048	284,491.86	0.00	626,193.94	207,721.92
April 2048	278,312.40	0.00	610,456.30	202,846.09
May 2048	272,236.23	0.00	595,048.03	198,060.67
June 2048	266,261.79	0.00	579,962.78	193,364.13
July 2048	260,387.53	0.00	565,194.31	188,754.98
August 2048	254,611.95	0.00	550,736.51	184,231.73
September 2048	248,933.55	0.00	536,583.37	179,792.94
October 2048	243,350.84	0.00	522,729.00	175,437.18
November 2048	237,862.39	0.00	509,167.61	171,163.04
December 2048	232,466.75	0.00	495,893.52	166,969.13
January 2049	227,162.51	0.00	482,901.16	162,854.11
February 2049	221,948.29	0.00	470,185.06	158,816.62
March 2049	216,822.71	0.00	457,739.85	154,855.35
April 2049	211,784.42	0.00	445,560.26	150,969.01
May 2049	206,832.10	0.00	433,641.13	147,156.32
June 2049	201,964.42	0.00	421,977.36	143,416.02
July 2049	197,180.10	0.00	410,563.98	139,746.89
August 2049	192,477.86	0.00	399,396.11	136,147.70
September 2049	187,856.44	0.00	388,468.94	132,617.27
October 2049	183,314.61	0.00	377,777.76	129,154.41
November 2049	178,851.14	0.00	367,317.96	125,757.97
December 2049	174,464.85	0.00	357,084.99	122,426.82
January 2050	170,154.53	0.00	347,074.41	119,159.83
February 2050	165,919.02	0.00	337,281.84	115,955.90
March 2050	161,757.17	0.00	327,703.00	112,813.95

<u>Distribution Date</u>	<u>Classes NY and PN (in the aggregate)</u>	<u>Class ED</u>	<u>Class PG</u>	<u>Classes DA and DL (in the aggregate)</u>
April 2050	\$ 157,667.86	\$ 0.00	\$ 318,333.68	\$ 109,732.92
May 2050	153,649.95	0.00	309,169.76	106,711.75
June 2050	149,702.35	0.00	300,207.17	103,749.41
July 2050	145,823.98	0.00	291,441.96	100,844.90
August 2050	142,013.76	0.00	282,870.20	97,997.21
September 2050	138,270.64	0.00	274,488.08	95,205.36
October 2050	134,593.58	0.00	266,291.84	92,468.38
November 2050	130,981.56	0.00	258,277.79	89,785.32
December 2050	127,433.57	0.00	250,442.32	87,155.26
January 2051	123,948.62	0.00	242,781.87	84,577.26
February 2051	120,525.73	0.00	235,292.95	82,050.43
March 2051	117,163.93	0.00	227,972.17	79,573.88
April 2051	113,862.27	0.00	220,816.15	77,146.73
May 2051	110,619.82	0.00	213,821.61	74,768.12
June 2051	107,435.64	0.00	206,985.32	72,437.20
July 2051	104,308.84	0.00	200,304.11	70,153.14
August 2051	101,238.52	0.00	193,774.88	67,915.12
September 2051	98,223.79	0.00	187,394.57	65,722.34
October 2051	95,263.78	0.00	181,160.19	63,574.00
November 2051	92,357.63	0.00	175,068.80	61,469.33
December 2051	89,504.51	0.00	169,117.54	59,407.55
January 2052	86,703.57	0.00	163,303.56	57,387.91
February 2052	83,954.00	0.00	157,624.10	55,409.67
March 2052	81,254.98	0.00	152,076.44	53,472.11
April 2052	78,605.73	0.00	146,657.90	51,574.49
May 2052	76,005.45	0.00	141,365.88	49,716.13
June 2052	73,453.38	0.00	136,197.80	47,896.31
July 2052	70,948.75	0.00	131,151.14	46,114.37
August 2052	68,490.82	0.00	126,223.44	44,369.63
September 2052	66,078.83	0.00	121,412.26	42,661.42
October 2052	63,712.07	0.00	116,715.23	40,989.10
November 2052	61,389.81	0.00	112,130.01	39,352.03
December 2052	59,111.35	0.00	107,654.32	37,749.58
January 2053	56,876.00	0.00	103,285.90	36,181.14
February 2053	54,683.05	0.00	99,022.57	34,646.09
March 2053	52,531.85	0.00	94,862.15	33,143.84
April 2053	50,421.72	0.00	90,802.53	31,673.80
May 2053	48,352.00	0.00	86,841.63	30,235.39
June 2053	46,322.05	0.00	82,977.41	28,828.04
July 2053	44,331.24	0.00	79,207.87	27,451.20
August 2053	42,378.93	0.00	75,531.05	26,104.32
September 2053	40,464.50	0.00	71,945.03	24,786.85
October 2053	38,587.35	0.00	68,447.91	23,498.27
November 2053	36,746.88	0.00	65,037.85	22,238.04
December 2053	34,942.49	0.00	61,713.04	21,005.66
January 2054	33,173.60	0.00	58,471.68	19,800.63
February 2054	31,439.64	0.00	55,312.04	18,622.44
March 2054	29,740.05	0.00	52,232.41	17,470.60

<u>Distribution Date</u>	<u>Classes NY and PN (in the aggregate)</u>	<u>Class ED</u>	<u>Class PG</u>	<u>Classes DA and DL (in the aggregate)</u>
April 2054	\$ 28,074.26	\$ 0.00	\$ 49,231.10	\$ 16,344.64
May 2054	26,441.72	0.00	46,306.46	15,244.09
June 2054	24,841.91	0.00	43,456.89	14,168.47
July 2054	23,274.28	0.00	40,680.80	13,117.33
August 2054	21,738.31	0.00	37,976.63	12,090.23
September 2054	20,233.48	0.00	35,342.87	11,086.71
October 2054	18,759.29	0.00	32,778.02	10,106.36
November 2054	17,315.24	0.00	30,280.61	9,148.73
December 2054	15,900.82	0.00	27,849.21	8,213.42
January 2055	14,515.56	0.00	25,482.41	7,300.00
February 2055	13,158.97	0.00	23,178.83	6,408.07
March 2055	11,830.59	0.00	20,937.12	5,537.24
April 2055	10,529.95	0.00	18,755.94	4,687.11
May 2055	9,256.58	0.00	16,634.00	3,857.29
June 2055	8,010.05	0.00	14,570.03	3,047.41
July 2055	6,789.90	0.00	12,562.76	2,257.10
August 2055	5,595.70	0.00	10,610.98	1,485.98
September 2055	4,427.02	0.00	8,713.48	733.70
October 2055	3,283.43	0.00	6,869.08	0.00
November 2055	2,164.52	0.00	5,076.63	0.00
December 2055	1,069.87	0.00	3,334.99	0.00
January 2056	0.00	0.00	1,643.05	0.00
February 2056 and thereafter	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Classes JC and JL (in the aggregate)</u>	<u>Class JD</u>	<u>Class UD</u>	<u>Component DJ1</u>
Initial Balance	\$30,985,773.00	\$3,655,750.00	\$1,212,000.00	\$1,205,512.00
May 2026	30,928,700.74	3,649,053.22	1,205,610.69	1,200,778.39
June 2026	30,863,106.88	3,639,007.29	1,198,172.53	1,195,646.31
July 2026	30,789,010.94	3,625,617.39	1,189,694.14	1,190,118.45
August 2026	30,706,437.92	3,608,893.83	1,180,185.91	1,184,197.80
September 2026	30,615,418.30	3,588,852.04	1,169,660.02	1,177,887.64
October 2026	30,515,988.00	3,565,512.62	1,158,130.40	1,171,191.57
November 2026	30,408,188.40	3,538,901.32	1,145,612.75	1,164,113.50
December 2026	30,292,066.33	3,509,048.98	1,132,124.49	1,156,657.61
January 2027	30,167,674.00	3,475,991.55	1,117,684.74	1,148,828.39
February 2027	30,035,069.00	3,439,770.06	1,102,314.33	1,140,630.63
March 2027	29,894,314.25	3,400,430.54	1,086,035.69	1,132,069.38
April 2027	29,745,477.96	3,358,023.99	1,068,872.88	1,123,149.99
May 2027	29,588,633.60	3,312,606.30	1,050,851.54	1,113,878.07
June 2027	29,423,859.80	3,264,238.17	1,031,998.85	1,104,259.50
July 2027	29,251,240.33	3,212,985.06	1,012,343.45	1,094,300.44
August 2027	29,070,864.01	3,158,917.04	991,915.41	1,084,007.28
September 2027	28,882,824.66	3,102,108.72	970,746.20	1,073,386.67
October 2027	28,687,220.99	3,042,639.14	948,868.61	1,062,445.53
November 2027	28,484,156.56	2,980,591.64	926,316.70	1,051,190.96
December 2027	28,273,739.63	2,916,053.71	903,125.74	1,039,630.33
January 2028	28,056,083.15	2,849,116.87	879,332.11	1,027,771.22
February 2028	27,831,304.58	2,779,876.50	854,973.30	1,015,621.41
March 2028	27,599,525.83	2,708,431.73	830,087.77	1,003,188.89
April 2028	27,360,873.16	2,634,885.20	804,714.95	990,857.63
May 2028	27,115,477.01	2,559,342.97	778,895.08	978,626.81
June 2028	26,863,471.95	2,481,914.27	753,625.17	966,495.64
July 2028	26,604,996.53	2,402,711.34	728,897.53	954,463.32
August 2028	26,340,193.14	2,321,849.24	704,704.55	942,529.09
September 2028	26,069,207.88	2,239,445.67	681,038.76	930,692.15
October 2028	25,800,041.24	2,158,646.98	657,892.68	918,951.75
November 2028	25,532,681.33	2,079,432.84	635,259.03	907,307.10
December 2028	25,267,116.36	2,001,783.09	613,130.54	895,757.45
January 2029	25,003,334.62	1,925,677.82	591,500.07	884,302.06
February 2029	24,741,324.46	1,851,097.33	570,360.55	872,940.16
March 2029	24,481,074.30	1,778,022.15	549,704.98	861,671.03
April 2029	24,222,572.66	1,706,433.00	529,526.48	850,493.92
May 2029	23,965,808.12	1,636,310.82	509,818.24	839,408.10
June 2029	23,710,769.33	1,567,636.78	490,573.49	828,412.85
July 2029	23,457,445.02	1,500,392.22	471,785.61	817,507.46
August 2029	23,205,823.99	1,434,558.71	453,448.03	806,691.20
September 2029	22,955,895.13	1,370,118.02	435,554.24	795,963.37
October 2029	22,707,647.36	1,307,052.12	418,097.82	785,323.27
November 2029	22,461,069.73	1,245,343.17	401,072.47	774,770.20
December 2029	22,216,151.30	1,184,973.55	384,471.89	764,303.48
January 2030	21,972,881.25	1,125,925.80	368,289.92	753,922.41
February 2030	21,731,248.80	1,068,182.69	352,520.46	743,626.31

<u>Distribution Date</u>	<u>Classes JC and JL (in the aggregate)</u>	<u>Class JD</u>	<u>Class UD</u>	<u>Component DJ1</u>
March 2030	\$21,491,243.26	\$1,011,727.14	\$ 337,157.46	\$ 733,414.52
April 2030	21,252,854.00	956,542.30	322,194.96	723,286.36
May 2030	21,016,070.45	902,611.49	307,627.08	713,241.17
June 2030	20,780,882.12	849,918.21	293,448.02	703,278.29
July 2030	20,547,278.59	798,446.14	279,652.01	693,397.07
August 2030	20,315,249.51	748,179.15	266,233.39	683,596.85
September 2030	20,084,784.58	699,101.29	253,186.55	673,876.99
October 2030	19,855,873.58	651,196.79	240,505.97	664,236.87
November 2030	19,628,506.35	604,450.04	228,186.18	654,675.83
December 2030	19,402,672.81	558,845.62	216,221.77	645,193.26
January 2031	19,178,362.93	514,368.28	204,607.40	635,788.52
February 2031	18,955,566.74	471,002.94	193,337.82	626,461.01
March 2031	18,734,274.37	428,734.66	182,407.83	617,210.11
April 2031	18,514,475.96	387,548.73	171,812.28	608,035.21
May 2031	18,296,161.77	347,430.54	161,546.10	598,935.70
June 2031	18,079,322.07	308,365.68	151,604.28	589,910.99
July 2031	17,863,947.24	270,339.90	141,981.86	580,960.48
August 2031	17,650,027.70	233,339.08	132,673.97	572,083.58
September 2031	17,437,553.92	197,349.30	123,675.77	563,279.71
October 2031	17,226,516.46	162,356.78	114,982.50	554,548.28
November 2031	17,016,905.91	128,347.89	106,589.44	545,888.72
December 2031	16,808,712.96	95,309.14	98,491.96	537,300.46
January 2032	16,601,928.33	63,227.23	90,685.44	528,782.94
February 2032	16,396,542.80	32,088.98	83,165.38	520,335.58
March 2032	16,192,547.23	1,881.37	75,927.28	511,957.83
April 2032	15,989,932.52	0.00	68,966.73	503,649.14
May 2032	15,788,689.65	0.00	62,279.36	495,408.95
June 2032	15,588,809.63	0.00	55,860.86	487,236.73
July 2032	15,390,283.55	0.00	49,706.98	479,131.93
August 2032	15,193,102.56	0.00	43,813.50	471,094.01
September 2032	14,997,257.85	0.00	38,176.28	463,122.45
October 2032	14,802,740.67	0.00	32,791.23	455,216.71
November 2032	14,609,542.35	0.00	27,654.29	447,376.27
December 2032	14,417,654.25	0.00	22,761.48	439,600.61
January 2033	14,227,067.79	0.00	18,108.84	431,889.22
February 2033	14,037,774.47	0.00	13,692.50	424,241.57
March 2033	13,849,765.81	0.00	9,508.58	416,657.18
April 2033	13,663,033.40	0.00	5,850.21	409,135.52
May 2033	13,477,568.90	0.00	3,017.37	401,741.27
June 2033	13,293,364.00	0.00	990.84	394,475.91
July 2033	13,110,410.46	0.00	0.00	387,337.26
August 2033	12,928,700.09	0.00	0.00	380,323.16
September 2033	12,748,224.74	0.00	0.00	373,431.47
October 2033	12,568,976.33	0.00	0.00	366,660.11
November 2033	12,390,946.82	0.00	0.00	360,007.02
December 2033	12,214,128.24	0.00	0.00	353,470.18
January 2034	12,038,512.66	0.00	0.00	347,047.60

<u>Distribution Date</u>	<u>Classes JC and JL (in the aggregate)</u>	<u>Class JD</u>	<u>Class UD</u>	<u>Component DJI</u>
February 2034	\$11,864,092.19	\$ 0.00	\$ 0.00	\$ 340,737.34
March 2034	11,690,859.02	0.00	0.00	334,537.47
April 2034	11,518,805.35	0.00	0.00	328,446.11
May 2034	11,347,923.47	0.00	0.00	322,461.40
June 2034	11,178,205.71	0.00	0.00	316,581.51
July 2034	11,009,644.43	0.00	0.00	310,804.66
August 2034	10,842,232.06	0.00	0.00	305,129.07
September 2034	10,675,961.08	0.00	0.00	299,553.01
October 2034	10,512,089.75	0.00	0.00	294,074.79
November 2034	10,350,595.59	0.00	0.00	288,692.72
December 2034	10,191,445.13	0.00	0.00	283,405.16
January 2035	10,034,605.40	0.00	0.00	278,210.48
February 2035	9,880,043.86	0.00	0.00	273,107.10
March 2035	9,727,728.42	0.00	0.00	268,093.45
April 2035	9,577,627.45	0.00	0.00	263,167.99
May 2035	9,429,709.75	0.00	0.00	258,329.21
June 2035	9,283,944.55	0.00	0.00	253,575.62
July 2035	9,140,301.51	0.00	0.00	248,905.76
August 2035	8,998,750.70	0.00	0.00	244,318.18
September 2035	8,859,262.62	0.00	0.00	239,811.49
October 2035	8,721,808.16	0.00	0.00	235,384.28
November 2035	8,586,358.63	0.00	0.00	231,035.20
December 2035	8,452,885.73	0.00	0.00	226,762.89
January 2036	8,321,361.54	0.00	0.00	222,566.05
February 2036	8,191,758.56	0.00	0.00	218,443.36
March 2036	8,064,049.64	0.00	0.00	214,393.57
April 2036	7,938,208.01	0.00	0.00	210,415.40
May 2036	7,814,207.28	0.00	0.00	206,507.63
June 2036	7,692,021.43	0.00	0.00	202,669.05
July 2036	7,571,624.80	0.00	0.00	198,898.47
August 2036	7,452,992.06	0.00	0.00	195,194.70
September 2036	7,336,098.27	0.00	0.00	191,556.61
October 2036	7,220,918.80	0.00	0.00	187,983.06
November 2036	7,107,429.39	0.00	0.00	184,472.94
December 2036	6,995,606.11	0.00	0.00	181,025.15
January 2037	6,885,425.35	0.00	0.00	177,638.62
February 2037	6,776,863.84	0.00	0.00	174,312.29
March 2037	6,669,898.63	0.00	0.00	171,045.12
April 2037	6,564,507.08	0.00	0.00	167,836.08
May 2037	6,460,666.87	0.00	0.00	164,684.19
June 2037	6,358,356.01	0.00	0.00	161,588.44
July 2037	6,257,552.77	0.00	0.00	158,547.87
August 2037	6,158,235.78	0.00	0.00	155,561.52
September 2037	6,060,383.91	0.00	0.00	152,628.46
October 2037	5,963,976.36	0.00	0.00	149,747.76
November 2037	5,868,992.62	0.00	0.00	146,918.51
December 2037	5,775,412.44	0.00	0.00	144,139.84

<u>Distribution Date</u>	<u>Classes JC and JL (in the aggregate)</u>	<u>Class JD</u>	<u>Class UD</u>	<u>Component DJ1</u>
January 2038	\$ 5,683,215.86	\$ 0.00	\$ 0.00	\$ 141,410.85
February 2038	5,592,383.23	0.00	0.00	138,730.69
March 2038	5,502,895.12	0.00	0.00	136,098.52
April 2038	5,414,732.42	0.00	0.00	133,513.49
May 2038	5,327,876.25	0.00	0.00	130,974.80
June 2038	5,242,308.00	0.00	0.00	128,481.64
July 2038	5,158,009.35	0.00	0.00	126,033.22
August 2038	5,074,962.18	0.00	0.00	123,628.76
September 2038	4,993,148.68	0.00	0.00	121,267.50
October 2038	4,912,551.24	0.00	0.00	118,948.69
November 2038	4,833,152.53	0.00	0.00	116,671.59
December 2038	4,754,935.45	0.00	0.00	114,435.48
January 2039	4,677,883.12	0.00	0.00	112,239.64
February 2039	4,601,978.92	0.00	0.00	110,083.37
March 2039	4,527,206.46	0.00	0.00	107,965.98
April 2039	4,453,549.57	0.00	0.00	105,886.81
May 2039	4,380,992.30	0.00	0.00	103,845.17
June 2039	4,309,518.94	0.00	0.00	101,840.42
July 2039	4,239,113.98	0.00	0.00	99,871.91
August 2039	4,169,762.15	0.00	0.00	97,939.02
September 2039	4,101,448.36	0.00	0.00	96,041.12
October 2039	4,034,157.76	0.00	0.00	94,177.59
November 2039	3,967,875.69	0.00	0.00	92,347.85
December 2039	3,902,587.72	0.00	0.00	90,551.30
January 2040	3,838,279.58	0.00	0.00	88,787.36
February 2040	3,774,937.24	0.00	0.00	87,055.46
March 2040	3,712,546.84	0.00	0.00	85,355.04
April 2040	3,651,094.73	0.00	0.00	83,685.55
May 2040	3,590,567.44	0.00	0.00	82,046.45
June 2040	3,530,951.70	0.00	0.00	80,437.20
July 2040	3,472,234.40	0.00	0.00	78,857.29
August 2040	3,414,402.64	0.00	0.00	77,306.20
September 2040	3,357,443.70	0.00	0.00	75,783.42
October 2040	3,301,345.02	0.00	0.00	74,288.46
November 2040	3,246,094.23	0.00	0.00	72,820.83
December 2040	3,191,679.13	0.00	0.00	71,380.05
January 2041	3,138,087.68	0.00	0.00	69,965.65
February 2041	3,085,308.04	0.00	0.00	68,577.17
March 2041	3,033,328.49	0.00	0.00	67,214.15
April 2041	2,982,137.51	0.00	0.00	65,876.14
May 2041	2,931,723.73	0.00	0.00	64,562.70
June 2041	2,882,075.94	0.00	0.00	63,273.41
July 2041	2,833,183.09	0.00	0.00	62,007.83
August 2041	2,785,034.27	0.00	0.00	60,765.54
September 2041	2,737,618.75	0.00	0.00	59,546.15
October 2041	2,690,925.93	0.00	0.00	58,349.24
November 2041	2,644,945.36	0.00	0.00	57,174.42

<u>Distribution Date</u>	<u>Classes JC and JL (in the aggregate)</u>	<u>Class JD</u>	<u>Class UD</u>	<u>Component DJI</u>
December 2041	\$ 2,599,666.74	\$ 0.00	\$ 0.00	\$ 56,021.30
January 2042	2,555,079.93	0.00	0.00	54,889.49
February 2042	2,511,174.90	0.00	0.00	53,778.62
March 2042	2,467,941.79	0.00	0.00	52,688.32
April 2042	2,425,370.87	0.00	0.00	51,618.22
May 2042	2,383,452.54	0.00	0.00	50,567.97
June 2042	2,342,177.35	0.00	0.00	49,537.22
July 2042	2,301,535.95	0.00	0.00	48,525.62
August 2042	2,261,519.16	0.00	0.00	47,532.84
September 2042	2,222,117.92	0.00	0.00	46,558.53
October 2042	2,183,323.27	0.00	0.00	45,602.37
November 2042	2,145,126.42	0.00	0.00	44,664.05
December 2042	2,107,518.66	0.00	0.00	43,743.24
January 2043	2,070,491.44	0.00	0.00	42,839.63
February 2043	2,034,036.31	0.00	0.00	41,952.91
March 2043	1,998,144.93	0.00	0.00	41,082.80
April 2043	1,962,809.11	0.00	0.00	40,228.98
May 2043	1,928,020.75	0.00	0.00	39,391.18
June 2043	1,893,771.86	0.00	0.00	38,569.10
July 2043	1,860,054.59	0.00	0.00	37,762.47
August 2043	1,826,861.17	0.00	0.00	36,971.01
September 2043	1,794,183.97	0.00	0.00	36,194.45
October 2043	1,762,015.43	0.00	0.00	35,432.52
November 2043	1,730,348.13	0.00	0.00	34,684.97
December 2043	1,699,174.75	0.00	0.00	33,951.54
January 2044	1,668,488.05	0.00	0.00	33,231.97
February 2044	1,638,280.92	0.00	0.00	32,526.02
March 2044	1,608,546.34	0.00	0.00	31,833.44
April 2044	1,579,277.38	0.00	0.00	31,153.99
May 2044	1,550,467.23	0.00	0.00	30,487.44
June 2044	1,522,109.15	0.00	0.00	29,833.56
July 2044	1,494,196.52	0.00	0.00	29,192.12
August 2044	1,466,722.79	0.00	0.00	28,562.90
September 2044	1,439,681.52	0.00	0.00	27,945.68
October 2044	1,413,066.37	0.00	0.00	27,340.24
November 2044	1,386,871.05	0.00	0.00	26,746.37
December 2044	1,361,089.41	0.00	0.00	26,163.86
January 2045	1,335,715.34	0.00	0.00	25,592.51
February 2045	1,310,742.86	0.00	0.00	25,032.11
March 2045	1,286,166.04	0.00	0.00	24,482.48
April 2045	1,261,979.06	0.00	0.00	23,943.41
May 2045	1,238,176.15	0.00	0.00	23,414.72
June 2045	1,214,751.67	0.00	0.00	22,896.22
July 2045	1,191,700.01	0.00	0.00	22,387.72
August 2045	1,169,015.68	0.00	0.00	21,889.04
September 2045	1,146,693.23	0.00	0.00	21,400.01
October 2045	1,124,727.33	0.00	0.00	20,920.45

<u>Distribution Date</u>	<u>Classes JC and JL (in the aggregate)</u>	<u>Class JD</u>	<u>Class UD</u>	<u>Component DJ1</u>
November 2045	\$ 1,103,112.69	\$ 0.00	\$ 0.00	\$ 20,450.19
December 2045	1,081,844.12	0.00	0.00	19,989.06
January 2046	1,060,916.48	0.00	0.00	19,536.89
February 2046	1,040,324.73	0.00	0.00	19,093.53
March 2046	1,020,063.87	0.00	0.00	18,658.81
April 2046	1,000,129.01	0.00	0.00	18,232.58
May 2046	980,515.30	0.00	0.00	17,814.68
June 2046	961,217.96	0.00	0.00	17,404.95
July 2046	942,232.29	0.00	0.00	17,003.26
August 2046	923,553.66	0.00	0.00	16,609.46
September 2046	905,177.50	0.00	0.00	16,223.39
October 2046	887,099.30	0.00	0.00	15,844.92
November 2046	869,314.61	0.00	0.00	15,473.92
December 2046	851,819.07	0.00	0.00	15,110.24
January 2047	834,608.35	0.00	0.00	14,753.75
February 2047	817,678.21	0.00	0.00	14,404.31
March 2047	801,024.45	0.00	0.00	14,061.81
April 2047	784,642.93	0.00	0.00	13,726.11
May 2047	768,529.59	0.00	0.00	13,397.09
June 2047	752,680.41	0.00	0.00	13,074.62
July 2047	737,091.43	0.00	0.00	12,758.59
August 2047	721,758.75	0.00	0.00	12,448.87
September 2047	706,678.52	0.00	0.00	12,145.36
October 2047	691,846.96	0.00	0.00	11,847.93
November 2047	677,260.33	0.00	0.00	11,556.47
December 2047	662,914.94	0.00	0.00	11,270.88
January 2048	648,807.18	0.00	0.00	10,991.04
February 2048	634,933.45	0.00	0.00	10,716.85
March 2048	621,290.24	0.00	0.00	10,448.21
April 2048	607,874.07	0.00	0.00	10,185.01
May 2048	594,681.51	0.00	0.00	9,927.15
June 2048	581,709.20	0.00	0.00	9,674.53
July 2048	568,953.79	0.00	0.00	9,427.05
August 2048	556,412.02	0.00	0.00	9,184.63
September 2048	544,080.64	0.00	0.00	8,947.16
October 2048	531,956.48	0.00	0.00	8,714.55
November 2048	520,036.39	0.00	0.00	8,486.72
December 2048	508,317.29	0.00	0.00	8,263.57
January 2049	496,796.11	0.00	0.00	8,045.02
February 2049	485,469.85	0.00	0.00	7,830.97
March 2049	474,335.55	0.00	0.00	7,621.36
April 2049	463,390.30	0.00	0.00	7,416.08
May 2049	452,631.20	0.00	0.00	7,215.07
June 2049	442,055.43	0.00	0.00	7,018.24
July 2049	431,660.20	0.00	0.00	6,825.52
August 2049	421,442.74	0.00	0.00	6,636.82
September 2049	411,400.34	0.00	0.00	6,452.07

<u>Distribution Date</u>	<u>Classes JC and JL (in the aggregate)</u>	<u>Class JD</u>	<u>Class UD</u>	<u>Component DJI</u>
October 2049	\$ 401,530.32	\$ 0.00	\$ 0.00	\$ 6,271.20
November 2049	391,830.05	0.00	0.00	6,094.13
December 2049	382,296.94	0.00	0.00	5,920.79
January 2050	372,928.41	0.00	0.00	5,751.12
February 2050	363,721.95	0.00	0.00	5,585.03
March 2050	354,675.06	0.00	0.00	5,422.47
April 2050	345,785.30	0.00	0.00	5,263.37
May 2050	337,050.25	0.00	0.00	5,107.66
June 2050	328,467.52	0.00	0.00	4,955.28
July 2050	320,034.78	0.00	0.00	4,806.16
August 2050	311,749.71	0.00	0.00	4,660.25
September 2050	303,610.04	0.00	0.00	4,517.48
October 2050	295,613.51	0.00	0.00	4,377.78
November 2050	287,757.92	0.00	0.00	4,241.11
December 2050	280,041.08	0.00	0.00	4,107.41
January 2051	272,460.84	0.00	0.00	3,976.61
February 2051	265,015.10	0.00	0.00	3,848.67
March 2051	257,701.75	0.00	0.00	3,723.52
April 2051	250,518.75	0.00	0.00	3,601.12
May 2051	243,464.07	0.00	0.00	3,481.41
June 2051	236,535.72	0.00	0.00	3,364.34
July 2051	229,731.72	0.00	0.00	3,249.86
August 2051	223,050.14	0.00	0.00	3,137.92
September 2051	216,489.06	0.00	0.00	3,028.47
October 2051	210,046.61	0.00	0.00	2,921.45
November 2051	203,720.94	0.00	0.00	2,816.84
December 2051	197,510.20	0.00	0.00	2,714.57
January 2052	191,412.60	0.00	0.00	2,614.60
February 2052	185,426.38	0.00	0.00	2,516.90
March 2052	179,549.77	0.00	0.00	2,421.40
April 2052	173,781.06	0.00	0.00	2,328.08
May 2052	168,118.55	0.00	0.00	2,236.89
June 2052	162,560.56	0.00	0.00	2,147.78
July 2052	157,105.46	0.00	0.00	2,060.72
August 2052	151,751.61	0.00	0.00	1,975.66
September 2052	146,497.41	0.00	0.00	1,892.57
October 2052	141,341.29	0.00	0.00	1,811.41
November 2052	136,281.70	0.00	0.00	1,732.14
December 2052	131,317.11	0.00	0.00	1,654.72
January 2053	126,446.00	0.00	0.00	1,579.12
February 2053	121,666.90	0.00	0.00	1,505.30
March 2053	116,978.33	0.00	0.00	1,433.22
April 2053	112,378.87	0.00	0.00	1,362.85
May 2053	107,867.08	0.00	0.00	1,294.16
June 2053	103,441.57	0.00	0.00	1,227.12
July 2053	99,100.95	0.00	0.00	1,161.68
August 2053	94,843.88	0.00	0.00	1,097.83

<u>Distribution Date</u>	<u>Classes JC and JL (in the aggregate)</u>	<u>Class JD</u>	<u>Class UD</u>	<u>Component DJ1</u>
September 2053	\$ 90,669.01	\$ 0.00	\$ 0.00	\$ 1,035.52
October 2053	86,575.03	0.00	0.00	974.72
November 2053	82,560.63	0.00	0.00	915.41
December 2053	78,624.53	0.00	0.00	857.56
January 2054	74,765.48	0.00	0.00	801.13
February 2054	70,982.23	0.00	0.00	746.11
March 2054	67,273.56	0.00	0.00	692.45
April 2054	63,638.27	0.00	0.00	640.13
May 2054	60,075.16	0.00	0.00	589.13
June 2054	56,583.07	0.00	0.00	539.41
July 2054	53,160.84	0.00	0.00	490.96
August 2054	49,807.35	0.00	0.00	443.75
September 2054	46,521.46	0.00	0.00	397.74
October 2054	43,302.09	0.00	0.00	352.92
November 2054	40,148.14	0.00	0.00	309.27
December 2054	37,058.55	0.00	0.00	266.75
January 2055	34,032.26	0.00	0.00	225.35
February 2055	31,068.24	0.00	0.00	185.04
March 2055	28,165.46	0.00	0.00	145.79
April 2055	25,322.93	0.00	0.00	107.60
May 2055	22,539.64	0.00	0.00	70.43
June 2055	19,814.62	0.00	0.00	34.27
July 2055	17,146.92	0.00	0.00	0.00
August 2055	14,535.58	0.00	0.00	0.00
September 2055	11,979.67	0.00	0.00	0.00
October 2055	9,478.27	0.00	0.00	0.00
November 2055	7,030.48	0.00	0.00	0.00
December 2055	4,635.40	0.00	0.00	0.00
January 2056	2,292.16	0.00	0.00	0.00
February 2056 and thereafter	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Component DJ2</u>	<u>Component DJ3</u>	<u>Component DJ4</u>	<u>Component YD1</u>
Initial Balance	\$7,657,648.00	\$11,958,970.00	\$10,802,572.00	\$198,000.00
May 2026	7,632,908.65	11,928,167.06	10,774,747.62	196,485.23
June 2026	7,605,623.67	11,893,378.74	10,743,323.23	194,786.84
July 2026	7,575,805.98	11,854,619.24	10,708,311.66	192,907.15
August 2026	7,543,470.49	11,811,905.83	10,669,728.52	190,848.82
September 2026	7,508,634.05	11,765,258.86	10,627,592.17	188,614.90
October 2026	7,471,315.48	11,714,701.70	10,581,923.75	186,208.77
November 2026	7,431,535.50	11,660,260.82	10,532,747.14	183,634.10
December 2026	7,389,316.79	11,601,965.67	10,480,088.97	180,894.98
January 2027	7,344,683.89	11,539,848.73	10,423,978.56	177,995.76
February 2027	7,297,663.24	11,473,945.45	10,364,447.94	174,941.13
March 2027	7,248,283.14	11,404,294.22	10,301,531.79	171,736.12
April 2027	7,196,573.69	11,330,936.37	10,235,267.43	168,386.00
May 2027	7,142,566.82	11,253,916.09	10,165,694.79	164,896.41
June 2027	7,086,296.21	11,173,280.40	10,092,856.34	161,273.21
July 2027	7,027,797.28	11,089,079.13	10,016,797.09	157,522.55
August 2027	6,967,107.15	11,001,364.85	9,937,564.53	153,650.85
September 2027	6,904,264.58	10,910,192.80	9,855,208.56	149,664.77
October 2027	6,839,309.98	10,815,620.88	9,769,781.48	145,571.17
November 2027	6,772,285.31	10,717,709.56	9,681,337.90	141,377.18
December 2027	6,703,234.09	10,616,521.80	9,589,934.71	137,090.09
January 2028	6,632,201.31	10,512,123.04	9,495,631.01	132,717.40
February 2028	6,559,233.39	10,404,581.07	9,398,488.04	128,266.76
March 2028	6,484,378.14	10,293,965.99	9,298,569.12	123,746.00
April 2028	6,407,684.73	10,180,350.13	9,195,939.59	119,332.25
May 2028	6,329,203.58	10,063,807.96	9,090,666.72	115,023.83
June 2028	6,251,360.99	9,944,416.04	8,982,819.66	110,819.05
July 2028	6,174,151.90	9,822,252.89	8,872,469.33	106,716.27
August 2028	6,097,571.30	9,701,085.09	8,763,018.12	102,713.83
September 2028	6,021,614.21	9,580,904.76	8,654,458.88	98,810.15
October 2028	5,946,275.68	9,461,704.07	8,546,784.55	95,003.62
November 2028	5,871,550.81	9,343,475.24	8,439,988.11	91,292.70
December 2028	5,797,434.74	9,226,210.58	8,334,062.61	87,675.83
January 2029	5,723,922.64	9,109,902.43	8,229,001.13	84,151.49
February 2029	5,651,009.73	8,994,543.21	8,124,796.82	80,718.18
March 2029	5,578,691.26	8,880,125.40	8,021,442.88	77,374.42
April 2029	5,506,962.51	8,766,641.53	7,918,932.57	74,118.76
May 2029	5,435,818.81	8,654,084.18	7,817,259.20	70,949.75
June 2029	5,365,255.52	8,542,446.02	7,716,416.13	67,865.98
July 2029	5,295,268.03	8,431,719.74	7,616,396.77	64,866.03
August 2029	5,225,851.79	8,321,898.12	7,517,194.58	61,948.55
September 2029	5,157,002.26	8,212,973.97	7,418,803.08	59,112.17
October 2029	5,088,714.94	8,104,940.17	7,321,215.85	56,355.54
November 2029	5,020,985.38	7,997,789.66	7,224,426.49	53,677.35
December 2029	4,953,809.15	7,891,515.43	7,128,428.67	51,076.28
January 2030	4,887,181.87	7,786,110.52	7,033,216.11	48,551.07
February 2030	4,821,099.18	7,681,568.03	6,938,782.58	46,100.43

<u>Distribution Date</u>	<u>Component DJ2</u>	<u>Component DJ3</u>	<u>Component DJ4</u>	<u>Component YD1</u>
March 2030	\$4,755,556.75	\$ 7,577,881.12	\$ 6,845,121.90	\$ 43,723.12
April 2030	4,690,550.31	7,475,042.99	6,752,227.93	41,417.91
May 2030	4,626,075.60	7,373,046.91	6,660,094.57	39,183.57
June 2030	4,562,128.39	7,271,886.19	6,568,715.81	37,018.92
July 2030	4,498,704.51	7,171,554.19	6,478,085.63	34,922.77
August 2030	4,435,799.79	7,072,044.34	6,388,198.10	32,893.97
September 2030	4,373,410.12	6,973,350.11	6,299,047.31	30,931.36
October 2030	4,311,531.42	6,875,465.01	6,210,627.43	29,033.80
November 2030	4,250,159.61	6,778,382.63	6,122,932.63	27,200.21
December 2030	4,189,290.69	6,682,096.58	6,035,957.17	25,429.45
January 2031	4,128,920.65	6,586,600.54	5,949,695.33	23,720.47
February 2031	4,069,045.54	6,491,888.24	5,864,141.43	22,072.18
March 2031	4,009,661.43	6,397,953.44	5,779,289.86	20,483.53
April 2031	3,950,764.41	6,304,789.97	5,695,135.03	18,953.48
May 2031	3,892,350.61	6,212,391.69	5,611,671.40	17,481.03
June 2031	3,834,416.21	6,120,752.53	5,528,893.49	16,065.14
July 2031	3,776,957.38	6,029,866.46	5,446,795.84	14,704.84
August 2031	3,719,970.36	5,939,727.48	5,365,373.04	13,399.15
September 2031	3,663,451.40	5,850,329.66	5,284,619.73	12,147.08
October 2031	3,607,396.77	5,761,667.10	5,204,530.60	10,947.71
November 2031	3,551,802.78	5,673,733.97	5,125,100.35	9,800.08
December 2031	3,496,665.78	5,586,524.46	5,046,323.74	8,703.28
January 2032	3,441,982.14	5,500,032.81	4,968,195.59	7,656.37
February 2032	3,387,748.24	5,414,253.32	4,890,710.73	6,658.49
March 2032	3,333,960.53	5,329,180.32	4,813,864.05	5,708.74
April 2032	3,280,615.44	5,244,808.20	4,737,650.47	4,806.24
May 2032	3,227,709.46	5,161,131.38	4,662,064.96	3,950.15
June 2032	3,175,239.10	5,078,144.32	4,587,102.51	3,153.77
July 2032	3,123,200.89	4,995,841.54	4,512,758.18	2,445.70
August 2032	3,071,591.41	4,914,217.60	4,439,027.04	1,823.82
September 2032	3,020,407.23	4,833,267.09	4,365,904.21	1,286.06
October 2032	2,969,644.98	4,752,984.65	4,293,384.86	830.39
November 2032	2,919,301.30	4,673,364.97	4,221,464.17	454.80
December 2032	2,869,372.86	4,594,402.77	4,150,137.39	157.35
January 2033	2,819,856.36	4,516,092.82	4,079,399.79	0.00
February 2033	2,770,748.52	4,438,429.92	4,009,246.67	0.00
March 2033	2,722,046.09	4,361,408.93	3,939,673.39	0.00
April 2033	2,673,745.84	4,285,024.73	3,870,675.32	0.00
May 2033	2,625,844.57	4,209,272.25	3,802,247.89	0.00
June 2033	2,578,447.74	4,134,146.46	3,734,386.55	0.00
July 2033	2,531,876.40	4,059,642.36	3,667,086.79	0.00
August 2033	2,486,116.48	3,986,223.42	3,600,767.25	0.00
September 2033	2,441,154.14	3,914,084.90	3,535,604.32	0.00
October 2033	2,396,975.78	3,843,204.97	3,471,578.27	0.00
November 2033	2,353,568.02	3,773,562.12	3,408,669.69	0.00
December 2033	2,310,917.72	3,705,135.25	3,346,859.50	0.00
January 2034	2,269,011.93	3,637,903.59	3,286,128.94	0.00

<u>Distribution Date</u>	<u>Component DJ2</u>	<u>Component DJ3</u>	<u>Component DJ4</u>	<u>Component YD1</u>
February 2034	\$2,227,837.96	\$ 3,571,846.71	\$ 3,226,459.58	\$ 0.00
March 2034	2,187,383.30	3,506,944.55	3,167,833.27	0.00
April 2034	2,147,635.67	3,443,177.37	3,110,232.20	0.00
May 2034	2,108,582.98	3,380,525.77	3,053,638.83	0.00
June 2034	2,070,213.36	3,318,970.68	2,998,035.94	0.00
July 2034	2,032,515.14	3,258,493.34	2,943,406.59	0.00
August 2034	1,995,476.83	3,199,075.32	2,889,734.12	0.00
September 2034	1,959,087.16	3,140,698.49	2,837,002.16	0.00
October 2034	1,923,335.01	3,083,345.02	2,785,194.61	0.00
November 2034	1,888,209.49	3,026,997.40	2,734,295.64	0.00
December 2034	1,853,699.87	2,971,638.41	2,684,289.71	0.00
January 2035	1,819,795.60	2,917,251.10	2,635,161.50	0.00
February 2035	1,786,486.32	2,863,818.84	2,586,895.99	0.00
March 2035	1,753,761.85	2,811,325.26	2,539,478.38	0.00
April 2035	1,721,612.15	2,759,754.26	2,492,894.15	0.00
May 2035	1,690,027.38	2,709,090.02	2,447,129.00	0.00
June 2035	1,658,997.85	2,659,317.00	2,402,168.88	0.00
July 2035	1,628,514.05	2,610,419.90	2,357,999.99	0.00
August 2035	1,598,566.61	2,562,383.69	2,314,608.75	0.00
September 2035	1,569,146.34	2,515,193.60	2,271,981.81	0.00
October 2035	1,540,244.19	2,468,835.10	2,230,106.04	0.00
November 2035	1,511,851.26	2,423,293.90	2,188,968.55	0.00
December 2035	1,483,958.81	2,378,555.97	2,148,556.65	0.00
January 2036	1,456,558.24	2,334,607.51	2,108,857.87	0.00
February 2036	1,429,641.11	2,291,434.93	2,069,859.97	0.00
March 2036	1,403,199.11	2,249,024.91	2,031,550.87	0.00
April 2036	1,377,224.07	2,207,364.33	1,993,918.75	0.00
May 2036	1,351,707.97	2,166,440.29	1,956,951.95	0.00
June 2036	1,326,642.90	2,126,240.13	1,920,639.03	0.00
July 2036	1,302,021.11	2,086,751.37	1,884,968.72	0.00
August 2036	1,277,834.98	2,047,961.78	1,849,929.97	0.00
September 2036	1,254,077.00	2,009,859.31	1,815,511.90	0.00
October 2036	1,230,739.80	1,972,432.12	1,781,703.82	0.00
November 2036	1,207,816.14	1,935,668.58	1,748,495.20	0.00
December 2036	1,185,298.88	1,899,557.24	1,715,875.73	0.00
January 2037	1,163,181.03	1,864,086.86	1,683,835.23	0.00
February 2037	1,141,455.70	1,829,246.39	1,652,363.73	0.00
March 2037	1,120,116.12	1,795,024.94	1,621,451.40	0.00
April 2037	1,099,155.64	1,761,411.85	1,591,088.60	0.00
May 2037	1,078,567.72	1,728,396.61	1,561,265.84	0.00
June 2037	1,058,345.92	1,695,968.89	1,531,973.79	0.00
July 2037	1,038,483.93	1,664,118.54	1,503,203.28	0.00
August 2037	1,018,975.53	1,632,835.59	1,474,945.30	0.00
September 2037	999,814.61	1,602,110.23	1,447,190.99	0.00
October 2037	980,995.17	1,571,932.81	1,419,931.64	0.00
November 2037	962,511.30	1,542,293.86	1,393,158.69	0.00
December 2037	944,357.21	1,513,184.05	1,366,863.72	0.00

<u>Distribution Date</u>	<u>Component DJ2</u>	<u>Component DJ3</u>	<u>Component DJ4</u>	<u>Component YD1</u>
January 2038	\$ 926,527.18	\$ 1,484,594.25	\$ 1,341,038.47	\$ 0.00
February 2038	909,015.61	1,456,515.43	1,315,674.79	0.00
March 2038	891,816.99	1,428,938.74	1,290,764.69	0.00
April 2038	874,925.89	1,401,855.50	1,266,300.32	0.00
May 2038	858,337.00	1,375,257.14	1,242,273.95	0.00
June 2038	842,045.07	1,349,135.26	1,218,677.98	0.00
July 2038	826,044.95	1,323,481.60	1,195,504.95	0.00
August 2038	810,331.60	1,298,288.03	1,172,747.53	0.00
September 2038	794,900.03	1,273,546.56	1,150,398.49	0.00
October 2038	779,745.36	1,249,249.36	1,128,450.76	0.00
November 2038	764,862.77	1,225,388.69	1,106,897.35	0.00
December 2038	750,247.55	1,201,956.99	1,085,731.43	0.00
January 2039	735,895.06	1,178,946.79	1,064,946.25	0.00
February 2039	721,800.71	1,156,350.76	1,044,535.19	0.00
March 2039	707,960.04	1,134,161.71	1,024,491.76	0.00
April 2039	694,368.63	1,112,372.54	1,004,809.54	0.00
May 2039	681,022.14	1,090,976.31	985,482.27	0.00
June 2039	667,916.31	1,069,966.17	966,503.74	0.00
July 2039	655,046.95	1,049,335.39	947,867.90	0.00
August 2039	642,409.95	1,029,077.37	929,568.77	0.00
September 2039	630,001.26	1,009,185.61	911,600.49	0.00
October 2039	617,816.89	989,653.71	893,957.27	0.00
November 2039	605,852.95	970,475.42	876,633.46	0.00
December 2039	594,105.58	951,644.54	859,623.48	0.00
January 2040	582,571.00	933,155.02	842,921.84	0.00
February 2040	571,245.51	915,000.90	826,523.18	0.00
March 2040	560,125.45	897,176.32	810,422.18	0.00
April 2040	549,207.23	879,675.52	794,613.66	0.00
May 2040	538,487.33	862,492.83	779,092.49	0.00
June 2040	527,962.28	845,622.70	763,853.65	0.00
July 2040	517,628.68	829,059.65	748,892.20	0.00
August 2040	507,483.16	812,798.31	734,203.28	0.00
September 2040	497,522.46	796,833.39	719,782.12	0.00
October 2040	487,743.31	781,159.70	705,624.04	0.00
November 2040	478,142.56	765,772.15	691,724.41	0.00
December 2040	468,717.06	750,665.69	678,078.71	0.00
January 2041	459,463.75	735,835.42	664,682.49	0.00
February 2041	450,379.62	721,276.48	651,531.35	0.00
March 2041	441,461.68	706,984.11	638,621.01	0.00
April 2041	432,707.02	692,953.62	625,947.23	0.00
May 2041	424,112.79	679,180.42	613,505.86	0.00
June 2041	415,676.15	665,659.98	601,292.81	0.00
July 2041	407,394.34	652,387.86	589,304.06	0.00
August 2041	399,264.63	639,359.68	577,535.67	0.00
September 2041	391,284.36	626,571.16	565,983.76	0.00
October 2041	383,450.88	614,018.06	554,644.52	0.00
November 2041	375,761.63	601,696.26	543,514.19	0.00

<u>Distribution Date</u>	<u>Component DJ2</u>	<u>Component DJ3</u>	<u>Component DJ4</u>	<u>Component YD1</u>
December 2041	\$ 368,214.04	\$ 589,601.66	\$ 532,589.11	\$ 0.00
January 2042	360,805.64	577,730.26	521,865.64	0.00
February 2042	353,533.97	566,078.12	511,340.23	0.00
March 2042	346,396.60	554,641.38	501,009.39	0.00
April 2042	339,391.18	543,416.23	490,869.68	0.00
May 2042	332,515.38	532,398.93	480,917.72	0.00
June 2042	325,766.90	521,585.80	471,150.19	0.00
July 2042	319,143.50	510,973.25	461,563.84	0.00
August 2042	312,642.95	500,557.71	452,155.45	0.00
September 2042	306,263.10	490,335.70	442,921.88	0.00
October 2042	300,001.81	480,303.79	433,860.03	0.00
November 2042	293,856.96	470,458.62	424,966.86	0.00
December 2042	287,826.51	460,796.87	416,239.38	0.00
January 2043	281,908.43	451,315.30	407,674.65	0.00
February 2043	276,100.72	442,010.70	399,269.77	0.00
March 2043	270,401.42	432,879.93	391,021.92	0.00
April 2043	264,808.61	423,919.90	382,928.30	0.00
May 2043	259,320.40	415,127.58	374,986.18	0.00
June 2043	253,934.93	406,499.99	367,192.85	0.00
July 2043	248,650.37	398,034.20	359,545.68	0.00
August 2043	243,464.93	389,727.32	352,042.05	0.00
September 2043	238,376.85	381,576.53	344,679.42	0.00
October 2043	233,384.38	373,579.04	337,455.26	0.00
November 2043	228,485.83	365,732.13	330,367.12	0.00
December 2043	223,679.53	358,033.10	323,412.57	0.00
January 2044	218,963.83	350,479.32	316,589.21	0.00
February 2044	214,337.10	343,068.18	309,894.72	0.00
March 2044	209,797.77	335,797.16	303,326.78	0.00
April 2044	205,344.27	328,663.72	296,883.13	0.00
May 2044	200,975.07	321,665.43	290,561.55	0.00
June 2044	196,688.65	314,799.85	284,359.85	0.00
July 2044	192,483.54	308,064.62	278,275.90	0.00
August 2044	188,358.29	301,457.39	272,307.57	0.00
September 2044	184,311.46	294,975.87	266,452.79	0.00
October 2044	180,341.64	288,617.80	260,709.53	0.00
November 2044	176,447.45	282,380.98	255,075.79	0.00
December 2044	172,627.55	276,263.21	249,549.60	0.00
January 2045	168,880.58	270,262.37	244,129.02	0.00
February 2045	165,205.25	264,376.34	238,812.15	0.00
March 2045	161,600.26	258,603.07	233,597.14	0.00
April 2045	158,064.35	252,940.52	228,482.14	0.00
May 2045	154,596.27	247,386.70	223,465.36	0.00
June 2045	151,194.81	241,939.64	218,545.02	0.00
July 2045	147,858.76	236,597.43	213,719.38	0.00
August 2045	144,586.94	231,358.16	208,986.74	0.00
September 2045	141,378.20	226,219.99	204,345.41	0.00
October 2045	138,231.38	221,181.07	199,793.74	0.00

<u>Distribution Date</u>	<u>Component DJ2</u>	<u>Component DJ3</u>	<u>Component DJ4</u>	<u>Component YD1</u>
November 2045	\$ 135,145.39	\$ 216,239.63	\$ 195,330.12	\$ 0.00
December 2045	132,119.11	211,393.88	190,952.94	0.00
January 2046	129,151.46	206,642.11	186,660.65	0.00
February 2046	126,241.38	201,982.60	182,451.71	0.00
March 2046	123,387.84	197,413.69	178,324.59	0.00
April 2046	120,589.80	192,933.72	174,277.83	0.00
May 2046	117,846.25	188,541.09	170,309.95	0.00
June 2046	115,156.22	184,234.21	166,419.54	0.00
July 2046	112,518.72	180,011.52	162,605.16	0.00
August 2046	109,932.80	175,871.48	158,865.46	0.00
September 2046	107,397.52	171,812.59	155,199.05	0.00
October 2046	104,911.97	167,833.38	151,604.62	0.00
November 2046	102,475.22	163,932.39	148,080.84	0.00
December 2046	100,086.41	160,108.18	144,626.43	0.00
January 2047	97,744.64	156,359.37	141,240.11	0.00
February 2047	95,449.06	152,684.57	137,920.65	0.00
March 2047	93,198.83	149,082.43	134,666.83	0.00
April 2047	90,993.11	145,551.61	131,477.43	0.00
May 2047	88,831.10	142,090.82	128,351.29	0.00
June 2047	86,711.99	138,698.76	125,287.24	0.00
July 2047	84,634.99	135,374.18	122,284.13	0.00
August 2047	82,599.34	132,115.85	119,340.87	0.00
September 2047	80,604.27	128,922.53	116,456.33	0.00
October 2047	78,649.04	125,793.03	113,629.45	0.00
November 2047	76,732.92	122,726.19	110,859.17	0.00
December 2047	74,855.18	119,720.85	108,144.43	0.00
January 2048	73,015.12	116,775.87	105,484.22	0.00
February 2048	71,212.05	113,890.14	102,877.53	0.00
March 2048	69,445.28	111,062.56	100,323.38	0.00
April 2048	67,714.14	108,292.07	97,820.78	0.00
May 2048	66,017.98	105,577.60	95,368.80	0.00
June 2048	64,356.14	102,918.13	92,966.48	0.00
July 2048	62,728.00	100,312.62	90,612.92	0.00
August 2048	61,132.92	97,760.08	88,307.20	0.00
September 2048	59,570.30	95,259.53	86,048.45	0.00
October 2048	58,039.53	92,810.00	83,835.78	0.00
November 2048	56,540.02	90,410.54	81,668.34	0.00
December 2048	55,071.19	88,060.22	79,545.29	0.00
January 2049	53,632.48	85,758.13	77,465.81	0.00
February 2049	52,223.30	83,503.36	75,429.07	0.00
March 2049	50,843.13	81,295.04	73,434.29	0.00
April 2049	49,491.41	79,132.30	71,480.68	0.00
May 2049	48,167.62	77,014.28	69,567.46	0.00
June 2049	46,871.23	74,940.14	67,693.89	0.00
July 2049	45,601.73	72,909.08	65,859.22	0.00
August 2049	44,358.62	70,920.27	64,062.73	0.00
September 2049	43,141.40	68,972.93	62,303.69	0.00

<u>Distribution Date</u>	<u>Component DJ2</u>	<u>Component DJ3</u>	<u>Component DJ4</u>	<u>Component YD1</u>
October 2049	\$ 41,949.59	\$ 67,066.27	\$ 60,581.40	\$ 0.00
November 2049	40,782.70	65,199.54	58,895.18	0.00
December 2049	39,640.28	63,371.98	57,244.33	0.00
January 2050	38,521.85	61,582.85	55,628.21	0.00
February 2050	37,426.98	59,831.43	54,046.14	0.00
March 2050	36,355.20	58,117.00	52,497.50	0.00
April 2050	35,306.10	56,438.87	50,981.64	0.00
May 2050	34,279.23	54,796.36	49,497.95	0.00
June 2050	33,274.19	53,188.78	48,045.82	0.00
July 2050	32,290.55	51,615.47	46,624.65	0.00
August 2050	31,327.91	50,075.79	45,233.85	0.00
September 2050	30,385.87	48,569.09	43,872.84	0.00
October 2050	29,464.04	47,094.75	42,541.07	0.00
November 2050	28,562.03	45,652.15	41,237.97	0.00
December 2050	27,679.48	44,240.69	39,962.99	0.00
January 2051	26,816.00	42,859.77	38,715.60	0.00
February 2051	25,971.23	41,508.82	37,495.28	0.00
March 2051	25,144.82	40,187.24	36,301.50	0.00
April 2051	24,336.42	38,894.50	35,133.76	0.00
May 2051	23,545.67	37,630.02	33,991.55	0.00
June 2051	22,772.25	36,393.27	32,874.39	0.00
July 2051	22,015.82	35,183.72	31,781.80	0.00
August 2051	21,276.04	34,000.84	30,713.30	0.00
September 2051	20,552.61	32,844.12	29,668.44	0.00
October 2051	19,845.21	31,713.06	28,646.74	0.00
November 2051	19,153.53	30,607.15	27,647.77	0.00
December 2051	18,477.25	29,525.92	26,671.09	0.00
January 2052	17,816.10	28,468.88	25,716.27	0.00
February 2052	17,169.77	27,435.57	24,782.88	0.00
March 2052	16,537.98	26,425.53	23,870.50	0.00
April 2052	15,920.44	25,438.30	22,978.73	0.00
May 2052	15,316.87	24,473.44	22,107.17	0.00
June 2052	14,727.01	23,530.51	21,255.42	0.00
July 2052	14,150.59	22,609.09	20,423.10	0.00
August 2052	13,587.35	21,708.76	19,609.83	0.00
September 2052	13,037.02	20,829.10	18,815.23	0.00
October 2052	12,499.36	19,969.71	18,038.94	0.00
November 2052	11,974.12	19,130.19	17,280.60	0.00
December 2052	11,461.05	18,310.15	16,539.86	0.00
January 2053	10,959.92	17,509.21	15,816.36	0.00
February 2053	10,470.48	16,726.99	15,109.78	0.00
March 2053	9,992.52	15,963.12	14,419.78	0.00
April 2053	9,525.79	15,217.24	13,746.02	0.00
May 2053	9,070.09	14,489.00	13,088.20	0.00
June 2053	8,625.19	13,778.04	12,445.99	0.00
July 2053	8,190.88	13,084.02	11,819.08	0.00
August 2053	7,766.94	12,406.60	11,207.16	0.00

<u>Distribution Date</u>	<u>Component DJ2</u>	<u>Component DJ3</u>	<u>Component DJ4</u>	<u>Component YD1</u>
September 2053	\$ 7,353.18	\$ 11,745.46	\$ 10,609.95	\$ 0.00
October 2053	6,949.39	11,100.26	10,027.15	0.00
November 2053	6,555.36	10,470.70	9,458.46	0.00
December 2053	6,170.91	9,856.46	8,903.61	0.00
January 2054	5,795.85	9,257.22	8,362.32	0.00
February 2054	5,429.98	8,672.70	7,834.32	0.00
March 2054	5,073.12	8,102.59	7,319.34	0.00
April 2054	4,725.09	7,546.60	6,817.11	0.00
May 2054	4,385.71	7,004.45	6,327.39	0.00
June 2054	4,054.80	6,475.86	5,849.91	0.00
July 2054	3,732.20	5,960.56	5,384.44	0.00
August 2054	3,417.74	5,458.27	4,930.72	0.00
September 2054	3,111.26	4,968.73	4,488.52	0.00
October 2054	2,812.58	4,491.69	4,057.60	0.00
November 2054	2,521.55	4,026.88	3,637.74	0.00
December 2054	2,238.02	3,574.06	3,228.70	0.00
January 2055	1,961.83	3,132.97	2,830.27	0.00
February 2055	1,692.83	2,703.39	2,442.23	0.00
March 2055	1,430.87	2,285.08	2,064.37	0.00
April 2055	1,175.82	1,877.80	1,696.47	0.00
May 2055	927.52	1,481.32	1,338.33	0.00
June 2055	685.83	1,095.42	989.75	0.00
July 2055	450.63	719.89	650.53	0.00
August 2055	221.78	354.51	320.47	0.00
September 2055 and thereafter	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Component YD2</u>	<u>Component YD3</u>	<u>Component YD4</u>
Initial Balance	\$1,258,000.00	\$1,936,000.00	\$1,748,000.00
May 2026	1,250,834.85	1,928,600.79	1,741,316.27
June 2026	1,242,492.63	1,919,359.00	1,732,968.13
July 2026	1,232,983.46	1,908,283.40	1,722,963.52
August 2026	1,222,319.68	1,895,386.28	1,711,313.50
September 2026	1,210,515.89	1,880,683.40	1,698,032.36
October 2026	1,197,588.90	1,864,194.07	1,683,137.49
November 2026	1,183,557.76	1,845,940.98	1,666,649.44
December 2026	1,168,443.64	1,825,950.36	1,648,591.84
January 2027	1,152,269.92	1,804,251.78	1,628,991.46
February 2027	1,135,062.04	1,780,878.24	1,607,878.07
March 2027	1,116,847.52	1,755,866.02	1,585,284.46
April 2027	1,097,655.90	1,729,254.69	1,561,246.37
May 2027	1,077,518.67	1,701,087.00	1,535,802.41
June 2027	1,056,469.24	1,671,408.84	1,508,994.05
July 2027	1,034,542.87	1,640,269.14	1,480,865.47
August 2027	1,011,776.56	1,607,719.75	1,451,463.52
September 2027	988,209.07	1,573,815.43	1,420,837.64
October 2027	963,880.73	1,538,613.62	1,389,039.74
November 2027	938,833.45	1,502,174.43	1,356,124.13
December 2027	913,110.56	1,464,560.50	1,322,147.35
January 2028	886,756.79	1,425,836.80	1,287,168.12
February 2028	859,818.14	1,386,070.60	1,251,247.21
March 2028	832,341.80	1,345,331.28	1,214,447.26
April 2028	804,376.00	1,303,690.18	1,176,832.74
May 2028	775,969.97	1,261,220.46	1,138,469.71
June 2028	748,237.66	1,217,996.93	1,099,425.77
July 2028	721,168.35	1,174,095.93	1,059,769.88
August 2028	694,751.48	1,131,240.82	1,021,058.73
September 2028	668,976.63	1,089,414.94	983,277.29
October 2028	643,833.55	1,048,601.86	946,410.73
November 2028	619,312.09	1,008,785.40	910,444.41
December 2028	595,402.27	969,949.58	875,363.90
January 2029	572,094.25	932,078.65	841,154.97
February 2029	549,378.30	895,157.07	807,803.61
March 2029	527,244.84	859,169.53	775,295.96
April 2029	505,684.44	824,100.91	743,618.38
May 2029	484,687.77	789,936.34	712,757.42
June 2029	464,245.66	756,661.10	682,699.80
July 2029	444,349.05	724,260.73	653,432.45
August 2029	424,988.99	692,720.93	624,942.47
September 2029	406,156.70	662,027.62	597,217.12
October 2029	387,843.49	632,166.93	570,243.86
November 2029	370,040.78	603,125.15	544,010.34
December 2029	352,740.16	574,888.78	518,504.35
January 2030	335,933.27	547,444.51	493,713.86
February 2030	319,611.93	520,779.21	469,627.03

<u>Distribution Date</u>	<u>Component YD2</u>	<u>Component YD3</u>	<u>Component YD4</u>
March 2030	\$ 303,768.04	\$ 494,879.94	\$ 446,232.14
April 2030	288,393.62	469,733.95	423,517.68
May 2030	273,480.80	445,328.64	401,472.31
June 2030	259,021.84	421,651.61	380,084.77
July 2030	245,009.09	398,690.65	359,344.07
August 2030	231,435.00	376,433.68	339,239.28
September 2030	218,292.16	354,868.82	319,759.69
October 2030	205,573.21	333,984.36	300,894.69
November 2030	193,270.97	313,768.73	282,633.86
December 2030	181,378.28	294,210.56	264,966.91
January 2031	169,888.16	275,298.61	247,883.68
February 2031	158,793.66	257,021.80	231,374.20
March 2031	148,087.96	239,369.25	215,428.59
April 2031	137,764.36	222,330.17	200,037.15
May 2031	127,816.22	205,893.99	185,190.31
June 2031	118,237.00	190,050.24	170,878.60
July 2031	109,020.28	174,788.62	157,092.73
August 2031	100,159.69	160,098.97	143,823.53
September 2031	91,648.97	145,971.29	131,061.96
October 2031	83,481.98	132,395.71	118,799.09
November 2031	75,652.64	119,362.49	107,026.15
December 2031	68,154.93	106,862.07	95,734.49
January 2032	60,982.96	94,884.99	84,915.55
February 2032	54,130.93	83,421.94	74,560.95
March 2032	47,593.07	72,463.74	64,662.37
April 2032	41,363.75	62,001.34	55,211.66
May 2032	35,437.39	52,025.84	46,200.76
June 2032	29,808.51	42,528.45	37,621.75
July 2032	24,471.70	33,500.51	29,466.78
August 2032	19,600.29	24,933.49	21,728.16
September 2032	15,283.76	16,826.44	14,405.05
October 2032	11,508.79	9,598.27	7,875.81
November 2032	8,262.37	3,227.94	2,121.48
December 2032	5,531.69	0.00	0.00
January 2033	3,304.21	0.00	0.00
February 2033	1,567.62	0.00	0.00
March 2033	309.87	0.00	0.00
April 2033 and thereafter	0.00	0.00	0.00

Exhibit A

Underlying Certificate

Trust Asset Group	Issuer	Series	Class	Issue Date	CUSIP Number	Interest Rate	Interest Type(D)	Final Distribution Date	Principal Type(D)	Original Principal Balance of Class	Underlying Certificate Factor(2)	Principal Balance in Trust	Percentage of Class in Trust	Ginnie Mae I or II
6	Ginnie Mae	2025-152	UB	September 30, 2025	38881UNV0	4.50%	FIX	September 2055	SLP	\$8,375,584	0.89706950	\$7,513,480.95	100%	II

- (1) As defined under "Class Types" in Appendix I to the Base Offering Circular.
- (2) Underlying Certificate Factors is as of April 2026.



\$2,215,868,198

**Government National
Mortgage Association**

GINNIE MAE[®]

**Guaranteed REMIC
Pass-Through Securities
and MX Securities
Ginnie Mae REMIC Trust 2026-062**

OFFERING CIRCULAR SUPPLEMENT
April 24, 2026

**Citigroup
Roberts & Ryan Investments Inc.**