

**\$1,049,488,528**  
**Government National Mortgage Association**

**GINNIE MAE<sup>®</sup>**

**Guaranteed REMIC Pass-Through Securities  
and MX Securities**

**Ginnie Mae REMIC Trust 2026-051**

**The Securities**

The Trust will issue the Classes of Securities listed on the front cover of this offering circular supplement.

**The Ginnie Mae Guaranty**

Ginnie Mae will guarantee the timely payment of principal and interest on the securities. The Ginnie Mae Guaranty is backed by the full faith and credit of the United States of America.

**The Trust and its Assets**

The Trust will own Ginnie Mae Certificates.

**The securities may not be suitable investments for you. You should consider carefully the risks of investing in them.**

**See “Risk Factors” beginning on page S-10 which highlights some of these risks.**

The Sponsor and the Co-Sponsor will offer the securities from time to time in negotiated transactions at varying prices. We expect the closing date to be March 30, 2026.

You should read the Base Offering Circular as well as this Supplement.

The securities are exempt from registration under the Securities Act of 1933 and are “exempt securities” under the Securities Exchange Act of 1934.

Class of REMIC Securities	Original Principal Balance(2)	Interest Rate	Principal Type(3)	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
<b>Security Group 1</b>						
B	\$ 34,892,275	4.50%	PAC I	FIX	38385PHS1	October 2055
BL	1,593,171	4.50	PAC I	FIX	38385PHT9	March 2056
FB	30,990,297	(5)	PT	FLT	38385PHU6	March 2056
NK(1)	3,137,113	4.50	PAC II	FIX	38385PHV4	March 2056
NU(1)	6,862,887	4.50	SUP	FIX	38385PHW2	March 2056
SB	30,990,297	(5)	NTL(PT)	INV/IO	38385PHX0	March 2056
<b>Security Group 2</b>						
C	25,307,132	4.50	PAC I	FIX	38385PHY8	March 2056
FC	32,307,131	(5)	PT	FLT	38385PHZ5	March 2056
LK(1)	4,570,310	4.50	PAC II	FIX	38385PIA8	March 2056
LU	2,429,690	4.50	SUP	FIX	38385PIB6	March 2056
SC	32,307,131	(5)	NTL(PT)	INV/IO	38385PIC4	March 2056
<b>Security Group 3</b>						
D(1)	66,898,000	4.50	PAC	FIX	38385PID2	September 2055
DL(1)	3,224,036	4.50	PAC	FIX	38385PIE0	March 2056
FD	17,530,509	(5)	PAC	FLT	38385PIF7	March 2056
KF(1)	16,666,666	(5)	SUP	FLT/DLY	38385PIG5	March 2056
KS(1)	3,333,334	(5)	SUP	INV/DLY	38385PIH3	March 2056
SD	17,530,509	(5)	NTL(PAC)	INV/IO	38385PIJ9	March 2056
<b>Security Group 4</b>						
FE	49,200,000	(5)	PT	FLT	38385PIK6	March 2056
H(1)	74,266,000	4.50	PAC I	FIX	38385PIL4	December 2055
HL(1)	1,986,755	4.50	PAC I	FIX	38385PIJ2	March 2056
MA	8,138,245	4.50	SUP	FIX	38385PIN0	March 2056
MD	6,009,000	4.50	PAC II	FIX	38385PIJ5	March 2056
MK	4,000,000	5.00	SUP	FIX	38385PIQ3	March 2056
ML	4,000,000	4.00	SUP	FIX	38385PIR1	March 2056
SE	49,200,000	(5)	NTL(PT)	INV/IO	38385PIS9	March 2056
<b>Security Group 5</b>						
G(1)	72,207,000	5.50	PAC/AD	FIX	38385PIJ7	December 2055
GL(1)	1,768,798	5.50	PAC/AD	FIX	38385PIU4	March 2056
ZG	10,000,000	5.50	SUP	FIX/Z	38385PIV2	March 2056
<b>Security Group 6</b>						
AH	75,000,000	4.00	PT	FIX	38385PIJW0	March 2056
FH	50,000,000	(5)	PT	FLT	38385PIJX8	March 2056
SH	50,000,000	(5)	NTL(PT)	INV/IO	38385PIJY6	March 2056
<b>Security Group 7</b>						
ED	2,635,000	4.50	PAC II	FIX	38385PIJZ3	March 2056
EK(1)	2,326,423	5.00	SUP	FIX	38385PKA6	March 2056
EL(1)	2,326,423	4.00	SUP	FIX	38385PKB4	March 2056
FN	84,000,000	(5)	PT	FLT	38385PKC2	March 2056
K	20,712,154	4.50	PAC I	FIX	38385PKD0	March 2056
SN	84,000,000	(5)	NTL(PT)	INV/IO	38385PKE8	March 2056
<b>Security Group 8</b>						
AG	50,000,000	4.25	PAC/AD	FIX	38385PKF5	March 2056
FK(1)	175,000,000	(5)	PAC/AD	FLT	38385PKG3	March 2056
SK(1)	175,000,000	(5)	NTL(PAC/AD)	INV/IO	38385PKH1	March 2056
TK(1)	175,000,000	(5)	NTL(PAC/AD)	INV/IO	38385PKJ7	March 2056
ZK	25,486,364	6.00	SUP	FIX/Z	38385PKK4	March 2056
<b>Security Group 9</b>						
JA	1,567,428	4.50	SUP	FIX	38385PKL2	March 2056
JD	1,204,000	4.50	PAC II	FIX	38385PKM0	March 2056
M	17,509,663	4.75	PAC I	FIX	38385PKN8	March 2056
NF(1)	57,631,296	(5)	PT	FLT	38385PKP3	March 2056
SM(1)	57,631,296	(5)	NTL(PT)	INV/IO	38385PKQ1	March 2056
TN(1)	57,631,296	(5)	NTL(PT)	INV/IO	38385PKR9	March 2056
WA	1,567,428	5.00	SUP	FIX	38385PKS7	March 2056
WD	1,204,000	5.00	PAC II	FIX	38385PKT5	March 2056
<b>Residual</b>						
RR	0	0.0	NPR	NPR	38385PKU2	March 2056

- (1) These Securities may be exchanged for MX Securities described in Schedule I to this Supplement.
- (2) Subject to increase as described under “Increase in Size” in this Supplement. The amount shown for each Notional Class (indicated by “NTL” under Principal Type) is its original Class Notional Balance and does not represent principal that will be paid.
- (3) As defined under “Class Types” in Appendix I to the Base Offering Circular. The Class Notional Balance of each Notional Class will be reduced as shown under “Terms Sheet — Notional Classes” in this Supplement.
- (4) See “Yield, Maturity and Prepayment Considerations — Final Distribution Date” in this Supplement.
- (5) See “Terms Sheet — Interest Rates” in this Supplement.

## AVAILABLE INFORMATION

You should purchase the securities only if you have read and understood the following documents:

- this Offering Circular Supplement (this “Supplement”) and
- the Base Offering Circular.

The Base Offering Circular is available on Ginnie Mae’s website located at <http://www.ginniemae.gov> (“ginniemae.gov”).

If you do not have access to the internet, call BNY Mellon, which will act as information agent for the Trust, at (800) 234-GNMA, to order copies of the Base Offering Circular.

Please consult the standard abbreviations of Class Types included in the Base Offering Circular as Appendix I and the glossary included in the Base Offering Circular as Appendix II for definitions of capitalized terms.

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## TERMS SHEET

This terms sheet contains selected information for quick reference only. You should read this Supplement, particularly “Risk Factors,” and each of the other documents listed under “Available Information.”

**Sponsor:** Santander US Capital Markets LLC

**Co-Sponsor:** Great Pacific Securities

**Trustee:** U.S. Bank National Association

**Tax Administrator:** The Trustee

**Closing Date:** March 30, 2026

**Distribution Date:** The 20th day of each month or, if the 20th day is not a Business Day, the first Business Day thereafter, commencing in April 2026.

**Trust Assets:**

<u>Trust Asset Group</u>	<u>Trust Asset Type</u>	<u>Certificate Rate</u>	<u>Original Term To Maturity (in years)</u>
1	Ginnie Mae II	5.50%	30
2	Ginnie Mae II	6.00%	30
3	Ginnie Mae II	5.00%	30
4	Ginnie Mae II	5.50%	30
5	Ginnie Mae II	5.50%	30
6	Ginnie Mae II	5.00%	30
7	Ginnie Mae II	6.00%	30
8	Ginnie Mae II	6.00%	30
9	Ginnie Mae II	6.00%	30

**Security Groups:** This series of Securities consists of multiple Security Groups (each, a “Group”), as shown on the front cover of this Supplement and on Schedule I to this Supplement. Payments on each Group will be based solely on payments on the Trust Asset Group with the same numerical designation.

**Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets<sup>(1)</sup>:**

<u>Principal Balance</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate<sup>(2)</sup></u>
<b>Group 1 Trust Assets</b> \$77,475,743	357	2	5.950%
<b>Group 2 Trust Assets</b> \$64,614,263	358	1	6.430%
<b>Group 3 Trust Assets</b> \$107,652,545	352	6	5.580%
<b>Group 4 Trust Assets</b> \$147,600,000	357	2	6.000%

<u>Principal Balance</u>	<u>Weighted Average Remaining Term to Maturity (in months)</u>	<u>Weighted Average Loan Age (in months)</u>	<u>Weighted Average Mortgage Rate<sup>(2)</sup></u>
<b>Group 5 Trust Assets</b>			
\$83,975,798	355	3	6.050%
<b>Group 6 Trust Assets</b>			
\$125,000,000	350	9	5.570%
<b>Group 7 Trust Assets</b>			
\$112,000,000	354	2	6.520%
<b>Group 8 Trust Assets</b>			
\$250,486,364	353	4	6.550%
<b>Group 9 Trust Assets</b>			
\$80,683,815	350	7	6.520%

<sup>(1)</sup> As of March 1, 2026.

<sup>(2)</sup> The Mortgage Loans underlying the Trust Assets may bear interest at rates ranging from 0.25% to 1.50% per annum above the related Certificate Rate.

The actual remaining terms to maturity, loan ages and Mortgage Rates of many of the Mortgage Loans will differ from the weighted averages shown above, perhaps significantly. See *“The Trust Assets — The Mortgage Loans”* in this Supplement.

**Issuance of Securities:** The Securities, other than the Residual Securities, will initially be issued in book-entry form through the book-entry system of the U.S. Federal Reserve Banks (the “Fedwire Book-Entry System”). The Residual Securities will be issued in fully registered, certificated form. See *“Description of the Securities — Form of Securities”* in this Supplement.

**Modification and Exchange:** If you own exchangeable Securities you will be able, upon notice and payment of an exchange fee, to exchange them for a proportionate interest in the related Securities shown on Schedule I to this Supplement. See *“Description of the Securities — Modification and Exchange”* in this Supplement.

**Increased Minimum Denomination Classes:** Each Class that constitutes a Principal Only, Interest Only or Inverse Floating Rate Class. See *“Description of the Securities — Form of Securities”* in this Supplement.

**Interest Rates:** The Interest Rates for the Fixed Rate Classes are shown on the front cover of this Supplement or on Schedule I to this Supplement.

The Floating Rate and Inverse Floating Rate Classes will bear interest at per annum rates based on a 30-day compounded average of the Secured Overnight Financing Rate (“SOFR”) (hereinafter referred to as “30-day Average SOFR”) as follows:

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>30-day Average SOFR for Minimum Interest Rate</u>
<b>Security Group 1</b>						
FB .....	30-day Average SOFR + 0.75%	4.40000000%	0.75%	7.00000000%	0	0.00%
SB .....	6.25% – 30-day Average SOFR	2.60000000%	0.00%	6.25000000%	0	6.25%
<b>Security Group 2</b>						
FC .....	30-day Average SOFR + 0.70%	4.35000000%	0.70%	7.50000000%	0	0.00%
SC .....	6.80% – 30-day Average SOFR	3.15000000%	0.00%	6.80000000%	0	6.80%

<u>Class</u>	<u>Interest Rate Formula(1)</u>	<u>Initial Interest Rate(2)</u>	<u>Minimum Rate</u>	<u>Maximum Rate</u>	<u>Delay (in days)</u>	<u>30-day Average SOFR for Minimum Interest Rate</u>
<b>Security Group 3</b>						
FD .....	30-day Average SOFR + 0.75%	4.40000000%	0.75%	7.00000000%	0	0.00%
KF .....	30-day Average SOFR + 1.20%	4.85000000%	1.20%	6.00000000%	19	0.00%
KS .....	23.99999544% – (30-day Average SOFR X 4.9999988)	5.74999982%	0.00%	23.99999544%	19	4.80%
SD .....	6.25% – 30-day Average SOFR	2.60000000%	0.00%	6.25000000%	0	6.25%
<b>Security Group 4</b>						
FE .....	30-day Average SOFR + 0.70%	4.35000000%	0.70%	7.50000000%	0	0.00%
SE .....	6.80% – 30-day Average SOFR	3.15000000%	0.00%	6.80000000%	0	6.80%
<b>Security Group 6</b>						
FH .....	30-day Average SOFR + 0.85%	4.50000000%	0.85%	6.50000000%	0	0.00%
SH .....	5.65% – 30-day Average SOFR	2.00000000%	0.00%	5.65000000%	0	5.65%
<b>Security Group 7</b>						
FN .....	30-day Average SOFR + 0.83%	4.48000000%	0.83%	6.50000000%	0	0.00%
SN .....	5.67% – 30-day Average SOFR	2.02000000%	0.00%	5.67000000%	0	5.67%
<b>Security Group 8</b>						
F .....	30-day Average SOFR + 0.90%	4.55000000%	0.90%	6.50000000%	0	0.00%
FK .....	30-day Average SOFR + 0.85%	4.50000000%	0.85%	6.50000000%	0	0.00%
S .....	5.65% – 30-day Average SOFR	2.00000000%	0.00%	5.65000000%	0	5.65%
SK .....	5.60% – 30-day Average SOFR	1.95000000%	0.00%	5.60000000%	0	5.60%
TK .....	5.65% – 30-day Average SOFR	0.05000000%	0.00%	0.05000000%	0	5.65%
<b>Security Group 9</b>						
FM .....	30-day Average SOFR + 0.90%	4.55000000%	0.90%	6.50000000%	0	0.00%
MS .....	5.65% – 30-day Average SOFR	2.00000000%	0.00%	5.65000000%	0	5.65%
NF .....	30-day Average SOFR + 0.85%	4.50000000%	0.85%	6.50000000%	0	0.00%
SM .....	5.60% – 30-day Average SOFR	1.95000000%	0.00%	5.60000000%	0	5.60%
TN .....	5.65% – 30-day Average SOFR	0.05000000%	0.00%	0.05000000%	0	5.65%

- (1) 30-day Average SOFR will be established as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this Supplement.
- (2) The initial Interest Rate will be in effect during the first Accrual Period; the Interest Rate will adjust monthly thereafter.

**Allocation of Principal:** On each Distribution Date for a Security Group, the following distributions will be made to the related Securities:

#### **SECURITY GROUP 1**

The Group 1 Principal Distribution Amount will be allocated, concurrently, as follows:

1. 39.9999997419% to FB, until retired
2. 60.0000002581% in the following order of priority:
  - a. Sequentially, to B and BL, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
  - b. To NK, until reduced to its Scheduled Principal Balance for that Distribution Date
  - c. To NU, until retired
  - d. To NK, without regard to its Scheduled Principal Balance for that Distribution Date, until retired
  - e. Sequentially, to B and BL, in that order, without regard to their Aggregate Scheduled Principal Balance for that Distribution Date, until retired

## **SECURITY GROUP 2**

The Group 2 Principal Distribution Amount will be allocated, concurrently, as follows:

1. 49.9999992262% to FC, until retired
2. 50.0000007738% in the following order of priority:
  - a. To C, until reduced to its Scheduled Principal Balance for that Distribution Date
  - b. To LK, until reduced to its Scheduled Principal Balance for that Distribution Date
  - c. To LU, until retired
  - d. To LK, without regard to its Scheduled Principal Balance for that Distribution Date, until retired
  - e. To C, without regard to its Scheduled Principal Balance for that Distribution Date, until retired

## **SECURITY GROUP 3**

The Group 3 Principal Distribution Amount will be allocated in the following order of priority:

1. To D, DL and FD, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date, concurrently, as follows:
  - a. 80%, sequentially, to D and DL, in that order, until retired
  - b. 20%, to FD until retired
2. Concurrently, to KF and KS, pro rata, until retired
3. To D, DL and FD, in the same manner and priority as step 1. above, without regard to their Aggregate Scheduled Principal Balance, until retired

## **SECURITY GROUP 4**

The Group 4 Principal Distribution Amount will be allocated, concurrently, as follows:

1. 33.3333333333% to FE, until retired
2. 66.6666666667% in the following order of priority:
  - a. Sequentially, to H and HL, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
  - b. To MD, until reduced to its Scheduled Principal Balance for that Distribution Date
  - c. Concurrently, to MA, MK and ML, pro rata, until retired
  - d. To MD, without regard to its Scheduled Principal Balance for that Distribution Date, until retired
  - e. Sequentially, to H and HL, in that order, without regard to their Aggregate Scheduled Principal Balance for that Distribution Date, until retired

### **SECURITY GROUP 5**

The Group 5 Principal Distribution Amount and the ZG Accrual Amount will be allocated in the following order of priority:

1. Sequentially, to G and GL, in that order, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
2. To ZG, until retired
3. Sequentially, to G and GL, in that order, without regard to their Aggregate Scheduled Principal Balance for that Distribution Date, until retired

### **SECURITY GROUP 6**

The Group 6 Principal Distribution Amount will be allocated, concurrently, to AH and FH, pro rata, until retired

### **SECURITY GROUP 7**

The Group 7 Principal Distribution Amount will be allocated, concurrently, as follows:

1. 75% to FN, until retired
2. 25% in the following order of priority:
  - a. To K, until reduced to its Scheduled Principal Balance for that Distribution Date
  - b. To ED, until reduced to its Scheduled Principal Balance for that Distribution Date
  - c. Concurrently, to EK and EL, pro rata, until retired
  - d. To ED, without regard to its Scheduled Principal Balance for that Distribution Date, until retired
  - e. To K, without regard to its Scheduled Principal Balance for that Distribution Date, until retired

### **SECURITY GROUP 8**

The Group 8 Principal Distribution Amount and the ZK Accrual Amount will be allocated in the following order of priority:

1. Concurrently, to AG and FK, pro rata, until reduced to their Aggregate Scheduled Principal Balance for that Distribution Date
2. To ZK, until retired
3. Concurrently, to AG and FK, pro rata, without regard to their Aggregate Scheduled Principal Balance for that Distribution Date, until retired

### **SECURITY GROUP 9**

The Group 9 Principal Distribution Amount will be allocated, concurrently, as follows:

1. 71.4285708974% to NF, until retired
2. 28.5714291026% in the following order of priority:
  - a. To M, until reduced to its Scheduled Principal Balance for that Distribution Date

- b. Concurrently, as follows:
  - i. 50% in the following order of priority:
    - a. To JD, until reduced to its Scheduled Principal Balance for that Distribution Date
    - b. To JA, until retired
    - c. To JD, without regard to its Scheduled Principal Balance for that Distribution Date, until retired
  - ii. 50% in the following order of priority:
    - a. To WD, until reduced to its Scheduled Principal Balance for that Distribution Date
    - b. To WA, until retired
    - c. To WD, without regard to its Scheduled Principal Balance for that Distribution Date, until retired
  - c. To M, without regard to its Scheduled Principal Balance for that Distribution Date, until retired

**Scheduled Principal Balances:** The Scheduled Principal Balances or Aggregate Scheduled Principal Balances for the Classes listed below are included in Schedule II to this Supplement. They were calculated using among other things the following Structuring Ranges :

<u>Security Group</u>	<u>Structuring Ranges</u>
<b>PAC Classes</b>	
3 D, DL and FD (in the aggregate) . . . . .	175% PSA through 300% PSA
5 G and GL (in the aggregate) . . . . .	275% PSA through 415% PSA
8 AG and FK (in the aggregate) . . . . .	260% PSA through 375% PSA
<b>PAC I Classes</b>	
1 B and BL (in the aggregate) . . . . .	175% PSA through 325% PSA
2 C . . . . .	175% PSA through 325% PSA
4 H and HL (in the aggregate) . . . . .	140% PSA through 275% PSA
7 K . . . . .	125% PSA through 275% PSA
9 M . . . . .	120% PSA through 250% PSA
<b>PAC II Classes</b>	
1 NK . . . . .	215% PSA through 325% PSA
2 LK . . . . .	265% PSA through 325% PSA
4 MD . . . . .	173% PSA through 275% PSA
7 ED . . . . .	175% PSA through 275% PSA
9 JD . . . . .	170% PSA through 250% PSA
9 WD . . . . .	170% PSA through 250% PSA

**Accrual Classes:** Interest will accrue on each Accrual Class identified on the front cover of this Supplement at the per annum rate set forth on that page. However, no interest will be distributed to the Accrual Classes as interest. Interest so accrued on each Accrual Class on each Distribution Date will constitute an Accrual Amount, which will be added to the Class Principal Balance of that Class on each Distribution Date and will be distributable as principal as set forth in this Terms Sheet under “Allocation of Principal.”

**Notional Classes:** The Notional Classes will not receive distributions of principal but have Class Notional Balances for convenience in describing their entitlements to interest. The Class Notional Balance of each Notional Class represents the percentage indicated below of, and reduces to that extent with, the Class Principal Balances indicated:

<u>Class</u>	<u>Original Class Notional Balance</u>	<u>Represents Approximately</u>
<b>Security Group 1</b>		
HI .....	\$ 5,615,089	81.81818182% of NU (SUP Class)
QI .....	2,566,728	81.81818182% of NK (PAC II Class)
SB .....	30,990,297	100% of FB (PT Class)
<b>Security Group 2</b>		
LI .....	\$ 3,427,732	75% of LK (PAC II Class)
SC .....	32,307,131	100% of FC (PT Class)
<b>Security Group 3</b>		
BI .....	\$ 6,374,730	9.09090909% of D and DL (in the aggregate) (PAC Classes)
DI .....	6,081,636	9.09090909% of D (PAC Class)
SD .....	17,530,509	100% of FD (PAC Class)
<b>Security Group 4</b>		
CI .....	\$ 6,932,068	9.09090909% of H and HL (in the aggregate) (PAC I Classes)
NI .....	6,751,454	9.09090909% of H (PAC I Class)
SE .....	49,200,000	100% of FE (PT Class)
<b>Security Group 5</b>		
GI .....	\$ 20,175,217	27.27272727% of G and GL (in the aggregate) (PAC/AD Classes)
KI .....	19,692,818	27.27272727% of G (PAC/AD Class)
<b>Security Group 6</b>		
SH .....	\$ 50,000,000	100% of FH (PT Class)
<b>Security Group 7</b>		
SN .....	\$ 84,000,000	100% of FN (PT Class)
<b>Security Group 8</b>		
S .....	\$175,000,000	100% of FK (PAC/AD Class)
SK .....	175,000,000	100% of FK (PAC/AD Class)
TK .....	175,000,000	100% of FK (PAC/AD Class)
<b>Security Group 9</b>		
MS .....	\$ 57,631,296	100% of NF (PT Class)
SM .....	57,631,296	100% of NF (PT Class)
TN .....	57,631,296	100% of NF (PT Class)

**Tax Status:** Double REMIC Series. See “*Certain United States Federal Income Tax Consequences*” in this Supplement and in the Base Offering Circular.

**Regular and Residual Classes:** Class RR is a Residual Class and represents the Residual Interest of the Issuing REMIC and the Pooling REMIC. All other Classes of REMIC Securities are Regular Classes.

## RISK FACTORS

*You should purchase securities only if you understand and are able to bear the associated risks. The risks applicable to your investment depend on the principal and interest type of your securities. This section highlights certain of these risks.*

***The rate of principal payments on the underlying mortgage loans will affect the rate of principal payments on your securities.*** The rate at which you will receive principal payments will depend largely on the rate of principal payments, including prepayments, on the mortgage loans underlying the related trust assets. Any historical data regarding mortgage loan prepayment rates may not be indicative of the rate of future prepayments on the underlying mortgage loans, and no assurances can be given about the rates at which the underlying mortgage loans will prepay. We expect the rate of principal payments on the underlying mortgage loans to vary. Borrowers generally may prepay their mortgage loans at any time without penalty.

The terms of the mortgage loans may be modified to permit, among other things, a partial release of security, which releases a portion of the mortgaged property from the lien securing the related mortgage loan. Partial releases of security may reduce the value of the remaining security and also allow the related borrower to sell the released property and generate proceeds that may be used to prepay the related mortgage loan in whole or in part.

In addition to voluntary prepayments, mortgage loans can be prepaid as a result of governmental mortgage insurance claim payments, loss mitigation arrangements, repurchases or liquidations of defaulted mortgage loans. Although under certain circumstances Ginnie Mae issuers have the option to repurchase defaulted mortgage loans from the related pool underlying a Ginnie Mae MBS certificate, they are not obligated to do so. Defaulted mortgage loans that remain in pools backing Ginnie Mae MBS certificates may be subject to governmental mortgage insurance claim payments, loss mitigation arrangements or foreclosure, which could have the same effect as voluntary prepayments on the cash flow available to pay the securities.

A catastrophic weather event, pandemic or other natural disaster may affect the rate of principal payments, including prepayments, on the underlying mortgage loans. Any such event may damage the related mortgaged properties that secure the mortgage loans or may lead to a general economic downturn in the affected regions, including job losses and declines in real estate values. A general economic downturn may increase the rate of defaults on the mortgage loans in such areas resulting in prepayments on the related securities due to governmental mortgage insurance claim payments, loss mitigation arrangements, repurchases or liquidations of defaulted mortgage loans. Insurance payments on damaged or destroyed homes may also lead to prepayments on the underlying mortgage loans. Further, in connection with presidentially declared major disasters, Ginnie Mae may authorize optional special assistance to issuers, including expanded buyout authority which allows issuers, upon receiving written approval from Ginnie Mae, to repurchase eligible loans from the related pool underlying a Ginnie Mae MBS certificate, even if such loans are not delinquent or do not otherwise meet the standard conditions for removal or repurchase.

No assurances can be given as to the timing or frequency of any governmental mortgage insurance claim payments, issuer repurchases, loss mitigation arrangements or foreclosure proceedings with respect to defaulted mortgage loans and the resulting effect on the timing or rate of principal payments on your securities.

***Rates of principal payments can reduce your yield.*** The yield on your securities probably will be lower than you expect if:

- you bought your securities at a premium (interest only securities, for example) and principal payments are faster than you expected, or
- you bought your securities at a discount (principal only securities, for example) and

principal payments are slower than you expected.

In addition, if your securities are interest only securities or securities purchased at a significant premium, you could lose money on your investment if prepayments occur at a rapid rate.

***Under certain circumstances, a Ginnie Mae issuer has the right to repurchase a defaulted mortgage loan from the related pool of mortgage loans underlying a particular Ginnie Mae MBS certificate, the effect of which would be comparable to a prepayment of such mortgage loan.*** At its option and without Ginnie Mae's prior consent, a Ginnie Mae issuer may repurchase any mortgage loan at an amount equal to par less any amounts previously advanced by such issuer in connection with its responsibilities as servicer of such mortgage loan to the extent that (i) in the case of a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS certificate issued on or before December 1, 2002, such mortgage loan has been delinquent for four consecutive months, and at least one delinquent payment remains uncured or (ii) in the case of a mortgage loan included in a pool of mortgage loans underlying a Ginnie Mae MBS certificate issued on or after January 1, 2003, no payment has been made on such mortgage loan for three consecutive months. Any such repurchase will result in prepayment of the principal balance or reduction in the notional balance of the securities ultimately backed by such mortgage loan. No assurances can be given as to the timing or frequency of any such repurchases.

***The levels of 30-day Average SOFR will affect the yields on the floating rate and inverse floating rate securities.*** If 30-day Average SOFR performs differently from what you expect, the yield on the floating rate and inverse floating rate securities may be lower than you expect. Lower levels of such index will generally reduce the yield on the floating rate securities; higher levels of such index will generally reduce the yield on the inverse floating rate securities. You should bear in mind that the timing of changes in the level of such index may affect your yield:

generally, the earlier a change, the greater the effect on your yield. It is doubtful that such index will remain constant.

***An investment in the securities is subject to significant reinvestment risk.*** The rate of principal payments on your securities is uncertain. You may be unable to reinvest the payments on your securities at the same returns provided by the securities. Lower prevailing interest rates may result in an unexpected return of principal. In that interest rate climate, higher yielding reinvestment opportunities may be limited. Conversely, higher prevailing interest rates may result in slower returns of principal, and you may not be able to take advantage of higher yielding investment opportunities. The final payment on your security may occur much earlier than the final distribution date.

***Support securities will be more sensitive to rates of principal payments than other securities.*** If principal prepayments result in principal distributions on any distribution date equal to or less than the amount needed to produce scheduled payments on the PAC classes, the related support classes will not receive any principal distribution on that date. If prepayments result in principal distributions on any distribution date greater than the amount needed to produce scheduled payments on the PAC classes for that distribution date, this excess will be distributed to the related support classes.

***Up to 10% of the mortgage loans underlying the trust assets may be higher balance mortgage loans.*** Subject to special pooling parameters set forth in the Ginnie Mae Mortgage-Backed Securities Guide, qualifying federally-insured or guaranteed mortgage loans that exceed certain balance thresholds established by Ginnie Mae ("higher balance mortgage loans") may be included in Ginnie Mae guaranteed pools. There are no historical performance data regarding the prepayment rates for higher balance mortgage loans. If the higher balance mortgage loans prepay faster or slower than expected, the weighted average lives and yields of the related securities are likely to be affected, perhaps significantly. Furthermore, higher bal-

ance mortgage loans tend to be concentrated in certain geographic areas, which may experience relatively higher rates of defaults in the event of adverse economic conditions. No assurances can be given about the prepayment experience or performance of the higher balance mortgage loans.

***An investment in the floating rate and inverse floating rate securities entails risks not associated with an investment in conventional fixed rate securities or securities linked to established market indices.***

The Federal Reserve Bank of New York began to publish SOFR in April 2018 and compounded averages of SOFR in March 2020. Although the Federal Reserve Bank of New York has also published historical indicative SOFR from August 2014 to March 2018, such pre-publication data necessarily involves assumptions, estimates and approximations. You should not rely on any historical changes or trends in SOFR as an indicator of future changes in SOFR. Daily shifts in SOFR have been, and may in the future be, greater than those in comparable market indices. Because the interest rate applicable to any accrual period for securities with an interest rate based on SOFR will be calculated by reference to the daily rates of SOFR during an approximate 30-day period commencing and ending before the related accrual period as described under “Description of the Securities — Interest Distributions — Floating Rate and Inverse Floating Rate Classes” in this supplement, the return on and value of the floating rate and inverse floating rate securities may fluctuate more than debt securities linked to less volatile indices.

30-day Average SOFR is a relatively new market index, and the floating rate and inverse floating rate securities will likely have no established trading market when issued, and an established trading market may never develop or, if developed, may not be liquid. Market terms for securities indexed to 30-day Average SOFR may evolve over time, and trading prices of some securities indexed to 30-day Average SOFR may be lower than those of later-issued securities as a result. Similarly, if 30-day Average SOFR does not prove to be widely used in similar securities, the

trading price of related SOFR-Based Classes may be lower than those of securities linked to indices that are more widely used. Investors in SOFR-Based Classes may not be able to sell their securities at all or may not be able to sell their securities at prices that will provide them with a yield comparable to similar investments that have a developed secondary market, and may consequently suffer from increased pricing volatility and market risk.

You should consult your own financial and legal advisors about the risks associated with an investment in the floating rate and inverse floating rate securities and the suitability of investing in the floating rate and inverse floating rate securities in light of your particular circumstances.

***Interest on the floating rate and inverse floating rate securities will be determined using a replacement rate if 30-day Average SOFR is no longer available, which could adversely affect the value of your investment in the floating rate and inverse floating rate securities.*** 30-day Average SOFR is published by the Federal Reserve Bank of New York based on data received from other sources, and neither Ginnie Mae nor the trustee has any control over its determination, calculation or publication. The activities of the Federal Reserve Bank of New York may directly affect prevailing 30-day Average SOFR in unpredictable ways. There can be no guarantee that 30-day Average SOFR will not be discontinued or fundamentally altered in a manner that is materially adverse to the interests of holders of securities indexed to 30-day Average SOFR. If the manner in which 30-day Average SOFR is calculated is changed or if 30-day Average SOFR is discontinued, that change or discontinuance may result in a reduction of the amount of interest payable on applicable SOFR-Based Classes and the trading prices of such Classes.

The Federal Reserve Bank of New York has noted that it may alter the methods of calculation, publication schedule, rate revision practices or availability of 30-day Average SOFR at any time without notice. There can be no assurance that 30-day Average SOFR will not be dis-

continued or fundamentally altered in a manner that is materially adverse to the interests of investors in the floating rate and inverse floating rate securities.

If 30-day Average SOFR is no longer published or cannot be used, the amount of interest payable on the floating rate and inverse floating rate securities will be determined using a replacement rate, as described under “Description of the Securities — Interest Rate Indices — Benchmark Replacement” in the base offering circular. Ginnie Mae will have the sole discretion to make conforming changes in connection with any replacement rate without the consent of security holders or any other party, as described under “Description of the Securities — Interest Rate Indices — Benchmark Replacement” in the base offering circular. This could reduce the amount of interest payable on the floating rate and inverse floating rate securities, which could adversely affect the return on, value of, and market for, the floating rate and inverse floating rate securities. Furthermore, there can be no assurance that the characteristics of any replacement rate will be similar to 30-day Average SOFR or that any replacement rate will produce the economic equivalent of 30-day Average SOFR.

***The securities may not be a suitable investment for you.*** The securities, in particular, the support, principal only, inverse floating rate, interest only, accrual and residual classes, are not suitable investments for all investors.

In addition, although the sponsor intends to make a market for the purchase and sale of the securities after their initial issuance, it has no obligation to do so. There is no assurance that a secondary market will develop, that any secondary market will continue, or that the price at which you can sell an investment in any class will enable you to realize a desired yield on that investment.

You will bear the market risks of your investment. The market values of the classes are likely

to fluctuate. These fluctuations may be significant and could result in significant losses to you.

The secondary markets for mortgage-related securities have experienced periods of illiquidity and can be expected to do so in the future. Illiquidity can have a severely adverse effect on the prices of classes that are especially sensitive to prepayment or interest rate risk or that have been structured to meet the investment requirements of limited categories of investors.

The residual securities may experience significant adverse tax timing consequences. Accordingly, you are urged to consult tax advisors and to consider the after-tax effect of ownership of a residual security and the suitability of the residual securities to your investment objectives. See *“Certain United States Federal Income Tax Consequences”* in this supplement and in the base offering circular.

You are encouraged to consult advisors regarding the financial, legal, tax and other aspects of an investment in the securities. You should not purchase the securities of any class unless you understand and are able to bear the prepayment, yield, liquidity and market risks associated with that class.

***The actual characteristics of the underlying mortgage loans will affect the weighted average lives and yields of your securities.*** The yield and decrement tables in this supplement are based on assumed characteristics which are likely to be different from the actual characteristics. As a result, the yields on your securities could be lower than you expected, even if the mortgage loans prepay at the constant prepayment rates set forth in the applicable table.

It is highly unlikely that the underlying mortgage loans will prepay at any of the prepayment rates assumed in this supplement, or at any constant prepayment rate.

## THE TRUST ASSETS

### General

The Sponsor intends to acquire the Trust Assets in privately negotiated transactions prior to the Closing Date and to sell them to the Trust according to the terms of a Trust Agreement between the Sponsor and the Trustee. The Sponsor will make certain representations and warranties with respect to the Trust Assets. All Trust Assets will evidence, directly or indirectly, Ginnie Mae Certificates.

### The Trust MBS

The Trust Assets are either:

1. Ginnie Mae II MBS Certificates guaranteed by Ginnie Mae, or
2. Ginnie Mae Platinum Certificates backed by Ginnie Mae II MBS Certificates and guaranteed by Ginnie Mae.

Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued prior to July 1, 2003 bears interest at a Mortgage Rate 0.50% to 1.50% per annum greater than the related Certificate Rate. Each Mortgage Loan underlying a Ginnie Mae II MBS Certificate issued on or after July 1, 2003 bears interest at a Mortgage Rate 0.25% to 0.75% per annum greater than the related Certificate Rate. Ginnie Mae receives a fee (the “Ginnie Mae Certificate Guaranty Fee”) for its guaranty of each Ginnie Mae II MBS Certificate of 0.06% per annum of the outstanding principal balance of each related Mortgage Loan. The difference between (a) the Mortgage Rate and (b) the sum of the Certificate Rate and the rate of the Ginnie Mae Certificate Guaranty Fee is used to pay the related servicers of the Mortgage Loans a monthly servicing fee.

### The Mortgage Loans

The Mortgage Loans underlying the Trust Assets are expected to have, on a weighted average basis, the characteristics set forth in the Terms Sheet under “Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets” and the general characteristics described in the Base Offering Circular. The Mortgage Loans will consist of first lien, single-family, fixed rate, residential mortgage loans that are insured or guaranteed by the Federal Housing Administration, the United States Department of Veterans Affairs, Rural Development (formerly the Rural Housing Service) or the United States Department of Housing and Urban Development (“HUD”). See *“The Ginnie Mae Certificates — General” in the Base Offering Circular*.

Specific information regarding the characteristics of the Mortgage Loans underlying the Trust MBS is not available. For purposes of this Supplement, certain assumptions have been made regarding the remaining terms to maturity, loan ages and Mortgage Rates of the Mortgage Loans underlying the Trust MBS. However, the actual remaining terms to maturity, loan ages and Mortgage Rates of many of the Mortgage Loans will differ from the characteristics assumed, perhaps significantly. This will be the case even if the weighted average characteristics of the Mortgage Loans are the same as the assumed characteristics. Small differences in the characteristics of the Mortgage Loans can have a significant effect on the Weighted Average Lives and yields of the Securities. See *“Risk Factors” and “Yield, Maturity and Prepayment Considerations” in this Supplement*.

### The Trustee Fee

The Sponsor will contribute certain Ginnie Mae Certificates in respect of the Trustee Fee. On each Distribution Date, the Trustee will retain all principal and interest distributions received on such Ginnie Mae Certificates in payment of the Trustee Fee.

## **GINNIE MAE GUARANTY**

The Government National Mortgage Association (“Ginnie Mae”), a wholly-owned corporate instrumentality of the United States of America within HUD, guarantees the timely payment of principal and interest on the Securities. The General Counsel of HUD has provided an opinion to the effect that Ginnie Mae has the authority to guarantee multiclass securities and that Ginnie Mae guaranties will constitute general obligations of the United States, for which the full faith and credit of the United States is pledged. See *“Ginnie Mae Guaranty” in the Base Offering Circular*.

## **DESCRIPTION OF THE SECURITIES**

### **General**

The description of the Securities contained in this Supplement is not complete and is subject to, and is qualified in its entirety by reference to, all of the provisions of the Trust Agreement. See *“Description of the Securities” in the Base Offering Circular*.

### **Form of Securities**

Each Class of Securities other than the Residual Securities initially will be issued and maintained, and may be transferred only on the Fedwire Book-Entry System. Beneficial Owners of Book-Entry Securities will ordinarily hold these Securities through one or more financial intermediaries, such as banks, brokerage firms and securities clearing organizations that are eligible to maintain book-entry accounts on the Fedwire Book-Entry System. By request accompanied by the payment of a transfer fee of \$25,000 per Certificated Security to be issued, a Beneficial Owner may receive a Regular Security in certificated form.

The Residual Securities will not be issued in book-entry form but will be issued in fully registered, certificated form and may be transferred or exchanged, subject to the transfer restrictions applicable to Residual Securities set forth in the Trust Agreement, at the Corporate Trust Office of the Trustee. See *“Description of the Securities — Forms of Securities; Book-Entry Procedures” in the Base Offering Circular*.

Each Regular and MX Class (other than the Increased Minimum Denomination Classes) will be issued in minimum dollar denominations of initial principal balance of \$1,000 and integral multiples of \$1 in excess of \$1,000. The Increased Minimum Denomination Classes will be issued in minimum denominations that equal \$100,000 in initial principal or notional balance.

### **Distributions**

Distributions on the Securities will be made on each Distribution Date as specified under “Terms Sheet — Distribution Date” in this Supplement. On each Distribution Date for a Security, or in the case of the Certificated Securities, on the first Business Day after the related Distribution Date, the Distribution Amount will be distributed to the Holders of record as of the related Record Date. Beneficial Owners of Book-Entry Securities will receive distributions through credits to accounts maintained for their benefit on the books and records of the appropriate financial intermediaries. Holders of Certificated Securities will receive distributions by check or, subject to the restrictions set forth in the Base Offering Circular, by wire transfer. See *“Description of the Securities — Distributions” and “— Method of Distributions” in the Base Offering Circular*.

### **Interest Distributions**

The Interest Distribution Amount will be distributed on each Distribution Date to the Holders of all Classes of Securities entitled to distributions of interest.

- Interest will be calculated on the basis of a 360-day year consisting of twelve 30-day months.

- Interest distributable (or accrued in the case of an Accrual Class) on any Class for any Distribution Date will consist of 30 days' interest on its Class Principal Balance (or Class Notional Balance) as of the related Record Date.
- Investors can calculate the amount of interest to be distributed (or accrued in the case of an Accrual Class) on each Class of Securities for any Distribution Date by using the Class Factors published in the preceding month. See “— Class Factors” below.

### *Categories of Classes*

For purposes of interest distributions, the Classes will be categorized as shown under “Interest Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used in this Supplement to describe the interest entitlements of the Classes are explained under “Class Types” in Appendix I to the Base Offering Circular.

### *Accrual Periods*

The Accrual Period for each Regular and MX Class is set forth in the table below:

<u>Class</u>	<u>Accrual Period</u>
Fixed Rate and Delay Classes	The calendar month preceding the related Distribution Date
Floating Rate and Inverse Floating Rate Classes other than Delay Classes	From the 20th day of the month preceding the month of the related Distribution Date through the 19th day of the month of that Distribution Date

### *Fixed Rate Classes*

Each Fixed Rate Class will bear interest at the per annum Interest Rate shown on the front cover of this Supplement or on Schedule I to this Supplement.

### *Floating Rate and Inverse Floating Rate Classes*

The Floating Rate and Inverse Floating Rate Classes will bear interest as shown under “Terms Sheet — Interest Rates” in this Supplement. The Interest Rates for the Floating Rate and Inverse Floating Rate Classes will be based on 30-day Average SOFR as described below.

The Interest Rate for the Floating Rate and Inverse Floating Rate Classes will be based on 30-day Average SOFR. The Trustee or its agent will determine 30-day Average SOFR as described under “Description of the Securities — Interest Rate Indices — Determination of 30-day Average SOFR” in the Base Offering Circular.

If 30-day Average SOFR ceases to be available or is no longer representative, a replacement rate will be selected, as described under “Description of the Securities — Interest Rate Indices — Benchmark Replacement” in the Base Offering Circular.

The Trustee’s determination of 30-day Average SOFR and its calculation of the Interest Rates will be final except in the case of clear error. Investors can obtain 30-day Average SOFR levels and Interest Rates for the current and preceding Accrual Periods on [ginniemae.gov](http://ginniemae.gov) or by calling the Information Agent at (800) 234-GNMA.

### *Accrual Classes*

Each of Classes ZG and ZK is an Accrual Class. Interest will accrue on the Accrual Classes and be distributed as described under “Terms Sheet — Accrual Classes” in this Supplement.

## **Principal Distributions**

The Principal Distribution Amount for each Group and each Accrual Amount will be distributed to the Holders entitled thereto as described under “Terms Sheet — Allocation of Principal” in this Supplement. Investors can calculate the amount of principal to be distributed with respect to any Distribution Date by using the Class Factors published in the preceding and current months. See “— *Class Factors*” below.

### *Categories of Classes*

For purposes of principal distributions, the Classes will be categorized as shown under “Principal Type” on the front cover of this Supplement and on Schedule I to this Supplement. The abbreviations used in this Supplement to describe the principal entitlements of the Classes are explained under “Class Types” in Appendix I to the Base Offering Circular.

### *Notional Classes*

The Notional Classes will not receive principal distributions. For convenience in describing interest distributions, the Notional Classes will have the original Class Notional Balances shown on the front cover of this Supplement and on Schedule I to this Supplement. The Class Notional Balances will be reduced as shown under “Terms Sheet — Notional Classes” in this Supplement.

## **Residual Securities**

The Residual Securities will represent the beneficial ownership of the Residual Interest in the Trust REMICs, as described in “Certain United States Federal Income Tax Consequences” in this Supplement and the Base Offering Circular. The Residual Securities have no Class Principal Balance and do not accrue interest. The Residual Securities will be entitled to receive the proceeds of the disposition of any assets remaining in the Trust REMICs after the Class Principal Balance or Class Notional Balance of each Class of Regular Securities has been reduced to zero. However, any remaining proceeds are not likely to be significant. The Residual Securities may not be transferred to a Plan Investor, a Non-U.S. Person or a Disqualified Organization.

## **Class Factors**

The Trustee will calculate and make available for each Class of Securities, no later than the day preceding the Distribution Date, the factor (carried out to eight decimal places) that when multiplied by the Original Class Principal Balance (or original Class Notional Balance) of that Class, determines the Class Principal Balance (or Class Notional Balance) after giving effect to the distribution of principal to be made on the Securities (and any addition to the Class Principal Balance of an Accrual Class) or any reduction of Class Notional Balance on that Distribution Date (each, a “Class Factor”).

- The Class Factor for any Class of Securities for each month following the issuance of the Securities will reflect its remaining Class Principal Balance (or Class Notional Balance) after giving effect to any principal distribution (or addition to principal) to be made or any reduction of Class Notional Balance on the Distribution Date occurring in that month.
- The Class Factor for each Class for the month of issuance is 1.00000000.
- The Class Factors for the MX Classes and the Classes of REMIC Securities that are exchangeable for the MX Classes will be calculated assuming that the maximum possible amount of each Class is outstanding at all times, regardless of any exchanges that may occur.
- Based on the Class Factors published in the preceding and current months (and Interest Rates), investors in any Class (other than an Accrual Class) can calculate the amount of principal and

interest to be distributed to that Class and investors in an Accrual Class can calculate the total amount of principal to be distributed to (or interest to be added to the Class Principal Balance of) that Class on the Distribution Date in the current month.

- Investors may obtain current Class Factors on [ginniemae.gov](http://ginniemae.gov).

See “Description of the Securities — Distributions” in the Base Offering Circular.

## **Termination**

The Trustee, at its option, may purchase or cause the sale of the Trust Assets and thereby terminate the Trust on any Distribution Date on which the aggregate of the Class Principal Balances of the Securities is less than 1% of the aggregate Original Class Principal Balances of the Securities. The exercise of this option may be influenced by a number of factors, including but not limited to, the value of the Trust Assets then remaining in the Trust and general market conditions. The Trustee will be entitled to retain all proceeds and any other amounts in excess of the termination price payable to the Securities under the Trust Agreement.

On any Distribution Date upon the Trustee’s determination that the REMIC status of any Trust REMIC has been lost or that a substantial risk exists that this status will be lost for the then current taxable year, the Trustee will terminate the Trust and retire the Securities.

Upon any termination of the Trust, the Holder of any outstanding Security (other than a Residual or Notional Class Security) will be entitled to receive that Holder’s allocable share of the Class Principal Balance of that Class plus any accrued and unpaid interest thereon at the applicable Interest Rate, and any Holder of any outstanding Notional Class Security will be entitled to receive that Holder’s allocable share of any accrued and unpaid interest thereon at the applicable Interest Rate. The Residual Holders will be entitled to their pro rata share of any assets remaining in the Trust REMICs after payment in full of the amounts described in the foregoing sentence. However, any remaining assets are not likely to be significant.

## **Modification and Exchange**

All or a portion of the Classes of REMIC Securities specified on the front cover may be exchanged for a proportionate interest in the related MX Class or Classes shown on Schedule I to this Supplement. Similarly, all or a portion of the related MX Class or Classes may be exchanged for proportionate interests in the related Class or Classes of REMIC Securities and, in the case of Combinations 1, 2, 3, 4, 5, 7, 8, 9 and 10, other related MX Classes. This process may occur repeatedly.

Each exchange may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered.

In the case of Combinations 1, 2, 3, 4, 5, 7, 8, 9 and 10, the related REMIC Securities may be exchanged for proportionate interests in various subcombinations of MX Classes. Similarly, all or a portion of these MX Classes may be exchanged for proportionate interests in the related REMIC Securities or in other subcombinations of the related MX Classes. Each subcombination may be effected only in proportions that result in the principal and interest entitlements of the Securities received being equal to the entitlements of the Securities surrendered. See the example under “Description of the Securities — Modification and Exchange” in the Base Offering Circular.

A Beneficial Owner proposing to effect an exchange must notify the Trustee through the Beneficial Owner’s Book-Entry Depository participant. This notice must be received by the Trustee not later than

two Business Days before the proposed exchange date. The exchange date can be any Business Day other than the last Business Day of the month. The notice must contain the outstanding principal and or notional balances of the Securities to be included in the exchange and the proposed exchange date. The notice is required to be delivered to the Trustee by email to USBGNMA@usbank.com or in writing at its Corporate Trust Office at U.S. Bank National Association, One Federal Street, 3rd Floor, Boston, MA 02110, Attention: Ginnie Mae REMIC Program Agency Group 2026-051. The Trustee may be contacted by telephone at (617) 603-6451.

A fee will be payable to the Trustee in connection with each exchange equal to  $\frac{1}{32}$  of 1% of the outstanding principal balance (or notional balance) of the Securities surrendered for exchange (but not less than \$2,000 or more than \$25,000); provided, however, that no fee will be payable in respect of an interest only security unless all securities involved in the exchange are interest only securities. If the notional balance of the interest only securities surrendered exceeds that of the interest only securities received, the fee will be based on the latter. The fee must be paid concurrently with the exchange.

The first distribution on a REMIC Security or an MX Security received in an exchange will be made on the Distribution Date in the month following the month of the exchange. The distribution will be made to the Holder of record as of the Record Date in the month of exchange.

*See “Description of the Securities — Modification and Exchange” in the Base Offering Circular.*

## **YIELD, MATURITY AND PREPAYMENT CONSIDERATIONS**

### **General**

The prepayment experience of the Mortgage Loans will affect the Weighted Average Lives of and the yields realized by investors in the related Securities.

- The Mortgage Loans do not contain “due-on-sale” provisions, and any Mortgage Loan may be prepaid in full or in part at any time without penalty.
- The rate of payments (including prepayments and payments in respect of liquidations) on the Mortgage Loans is dependent on a variety of economic, geographic, social and other factors, including prevailing market interest rates and general economic factors.

The rate of prepayments with respect to single-family mortgage loans has fluctuated significantly in recent years. Although there is no assurance that prepayment patterns for the Mortgage Loans will conform to patterns for more traditional types of conventional fixed rate mortgage loans, generally:

- if mortgage interest rates fall materially below the Mortgage Rates on any of the Mortgage Loans (giving consideration to the cost of refinancing), the rate of prepayment of those Mortgage Loans would be expected to increase; and
- if mortgage interest rates rise materially above the Mortgage Rates on any of the Mortgage Loans, the rate of prepayment of those Mortgage Loans would be expected to decrease.

In addition, following any Mortgage Loan default and the subsequent liquidation of the underlying Mortgaged Property, the principal balance of the Mortgage Loan will be distributed through a combination of liquidation proceeds, advances from the related Ginnie Mae Issuer and, to the extent necessary, proceeds of Ginnie Mae’s guaranty of the Ginnie Mae Certificates. As a result, defaults experienced on the Mortgage Loans will accelerate the distribution of principal of the Securities.

The terms of the Mortgage Loans may be modified to permit, among other things, a partial release of security, which releases a portion of the mortgaged property from the lien securing the related Mortgage Loan. Partial releases of security may allow the related borrower to sell the released property and generate proceeds that may be used to prepay the related Mortgage Loan in whole or in part.

Under certain circumstances, the Trustee has the option to purchase the Trust Assets, thereby effecting early retirement of the Securities. See “Description of the Securities — Termination” in this Supplement.

**Accretion Directed Classes**

Classes AG, FK, G and GL are Accretion Directed Classes. The related Accrual Amounts will be applied to making principal distributions on those Classes as described in this Supplement. Each of Classes SK and TK is a Notional Class whose Class Notional Balance is determined by reference to the Class Principal Balance of the related Accretion Directed Class shown under “Terms Sheet — Notional Classes” in this Supplement.

Each of the Accretion Directed Classes has the AD designation in the suffix position, rather than the prefix position, in its class principal type because it does not have principal payment stability through the applicable pricing prepayment assumption. Although the Accretion Directed Classes are entitled to receive payments from the related Accrual Amounts, they do not have principal payment stability through any constant prepayment rate significantly higher than 0% PSA, except within their Effective Ranges.

**Securities that Receive Principal on the Basis of Schedules**

As described in this Supplement, each PAC Class will receive principal payments in accordance with a schedule calculated on the basis of, among other things, a Structuring Range. See “Terms Sheet — Scheduled Principal Balances.” However, whether any such Class will adhere to its schedule and receive “Scheduled Payments” on a Distribution Date will largely depend on the level of prepayments experienced by the related Mortgage Loans.

Each PAC Class exhibits an Effective Range of constant prepayment rates at which such Class will receive Scheduled Payments. That range may differ from the Structuring Range used to create the related principal balance schedule. Based on the Modeling Assumptions, the *initial* Effective Ranges for the PAC Classes are as follows:

<u>Security Group</u>	<u>Initial Effective Ranges</u>
<b>PAC Classes</b>	
3 D, DL and FD (in the aggregate) . . . . .	175% PSA through 300% PSA
5 G and GL (in the aggregate) . . . . .	275% PSA through 415% PSA
8 AG and FK (in the aggregate) . . . . .	260% PSA through 375% PSA
<b>PAC I Classes</b>	
1 B and BL (in the aggregate) . . . . .	175% PSA through 325% PSA
2 C . . . . .	175% PSA through 325% PSA
4 H and HL (in the aggregate) . . . . .	140% PSA through 275% PSA
7 K . . . . .	125% PSA through 275% PSA
9 M . . . . .	120% PSA through 250% PSA

<u>Security Group</u>	<u>Initial Effective Ranges</u>
<b>PAC II Classes</b>	
1 NK .....	215% PSA through 325% PSA
2 LK .....	265% PSA through 325% PSA
4 MD .....	173% PSA through 280% PSA
7 ED .....	175% PSA through 284% PSA
9 JD .....	170% PSA through 252% PSA
9 WD .....	170% PSA through 252% PSA

- The principal payment stability of the PAC Classes will be supported by the related Support Class or Classes.
- The principal payment stability of the PAC I Classes will be supported by the related PAC II and Support Classes.
- The principal payment stability of the PAC II Classes will be supported by the related Support Class or Classes.

**If all of the Classes supporting a given Class are retired before the Class being supported is retired, the outstanding Class will no longer have an Effective Range and will become more sensitive to prepayments on the related Mortgage Loans.**

There is no assurance that the related Mortgage Loans will have the characteristics assumed in the Modeling Assumptions, which were used to determine the initial Effective Ranges. If the initial Effective Ranges were calculated using the actual characteristics of the related Mortgage Loans, the initial Effective Ranges could differ from those shown in the above table. Therefore, even if the Mortgage Loans were to prepay at a constant rate within the initial Effective Range shown for any Class in the above table, that Class could fail to receive Scheduled Payments.

Moreover, the related Mortgage Loans will not prepay at any *constant* rate. Non-constant prepayment rates can cause any PAC Class not to receive Scheduled Payments, even if prepayment rates remain within the initial Effective Range for that Class. Further, the Effective Range for any PAC Class can narrow, shift over time or cease to exist depending on the actual characteristics of the related Mortgage Loans.

If the related Mortgage Loans prepay at rates that are generally below the Effective Range for any PAC Class, the amount available to pay principal on the Securities may be insufficient to produce Scheduled Payments on such related PAC Class, and its Weighted Average Life may be extended, perhaps significantly.

If the related Mortgage Loans prepay at rates that are generally above the Effective Range for any PAC Class, its supporting Class or Classes may be retired earlier than that PAC Class, and its Weighted Average Life may be shortened, perhaps significantly.

**Assumability**

Each Mortgage Loan may be assumed, subject to HUD review and approval, upon the sale of the related Mortgaged Property. See *“Yield, Maturity and Prepayment Considerations — Assumability of Government Loans” in the Base Offering Circular.*

## **Final Distribution Date**

The Final Distribution Date for each Class, which is set forth on the front cover of this Supplement or on Schedule I to this Supplement, is the latest date on which the related Class Principal Balance or Class Notional Balance will be reduced to zero.

- The actual retirement of any Class may occur earlier than its Final Distribution Date.
- According to the terms of the Ginnie Mae Guaranty, Ginnie Mae will guarantee payment in full of the Class Principal Balance of each Class of Securities no later than its Final Distribution Date.

## **Modeling Assumptions**

Unless otherwise indicated, the tables that follow have been prepared on the basis of the following assumptions (the “Modeling Assumptions”), among others:

1. The Mortgage Loans underlying the Trust Assets have the assumed characteristics shown under “Assumed Characteristics of the Mortgage Loans Underlying the Trust Assets” in the Terms Sheet, except in the case of information set forth under the 0% PSA Prepayment Assumption Rate, for which each Mortgage Loan is assumed to have an original and a remaining term to maturity of 360 months and a Mortgage Rate of 1.50% per annum higher than the related Certificate Rate.

2. The Mortgage Loans prepay at the constant percentages of PSA (described below) shown in the related table.

3. Distributions on the Securities are always received on the 20th day of the month, whether or not a Business Day, commencing in April 2026.

4. A termination of the Trust does not occur.

5. The Closing Date for the Securities is March 30, 2026.

6. No expenses or fees are paid by the Trust other than the Trustee Fee, which is paid as described under “The Trust Assets — The Trustee Fee” in this Supplement.

7. Each Class is held from the Closing Date and is not exchanged in whole or in part.

When reading the tables and the related text, investors should bear in mind that the Modeling Assumptions, like any other stated assumptions, are unlikely to be entirely consistent with actual experience.

- For example, most of the Mortgage Loans will not have the characteristics assumed, many Distribution Dates will occur on a Business Day after the 20th day of the month, and the Trustee may cause a termination of the Trust as described under “Description of the Securities — Termination” in this Supplement.
- In addition, distributions on the Securities are based on Certificate Factors and Calculated Certificate Factors, as applicable, which may not reflect actual receipts on the Trust Assets.

*See “Description of the Securities — Distributions” in the Base Offering Circular.*

## **Decrement Tables**

Prepayments of mortgage loans are commonly measured by a prepayment standard or model. The model used in this Supplement, Prepayment Speed Assumption (“PSA”), is the standard prepayment assumption model of The Securities Industry and Financial Markets Association. PSA represents an assumed rate of prepayment each month relative to the then outstanding principal balance of the Mortgage Loans to which the model is applied. *See “Yield, Maturity and Prepayment Considerations — Standard Prepayment Assumption Models” in the Base Offering Circular.*

The decrement tables set forth below are based on the assumption that the Mortgage Loans prepay at the indicated percentages of PSA (the “PSA Prepayment Assumption Rates”). As used in the tables, each of the PSA Prepayment Assumption Rates reflects a percentage of the 100% PSA assumed prepayment rate. **The Mortgage Loans will not prepay at any of the PSA Prepayment Assumption Rates, and the timing of changes in the rate of prepayments actually experienced on the Mortgage Loans will not follow the pattern described for the PSA assumption.**

The decrement tables set forth below illustrate the percentage of the Original Class Principal Balance (or, in the case of a Notional Class, the original Class Notional Balance) that would remain outstanding following the distribution made each specified month for each Regular or MX Class, based on the assumption that the related Mortgage Loans prepay at the PSA Prepayment Assumption Rates. The percentages set forth in the following decrement tables have been rounded to the nearest whole percentage (including rounding down to zero).

The decrement tables also indicate the Weighted Average Life of each Class under each PSA Prepayment Assumption Rate. The Weighted Average Life of each Class is calculated by:

- (a) multiplying the net reduction, if any, of the Class Principal Balance (or the net reduction of the Class Notional Balance, in the case of a Notional Class) from one Distribution Date to the next Distribution Date by the number of years from the date of issuance thereof to the related Distribution Date,
- (b) summing the results, and
- (c) dividing the sum by the aggregate amount of the assumed net reductions in principal balance or notional balance, as applicable, referred to in clause (a).

The information shown for each Notional Class is for illustrative purposes only, as a Notional Class is not entitled to distributions of principal and has no Weighted Average Life. The Weighted Average Life shown for each Notional Class has been calculated on the assumption that a reduction in the Class Notional Balance thereof is a distribution of principal.

**The Weighted Average Lives are likely to vary, perhaps significantly, from those set forth in the tables below due to the differences between the actual characteristics of the Mortgage Loans underlying the related Trust Assets and the Modeling Assumptions.**

## Percentages of Original Class Principal (or Class Notional) Balances and Weighted Average Lives

Security Group 1 PSA Prepayment Assumption Rates															
Distribution Date	Class B					Class BL					Classes FB and SB				
	0%	175%	250%	325%	500%	0%	175%	250%	325%	500%	0%	175%	250%	325%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2027	99	94	94	94	94	100	100	100	100	100	99	96	95	93	90
March 2028	97	84	84	84	84	100	100	100	100	100	98	88	84	80	71
March 2029	96	70	70	70	61	100	100	100	100	100	97	78	70	63	49
March 2030	94	58	58	58	41	100	100	100	100	100	95	68	59	50	34
March 2031	92	47	47	47	26	100	100	100	100	100	94	60	49	40	23
March 2032	90	37	37	37	17	100	100	100	100	100	93	53	41	31	16
March 2033	88	29	29	29	10	100	100	100	100	100	91	46	34	25	11
March 2034	86	21	21	21	5	100	100	100	100	100	89	41	28	20	8
March 2035	84	16	16	16	2	100	100	100	100	100	88	35	24	15	5
March 2036	81	12	12	12	0	100	100	100	100	100	86	31	20	12	4
March 2037	78	8	8	8	0	100	100	100	100	70	84	27	16	9	2
March 2038	75	5	5	5	0	100	100	100	100	47	82	23	13	7	2
March 2039	72	3	3	3	0	100	100	100	100	32	79	20	11	6	1
March 2040	69	1	1	1	0	100	100	100	100	22	77	17	9	4	1
March 2041	65	0	0	0	0	100	100	100	100	15	74	15	7	3	0
March 2042	62	0	0	0	0	100	77	77	77	10	71	13	6	3	0
March 2043	57	0	0	0	0	100	59	59	59	6	68	11	5	2	0
March 2044	53	0	0	0	0	100	45	45	45	4	65	9	4	2	0
March 2045	48	0	0	0	0	100	34	34	34	3	61	8	3	1	0
March 2046	43	0	0	0	0	100	26	26	26	2	57	6	2	1	0
March 2047	38	0	0	0	0	100	19	19	19	1	53	5	2	1	0
March 2048	32	0	0	0	0	100	14	14	14	1	49	4	1	0	0
March 2049	26	0	0	0	0	100	10	10	10	0	44	3	1	0	0
March 2050	19	0	0	0	0	100	7	7	7	0	39	3	1	0	0
March 2051	12	0	0	0	0	100	5	5	5	0	34	2	1	0	0
March 2052	4	0	0	0	0	100	3	3	3	0	28	2	0	0	0
March 2053	0	0	0	0	0	2	2	2	2	0	22	1	0	0	0
March 2054	0	0	0	0	0	1	1	1	1	0	15	1	0	0	0
March 2055	0	0	0	0	0	0	0	0	0	0	8	0	0	0	0
March 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	17.1	5.4	5.4	5.4	3.9	26.8	18.5	18.5	18.5	12.6	19.9	8.2	6.4	5.2	3.7

PSA Prepayment Assumption Rates										
Distribution Date	Classes HA, HB, HC, HD, HE, HI, HO and NU					Classes NK, QA, QB, QC, QD, QE, QI and QO				
	0%	175%	250%	325%	500%	0%	175%	250%	325%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
March 2027	100	100	96	87	67	100	100	100	90	90
March 2028	100	100	87	60	0	100	100	68	68	67
March 2029	100	100	78	31	0	100	100	42	42	0
March 2030	100	100	71	13	0	100	100	23	23	0
March 2031	100	100	67	4	0	100	100	10	10	0
March 2032	100	100	65	0	0	100	100	2	2	0
March 2033	100	100	63	0	0	100	100	0	0	0
March 2034	100	100	60	0	0	100	92	0	0	0
March 2035	100	100	56	0	0	100	79	0	0	0
March 2036	100	100	51	0	0	100	61	0	0	0
March 2037	100	100	45	0	0	100	40	0	0	0
March 2038	100	100	40	0	0	100	18	0	0	0
March 2039	100	98	35	0	0	100	0	0	0	0
March 2040	100	88	31	0	0	100	0	0	0	0
March 2041	100	78	26	0	0	100	0	0	0	0
March 2042	100	69	22	0	0	100	0	0	0	0
March 2043	100	60	19	0	0	100	0	0	0	0
March 2044	100	52	16	0	0	100	0	0	0	0
March 2045	100	45	13	0	0	100	0	0	0	0
March 2046	100	38	11	0	0	100	0	0	0	0
March 2047	100	32	9	0	0	100	0	0	0	0
March 2048	100	26	7	0	0	100	0	0	0	0
March 2049	100	21	5	0	0	100	0	0	0	0
March 2050	100	17	4	0	0	100	0	0	0	0
March 2051	100	13	3	0	0	100	0	0	0	0
March 2052	100	10	2	0	0	100	0	0	0	0
March 2053	100	6	1	0	0	100	0	0	0	0
March 2054	100	4	1	0	0	1	0	0	0	0
March 2055	52	2	0	0	0	0	0	0	0	0
March 2056	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	29.0	19.1	10.4	2.5	1.2	27.5	10.4	2.9	2.9	1.9

**Security Group 2  
PSA Prepayment Assumption Rates**

Distribution Date	Class C					Classes FC and SC					Classes IA, IB, IC, LD, LE, LI, LK and LO					Class LU				
	0%	175%	295%	325%	600%	0%	175%	295%	325%	600%	0%	175%	295%	325%	600%	0%	175%	295%	325%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2027	99	95	95	95	95	99	96	94	94	90	100	100	90	90	90	100	100	94	88	33
March 2028	98	85	85	85	85	98	89	83	81	68	100	100	68	68	7	100	100	80	60	0
March 2029	96	73	73	73	56	97	78	67	65	44	100	100	41	41	0	100	100	64	30	0
March 2030	95	61	61	61	35	96	69	55	51	27	100	100	21	21	0	100	100	55	11	0
March 2031	93	50	50	50	22	95	61	44	41	17	100	100	9	9	0	100	100	50	2	0
March 2032	91	41	41	41	14	93	54	36	32	11	100	100	2	2	0	100	100	48	0	0
March 2033	90	33	33	33	9	92	47	29	25	7	100	100	0	0	0	100	100	46	0	0
March 2034	88	26	26	26	5	90	41	23	20	4	100	97	0	0	0	100	100	43	0	0
March 2035	85	20	20	20	3	89	36	19	16	3	100	91	0	0	0	100	100	40	0	0
March 2036	83	16	16	16	2	87	32	15	12	2	100	83	0	0	0	100	100	35	0	0
March 2037	81	12	12	12	1	85	28	12	10	1	100	73	0	0	0	100	100	31	0	0
March 2038	78	10	10	10	1	83	24	10	8	1	100	62	0	0	0	100	100	27	0	0
March 2039	75	8	8	8	1	80	21	8	6	0	100	52	0	0	0	100	100	24	0	0
March 2040	72	6	6	6	0	78	18	6	5	0	100	41	0	0	0	100	100	20	0	0
March 2041	69	5	5	5	0	75	15	5	4	0	100	31	0	0	0	100	100	17	0	0
March 2042	65	4	4	4	0	73	13	4	3	0	100	21	0	0	0	100	100	14	0	0
March 2043	61	3	3	3	0	70	11	3	2	0	100	12	0	0	0	100	100	12	0	0
March 2044	57	2	2	2	0	66	10	2	2	0	100	3	0	0	0	100	100	10	0	0
March 2045	52	2	2	2	0	63	8	2	1	0	100	0	0	0	0	100	92	8	0	0
March 2046	48	1	1	1	0	59	7	1	1	0	100	0	0	0	0	100	78	6	0	0
March 2047	42	1	1	1	0	55	6	1	1	0	100	0	0	0	0	100	65	5	0	0
March 2048	37	1	1	1	0	50	5	1	1	0	100	0	0	0	0	100	54	4	0	0
March 2049	31	0	0	0	0	46	4	1	0	0	100	0	0	0	0	100	44	3	0	0
March 2050	24	0	0	0	0	40	3	0	0	0	100	0	0	0	0	100	35	2	0	0
March 2051	17	0	0	0	0	35	2	0	0	0	100	0	0	0	0	100	27	2	0	0
March 2052	9	0	0	0	0	29	2	0	0	0	100	0	0	0	0	100	20	1	0	0
March 2053	1	0	0	0	0	22	1	0	0	0	100	0	0	0	0	100	14	1	0	0
March 2054	0	0	0	0	0	16	1	0	0	0	56	0	0	0	0	100	8	0	0	0
March 2055	0	0	0	0	0	8	0	0	0	0	4	0	0	0	0	100	4	0	0	0
March 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	17.9	6.0	6.0	6.0	3.8	20.2	8.3	5.7	5.3	3.3	28.1	13.2	2.8	2.8	1.6	29.6	22.9	7.9	2.4	0.8

**Security Group 3  
PSA Prepayment Assumption Rates**

Distribution Date	Classes BA, BC, BD, BE, BG, BI, FD and SD					Classes D, DA, DB, DC, DE, DG and DI					Class DL					Classes KF, KS and KT					
	0%	175%	210%	300%	500%	0%	175%	210%	300%	500%	0%	175%	210%	300%	500%	0%	175%	210%	300%	500%	
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	
March 2027	99	93	93	93	93	99	93	93	93	93	100	100	100	100	100	100	100	95	83	57	
March 2028	97	81	81	81	79	97	81	81	81	78	100	100	100	100	100	100	100	100	87	55	0
March 2029	96	69	69	69	54	95	68	68	68	52	100	100	100	100	100	100	100	100	80	30	0
March 2030	94	58	58	58	37	94	56	56	56	34	100	100	100	100	100	100	100	100	74	14	0
March 2031	92	48	48	48	26	92	46	46	46	22	100	100	100	100	100	100	100	100	71	5	0
March 2032	90	39	39	39	18	90	37	37	37	14	100	100	100	100	100	100	100	100	68	1	0
March 2033	88	32	32	32	12	88	28	28	28	8	100	100	100	100	100	100	100	100	67	0	0
March 2034	86	25	25	25	8	85	22	22	22	4	100	100	100	100	100	100	100	97	65	0	0
March 2035	84	20	20	20	6	83	16	16	16	1	100	100	100	100	100	100	100	93	61	0	0
March 2036	81	16	16	16	4	80	12	12	12	0	100	100	100	100	83	100	88	56	0	0	
March 2037	79	13	13	13	3	78	9	9	9	0	100	100	100	100	57	100	81	52	0	0	
March 2038	76	10	10	10	2	75	6	6	6	0	100	100	100	100	38	100	74	47	0	0	
March 2039	73	8	8	8	1	72	4	4	4	0	100	100	100	100	26	100	68	42	0	0	
March 2040	70	6	6	6	1	68	2	2	2	0	100	100	100	100	17	100	61	37	0	0	
March 2041	66	5	5	5	1	65	0	0	0	0	100	100	100	100	12	100	54	32	0	0	
March 2042	63	4	4	4	0	61	0	0	0	0	100	85	85	85	8	100	48	28	0	0	
March 2043	59	3	3	3	0	57	0	0	0	0	100	66	66	66	5	100	42	24	0	0	
March 2044	55	2	2	2	0	52	0	0	0	0	100	51	51	51	3	100	36	21	0	0	
March 2045	50	2	2	2	0	48	0	0	0	0	100	39	39	39	2	100	31	17	0	0	
March 2046	46	1	1	1	0	43	0	0	0	0	100	30	30	30	1	100	26	14	0	0	
March 2047	41	1	1	1	0	38	0	0	0	0	100	22	22	22	1	100	22	12	0	0	
March 2048	35	1	1	1	0	32	0	0	0	0	100	17	17	17	1	100	18	10	0	0	
March 2049	29	1	1	1	0	26	0	0	0	0	100	12	12	12	0	100	14	8	0	0	
March 2050	23	0	0	0	0	20	0	0	0	0	100	9	9	9	0	100	11	6	0	0	
March 2051	17	0	0	0	0	13	0	0	0	0	100	6	6	6	0	100	9	4	0	0	
March 2052	10	0	0	0	0	6	0	0	0	0	100	4	4	4	0	100	6	3	0	0	
March 2053	3	0	0	0	0	0	0	0	0	0	55	2	2	2	0	100	4	2	0	0	
March 2054	0	0	0	0	0	0	0	0	0	0	1	1	1	1	0	76	2	1	0	0	
March 2055	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	39	0	0	0	0	
March 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Weighted Average Life (years)	17.5	5.9	5.9	5.9	3.9	17.1	5.3	5.3	5.3	3.6	27.1	19.0	19.0	19.0	12.1	28.7	16.4	11.3	2.4	1.1	

**Security Group 4  
PSA Prepayment Assumption Rates**

Distribution Date	Classes CA, CB, CD, CE, CG and CI					Classes FE and SE					Classes H, NA, NB, NC, ND, NE and NI					Class HL				
	0%	140%	215%	275%	500%	0%	140%	215%	275%	500%	0%	140%	215%	275%	500%	0%	140%	215%	275%	500%
	Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2027	99	95	95	95	95	99	96	95	94	90	99	95	95	95	95	100	100	100	100	100
March 2028	97	87	87	87	87	98	90	86	82	71	97	86	86	86	86	100	100	100	100	100
March 2029	96	76	76	76	63	97	81	74	68	49	96	75	75	75	62	100	100	100	100	100
March 2030	94	65	65	65	44	95	73	63	56	34	94	64	64	64	42	100	100	100	100	100
March 2031	92	56	56	56	30	94	66	54	46	23	92	55	55	55	28	100	100	100	100	100
March 2032	91	47	47	47	21	93	59	46	38	16	90	46	46	46	19	100	100	100	100	100
March 2033	89	40	40	40	14	91	53	39	31	11	88	38	38	38	12	100	100	100	100	100
March 2034	86	32	32	32	10	89	48	34	25	8	86	31	31	31	7	100	100	100	100	100
March 2035	84	26	26	26	7	88	43	29	21	5	84	25	25	25	4	100	100	100	100	100
March 2036	82	22	22	22	5	86	38	24	17	4	81	19	19	19	2	100	100	100	100	100
March 2037	79	18	18	18	3	84	34	21	14	2	78	15	15	15	0	100	100	100	100	100
March 2038	76	14	14	14	2	82	30	17	11	2	76	12	12	12	0	100	100	100	100	81
March 2039	73	11	11	11	1	79	27	15	9	1	72	9	9	9	0	100	100	100	100	55
March 2040	70	9	9	9	1	77	24	12	7	1	69	7	7	7	0	100	100	100	100	37
March 2041	66	7	7	7	1	74	21	10	6	0	66	5	5	5	0	100	100	100	100	25
March 2042	63	6	6	6	0	71	18	9	5	0	62	3	3	3	0	100	100	100	100	17
March 2043	59	5	5	5	0	68	16	7	4	0	58	2	2	2	0	100	100	100	100	11
March 2044	54	4	4	4	0	65	14	6	3	0	53	1	1	1	0	100	100	100	100	7
March 2045	50	3	3	3	0	61	12	5	2	0	48	0	0	0	0	100	100	100	100	5
March 2046	45	2	2	2	0	57	10	4	2	0	43	0	0	0	0	100	87	87	87	3
March 2047	40	2	2	2	0	53	9	3	1	0	38	0	0	0	0	100	67	67	67	2
March 2048	34	1	1	1	0	49	7	2	1	0	32	0	0	0	0	100	51	51	51	1
March 2049	28	1	1	1	0	44	6	2	1	0	26	0	0	0	0	100	38	38	38	1
March 2050	21	1	1	1	0	39	5	1	1	0	19	0	0	0	0	100	28	28	28	0
March 2051	14	1	1	1	0	34	4	1	0	0	12	0	0	0	0	100	20	20	20	0
March 2052	7	0	0	0	0	28	3	1	0	0	4	0	0	0	0	100	13	13	13	0
March 2053	0	0	0	0	0	22	2	1	0	0	0	0	0	0	0	8	8	8	8	0
March 2054	0	0	0	0	0	15	1	0	0	0	0	0	0	0	0	5	5	5	5	0
March 2055	0	0	0	0	0	8	0	0	0	0	0	0	0	0	0	2	2	2	2	0
March 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	17.4	6.8	6.8	6.8	4.4	19.9	9.4	7.1	5.9	3.7	17.2	6.4	6.4	6.4	4.1	26.8	22.7	22.7	22.7	14.0

**PSA Prepayment Assumption Rates**

Distribution Date	Classes MA, MK and ML					Class MD				
	0%	140%	215%	275%	500%	0%	140%	215%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100
March 2027	100	100	96	89	66	100	100	91	91	91
March 2028	100	100	86	67	0	100	100	71	71	59
March 2029	100	100	75	41	0	100	100	46	46	0
March 2030	100	100	67	23	0	100	100	26	26	0
March 2031	100	100	61	11	0	100	100	12	12	0
March 2032	100	100	58	5	0	100	100	1	1	0
March 2033	100	100	54	1	0	100	100	0	0	0
March 2034	100	100	52	0	0	100	100	0	0	0
March 2035	100	100	49	0	0	100	94	0	0	0
March 2036	100	100	46	0	0	100	81	0	0	0
March 2037	100	100	43	0	0	100	65	0	0	0
March 2038	100	100	39	0	0	100	45	0	0	0
March 2039	100	100	35	0	0	100	24	0	0	0
March 2040	100	100	32	0	0	100	1	0	0	0
March 2041	100	92	28	0	0	100	0	0	0	0
March 2042	100	83	24	0	0	100	0	0	0	0
March 2043	100	75	21	0	0	100	0	0	0	0
March 2044	100	66	18	0	0	100	0	0	0	0
March 2045	100	58	16	0	0	100	0	0	0	0
March 2046	100	51	13	0	0	100	0	0	0	0
March 2047	100	44	11	0	0	100	0	0	0	0
March 2048	100	37	9	0	0	100	0	0	0	0
March 2049	100	31	7	0	0	100	0	0	0	0
March 2050	100	25	6	0	0	100	0	0	0	0
March 2051	100	20	4	0	0	100	0	0	0	0
March 2052	100	15	3	0	0	100	0	0	0	0
March 2053	100	10	2	0	0	81	0	0	0	0
March 2054	90	6	1	0	0	0	0	0	0	0
March 2055	47	3	0	0	0	0	0	0	0	0
March 2056	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	28.9	20.7	10.1	2.9	1.2	27.3	11.6	3.0	3.0	1.9

**Security Group 5  
PSA Prepayment Assumption Rates**

Distribution Date	Classes G, KA, KB, KC, KD, KE and KI					Classes GA, GB, GC, GD, GE and GI					Class GL					Class ZG				
	0%	275%	350%	415%	700%	0%	275%	350%	415%	700%	0%	275%	350%	415%	700%	0%	275%	350%	415%	700%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2027	98	92	92	92	92	98	92	92	92	92	100	100	100	100	100	106	106	94	83	38
March 2028	96	77	77	77	66	96	77	77	77	67	100	100	100	100	100	112	112	77	47	0
March 2029	94	59	59	59	37	94	60	60	60	38	100	100	100	100	100	118	118	60	14	0
March 2030	91	44	44	44	20	92	46	46	46	22	100	100	100	100	100	125	125	55	1	0
March 2031	89	32	32	32	10	89	34	34	34	12	100	100	100	100	100	132	130	55	0	0
March 2032	86	23	23	23	5	86	25	25	25	7	100	100	100	100	100	139	127	52	0	0
March 2033	83	16	16	16	2	84	18	18	18	4	100	100	100	100	100	147	119	48	0	0
March 2034	80	11	11	11	0	81	14	14	14	2	100	100	100	100	96	155	108	42	0	0
March 2035	77	8	8	8	0	77	10	10	10	1	100	100	100	100	54	164	97	36	0	0
March 2036	73	5	5	5	0	74	7	7	7	1	100	100	100	100	31	173	85	31	0	0
March 2037	70	3	3	3	0	70	5	5	5	0	100	100	100	100	17	183	73	26	0	0
March 2038	66	2	2	2	0	66	4	4	4	0	100	100	100	100	10	193	62	21	0	0
March 2039	61	0	0	0	0	62	3	3	3	0	100	100	100	100	5	204	53	17	0	0
March 2040	57	0	0	0	0	58	2	2	2	0	100	85	85	85	3	216	44	14	0	0
March 2041	52	0	0	0	0	53	1	1	1	0	100	61	61	61	2	228	37	11	0	0
March 2042	47	0	0	0	0	48	1	1	1	0	100	44	44	44	1	241	30	9	0	0
March 2043	41	0	0	0	0	43	1	1	1	0	100	31	31	31	1	254	24	7	0	0
March 2044	36	0	0	0	0	37	1	1	1	0	100	22	22	22	0	269	20	5	0	0
March 2045	29	0	0	0	0	31	0	0	0	0	100	16	16	16	0	284	16	4	0	0
March 2046	23	0	0	0	0	25	0	0	0	0	100	11	11	11	0	300	12	3	0	0
March 2047	16	0	0	0	0	18	0	0	0	0	100	8	8	8	0	317	10	2	0	0
March 2048	8	0	0	0	0	10	0	0	0	0	100	5	5	5	0	334	8	2	0	0
March 2049	0	0	0	0	0	2	0	0	0	0	95	3	3	3	0	353	6	1	0	0
March 2050	0	0	0	0	0	0	0	0	0	0	2	2	2	2	0	327	4	1	0	0
March 2051	0	0	0	0	0	0	0	0	0	0	1	1	1	1	0	282	3	1	0	0
March 2052	0	0	0	0	0	0	0	0	0	0	1	1	1	1	0	233	2	0	0	0
March 2053	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	181	1	0	0	0
March 2054	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	125	1	0	0	0
March 2055	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	65	0	0	0	0
March 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average Life (years)	14.2	4.2	4.2	4.2	2.8	14.5	4.5	4.5	4.5	3.0	23.2	16.4	16.4	16.4	9.7	26.9	12.8	7.2	2.0	0.8

**Security Group 6  
PSA Prepayment Assumption Rates**

Distribution Date	Classes AH, FH and SH				
	0%	150%	348%	550%	700%
Initial Percent	100	100	100	100	100
March 2027	99	94	88	82	77
March 2028	98	85	70	57	47
March 2029	96	76	55	37	27
March 2030	95	68	43	25	15
March 2031	94	61	33	16	9
March 2032	92	54	26	11	5
March 2033	90	48	20	7	3
March 2034	89	43	15	5	2
March 2035	87	38	12	3	1
March 2036	85	34	9	2	1
March 2037	83	30	7	1	0
March 2038	80	26	5	1	0
March 2039	78	23	4	1	0
March 2040	75	20	3	0	0
March 2041	73	17	2	0	0
March 2042	70	15	2	0	0
March 2043	66	13	1	0	0
March 2044	63	11	1	0	0
March 2045	59	9	1	0	0
March 2046	56	8	1	0	0
March 2047	52	7	0	0	0
March 2048	47	5	0	0	0
March 2049	43	4	0	0	0
March 2050	38	3	0	0	0
March 2051	32	3	0	0	0
March 2052	27	2	0	0	0
March 2053	21	1	0	0	0
March 2054	14	1	0	0	0
March 2055	7	0	0	0	0
March 2056	0	0	0	0	0
Weighted Average Life (years)	19.6	8.5	4.5	3.0	2.4

**Security Group 7  
PSA Prepayment Assumption Rates**

Distribution Date	Classes EA, EK and EL					Class ED					Classes FN and SN					Class K				
	0%	125%	245%	275%	500%	0%	125%	245%	275%	500%	0%	125%	245%	275%	500%	0%	125%	245%	275%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2027	100	100	93	90	67	100	100	91	91	91	99	97	95	94	90	99	96	96	96	96
March 2028	100	100	77	68	0	100	100	71	71	67	98	91	84	83	71	97	87	87	87	87
March 2029	100	100	59	42	0	100	100	46	46	0	97	83	71	68	49	96	77	77	77	67
March 2030	100	100	46	25	0	100	100	27	27	0	96	75	60	56	34	94	67	67	67	46
March 2031	100	100	38	14	0	100	100	12	12	0	95	69	50	46	23	93	58	58	58	32
March 2032	100	100	33	8	0	100	100	1	1	0	93	62	42	38	16	91	49	49	49	22
March 2033	100	100	27	2	0	100	100	0	0	0	92	57	35	31	11	89	41	41	41	15
March 2034	100	100	24	0	0	100	100	0	0	0	90	51	29	25	8	87	34	34	34	10
March 2035	100	100	23	0	0	100	97	0	0	0	89	46	25	21	5	85	28	28	28	7
March 2036	100	100	21	0	0	100	90	0	0	0	87	42	20	17	4	82	23	23	23	5
March 2037	100	100	19	0	0	100	79	0	0	0	85	38	17	14	2	80	19	19	19	3
March 2038	100	100	17	0	0	100	66	0	0	0	83	34	14	11	2	77	15	15	15	2
March 2039	100	100	16	0	0	100	51	0	0	0	80	30	12	9	1	74	12	12	12	2
March 2040	100	100	14	0	0	100	35	0	0	0	78	27	10	7	1	70	10	10	10	1
March 2041	100	100	12	0	0	100	18	0	0	0	75	24	8	6	1	67	8	8	8	1
March 2042	100	100	10	0	0	100	1	0	0	0	73	21	6	5	0	63	6	6	6	0
March 2043	100	91	9	0	0	100	0	0	0	0	70	19	5	4	0	59	5	5	5	0
March 2044	100	82	8	0	0	100	0	0	0	0	66	16	4	3	0	54	4	4	4	0
March 2045	100	72	6	0	0	100	0	0	0	0	63	14	3	2	0	50	3	3	3	0
March 2046	100	64	5	0	0	100	0	0	0	0	59	12	3	2	0	44	2	2	2	0
March 2047	100	55	4	0	0	100	0	0	0	0	55	11	2	1	0	39	2	2	2	0
March 2048	100	47	4	0	0	100	0	0	0	0	50	9	2	1	0	33	1	1	1	0
March 2049	100	39	3	0	0	100	0	0	0	0	46	7	1	1	0	26	1	1	1	0
March 2050	100	32	2	0	0	100	0	0	0	0	40	6	1	1	0	19	1	1	1	0
March 2051	100	25	2	0	0	100	0	0	0	0	35	5	1	0	0	12	1	1	1	0
March 2052	100	19	1	0	0	100	0	0	0	0	29	3	0	0	0	4	0	0	0	0
March 2053	100	13	1	0	0	61	0	0	0	0	22	2	0	0	0	0	0	0	0	0
March 2054	93	8	0	0	0	0	0	0	0	0	16	1	0	0	0	0	0	0	0	0
March 2055	48	2	0	0	0	0	0	0	0	0	8	0	0	0	0	0	0	0	0	0
March 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)	29.0	22.0	6.3	3.0	1.2	27.2	12.9	3.0	3.0	1.9	20.2	10.1	6.5	6.0	3.7	17.3	7.0	7.0	7.0	4.5

**Security Group 8  
PSA Prepayment Assumption Rates**

Distribution Date	Classes AG, F, FK, S, SK and TK					Class ZK				
	0%	260%	300%	375%	600%	0%	260%	300%	375%	600%
Initial Percent	100	100	100	100	100	100	100	100	100	100
March 2027	98	92	92	92	92	106	106	98	83	36
March 2028	96	78	78	78	69	113	113	89	46	0
March 2029	94	62	62	62	44	120	120	82	14	0
March 2030	92	48	48	48	28	127	127	81	1	0
March 2031	90	37	37	37	17	135	134	83	0	0
March 2032	88	28	28	28	11	143	133	81	0	0
March 2033	85	21	21	21	7	152	127	76	0	0
March 2034	82	16	16	16	4	161	118	70	0	0
March 2035	79	12	12	12	3	171	107	62	0	0
March 2036	76	9	9	9	2	182	95	55	0	0
March 2037	73	7	7	7	1	193	84	47	0	0
March 2038	69	5	5	5	1	205	73	40	0	0
March 2039	65	4	4	4	0	218	63	34	0	0
March 2040	61	3	3	3	0	231	53	28	0	0
March 2041	56	2	2	2	0	245	45	24	0	0
March 2042	51	2	2	2	0	261	38	19	0	0
March 2043	46	1	1	1	0	277	31	16	0	0
March 2044	41	1	1	1	0	294	26	13	0	0
March 2045	35	1	1	1	0	312	21	10	0	0
March 2046	28	0	0	0	0	331	17	8	0	0
March 2047	21	0	0	0	0	351	13	6	0	0
March 2048	14	0	0	0	0	373	10	5	0	0
March 2049	6	0	0	0	0	396	8	4	0	0
March 2050	0	0	0	0	0	396	6	3	0	0
March 2051	0	0	0	0	0	342	4	2	0	0
March 2052	0	0	0	0	0	284	3	1	0	0
March 2053	0	0	0	0	0	221	2	1	0	0
March 2054	0	0	0	0	0	153	1	0	0	0
March 2055	0	0	0	0	0	79	0	0	0	0
March 2056	0	0	0	0	0	0	0	0	0	0
Weighted Average										
Life (years)	15.0	4.8	4.8	4.8	3.3	27.1	13.6	10.7	2.0	0.8

**Security Group 9  
PSA Prepayment Assumption Rates**

Distribution Date	Classes FM, MS, NF, SM and TN					Classes JA and WA					Classes JD and WD					Class M				
	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%	0%	120%	205%	250%	500%
Initial Percent	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
March 2027	99	96	93	92	85	100	100	93	84	35	100	100	87	87	87	99	94	94	94	94
March 2028	98	89	83	79	63	100	100	82	59	0	100	100	65	65	0	97	85	85	85	83
March 2029	97	81	71	67	43	100	100	71	36	0	100	100	44	44	0	96	75	75	75	57
March 2030	96	74	62	56	30	100	100	64	20	0	100	100	28	28	0	95	66	66	66	39
March 2031	95	68	53	47	21	100	100	59	10	0	100	100	15	15	0	93	57	57	57	27
March 2032	93	62	46	39	14	100	100	55	4	0	100	100	6	6	0	91	50	50	50	19
March 2033	92	56	39	32	10	100	100	54	2	0	100	100	0	0	0	89	42	42	42	13
March 2034	90	51	34	27	7	100	100	50	0	0	100	100	0	0	0	87	36	36	36	9
March 2035	89	46	29	22	5	100	100	48	0	0	100	98	0	0	0	85	30	30	30	6
March 2036	87	42	25	19	3	100	100	46	0	0	100	93	0	0	0	83	24	24	24	4
March 2037	85	38	21	15	2	100	100	43	0	0	100	85	0	0	0	80	20	20	20	3
March 2038	83	34	18	13	1	100	100	39	0	0	100	74	0	0	0	77	17	17	17	2
March 2039	80	31	15	10	1	100	100	36	0	0	100	63	0	0	0	74	14	14	14	1
March 2040	78	27	13	9	1	100	100	32	0	0	100	50	0	0	0	71	11	11	11	1
March 2041	75	24	11	7	0	100	100	29	0	0	100	36	0	0	0	68	9	9	9	1
March 2042	73	22	9	6	0	100	100	25	0	0	100	22	0	0	0	64	7	7	7	0
March 2043	70	19	8	5	0	100	100	22	0	0	100	8	0	0	0	60	6	6	6	0
March 2044	66	17	6	4	0	100	96	19	0	0	100	0	0	0	0	56	5	5	5	0
March 2045	63	15	5	3	0	100	85	17	0	0	100	0	0	0	0	51	4	4	4	0
March 2046	59	13	4	2	0	100	75	14	0	0	100	0	0	0	0	46	3	3	3	0
March 2047	55	11	3	2	0	100	65	12	0	0	100	0	0	0	0	40	2	2	2	0
March 2048	50	9	3	1	0	100	56	10	0	0	100	0	0	0	0	35	2	2	2	0
March 2049	46	7	2	1	0	100	46	8	0	0	100	0	0	0	0	28	1	1	1	0
March 2050	40	6	2	1	0	100	38	6	0	0	100	0	0	0	0	22	1	1	1	0
March 2051	35	5	1	1	0	100	29	5	0	0	100	0	0	0	0	14	1	1	1	0
March 2052	29	3	1	0	0	100	22	3	0	0	100	0	0	0	0	6	0	0	0	0
March 2053	22	2	0	0	0	100	14	2	0	0	83	0	0	0	0	0	0	0	0	0
March 2054	16	1	0	0	0	100	7	1	0	0	18	0	0	0	0	0	0	0	0	0
March 2055	8	0	0	0	0	59	1	0	0	0	0	0	0	0	0	0	0	0	0	0
March 2056	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Weighted Average																				
Life (years)	20.2	10.0	7.1	6.1	3.4	29.2	22.9	10.0	2.7	0.8	27.5	13.8	3.0	3.0	1.5	17.6	7.1	7.1	7.1	4.1

**Yield Considerations**

An investor seeking to maximize yield should make a decision whether to invest in any Regular or MX Class based on:

- the anticipated yield of that Class resulting from its purchase price,
- the investor’s own projection of Mortgage Loan prepayment rates under a variety of scenarios and
- in the case of a Floating Rate or an Inverse Floating Rate Class, the investor’s own projection of levels of 30-day Average SOFR under a variety of scenarios.

**No representation is made regarding Mortgage Loan prepayment rates, 30-day Average SOFR levels or the yield of any Class.**

*Prepayments: Effect on Yields*

The yields to investors will be sensitive in varying degrees to the rate of prepayments on the related Mortgage Loans.

- In the case of Regular Securities or MX Securities purchased at a premium (especially the Interest Only Classes), faster than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.
- Investors in the Interest Only Classes should also consider the risk that rapid rates of principal payments could result in the failure of investors to recover fully their investments.
- In the case of Regular Securities or MX Securities purchased at a discount (especially the Principal Only Classes), slower than anticipated rates of principal payments could result in actual yields to investors that are lower than the anticipated yields.

*See “Risk Factors — Rates of principal payments can reduce your yield” in this Supplement.*

Rapid rates of prepayments on the Mortgage Loans are likely to coincide with periods of low prevailing interest rates.

During periods of low prevailing interest rates, the yields at which an investor may be able to reinvest amounts received as principal payments on the investor’s Class of Securities may be lower than the yield on that Class.

Slow rates of prepayments on the Mortgage Loans are likely to coincide with periods of high prevailing interest rates.

During periods of high prevailing interest rates, the amount of principal payments available to an investor for reinvestment at those high rates may be relatively low.

The Mortgage Loans will not prepay at any constant rate until maturity, nor will all of the Mortgage Loans underlying any Trust Asset Group prepay at the same rate at any one time. The timing of changes in the rate of prepayments may affect the actual yield to an investor, even if the average rate of principal prepayments is consistent with the investor’s expectation. In general, the earlier a prepayment of principal on the Mortgage Loans, the greater the effect on an investor’s yield. As a result, the effect on an investor’s yield of principal prepayments occurring at a rate higher (or lower) than the rate anticipated by the investor during the period immediately following the Closing Date is not likely to be offset by a later equivalent reduction (or increase) in the rate of principal prepayments.

#### *30-day Average SOFR: Effect on Yields of the Floating Rate and Inverse Floating Rate Classes*

Low levels of 30-day Average SOFR can reduce the yield of the Floating Rate Classes. High levels of 30-day Average SOFR can significantly reduce the yield of the Inverse Floating Rate Classes. In addition, the Floating Rate Classes will not necessarily benefit from a higher yield at high levels of 30-day Average SOFR and certain Inverse Floating Rate Classes may not benefit from particularly low levels of 30-day Average SOFR because the rate on such Classes is capped at a maximum rate described under “Terms Sheet — Interest Rates.”

#### *Payment Delay: Effect on Yields of the Fixed Rate and Delay Classes*

The effective yield on any Fixed Rate or Delay Class will be less than the yield otherwise produced by its Interest Rate and purchase price because, on each Distribution Date, 30 days’ interest will be payable on (or added to the principal amount of) that Class even though interest began to accrue approximately 50 days earlier.

### **Yield Tables**

The following tables show the pre-tax yields to maturity on a corporate bond equivalent basis of specified Classes at various constant percentages of PSA and, in the case of the Inverse Floating Rate Classes, at various constant levels of 30-day Average SOFR.

The Mortgage Loans will not prepay at any constant rate until maturity, and it is unlikely that 30-day Average SOFR will remain constant. Moreover, it is likely that the Mortgage Loans will experience actual prepayment rates that differ from those of the Modeling Assumptions. **Therefore, the actual pre-tax yield of any Class may differ from those shown in the applicable table below for that Class even if the Class is purchased at the assumed price shown.**

The yields were calculated by

1. determining the monthly discount rates that, when applied to the applicable assumed streams of cash flows to be paid on the applicable Class, would cause the discounted present value of the assumed streams of cash flows to equal the assumed purchase price of that Class plus accrued interest (in the case of interest-bearing classes), and
2. converting the monthly rates to corporate bond equivalent rates.

These calculations do not take into account variations that may occur in the interest rates at which investors may be able to reinvest funds received by them as distributions on their Securities and consequently do not purport to reflect the return on any investment in any Class when those reinvestment rates are considered.

The information set forth in the following tables was prepared on the basis of the Modeling Assumptions and the assumptions that (1) the Interest Rate applicable to each Inverse Floating Rate Class for each Accrual Period following the first Accrual Period will be based on the indicated level of 30-day Average SOFR and (2) the purchase price of each Class (expressed as a percentage of Original Class Principal Balance or original Class Notional Balance) plus accrued interest (in the case of interest-bearing classes) is as indicated in the related table. **The assumed purchase price is not necessarily that at which actual sales will occur.**

**SECURITY GROUP 1**

**Sensitivity of Class HI to Prepayments  
Assumed Price 24.0%\***

<b>PSA Prepayment Assumption Rates</b>				
<b>175%</b>	<b>250%</b>	<b>303%</b>	<b>325%</b>	<b>500%</b>
23.2%	15.5%	0.2%	(29.2)%	(98.7)%

**Sensitivity of Class HO to Prepayments  
Assumed Price 65.0%**

<b>PSA Prepayment Assumption Rates</b>			
<b>175%</b>	<b>250%</b>	<b>325%</b>	<b>500%</b>
2.3%	4.7%	19.4%	39.6%

**Sensitivity of Class QI to Prepayments  
Assumed Price 12.0%\***

<b>PSA Prepayment Assumption Rates</b>				
<b>175%</b>	<b>250%</b>	<b>325%</b>	<b>410%</b>	<b>500%</b>
48.4%	15.0%	15.0%	0.1%	(14.8)%

**Sensitivity of Class QO to Prepayments  
Assumed Price 88.0%**

<b>PSA Prepayment Assumption Rates</b>			
<b>175%</b>	<b>250%</b>	<b>325%</b>	<b>500%</b>
1.2%	4.6%	4.6%	6.9%

**Sensitivity of Class SB to Prepayments  
Assumed Price 13.0%\***

<b>30-day Average SOFR</b>	<b>PSA Prepayment Assumption Rates</b>			
	<b>175%</b>	<b>250%</b>	<b>325%</b>	<b>500%</b>
2.65% . . . . .	18.2%	14.3%	10.2%	0.6%
3.65% . . . . .	9.3%	5.2%	1.0%	(9.1)%
4.95% . . . . .	(2.8)%	(7.1)%	(11.5)%	(22.1)%
6.25% and above . . . . .	**	**	**	**

**SECURITY GROUP 2**

**Sensitivity of Class LI to Prepayments  
Assumed Price 13.0%\***

<b>PSA Prepayment Assumption Rates</b>				
<b>175%</b>	<b>295%</b>	<b>325%</b>	<b>397%</b>	<b>600%</b>
49.1%	14.7%	14.7%	0.2%	(34.6)%

\* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

\*\* Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class LO to Prepayments  
Assumed Price 85.0%**

<b>PSA Prepayment Assumption Rates</b>			
<u>175%</u>	<u>295%</u>	<u>325%</u>	<u>600%</u>
1.2%	6.0%	6.0%	10.7%

**Sensitivity of Class SC to Prepayments  
Assumed Price 12.0%\***

<u>30-day Average SOFR</u>	<b>PSA Prepayment Assumption Rates</b>			
	<u>175%</u>	<u>295%</u>	<u>325%</u>	<u>600%</u>
2.650% .....	26.7%	20.7%	19.2%	5.0%
3.650% .....	17.0%	10.7%	9.1%	(5.8)%
5.225% .....	1.5%	(5.3)%	(7.0)%	(23.4)%
6.800% and above .....	**	**	**	**

**SECURITY GROUP 3**

**Sensitivity of Class BI to Prepayments  
Assumed Price 20.0%\***

<b>PSA Prepayment Assumption Rates</b>				
<u>175%</u>	<u>210%</u>	<u>300%</u>	<u>500%</u>	<u>540%</u>
12.5%	12.5%	12.5%	2.4%	0.0%

**Sensitivity of Class DI to Prepayments  
Assumed Price 22.0%\***

<b>PSA Prepayment Assumption Rates</b>				
<u>175%</u>	<u>210%</u>	<u>300%</u>	<u>427%</u>	<u>500%</u>
7.7%	7.7%	7.7%	0.0%	(5.2)%

**Sensitivity of Class KS to Prepayments  
Assumed Price 98.25%\***

<u>30-day Average SOFR</u>	<b>PSA Prepayment Assumption Rates</b>			
	<u>175%</u>	<u>210%</u>	<u>300%</u>	<u>500%</u>
2.650% .....	11.2%	11.2%	11.6%	12.2%
3.650% .....	6.0%	6.0%	6.5%	7.3%
4.225% .....	3.0%	3.1%	3.6%	4.5%
4.800% and above .....	0.1%	0.2%	0.7%	1.7%

\* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

\*\* Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class SD to Prepayments  
Assumed Price 11.0%\***

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>175%</u>	<u>210%</u>	<u>300%</u>	<u>500%</u>
2.65% .....	19.1%	19.1%	19.1%	9.6%
3.65% .....	8.3%	8.3%	8.3%	(2.3)%
4.95% .....	(6.4)%	(6.4)%	(6.4)%	(18.3)%
6.25% and above .....	**	**	**	**

**SECURITY GROUP 4**

**Sensitivity of Class CI to Prepayments  
Assumed Price 23.0%\***

<u>PSA Prepayment Assumption Rates</u>				
<u>140%</u>	<u>215%</u>	<u>275%</u>	<u>500%</u>	<u>517%</u>
11.3%	11.3%	11.3%	0.9%	0.0%

**Sensitivity of Class NI to Prepayments  
Assumed Price 21.0%\***

<u>PSA Prepayment Assumption Rates</u>				
<u>140%</u>	<u>215%</u>	<u>275%</u>	<u>500%</u>	<u>537%</u>
13.3%	13.3%	13.3%	2.2%	0.0%

**Sensitivity of Class SE to Prepayments  
Assumed Price 12.0%\***

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>140%</u>	<u>215%</u>	<u>275%</u>	<u>500%</u>
2.650% .....	28.2%	24.3%	21.2%	9.3%
3.650% .....	18.5%	14.6%	11.3%	(1.1)%
5.225% .....	3.2%	(1.0)%	(4.4)%	(17.8)%
6.800% and above .....	**	**	**	**

**SECURITY GROUP 5**

**Sensitivity of Class GI to Prepayments  
Assumed Price 20.5%\***

<u>PSA Prepayment Assumption Rates</u>				
<u>275%</u>	<u>350%</u>	<u>415%</u>	<u>525%</u>	<u>700%</u>
5.5%	5.5%	5.5%	0.0%	(9.8)%

\* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

\*\* Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class KI to Prepayments  
Assumed Price 18.0%\***

<b>PSA Prepayment Assumption Rates</b>				
<u>275%</u>	<u>350%</u>	<u>415%</u>	<u>570%</u>	<u>700%</u>
8.7%	8.7%	8.7%	0.0%	(8.0)%

**SECURITY GROUP 6**

**Sensitivity of Class SH to Prepayments  
Assumed Price 11.0%\***

<u>30-day Average SOFR</u>	<b>PSA Prepayment Assumption Rates</b>			
	<u>150%</u>	<u>348%</u>	<u>550%</u>	<u>700%</u>
2.65% .....	17.8%	5.6%	(7.6)%	(18.0)%
3.65% .....	7.6%	(4.7)%	(18.0)%	(28.6)%
4.65% .....	(3.3)%	(15.5)%	(28.9)%	(39.6)%
5.65% and above .....	**	**	**	**

**SECURITY GROUP 7**

**Sensitivity of Class SN to Prepayments  
Assumed Price 8.0%\***

<u>30-day Average SOFR</u>	<b>PSA Prepayment Assumption Rates</b>			
	<u>125%</u>	<u>245%</u>	<u>275%</u>	<u>500%</u>
2.65% .....	32.7%	26.6%	25.1%	13.4%
3.65% .....	18.3%	11.9%	10.2%	(2.3)%
4.66% .....	3.5%	(3.3)%	(5.0)%	(18.4)%
5.67% and above .....	**	**	**	**

**SECURITY GROUP 8**

**Sensitivity of Class S to Prepayments  
Assumed Price 6.05%\***

<u>30-day Average SOFR</u>	<b>PSA Prepayment Assumption Rates</b>			
	<u>260%</u>	<u>300%</u>	<u>375%</u>	<u>600%</u>
2.65% .....	35.6%	35.6%	35.6%	25.6%
3.65% .....	15.3%	15.3%	15.3%	3.8%
4.65% .....	(5.0)%	(5.0)%	(5.0)%	(18.4)%
5.65% and above .....	**	**	**	**

\* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

\*\* Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class SK to Prepayments**  
**Assumed Price 6.0%\***

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>260%</u>	<u>300%</u>	<u>375%</u>	<u>600%</u>
2.650% .....	35.0%	35.0%	35.0%	25.0%
3.650% .....	14.6%	14.6%	14.6%	3.0%
4.625% .....	(5.4)%	(5.4)%	(5.4)%	(18.8)%
5.600% and above .....	**	**	**	**

**Sensitivity of Class TK to Prepayments**  
**Assumed Price 0.05%\***

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>260%</u>	<u>300%</u>	<u>375%</u>	<u>600%</u>
5.600% and below .....	105.7%	105.7%	105.7%	99.4%
5.625% .....	38.5%	38.5%	38.5%	28.7%
5.650% and above .....	**	**	**	**

**SECURITY GROUP 9**

**Sensitivity of Class MS to Prepayments**  
**Assumed Price 7.21406%\***

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>120%</u>	<u>205%</u>	<u>250%</u>	<u>500%</u>
2.65% .....	36.6%	31.7%	29.1%	14.1%
3.65% .....	20.7%	15.8%	13.1%	(2.3)%
4.65% .....	4.9%	(0.2)%	(2.9)%	(18.7)%
5.65% and above .....	**	**	**	**

**Sensitivity of Class SM to Prepayments**  
**Assumed Price 7.16406%\***

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>120%</u>	<u>205%</u>	<u>250%</u>	<u>500%</u>
2.650% .....	36.1%	31.2%	28.6%	13.6%
3.650% .....	20.2%	15.2%	12.5%	(2.9)%
4.625% .....	4.6%	(0.5)%	(3.2)%	(19.0)%
5.600% and above .....	**	**	**	**

\* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

\*\* Indicates that investors will suffer a loss of virtually all of their investment.

**Sensitivity of Class TN to Prepayments**  
**Assumed Price 0.05%\***

<u>30-day Average SOFR</u>	<u>PSA Prepayment Assumption Rates</u>			
	<u>120%</u>	<u>205%</u>	<u>250%</u>	<u>500%</u>
5.600% and below . . . . .	114.7%	109.9%	107.3%	92.8%
5.625% . . . . .	48.8%	44.0%	41.5%	26.7%
5.650% and above . . . . .	**	**	**	**

\* The price does not include accrued interest. Accrued interest has been added to the price in calculating the yields set forth in the table.

\*\* Indicates that investors will suffer a loss of virtually all of their investment.

**CERTAIN UNITED STATES FEDERAL INCOME TAX CONSEQUENCES**

The following tax discussion, when read in conjunction with the discussion of “Certain United States Federal Income Tax Consequences” in the Base Offering Circular, describes the material United States federal income tax considerations for investors in the Securities. However, these two tax discussions do not purport to deal with all United States federal tax consequences applicable to all categories of investors, some of which may be subject to special rules.

**REMIC Elections**

In the opinion of Cleary Gottlieb Steen & Hamilton LLP, the Trust will constitute a Double REMIC Series for United States federal income tax purposes. Separate REMIC elections will be made for the Pooling REMIC and the Issuing REMIC.

**Regular Securities**

The Regular Securities will be treated as debt instruments issued by the Issuing REMIC for United States federal income tax purposes. Income on the Regular Securities must be reported under an accrual method of accounting.

The Notional and Accrual Classes of Regular Securities will be issued with original issue discount (“OID”), and certain other Classes of Regular Securities may be issued with OID. See “*Certain United States Federal Income Tax Consequences — Tax Treatment of Regular Securities — Original Issue Discount,*” “*— Variable Rate Securities*” and “*— Interest Weighted Securities and Non-VRDI Securities*” in the Base Offering Circular.

The prepayment assumption that should be used in determining the rates of accrual of OID, if any, on the Regular Securities (as described in “Yield, Maturity and Prepayment Considerations” in this Supplement) is as follows:

<u>Group</u>	<u>PSA</u>
1	250%
2	295%
3	210%
4	215%
5	350%
6	348%
7	245%
8	300%
9	205%

In the case of the Floating Rate Classes, the interest rate values to be used for these determinations are the initial Interest Rates as set forth in the Terms Sheet under “Interest Rates.” No representation is made, however, about the rate at which prepayments on the Mortgage Loans underlying any Group of Trust Assets actually will occur or the level of 30-day Average SOFR at any time after the date of this Supplement. See *“Certain United States Federal Income Tax Consequences” in the Base Offering Circular.*

The Regular Securities generally will be treated as “regular interests” in a REMIC for domestic building and loan associations and “real estate assets” for real estate investment trusts (“REITs”) as described in “Certain United States Federal Income Tax Consequences” in the Base Offering Circular. Similarly, interest on the Regular Securities will be considered “interest on obligations secured by mortgages on real property” for REITs as described in “Certain United States Federal Income Tax Consequences” in the Base Offering Circular.

### **Residual Securities**

The Class RR Securities will represent the beneficial ownership of the Residual Interest in the Pooling REMIC and the beneficial ownership of the Residual Interest in the Issuing REMIC.

The Residual Securities generally will be treated as “residual interests” in a REMIC for domestic building and loan associations and as “real estate assets” for REITs, as described in “Certain United States Federal Income Tax Consequences” in the Base Offering Circular, but will not be treated as debt for United States federal income tax purposes. Instead, the Holders of the Residual Securities will be required to report, and will be taxed on, their pro rata shares of the taxable income or loss of the Trust REMICs, and these requirements will continue until there are no outstanding regular interests in the respective Trust REMICs. Thus, Residual Holders will have taxable income attributable to the Residual Securities even though they will not receive principal or interest distributions with respect to the Residual Securities, which could result in a negative after-tax return for the Residual Holders. Even though the Holders of the Residual Securities are not entitled to any stated principal or interest payments on the Residual Securities, the Trust REMICs may have substantial taxable income in certain periods, and offsetting tax losses may not occur until much later periods. Accordingly, the Holders of the Residual Securities may experience substantial adverse tax timing consequences. Prospective investors are urged to consult their own tax advisors and consider the after-tax effect of ownership of the Residual Securities and the suitability of the Residual Securities to their investment objectives.

Prospective Holders of Residual Securities should be aware that, at issuance, based on the expected prices of the Regular and Residual Securities and the prepayment assumption described above, the residual interests represented by the Residual Securities will be treated as “noneconomic residual interests” as that term is defined in Treasury regulations.

Under the One Big Beautiful Bill Act, an individual, trust or estate that holds Residual Securities (directly or indirectly through a grantor trust, a partnership, an S corporation, a common trust fund, or a non-publicly offered RIC) generally will not be eligible to deduct its allocable share of the Trust REMICs’ fees or expenses under Section 212 of the Code for any taxable year (including taxable years beginning on or after January 1, 2026). This discussion supersedes the discussion in the Base Offering Circular under “Certain United States Federal Income Tax Consequences — Tax Treatment of Residual Holders — Special Considerations for Certain Types of Investors — Individuals and Pass Through Entities” regarding the deductibility by such persons of such fees and expenses. Prospective investors in Residual Securities are urged to consult with their tax advisors regarding the potential applicability of this legislation to their particular situation.

## **MX Securities**

For a discussion of certain United States federal income tax consequences applicable to the MX Classes, see “*Certain United States Federal Income Tax Consequences — Tax Treatment of MX Securities*”, “*— Exchanges of MX Classes and Regular Classes*” and “*— Taxation of Foreign Holders of REMIC Securities and MX Securities*” in the Base Offering Circular.

**Investors should consult their own tax advisors in determining the United States federal, state, local, foreign and any other tax consequences to them of the purchase, ownership and disposition of the Securities.**

## **ERISA MATTERS**

Ginnie Mae guarantees distributions of principal and interest with respect to the Securities. The Ginnie Mae Guaranty is supported by the full faith and credit of the United States of America. The Regular and MX Securities will qualify as “guaranteed governmental mortgage pool certificates” within the meaning of a Department of Labor regulation, the effect of which is to provide that mortgage loans and participations therein underlying a “guaranteed governmental mortgage pool certificate” will not be considered assets of an employee benefit plan subject to the Employee Retirement Income Security Act of 1974, as amended (“ERISA”), or subject to Section 4975 of the Code (each, a “Plan”), solely by reason of the Plan’s purchase and holding of that certificate.

**Prospective Plan Investors should consult with their advisors to determine whether the purchase, holding or resale of a Security could give rise to a transaction that is prohibited or is not otherwise permissible under either ERISA or the Code.**

Governmental plans and certain church plans, while not subject to the fiduciary responsibility provisions of ERISA or the prohibited transaction provisions of ERISA and the Code, may nevertheless be subject to local, state or other federal laws that are substantially similar to the foregoing provisions of ERISA and the Code (“Similar Law”).

Fiduciaries of any such Plans or governmental or church plans subject to Similar Law should consult with their counsel before purchasing any of the Securities.

*See “ERISA Considerations” in the Base Offering Circular.*

The Residual Securities are not offered to, and may not be transferred to, a Plan Investor.

## **LEGAL INVESTMENT CONSIDERATIONS**

Institutions whose investment activities are subject to legal investment laws and regulations or to review by certain regulatory authorities may be subject to restrictions on investment in the Securities. **No representation is made about the proper characterization of any Class for legal investment or other purposes, or about the permissibility of the purchase by particular investors of any Class under applicable legal investment restrictions.**

**Investors should consult their own legal advisors regarding applicable investment restrictions and the effect of any restrictions on the liquidity of the Securities prior to investing in the Securities.**

*See “Legal Investment Considerations” in the Base Offering Circular.*

## **PLAN OF DISTRIBUTION**

Subject to the terms and conditions of the Sponsor Agreement, the Sponsor has agreed to purchase all of the Securities if any are sold and purchased. The Sponsor proposes to offer the Regular and MX Classes to the public from time to time for sale in negotiated transactions at varying prices to be determined at the time of sale, plus accrued interest, if any, from (1) March 1, 2026 on the Fixed Rate and Delay Classes and (2) March 20, 2026 on the Floating Rate and Inverse Floating Rate Classes other than the Delay Classes. The Sponsor may effect these transactions by sales to or through certain securities dealers. These dealers may receive compensation in the form of discounts, concessions or commissions from the Sponsor and/or commissions from any purchasers for which they act as agents. Some of the Securities may be sold through dealers in relatively small sales. In the usual case, the commission charged on a relatively small sale of securities will be a higher percentage of the sales price than that charged on a large sale of securities.

## **INCREASE IN SIZE**

Before the Closing Date, Ginnie Mae, the Trustee and the Sponsor may agree to increase the size of this offering. In that event, the Securities will have the same characteristics as described in this Supplement, except that (1) the Original Class Principal Balance (or original Class Notional Balance) and (2) the Scheduled Principal Balances or Aggregate Scheduled Principal Balances of each Class receiving principal distributions or interest distributions based upon a notional balance from the same Trust Asset Group will increase by the same proportion. The Trust Agreement, the Final Data Statement, the Final Schedules and the Supplemental Statement, if any, will reflect any increase in the size of the transaction.

## **LEGAL MATTERS**

Certain legal matters will be passed upon for Ginnie Mae by Hunton Andrews Kurth LLP, for the Trust by Cleary Gottlieb Steen & Hamilton LLP and Marcell Solomon & Associates, P.C., and for the Trustee by Faegre Drinker Biddle & Reath LLP.

Schedule I

Available Combinations(1)

Class	REMIC Securities		MX Securities					
	Original Class Principal Balance or Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
<b>Security Group 1</b>								
Combination 1(6)								
NK	\$ 3,137,113	QA	\$ 3,137,113	PAC II	4.50%	FIX	38385PKV0	March 2056
		QB	2,972,001	PAC II	4.75	FIX	38385PKW8	March 2056
		QC	2,823,401	PAC II	5.00	FIX	38385PKX6	March 2056
		QD	2,688,954	PAC II	5.25	FIX	38385PKY4	March 2056
		QE	2,566,728	PAC II	5.50	FIX	38385PKZ1	March 2056
		QI	2,566,728	NTL(PAC II)	5.50	FIX/IO	38385PLA5	March 2056
		QO	3,137,113	PAC II	0.00	PO	38385PLB3	March 2056
Combination 2(6)								
NU	\$ 6,862,887	HA	\$ 6,862,887	SUP	4.50%	FIX	38385PLC1	March 2056
		HB	6,501,682	SUP	4.75	FIX	38385PLD9	March 2056
		HC	6,176,598	SUP	5.00	FIX	38385PLE7	March 2056
		HD	5,882,474	SUP	5.25	FIX	38385PLF4	March 2056
		HE	5,615,089	SUP	5.50	FIX	38385PLG2	March 2056
		HI	5,615,089	NTL(SUP)	5.50	FIX/IO	38385PLH0	March 2056
		HO	6,862,887	SUP	0.00	PO	38385PLJ6	March 2056
<b>Security Group 2</b>								
Combination 3(6)								
LK	\$ 4,570,310	LA	\$ 4,570,310	PAC II	4.50%	FIX	38385PLK3	March 2056
		LB	4,329,767	PAC II	4.75	FIX	38385PLL1	March 2056
		LC	4,113,279	PAC II	5.00	FIX	38385PLM9	March 2056
		LD	3,917,408	PAC II	5.25	FIX	38385PLN7	March 2056
		LE	3,739,344	PAC II	5.50	FIX	38385PLP2	March 2056
		LI	3,427,732	NTL(PAC II)	6.00	FIX/IO	38385PLQ0	March 2056
		LO	4,570,310	PAC II	0.00	PO	38385PLR8	March 2056

REMIC Securities

MX Securities

Class	Original Class		Related MX Class	Maximum Principal Balance or Class Notional Balance(2)		Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
	Principal Balance or Class Notional Balance	Notional Balance		Principal Balance	Notional Balance					
<b>Security Group 3</b> Combination 4(6) D	\$ 66,898,000		DA	\$ 66,898,000		PAC	4.00%	FIX	38385PLS6	September 2055
			DB	66,898,000		PAC	4.25	FIX	38385PLT4	September 2055
			DC	66,898,000		PAC	4.50	FIX	38385PLU1	September 2055
			DE	44,598,666		PAC	4.75	FIX	38385PLV9	September 2055
			DG	33,449,000		PAC	5.00	FIX	38385PLW7	September 2055
			DI	6,081,636		NTL(PAC)	5.50	FIX/IO	38385PLX5	September 2055
Combination 5(6) D DL	\$ 66,898,000		BA	\$ 70,122,036		PAC	4.00%	FIX	38385PLY3	March 2056
	3,224,036		BC	70,122,036		PAC	4.25	FIX	38385PLZ0	March 2056
			BD	70,122,036		PAC	4.50	FIX	38385PMA4	March 2056
			BE	46,748,024		PAC	4.75	FIX	38385PMB2	March 2056
			BG	35,061,018		PAC	5.00	FIX	38385PMC0	March 2056
			BI	6,374,730		NTL(PAC)	5.50	FIX/IO	38385PMD8	March 2056
Combination 6 KF KS	\$ 16,666,666		KT	\$ 20,000,000		SUP	5.00%	FIX	38385PME6	March 2056
	3,333,334									
<b>Security Group 4</b> Combination 7(6) H	\$ 74,266,000		NA	\$ 74,266,000		PAC I	4.00%	FIX	38385PMF3	December 2055
			NB	74,266,000		PAC I	4.25	FIX	38385PMG1	December 2055
			NC	74,266,000		PAC I	4.50	FIX	38385PMH9	December 2055
			ND	49,510,666		PAC I	4.75	FIX	38385PMJ5	December 2055
			NE	37,133,000		PAC I	5.00	FIX	38385PMK2	December 2055
			NI	6,751,454		NTL(PAC D)	5.50	FIX/IO	38385PML0	December 2055
Combination 8(6) H HL	\$ 74,266,000		CA	\$ 76,252,755		PAC I	4.00%	FIX	38385PMM8	March 2056
	1,986,755		CB	76,252,755		PAC I	4.25	FIX	38385PMN6	March 2056
			CD	76,252,755		PAC I	4.50	FIX	38385PMP1	March 2056
			CE	50,835,170		PAC I	4.75	FIX	38385PMQ9	March 2056
			CG	38,126,377		PAC I	5.00	FIX	38385PMR7	March 2056
			CI	6,932,068		NTL(PAC D)	5.50	FIX/IO	38385PMS5	March 2056

REMIC Securities

MX Securities

Class	Original Class		Related MX Class	Maximum		Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
	Principal Balance or Class Notional Balance	Notional Balance		Original Balance or Class Notional Balance(2)	Principal Type(3)					
<b>Security Group 5</b>										
Combination 9(6)										
G	\$ 72,207,000		KA	\$ 72,207,000		PAC/AD	4.00%	FIX	38385PMT3	December 2055
			KB	72,207,000		PAC/AD	4.25	FIX	38385PMU0	December 2055
			KC	72,207,000		PAC/AD	4.50	FIX	38385PMV8	December 2055
			KD	72,207,000		PAC/AD	4.75	FIX	38385PMW6	December 2055
			KE	72,207,000		PAC/AD	5.00	FIX	38385PMX4	December 2055
			KI	19,692,818		NTL(PAC/AD)	5.50	FIX/IO	38385PMY2	December 2055
Combination 10(6)										
G	\$ 72,207,000		GA	\$ 73,975,798		PAC/AD	4.00%	FIX	38385PMZ9	March 2056
GL	1,768,798		GB	73,975,798		PAC/AD	4.25	FIX	38385PNA3	March 2056
			GC	73,975,798		PAC/AD	4.50	FIX	38385PNB1	March 2056
			GD	73,975,798		PAC/AD	4.75	FIX	38385PNC9	March 2056
			GE	73,975,798		PAC/AD	5.00	FIX	38385PND7	March 2056
			GI	20,175,217		NTL(PAC/AD)	5.50	FIX/IO	38385PNE5	March 2056
<b>Security Group 7</b>										
Combination 11										
EK	\$ 2,326,423		EA	\$ 4,652,846		SUP	4.50%	FIX	38385PNF2	March 2056
EL	2,326,423									
<b>Security Group 8</b>										
Combination 12										
FK	\$175,000,000		F	\$175,000,000		PAC/AD	(5)	FLT	38385PNG0	March 2056
TK	175,000,000									
Combination 13										
SK	\$175,000,000		S	\$175,000,000		NTL(PAC/AD)	(5)	INV/IO	38385PNH8	March 2056
TK	175,000,000									

REMIC Securities

MX Securities

Class	REMIC Securities		MX Securities					
	Original Class Principal Balance or Class Notional Balance	Related MX Class	Maximum Original Class Principal Balance or Class Notional Balance(2)	Principal Type(3)	Interest Rate	Interest Type(3)	CUSIP Number	Final Distribution Date(4)
<b>Security Group 9</b>								
Combination 14								
NF	\$ 57,631,296	FM	\$ 57,631,296	PT	(5)	FLT	38385PNJ4	March 2056
TN	57,631,296							
Combination 15								
SM	\$ 57,631,296	MS	\$ 57,631,296	NTL(PT)	(5)	INV/IO	38385PNK1	March 2056
TN	57,631,296							

(1) All exchanges must comply with minimum denomination restrictions.

(2) The amount shown for each MX Class represents the maximum Original Class Principal Balance (or original Class Notional Balance) of that Class, assuming it were to be issued on the Closing Date.

(3) As defined under “Class Types” in Appendix I to the Base Offering Circular.

(4) See “Yield, Maturity and Prepayment Considerations — Final Distribution Date” in this Supplement.

(5) The Interest Rate will be calculated as described under “Terms Sheet — Interest Rates” in this Supplement.

(6) In the case of Combinations 1, 2, 3, 4, 5, 7, 8, 9 and 10 various subcombinations are permitted. See “Description of the Securities — Modification and Exchange” in the Base Offering Circular for a discussion of subcombinations.

**Schedule II**

**SCHEDULED PRINCIPAL BALANCES**

<u>Distribution Date</u>	<u>Classes B and BL (in the aggregate)</u>	<u>Class NK</u>	<u>Class C</u>	<u>Class LK</u>
Initial Balance .....	\$36,485,446.00	\$3,137,113.00	\$25,307,132.00	\$4,570,310.00
April 2026 .....	36,397,052.59	3,127,724.68	25,258,264.10	4,560,548.07
May 2026 .....	36,294,871.11	3,115,208.64	25,199,805.96	4,545,889.78
June 2026 .....	36,178,942.95	3,099,574.45	25,131,775.16	4,526,337.70
July 2026 .....	36,049,321.87	3,080,837.90	25,054,197.82	4,501,905.30
August 2026 .....	35,906,074.00	3,059,020.99	24,967,108.64	4,472,617.01
September 2026 .....	35,749,277.76	3,034,152.00	24,870,550.90	4,438,508.23
October 2026 .....	35,579,023.88	3,006,265.38	24,764,576.42	4,399,625.43
November 2026 .....	35,395,415.31	2,975,401.80	24,649,245.57	4,356,026.03
December 2026 .....	35,198,567.13	2,941,608.07	24,524,627.22	4,307,778.41
January 2027 .....	34,988,606.47	2,904,937.07	24,390,798.67	4,254,961.82
February 2027 .....	34,765,672.40	2,865,447.67	24,247,845.62	4,197,666.26
March 2027 .....	34,529,915.77	2,823,204.66	24,095,862.05	4,135,992.35
April 2027 .....	34,281,499.07	2,778,278.64	23,934,950.18	4,070,051.13
May 2027 .....	34,020,596.29	2,730,745.84	23,765,220.33	3,999,963.86
June 2027 .....	33,747,392.66	2,680,688.07	23,586,790.81	3,925,861.82
July 2027 .....	33,462,084.52	2,628,192.49	23,399,787.82	3,847,885.98
August 2027 .....	33,164,879.04	2,573,351.47	23,204,345.27	3,766,186.77
September 2027 .....	32,855,994.01	2,516,262.42	23,000,604.67	3,680,923.67
October 2027 .....	32,535,657.58	2,457,027.55	22,788,714.93	3,592,264.94
November 2027 .....	32,204,107.97	2,395,753.73	22,568,832.22	3,500,387.16
December 2027 .....	31,861,593.20	2,332,552.18	22,341,119.74	3,405,474.87
January 2028 .....	31,508,370.78	2,267,538.29	22,105,747.56	3,307,720.14
February 2028 .....	31,144,707.38	2,200,831.37	21,862,892.42	3,207,322.02
March 2028 .....	30,770,878.49	2,132,554.39	21,612,737.45	3,104,486.20
April 2028 .....	30,387,168.11	2,062,833.68	21,355,472.01	2,999,424.36
May 2028 .....	29,993,868.36	1,991,798.67	21,091,291.42	2,892,353.74
June 2028 .....	29,591,279.11	1,919,581.63	20,820,396.71	2,783,496.55
July 2028 .....	29,179,707.58	1,846,317.33	20,542,994.37	2,673,079.44
August 2028 .....	28,772,125.93	1,774,910.37	20,259,296.09	2,561,332.87
September 2028 .....	28,368,496.57	1,705,329.46	19,978,326.09	2,452,776.94
October 2028 .....	27,968,782.27	1,637,543.76	19,700,058.81	2,347,350.10
November 2028 .....	27,572,946.14	1,571,522.90	19,424,468.92	2,244,991.88
December 2028 .....	27,180,951.64	1,507,236.91	19,151,531.34	2,145,642.77
January 2029 .....	26,792,762.56	1,444,656.28	18,881,221.19	2,049,244.32
February 2029 .....	26,408,343.03	1,383,751.94	18,613,513.87	1,955,738.99
March 2029 .....	26,027,657.52	1,324,495.21	18,348,384.95	1,865,070.30
April 2029 .....	25,650,670.84	1,266,857.83	18,085,810.28	1,777,182.63
May 2029 .....	25,277,348.09	1,210,811.98	17,825,765.90	1,692,021.36
June 2029 .....	24,907,654.74	1,156,330.21	17,568,228.08	1,609,532.78
July 2029 .....	24,541,556.55	1,103,385.49	17,313,173.32	1,529,664.07
August 2029 .....	24,179,019.61	1,051,951.20	17,060,578.33	1,452,363.31
September 2029 .....	23,820,010.33	1,002,001.06	16,810,420.03	1,377,579.50
October 2029 .....	23,464,495.43	953,509.21	16,562,675.57	1,305,262.44
November 2029 .....	23,112,441.92	906,450.19	16,317,322.30	1,235,362.83

<u>Distribution Date</u>	<u>Classes B and BL (in the aggregate)</u>	<u>Class NK</u>	<u>Class C</u>	<u>Class LK</u>
December 2029	\$22,763,817.15	\$ 860,798.86	\$16,074,337.77	\$1,167,832.21
January 2030	22,418,588.75	816,530.48	15,833,699.77	1,102,622.91
February 2030	22,076,724.66	773,620.68	15,595,386.27	1,039,688.11
March 2030	21,738,193.13	732,045.42	15,359,375.44	978,981.78
April 2030	21,402,962.68	691,781.04	15,125,645.69	920,458.64
May 2030	21,071,002.13	652,804.24	14,894,175.58	864,074.26
June 2030	20,742,280.62	615,092.02	14,664,943.90	809,784.90
July 2030	20,416,767.54	578,621.74	14,437,929.64	757,547.62
August 2030	20,094,432.58	543,371.13	14,213,111.97	707,320.18
September 2030	19,775,245.71	509,318.20	13,990,470.25	659,061.11
October 2030	19,459,177.19	476,441.31	13,769,984.05	612,729.62
November 2030	19,146,197.54	444,719.15	13,551,633.11	568,285.64
December 2030	18,836,277.56	414,130.71	13,335,397.38	525,689.77
January 2031	18,529,388.34	384,655.30	13,121,256.98	484,903.34
February 2031	18,225,501.21	356,272.54	12,909,192.21	445,888.30
March 2031	17,924,587.78	328,962.36	12,699,183.57	408,607.30
April 2031	17,626,619.94	302,704.97	12,491,211.74	373,023.59
May 2031	17,331,569.82	277,480.91	12,285,257.55	339,101.13
June 2031	17,039,409.81	253,270.98	12,081,302.04	306,804.45
July 2031	16,750,112.58	230,056.29	11,879,326.42	276,098.71
August 2031	16,463,651.03	207,818.21	11,679,312.07	246,949.71
September 2031	16,179,998.33	186,538.43	11,481,240.54	219,323.81
October 2031	15,899,127.88	166,198.88	11,285,093.55	193,187.98
November 2031	15,621,013.34	146,781.80	11,090,853.00	168,509.78
December 2031	15,345,628.63	128,269.64	10,898,500.95	145,257.31
January 2032	15,072,947.89	110,645.18	10,708,019.63	123,399.26
February 2032	14,802,945.51	93,891.43	10,519,391.43	102,904.87
March 2032	14,535,596.12	77,991.65	10,332,598.92	84,037.03
April 2032	14,270,874.59	62,929.38	10,147,624.80	67,229.46
May 2032	14,008,756.01	48,688.39	9,964,451.97	52,427.31
June 2032	13,749,215.71	35,252.73	9,783,063.45	39,576.95
July 2032	13,492,229.26	23,185.72	9,603,442.45	28,625.84
August 2032	13,237,772.45	13,697.39	9,425,572.31	19,522.59
September 2032	12,985,821.30	6,716.43	9,249,436.56	12,216.86
October 2032	12,736,352.04	2,173.11	9,075,018.83	6,659.44
November 2032	12,489,341.13	0.00	8,902,302.96	2,802.12
December 2032	12,244,893.91	0.00	8,731,272.90	597.75
January 2033	12,005,095.88	0.00	8,561,912.76	0.19
February 2033	11,769,860.22	0.00	8,395,170.91	0.18
March 2033	11,539,101.74	0.00	8,231,585.11	0.18
April 2033	11,312,736.79	0.00	8,071,096.71	0.18
May 2033	11,090,683.29	0.00	7,913,648.10	0.18
June 2033	10,872,860.65	0.00	7,759,182.74	0.18
July 2033	10,659,189.78	0.00	7,607,645.12	0.18
August 2033	10,449,593.05	0.00	7,458,980.79	0.18
September 2033	10,243,994.26	0.00	7,313,136.24	0.18
October 2033	10,042,318.62	0.00	7,170,058.99	0.18
November 2033	9,844,492.73	0.00	7,029,697.51	0.18

<u>Distribution Date</u>	<u>Classes B and BL (in the aggregate)</u>	<u>Class NK</u>	<u>Class C</u>	<u>Class LK</u>
December 2033	\$ 9,650,444.52	\$ 0.00	\$ 6,892,001.21	\$ 0.18
January 2034	9,460,103.27	0.00	6,756,920.46	0.18
February 2034	9,273,399.57	0.00	6,624,406.50	0.18
March 2034	9,090,265.28	0.00	6,494,411.49	0.18
April 2034	8,910,633.53	0.00	6,366,888.49	0.18
May 2034	8,734,438.67	0.00	6,241,791.38	0.18
June 2034	8,561,616.30	0.00	6,119,074.94	0.18
July 2034	8,392,103.16	0.00	5,998,694.73	0.18
August 2034	8,225,837.20	0.00	5,880,607.17	0.18
September 2034	8,062,757.51	0.00	5,764,769.46	0.18
October 2034	7,902,804.29	0.00	5,651,139.59	0.18
November 2034	7,745,918.86	0.00	5,539,676.35	0.18
December 2034	7,592,043.62	0.00	5,430,339.25	0.18
January 2035	7,441,122.05	0.00	5,323,088.58	0.18
February 2035	7,293,098.66	0.00	5,217,885.34	0.18
March 2035	7,147,919.00	0.00	5,114,691.25	0.18
April 2035	7,005,529.62	0.00	5,013,468.75	0.18
May 2035	6,865,878.06	0.00	4,914,180.97	0.18
June 2035	6,728,912.84	0.00	4,816,791.71	0.18
July 2035	6,594,583.42	0.00	4,721,265.44	0.18
August 2035	6,462,840.22	0.00	4,627,567.30	0.18
September 2035	6,333,634.55	0.00	4,535,663.05	0.18
October 2035	6,206,918.64	0.00	4,445,519.10	0.18
November 2035	6,082,645.62	0.00	4,357,102.48	0.18
December 2035	5,960,769.45	0.00	4,270,380.81	0.18
January 2036	5,841,244.99	0.00	4,185,322.34	0.18
February 2036	5,724,027.89	0.00	4,101,895.87	0.18
March 2036	5,609,074.67	0.00	4,020,070.81	0.18
April 2036	5,496,342.63	0.00	3,939,817.12	0.18
May 2036	5,385,789.86	0.00	3,861,105.30	0.18
June 2036	5,277,375.24	0.00	3,783,906.42	0.18
July 2036	5,171,058.41	0.00	3,708,192.08	0.18
August 2036	5,066,799.77	0.00	3,633,934.39	0.18
September 2036	4,964,560.43	0.00	3,561,105.99	0.18
October 2036	4,864,302.25	0.00	3,489,680.04	0.18
November 2036	4,765,987.78	0.00	3,419,630.15	0.18
December 2036	4,669,580.28	0.00	3,350,930.47	0.18
January 2037	4,575,043.68	0.00	3,283,555.60	0.18
February 2037	4,482,342.60	0.00	3,217,480.61	0.18
March 2037	4,391,442.30	0.00	3,152,681.05	0.18
April 2037	4,302,308.70	0.00	3,089,132.91	0.18
May 2037	4,214,908.33	0.00	3,026,812.62	0.18
June 2037	4,129,208.37	0.00	2,965,697.05	0.18
July 2037	4,045,176.61	0.00	2,905,763.51	0.18
August 2037	3,962,781.43	0.00	2,846,989.71	0.18
September 2037	3,881,991.78	0.00	2,789,353.80	0.18
October 2037	3,802,777.24	0.00	2,732,834.31	0.18
November 2037	3,725,107.90	0.00	2,677,410.19	0.18

<u>Distribution Date</u>	<u>Classes B and BL (in the aggregate)</u>	<u>Class NK</u>	<u>Class C</u>	<u>Class LK</u>
December 2037	\$ 3,648,954.45	\$ 0.00	\$ 2,623,060.75	\$ 0.18
January 2038	3,574,288.10	0.00	2,569,765.72	0.18
February 2038	3,501,080.62	0.00	2,517,505.19	0.18
March 2038	3,429,304.28	0.00	2,466,259.61	0.18
April 2038	3,358,931.89	0.00	2,416,009.80	0.18
May 2038	3,289,936.75	0.00	2,366,736.95	0.18
June 2038	3,222,292.68	0.00	2,318,422.57	0.18
July 2038	3,155,973.97	0.00	2,271,048.55	0.18
August 2038	3,090,955.39	0.00	2,224,597.09	0.18
September 2038	3,027,212.19	0.00	2,179,050.72	0.18
October 2038	2,964,720.09	0.00	2,134,392.32	0.18
November 2038	2,903,455.24	0.00	2,090,605.06	0.18
December 2038	2,843,394.25	0.00	2,047,672.43	0.18
January 2039	2,784,514.18	0.00	2,005,578.24	0.18
February 2039	2,726,792.50	0.00	1,964,306.60	0.18
March 2039	2,670,207.10	0.00	1,923,841.89	0.18
April 2039	2,614,736.29	0.00	1,884,168.82	0.18
May 2039	2,560,358.80	0.00	1,845,272.35	0.18
June 2039	2,507,053.73	0.00	1,807,137.74	0.18
July 2039	2,454,800.60	0.00	1,769,750.51	0.18
August 2039	2,403,579.30	0.00	1,733,096.47	0.18
September 2039	2,353,370.08	0.00	1,697,161.68	0.18
October 2039	2,304,153.59	0.00	1,661,932.46	0.18
November 2039	2,255,910.83	0.00	1,627,395.40	0.18
December 2039	2,208,623.15	0.00	1,593,537.31	0.18
January 2040	2,162,272.26	0.00	1,560,345.27	0.18
February 2040	2,116,840.21	0.00	1,527,806.61	0.18
March 2040	2,072,309.38	0.00	1,495,908.86	0.18
April 2040	2,028,662.48	0.00	1,464,639.82	0.18
May 2040	1,985,882.57	0.00	1,433,987.50	0.18
June 2040	1,943,953.00	0.00	1,403,940.13	0.18
July 2040	1,902,857.44	0.00	1,374,486.17	0.18
August 2040	1,862,579.86	0.00	1,345,614.30	0.18
September 2040	1,823,104.56	0.00	1,317,313.39	0.18
October 2040	1,784,416.09	0.00	1,289,572.54	0.18
November 2040	1,746,499.34	0.00	1,262,381.05	0.18
December 2040	1,709,339.44	0.00	1,235,728.40	0.18
January 2041	1,672,921.84	0.00	1,209,604.30	0.18
February 2041	1,637,232.22	0.00	1,183,998.62	0.18
March 2041	1,602,256.57	0.00	1,158,901.45	0.18
April 2041	1,567,981.12	0.00	1,134,303.05	0.18
May 2041	1,534,392.36	0.00	1,110,193.84	0.18
June 2041	1,501,477.05	0.00	1,086,564.47	0.18
July 2041	1,469,222.19	0.00	1,063,405.73	0.18
August 2041	1,437,615.02	0.00	1,040,708.58	0.18
September 2041	1,406,643.03	0.00	1,018,464.17	0.18
October 2041	1,376,293.95	0.00	996,663.80	0.18
November 2041	1,346,555.71	0.00	975,298.94	0.18

<u>Distribution Date</u>	<u>Classes B and BL (in the aggregate)</u>	<u>Class NK</u>	<u>Class C</u>	<u>Class LK</u>
December 2041	\$ 1,317,416.51	\$ 0.00	\$ 954,361.22	\$ 0.18
January 2042	1,288,864.75	0.00	933,842.44	0.18
February 2042	1,260,889.05	0.00	913,734.52	0.18
March 2042	1,233,478.25	0.00	894,029.56	0.18
April 2042	1,206,621.39	0.00	874,719.80	0.18
May 2042	1,180,307.75	0.00	855,797.63	0.18
June 2042	1,154,526.76	0.00	837,255.57	0.18
July 2042	1,129,268.10	0.00	819,086.31	0.18
August 2042	1,104,521.62	0.00	801,282.63	0.18
September 2042	1,080,277.36	0.00	783,837.50	0.18
October 2042	1,056,525.56	0.00	766,743.98	0.18
November 2042	1,033,256.63	0.00	749,995.28	0.18
December 2042	1,010,461.18	0.00	733,584.74	0.18
January 2043	988,129.99	0.00	717,505.81	0.18
February 2043	966,254.02	0.00	701,752.08	0.18
March 2043	944,824.38	0.00	686,317.26	0.18
April 2043	923,832.37	0.00	671,195.16	0.18
May 2043	903,269.46	0.00	656,379.73	0.18
June 2043	883,127.26	0.00	641,865.01	0.18
July 2043	863,397.55	0.00	627,645.18	0.18
August 2043	844,072.27	0.00	613,714.52	0.18
September 2043	825,143.51	0.00	600,067.40	0.18
October 2043	806,603.51	0.00	586,698.31	0.18
November 2043	788,444.66	0.00	573,601.86	0.18
December 2043	770,659.49	0.00	560,772.74	0.18
January 2044	753,240.67	0.00	548,205.74	0.18
February 2044	736,181.03	0.00	535,895.77	0.18
March 2044	719,473.50	0.00	523,837.81	0.18
April 2044	703,111.19	0.00	512,026.95	0.18
May 2044	687,087.29	0.00	500,458.37	0.18
June 2044	671,395.17	0.00	489,127.34	0.18
July 2044	656,028.29	0.00	478,029.22	0.18
August 2044	640,980.25	0.00	467,159.47	0.18
September 2044	626,244.77	0.00	456,513.61	0.18
October 2044	611,815.69	0.00	446,087.27	0.18
November 2044	597,686.98	0.00	435,876.16	0.18
December 2044	583,852.69	0.00	425,876.04	0.18
January 2045	570,307.03	0.00	416,082.80	0.18
February 2045	557,044.28	0.00	406,492.37	0.18
March 2045	544,058.85	0.00	397,100.78	0.18
April 2045	531,345.26	0.00	387,904.11	0.18
May 2045	518,898.13	0.00	378,898.55	0.18
June 2045	506,712.18	0.00	370,080.33	0.18
July 2045	494,782.22	0.00	361,445.76	0.18
August 2045	483,103.19	0.00	352,991.24	0.18
September 2045	471,670.10	0.00	344,713.22	0.18
October 2045	460,478.07	0.00	336,608.22	0.18
November 2045	449,522.30	0.00	328,672.82	0.18

<u>Distribution Date</u>	<u>Classes B and BL (in the aggregate)</u>	<u>Class NK</u>	<u>Class C</u>	<u>Class LK</u>
December 2045 . . . . .	\$ 438,798.10	\$ 0.00	\$ 320,903.68	\$ 0.18
January 2046 . . . . .	428,300.86	0.00	313,297.52	0.18
February 2046 . . . . .	418,026.06	0.00	305,851.11	0.18
March 2046 . . . . .	407,969.27	0.00	298,561.30	0.18
April 2046 . . . . .	398,126.13	0.00	291,424.99	0.18
May 2046 . . . . .	388,492.38	0.00	284,439.13	0.18
June 2046 . . . . .	379,063.85	0.00	277,600.76	0.18
July 2046 . . . . .	369,836.42	0.00	270,906.93	0.18
August 2046 . . . . .	360,806.08	0.00	264,354.79	0.18
September 2046 . . . . .	351,968.88	0.00	257,941.51	0.18
October 2046 . . . . .	343,320.95	0.00	251,664.35	0.18
November 2046 . . . . .	334,858.50	0.00	245,520.59	0.18
December 2046 . . . . .	326,577.80	0.00	239,507.58	0.18
January 2047 . . . . .	318,475.22	0.00	233,622.72	0.18
February 2047 . . . . .	310,547.15	0.00	227,863.44	0.18
March 2047 . . . . .	302,790.11	0.00	222,227.25	0.18
April 2047 . . . . .	295,200.64	0.00	216,711.69	0.18
May 2047 . . . . .	287,775.38	0.00	211,314.35	0.18
June 2047 . . . . .	280,511.00	0.00	206,032.87	0.18
July 2047 . . . . .	273,404.27	0.00	200,864.92	0.18
August 2047 . . . . .	266,452.00	0.00	195,808.24	0.18
September 2047 . . . . .	259,651.08	0.00	190,860.59	0.18
October 2047 . . . . .	252,998.43	0.00	186,019.79	0.18
November 2047 . . . . .	246,491.06	0.00	181,283.70	0.18
December 2047 . . . . .	240,126.03	0.00	176,650.21	0.18
January 2048 . . . . .	233,900.45	0.00	172,117.25	0.18
February 2048 . . . . .	227,811.49	0.00	167,682.81	0.18
March 2048 . . . . .	221,856.38	0.00	163,344.90	0.18
April 2048 . . . . .	216,032.39	0.00	159,101.57	0.18
May 2048 . . . . .	210,336.86	0.00	154,950.93	0.18
June 2048 . . . . .	204,767.17	0.00	150,891.09	0.18
July 2048 . . . . .	199,320.76	0.00	146,920.22	0.18
August 2048 . . . . .	193,995.11	0.00	143,036.53	0.18
September 2048 . . . . .	188,787.75	0.00	139,238.24	0.18
October 2048 . . . . .	183,696.27	0.00	135,523.64	0.18
November 2048 . . . . .	178,718.30	0.00	131,891.01	0.18
December 2048 . . . . .	173,851.51	0.00	128,338.70	0.18
January 2049 . . . . .	169,093.63	0.00	124,865.08	0.18
February 2049 . . . . .	164,442.42	0.00	121,468.54	0.18
March 2049 . . . . .	159,895.68	0.00	118,147.51	0.18
April 2049 . . . . .	155,451.28	0.00	114,900.47	0.18
May 2049 . . . . .	151,107.10	0.00	111,725.90	0.18
June 2049 . . . . .	146,861.09	0.00	108,622.31	0.18
July 2049 . . . . .	142,711.22	0.00	105,588.27	0.18
August 2049 . . . . .	138,655.50	0.00	102,622.35	0.18
September 2049 . . . . .	134,691.99	0.00	99,723.15	0.18
October 2049 . . . . .	130,818.78	0.00	96,889.30	0.18
November 2049 . . . . .	127,034.00	0.00	94,119.47	0.18

<u>Distribution Date</u>	<u>Classes B and BL (in the aggregate)</u>	<u>Class NK</u>	<u>Class C</u>	<u>Class LK</u>
December 2049 . . . . .	\$ 123,335.83	\$ 0.00	\$ 91,412.35	\$ 0.18
January 2050 . . . . .	119,722.46	0.00	88,766.63	0.18
February 2050 . . . . .	116,192.13	0.00	86,181.07	0.18
March 2050 . . . . .	112,743.11	0.00	83,654.41	0.18
April 2050 . . . . .	109,373.72	0.00	81,185.45	0.18
May 2050 . . . . .	106,082.30	0.00	78,773.00	0.18
June 2050 . . . . .	102,867.21	0.00	76,415.88	0.18
July 2050 . . . . .	99,726.87	0.00	74,112.96	0.18
August 2050 . . . . .	96,659.71	0.00	71,863.10	0.18
September 2050 . . . . .	93,664.19	0.00	69,665.22	0.18
October 2050 . . . . .	90,738.83	0.00	67,518.23	0.18
November 2050 . . . . .	87,882.14	0.00	65,421.07	0.18
December 2050 . . . . .	85,092.69	0.00	63,372.71	0.18
January 2051 . . . . .	82,369.06	0.00	61,372.13	0.18
February 2051 . . . . .	79,709.86	0.00	59,418.34	0.18
March 2051 . . . . .	77,113.74	0.00	57,510.36	0.18
April 2051 . . . . .	74,579.36	0.00	55,647.22	0.18
May 2051 . . . . .	72,105.42	0.00	53,828.00	0.18
June 2051 . . . . .	69,690.64	0.00	52,051.78	0.18
July 2051 . . . . .	67,333.77	0.00	50,317.64	0.18
August 2051 . . . . .	65,033.58	0.00	48,624.71	0.18
September 2051 . . . . .	62,788.87	0.00	46,972.13	0.18
October 2051 . . . . .	60,598.45	0.00	45,359.03	0.18
November 2051 . . . . .	58,461.17	0.00	43,784.59	0.18
December 2051 . . . . .	56,375.89	0.00	42,248.00	0.18
January 2052 . . . . .	54,341.51	0.00	40,748.44	0.18
February 2052 . . . . .	52,356.94	0.00	39,285.15	0.18
March 2052 . . . . .	50,421.10	0.00	37,857.35	0.18
April 2052 . . . . .	48,532.97	0.00	36,464.28	0.18
May 2052 . . . . .	46,691.50	0.00	35,105.22	0.18
June 2052 . . . . .	44,895.70	0.00	33,779.42	0.18
July 2052 . . . . .	43,144.58	0.00	32,486.20	0.18
August 2052 . . . . .	41,437.19	0.00	31,224.85	0.18
September 2052 . . . . .	39,772.57	0.00	29,994.69	0.18
October 2052 . . . . .	38,149.80	0.00	28,795.05	0.18
November 2052 . . . . .	36,567.97	0.00	27,625.28	0.18
December 2052 . . . . .	35,026.20	0.00	26,484.74	0.18
January 2053 . . . . .	33,523.61	0.00	25,372.80	0.18
February 2053 . . . . .	32,059.36	0.00	24,288.84	0.18
March 2053 . . . . .	30,632.60	0.00	23,232.26	0.18
April 2053 . . . . .	29,242.52	0.00	22,202.48	0.18
May 2053 . . . . .	27,888.32	0.00	21,198.90	0.18
June 2053 . . . . .	26,569.21	0.00	20,220.97	0.18
July 2053 . . . . .	25,284.42	0.00	19,268.12	0.18
August 2053 . . . . .	24,033.19	0.00	18,339.81	0.18
September 2053 . . . . .	22,814.79	0.00	17,435.51	0.18
October 2053 . . . . .	21,628.50	0.00	16,554.69	0.18
November 2053 . . . . .	20,473.60	0.00	15,696.85	0.18

<u>Distribution Date</u>	<u>Classes B and BL (in the aggregate)</u>	<u>Class NK</u>	<u>Class C</u>	<u>Class LK</u>
December 2053 .....	\$ 19,349.39	\$ 0.00	\$ 14,861.47	\$ 0.18
January 2054 .....	18,255.21	0.00	14,048.07	0.18
February 2054 .....	17,190.38	0.00	13,256.16	0.18
March 2054 .....	16,154.25	0.00	12,485.27	0.18
April 2054 .....	15,146.17	0.00	11,734.94	0.18
May 2054 .....	14,165.53	0.00	11,004.71	0.18
June 2054 .....	13,211.71	0.00	10,294.14	0.18
July 2054 .....	12,284.11	0.00	9,602.80	0.18
August 2054 .....	11,382.14	0.00	8,930.26	0.18
September 2054 .....	10,505.22	0.00	8,276.09	0.18
October 2054 .....	9,652.79	0.00	7,639.90	0.18
November 2054 .....	8,824.29	0.00	7,021.27	0.18
December 2054 .....	8,019.19	0.00	6,419.83	0.18
January 2055 .....	7,236.95	0.00	5,835.17	0.18
February 2055 .....	6,477.05	0.00	5,266.93	0.18
March 2055 .....	5,738.98	0.00	4,714.73	0.18
April 2055 .....	5,022.25	0.00	4,178.22	0.18
May 2055 .....	4,326.37	0.00	3,657.04	0.18
June 2055 .....	3,650.86	0.00	3,150.84	0.18
July 2055 .....	2,995.24	0.00	2,659.28	0.18
August 2055 .....	2,359.08	0.00	2,182.04	0.18
September 2055 .....	1,741.90	0.00	1,718.78	0.18
October 2055 .....	1,143.28	0.00	1,269.18	0.18
November 2055 .....	562.79	0.00	832.94	0.18
December 2055 .....	0.00	0.00	409.74	0.18
January 2056 and thereafter .....	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Classes D, DL and FD (in the aggregate)</u>	<u>Classes H and HL (in the aggregate)</u>	<u>Class MD</u>	<u>Classes G and GL (in the aggregate)</u>
Initial Balance . . . . .	\$87,652,545.00	\$76,252,755.00	\$6,009,000.00	\$73,975,798.00
April 2026 . . . . .	87,308,974.49	76,083,944.67	5,992,639.58	73,689,257.09
May 2026 . . . . .	86,933,766.48	75,891,720.14	5,970,835.61	73,363,450.63
June 2026 . . . . .	86,527,140.90	75,676,150.48	5,943,604.82	72,998,548.82
July 2026 . . . . .	86,089,346.21	75,437,321.60	5,910,972.64	72,594,776.83
August 2026 . . . . .	85,620,659.23	75,175,336.26	5,872,973.22	72,152,414.86
September 2026 . . . . .	85,121,384.86	74,890,313.98	5,829,649.45	71,671,797.92
October 2026 . . . . .	84,591,855.83	74,582,391.00	5,781,052.92	71,153,315.65
November 2026 . . . . .	84,032,432.36	74,251,720.21	5,727,243.87	70,597,411.84
December 2026 . . . . .	83,443,501.77	73,898,471.05	5,668,291.12	70,004,583.97
January 2027 . . . . .	82,825,478.12	73,522,829.36	5,604,272.00	69,375,382.50
February 2027 . . . . .	82,178,801.70	73,124,997.27	5,535,272.27	68,710,410.14
March 2027 . . . . .	81,503,938.59	72,705,193.02	5,461,386.00	68,010,320.88
April 2027 . . . . .	80,801,380.08	72,263,650.79	5,382,715.39	67,275,819.01
May 2027 . . . . .	80,071,642.12	71,800,620.49	5,299,370.72	66,507,657.91
June 2027 . . . . .	79,315,264.72	71,316,367.54	5,211,470.08	65,706,638.78
July 2027 . . . . .	78,532,811.27	70,811,172.66	5,119,139.23	64,873,609.22
August 2027 . . . . .	77,724,867.87	70,285,331.55	5,022,511.44	64,009,461.74
September 2027 . . . . .	76,892,042.62	69,739,154.66	4,921,727.22	63,115,132.08
October 2027 . . . . .	76,034,964.82	69,172,966.91	4,816,934.09	62,191,597.47
November 2027 . . . . .	75,154,284.24	68,587,107.31	4,708,286.39	61,239,874.78
December 2027 . . . . .	74,250,670.27	67,981,928.70	4,595,944.93	60,261,018.59
January 2028 . . . . .	73,324,811.04	67,357,797.34	4,480,076.82	59,256,119.06
February 2028 . . . . .	72,377,412.60	66,715,092.59	4,360,855.11	58,226,299.88
March 2028 . . . . .	71,409,197.95	66,054,206.53	4,238,458.46	57,172,715.97
April 2028 . . . . .	70,450,435.53	65,375,543.53	4,113,070.92	56,096,551.20
May 2028 . . . . .	69,501,035.86	64,679,519.84	3,984,881.55	54,999,016.02
June 2028 . . . . .	68,560,910.30	63,966,563.20	3,854,084.05	53,881,344.98
July 2028 . . . . .	67,629,971.04	63,237,112.37	3,720,876.47	52,780,110.92
August 2028 . . . . .	66,708,131.10	62,513,212.58	3,590,371.44	51,695,056.38
September 2028 . . . . .	65,795,304.30	61,794,822.84	3,462,533.21	50,625,927.79
October 2028 . . . . .	64,891,405.26	61,081,902.46	3,337,326.43	49,572,475.42
November 2028 . . . . .	63,996,349.40	60,374,411.05	3,214,716.16	48,534,453.33
December 2028 . . . . .	63,110,052.94	59,672,308.52	3,094,667.87	47,511,619.27
January 2029 . . . . .	62,232,432.86	58,975,555.05	2,977,147.40	46,503,734.69
February 2029 . . . . .	61,363,406.95	58,284,111.14	2,862,120.99	45,510,564.62
March 2029 . . . . .	60,502,893.73	57,597,937.56	2,749,555.27	44,531,877.66
April 2029 . . . . .	59,650,812.51	56,916,995.39	2,639,417.22	43,567,445.92
May 2029 . . . . .	58,807,083.33	56,241,245.96	2,531,674.23	42,617,044.93
June 2029 . . . . .	57,971,626.99	55,570,650.92	2,426,294.04	41,680,453.64
July 2029 . . . . .	57,144,365.03	54,905,172.17	2,323,244.77	40,757,454.34
August 2029 . . . . .	56,325,219.71	54,244,771.92	2,222,494.89	39,847,832.61
September 2029 . . . . .	55,514,114.04	53,589,412.61	2,124,013.27	38,951,377.26
October 2029 . . . . .	54,710,971.72	52,939,057.01	2,027,769.08	38,067,880.33
November 2029 . . . . .	53,915,717.19	52,293,668.12	1,933,731.87	37,197,136.96
December 2029 . . . . .	53,128,275.58	51,653,209.23	1,841,871.56	36,338,945.42
January 2030 . . . . .	52,348,572.71	51,017,643.90	1,752,158.37	35,493,107.03

<u>Distribution Date</u>	<u>Classes D, DL and FD (in the aggregate)</u>	<u>Classes H and HL (in the aggregate)</u>	<u>Class MD</u>	<u>Classes G and GL (in the aggregate)</u>
February 2030	\$51,576,535.13	\$50,386,935.95	\$1,664,562.90	\$34,659,426.11
March 2030	50,812,090.03	49,761,049.47	1,579,056.07	33,837,709.92
April 2030	50,055,165.31	49,139,948.79	1,495,609.15	33,027,768.68
May 2030	49,305,689.53	48,523,598.55	1,414,193.70	32,229,415.43
June 2030	48,563,591.93	47,911,963.60	1,334,781.67	31,442,466.06
July 2030	47,828,802.41	47,305,009.07	1,257,345.28	30,666,739.26
August 2030	47,101,251.52	46,702,700.34	1,181,857.11	29,902,056.44
September 2030	46,380,870.44	46,105,003.05	1,108,290.02	29,155,692.82
October 2030	45,667,591.03	45,511,883.09	1,036,617.20	28,427,698.51
November 2030	44,961,345.77	44,923,306.59	966,812.17	27,717,625.97
December 2030	44,262,067.77	44,339,239.94	898,848.73	27,025,038.53
January 2031	43,569,690.76	43,759,649.76	832,701.00	26,349,510.04
February 2031	42,884,149.09	43,184,502.93	768,343.39	25,690,624.67
March 2031	42,205,377.75	42,613,766.58	705,750.61	25,047,976.66
April 2031	41,533,312.30	42,047,408.05	644,897.67	24,421,170.06
May 2031	40,867,888.94	41,485,394.95	585,759.86	23,809,818.48
June 2031	40,209,044.43	40,927,695.10	528,312.79	23,213,544.92
July 2031	39,556,716.14	40,374,276.59	472,532.29	22,631,981.47
August 2031	38,910,842.03	39,825,107.70	418,394.56	22,064,769.15
September 2031	38,271,360.64	39,280,156.99	365,875.99	21,511,557.64
October 2031	37,638,211.07	38,739,393.20	314,953.31	20,972,005.14
November 2031	37,011,333.01	38,202,785.35	265,603.50	20,445,778.10
December 2031	36,390,666.70	37,670,302.65	217,803.79	19,932,551.07
January 2032	35,776,152.95	37,141,914.54	171,531.73	19,432,006.46
February 2032	35,167,733.10	36,617,590.71	126,765.08	18,943,834.39
March 2032	34,565,349.08	36,097,301.03	83,481.89	18,467,732.49
April 2032	33,968,943.33	35,581,015.63	41,660.47	18,003,405.72
May 2032	33,378,458.84	35,068,704.84	1,279.36	17,550,566.17
June 2032	32,793,839.14	34,560,339.21	0.00	17,108,932.94
July 2032	32,215,028.27	34,055,889.50	0.00	16,678,231.92
August 2032	31,641,970.82	33,555,326.69	0.00	16,258,195.67
September 2032	31,074,611.87	33,058,621.97	0.00	15,848,563.20
October 2032	30,512,897.04	32,565,746.76	0.00	15,449,079.88
November 2032	29,957,675.12	32,076,672.65	0.00	15,059,497.25
December 2032	29,412,207.44	31,591,371.47	0.00	14,679,572.89
January 2033	28,876,326.34	31,109,815.25	0.00	14,309,070.25
February 2033	28,349,867.03	30,631,976.22	0.00	13,947,758.51
March 2033	27,832,667.50	30,157,826.82	0.00	13,595,412.49
April 2033	27,324,568.46	29,687,339.68	0.00	13,251,812.44
May 2033	26,825,413.37	29,220,487.63	0.00	12,916,743.98
June 2033	26,335,048.29	28,757,243.72	0.00	12,589,997.91
July 2033	25,853,321.94	28,297,581.18	0.00	12,271,370.14
August 2033	25,380,085.56	27,841,473.45	0.00	11,960,661.50
September 2033	24,915,192.96	27,388,894.13	0.00	11,657,677.71
October 2033	24,458,500.39	26,939,817.06	0.00	11,362,229.16
November 2033	24,009,866.55	26,494,216.25	0.00	11,074,130.90
December 2033	23,569,152.56	26,052,065.88	0.00	10,793,202.44

<u>Distribution Date</u>	<u>Classes D, DL and FD (in the aggregate)</u>	<u>Classes H and HL (in the aggregate)</u>	<u>Class MD</u>	<u>Classes G and GL (in the aggregate)</u>
January 2034 . . . . .	\$23,136,221.87	\$25,616,525.85	\$ 0.00	\$10,519,267.69
February 2034 . . . . .	22,710,940.25	25,187,951.05	0.00	10,252,154.86
March 2034 . . . . .	22,293,175.78	24,766,232.92	0.00	9,991,696.31
April 2034 . . . . .	21,882,798.74	24,351,264.55	0.00	9,737,728.50
May 2034 . . . . .	21,479,681.63	23,942,940.68	0.00	9,490,091.86
June 2034 . . . . .	21,083,699.13	23,541,157.66	0.00	9,248,630.73
July 2034 . . . . .	20,694,728.03	23,145,813.43	0.00	9,013,193.19
August 2034 . . . . .	20,312,647.22	22,756,807.49	0.00	8,783,631.06
September 2034 . . . . .	19,937,337.65	22,374,040.91	0.00	8,559,799.76
October 2034 . . . . .	19,568,682.30	21,997,416.26	0.00	8,341,558.23
November 2034 . . . . .	19,206,566.12	21,626,837.59	0.00	8,128,768.84
December 2034 . . . . .	18,850,876.05	21,262,210.47	0.00	7,921,297.32
January 2035 . . . . .	18,501,500.91	20,903,441.87	0.00	7,719,012.67
February 2035 . . . . .	18,158,331.46	20,550,440.23	0.00	7,521,787.09
March 2035 . . . . .	17,821,260.27	20,203,115.38	0.00	7,329,495.89
April 2035 . . . . .	17,490,181.78	19,861,378.53	0.00	7,142,017.42
May 2035 . . . . .	17,164,992.21	19,525,142.27	0.00	6,959,233.00
June 2035 . . . . .	16,845,589.53	19,194,320.53	0.00	6,781,026.85
July 2035 . . . . .	16,531,873.48	18,868,828.56	0.00	6,607,286.00
August 2035 . . . . .	16,223,745.49	18,548,582.91	0.00	6,437,900.26
September 2035 . . . . .	15,921,108.67	18,233,501.43	0.00	6,272,762.11
October 2035 . . . . .	15,623,867.79	17,923,503.22	0.00	6,111,766.67
November 2035 . . . . .	15,331,929.22	17,618,508.63	0.00	5,954,811.60
December 2035 . . . . .	15,045,200.95	17,318,439.23	0.00	5,801,797.09
January 2036 . . . . .	14,763,592.53	17,023,217.81	0.00	5,652,625.74
February 2036 . . . . .	14,487,015.06	16,732,768.34	0.00	5,507,202.55
March 2036 . . . . .	14,215,381.15	16,447,015.97	0.00	5,365,434.82
April 2036 . . . . .	13,948,604.89	16,165,886.99	0.00	5,227,232.15
May 2036 . . . . .	13,686,601.85	15,889,308.83	0.00	5,092,506.32
June 2036 . . . . .	13,429,289.05	15,617,210.05	0.00	4,961,171.29
July 2036 . . . . .	13,176,584.90	15,349,520.30	0.00	4,833,143.09
August 2036 . . . . .	12,928,409.22	15,086,170.32	0.00	4,708,339.85
September 2036 . . . . .	12,684,683.21	14,827,091.90	0.00	4,586,681.67
October 2036 . . . . .	12,445,329.39	14,572,217.91	0.00	4,468,090.61
November 2036 . . . . .	12,210,271.62	14,321,482.24	0.00	4,352,490.67
December 2036 . . . . .	11,979,435.06	14,074,819.80	0.00	4,239,807.66
January 2037 . . . . .	11,752,746.15	13,832,166.52	0.00	4,129,969.25
February 2037 . . . . .	11,530,132.58	13,593,459.28	0.00	4,022,904.86
March 2037 . . . . .	11,311,523.29	13,358,635.99	0.00	3,918,545.64
April 2037 . . . . .	11,096,848.42	13,127,635.46	0.00	3,816,824.44
May 2037 . . . . .	10,886,039.32	12,900,397.49	0.00	3,717,675.75
June 2037 . . . . .	10,679,028.49	12,676,862.80	0.00	3,621,035.65
July 2037 . . . . .	10,475,749.63	12,456,973.00	0.00	3,526,841.83
August 2037 . . . . .	10,276,137.53	12,240,670.64	0.00	3,435,033.46
September 2037 . . . . .	10,080,128.12	12,027,899.13	0.00	3,345,551.23
October 2037 . . . . .	9,887,658.42	11,818,602.76	0.00	3,258,337.28
November 2037 . . . . .	9,698,666.53	11,612,726.69	0.00	3,173,335.18

<u>Distribution Date</u>	<u>Classes D, DL and FD (in the aggregate)</u>	<u>Classes H and HL (in the aggregate)</u>	<u>Class MD</u>	<u>Classes G and GL (in the aggregate)</u>
December 2037 . . . . .	\$ 9,513,091.61	\$11,410,216.93	\$ 0.00	\$ 3,090,489.86
January 2038 . . . . .	9,330,873.87	11,211,020.31	0.00	3,009,747.63
February 2038 . . . . .	9,151,954.53	11,015,084.50	0.00	2,931,056.11
March 2038 . . . . .	8,976,275.85	10,822,357.96	0.00	2,854,364.20
April 2038 . . . . .	8,803,781.03	10,632,789.96	0.00	2,779,622.06
May 2038 . . . . .	8,634,414.29	10,446,330.56	0.00	2,706,781.08
June 2038 . . . . .	8,468,120.78	10,262,930.59	0.00	2,635,793.84
July 2038 . . . . .	8,304,846.60	10,082,541.62	0.00	2,566,614.09
August 2038 . . . . .	8,144,538.79	9,905,116.01	0.00	2,499,196.71
September 2038 . . . . .	7,987,145.27	9,730,606.82	0.00	2,433,497.71
October 2038 . . . . .	7,832,614.88	9,558,967.87	0.00	2,369,474.16
November 2038 . . . . .	7,680,897.32	9,390,153.66	0.00	2,307,084.21
December 2038 . . . . .	7,531,943.17	9,224,119.43	0.00	2,246,287.01
January 2039 . . . . .	7,385,703.85	9,060,821.09	0.00	2,187,042.74
February 2039 . . . . .	7,242,131.63	8,900,215.25	0.00	2,129,312.56
March 2039 . . . . .	7,101,179.57	8,742,259.17	0.00	2,073,058.58
April 2039 . . . . .	6,962,801.57	8,586,910.81	0.00	2,018,243.85
May 2039 . . . . .	6,826,952.30	8,434,128.75	0.00	1,964,832.33
June 2039 . . . . .	6,693,587.23	8,283,872.23	0.00	1,912,788.86
July 2039 . . . . .	6,562,662.59	8,136,101.10	0.00	1,862,079.15
August 2039 . . . . .	6,434,135.34	7,990,775.87	0.00	1,812,669.78
September 2039 . . . . .	6,307,963.22	7,847,857.63	0.00	1,764,528.12
October 2039 . . . . .	6,184,104.68	7,707,308.10	0.00	1,717,622.38
November 2039 . . . . .	6,062,518.87	7,569,089.57	0.00	1,671,921.51
December 2039 . . . . .	5,943,165.68	7,433,164.94	0.00	1,627,395.28
January 2040 . . . . .	5,826,005.66	7,299,497.66	0.00	1,584,014.18
February 2040 . . . . .	5,711,000.05	7,168,051.79	0.00	1,541,749.41
March 2040 . . . . .	5,598,110.76	7,038,791.90	0.00	1,500,572.93
April 2040 . . . . .	5,487,300.37	6,911,683.14	0.00	1,460,457.36
May 2040 . . . . .	5,378,532.08	6,786,691.20	0.00	1,421,375.99
June 2040 . . . . .	5,271,769.75	6,663,782.30	0.00	1,383,302.81
July 2040 . . . . .	5,166,977.85	6,542,923.18	0.00	1,346,212.41
August 2040 . . . . .	5,064,121.47	6,424,081.11	0.00	1,310,080.04
September 2040 . . . . .	4,963,166.29	6,307,223.87	0.00	1,274,881.56
October 2040 . . . . .	4,864,078.60	6,192,319.72	0.00	1,240,593.40
November 2040 . . . . .	4,766,825.27	6,079,337.45	0.00	1,207,192.62
December 2040 . . . . .	4,671,373.74	5,968,246.30	0.00	1,174,656.81
January 2041 . . . . .	4,577,692.01	5,859,016.02	0.00	1,142,964.13
February 2041 . . . . .	4,485,748.63	5,751,616.80	0.00	1,112,093.28
March 2041 . . . . .	4,395,512.72	5,646,019.33	0.00	1,082,023.51
April 2041 . . . . .	4,306,953.89	5,542,194.74	0.00	1,052,734.54
May 2041 . . . . .	4,220,042.32	5,440,114.60	0.00	1,024,206.64
June 2041 . . . . .	4,134,748.69	5,339,750.94	0.00	996,420.53
July 2041 . . . . .	4,051,044.18	5,241,076.22	0.00	969,357.45
August 2041 . . . . .	3,968,900.48	5,144,063.34	0.00	942,999.08
September 2041 . . . . .	3,888,289.76	5,048,685.61	0.00	917,327.55
October 2041 . . . . .	3,809,184.69	4,954,916.76	0.00	892,325.46

<u>Distribution Date</u>	<u>Classes D, DL and FD (in the aggregate)</u>	<u>Classes H and HL (in the aggregate)</u>	<u>Class MD</u>	<u>Classes G and GL (in the aggregate)</u>
November 2041	\$ 3,731,558.40	\$ 4,862,730.93	\$ 0.00	\$ 867,975.81
December 2041	3,655,384.49	4,772,102.67	0.00	844,262.07
January 2042	3,580,637.02	4,683,006.92	0.00	821,168.07
February 2042	3,507,290.50	4,595,419.03	0.00	798,678.07
March 2042	3,435,319.89	4,509,314.72	0.00	776,776.73
April 2042	3,364,700.57	4,424,670.08	0.00	755,449.06
May 2042	3,295,408.35	4,341,461.59	0.00	734,680.49
June 2042	3,227,419.48	4,259,666.10	0.00	714,456.77
July 2042	3,160,710.60	4,179,260.82	0.00	694,764.04
August 2042	3,095,258.77	4,100,223.31	0.00	675,588.75
September 2042	3,031,041.44	4,022,531.49	0.00	656,917.72
October 2042	2,968,036.47	3,946,163.62	0.00	638,738.09
November 2042	2,906,222.08	3,871,098.31	0.00	621,037.31
December 2042	2,845,576.89	3,797,314.49	0.00	603,803.16
January 2043	2,786,079.89	3,724,791.43	0.00	587,023.71
February 2043	2,727,710.43	3,653,508.73	0.00	570,687.34
March 2043	2,670,448.21	3,583,446.30	0.00	554,782.72
April 2043	2,614,273.31	3,514,584.37	0.00	539,298.81
May 2043	2,559,166.14	3,446,903.49	0.00	524,224.82
June 2043	2,505,107.46	3,380,384.50	0.00	509,550.25
July 2043	2,452,078.36	3,315,008.56	0.00	495,264.88
August 2043	2,400,060.26	3,250,757.09	0.00	481,358.70
September 2043	2,349,034.91	3,187,611.84	0.00	467,822.00
October 2043	2,298,984.38	3,125,554.84	0.00	454,645.28
November 2043	2,249,891.04	3,064,568.39	0.00	441,819.30
December 2043	2,201,737.58	3,004,635.07	0.00	429,335.04
January 2044	2,154,507.01	2,945,737.75	0.00	417,183.70
February 2044	2,108,182.59	2,887,859.54	0.00	405,356.72
March 2044	2,062,747.93	2,830,983.86	0.00	393,845.75
April 2044	2,018,186.88	2,775,094.34	0.00	382,642.64
May 2044	1,974,483.60	2,720,174.92	0.00	371,739.44
June 2044	1,931,622.52	2,666,209.75	0.00	361,128.43
July 2044	1,889,588.34	2,613,183.26	0.00	350,802.05
August 2044	1,848,366.04	2,561,080.10	0.00	340,752.96
September 2044	1,807,940.85	2,509,885.18	0.00	330,973.98
October 2044	1,768,298.26	2,459,583.65	0.00	321,458.13
November 2044	1,729,424.03	2,410,160.88	0.00	312,198.60
December 2044	1,691,304.16	2,361,602.49	0.00	303,188.74
January 2045	1,653,924.89	2,313,894.31	0.00	294,422.08
February 2045	1,617,272.70	2,267,022.40	0.00	285,892.32
March 2045	1,581,334.34	2,220,973.05	0.00	277,593.30
April 2045	1,546,096.75	2,175,732.74	0.00	269,519.04
May 2045	1,511,547.12	2,131,288.21	0.00	261,663.68
June 2045	1,477,672.88	2,087,626.35	0.00	254,021.55
July 2045	1,444,461.65	2,044,734.32	0.00	246,587.08
August 2045	1,411,901.30	2,002,599.43	0.00	239,354.86
September 2045	1,379,979.89	1,961,209.23	0.00	232,319.63

<u>Distribution Date</u>	<u>Classes D, DL and FD (in the aggregate)</u>	<u>Classes H and HL (in the aggregate)</u>	<u>Class MD</u>	<u>Classes G and GL (in the aggregate)</u>
October 2045	\$ 1,348,685.69	\$ 1,920,551.45	\$ 0.00	\$ 225,476.25
November 2045	1,318,007.21	1,880,614.01	0.00	218,819.71
December 2045	1,287,933.12	1,841,385.03	0.00	212,345.13
January 2046	1,258,452.32	1,802,852.82	0.00	206,047.75
February 2046	1,229,553.89	1,765,005.87	0.00	199,922.93
March 2046	1,201,227.12	1,727,832.85	0.00	193,966.16
April 2046	1,173,461.46	1,691,322.62	0.00	188,173.03
May 2046	1,146,246.59	1,655,464.22	0.00	182,539.26
June 2046	1,119,572.32	1,620,246.85	0.00	177,060.65
July 2046	1,093,428.69	1,585,659.88	0.00	171,733.14
August 2046	1,067,805.89	1,551,692.87	0.00	166,552.75
September 2046	1,042,694.28	1,518,335.52	0.00	161,515.62
October 2046	1,018,084.41	1,485,577.73	0.00	156,617.97
November 2046	993,966.99	1,453,409.51	0.00	151,856.12
December 2046	970,332.88	1,421,821.08	0.00	147,226.50
January 2047	947,173.12	1,390,802.79	0.00	142,725.62
February 2047	924,478.91	1,360,345.14	0.00	138,350.06
March 2047	902,241.60	1,330,438.79	0.00	134,096.53
April 2047	880,452.69	1,301,074.55	0.00	129,961.79
May 2047	859,103.84	1,272,243.38	0.00	125,942.70
June 2047	838,186.85	1,243,936.38	0.00	122,036.18
July 2047	817,693.67	1,216,144.78	0.00	118,239.26
August 2047	797,616.40	1,188,859.97	0.00	114,549.02
September 2047	777,947.27	1,162,073.47	0.00	110,962.63
October 2047	758,678.66	1,135,776.93	0.00	107,477.32
November 2047	739,803.06	1,109,962.15	0.00	104,090.41
December 2047	721,313.14	1,084,621.03	0.00	100,799.26
January 2048	703,201.66	1,059,745.64	0.00	97,601.33
February 2048	685,461.52	1,035,328.15	0.00	94,494.13
March 2048	668,085.76	1,011,360.87	0.00	91,475.23
April 2048	651,067.53	987,836.21	0.00	88,542.26
May 2048	634,400.11	964,746.73	0.00	85,692.94
June 2048	618,076.89	942,085.09	0.00	82,925.00
July 2048	602,091.40	919,844.07	0.00	80,236.28
August 2048	586,437.27	898,016.59	0.00	77,624.64
September 2048	571,108.24	876,595.65	0.00	75,088.01
October 2048	556,098.18	855,574.39	0.00	72,624.36
November 2048	541,401.05	834,946.03	0.00	70,231.74
December 2048	527,010.93	814,703.93	0.00	67,908.23
January 2049	512,922.00	794,841.55	0.00	65,651.96
February 2049	499,128.56	775,352.43	0.00	63,461.11
March 2049	485,625.00	756,230.25	0.00	61,333.92
April 2049	472,405.81	737,468.76	0.00	59,268.65
May 2049	459,465.57	719,061.84	0.00	57,263.63
June 2049	446,798.99	701,003.46	0.00	55,317.22
July 2049	434,400.84	683,287.66	0.00	53,427.82
August 2049	422,266.01	665,908.62	0.00	51,593.90

<u>Distribution Date</u>	<u>Classes D, DL and FD (in the aggregate)</u>	<u>Classes H and HL (in the aggregate)</u>	<u>Class MD</u>	<u>Classes G and GL (in the aggregate)</u>
September 2049	\$ 410,389.47	\$ 648,860.58	\$ 0.00	\$ 49,813.93
October 2049	398,766.28	632,137.89	0.00	48,086.44
November 2049	387,391.59	615,734.99	0.00	46,410.00
December 2049	376,260.64	599,646.41	0.00	44,783.22
January 2050	365,368.76	583,866.76	0.00	43,204.72
February 2050	354,711.36	568,390.74	0.00	41,673.20
March 2050	344,283.93	553,213.15	0.00	40,187.35
April 2050	334,082.05	538,328.85	0.00	38,745.93
May 2050	324,101.37	523,732.81	0.00	37,347.71
June 2050	314,337.63	509,420.07	0.00	35,991.51
July 2050	304,786.64	495,385.74	0.00	34,676.15
August 2050	295,444.30	481,625.02	0.00	33,400.51
September 2050	286,306.55	468,133.19	0.00	32,163.50
October 2050	277,369.44	454,905.60	0.00	30,964.04
November 2050	268,629.08	441,937.68	0.00	29,801.10
December 2050	260,081.64	429,224.95	0.00	28,673.65
January 2051	251,723.38	416,762.96	0.00	27,580.71
February 2051	243,550.62	404,547.38	0.00	26,521.32
March 2051	235,559.74	392,573.92	0.00	25,494.54
April 2051	227,747.18	380,838.38	0.00	24,499.46
May 2051	220,109.47	369,336.60	0.00	23,535.19
June 2051	212,643.19	358,064.53	0.00	22,600.87
July 2051	205,344.98	347,018.14	0.00	21,695.66
August 2051	198,211.54	336,193.51	0.00	20,818.74
September 2051	191,239.63	325,586.75	0.00	19,969.32
October 2051	184,426.09	315,194.06	0.00	19,146.61
November 2051	177,767.79	305,011.67	0.00	18,349.87
December 2051	171,261.67	295,035.90	0.00	17,578.35
January 2052	164,904.73	285,263.13	0.00	16,831.35
February 2052	158,694.02	275,689.78	0.00	16,108.16
March 2052	152,626.64	266,312.34	0.00	15,408.12
April 2052	146,699.76	257,127.37	0.00	14,730.56
May 2052	140,910.58	248,131.45	0.00	14,074.83
June 2052	135,256.36	239,321.26	0.00	13,440.32
July 2052	129,734.43	230,693.51	0.00	12,826.42
August 2052	124,342.13	222,244.97	0.00	12,232.54
September 2052	119,076.89	213,972.46	0.00	11,658.09
October 2052	113,936.16	205,872.86	0.00	11,102.53
November 2052	108,917.46	197,943.09	0.00	10,565.30
December 2052	104,018.32	190,180.13	0.00	10,045.88
January 2053	99,236.35	182,581.00	0.00	9,543.75
February 2053	94,569.20	175,142.79	0.00	9,058.41
March 2053	90,014.55	167,862.62	0.00	8,589.37
April 2053	85,570.12	160,737.65	0.00	8,136.15
May 2053	81,233.70	153,765.12	0.00	7,698.30
June 2053	77,003.09	146,942.28	0.00	7,275.36
July 2053	72,876.15	140,266.45	0.00	6,866.90

<u>Distribution Date</u>	<u>Classes D, DL and FD (in the aggregate)</u>	<u>Classes H and HL (in the aggregate)</u>	<u>Class MD</u>	<u>Classes G and GL (in the aggregate)</u>
August 2053 .....	\$ 68,850.78	\$ 133,734.97	\$ 0.00	\$ 6,472.48
September 2053 .....	64,924.90	127,345.26	0.00	6,091.71
October 2053 .....	61,096.48	121,094.76	0.00	5,724.17
November 2053 .....	57,363.55	114,980.94	0.00	5,369.48
December 2053 .....	53,724.14	109,001.33	0.00	5,027.25
January 2054 .....	50,176.35	103,153.52	0.00	4,697.11
February 2054 .....	46,718.28	97,435.09	0.00	4,378.70
March 2054 .....	43,348.10	91,843.71	0.00	4,071.67
April 2054 .....	40,063.99	86,377.06	0.00	3,775.69
May 2054 .....	36,864.18	81,032.86	0.00	3,490.41
June 2054 .....	33,746.93	75,808.89	0.00	3,215.52
July 2054 .....	30,710.53	70,702.94	0.00	2,950.71
August 2054 .....	27,753.29	65,712.85	0.00	2,695.67
September 2054 .....	24,873.58	60,836.51	0.00	2,450.10
October 2054 .....	22,069.78	56,071.81	0.00	2,213.72
November 2054 .....	19,340.30	51,416.71	0.00	1,986.24
December 2054 .....	16,683.59	46,869.18	0.00	1,767.40
January 2055 .....	14,098.13	42,427.24	0.00	1,556.92
February 2055 .....	11,582.41	38,088.94	0.00	1,354.56
March 2055 .....	9,134.98	33,852.37	0.00	1,160.06
April 2055 .....	6,754.39	29,715.62	0.00	973.18
May 2055 .....	4,439.23	25,676.85	0.00	793.68
June 2055 .....	2,188.12	21,734.23	0.00	621.33
July 2055 .....	0.00	17,885.98	0.00	455.91
August 2055 .....	0.00	14,130.32	0.00	297.21
September 2055 .....	0.00	10,465.53	0.00	145.01
October 2055 .....	0.00	6,889.90	0.00	0.00
November 2055 .....	0.00	3,401.75	0.00	0.00
December 2055 and thereafter .....	0.00	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Class ED</u>	<u>Class K</u>	<u>Classes AG and FK (in the aggregate)</u>
Initial Balance	\$2,635,000.00	\$20,712,154.00	\$225,000,000.00
April 2026	2,627,948.34	20,668,419.15	224,089,329.76
May 2026	2,618,549.66	20,618,720.21	223,067,961.84
June 2026	2,606,810.61	20,563,073.22	221,936,487.00
July 2026	2,592,741.44	20,501,498.08	220,695,643.07
August 2026	2,576,356.05	20,434,018.50	219,346,314.68
September 2026	2,557,671.92	20,360,662.02	217,889,532.58
October 2026	2,536,710.13	20,281,460.00	216,326,472.64
November 2026	2,513,495.36	20,196,447.59	214,658,454.59
December 2026	2,488,055.82	20,105,663.71	212,886,940.35
January 2027	2,460,423.28	20,009,151.04	211,013,532.12
February 2027	2,430,632.98	19,906,955.98	209,039,970.01
March 2027	2,398,723.62	19,799,128.61	206,968,129.53
April 2027	2,364,737.27	19,685,722.67	204,800,018.60
May 2027	2,328,719.36	19,566,795.51	202,537,774.36
June 2027	2,290,718.58	19,442,408.03	200,183,659.59
July 2027	2,250,786.82	19,312,624.67	197,740,058.90
August 2027	2,208,979.09	19,177,513.32	195,209,474.58
September 2027	2,165,353.43	19,037,145.26	192,594,522.20
October 2027	2,119,970.82	18,891,595.16	189,897,925.90
November 2027	2,072,895.11	18,740,940.92	187,122,513.48
December 2027	2,024,192.86	18,585,263.68	184,271,211.16
January 2028	1,973,933.27	18,424,647.73	181,347,038.20
February 2028	1,922,188.05	18,259,180.42	178,353,101.19
March 2028	1,869,031.35	18,088,952.07	175,292,588.21
April 2028	1,814,539.54	17,914,055.92	172,168,762.80
May 2028	1,758,791.14	17,734,588.06	168,984,957.68
June 2028	1,701,866.70	17,550,647.26	165,844,973.40
July 2028	1,643,848.62	17,362,334.98	162,748,164.91
August 2028	1,586,948.79	17,175,271.76	159,693,896.29
September 2028	1,531,153.18	16,989,449.47	156,681,540.62
October 2028	1,476,447.88	16,804,860.05	153,710,479.82
November 2028	1,422,819.15	16,621,495.48	150,780,104.58
December 2028	1,370,253.39	16,439,347.80	147,889,814.21
January 2029	1,318,737.17	16,258,409.10	145,039,016.48
February 2029	1,268,257.17	16,078,671.52	142,227,127.58
March 2029	1,218,800.27	15,900,127.24	139,453,571.93
April 2029	1,170,353.43	15,722,768.51	136,717,782.07
May 2029	1,122,903.80	15,546,587.61	134,019,198.61
June 2029	1,076,438.64	15,371,576.90	131,357,270.04
July 2029	1,030,945.38	15,197,728.75	128,731,452.63
August 2029	986,411.55	15,025,035.62	126,141,210.37
September 2029	942,824.84	14,853,489.99	123,586,014.79
October 2029	900,173.10	14,683,084.39	121,065,344.92
November 2029	858,444.26	14,513,811.41	118,578,687.14
December 2029	817,626.42	14,345,663.69	116,125,535.08
January 2030	777,707.79	14,178,633.91	113,705,389.52
February 2030	738,676.73	14,012,714.80	111,317,758.30

<u>Distribution Date</u>	<u>Class ED</u>	<u>Class K</u>	<u>Classes AG and FK (in the aggregate)</u>
March 2030	\$ 700,521.71	\$13,847,899.13	\$108,962,156.23
April 2030	663,231.34	13,684,179.73	106,638,104.93
May 2030	626,794.34	13,521,549.47	104,345,132.81
June 2030	591,199.59	13,360,001.25	102,082,774.92
July 2030	556,436.03	13,199,528.06	99,850,572.88
August 2030	522,492.80	13,040,122.88	97,648,074.79
September 2030	489,359.09	12,881,778.78	95,474,835.10
October 2030	457,024.26	12,724,488.85	93,343,550.65
November 2030	425,477.75	12,568,246.24	91,259,013.72
December 2030	394,709.17	12,413,044.12	89,220,211.21
January 2031	364,708.17	12,258,875.74	87,226,151.74
February 2031	335,464.57	12,105,734.37	85,275,865.30
March 2031	306,968.30	11,953,613.33	83,368,402.67
April 2031	279,209.38	11,802,505.97	81,502,835.08
May 2031	252,177.97	11,652,405.70	79,678,253.72
June 2031	225,864.29	11,503,305.98	77,893,769.32
July 2031	200,258.74	11,355,200.28	76,148,511.73
August 2031	175,351.75	11,208,082.15	74,441,629.53
September 2031	151,133.93	11,061,945.15	72,772,289.62
October 2031	127,595.94	10,916,782.91	71,139,676.80
November 2031	104,728.58	10,772,589.07	69,542,993.45
December 2031	82,522.73	10,629,357.34	67,981,459.10
January 2032	60,969.38	10,487,081.46	66,454,310.06
February 2032	40,059.62	10,345,755.21	64,960,799.12
March 2032	19,784.65	10,205,372.40	63,500,195.13
April 2032	135.75	10,065,926.90	62,071,782.69
May 2032	0.00	9,927,412.61	60,674,861.82
June 2032	0.00	9,789,823.46	59,308,747.62
July 2032	0.00	9,653,153.44	57,972,769.92
August 2032	0.00	9,517,396.55	56,666,273.02
September 2032	0.00	9,382,546.87	55,388,615.34
October 2032	0.00	9,248,598.48	54,139,169.12
November 2032	0.00	9,115,545.52	52,917,320.15
December 2032	0.00	8,983,382.15	51,722,467.44
January 2033	0.00	8,852,102.59	50,554,022.98
February 2033	0.00	8,721,701.09	49,411,411.44
March 2033	0.00	8,592,171.92	48,294,069.89
April 2033	0.00	8,463,509.41	47,201,447.55
May 2033	0.00	8,335,707.92	46,133,005.51
June 2033	0.00	8,208,761.84	45,088,216.53
July 2033	0.00	8,082,665.60	44,066,564.70
August 2033	0.00	7,957,413.66	43,067,545.28
September 2033	0.00	7,833,000.54	42,090,664.41
October 2033	0.00	7,709,420.77	41,135,438.91
November 2033	0.00	7,586,668.92	40,201,396.03
December 2033	0.00	7,464,739.59	39,288,073.23
January 2034	0.00	7,343,627.45	38,395,017.95
February 2034	0.00	7,223,327.16	37,521,787.44

<u>Distribution Date</u>	<u>Class ED</u>	<u>Class K</u>	<u>Classes AG and FK (in the aggregate)</u>
March 2034	\$ 0.00	\$ 7,103,833.43	\$ 36,667,948.48
April 2034	0.00	6,985,404.48	35,833,077.26
May 2034	0.00	6,868,861.17	35,016,759.09
June 2034	0.00	6,754,174.24	34,218,588.26
July 2034	0.00	6,641,314.87	33,438,167.86
August 2034	0.00	6,530,254.68	32,675,109.52
September 2034	0.00	6,420,965.73	31,929,033.31
October 2034	0.00	6,313,420.51	31,199,567.50
November 2034	0.00	6,207,591.92	30,486,348.41
December 2034	0.00	6,103,453.27	29,789,020.24
January 2035	0.00	6,000,978.31	29,107,234.88
February 2035	0.00	5,900,141.15	28,440,651.76
March 2035	0.00	5,800,916.33	27,788,937.70
April 2035	0.00	5,703,278.77	27,151,766.72
May 2035	0.00	5,607,203.75	26,528,819.90
June 2035	0.00	5,512,666.96	25,919,785.25
July 2035	0.00	5,419,644.46	25,324,357.53
August 2035	0.00	5,328,112.65	24,742,238.12
September 2035	0.00	5,238,048.32	24,173,134.85
October 2035	0.00	5,149,428.61	23,616,761.94
November 2035	0.00	5,062,230.99	23,072,839.75
December 2035	0.00	4,976,433.30	22,541,094.73
January 2036	0.00	4,892,013.70	22,021,259.29
February 2036	0.00	4,808,950.71	21,513,071.60
March 2036	0.00	4,727,223.16	21,016,275.55
April 2036	0.00	4,646,810.20	20,530,620.58
May 2036	0.00	4,567,691.32	20,055,861.56
June 2036	0.00	4,489,846.30	19,591,758.69
July 2036	0.00	4,413,255.26	19,138,077.39
August 2036	0.00	4,337,898.59	18,694,588.15
September 2036	0.00	4,263,757.02	18,261,066.49
October 2036	0.00	4,190,811.54	17,837,292.77
November 2036	0.00	4,119,043.45	17,423,052.14
December 2036	0.00	4,048,434.34	17,018,134.42
January 2037	0.00	3,978,966.07	16,622,334.00
February 2037	0.00	3,910,620.79	16,235,449.76
March 2037	0.00	3,843,380.92	15,857,284.93
April 2037	0.00	3,777,229.15	15,487,647.04
May 2037	0.00	3,712,148.44	15,126,347.80
June 2037	0.00	3,648,122.00	14,773,203.02
July 2037	0.00	3,585,133.31	14,428,032.53
August 2037	0.00	3,523,166.11	14,090,660.07
September 2037	0.00	3,462,204.36	13,760,913.24
October 2037	0.00	3,402,232.30	13,438,623.39
November 2037	0.00	3,343,234.41	13,123,625.52
December 2037	0.00	3,285,195.38	12,815,758.27
January 2038	0.00	3,228,100.16	12,514,863.76
February 2038	0.00	3,171,933.93	12,220,787.59

<u>Distribution Date</u>	<u>Class ED</u>	<u>Class K</u>	<u>Classes AG and FK (in the aggregate)</u>
March 2038	\$ 0.00	\$ 3,116,682.08	\$ 11,933,378.69
April 2038	0.00	3,062,330.26	11,652,489.32
May 2038	0.00	3,008,864.31	11,377,974.95
June 2038	0.00	2,956,270.30	11,109,694.20
July 2038	0.00	2,904,534.51	10,847,508.79
August 2038	0.00	2,853,643.43	10,591,283.44
September 2038	0.00	2,803,583.78	10,340,885.85
October 2038	0.00	2,754,342.44	10,096,186.60
November 2038	0.00	2,705,906.54	9,857,059.10
December 2038	0.00	2,658,263.39	9,623,379.52
January 2039	0.00	2,611,400.48	9,395,026.74
February 2039	0.00	2,565,305.52	9,171,882.30
March 2039	0.00	2,519,966.38	8,953,830.33
April 2039	0.00	2,475,371.15	8,740,757.48
May 2039	0.00	2,431,508.08	8,532,552.90
June 2039	0.00	2,388,365.61	8,329,108.16
July 2039	0.00	2,345,932.36	8,130,317.20
August 2039	0.00	2,304,197.12	7,936,076.28
September 2039	0.00	2,263,148.85	7,746,283.95
October 2039	0.00	2,222,776.71	7,560,840.98
November 2039	0.00	2,183,069.98	7,379,650.29
December 2039	0.00	2,144,018.14	7,202,616.97
January 2040	0.00	2,105,610.83	7,029,648.15
February 2040	0.00	2,067,837.83	6,860,653.04
March 2040	0.00	2,030,689.10	6,695,542.80
April 2040	0.00	1,994,154.75	6,534,230.56
May 2040	0.00	1,958,225.03	6,376,631.38
June 2040	0.00	1,922,890.36	6,222,662.15
July 2040	0.00	1,888,141.30	6,072,241.60
August 2040	0.00	1,853,968.54	5,925,290.24
September 2040	0.00	1,820,362.95	5,781,730.35
October 2040	0.00	1,787,315.51	5,641,485.89
November 2040	0.00	1,754,817.35	5,504,482.51
December 2040	0.00	1,722,859.75	5,370,647.49
January 2041	0.00	1,691,434.10	5,239,909.71
February 2041	0.00	1,660,531.94	5,112,199.62
March 2041	0.00	1,630,144.94	4,987,449.20
April 2041	0.00	1,600,264.90	4,865,591.92
May 2041	0.00	1,570,883.74	4,746,562.73
June 2041	0.00	1,541,993.52	4,630,298.00
July 2041	0.00	1,513,586.41	4,516,735.52
August 2041	0.00	1,485,654.69	4,405,814.44
September 2041	0.00	1,458,190.80	4,297,475.25
October 2041	0.00	1,431,187.26	4,191,659.76
November 2041	0.00	1,404,636.71	4,088,311.06
December 2041	0.00	1,378,531.93	3,987,373.50
January 2042	0.00	1,352,865.78	3,888,792.65
February 2042	0.00	1,327,631.26	3,792,515.31

<u>Distribution Date</u>	<u>Class ED</u>	<u>Class K</u>	<u>Classes AG and FK (in the aggregate)</u>
March 2042 . . . . .	\$ 0.00	\$ 1,302,821.46	\$ 3,698,489.42
April 2042 . . . . .	0.00	1,278,429.59	3,606,664.10
May 2042 . . . . .	0.00	1,254,448.94	3,516,989.57
June 2042 . . . . .	0.00	1,230,872.94	3,429,417.18
July 2042 . . . . .	0.00	1,207,695.11	3,343,899.32
August 2042 . . . . .	0.00	1,184,909.05	3,260,389.48
September 2042 . . . . .	0.00	1,162,508.48	3,178,842.14
October 2042 . . . . .	0.00	1,140,487.22	3,099,212.80
November 2042 . . . . .	0.00	1,118,839.18	3,021,457.96
December 2042 . . . . .	0.00	1,097,558.36	2,945,535.08
January 2043 . . . . .	0.00	1,076,638.86	2,871,402.54
February 2043 . . . . .	0.00	1,056,074.88	2,799,019.68
March 2043 . . . . .	0.00	1,035,860.69	2,728,346.70
April 2043 . . . . .	0.00	1,015,990.67	2,659,344.73
May 2043 . . . . .	0.00	996,459.27	2,591,975.73
June 2043 . . . . .	0.00	977,261.05	2,526,202.52
July 2043 . . . . .	0.00	958,390.62	2,461,988.74
August 2043 . . . . .	0.00	939,842.71	2,399,298.83
September 2043 . . . . .	0.00	921,612.11	2,338,098.05
October 2043 . . . . .	0.00	903,693.70	2,278,352.39
November 2043 . . . . .	0.00	886,082.44	2,220,028.65
December 2043 . . . . .	0.00	868,773.36	2,163,094.31
January 2044 . . . . .	0.00	851,761.59	2,107,517.63
February 2044 . . . . .	0.00	835,042.31	2,053,267.54
March 2044 . . . . .	0.00	818,610.79	2,000,313.67
April 2044 . . . . .	0.00	802,462.37	1,948,626.34
May 2044 . . . . .	0.00	786,592.47	1,898,176.52
June 2044 . . . . .	0.00	770,996.56	1,848,935.83
July 2044 . . . . .	0.00	755,670.22	1,800,876.52
August 2044 . . . . .	0.00	740,609.06	1,753,971.48
September 2044 . . . . .	0.00	725,808.77	1,708,194.18
October 2044 . . . . .	0.00	711,265.13	1,663,518.70
November 2044 . . . . .	0.00	696,973.96	1,619,919.68
December 2044 . . . . .	0.00	682,931.15	1,577,372.36
January 2045 . . . . .	0.00	669,132.67	1,535,852.49
February 2045 . . . . .	0.00	655,574.53	1,495,336.41
March 2045 . . . . .	0.00	642,252.82	1,455,800.96
April 2045 . . . . .	0.00	629,163.69	1,417,223.51
May 2045 . . . . .	0.00	616,303.35	1,379,581.92
June 2045 . . . . .	0.00	603,668.06	1,342,854.58
July 2045 . . . . .	0.00	591,254.14	1,307,020.33
August 2045 . . . . .	0.00	579,057.99	1,272,058.51
September 2045 . . . . .	0.00	567,076.03	1,237,948.91
October 2045 . . . . .	0.00	555,304.78	1,204,671.78
November 2045 . . . . .	0.00	543,740.77	1,172,207.81
December 2045 . . . . .	0.00	532,380.61	1,140,538.12
January 2046 . . . . .	0.00	521,220.98	1,109,644.28
February 2046 . . . . .	0.00	510,258.56	1,079,508.24

<u>Distribution Date</u>	<u>Class ED</u>	<u>Class K</u>	<u>Classes AG and FK (in the aggregate)</u>
March 2046	\$ 0.00	\$ 499,490.14	\$ 1,050,112.38
April 2046	0.00	488,912.52	1,021,439.47
May 2046	0.00	478,522.58	993,472.66
June 2046	0.00	468,317.22	966,195.50
July 2046	0.00	458,293.41	939,591.88
August 2046	0.00	448,448.16	913,646.10
September 2046	0.00	438,778.54	888,342.76
October 2046	0.00	429,281.64	863,666.85
November 2046	0.00	419,954.61	839,603.69
December 2046	0.00	410,794.66	816,138.91
January 2047	0.00	401,799.03	793,258.50
February 2047	0.00	392,964.99	770,948.73
March 2047	0.00	384,289.88	749,196.21
April 2047	0.00	375,771.06	727,987.84
May 2047	0.00	367,405.95	707,310.83
June 2047	0.00	359,192.01	687,152.66
July 2047	0.00	351,126.71	667,501.10
August 2047	0.00	343,207.61	648,344.22
September 2047	0.00	335,432.26	629,670.33
October 2047	0.00	327,798.28	611,468.02
November 2047	0.00	320,303.31	593,726.14
December 2047	0.00	312,945.06	576,433.80
January 2048	0.00	305,721.22	559,580.35
February 2048	0.00	298,629.58	543,155.37
March 2048	0.00	291,667.91	527,148.70
April 2048	0.00	284,834.05	511,550.40
May 2048	0.00	278,125.87	496,350.76
June 2048	0.00	271,541.26	481,540.30
July 2048	0.00	265,078.16	467,109.73
August 2048	0.00	258,734.53	453,050.00
September 2048	0.00	252,508.36	439,352.27
October 2048	0.00	246,397.69	426,007.87
November 2048	0.00	240,400.58	413,008.35
December 2048	0.00	234,515.12	400,345.46
January 2049	0.00	228,739.44	388,011.13
February 2049	0.00	223,071.67	375,997.48
March 2049	0.00	217,510.02	364,296.79
April 2049	0.00	212,052.68	352,901.55
May 2049	0.00	206,697.90	341,804.41
June 2049	0.00	201,443.95	330,998.18
July 2049	0.00	196,289.12	320,475.83
August 2049	0.00	191,231.73	310,230.53
September 2049	0.00	186,270.14	300,255.56
October 2049	0.00	181,402.72	290,544.38
November 2049	0.00	176,627.87	281,090.61
December 2049	0.00	171,944.02	271,887.98
January 2050	0.00	167,349.64	262,930.42
February 2050	0.00	162,843.18	254,211.95

<u>Distribution Date</u>	<u>Class ED</u>	<u>Class K</u>	<u>Classes AG and FK (in the aggregate)</u>
March 2050	\$ 0.00	\$ 158,423.16	\$ 245,726.75
April 2050	0.00	154,088.11	237,469.13
May 2050	0.00	149,836.57	229,433.55
June 2050	0.00	145,667.12	221,614.57
July 2050	0.00	141,578.36	214,006.90
August 2050	0.00	137,568.90	206,605.35
September 2050	0.00	133,637.39	199,404.87
October 2050	0.00	129,782.49	192,400.53
November 2050	0.00	126,002.89	185,587.49
December 2050	0.00	122,297.29	178,961.04
January 2051	0.00	118,664.42	172,516.59
February 2051	0.00	115,103.03	166,249.64
March 2051	0.00	111,611.89	160,155.79
April 2051	0.00	108,189.79	154,230.77
May 2051	0.00	104,835.53	148,470.38
June 2051	0.00	101,547.94	142,870.54
July 2051	0.00	98,325.88	137,427.25
August 2051	0.00	95,168.19	132,136.61
September 2051	0.00	92,073.77	126,994.82
October 2051	0.00	89,041.53	121,998.16
November 2051	0.00	86,070.37	117,142.99
December 2051	0.00	83,159.23	112,425.78
January 2052	0.00	80,307.08	107,843.05
February 2052	0.00	77,512.88	103,391.43
March 2052	0.00	74,775.62	99,067.62
April 2052	0.00	72,094.30	94,868.39
May 2052	0.00	69,467.95	90,790.60
June 2052	0.00	66,895.61	86,831.18
July 2052	0.00	64,376.32	82,987.12
August 2052	0.00	61,909.15	79,255.50
September 2052	0.00	59,493.19	75,633.45
October 2052	0.00	57,127.53	72,118.20
November 2052	0.00	54,811.30	68,707.00
December 2052	0.00	52,543.61	65,397.21
January 2053	0.00	50,323.61	62,186.22
February 2053	0.00	48,150.46	59,071.50
March 2053	0.00	46,023.32	56,050.58
April 2053	0.00	43,941.38	53,121.03
May 2053	0.00	41,903.84	50,280.51
June 2053	0.00	39,909.90	47,526.71
July 2053	0.00	37,958.79	44,857.39
August 2053	0.00	36,049.74	42,270.35
September 2053	0.00	34,182.01	39,763.45
October 2053	0.00	32,354.86	37,334.60
November 2053	0.00	30,567.55	34,981.78
December 2053	0.00	28,819.38	32,702.98
January 2054	0.00	27,109.63	30,496.27
February 2054	0.00	25,437.63	28,359.75

<u>Distribution Date</u>	<u>Class ED</u>	<u>Class K</u>	<u>Classes AG and FK (in the aggregate)</u>
March 2054 . . . . .	\$ 0.00	\$ 23,802.68	\$ 26,291.57
April 2054 . . . . .	0.00	22,204.13	24,289.93
May 2054 . . . . .	0.00	20,641.31	22,353.08
June 2054 . . . . .	0.00	19,113.57	20,479.28
July 2054 . . . . .	0.00	17,620.29	18,666.88
August 2054 . . . . .	0.00	16,160.83	16,914.22
September 2054 . . . . .	0.00	14,734.58	15,219.72
October 2054 . . . . .	0.00	13,340.93	13,581.82
November 2054 . . . . .	0.00	11,979.30	11,999.01
December 2054 . . . . .	0.00	10,649.09	10,469.79
January 2055 . . . . .	0.00	9,349.73	8,992.73
February 2055 . . . . .	0.00	8,080.66	7,566.41
March 2055 . . . . .	0.00	6,841.32	6,189.46
April 2055 . . . . .	0.00	5,631.16	4,860.54
May 2055 . . . . .	0.00	4,449.65	3,578.34
June 2055 . . . . .	0.00	3,296.25	2,341.59
July 2055 . . . . .	0.00	2,170.45	1,149.03
August 2055 . . . . .	0.00	1,071.74	0.00
September 2055 and thereafter . . . . .	0.00	0.00	0.00

<u>Distribution Date</u>	<u>Class JD</u>	<u>Class M</u>	<u>Class WD</u>
Initial Balance	\$1,204,000.00	\$17,509,663.00	\$1,204,000.00
April 2026	1,196,156.19	17,450,367.13	1,196,156.19
May 2026	1,187,358.46	17,386,401.00	1,187,358.46
June 2026	1,177,616.86	17,317,791.97	1,177,616.86
July 2026	1,166,942.86	17,244,570.30	1,166,942.86
August 2026	1,155,349.35	17,166,769.12	1,155,349.35
September 2026	1,142,850.66	17,084,424.42	1,142,850.66
October 2026	1,129,462.47	16,997,575.01	1,129,462.47
November 2026	1,115,201.87	16,906,262.52	1,115,201.87
December 2026	1,100,087.27	16,810,531.34	1,100,087.27
January 2027	1,084,138.41	16,710,428.61	1,084,138.41
February 2027	1,067,376.33	16,606,004.17	1,067,376.33
March 2027	1,049,823.34	16,497,310.51	1,049,823.34
April 2027	1,031,502.95	16,384,402.77	1,031,502.95
May 2027	1,012,439.89	16,267,338.64	1,012,439.89
June 2027	992,660.04	16,146,178.34	992,660.04
July 2027	972,190.40	16,020,984.58	972,190.40
August 2027	951,059.03	15,891,822.50	951,059.03
September 2027	929,295.03	15,758,759.59	929,295.03
October 2027	906,928.46	15,621,865.67	906,928.46
November 2027	883,990.34	15,481,212.79	883,990.34
December 2027	860,512.54	15,336,875.21	860,512.54
January 2028	836,527.78	15,188,929.30	836,527.78
February 2028	812,069.54	15,037,453.49	812,069.54
March 2028	788,065.02	14,886,936.39	788,065.02
April 2028	764,508.75	14,737,372.03	764,508.75
May 2028	741,395.29	14,588,754.49	741,395.29
June 2028	718,719.28	14,441,077.87	718,719.28
July 2028	696,475.41	14,294,336.32	696,475.41
August 2028	674,658.42	14,148,524.01	674,658.42
September 2028	653,263.11	14,003,635.17	653,263.11
October 2028	632,284.34	13,859,664.05	632,284.34
November 2028	611,717.01	13,716,604.93	611,717.01
December 2028	591,556.09	13,574,452.15	591,556.09
January 2029	571,796.59	13,433,200.05	571,796.59
February 2029	552,433.59	13,292,843.03	552,433.59
March 2029	533,462.19	13,153,375.53	533,462.19
April 2029	514,877.57	13,014,792.00	514,877.57
May 2029	496,674.96	12,877,086.95	496,674.96
June 2029	478,849.63	12,740,254.90	478,849.63
July 2029	461,396.90	12,604,290.42	461,396.90
August 2029	444,312.14	12,469,188.11	444,312.14
September 2029	427,590.78	12,334,942.61	427,590.78
October 2029	411,228.29	12,201,548.58	411,228.29
November 2029	395,220.19	12,069,000.72	395,220.19
December 2029	379,562.04	11,937,293.76	379,562.04
January 2030	364,249.46	11,806,422.47	364,249.46
February 2030	349,278.10	11,676,381.65	349,278.10
March 2030	334,643.68	11,547,166.12	334,643.68

<u>Distribution Date</u>	<u>Class JD</u>	<u>Class M</u>	<u>Class WD</u>
April 2030	\$ 320,341.94	\$11,418,770.75	\$ 320,341.94
May 2030	306,368.69	11,291,190.44	306,368.69
June 2030	292,719.76	11,164,420.11	292,719.76
July 2030	279,391.05	11,038,454.71	279,391.05
August 2030	266,378.49	10,913,289.24	266,378.49
September 2030	253,678.04	10,788,918.71	253,678.04
October 2030	241,285.73	10,665,338.18	241,285.73
November 2030	229,197.62	10,542,542.73	229,197.62
December 2030	217,409.81	10,420,527.46	217,409.81
January 2031	205,918.44	10,299,287.53	205,918.44
February 2031	194,719.70	10,178,818.11	194,719.70
March 2031	183,809.83	10,059,114.39	183,809.83
April 2031	173,185.08	9,940,171.60	173,185.08
May 2031	162,841.76	9,821,985.02	162,841.76
June 2031	152,776.22	9,704,549.94	152,776.22
July 2031	142,984.86	9,587,861.66	142,984.86
August 2031	133,464.09	9,471,915.55	133,464.09
September 2031	124,210.37	9,356,706.98	124,210.37
October 2031	115,220.22	9,242,231.36	115,220.22
November 2031	106,490.17	9,128,484.13	106,490.17
December 2031	98,016.81	9,015,460.74	98,016.81
January 2032	89,796.74	8,903,156.70	89,796.74
February 2032	81,826.62	8,791,567.51	81,826.62
March 2032	74,103.14	8,680,688.74	74,103.14
April 2032	66,623.02	8,570,515.94	66,623.02
May 2032	59,383.03	8,461,044.74	59,383.03
June 2032	52,379.95	8,352,270.76	52,379.95
July 2032	45,610.62	8,244,189.65	45,610.62
August 2032	39,071.91	8,136,797.11	39,071.91
September 2032	32,760.71	8,030,088.83	32,760.71
October 2032	26,673.96	7,924,060.57	26,673.96
November 2032	20,808.62	7,818,708.08	20,808.62
December 2032	15,161.69	7,714,027.16	15,161.69
January 2033	9,730.21	7,610,013.62	9,730.21
February 2033	4,511.24	7,506,663.31	4,511.24
March 2033	0.00	7,403,972.09	0.00
April 2033	0.00	7,301,935.86	0.00
May 2033	0.00	7,200,550.54	0.00
June 2033	0.00	7,099,812.08	0.00
July 2033	0.00	6,999,716.44	0.00
August 2033	0.00	6,900,259.61	0.00
September 2033	0.00	6,801,437.63	0.00
October 2033	0.00	6,703,246.54	0.00
November 2033	0.00	6,605,682.40	0.00
December 2033	0.00	6,508,741.31	0.00
January 2034	0.00	6,412,419.39	0.00
February 2034	0.00	6,316,712.77	0.00
March 2034	0.00	6,221,617.64	0.00
April 2034	0.00	6,127,130.17	0.00

<u>Distribution Date</u>	<u>Class JD</u>	<u>Class M</u>	<u>Class WD</u>
May 2034 .....	\$ 0.00	\$ 6,033,533.25	\$ 0.00
June 2034 .....	0.00	5,941,285.81	0.00
July 2034 .....	0.00	5,850,368.98	0.00
August 2034 .....	0.00	5,760,764.13	0.00
September 2034 .....	0.00	5,672,452.88	0.00
October 2034 .....	0.00	5,585,417.13	0.00
November 2034 .....	0.00	5,499,639.00	0.00
December 2034 .....	0.00	5,415,100.87	0.00
January 2035 .....	0.00	5,331,785.38	0.00
February 2035 .....	0.00	5,249,675.38	0.00
March 2035 .....	0.00	5,168,753.96	0.00
April 2035 .....	0.00	5,089,004.47	0.00
May 2035 .....	0.00	5,010,410.45	0.00
June 2035 .....	0.00	4,932,955.70	0.00
July 2035 .....	0.00	4,856,624.24	0.00
August 2035 .....	0.00	4,781,400.28	0.00
September 2035 .....	0.00	4,707,268.28	0.00
October 2035 .....	0.00	4,634,212.90	0.00
November 2035 .....	0.00	4,562,219.03	0.00
December 2035 .....	0.00	4,491,271.73	0.00
January 2036 .....	0.00	4,421,356.30	0.00
February 2036 .....	0.00	4,352,458.23	0.00
March 2036 .....	0.00	4,284,563.22	0.00
April 2036 .....	0.00	4,217,657.16	0.00
May 2036 .....	0.00	4,151,726.12	0.00
June 2036 .....	0.00	4,086,756.39	0.00
July 2036 .....	0.00	4,022,734.43	0.00
August 2036 .....	0.00	3,959,646.90	0.00
September 2036 .....	0.00	3,897,480.64	0.00
October 2036 .....	0.00	3,836,222.65	0.00
November 2036 .....	0.00	3,775,860.15	0.00
December 2036 .....	0.00	3,716,380.51	0.00
January 2037 .....	0.00	3,657,771.28	0.00
February 2037 .....	0.00	3,600,020.18	0.00
March 2037 .....	0.00	3,543,115.11	0.00
April 2037 .....	0.00	3,487,044.12	0.00
May 2037 .....	0.00	3,431,795.44	0.00
June 2037 .....	0.00	3,377,357.45	0.00
July 2037 .....	0.00	3,323,718.71	0.00
August 2037 .....	0.00	3,270,867.92	0.00
September 2037 .....	0.00	3,218,793.94	0.00
October 2037 .....	0.00	3,167,485.80	0.00
November 2037 .....	0.00	3,116,932.66	0.00
December 2037 .....	0.00	3,067,123.84	0.00
January 2038 .....	0.00	3,018,048.81	0.00
February 2038 .....	0.00	2,969,697.18	0.00
March 2038 .....	0.00	2,922,058.70	0.00
April 2038 .....	0.00	2,875,123.29	0.00
May 2038 .....	0.00	2,828,880.97	0.00

<u>Distribution Date</u>	<u>Class JD</u>	<u>Class M</u>	<u>Class WD</u>
June 2038 .....	\$ 0.00	\$ 2,783,321.93	\$ 0.00
July 2038 .....	0.00	2,738,436.47	0.00
August 2038 .....	0.00	2,694,215.04	0.00
September 2038 .....	0.00	2,650,648.23	0.00
October 2038 .....	0.00	2,607,726.75	0.00
November 2038 .....	0.00	2,565,441.43	0.00
December 2038 .....	0.00	2,523,783.24	0.00
January 2039 .....	0.00	2,482,743.27	0.00
February 2039 .....	0.00	2,442,312.75	0.00
March 2039 .....	0.00	2,402,483.00	0.00
April 2039 .....	0.00	2,363,245.48	0.00
May 2039 .....	0.00	2,324,591.78	0.00
June 2039 .....	0.00	2,286,513.58	0.00
July 2039 .....	0.00	2,249,002.69	0.00
August 2039 .....	0.00	2,212,051.04	0.00
September 2039 .....	0.00	2,175,650.66	0.00
October 2039 .....	0.00	2,139,793.70	0.00
November 2039 .....	0.00	2,104,472.41	0.00
December 2039 .....	0.00	2,069,679.15	0.00
January 2040 .....	0.00	2,035,406.40	0.00
February 2040 .....	0.00	2,001,646.73	0.00
March 2040 .....	0.00	1,968,392.80	0.00
April 2040 .....	0.00	1,935,637.42	0.00
May 2040 .....	0.00	1,903,373.44	0.00
June 2040 .....	0.00	1,871,593.86	0.00
July 2040 .....	0.00	1,840,291.74	0.00
August 2040 .....	0.00	1,809,460.27	0.00
September 2040 .....	0.00	1,779,092.70	0.00
October 2040 .....	0.00	1,749,182.40	0.00
November 2040 .....	0.00	1,719,722.83	0.00
December 2040 .....	0.00	1,690,707.53	0.00
January 2041 .....	0.00	1,662,130.13	0.00
February 2041 .....	0.00	1,633,984.36	0.00
March 2041 .....	0.00	1,606,264.03	0.00
April 2041 .....	0.00	1,578,963.04	0.00
May 2041 .....	0.00	1,552,075.37	0.00
June 2041 .....	0.00	1,525,595.10	0.00
July 2041 .....	0.00	1,499,516.36	0.00
August 2041 .....	0.00	1,473,833.39	0.00
September 2041 .....	0.00	1,448,540.51	0.00
October 2041 .....	0.00	1,423,632.10	0.00
November 2041 .....	0.00	1,399,102.64	0.00
December 2041 .....	0.00	1,374,946.67	0.00
January 2042 .....	0.00	1,351,158.82	0.00
February 2042 .....	0.00	1,327,733.79	0.00
March 2042 .....	0.00	1,304,666.34	0.00
April 2042 .....	0.00	1,281,951.32	0.00
May 2042 .....	0.00	1,259,583.66	0.00
June 2042 .....	0.00	1,237,558.34	0.00

<u>Distribution Date</u>	<u>Class JD</u>	<u>Class M</u>	<u>Class WD</u>
July 2042	\$ 0.00	\$ 1,215,870.42	\$ 0.00
August 2042	0.00	1,194,515.03	0.00
September 2042	0.00	1,173,487.37	0.00
October 2042	0.00	1,152,782.70	0.00
November 2042	0.00	1,132,396.35	0.00
December 2042	0.00	1,112,323.71	0.00
January 2043	0.00	1,092,560.25	0.00
February 2043	0.00	1,073,101.50	0.00
March 2043	0.00	1,053,943.03	0.00
April 2043	0.00	1,035,080.50	0.00
May 2043	0.00	1,016,509.62	0.00
June 2043	0.00	998,226.15	0.00
July 2043	0.00	980,225.93	0.00
August 2043	0.00	962,504.84	0.00
September 2043	0.00	945,058.84	0.00
October 2043	0.00	927,883.91	0.00
November 2043	0.00	910,976.13	0.00
December 2043	0.00	894,331.61	0.00
January 2044	0.00	877,946.51	0.00
February 2044	0.00	861,817.05	0.00
March 2044	0.00	845,939.52	0.00
April 2044	0.00	830,310.24	0.00
May 2044	0.00	814,925.60	0.00
June 2044	0.00	799,782.01	0.00
July 2044	0.00	784,875.97	0.00
August 2044	0.00	770,204.01	0.00
September 2044	0.00	755,762.70	0.00
October 2044	0.00	741,548.67	0.00
November 2044	0.00	727,558.60	0.00
December 2044	0.00	713,789.21	0.00
January 2045	0.00	700,237.27	0.00
February 2045	0.00	686,899.59	0.00
March 2045	0.00	673,773.04	0.00
April 2045	0.00	660,854.50	0.00
May 2045	0.00	648,140.95	0.00
June 2045	0.00	635,629.35	0.00
July 2045	0.00	623,316.75	0.00
August 2045	0.00	611,200.22	0.00
September 2045	0.00	599,276.88	0.00
October 2045	0.00	587,543.88	0.00
November 2045	0.00	575,998.42	0.00
December 2045	0.00	564,637.74	0.00
January 2046	0.00	553,459.12	0.00
February 2046	0.00	542,459.86	0.00
March 2046	0.00	531,637.32	0.00
April 2046	0.00	520,988.89	0.00
May 2046	0.00	510,512.00	0.00
June 2046	0.00	500,204.11	0.00
July 2046	0.00	490,062.72	0.00

<u>Distribution Date</u>	<u>Class JD</u>	<u>Class M</u>	<u>Class WD</u>
August 2046 .....	\$ 0.00	\$ 480,085.37	\$ 0.00
September 2046 .....	0.00	470,269.62	0.00
October 2046 .....	0.00	460,613.09	0.00
November 2046 .....	0.00	451,113.40	0.00
December 2046 .....	0.00	441,768.23	0.00
January 2047 .....	0.00	432,575.29	0.00
February 2047 .....	0.00	423,532.31	0.00
March 2047 .....	0.00	414,637.06	0.00
April 2047 .....	0.00	405,887.35	0.00
May 2047 .....	0.00	397,281.01	0.00
June 2047 .....	0.00	388,815.90	0.00
July 2047 .....	0.00	380,489.91	0.00
August 2047 .....	0.00	372,300.97	0.00
September 2047 .....	0.00	364,247.04	0.00
October 2047 .....	0.00	356,326.09	0.00
November 2047 .....	0.00	348,536.15	0.00
December 2047 .....	0.00	340,875.24	0.00
January 2048 .....	0.00	333,341.43	0.00
February 2048 .....	0.00	325,932.83	0.00
March 2048 .....	0.00	318,647.55	0.00
April 2048 .....	0.00	311,483.75	0.00
May 2048 .....	0.00	304,439.59	0.00
June 2048 .....	0.00	297,513.29	0.00
July 2048 .....	0.00	290,703.07	0.00
August 2048 .....	0.00	284,007.18	0.00
September 2048 .....	0.00	277,423.90	0.00
October 2048 .....	0.00	270,951.53	0.00
November 2048 .....	0.00	264,588.41	0.00
December 2048 .....	0.00	258,332.87	0.00
January 2049 .....	0.00	252,183.31	0.00
February 2049 .....	0.00	246,138.11	0.00
March 2049 .....	0.00	240,195.69	0.00
April 2049 .....	0.00	234,354.51	0.00
May 2049 .....	0.00	228,613.02	0.00
June 2049 .....	0.00	222,969.71	0.00
July 2049 .....	0.00	217,423.10	0.00
August 2049 .....	0.00	211,971.71	0.00
September 2049 .....	0.00	206,614.09	0.00
October 2049 .....	0.00	201,348.83	0.00
November 2049 .....	0.00	196,174.51	0.00
December 2049 .....	0.00	191,089.74	0.00
January 2050 .....	0.00	186,093.17	0.00
February 2050 .....	0.00	181,183.44	0.00
March 2050 .....	0.00	176,359.23	0.00
April 2050 .....	0.00	171,619.23	0.00
May 2050 .....	0.00	166,962.15	0.00
June 2050 .....	0.00	162,386.72	0.00
July 2050 .....	0.00	157,891.68	0.00
August 2050 .....	0.00	153,475.81	0.00

<u>Distribution Date</u>	<u>Class JD</u>	<u>Class M</u>	<u>Class WD</u>
September 2050 .....	\$ 0.00	\$ 149,137.89	\$ 0.00
October 2050 .....	0.00	144,876.71	0.00
November 2050 .....	0.00	140,691.11	0.00
December 2050 .....	0.00	136,579.91	0.00
January 2051 .....	0.00	132,541.96	0.00
February 2051 .....	0.00	128,576.14	0.00
March 2051 .....	0.00	124,681.33	0.00
April 2051 .....	0.00	120,856.43	0.00
May 2051 .....	0.00	117,100.36	0.00
June 2051 .....	0.00	113,412.06	0.00
July 2051 .....	0.00	109,790.47	0.00
August 2051 .....	0.00	106,234.56	0.00
September 2051 .....	0.00	102,743.30	0.00
October 2051 .....	0.00	99,315.70	0.00
November 2051 .....	0.00	95,950.76	0.00
December 2051 .....	0.00	92,647.49	0.00
January 2052 .....	0.00	89,404.95	0.00
February 2052 .....	0.00	86,222.18	0.00
March 2052 .....	0.00	83,098.25	0.00
April 2052 .....	0.00	80,032.23	0.00
May 2052 .....	0.00	77,023.22	0.00
June 2052 .....	0.00	74,070.32	0.00
July 2052 .....	0.00	71,172.66	0.00
August 2052 .....	0.00	68,329.36	0.00
September 2052 .....	0.00	65,539.56	0.00
October 2052 .....	0.00	62,802.44	0.00
November 2052 .....	0.00	60,117.14	0.00
December 2052 .....	0.00	57,482.86	0.00
January 2053 .....	0.00	54,898.79	0.00
February 2053 .....	0.00	52,364.13	0.00
March 2053 .....	0.00	49,878.10	0.00
April 2053 .....	0.00	47,439.93	0.00
May 2053 .....	0.00	45,048.86	0.00
June 2053 .....	0.00	42,704.14	0.00
July 2053 .....	0.00	40,405.03	0.00
August 2053 .....	0.00	38,150.80	0.00
September 2053 .....	0.00	35,940.73	0.00
October 2053 .....	0.00	33,774.13	0.00
November 2053 .....	0.00	31,650.29	0.00
December 2053 .....	0.00	29,568.53	0.00
January 2054 .....	0.00	27,528.17	0.00
February 2054 .....	0.00	25,528.55	0.00
March 2054 .....	0.00	23,569.01	0.00
April 2054 .....	0.00	21,648.92	0.00
May 2054 .....	0.00	19,767.62	0.00
June 2054 .....	0.00	17,924.49	0.00
July 2054 .....	0.00	16,118.92	0.00
August 2054 .....	0.00	14,350.30	0.00
September 2054 .....	0.00	12,618.02	0.00

<u>Distribution Date</u>	<u>Class JD</u>	<u>Class M</u>	<u>Class WD</u>
October 2054 .....	\$ 0.00	\$ 10,921.51	\$ 0.00
November 2054 .....	0.00	9,260.17	0.00
December 2054 .....	0.00	7,633.43	0.00
January 2055 .....	0.00	6,040.73	0.00
February 2055 .....	0.00	4,481.51	0.00
March 2055 .....	0.00	2,955.22	0.00
April 2055 .....	0.00	1,461.33	0.00
May 2055 and thereafter .....	0.00	0.00	0.00



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