

## IOPP Single Family Mega Peer Group

Data as of December 2025

Note: Institutions with more than one Issuer ID of the same issuance type are grouped under the same ID

Issuers highlighted in yellow are new members of the peer group this month.

Issuer ID	Issuer Name
3871	FREEDOM MORTGAGE CORPORATION
4042	ROCKET MORTGAGE, LLC
4052	NATIONSTAR MORTGAGE, LLC
4094	PENNYMAC LOAN SERVICES, LLC
4135	PLANET HOME LENDING, LLC
4143	CARRINGTON MORTGAGE SERVICES, LLC
4150	LAKEVIEW LOAN SERVICING, LLC
4206	NEWREZ LLC

Moved to Larger Peer Group this Month

Moved to Smaller Peer Group this Month

New IOPP Issuer

## IOPP Single Family Large Peer Group Depository

Data as of December 2025

Note: Institutions with more than one Issuer ID of the same issuance type are grouped under the same ID

Issuers highlighted in yellow are new members of the peer group this month.

Issuer ID	Issuer Name
2094	U. S. BANK, NA
2272	NAVY FEDERAL CREDIT UNION
2559	TRUIST BANK
3162	MIDFIRST BANK
3355	WELLS FARGO BANK, NA.
3663	M&T BANK
3975	JP MORGAN CHASE BANK N.A.

Moved to Larger Peer Group this Month

Moved to Smaller Peer Group this Month

New IOPP Issuer

## IOPP Single Family Large Peer Group Non-Depository

Data as of December 2025

Note: Institutions with more than one Issuer ID of the same issuance type are grouped under the same ID

Issuers highlighted in yellow are new members of the peer group this month.

Issuer ID	Issuer Name
1555	GUILD MORTGAGE COMPANY, LLC
2397	PHH MORTGAGE CORPORATION
3359	AMERIHOME MORTGAGE COMPANY,LLC
3725	UNITED WHOLESALE MORTGAGES, LLC
4058	VILLAGE CAPITAL & INVESTMENT, LLC
4068	IDAHO HOUSING AND FINANCE ASSOCIATION
4102	THE MONEY SOURCE, INC.
4154	MORTGAGE RESEARCH CENTER, LLC
4180	LOANDEPOT.COM,LLC
4205	CROSSCOUNTRY MORTGAGE, INCORPORATED
4236	NEW AMERICAN FUNDING

Moved to Larger Peer Group this Month  
Moved to Smaller Peer Group this Month  
New IOPP Issuer

## IOPP Single Family Medium Peer Group Depository

Data as of December 2025

Note: Institutions with more than one Issuer ID of the same issuance type are grouped under the same ID

Issuers highlighted in yellow are new members of the peer group this month.

Issuer ID	Issuer Name	
2217	FIRSTBANK PUERTO RICO	Moved to Larger Peer Group this Month
2265	BANCORPSOUTH BANK	Moved to Smaller Peer Group this Month
2532	REGIONS BANK	New IOPP Issuer
2572	PNC BANK, NA	
3177	TRUSTMARK NATIONAL BANK	
3239	THE HUNTINGTON NATIONAL BANK	
3266	CITIZENS BANK N.A.	
3774	BOKF, NA	
3842	BANCO POPULAR DE PUERTO RICO	
3886	CITIMORTGAGE, INC.	
3963	ORIENTAL BANK	
4018	FIRST UNITED BANK AND TRUST	
4266	MYCUMORTGAGE, LLC	
4289	BARRINGTON BANK & TRUST COMPANY, N.A.	
4314	RENASANT BANK	
4329	ARVEST BANK	
4344	BANCO POPULAR DE PUERTO RICO	
4413	FIFTH THIRD BANK, NATIONAL ASSOCIATION	
4417	PENTAGON FEDERAL CREDIT UNION	

## IOPP Single Family Medium Peer Group Non-Depository

Data as of December 2025

Note: Institutions with more than one Issuer ID of the same issuance type are grouped under the same ID

Issuers highlighted in yellow are new members of the peer group this month.

Issuer ID	Issuer Name	
1699	STANDARD MORTGAGE CORPORATION	
1990	CLICK N' CLOSE, INC	
3219	UNION HOME MORTGAGE CORP.	
3350	SUN WEST MORTGAGE CO., INC.	
3458	TOWNE MORTGAGE & REALTY COMPANY	
3676	NEW MEXICO MORTGAGE FINANCE AUTHORITY	
3940	EMI EQUITY MORTGAGE, INC.	
3977	ALABAMA HOUSING FINANCE AUTHORITY	
3993	BSI FINANCIAL SERVICES	
4006	SOUTHWEST STAGE FUNDING	
4043	COLORADO HOUSING AND FINANCE AUTHORITY	
4060	VIRGINIA HOUSING DEVELOPMENT AUTHORITY	
4061	UTAH HOUSING CORPORATION	
4073	NEW DAY FINANCIAL, LLC	
4077	KENTUCKY HOUSING CORP.	
4086	SELENE FINANCE LP	
4115	MORTGAGE SOLUTIONS OF CO, LLC	
4173	DATA MORTGAGE, INC. DB	
4178	CMG MORTGAGE, INC.	
4193	SWBC MORTGAGE CORPORATION	
4196	MOVEMENT MORTGAGE,LLC	
4240	GUARANTEED RATE, INC.	
4269	FAIRWAY INDEPENDENT MORTGAGE CORPORATION	
4294	ATLANTIC BAY MORTGAGE GROUP, LLC	
4320	FLAT BRANCH MORTGAGE, INC.	
4358	SUPREME LENDING	
4393	EQUITY PRIME MORTGAGE	

Moved to Larger Peer Group this Month

Moved to Smaller Peer Group this Month

New IOPP Issuer

## IOPP Single Family Small Peer Group Depository

Data as of December 2025

Note: Institutions with more than one Issuer ID of the same issuance type are grouped under the same ID  
Issuers highlighted in yellow are new members of the peer group this month.

Issuer ID	Issuer Name
2914	GLOBAL FEDERAL CREDIT UNION
2936	BANK OF AMERICA, N.A.
3937	FEDERAL HOME LOAN BANK OF CHICAGO
4003	FIRST FEDERAL BANK OF FLORIDA
4033	GATEWAY MORTGAGE, A DIV OF GATEWAY FIRST BANK
4109	LAKE MICHIGAN CREDIT UNION
4138	Cornerstone Capital Bank, SSB
4177	COLUMBIA BANK
4215	NBK C BANK
4343	FIRSTBANK
4383	Ameris Bank
4385	Sunflower Bank
4418	KEYBANK NATIONAL ASSOCIATION
4430	BELL BANK
4437	PLAINS COMMERCE BANK

Moved to Larger Peer Group this Month
Moved to Smaller Peer Group this Month
New IOPP Issuer

## IOPP Single Family Small Peer Group Non-Depository

Data as of December 2025

Note: Institutions with more than one Issuer ID of the same issuance type are grouped under the same ID  
Issuers highlighted in yellow are new members of the peer group this month.

Issuer ID	Issuer Name	
2150	MORTGAGE CLEARING CORPORATION	
3072	ROCKY MOUNTAIN MORTGAGE COMPANY	
3743	PRIMARY RESIDENTIAL MORTGAGE, INC.	
3833	DHI MORTGAGE COMPANY, LTD.	
4004	WESTSTAR MORTGAGE CORPORATION	
4045	CARDINAL FINANCIAL COMPANY, LP	
4062	PENNSYLVANIA HOUSING FINANCE AGENCY	
4063	RHODE ISLAND HOUSING AND MORTGAGE FINANCE CORP.	
4070	UNITED SECURITY FINANCIAL CORPORATION	
4081	COUNTRYPLACE MORTGAGE, LTD.	
4121	NEW HAMPSHIRE HOUSING FINANCE AUTHORITY	
4125	PLAZA HOME MORTGAGE, INC.	
4139	VANDERBILT MORTGAGE AND FINANCE, INC.	
4140	VANDERBILT MORTGAGE AND FINANCE INC.	
4144	TRUHOME SOLUTIONS, LLC	
4162	SIWELL, INC.	
4171	LAND/HOME FINANCIAL SERVICES	
4187	NATIONS DIRECT MORTGAGE, LLC	
4218	EVERGREEN MONEYSOURCE MORTGAGE COMPANY	
4228	PARAMOUNT RESIDENTIAL MORTGAGE GROUP	
4233	V.I.P. MORTGAGE, INC.	
4246	RUSHMORE LOAN MANAGEMENT SERVICES, LLC	
4247	AMERISAVE MORTGAGE CORPORATION	
4274	RUOFF MORTGAGE COMPANY, INC.	
4278	AMERICAN FINANCIAL NETWORK, INC.	
4283	AMERICAN NEIGHBORHOOD MORTGAGE ACCEPTANCE COMPANY	
4287	NEW JERSEY HOUSING AND MORTGAGE FINANCE AGENCY	
4290	ACRISURE MORTGAGE, LLC	
4295	EQUITY RESOURCES, INC.	
4297	NATIONS LENDING CORPORATION	
4303	RANLIFE, INC.	
4317	FAY SERVICING, LLC	
4318	RELIANCE FIRST CAPITAL, LLC	
4324	THE MONEY HOUSE, INC.	
4354	SERVION, INC.	
4357	FIRST HOME MORTGAGE CORPORATION	
4362	NOVA FINANCIAL & INVES	
4368	ROYAL PACIFIC FUNDING	
4373	STOCKTON MORTGAGE CORPORATION	

Moved to Larger Peer Group this Month  
Moved to Smaller Peer Group this Month  
New IOPP Issuer

## IOPP Single Family Very Small Peer Group Depository

Data as of December 2025

Note: Institutions with more than one Issuer ID of the same issuance type are grouped under the same ID

Issuers highlighted in yellow are new members of the peer group this month.

Issuer ID	Issuer Name	
1857	BANK OF HAWAII	
1909	1ST SOURCE BANK	
1940	FIDELITY BANK NA	
2520	FIRST NATIONAL BANK OF OMAHA	
2813	CENLAR FEDERAL SAVINGS BANK	
3556	FIRST BANK DBA FIRST BANK MORTGAGE	
3768	NORTH AMERICAN SAVINGS BANK, F.S.B.	
3883	CENTRAL NATIONAL BANK	
3908	WEBSTER BANK, NATIONAL ASSOCIATION	
3941	EVERRBANK, NATIONAL ASSOCIATION	
3952	Chickasaw Community Bank	
4095	BOEING EMPLOYEES' CREDIT UNION	
4112	FOURLEAF FEDERAL CREDIT UNION	
4156	NUSENDA FEDERAL CREDIT	
4165	KINECTA FEDERAL CREDIT UNION	
4182	DOLLAR BANK, FSB	
4243	KIRTLAND FEDERAL CREDIT UNION	
4292	1ST SECURITY BANK OF WASHINGTON	
4307	INDEPENDENT BANK	
4308	EVOLVE BANK & TRUST	
4336	AXOS BANK	
4352	ESL FEDERAL CREDIT UNION	
4370	COMMERCE BANK	
4379	NORTHPOINTE BANK	
4384	CITY BANK MORTGAGE	
4390	THE FEDERAL SAVINGS BANK	
4395	FLORIDA CAPITAL BANK, NA	
4400	NBH BANK	
4403	UNIVEST BANK AND TRUST	
4419	MEMBERS 1ST FEDERAL CREDIT UNION	
4420	Merchants Bank of Indiana	
4421	ASSOCIATED BANK, NATIO	
4425	STATE EMPLOYEES CREDIT UNION OF MARYLAND, INC	
4433	FIRST FEDERAL BANK, A	
4435	FIRST HORIZON BANK	
4436	SOUTH STATE BANK, NAT'	
4444	UNIVERSITY BANK	
4448	STOCK YARDS BANK AND T	
4449	UNITED COMMUNITY BANK	
4457	BMO BANK N.A.	
4460	IXONIA BANK	
4463	THE CENTRAL TRUST BANK	
4464	WEST GATE BANK	
4465	ELEVATIONS CREDIT UNION	

Moved to Larger Peer Group this Month  
Moved to Smaller Peer Group this Month  
New IOPP Issuer

## IOPP Single Family Very Small Peer Group Non-Depository

Data as of December 2025

Note: Institutions with more than one Issuer ID of the same issuance type are grouped under the same ID  
Issuers highlighted in yellow are new members of the peer group this month.

Issuer ID	Issuer Name	
1746	DOVENMUEHLE MORTGAGE, INC.	
1770	MID-ISLAND MORTGAGE CORP.	
1962	DELMAR FINANCIAL COMPANY	
1977	PULTE MORTGAGE LLC	
2218	VANDERBILT MORTGAGE AND FINANCE, INC.	
2314	CROWN MORTGAGE COMPANY	
2450	IOWA BANKERS MORTGAGE CORPORATION	
2454	INTERCAP LENDING INC.	
2706	LENNAR MORTGAGE, LLC???	
2800	HOMEAMERICAN MORTGAGE CORP.	
3075	TAYLOR MORRISON HOME FUNDING, INC.	
3541	NVR MORTGAGE FINANCE, INC	
3751	HOMESTEAD FUNDING CORPORATION	
3762	PLATINUM HOME MORTGAGE CORPORATION	
3898	CIS FINANCIAL SERVICES, INC.	
3920	SELECT PORTFOLIO SERVICING, INC	
3921	CHERRY CREEK MORTGAGE, LLC	
4034	AMERICAN FINANCIAL RESOURCES, INC.	
4038	PROVIDENT FUNDING ASSOCIATES L.P.	
4047	EMBRACE HOME LOANS INC.	
4049	HOMEBRIDGE FINANCIAL SERVICES, INC.	
4056	MOVEMENT ASSET MANAGEMENT	
4057	NETWORK FUNDING L.P.	
4064	MORTGAGE MANAGEMENT CONSULTANTS, INC.	
4075	DIRECT MORTGAGE CORP.	
4087	WISCONSIN HOUSING AND ECONOMIC DEVELOPMENT AUTHORITY	
4089	MISSION LOANS, LLC	
4093	NORTH DAKOTA HOUSING FINANCE AGENCY	
4097	MICHIGAN MUTUAL, INC.	
4104	PRIMELENDING, A PLAINSCAPITAL COMPANY	
4105	MOUNTAIN WEST FINANCIAL, INC.	
4107	ENVOY MORTGAGE, LTD.	
4114	RIGHT START MORTGAGE, INC.	
4116	M/I FINANCIAL, LLC.	
4119	NORWICH COMMERCIAL GROUP, INC.	
4123	GMFS LLC	
4124	SFMC, LP	
4127	SOUTHERN TRUST MORTGAGE, LLC	
4137	HOME FINANCING CENTER, INC.	
4142	GATEWAY MORTGAGE CORPORATION	
4152	HARBORONE MORTGAGE	
4155	FIRST CONTINENTAL MORTGAGE, LTD.	
4163	CASTLE & COOKE MORTGAGE LLC	
4164	MASON McDUFFIE MORTGAGE CORPORATION	
4172	AMWEST FUNDING CORP.	
4176	MEMBER FIRST MORTGAGE, LLC	
4179	SUMMIT FUNDING, INC.	
4181	ISERVE RESIDENTIAL LENDING, LLC	
4185	UNITED MORTGAGE CORP	
4195	GITSIT SOLUTIONS, LLC	
4201	WALLICK & VOLK, INC.	
4202	GENWAY HOME MORTGAGE	
4208	KIND LENDING, LLC	
4217	AMERICAN PACIFIC MORTGAGE CORPORATION	
4226	LEADERONE FINANCIAL CORPORATION	
4242	WYOMING COMMUNITY DEVELOPMENT AUTHORITY	
4245	TOTAL MORTGAGE SERVICES, LLC	
4256	INTERLINC MORTGAGE SERVICES, LLC	
4257	ACOPIA, LLC	
4261	OCEANSIDE MORTGAGE COMPANY	
4262	MISSION SERVICING RESIDENTIAL, INC.	

Moved to Larger Peer Group this Month  
Moved to Smaller Peer Group this Month  
New IOPP Issuer

4264	WATERSTONE MORTGAGE CORPORATION
4267	MEGASTAR FINANCIAL CORPORATION
4273	Arc Home LLC
4282	HOMETRUST MORTGAGE COMPANY
4291	SEFCU SERVICES, LLC DB
4293	VANDYK MORTGAGE CORPORATION
4298	ASSURANCE FINANCIAL GROUP LLC
4309	AXIA FINANCIAL, LLC
4313	GO MORTGAGE, LLC
4321	FIRSTKEY MORTGAGE, LLC
4323	CHANGE LENDING, LLC
4326	FIRST COMMUNITY MORTGAGE, INC.
4327	HIGHLANDS RESIDENTIAL MORTGAGE, INC.
4330	ARK-LA-TEX FINANCIAL SERVICES, LLC
4331	MORTGAGE LENDERS INV.
4338	JMAC LENDING, INC.
4342	CAPITAL CITY HOME LOAN
4346	FM HOME LOANS, LLC
4350	SIERRA PACIFIC MORTGAGE COMPANY, INC.
4355	HIGHTECHLENDING, INC.
4356	MORTGAGE ACCESS CORP.
4360	TIDEWATER MORTGAGE SER
4361	HOMESTAR FINANCIAL CORPORATION
4365	NFM LENDING, LLC
4367	PEOPLES MORTGAGE COMPANY
4369	MORTGAGE CENTER, L.C.
4377	RESIDENTIAL WHOLESALE
4386	Allied Mortgage Group
4387	CALVET HOME LOANS
4396	MASSACHUSETTS HOUSING FINANCE AGENCY
4401	DIAMOND RESIDENTIAL MO
4407	PANORAMA MORTGAGE GROUP
4409	LOWER, LLC
4410	WATERMARK CAPITAL, INC
4415	SIRVA MORTGAGE, INC.
4416	SERVICEMAC, LLC
4427	Meadowbrook Financial Mortgage Bankers Corp
4429	PIKE CREEK MORTGAGE SERVICES
4431	SMARTFI HOME LOANS, LL
4438	MUTUAL OF OMAHA MORTGAGE, INC.
4441	CALCON MUTUAL MORTGAGE
4446	Tennessee Housing Develop
4450	NATIONWIDE MORTGAGE BANKERS
4452	MLD MORTGAGE, INC.
4455	CHURCHILL MORTGAGE COR
4456	INSPIRE HOME LOANS INC
4459	NEIGHBORHOOD LOANS, INC.
4461	MEGA CAPITAL FUNDING, INC.
4466	PREMIER MORTGAGE RESOURCES, LLC
4468	GVC MORTGAGE, INC.
4469	VALON MORTGAGE, INC.
4470	GOLDEN EMPIRE MORTGAGE
4472	SENTE MORTGAGE

## IOPP Multifamily Large Peer Group

Data as of December 2025

Note: Institutions with more than one Issuer ID of the same issuance type are grouped under the same ID

Issuers highlighted in yellow are new members of the peer group this month.

Issuer ID	Issuer Name	
3487	MERCHANTS CAPITAL	Moved to Larger Peer Group this Month
3896	LUMENT REAL ESTATE CAP	Moved to Smaller Peer Group this Month
3998	WELLS FARGO BANK, N.A.	New IOPP Issuer
4080	WALKER & DUNLOP, LLC	
4082	BERKADIA COMMERCIAL MORTGAGE, LLC	
4168	GREYSTONE FUNDING COMPANY	
4223	NEWPOINT REAL ESTATE C	
4271	KEYBANK NATIONAL ASSOCIATION	
4398	DWIGHT CAPITAL LLC	

## IOPP Multifamily Medium Peer Group

Data as of December 2025

Note: Institutions with more than one Issuer ID of the same issuance type are grouped under the same ID  
Issuers highlighted in yellow are new members of the peer group this month.

Issuer ID	Issuer Name	
2045	GERSHMAN INVESTMENT CORP.	
3044	CENTENNIAL MORTGAGE, INC	
3153	PRUDENTIAL HUNTOON PAIGE ASSOCIATES, LLC.	
3455	VIUM CAPITAL MORTGAGE, LLC	
3500	GREYSTONE SERVICING CORPORATION, INC.	
3640	M&T REALTY CAPITAL CORPORATION	
3733	CAMBRIDGE REALTY CAPITAL LTD OF ILLINOIS	
3758	ARBOR AGENCY LENDING, LLC	
3866	CAPITAL FUNDING,LLC.	
3969	FIRST AMERICAN CAPITAL GROUP CORPORATION	
3976	PNC BANK, NA	
3995	COLLIERS MORTGAGE LLC	
4012	BONNEVILLE MORTGAGE COMPANY	
4013	NORTHMARQ FINANCE, LLC	
4016	GRANDBRIDGE REAL ESTATE CAPITAL, LLC	
4051	CBRE HMF, INC.	
4065	JLL REAL ESTATE CAPITAL	
4067	BELLWETHER ENTERPRISE REAL ESTATE CAPITAL, LLC	
4147	CAPITAL ONE, N.A.	
4188	HIGHLAND COMMERCIAL MORTGAGE, LLC.	
4265	MERCHANTS CAPITAL SERVICING	
4281	MASSACHUSETTS HOUSING FINANCE AGENCY	
4300	MIDLAND STATES BANK	
4404	AGM Financial Services	
4411	REGIONS BANK	
4451	HARPER CAPITAL PARTNERS	

Moved to Larger Peer Group this Month  
Moved to Smaller Peer Group this Month  
New IOPP Issuer

## IOPP Multifamily Small Peer Group

Data as of December 2025

Note: Institutions with more than one Issuer ID of the same issuance type are grouped under the same ID  
Issuers highlighted in yellow are new members of the peer group this month.

Issuer ID	Issuer Name
1535	Rose Community Capital, LLC
2973	DAVIS-PENN MORTGAGE CO.
3752	FIRST HOUSING DEVELOPMENT CORPORATION OF FLORIDA
3799	CENTURY HEALTH CAPITAL, INC
3854	X-CALIBER CAPITAL LLC
3912	ZIEGLER FINANCING CORPORATION
3965	COLUMBIANATIONAL REAL ESTATE FINANCE, LLC
4170	BERKELEY POINT CAPITAL
4347	CHURCHILL MORTGAGE INVESTMENT LLC

Moved to Larger Peer Group this Month

Moved to Smaller Peer Group this Month

New IOPP Issuer

## IOPP Multifamily Very Small Peer Group

Data as of December 2025

Note: Institutions with more than one Issuer ID of the same issuance type are grouped under the same ID

Issuers highlighted in yellow are new members of the peer group this month.

Issuer ID	Issuer Name	
3829	HUDSON REALTY FINANCE	
3917	ROCKHALL FUNDING CORP.	
3958	MIDCAP FINANCIAL HOUSING CAPITAL, INC.	
4084	NORTHPOINT CAPITAL, LLC	
4301	RHODE ISLAND HOUSING A	
4363	LEGACY CAPITAL MORTGAG	
4428	SUNWEST MORTGAGE COMPANY, INC	
4432	SMARTFI HOME LOANS, LL	

Moved to Larger Peer Group this Month

Moved to Smaller Peer Group this Month

New IOPP Issuer

## IOPP HMBS Peer Group

Data as of December 2025

Note: Institutions with more than one Issuer ID of the same issuance type are grouped under the same ID

Issuers highlighted in yellow are new members of the peer group this month.

Issuer ID	Issuer Name
4021	SUNWEST MORTGAGE COMPANY, INC
4132	FINANCE OF AMERICA REVERSE LLC
4153	PHH MORTGAGE CORPORATION
4211	PLAZA HOME MORTGAGE, INCORPORATED
4305	THE MONEY SOURCE INC.
4311	TRADITIONAL MORTGAGE ACCEPTANCE CORPORATION
4325	THE MONEY HOUSE, INC.
4394	LONGBRIDGE FINANCIAL, LLC
4462	GUILD MORTGAGE COMPANY, LLC
4467	MUTUAL OF OMAHA MORTGAGE, INC.
9281	GINNIE MAE - REVERSE MORTGAGE FUNDIN

Moved to Larger Peer Group this Month

Moved to Smaller Peer Group this Month

New IOPP Issuer