DOCUMENT CUSTODIAN TRANSFER REQUEST QUICK REFERENCE CARD

This Quick Reference Card offers a brief overview of the steps and instructions for Relinquishing Custodian access in MGM, as well as how to view, export, and download the approval letter and request summary.

NAVIGATING TO DCTR

- After you have successfully logged into <u>MyGinnieMae</u> as a relinquishing custodian, select Tools menu.
- From the Tools menu, select the Document Custodian Transfer Request link to access the Document Custodian Transfer Request Application.
- 3. Choose "Relinquishing Custodian" from the "Type of Custodian" dropdown menu to view all requests relevant to the relinquishing custodian.





4. Users can also use the request ellipses to download the Request Summary, Approval Letter, or to Export the request. Approval Letter is only generated after Ginnie Mae approves a DCTR request. However, Request Summary can be generated for all requests.

Total: 5 Selected: 0									
	Request Number	Issuer I	Request Type 1	Effective Transfer I Date	Status I	Type of Custodian	Actions		
	3776	3886 - CITIMORTGAGE, INC.	Partial Portfolio Document Custodian Transfer	07/16/2025	Pending Ginnie Mae Approval	Relinquishing Custodian	1		
	3187	1555 - GUILD MORTGAGE COMPANY	Complete Portfolio Document Custodian Transfer	04/24/2025	Rejected by Ginnie Mae System	A State of the sta	4		
	5	3886 - CITIMORTGAGE, INC.	Partial Portfolio Document Custodian Transfer	12/27/2024	Completed	Export D	ecs i		
	1510	1555 - GUILD MORTGAGE COMPANY	Complete Portfolio Document Custodian Transfer	10/02/2024	Completed	Relinqui Request Summ	r ry		
	1250	2045 - GERSHMAN INVESTMENT CORP.	Partial Portfolio Document Custodian Transfer	06/24/2025	Posted	Relinquishing Custodian	1		



5. Users can select a request link to view its details.

← Document Custedian Transfer Re	equest: 3561	R supert O Mistory Decs					
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TransferjMerger							
Transfer@Merger	Number of Custod	Number of Custodiana					
Partial Portfolio Document Custodian Transfer	One Selected Doc	ument Custodian to New Document Custodian					
* Transfer Details							
Status	Issuer	Nine Cashadian					
Approved By Ginnie Mae	3998 - WELLS FARGO MULTIFAMILY CAPITAL	000538 - Wells Fargo NA					
Effective Transfer Date	Reason for Transfer Request						
06/12/2025	TEST						
sejected Custodian(s)							
Custodiae Info							
Custodian(s): 1							
Custodian ID/Name	Number of Pool	(s) Transferred Actions					
000466 - U.S. BANK NATIONAL ASSOCIATION	2	1					

6. A relinquishing Document Custodian will receive portal notifications and email updates throughout the DCTR request processing period.

For assistance contact **Ginnie Mae Customer Support** at 1-833-GNMA HELP / 1-833-466-2435, option 1 or <u>askGinnieMae@hud.gov</u>