DOCUMENT CUSTODIAN TRANSFER REQUEST QUICK REFERENCE CARD

This Quick Reference Card offers a brief overview of the steps and instructions for Relinquishing Custodian access in MGM, as well as how to view, export, and download the approval letter and request summary.

NAVIGATING TO DCTR

- After you have successfully logged into <u>MyGinnieMae</u> as a relinquishing custodian, select Tools menu.
- From the Tools menu, select the Document Custodian Transfer Request link to access the Document Custodian Transfer Request Application.
- 3. Choose "Relinquishing Custodian" from the "Type of Custodian" dropdown menu to view all requests relevant to the relinquishing custodian.





4. Users can also use the request ellipses to download the Request Summary, Approval Letter, or to Export the request. Approval Letter is only generated after Ginnie Mae approves a DCTR request. However, Request Summary can be generated for all requests.

Total: 5 Selected: 0								
	Request Number	Issuer I	Request Type 1	Effective Transfer I Date	Status I	Type of Custodian	Actions	
	3776	3886 - CITIMORTGAGE, INC.	Partial Portfolio Document Custodian Transfer	07/16/2025	Pending Ginnie Mae Approval	Relinquishing Custodian	1	
	3187	1555 - GUILD MORTGAGE COMPANY	Complete Portfolio Document Custodian Transfer	04/24/2025	Rejected by Ginnie Mae System	4	1	
	5	3886 - CITIMORTGAGE, INC.	Partial Portfolio Document Custodian Transfer	12/27/2024	Completed	Export Do	s i	
	1510	1555 - GUILD MORTGAGE COMPANY	Complete Portfolio Document Custodian Transfer	10/02/2024	Completed	Relinqui Request Summar		
	1250	2045 - GERSHMAN INVESTMENT CORP.	Partial Portfolio Document Custodian Transfer	06/24/2025	Posted	Relinquishing Custodian	1	



5. Users can select a request link to view its details.

← Document Custodian Transfer R	equest: 3561	A supert O History Docs
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Transfer;Merger		
iansfer)Merger	Number of Custodia	na
artial Portfolio Gocument Custodian Transfer	One Selected Docu	ment Custodian to New Document Custodian
* Transfer Details		
Zalus.	liviary	New CostorSion
pproved By Sinnie Mae	3998 - WELLS FARGO MULTIFAMILY CAPITAL	000538 - Wells Fargo NA
fective Transler Date	Reason for Transfer Request	
6/12/2025	TEST	
 Selected Custodian(s) 		
Caratocliana Itefo		
Custodian(s): 1		
Custodian ID/Name	Number of Pool(s	s) Transferred Actions
000466 - U.S. BANK NATIONAL ASSOCIATION	1	

6. A relinquishing Document Custodian will receive portal notifications and email updates throughout the DCTR request processing period.

For assistance contact **Ginnie Mae Customer Support** at 1-833-GNMA HELP / 1-833-466-2435, option 1 or <u>askGinnieMae@hud.gov</u>