

# Modernization Outreach Call

---

July 30, 2020

## MODERNIZATION OUTREACH **AGENDA**

- MBS Guide Changes for MyGinnieMae
- Subservicer system access
- Q&A
- Modernization Updates
  - SFPDM – MISMO Compliant
  - MFPDM Enhancements
- GinnieMae.gov
- Q&A

## APM 20-11: MyGinnieMae Guide Updates

Published Date: 7/29/2020 4:30 PM

[https://www.ginniemae.gov/issuers/program\\_guidelines/Pages/mbsguideapmslibdisppage.aspx?ParamID=113](https://www.ginniemae.gov/issuers/program_guidelines/Pages/mbsguideapmslibdisppage.aspx?ParamID=113)

### New Requirements for Users of Ginnie Mae Systems

Effective September 1, 2020, all Issuers must meet the following two requirements.

- Each organization must have a **minimum of three OAs** with active MGM credentials.
- Users of all Ginnie Mae Systems, including the Ginnie Mae Enterprise Portal and GinnieNET, are **required to have active credentials** to access MGM in order to be able to transact on Ginnie Mae Systems.

Effective December 1, 2020, MGM will become the sole avenue to access all Ginnie Mae systems.

After December 1, 2020, Issuers will no longer be able to access GinnieNET or GMPEP directly through their Uniform Resource Locator (URL) web address.

For general questions about the MGM portal or its release activities, please contact CXG@hud.gov or your Account Executive.

# MYGINNIEMAE SUBSERVICER SYSTEM ACCESS

Currently via direct login to GinnieNET with legacy credentials, Issuers can provide their Sub-Servicers access to the New Pool Processing module. This in turn allows Sub-Servicers to access/download all the pool data on the 11705 and 11706 and to upload new pools. In addition, the direct access to GMEP 1.0 (IPMS) allows Issuers to provide Sub-Servicers access to their Master Agreements. This access violates Ginnie Mae policy.

## NEXT STEPS:

- Issuers must work with their Subservicers to provide them copies of the 11705 and 11706.
- Issuers must complete their own timely submission or recertification of Master Agreements annually.
- As part of the continued modernization efforts, Ginnie Mae will seek to provide more efficient solutions as it relates to access pool data on the 11705 and 11706.

Issuers may provide additional feedback and information about their challenges to [CXG@hud.gov](mailto:CXG@hud.gov). For questions about the responsibilities of an Issuer versus a Subservicer, please contact your Account Executive.

# MYGINNIEMAE LEGACY CREDENTIAL REMOVAL DATES

Ginnie Mae has been promoting the use of the new MyGinnieMae portal since the beginning of the year and will continue to do so through the removal of old legacy credentials for all users that have direct login access to GMEP 1.0 and GinnieNET. Each month Ginnie Mae will assess and elect Issuers for legacy credential removal. The Organization Administrators for the elected Issuers will receive direct email notifications that their organization will begin using MyGinnieMae exclusively. End Users will be notified via a general Message in the portal. For questions about legacy removal activities, contact [CXG@hud.gov](mailto:CXG@hud.gov).

September	October (if needed)	November (if needed)	December (if needed)
<b>Aug Wk4</b> Initial email notification to Org Admins	<b>Oct Wk1</b> Initial email notification to Org Admins	<b>Nov Wk1</b> Initial email notification to Org Admins	<b>Dec Wk1</b> Initial email notification to Org Admins
<b>Sept Wk2</b> Final email notification to Org Admins	<b>Oct Wk2</b> Final email notification to Org Admins	<b>Nov Wk2</b> Final email notification to Org Admins	<b>Dec Wk2</b> Final email notification to Org Admins
<b>Sept 11-13<sup>th</sup></b> Legacy credentials removed	<b>Oct 9-11<sup>th</sup></b> Legacy credentials removed	<b>Nov 13-15<sup>th</sup></b> Legacy credentials removed	<b>Dec 11-13<sup>th</sup></b> Legacy credentials removed

A word cloud featuring various terms related to questions and answers. The words are arranged in a roughly triangular shape, with the largest word, "Questions", at the bottom right. Other prominent words include "Question", "Answers", "Ask", "Answer", "Apply", "Why", "Understand", "Query", "Who", "Where", "What", and "When". The colors are primarily dark blue and grey.

Ask  
Answer  
Who  
Where  
What  
When  
Question  
Answers  
Apply  
Why  
Understand  
Query  
**Questions**

# MODERNIZATION UPDATES **SFPDM AND PDD ADOPTION EFFORT**

*Since Ginnie Mae last updated the Issuer community on SFPDM, great strides have been made in preparation to rollout the application to users, setting the stage for successful adoption.*



## **Technology Implementation Complete**

The Single Family Pool Delivery Module (SFPDM) and the Pool Delivery Dataset (PDD) Validation and Testing Tool (VTT) are in Production



## **SFPDM Pilot is ongoing, providing valuable feedback to the program**

Ginnie Mae is working with a subset of Pilot Issuers and Vendors to help provide feedback on the SFPDM application and dataset prior to rollout



## **More Issuer communications coming**

Be on the lookout for more communications from Ginnie Mae in the coming weeks regarding SFPDM and PDD Adoption

- The PDD Implementation Guide and related appendices can be found on [GinnieMae.gov](https://GinnieMae.gov) under Issuers → Modernization Initiatives → SFPDM-MISMO
- For inquiries around the SFPDM and PDD Adoption Effort please reach out to the support mailbox at [GinnieMae\\_MISMO\\_Support@hud.gov](mailto:GinnieMae_MISMO_Support@hud.gov)

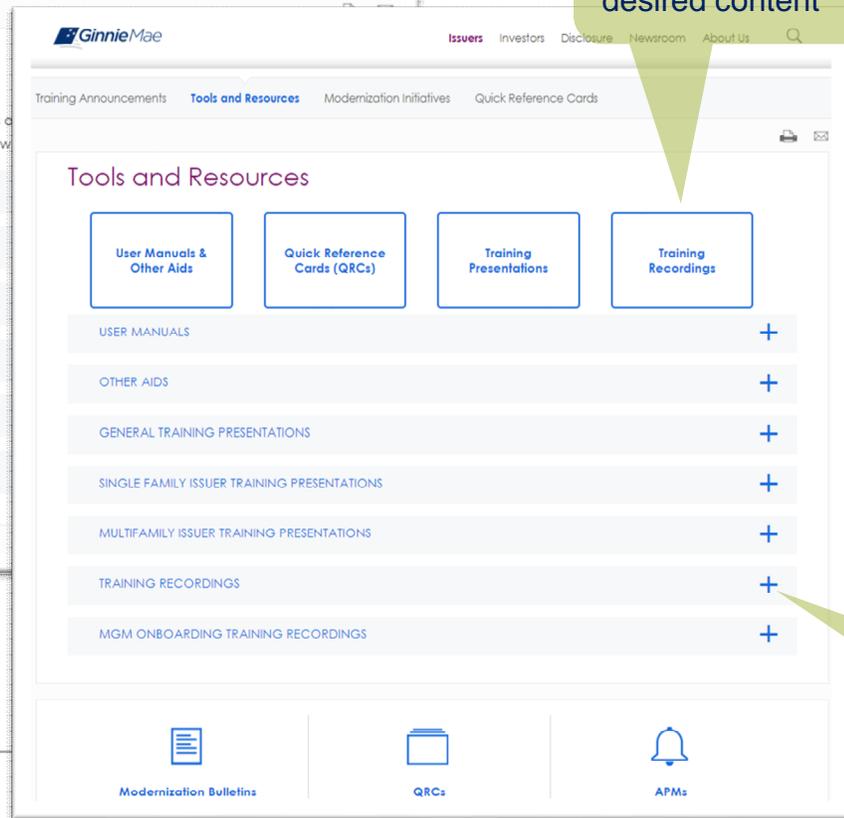
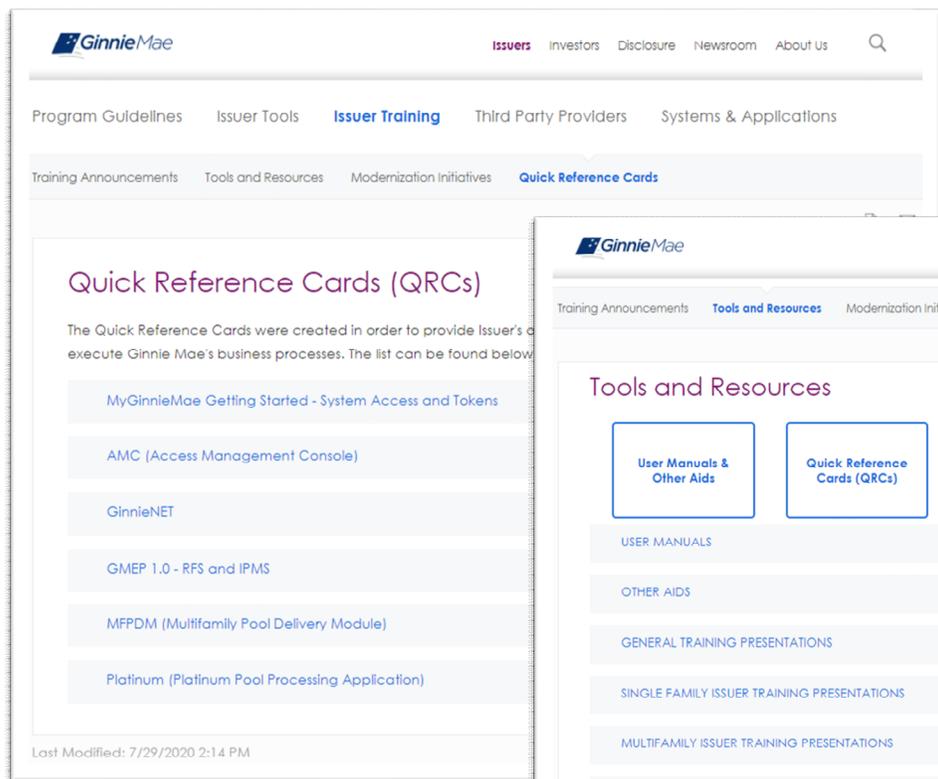
## MODERNIZATION UPDATES **MFPDM ENHANCEMENTS**

Ginnie Mae will be implementing a new enhancement in MFPDM to modernize the manual process of obtaining Pre-Approvals for Multifamily Pools. This will streamline the process of requests and response for Pre-Approvals for Issuers and AEs and ensure there is a clear digital trail for tracking.

The Pre-Approvals include the following 3 scenarios which will now be online:

- 1) Pools with **Basis Points Spread** that are outside the standard range.
- 2) **Cross Default** Pools with loans that share FHA/USDA case numbers.
- 3) Pools that have Loans w/ **Balloon Payments**.

## Check out the updates to GinnieMae.gov!



### Issuer > Issuer Training > Training Announcements

- Now hosts the Outreach call details

### Tools & Resources all on one page

- User Manuals
- Training Presentations
- Training Recordings

### Modernization Initiatives

Feat forthcoming apps

### QRCs

- Organized by application

### Footer Updates

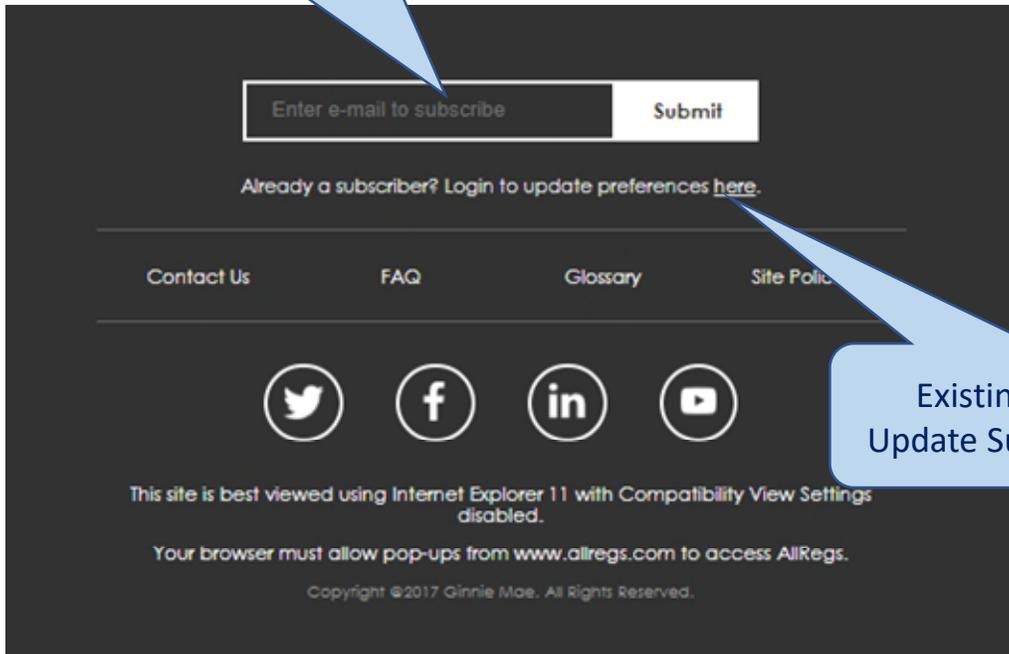
Modernization Bulletins\*

QRCs

APMs

- ★ New subscription page for Modernization Bulletins
- ★ Subscribe to Training Announcements to receive Modernization Outreach Call notifications

New Subscribers – Enter your email and create Subscription Profile



Existing Subscribers - Update Subscription profile

## Subscriptions

Subscription profile for laticia.j.jefferson@hud.gov

Your GinnieMae.Gov preferences are listed below. You may edit them and click the Save button to update your settings.

NOTE: Please do not enter any personally identifiable information such as SSN, DOB, etc.

Last Update: 05/26/2020

\* E-mail Address:

Secret Question:

\* Answer:

\* I am affiliated with the media:  Yes  No

Subscriptions:

<input type="checkbox"/> Annual Reports	<input type="checkbox"/> MPMs
<input type="checkbox"/> APMs	<input type="checkbox"/> Notes & News
<input type="checkbox"/> Bulletins	<input type="checkbox"/> Outreach Calls
<input type="checkbox"/> Corporate Information	<input type="checkbox"/> Press Releases
<input type="checkbox"/> Ginnie In Brief	<input type="checkbox"/> PTAP Assistance
<input type="checkbox"/> Global Market Analysis Reports	<input type="checkbox"/> Stakeholder Letters
<input checked="" type="checkbox"/> Modernization Bulletins	<input type="checkbox"/> Training Announcements

Last Modified: 3/24/2018 12:35 PM

A word cloud featuring various terms related to questions and answers. The words are arranged in a roughly triangular shape, with the largest word, "Questions", at the bottom right. Other prominent words include "Question", "Answers", "Ask", "Answer", "Apply", "Why", "Understand", "Query", "Who", "Where", "What", and "When". The colors are primarily dark blue and grey.

Ask  
Answer  
Who  
Where  
What  
When  
Question  
Answers  
Apply  
Why  
Understand  
Query  
**Questions**



# APPENDIX SLIDES

# SFPDM FEATURES\*

## *SFPDM Primary Program Contents*

### Single Family Pool Delivery Module (SFPDM)

An intuitive, user-friendly application for the submission of the PDD offering improved transparency into pool statuses and enhanced management of the pool and loan data.

### Pool Delivery Dataset (PDD)

Ginnie Mae has created the Pool Delivery Dataset (PDD) which leverages MISMO v3.3 and provides a comprehensive list of data points for single family issuance pool and loan data.

### PDD Validation and Testing Tool (VTT)

Issuer-facing Testing Tool that allows Issuers to validate the XML structure, Business Rules, and Product Qualifications of their PDD.

**Note:** Issuers will be transitioning from GinnieNET to the SFPDM for pool/loan delivery. As part of this transition to SFPDM, Issuers will need to adopt the PDD, ultimately replacing the legacy flat file used in GinnieNET.

# SFPDM CAPABILITIES FOR USERS

SFPDM will include several new capabilities such as:



My Dashboard, a customized view of your Issuer pools



Ability to Delete or Recall the Pool and PIIT/TAI Processing Enhancements



Add one or more loans to a pool without having to process entire submission



Transparent views of the progress of your Pools from draft to submission and interactive graphic timeline of the pool status



Intuitive User Interface Design with understandable edit rules and error messages



Enhanced Pool Search and Sort Capabilities that allow search and filter on multiple data elements with results data sortable on the screens



Detailed Pool information summarized in the page header which displays Issuer/Custodian contacts, last updated by, and other useful data