

APPENDIX V-08 ISSUER APPLICATION TO PARTICIPATE DIGITAL COLLATERAL PROGRAM

- Applicability:** Ginnie Mae I MBS Program and Ginnie Mae II MBS Program.
- Purpose:** To provide a form for use by an applicant to identify the operational and technical capabilities required by the Digital Collateral Program Guide, Appendix V-07 of the MBS Guide, to become an approved issuer and request Ginnie Mae approval to deliver Digital Pools or Loan Packages for securitization.
- Prepared by:** Applicant.
- Prepared in:** Electronically.
- Distribution:** Applicants seeking approval to be a Ginnie Mae issuer must complete this application form by entering the required application data. The application must be signed by an employee of the Issuer identified on the currently valid Form HUD 11702 submitted to Ginnie Mae, and submitted via email to DCPA@hud.gov. Hard copy paper submissions will not be accepted.
- Completion Instructions:** Instructions to complete this form are identified below.

Instructions: Pursuant to Section 2110.00 of the Ginnie Mae Digital Collateral Guide (“eGuide,” Appendix V-7 of the MBS Guide), an Issuer must apply for and receive Ginnie Mae approval to act as an elssuer in Ginnie Mae’s Digital Collateral Program by submitting this elssuer Application to Participate in the Digital Collateral Program (“Application”), including all corresponding attachments, via email to DCPA@hud.gov. The Application must be signed by an agent of the Issuer identified on the most recent Form HUD 11702 submitted to Ginnie Mae. Please note that any capitalized terms, abbreviations, acronyms, or initialisms contained in this Application shall have the meaning provided in the Glossary of the eGuide or the MBS Guide, unless otherwise defined.

Section A. General Information

1a. Issuer Organization Name
("Applicant")

2a. Applicant Contact
Person Name

1b. Issuer Doing Business As
Name (if applicable)

2b. Applicant Contact
Person Phone
Number

1c. Ginnie Mae Issuer #

2c. Applicant Contact Person Email

Section B. Issuer Information

1a. Please provide the name of the Applicant's Eligible eNote provider pursuant to the requirements set forth in Section 2500.00 of the eGuide. If the Applicant would like to deliver eNotes originated by another lender in addition to or in lieu of eNotes originated by the Applicant, please enter the word “Aggregator” and provide the name of the provider(s) used by the third-party lender(s).

1b. Please provide the name of the Applicant's Qualified eClosing System provider pursuant to the requirements set forth in Section 2400.00 of the eGuide. If the Applicant would like to deliver eNotes originated by another lender in addition to or in lieu of eNotes originated by the Applicant, please enter the word “Aggregator” and provide the name of the provider(s) used by the third-party lender(s).

1c. Please provide the name of the Applicant's Qualified eVault provider pursuant to the requirements set forth in Section 2600.00 of the eGuide. If the Applicant will utilize the eCustodian's eVault for purposes of meeting this requirement, please enter "eCustodian's Qualified eVault" below and identify the intended eCustodian in Section C of this Application.

2a. Please provide the Applicant's MERS® Org ID that corresponds with its active MERS® System Membership and MERS® eRegistry Participant status, pursuant to the requirements set forth in Section 2160.00 of the eGuide.

2b. Please provide the total number of production eNotes registered on the MERS® eRegistry by the Applicant as of the Application Date.

2c. Does the Applicant have any active, uncured, or unremediated violations of the MERS® System Rules of Membership? If "Yes", please provide a description of each violation and its status, either below or in a separate attachment to this Application.

Yes No

3a. Please provide a general description of the Applicant's experience, staff, processes, and systems as applicable to fulfilling the eServicing Requirements and Procedures described in Sections 2170.00 and 6000.00 of the eGuide, either below or in a separate attachment to this Application.

3b. Please provide the names, titles, contact information (phone number and email), and relevant experience of the key personnel that the Applicant will dedicate to this initiative to collaborate with Ginnie Mae during the initial phases of the Digital Collateral Program as described in Section 2300.00 of the eGuide, either below or in a separate attachment to this Application.

3c. Please provide a general description of the process by which the Applicant will ensure that it does not exceed the number of eMortgages that may be securitized during the course of the Digital Collateral Program pursuant to the eMortgage Issuance Authority described in Section 4000.00 of the eGuide, either below or in a separate attachment to this Application.

Section C. eCustodian Requirement

1a. Please provide the name of the Applicant's intended eCustodian pursuant to Section 2180.00 of the eGuide.

1b. Is the Applicant's Submission of this Application a joint application with its intended eCustodian, as described in Section 2180.00 of the eGuide? If yes, applications for both the elssuer and eCustodian still need to be completed and submitted.

Yes No

Section D. Applicant Certification

I hereby certify that all of the information I have provided on this Application and in any accompanying documentation is true and accurate to the best of my knowledge and belief. Each Applicant warrants that while this Application is pending action by Ginnie Mae, the Applicant will notify Ginnie Mae in writing of any material change that could affect the Application decision.

Applicant Signature:

Date:

Name:

Title:

The knowing submission of a false, fictitious, or fraudulent certification may be subject to criminal and civil penalties, including confinement for up to 5 years, fines, and civil penalties. 12 U.S.C. § 1723i, 18 U.S.C. §§ 287, 1001 and 31 U.S.C. § 3729.