

January 2017 Ginnie Mae REMIC Issuance Summary



Summary by Deal Type

Deal Type	Number of Deals	Bond Issuance Amount	Bond Notional Amount
Single Family	10	\$ 2,383,500,086	\$ 512,556,558
Multifamily	6	\$ 1,668,649,491	\$ 1,626,515,108
Reverse REMIC	3	\$ 1,107,081,788	\$ 1,107,081,788
Grand Total	19	\$ 5,159,231,365	\$ 3,246,153,454

Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure Principal Type	Bond Issuance Amount	Bond Notional Amount
2017-001	JP Morgan	Wells Fargo	Multifamily	1	G1	3.2	40	PT/SEQ	\$ 300,111,000	\$ 300,111,000
2017-001 Total									\$ 300,111,000	\$ 300,111,000
2017-002	JP Morgan	US Bank	Single Family	1	G2/SC	2.65	30	SC/AD/SEQ	\$ 46,394,814	\$ 5,383,866
				2	G2	4	40	PT/SEQ	\$ 45,232,754	\$ 11,308,188
				3	G1	5	30	PT	\$ 35,111,898	\$ -
				4	G1/G2	6.23	30	PT	\$ 9,039,790	\$ -
2017-002 Total									\$ 135,779,256	\$ 16,692,054
2017-003	Credit Suisse	Wells Fargo	Multifamily	1	G1	3.21	40	PT/SEQ	\$ 564,921,487	\$ 564,921,487
2017-003 Total									\$ 564,921,487	\$ 564,921,487
2017-004	Credit Suisse	US Bank	Single Family	1	G2	3	30	AD/PAC/SUP	\$ 144,348,000	\$ -
				2	G1	4	30	AD/PAC/PT/SUP	\$ 37,815,778	\$ 28,361,832
				3	G1/G2/SC	2.13	30	SC/AD/PT/SEQ	\$ 14,293,550	\$ 464,454
				4	G2	3	30	AD/PAC/SUP	\$ 75,000,000	\$ -
				5	G2/SC	3	30	NTL/SC/PT	\$ -	\$ 3,321,052
				6	G2	4.5	30	AD/PT/SEQ	\$ 66,556,605	\$ 22,185,535
				7	G2	4	30	AD/PT/SEQ	\$ 78,326,000	\$ 30,146,307
				8	G2	3	30	SEQ	\$ 84,881,892	\$ -
				9	G2	5.37	20/30	AD/PAC/PT/SUP	\$ 32,879,500	\$ -
				10	G2/SC	2	30	SC/PT	\$ 1,641,492	\$ -
				11	G2/SC	3	30	SC/PT	\$ 4,202,328	\$ -
2017-004 Total									\$ 539,945,145	\$ 84,479,180
2017-005	Nomura	Wells Fargo	Single Family	1	G2	3	30	AD/PAC/SUP	\$ 115,318,347	\$ -
				2	G2	5	30	AD/PAC/PT/SUP	\$ 25,190,387	\$ 12,595,193
				3	G2/SC	3	30	SC/AD/SEQ	\$ 73,169,948	\$ -
				4	G1/G2	4.02	15/20	PT	\$ 22,633,289	\$ -
2017-005 Total									\$ 236,311,971	\$ 12,595,193
2017-006	Wells Fargo	Wells Fargo	Single Family	1	G2	3.5	30	SEQ	\$ 122,200,000	\$ 32,142,857
				2	G2	4	30	AD/SEQ	\$ 103,079,420	\$ 24,816,250
				3	G2	3	30	AD/PAC/SUP	\$ 40,966,190	\$ -
2017-006 Total									\$ 266,245,610	\$ 56,959,107
2017-007	Jefferies	Wells Fargo	Multifamily	1	G1	3.2	40	PT/SEQ	\$ 262,134,383	\$ 220,000,000
2017-007 Total									\$ 262,134,383	\$ 220,000,000
2017-008	Bank of America	Wells Fargo	Multifamily	1	G1	3.33	40	PT/SEQ	\$ 200,349,722	\$ 200,349,722
2017-008 Total									\$ 200,349,722	\$ 200,349,722
2017-009	Citigroup	US Bank	Multifamily	1	G1	3.2	40	PT/SEQ	\$ 232,392,642	\$ 232,392,642
2017-009 Total									\$ 232,392,642	\$ 232,392,642
2017-010	BNP Paribas	US Bank	Single Family	1	G2	4	30	AD/PT/SEQ	\$ 99,247,210	\$ 24,811,802
				2	G2	3	30	AD/PAC/SUP	\$ 60,000,000	\$ -
				3	G2	3.5	30	AD/PAC/PT/SUP	\$ 44,720,236	\$ 6,388,605
2017-010 Total									\$ 203,967,446	\$ 31,200,407
2017-011	Citigroup	US Bank	Single Family	1	G2	4	30	AD/PT/SEQ	\$ 74,441,172	\$ 26,781,862
				2	G2	3	30	AD/SEQ	\$ 53,807,806	\$ 10,000,000
				3	G2/SC	4	30	SC/AD/PAC/SUP	\$ 51,146,799	\$ -
				4	G2/SC	5.51	30	NTL/SC/PT	\$ -	\$ 55,547,773
2017-011 Total									\$ 179,395,777	\$ 92,329,635
2017-012	Bank of America	US Bank	Single Family	1	G2	3.5	30	AD/SEQ	\$ 78,066,000	\$ -
				2	G2	4	30	AD/PT/SEQ	\$ 99,000,000	\$ 16,500,000
				3	G2	4	30	AD/PT/SEQ	\$ 19,410,000	\$ 3,235,000
				4	G2	3.5	30	SEQ	\$ 5,523,824	\$ -
2017-012 Total									\$ 201,999,824	\$ 19,735,000
2017-013	Goldman Sachs	US Bank	Single Family	1	G2	3	30	SC/AD/PAC/SCH/SUP	\$ 70,000,000	\$ 3,333,333
2017-013 Total									\$ 70,000,000	\$ 3,333,333

2017-014	Mizuho	Wells Fargo	Single Family	1	G2	4	30	AD/PT/SEQ	\$	127,705,532	\$	36,487,294
				2	G2	4	30	AD/PT/SEQ	\$	97,191,277	\$	27,768,936
				3	G2	4.5	30	AD/PT/SEQ	\$	53,583,374	\$	22,964,303
				4	G2	3.5	30	AD/PAC/SUP	\$	80,000,000	\$	-
2017-014 Total									\$	358,480,183	\$	87,220,533
2017-015	Morgan Stanley	US Bank	Single Family	1	G2	5	30	PT	\$	138,937,930	\$	55,575,172
				2	G2	2.25	30	PT	\$	52,436,944	\$	52,436,944
2017-015 Total									\$	191,374,874	\$	108,012,116
2017-016	Nomura	Wells Fargo	Multifamily	1	G1	3.11	40	PT/SEQ	\$	108,740,257	\$	108,740,257
2017-016 Total									\$	108,740,257	\$	108,740,257
2017-H01	Bank of America	US Bank	Reverse REMIC	1	G2	4.51	50	HPT	\$	31,712,373	\$	31,712,373
				2	G2	4.33	50	HPT	\$	209,729,989	\$	209,729,989
				3	G2	4.39	50	HPT	\$	40,625,119	\$	40,625,119
2017-H01 Total									\$	282,067,481	\$	282,067,481
2017-H02	Citigroup	US Bank	Reverse REMIC	1	G2	4.25	50	HPT	\$	110,000,000	\$	110,000,000
				2	G2	4.25	50	HPT	\$	25,000,000	\$	25,000,000
				3	G2	4	50	HPT	\$	57,142,347	\$	57,142,347
				4	G2	3.96	50	HPT	\$	51,107,170	\$	51,107,170
2017-H02 Total									\$	243,249,517	\$	243,249,517
2017-H03	Nomura	US Bank	Reverse REMIC	1	G2	4.25	50	HPT	\$	124,096,548	\$	124,096,548
				2	G2	1.95	50	HPT	\$	56,454,516	\$	56,454,516
				3	G2	4.1	50	HPT	\$	62,614,494	\$	62,614,494
				4	G2	4.18	50	HPT	\$	53,516,864	\$	53,516,864
				5	G2	4.35	50	HPT	\$	43,763,871	\$	43,763,871
				6	G2	3.71	50	HPT	\$	15,104,771	\$	15,104,771
				7	G2	4.54	50	HPT	\$	100,825,262	\$	100,825,262
				8	G2	4.53	50	HPT	\$	45,618,864	\$	45,618,864
				9	G2	4.48	50	HPT	\$	49,769,600	\$	49,769,600
				10	G2	4.35	50	HPT	\$	30,000,000	\$	30,000,000
2017-H03 Total									\$	581,764,790	\$	581,764,790
Grand Total									\$	5,159,231,365	\$	3,246,153,454