

March 2020 Ginnie Mae REMIC Issuance Summary

Summary by Deal Type

Deal Type	Number of Deals	Bond Issuance Amount	Bond Notional Amount
Single Family	8	\$ 6,991,184,217	\$ 3,023,901,319
Multifamily	8	\$ 2,058,534,884	\$ 2,518,050,884
Reverse REMIC	2	\$ 734,981,532	\$ 918,931,627
Grand Total	18	\$ 9,784,700,633	\$ 6,460,883,830

Summary by Series

Series	Dealer	Trustee	Deal Type	Group Number	Collateral Type	Coupon	Original Term	Structure Principal Type	Bond Issuance Amount	Bond Notional Amount
2020-030	Morgan Stanley	US Bank	Single Family	1	G2	3.000	30	AD/PAC/PT/SUP	\$ 84,481,142	\$ 10,560,142
				2	G2	3.500	15	PT	\$ 160,770,026	\$ 114,835,732
				3	G1/G2	4.780	20/30	PT	\$ 40,577,507	\$ -
				4	G2	3.382	30	PT	\$ 32,572,799	\$ 32,572,799
				5	G2/SC	N/A	N/A	NTL/SC/PT	\$ -	\$ 49,218,044
				6	G2/SC	N/A	N/A	NTL/SC/PT	\$ -	\$ 36,857,533
				7	G2	3.000	30	AD/PAC/SUP	\$ 57,346,490	\$ -
				8	G2	4.000	30	AD/PAC/PT/SUP	\$ 93,478,189	\$ 41,545,861
2020-030 Total									\$ 469,226,153	\$ 285,590,111
2020-031	JP Morgan	US Bank	Single Family	1	G2	3.000	30	PT	\$ 275,200,925	\$ 48,564,869
				2	G1/G2/SC	N/A	30/NA	SC/PT	\$ 115,358,816	\$ 28,417,266
				3	G1/G2/SC	N/A	30/NA	SC/PT/CPT/SEQ	\$ 86,644,851	\$ 14,734,188
				4	G2/SC	N/A	N/A	SC/AD/PAC/SUP	\$ 35,781,364	\$ -
				5	G2	6.232	30	PT	\$ 56,406,926	\$ 46,217,962
				6	G2	3.000	30	PT	\$ 135,714,285	\$ 35,714,285
				7	G2	3.500	30	AD/PAC/SUP	\$ 180,706,460	\$ 51,934,083
				8	G1/G2	6.000	30	PT	\$ 139,056,790	\$ 110,086,625
				9	G2	3.000	30	AD/PAC/SUP	\$ 119,844,924	\$ 56,723,931
2020-031 Total									\$ 1,144,715,341	\$ 392,393,209
2020-032	Wells Fargo	US Bank	Single Family	1	G2	3.500	30	PAC/SUP	\$ 45,059,229	\$ 9,910,714
				2	G2/SC	N/A	N/A	SC/PT	\$ 110,841,857	\$ -
				3	G2	3.000	30	AD/PAC/SUP	\$ 84,425,000	\$ -
				4	G2/SC	N/A	N/A	SC/PT	\$ 18,532,122	\$ -
				5	G2	3.000	30	AD/PAC/SEQ/SUP	\$ 54,000,000	\$ 9,000,000
				6	G2	3.500	30	AD/PAC/PT/SUP	\$ 346,368,715	\$ 105,539,546
				7	G2	3.000	30	AD/PAC/SUP	\$ 15,000,000	\$ -
				8	G2	4.000	30	D/PAC/PT/SCH/SUI	\$ 210,071,342	\$ 105,035,671
				9	G1/G2/SC	N/A	N/A	NTL/SC/PT	\$ -	\$ 41,484,411
				10	G2	3.500	30	PT	\$ 250,000,000	\$ 74,999,999
				11	G2	3.000	30	PT	\$ 297,679,509	\$ 81,842,527
				12	G2	3.000	30	D/PAC/PT/SEQ/SUI	\$ 124,198,705	\$ 18,761,901
				13	G1	3.500	30	PT/SEQ	\$ 81,400,000	\$ 34,885,714
				14	G2	4.500	30	AD/PAC/SUP	\$ 92,479,718	\$ -
				15	G2	2.500	30	PT	\$ 50,000,000	\$ -
2020-032 Total									\$ 1,780,056,197	\$ 481,460,483
2020-033	Bank of America	US Bank	Single Family	1	G2	3.500	30	PT	\$ 210,000,000	\$ 70,000,000
				2	G2	3.000	30	PT	\$ 115,000,000	\$ 28,750,000
				3	G2	3.500	30	AD/PAC/PT/SUP	\$ 187,270,616	\$ 26,752,945
				4	G2/SC	N/A	N/A	NTL/SC/PT	\$ -	\$ 83,323,009
				5	G2/SC	N/A	N/A	NTL/SC/PT	\$ -	\$ 28,790,640
2020-033 Total									\$ 512,270,616	\$ 237,616,594
2020-034	Citigroup	US Bank	Single Family	1	G2/SC	N/A	30/NA	SC/AD/PAC/PT/SUP	\$ 10,613,868	\$ -
				2	G2	4.000	30	AD/PAC/SUP	\$ 50,000,000	\$ -
				3	G2	3.500	30	AD/SUP/TAC	\$ 75,465,000	\$ 21,428,571
				4	G2	3.500	30	PT	\$ 10,000,000	\$ 1,428,571
				5	G2	3.500	30	PT	\$ 160,000,000	\$ 53,333,333
				6	G2	3.000	30	PT	\$ 30,000,000	\$ 2,500,000
				7	G2	3.500	30	PT	\$ 170,000,000	\$ 170,000,000
				8	G2/SC	N/A	30/NA	SC/AD/PAC/PT/SUP	\$ 63,615,408	\$ 31,718,646
				9	G2	3.000	30	AD/PAC/SUP	\$ 85,718,919	\$ -
				10	G1/G2/SC	N/A	N/A	SC/PT	\$ 8,470,787	\$ 21,810,315
				11	G1/G2/SC	N/A	N/A	SC/PT	\$ 338,180,903	\$ 250,253,868
				12	G2/SC	N/A	N/A	NTL/SC/PT	\$ -	\$ 115,143,557
				13	G2	3.500	30	AD/PAC/SUP	\$ 182,160,372	\$ 50,666,392
2020-034 Total									\$ 1,184,225,257	\$ 718,263,253
2020-035	Goldman Sachs	US Bank	Single Family	1	G2	3.500	30	AD/PAC/SUP	\$ 74,164,279	\$ 13,884,000
				2	G2	3.000	30	PT	\$ 50,000,000	\$ 6,666,666
				3	G2	3.500	30	PT	\$ 37,000,000	\$ 13,214,285
				4	G2	3.500	30	PT	\$ 37,165,952	\$ 10,618,843
				5	G2	3.000	30	PT	\$ 50,000,000	\$ 8,333,333
				6	G2	4.000	30	D/PAC/PT/SUP/TAC	\$ 106,943,587	\$ 30,555,310
				7	G2	3.500	30	PT	\$ 50,000,000	\$ 17,142,857
2020-035 Total									\$ 405,273,818	\$ 100,415,294
2020-036	Credit Suisse	Wells Fargo	Single Family	1	G2	3.500	30	PT	\$ 266,666,667	\$ 250,000,000
				2	G2	3.500	30	PT	\$ 158,333,333	\$ 58,333,333
				3	G2	3.500	30	PAC/PT/SUP	\$ 385,315,395	\$ 318,626,190
				4	G2/SC	N/A	N/A	SC/SEQ	\$ 6,331,351	\$ -
				5	G2	3.000	30	PT	\$ 215,417,728	\$ 89,757,386
				6	G2	3.000	30	PT	\$ 137,750,000	\$ 36,250,000
				7	G2	3.000	30	AD/PAC/PT/SUP	\$ 163,800,000	\$ 32,204,571
2020-036 Total									\$ 1,333,614,474	\$ 785,171,480
2020-037	Jefferies	Wells Fargo	Multifamily	1	G1	3.560	40	PT/SEQ	\$ 178,362,895	\$ 353,362,895
2020-037 Total									\$ 178,362,895	\$ 353,362,895
2020-038	Nomura	Wells Fargo	Multifamily	1	G1	3.151	40	PT/SEQ	\$ 351,069,056	\$ 391,069,056
2020-038 Total									\$ 351,069,056	\$ 391,069,056
2020-039	JP Morgan	Wells Fargo	Multifamily	1	G1	3.534	40	PT/SEQ	\$ 244,516,000	\$ 489,032,000
2020-039 Total									\$ 244,516,000	\$ 489,032,000
2020-040	Cantor	US Bank	Multifamily	1	G1	3.529	40	PT/SEQ	\$ 350,000,000	\$ 350,000,000
2020-040 Total									\$ 350,000,000	\$ 350,000,000
2020-041	Amherst Pierpont Securities	LLUS Bank	Multifamily	1	G1	3.163	40	PT/SEQ	\$ 119,998,372	\$ 119,998,372
2020-041 Total									\$ 119,998,372	\$ 119,998,372
2020-042	Citigroup	BNY Mellon	Multifamily	1	G1	3.222	40	PT/SEQ	\$ 239,420,703	\$ 239,420,703
2020-042 Total									\$ 239,420,703	\$ 239,420,703
2020-043	BMO Capital Markets Corp.	US Bank	Multifamily	1	G1	3.263	40	PT	\$ 189,811,863	\$ 189,811,863
2020-043 Total									\$ 189,811,863	\$ 189,811,863
2020-044	Credit Suisse	BNY Mellon	Multifamily	1	G1	3.510	40	PT/SEQ	\$ 385,355,995	\$ 385,355,995
2020-044 Total									\$ 385,355,995	\$ 385,355,995
2020-045	Nomura	Wells Fargo	Single Family	1	G2	3.996	30	AD/PAC/SUP	\$ 123,925,471	\$ -

				2	G2/SC	N/A	N/A	NTL/SC/PT	\$	-	\$	13,501,673	
				3	G2	4.453	30	AD/PAC/PT/SUP	\$	37,876,890	\$	9,469,222	
2020-045 Total										\$	161,802,361	\$	22,970,895
2020-H05	Nomura	US Bank	Reverse REMIC	1	G2	3.514	50	HPT	\$	132,615,309	\$	132,615,309	
				2	G2	3.681	50	HPT	\$	80,865,903	\$	80,865,903	
				3	G2	3.394	50	HPT	\$	151,340,949	\$	151,340,949	
				4	G2	4.717	50	HPT	\$	28,991,331	\$	28,991,331	
				5	G2	3.452	50	HPT	\$	119,627,084	\$	119,627,084	
				6	G2	3.455	50	HPT	\$	15,716,174	\$	15,716,174	
				7	G2/SC	4.526	50	SC/HSEQ	\$	54,859,988	\$	53,359,988	
				8	G2	3.996	50	HPT	\$	32,018,609	\$	32,018,609	
2020-H05 Total										\$	616,035,347	\$	614,535,347
2020-H06	Bank of America	US Bank	Reverse REMIC	1	G2	3.724	50	HPT	\$	118,946,185	\$	118,946,185	
				2	G2/SC	4.261	50	NTL/SC/HPT	\$	-	\$	62,926,828	
				3	G2/SC	4.299	50	NTL/SC/HPT	\$	-	\$	36,588,404	
				4	G2/SC	3.994	50	NTL/SC/HPT	\$	-	\$	49,662,510	
				5	G2/SC	4.834	50	NTL/SC/HPT	\$	-	\$	36,272,353	
2020-H06 Total										\$	118,946,185	\$	304,396,280
Grand Total										\$	9,784,700,633	\$	6,460,883,830