
APPENDIX IV-4
FORM HUD 11717 - PROSPECTUS
GINNIE MAE I MORTGAGE-BACKED SECURITIES
(SINGLE-FAMILY MORTGAGES)

Applicability:	Ginnie Mae I MBS Program only.
Purpose:	To provide a standard form of prospectus for securities backed by SF or BD pools.
Prepared by:	Issuer, unless the pool is submitted by GinnieNET.
Prepared in:	Number of copies needed for distribution below. Issuer should reproduce this form HUD 11717 as needed.
Distribution:	Each primary purchaser of securities from the issuer. If the issuer does not submit the pool by GinnieNET, it must submit one copy to the PPA at a time consistent with the pool processing time requirements set forth in Section 10-7 of the Guide for the type of pool involved.
Completion Instructions:	The circled numbers on the attached form correspond to the numbers listed below.

1. Aggregate original principal amount of proposed issue.
2. Interest rate, per annum, stated on the securities.
3. Full legal name of issuer.
4. Commitment number previously assigned by Ginnie Mae, followed by the suffix "X" and by the applicable program suffix (either "SF" or "BD").
5. The first day of the month of issue.
6. The 15th day of the month following the month of issue.
7. The 15th day of the month in which the latest maturity of a mortgage listed on the Schedule of Pooled Mortgages, form HUD 11706, occurs.
8. Full legal name of transfer agent.
9. If one or more loans are buydowns, type the following statement on the "Annex — Special Disclosure," which is attached to the prospectus:

"BUYDOWN POOL: Some or all of the pooled mortgages are level payment mortgages for which funds have been provided to reduce the borrowers' monthly payments during the early years of the loans."

10. If more than 10 percent of the pooled mortgages have maturities shorter than 20 years (see Section 24-2(B)(3)(c) of the Ginnie Mae MBS Guide), type the following statement on the "Annex — Special Disclosure," which is attached to the prospectus.